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2011

Open to Public
InspectionForm **990****Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning , 2011, and ending , 20**B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization

BATON ROUGE AREA FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

Room/suite

402 N. FOURTH STREET

City or town, state or country, and ZIP + 4

BATON ROUGE, LA 70802

F Name and address of principal officer

JOHN DAVIES

402 N. FOURTH STREET BATON ROUGE, LA 70802

D Employer identification number

72-6030391

E Telephone number

(225) 387-6126

G Gross receipts \$ 98,163,832.**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list (see instructions)

I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ WWW.BRAF.ORG**H(c)** Group exemption number ▶**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ **L** Year of formation 1964 **M** State of legal domicile LA**Part I Summary****1** Briefly describe the organization's mission or most significant activities

THE ORGANIZATION WORKS TO IMPROVE THE QUALITY OF LIFE FOR ALL PEOPLE
IN THE REGION BY CONNECTING PHILANTHROPISTS WITH EXCEPTIONAL
NONPROFITS TO MAKE SURE THE NEEDS OF OUR NEIGHBORS ARE MET.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets**3** Number of voting members of the governing body (Part VI, line 1a)

3 18.

4 Number of independent voting members of the governing body (Part VI, line 1b)

4 17.

5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)

5 31.

6 Total number of volunteers (estimate if necessary)

6 43.

7a Total unrelated business revenue from Part VIII, column (C), line 12

7a -122,869.

b Net unrelated business taxable income from Form 990-T, line 34

7b -129,002.

		Prior Year	Current Year
Revenue	8 Contributions and grants (Part VIII, line 1h)	18,825,132.	93,218,733.
	9 Program service revenue (Part VIII, line 2g)	0	0
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,079,463.	4,554,828.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-151,314.	-139,308.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	26,753,281.	97,634,253.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	10,197,869.	19,279,624.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	2,852,477.	2,623,082.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶	647,866.	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	3,356,808.	3,611,613.
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	16,407,154.	25,514,319.
	19 Revenue less expenses Subtract line 18 from line 12	10,346,127.	72,119,934.
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	193,676,887.	265,420,895.
	21 Total liabilities (Part X, line 26)	2,421,994.	2,984,512.
	22 Net assets or fund balances Subtract line 21 from line 20	191,254,893.	262,436,383.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

John G. Davies, President

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Ryan Hooks

Ryan B. Hooks

11/15/2012

P00746825

Firm's name ▶ KPMG LLP

Firm's EIN ▶ 13-5565207

Firm's address ▶ 450 LAUREL STREET, SUITE 1700 BATON ROUGE, LA 70801

Phone no 225-344-4000

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2011)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐**1** Briefly describe the organization's mission

THE ORGANIZATION WORKS TO IMPROVE THE QUALITY OF LIFE FOR ALL PEOPLE
IN THE REGION BY CONNECTING PHILANTHROPISTS WITH EXCEPTIONAL
NONPROFITS TO MAKE SURE THE NEEDS OF OUR NEIGHBORS ARE MET AND BY
INVESTING IN AND MANAGING PIVOTAL PROJECTS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported**4a** (Code) (Expenses \$ 20,967,960 including grants of \$ 19,279,624) (Revenue \$)

SERVING THE GREATER BATON ROUGE COMMUNITY BY FUNDING VARIOUS
AGENCIES, PROGRAMS, AND PROJECTS BENEFITTING THE NEEDY AND THE
COMMUNITY AS A WHOLE.

4b (Code) (Expenses \$ 1,135,318 including grants of \$) (Revenue \$)

SPONSORING AND ADMINISTERING A NUMBER OF PROGRAMS AND PROJECTS
SUCH AS LOUISIANA EDUCATION IN TRANSFORMATION, OLD SOUTH BATON
ROUGE MASTER PLAN, AND MENTAL HEALTH STRATEGY, THAT ARE DEDICATED
TO PROVIDING THE APPROPRIATE RESPONSE TO EMERGING COMMUNITY NEEDS.

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O)(Expenses \$ including grants of \$) (Revenue \$)**4e** Total program service expenses **▶** 22,103,278.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	X	
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	X	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	X	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	X	
24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25 a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i>	X	
35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>	X	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V. ☐

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 1a 82		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c X	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2a 31		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b X Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a X	X	
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O. 3b X	X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a X		X
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6a X		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a X	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b X	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c X	X	
d If "Yes," indicate the number of Forms 8282 filed during the year. 7d 4		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e X		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f X		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 X		X
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966? 9a X		X
b Did the organization make a distribution to a donor, donor advisor, or related person? 9b X		X
10 Section 501(c)(7) organizations. Enter		
a Initiation fees and capital contributions included on Part VIII, line 12 10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		
11 Section 501(c)(12) organizations. Enter		
a Gross income from members or shareholders 11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? 13a		
Note: See the instructions for additional information the organization must report on Schedule O		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b		
c Enter the amount of reserves on hand 13c		
14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI. ☒ X

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b Enter the number of voting members included in line 1a, above, who are independent.		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?	X	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13.	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.	X	
13 Did the organization have a written whistleblower policy?	X	
14 Did the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official.	X	
b Other officers or key employees of the organization.	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	X	
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	X	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed. **ATTACHMENT 1**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. **BATON ROUGE AREA FOUNDATION 402 N. FOURTH STREET BATON ROUGE, LA 70802 225-387-6126**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☒**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ATTACHMENT 2										
(1) JOHN G. DAVIES PRESIDENT & CEO	35.00	X		X				492,779.	0	96,872.
(2) ALICE D. GREER PAST CHAIR	1.00	X		X				0	0	0
(3) MATTHEW G. MCKAY CHAIR	4.00	X		X				0	0	0
(4) LEONARD C. WYATT SECRETARY	1.00	X		X				0	0	0
(5) CANDACE E. WRIGHT TREASURER	1.00	X		X				0	0	0
(6) JOHN W. BARTON, SR. CHAIR EMERITUS	1.00	X		X				0	0	0
(7) LEE MICHAEL BERG DIRECTOR	1.00	X						0	0	0
(8) WARREN O. BIRKETT, JR. DIRECTOR	1.00	X						0	0	0
(9) S. DENNIS BLUNT DIRECTOR	1.00	X						0	0	0
(10) DONALD H. DAIGLE DIRECTOR	1.00	X						0	0	0
(11) YOLANDA J. DIXON DIRECTOR	1.00	X						0	0	0
(12) G. LEE GRIFFIN DIRECTOR	1.00	X						0	0	0
(13) C. KRIS KIRKPATRICK DIRECTOR	1.00	X						0	0	0
(14) CARL S. LUIKART, MD DIRECTOR	1.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) C. BRENT MCCOY DIRECTOR	1.00	X						0	0	0
(16) ALBERT D. SAM II, MD DIRECTOR	1.00	X						0	0	0
(17) JOHN M. STEITZ VICE CHAIR	1.00	X		X				0	0	0
(18) SUZANNE L. TURNER DIRECTOR	1.00	X						0	0	0
(19) JOHN M. SPAIN EXECUTIVE VICE PRESIDENT	40.00			X				291,436.	0	52,441.
(20) EDMUND J. GIERING, IV ASSISTANT SECRETARY	40.00			X				151,465.	0	40,567.
(21) DEBORAH PICKELL DIRECTOR OF FINANCE	40.00				X			170,687.	0	30,462.
1 b Sub-total								492,779.	0	96,872.
c Total from continuation sheets to Part VII, Section A								613,588.	0	123,470.
d Total (add lines 1b and 1c)								1,106,367.	0	220,342.
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 4										

- 3** Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

- 1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 3		
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 3		

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	380,987			
	d	Related organizations	1d	77,639,334			
	e	Government grants (contributions) . .	1e	698,283			
	f	All other contributions, gifts, grants, and similar amounts not included above .	1f	14,500,129			
	g	Noncash contributions included in lines 1a-1f \$		1,873,714			
	h	Total. Add lines 1a-1f		93,218,733			
Program Service Revenue				Business Code			
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		0			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		3,553,384		-51,614	3,604,998
	4	Income from investment of tax-exempt bond proceeds . . .		0			
	5	Royalties		0			
		(i) Real	(ii) Personal				
	6a	Gross rents	334,084				
	b	Less rental expenses	372,465				
	c	Rental income or (loss)	-38,381				
	d	Net rental income or (loss)		-38,381		-71,255	32,874
		(i) Securities	(ii) Other				
	7a	Gross amount from sales of assets other than inventory	1,001,444				
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)	1,001,444				
	d	Net gain or (loss)		1,001,444			1,001,444
	8a	Gross income from fundraising events (not including \$ 380,987 of contributions reported on line 1c) See Part IV, line 18	a	56,187			
	b	Less direct expenses	b	157,114			
	c	Net income or (loss) from fundraising events	ATCH 5	-100,927			-100,927
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities		0			
	10a	Gross sales of inventory, less returns and allowances	a				
b	Less cost of goods sold	b					
c	Net income or (loss) from sales of inventory		0				
Miscellaneous Revenue			Business Code				
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		0				
12	Total revenue. See instructions		97,634,253		-122,869	4,538,389	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	19,044,374.	19,044,374.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22.	229,250.	229,250.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.	6,000.	6,000.		
4 Benefits paid to or for members.	0			
5 Compensation of current officers, directors, trustees, and key employees.	1,055,438.	328,345.	549,344.	177,749.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0			
7 Other salaries and wages.	1,032,878.	473,485.	475,433.	83,960.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	229,992.	88,144.	112,268.	29,580.
9 Other employee benefits.	187,310.	71,919.	91,917.	23,474.
10 Payroll taxes.	117,464.	45,101.	57,642.	14,721.
11 Fees for services (non-employees)				
a Management.	0			
b Legal.	426,771.	216,357.	161,715.	48,699.
c Accounting.	111,357.	42,757.	54,645.	13,955.
d Lobbying.	0			
e Professional fundraising services. See Part IV, line 17.	0			
f Investment management fees.	831,838.		831,838.	
g Other.	173,957.	141,270.	20,751.	11,936.
12 Advertising and promotion.	0			
13 Office expenses.	224,598.	47,507.	52,673.	124,418.
14 Information technology.	107,152.	39,900.	25,626.	41,626.
15 Royalties.	0			
16 Occupancy.	69,951.	26,859.	34,326.	8,766.
17 Travel.	105,400.	70,511.	32,638.	2,251.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.	0			
19 Conferences, conventions, and meetings.	102,710.	35,717.	30,527.	36,466.
20 Interest.	0			
21 Payments to affiliates.	0			
22 Depreciation, depletion, and amortization.	117,348.		117,348.	
23 Insurance.	45,179.	17,347.	22,170.	5,662.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PROJECT EXPENSES	1,135,318.	1,135,318.		
b DUES AND SUBSCRIPTIONS	100,250.	36,936.	51,325.	11,989.
c UBI TAXES	31,169.		31,169.	
d OTHER EXPENSES	28,615.	6,181.	9,820.	12,614.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e.	25,514,319.	22,103,278.	2,763,175.	647,866.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).	0			

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	6,105,301.	1	5,734,772.
	2 Savings and temporary cash investments	18,878,462.	2	86,029,618.
	3 Pledges and grants receivable, net	6,372.	3	6,372.
	4 Accounts receivable, net	114,722.	4	349,538.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L	0	5	0
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)	0	6	0
	7 Notes and loans receivable, net	0	7	822,312.
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	40,584.	9	45,171.
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10a 18,901,764.			
	b Less accumulated depreciation 10b 1,396,309.	18,684,609.	10c	17,505,455.
	11 Investments - publicly traded securities ATCH 6	102,552,956.	11	101,135,213.
	12 Investments - other securities See Part IV, line 11	43,461,623.	12	50,134,635.
	13 Investments - program-related See Part IV, line 11	0	13	0
	14 Intangible assets	0	14	0
	15 Other assets See Part IV, line 11	3,832,258.	15	3,657,809.
16 Total assets. Add lines 1 through 15 (must equal line 34)	193,676,887.	16	265,420,895.	
Liabilities	17 Accounts payable and accrued expenses	305,416.	17	361,599.
	18 Grants payable	1,178,066.	18	1,457,719.
	19 Deferred revenue	263,264.	19	444,265.
	20 Tax-exempt bond liabilities	0	20	0
	21 Escrow or custodial account liability Complete Part IV of Schedule D	0	21	0
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties	0	23	0
	24 Unsecured notes and loans payable to unrelated third parties	0	24	0
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	675,248.	25	720,929.
	26 Total liabilities. Add lines 17 through 25	2,421,994.	26	2,984,512.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	110,705,666.	27	114,568,683.
	28 Temporarily restricted net assets	20,658,213.	28	86,914,692.
	29 Permanently restricted net assets	59,891,014.	29	60,953,008.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	191,254,893.	33	262,436,383.
	34 Total liabilities and net assets/fund balances.	193,676,887.	34	265,420,895.

Form 990 (2011)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI. ☒ X

1	Total revenue (must equal Part VIII, column (A), line 12)	1	97,634,253.
2	Total expenses (must equal Part IX, column (A), line 25)	2	25,514,319.
3	Revenue less expenses Subtract line 2 from line 1	3	72,119,934.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	191,254,893.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-938,444.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	262,436,383.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII. ☐

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form **990** (2011)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐.

