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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation EDWARD D & JANET K ROBSON FOUNDATION C/O CINDY BURCHETT		A Employer identification number 73-1589395
Number and street (or P.O. box number if mail is not delivered to street address) 7136 SOUTH YALE	Room/suite 208	B Telephone number
City or town, state, and ZIP code TULSA, OK 74136		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,543,677.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	235,754.	235,754.	235,754.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	596,138.			
	b Gross sales price for all assets on line 6a	5,358,779.			
	7 Capital gain net income (from Part IV, line 2)		596,138.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	831,892.	831,892.	235,754.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	56,449.	45,159.	0.	11,290.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	4,150.	3,320.	0.	830.
	c Other professional fees				
	17 Interest				
	18 Taxes	5,141.	0.	0.	0.
	19 Depreciation and depletion	8,767.	0.	0.	
	20 Occupancy	3,000.	2,400.	0.	600.
	21 Travel, conferences, and meetings	3,488.	2,790.	0.	698.
	22 Printing and publications				
	23 Other expenses	48,831.	38,863.	0.	9,967.
	24 Total operating and administrative expenses. Add lines 13 through 23	129,826.	92,532.	0.	23,385.
	25 Contributions, gifts, grants paid	483,299.			483,299.
26 Total expenses and disbursements. Add lines 24 and 25	613,125.	92,532.	0.	506,684.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	218,767.				
b Net investment income (if negative, enter -0-)		739,360.			
c Adjusted net income (if negative, enter -0-)			235,754.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		122,988.	137,857.	137,857.
	2	Savings and temporary cash investments		119,591.	21,109.	21,109.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 6		7,489,231.	7,718,279.	7,324,851.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶	36,539.			
		Less: accumulated depreciation ▶	10,908.	26,366.	25,631.	25,631.
	12	Investments - mortgage loans				
	13	Investments - other STMT 7		2,901,962.	2,974,343.	3,034,229.
	14	Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)		10,660,138.	10,877,219.	10,543,677.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted				
	26	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
27	Capital stock, trust principal, or current funds		0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		10,660,138.	10,877,219.		
30	Total net assets or fund balances		10,660,138.	10,877,219.		
31	Total liabilities and net assets/fund balances		10,660,138.	10,877,219.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	10,660,138.
2	Enter amount from Part I, line 27a	218,767.
3	Other increases not included in line 2 (itemize) ▶	0.
4	Add lines 1, 2, and 3	10,878,905.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	1,686.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	10,877,219.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT A		P	VARIOUS	06/30/11
b STATEMENT B		P	VARIOUS	06/30/11
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,032,475.		965,077.	67,398.
b 4,268,303.		3,797,564.	470,739.
c 58,001.			58,001.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			67,398.
b			470,739.
c			58,001.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	596,138.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	67,398.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	234,326.	10,102,295.	.023195
2009	148,298.	7,020,880.	.021122
2008	299,668.	7,049,859.	.042507
2007	364,316.	7,187,184.	.050690
2006	102,528.	5,582,699.	.018365

2 Total of line 1, column (d)	2	.155879
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.031176
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	11,107,414.
5 Multiply line 4 by line 3	5	346,285.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,394.
7 Add lines 5 and 6	7	353,679.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	506,684.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,394.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,394.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,394.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,760.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,505.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,265.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	21.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,850.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input checked="" type="checkbox"/> 1,850. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of CINDY BURCHETT Telephone no. 918-496-8166 Located at SAME AS RETURN ZIP+4 			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country 	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD D. & JANET K. ROBSON	TRUSTEES			
7136 SOUTH YALE, SUITE 208				
TULSA, OK 74136	0.00	0.	0.	0.
CINDY BURCHETT	DIRECTOR AND TRUSTEE			
7136 SOUTH YALE, SUITE 208				
TULSA, OK 74136	40.00	56,449.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1		N/A		
2				
All other program-related investments. See instructions.				
3				
Total. Add lines 1 through 3				0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,103,715.
b	Average of monthly cash balances	1b	172,847.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,276,562.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,276,562.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	169,148.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,107,414.
6	Minimum investment return. Enter 5% of line 5	6	555,371.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	555,371.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	7,394.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,394.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	547,977.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	547,977.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	547,977.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	506,684.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	506,684.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,394.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	499,290.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				547,977.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			480,892.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 506,684.				
a Applied to 2010, but not more than line 2a			480,892.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				25,792.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				522,185.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Form 990-PF (2011)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

EDWARD D. AND JANET K. ROBSON FOUNDATION, C/O CINDY BURCHETT
7136 SOUTH YALE, STE 208, TULSA, OK 74136

- b The form in which applications should be submitted and information and materials they should include:**

A WRITTEN REQUEST SHOULD BE SUBMITTED TO THE ADDRESS ABOVE.

