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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2011**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>B.M. WOLTMAN FOUNDATION</b>		A Employer identification number <b>74-1402184</b>
Number and street (or P O box number if mail is not delivered to street address) <b>2525 NORTH LOOP WEST</b>	Room/suite <b>102</b>	B Telephone number <b>(713) 862-1118</b>
City or town, state, and ZIP code <b>HOUSTON, TX 77008</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>5,814,542.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	14.	14.		STATEMENT 1
4 Dividends and interest from securities	149,762.	149,762.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	294,613.			
b Gross sales price for all assets on line 8a	2,387,939.			
7 Capital gain net income (from Part IV, line 2)		294,613.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	728.	728.		STATEMENT 3
12 Total. Add lines 1 through 11	445,117.	445,117.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees                    STMT 4	1,600.	1,408.		192.
b Accounting fees            STMT 5	13,037.	11,472.		1,565.
c Other professional fees    STMT 6	41,905.	36,876.		5,029.
17 Interest				
18 Taxes                         STMT 7	8,337.	43.		6.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses             STMT 8	5,596.	4,925.		671.
24 Total operating and administrative expenses. Add lines 13 through 23	70,475.	54,724.		7,463.
25 Contributions, gifts, grants paid	265,000.			265,000.
26 Total expenses and disbursements. Add lines 24 and 25	335,475.	54,724.		272,463.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	109,642.			
b Net investment income (if negative, enter -0-)		390,393.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	17,810.	12,366.	12,366.
	2 Savings and temporary cash investments	3,949.	468,878.	468,878.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 9</b>	5,234,974.	4,892,419.	5,331,300.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ <b>STATEMENT 10</b> )	21,320.	16,581.	1,998.	
<b>16 Total assets (to be completed by all filers)</b>	<b>5,278,053.</b>	<b>5,390,244.</b>	<b>5,814,542.</b>	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <b>STATEMENT 11</b> )	0.	2,549.	
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>2,549.</b>		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,603,082.	1,603,082.	
29 Retained earnings, accumulated income, endowment, or other funds	3,674,971.	3,784,613.		
<b>30 Total net assets or fund balances</b>	<b>5,278,053.</b>	<b>5,387,695.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>5,278,053.</b>	<b>5,390,244.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,278,053.
2 Enter amount from Part I, line 27a	2	109,642.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,387,695.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,387,695.

**Part IV Capital Gains and Losses for Tax on Investment Income**

1a	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b	<b>SEE ATTACHED STATEMENTS</b>			
c				
d				
e				

a	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	<b>2,387,939.</b>		<b>2,093,326.</b>	<b>294,613.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>294,613.</b>

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>294,613.</b>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	<b>263,473.</b>	<b>5,615,668.</b>	<b>.046917</b>
2009	<b>295,334.</b>	<b>5,124,326.</b>	<b>.057634</b>
2008	<b>322,906.</b>	<b>5,963,350.</b>	<b>.054148</b>
2007	<b>318,181.</b>	<b>6,725,661.</b>	<b>.047309</b>
2006	<b>299,999.</b>	<b>6,354,313.</b>	<b>.047212</b>

2	Total of line 1, column (d)	2	<b>.253220</b>
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.050644</b>
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	<b>5,890,285.</b>
5	Multiply line 4 by line 3	5	<b>298,308.</b>
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>3,904.</b>
7	Add lines 5 and 6	7	<b>302,212.</b>
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>272,463.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,808.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	7,808.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,808.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,825.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	7,825.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 17. Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X		
14	The books are in care of ► <u>MARY MCCANNE CURRIN, ATTORNEY</u> Telephone no. ► <u>713-862-1118</u> Located at ► <u>2525 NORTH LOOP WEST, STE. 102, HOUSTON, TX</u> ZIP+4 ► <u>77008</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		Yes	No
		15	N/A	X
		16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