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____
- (ii) A family member of a person described in (i) above? _____
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	30,431,292	15,365,200	19,368,097	18,825,132	93,218,733	177,208,454
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	30,431,292	15,365,200	19,368,097	18,825,132	93,218,733	177,208,454
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						77,836,732
6 Public support. Subtract line 5 from line 4						99,371,722

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	30,431,292	15,365,200	19,368,097	18,825,132	93,218,733	177,208,454
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	5,284,167	12,091,523	2,921,239	2,134,329	3,887,468	26,318,726
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						203,527,180
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	48.82 %
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	70.72 %
16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☒
b 33 1/3% support test - 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
b 10%-facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐

b **33 1/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information (See instructions)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	220.	187.
2 Aggregate contributions to (during year)	3,720,086.	6,271,687.
3 Aggregate grants from (during year)	4,605,789.	2,673,292.
4 Aggregate value at end of year	36,016,991.	49,384,321.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$ 86,400.

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2011

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☒ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	99,641,078.	95,209,317.	79,169,530.	90,560,299.	
b Contributions	1,257,644.	1,791,703.	13,791,955.	2,587,354.	
c Net investment earnings, gains, and losses	3,533,019.	8,363,997.	10,045,604.	-5,022,750.	
d Grants or scholarships					
e Other expenditures for facilities and programs	6,688,482.	5,413,339.	7,445,698.	8,277,005.	
f Administrative expenses	425,907.	310,600.	283,874.	678,368.	
g End of year balance	97,317,352.	99,641,078.	95,277,517.	79,169,530.	

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ▶ 37.3600 %
 b Permanent endowment ▶ 59.5300 %
 c Temporarily restricted endowment ▶ 3.1100 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		14,243,903.		14,243,903.
b Buildings		3,893,617.	893,908.	2,999,709.
c Leasehold improvements		266,163.	216,313.	49,850.
d Equipment		498,081.	286,088.	211,993.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)).				17,505,455.

Schedule D (Form 990) 2011

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) STRUCTURED INVESTMENTS	483,462.	FMV
(B) PARTNERSHIP INTERESTS	3,061,647.	FMV
(C) PRIVATE EQUITY	2,093,786.	FMV
(D) HEDGE FUNDS	15,599,831.	FMV
(E) VENTURE CAPITAL	8,953,790.	FMV
(F) MISCELLANEOUS	558,222.	FMV
(G) OTHER	2,106,957.	FMV
(H) INVESTMENT IN SHAW CENTER	15,775,353.	COST
(I) REAL ESTATE AND INFRASTRUCTURE	1,501,587.	FMV
Total. (Column (b) must equal Form 990, Part X, col (B) line 12) ▶	50,134,635.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIABILITY FOR DEFERRED COMPENSATION	720,929.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	720,929.

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

Part XIV Supplemental Information (continued)

PART III, LINE 4

THE SOUTH LOUISIANA ART FUND WAS DESIGNATED TO DEVELOP A COMMUNITY COLLECTION OF PUBLIC ART SO THE PEOPLE OF BATON ROUGE CAN APPRECIATE LOUISIANA ART AND ARTISTS. ALL ART WORK IS OIL ON CANVAS AND CREATED BY LOUISIANA ARTISTS.

PART V, LINE 4

DISTRIBUTIONS UP TO THE APPROVED DISTRIBUTION PERCENTAGE SHALL BE MADE AT SUCH TIMES, IN SUCH AMOUNTS, IN SUCH WAYS AND FOR SUCH CHARITABLE, EDUCATIONAL, SCIENTIFIC, LITERARY, OR RELIGIOUS PURPOSES (OR ANY COMBINATION OF SUCH PURPOSES) AND FOR ADMINISTRATIVE PURPOSES. ALL DISTRIBUTIONS ARE MADE IN FURTHERANCE OF THE PURPOSE OF THE FOUNDATION. DISTRIBUTIONS MAY BE MADE DIRECTLY TO THE FOUNDATION FOR THESE PURPOSES OR BY CONTRIBUTION TO OTHER TAX EXEMPT ORGANIZATIONS FOR SUCH PURPOSES.

PART X, LINE 2

BATON ROUGE AREA FOUNDATION FILES INCOME TAXES IN THE U.S. FEDERAL JURISDICTION. WITH FEW EXCEPTIONS, BATON ROUGE AREA FOUNDATION IS NO LONGER SUBJECT TO FEDERAL INCOME TAX EXAMINATIONS BY TAXING AUTHORITIES FOR YEARS BEFORE 2007.

SCHEDULE F
(Form 990)

Statement of Activities Outside the United States

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

► Attach to Form 990. ► See separate instructions.

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) CENTRAL AMERICA/CARIBBEAN			GRANTMAKING		5,000
(2) EUROPE			GRANTMAKING		1,000
(3) CENTRAL AMERICA/CARIBBEAN			INVESTMENTS		27,353,239
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total,					27,359,239
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)					27,359,239

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2011

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PAGE 28

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000. ☒ X

Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Schedule F (Form 990) 2011

Part IV Foreign Forms

- 1 Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926). ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A). ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471). ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621). ☒ Yes ☐ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U S Persons With Respect To Certain Foreign Partnerships (see Instructions for Form 8865). ☐ Yes ☒ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713). ☐ Yes ☒ No

Schedule F (Form 990) 2011

Part V**Supplemental Information**

Complete this part to provide the information required by Part I, line 2 (monitoring of funds), Part I, line 3, column (f) (accounting method, amounts of investments vs expenditures per region), Part II, line 1 (accounting method), Part III (accounting method), and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE F

PART I, LINE 2:

THE BATON ROUGE AREA FOUNDATION CONDUCTS EXPENDITURE RESPONSIBILITY WHEN MAKING DIRECT INTERNATIONAL GRANTS. THE FOUNDATION UNDERTAKES A PRE-GRANT INQUIRY WITH REASONABLE DETERMINATION THAT THE INTENDED GRANTEE IS CAPABLE OF FULFILLING THE CHARITABLE PURPOSES OF THE GRANT THAT INCLUDES REQUESTING AND REVIEWING THE GRANTEE'S EVIDENCE OF LEGAL STATUS, ANNUAL REPORT, AUDITED FINANCIAL STATEMENTS, LIST OF BOARD MEMBERS, ETC. THE GRANTEE IS THEN REQUIRED TO ENTER INTO A GRANT AGREEMENT THAT INCLUDES SPENDING AND REPORTING RESPONSIBILITIES AND COMMITS THE GRANTEE TO SPEND THE MONEY ONLY FOR THE SPECIFIED CHARITABLE PURPOSES. A FINAL REPORT IS DUE WITHIN 60 DAYS OF THE COMPLETION OF THE PROJECT FROM THE GRANTEE DETAILING HOW THE FUNDS HAVE BEEN SPENT AND THE IMPACT THAT THE GRANT MAY HAVE HAD ON THE COMMUNITY IT SERVES. IF THE PROJECT IS NOT COMPLETED WITHIN ONE YEAR, AN INTERIM REPORT IS DUE.

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a
▶ Attach to Form 990 or Form 990-EZ ▶ See separate instructions

2011

Open to Public
Inspection

Name of the organization

Baton Rouge Area Foundation

Employer Identification number

72-6030391

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17
Form 990-EZ filers are not required to complete this part

- a** ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						

Total

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 FDN 56 AUCTION (event type)	(b) Event #2 EKAK EVENT (event type)	(c) Other Events (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	44,674.	392,500.		437,174.
	2 Less Charitable contributions	18,882.	362,105.		380,987.
	3 Gross income (line 1 minus line 2).	25,792.	30,395.		56,187.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes		5,340.		5,340.
	6 Rent/facility costs		28,649.		28,649.
	7 Food and beverages	1,499.	65,509.		67,008.
	8 Entertainment		6,400.		6,400.
	9 Other direct expenses	15,514.	34,203.		49,717.
	10 Direct expense summary Add lines 4 through 9 in column (d)				(157,114.)
	11 Net income summary Combine line 3, column (d), and line 10				-100,927.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
	2 Cash prizes				
Direct Expenses	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d)				()
	8 Net gaming income summary Combine line 1, column d, and line 7				

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10 a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

- 11 Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13 Indicate the percentage of gaming activity operated in
- | | | |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party

Name ▶ _____

Address ▶ _____

16 Gaming manager information

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions)

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. ☐

Part II can be duplicated if additional space is needed

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	SEE ATTACHED STATEMENT							
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 197.
- 3 Enter total number of other organizations listed in the line 1 table 197.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2011)

Baton Rouge Area Foundation Form 990 Schedule I, Part II 12/31/2011	Name and Address of Organization or Government	EIN	IRC Code Section If Applicable	Amount of Cash Grant	Amount of Non- cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
	Academic Distinction Fund							
	8550 United Plaza Boulevard Suite 301, Baton Rouge, LA 70809	72-1300995	501 c 3	39,751				Earnings Available for Operating Fund
	Academic Distinction Fund							
	8550 United Plaza Boulevard Suite 301, Baton Rouge, LA 70809	72-1300995	501 c 3	159,005				Earnings Available for Grants
	Academic Distinction Fund							
	8550 United Plaza Boulevard Suite 301, Baton Rouge, LA 70809	72-1300995	501 c 3	250				Stand with Families request
	Academic Distinction Fund							
	8550 United Plaza Boulevard Suite 301, Baton Rouge, LA 70809	72-1300995	501 c 3	2,000				Annual Support
	Academic Distinction Fund							
	8550 United Plaza Boulevard Suite 301, Baton Rouge, LA 70809	72-1300995	501 c 3	9,000				To Support ADF Master Teachers Program
	Academic Distinction Fund			210,006				
	Academy of the Sacred Heart New Orleans Foundation Inc Development Office 4521 St. Charles Avenue, New Orleans, LA 70115	27-0896786	501 c 3	2,000				To Support the Lower School Drama Department
	Academy of the Sacred Heart New Orleans Foundation Inc Development Office 4521 St. Charles Avenue, New Orleans, LA 70115	27-0896786	501 c 3	6,500				General Support
	Academy of the Sacred Heart New Orleans Foundation Inc.			8,500				
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	15,000				Faces of Alzheimers project If the full amount of the grant is not needed, the remainder should be used as needed for Charles Place
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	1,000				To support transition to e-communication
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	2,500				Rosemary Society
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	100				General support in memory of Ann Forrester Lyles
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	3,000				To support the Respite Care Services Program
	Alzheimers Services of the Capital Area 3772 North Boulevard, Baton Rouge, LA 70806	72-1082047	501 c 3	7,200				General Support
	Alzheimers Services of the Capital Area			28,800				
	American Cancer Society Greater Baton Rouge Office 10528 Kentshire Court, Baton Rouge, LA 70810	64-0329009	501 c 3	100				In memory of Laura M. White-Hickey
	American Cancer Society Greater Baton Rouge Office 10528 Kentshire Court, Baton Rouge, LA 70810	64-0329009	501 c 3	33,367				General Support
	American Cancer Society Greater Baton Rouge Office 10528 Kentshire Court, Baton Rouge, LA 70810	64-0329009	501 c 3	2,100				Support the 2011 Best Dressed Ball
	American Cancer Society Greater Baton Rouge Office			35,567				
	American Family Business Foundation 722 12th Street NW, Fourth Floor, Washington, DC 20005	26-0667506	501 c 3	12,500				General Support
	American Family Business Foundation American Heart Association Greater Southeast Affiliate 2644 South Sherwood Boulevard, #108, Baton Rouge, LA 70816	13-5613797	501 c 3	1,000				To support Start! Capital Area Heart walk
	American Heart Association Greater Southeast Affiliate 2644 South Sherwood Boulevard, #108, Baton Rouge, LA 70816	13-5613797	501 c 3	31,367				Grant is to be used for direct assistance to needy Baton Rouge Area residents suffering primarily with heart disease
	American Heart Association Greater Southeast Affiliate			32,367				
	AMikids 5555 Beechwood Drive, Baton Rouge, LA 70805	58-1712853	501 c 3	300				General Support
	AMikids 5555 Beechwood Drive, Baton Rouge, LA 70805	58-1712853	501 c 3	30,000				To support the Graduate School Campaign

