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EXTENSION ATTACHED

OMB No 1545-0047

Form **990****Return of Organization Exempt From Income Tax****2011**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning, 2011, and ending, 20**B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

D Employer identification number

73-0589829

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

Room/suite

1444 NW 28TH STREET

E Telephone number

(405) 236-8441

City or town, state or country, and ZIP + 4

OKLAHOMA CITY, OK 73106

G Gross receipts \$ 30,303,601.**F** Name and address of principal officer

KIM JOHNSON

1444 NW 28TH STREET OKLAHOMA CITY, OK 73106

H(a) Is this a group return for affiliates?☐ Yes ☒ No**H(b)** Are all affiliates included?☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status☒

501(c)(3)

501(c) () ◀ (insert no)

4947(a)(1) or

527

J Website: ▶ WWW.UNITEDWAYOKC.ORG**K** Form of organization☒

Corporation

☐ Trust☐ Association☐ Other ▶**L** Year of formation 1952**M** State of legal domicile OK**Part I Summary****1** Briefly describe the organization's mission or most significant activities

TO IMPROVE THE HEALTH, SAFETY, EDUCATION & ECONOMIC WELL-BEING OF INDIVIDUALS & FAMILIES IN NEED IN CENTRAL OKLAHOMA.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets**3** Number of voting members of the governing body (Part VI, line 1a)

3 68.

4 Number of independent voting members of the governing body (Part VI, line 1b)

4 68.

5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)

5 55.

6 Total number of volunteers (estimate if necessary)

6 2,502.

7a Total unrelated business revenue from Part VIII, column (C), line 12

7a 0

b Net unrelated business taxable income from Form 990-T, line 34

7b 0

Revenue**8** Contributions and grants (Part VIII, line 1h)

Prior Year

Current Year

18,615,522. 29,508,863.

9 Program service revenue (Part VIII, line 2g)

0 0

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

31,513. 346,005.

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

102,946. 131,708.

12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)

18,749,981. 29,986,576.

Expenses**13** Grants and similar amounts paid (Part IX, column (A), lines 1-3)

16,511,813. 16,369,635.

14 Benefits paid to or for members (Part IX, column (A), line 4)

0 0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

1,978,007. 1,962,740.

16a Professional fundraising fees (Part IX, column (A), line 11e)

0 0

b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,694,856.**17** Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)

1,656,716. 1,537,202.

18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)

20,146,536. 19,869,577.

19 Revenue less expenses Subtract line 18 from line 12

-1,396,555. 10,116,999.

Net Assets or Fund Balances**20** Total assets (Part X, line 16)

Beginning of Current Year

End of Year

24,434,629. 32,615,523.

21 Total liabilities (Part X, line 26)

10,685,872. 9,011,850.

22 Net assets or fund balances Subtract line 21 from line 20

13,748,757. 23,603,673.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer _____ Date _____

Type or print name and title _____

Print/Type preparer's name M. BRANDON YOUNG **Preparer's signature** *m. rly* **Date** 11-13-12 **Check** ☐ **if self-employed** **PTIN** P00440841

Firm's name ▶ GRANT THORNTON LLP **Firm's EIN** ▶ 36-6055558

Firm's address ▶ 211 N ROBINSON STE 1200 OKLAHOMA CITY, OK 73102 **Phone no** 405-218-2800

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions

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Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐**1** Briefly describe the organization's mission:

TO IMPROVE THE HEALTH, SAFETY, EDUCATION & ECONOMIC WELL-BEING OF
INDIVIDUALS & FAMILIES IN NEED IN CENTRAL OKLAHOMA BY CONNECTING
COMMUNITY RESOURCES WITH RESPONSIVE & ACCOUNTABLE HEALTH & HUMAN
SERVICE ORGANIZATIONS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 17,020,647. including grants of \$ 16,369,635.) (Revenue \$ 29,986,576.)

ATTACHMENT 1

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► 17,020,647.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	X
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	X
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II.	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J.		X
24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25 a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I.		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III.		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.	X	
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.	X	
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV.	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M.	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M.		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I.		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.		X
35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2.		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2.		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V. ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 1a 1		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 1b 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2a 55		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year. 7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12. 10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b		
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders. 11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them). 11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13b		
c	Enter the amount of reserves on hand. 13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response to any question in this Part VI. ☒ X**Section A. Governing Body and Management**

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent.		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	X	
8b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a		X
10b		
11a	X	
11b		
12a	X	
12b	X	
12c	X	
13	X	
14	X	
15		
15a	X	
15b	X	
16a		X
16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed. ☒ OK.

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. **KIM JOHNSON 1444 NW 28TH STREET OKLAHOMA CITY, OK 73106 (405) 523-3518**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DOUG STUSSI CHAIRMAN OF THE BOARD	1.00	X		X				0	0	0
(2) DAVID HARLOW SECRETARY/ TREASURER	1.00	X		X				0	0	0
(3) SHANE WHARTON ASSISTANT SECRETARY/TREASURER	1.00	X		X				0	0	0
(4) SEE STATEMENT 1 BOARD MEMBER	1.00	X						0	0	0
(5) AMY MONTOYA CFO (OUTGOING)	38.00			X				86,012.	0	0
(6) DEBBY HAMPTON CEO & PRESIDENT	38.00			X				130,070.	0	0
(7) KIM JOHNSON CFO (INCOMING)	38.00			X				4,522.	0	0
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

[illegible]

1b Sub-total	220,604.	0	0
c Total from continuation sheets to Part VII, Section A	0	0	0
d Total (add lines 1b and 1c)	220,604.	0	0

