Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation: LOUIS & MIRIAM ROSENBAUM FOUNDATION

A Employer identification number: 74-2664769

Number and street (or P O box number if mail is not delivered to street address): 315 RIM RD

Room/suite:

B Telephone number (see instructions): (915) 532-2704

City or town, state, and ZIP code: EL PASO, TX 79902-3508

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 470,660.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	67,000.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	989.	989.		ATCH 1
	4 Dividends and interest from securities	37,438.	37,438.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	88.			
	b Gross sales price for all assets on line 6a 88.				
	7 Capital gain net income (from Part IV, line 2)		88.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,328.	3,328.		ATCH 3
	12 **Total.** Add lines 1 through 11	108,843.	41,843.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 4	2,900.			2,900.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) **	1,529.	1,219.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	1,638.	1,547.		91.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	6,067.	2,766.		2,991.
	25 Contributions, gifts, grants paid	64,154.			64,154.
	26 **Total expenses and disbursements** Add lines 24 and 25	70,221.	2,766.	0	67,145.
	27 Subtract line 26 from line 12.				
	a **Excess of revenue over expenses and disbursements**	38,622.			
	b **Net investment income** (if negative, enter -0-)		39,077.		
	c **Adjusted net income** (if negative, enter -0-)				

RECEIVED
NOV 1 3 2012
OGDEN, UT
365
IRS-OSC

SCANNED NOV 27 2012

918 13

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	16,611.	44,403.	44,403.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 7	400,054.	410,884.	426,257.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	416,665.	455,287.	470,660.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	416,665.	455,287.	
	30 **Total net assets or fund balances** (see instructions)	416,665.	455,287.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	416,665.	455,287.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	416,665.
2 Enter amount from Part I, line 27a	2	38,622.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	455,287.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	455,287.

JSA
1E1420 1 000

Part IV . Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	88.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	79,285.	380,443.	0.208402
2009	70,729.	390,131.	0.181296
2008	75,903.	441,625.	0.171872
2007	75,733.	424,448.	0.178427
2006	60,874.	444,892.	0.136829

2	**Total** of line 1, column (d)	2	0.876826
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.175365
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	471,960.
5	Multiply line 4 by line 3	5	82,765.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	391.
7	Add lines 5 and 6	7	83,156.
8	Enter qualifying distributions from Part XII, line 4	8	67,145.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	782.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	782.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	782.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	9.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	791.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 0 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATTACHMENT 8	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LOUIS ROSENBAUM Telephone no ▶ 915-532-2704

Located at ▶ 315 RIM RD EL PASO, TX ZIP + 4 ▶ 79902-3508

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE NONE		0	0	0

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
N/A		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	451,933.
b	Average of monthly cash balances	1b	27,214.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	479,147.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	479,147.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,187.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	471,960.
6	**Minimum investment return.** Enter 5% of line 5	6	23,598.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	23,598.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	782.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	782.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	22,816.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	22,816.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	22,816.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	67,145.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	67,145.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	67,145.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				22,816.
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only				
b	Total for prior years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				
a	From 2006 ... 48,646.				
b	From 2007 ... 48,843.				
c	From 2008 ... 54,484.				
d	From 2009 ... 51,718.				
e	From 2010 ... 60,981.				
f	**Total** of lines 3a through e	264,672.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 67,145.				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2011 distributable amount				22,816.
e	Remaining amount distributed out of corpus	44,329.			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	309,001.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	48,646.			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	260,355.			
10	Analysis of line 9				
a	Excess from 2007 ... 48,843.				
b	Excess from 2008 ... 54,484.				
c	Excess from 2009 ... 51,718.				
d	Excess from 2010 ... 60,981.				
e	Excess from 2011 ... 44,329.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

LOUIS ROSENBAUM

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 10				
Total ▶ **3a**				64,154.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	989.	
4 Dividends and interest from securities			14	37,438.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	3,328.	
8 Gain or (loss) from sales of assets other than inventory			18	88.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				41,843.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 41,843.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11/7/12 — Title President

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARY CARMEN BRIONES, CPA	Mary Carmen Briones, CPA	11-5-12		P00533123

Firm's name ▶ PENA BRIONES MCDANIEL & CO., P.C. — Firm's EIN ▶ 74-2642884

Firm's address ▶ 4171 N. MESA, SUITE B-100, EL PASO, TX 79902-1498 — Phone no 915-542-1733