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AMikids 5555 Beechwood Drive ,Baton Rouge, LA 70805	58-1712853	501 c 3	5,000				To support the AMikids graduate school for youth
AMikids Arc of Louisiana 606 Colonial Drive Suite G , Baton Rouge, LA 70806	72-0567387	501 c 3	35,300				General Support
Arc of Louisiana Arthritis Association of Louisiana 5222 Summa Court ,Baton Rouge, LA 70817	76-0750333	501 c 3	579,758				Grant is to be used for direct assistance to needy Baton Rouge Area residents suffering primarily with arthritis
Arthritis Association of Louisiana Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	31,367				For the production of the 2011/2012 River City Jazz Masters Series
Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	15,650				Support arts in education programs
Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	2,500				Support ongoing Operations
Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	15,250				Support the Laurel Street Palooza
Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	5,000				Support the 2011/2012 Sunday in the Park season
Arts Council of Greater Baton Rouge Inc 427 Laurel Street ,Baton Rouge, LA 70801	72-0735814	501 c 3	5,000				Sponsor the Hersch event
Arts Council of Greater Baton Rouge Inc. Associated Marine Institutes Inc 5915 Benjamin Center Drive , Tampa, FL 33634	72-0735814	501 c 3	10,000				General Support
Associated Marine Institutes Inc. Atlantic Theater Company 76 Ninth Avenue Suite 537 , New York, NY 10011	23-7440836	501 c 3	10,000				General Support
Atlantic Theater Company 76 Ninth Avenue Suite 537 , New York, NY 10011	13-3218253	501 c 3	31,000				School Performance Support
Atlantic Theater Company Audubon Nature Institute, Inc Post Office Box 4327 ,New Orleans, LA 70178-4327	13-3218253	501 c 3	25,000				Capital Campaign - Stenberg Challenge
Post Office Box 4327 ,New Orleans, LA 70178-4327	51-0157624	501 c 3	56,000				To assist the Audubon Nature Institute in the expansion of the Audubon Coastal Wildlife Conservation Center
Audubon Nature Institute, Inc. Avodah The Jewish Service Corps Inc 7733 Maple Street , New Orleans, LA 70118	51-0157624	501 c 3	1,650				To support the 35th Annual Zoo-to-Do
Avodah The Jewish Service Corps Inc. Baton Rouge Alliance for Transitional Living 260 South Acadian Thruway , Baton Rouge, LA 70806	13-3914342	501 c 3	2,001,650				General Operating Support
Baton Rouge Alliance for Transitional Living 260 South Acadian Thruway , Baton Rouge, LA 70806	72-1406254	501 c 3	35,000				General Support of Youth Oasis
Baton Rouge Alliance for Transitional Living 260 South Acadian Thruway , Baton Rouge, LA 70806	72-1406254	501 c 3	200				General Support
Baton Rouge Alliance for Transitional Living Baton Rouge Area Alcohol and Drug Center Inc 1819 Florida Boulevard ,Baton Rouge, LA 70802	72-0733797	501 c 3	6,351				To provide partial salary support for a case manager
Baton Rouge Area Alcohol and Drug Center Inc 1819 Florida Boulevard ,Baton Rouge, LA 70802	72-0733797	501 c 3	6,551				To assist in covering United Way shortfall - operations
Baton Rouge Area Alcohol and Drug Center Inc 1819 Florida Boulevard ,Baton Rouge, LA 70802	72-0733797	501 c 3	1,000				General Support
Baton Rouge Area Alcohol and Drug Center Inc 1819 Florida Boulevard ,Baton Rouge, LA 70802	72-0733797	501 c 3	1,500				To provide salary support
Baton Rouge Area Alcohol and Drug Center Inc. Baton Rouge Childrens Advocacy Center 626 East Boulevard ,Baton Rouge, LA 70802	72-0733797	501 c 3	500				General Support
Baton Rouge Childrens Advocacy Center 626 East Boulevard ,Baton Rouge, LA 70802	26-0028918	501 c 3	7,500				General Support
Baton Rouge Childrens Advocacy Center Baton Rouge Crisis Intervention Center 4837 Revere Avenue ,Baton Rouge, LA 70808	72-0768965	501 c 3	10,500				General Support
Baton Rouge Crisis Intervention Center 4837 Revere Avenue ,Baton Rouge, LA 70808	72-0768965	501 c 3	53,651				General Support
			53,651				General Support
			11,891				General Support

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Baton Rouge Crisis Intervention Center 4837 Revere Avenue, Baton Rouge, LA 70808	72-0768965	501 c 3	1,000				To support professional development
Baton Rouge Crisis Intervention Center 4837 Revere Avenue, Baton Rouge, LA 70808	72-0768965	501 c 3	500				Support the Circle of Support Walk
Baton Rouge Crisis Intervention Center			13,391				
Baton Rouge Green Association Inc 448 North Eleventh Street, Baton Rouge, LA 70802	72-1124182	501 c 3	1,500				To support the Plant Smart Program
Baton Rouge Green Association Inc 448 North Eleventh Street, Baton Rouge, LA 70802	72-1124182	501 c 3	1,800				To support the Green Paradise Gala
Baton Rouge Green Association Inc 448 North Eleventh Street, Baton Rouge, LA 70802	72-1124182	501 c 3	1,000				To support Neighborhoods Program
Baton Rouge Green Association Inc 448 North Eleventh Street, Baton Rouge, LA 70802	72-1124182	501 c 3	1,500				To support tree planting along Laurel Street
Baton Rouge Green Association Inc 448 North Eleventh Street, Baton Rouge, LA 70802	72-1124182	501 c 3	2,223				General Support
Baton Rouge Green Association Inc.			8,023				
Baton Rouge Opera Guild, Inc 6202 Petersburg Drive, Baton Rouge, LA 70817	51-0178682	501 c 3	6,382				General Operating Support
Baton Rouge Opera Guild, Inc 6202 Petersburg Drive, Baton Rouge, LA 70817	51-0178682	501 c 3	1,500				To support scholarships
Baton Rouge Opera Guild, Inc.			7,882				
Baton Rouge Progressive Network Post Office Box 1042, Baton Rouge, LA 70821	83-0494853	501 c 3	500				To support WHYR-LP community radio
Baton Rouge Progressive Network Post Office Box 1042, Baton Rouge, LA 70821	83-0494853	501 c 3	10,000				To support radio equipment, technology and/or salary expenses for founding staff of community radio station WHYR
Baton Rouge Progressive Network Post Office Box 1042, Baton Rouge, LA 70821	83-0494853	501 c 3	10,000				General Support
Baton Rouge Progressive Network			20,500				
Baton Rouge Speech and Hearing Foundation Inc 535 West Roosevelt Street, Baton Rouge, LA 70802-7899	72-0542134	501 c 3	1,138				Grant for Patient Activity
Baton Rouge Speech and Hearing Foundation Inc 535 West Roosevelt Street, Baton Rouge, LA 70802-7899	72-0542134	501 c 3	14,500				General Support
Baton Rouge Speech and Hearing Foundation Inc 535 West Roosevelt Street, Baton Rouge, LA 70802-7899	72-0542134	501 c 3	150				To support the Volunteer Activist Luncheon
Baton Rouge Speech and Hearing Foundation Inc.			15,788				
Baton Rouge Symphony Orchestra 7330 Highland Road, Baton Rouge, LA 70808	03-0469605	501 c 3	19,797				General Support
Baton Rouge Symphony Orchestra 7330 Highland Road, Baton Rouge, LA 70808	03-0469605	501 c 3	2,500				Underwriter Support of the Pennington Concert
Baton Rouge Symphony Orchestra 7330 Highland Road, Baton Rouge, LA 70808	03-0469605	501 c 3	20,000				2011-2012 Lamar Chamber Series
Baton Rouge Symphony Orchestra			42,297				
Baton Rouge Youth Coalition 850 North Street, Baton Rouge, LA 70802	26-2477597	501 c 3	15,000				To support program costs to support afterschool programming
Baton Rouge Youth Coalition 850 North Street, Baton Rouge, LA 70802	26-2477597	501 c 3	20,000				General Support
Baton Rouge Youth Coalition 850 North Street, Baton Rouge, LA 70802	26-2477597	501 c 3	11,400				To support the Resource Program for after school ACT preparation
Baton Rouge Youth Coalition 850 North Street, Baton Rouge, LA 70802	26-2477597	501 c 3	2,500				For the community garden project
Baton Rouge Youth Coalition 850 North Street, Baton Rouge, LA 70802	26-2477597	501 c 3	5,000				To fund recruiting, training and developing college mentors
Baton Rouge Youth Coalition			53,900				
Big Buddy Program 1415 Main Street, Baton Rouge, LA 70802	72-0904306	501 c 3	40,000				To support the Arts and Leadership Institute
Big Buddy Program 1415 Main Street, Baton Rouge, LA 70802	72-0904306	501 c 3	1,651				General Support
Big Buddy Program			41,651				

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Bishop Noland Episcopal Day School 803 North Division Street, Lake Charles, LA 70601	58-1693104	501 c 3	10,000				To support The Leader in Me Program The Building Fund in memory of Ms MaryArthur Hilliard Parish
Bishop Noland Episcopal Day School 803 North Division Street, Lake Charles, LA 70601	58-1693104	501 c 3	100				
Bishop Noland Episcopal Day School			10,100				
Blindness-Learning in New Dimensions Inc 100 East 22nd Street Minneapolis, MN 55404	36-3518140	501 c 3	10,000				General Support
Blindness-Learning in New Dimensions Inc			10,000				
Boy Scouts of America, Istrouma Area Council 9644 Brookline Avenue, Baton Rouge, LA 70809-1432	22-1576300	501 c 3	4,000				Friends of Scouting 2011
Boy Scouts of America, Istrouma Area Council 9644 Brookline Avenue, Baton Rouge, LA 70809-1432	22-1576300	501 c 3	3,550				General Support
Boy Scouts of America, Istrouma Area Council 9644 Brookline Avenue, Baton Rouge, LA 70809-1432	22-1576300	501 c 3	300				A Night of Character
Boy Scouts of America, Istrouma Area Council			7,850				
Boys & Girls Clubs of Greater Baton Rouge Inc 8281 Goodwood Boulevard Suite H, Baton Rouge, LA 70806	72-0928014	501 c 3	2,000				Support Ongoing Operations To support the organizations effort to increase the academic performance of 1,800 club members attending schools in Baton Rouge
Boys & Girls Clubs of Greater Baton Rouge Inc							
BREDA (Big River Economic & Agricultural Development Alliance) Post Office Box 3976, Baton Rouge, LA 70821-3976	72-0928014	501 c 3	40,000				
BREDA (Big River Economic & Agricultural Development Alliance)			42,000				
BREDA (Big River Economic & Agricultural Development Alliance) Post Office Box 3976, Baton Rouge, LA 70821-3976	72-1332566	501 c 3	500				To support the Main Street Market
BREDA (Big River Economic & Agricultural Development Alliance) Post Office Box 3976, Baton Rouge, LA 70821-3976	72-1332566	501 c 3	8,000				General Support
BREDA (Big River Economic & Agricultural Development Alliance) Post Office Box 3976, Baton Rouge, LA 70821-3976	72-1332566	501 c 3	2,000				To cover the cost of acquiring recycling receptacles
BREDA (Big River Economic & Agricultural Development Alliance) Post Office Box 3976, Baton Rouge, LA 70821-3976	72-1332566	501 c 3	5,000				To support scholarships for the Georgia Organics Conference in March
BREDA (Big River Economic & Agricultural Development Alliance) Brighton School 12108 Parkmeadow Avenue, Baton Rouge, LA 70816	72-1332566	501 c 3	15,500				To provide technology enhancements for use in mathematics
Brighton School 12108 Parkmeadow Avenue, Baton Rouge, LA 70816	72-1504800	501 c 3	15,000				
Brighton School			3,000				To support a computer technology program
Brighton School			18,000				
Broadmoor United Methodist Church 10230 Molliea Drive, Baton Rouge, LA 70815	72-6015656	501 c 3	6,000				General Support
Broadmoor United Methodist Church			6,000				
Build Your Own Opportunities Unlimited, Inc 1220 Aycock Street, Houma, LA 70360	58-1717976	501 c 3	10,000				To support TRACs BP Emergency Response Program
Build Your Own Opportunities Unlimited, Inc			10,000				
Cancer Services of Greater Baton Rouge, Inc 550 Lobdell Avenue, Baton Rouge, LA 70806	72-0517180	501 c 3	35,450				General Support
Cancer Services of Greater Baton Rouge, Inc 550 Lobdell Avenue, Baton Rouge, LA 70806	72-0517180	501 c 3	11,250				To support the Cancer Services Financial Assistance Program
Cancer Services of Greater Baton Rouge, Inc			46,700				
Capital Area Family Violence Intervention Center Post Office Box 52809, Baton Rouge, LA 70892	72-0986008	501 c 3	16,204				To support the Battered Womens Program
Capital Area Family Violence Intervention Center Post Office Box 52809, Baton Rouge, LA 70892	72-0986008	501 c 3	300				General Support
Capital Area Family Violence Intervention Center Post Office Box 52809, Baton Rouge, LA 70892	72-0986008	501 c 3	7,050				To support hiring a consultant to strengthen the organizations governance structure
Capital Area Family Violence Intervention Center Post Office Box 52809, Baton Rouge, LA 70892	72-0986008	501 c 3	1,500				To support Addressing Domestic Violence in the Workplace
Capital Area Family Violence Intervention Center			25,054				
Capital Area United Way 700 Laurel Street, Baton Rouge, LA 70802	72-0447100	501 c 3	271,000				General Support

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Capital Area United Way			271,000				
Catholic Charities Archdiocese of New Orleans 1000 Howard Avenue Suite 200, New Orleans, LA 70113	72-0408911	501 c 3	20,000				To benefit CCANOs PACE Center and Baronne Street Transitional Housing
Catholic Charities Archdiocese of New Orleans 1000 Howard Avenue Suite 200, New Orleans, LA 70113	72-0408911	501 c 3	5,000,000				To assist Catholic Charities Archdiocese of New Orleans in the Spirit of Hope Collaborative
Catholic Charities Archdiocese of New Orleans 1000 Howard Avenue Suite 200, New Orleans, LA 70113	72-0408911	501 c 3	10,000				General Support
Catholic Charities Archdiocese of New Orleans			5,030,000				
Catholic Charities of the Diocese of Baton Rouge Inc Post Office Box 1668, Baton Rouge, LA 70821	72-0590685	501 c 3	17,000				Migration and Refugee Services
Catholic Charities of the Diocese of Baton Rouge Inc.			17,000				
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	1,000				To support the Brother Eldon Crifasi Scholarship Fund
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	10,728				General Support
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	58,832				To support scholarships
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	1,523				Scholarship in the name of F. Sprague and Vivian Alexander Pugh
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	3,500				Parents Annual Giving Event
Catholic High School 855 Hearstone Drive, Baton Rouge, LA 70806	72-0488665	501 c 3	100				To support the Jolly Family Scholarship, in memory of Margaret Coerver Jolly
Catholic High School			75,683				
Center for Disaster Philanthropy 734 15th Street NW Suite 600, Washington, DC 20005	20-5806345	501 c 3	16,000				Support costs associated with a fundraiser consultant
Center for Disaster Philanthropy 734 15th Street NW Suite 600, Washington, DC 20005	20-5806345	501 c 3	105,000				General Support
Center for Disaster Philanthropy			121,000				
Center for Planning Excellence, Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3827040	501 c 3	2,000				To support the Solar Pavilion Educational Project
Center for Planning Excellence, Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3827040	501 c 3	1,500				To support the Smart Growth Summit
Center for Planning Excellence, Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3827040	501 c 3	51,000				General Support
Center for Planning Excellence, Inc.			54,500				
Center for Strategic and International Studies Inc Attn: Caitlin Watson 1800 K Street NW, Washington, DC 20006	52-1501082	501 c 3	7,500				For the Japan Series
Center for Strategic and International Studies Inc.			7,500				
Centre For The Arts Post Office Box 440, New Roads, LA 70760	90-0487110	501 c 3	24,009				To support the Drums & Piano Program Expansion
Centre For The Arts			24,009				
Cerebral Palsy Association of Greater Baton Rouge Inc 1805 College Drive, Baton Rouge, LA 70808	72-0459036	501 c 3	2,750				Wheels to Succeed
Cerebral Palsy Association of Greater Baton Rouge Inc 1805 College Drive, Baton Rouge, LA 70808	72-0459036	501 c 3	1,000				To support the No Such Thing A Impossible bike ride and run
Cerebral Palsy Association of Greater Baton Rouge Inc 1805 College Drive, Baton Rouge, LA 70808	72-0459036	501 c 3	14,651				General Support
Cerebral Palsy Association of Greater Baton Rouge Inc.			18,401				
Christ School 500 Christ School Road, Arden, NC 28704	56-0615187	501 c 3	10,000				General Support
Christ School			10,000				
Christ the King Parish and Catholic Center at LSU Post Office Box 25131, Baton Rouge, LA 70894-5131	72-0410935	Religious Organi	85,606				General Support
Christ the King Parish and Catholic Center at LSU			85,606				
City Year Louisiana 111 N. 3rd Street, Baton Rouge, LA 70801	22-2882549	501 c 3	38,000				General Support

