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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2011

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public
Inspection

A For the 2011 calendar year, or tax year beginning , 2011, and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C The John G. and Marie Stella Kenedy
 Memorial Foundation
 555 N. Carancahua #1700
 Corpus Christi, TX 78401-0851

D Employer Identification Number

74-6040701

E Telephone number

361-887-6565

G Gross receipts \$ 223,977,292.

F Name and address of principal officer Marc A. Cisneros
 Same As C Above

H(a) Is this a group return for affiliates? ☐ Yes ☒ NoH(b) Are all affiliates included? ☐ Yes ☒ No

If 'No,' attach a list (see instructions)

I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: www.kenedy.org

H(c) Group exemption number

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of Formation 1960

M State of legal domicile TX

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>The mission of the Foundation is to nurture and advance activities which contribute to the following core values: helping break the cycle of poverty, assisting people to help themselves, nurturing support and love for Catholic institutions, and developing the Catholic faith.</u>		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	13
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	13
	5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	21
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	-13,682.
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	-25,633.	
Revenue	8	Contributions and grants (Part VIII, line 1h)		
	9	Program service revenue (Part VIII, line 2g)		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	16b	Total fundraising expenses (Part IX, column (D), line 25)		
Expenses	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)		
	19	Revenue less expenses Subtract line 18 from line 12		
	20	Total assets (Part X, line 16)		
Net Assets or Fund Balances	21	Total liabilities (Part X, line 26)		
	22	Net assets or fund balances Subtract line 21 from line 20		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <u>Marc Cisneros</u>		Date <u>11/6/12</u>
	Type or print name and title <u>Marc Cisneros, Chief Executive Officer/EVP</u>		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Jody Blazek	<u>[Signature]</u> CPA	10.31.12
	Firm's name	Blazek & Vetterling	
	Firm's address	2900 Wesleyan, Suite 200 Houston, TX 77027-5132	
	Check ☒ if self-employed	PTIN	P00072674
	Firm's EIN	76-0269860	
	Phone no	(713) 439-5739	

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 08/18/11

Form 990 (2011)

21 67

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code ☐) (Expenses \$ 12,298,781. including grants of \$ 11,772,526.) (Revenue \$)

See Schedule O

4b (Code ☐) (Expenses \$ 157,391. including grants of \$) (Revenue \$ 3,027.)

The Foundation has established a museum in the historic Kenedy Pasture Company building in the township of Sarita, Texas. Since its opening on October 21, 2003, approximately 13,528 individuals have toured the museum or participated in its programs. Examples of programs may be viewed at www.kenedyranchmuseum.org.

4c (Code ☐) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 12,456,172.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	X	
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25		X
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
25b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a	a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28b	b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
28c	c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

BAA

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a 48		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1 b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	X	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2 a 21		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2 b	X	
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a		X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3 b		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a		X
b If 'Yes,' enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b		X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6 a		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a		X
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		X
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9 a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9 b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10 a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11 a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11 b		
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12 b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13 a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13 b		
c Enter the amount of reserves on hand	13 c		
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a		X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14 b		

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	13	
1b Enter the number of voting members included in line 1a, above, who are independent.	13	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders? See Schedule O	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? See Schedule O	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O		
12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	12a	X
b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. See Schedule O	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official. See Schedule O	15a	X
b Other officers of key employees of the organization. See Schedule O	15b	X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ▶ None
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
- ☐ Own website ☐ Another's website ☒ Upon request
- 19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization
- ▶ Javier N. Chapa 555 N. Carancahua, Ste 1700 Corpus Christi TX 78401-0851 361-887-6565

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Hon. J.A. Garcia, Jr., President	0.25	X		X				17,400.	0.	0.
(2) George W. Strake, Jr., Vice President	12	X		X				18,000.	0.	0.
(3) Gloria Hicks, Secretary	1	X		X				20,400.	0.	0.
(4) Melvyn Klein, Treasurer	6	X		X				19,800.	0.	0.
(5) E.B. Groner, M.D., Director	2	X						18,600.	0.	0.
(6) Patricia Keck, Director	2	X						15,000.	0.	0.
(7) Bishop Daniel Flores, Director	1	X						13,800.	16,353.	9,132.
(8) Anthony LaMantia, Director	3	X						22,200.	0.	0.
(9) Barbara Little, Director	1.5	X						15,600.	0.	0.
(10) Vilma Luna, Director	0.25	X						600.	0.	0.
(11) Brian McManus, Director	5	X						19,200.	0.	0.
(12) Bp W.M. Michael Mulvey, Director	12	X						16,800.	24,858.	18,091.
(13) Bishop Michael Pfeifer, Director	1	X						15,000.	22,450.	14,170.
(14) AB Gustavo Garcia Siller, Director	1	X						13,200.	18,597.	7,106.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) Joseph Mueller Director	6	X						18,000.	0.	0.
(16) Javier N. Chapa Compt./Officer	40			X				26,993.	0.	1,423.
(17) Marc A. Cisneros CEO/EVP/Officer	40			X				230,364.	0.	29,137.
(18) Kathy C. Kirk CFO/Officer until 7/25/2011	40			X				143,592.	0.	19,120.
(19) _____										
(20) _____										
(21) _____										
(22) _____										
(23) _____										
(24) _____										
(25) _____										
1 b Sub-total								644,549.	82,258.	98,179.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								644,549.	82,258.	98,179.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
Welder Leshin LLP 800 N. Shoreline, #300 Corpus Christi, TX 78401	Legal	130,925.
Northern Trust, NA PO Box 75599 Chicago, IL 60675-5599	Investment Advisor	107,775.
Monticello Associates, Inc. 1800 Larimer, Ste 2100 Denver, CO 80202	Investment Advisor	275,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **3**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f				
	g Noncash contributions included in lns 1a-1f	\$				
	h Total. Add lines 1a-1f					
PROGRAM SERVICE REVENUE	2 a <u>Museum admissions</u>	Business Code 900099	3,027.	3,027.		
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		3,027.			
	OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		3,330,741.		
4 Income from investment of tax-exempt bond proceeds						
5 Royalties			12,378,223.			12,378,223.
6 a Gross rents		(i) Real 2,776,670.				
b Less rental expenses		423,872.				
c Rental income or (loss)		2,352,798.				
d Net rental income or (loss)			2,352,798.			2,352,798.
7 a Gross amount from sales of assets other than inventory		(i) Securities 205483807.	(ii) Other 172.			
b Less cost or other basis and sales expenses		195009933.				
c Gain or (loss)		10473874.	172.			
d Net gain or (loss)			10,474,046.			10,474,046.
8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a				
b Less direct expenses		b				
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities See Part IV, line 19		a				
b Less direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a				
b Less cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a <u>Surf. dngs/rights-of-ways</u>	900099	15,837.			15,837.	
b <u>TX Mutual Dividend</u>	524298	2,497.			2,497.	
c <u>UBI from K-1s</u>	525990	-13,682.		-13,682.		
d All other revenue						
e Total. Add lines 11a-11d		4,652.				
12 Total revenue. See instructions		28,543,487.	3,027.	-13,682.	28,554,142.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	11,772,526.	11,772,526.		
2 Grants and other assistance to individuals in the United States See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	639,061.	177,424.	461,637.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	770,261.	192,261.	578,000.	
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	189,151.	42,474.	146,677.	
10 Payroll taxes	77,033.	17,055.	59,978.	
11 Fees for services (non-employees)				
a Management				
b Legal	210,723.	7,930.	202,793.	
c Accounting	30,957.	12,383.	18,574.	
d Lobbying	10,000.		10,000.	
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	723,769.		723,769.	
g Other	131,238.	7.	131,231.	
12 Advertising and promotion	34,410.	20,389.	14,021.	
13 Office expenses	65,976.	23,592.	42,384.	
14 Information technology	69,560.	24,535.	45,025.	
15 Royalties				
16 Occupancy	143,433.	45,982.	97,451.	
17 Travel	27,583.	3,591.	23,992.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,191.	258.	933.	
20 Interest				
21 Payments to affiliates	9,912.	1,030.	8,882.	
22 Depreciation, depletion, and amortization	310,918.	93,546.	217,372.	
23 Insurance	95,088.	20,151.	74,937.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Grounds maintenance	9,475.	1,038.	8,437.	
b Lease	5,073.		5,073.	
c Equipment maintenance	2,014.		2,014.	
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	15,329,352.	12,456,172.	2,873,180.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing	4,350.	1	3,237.
	2 Savings and temporary cash investments	20,673,281.	2	77,621,593.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	2,353,540.	4	2,329,542.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	50,258.	8	90,075.
	9 Prepaid expenses and deferred charges	50,761.	9	56,813.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 13,351,442.		
	b Less accumulated depreciation	10b 6,193,173.	10c 7,158,269.	
	11 Investments — publicly traded securities	56,985,478.	11	27,634,412.
	12 Investments — other securities. See Part IV, line 11	160,071,847.	12	129,745,240.
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	2,000.	15	2,000.
16 Total assets. Add lines 1 through 15 (must equal line 34)	247,589,943.	16	244,641,181.	
LIABILITIES	17 Accounts payable and accrued expenses	73,365.	17	91,254.
	18 Grants payable	6,619,854.	18	6,718,338.
	19 Deferred revenue	663,629.	19	666,670.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	7,356,848.	26	7,476,262.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	240,233,095.	27	237,164,919.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	240,233,095.	33	237,164,919.
	34 Total liabilities and net assets/fund balances	247,589,943.	34	244,641,181.

