

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2011

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2011, or tax year beginning 2011, and ending

The Loucks Family Foundation 136 Liberty Park Dr., Unit 46 Rustin, TX 78746 G Check all that apply Initial return Amended return Amend		ichaar year zorr, or tax year beginning		,	A					
AUSELIA, TX 78746 G Check all that apply Initial return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Amended return Address change Initial Return of a former public chanty Initial Re	The	Loucks Family Foundation			A Employer identification number					
AUSCLIA, 1X 78 79 0 G Check all that apply Initial return	1036 Liberty Park Dr., Unit 46									
G Check all that apply:	Aust	in, TX 78746		[
G Check all that apply Initial return Final return Final return Final return Amended return Amended return Amended return Amended return Amended return Amended return Rame change Section 4847(a)(1) more most Section 501(c)(3) exempt private foundation Section 4847(a)(1) more more more return Manage change Section 501(c)(3) exempt private foundation Section 4847(a)(1) more more return Manage change Section 501(c)(3) exempt private foundation Section 4847(a)(1) more more return Manage change Section 501(c)(3) exempt private foundation Final return (a) more return Section 501(c)(3) exempt private foundation Final return (a) more return Section 66.3 192 Final return (a) more return (a) m		, i e e e e e e e e e e e e e e e e e e								
Final return Amended return Amende					C If exemption application is pending, check here					
Final return Amended return Amende	G Ch	eck all that apply: Initial return	Initial Return of a for	mer public charity	D. 1 Foreign organizations about here					
H Check type of organization				· ·	b I Poreign organizations, theth here					
H Check type of organization X Section 501(c)(3) evempt private foundation		Address change	Name change							
Section 4947(a)(1) nonexempt charatable trust. Other taxable provate foundation. E Far market used at all sets at and of year I Accounting method. Cash (Accounting method. Cash) For an It. column (c), there is in the column (c), the is in the column (c), and (d) may not necessarily equal the amounts in column (c), and (d) may not necessarily equal the amounts in column (c), and (d) may not necessarily equal the amounts in column (c), and (d) may not necessarily equal the amounts in column (c), and (d) may not necessarily equal the amounts in column (d). I continued the instructions (d) (c), and (d) may not necessarily equal the amounts in column (d). I continued the instructions (d) (c), and (d) may not necessarily equal the amounts in column (d). I continued the instructions (d) (c), and (d) may not necessarily equal the amounts in column (d). I continued the instructions (d)	H		1(c)(3) exempt private	foundation	here and attach computation					
Fair market value of all assets at end of year J Accounting method Clash Xi Accrual Cloman (2), incl. and incl. (2) Cert Column (3) must be on cash basis Fair Column (3) must be amounts in column (3) Cert Column (3) must be on cash basis Cert Cash Dasis										
(c) martin, column (c), the 16) S 663, 192. (Parti, column (c) must be on cash basis) Earth (c) Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (c), and (d) may not necessarily equal the amounts in columns (c), (d) but necessarily equal the amounts in columns (c), (d) but necessarily equal the amounts in columns (c), (d) but necessarily equal the amounts in columns (c), (d) but necessarily equal the amounts (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d) may not necessarily equal the amount (c), and (d),	T F				under section 507(b)(1)(A), check here					
Part Analysis of Revenue and Expenses (the lotal of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) seems infractions)	(from Part II, column (c), line 16)			F If the foundation is in a 60-month termination					
Expenses (The total of amounts in columns (a), (c), and (d) may not not column (a) (see instructions) 1 Contributions, girts, quants, etc, received (at sch) 2 Cir. X if the tounds not reque to at sch is a linterest on savings and temporary cash investments 4 Dividends and interest from securities 5 Gross rents 5 Gross rents 6 Re 6 Net count/cost) from cate of assets not on ine 1d b cross asses press for all 99,001. 7 Expenses 17,549. 17,549. 8 Net short-term capital giant income (from Part V, ine 2) 9 Less Cost of possibility 10 Corporation of officers, derectors, frustees, etc 11 Compensation of officers, derectors, frustees, etc 12 Total, Add lines 1 through 11 9,514. 17,549. 17,549. 13 Compensation of officers, derectors, frustees, etc 14 Other employee satisfies and wayses 15 Pension plans, employee benefits 16 Legal fees (atta his chedule) 17 Total, content of the content of the content of the profiles (attach sch) 18 Tart (and persons) 19 Compensation of officers, derectors, frustees, etc 19 Compensation of officers, derectors, frustees, etc 10 Compensation of officers, derectors, frustees, etc 10 Compensation of officers, derectors, frustees, etc 11 Compensation of officers, derectors, frustees, etc 12 Total, Add lines 1 through 11 9,514. 17,549. 17,549. 13 Compensation of officers, derectors, frustees, etc 14 Other employee satisfies and wayses 15 Pension plans, employee benefits 16 Legal fees (attach schedule) 18 Tart (cent profiles (attach schedule) 20 Compensation of officers, derectors, frustees, etc 21 Travel, contenences, and meetings 22 Contributions, gift, grants paid Part XV 23 Contributions, gift, grants paid Part XV 24 Total expenses and disbursements, Add lines 24 and 25 25 Contributions, gift, grants paid Part XV 26 Total expenses and disbursements, Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 28 Less cost of revenue over expenses 29 Le	>	663,192. (Part I	, column (d) must be o	n cash basis)						