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
LOUIS & MIRIAM ROSENBAUM FOUNDATION	74-2664769

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOUIS & MIRIAM ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902-3508	$ 67,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization LOUIS & MIRIAM ROSENBAUM FOUNDATION

Employer identification number 74-2664769

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

LOUIS & MIRIAM ROSENBAUM FOUNDATION 74-2664769

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		CASH IN LIEU OF FRACTIONS PROPERTY TYPE: SECURITIES				P	VAR	12/01/2011
10.							10.	
		PASS THROUGH FROM PARTNERSHIP PROPERTY TYPE: SECURITIES				P		
78.							78.	
TOTAL GAIN(LOSS)							88.	

JSA
1E1730 1 000

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERITRADE #774163616	493.	493.
AMERITRADE #883-022741	490.	490.
SUBURBAN PROPANE	4.	4.
ENTERPRISE PRODUCTS	2.	2.
TOTAL	989.	989.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERITRADE #774-163616	21,099.	21,099.
AMERITRADE #883-022741	16,326.	16,326.
SUBURBAN PROPANE	13.	13.
TOTAL	37,438.	37,438.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTIES	2,677.	2,677.
PARTNERSHIP INCOME	232.	232.
1231 GAIN FROM PARTNERSHIP	84.	84.
FEDERAL INCOME TAX REFUND	335.	335.
TOTALS	3,328.	3,328.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	2,900.			2,900.
TOTALS	2,900.			2,900.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SEVERANCE TAXES	27.	27.
FOREIGN TAXES	1,192.	1,192.
FEDERAL INCOME TAXES	310.	
TOTALS	1,529.	1,219.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE SUPPLIES	91.		91.
ROYALTIES ADMIN EXPENSES	1,337.	1,337.	
DEPLETION - COST	149.	149.	
ADR ISSUANCE FEES	51.	51.	
MISC EXPENSES FROM PARTNERSHIP	10.	10.	
TOTALS	1,638.	1,547.	91.

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AMERITRADE #774-163616	410,884.	426,257.
AMERITRADE #883-022741		
TOTALS	410,884.	426,257.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 8

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
LOUIS & MIRIAM ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902-3508		67,000.
TOTAL CONTRIBUTION AMOUNTS		67,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION			
LOUIS ROSENBAUM 315 E RIM RD EL PASO, TX 79902	PRESIDENT	0	0	0
MIRIAM ROSENBAUM 315 E RIM ROAD EL PASO, TX 79902	VICE PRESIDENT/SECRETARY	0	0	0
MARVIN ROSENBAUM 1004 SINGING HILLS EL PASO, TX 79912	TREASURER	0	0	0
JAMES JERRY ROSENBAUM 221 WINGFOOTE RD EL PASO, TX 79912	DIRECTOR	0	0	0
	GRAND TOTALS			

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED STATEMENT 11	N/A ALL-501(C)(3) ORGS.	DONATIONS	64,154.
		TOTAL CONTRIBUTIONS PAID	64,154.

NAME	AMOUNT
Acheinu	25.00
Agudath Israel of America	36.00
Agudas Tov V' chesed	25.00
Ahavas Chesed	100.00
Aish Hatorah	86.00
Aishel Hanachal	60.00
Aleh Foundation	50.00
Aleh Negev Foundation	30.00
American and International Society for Yad Vashem	100.00
American Associates Ben Gurion University	50.00
American Cancer Society	75.00
American Committee for Weizmann Instit. for Science	50.00
American Diabetes Association	50.00
American Friends of Hebrew University	161.00
American Friends of Bar-Ilan University	30.00
American Friends of Ha'ir	25.00
American Friends of Kupat Ha'ir	25.00
American Friends of Jerusalem Great Synagogue, Inc.	1,000.00
American Friends of Meir Panim Relief Center	25.00
American Friends of Migdal Ohr	25.00
American Friends of Tzohar	25.00
American Friends of Yeshivot B'nei Akiva	25.00
American Heart Association	25.00
American Indian Relief Council	15.00
American Jewish Committee	25.00
American Jewish World Service	25.00
American Kidney Fund	25.00
American Red Cross	150.00
American Society for Yad Vashem, Inc	1,500.00
American Veterans	20.00
America's Vet Dogs	20.00
AMIT	50.00

