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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE CONVERGENCE INSTITUTE		A Employer identification number 74-2871700
Number and street (or P O box number if mail is not delivered to street address) 8868 RESEARCH BLVD BLDG 1	Room/suite 108	B Telephone number 512-891-5001
City or town, state, and ZIP code AUSTIN, TX 78758		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,108,714.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	70,444.	70,444.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-408,697.			
	b Gross sales price for all assets on line 6a	611,790.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-352,845.	-352,845.		STATEMENT 2	
12 Total. Add lines 1 through 11	-691,098.	-282,401.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	3,084.	0.		0.
	b Accounting fees STMT 4	31,256.	21,256.		0.
	c Other professional fees STMT 5	2,895.	2,895.		0.
	17 Interest				
	18 Taxes STMT 6	40,388.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	15,959.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	93,582.	24,151.		0.
	25 Contributions, gifts, grants paid	62,500.			62,500.
26 Total expenses and disbursements. Add lines 24 and 25	156,082.	24,151.		62,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-847,180.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1,190.	41,158.	41,158.	
	2	Savings and temporary cash investments		351,047.	296,892.	296,892.	
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶	385,245.				
		Less: allowance for doubtful accounts ▶	0.	411,820.	385,245.	385,245.	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 9	1,400,143.	1,434,916.	1,133,911.	
	c	Investments - corporate bonds					
11	Investments - land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other	STMT 10	1,257,401.	251,508.	251,508.		
14	Land, buildings, and equipment: basis ▶						
	Less accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	Total assets (to be completed by all filers)		3,421,601.	2,409,719.	2,108,714.		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted		3,421,601.	2,409,719.		
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg., and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances		3,421,601.	2,409,719.			
31	Total liabilities and net assets/fund balances		3,421,601.	2,409,719.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,421,601.
2	Enter amount from Part I, line 27a	2	-847,180.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,574,421.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	164,702.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,409,719.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	611,790.	1,020,487.	-408,697.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			-408,697.	
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-408,697.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	763,000.	3,054,041.	.249833
2009	743,058.	3,775,077.	.196833
2008	6,300.	4,526,285.	.001392
2007	97,800.	4,961,707.	.019711
2006	88,164.	4,791,953.	.018398
2	Total of line 1, column (d)		2 .486167
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 .097233
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5		4 1,763,289.
5	Multiply line 4 by line 3		5 171,450.
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 0.
7	Add lines 5 and 6		7 171,450.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 62,500.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.CONVERGENCEINSTITUTE.ORG
14 The books are in care of MICHAEL KIVLIN Telephone no. 4144558401
Located at 11805 WEST HAMPTON AVE, MILWAUKEE, WI ZIP+4 53225
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
 N/A