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Form 990 (2011)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	28,543,487.
2	Total expenses (must equal Part IX, column (A), line 25)	2	15,329,352.
3	Revenue less expenses Subtract line 2 from line 1	3	13,214,135.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	240,233,095.
5	Other changes in net assets or fund balances (explain in Schedule O) See Schedule O	5	-16,282,311.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	237,164,919.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

☒

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
 If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O See Schedule O
- d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both.
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

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Form 990 (2011)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization **The John G. and Marie Stella Kenedy Memorial Foundation**

Employer identification number
74-6040701

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☒ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		X
(ii) A family member of a person described in (i) above?		X
(iii) A 35% controlled entity of a person described in (i) or (ii) above?		X

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A) See Part IV	See Part IV	Church	X						13,796,417.
(B)									
(C)									
(D)									
(E)									
Total									13,796,417.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	%
16a 33-1/3% support test – 2011. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
b 33-1/3% support test – 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10%-facts-and-circumstances test – 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10%-facts-and-circumstances test – 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

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Schedule A (Form 990 or 990-EZ) 2011

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV).						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%

19a **33-1/3% support tests — 2011.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☐

b **33-1/3% support tests — 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Support Schedule Additional Supplemental Information

The Foundation supports Catholic charities and activities in TX. Approximately 90% of its grants are made to Catholic entities.

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

► **Complete if the organization is described below.**

► **Attach to Form 990 or Form 990-EZ. ► See separate instructions.**

OMB No 1545-0047

2011

Open to Public Inspection

If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations: Complete Part I-A only.

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III

Name of organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2 Political expenditures ► \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ 0.
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ 0.
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If 'Yes,' describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b. ► \$ ☐ Yes ☐ No
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and 'limited control' provisions apply

Limits on Lobbying Expenditures (The term 'expenditures' means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1 a Total lobbying expenditures to influence public opinion (grass roots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)		10,000.	
c Total lobbying expenditures (add lines 1a and 1b)		10,000.	0.
d Other exempt purpose expenditures		14,595,583.	
e Total exempt purpose expenditures (add lines 1c and 1d)		14,605,583.	0.
f Lobbying nontaxable amount Enter the amount from the following table in both columns		880,279.	
If the amount on line 1e, column (a) or (b) is	The lobbying nontaxable amount is		
Not over \$500,000	20% of the amount on line 1e		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)		220,070.	0.
h Subtract line 1g from line 1a. If zero or less, enter -0-		0.	0.
i Subtract line 1f from line 1c. If zero or less, enter -0-		0.	0.
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			☐ Yes ☐ No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) Total
2a Lobbying non-taxable amount	638,274.	802,365.	873,676.	880,279.	3,194,594.
b Lobbying ceiling amount (150% of line 2a, column (e))					4,791,891.
c Total lobbying expenditures	4,900.	5,000.		10,000.	19,900.
d Grassroots nontaxable amount	159,569.	200,591.	218,419.	220,070.	798,649.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,197,974.
f Grassroots lobbying expenditures					0.

BAA

Schedule C (Form 990 or 990-EZ) 2011

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each 'Yes' response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i.			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If 'Yes,' enter the amount of any tax incurred under section 4912.			
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912.			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No' OR (b) Part III-A, line 3, is answered 'Yes.'

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A, and Part II-B, line 1. Also, complete this part for any additional information.

Part IV	Supplemental Information <i>(continued)</i>
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**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Financial Statements

▶ **Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2011

**Open to Public
Inspection**

Employer identification number

The John G. and Marie Stella Kenedy
Memorial Foundation

74-6040701

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

	Amount
1 c	
1 d	
1 e	
1 f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land	122,265.	4,562,378.		4,684,643.
b Buildings	5,962,658.	978,069.	4,723,702.	2,217,025.
c Leasehold improvements		111,158.	111,158.	0.
d Equipment	255,835.	339,194.	528,693.	66,336.
e Other	161,857.	858,028.	829,620.	190,265.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				7,158,269.

BAA

Schedule D (Form 990) 2011

Part VII Investments – Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other <u>Hedge Funds</u>	75,278,117.	End of Year Market Value
(A) <u>Limited Partnerships</u>	34,191,608.	End of Year Market Value
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.)	129,745,240.	

Part VIII Investments – Program Related. See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	

2 FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	28,543,487.
2	Total expenses (Form 990, Part IX, column (A), line 25)	15,329,352.
3	Excess or (deficit) for the year Subtract line 2 from line 1	13,214,135.
4	Net unrealized gains (losses) on investments	-16,282,311.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net) Add lines 4 through 8	-16,282,311.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	-3,068,176.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	12,685,048.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	-16,282,311.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	-16,282,311.
3	Subtract line 2e from line 1	3	28,967,359.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.) See Part XIV	4b	-423,872.
c	Add lines 4a and 4b	4c	-423,872.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	28,543,487.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	15,753,224.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.) See Part XIV	2d	423,872.
e	Add lines 2a through 2d	2e	423,872.
3	Subtract line 2e from line 1	3	15,329,352.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	15,329,352.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV	Supplemental Information <i>(continued)</i>
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**Schedule F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► **Complete if the organization answered 'Yes' to Form 990, Part IV, line 14b, 15, or 16.**
► **Attach to Form 990. ► See separate instructions.**

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

The John G. and Marie Stella Kenedy

Employer identification number

74-6040701

Part I General Information on Activities Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
Central (1) Amer/Caribbean			Passive Investments		78,255,509.
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total					78,255,509.
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)	0	0			78,255,509.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2011

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☒ **X**
Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 0

3 Enter total number of other organizations or entities 0

BAA

Schedule F (Form 990) 2011

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

BAA

Schedule F (Form 990) 2011

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? If 'Yes,' the organization may be required to file Form 3520, Annual Return To Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A) ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471) ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) ☒ Yes ☐ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? If 'Yes,' the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships (see Instructions for Form 8865) ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? If 'Yes,' the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713) ☐ Yes ☒ No

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

[illegible]

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

OMB No 1545-0047

2011

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

Open to Public
Inspection

Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States See Part IV

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) All Saints Catholic School -- -- 2006 N. Houston Street -- -- Fort Worth, TX 76106	75-1984569	501 (c) (3)	6,000.	0.			Tuition Assistance
(2) Amer. Cancer Soc., High Plains -- -- 4101 South Alameda -- -- Corpus Christi, TX 78411	74-1185665	501 (c) (3)	10,000.	0.			Cattle Baron's Ball
(3) Amer. Cancer Soc., High Plains -- -- 4101 South Alameda -- -- Corpus Christi, TX 78411	74-1185665	501 (c) (3)	15,000.	0.			Cancer Patient Transport
(4) Amistad Community Health Ctr -- -- 1533 Brownlee, Suite 100 -- -- Corpus Christi, TX 78404	20-3008507	501 (c) (3)	10,000.	0.			Operational Sup
(5) Archdiocese of San Antonio -- -- 2718 Woodlawn -- -- San Antonio, TX 78228	74-1109740	501 (c) (3)	50,000.	0.			Tuition Assistance
(6) Archdiocese of San Antonio -- -- P. O. Box 28410 -- -- San Antonio, TX 78228	74-1109740	501 (c) (3)	75,300.	0.			Compl/Dist of Document
(7) Baylor College of Medicine -- -- One Baylor Plaza -- -- Houston, TX 77030	74-1613878	501 (c) (3)	20,000.	0.			Chemotherapy Provided
(8) Bishop Dunne High School -- -- 3900 Rugged Drive -- -- Dallas, TX 75224	75-2883025	501 (c) (3)	20,000.	0.			Tuition Assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

327

0

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 06/01/11

Schedule I (Form 990) (2011)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.					

Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S.

The John G. and Marie Stella Kenedy Memorial Foundation requires (1) proof of 501(c)(3) status, (2) further inquiries of grantee are done through Charity QuickCheck or Charity Navigator, (3) a balance sheet and income statement, (4) a comprehensive budget of the project, including the percentage of grant funds vs. total project, (5) executed grant agreement which outlines purpose, usage, and timeline, (6) a grant status report (pictures are encouraged) during the 12 month period following grant award (if capital purchases are to be made, grantee must submit receipts to support purchases), (7) site visits are common for significant grants, and (8) a final grant status report must be submitted. A second grant will not be considered if all of the listed requirements are not met.