NAME	AMOUNT
Aneinu Widows and Orphans fund	25.00
Anti-Defamation League	30.00
Bayit Layeled	50.00
Bais Hatavshil	25.00
BBYO	20.00
Beth Jacob High School of Denver	350.00
Beth Medrash Gavaha	30.00
Bikur Cholim Hospital	105.00
Bikur Cholim of Boro Park	25.00
Birkas Rifka	25.00
Bidges Academy	50.00
Blinded Veterans Association	45.00
B'nai B'rith Foundation	100.00
B'nai B'rith International	25.00
B'nai Zion Foundation	30.00
B'nai Zion Sisterhood	290.00
Boys Town	70.00
Boys Town Jerusalem Foundation of America	20.00
Braille Books for Blind Children	60.00
C.L. Fund	25.00
C.Y.H. Refua Fund	25.00
Cal Farley's Boys' Ranch	25.00
Care for Our Wounded Soldiers	25.00
Carmei Ha'ir	25.00
Center for Jewish History	25.00
Chabad Lubavitch of Austin TX	25.00
Chabad Lubavitch of El Paso	41,106.00
Chai Institute	250.00
Chai Lifeline	25.00
Chanun Vrachum	25.00
Charlie Pulner Memorial Scholarship Fund	50.00
Chasday Avraham	50.00

NAME	AMOUNT
Chasedei David Pesach Fund	25.00
Chasdei Nissim Fund	50.00
Chayim V'Chesed	25.00
Chesed L'Aniyim	25.00
Chesed Lysroel Fund	30.00
Chesed Utzadaka	25.00
Children's Village of Jerusalem	30.00
Chmol	30.00
Chofetz Chaim Heritage Foundation	25.00
Christian Appalachian Project	50.00
Christian Relief Services	25.00
Colel Chabad	30.00
Congragation B'nai Zion	1,658.00
Congragation Chasidim Tovim	25.00
Congregation Ezras Choleh	50.00
Congregation L.T.	50.00
Congregation Osher B'chaim Fund	25.00
Congregation Shaare Tefilla	36.00
Congregation Shaare Tzedoka	25.00
Congregation Y.H. Havav Malliel Kotel	25.00
Congregation Yesod Haemuna	55.00
Congregation Zichron Aryeh	25.00
Council of Indian Charities	15.00
Council of Indian Nations	20.00
Covenant House Texas	40.00
David Horwitz Freedom Center	50.00
David L. Carrasco Job Corps Center	1,000.00
Disabled Veterans National Found. Inc	40.00
Diskin Orphan Home of Israel	90.00
Doctors Without Borders	45.00
E. Y. Fund	25.00
Easter Seals	40.00

NAME	AMOUNT
Educational Institute Ohelei Torah	50.00
Eizer L'Cholim Il'Yolodos	25.00
El Paso Holocaust Museum & Study Center	3,500.00
El Paso Times Senior Fund	50.00
Emunah of America	30.00
Ezras Chollim	25.00
Etz Chaim Torah Center	25.00
Ezras Yisrael	25.00
Ezras Yisroel Fund	80.00
Ezra V'chesed	25.00
Federation of Jewish Comm. Of the CIS	25.00
Feed the Children	25.00
Food for the Poor, Inc.	20.00
Foundation of Comm.General Hospital of Sullivan Co	100.00
Franklin High School Baseball Program	100.00
Friends of Israel Disabled Veterans, Inc	30.00
Friends of the Israel Defense Forces	30.00
Friends of Alyn Hospital	25.00
Friends of Chai Manor	18.00
Friends Of Yad Sarah	25.00
Gemach Ezer Nesiun & Charity Fund	30.00
Gemach Mei Hadas	43.00
Gemilas Chasodim	25.00
Girls' town of Beit Chana Safed Israel	25.00
Girls' Town of Chadash	25.00
Girls' Town Jerusalem	60.00
Great Charity of Jerusalem	36.00
Great Free Kitchen in Jeruselem	36.00
Guide Dogs for the Blind	65.00
Gush Etzion Foundation	60.00
Hachzokas Talmit Chocham Fund	25.00
Hadar Hatorah	50.00