5b		
6b		X
7b		

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS B MARTIN 8868 RESEARCH BLVD STE 108 AUSTIN, TX 78758	PRESIDENT 5.00	0.	0.	0.
MARY MARTIN 8868 RESEARCH BLVD STE 108 AUSTIN, TX 78758	SECRETARY 5.00	0.	0.	0.
THOMAS B MARTIN III 8868 RESEARCH BLVD STE 108 AUSTIN, TX 78758	TREASURER 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	1,212,586.
b	Average of monthly cash balances	1b	488,743.
c	Fair market value of all other assets	1c	88,812.
d	Total (add lines 1a, b, and c)	1d	1,790,141.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,790,141.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,852.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,763,289.
6	Minimum investment return. Enter 5% of line 5	6	88,164.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	88,164.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,164.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,164.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,164.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	62,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				88,164.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009	349,190.			
e From 2010	610,298.			
f Total of lines 3a through e	959,488.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 62,500.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				62,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	25,664.			25,664.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	933,824.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	933,824.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	323,526.			
d Excess from 2010	610,298.			
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FIRST TEE OF GREATER AUSTIN 5501 ED BLUESTEIN BOULEVARD AUSTIN, TX 78724	NONE	PUBLIC	GENERAL SUPPORT BALANCE OF PLEDGE GENERAL SUPPORT	53,000.
AUSTIN LYRIC OPERA PO BOX 984 AUSTIN, TX 78767	NONE	PUBLIC	GENERAL SUPPORT	3,000.
CATHOLIC SERVICES APPEAL AUSTIN PO BOX 13327 AUSTIN, TX 78711	NONE	PUBLIC	GENERAL SUPPORT	500.
THE PRAIRIE SCHOOL 4050 LIGHTHOUSE DRIVE RACINE, WI 53402	NONE	PUBLIC	GENERAL SUPPORT	1,000.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	PUBLIC	GENERAL SUPPORT	5,000.
Total				62,500.
b Approved for future payment				
NONE				
Total				0.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 26.135SH THORNBURG INTL VAL FD	P	01/15/10	01/21/11
b 81.597SH VICTORY DVSFD STK FD	P	01/15/10	01/21/11
c 251.714SH OPPNHEIMR RISING DIV Y	P	10/25/10	01/21/11
d 261.504SH CULLEN HIGH DIV EQTY	P	07/13/10	01/21/11
e 69.533SH HARTFORD CAPITAL APP I	P	10/25/10	01/21/11
f .148SH VICTORY DVSFD STK FD	P	12/31/10	01/21/11
g 232.865SH THORNBURG INTL VAL FD	P	01/15/10	03/25/11
h 183SH FED KAUF SMALL CAP FD	P	01/15/10	03/25/11
i 355SH CAMBIAR OPPORTUNITY INV	P	01/15/10	03/25/11
j 459SH ARTIO INTL EQUITY II	P	01/15/10	03/25/11
k 159SH IVY ASSET STRATEGY FD	P	01/15/10	03/25/11
l 123SH FRKLN MUTUAL GLBL DISC Z	P	01/15/10	03/25/11
m 301.403SH VICTORY DVSFD STK FD	P	01/15/10	03/25/11
n 87SH OPPENHMR GLD&SPL MNRL FD	P	01/15/10	03/25/11
o 67SH THORNBURG INTL VAL FD	P	10/11/10	03/25/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 754.		678.	76.
b 1,302.		1,167.	135.
c 4,050.		3,768.	282.
d 3,172.		2,866.	306.
e 2,466.		2,254.	212.
f 2.		2.	0.
g 6,863.		6,010.	853.
h 4,811.		3,773.	1,038.
i 6,976.		5,694.	1,282.
j 5,756.		5,582.	174.
k 4,024.		3,640.	384.
l 3,747.		3,362.	385.
m 4,835.		4,310.	525.
n 4,193.		3,306.	887.
o 1,975.		1,809.	166.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			76.
b			135.
c			282.
d			306.
e			212.
f			0.
g			853.
h			1,038.
i			1,282.
j			174.
k			384.
l			385.
m			525.
n			887.
o			166.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 641.557SH AM CENT SM CAP VAL	P	10/25/10	03/25/11