Expenses (I he total of amounts in columns (a), (c), and (d) may not necessory (see instructions).) 1 Increasing the second of	Part	Analysis of Revenue and	(a) Revenue and	(b) Net investmen	(c) Adjusted pet (d) Disbursements					
Sare instructions Cash bass only C		Expenses (The total of amounts in	expenses per books		income for charitable					
Combination of the property of the combination of the property of the proper		columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)								
Compensation of officers, directions, trustees, etc. College (statch schedule)				<u> </u>	(cash basis only)					
Total. Add lines 1 through 11 Total. Add lines 1 through 11 Total compensation of offers, directors, fusites, etc. 14 Total compensation of offers, directors, fusites, etc. 15 Total compensation of offers, directors, fusites, etc. 16 Total compensation of offers, directors, fusites, etc. 17 Total compensation of offers, directors, fusites, etc. 19 Total compensation of offers, directo										
Cash Investments			四处条件 马达克迪拉	的是深刻的 是	。 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1					
## A Dividends and interest from securities 17,549		3 Interest on savings and temporary								
Sa Gross rents between the compositions of closs of the standard compositions of closs of clo			17 5/10	17 5/	9 17 5 4 9 次配子報刊及時代表記字報報					
B Net regard ancome (or class) floors and sets to do n lare 10 (application of class) for make of assets not on lare 10 (b Net grant application of class) (c application of class) (c firsts profit/(loss) (sit sch) (c first profit/(loss) (s first profit/(loss) (s first profit/(loss) (s first profit/(loss) (s fir			17,343.	17,54						
6 a Net gan/(clos) from sale of assets not on Ine 10 b Gross sales proce for all 99,001. 8 Not short-term capital gain Income modifications 10 a Gross sales pless signers and b Less Cost of Opposits sold of Cost sales pless signers and b Less Cost of Opposits sold of Cost sales pless signers and b Less Cost of Opposits sold of Cost sales pless signers and b Less Cost of Opposits sold of Cost sales pless signers and b Less Cost of Opposits sold of Cost sales pless signers and Sold sold sold sold of Cost sales pless signers and Sold sold sold sold sold sold sold sold s		b Net rental income	- 1925 で発える場合は100mg/1	LA ESTRUCIONES						
B Gross sales proce for all seases on line 63 and seases on line 6	R									
Note the substitute magnital gain plant and provided the substitute magnital gain plant and plan	Ë	b Gross sales price for all QQ 001	THE STATE OF THE S							
B Net short-term capital gain 9 Income modifications 10a Gross saley less allowances b Less Cost of spoots soid c Gross principles (attach schedule) 12 Total. Add lines 1 through 11 9, 514 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 9, 514 11 Total. Add lines 1 through 11 12 Compensation of offices, directors, usustees, etc 14 Other imployee salanes and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 17 Interest 18 Tass (attach schedule) 18 Tass (attach schedule) 19 Depreciation (attach schedule) 20 Cocupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses, Add lines 13 through 23 25 Contributions, gifs, grants paid Part XV 26 Total expenses and disbursements, Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	Ž	assets on the oa								
Per Research of the state of th	Ñ	I								
Total. Add lines 1 through 11 Per R A A T T T No Depreciation (attach schedule) 10	U	, •	新华西尔斯斯斯							
b Less Cost of goods sold C Gross profit/(loss) (att sch) 11 Other Income (attach schedule) 12 Total. Add lines 1 through 11 9, 514 17, 549 17, 549 17, 549 18 17, 549	E	10 a Gross sales less returns and	PARTITION OF THE PARTY OF THE P	建 的扩展。	是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个					
C forces profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, fusities, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 16a Legal fees (attach sch) 17 Interest 18 Taxe (attach schedule) 20 Occupancy 21 Travel, conferences, and meetings 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		allowances	The second of th	CONTROL OF THE PARTY.						
11 Other income (attach schedule) 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 1 Accounting fees (attach sch) See St 1 1 c Other prof fees (attach sch) 1 Tinterest 1 R Taxes (ethan schedule) 2 Depreciation (attach sch) 3 Tinterest 2 Pension plans, employee benefits 1 R Taxes (ethan schedule) 2 Depreciation (attach sch) 3 Tinterest 2 Tinterest 3 Tinterest 2 Total operating and administrative expenses, Add lines 13 through 23 2 Contributions, grifs, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0) C Adjusted net income (if negative, enter -0)		goods sold	The state of the s		The second secon					