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization	1
---	---	---

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization	0
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Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a	29,508,863			
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions) . .	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above .	1f				
	g	Noncash contributions included in lines 1a-1f \$		78,887.			
	h	Total. Add lines 1a-1f		29,508,863.			
Program Service Revenue	Business Code						
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
g	Total. Add lines 2a-2f		0				
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts). ATTACHMENT 2		33,755.			33,755.
	4	Income from investment of tax-exempt bond proceeds		0			
	5	Royalties		0			
		(i) Real	(ii) Personal				
	6a	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)		0			
		(i) Securities	(ii) Other				
	7a	Gross amount from sales of assets other than inventory	100,300.	528,975.			
	b	Less cost or other basis and sales expenses	100,300.	216,725.			
	c	Gain or (loss)		312,250.			
	d	Net gain or (loss)		312,250.			312,250.
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from fundraising events		0			
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities		0			
	10a	Gross sales of inventory, less returns and allowances	a				
b	Less cost of goods sold	b					
c	Net income or (loss) from sales of inventory		0				
Miscellaneous Revenue			Business Code				
11a	MISC. INCOME		86,185.			86,185.	
b	ADMIN. FEE FROM UNITED WAY LOGAN COUNTY		22,914.	22,914.			
c	ADMIN. FEE FROM UNITED WAY CANADIAN COUN		22,609.	22,609.			
d	All other revenue						
e	Total. Add lines 11a-11d		131,708.				
12	Total revenue. See instructions		29,986,576.	45,523.		432,190.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	16,369,635.	16,369,635.		
2	Grants and other assistance to individuals in the United States See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	220,604.	46,507.	73,695.	100,402.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	1,309,828.	276,132.	437,564.	596,132.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0			
9	Other employee benefits	304,678.	88,068.	91,691.	124,919.
10	Payroll taxes	127,630.	27,952.	42,194.	57,484.
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	0			
c	Accounting	0			
d	Lobbying	0			
e	Professional fundraising services See Part IV, line 17	0			
f	Investment management fees	0			
g	Other	94,337.	6,088.	37,356.	50,893.
12	Advertising and promotion	120,621.	11,610.	46,144.	62,867.
13	Office expenses	152,636.	15,029.	58,249.	79,358.
14	Information technology	0			
15	Royalties	0			
16	Occupancy	183,870.		77,832.	106,038.
17	Travel	23,891.	3,546.	8,612.	11,733.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	14,788.	2,537.	5,186.	7,065.
20	Interest	0			
21	Payments to affiliates ATCH. 3.	184,491.	42,331.	60,176.	81,984.
22	Depreciation, depletion, and amortization	212,725.		90,047.	122,678.
23	Insurance	0			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a	CFC CAMPAIGN EXPENSE	196,318.		79,515.	116,803.
b	STATE CAMPAIGN EXPENSE	51,811.		20,985.	30,826.
c	CITY CAMPAIGN EXPENSE	50,332.		20,386.	29,946.
d	DISASTER RELIEF	74,580.	74,580.		
e	All other expenses	176,802.	56,632.	4,442.	115,728.
25	Total functional expenses. Add lines 1 through 24e	19,869,577.	17,020,647.	1,154,074.	1,694,856.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)	0			

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	9,224,224.	1	11,641,672.
	2 Savings and temporary cash investments	1,359,176.	2	1,258,876.
	3 Pledges and grants receivable, net	9,232,624.	3	15,480,332.
	4 Accounts receivable, net	0	4	0
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	0	5	0
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)	0	6	0
	7 Notes and loans receivable, net	0	7	0
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	0	9	0
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 6,078,035.		
	b Less accumulated depreciation	10b 1,922,772.	10c	4,155,263.
	11 Investments - publicly traded securities	0	11	0
	12 Investments - other securities. See Part IV, line 11	0	12	0
	13 Investments - program-related. See Part IV, line 11	0	13	0
	14 Intangible assets	0	14	0
	15 Other assets. See Part IV, line 11	53,805.	15	79,380.
16 Total assets. Add lines 1 through 15 (must equal line 34)	24,434,629.	16	32,615,523.	
Liabilities	17 Accounts payable and accrued expenses	7,185,872.	17	7,456,363.
	18 Grants payable	0	18	0
	19 Deferred revenue	0	19	0
	20 Tax-exempt bond liabilities	0	20	0
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	0
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties. ATCH 4	3,500,000.	23	1,555,487.
	24 Unsecured notes and loans payable to unrelated third parties	0	24	0
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	0	25	0
	26 Total liabilities. Add lines 17 through 25	10,685,872.	26	9,011,850.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	13,087,763.	27	20,822,730.
	28 Temporarily restricted net assets	660,994.	28	2,780,943.
	29 Permanently restricted net assets	0	29	0
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	13,748,757.	33	23,603,673.
	34 Total liabilities and net assets/fund balances.	24,434,629.	34	32,615,523.

Form 990 (2011)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI. ☒ X

1	Total revenue (must equal Part VIII, column (A), line 12)	1	29,986,576.
2	Total expenses (must equal Part IX, column (A), line 25)	2	19,869,577.
3	Revenue less expenses Subtract line 2 from line 1	3	10,116,999.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	13,748,757.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-262,083.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	23,603,673.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII. ☐

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form **990** (2011)

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ ▶ See separate instructions

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box. ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____
- (ii) A family member of a person described in (i) above? _____
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	18,333,297	18,649,224	19,091,271	18,659,882	29,554,386	104,288,060
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	18,333,297	18,649,224	19,091,271	18,659,882	29,554,386	104,288,060
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						535,053
6 Public support. Subtract line 5 from line 4						103,753,007

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	18,333,297	18,649,224	19,091,271	18,659,882	29,554,386	104,288,060
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	173,533	98,879	20,441	31,513	33,755	358,121
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . ATCH. 1	218,222	64,075	74,198	58,586	86,185	501,266
11 Total support. Add lines 7 through 10						105,147,447
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	98.67%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	98.82%
16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☒
b 33 1/3% support test - 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
b 10%-facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%

- 19a 33 1/3% support tests - 2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐
- b 33 1/3% support tests - 2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2007	2008	2009	2010	2011	TOTAL
TICKET /REGISTRATION REVENUE	20,650.	18,900	16,430.	17,275	17,742.	90,997
MISCELLANEOUS REVENUE	197,572.	45,175.	57,768.	41,311	68,443.	410,269
TOTALS	<u>218,222.</u>	<u>64,075</u>	<u>74,198.</u>	<u>58,586.</u>	<u>86,185.</u>	<u>501,266</u>

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Employer identification number

73-0589829

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2011

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		4,570,549.	723,261.	3,847,288.
c Leasehold improvements		192,701.	185,217.	7,484.
d Equipment		1,171,041.	871,550.	299,491.
e Other		143,744.	142,744.	1,000.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				4,155,263.