BAA

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▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 1 of 32

Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bishop Enrique San Pedro Ozan 656 N. Minnesota Brownsville, TX 78521	74-2740560	501(c) (3)	10,000.				Homeless Pantry
Bishop Garriga Middle School 3114 Saratoga Blvd. Corpus Christi, TX 78415	74-1185667	501(c) (3)	1,497,136.				BGMPS Classroom Const
Bishop Garriga Middle School 3114 Saratoga Blvd. Corpus Christi, TX 78415	74-1185667	501(c) (3)	61,000.				Tuition Assistance
Blessed John Paul II Cath HS 3036 Saratoga Blvd. Corpus Christi, TX 78401	03-0593252	501(c) (3)	40,000.				Optimum Class Load
Blessed John Paul II Cath HS 3036 Saratoga Blvd. Corpus Christi, TX 78401	03-0593252	501(c) (3)	50,000.				Copier/Sec Syst
Blessed John Paul II Cath HS 3036 Saratoga Blvd. Corpus Christi, TX 78401	03-0593252	501(c) (3)	96,000.				Tuition Assistance
Blessed Sacrament Catholic 1501 Bartlett Ave. Laredo, TX 78040	74-2263528	501(c) (3)	29,500.				Tuition Assistance
Brownsville Adlt Literacy Cou 1235 E. Jefferson St. Brownsville, TX 78520	74-2523086	501(c) (3)	10,000.				Mobile Learning Lab
Camp Aranzazu, Inc. 5420 FM 1781 Rockport, TX 78382	74-3032285	501(c) (3)	10,000.				Camperships
Cath Assoc of Latin Idrs, Inc 2718 West Woodlawn Avenue San Antonio, TX 78228	26-1135065	501(c) (3)	15,000.				Operational Sup

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cath Char - Archdioc Hou-Galv 2900 Louisiana Houston, TX 77006	74-1109733	501 (c) (3)	20,000.				Emerg Assist-Galveston Cty
Cath Char of CC 1322 Comanche Street Corpus Christi, TX 78401	74-2330464	501 (c) (3)	150,000.				Xmas Food Baskets
Cath Char of Ft Worth P.O. Box 15610 Fort Worth, TX 76119	75-0808769	501 (c) (3)	10,000.				Ctr Transp Init.
Cath Counseling Services, Inc 499 St. Matthews Street El Paso, TX 79907	74-1109833	501 (c) (3)	6,963.				Counseling Prog
Cath Social Serves Sr Ctr 1901 Corpus Christi Laredo, TX 78043	74-2298185	501 (c) (3)	20,000.				Ministry to Elderly
Cathedral High School, Inc. 1309 N. Stanton Street El Paso, TX 79902	74-1362540	501 (c) (3)	5,945.				Field Trip Initiativ
Catholic Campus Ministry 2230 N. Oregon Street El Paso, TX 79902	74-6000751	501 (c) (3)	15,000.				2012 Programs/Activities
Catholic Charities of Cent TX 1817 E. 6th Street Austin, TX 78702	74-2928450	501 (c) (3)	10,000.				Emerg Food/Shlt/Med
Catholic Charities of Cent TX 1817 E. 6th Street Austin, TX 78702	74-2928450	501 (c) (3)	25,000.				Emerg Food/Shlt/Med
Catholic Charities of Cent TX 1817 E. 6th Street Austin, TX 78702	74-2928450	501 (c) (3)	40,000.				Emerg Food/Shlt/Med

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Catholic Charities-Rio Grande 700 Virgen De San Juan San Juan, TX 78589	68-0599307	501 (c) (3)	35,000.				Emerg Assist-Poor
Catholic Schools Office Dio 1700 San Jacinto Houston, TX 77002	74-6018777	501 (c) (3)	40,000.				Cath Sch Funding
Catholic Social Services 1919 Cedar Avenue Laredo, TX 78040	74-2298185	501 (c) (3)	12,000.				Replace 3-Air Units
Catholic Social Services of L 1919 Cedar Avenue Laredo, TX 78040	74-2298185	501 (c) (3)	50,000.				Emerg Assist Fam
Central Catholic Elem. School P.O. Box 2997 Corpus Christi, TX 78403	74-2374603	501 (c) (3)	25,000.				Update School Tech
Central Catholic Elem. School P.O. Box 2997 Corpus Christi, TX 78403	74-2374603	501 (c) (3)	40,000.				Tuition Assistance
Children's Advocacy Center 111 N. Merida Laredo, TX 78040	74-2783731	501 (c) (3)	10,000.				Sun Still Shines
Christ the King Cathedral Sch 4011 54th Street Lubbock, TX 79413	75-1889233	501 (c) (3)	20,000.				Tuition Subsidy
Christ the King Church of CC 3423 Rojo Street Corpus Christi, TX 78415	74-1287177	501 (c) (3)	25,000.				Roof and A/C Rpr
Christ the King School of CC 1625 Arlington Drive Corpus Christi, TX 78415	74-2480255	501 (c) (3)	25,000.				Facility Sfty/Sec Improve

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Christ the King School of CC 1625 Arlington Drive Corpus Christi, TX 78415	74-2480255	501(c) (3)	27,990.				Restroom Renovation
Christ the King School of CC 1625 Arlington Drive Corpus Christi, TX 78415	74-2480255	501(c) (3)	32,000.				Tuition Assistance
Christian Form Doc of Amaril P. O. Box 5644 Amarillo, TX 79117	76-0818173	501(c) (3)	15,000.				Christian Formation
CHRISTUS Spohn Health System 600 Elizabeth Street Corpus Christi, TX 78404	74-1109836	501(c) (3)	50,000.				Robotic Surgical Svst
CHRISTUS Spohn Health System 600 Elizabeth Street Corpus Christi, TX 78404	74-1109836	501(c) (3)	10,000.				S. Lyceum & E. Singer Fund
Citizens for Educational Exce P.O. Box 261125 Corpus Christi, TX 78426	75-3137924	501(c) (3)	15,000.				Prep HS Students
Coastal Bend ADR Ctr, Inc P. O. Box 4996 Corpus Christi, TX 78469	74-1595867	501(c) (3)	20,000.				Support Matching Funds
Coastal Bend Community Fdn 600 Leopard Street, #1716 Corpus Christi, TX 78473	74-2190039	501(c) (3)	25,000.				CC Police Dept support
Coastal Bend Kidney Fdn, Inc P. O. Box 9172 Corpus Christi, TX 78469	23-7255751	501(c) (3)	10,000.				Pediatric Nephrology
Collegiate Prsh of St. Thomas 1120 S. 8th Street Kingsville, TX 78363	74-2574131	501(c) (3)	45,000.				Cult/Edu Pro

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Name of the organization		Employer identification number		Continuation Page 5 of 31			
The John G. and Marie Stella Kenedy Memorial Foundation						74-6040701	
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Continuing Edu of the Clergy 1910 university Boulevard Brownsville, TX 78520	74-1534098	501 (c) (3)	10,000.				Cont Edu of Clergy
Corpus Christi Hope House 658 Robinson Street Corpus Christi, TX 78404	74-2480299	501 (c) (3)	20,000.				Oper/Project Support
Corpus Christi Literacy Counc 101 Baldwin Blvd., Room 414 Corpus Christi, TX 78404	74-2444906	501 (c) (3)	10,000.				Oper Sup-Liter at Night
Corpus Christi Metro Ministr P. O. Box 4899 Corpus Christi, TX 78469	74-2247261	501 (c) (3)	50,000.				Loaves/Fishes /Rainbow House
Corpus Christi Metro Ministr P. O. Box 4899 Corpus Christi, TX 78469	74-2247261	501 (c) (3)	50,000.				Rainbow House Shltr
Corpus Christi Public Library 805 Comanche Corpus Christi, TX 78401	74-2531612	501 (c) (3)	10,000.				Greenwood Branch Libry
Deacon Formation P. O. Box 98700 Lubbock, TX 79499	75-1889213	501 (c) (3)	15,000.				Deacon Cont Edu Prog
Deacon Formation P. O. Box 98700 Lubbock, TX 79499	75-1889213	501 (c) (3)	15,000.				Deacon Formation
Del Mar College Foundation 3209 S. Staples Corpus Christ, TX 78411	74-2286234	501 (c) (3)	20,000.				Del Mar College Eng. Lab
Del Mar College Foundation 3209 S. Staples Corpus Christi,, TX 78411	74-2286234	501 (c) (3)	50,000.				Annual Tuit/Enroll Assist

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II: Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Department of Catholic School 1901 Corpus Christi Street Laredo, TX 78403	74-2966100	501 (c) (3)	30,000.				Catholic Schools
Dept of Schools-Diocese of CC P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	40,000.				Prof Dev/Mktg Initiat.
Diaconate Formation Diocese P. O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	15,000.				Diaconate Formation
Diaconate Formation Program P.O. Box 486 Junction, TX 76849	75-1086360	501 (c) (3)	15,000.				Operational Sup
Dio of Amarillo Home Missions P. O. Box 5644 Amarillo, TX 79117	75-0818173	501 (c) (3)	17,485.				Mission Assist Prog
Dio of Amarillo Seminarian P. O. 5644 Amarillo, TX 79117	75-0818173	501 (c) (3)	35,000.				Semin Edu/Form
Dio of Amarillo-Prison Minis P.O. Box 5644 Amarillo, TX 79117	75-0818173	501 (c) (3)	25,000.				Prison Minis Prog
Dio of Laredo-Respect Life 1901 Corpus Christi Street Laredo, TX 78043	74-2966100	501 (c) (3)	15,000.				Pro-life Teachings
Dio Relat-Communications Dio 700 N. Virgen de San Juan Blv San Juan, TX 78520	74-1534098	501 (c) (3)	20,000.				Com/Mobile Journ Proj
Diocesan Youth Ministry Dioc P. O. Box 98700 Lubbock, TX 79499	75-1889213	501 (c) (3)	25,000.				Youth Ministry Retreats

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Diocese of Beaumont P.O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	32,000.				Lifelong Cath Form/Edu
Diocese of Corpus Christi P.O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	35,000.				Jail/Prison Min
Diocese of Fort Worth - Tech 800 West Loop 820 South Fort Worth, TX 76108	23-7052369	501 (c) (3)	20,000.				Tele Hardwr/Acces
Diocese of Laredo Chnrcy Off 1901 Corpus Christi St. Laredo, TX 78043	74-2966100	501 (c) (3)	35,000.				Sup La Fe Magazine
Diocese of San Angelo Depart 804 Ford Street San Angelo, TX 76905	75-1086360	501 (c) (3)	20,000.				LIMEX Prog
Diocese of San Angelo Seminar P.O. Box 1829 San Angelo, TX 76902	75-1086360	501 (c) (3)	30,000.				Operational Support
Diocese of Tyler 1015 ESE Loop 323 Tyler, TX 75701	75-2152475	501 (c) (3)	10,000.				Silver Jubilee
Elementary Sch Tuition Assist 1800 N. Spring Street Amarillo, TX 79117	75-0818173	501 (c) (3)	15,000.				Tuition Assistance
Evangelization Project P.O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	30,000.				Evang Proj Min
Family Life Ministry - Beaum P.O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	35,000.				Family Life Sup