b 30.379SH FED KAUF SMALL CAP FD	P	01/21/11	03/25/11
c 152.793SH CAMBRIAR OPPORTUNITY INV	P	01/21/11	03/25/11
d 359.576SH OPPNHEIMR RISING DIV	P	10/25/10	03/25/11
e 781.463SH MAINSTAY LG CP GRTH CL	P	01/21/11	03/25/11
f 422.48SH CULLEN HIGH DIV EQTY	P	07/31/10	03/25/11
g 153.697SH ARTIO INTL EQUITY II	P	10/11/10	03/25/11
h 323.337SH HARTFORD CAPITAL APP I	P	10/25/10	03/25/11
i 358.047SH EV PRM STR EMR MKT FD	P	10/25/10	03/25/11
j 69.266SH IVY ASSET STRATEGY FD	P	10/11/10	03/25/11
k 34.602SH FRKLN MUTUAL GLBL DISC Z	P	10/11/10	03/25/11
l 118SH VICTORY DVSFD STK FD	P	10/11/11	03/25/11
m 63.281SH OPPENHMR GD&SPL MNRL FD	P	10/11/11	03/25/11
n 112SH ISHARES DJ US TELCOMMUNI	P	11/14/07	03/24/11
o 129SH ISHARES NASDAQ BIOTECH	P	11/14/07	03/24/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,973.		5,326.	647.
b 799.		795.	4.
c 3,002.		2,873.	129.
d 5,887.		5,341.	546.
e 5,986.		5,736.	250.
f 5,256.		4,843.	413.
g 1,927.		1,880.	47.
h 11,414.		10,479.	935.
i 5,625.		5,622.	3.
j 1,753.		1,565.	188.
k 1,054.		1,001.	53.
l 1,893.		1,684.	209.
m 3,050.		3,031.	19.
n 2,585.		3,356.	-771.
o 12,319.		10,674.	1,645.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			647.
b			4.
c			129.
d			546.
e			250.
f			413.
g			47.
h			935.
i			3.
j			188.
k			53.
l			209.
m			19.
n			-771.
o			1,645.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 366SH ISHARES MSCI EAFE INDEX	P	11/14/07	03/24/11
b 23SH ISHARES IBOXX \$	P	11/14/07	03/24/11
c 30SH ISHARES BARCLYS 1-3 YEAR	P	11/14/07	03/24/11
d 17SH ISHARES BARCLYS 20+ YR	P	11/14/07	03/24/11
e 222SH ISHARES BARCLYS AGGRGT	P	11/14/07	03/24/11
f 14SH ISHARES BARCLYS TIPS BO	P	11/14/07	03/24/11
g 481SH ISHARES TR DOW JONES US	P	11/14/07	03/24/11
h 84SH MATERIALS SELECT SECTOR	P	11/14/07	03/24/11
i 450SH HEALTH CARE SELECT SPDR	P	11/14/07	03/24/11
j 117SH SECTOR SPDR CONSMRS STPL	P	11/14/07	03/24/11
k 317SH CONSUMER DISCRETIONARY	P	11/14/07	03/24/11
l 151SH SECTOR SPDR ENERGY	P	11/14/07	03/24/11
m 140SH SECTOR SPDR FINANCIL	P	11/14/07	03/24/11
n 449SH SECTOR SPDR INDUSTRIAL	P	11/14/07	03/24/11
o 58.659SH CAMPBELL STRATEGIC ALLOCATION FUND LP	P	06/05/02	05/09/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,780.		30,488.	-8,708.
b 2,509.		2,419.	90.
c 2,517.		2,449.	68.
d 1,577.		1,551.	26.
e 23,412.		22,319.	1,093.
f 1,528.		1,463.	65.
g 31,558.		30,081.	1,477.
h 3,169.		3,349.	-180.
i 14,544.		15,996.	-1,452.
j 3,456.		3,324.	132.
k 12,163.		11,053.	1,110.
l 11,778.		11,213.	565.
m 2,276.		4,521.	-2,245.
n 16,505.		17,834.	-1,329.
o 154,442.		150,000.	4,442.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-8,708.
b			90.
c			68.
d			26.
e			1,093.
f			65.
g			1,477.
h			-180.
i			-1,452.
j			132.
k			1,110.
l			565.
m			-2,245.
n			-1,329.
o			4,442.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CTF CLASS ACTION	P	11/14/07	08/26/11
b STRONGBOW INVESTMENTS SEC SETTLEMENT	P	10/31/06	01/26/11
c CAPITAL GAINS DIVIDENDS			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 197.			197.
b 169,068.		600,000.	-430,932.
c 15,862.			15,862.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			197.
b			-430,932.
c			15,862.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-408,697.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ATLANTIC TRUST	44,126.	0.	44,126.
BANK OF AMERICA	11.	0.	11.
FRONTIER NIGHT LIGHT I LLC 26-1812814	216.	0.	216.
FRONTIER NIGHT LIGHT II LP 26-2540661	140.	0.	140.
GEARBOX EXPRESS	50.	0.	50.
HELIOS USA	746.	0.	746.
MERILL LYNCH	15,946.	0.	15,946.
NEXTSCREEN CONSULTING LLC	8,333.	0.	8,333.
SEATTLE PROPERTIES LLC 27-1674818	615.	0.	615.
SOVEREIGN NEW MILLENIUM FUND II	16,123.	15,862.	261.
TOTAL TO FM 990-PF, PART I, LN 4	86,306.	15,862.	70,444.