12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach sch) 17 Interest 18 Tases (ettach schedule) 19 Depreciation (attach sch) 17 Interest 18 Tases (ettach schedule) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, graits paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1								
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) c Other prof fees (attach sch) 17 Interest 18 Taxes (ettach schedule/see instirc) 18 Taxes (ettach schedule/see instirc) 19 Depreciation (attach sch) 10 Depreciation (attach sch) 10 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 contributions, grits, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		IT Other income (attach schedule)			TV					
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) c Other prof fees (attach sch) 17 Interest 18 Taxes (ettach schedule/see instirc) 18 Taxes (ettach schedule/see instirc) 19 Depreciation (attach sch) 10 Depreciation (attach sch) 10 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 contributions, grits, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		12 Total Add lines 1 through 11	0.514	17 54	17 日本の 神経を経済がある。大学的では、大学的					
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schot) C Other prof fees (attach sch) 17 Interest 18 Taxes (ettach schedule) 19 Depreciation (attach schot) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses, Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)				17,34	9. 17,549. 网络欧洲山西西北部 等于自己的					
15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach sch) C Other prof fees (attach sch) 17 Interest 18 Taxes (ettach schedule) 18 Taxes (ettach schedule) 19 Depreciation (attach sch) 10 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)			<u>·</u>							
16a Legal fees (attach schedule) b Accounting fees (attach sch) C of ther prof fees (attach sch) 17 Interest 18 Taxes (attach schedule) 20 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 Contributions, grits, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 35 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements on the investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 21 Ref R R R R R R R R R R R R R R R R R R										
b Accounting fees (attach sch) c Other prof fees (attach sch) 17 Interest 18 Taxes (attach schedule) See Stm 2 19 Depreciation (attach schedule) 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	Δ	1 -								
C Other prof fees (attach sch) 17 Interest 18 Taxes (attach schedule() see instrs) See Stm 2 19 Depreciation (attach schedule) See Stm 2 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		b Accounting fees (attach sch) See St. 1	860.	76	0. 100.					
Total operating and administrative expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements. b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) Top procuration (attach schedule) 107. 441. 107. 107. 108. 109. 107. 107. 107. 108. 109.	- 1	A Company of the Comp								
Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	0 1	17 Interest								
Depreciation (attach sch) and depletion Cocupancy Travel, conferences, and meetings Printing and publications Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	ET	18 Taxes (attach schedule)(see instrs). See Stm 2	441.	10	7.					
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 17, 549.	AA	19 Depreciation (attach								
Travel, conferences, and meetings Printing and publications Other expenses (attach schedule) Total operating and administrative expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV Contributions, gifts, grants paid P	7 7		<u> </u>							
Printing and publications Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 17, 549.	N V G E	1 1		 						
23 Other expenses (attach schedule) 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)			 	 						
Total operating and administrative expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV Con	N X	,								
24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 28 Total expenses and disbursements. Add lines 24 and 25 33,750. 33,750. 33,750. 33,750. 33,850. 100. 33,850.	Ė		<u> </u>							
expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	Š	24 Total operating and administrative								
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)	Š	expenses. Add lines 13 through 23								
Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)			33,750.	BILL OF REAL PROPERTY.	33,750.					
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 17,549.		26 Total expenses and disbursements.	35 051	ا م	7 0 33 950					
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 16, 682.			AL CLASS AND THE STATE OF THE S	THE RESERVE						
and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) 16,682.		1		国际的						
C Adjusted net income (if negative, enter -0-)			-25,537.	了。那么是这个	THE THE PARTY OF T					
		b Net investment income (if negative, enter -0-)	THE PROPERTY OF THE PARTY OF TH							
			医型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型型	区的特征。监督还是是						