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Family Life Off of the Dioc							
499 Saint Matthews St.							
El Paso, TX 79907	74-6000751	501 (c) (3)	10,000.				Marriage/Fam Life Min
Family Life Office - Diocese							
1201 Corpus Christi St.							Family Life Off
Laredo, TX 78043	74-2966100	501 (c) (3)	18,750.				
Family Life, Corpus Christi							
P. O. Box 2620							
Corpus Christi, TX 78403	74-1185667	501 (c) (3)	15,000.				Pre-Marriage Form Prog
Family Lifeworks, Inc.							
215 Switch Oak							
San Antonio, TX 78230	36-4607285	501 (c) (3)	50,000.				Programs
Father Yermo Schools							
250 Washington Street							
El Paso, TX 79905	74-1669911	501 (c) (3)	6,000.				Tuition Assistance
Food Bank of Corpus Christi							
826 Krill St.							
Corpus Christi, TX 78408	74-2234089	501 (c) (3)	10,000.				Mobile Food Pantry
Food Bank of Corpus Christi							
826 Krill St.							
Corpus Christi, TX 78408	74-2334089	501 (c) (3)	5,960.				Walk-in freezer
George Bush Pres Libr Fdn							
1145 TAMU							
College Station, TX 77843	76-0345781	501 (c) (3)	10,000.				Edu Prog
Girl Scouts of Greater S. TX							
202 E. Madison							
Harlingen, TX 78550	74-1256499	501 (c) (3)	10,000.				Outreach Prog
Good Shepherd Catholic Church							
1224 Main Street							
Garland, TX 75040	80-0518647	501 (c) (3)	40,000.				New Roof/HVAC

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II Continuation of Grants and Other Assistance in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Goodwill Indust. of South TX 2961 South Port Avenue Corpus Christi, TX 78405	74-1223056	501 (c) (3)	10,000.				Work 2000 Program
Guadalupe Regional Middle Sch 1214 Lincoln St. Brownsville, TX 78521	13-4103746	501 (c) (3)	22,500.				Support Teachers
Guadalupe Regional Middle Sch 1214 Lincoln St. Brownsville, TX 78521	13-4103746	501 (c) (3)	79,000.				Tuition Assistance
H.L. Grant Cath Student Ctr 100 Concho St. San Marcos, TX 78666	74-2284627	501 (c) (3)	10,000.				St Paul's Outreach
Healy-Murphy Center, Inc. 618 Live Oak San Antonio, TX 78202	74-1667875	501 (c) (3)	20,000.				Youth in Crisis
Helping A Hero 5300 Memorial Dr, Ste 1070 Houston, TX 77007	20-5433598	501 (c) (3)	50,000.				Prov Home for Vet
Hispanic Ministry Diocese P. O. Box 5644 Amarillo, TX 79117	76-0818173	501 (c) (3)	20,000.				Hisp Ministries Prog
Holy Cross Catholic Academy 4110 S. Bonham Street Amarillo, TX 79110	75-2894271	501 (c) (3)	15,000.				Tuition Assistance
Holy Cross Catholic Academy 4110 S. Bonham Street Amarillo, TX 79110	75-2894271	501 (c) (3)	6,000.				Tuition Assistance
Holy Cross High School of SA 426 N. San Felipe Street San Antonio, TX 78228	71-1291746	501 (c) (3)	25,000.				Advn. Yng Minds Prog

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
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Holy Cross Parish of CC 1109 N. Staples Street Corpus Christi, TX 78401	74-2754409	501 (c) (3)	50,000.				Reprs & Renov Church
Holy Family Catholic Church 2405 East Tyler Street Brownsville, TX 78520	74-1588892	501 (c) (3)	30,000.				Relig Edu Prog
Holy Family Parish of CC 2509 Nogales St. Corpus Christi, TX 78416	74-1319496	501 (c) (3)	25,000.				Holy Fam Form Proj
Holy Family School 2509 Nogales Corpus Christi, TX 78416	74-2589811	501 (c) (3)	93,500.				Tuition Assistance
Holy Ghost Catholic School 6920 Chimney Rock Road Houston, TX 77081	74-1841894	501 (c) (3)	6,000.				Tuition Assistance
Holy Name of Jesus Catho Chur 2637 Avenue L. Fort Worth, TX 76105	23-7052369	501 (c) (3)	40,000.				Security Project
Human Life Office P. O. Box 2620 Corpus Christi, TX 78420	74-1185667	501 (c) (3)	10,000.				Modesty/Chastity/Charac
Immaculate Conception School 305 North Britton Ave. Rio Grande City, TX 78582	74-2245901	501 (c) (3)	72,000.				Tuition Assistance
Immaculate Conception School 400 NE 17TH Street Grand Prairie, TX 75050	75-0939937	501 (c) (3)	15,000.				Tuition Assistance
Incarinate Word Academy HS 609 Crawford Street Houston, TX 77002	74-1280554	501 (c) (3)	25,000.				Upgrade Software Solutions

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Incarinate Word Academy							Tech Upgrades Proj
244 Resaca Blvd.							
Brownsville, TX 78520	74-1606671	501 (c) (3)	10,000.				
Incarinate Word Academy							
244 Resaca Blvd.							
Brownsville, TX 78520	74-1606671	501 (c) (3)	54,000.				Tuition Assistance
Incarinate Word Academy							
2920 South Alameda							
Corpus Christi, TX 78404	74-1605994	501 (c) (3)	60,000.				Tuition Assistance
Information Systems Depart							
1910 University Boulevard							
Brownsville, TX 78520	74-1534098	501 (c) (3)	13,000.				IT Training Staff
Inst of the Daughters of Mary							
6019 Buena Vista							
San Antonio, TX 78237	74-2476099	501 (c) (3)	20,000.				Platform Lift
Jackie Black Brain Cancer Fdn							
2601 Morgan Avenue							
Corpus Christi, TX 78405	20-8613798	501 (c) (3)	25,000.				Glioma Research Proj
John Paul II Catholic School							
6720 FM 482							
New Braunfels, TX 78132	26-1367270	501 (c) (3)	20,000.				Tech Prog
Joven, Inc.							
P.O. Box 14007							
San Antonio, TX 78214	74-2783782	501 (c) (3)	10,000.				Creando La Visión
Laredo Cath Communication Inc							
1901 Corpus Christi St.							
Laredo, TX 78043	74-2881334	501 (c) (3)	10,000.				Prog KHOY 88.1 FM
Laredo Webb County Food Bank							
P.O. Box 2007							
Laredo, TX 78044	74-2574983	501 (c) (3)	10,000.				Kids Cafes Prog

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Little Flower School 907 Kentucky San Antonio, TX 78201	74-1690423	501 (c) (3)	28,000.				Purchase Equipment
Loaves & Fishes of Rio Grande P. O. Box 247 Harlingen, TX 78551	74-2589451	501 (c) (3)	10,000.				Loaves/Fishes Kitchen
M Srs of Jesus, Mary & Joseph 12940 Leopard Corpus Christi, TX 78410	74-2859907	501 (c) (3)	50,000.				ARK/Emerg Shelter Youth
Mark Seven-DePaul House of St 143 Honeysuckle Lane San Antonio, TX 78213	94-3144632	501 (c) (3)	15,000.				Seminarian Edu
Mary Help of Christians Cath 10 E. Del Mar Boulevard Laredo, TX 78041	74-1557809	501 (c) (3)	28,500.				Tuition Assistance
Mary McLeod Bethune Day Nursr 900 Kinney Street Corpus Christi, TX 78401	74-1238426	501 (c) (3)	20,000.				Support Child Care
Mexican American Catholic Col 3115 West Ashby Place San Antonio, TX 78228	74-1712528	501 (c) (3)	30,000.				Prog Hisp Ministry
Mission 911 of Corpus Christi P. O. Box 3157 Corpus Christi, TX 78404	74-2296340	501 (c) (3)	10,000.				Bridging Out of Povty
Mission of Mercy 719 S. Shoreline, Suite 103 Corpus Christi, TX 78401	86-0704883	501 (c) (3)	13,000.				Operational Support
Missionary Cath of Div Provid 2318 Castrovilla Road San Antonio, TX 78237	74-2698246	501 (c) (3)	10,000.				Quince Anos Prog

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Most Holy Trinity School 10000 Pheasant Street El Paso, TX 79924	74-1557813	501 (c) (3)	6,000.				Tuition Assistance
Most Precious Blood Catholic 3502 Saratoga Blvd. Corpus Christi, TX 78415	74-6089686	501 (c) (3)	40,000.				ACTS Retreats
Most Precious Blood School CC 3502 Saratoga Blvd. Corpus Christi, TX 78415	74-2422764	501 (c) (3)	29,000.				Tuition Assistance
Mother Teresa Shelter, Inc. 1322 Comanche Corpus Christi, TX 78401	74-3026147	501 (c) (3)	100,000.				Housing Proj
Mother Teresa Shelter, Inc. 1322 Comanche Corpus Christi, TX 78401	74-3026147	501 (c) (3)	110,000.				Admin Support
Notre Dame of Dallas Schools 2018 Allen Street Dallas, TX 75204	75-2056943	501 (c) (3)	10,000.				Financial Aid Assist
Nueces County MHRM Com. Ctr. 1630 S. Brownlee Corpus Christi, TX 78404	74-1623759	501 (c) (3)	15,000.				House 15-Homeless Adults
Off -Life,Justice & Human Dig P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	50,000.				Re-design-KMF Grant
Off of African American Minis P.O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	12,118.				Afri-Amer Ministry
Off of Hispanic Ministry Dioc P. O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	30,000.				Hispanic Ministry

