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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2011**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning , and ending**B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization

**Iron Workers Local Union No. 584
Joint Apprenticeship and Training F**

Number and street (or P O box, if mail is not delivered to street address)

14712 East Pine Street

Room/suite

City or town, state or country, and ZIP + 4

Tulsa**OK 74116****D** Employer identification number**73-0792884****E** Telephone number**918-234-4980****F** Group Exemption
Number ▶**G** Accounting Method☐ Cash☐ Accrual

Other (specify) ▶

Modified Cash**H** Check ▶☒ if the organization is not
required to attach Schedule B**I** Website: ▶ **N/A****J** Tax-exempt status (check only one) —☐ 501(c)(3)☒ 501(c) (**5**)

(insert no)

☐ 4947(a)(1) or☐ 527

(Form 990, 990-EZ, or 990-PF)

K Check ▶

☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II,

line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.

▶ \$ **175,980****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I. ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	174,286
	3	Membership dues and assessments	3	
	4	Investment income	4	15
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	c	Less direct expenses from gaming and fundraising events	6c	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	1,679
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	175,980
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	15,300
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	121,272
	13	Professional fees and other payments to independent contractors	13	2,483
	14	Occupancy, rent, utilities, and maintenance	14	8,736
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	56,675
	17	Total expenses. Add lines 10 through 16	17	204,466
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-28,486
	Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19
20		Other changes in net assets or fund balances (explain in Schedule O)	20	
21		Net assets or fund balances at end of year. Combine lines 18 through 20	21	316,133

For Paperwork Reduction Act Notice, see the separate instructions.

DAA

Form **990-EZ** (2011)

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Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization significantly engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		X
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 40a ; section 4912 40a ; section 4955 40a		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b		
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 40c		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization 40d		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed. None		
42a The organization's books are in care of Board of Trustees Telephone no 918-234-4980 14712 East Pine Street Located at Tulsa OK ZIP + 4 74116		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b		X
If "Yes," enter the name of the foreign country. 42c See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		X
c At any time during the calendar year, did the organization maintain an office outside of the U S ? 42c If "Yes," enter the name of the foreign country 42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44a		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44b		X
c Did the organization receive any payments for indoor tanning services during the year? 44c		X
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d		

- 45a** Did the organization have a controlled entity of the organization within the meaning of section 512(b)(13)?
- 45b** Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)
- 46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
45a		X
45b		X
46		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.
Check if the organization used Schedule O to respond to any question in this Part VI

- 47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization a section 527 organization?
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
47		
48		
49a		
49b		

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation from the organization (Forms W-2/1099-MISC)	(d) Estimated amount of other compensation from the organization

e Total number of other employees paid over \$100,000

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation	(d) Estimated amount of other compensation

e Total number of other independent contractors each receiving over \$100,000

- 52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here	Signature of officer Harvey Swift <i>Harvey A. Swift</i>		Date 3-28-2012		
	Type or print name and title Financial Secretary				
Paid Preparer Use Only	Print/Type preparer's name Kurt Needles	Preparer's signature <i>Kurt Needles</i>	Date 03/21/12	Check <input type="checkbox"/> if self-employed	PTIN P00850236
	Firm's name	Needles & Associates, Inc.	Firm's EIN	51-0435869	
	Firm's address	350 Interlocken Blvd Ste 220 Broomfield, CO 80021	Phone no	303-430-4225	
	May the IRS discuss this return with the preparer shown above? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization

Iron Workers Local Union No. 584
Joint Apprenticeship and Training F

Employer identification number

73-0792884

Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
Miscellaneous income	\$ 1,679
Total	\$ 1,679

Form 990-EZ, Part I, Line 10 - Grants/Similar Amts Paid to Organizations

Name and Address	Class of Activity	Date of Gift	
	Desc. of Property		
	Cash Contrib.	Noncash Contrib.	
	Book Value	BV Expl.	FMV Expl.
Scholarships			
14712 East Pine Street			
Tulsa, OK 74116	\$ 15,300	\$ 0	
	\$ 0		

Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	
Office Supplies	\$ 1,061
Insurance	\$ 7,104
CWI	\$ 8,006
Welding Tests	\$ 250
Office/instructor manual	\$ 789
Classroom Supplies	\$ 1,297
Safety Harnesses	\$ 6,405

Name of the organization

Iron Workers Local Union No. 584

Employer identification number

73-0792884

Welding Consumables	\$	4,456
Office Equipment	\$	836
Auto Expenses	\$	2,383
Advertising	\$	575
Apprentice Contests	\$	1,007
Instructors Classes	\$	2,662
Safety Classes	\$	78
Misc. Expenses	\$	500
Repairs and maintenance	\$	300
Bank/Credit Card Fees	\$	90
Non-investment Depreciation	\$	18,876
Total	\$	56,675

Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beg. of Year	End of Year
Furniture and computer equipment	\$ 22,840	\$ 22,840
Less Accumulated Depreciation	\$ 20,273	\$ 21,294
Automobiles	\$ 16,989	\$ 16,989
Less Accumulated Depreciation	\$ 16,989	\$ 16,989
Training equipment	\$ 105,907	\$ 105,907
Less Accumulated Depreciation	\$ 84,059	\$ 93,971
Total	\$ 24,415	\$ 13,482

Form 990-EZ, Part II, Line 26 - Other Liabilities

Description	Beg. of Year	End of Year
Payroll Withholdings	\$ 819	\$ 4,649

Name of the organization

Iron Workers Local Union No. 584

Employer identification number

73-0792884

Form 990-EZ, Part III - Primary Exempt Purpose

To train new apprentices in the Iron Worker's trade and educate journeymen
Iron Workers to keep their skill set to the highest industry standards.

Form 990-EZ, Part III, Line 31 - All Other Achievements

To train new apprentices in the Iron Worker's trade and educate journeymen
Iron Workers to keep their skill set to the highest industry standards.

Federal Statements

Form 990-EZ, Part II, Line 23 - Land and Buildings

Description	Beginning of Year	Accumulated Depreciation	End of Year	Accumulated Depreciation
Land	\$ 18,266	\$	\$ 18,266	\$ 0
Building	234,735	112,716	234,735	120,659
Total	\$ 253,001	\$ 112,716	\$ 253,001	\$ 120,659