FORM 990-PF	OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FRONTIER NIGHT LIGHT I LLC 26-1812814	-48,023.	-48,023.	
FRONTIER NIGHT LIGHT II LP 26-2540661	-10,034.	-10,034.	
INTELLIGENT GENERATION	-16,770.	-16,770.	
SEATTLE PROPERTIES LLC 27-1674818	-91,767.	-91,767.	
HELIOS USA LLC 26-4250078	-177,145.	-177,145.	
GEARBOX EXPRESS, LLC 27-1657145	-9,106.	-9,106.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-352,845.	-352,845.	

FORM 990-PF	LEGAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	3,084.	0.		0.
TO FM 990-PF, PG 1, LN 16A	3,084.	0.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SUMMARIES ACCOUNTING	31,256.	21,256.		0.
TO FORM 990-PF, PG 1, LN 16B	31,256.	21,256.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH SOVEREIGN NEW MILLENIUM FUND II	496.	496.		0.
BLACKSMITH VENTURES 1-A L.P.	1,858.	1,858.		0.
BANK WIRE FEES	246.	246.		0.
HELIOS FEES	145.	145.		0.
TO FORM 990-PF, PG 1, LN 16C	150.	150.		0.
	2,895.	2,895.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	40,388.	0.		0.
TO FORM 990-PF, PG 1, LN 18	40,388.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE AND DELIVERY NONDEDUCTIBLE EXPENSES FROM PARTNERSHIP INVESTMENTS	23.	0.		0.
	15,936.	0.		0.
TO FORM 990-PF, PG 1, LN 23	15,959.	0.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
PARTNERSHIP EQUITY VALUATION ADJUSTMENT		164,702.
TOTAL TO FORM 990-PF, PART III, LINE 5		164,702.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
2617.46 SH CAMPBELL STRATEGIC ALLOC LP	0.	0.	
2.78 SH CAMPBELL STRATEGIC ALLOC LP	0.	0.	
759.577 SH MIDCAP GROWTH FD	759,370.	515,280.	
SOVEREIGN NEW MILLENIUM II LP	231,679.	267,233.	
392.87SH HARTFORD GROWTH OPP	0.	0.	
183.73 SH FEDERATED KAUFMANN SMALL CAP FUND	0.	0.	
612.697SH ARITO INTL EQUITY FD	0.	0.	
112 SH ISHARES DG US TEL SEC INDEX FD	0.	0.	

129SH ISHARES NASDAQ BIOT INDEX FD	0.	0.
366SH ISHARS MSCI EAFE INDEX FD	0.	0.
481SH ISHARES TR DOW JONES US TECH SECTOR	0.	0.
81SH MATERIALS SELECT SECTOR SPDR FD	0.	0.
450SH HEALTH CAR SELECT SPDR	0.	0.
117SH SECTOR SPDR CONSMRS STPL	0.	0.
317 SH CONSUMER DESCRETIONARY SPDR	0.	0.
151 SH SECTOR SPDR ENERGY	0.	0.
140 SH SECTOR SPDR FINANCIAL	0.	0.
449SH SECTOR SPDR INDUSTRIAL	0.	0.
23SH ISHARES IBOXX \$ INVT GRADE CORP BD FD	0.	0.
30SH ISHARES LEHMAN 1-3 YR TREAS INDEX FD	0.	0.
17SH ISHARES LEHMAN 20 YR TREAS INDEX FD	0.	0.
222SH ISHARES LEHMAN US AGGREGATE BD FUND	0.	0.
14SH ISHARES TRUST LEHMAN US TREAS INFLATION PROTECTED SECS FD	0.	0.
228.27SH IVY ASSET STRATEGY FUND CL	0.	0.
355.574SH CAMBIAR OPPORT FUND	0.	0.
326.111SH THORNBURG INTER VALUE FD	0.	0.
157.6SH FRANKLIN MUTUAL GLOBAL DIS FD	0.	0.
501.15SH VICTORY DIVERSIFIED STOCK FD	0.	0.
141.8SH OPPENHEIMER GOLD & SPC MINERALS FD	0.	0.
556.612 AMERICAN CENTURY SMALL CAP VAL FD	0.	0.
608.29SH OPPENHEIMER RISING DIVID FD	0.	0.
681.585SH CULLEN HIGH DIVIDEND EQUITY FD	0.	0.
275.474SH EATON VNCE PRMTRC STRCTRD EMRG MRKTS FD	0.	0.
2150SH SOUTHERN COPPER CORP	84,565.	64,887.
3300SH ISHARES MJSCI GERMANY	87,348.	63,426.
1900SH ISHARES FTSE HK CHINA 25 INDEX FUND	84,439.	66,253.
8009.778SH GABELLI ENTERPRISE MRGRS	91,000.	84,263.
2551.279SH HARTFORD GLOBAL REAL ASSET FUND	32,731.	26,508.
1.173SH OPPENHEIMER RISING DIVIDENDS FUND	19.	19.
13662.218SH DWS ENHANCED COMMODITY STRATEGY FUND	63,765.	46,042.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>1,434,916.</u>	<u>1,133,911.</u>