- c Any submission deadlines:**

THERE ARE NO SUBMISSION DEADLINES.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE ORGANIZATION MUST BE A U.S. ENTITY ORGANIZED & OPERATED UNDER I.R.C. SECTION 501(C)(3) AND 170(C)(2).

Part XV: Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUB OF GREEN COUNTRY P.O. BOX 687 PRYOR, OK 74362		PUBLIC CHARITY	SPECIFIC GRANTS FOR LOCUST GROVE UNIT	1,613.
ASHVILLE HUMANE SOCIETY 55 SHILOH ROAD, SUITE 6 ASHEVILLE, NC 28803		PUBLIC CHARITY	GENERAL OPERATING FUND	1,200.
HOBE SOUND COMMUNITY CHEST, INC. P.O. BOX 511 HOBE SOUND, FL 33455		PUBLIC CHARITY	GENERAL OPERATING FUND	10,000.
JUPITER MEDICAL CENTER FOUNDATION 1210 S. OLD DIXIE HIGHWAY JUPITER, FL 33458		PUBLIC CHARITY	GENERAL OPERATING FUND	150,000.
BREVARD MUSIC SCHOOL SCHOLARSHIP FUND 349 ANDANTE LANE BREVARD, NC 28712		PUBLIC CHARITY	SCHOLARSHIP FUND	10,000.
Total	SEE CONTINUATION SHEET(S)			483,299.
b Approved for future payment				
NONE				
Total				0.

73-1589395

3 Grants and Contributions Paid During the Year (Continuation)

123631 08-03-11

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	234,221.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	597,673.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		831,894.		0.
13 Total. Add line 12, columns (b), (d), and (e)						
(See worksheet in line 13 instructions to verify calculations.)						

[illegible]

123622
12-02-11

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICA CLASS F2	8,929.	0.	8,929.
AMERICAN BEACON L/C VALUE FUND	22,074.	0.	22,074.
BAIRD INTERMEDIATE BOND FUND INST	20,343.	3,065.	17,278.
DODGE & COX STOCK FUND #145	22,868.	0.	22,868.
DODGE & COX STOCK FUND #147	23,442.	0.	23,442.
FEDERATED CLOVER SMALL VALUE-IS FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	18,585.	13,742.	4,843.
GOLDMAN SACHS FINANCIAL SQUARE GOLDMAN SACHS HIGH YIELD INSTL FUND #527	40,767.	3,536.	37,231.
	6.	0.	6.
GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	37,699.	3,978.	33,721.
	361.	0.	361.
LAZARD EMERGING MARKETS	8,631.	3,751.	4,880.
MCKEE INTERNATIONAL EQUITY INST MFS RESEARCH INTERNATIONAL FUND #899	16,615.	0.	16,615.
	5,842.	0.	5,842.
NUVEEN REAL ESTATE CLASS I	7,933.	2,744.	5,189.
PIMCO LOW DURATION INST	4,089.	2.	4,087.
PIMCO TOTAL RETURN INST	21,027.	0.	21,027.
ROYCE TOTAL RETURN FUND-INST	2,925.	0.	2,925.
VANGUARD GROWTH INDEX FUND-SIGNAL CLASS	464.	0.	464.
VANGUARD VALUE INDEX FUND-SIGNAL CLASS	912.	0.	912.
WILLIAM BLAIR SMALL CAP VALUE - I	30,243.	27,183.	3,060.
TOTAL TO FM 990-PF, PART I, LN 4	293,755.	58,001.	235,754.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	4,150.	3,320.	0.	830.
TO FORM 990-PF, PG 1, LN 16B	4,150.	3,320.	0.	830.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	5,141.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,141.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MONTHLY INVESTMENT FEES	45,596.	36,477.	0.	9,120.
TELEPHONE	670.	335.	0.	335.
COMPUTER MAINTENANCE	49.	39.	0.	10.
50% OF MEALS	354.	283.	0.	71.
OFFICE SUPPLIES	484.	387.	0.	97.
AUTO EXPENSES	125.	100.	0.	25.
MEMBERSHIP DUES	750.	600.	0.	150.
REIMBURSEMENTS	53.	42.	0.	9.
SUBSCRIPTIONS	750.	600.	0.	150.
TO FORM 990-PF, PG 1, LN 23	48,831.	38,863.	0.	9,967.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
NON DEDUCTIBLE EXPENSES	504.
BASIS ADJUSTMENT TO OTHER INVESTMENTS	1,182.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,686.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	7,718,279.	7,324,851.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,718,279.	7,324,851.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	FMV	2,974,343.	3,034,229.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,974,343.	3,034,229.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