5b X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 NOT APPLICABLE	Expenses
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 NOT APPLICABLE	Amount
	0.
2	
All other program-related investments. See instructions.	
3 NOT APPLICABLE	
	0.
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	5,959,766.
b	Average of monthly cash balances	1b	18,143.
c	Fair market value of all other assets	1c	2,076.
d	Total (add lines 1a, b, and c)	1d	5,979,985.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,979,985.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	89,700.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,890,285.
6	Minimum investment return. Enter 5% of line 5	6	294,514.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	294,514.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	7,808.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,808.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	286,706.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	286,706.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	286,706.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	272,463.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	272,463.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	272,463.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				286,706.
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only			263,470.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006				
<b>b</b> From 2007				
<b>c</b> From 2008				
<b>d</b> From 2009				
<b>e</b> From 2010				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 272,463.				
<b>a</b> Applied to 2010, but not more than line 2a			263,470.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2011 distributable amount				8,993.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				277,713.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009				
<b>d</b> Excess from 2010				
<b>e</b> Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE**
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE**

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a The name, address, and telephone number of the person to whom applications should be addressed:

- SEE STATEMENT 13**
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
LUTHERAN EDUCATION ASSOCIATION OF HOUSTON, HOUSTON, TX 718 F.M. 1959, SUITE B HOUSTON, TX 77034	NONE	NONE	TO HIGH SCHOOL	104,000.
CONCORDIA UNIVERSITY AT AUSTIN, AUSTIN, TX 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	NONE	TO COLLEGE	13,000.
LUTHERAN OUTDOORS MINISTRY OF TX, AUSTIN, TX P. O. BOX 798 HILLSBORO, TX 76645-0798	NONE	NONE	TO MINISTRY TRAINING	10,000.
MINISTRY STUDENTS, CONCORDIA UNIVERSITY AT AUSTIN, AUSTIN, TX 11400 CONCORDIA UNIVERSITY DR. AUSTIN, TX 78726	NONE	NONE	TO MINISTRY STUDY	34,000.
MINISTRY STUDENTS, CONCORDIA THEO. SEMINARY, FT. WAYNE, IN: 6600 NORTH CLINTON STREET FORT WAYNE, IN 46825				
<b>Total</b>			<b>SEE CONTINUATION SHEET(S)</b>	<b>265,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST ON BANK ACCOUNTS	14.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	14.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS ON STOCKS AND MUTUAL FUNDS	156,522.	6,762.	149,760.
MONEY MARKET INTEREST	2.	0.	2.
TOTAL TO FM 990-PF, PART I, LN 4	156,524.	6,762.	149,762.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES & LEASE RENTAL	728.	728.	
TOTAL TO FORM 990-PF, PART I, LINE 11	728.	728.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION FEES	1,600.	1,408.		192.
TO FM 990-PF, PG 1, LN 16A	1,600.	1,408.		192.

## FORM 990-PF

## ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES	6,890.	6,063.		827.
COMPUTER ACCOUNTING FEES	6,147.	5,409.		738.
TO FORM 990-PF, PG 1, LN 16B	13,037.	11,472.		1,565.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATION AND OPERATIONS PROF. SERVICES FEES	41,905.	36,876.		5,029.
TO FORM 990-PF, PG 1, LN 16C	41,905.	36,876.		5,029.

## FORM 990-PF

## TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	8,288.	0.		0.
AD VALOREM TAX	49.	43.		6.
TO FORM 990-PF, PG 1, LN 18	8,337.	43.		6.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE EXPENSE	4,036.	3,552.		484.
MISCELLANEOUS EXPENSE	724.	637.		87.
DUES AND SUBSCRIPTIONS	836.	736.		100.
TO FORM 990-PF, PG 1, LN 23	5,596.	4,925.		671.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS (STMT 14)	4,892,419.	5,331,300.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,892,419.	5,331,300.	

FORM 990-PF	OTHER ASSETS			STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
ROYALTY & MINERAL INTEREST (STMT 15)	16,581.	16,581.	1,998.	
PREPAID FEDERAL EXCISE TAX	4,739.	0.	0.	
TO FORM 990-PF, PART II, LINE 15	21,320.	16,581.	1,998.	