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City Year Louisiana 111 N 3rd Street, Baton Rouge, LA 70801	22-2882549	501 c 3	2,000				To support donor development efforts
City Year Louisiana 111 N 3rd Street, Baton Rouge, LA 70801	22-2882549	501 c 3	1,000				To support Baton Rouges MLK Service Day
City Year Louisiana Classical Institute of the South Inc 1240 Harmony Street, New Orleans, LA 70115	27-1177778	501 c 3	41,000				General Support
Colonial Williamsburg Foundation Post Office Box 1776, Williamsburg, VA 23187-9910	54-0505888	501 c 3	16,260				for the Colonial Williamsburg Teacher American History Conference held in Baton Rouge on October 14, 2011
Colonial Williamsburg Foundation Post Office Box 1776, Williamsburg, VA 23187-9910	54-0505888	501 c 3	5,000				For the Raleigh Tavern Society
Colonial Williamsburg Foundation Community Foundation in Jacksonville 245 Riverside Avenue Suite 310, Jacksonville, FL 32202	59-6150746	501 c 3	13,459				For the Mr. and Mrs. Anthony S. Kurlas Family Endowment
Community Foundation of Southwest Louisiana Post Office Box 3125, Lake Charles, LA 70602-3125	72-1508036	501 c 3	5,000				Fiscal Agent for Interview for Life - to support a career and life skills program for students and adults
Community Foundation of Southwest Louisiana Post Office Box 3125, Lake Charles, LA 70602-3125	72-1508036	501 c 3	236,009				General Support
Community Foundation of Southwest Louisiana Community Foundation of the Ozarks PO Box 8960, Springfield, MO 65801	23-7290988	501 c 3	25,000				To support the Community Foundation of Southwest Missouri Joplin Recovery Fund in relief efforts after the tornado disaster
Community Fund for the Arts 427 Laurel Street, Baton Rouge, LA 70801	72-0735814	501 c 3	75,000				General Support
Community Fund for the Arts 427 Laurel Street, Baton Rouge, LA 70801	72-0735814	501 c 3	2,500				To honor the life and work of Joseph F. Yoder
Community Fund for the Arts Companion Animal Alliance 2680 Progress Road, Baton Rouge, LA 70807	27-1204719	501 c 3	20,000				To support the hiring of Esques+Dumiez+Ripple to create a preliminary plan for a new municipal animal shelter that would also act as a receiving facility for companion animals in need of evacuation at times of disaster
Companion Animal Alliance 2680 Progress Road, Baton Rouge, LA 70807	27-1204719	501 c 3	682,904				General Support
Congregation Bnai Israel of Baton Rouge Foundation 3354 Kleinert Avenue, Baton Rouge, LA 70806	72-1436002	501 c 3	12,000				General Support
Congregation Bnai Israel 3354 Kleinert Avenue, Baton Rouge, LA 70806	72-1436002	501 c 3	5,840				General Support
Congregation Bnai Israel 3354 Kleinert Avenue, Baton Rouge, LA 70806	72-1436002	501 c 3	10,000				To aid in the hiring of Rabbi Jordan Goldson
Covenant House New Orleans 611 North Rampart Street, New Orleans, LA 70112	58-1669937	501 c 3	6,116				General Support
Covenant House New Orleans Dallas Foundation 3963 Maple Avenue Suite 390, Dallas, TX 75219	75-2890371	501 c 3	212,643				For the Bradie James Foundation 56 Fund
Dallas Foundation Dallas Methodist Hospitals Foundation Inc Post Office Box 655999, Dallas, TX 75265-5999	75-1548343	501 c 3	212,643				Support Methodist Health Systems Breast Cancer Support Group
Dallas Methodist Hospitals Foundation Inc.			6,000				

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David Rockefeller Center for Latin American Studies 79 JFK Street, Mailbox #4 JFK School of Government Harvard University, Cambridge, MA 02138	04-2103580	501 c 3	10,000				Annual Support
David Rockefeller Center for Latin American Studies Douglas Manship Sr Theatre Complex Holding Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3999559	501 c 3	10,500				Support for The 39 Steps
Douglas Manship Sr Theatre Complex Holding Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3999559	501 c 3	474,547				General Support
Douglas Manship Sr Theatre Complex Holding Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3999559	501 c 3	10,000				To support the BR Hops Festival
Douglas Manship Sr Theatre Complex Holding Inc 100 Lafayette Street, Baton Rouge, LA 70801	20-3999559	501 c 3	2,000				Hip Hop Workshop 2011
Douglas Manship Sr. Theatre Complex Holding Inc. Episcopal Church of the Holy Communion Post Office Box 474, Plaquemine, LA 70765-0474	72-0942208	501 c 3	497,047				General Support
Episcopal Church of the Holy Communion Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	180,935				Distribution in association with purchase and closing costs
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	4,500				For E-100
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	15,000				To support the Academic Excellence Fund 2011-2012 to partially fund the salary of a Science Instigator
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	5,000				Playground Project
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	59,271				General Support
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	3,300				To support the Squires Club in the following way \$2,450, baseball pitching machine and \$850, volleyball program iPad, Apple keyboard and statistics program
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	2,000				For the Performing Arts Department to fund enhancements to the Visual and Performing Arts Center
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	5,000				For the Tiberian Prize endowment
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	1,000				Annual Support of the Mary Virginia Grain Penniman Fund
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	1,000				General Support for Continuing Educational Initiatives
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	500				Alumni Fund
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	4,000				Benefactors Support
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	1,150				For National Board Certification/Recertification
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	50,000				Academic Excellence Fund
Episcopal High School of Baton Rouge 3200 Woodland Ridge Boulevard, Baton Rouge, LA 70816	72-0650540	501 c 3	1,500				For student scholarships for the NuVu program this summer
Episcopal High School of Baton Rouge Evlyn J Daniel Educational Foundation 4944 Sweetbriar Place, Baton Rouge, LA 70808	72-0959041	501 c 3	334,156				General Support
Evlyn J. Daniel Educational Foundation Face to Face Enrichment Center 2010 S Burnside Avenue Suite A, Gonzales, LA 70737	20-5389746	501 c 3	8,000				To fund one-on-one mentoring for 35 at risk indigent children of prisoners
Face to Face Enrichment Center			25,000				

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First Presbyterian Church of Baton Rouge 763 North Boulevard, Baton Rouge, LA 70802	72-0417279	501 c 3	5,300				General Support
First Presbyterian Church of Baton Rouge 930 North Boulevard, Baton Rouge, LA 70802	72-0445325	501 c 3	27,100				General Support
First United Methodist Church Fit Families for CENLA 1247B MacArthur Drive, Alexandria, LA 71303	26-2233625	501 c 3	500				SS Fund - Racing Rapides
Fit Families for CENLA 1247B MacArthur Drive, Alexandria, LA 71303	26-2233625	501 c 3	6,000				Bicycle education and safety
Fit Families for CENLA			6,500				To support costs to protect key education policy reform, raise the awareness of the success of public education and introduce the 2012 reform agenda
Foundation for a Better Louisiana Post Office Box 4308, Baton Rouge, LA 70821	72-0575929	501 c 3	7,500				General Support
Foundation for a Better Louisiana Post Office Box 4308, Baton Rouge, LA 70821	72-0575929	501 c 3	650				General Support
Foundation for a Better Louisiana Foundation for Historical Louisiana, Inc. Post Office Box 908, Baton Rouge, LA 70821	72-0642810	501 c 3	46,592				General Support
Foundation for Historical Louisiana, Inc. Post Office Box 908, Baton Rouge, LA 70821	72-0642810	501 c 3	7,500				To support the National Trust Match Program
Foundation for Historical Louisiana, Inc.			54,092				
Friends of City Park New Orleans City Park 1 Palm Drive, New Orleans, LA 70124	72-0875507	501 c 3	25,000				To support mini golf hole #18
Friends of City Park			25,000				
Friends of Hilltop Arboretum Inc Post Office Box 82608, Baton Rouge, LA 70884	58-1799472	501 c 3	2,450				General Support
Friends of Hilltop Arboretum Inc Post Office Box 82608, Baton Rouge, LA 70884	58-1799472	501 c 3	1,000				To fund the Plant Collection internship
Friends of Hilltop Arboretum Inc Post Office Box 82608, Baton Rouge, LA 70884	58-1799472	501 c 3	5,500				Capital Campaign
Friends of Hilltop Arboretum Inc.			8,950				
Friends of Louisiana Public Broadcasting Inc 7733 Perkins Road, Baton Rouge, LA 70810	72-0794108	501 c 3	7,375				General Support
Friends of Louisiana Public Broadcasting Inc.			7,375				
Friends of New Orleans 4536 N 25th Road, Arlington, VA 22207	20-5309020	501 c 3	25,000				General Support
Friends of New Orleans			25,000				
Fund for the New School 4820 Nautilus Court North, Boulder, CO 80301	84-1096643	501 c 3	8,500				General Support of Boulder Country Day School
Fund for the New School			8,500				
Gemological Institute of America Inc 5345 Armada Drive, Carlsbad, CA 92008	95-3797687	501 c 3	19,842				To support the Endowment Fund
Gemological Institute of America Inc			19,842				
General Health Foundation 8595 Picardy, Suite 410, Baton Rouge, LA 70809	74-0801335	501 c 3	10,580				General Support
General Health Foundation 8595 Picardy, Suite 410, Baton Rouge, LA 70809	74-0801335	501 c 3	5,000				To support the Milton Wornack Heart Center
General Health Foundation 8595 Picardy, Suite 410, Baton Rouge, LA 70809	74-0801335	501 c 3	20,000				Phase II of the Burn Center
General Health Foundation 8595 Picardy, Suite 410, Baton Rouge, LA 70809	74-0801335	501 c 3	1,000				For the Visionary Partner Society
General Health Foundation			36,580				
Greater Baton Rouge Economic Partnership Inc 564 Laurel Street, Baton Rouge, LA 70801-1812	72-1270359	501 c 3	5,000				EBR Schools Strategic Planning
Greater Baton Rouge Economic Partnership Inc 564 Laurel Street, Baton Rouge, LA 70801-1812	72-1270359	501 c 3	50,000				To support the Baton Rouge Area Chambers capital campaign
Greater Baton Rouge Economic Partnership Inc.			55,000				