NAME	AMOUNT
HASC Scholarship Fund	25.00
Hatzalah Rescue of Israel	25.00
Hebrew Academy for Special Children	25.00
Hebrew Academy of Cleveland	25.00
Hebrew Day School of Sullivan County	100.00
Help Hospitalized Veterans	40.00
Help Our Wounded	15.00
Hillsdale College	50.00
Home of the Sages of Israel	25.00
Immaculate Conception Church	100.00
International Christian Embassy Jerusalem	50.00
International Fellowship of Christians & Jews	60.00
Israel Children's Cancer Foundation	30.00
Israel Special Kids Fund	50.00
J.B.I. International	25.00
Jerusalem Prayer Team	35.00
Jewish Children's Regional Service	36.00
Jewish Community Center	100.00
Jewish Family and Children Services	500.00
Jewish Federation of El Paso	554.00
Jewish Institute for the Blind j'lem	45.00
Jewish National Fund	50.00
Jewish War Veterans of America	20.00
Keren Eluzar	25.00
Kenen Hayeled Hatzalah	36.00
Kerem Yesomin	25.00
Keren Chaim Yonah	25.00
Keren Chasidim	25.00
Keren Hayeled	18.00
Keren Or, Inc.	20.00
Kolel Shomre Hachomos of Jerusalem	25.00
Kollel America	25.00

NAME	AMOUNT
KSCE-TV	30.00
Lechem Lav'evim Free Kitchen in Jerusalem	25.00
Lekovod Shabbos	50.00
M.D. Anderson Cancer Center	75.00
Make-A-Wish Foundation	20.00
March of Dimes	20.00
Marine Corps Scholarship Foundation	80.00
Marine Corps Heritage Foundation	20.00
Matzoh Fund	25.00
Media Research Center	20.00
Memorial Sloan-Kettering Cancer...	50.00
Meir Panim Relief Center of Israel	25.00
Mercy Home for Boys and Girls	60.00
Mercy Ships	20.00
Mesamche Lev	25.00
Mesifta Beth Shraga	50.00
Mesivta of Long Beach NY	25.00
Mesivta Yeshiva Chaim Berliner	55.00
Mifal Gemilas Chasodim	25.00
Mivrer Yeshiva Central Institute	50.00
Mivtach Oz	25.00
Mokir Shabbos	25.00
Mosdos B'Yad Yemin	100.00
Mt. Franklin Kiwanis	30.00
National Federation of the Blind	60.00
National Jewish Health Hospital	25.00
National Museum of American Jewish History	61.00
Native Americcan Aid	20.00
Navajo Relief Fund	10.00
Neve Jerushalayim Educational Network	50.00
Non-Commissioned Officers Association	20.00
Operation Care Package	45.00

NAME	AMOUNT
Operation Noel	30.00
Or Hagalil	25.00
Orphan Poor & Sick Fund	25.00
Orthodox Union	50.00
Ostar Family services	25.00
Overseas Passover Campaign	50.00
Paralyzed Veterans of America	25.00
Pearl Blau Learning Center	25.00
Project Hope	20.00
Proyect Extreme	25.00
Queens Hatzolah	25.00
Rabbi Avraham Aba Herskowitz	25.00
Rabbi Jakob Guttman	50.00
Rabbi Matisyahu Salomon	25.00
Rabbi Meir Baal Haneis Salant	36.00
Racheim	25.00
Ramah Darom	75.00
Rav Chesed	25.00
Refua	25.00
Refuah Yeshua	25.00
Religious Zionist of America	30.00
Rescue Mission of El Paso	75.00
Rim Neighborhood Association	100.00
Running Strong for American Indian Youth	40.00
Sacred Heart Church	390.00
Salute America's Heroes	115.00
SGCF Hatzolas Mishpacha Fund	45.00
Shaare Tefilla	36.00
S.G.C.F. Hachzokas Talmid Choman	25.00
S.W. Indian Relief Council	20.00
Shaarei Chesed	25.00
Shaarei Chesed Pesach Fund	25.00