Decreases not included in line 2 (itemize)

See Statement 5

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

3,188.

561,789.

5

6

	JV: Capital Gains and L			(b) How ac	n.urad	(C) Date acquired	(d) Date sold
	(a) List and describe 2-story brick warehous	e the kind(s) of property sold (e g , ree; or common stock, 200 shares Mi	eal estate, _C Company)	P — Purci D — Dona	hase	(month, day, year)	(month, day, year)
1a 31.683 sh Munder Asset Alloc Fund Bal						6/28/11	10/14/11
b	20,000 Federal Natl	Mtg Asson Glo Deb		P		2/03/05	3/15/11
	20,000 Federal Natl			P_		2/03/05	11/15/11
	5679.92 sh Munder A			P		10/01/07	10/14/11
e	Capital gain divide	nds					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	(loss) inus (g)
a	327.			337.		· · · · · · · · · · · · · · · · · · ·	-10.
b	20,000.	<u> </u>		0,000.			0.
c	20,000.			0,000.			<u> </u>
<u>d</u>	58,576.		6	6,699.			<u>-8,123.</u>
e							
		ng gain in column (h) and owned b				(I) Gains (Colu	
	(i) Fair Market Value (j) Adjusted basis (k) Excess of column (i) as of 12/31/69 over column (j), if any					ain minus column (k an -0-) or Losses (fr	
a							<u>-10.</u>
b			· · · · · · · · · · · · · · · · · · ·				0.
c	<u> </u>	· · · · · · · · · · · · · · · · · · ·					0.
d							-8,123.
е			_ 				<u>98.</u>
2	Capital gain net income or (net	capital loss) If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		-8,035.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If nam, also enter in Part I, line	8, column (c) (see instructions) If	(loss) enter .0.				
	in Part I, line 8	- S, coldinii (c) (see instructions) ii	(1033), effici -0-		3		-10.
Pant	V羞 Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me		
If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] No If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part							
If 'Ye	he foundation liable for the sec	tion 4942 tax on the distributable ar	mplete this part			Yes	X No
If 'Ye	he foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount i	tion 4942 tax on the distributable ar ify under section 4940(e) Do not con n each column for each year; see th	mplete this part le instructions before making		ıes		X No
If 'Ye	he foundation liable for the sec	tion 4942 tax on the distributable ar	mplete this part	g any entr		Yes (d) Distribution Jimn (b) divided	ratio
If 'Ye	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year	tion 4942 tax on the distributable ar ify under section 4940(e) Do not con n each column for each year; see th	mplete this part e instructions before making (c) Net value of noncharitable-use ass	g any entr		(d) Distribution	ratio
If 'Ye	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	tion 4942 tax on the distributable ar ify under section 4940(e). Do not con the each column for each year; see the (b) Adjusted qualifying distributions	mplete this part e instructions before making (c) Net value of noncharitable-use ass	g any entr		(d) Distribution	ratio by column (c))
If 'Ye	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010	tion 4942 tax on the distributable are figured in the first section 4940(e). Do not contend to the first see the first seed of the first s	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60°	g any entr		(d) Distribution	ratio by column (c))
If 'Ye	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009	tion 4942 tax on the distributable are ify under section 4940(e). Do not content each column for each year; see the (b). Adjusted qualifying distributions. 31,006. 29,950.	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 558	g any entr		(d) Distribution	0.051008 0.053645
If 'Ye	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year; see the (b). Adjusted qualifying distributions. 31,006. 29,950. 31,500.	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 630	g any entresets 7,861. 8,299.		(d) Distribution	0.051008 0.053645 0.049490
If 'Yee	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007	tion 4942 tax on the distributable are of under section 4940(e). Do not come each column for each year; see the column for eac	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 630	g any entr sets 7, 861. 8, 299. 6, 487. 9, 615.		(d) Distribution	0.051008 0.053645 0.049490 0.050981
2 3	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the	tion 4942 tax on the distributable are ify under section 4940(e). Do not content each column for each year; see the (b). Adjusted qualifying distributions. 31,006. 29,950. 31,500. 35,157. 32,974.	mplete this part ie instructions before making (c) Net value of noncharitable-use ass 60 556 630 681	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	(col.	(d) Distribution	0.051008 0.053645 0.049490 0.050981 0.051873
2 3	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable are figured reach section 4940(e). Do not come each column for each year; see the handle of the figure of t	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	2	(d) Distribution	0.051008 0.053645 0.049490 0.050981 0.051873 0.256997 0.051399
2 3	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable are ify under section 4940(e). Do not content each column for each year; see the (b). Adjusted qualifying distributions. 31,006. 29,950. 31,500. 35,157. 32,974.	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	(col.	(d) Distribution	0.051008 0.053645 0.049490 0.051873 0.256997
2 3	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable are figured reach section 4940(e). Do not come each column for each year; see the handle of the figure of t	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	2	(d) Distribution	0.051008 0.053645 0.049490 0.050981 0.051873 0.256997 0.051399
2 3 4 5	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	tion 4942 tax on the distributable arify under section 4940(e) Do not con each column for each year; see the (b) Adjusted qualifying distributions 31,006. 29,950. 31,500. 35,157. 32,974.	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	2 3	(d) Distribution	0.051008 0.053645 0.049490 0.050981 0.051873 0.256997 0.051399
2 3 4 5	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharm. Multiply line 4 by line 3	tion 4942 tax on the distributable arify under section 4940(e) Do not con each column for each year; see the (b) Adjusted qualifying distributions 31,006. 29,950. 31,500. 35,157. 32,974.	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	2 3 4	(d) Distribution	0.051008 0.053645 0.049490 0.050981 0.051873 0.256997 0.051399 670,863.
2 3 4 5 6	he foundation liable for the section, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharm. Multiply line 4 by line 3 Enter 1% of net investment income.	tion 4942 tax on the distributable arify under section 4940(e) Do not contend each column for each year; see the (b) Adjusted qualifying distributions 31,006. 29,950. 31,500. 35,157. 32,974. e 5-year base period — divide the tothas been in existence if less than stable-use assets for 2011 from Part tome (1% of Part I, line 27b)	mplete this part le instructions before making (c) Net value of noncharitable-use ass 60 556 639 689 631	g any entresets 7, 861. 8, 299. 6, 487. 9, 615. 5, 666.	2 3 4 5	(d) Distribution	0.051008 0.053645 0.049490 0.051873 0.256997 0.051399 670,863. 34,482.