Schedule D (Form 990) 2011

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
(I) _____		
Total (Column (b) must equal Form 990, Part X, col (B) line 12) ►		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) _____		
(2) _____		
(3) _____		
(4) _____		
(5) _____		
(6) _____		
(7) _____		
(8) _____		
(9) _____		
(10) _____		
Total (Column (b) must equal Form 990, Part X, col (B) line 13) ►		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) _____	
(2) _____	
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
(10) _____	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) ►	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) _____	
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
(10) _____	
(11) _____	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ►	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	29,986,576.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	19,869,577.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	10,116,999.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-262,083.
9	Total adjustments (net) Add lines 4 through 8	9	-262,083.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	9,854,916.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	23,511,973.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	533,516.
e	Add lines 2a through 2d	2e	533,516.
3	Subtract line 2e from line 1	3	22,978,457.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	7,008,119.
c	Add lines 4a and 4b	4c	7,008,119.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	29,986,576.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	13,394,974.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	533,516.
e	Add lines 2a through 2d	2e	533,516.
3	Subtract line 2e from line 1	3	12,861,458.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	7,008,119.
c	Add lines 4a and 4b	4c	7,008,119.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	19,869,577.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

Part XIV Supplemental Information (continued)

PART XII, LINE 2D AND 4B

OTHER AMOUNTS INCLUDED ON LINE 1 BUT NOT ON FORM 990, PART VIII, LINE 12 OF \$533,516 ARE NET REVENUE FROM UNITED WAY LOGAN COUNTY (FEIN 73-1279596) AND UNITED WAY CANADIAN COUNTY (FEIN 30-0092336) OF \$226,060 AND \$307,456, RESPECTIVELY. THESE ORGANIZATIONS ARE INCLUDED IN THE CONSOLIDATED AUDITED FINANCIAL STATEMENTS BUT FILE SEPARATE FORM 990'S.

OTHER AMOUNTS INCLUDED INCLUDED ON FORM 990, PART VIII, LINE 12 BUT NOT ON LINE 1 INCLUDE: \$7,008,119, WHICH REPRESENTS AMOUNTS DESIGNATED BY DONORS FOR SPECIFIC ORGANIZATIONS.

PART XIII, LINE 2D AND 4B

OTHER AMOUNTS INCLUDED ON LINE 1 BUT NOT ON FORM 990, PART IX, LINE 25 INCLUDE \$226,060 OF GRANTS PAID BY UNITED WAY LOGAN COUNTY (FEIN: 73-1279596) AND \$307,456 OF GRANTS PAID BY UNITED WAY CANADIAN COUNTY (FEIN: 30-0092336). THESE ORGANIZATIONS ARE INCLUDED IN THE CONSOLIDATED AUDITED FINANCIAL STATEMENTS BUT FILE SEPARATE FORM 990'S.

OTHER AMOUNTS INCLUDED ON FORM 990, PART IX, LINE 25 INCLUDE: \$7,008,119, WHICH REPRESENTS GRANTS PAID FROM DONORS WHO RETAINED THE ABILITY TO DESIGNATE SPECIFIC ORGANIZATIONS AS RECIPIENTS.

Part XIV Supplemental Information (continued)

PART XI, LINE 8

ASC 715 ADJUSTMENT - (\$262,083)

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Employer identification number

73-0589829

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000

Part II can be duplicated if additional space is needed

	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
1	(1) SEE STATEMENT 2			16,369,635.				GRANTS IN SUPPORT OF
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2011)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1						
2						
3						
4						
5						
6						
7						

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

EXPLANATION FOR SCHEDULE I, PART 1

MEMBER ORGANIZATIONS APPLY ANNUALLY FOR ALLOCATIONS FROM THE ANNUAL UNITED WAY FUNDRAISING CAMPAIGN. THESE ORGANIZATIONS ARE REVIEWED ANNUALLY BY THE BOARD OF DIRECTORS. THE BOARD EITHER ACCEPTS OR REJECTS THE APPLICATIONS. ORGANIZATIONS MUST MEET MEMBERSHIP REQUIREMENTS WHICH INCLUDE AMONG OTHER REQUIREMENTS, THE FOLLOWING: 1. ORGANIZATIONS MUST CONDUCT A RECOGNIZED PROGRAM OF HEALTH AND WELLNESS WITHIN CENTRAL OKLAHOMA. 2. ORGANIZATIONS MUST SHOW EVIDENCE THAT THEY ARE EFFECTIVELY MEETING A MAJOR NEED. 3. IF LOCAL, ORGANIZATIONS MUST BE INCORPORATED UNDER THE STATE LAWS OF OKLAHOMA AS A NON-PROFIT CHARITABLE ORGANIZATION.

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1						
2						
3						
4						
5						
6						
7						

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

4. ORGANIZATIONS MUST BE CERTIFIED BY THE IRS AS CORPORATIONS ORGANIZED

AND OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES. 5. ORGANIZATIONS MUST

DEMONSTRATE A BUDGETARY NEED FOR THE ALLOCATION. 6. ORGANIZATIONS MUST

DEMONSTRATE FINANCIAL ACCOUNTABILITY.