NAME	AMOUNT
Shiloh Israel Children's Fund	50.00
Shaare Zedek Medical Center	400.00
Simon Wisenthal Center	50.00
Sinai Academy	25.00
Soaring Eagle	40.00
Southern Indian Children's Fund	20.00
Southern Indian Relief Council	20.00
Special Olympics Texas	20.00
St. Joseph Indian School	60.00
St. Jude Children's Research Hospital	50.00
St. Labre Indian School	40.00
Stam Gemilas Chesed Fund	25.00
The Gesher Foundation	25.00
Telshe Yeshiva	50.00
The Foundation for Disabled Children in Israel	25.00
The Heritage Foundation	50.00
The Home of the Sages Inc	50.00
The Israel Resource Center	50.00
The Israel Youth Village	25.00
The Jewish Braille Institute of America	25.00
The Jewish Foundation for the Righteous	30.00
The Leukemia & Lymphona Society	25.00
The National Children's Cancer Society	25.00
The Jerusalem Orphan Home for Girls	50.00
The Salvation Army	75.00
The Smile Train	70.00
Tiferes Yisroel	50.00
Tikvah Layeled Foundation	45.00
The Seeing Eye	40.00
Toys for Hospitalized Children	25.00
Tzedakah V'Chesed	50.00
Tzeddakah V'Chesed Fund	25.00

NAME	AMOUNT
U.S. Olympic Committee	160.00
U.S.A. Cares	25.00
U.S.O. World Headquarter	25.00
U.S.O.	50.00
United American Patriots	20.00
United Charity Institution of Jerusalem	30.00
United Jewish Fund	250.00
United Lubavitcher Yeshivoth	25.00
United Soup Kitchens	25.00
United Synagogue of Conservative Judaism	25.00
United Way of El Paso	1,500.00
United Tiberias Institutions	30.00
Vayoel Moshe	25.00
Veterans of Foreign Wars of the USA	30.00
Vietnam Veterans Memorial Fund	20.00
Washington National Cathedral	20.00
West Texas Food Bank	50.00
Western Hall Heritage Foundation	25.00
Wounded Warrior Project	100.00
World War II Veterans Comm	60.00
Yad L' Chesed	30.00
Yaldei Simcha Israel	25.00
Yeshiva Gedolah Bais Yisroel	25.00
Yeshiva Lomza Petach Tikva Israel	25.00
Yeshiva Derech Chaim	25.00
Yeshiva Me'On Hatorah	25.00
Yeshiva Tiferes Ysroel	25.00
Yeshiva Torah Vodaath	50.00
Yeshivah and Mesifta Arugath Habaesm	36.00
Yeshiva Toras Chaim	25.00
Yeshivas Chasam Safer	25.00
Yeshivath Beth Moshe	25.00

NAME	AMOUNT
Yeshivath Divrei Chaim of J'lem	25.00
Yivo Institute for Jewish Research	60.00
Youth Villages	10.00
ZAKA Search & Rescue Save Lives	25.00
Zans Institute Israel	30.00
Zichron Avyeh	30.00
Zichon David	25.00
Zichon Moshe Yom Tov Fund	30.00
Zichron Mordechai	25.00
Zichron Mayer	25.00
Zion Orphan Home for Boys	55.00
Zionist Organization of America	100.00
Voided checks adjustment	-1,135.00
TOTAL	64,154.00

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box . . . . ▶ [X]
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
File by the due date for filing your return. See instructions.	LOUIS & MIRIAM ROSENBAUM FOUNDATION	[X] 74-2664769
	Number, street, and room or suite no. If a P.O. box, see instructions. 315 RIM RD	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. EL PASO, TX 79902-3508	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LOUIS ROSENBAUM

Telephone No. ▶ 915 532-2704 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 12 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 20 11 or

▶ [ ] tax year beginning ______, 20___, and ending ______, 20___.

2 If the tax year entered in line 1 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions LOUIS & MIRIAM ROSENBAUM FOUNDATION	Employer identification number (EIN) or [X] 74-2664769
File by the due date for filing your return. See instructions.	Number, street, and room or suite no If a P.O. box, see instructions 315 RIM RD	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. EL PASO, TX 79902-3508	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ LOUIS ROSENBAUM
  Telephone No. ▶ 915 532-2704 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15 , 20 12 .

5 For calendar year 2011 , or other tax year beginning ______, 20 ___ , and ending ______, 20 ___ .

6 If the tax year entered in line 5 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO OBTAIN ALL OF THE INFORMATION NECESSARY FOR THE PREPARATION OF A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Mary Carmen Orozco Title ▶ CPA Date ▶ 8/13/12

JSA
1F8055 4 000