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Greater Baton Rouge Food Bank Post Office Box 2996, Baton Rouge, LA 70821	72-1065318	501 c 3	10,450				General Support
Greater Baton Rouge Food Bank Post Office Box 2996, Baton Rouge, LA 70821	72-1065318	501 c 3	58,500				Capital Campaign
Greater Baton Rouge Food Bank Post Office Box 2996, Baton Rouge, LA 70821	72-1065318	501 c 3	502,500				Support the Hunger to Hope Campaign
Greater Baton Rouge Food Bank Post Office Box 2996, Baton Rouge, LA 70821	72-1065318	501 c 3	1,351				To benefit children
Greater Baton Rouge Food Bank Greater Baton Rouge Hope Academy 15333 Jefferson Hwy, Baton Rouge, LA 70817	83-0475902	501 c 3	572,801				General Support
Greater Baton Rouge Hope Academy			67,631				To support transitions from adult education to postsecondary education and the workforce
Greater Baton Rouge Hope Academy			67,631				General Support
Greater Baton Rouge Literacy Coalition Inc 564 Laurel Street, Baton Rouge, LA 70801	20-2938932	501 c 3	40,000				General Support
Greater Baton Rouge Literacy Coalition Inc 564 Laurel Street, Baton Rouge, LA 70801	20-2938932	501 c 3	10,105				To establish LED-Tax Foundation Project Fund
Greater Baton Rouge Literacy Coalition Inc			50,105				
Gulf Coast Restoration & Protection Foundation 402 N. Fourth Street, Baton Rouge, LA 70802	20-4146236	501 c 3	50,000				
Gulf Coast Restoration & Protection Foundation			50,000				For the Claude Morton Jr. Scholarship
Hampden-Sydney College College Road Post Office Box 637, Hampden-Sydney, VA 23943	54-0505906	501 c 3	10,000				General Support
Hampden-Sydney College College Road Post Office Box 637, Hampden-Sydney, VA 23943	54-0505906	501 c 3	10,000				General Support
Hampden-Sydney College Healing Place Church 19202 Highland Road, Baton Rouge, LA 70809	72-1247744	501 c 3	20,000				General Support
Healing Place Church			10,000				Operational funding associated with the flu project
Health Care Centers in Schools P O Box 64749, Baton Rouge, LA 70896	72-1443935	501 c 3	40,000				Annual Support
Health Care Centers in Schools P O Box 64749, Baton Rouge, LA 70896	72-1443935	501 c 3	500				General Support
Health Care Centers in Schools Holy Family Catholic Church Post Office Box 290, Port Allen, LA 70767-0290	72-6012499	501 c 3	41,119				General Support
Holy Family Catholic Church			41,119				
Hospice Foundation of Greater Baton Rouge 9063 Siegen Lane Suite A, Baton Rouge, LA 70810-1951	58-1613267	501 c 3	41,378				General Support
Hospice Foundation of Greater Baton Rouge 9063 Siegen Lane Suite A, Baton Rouge, LA 70810-1951	58-1613267	501 c 3	2,438				Annual grant for non-funded patient care
Hospice Foundation of Greater Baton Rouge			43,816				Earnings available for Grants
Iberville Foundation for Academic Excellence Post Office Box 672, Plaquemine, LA 70765	72-1224000	501 c 3	18,182				Earnings available for Operating Fund
Iberville Foundation for Academic Excellence Post Office Box 672, Plaquemine, LA 70765	72-1224000	501 c 3	4,545				General Support
Iberville Foundation for Academic Excellence Injured Marine Semper Fi Fund P O Box 555193, Camp Pendleton, CA 92055	26-0086305	501 c 3	22,727				General Support
Injured Marine Semper Fi Fund			40,000				
Injured Marine Semper Fi Fund			40,000				
International Center for Journalists Inc 1616 H Street NW, Third Floor, Washington, DC 20006	11-2724905	501 c 3	10,000				General Support
International Center for Journalists Inc			10,000				General Support
International Rett Syndrome Foundation 4600 Devitt Drive, Cincinnati, OH 45246	31-1682518	501 c 3	5,150				General Support
International Rett Syndrome Foundation			5,150				For the exclusive benefit of the school's French program including tuition assistance to students who study French
Isidore Newman School 1903 Jefferson Avenue, New Orleans, LA 70115-5699	72-0408935	501 c 3	15,000				

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Isidore Newman School 1903 Jefferson Avenue, New Orleans, LA 70115-5699	72-0408935	501 c 3	1,500				General Support
Isidore Newman School			16,500				
Jewish Federation of Greater Baton Rouge 5222 Summa Court, Baton Rouge, LA 70809	23-7208853	501 c 3	10,000				Annual Support
Jewish Federation of Greater Baton Rouge 5222 Summa Court, Baton Rouge, LA 70809	23-7208853	501 c 3	2,000				To support the Jewish Film Festival
Jewish Federation of Greater Baton Rouge			12,000				
Joyce Theater Foundation Inc 175 Eighth Avenue, New York, NY 10011	13-3038262	501 c 3	25,000				General Operations and DANY Studios
Joyce Theater Foundation Inc			25,000				
Julius Freyhan Foundation Post Office Box 338, St. Francisville, LA 70775	72-0918452	501 c 3	118,855				General Support
Julius Freyhan Foundation			118,855				
Junior Achievement of Greater Baton Rouge 7809 Jefferson Highway Suite D-4, Baton Rouge, LA 70809	72-0469314	501 c 3	1,500				To support the JA Finance Park program
Junior Achievement of Greater Baton Rouge 7809 Jefferson Highway Suite D-4, Baton Rouge, LA 70809	72-0469314	501 c 3	8,159				General Support
Junior Achievement of Greater Baton Rouge 7809 Jefferson Highway Suite D-4, Baton Rouge, LA 70809	72-0469314	501 c 3	500				Support In-School Instruction
Junior Achievement of Greater Baton Rouge			10,159				
Junior League of Raleigh P O Box 26821, Raleigh, NC 27611-6821	56-0562849	501 c 3	15,000				Support the capital campaign to name the Finance Office
Junior League of Raleigh			15,000				
Kids Orchestra, Inc 5867 Bankers Avenue, Baton Rouge, LA 70808	27-4098793	501 c 3	50,000				General Support
Kids Orchestra, Inc.			50,000				
Knock Knock Childrens Museum 2561 Citipace Court Suite 750-260, Baton Rouge, LA 70808	73-1701786	501 c 3	25,000				Museum building and support
Knock Knock Childrens Museum			25,000				
Lake Harriet United Methodist Church 4901 Chowen Avenue South, Minneapolis, MN 55410	41-0705791	Religious Organi	36,000				General Support
Lake Harriet United Methodist Church			36,000				
LCTCS Foundation 265 South Foster Drive, Baton Rouge, LA 70806	20-5432053	501 c 3	30,000				General Support
LCTCS Foundation 265 South Foster Drive, Baton Rouge, LA 70806	20-5432053	501 c 3	500				Scholarship disbursement for the Capital Area Technical College
LCTCS Foundation			30,500				
Lexlees Kids, Inc 850 North Boulevard, Baton Rouge, LA 70801	27-4504881	501 c 3	10,000				To purchase car seats for disadvantaged children
Lexlees Kids, Inc.			10,000				
Louisiana Art and Science Museum Post Office Box 3373, Baton Rouge, LA 70821	72-0542138	501 c 3	40,600				General Support
Louisiana Art and Science Museum Post Office Box 3373, Baton Rouge, LA 70821	72-0542138	501 c 3	20,000				Creation of art storage space within the former Challenger Center
Louisiana Art and Science Museum Post Office Box 3373, Baton Rouge, LA 70821	72-0542138	501 c 3	2,000				To support exhibitions
Louisiana Art and Science Museum			62,600				
Louisiana Capital Area Chapter of the American Red Cross 4655 Sherwood Common Boulevard, Baton Rouge, LA 70816	53-0196605	501 c 3	2,228				General Support
Louisiana Capital Area Chapter of the American Red Cross 4655 Sherwood Common Boulevard, Baton Rouge, LA 70816	53-0196605	501 c 3	150				Support of area volunteer efforts
Louisiana Capital Area Chapter of the American Red Cross							
Louisiana Capital Area Chapter of the American Red Cross 4655 Sherwood Common Boulevard, Baton Rouge, LA 70816	53-0196605	501 c 3	15,000				To support an initiative to increase the number of local disaster volunteers through developing partnerships with businesses, civic groups and faith-based organizations
Louisiana Capital Area Chapter of the American Red Cross			17,378				

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Louisiana Delta Service Corps, Inc Post Office Box 64799, Baton Rouge, LA 70896	72-1285695	501 c 3	15,000				To support two positions with the Louisiana Delta Service Corps at Slow Food Baton Rouge
Louisiana Delta Service Corps, Inc			15,000				
Louisiana Industries for the Disabled 1979 Beaumont Drive, Baton Rouge, LA 70802	72-1033793	501 c 3	250				WCRC Support
Louisiana Industries for the Disabled 1979 Beaumont Drive, Baton Rouge, LA 70802	72-1033793	501 c 3	4,400				To support building renovations, therapeutic services and bus transportation
Louisiana Industries for the Disabled 1979 Beaumont Drive, Baton Rouge, LA 70802	72-1033793	501 c 3	1,000				To fund project ER
Louisiana Industries for the Disabled			5,650				
Louisiana Public Health Institute 1515 Poydras Suite 1200, New Orleans, LA 70112	72-1379921	501 c 3	75,000				To support the establishment of a full-time position that will work with the HIV/AIDS efforts on community, parish and state levels
Louisiana Public Health Institute 1515 Poydras Suite 1200, New Orleans, LA 70112	72-1379921	501 c 3	10,000				To support the LCAP community mobilization coordinator position
Louisiana Public Health Institute			85,000				
Louisiana Resource Center for Educators 5550 Florida Boulevard, Baton Rouge, LA 70806	58-1704372	501 c 3	27,500				To support costs related to creation of The Career Academy
Louisiana Resource Center for Educators 5550 Florida Boulevard, Baton Rouge, LA 70806	58-1704372	501 c 3	7,500				General Support
Louisiana Resource Center for Educators 5550 Florida Boulevard, Baton Rouge, LA 70806	58-1704372	501 c 3	15,000				Challenge grant for \$150,000 evidence cash match and 100% contribution of the LRCE Board to support the Career Academy Public Charter High School
Louisiana Resource Center for Educators			50,000				
Louisiana Success 9331 Bluebonnet Boulevard, Baton Rouge, LA 70810	20-5999962	501 c 3	10,000				General Support
Louisiana Success			10,000				
Louisiana Voluntary Organizations Active in Disasters 215 E. Pinhook Road, Lafayette, LA 70501	27-3317942	501 c 3	410,000				Tri-State VOAD Conference
Louisiana Voluntary Organizations Active in Disasters			410,000				
LSU Agncultural Center Post Office Box 25203, Baton Rouge, LA 70894	72-6000848	501 c 3	7,000				Appraisal services relating to the City-Parish sewer pumping station relocation project
LSU Foundation - LSU Press 3990 West Lakeshore Drive, Baton Rouge, LA 70810	72-600848	501 c 3	5,000				To support Jack Hamiltons book on the history of the foreign press If the Press is able to raise the necessary funds for the project without using this grant, it may be used for another book project at the discretion of the director
LSU Foundation - LSU Press 3990 West Lakeshore Drive, Baton Rouge, LA 70810	72-600848	501 c 3	20,000				To support the LSU Press marketing fund
Total LSU Agricultural Center/LSU Press			32,000				
LSU Fondation - Friends of French Studies Department of French Studies 416 Hodges Hall Louisiana State University, Baton Rouge, LA 70803	72-6020969	501 c 3	100				In honor of Mr Louis D. Curet, and in memory of his grandson, David M. James, Jr
LSU Foundation - College of Engineering 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				Annual Fund
LSU Foundation - E J Ourso College of Business CEBA Building, Room 3304, Baton Rouge, LA 70803	72-6020969	501 c 3	2,500				For the Deans Discretionary Fund
LSU Foundation - LSU Museum of Art 100 Lafayette Street, Baton Rouge, LA 70801	72-6020969	501 c 3	14,150				General Support

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LSU Foundation - LSU Museum of Art 100 Lafayette Street, Baton Rouge, LA 70801	72-6020969	501 c 3	1,000				Endowment Society
LSU Foundation - LSU Museum of Art 100 Lafayette Street, Baton Rouge, LA 70801	72-6020969	501 c 3	3,000				To support exhibitions
LSU Foundation - LSU Museum of Art 100 Lafayette Street, Baton Rouge, LA 70801	72-6020969	501 c 3	5,000				To support the Jesus Morales Exhibition Sponsorship
LSU Foundation - Manship School of Mass Communication Excellence Fund 222 Journalism Building, Baton Rouge, LA 70803	72-6020969	501 c 3	6,150				General Support
LSU Foundation - Manship School of Mass Communication Excellence Fund 222 Journalism Building, Baton Rouge, LA 70803	72-6020969	501 c 3	1,500				Manship Excellence Fund
LSU Foundation - Manship School of Mass Communication 222 Journalism Building, Baton Rouge, LA 70803	72-6020969	501 c 3	500				General Support
LSU Foundation - Patrons of LSU Opera 3838 West Lakeshore, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				General Support
LSU Foundation - Patrons of LSU Opera 3838 West Lakeshore, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				75 Voices
LSU Foundation - Readers and Writers LSU English Department 260 Allen Hall, Baton Rouge, LA 70803	72-6020969	501 c 3	1,000				General Support
LSU Foundation - School of Music 102 School of Music Building, Baton Rouge, LA 70803	72-6020969	501 c 3	250				In honor of Willis Deloney who performed with excellence as a last minute substitute guest artist at the Baton Rouge Symphony Orchestra Concert on November 17
LSU Foundation - Shreveport Math Department One University Place, Shreveport, LA 71115	72-6020969	501 c 3	1,000				LaPrep program
LSU Foundation - T. Harry Williams Center for Oral History Agnes Morris House Raphael Semmes Drive, LSU, Baton Rouge, LA 70803-3300	72-6020969	501 c 3	250				Annual Support
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				Paul M. Hebert Law School
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	9,206				2011 support of the Stephenson Entrepreneurship Institute
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	5,000				Price LeBlanc Champion Livestock Award
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	28,800				Endowment
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				To support marketing and advertising activities for the LSU Rural Life Museum
							For the Gallery Support Fund, to support the hire of a summer intern at the LSU School of Arts Glassell Gallery
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3					For the Burden Center to benefit the Burden Horticulture Society's Trees and Trails Educational Pavilion in honor of L. Cary Saurage II
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	16,000				
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	1,000				To the LSU Flores MBA Alumni Association for the Louisiana Looking Up program
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	2,000				For the Equity, Diversity and Community Outreach fund
LSU Foundation 3838 West Lakeshore Drive, Baton Rouge, LA 70808	72-6020969	501 c 3	30,000				Department of History