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2011

**Open To Public
Inspection**

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b -

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year
under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
(1)										
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
Total				▶ \$						

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2011

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) SEE SCHEDULE O					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2011

**Open To Public
Inspection**

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	7	78,887	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

	Yes	No
30 a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32 a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2011)

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Employer identification number

73-0589829

PART VI, SECTION A, QUESTION 2

THE BOARD OF DIRECTORS OF THE ORGANIZATION IS EXTREMELY ROBUST AND
ENCOMPASSES INFLUENTIAL BUSINESS MEN AND WOMEN IN THE COMMUNITY. AS SUCH
IT IS POSSIBLE THAT MEMBERS MAY HAVE BUSINESS/FAMILY RELATIONSHIPS.
HOWEVER, THESE POTENTIAL RELATIONSHIPS DO NOT CREATE ANY ISSUES OR
CONFLICTS IMPACTING THE OPERATION OF THE ORGANIZATION.

PART VI, SECTION B, QUESTION 11B

THE FORM 990 WAS REVIEWED BY THE EXECUTIVE COMMITTEE AND THE CHAIRMAN OF
THE AUDIT COMMITTEE PRIOR TO FILING THE RETURN.

PART VI, SECTION B, QUESTION 12C

THE ORGANIZATION REQUIRES AN ANNUAL ACKNOWLEDGEMENT THAT THERE ARE NO
VIOLATIONS OF THE CONFLICT OF INTEREST POLICY.

PART VI, SECTION B, QUESTION 15A & 15B

THE COMPENSATION OF THE CEO IS REVIEWED ANNUALLY BY THE HUMAN
RESOURCES/PERSONNEL COMMITTEE.

SCHEDULE L, PART IV

THE BOARD OF DIRECTORS ARE BUSINESS MEN AND WOMEN AMONG THE COMMUNITY.
THE ORGANIZATION MAY HAVE SOME BUSINESS RELATIONS WITH MEMBERS OF THE
BOARD BUT ALL TRANSACTIONS ARE DONE AT ARMS LENGTH.

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

PART VI, SECTION C, QUESTION 19

THE ORGANIZATION ALLOWS THE PUBLIC TO VIEW ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS BY REQUESTING THEM AT THE ORGANIZATION'S MAIN OFFICE.

PART XI, LINE 5

ASC 715 ADJUSTMENT - \$262,083

ATTACHMENT 1FORM 990, PART III - PROGRAM SERVICE, LINE 4A

THE UNITED WAY OF CENTRAL OKLAHOMA IS A CHARITABLE ORGANIZATION WITH A VISION TO BUILD A STRONGER, HEALTHIER, AND MORE COMPASSIONATE COMMUNITY. WE ACCOMPLISH THIS BY CONVENING AND FUNDING QUALIFIED HEALTH, YOUTH, AND HUMAN SERVICE CHARITIES WHO SERVE THE LOCAL NEEDS OF COMMUNITIES WITHIN SEVEN CENTRAL OKLAHOMA COUNTIES. SINCE 1924, UNITED WAY OF CENTRAL OKLAHOMA HAS PARTNERED WITH NON-PROFIT AGENCIES TO PROVIDE EXPERTISE, SUPPORT AND SOLUTIONS TO THE NEEDS OF ITS LOCAL CITIZENS. WE FUND PROGRAMS OF PARTNER AGENCIES WITH DONATIONS COLLECTED FROM THE PUBLIC IN AN ANNUAL CAMPAIGN HELD IN THE FALL. AS A PART OF THE CAMPAIGN INITIATIVE, UNITED WAY OF CENTRAL OKLAHOMA ALSO MANAGES FEDERAL, STATE AND MUNICIPAL EMPLOYEE CAMPAIGNS. THE DONATED FUNDS ARE DISTRIBUTED THE FOLLOWING YEAR TO PARTNER AGENCIES THROUGH AN ALLOCATION PROCESS CALLED COMMUNITY INVESTMENT. TO SUPPORT OUR COMMITMENT TO ACCOUNTABILITY AND TRANSPARENCY, ALLOCATION DECISIONS ARE MADE BY MORE THAN 200 COMMUNITY VOLUNTEERS FROM OUR DONOR BASE AND DONOR DETERMINED DESIGNATIONS,

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

ATTACHMENT 1 (CONT'D)

WHICH ARE APPROVED BY UNITED WAY'S BOARD OF DIRECTORS.

UNITED WAY OF CENTRAL OKLAHOMA PLAYS AN INTEGRAL ROLE IN MANY COMMUNITY INITIATIVES AND PROVIDES PROGRAMS SUCH AS THE VOLUNTEER CENTER, WHICH IS A VOLUNTEER CLEARINGHOUSE TO SUPPORT TUTORING PROGRAMS, READERS, AND OTHER SOCIAL SERVICES; THE CENTRAL OKLAHOMA TURNING POINT TO ADDRESS LOCAL PUBLIC HEALTH ISSUES; AND THE PUBLISHED RESEARCH INFORMATION WE PROVIDE CIVIC LEADERS AND CITIZENS TO RAISE AWARENESS OF CURRENT COMMUNITY NEEDS.