EDWARD D. & JANET K. ROBSON
CINDY BURCHETT

ACCOUNT # 353111008
TAX ID XX-XXX9395
FROM 01/01/2011
TO 12/31/2011
FISCAL YEAR: 12/31

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
SHORT TERM CAPITAL GAIN (LOSS)					
6928.282 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	01/06/2011 01/07/2010	204,800.00	179,000.98	25,799.02	
8784.706 SHARES OF VANGUARD VALUE INDEX FUND - SIGNAL CLASS	01/06/2011 01/07/2010	193,000.00	175,262.60	17,737.40	
298.302 SHARES OF LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL SH FUND	01/06/2011 06/22/2010	6,500.00	5,458.93	1,041.07	
564.159 SHARES OF NUVEEN REAL ESTATE CLASS I	01/06/2011 01/07/2010	10,200.00	8,112.61	2,087.39	
240.41 SHARES OF HARBOR INTERNATIONAL FUND CLASS I	02/14/2011 04/13/2010	14,953.51	13,600.00	1,353.51	
145.208 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 04/13/2010	1,482.57	1,500.00	(17.43)	
217.561 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 12/16/2010	2,221.30	2,214.77	6.53	N
167.415 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 12/16/2010	1,709.31	1,704.28	5.03	N
430.95 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 01/06/2011	4,400.00	4,400.00	0.00	N
52.182 SHARES OF LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL SH FUND	03/29/2011 06/22/2010	1,100.00	954.93	145.07	
202.22 SHARES OF MCKEE INTERNATIONAL EQUITY INST	04/12/2011 02/15/2011	2,550.00	2,549.99	0.01	N
50.412 SHARES OF LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL SH FUND	04/12/2011 06/22/2010	1,100.00	922.54	177.46	
503.663 SHARES OF BAIRD INTERMEDIATE BOND FUND INST	04/12/2011 03/10/2011	5,500.00	5,510.07	(10.07)	N
124.164 SHARES OF PIMCO LOW DURATION INST	04/12/2011 03/09/2011	1,300.00	1,296.27	3.73	N
1311.787 SHARES OF PIMCO LOW DURATION INST	07/26/2011 03/09/2011	13,800.00	13,695.05	104.95	N
17085.236 SHARES OF ROYCE TOTAL RETURN FUND-INST	07/26/2011 01/06/2011	235,776.26	224,500.00	11,276.26	N
9607.073 SHARES OF NORTHERN SMALL CAP VALUE FUND	07/26/2011 01/06/2011	154,193.52	146,700.00	7,493.52	N
254.13 SHARES OF NORTHERN SMALL CAP VALUE FUND	07/26/2011 03/24/2011	4,078.79	4,000.00	78.79	N
24.218 SHARES OF VANGUARD VALUE INDEX FUND - SIGNAL CLASS	07/26/2011 03/24/2011	548.78	550.00	(1.22)	N

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
SHORT TERM CAPITAL GAIN (LOSS) - CONTINUED					
8.275 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	07/26/2011 03/24/2011	260.91	250.00	10.91	N
6023.132 SHARES OF BAIRD INTERMEDIATE BOND FUND INST	08/17/2011 03/10/2011	67,700.00	65,893.07	1,806.93	N
1811.249 SHARES OF PIMCO LOW DURATION INST	08/17/2011 03/09/2011	19,000.00	18,909.44	90.56	N
227.889 SHARES OF FEDERATED CLOVER SMALL VALUE-IS	10/19/2011 07/26/2011	4,200.00	4,936.08	(736.08)	N
338.284 SHARES OF WILLIAM BLAIR SMALL CAP VALUE-I	10/19/2011 07/26/2011	4,100.00	4,823.93	(723.93)	N
1577.998 SHARES OF BAIRD INTERMEDIATE BOND FUND INST	10/19/2011 03/10/2011	17,500.00	17,263.30	236.70	N
437.318 SHARES OF PIMCO LOW DURATION INST	10/19/2011 03/09/2011	4,500.00	4,565.60	(65.60)	N
5583.25 SHARES OF COLUMBIA ABSOLUTE RETURN CURRENCY & INCOME FUND Z	10/19/2011 03/16/2011	56,000.00	56,502.49	(502.49)	N
TOTAL SHORT TERM CAPITAL GAIN (LOSS)		1,032,474.95	965,076.93	67,398.02	