Form	990-PF (2011) The Loucks Family Foundation 74-297	1030	P;	age 4
Par	EVIST Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see inst	ructions	;)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here	3.5	经验证	
	Date of ruling or determination letter (attach copy of letter if necessary - see instrs)	1		
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		3	34.
	check here ► and enter 1% of Part I, line 27b	P. Walter		洲河
c	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			2 (60)
9	foundations only Others enter -0-) Add lines 1 and 2.		3	<u>0.</u> 34.
3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	+		34.
5		夏罗马 第		· 1968.9
•	Credits/Payments 12011 estimated tax pmts and 2010 overpayment credited to 2011 194.			4 50
				
	: Tax paid with application for extension of time to file (Form 8868)	一种图像		
_	Backup withholding erroneously withheld Table and the product Add least 6 through 6d	10665	1	0.4
7	Total credits and payments Add lines 6a through 6d	+		94.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	-		40
10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . 9	┼──		40.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	+		
11 (D26)	Enter the amount of line 10 to be. Credited to 2012 estimated tax	<u> </u>		
Par	tavili-Assi Statements Regarding Activities		512 mg V	N -
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes 1a	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 Ь	<u>X</u>
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials publish or distributed by the foundation in connection with the activities	ned		
С	Did the foundation file Form 1120-POL for this year?	ſ	1 c	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		2018 [18]	建作 证
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	0.		2.24
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \triangleright \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	Χ
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument articles		3	X
A -	of incorporation, or bylaws, or otner similar instruments? If 'Yes,' attach a conformed copy of the changes i Did the foundation have unrelated business gross income of \$1,000 or more during the year?	}	4a	<u>X</u>
	olf 'Yes.' has it filed a tax return on Form 990-T for this year?	ŀ	4b N	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	}	5 147	X
,	If 'Yes,' attach the statement required by General Instruction T.	5	303 SAS	क्रिया
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
·	By language in the governing instrument, or	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	.		
	with the state law remain in the governing instrument?	1	6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	ļ	7 X	ALSO IN
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) TX			
Ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Pa	といんつとい	9	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name	ss [10	
BAA	and addresses See Statement 6	———	10 X m 990-PF (2	2011)

Form 990-PF (2011) The Loucks Family	Foundation		74-29	71030 Page 6
Part VII:B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	
5 a During the year did the foundation pay or incu	•			
(1) Carry on propaganda, or otherwise attempt			∐ Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?.	∐ Yes X	No La
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o i 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No 2 2
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	No
b if any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	irding disaster assistani	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)		
6a Did the foundation, during the year, receive as on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	Yes X	No E
b Did the foundation, during the year, pay prem	iums, directly or indirec	ctly, on a personal bene	fit contract?	6b X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a party to a prob	uhitad tav chaltar tranca	iction? Yes X	No 2
b If 'Yes,' did the foundation receive any proceed	, , ,			N/A 7b
Part VIII Information About Officers, D				
and Contractors				
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Clay A. Loucks	Vice Pres/Tr	0.	0.	0.
1036 Liberty Park Dr., Unit 46 Austin, TX 78746	1.00			
Patricia M. Loucks	President	0.	0.	0.
1036 Liberty Park Dr., Unit 46 Austin, TX 78746	2.00			
Travis P. Loucks	Secretary	0.	0.	0.
1036 Liberty Park Dr., Unit 46 Austin, TX 78746	1.00			
	<u> </u>			<u> </u>
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
				
				
Total number of other employees paid over \$50,000	TEFA0306L	12/05/11	•	Form 990-PF (2011)
USE	I C E AUSUM	16/03/11		