FORM 990-PF	OTHER LIABILITIES		STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
ACCRUED FEDERAL EXCISE TAX	0.	2,549.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	2,549.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
REV. DONALD G. BLACK 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE/SECR./TREAS. 0.00	0.	0.	0.
REV. KENNETH HENNINGS 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
JAMES E. KELLERMAN 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
MARY MCCANNE CURRIN 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	PRES./TRUSTEE 0.00	0.	0.	0.
KURT ROSENHAGEN 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
R. LYNN MOERS 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
BEN G. SCHOPPE 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
LOUIS L. PABOR 2525 NORTH LOOP WEST, SUITE 102 HOUSTON, TX 77008	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LUTHERAN CHURCH - MISSOURI SYNOD  
7900 EAST HIGHWAY 290  
AUSTIN, TX 78724

TELEPHONE NUMBER

512-926-4272

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM - SEE ATTACHMENT, STATEMENT 16

ANY SUBMISSION DEADLINES

APPLICATIONS MUST BE RECEIVED BEFORE THE SCHOOL TERM BEGINS IN SUFFICIENT TIME TO BE PROCESSED.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS FOR ASSISTANCE TO STUDENTS FROM TEXAS OR STUDENTS STUDYING IN TEXAS, WHO ARE PREPARING FOR THE LUTHERAN MINISTRY OR FOR TEACHING IN LUTHERAN SCHOOLS. GRANTS TO LUTHERAN CHURCHES, HOSPITALS, HIGH SCHOOLS OR COLLEGES IN TEXAS.

B. M. WOLTMAN FOUNDATION  
74-1402184

SCHEDULE OF INVESTMENTS IN SECURITIES  
12-31-2011

STATEMENT 14

<u>MUTUAL FUNDS</u>	<u>CARRYING AMOUNT (COST)</u>	<u>QUOTED MARKET</u>
RESTRICTED FUND:		
JP Morgan Exchange Traded Fund	\$ 556,624	\$ 633,964
American EuroPacific Growth Fund	242,871	283,796
Vanguard GNMA Fund	774,526	848,170
Vanguard 500 Index Fund	711,770	683,916
Vanguard Small Cap Index Fund	254,667	356,366
Vanguard Total Bond Market Index Fund	818,623	909,719
Vanguard Wellington Inv. Grade Fund	590,115	617,667
Vanguard Whitehall Fund	174,061	182,081
UNRESTRICTED FUND:		
Vanguard Global Equity Fund	\$ 81,457	\$ 69,929
JP Morgan Exchange Traded Fund	124,767	140,136
Vanguard GNMA Fund	132,573	141,099
Vanguard 500 Index Fund	105,056	98,965
Vanguard Small Cap Index Fund	55,807	76,183
Vanguard Total Bond Market Index Fund	117,716	130,887
Vanguard Wellington Inv. Grade Fund	111,931	116,783
Vanguard Whitehall Fund	39,855	41,639
TOTAL MUTUAL FUNDS	\$ 4,892,419	\$ 5,331,300

B. M. WOLTMAN FOUNDATION  
74-1402184

SCHEDULE OF INVESTMENTS IN MINERAL INTERESTS  
12-31-2011

STATEMENT 15

	<u>COST OR OTHER BASIS</u>	<u>FAIR MARKET VALUE</u>
RESTRICTED FUND		
Mineral interest in 160 acres in W.C. Railroad Survey, Harris County, Texas	\$ 16,080	\$ 20
Mineral interest in 157 acres in HTC Railroad Survey, Harris County, Texas	1	10
	<u>\$ 16,081</u>	<u>\$ 30</u>
UNRESTRICTED FUND		
Royalty interest in 20 acres of Katy Field, Waller County, Texas, cost of \$17,850 fully depleted and mineral interest in 160 acres in T&P Railway Survey, Presidio County, Texas	\$ 500	\$ 1,968
	<u>\$ 500</u>	<u>\$ 1,968</u>
TOTAL Royalty and Mineral Interests	<u>\$ 16,581</u>	<u>\$ 1,998</u>



**DISTRICT FINANCIAL AID APPLICATION**  
The Lutheran Church—Missouri Synod

**\*\*\* SECTION I: To be completed by the STUDENT**

**NOTE TO STUDENT:** Your District may require additional financial and/or other information. Please comply promptly with their request in order to expedite the processing of your application.