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
LONG TERM CAPITAL GAIN (LOSS)					
1792.905 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	01/06/2011 06/11/2008	37,400.00	39,461.84	(2,061.84)	
665.813 SHARES OF MFS RESEARCH INTERNATIONAL FUND #899	01/06/2011 06/11/2008	10,400.00	12,397.44	(1,997.44)	
69.86 SHARES OF HARBOR INTERNATIONAL FUND CLASS I	01/06/2011 06/29/2009	4,200.00	3,059.17	1,140.83	
3682.182 SHARES OF HARBOR INTERNATIONAL FUND CLASS I	02/14/2011 06/29/2009	229,031.72	161,242.74	67,788.98	
272.282 SHARES OF HARBOR INTERNATIONAL FUND CLASS I	02/14/2011 10/20/2009	16,935.94	15,000.00	1,935.94	
76.006 SHARES OF HARBOR INTERNATIONAL FUND CLASS I	02/14/2011 01/07/2010	4,727.57	4,270.00	457.57	
18642.447 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 10/20/2009	190,339.33	195,000.00	(4,660.67)	
194.734 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 12/16/2009	1,988.23	2,009.65	(21.42)	
118.863 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 12/16/2009	1,213.59	1,226.67	(13.08)	
762.136 SHARES OF GOLDMAN SACHS SHORT DURATION GOVT INSTL FUND #447	03/08/2011 01/07/2010	7,781.41	7,850.00	(68.59)	
427.268 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	03/10/2011 06/11/2008	8,900.00	9,404.17	(504.17)	
700.965 SHARES OF AMERICAN FUNDS GROWTH FUND OF AMERICA CLASS F2	03/10/2011 06/11/2008	21,800.00	22,894.61	(1,094.61)	
36.851 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	03/10/2011 01/07/2010	1,100.00	952.09	147.91	
119.363 SHARES OF VANGUARD VALUE INDEX FUND - SIGNAL CLASS	03/10/2011 01/07/2010	2,700.00	2,381.40	318.60	
1166.253 SHARES OF AMERICAN BEACON L/C VALUE FUND	03/10/2011 06/11/2008	23,500.00	24,561.29	(1,061.29)	
377.089 SHARES OF DODGE & COX STOCK FUND #145	03/10/2011 06/11/2008	42,200.00	44,771.78	(2,571.78)	
1487.71 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	03/10/2011 06/11/2008	46,000.00	46,639.71	(639.71)	
1464.516 SHARES OF NORTHERN SMALL CAP VALUE FUND	03/10/2011 01/07/2010	22,700.00	18,452.90	4,247.10	