ATTACHMENT 2FORM 990, PART VIII - INVESTMENT INCOME

<u>DESCRIPTION</u>	(A) TOTAL REVENUE	(B) RELATED OR EXEMPT REVENUE	(C) UNRELATED BUSINESS REV.	(D) EXCLUDED REVENUE
INTEREST INCOME	33,755.			33,755.
TOTALS	<u>33,755.</u>			<u>33,755.</u>

ATTACHMENT 3FORM 990, PART IX - PAYMENTS TO AFFILIATES

<u>DESCRIPTION</u>	(A) TOTAL EXPENSES	(B) PROGRAM SERVICE EXP.	(C) MANAGEMENT AND GENERAL EXPENSES	(D) FUNDRAISING EXPENSES
NATIONAL UNITED WAY DUES	184,491.	42,331.	60,176.	81,984.
TOTALS	<u>184,491.</u>	<u>42,331.</u>	<u>60,176.</u>	<u>81,984.</u>

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

ATTACHMENT 4FORM 990, PART X - SECURED MORTGAGES AND NOTES PAYABLE

LENDER: LINE OF CREDIT

ORIGINAL AMOUNT: 3,600,000.

INTEREST RATE: 3.250000-

DATE OF NOTE: VAR

MATURITY DATE: 06/29/2012

REPAYMENT TERMS: INTEREST PAYABLE MONTHLY PRINCIPAL DUE AT MATURITY

SECURITY PROVIDED: BUILDINGS/IMPROVEMENTS

PURPOSE OF LOAN: OPERATIONS

DESCRIPTION AND FMV CASH

OF CONSIDERATION:

BEGINNING BALANCE DUE 3,500,000.

ENDING BALANCE DUE 1,555,487.

TOTAL BEGINNING MORTGAGES AND OTHER NOTES PAYABLE 3,500,000.

TOTAL ENDING MORTGAGES AND OTHER NOTES PAYABLE 1,555,487.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	312,250.
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	312,250.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		312,250.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		312,250.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).	34	

Schedule D (Form 1041) 2011

Employer identification number

73-0589829

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

JSA

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Branch

YOUNG, GEORGE E.

Pastor

Holy Temple Baptist Church

WOOD, MARK

Managing Partner/Oklahoma Tax Market Leader

Ernst & Young LLP

United Way of Central Oklahoma Partner Agency Payments

A Chance to Change	83,525.02
American Heart Association	199,775.50
American Lung Association	80,585.52
American Red Cross-Heart of Oklahoma	57,426.46
American Red Cross-Canadian County	-
American Red Cross of Central OK	1,607,233.02
Areawide Aging Agency	38,488.00
Arthritis Foundation	117,499.96
Bethesda	25,500.00
Big Brothers Big Sisters	162,000.00
Boys Scouts of America-Last Frontier Council	491,297.54
Boys & Girls Club of OK County	150,000.02
Calm Waters Center for Children & Families, Inc	63,000.00
Camp Fire Boys & Girls-Heart of OK Council	244,317.04
CASA of Oklahoma County	-
Catholic Charities of the Arch Diocese	319,069.00
Celebrations! Educational Services, Inc.	141,750.00
Central OK Integrated Network Systems (COINS)	27,895.00
Citizens Caring for Children	98,702.52
Coffee Creek Riding Center for the Handicapped	97,193.96
Community Literacy Centers	79,508.96
Consumer Credit Counseling	30,976.46
Daily Living Center	229,500.02
Dale Rogers Training Center	145,329.50
Dentist for the Disabled	83,469.04
Easter Seals of Oklahoma	12,057.02
Employment and Restoration Center (EARC)	76,400.02
Girl Scouts Red Lands Council	286,887.52
Health Alliance for the Uninsured	-
Heartline	151,105.04
Homeless Alliance	53,124.96
Hospice of Oklahoma County	170,000.04
John W. Keys Speech & Hearing Center	23,283.00
Latino Community Development Agency	147,726.50
Legal Aid Services of OK	132,838.50
Lennie Marie Tolliver Alternative Care Center	-
Mental Health Association of OK County	125,724.00
Metropolitan Better Living Center	81,000.00
Moore Youth and Family Services	80,993.98
Neighborhood Services Organization	258,137.52
North Care Center	246,499.94
OK Foundation for the Disabled	154,500.00
Oklahoma Goodwill Industries	48,803.98
Oklahoma Halfway House	6,295.98
Oklahoma Medical Research	135,000.04
Oklahoma United Methodist Circle of Care	25,254.00

Oklahoma Safe Kids Coalition	24,833.02
Parents Assistance Center	181,441.02
Positive Tomorrows	172,725.02
Possibilities, Inc	28,783.04
Retired Senior Volunteer Program of OK County	132,050.02
Salvation Army-Oklahoma County	940,824.44
Special Care	345,006.48
Sunbeam Family Services	775,185.46
The Education & Employment Ministry	26,250.00
Tinker AFB Youth Council	20,031.50
Upward Transitions	337,400.06
Urban League of Greater OKC	354,975.99
Variety Health Center	475,735.46
YMCA of Greater Oklahoma City	202,500.00
Youth Cornerstone	28,000.06
Youth and Family Services	36,424.02
Youth Services for Oklahoma County, Inc.	34,683.00
YWCA	663,953.02

Subtotal	11,570,476.19
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State Charitable Campaign Agency Payments

United Way of Central Oklahoma	218,918.98
Community Health Charities	68,318.33
Global Impact	17,499.23
Regional Food Bank of Oklahoma	91,311.49
Armed Forces Veterans Home Federation	11,584.90
Allied Arts Foundation	11,184.77
Lake Area United Way	826.21
United Way of Ada	62.23
United Way of Bartlesville	-
United Way of Enid & NW OK, Inc.	635.23
United Way of Lawton Ft Sill	899.22
United Way of Norman	29,026.89
United Way of Pottawatomie County	7,897.52
United Way of South Central Oklahoma	324.70
United Way of Stephens County	841.04
United Way of Sullwater	185.60
Tulsa Area United Way	2,451.30

Subtotal	461,967.64
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Heart of the City Campaign Agency Payments

United Way of Central Oklahoma	240,207.88
Community Health Charities	79,392.65
Regional Food Bank of Oklahoma	44,014.76