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LSU Foundation	72-6020969	501 c 3	1,000				Academic Affairs Fund for the College of Science, to support Dean Kevin Carman
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							
LSU Foundation	72-6020969	501 c 3	3,600				Annual Support
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							In support of the Business Education Complex
LSU Foundation	72-6020969	501 c 3	60,000				
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							
LSU Foundation	72-6020969	501 c 3	1,500				In support of the LSU Flagship Annual Fund
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							For a fund-raising feasibility study to be conducted through the LSU Agricultural Centers Burden Center
LSU Foundation	72-6020969	501 c 3	25,000				For the LSU Ag Centers Burden Horticultural Society fund
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							To purchase equipment for the Glassell Exhibition Gallery at the Shaw Center for the Arts
LSU Foundation	72-6020969	501 c 3	8,304				Forever LSU - College of Arts and Sciences
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							Music and Dramatic Arts Annual Fund
LSU Foundation	72-6020969	501 c 3	1,000				
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							
LSU Foundation	72-6020969	501 c 3	1,000				
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							
LSU Foundation	72-6020969	501 c 3	25,000				General Support
3838 West Lakeshore Drive ,Baton Rouge, LA 70808							
Total LSU Foundation	72-6020969	501 c 3	260,910				
LSU Health Sciences Center Foundation	72-1115391	501 c 3	45,000				To support the Childrens Health Fund in Baton Rouge
450A South Claiborne Avenue, New Orleans, LA 70112							
LSU Health Sciences Center Foundation			45,000				
Manners of the Heart Community Fund							
215 Royal Street, Baton Rouge, LA 70802	68-0531760	501 c 3	1,600				General Support
							To provide program support for the social economic development of K-3rd grade students to improve their academic performance
Manners of the Heart Community Fund	68-0531760	501 c 3	20,000				
215 Royal Street, Baton Rouge, LA 70802							
Manners of the Heart Community Fund	68-0531760	501 c 3	5,000				To sponsor Broadmoor High School
215 Royal Street, Baton Rouge, LA 70802			26,600				
Mary Bird Perkins Cancer Center Foundation							
4950 Essen Lane ,Baton Rouge, LA 70809	20-2046461	501 c 3	11,500				General Support
Mary Bird Perkins Cancer Center Foundation							Heart of a Hero Mary Bird Perkins Foundation
4950 Essen Lane ,Baton Rouge, LA 70809	20-2046461	501 c 3	10,000				
Mary Bird Perkins Cancer Center Foundation							
4950 Essen Lane ,Baton Rouge, LA 70809	20-2046461	501 c 3	10,000				Gift - T J Moran Dinner
Mary Bird Perkins Cancer Center Foundation			31,500				
Mary Bird Perkins Cancer Center							
Office of Development 4950 Essen Lane ,Baton Rouge, LA 70809	23-7010520	501 c 3	60,000				2011 Fight Cancer Campaign
Mary Bird Perkins Cancer Center							
Office of Development 4950 Essen Lane ,Baton Rouge, LA 70809	23-7010520	501 c 3	10,000				Heart of a Hero Campaign support
Mary Bird Perkins Cancer Center							
Office of Development 4950 Essen Lane ,Baton Rouge, LA 70809	23-7010520	501 c 3	5,000				To support cancer survivorship programs
Mary Bird Perkins Cancer Center							
Office of Development 4950 Essen Lane ,Baton Rouge, LA 70809	23-7010520	501 c 3	93,269				General Support
Mary Bird Perkins Cancer Center							
Office of Development 4950 Essen Lane ,Baton Rouge, LA 70809	23-7010520	501 c 3	10,000				Support the Capital Fund
Mary Bird Perkins Cancer Center			178,269				
Mary Bird Perkins Cancer Center							
Mercy Ships							
Post Office Box 1930 Lindale, TX 75771-1930	26-2414132	501 c 3	10,000				To support work in Africa
Mercy Ships			10,000				

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Miami Suns Youth Development Inc 111 Park Centre Boulevard Suite 403, Miami, FL 33169	27-2802353	501 c 3	10,000				To support Team Fowles
Miami Suns Youth Development Inc.			10,000				
Missionaries of Charity, Inc 335 East 145th Street, Bronx, NY 10451	06-1013589	Religious Organi	10,000				General Support
Missionaries of Charity, Inc.			10,000				
MQVN Community Development Corporation 4626 Alcee Fortier Boulevard, Suite E, New Orleans, LA 70129	20-4929600	501 c 3	15,000				To support oil spill relief efforts
MQVN Community Development Corporation			15,000				
National Federation of the Blind Inc 200 East Wells Street at Jernigan Place, Baltimore, MD 21230	02-0259978	501 c 3	20,000				General Support
National Federation of the Blind Inc.			20,000				
National World War II Museum, Inc 945 Magazine Street, New Orleans, LA 70130	72-1200790	501 c 3	16,750				General Support
National World War II Museum, Inc.			16,750				
New Orleans Opera Association 1010 Common Street Suite 1820, New Orleans, LA 70112	72-0272897	501 c 3	13,350				General Support
New Orleans Opera Association			13,350				
New Venture Fund 734 15th Street NW Suite 600, Washington, DC 20005	20-5806345	501 c 3	50,000				In support of the Center for Disaster Philanthropy
New Venture Fund			50,000				
Northern Louisiana Interfaith Sponsoring Committee Inc 736 North 35th Street, Baton Rouge, LA 70802	72-1438482	501 c 3	10,000				General Support
Northern Louisiana Interfaith Sponsoring Committee Inc.			10,000				
OBren House 446 N 12th Street, Baton Rouge, LA 70802	72-0702820	501 c 3	6,900				General Support
OBren House							
OBren House 446 N 12th Street, Baton Rouge, LA 70802	72-0702820	501 c 3	5,000				To support Kids Cook, Fighting Childhood Obesity with Healthy Cooking program
OBren House							
OBren House 446 N 12th Street, Baton Rouge, LA 70802	72-0702820	501 c 3	500				In support of the 2011 Annual OBren House Breakfast
OBren House			12,400				
Northshore Community Foundation Northpark Boulevard, Suite 201, Covington, LA 70433	61-1517784	501 c 3	172,000				General Support
Northshore Community Foundation			172,000				
Opera Louisiana Post Office Box 4908, Baton Rouge, LA 70821	20-8572361	501 c 3	1,800				Support ongoing operations
Opera Louisiana							to support the Young Peoples Opera Program
Opera Louisiana Post Office Box 4908, Baton Rouge, LA 70821	20-8572361	501 c 3	30,000				
Opera Louisiana			31,800				
Options Foundation, Inc 544 North Foster Drive, Baton Rouge, LA 70806	72-1260557	501 c 3	10,301				Distribution
Options Foundation, Inc.			10,301				
Our Lady of Mt. Carmel Church Post Office Box 1249, St. Francisville, LA 70775-1249	72-0750982	501 c 3	128,993				General Support
Our Lady of Mt. Carmel Church			128,993				
Our Lady of the Lake Foundation 5000 Hennessy Boulevard, Baton Rouge, LA 70808	72-1014324	501 c 3	25,000				For the LSUMC Innovation Center - Salary Support
Our Lady of the Lake Foundation							
Our Lady of the Lake Foundation 5000 Hennessy Boulevard, Baton Rouge, LA 70808	72-1014324	501 c 3	2,100				General Support
Our Lady of the Lake Foundation							
Our Lady of the Lake Foundation 5000 Hennessy Boulevard, Baton Rouge, LA 70808	72-1014324	501 c 3	75,000				To purchase a RetCam3
Our Lady of the Lake Foundation							the Childrens Hospital
Our Lady of the Lake Foundation 5000 Hennessy Boulevard, Baton Rouge, LA 70808	72-1014324	501 c 3	2,000				
Our Lady of the Lake Foundation			104,100				
Pastoral Center Post Office Box 129, Paulina, LA 70763	72-0478574	501 c 3	54,426				General Support
Pastoral Center			54,426				
Pennington Biomedical Research Foundation 6400 Perkins Road, Baton Rouge, LA 70808	58-1767810	501 c 3	123,400				General Support

Name and Address of Organization or Government	EIN	IRC Code Section if Applicable	Amount of Cash Grant	Amount of Non-cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
Pennington Biomedical Research Foundation 6400 Perkins Road, Baton Rouge, LA 70808	58-1767810	501 c 3	82,600				Institute for Dementia Research and Prevention
Pennington Biomedical Research Foundation 6400 Perkins Road, Baton Rouge, LA 70808	58-1767810	501 c 3	250				To support Mr. John Hernandez's endowed professorship
Pennington Biomedical Research Foundation Planned Parenthood of the Gulf Coast 3955 Government Street, Suite 2, Baton Rouge, LA 70806	74-1100163	501 c 3	206,250				General Support
Planned Parenthood of the Gulf Coast Prevent Child Abuse Louisiana Inc 9654 Brookline Avenue Suite 210, Baton Rouge, LA 70809	72-0871044	501 c 3	5,000				To support the Kids Are Worth It Conference
Prevent Child Abuse Louisiana Inc 9654 Brookline Avenue Suite 210, Baton Rouge, LA 70809	72-0871044	501 c 3	1,000				Mission Support
Prevent Child Abuse Louisiana Inc. Project Purrr BR P O Box 82733, Baton Rouge, LA 70884-2733	01-0968352	501 c 3	6,000				General Support
Project Purrr BR Public Affairs Research Council of Louisiana Inc Post Office Box 14776, Baton Rouge, LA 70898-4776	72-0436118	501 c 3	47,208				General Support
Public Affairs Research Council of Louisiana Inc Post Office Box 14776, Baton Rouge, LA 70898-4776	72-0436118	501 c 3	14,000				General Support
Public Affairs Research Council of Louisiana Inc. Redemptionist High School 4000 St. Gerard Avenue, Baton Rouge, LA 70805	72-0636413	501 c 3	4,000				To support the Louisiana High School Drop Out study
Redemptionist High School Rice University Office of Resource Development- MS 81 P O Box 1892, Houston, TX 77251	74-1109620	501 c 3	18,000				General Support
Rice University Roman Catholic Diocese of Baton Rouge Post Office Box 2028, Baton Rouge, LA 70821	72-0550127	501 c 3	15,798				General Support
Roman Catholic Diocese of Baton Rouge Post Office Box 2028, Baton Rouge, LA 70821	72-0550127	501 c 3	358,670				To establish a Seminary Scholarship Fund in Deacon Francis A. Waguespack Jr's name
Roman Catholic Diocese of Baton Rouge Rotary Club of Baton Rouge Inc. Foundation 9625 Fenway Avenue Suite A, Baton Rouge, LA 70809	72-1123430	501 c 3	1,000				General Support
Rotary Club of Baton Rouge Inc. Foundation Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	359,670				General Support
Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	30,600				Life Changers
Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	3,000				General Support
Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	1,351				Directed to the needs of children
Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	2,500				To support the Character Building and Camp programs
Salvation Army Post Office Box 15467, Baton Rouge, LA 70805	58-0660607	501 c 3	5,000				To support The School for the Performing Arts
Salvation Army Single Stop USA, Inc. 1825 Park Avenue, Suite 503, New York, NY 10035	20-8837690	501 c 3	12,851				To assist in the Single Stop USA - Delgado Community College Single Stop Program
Single Stop USA, Inc. Society of St. Vincent de Paul Baton Rouge Council Post Office Box 127, Baton Rouge, LA 70821-0127	36-4582340	501 c 3	99,000				Directed to the needs of children
Society of St. Vincent de Paul Baton Rouge Council Post Office Box 127, Baton Rouge, LA 70821-0127	36-4582340	501 c 3	1,351				General Support
Society of St. Vincent de Paul Baton Rouge Council Post Office Box 127, Baton Rouge, LA 70821-0127	36-4582340	501 c 3	40,950				Support Ongoing Services to the Poor
Society of St. Vincent de Paul Baton Rouge Council			2,000				
			44,301				

Name and Address of Organization or Government	EIN	IRC Code Section if Applicable	Amount of Cash Grant	Amount of Non-cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
Southern Arts Federation, Inc 1800 Peachtree Street NW Suite 808, Atlanta, GA 30309	56-1129587	501 c 3	30,000				Subsidize up to 30 premium level memberships to Louisiana nonprofits for disaster readiness, web-based portal ArtsReady
Southern Arts Federation, Inc.			30,000				
Southern Mutual Help Association Inc 3602 Old Jeanerette Road, New Iberia, LA 70563	72-0696092	501 c 3	15,000				To support oil spill relief efforts
Southern Mutual Help Association Inc 3602 Old Jeanerette Road, New Iberia, LA 70563	72-0696092	501 c 3	10,000				To support the Building Rural Communities Program and the Rural Recovery Task Force Fund, in response to the BP oil leak
Southern Mutual Help Association Inc.			25,000				
Southern Rep 333 Canal Street Box 34, New Orleans, LA 70130	72-1088017	501 c 3	20,000				As an advance payment in recognition of reaching \$20,000 of the \$50,000 goal for the Directors Fund. This advance is in accordance with the terms of the challenge grant extended to Southern Rep on October 11, 2011
Southern Rep 333 Canal Street Box 34, New Orleans, LA 70130	72-1088017	501 c 3	20,000				General Operations
Southern Rep			40,000				
Southern University Foundation Post Office Box 10850, Baton Rouge, LA 70813	23-7052911	501 c 3	30,000				To the restricted President's account to support Southern University-Baton Rouge search for a new Chancellor
Southern University Foundation			30,000				
St. Aloysius Church 2025 Stuart Avenue, Baton Rouge, LA 70808	72-0491439	501 c 3	20,500				General Support
St. Aloysius Church 2025 Stuart Avenue, Baton Rouge, LA 70808	72-0491439	501 c 3	500				To support the Youth Group Program
St. Aloysius Church 2025 Stuart Avenue, Baton Rouge, LA 70808	72-0491439	501 c 3	1,000				For the Building Fund
St. Aloysius Church			22,000				
St. Annas Episcopal Church 1313 Esplanade Ave, New Orleans, LA 70116	72-0631881	501 c 3	50,000				General Operations and expansion opportunity
St. Annas Episcopal Church 1313 Esplanade Ave, New Orleans, LA 70116	72-0631881	501 c 3	40,000				General purposes and the Opportunidas and Arts programs
St. Annas Episcopal Church			90,000				
St. Gabriel Catholic Church 3625 Highway 75, St. Gabriel, LA 70776	72-0535370	501 c 3	2,000				To support the retirement fund
St. Gabriel Catholic Church 3625 Highway 75, St. Gabriel, LA 70776	72-0535370	501 c 3	27,500				General Support
St. Gabriel Catholic Church			29,500				
St. Gerard Majella Church 3808 St. Gerard Avenue, Baton Rouge, LA 70805-2834	72-6001706	501 c 3	42,000				General Support
St. Gerard Majella Church			42,000				
St. James Episcopal Church Post Office Box 126, Baton Rouge, LA 70821	72-0475542	501 c 3	100				In support of the food pantry, in memory of Mrs. Ralph Howe (Anne Grayson Howe)
St. James Episcopal Church Post Office Box 126, Baton Rouge, LA 70821	72-0475542	501 c 3	22,100				General Support
St. James Episcopal Church Post Office Box 126, Baton Rouge, LA 70821	72-0475542	501 c 3	700				To support the We Care program
St. James Episcopal Church			22,900				
St. Joseph Cathedral 412 North Street, Baton Rouge, LA 70802	72-0505561	501 c 3	35,500				General Support
St. Joseph Cathedral 412 North Street, Baton Rouge, LA 70802	72-0505561	501 c 3	5,000				To purchase choir robes
St. Joseph Cathedral			40,500				