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CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED					
5923.984 SHARES OF MFS RESEARCH INTERNATIONAL FUND #899	03/10/2011 06/11/2008	94,665.27	110,304.58	(15,639.31)	
2899.545 SHARES OF MFS RESEARCH INTERNATIONAL FUND #899	03/10/2011 06/12/2008	46,334.73	54,018.52	(7,683.79)	
498.409 SHARES OF NUVEEN REAL ESTATE CLASS I	03/10/2011 01/07/2010	9,400.00	7,167.12	2,232.88	
18909.825 SHARES OF GOLDMAN SACHS HIGH YIELD INSTL FUND #527	03/10/2011 06/24/2009	140,500.00	112,702.55	27,797.45	
13910.891 SHARES OF FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	03/10/2011 10/20/2009	140,500.00	129,510.39	10,989.61	
47945.205 SHARES OF DODGE & COX INCOME FUND #147	03/10/2011 07/17/2009	642,945.20	595,000.00	47,945.20	
3508.934 SHARES OF DODGE & COX INCOME FUND #147	03/10/2011 10/20/2009	47,054.80	45,440.70	1,614.10	
3959.67 SHARES OF PIMCO TOTAL RETURN INSTL FUND	03/10/2011 07/17/2009	43,200.00	41,576.53	1,623.47	
161.036 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	03/24/2011 06/11/2008	5,100.00	5,048.48	51.52	
351.351 SHARES OF GOLDMAN SACHS HIGH YIELD INSTL FUND #527	03/24/2011 06/24/2009	2,600.00	2,094.05	505.95	
278.054 SHARES OF FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	03/24/2011 10/20/2009	2,800.00	2,588.68	211.32	
471.522 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	03/29/2011 06/11/2008	10,100.00	10,378.20	(278.20)	
135.008 SHARES OF AMERICAN FUNDS GROWTH FUND OF AMERICA CLASS F2	03/29/2011 06/11/2008	4,300.00	4,409.57	(109.57)	
73.421 SHARES OF AMERICAN BEACON L/C VALUE FUND	03/29/2011 06/11/2008	1,500.00	1,546.25	(46.25)	
30.837 SHARES OF DODGE & COX STOCK FUND #145	03/29/2011 06/11/2008	3,500.00	3,661.28	(161.28)	
52.77 SHARES OF NUVEEN REAL ESTATE CLASS I	03/29/2011 01/07/2010	1,000.00	758.83	241.17	
447.059 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	04/12/2011 06/11/2008	9,500.00	9,839.77	(339.77)	
198.989 SHARES OF AMERICAN FUNDS GROWTH FUND OF AMERICA CLASS F2	04/12/2011 06/11/2008	6,300.00	6,499.29	(199.29)	
83.885 SHARES OF DODGE & COX STOCK FUND #145	04/12/2011 06/11/2008	9,500.00	9,959.67	(459.67)	
307.167 SHARES OF AMERICAN BEACON L/C VALUE FUND	04/12/2011 06/11/2008	6,300.00	6,468.94	(168.94)	

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED					
17.492 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	04/12/2011 01/07/2010	530.00	451.93	78.07	
23.164 SHARES OF VANGUARD VALUE INDEX FUND - SIGNAL CLASS	04/12/2011 01/07/2010	530.00	462.14	67.86	
573.711 SHARES OF ROYCE TOTAL RETURN FUND-INST	04/12/2011 06/29/2009	7,900.00	5,134.72	2,765.28	
333.545 SHARES OF NORTHERN SMALL CAP VALUE FUND	04/12/2011 01/07/2010	5,250.00	4,202.67	1,047.33	
103.218 SHARES OF MFS RESEARCH INTERNATIONAL FUND #899	04/12/2011 06/12/2008	1,700.00	1,922.95	(222.95)	
84.656 SHARES OF NUVEEN REAL ESTATE SEC I	04/12/2011 01/07/2010	1,600.00	1,217.35	382.65	
383.58 SHARES OF GOLDMAN SACHS HIGH YIELD INSTL FUND #527	04/12/2011 06/24/2009	2,850.00	2,286.14	563.86	
281.899 SHARES OF FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	04/12/2011 10/20/2009	2,850.00	2,624.48	225.52	
413.534 SHARES OF DODGE & COX INCOME FUND #147	04/12/2011 10/20/2009	5,500.00	5,355.27	144.73	
365.965 SHARES OF PIMCO TOTAL RETURN INSTL FUND	04/12/2011 07/17/2009	4,000.00	3,842.63	157.37	
3633.484 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	07/26/2011 06/11/2008	80,300.00	79,972.98	327.02	
923.172 SHARES OF AMERICAN FUNDS GROWTH FUND OF AMERICA CLASS F2	07/26/2011 06/11/2008	29,800.00	30,152.24	(352.24)	
350.964 SHARES OF AMERICAN BEACON L/C VALUE FUND	07/26/2011 06/11/2008	7,100.00	7,391.30	(291.30)	
115.806 SHARES OF DODGE & COX STOCK FUND #145	07/26/2011 06/11/2008	13,100.00	13,749.65	(649.65)	
323.61 SHARES OF LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL SH FUND	07/26/2011 06/22/2010	7,100.00	5,922.06	1,177.94	
1289.232 SHARES OF NUVEEN REAL ESTATE SEC I	07/26/2011 01/07/2010	26,700.00	18,539.16	8,160.84	
284.939 SHARES OF GOLDMAN SACHS HIGH YIELD INSTL FUND #527	07/26/2011 06/24/2009	2,100.00	1,698.24	401.76	
318.408 SHARES OF FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	07/26/2011 10/20/2009	3,200.00	2,964.38	235.62	
5958.409 SHARES OF PIMCO TOTAL RETURN INSTL FUND	07/26/2011 07/17/2009	65,900.00	62,563.30	3,336.70	
966.409 SHARES OF ROYCE TOTAL RETURN FUND-INST	07/26/2011 06/29/2009	13,336.44	8,649.36	4,687.08	