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Off of Y&Y Adult Ministry 1901 Corpus Christi St. Laredo, TX 78043	74-2966100	501 (c) (3)	18,750.				Build Ldrs-Yth Minis
Office For Persons With Disab 1322 Comanche Street Corpus Christi, TX 78401	74-2330464	501 (c) (3)	80,000.				Rel Edu/Oper Sup/Life's Skill
Office Health Care Ministry 700 N. Virgen de S Juan Blvd San Juan, TX 78589	74-1534098	501 (c) (3)	25,000.				Chaplaincy Resources
Office of Adult Religious Edu 1901 Corpus Christi St. Laredo, TX 78043	74-2966100	501 (c) (3)	15,000.				Adult Rel Edu
Office of Adult Religious Edu 1901 Corpus Christi St. Laredo, TX 78043	74-2966100	501 (c) (3)	15,000.				Lay Leadership
Office of Criminal Justice 703 Archie Beaumont, TX 77704	74-1551958	501 (c) (3)	30,000.				Crim Justice Minis
Office of Evangelization P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	50,000.				Renov Edu Ctr
Office of Family Life Diocese P. O. Box 98700 Lubbock, TX 79499	75-1889213	501 (c) (3)	9,000.				Family Life
Office of Religious Education 1901 Corpus Christi St. Laredo, TX 78043	74-2966100	501 (c) (3)	40,000.				Catech Prog
Office of Religious Education 620 Lipan Street Corpus Christi, TX 78401	74-1185667	501 (c) (3)	25,000.				Support Evang/Catech

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Office of Religious Vocations 1901 Corpus Christi St. Laredo, TX 78043	74-29666100	501 (c) (3)	50,000.				Priestly Vocations
Office of Religious Vocations 1901 Corpus Christi St. Laredo, TX 78043	74-29666100	501 (c) (3)	50,000.				Seminarian Form
Office of Stewardship P. O. Box 3948 Beaumont, TX 77704	74-1551958	501 (c) (3)	20,000.				Oper Support
Office of the Bishop 1901 Corpus Christi Laredo, TX 78043	74-2699100	501 (c) (3)	30,000.				Operational Support
Office of Vocations P.O. Box 98700 Lubbock, TX 79499	75-1889233	501 (c) (3)	6,000.				Diocesan Voc Off
Oratory Sch St. Philip Neri 1407 W. Moore Rd. Pharr, TX 78577	74-2003071	501 (c) (3)	18,000.				Tuition Assistance
Our Heavenly Father Catholic 9178 Tomas Cortez Street Olmiteo, TX 78575	26-1919595	501 (c) (3)	28,500.				Relig Edu/Youth Minist Prog
Our Lady of Assumption School 4805 Byron El Paso, TX 79930	74-1462194	501 (c) (3)	15,000.				A/C Heating Unit
Our Lady of Assumption School 4805 Byron El Paso, TX 79930	74-1462194	501 (c) (3)	6,000.				Tuition Assistance
Our Lady of Good Counsel 1102 E. Kleberg Kingsville, TX 78363	74-1738929	501 (c) (3)	40,000.				Youth Animat/Empwr

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II: Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Our Lady of Guadalupe Mission P.O. Box 127 Edroy, TX 78352	57-1185871	501 (c) (3)	45,000.				Purch Furnit/Equip
Our Lady of Guadalupe School 400 Callaghan Street Laredo, TX 78040	74-2586610	501 (c) (3)	31,500.				Tuition Assistance
Our Lady of Guadalupe 611 Dunlap Mission, TX 78572	75-3157425	501 (c) (3)	20,000.				Tuition Assistance
Our Lady of Guadalupe 693 North 3rd St. Raymondville, TX 78580	74-1467802	501 (c) (3)	50,000.				Construct Rectory
Our Lady of Perpetual Help 5830 Williams Drive Corpus Christi, TX 78412	74-2483672	501 (c) (3)	15,000.				Repair Sewer Lines
Our Lady of Perpetual Help 5830 Williams Drive Corpus Christi, TX 78412	74-2483672	501 (c) (3)	40,000.				Textbook/Play ground Incent
Our Lady of Perpetual Help 7625 Cortland Avenue Dallas, TX 75235	30-0439313	501 (c) (3)	9,780.				Tuition Assistance
Our Lady of Perpetual Help 5830 Williams Drive Corpus Christi, TX 78412	74-2483672	501 (c) (3)	28,000.				Tuition Assistance
Our Lady of Refuge Catholic 577 Washington Street Eagle Pass, TX 78852	74-1549935	501 (c) (3)	48,500.				Tuition Assistance
Our Lady of Refuge Church 1008 S. Alamo Refugio, TX 78377	74-1272411	501 (c) (3)	20,000.				Religious Edu Prog

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

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Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Our Lady of Sorrows School 1100 Gumwood McAllen, TX 78501	74-1587122	501 (c) (3)	26,000.				Tuition Assistance
Our Lady of the Hills Region 601 Peterson Farm Road Kerrville, TX 78028	74-2802450	501 (c) (3)	25,899.				Budget Sup
Our Lady of the Holy Rosary 1123 Main Drive Corpus Christi, TX 78409	32-0339497	501 (c) (3)	10,000.				CCD program
Our Lady of the Lake Univ 411 S.W. 24th Street San Antonio, TX 78207	74-1109631	501 (c) (3)	15,000.				Tuit/Enroll Assist
Our Lady of the Valley Parish 8600 Winchester El Paso, TX 79907	74-1367548	501 (c) (3)	6,000.				Tuition Assistance
Our Lady of Victory Parish 707 N. Avenue E Beeville, TX 78102	74-1318471	501 (c) (3)	50,000.				Cath Youth Org Proj/Rep
Our Lady of Victory School 1309 E. Mesquite Victoria, TX 77901	74-1318471	501 (c) (3)	30,000.				Classroom Initiative
Our Lady Star of the Sea 3110 East Causeway Corpus Christi, TX 78403	74-2830691	501 (c) (3)	16,260.				Evang and Catech-Relig Edu
Our Mother of Mercy 3360 Sarah Street Beaumont, TX 77705	74-1551958	501 (c) (3)	10,000.				Bishop Curtis Guillory
Our Mother of Mercy Cath Sch 1003 E. Terrell Avenue Fort Worth, TX 76104	75-1058585	501 (c) (3)	6,000.				Tuition Assistance

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Name of the organization		Employer identification number		Continuation Page 18 of 33			
The John G. and Marie Stella Kenedy Memorial Foundation						74-6040701	
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OY Adult Minist Diocese CC P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	15,000.				Diocesan Youth Events
OY Adult Minist Diocese CC P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	15,000.				Off Youth Minst
Palmer Drug Abuse Program 3104 S. Alameda Corpus Christi, TX 78404	74-2200058	501 (c) (3)	15,000.				Yng Grp/Fm Grp Serv
Perm Deac Form of San Angelo P. O. Box 1829 San Angelo, TX 76902	75-1086360	501 (c) (3)	20,000.				Deacon Formation
Permanent Diaconate Ministry 499 Saint Matthews Street El Paso, TX 79907	74-6000751	501 (c) (3)	10,000.				Deacon Candidates
Persons With Disabilities 1201 Corpus Christi Street Laredo, TX 78040	74-2966100	501 (c) (3)	15,000.				Operational Sup
Priest Services P. O. Box 5644 Amarillo, TX 79117	75-0818173	501 (c) (3)	45,000.				Oper Support
Priests' Support 620 Lipan Corpus Christi, TX 78415	74-1185667	501 (c) (3)	50,000.				Priests Support
Project GRAD Houston 3000 Richmond Avenue, Ste 400 Houston, TX 77098	76-0450397	501 (c) (3)	10,000.				Proj GRAD Houston
Providence Catholic School 1215 N. St. Mary's Street San Antonio, TX 78215	74-1222275	501 (c) (3)	15,000.				Scholarships Program

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Queen of Peace Catholic Sch 2320 Oakcliff Houston, TX 77023	76-0491762	501 (c) (3)	6,000.				Tuition Assistance
Reicher Catholic High School 2102 North 23rd Street Waco, TX 76708	74-1216244	501 (c) (3)	5,100.				Roundtrip Transport
Religious Education and Form 6225 Highway 290 East Austin, TX 78723	74-1542827	501 (c) (3)	10,000.				Rel Edu/Form
Rural South Texas Economic P.O. Box 476 Falfurrias, TX 78355	74-2500117	501 (c) (3)	25,000.				Los Mestenos CA
S.TX Public Broadcasting, Inc 4455 S.P.I.D., Suite 38 Corpus Christi, TX 78411	74-1616224	501 (c) (3)	15,000.				HSTeams-Edu Prog
Sacred Heart Catholic Church P. O. Box 918 Mount Vernon, TX 75457	90-0152493	501 (c) (3)	40,000.				New Rectory
Sacred Heart of Jesus of Odem 401 West Willis Street Odem, TX 78370	74-2563855	501 (c) (3)	25,000.				Religious Edu/Prog
Sacred Heart Parish in Escoba P. O. Box 1180 Roma, TX 78584	74-1704810	501 (c) (3)	40,282.				Multi-Purpose Bldg
Sacred Heart Parish of Corpus 422 N. Alameda Corpus Christi, TX 78401	74-2330643	501 (c) (3)	25,000.				Elem School Subsidy
Sacred Heart Parish 114 North Church St. Rockport, TX 78382	74-2592014	501 (c) (3)	25,000.				Renov/Correct Safety Issues