Form 990-PF (2011) The Loucks Family Foundation	74-2971030 Page 7
Information About Officers, Directors, Trustees, Foundation Manand Contractors (continued)	agers, Highly Paid Employees,
3 Five highest-paid independent contractors for professional services (see instructions).	f none, enter 'NONE.'
(a) Name and address of each person paid more than \$50,000 (b)	Type of service (c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	<u> </u>
Partix:A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information sucorganizations and other beneficiaries served, conferences convened, research papers produced, etc	ch as the number of Expenses
1 N/A	
2	
3	
·	
4	
RafillX:Bi Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax ye	ear on lines 1 and 2 Amount
1	
N/A	
2	
All other program-related investments. See instructions	
3	
-	_
Total. Add lines 1 through 3	► 0. Form 990-PF (2011)
DAA	rom 990-Pr (2011)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		500.040
	Average monthly fair market value of securities.	1 a	633,849.
	Average of monthly cash balances	1 b	47,230.
	Fair market value of all other assets (see instructions)	1c	
	Total (add lines 1a, b, and c)	1 d	<u>681,079.</u>
•	Reduction claimed for blockage or other factors reported on lines 1a and 1c	1 1	
	(attach detailed explanation) 1e 0.	-)	_
2	Acquisition indebtedness applicable to line 1 assets	2	<u> </u>
3	Subtract line 2 from line 1d	3	681,079.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,216.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	670,863.
6	Minimum investment return. Enter 5% of line 5	6	33,543.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating	foundations
	and certain foreign organizations check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	33,543.
2 8	Tax on investment income for 2011 from Part VI, line 5		
ŧ	Income tax for 2011. (This does not include the tax from Part VI)		
(: Add lines 2a and 2b .	2c	334.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,209.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	33,209.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,209.
1024	Will Qualifying Dietributions (con unstructions)		
ilī,ai	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
·a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	33,850.
ŀ	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
ł	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,850.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years.	er the fo	oundation

Page 9

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2011 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only b Total for prior years 20	,209
2 Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only b Total for prior years: 20, 20	
a Enter amount for 2010 only b Total for pror years 20, 20	
a Excess distributions carryover, if any, to 2011. a From 2006 b From 2007 c From 2008 d From 2009 2, 3444. e From 2010 f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 33, 850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	
a From 2006 b From 2007 c From 2008 d From 2009 e From 2010 f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 \(\simeq \sim	
b From 2007 c From 2008 d From 2009 2, 344. e From 2010 f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XIII, line 4 \$ 33,850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributions.	
d From 2008 d From 2009 e From 2010 901. f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 \$ 33,850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributions.	
e From 2010 901. f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 33, 850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute.	
f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 33,850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute.	
f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 33,850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute.	
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 33,850. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (d), the same amount must be shown in column (a).) f Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	
Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribution.	
a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributions.	
b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	
C Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (if an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	
(Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	Signal all fact and
d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	200
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	, 209. 心态:
(If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	U
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed	ATTENDED BY
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed.	
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut-	
c Enter the amount of prior years' undistribut-	
ed income for which a notice of deficiency	
CO THOUSE OF ALTOHOUS OF COLORO OF COLORO OF THE PROPERTY OF	
has been issued, or on which the section 4942(a) tax has been previously assessed 0.	
是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	
d Subtract line 6c from line 6b Taxable amount – see instructions	
(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions 0.	學學
The state of the s	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be	
distributed in 2012	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	
(see instructions)	MARKET AND
8 Excess distributions carryover from 2006 not	
applied on line 5 or line 7 (see instructions) 3,624.	的[7] [1] [7] [1] [1]
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 6, 027.	
10 Analysis of line 9:	
a Excess from 2007 1,796.	
b Excess from 2008 345.	
c Excess from 2009 2,344.	
d Excess from 2010 901.	TO SEE
e Excess from 2011 641. 图 641	(001

Part XIV Private Operating Foundat		ictions and Par	t VII. A guestion	74-29/1030	N/A
1 a If the foundation has received a ruling or of					N/A
is effective for 2011, enter the date of the	ruling				
b Check box to indicate whether the foundate		rating foundation (4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2011	(b) 2010	Prior 3 years (c) 2009	(d) 2008	(e) Total
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	(2)			1 65 000	
Part XV Supplementary Information assets at any time during the	(Complete this le vear — see in:	part only if the structions.)	organization na	a \$5,000 or moi	e in
1 Information Regarding Foundation Management					
a List any managers of the foundation who close of any tax year (but only if they have Patricia M. Loucks	have contributed mo	ore than 2% of the than \$5,000) (See	total contributions re section 507(d)(2))	eceived by the found	dation before the
b List any managers of the foundation who	own 10% or more o	f the stock of a co	rporation (or an equa	ally large portion of	the ownership of
a partnership or other entity) of which the None	foundation has a 11	or greater intel	rest		
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only requests for funds If the foundation make	nakes contributions	to preselected cha	arıtable organizations		
complete items 2a, b, c, and d		· <u>·</u>			
a The name, address, and telephone number	er of the person to v	vhom applications	should be addressed	1.	
See Statement 7					
b The form in which applications should be	submitted and infor	mation and materi	als they should inclu	de	
See Statement for Line 2a					
c Any submission deadlines					
See Statement for Line 2a		high gross should	able fields leads of	notificano er elle	factors
d Any restrictions or limitations on awards,	such as by geograp	ilicai areas, charita	ו וופומא, אותם 10 וופועג	nsulutions, or other	Iaciois
See Statement for Line 2a	~. <u></u>				

74-2971030 Form 990-PF (2011) The Loucks Family Foundation Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or contribution Recipient status of recipient Amount Name and address (home or business) a Paid during the year See Statement 8 33,750. Total ightharpoons3a **b** Approved for future payment