Name and Address of Organization or Government	EIN	IRC Code Section if Applicable	Amount of Cash Grant	Amount of Non-cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
St. Joseph the Worker Church Post Office Box 190, Pierre Part, LA 70339-0190	72-0551978	501 c 3	20,686				General Support
St. Joseph the Worker Church			20,686				
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	1,500				Congregation of St. Joseph
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	1,523				Scholarship in the name of Camilla Tison Rachal
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	4,000				General Support
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	58,831				To support scholarships
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	6,000				Always the Academy Fund
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	2,000				For the Parents Annual Giving Campaign
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	200				To support the Jolly-Kearny Scholarship in memory of Margaret Coerver Jolly
St. Josephs Academy 3015 Broussard Street, Baton Rouge, LA 70808	72-6001242	501 c 3	500				Moseley Schmidt Scholarship
St. Josephs Academy			74,554				
St. Pauls Holy Trinity Episcopal Church Post Office Box 386, New Roads, LA 70760-0386	72-0803140	501 c 3	11,230				Annual Support
St. Pauls Holy Trinity Episcopal Church			11,230				
St. Philip Parish 1175 Highway 18, Vachene, LA 70090-5357	72-0491085	501 c 3	7,636				General Support
St. Philip Parish			7,636				
St. Thomas Aquinas Regional Catholic High School 14520 Voss Drive, Hammond, LA 70401	72-1015851	501 c 3	49,873				General Support
St. Thomas Aquinas Regional Catholic High School			49,873				
Swine Palace Productions, Inc. Rellly Theatre Tower Drive - LSU, Baton Rouge, LA 70803	72-1206056	501 c 3	7,900				General Support
Swine Palace Productions, Inc.			7,900				
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	62,500				General Support
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	10,000				To support talent recruitment and strategic impact
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	30,000				To Sponsor a Teacher
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	4,479				To support costs to attract, train and place Teach for America teachers in underserved areas
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	500				To support Teach for Americas work in Pointe Coupee Parish, in honor of Virginia Noland and Joanna Wurtele
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	40,000				To sponsor a teacher each year, paid out in \$10,000 increments for five years
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	5,000				Sponsor one new teacher through the pre-employment process
Teach for America - South Louisiana Post Office Box 65148, Baton Rouge, LA 70896	13-3541913	501 c 3	40,521				To provide costs to attract, train and place TFA teachers in underserved areas
Teach for America - South Louisiana			193,000				
The Ascension Fund 14320 InfiniEdge Way, Prairieville, LA 70769	72-1186479	501 c 3	10,149				Earnings Available for Operating Fund
The Ascension Fund 14320 InfiniEdge Way, Prairieville, LA 70769	72-1186479	501 c 3	40,598				Earnings Available for Grants
The Ascension Fund 14320 InfiniEdge Way, Prairieville, LA 70769	72-1186479	501 c 3	5,000				To create a Turner Industries Endowed Fund
The Ascension Fund			55,747				

Name and Address of Organization or Government	EIN	IRC Code Section if Applicable	Amount of Cash Grant	Amount of Non-cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
The Banyan Foundation 2647 Bloomington Avenue South, Minneapolis, MN 55407	41-1922813	501 c 3	6,000				General Support
The Banyan Foundation The Deck House School 124 Deck House Road, Edgecomb, ME 04556	04-3372942	501 c 3	10,000				Support the Annual Appeal
The Deck House School The Dunham School 11111 Roy Emerson Drive, Baton Rouge, LA 70810	72-0921878	501 c 3	10,000				General Support
			10,590				To establish the Every Kid a King scholarship, which will be used to support partial and/or full scholarships to deserving children in need of financial assistance
The Dunham School 11111 Roy Emerson Drive, Baton Rouge, LA 70810	72-0921878	501 c 3	75,000				To support the Nehemiah Fund
			500				
			86,090				
The Friends of the Rural Life Museum Inc Post Office Box 14852, Baton Rouge, LA 70898	72-1385907	501 c 3	2,070				To support an Evening at Windrush
The Friends of the Rural Life Museum Inc Post Office Box 14852, Baton Rouge, LA 70898	72-1385907	501 c 3	8,480				General Support
The Friends of the Rural Life Museum Inc Post Office Box 14852, Baton Rouge, LA 70898	72-1385907	501 c 3	125				Support the Red Rooster Campaign
The Friends of the Rural Life Museum Inc. The Harmony Center, Inc 2736 Florida Boulevard, Baton Rouge, LA 70802	72-0829968	501 c 3	25,000				General Support
The Harmony Center, Inc.			25,000				
The Nature Conservancy of Louisiana Post Office Box 4125, Baton Rouge, LA 70821	51-0228311	501 c 3	60,000				Gulf of Mexico in Louisiana
The Nature Conservancy of Louisiana Post Office Box 4125, Baton Rouge, LA 70821	51-0228311	501 c 3	18,750				General Support
The Nature Conservancy of Louisiana Post Office Box 4125, Baton Rouge, LA 70821	51-0228311	501 c 3	10,000				for the Mary Ann Brown Preserve
The Nature Conservancy of Louisiana Post Office Box 4125, Baton Rouge, LA 70821	51-0228311	501 c 3	25,000				The Native Coastal Prairie Project in Louisiana
The Nature Conservancy of Louisiana Post Office Box 4125, Baton Rouge, LA 70821	51-0228311	501 c 3	2,000				25th anniversary
The Nature Conservancy of Louisiana			115,750				Professional contracts to determine the demand for residential space in downtown Baton Rouge
The Wilbur Marvin Foundation 402 North Fourth Street, Baton Rouge, LA 70802	58-2019715	501 c 3	27,000				
The Wilbur Marvin Foundation Thrive Baton Rouge 6810 Jefferson Highway Suite 8203, Baton Rouge, LA 70806	27-5473721	501 c 3	5,000				General Support
Thrive Baton Rouge 6810 Jefferson Highway Suite 8203, Baton Rouge, LA 70806	27-5473721	501 c 3	10,000				General Support
Thrive Baton Rouge			15,000				
Tiger Athletic Foundation Post Office Box 60049, New Orleans, LA 70160-9949	72-1004960	501 c 3	10,000				Athletic Scholarship Fund
Tiger Athletic Foundation Post Office Box 60049, New Orleans, LA 70160-9949	72-1004960	501 c 3	4,000				Contribution to the fund for the replacement of 400 windows in the North End of the Stadium
Tiger Athletic Foundation Post Office Box 60049, New Orleans, LA 70160-9949	72-1004960	501 c 3	35,000				Annual Support
Tiger Athletic Foundation Trinity Episcopal Church 1329 Jackson Avenue, New Orleans, LA 70130-5198	72-0487513	501 c 3	25,000				To support the youth building dining rooms
Trinity Episcopal Church			25,000				
Unitarian Church of Baton Rouge 8470 Goodwood Boulevard, Baton Rouge, LA 70806	72-0687743	501 c 3	15,000				General Support

Name and Address of Organization or Government	EIN	IRC Code Section If Applicable	Amount of Cash Grant	Amount of Non- cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
Unitarian Church of Baton Rouge			15,000				
United States Fund for UNICEF 125 Maiden Lane, New York, NY 10038	13-1760110	501 c 3	1,000				Horn of Africa
United States Fund for UNICEF 125 Maiden Lane, New York, NY 10038	13-1760110	501 c 3	5,000				Feed Starving Children in Underdeveloped Countries
United States Fund for UNICEF			6,000				
United Way for the Greater New Orleans Area 2515 Canal Street, New Orleans, LA 70119	72-0471369	501 c 3	6,000				Turner Industries 2011-2012 Corporate Contribution
United Way for the Greater New Orleans Area 2515 Canal Street, New Orleans, LA 70119	72-0471369	501 c 3	6,000				General Support
United Way for the Greater New Orleans Area			12,000				
United Way of Beaumont and North Jefferson County Post Office Box 1430, Beaumont, TX 77522	74-1200117	501 c 3	10,000				Turner Industries 2011-2012 Corporate Contribution
United Way of Beaumont and North Jefferson County Post Office Box 1430, Beaumont, TX 77522	74-1200117	501 c 3	10,000				General Support
United Way of Beaumont and North Jefferson County			20,000				
United Way of Greater Houston 50 Waugh Drive, Houston, TX 77007	74-1167964	501 c 3	15,000				General Support
United Way of Greater Houston 50 Waugh Drive, Houston, TX 77007	74-1167964	501 c 3	15,000				Turner Industries 2011-2012 Corporate Contribution
United Way of Greater Houston			30,000				
United Way of Lamar County Post Office Box 1, Paris, TX 75461	75-0886453	501 c 3	15,000				2011-2012 Corporate Contribution
United Way of Lamar County Post Office Box 1, Paris, TX 75461	75-0886453	501 c 3	15,000				General Support
United Way of Lamar County			30,000				
United Way of Morgan County Post Office Box 1058, Decatur, AL 35609	63-0358762	501 c 3	7,500				Turner Industries 2011-2012 Corporate Contribution
United Way of Morgan County			7,500				
United Way of Southwest Alabama Post Office Drawer 89, Mobile, AL 36601	63-0351568	501 c 3	7,500				General Support
United Way of Southwest Alabama			7,500				
United Way of Southwest Louisiana 715 Ryan Street, Ste. 102, Lake Charles, LA 70601	72-0456901	501 c 3	15,000				Turner Industries 2011-2012 Corporate Contribution
United Way of Southwest Louisiana 715 Ryan Street, Ste. 102, Lake Charles, LA 70601	72-0456901	501 c 3	15,000				General Support
United Way of Southwest Louisiana			30,000				
United Way of the Coastal Bend 711 N. Carancahua Street, Suite 302, Corpus Christi, TX 78401	74-1207552	501 c 3	7,500				General Support
United Way of the Coastal Bend 711 N. Carancahua Street, Suite 302, Corpus Christi, TX 78401	74-1207552	501 c 3	7,500				Turner Industries 2011-2012 Corporate Contribution
United Way of the Coastal Bend			15,000				
University Lab School Foundation 45 Dalrymple, Baton Rouge, LA 70803	72-6000848	501 c 3	5,250				General Support
University Lab School Foundation 45 Dalrymple, Baton Rouge, LA 70803	72-6000848	501 c 3	1,000				ULSF Development Fund
University Lab School Foundation 45 Dalrymple, Baton Rouge, LA 70803	72-6000848	501 c 3	4,574				To purchase and install an ActivBoard for the Media Center
University Lab School Foundation			10,824				
University of Missouri 111 Cornell Hall, Columbia, MO 65211	43-600-3859	501 c 3	30,000				2011 David and Jeannie Price Scholarships
University of Missouri			30,000				
University Presbyterian Church 3240 Dalrymple Drive, Baton Rouge, LA 70802	72-6001426	501 c 3	1,000				Hunger Fund
University Presbyterian Church 3240 Dalrymple Drive, Baton Rouge, LA 70802	72-6001426	501 c 3	2,500				To support Japan
University Presbyterian Church 3240 Dalrymple Drive, Baton Rouge, LA 70802	72-6001426	501 c 3	72,000				General Support