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sacred Heart School of Rockpo 111 N. Church Street Rockport, TX 78382	74-1544839	501 (c) (3)	10,000.				Purch Revised Relig Books
Sacred Heart School of Rockpo 111 N. Church Street Rockport, TX 78382	74-1544839	501 (c) (3)	46,500.				Tuition Assistance
Saint Cecilia Catholic School 635 Mary Cliff Road Dallas, TX 75208	27-1504005	501 (c) (3)	30,000.				School Playground
Saint Joseph Catholic School 119 W. Fay Street Edinburg, TX 78539	74-2271846	501 (c) (3)	21,000.				Tuition Assistance
Saint Luke Parochial School 2850 Price Road Brownsville, TX 78521	74-1776053	501 (c) (3)	36,000.				Tuition Assistance
Saint Margaret Mary Catholic 224 North Aster Street Pharr, TX 78577	74-7675037	501 (c) (3)	20,000.				Religious Edu Prog
Saints Peter and Paul Cath Sc 198 W. Bridge New Braunfels, TX 78130	74-6003684	501 (c) (3)	10,000.				Tuition Assistance
San Francisco Javier Parish P.O. Box 1175 Laredo, TX 78042	74-2680914	501 (c) (3)	15,000.				Sup Inner City Mnstry
San Jose Clinic, Inc. P.O. Box 2808 Houston, TX 77252	76-0373703	501 (c) (3)	45,000.				Support San Jose Clinic
San Juan Diego Cath Region HS P. O. Box 3888 Mission, TX 78573	74-1534098	501 (c) (3)	25,000.				Computer Lab Equi

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
San Juan Diego Cath Region HS P. O. Box 3888 Mission, TX 78573	74-1534098	501 (c) (3)	50,000.				Tuition Assistance
San Juan Diego Cath Region HS P. O. Box 3888 Mission, TX 78573	74-1534098	501 (c) (3)	50,000.				Tuition Assistance
San Juan Diego Catholic HS 800 Herndon Lane Austin, TX 78704	71-0866044	501 (c) (3)	17,180.				Tuition Assistance
San Juan Diego Cuauhtlatoazin 3309 Helena Street McAllen, TX 78503	48-1268902	501 (c) (3)	25,000.				Pre-Fab Structure
San Juan Diego Institute 700 N. Virgen de San Juan San Juan, TX 78589	74-1534098	501 (c) (3)	10,000.				Oper Support
San MartindePorres Cath Sch 905 N. Texas Blvd. Weslaco, TX 78596	74-2916025	501 (c) (3)	16,000.				Tuition Assistance
San MartindePorres Cath Sch 905 N. Texas Blvd. Weslaco, TX 78596	74-2916025	501 (c) (3)	20,000.				Computer Upgrades
San Pedro House of Studies 1910 University Boulevard Brownsville, TX 78520	61-1413962	501 (c) (3)	45,000.				Operational Sup
Santa Cruz Catholic School P. O. Box 160 Buda, TX 78610	26-0217637	501 (c) (3)	15,000.				Tuition Assist/Tech
Santa Rita de Casia Mission 1001 Espejo Molina Rio Bravo, TX 78043	43-2039571	501 (c) (3)	15,000.				Critical Worship Needs

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Santa Rosa de Lima Cath Chrch P.O. Box 1180 Roma, TX 78584	74-1704810	501 (c) (3)	25,000.				Sup Rural Areas
Santa Rosa de Lima Church P. O. Box W Benavides, TX 78341	74-1558980	501 (c) (3)	50,000.				Support Upgrades
Seminarian Edu Dio of Lubbock P. O. Box 98700 Lubbock, TX 79499	75-1889213	501 (c) (3)	32,073.				Seminarian Education
Seminarian Spirituality Edu 1600 North Congress Ave. Austin, TX 78701	74-1542827	501 (c) (3)	40,000.				Semin Edu
Seton Home 1115 Mission Road San Antonio, TX 78210	74-2247996	501 (c) (3)	20,000.				Preg and Parenting Teens
Sisters of the Incarnate Word 1101 Northeast Water St. Victoria, TX 77901	27-1526544	501 (c) (3)	25,000.				Renovate Bedrooms
Society of St Vincent de Paul 2403 Holcombe Blvd. Houston, TX 77021	74-1464210	501 (c) (3)	15,000.				St. Vincent de Paul
South Texas Catholic P. O. Box 2620 Corpus Christi, TX 78403	74-1185667	501 (c) (3)	7,000.				Digital Arch/Search Data
South Texas College 3201 W. Pecan Blvd. McAllen, TX 78501	74-2683499	501 (c) (3)	15,000.				Tui/Enroll Assist
South Texas College 3201 W. Pecan Blvd. McAllen, TX 78501	74-2683499	501 (c) (3)	20,000.				Tuition and Fees

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II: Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Spaulding for Children 8582 Katy Freeway, # 100 Houston, TX 77024	74-2116380	501 (c) (3)	10,000.				Special Needs Adop
Ss. Cyril & Methodius School 5002 Kostoryz Corpus Christi, TX 78415	74-2460677	501 (c) (3)	20,100.				Restroom Renovation
Ss. Cyril & Methodius School 5002 Kostoryz Corpus Christi, TX 78415	74-2460677	501 (c) (3)	30,000.				Tuition Assistance
Ss. Cyril & Methodius Cath Sch 105 N. Guadalupe Street Granger, TX 76530	74-1507025	501 (c) (3)	25,000.				Tuition Assistance
Ss. Cyril & Methodius Cath Sch 105 N. Guadalupe Street Granger, TX 76530	74-1507025	501 (c) (3)	6,000.				Tuition Assistance
St Helena of the True Cross 7634 Wooldridge Road Corpus Christi, TX 78414	74-3014650	501 (c) (3)	30,000.				Facility Expan
St John Vianney Priest Retire 700 N. Virgen De San Juan Blv San Juan, TX 78589	74-1534098	501 (c) (3)	30,000.				Furnish/Equip
St Joseph Church Brownsville 555 W. St. Francis Street Brownsville, TX 78520	74-1285098	501 (c) (3)	25,000.				Relig Edu Prog
St Luke Catholic School 1023 Schulze Drive Irving, TX 75060	80-0518656	501 (c) (3)	18,000.				Tuition Assistance
St. Anthony Catholic HS 3200 McCullough San Antonio, TX 78212	20-0234338	501 (c) (3)	20,000.				Teacher Comptr Upgrade

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Schedule I Cont (Form 990) 2011

Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 24 of 32

Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Anthony School of Harling 1015 East Harrison Street Harlingen, TX 78550	74-1168921	501 (c) (3)	21,000.				Tuition Assistance
St. Anthony School of Harling 1015 East Harrison Street Harlingen, TX 78550	74-1168921	501 (c) (3)	35,000.				Sup Curriculum Updates
St. Anthony School of Robstown P.O. Box 792 Robstown, TX 78380	74-1937751	501 (c) (3)	17,120.				Restroom Renovation
St. Anthony School of Robstown P.O. Box 792 Robstown, TX 78380	74-1937751	501 (c) (3)	175,000.				Renovation Project
St. Augustine High School 1300 Galveston Street Laredo, TX 78040	74-1937751	501 (c) (3)	68,000.				Tuition Assistance
St. Catherine School 3840 Woodrow Drive Port Arthur, TX 77642	74-2521504	501 (c) (3)	53,000.				Tuition Assistance
St. Catherine School 3840 Woodrow Drive Port Arthur, TX 77642	74-1279153	501 (c) (3)	10,000.				Honor KMF Director
St. Charles Borromeo Seminary 8330 Park Haven Avenue El Paso, TX 79907	74-1279153	501 (c) (3)	6,000.				Tuition Assistance
St. Dominic Village 2401 Holcombe Blvd. Houston, TX 77021	74-6000751	501 (c) (3)	22,000.				Oper Sup Seminary
	76-0139802	501 (c) (3)	10,000.				Angel House Renov

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Continuation Sheet for Schedule I (Form 990)

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▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Edward's University 3001 S. Congress Austin, TX 78704	74-1109641	501 (c) (3)	25,000.				Tuit/Enroll Assist
St. Elizabeth Church & Schl 518 North Almond Alice, TX 78333	74-1649177	501 (c) (3)	23,000.				Tuition Assistance
St. Elizabeth University P O Box 98700 Lubbock, TX 79499	75-1889233	501 (c) (3)	10,000.				Campus Ministry Prog
St. Frances Xavier Cabrini 8001 S. Cage Blvd. Pharr, TX 78577	74-2941306	501 (c) (3)	15,000.				Pastoral Outreach
St. Francis of Assisi School 5100 Dabney Street Houston, TX 77026	74-6021061	501 (c) (3)	6,000.				Tuition Assistance
St. Francis Xavier Mission P.O. Box 189 Skidmore, TX 78389	74-2245865	501 (c) (3)	30,000.				Youth Prog/Fac Improve
St. George Catholic School 824 Huddins Street Fort Worth, TX 76111	75-6058754	501 (c) (3)	6,000.				Tuition Assistance
St. Gerard Catholic High Schl 521 S. New Braunfels San Antonio, TX 78203	23-7419164	501 (c) (3)	6,000.				Tuition Assistance
St. Gertrude Catholic Elem Sc 400 East Caesar Street Kingsville, TX 78363	74-2588664	501 (c) (3)	9,380.				Restroom Renovation
St. Gertrude Catholic Elem 400 East Caesar Street Kingsville, TX 78363	74-2588664	501 (c) (3)	20,000.				Tuition Assistance