Total

3b

Pan XVIII Analysis of Income-Producing Activities

	s amounts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	(0)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
•	ram service revenue	 		code		
		 		+-+		<u> </u>
		1		11		
						<u> </u>
f		 		4		ļ <u>-</u>
-	and contracts from government agencies	 		+-+		
	bership dues and assessments st on savings and temporary cash investments			+-+		<u> </u>
	dends and interest from securities			14	17,549.	
	rental income or (loss) from real estate					
	-financed property					
b Not o	debt-financed property]		
	ental income or (loss) from personal property	ļ				
	er investment income	ļ		+	0.025	
	or (loss) from sales of assets other than inventory	<u> </u>		18	-8,035.	· · · · · · · · · · · · · · · · · · ·
	ncome or (loss) from special events. s profit or (loss) from sales of inventory	ļ		+		
	er revenue.					
		110-2012 1-2012				
		<u> </u>		 		
		 		┼		
e	atal Add asluman (b) (d) and (a)				9,514.	
	otal Add columns (b), (d), and (e) I. Add line 12, columns (b), (d), and (e)	OF THE PARTY OF TH	<u></u>	李明 《 张·张	9,314.	9,514.
	sheet in line 13 instructions to verify calculati	ions)			15	3,314.
	Relationship of Activities to the		ishment of Exemp	ot Purno	ises	
Line No. ▼	Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is rep t purposes (o	orted in column (e) of the than by providing	funds for	such purposes) (See i	iy to the nstructions)
N/A						······································
				·		
		<u> </u>				
						
						
						
	<u></u>					
						
						
	<u> </u>				_	
						
						
						
_						

Form 990-PF (2011) The Loucks Family Foundation 74-2971030 Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

describe relating	organization directly o ed in section 501(c) o to political organizati	of the Code (oth) ions?	er than section 501((c)(3) organi	zations) or	organization !	on 527,			Yes	No
a Transfe	rs from the reporting	foundation to a	noncharitable exem	npt organiza	tion of				次列型		
(1) Cas	h								1a (1)		<u>X</u>
(2) Oth	er assets								1 a (2)		X
b Other tr	ansactions										
(1) Sale	es of assets to a nonc	charitable exem	npt organization						1 b (1)		X
(2) Pur	chases of assets from	n a noncharitab	le exempt organizat	ion					1 b (2)		X
(3) Ren	ital of facilities, equip	ment, or other	assets						1 b (3)		X
• •	mbursement arrangen	•							1b (4)		X
` '	ns or loan guarantees								1 b (5)	$\neg \neg$	Х
	formance of services		or fundraising solic	itations					1 b (6)	$\neg \uparrow$	X
` '	of facilities, equipme	,	•		P 5				1 c		<u>X</u>
Conaing	or racingles, equipme	int, maning lists	s, other assets, or pe	ald chiploye	C 3				10 1		
the goo	nswer to any of the ab ds, other assets, or se nsaction or sharing ari	ervices aiven bi	v the reporting found	dation If the	e toundatio	n received l	ess than fai	r marke	t value in	ue of	
(a) Line no	(b) Amount involved	(c) Name of	noncharitable exempt orga	anization	(d) Des	cription of tran	sfers, transacti	ons, and	sharing arran	gement	
N/A											
			<u> </u>								
											
 									·		
		 -		 +							
											
							-				
											
		 						 -			
		ļ									
						 					
	oundation directly or in ed in section 501(c) of complete the following		ed with, or related to er than section 501(o, one or mo (c)(3)) or in	ore tax-exe section 527	mpt organiz	zations		Yes	X	No
(a) Name of organization	on	(b) Type of or	rganization		(c) Description	n of rela	tionship		
N/A	 						<u></u>				
				- -							
correct	penalties of perjury, I declare and complete Declaration of	that I have examine of preparer (other that	ed this return, including according taxpayer) is based on al	companying sch Il information of	edules and sta which prepare	tements, and to r has any know	the best of my ledge	knowledge	and belief, it		iss
Sign Here	To the said	m You		////	17 Dra	sident			this return preparer s	with the	e (
11-5	ature of officer or trustee	2000	Date	-0111	Title	STUEIL			(see instru	uctions <u>)</u>	<u>'</u>
Signa	Print/Type preparer's nam		Preparer's signatur	re	Da	te	Ta. :	₩.	PTIN	yes	Nο
				12	- "	- 30-	Check	X if		007	
Paid	Steve Shook		Skeve Sho	. σк		p , , , ,	- 13en-empio	oyed	P01056	<u> </u>	
Preparer		teve Shook		-			Firm's EIN				
Jse Only			Center Blvd	. Ste 2	45						
	Au	ustin, TX	78731				Phone no	(512	481-1	<u>.936</u>	
ΒΔΔ									Form 990)-PF α	2011)