Allied Arts Foundation

40,677.51

Subtotal

404,292.80

Combined Federal Campaign Agency Payments

Ada Area Youth Shelter Total	
Afghan Health & Development Svcs Total	144.03
African Children's Educ Initiative Total	371.40
African Children's Educational Initiative Total	458.06
Aging and Disabilities Charities of America Total	2,373.10
Aid for Africa Total	5,490.39
Aid to Africa Federation Total	3,294.87
AIDS Global Action, Inc. Total	996.79
Allied Arts Foundation Total	2,954.18
American Academy of Otolaryngology-Head&Neck Surgery Fdn Total	336.63
American Red Cross Federation Total	33,913.27
American Sudden Infant Death Syndrome Institute Total	532.39
Americans United for Sep Church & State Total	142.29
America's Charities Total	42,046.82
Animal Charities of America Total	74,513.75
Answers in Genesis Ministries Total	615.33
Archdiocese For The Military Services USA Total	4,592.37
Asian Relief Total	575.22
Best Friends of Pets Total	10,455.46
Best Friends of Shelter Pets Total	4,329.40
Big Brothers Big Sisters of Oklahoma (Pottawatomie County) Total	694.81
Bless The Children Inc Total	188.36
Booker T Washington Community Center, Inc. Total	906.42
Bread and Water For Africa Total	775.68
Breast Cancer Relief Foundation Total	1,212.80
Breast Cancer Research & Assistance Fund Total	2,234.79
Burchette-Conners-Ellington-Hereford-Lynch College Education Total	171.48
CancerCure of America Total	60,860.06
CARE Association Adult Day Care Total	2,470.24
CASA of Oklahoma County Total	4,726.20
Catholic Charities USA Total	8,329.63
Catholic Near East Welfare Assn Total	858.64
Central OK Habitat For Humanity Total	17,357.03
Central Oklahoma Humane Society Total	15,930.49
Child Aid USA Total	2,305.79
ChildAid International Total	3,923.55
Children First - America's Charities Total	19,088.95
Children First- America's Charities Federation Total	4,803.47
Children of Fallen Patriots Foundation Total	498.17
Childrens Charities of America Total	45,873.71
Children's Medical Charities of America Total	42,968.72
Christian Charities USA Total	50,965.83

Christian Service Charities Total	117,613.75
Christian Services of Oklahoma Total	1,301.50
Cimmarron Council Boy Scouts of America Total	373.14
City Rescue Mission Total	23,372.18
Community Development Support Assn Total	300.03
Community Health Centers Total	1,453.62
Community Health Charities Total	211,968.83
Community Health Charities Ntl Total	206,634.83
Conservation and Presevation Charities of America Total	25,483.45
Cookson Hillis Christian School, Inc Total	1,622.05
Cross International Catholic Outreach Total	1,810.52
Cure Alzheimer's Fund Total	145.72
Cutaneous Lymphoma Foundation Total	480.89
DARE America Total	492.81
Diabetes Research Assistance Fund Total	3,157.57
Disabled Children's Relief Fund Total	531.35
Do Unto Others Amer Emergency Relief Total	15,017.30
Drug Enforcement Administration Survivors Benefit Fund, Inc. Total	577.06
Ducks Unlimited Inc Total	3,190.96
Earth Share Total	20,231.10
Educate America Total	12,934.14
Educational Media Foundation Total	5,977.25
Elks National Foundation Total	767.54
Engineers Without Borders Total	542.88
FASTHound Greyhound Adoption, Inc. Total	6,815.79
First Book Total	1,097.20
Fish America Foundation Total	474.39
Folds of Honor Foundation Total	7,752.55
Food For The Poor Total	1,172.44
Free To Live, Inc. Total	53,512.85
Freedom from Religion Foundation Total	265.75
Friends of Vance Families Total	6,211.85
Fundacion Manos Juntos Total	3,225.77
Genesis Project Inc Total	24,541.04
Global Impact Total	42,081.78
Guiding Eyes for the Blind Total	1,712.84
Gun Owners Fdn Total	3,311.83
Hands Together Total	133.72
Harrah Senior Center Total	2,691.88
Health and Medical Research Chanties of America Total	94,328.29
Health First - America's Charities Total	33,807.09
Heart and Stroke Research Fund Total	567.22
Heart of America Foundation Total	350.34
Heartland Lab Rescue Total	7,700.55
Hearts for Hearing Foundation Total	3,839.03
Helping Children Worldwide, Inc. Total	480.89
Hentage Foundation Total	4,499.88

Hispanic United Fund Total	3,943.33
Homeless Children Total	519.08
Honor Flight, Inc. Total	820.08
Hope Center of Edmond Total	8,567.51
HOPE Community Service Inc Total	1,372.13
Hope for Haiti Total	1,047.16
Hope in Oklahoma Total	2,233.06
HUGS Project Total	25,701.91
Human and Civil Rights Org of Amer Total	9,069.18
Human Care Charities of America Total	17,262.26
Human Care Charities of America Federation Total	5,209.12
Human Development & Children Fdn Total	139.27
Human Service Charities of Amer Total	17,444.51
Hungry Children Project Total	326.32
Infant Crisis Services Total	33,133.37
Infant Parent Intervention Center Total	5,711.20
INTEGRIS Baptist Med Cntr of OK Foundation Total	209.35
Islamic Relief USA Total	561.06
Israel Fund Inc. Total	823.37
Jesus House, Inc Total	49,800.11
Jewish Aid Worldwide: America, Israel, and Beyond, Inc. Total	2,204.02
Jewish Charities of America Total	2,279.44
Jews for Jesus Total	179.17
Latin America Fund Inc. Total	131.06
Latter-Day Saint Charities Total	1,508.65
Latter-Day Saints Charities Total	385.34
Leading the Way Total	384.04
Life Adult Day Center Total	2,485.20
Living Improvement for Elderly Center Total	655.82
Local Independent Charities of America Total	72,815.88
Lupus Research Institute, Inc. Total	3,415.55
Lutheran Braille Workers Inc. Total	561.06
Make A Wish Foundation Total	22,895.68
Maryknoll Fathers and Brothers Total	291.45
Medical Aid & Research Fund Total	158.81
Medical Research Charities Total	33,294.81
Melanoma Research Foundation Total	122.57
Mental Health Org of America Total	822.31
Mental Health, Addiction and Retardation Orgs. Of America Total	2,873.60
Merry Heart Guidance Center Total	1,752.46
Mid-Del Youth and Family Center Total	9,715.14
Military Vets and Patriotic Public Org of Amer Total	108,498.47
Ministries of Jesus Total	775.16
Mother to Mother Ministry of Oklahoma County Total	206.17
National Crime Prevention Council Total	577.06
National Public Radio, Inc. Total	4,424.10
Natl Amer Red Cross Total	8,134.34