Your Last Name		First Name	Middle Initial	Your Social Security Number	
Date of Birth	Permanent Home Address			Temporary School Address	
Telephone	City	State	Zip	City	State Zip
While in school you intend to live: _____ with parents _____ on-campus _____ off-campus			Marital Status	Total number of your dependents: Spouse ( ) Children ( )	
Do you intend to enter full-time church work? _____ Yes _____ No			Major Course of Study		
Your Home District	Your Home Congregation / City			Your Pastor's Signature	
Period when you will use aid _____ to _____ mo. yr. mo. yr.		Your Signature*		Date	

\*The Financial Aid Officer has my permission to share with the District any need analysis information contained on a FAF or GAPS FAS.

**\*\*\*SECTION II: To be completed by the COLLEGE OR SEMINARY**

Name of College or Seminary		Period of District Aid from _____ to _____ mo. yr. mo. yr.	
Address		Student Grade Level	
City State Zip Code			
Estimated Cost of Education for Aid Period	Estimated Gift Aid for Award Period	Expected Contribution Student Parents	Unmet need
Comment		Program of Study	

I hereby certify that the student named in Section I is accepted for enrollment, or is enrolled and in good standing and is making satisfactory progress.

Signature of Financial Aid Officer

Date

**\*\*\*SECTION III: To be Completed by the DISTRICT**

Amount of District aid approved	Type of District aid _____ Scholarship _____ Grant _____ Loan _____ In Service Loan
Signature of District official	Date

STUDENT: Send all copies to the Financial Aid Office.

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PHILIP BEYERSDORF	NONE	NONE	TO MINISTRY STUDY	2,135.
WESLIE ODOM	NONE	NONE	TO MINISTRY STUDY	2,192.
DONALD WELMER	NONE	NONE	TO MINISTRY STUDY	1,591.
JOSHUA WOELMER	NONE	NONE	TO MINISTRY STUDY	1,591.
MINISTRY STUDENTS, CONCORDIA THEO. SEMINARY, ST. LOUIS, MO: 801 DE MUN AVENUE ST LOUIS, MO 63105				
MATTHEW BEHRENS	NONE	NONE	TO MINISTRY STUDY	1,225.
BENJAMIN BRAUN	NONE	NONE	TO MINISTRY STUDY	1,000.
ERIK CHRISTENSEN	NONE	NONE	TO MINISTRY STUDY	2,600.
THEODORE DOERING	NONE	NONE	TO MINISTRY STUDY	1,800.
PHILIP DOUBLESTEIN	NONE	NONE	TO MINISTRY STUDY	2,074.
<b>Total from continuation sheets</b>				<b>104,000.</b>

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOSHUA DUFFEY	NONE	NONE	TO MINISTRY STUDY	1,970.
DAVID EDGE	NONE	NONE	TO MINISTRY STUDY	1,200.
JAMES FICKENSCHER	NONE	NONE	TO MINISTRY STUDY	1,748.
TIMOTHY FRAKER	NONE	NONE	TO MINISTRY STUDY	1,100.
BARRETT GRABING	NONE	NONE	TO MINISTRY STUDY	2,724.
MATHEW HARDAWAY	NONE	NONE	TO MINISTRY STUDY	1,082.
MICHAEL HECKMANN	NONE	NONE	TO MINISTRY STUDY	2,335.
NATHANIEL HILL	NONE	NONE	TO MINISTRY STUDY	1,800.
MICHAEL KNIPPA	NONE	NONE	TO MINISTRY STUDY	2,011.
STEPHEN MISCH	NONE	NONE	TO MINISTRY STUDY	1,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHEA PENNINGTON	NONE	NONE	TO MINISTRY STUDY	3,135.
JAMES PROTHRO	NONE	NONE	TO MINISTRY STUDY	2,650.
GARRETT SMITH	NONE	NONE	TO MINISTRY STUDY	3,400.
HARRY SMITH	NONE	NONE	TO MINISTRY STUDY	3,706.
MATHEW SYNNOTT	NONE	NONE	TO MINISTRY STUDY	4,501.
ROBERT WALSTON	NONE	NONE	TO MINISTRY STUDY	2,761.
BRIAN WEAVER	NONE	NONE	TO MINISTRY STUDY	3,669.
THE CROSSING (SOULTHIRST) P.O. BOX 894 FRISCO, TX 75034	NONE	NONE	TO CHURCH	5,666.
SOUL THIRST CHURCH (SOULTHIRST) P.O. BOX 894 FRISCO, TX 75034	NONE	NONE	TO CHURCH	5,666.
WOMEN OF THE BOOK (POBLO TEXAS) 7611 PARK LANE DALLAS, TX 75225	NONE	NONE	TO CHURCH	5,667.
<b>Total from continuation sheets</b>				