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BLACKSMITH VENTURES 1A LP	COST	93,213.	93,213.
STRONGBOW INVESTMENTS FUND II LP	COST	0.	0.
FRONTIER NIGHT LIGHT II LP	COST	6,441.	6,441.
FRONTIER NIGHT LIGHT I LCC	COST	-13,140.	-13,140.
GEARBOX EXPRESS	COST	38,584.	38,584.
HELIOS USA	COST	2,217.	2,217.
HEADSTONG LLC	COST	50,000.	50,000.
SEATTLE PROPERTIES LLC	COST	-8,893.	-8,893.
INTELLIGENT GENERATION	COST	83,086.	83,086.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>251,508.</u>	<u>251,508.</u>

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

THOMAS B MARTIN
MARY MARTIN

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. THE CONVERGENCE INSTITUTE	Employer identification number (EIN) or <input checked="" type="checkbox"/> 74-2871700
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 8868 RESEARCH BLVD BLDG 1, NO. 108	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78758	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MICHAEL KIVLIN

- The books are in the care of ▶ **11805 WEST HAMPTON AVE - MILWAUKEE, WI 53225**
 Telephone No ▶ **4144558401** FAX No ▶ **4148978022**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2011** or
 ▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return See instructions	THE CONVERGENCE INSTITUTE	<input checked="" type="checkbox"/> 74-2871700
	Number, street, and room or suite no. If a P.O. box, see instructions 8868 RESEARCH BLVD BLDG 1, NO. 108	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78758	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MICHAEL KIVLIN

- The books are in the care of **11805 WEST HAMPTON AVE - MILWAUKEE, WI 53225**
Telephone No. **4144558401** FAX No **4148978022**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until NOVEMBER 15, 2012.
- For calendar year 2011, or other tax year beginning _____, and ending _____.
- If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return Change in accounting period

7 State in detail why you need the extension
INFORMATION FROM AN INVESTMENT REPORTING INCOME AND LOSS NOT AVAILABLE SCHEDULE K-1 HAS NOT BEEN ISSUED FOR THE ABOVE INVESTMENT. TAX RETURN WAS EXTENDED

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **PRESIDENT** Date

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).							
Enter filer's identifying number, see instructions							
Type or print File by the due date for filing your return See instructions	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Name of exempt organization or other filer, see instructions THE CONVERGENCE INSTITUTE</td> <td style="width: 40%;">Employer identification number (EIN) or <input checked="" type="checkbox"/> 74-2871700</td> </tr> <tr> <td>Number, street, and room or suite no. If a P.O. box, see instructions 8868 RESEARCH BLVD BLDG 1, NO. 108</td> <td>Social security number (SSN) <input type="checkbox"/></td> </tr> <tr> <td colspan="2">City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78758</td> </tr> </table>	Name of exempt organization or other filer, see instructions THE CONVERGENCE INSTITUTE	Employer identification number (EIN) or <input checked="" type="checkbox"/> 74-2871700	Number, street, and room or suite no. If a P.O. box, see instructions 8868 RESEARCH BLVD BLDG 1, NO. 108	Social security number (SSN) <input type="checkbox"/>	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78758	
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Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
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Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MICHAEL KIVLIN

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Telephone No **4144558401** FAX No **4148978022**
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- I request an additional 3-month extension of time until **NOVEMBER 15, 2012**
- For calendar year **2011**, or other tax year beginning _____, and ending _____
- If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return Change in accounting period
- State in detail why you need the extension
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Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **PRESIDENT** Date