Natl Ataxia Fdn Inc Total	1,085.65
Natl Black United Fedn of Charities Inc Total	8,229.59
Natl Breast Cancer Fdn Total	723.45
Natl Fallen Firefighters Fdn Total	1,307.16
Natl Scoliosis Fdn Total	129.47
Natl Wild Turkey Fedn Inc Total	2,090.30
Neurofibromatosis, Inc Total	675.91
NeuroResorces Outreach Services Total	1,368.71
NRA Civil Rights Defense Fund Total	7,137.48
NRA Foundation, Inc. Total	6,047.12
OK Institute For Child Advocacy Total	190.32
OK Save A Dog Society Total	14,208.08
Oklahoma Blood Institute Total	2,183.43
Oklahoma Brain Tumor Foundation Total	2,096.11
Oklahoma Children's Cancer Association Total	15,514.14
Oklahoma City Community Foundation Total	737.81
Oklahoma Jail and Prison Ministries Total	7,151.25
Oklahoma Thoroughbred Retirement Program Total	2,841.22
One Church, One Child of OK Total	6,401.86
Operation Warmheart Total	3,149.53
Operation Warmheart Total	5,442.70
Paulist National Catholic Evangelization Association Total	384.69
Payne County Youth Services Total	377.33
Peace and Reconciliation Charities Total	801.60
Planned Parenthood of Central OK Total	7,011.47
Postal Employees Relief Fund Total	711.12
Postal Workers Human Relations Total	3,440.83
Project C.U.R.E. Total	350.82
Reaching Our City Total	692.22
Real Rescue Total	5,652.38
Reason Foundation Total	146.58
Rebuilding Together, Inc. Total	6,391.84
Regional Food Bank of Oklahoma Total	123,131.60
RockySpot Rescue Total	11,186.90
Ronald McDonald House Charities OK Total	18,306.15
Scleroderma Foundation, Inc. Total	1,375.18
Second Chance Animal Sanctuary Total	37,784.95
Shawnee Family YMCA Total	1,326.81
Sky Cross Total	384.69
Smile Train Total	1,774.17
Smithsonian Institution Total	406.88
Sooner Golden Retriever Rescue Total	8,775.93
Specialized Alternatives for Families Total	133.16
Sports Charities USA Total	5,876.80
STARBASE Oklahoma, Inc. Total	373.62
Stillwater Domestic Violence Service Total	558.58
Stillwater Group Homes Total	256.52

Stillwater Mobile Meals Total	768.31
Suited for Success, Inc. Total	2,011.92
The Arts Federation Total	1,937.00
The Childrens Center Total	23,086.34
The Christmas Connection Total	795.55
The Launching Pad Child Development Cntr Total	11,954.73
The Oklahoma Caring Foundation, Inc. Total	3,708.71
The Right Path Riding Academy Total	889.28
The Salvation Army (Ada) Total	328.74
The Saville Center Total	139.27
The Unforgotten Total	539.42
Therapeutics Service Dogs of Oklahoma Total	963.52
Tinker Family Readiness Fund Total	27,706.46
United Negro College Fund Total	12,189.61
United Service Orgs Inc Total	15,647.60
United Way Intl Total	931.15
United Way of Ada Total	2,651.44
United Way of Central Oklahoma Total	403,968.86
United Way of Enid & NW OK, Inc. Total	662.90
United Way of Norman Total	101,854.04
United Way of Pottawatomie County Total	2,975.79
United Way of Stillwater Total	2,397.51
USA Hockey Total	767.54
Veterans Research & Education Foundation Total	11,308.25
Victory Junction Gang Camp Inc. Total	1,439.60
Vietnam Asst For The Handicapped Total	1,509.33
Vietnam Children's Fund Total	3,157.08
Vietnam Veterans Memorial Fund Inc Total	814.96
Village by Village Total	646.11
Wild Animals Worldwide Total	8,038.71
Wildcare Foundation Total	15,530.27
Women Children and Family Service Charities Total	19,639.89
Wounded Warriors in Action Foundation, Inc. Total	400.77
Wounded Warriors Project Total	1,099.86
Wounded Warriors, Inc. Total	668.22
Youth and Family Resource Center, Inc. (Shawnee) Total	1,998.74
YWCA of Enid Total	372.89
Acoustic neuroma Assn	120.45
The American Association for the Advancement of Science	272.41
American Legion Endowment Fund	433.64
Amer Radio Relay League	392.87
Big Brothers Big Sisters International	18.53
Blacks in Government	216.82
Bless the Children	122.77
Boat People S O S Inc	115.82
CDC Foundation	0.93
Chromosome 18 Registry and Research Soc	24.09