ACCOUNT # 353111008
TAX ID XX-XXX9395
FROM 01/01/2011
TO 12/31/2011
FISCAL YEAR: 12/31

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST ----	GAIN OR LOSS -----	COVERED -----
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED					
4764.513 SHARES OF ROYCE TOTAL RETURN FUND-INST	07/26/2011 07/17/2009	65,750.28	43,500.00	22,250.28	
18761.726 SHARES OF ROYCE TOTAL RETURN FUND-INST	07/26/2011 10/20/2009	258,911.82	200,000.00	58,911.82	
8495.138 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	07/26/2011 06/11/2008	275,837.13	266,322.57	9,514.56	
7510.387 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	07/26/2011 06/12/2008	243,862.27	235,000.00	8,862.27	
28.079 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	07/26/2011 12/11/2008	911.73	528.44	383.29	
4270.266 SHARES OF ALLIANZ NFJ SMALL CAP VALUE INSTITUTIONAL FUND	07/26/2011 12/11/2008	138,655.53	80,366.41	58,289.12	
41301.805 SHARES OF NORTHERN SMALL CAP VALUE FUND	07/26/2011 01/07/2010	662,893.97	520,402.74	142,491.23	
3510.113 SHARES OF VANGUARD VALUE INDEX FUND - SIGNAL CLASS	07/26/2011 01/07/2010	79,539.16	70,029.83	9,509.33	
2654.988 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	07/26/2011 01/07/2010	83,711.78	68,595.00	15,116.78	
14.76 SHARES OF VANGUARD GROWTH INDEX FUND - SIGNAL CLASS	07/26/2011 04/13/2010	465.38	400.00	65.38	
1645.207 SHARES OF GOLDMAN SACHS HIGH YIELD INSTL FUND #527	08/17/2011 06/24/2009	11,500.00	9,805.43	1,694.57	
1713.396 SHARES OF FEDERATED INSTITUTIONAL HIGH YIELD BOND FUND	08/17/2011 10/20/2009	16,500.00	15,951.72	548.28	
4741.507 SHARES OF DODGE & COX INCOME FUND #147	08/17/2011 10/20/2009	64,200.00	61,402.51	2,797.49	
4828.829 SHARES OF PIMCO TOTAL RETURN INSTL FUND	08/17/2011 07/17/2009	53,600.00	50,702.71	2,897.29	
3106.061 SHARES OF JOHN HANCOCK RAINIER GROWTH EQUITY FD CL I	10/19/2011 06/11/2008	61,500.00	68,364.40	(6,864.40)	
703.782 SHARES OF AMERICAN FUNDS GROWTH FUND OF AMERICA CLASS F2	10/19/2011 06/11/2008	20,100.00	22,986.62	(2,886.62)	
1104.396 SHARES OF AMERICAN BEACON L/C VALUE FUND	10/19/2011 06/11/2008	20,100.00	23,258.58	(3,158.58)	
92.451 SHARES OF DODGE & COX STOCK FUND #145	10/19/2011 06/11/2008	9,100.00	10,976.71	(1,876.71)	
1016.566 SHARES OF DODGE & COX INCOME FUND #147	10/19/2011 10/20/2009	13,500.00	13,164.53	335.47	
586.047 SHARES OF PIMCO TOTAL RETURN INSTL FUND	10/19/2011 07/17/2009	6,300.00	6,153.49	146.51	

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GAIN AND LOSS DETAIL

CUSIP #/ PROPERTY DESCRIPTION -----	DATE SOLD/ ACQUIRED -----	PROCEEDS OF SALE -----	COST -----	GAIN OR LOSS -----	COVERED -----
LONG TERM CAPITAL GAIN (LOSS) - CONTINUED -----					
TOTAL LONG TERM CAPITAL GAIN (LOSS)		4,268,303.28	3,797,563.50	470,739.78	

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) - You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. EDWARD D & JANET K ROBSON FOUNDATION C/O CINDY BURCHETT	Employer identification number (EIN) or <input checked="" type="checkbox"/> 73-1589395
	Number, street, and room or suite no. If a P.O. box, see instructions. 7136 SOUTH YALE, NO. 208	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TULSA, OK 74136	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

CINDY BURCHETT

- The books are in the care of ► **SAME AS RETURN** -

Telephone No. ► **918-496-8166**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► ☐ . If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 9,265.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 3,760.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 5,505.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)