B.M. WOLTMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AMERICAN EUROPACIFIC GROWTH FUND (2,898 SHS)		VARIOUS	10/27/11
b INVESCO INTERNATIONAL GROWTH FUND (15,176.351 SHS)		VARIOUS	08/25/11
c VANGUARD 500 INDEX TRUST (1,856 SHS)		VARIOUS	VARIOUS
d VANGUARD EXTENDED MARKET (11,439.261 SHS)		VARIOUS	08/25/11
e VANGUARD INTERMEDIATE TERM INVESTMENT TRUST (17,9		VARIOUS	08/25/11
f VANGUARD SMALL CAP INDEX FUND (3,116 SHS)		VARIOUS	VARIOUS
g VANGUARD TOTAL BOND MARKET (51,970 SHS)		VARIOUS	VARIOUS
h INVESCO INTERNATIONAL GROWTH FUND (2,086.978 SHS)		VARIOUS	08/25/11
i VANGUARD 500 INDEX INVESTOR SHARE (586 SHS)		VARIOUS	VARIOUS
j VANGUARD EXTENDED MARKET INDEX FUND (1873.101 SHS)		VARIOUS	08/25/11
k VANGUARD GLOBAL EQUITY FUND (630 SHS)		VARIOUS	08/25/11
l VANGUARD INTERMEDIATE TERM INVESTMENT GRADE FUND		VARIOUS	08/25/11
m VANGUARD SMALL CAP INDEX FUND (195 SHS)		VARIOUS	08/25/11
n VANGUARD TOTAL BOND MARKET (9,163 SHS)		VARIOUS	10/26/11
o CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 107,001.		86,953.	20,048.
b 395,040.		243,748.	151,292.
c 211,243.		223,744.	-12,501.
d 427,550.		407,142.	20,408.
e 180,627.		174,995.	5,632.
f 102,402.		73,975.	28,427.
g 571,112.		513,772.	57,340.
h 54,324.		44,780.	9,544.
i 65,516.		72,076.	-6,560.
j 69,967.		68,104.	1,863.
k 10,251.		11,712.	-1,461.
l 79,521.		77,064.	2,457.
m 6,063.		4,748.	1,315.
n 100,560.		90,513.	10,047.
o 6,762.			6,762.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			20,048.
b			151,292.
c			-12,501.
d			20,408.
e			5,632.
f			28,427.
g			57,340.
h			9,544.
i			-6,560.
j			1,863.
k			-1,461.
l			2,457.
m			1,315.
n			10,047.
o			6,762.

2 Capital gain net income or (net capital loss) ( If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 )	2	294,613.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>B.M. WOLTMAN FOUNDATION</b>	Employer identification number (EIN) or <input checked="" type="checkbox"/> <b>74-1402184</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>2525 NORTH LOOP WEST, NO. 102</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>HOUSTON, TX 77008</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MARY MCCANNE CURRIN, ATTORNEY**

• The books are in the care of ▶ **2525 NORTH LOOP WEST, STE. 102 - HOUSTON, TX 77008**  
Telephone No. ▶ **713-862-1118** FAX No. ▶ **713-513-5780**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2011** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>7,825.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>4,825.</b>
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>3,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.