2011	Federal Statements	Page 1
Client 1030	The Loucks Family Foundation	74-2971030
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	(a) (b) Net (c)	(d)
Tax preparation fees	Expenses per Books Investment Income Adjusted Net Income \$ 860. \$ 760. Total \$ 860. \$ 760.	\$ 100.
Statement 2 Form 990-PF, Part I, Line 18 Taxes		
Excise taxes Foreign tax	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 334.	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		
Corporate Stocks IBM Corp. common stock Managed Funds & Securities	Valuation Book Method Value Cost \$ 117,716. \$ Cost 429,018. Total \$ 546,734. \$	427,341.
Statement 4 Form 990-PF, Part II, Line 22 Other Liabilities		
Federal excise tax payable		
Statement 5 Form 990-PF, Part III, Line 5 Other Decreases		
Adjustments to book basis of	f portfolio assets South	3,188. 3,188.

.

•

2011

Federal Statements

Page 2

Client 1030

The Loucks Family Foundation

74-2971030

Statement 6 Form 990-PF, Part VII-A, Line 10 Substantial Contributors During the Tax Year

Name of Substantial Contributor Address of Substantial Contributor

Patricia M. Loucks

1036 Liberty Park Dr., Unit 46 Austin, Tx 78746

Statement 7 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

The Loucks Family Foundation

Care Of:

Street Address:

1036 Liberty Park Dr., Unit 46

City, State, Zip Code:

Austin, Tx 78746 512-732-2635

Telephone: Form and Content:

Letter of inquiry describing the project's goals,

objectives, estimated budget and duration may be sent to the Foundation. Projects that meet the Foundation's objectives will be provided a grant application package to

make a formal request.

Submission Deadlines:

None

Restrictions on Awards:

IRC Section 501(c)(3) charitable organizations that

further qualify as public charities.

Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	 Amount
United Way Capital Area 200 E. MLK Jr. Blvd. Austin, Tx 78702	None	509(a)(1)	Public charity providing community services and programs for those in need.	\$ 10,000.
MD Anderson Cancer Center 1515 Holcombe Blvd. Houston, Tx 77030	None	509(a)(2)	Public charity providing community services and health programs.	1,000.

2011 Federal Statements					Page 3	
Client 1030	The Loucks Family	y Foundation		74-2971	030	
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year		Found-				
Name and Address	Donee <u>Relationship</u>	ation Status	Purpose of Grant	Amount		
Children's Med. Ctr. Fd.Ctrl T 1206 West 38th St., Ste. 4101 Austin, Tx 78705	None	509(a)(2)	Public charity providing community services and medical programs.	\$ 1,5	00.	
Ronald McDonald House Char. One Kroc Drive Oak Brook, IL 60523	None	509(a)(1)	Cancer patient and family programs	12,5	00.	
Breast Cancer Resource Ctr P.O. Box 1532 Austin, Tx 78767	None	509(a)(1)	Health and healing programs	5	00.	
Gladney Fund 6300 John Ryan Drive Fort Worth, Tx 76132	None	509(a)(1)	Adoption and maternity programs	5	00.	
For the Love of Christe 2306 Hancock Drive Austin, Tx 78756	None	509(a)(1)	Grief support programs	5	00.	
Rise School 5206 Balcones Drive Austin, Tx 78731	None	509(a)(1)	Education for children with learning disabilities	1,2	00.	
Capital Area Food Bank 8201 South Congress Austin, Tx 78745	None	509(a)(1)	Food distribution for families	5	00.	
Central VA Food Bank 1415 Rhoadmiller St. Richmond, VA 23220	None	509(a)(1)	Food distribution to families	5	00.	
Blue Santa 4101 S. Industrial Dr. Austin, TX 78744	None	509(a)(1)	Clothing distribution	2	50.	
VCU Massey Center P.O. Box 980214 Richmond, VA 23298	None	509(a)(1)	Medical support services	5	00.	
Richmond SPCA 2519 Hermitage Road Richmond, VA 23220	None	509(a)(1)	Animal shelter programs	5	00.	
Austin Children's Museum 201 Colorado St. Austin, Tx 78701	None	509(a)(1)	Children's education programs and experience	5	00.	

. .

•

٠

2011 Client 1030	Federal Statements			Page 4
	The Loucks Famil	y Foundation	·	74-2971030
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Children's Museum of Richmond 2626 West Broad St. Richmond, VA 23220	None	509(a)(1)	Children's education programs and experience	\$ 500.
Austin Lyric Opera 901 Barton Springs Rd. Austin, Tx 78704	None	509(a)(1)	Music education and performance programs	1,000
Austin Symphony Orchestra 1101 Red River Austin, Tx 78701	None	509(a)(1)	Music education and performance programs	800
Trail Foundation P.O. Box 2382 San Antonio, Tx 78298	None	509(a)(1)	Improvements to facilitate community health and exercise	500
Virginia Capital Trail Foundation 200 S. 3rd St. Richmond, VA 23219	None	509(a)(1)	Improvements to facilitate community health and exercise	500
			Total	\$ 33,750