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Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

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Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Gertrude Parish of Kingsv 605 East Caesar Kingsville, TX 78363	74-1260723	501 (c) (3)	15,000.				St VincentdePaul Soc
St. Ignatius, Martyr, School 120 West Oltoif Street Austin, TX 78704	74-1313906	501 (c) (3)	20,000.				Tuition Assistance
St. James Catholic Church 605 Alta Vista Beeville, TX 78102	74-1586330	501 (c) (3)	20,000.				Updating Parish Change A/C-Heating Unit
St. John Bosco School 5630 W. Commerce Street San Antonio, TX 78237	74-1200128	501 (c) (3)	10,000.				Curriculum Upgrade
St. John The Apostle Parish 5th and IKE Streets Monahans, TX 79756	74-1200128	501 (c) (3)	15,000.				A/C and Heating Syst
St. Joseph Catholic Church 412 Lantana Street Port Aransas, TX 78373	76-6000751	501 (c) (3)	8,000.				Furnishings
St. Joseph Parish of Corpus C 710 19th Street Corpus Christi, TX 78405	74-2577125	501 (c) (3)	9,200.				Replace Church Roof
St. Joseph School of Alice 311 Dewey Street Alice, TX 78332	74-1323694	501 (c) (3)	65,000.				Restroom Renovation
St. Joseph School of Alice 311 Dewey Street Alice, TX 78332	74-1928795	501 (c) (3)	15,395.				Restroom Renovation
	74-1928795	501 (c) (3)	17,150.				Restroom Renovation

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Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 27 of 32

Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Joseph School of Alice 311 Dewey Street Alice, TX 78332	74-1928795	501 (c) (3)	48,000.				Tuition Assistance
St. Joseph School 20th & Division Slaton, TX 79364	75-1889233	501 (c) (3)	20,000.				2011-12 Tuition Subsidy
St. Joseph's Academy 101 St. Joseph Drive Brownsville, TX 78520	74-1319922	501 (c) (3)	87,000.				Tuition Assistance
St. Louis Catholic School 2208 N. 23rd Street Waco, TX 76708	74-1479000	501 (c) (3)	20,000.				Tuition Assistance
St. Luke Catholic Mission 312 West O'Neal St. Wills Point, TX 75169	75-2727298	501 (c) (3)	10,000.				Furnsh for Rectory
St. Maria Goretti Cath Sch 1200 S. Davis Drive Arlington, TX 76013	75-6004087	501 (c) (3)	15,000.				Replace Playgrd Surface
St. Mary's Cathedral School 910 San Jacinto Blvd Austin, TX 78701	32-0222016	501 (c) (3)	10,000.				Tuition Assistance
St. Mary's Catholic School 1300 Los Ebanos Blvd Brownsville, TX 78520	74-1606040	501 (c) (3)	35,000.				Tuition Assistance
St. Mary's Catholic School 507 W. Spruce Westt, TX 76691	74-1698127	501 (c) (3)	15,000.				Tuition Assistance
St. Mary's Catholic School 520 Washburn Street Taylor, TX 76574	74-6021469	501 (c) (3)	10,000.				Tuition Assistance

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▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 28 of 32

Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II. Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Mary's Mission Cath Ch 4849 Cynthia Street Corpus Christi, TX 78410	74-1604768	501 (c) (3)	50,000.				New CCD/Hall Resource Ctr
St. Mary's University of SA One Camino Santa Maria San Antonio, TX 78228	74-1143128	501 (c) (3)	25,000.				Tuit/Enroll Assist
St. Patrick Parish 3350 S. Alameda Corpus Christi, TX 78411	74-1945279	501 (c) (3)	33,000.				Tuition Assistance
St. Paul the Apostle Parish 2233 Waldron Rd. Corpus Christi, TX 78418	74-1692469	501 (c) (3)	20,000.				Energy/Tech Eff Upgrade
St. Peter the Apostle Cath Sc 1201 S. Cherry Lane Fort Worth, TX 76108	75-6005200	501 (c) (3)	20,000.				Replace HVAC Syst
St. Peter's Memorial Catholic P.O. Box 520 Laredo, TX 78040	74-2627734	501 (c) (3)	33,000.				Tuition Assistance
St. Philip Catholic School 8151 Military Pkwy Dallas, TX 75227	80-0518667	501 (c) (3)	15,000.				Tuition Assistance
St. Philip of Jesus School 134 E. Lambert San Antonio, TX 78204	74-2783856	501 (c) (3)	6,000.				Tuition Assistance
St. Philip School 302 W. Church Street El Campo, TX 77437	76-0621824	501 (c) (3)	40,000.				Parish Ctr/Erly Child
St. Pius X Catholic School 737 St. Pius Drive Corpus Christi, TX 78414	74-2474734	501 (c) (3)	21,000.				Tuition Assistance

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Continuation Sheet for Schedule I (Form 990)

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▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Continuation Page 29 of 32

Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Pius X High School, Inc. 811 Donovan Houston, TX 77091	74-1292008	501 (c) (3)	40,000.				World Ablaze Campgn
St. Rita Catholic School 712 Weiler Blvd. Fort Worth, TX 76112	75-6111834	501 (c) (3)	6,000.				Tuition Assistance
St. Theresa Parish of CC 1302 Lantana Corpus Christ, TX 78407	74-1298553	501 (c) (3)	30,000.				Upgrading/Ren ovating
St. Thomas Catholic Church 155 E. Jefferson Street Brownsville, TX 78520	74-1291795	501 (c) (3)	54,206.				New Parish Hall
St. Thomas More Catholic Comm P. O. Box 1400 Hilltop Lakes, TX 77871	75-2936817	501 (c) (3)	15,000.				Furn/Appts New Church
St. Peter-St. Joseph Children 919 Mission Road San Antonio, TX 78210	74-1143129	501 (c) (3)	50,000.				Provide Educ Prog
Stewardship and Devel Off 1901 Corpus Christi Street Laredo, TX 78043	74-29666100	501 (c) (3)	25,000.				Stewardship Aware
Teach For America, Inc. 200 S. 10th Street, Suite 800 Mcallen, TX 78501	13-3541913	501 (c) (3)	10,000.				Operational Sup
Tennis Success Inc. P.O. Box 71647 Corpus Christi, TX 78467	06-1725402	501 (c) (3)	10,000.				Prog Support
Tepeyac Institute Diocese 499 St. Matthews Street El Paso, TX 79907	74-6000751	501 (c) (3)	15,000.				Formation Progs

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Texas A & M University - Corp 6300 Ocean Drive, #5741 Corpus Christi, TX 78412	74-1760663	501 (c) (3)	50,000.				Tuition Assistance
Texas A & M University MSC 101 Kingsville, TX 78363	74-6001530	501 (c) (3)	50,000.				Annual Tui/Enroll Assist
Texas A&M Foundation 401 George Bush Drive College Station, TX 77840	74-1238434	501 (c) (3)	10,000.				Internship Stipends-Stud ents
Texas A&M International Univ 5201 University Boulevard Laredo, TX 78041	74-1761398	501 (c) (3)	15,000.				Tuit/Enroll Assist
The Miracle League of CC P. O. Box 531 Corpus Christi, TX 78403	26-0512860	501 (c) (3)	10,000.				Operational Sup
The Off Perm Diaconate & Deac P. O. Box 5644 Amarillo, TX 79117	76-0818173	501 (c) (3)	15,000.				Operational Support
The Texas Exes Scholarship Fd 2110 San Jacinto Austin, TX 78713	26-4468379	501 (c) (3)	10,000.				Scholars Prog
The Women's Heart P.O. Box 185804 Fort Worth, TX 76181	20-0717936	501 (c) (3)	50,000.				Help Woman Vets
Tribunal Off-Diocese of Lared 1901 Corpus Christi Street Laredo, TX 78043	74-2966100	501 (c) (3)	10,000.				Tribunal Ministry
True Cross Catholic School 400 FM 517 East Dickinson, TX 77539	74-6019707	501 (c) (3)	18,000.				Tuition Assistance

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Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
United Way of the Coastal Ben 711 N. Carancahua Street Corpus Christi,, TX 78475	74-1207552	501 (c) (3)	17,000.				Children's Christmas Appeal
Univ of the Incarnate Word 4301 Broadway San Antonio, TX 78209	74-1109661	501 (c) (3)	25,000.				Tuit/Enroll Assist
University of Dallas 1845 E. Northgate Drive Irving, TX 76034	75-0926755	501 (c) (3)	25,000.				Tuition Enroll Assist
University of St. Thomas 3800 Montrose Blvd. Houston, TX 77006	74-1277664	501 (c) (3)	25,000.				Tuit/Enroll Assist
USO of South Texas, Inc. P. O. Box 7 Corpus Christ, TX 78403	74-1478872	501 (c) (3)	20,000.				2011 Operat Sup Pymt
UT at Brownsville 80 Fort Brown Brownsville, TX 78520	74-2759269	501 (c) (3)	20,000.				Tuit/Enroll Assist
UT Cancer Ctr, MD Anderson Ho 1515 Holcombe Boulevard Houston, TX 77030	74-6001118	501 (c) (3)	10,000.				100% Scholar Support
UT Cancer Ctr, MD Anderson Ho 1515 Holcombe Boulevard Houston, TX 77030	74-6001118	501 (c) (3)	10,000.				Grant-Melvyn N. Klein
UT Cancer Ctr, MD Anderson Ho 1515 Holcombe Boulevard Houston, TX 77030	74-6001118	501 (c) (3)	10,000.				Support 70th Anniv
UT Cancer Ctr, MD Anderson Ho 1515 Holcombe Boulevard Houston, TX 77030	74-6001118	501 (c) (3)	25,000.				Patient Assist Prog