Couple to Couple League	72.27
Elks National Veterans Service Commission	301.14
Embry-Riddle Aeronautical University	20.38
ESA Foundation	240.91
Fred Hutchinson Cancer Research Center	213.11
Histiocytosis Assn of Amer---	48.18
The Jimmy Fund	111.19
Natl League of Families of Amer Prisoners	60.23
National Niemann-Pick Disease Foundation	277.97
National Scoliosis Foundation	391.94
Natl Wildlife Refuge Assn	242.76
Navy Supply Corp Fdn Inc	169.56
Polish Amer Assn	92.66
Postal Employees Relief Fund	176.98
Roger L. Von Amelunxen Fdn	120.45
Salesian Missions, Inc.	167.71
Science and Engineering Alliance	92.66
Sunshine Foundation	103.78
Support Our Aging Religious Inc	481.82
The Tailhook Educational Foundation, Inc.	120.45
US Navel Sea Cadet Corp	111.19
Help the Afghan Children	240.91
International Children's Care, Inc	120.45
Womens Learning Partnership	22.24
Sons of the Confederate Veterans, Inc	134.35
Clear Water Initiative Corporation	27.80
HHT Foundation International, Inc.	134.35
Dominican Republic Education and Mentoring Project	83.39
National History Day	48.18
National Railway Historical Society, Inc.	120.45
National Assc for the Improvement of Minorities in the IRS	94.51
Orthodox Christian Mission Center	37.06
Push America	111.19
Love Without Boundaries Foundation	41.70
AIDS Research & Assistance	374.34
Dolphin Scholarship Fnd	319.67
Fight Safety Foundation	240.91
Parkinson's Action Network Fnd	333.57
Vision of Children	120.45
Area Youth Shelter (ADA)	320.59
Denny Price Family YMCA	409.55
American Inst for Cancer Research	22.24
Lutherans for Life	481.82
National Volunteer Fire Council	120.45
Platelet Disorder Support Association	120.45
Thomas Jefferson Foundation Inc.	111.19
USA Hockey Foundation	36.14

Girl Scouts of Eastern Oklahoma	218.67
Stillwater Group Homes	233.50
Lyme Disease Association, Inc	120.45
Tau Beta Pi Association, Inc	92.66
Thurgood Marshall College Fund	23.16
Afghan Health and Development Services	315.03
BAPS Charities	106.65
Human Development and Children Foundation	264.07
WaterAid America	92.75
Thayne A Hedges Reg Speech & Hearing Ctr	46.33
B'nai B'rith International	222.38
Freedom from Religion Foundation	472.55
Gateway for Cancer Research	120.45
Grameen Foundation USA	157.52
Lift Up Africa	22.24
Nepalese Youth Opportunity Foundation	240.91
Physicians for Peace Foundation	120.45
Project Peanut Butter	129.72
Water First International	361.36
4 Paws for Ability, Inc.	366.00
Armed Forces Aid Campaign	88.95
Association for Marine Exploration	120.45
Association for Unmanned Vehicle Systems Foundation	120.45
Catholic Youth Foundation USA	111.19
Center for Immigration Studies	1.85
Center for Plant Conservation, Inc.	120.45
Children's Neuroblastoma Cancer Foundation	185.31
Chimp Haven, Inc.	29.65
Joni & Friends	132.50
National Autism Association	22.24
Reason Foundation	48.18
Wounded Warriors Family Support, Inc.	296.50
Big Brothers Big Sisters of Oklahoma (Stillwater)	107.48
Hands Together	24.09
Medical Aid and Research Fund	92.66
BlueRibbon Coalition	140.84
Clarke School for the Deaf	22.24
Federal Law Enforcement Officers Fdn	361.36
Fdn of Assoc Former Agents/US Secret Service	96.36
International Children's Fund	366.00
Marine Graduation Foundation	44.48
Natl Society of Sons of the Amer Revolution	109.34
SAE International	409.55
USA Diving	4.63
Help Hospitalized Veterans	60.23
In Need of Diagnosis, Inc.	9.27
LAM Foundation	240.91

Lutheran Immigration and Refugee Service	213.11	
Men's Health Network	48.18	
Mount Vernon Ladies Association of the Union	240.91	
National Coalition for Men, Inc.	240.91	
National MPS Society, Inc.	194.58	
National Police Defense Foundation	55.59	
National Recreation and Park Association	265.00	
National Speleological Society, Inc.	111.19	
The Neuropathy Association, Inc.	120.45	
Obesity Action Coalition, Inc	92.66	
Polly Klaas Foundation	48.18	
Project Linus	231.64	
Sanford - Burnham Medical Research Institute	277.97	
Shared Hope International	370.63	
Stop Child Trafficking Now	474.41	
United States Judo Inc	329.86	
United States Marines Youth Foundation	138.99	
USA Football, Inc.	11.12	
VH1 Save the Music Foundation	11.12	
Wildland Firefighter Foundation	46.33	
Community Development Support Association	64.88	
Healthcare Charities	463.29	
Human Life International	60.23	
Designations by donors to misc. organizations	1,003,028.51	
	Subtotal	<u>3,932,898.37</u>
	Total	<u><u>16,369,635</u></u>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	UNITED WAY OF CENTRAL OKLAHOMA, INC.		☒	73-0589829
	Number, street, and room or suite no. If a P.O. box, see instructions.		Social security number (SSN)	
	1444 NW 28TH STREET		☐	
City, town or post office, state, and ZIP code. For a foreign address, see instructions				
OKLAHOMA CITY, OK 73106				

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☒ 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **AMY MONTOYA**
Telephone No. **405 523-3518** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **11/15, 2012**.
- For calendar year **2011**, or other tax year beginning _____, 20____, and ending _____, 20____.
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____

Form 8868 (Rev. 1-2012)

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

UNITED WAY OF CENTRAL OKLAHOMA, INC.

☒ 73-0589829

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

1444 NW 28TH STREET

City, town or post office, state, and ZIP code. For a foreign address, see instructions

OKLAHOMA CITY, OK 73106

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AMY MONTOYA

Telephone No ► 405 523-3518

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2011 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)