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Continuation Sheet for Schedule I (Form 990)

2011

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

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Name of the organization		Employer identification number					
The John G. and Marie Stella Kenedy Memorial Foundation		74-6040701					
Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UT Pan American 1201 W. University Drive Edinburg, TX 78539	74-2246970	501(c) (3)	45,000.				Tuit/Enroll Assist
UTSA 6900 North Loop 1604 West San Antonio, TX 78249	74-1977996	501(c) (3)	20,000.				KMF Initiative
UTSA 6900 North Loop 1604 West San Antonio, TX 78249	74-1977996	501(c) (3)	20,000.				Scholarship Sup
Villa Maria, Inc. 3146 Saratoga Corpus Christi, TX 78401	74-2336437	501(c) (3)	20,000.				Update Dining Rm
Vocations Ministry Diocese 499 St. Matthews Street El Paso, TX 79907	74-6000751	501(c) (3)	15,000.				Vocations Ministry
Wesley Community Center CC 4015 MacArthur Corpus Christi, TX 78416	74-1185657	501(c) (3)	10,000.				Childcare-Hom eless Child
Women's Shelter of South Texa P.O. Box 3368 Corpus Christi, TX 78463	74-1943398	501(c) (3)	25,000.				Emerg Shelter& Sup Serv
YMCA of the Coastal Bend 417 S. Upper Broadway Corpus Christi, TX 78401	74-1211670	501(c) (3)	25,000.				Capital Building Proj
Youth Ministry - Dioc of Amar P. O. Box 5644 Amarillo, TX 79117	75-0818173	501(c) (3)	15,000.				Youth Ministry

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Schedule I Cont (Form 990) 2011

SCHEDULE J
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Department of the Treasury
Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

- Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.
► Attach to Form 990. ► See separate instructions.

Open to Public
Inspection

Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Employer identification number

74-6040701

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director. Explain in Part III.

- | | |
|--|---|
| ☒ Compensation committee | ☒ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If 'Yes,' describe in Part III

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
	(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation				
1 Marc A. Cisneros	(i) 230,364.	(ii) 0.	(iii) 0.	0.	29,137.	259,501.	0.
	(ii) 0.	(iii) 0.		0.	0.	0.	0.
2 Kathy C. Kirk	(i) 143,592.	(ii) 0.	(iii) 0.	0.	19,120.	162,712.	0.
	(ii) 0.	(iii) 0.		0.	0.	0.	0.
3	(i)	(ii)	(iii)				
4	(i)	(ii)	(iii)				
5	(i)	(ii)	(iii)				
6	(i)	(ii)	(iii)				
7	(i)	(ii)	(iii)				
8	(i)	(ii)	(iii)				
9	(i)	(ii)	(iii)				
10	(i)	(ii)	(iii)				
11	(i)	(ii)	(iii)				
12	(i)	(ii)	(iii)				
13	(i)	(ii)	(iii)				
14	(i)	(ii)	(iii)				
15	(i)	(ii)	(iii)				
16	(i)	(ii)	(iii)				

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, for Part II. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization **The John G. and Marie Stella Kenedy
Memorial Foundation**

Employer identification number
74-6040701

Form 5471 - SRI Overseas Partners, LP

The Foundation's Form 5471 filing requirement with respect to ownership of SRI Overseas Partners, LP has been met by Hedge Management, LLC, 201 Main Street, Suite 2300, Fort Worth, TX, 76102. The EIN of Hedge Management, LLC is 75-2812694 and it files its tax return in Ogden, UT.

Form 990, Part III, Line 1 - Organization Mission

The mission of the Foundation is to nurture and advance activities which contribute to the following core values: helping break the cycle of poverty, assisting people to help themselves, nurturing support and love for Catholic institutions, developing the Catholic faith, learning, spirituality, respect, and cooperative/collaborative partnerships. (www.kenedy.org website)

Form 990, Part III, Line 4a - Program Service Accomplishments

The Foundation makes all of its charitable donations within the State of Texas and favors programs which contribute to the following core values: breaking the cycle of poverty, assisting people to help themselves, nurturing support and love for Catholic institutions, developing the Catholic faith, learning, spirituality, respect and cooperative/collaborative partnerships.

The Foundation grants approximately 90% of its charitable distributions to Catholic activities, most of which are in the South Texas area. To be eligible for a grant, it is the Foundation's practice that a sectarian organization must be listed in the Official Catholic Directory. A letter of recommendation from the Bishop of the Diocese in which the sectarian applicant is located will also be requested by the Foundation. At least 10% of the Foundation's distributions are made to nonsectarian organizations. Countless numbers of people benefit.

Name of the organization **The John G. and Marie Stella Kenedy
Memorial Foundation**

Employer identification number
74-6040701

Form 990, Part VI, Line 6 - Explanation of Classes of Members or Shareholder

There are six members, two of which must be non-Catholic. Of the four Catholic members, one must be the Bishop of the Diocese of Corpus Christi. All members have the same voting rights.

Form 990, Part VI, Line 7a - How Members or Shareholders Elect Governing Body

Directors are elected by the members at an annual meeting of the members.

Form 990, Part VI, Line 11b - Form 990 Review Process

The CEO and Comptroller review and accept the return after it is prepared by an outside CPA firm with significant input from the organization's staff. With approval from the CEO, the 990 is presented to the full Board of Directors prior to filing.

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

In addition to the annual disclosure, directors abstain from voting on resolutions in which there could be a conflict, real or in appearance. Officers who may be in a position to influence the Board also disclose any conflict.

Form 990, Part VI, Line 15a - Compensation Review & Approval Process for CEO, Exec. Dir., or Top Mgtment

Compensation tables from the Council on Foundations for similar organizations are considered by the Compensation Committee. Recommendations for compensation are approved by the full Board of Directors and documented in contemporaneous minutes.

Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers & Key Employees

See above response to Question 15a.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Documents are available upon request.

Form 990, Part XII, Line 2c - Change of Oversight or Selection Process

In 2011 a new Audit Committee was formed that assumes responsibility for oversight of the audit, review, or compilation of our financial statements and the selection of an independent accountant.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

The John G. and Marie Stella Kenedy Memorial Foundation

Part I Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ----- ----- ----- -----					
(2) ----- ----- ----- -----					
(3) ----- ----- ----- -----					

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501 (c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?
(1) <u>Diocese of Corpus Christi</u> <u>620 Lipan Street</u> <u>Corpus Christi, TX 78401</u> <u>74-1185667</u>	Religious	TX	501 (c) (3)	170 (b) (1) (A) i	N/A	X
(2) ----- ----- ----- -----						
(3) ----- ----- ----- -----						
(4) ----- ----- ----- -----						

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA5001L 09/08/11

Schedule R (Form 990) 2011

OMB No 1545 0047

2011

Open to Public
Inspection

Employer identification number

74-6040701

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												

(2) -----												

(3) -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) Kenedy Pasture Company 555 N. Carancahua, Ste 1700 Corpus Christi, TX 78401-0851 36-4652935	Pasture Co.	TX	Kenedy Fdn	C corp	0.	0. 100.00	
(2) -----							

(3) -----							

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TEEA5002L 05/24/11

Schedule R (Form 990) 2011

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity**b** Gift, grant, or capital contribution to related organization(s)**c** Gift, grant, or capital contribution from related organization(s)**d** Loans or loan guarantees to or for related organization(s)**e** Loans or loan guarantees by related organization(s)**f** Sale of assets to related organization(s)**g** Purchase of assets from related organization(s)**h** Exchange of assets with related organization(s)**i** Lease of facilities, equipment, or other assets to related organization(s)**j** Lease of facilities, equipment, or other assets from related organization(s)**k** Performance of services or membership or fundraising solicitations for related organization(s)**l** Performance of services or membership or fundraising solicitations by related organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)**n** Sharing of paid employees with related organization(s)**o** Reimbursement paid to related organization(s) for expenses**p** Reimbursement paid by related organization(s) for expenses**q** Other transfer of cash or property to related organization(s)**r** Other transfer of cash or property from related organization(s)

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

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Schedule R (Form 990) 2011

Part VI

Unrelated Organizations Taxable as a Partnership

(Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) -----													

(2) -----													

(3) -----													

(4) -----													

(5) -----													

(6) -----													

(7) -----													

(8) -----													

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R
(see instructions).

Area for supplemental information with horizontal dashed lines.

2011

Schedule O - Supplemental Information

Page 1

The John G. and Marie Stella Kenedy
Memorial Foundation

74-6040701

Form 990, Part XI, Line 5

Other Changes in Net Assets or Fund Balances

Net Unrealized Gains or Losses on Investments

Total \$ -16,282,311.
\$ -16,282,311.

2011

Schedule D, Part XIV - Supplemental Information

Page 6

The John G. and Marie Stella Kenedy
Memorial Foundation

74-6040701

Schedule D, Part XII, Line 4b
Other Revenue Included On Form 990 But Not Included In F/S

Rental expenses

Total \$ -423,872.
\$ -423,872.Schedule D, Part XIII, Line 2d
Other Expenses And Losses Per Audited F/S

Rental expenses

Total \$ 423,872.
\$ 423,872.