Name and Address of Organization or Government	EIN	IRC Code Section If Applicable	Amount of Cash Grant	Amount of Non-cash Assistance	Method of Valuation Book FMV Appraisal Other	Description of Non-cash Assistance	Purpose of Grant or Assistance
University Presbyterian Church 3240 Dainymple Drive, Baton Rouge, LA 70802	72-6001426	501 c 3	110,000				Support the Capital Campaign
University Presbyterian Church 3240 Dainymple Drive, Baton Rouge, LA 70802	72-6001426	501 c 3	2,000				Pastors Discretionary Fund
University Presbyterian Church US Biennial Inc 135 Grand Street 4th Floor, New York, NY 10013	20-8374608	501 c 3	25,000				To support the P 1 expenses
Vanderbilt University PMB 407727 2301 Vanderbilt Place, Nashville, TN 37240-7727	62-0476822	501 c 3	25,000				San and Thomas H. Turner Scholarship
Vassar College 124 Raymond Avenue, Box 725, Poughkeepsie, NY 12604-0725	14-1338587	501 c 3	10,000				Reunion Gift--Class of 1965
Vassar College Volunteer Service Council of the Louisiana School for the Visually Impaired Post Office Box 4328, Baton Rouge, LA 70821	72-0977412	501 c 3	14,000				Challenge Grant Construction of gazebo for students
Volunteers of America 3949 North Boulevard, Baton Rouge, LA 70806-3827	72-1020853	501 c 3	5,198				To support the Parker House
Volunteers of America 3949 North Boulevard, Baton Rouge, LA 70806-3827	72-1020853	501 c 3	5,027				To support the Building Character through Culture program
Volunteers of America West Baton Rouge Foundation for Academic Excellence Post Office Box 41, Port Allen, LA 70767	72-1482532	501 c 3	17,600				Earnings Available for Grants
West Baton Rouge Foundation for Academic Excellence Post Office Box 41, Port Allen, LA 70767	72-1482532	501 c 3	4,400				Earnings Available for Operating Fund
West Baton Rouge Foundation for Academic Excellence Womans Hospital Foundation Post Office Box 95009, Baton Rouge, LA 70895-9009	72-0652905	501 c 3	5,000				New Campus gift
Womans Hospital Foundation Post Office Box 95009, Baton Rouge, LA 70895-9009	72-0652905	501 c 3	950				Acce Sponsorship
Womans Hospital Foundation Post Office Box 95009, Baton Rouge, LA 70895-9009	72-0652905	501 c 3	76,402				General Support
Womans Hospital Foundation WRKF Public Radio Inc 3050 Valley Creek Drive, Baton Rouge, LA 70808-3170	72-0776781	501 c 3	17,745				General Support
WRKF Public Radio Inc. YelpBR 402 N. Fourth Street, Baton Rouge, LA 70802	27-1400528	501 c 3	1,000				For the Yappy Halloween Run
YelpBR 402 N. Fourth Street, Baton Rouge, LA 70802	27-1400528	501 c 3	14,000				General Support
YelpBR 402 N. Fourth Street, Baton Rouge, LA 70802	27-1400528	501 c 3	2,300				To support the take over of Companion Animal Alliances offsite adoptions
YelpBR Young Aspirations/Young Artists Inc 338 Baronne Street Third Floor, New Orleans, LA 70112	72-1132928	501 c 3	17,300				Challenge grant
Young Aspirations/Young Artists Inc. Young Life New Orleans Post Office Box 751149, New Orleans, LA 70175-1149	84-0385934	501 c 3	25,000				To support the East Bank Club
Young Life New Orleans YWCA of Greater Baton Rouge Post Office Box 66435, Baton Rouge, LA 70896	72-0650993	501 c 3	1,000				Persimmon Women Support
YWCA of Greater Baton Rouge Post Office Box 66435, Baton Rouge, LA 70896	72-0650993	501 c 3	39,917				General Support
YWCA of Greater Baton Rouge Post Office Box 66435, Baton Rouge, LA 70896	72-0650993	501 c 3	287				
YWCA of Greater Baton Rouge		Total Count	41,204				
			197				

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book FMV, appraisal, other)	(f) Description of non-cash assistance
1	THE SIDNEY M. BLITZER AWARD IN VIOLIN PERFORMANCE	1	1,500		N/A	N/A
2	SCHOLARSHIPS	150	206,250		N/A	N/A
3	DISASTER RELIEF	1	15,500		N/A	N/A
4	LCI CULINARY EXCELLENCE AWARD	4	6,000		N/A	N/A
5						
6						
7						

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2

PROCEDURES FOR MONITORING GRANTS

THE GRANT AWARD LETTER ESTABLISHES REPORTING GUIDELINES FOR THE GRANT

RECIPIENT. UPON COMPLETION OF THE GRANT PROJECT, THE RECIPIENT MUST

SUBMIT A FISCAL ACCOUNTING ALONG WITH A NARRATIVE REPORT ON THE USE OF

THE GRANT AND THE IMPACT THAT THE GRANT MAY HAVE HAD ON THE COMMUNITY

THAT THE RECIPIENT SERVES AS OUTLINED IN THE GRANT AWARD. THE ACCOUNTING

AND REPORT ARE DUE WITHIN 60 DAYS OF THE COMPLETION OF THE GRANT. IF THE

GRANT PROJECT IS NOT COMPLETED WITHIN ONE YEAR, AN INTERIM REPORT IS

REQUIRED.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|---|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☒ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director. Explain in Part III.

- | | |
|---|---|
| ☒ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☒ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	X	
2	X	
4a		X
4b	X	
4c		X
5a		X
5b		X
6a		X
6b		X
7	X	
8		X
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	JOHN G. DAVIES	(i) 435,586.	55,250.	1,943.	78,844.	18,028.	589,651.	42,500.
		(ii) 0	0	0	0	0	0	0
2	JOHN M. SPAIN	(i) 267,900.	7,650.	15,886.	41,831.	10,610.	343,877.	0
		(ii) 0	0	0	0	0	0	0
3	EDMUND J. GIERING, IV	(i) 146,137.	4,800.	528.	20,000.	20,567.	192,032.	0
		(ii) 0	0	0	0	0	0	0
4	DEBORAH PICKELL	(i) 161,868.	4,950.	3,869.	20,625.	9,837.	201,149.	0
		(ii) 0	0	0	0	0	0	0
5		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
6		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
7		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
8		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
9		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
10		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
11		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
12		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
13		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
14		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
15		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0
16		(i) 0	0	0	0	0	0	0
		(ii) 0	0	0	0	0	0	0

Schedule J (Form 990) 2011

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A

THESE INCLUDE YMCA DUES. BRAF WILL PAY YMCA DUES FOR THOSE EMPLOYEES THAT WISH TO USE THE YMCA. IT IS A TAXABLE BENEFIT. ONLY 2 OF THE OFFICERS LISTED PARTICIPATED - JOHN SPAIN AND EDMUND GIERING. ADDITIONALLY, BRAF PAYS THE DUES FOR JOHN SPAIN TO BELONG TO THE COUNTRY CLUB OF LOUISIANA AND FOR DEBBIE PICKELL TO BELONG TO THE UNIVERSITY CLUB. BOTH OF THESE ARE INCLUDED IN TAXABLE COMPENSATION.

PART I, LINE 4B

THERE ARE DEFERRED COMPENSATION PLANS FOR JOHN DAVIES AND JOHN SPAIN. UNDER THE PLANS, THEY WILL EARN FROM 10% TO 25% OF GROSS SALARY PER YEAR. THE APPLIED PERCENTAGE DEPENDS UPON THE FMV OF BRAF'S NET ASSETS. THE BALANCE ACCUMULATED IN THE PLAN IS PAYABLE IN TEN INSTALLMENTS WITH AN OPTION FOR A LUMP SUM PAYMENT UPON THE EMPLOYEE'S TERMINATION/RETIREMENT AFTER AGE 62 OR BY REASON OF DISABILITY OR DEATH. JOHN DAVIES PARTICIPATES IN A RELATED ORGANIZATION'S IRC SECTION 457 (F) NON-QUALIFIED DEFERRED COMPENSATION PLAN. ALL AMOUNTS ARE SUBJECT TO A SUBSTANTIAL RISK OF FORFEITURE.

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information

PART I, LINE 7

DISCRETIONARY BONUSES WERE PAID BY THE ORGANIZATION BASED ON MERIT AND PERFORMANCE.

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No. 1545-0047

2011

**Open To Public
Inspection**

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year
under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
(1)										
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
Total ▶ \$										

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2011

Schedule L (Form 990 or 990-EZ) 2011

Page **2****Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) COMMERCIAL PROPERTIES MANAGEMENT CORP	CEO IS DIR/CEO OF CPMC	150,000	RENTAL OF PROPERTY		X
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2011

**Open To Public
Inspection**

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	40.	1,641,115.	FAIR MARKET VALUE
10 Securities - Closely held stock	X	2.	22,547.	FAIR MARKET VALUE
11 Securities - Partnership, LLC, or trust interests	X	3.	205,553.	FAIR MARKET VALUE
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other	X	1.	4,500.	DONOR ESTIMATE
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 3.

	Yes	No
30 a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32 a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2011)

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

PART I, COLUMN (B)

THE FIGURES REPORTED IN PART I, COLUMN (B) REPRESENT THE NUMBER OF
DONATION OCCURANCES.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

BATON ROUGE AREA FOUNDATION

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Employer identification number

72-6030391

PART VI, SECTION A, LINE 6

THE FOUNDATION HAS ONE CLASS OF MEMBERS. ANYONE WHO GIVES A MINIMUM
DONATION OF \$100 TO BRAF CAN BE A MEMBER.

PART VI, SECTION A, LINE 7A

BRAF HAS ONE CLASS OF MEMBERS. AT THE ANNUAL MEETING, EACH MEMBER PRESENT
IS ALLOWED TO VOTE DURING THE ELECTION OF THE BOARD OF DIRECTORS FOR THE
NEXT YEAR.

PART VI, SECTION B, LINE 11

AFTER COMPLETION OF IRS FORM 990, DRAFT COPIES ARE PROVIDED TO THE ENTIRE
BOARD OF DIRECTORS AND THE TREASURER OF THE FOUNDATION. THE TREASURER
REVIEWS THE DRAFT FORM 990 WITH THE ENTIRE BOARD. ANY NECESSARY CHANGES
ARE MADE ON THE FORM. ONCE ALL NECESSARY CHANGES ARE MADE AND THE
TREASURER IS IN AGREEMENT WITH THE ENTIRE BOARD AS TO THE VERACITY OF THE
INFORMATION PRESENTED IN THE FORM, IT WILL BE RECOMMENDED FOR APPROVAL.
UPON APPROVAL BY THE BOARD OF DIRECTORS, THE FORM WILL BE SIGNED BY THE
PRESIDENT AND CEO (OR OTHER APPROPRIATE REPRESENTATIVE OF THE
FOUNDATION), DATED AND SUBMITTED TO THE IRS BY THE FILING DEADLINE.

PART VI, SECTION B, LINE 12C

DIRECTORS ARE REQUIRED TO COMPLETE A DISCLOSURE STATEMENT ANNUALLY. THE
DISCLOSURE OBLIGATION IS CONTINUING AND DIRECTORS ARE REQUIRED TO UPDATE
THEIR RESPECTIVE DISCLOSURE IF A CONFLICT OR THE APPEARANCE OF A CONFLICT

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

ARISES PRIOR TO THE NEXT REPORTING PERIOD. DISCLOSURES (AND SUBSEQUENT DISCLOSURES) ARE INITIALLY REVIEWED BY BRAF'S GENERAL COUNSEL; IF POTENTIAL CONFLICTS ARE PRESENT, HE OR SHE SHALL LEAVE THE BOARD OR COMMITTEE MEETING WHILE THE DETERMINATION OF A CONFLICT OF INTEREST IS DISCUSSED AND VOTED UPON.

PART VI, SECTION B, LINE 15

CEO - THE FOUNDATION'S BOARD CHAIR PREPARES AND DISTRIBUTES A CEO SURVEY TO ALL OF THE CURRENT BOARD MEMBERS. THE CHAIR COLLECTS THE COMPLETED SURVEYS AND PREPARES AN ANONYMOUS SUMMARY OF THE RESULTS. THE INDEPENDENT COMPENSATION COMMITTEE REVIEWS THE RESULTS AND USES THEIR KNOWLEDGE OF COMPARABLE DATA FROM COMMUNITY FOUNDATION PEERS AND STANDARDS FROM SIMILAR POSITIONS WITHIN THE BATON ROUGE COMMUNITY TO DETERMINE THE CEO SALARY FOR THE NEXT YEAR. THE COMPENSATION COMMITTEE MAKES A RECOMMENDATION TO THE BOARD FOR THE CEO'S SALARY. THE BOARD APPROVES THE CEO'S SALARY.

KEY EMPLOYEES - THE CEO SETS THE SALARIES OF THE OFFICERS OF THE FOUNDATION. HE USES COMPARABLE DATA FROM SIMILARLY SITUATED COMMUNITY FOUNDATIONS WITHIN THE UNITED STATES, THE SALARY BENEFIT REPORT PREPARED ANNUALLY BY THE COUNCIL ON FOUNDATIONS, AND THE SALARY RESULTS FROM A SURVEY OF LARGE COMMUNITY FOUNDATIONS TO DETERMINE THE OFFICER'S SALARY FOR THE NEXT YEAR. THE INDEPENDENT COMPENSATION COMMITTEE THEN APPROVES THE SALARIES FOR KEY EMPLOYEES.

PART VI, SECTION C, LINE 19

THE GOVERNING DOCUMENTS AND THE FINANCIAL STATEMENTS ARE POSTED ON THE

Name of the organization BATON ROUGE AREA FOUNDATION	Employer identification number 72-6030391
---	--

FOUNDATION'S WEBSITE. IF SOMEONE DOES NOT HAVE ACCESS TO THE INTERNET,
WE WOULD PROVIDE A COPY TO THEM. THE CONFLICT OF INTEREST POLICY IS
AVAILABLE UPON REQUEST.

PART XI, LINE 5

THE \$938,444 CHANGE IN FUND BALANCE IS DUE TO NET UNREALIZED LOSSES ON
INVESTMENTS.

ATTACHMENT 1

FORM 990, PART VI, LINE 17 - STATES

AL, AK, AZ, AR, CA, CT,
DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI,
MN, MS, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA,
RI, SC, TN, UT, VA, WA, WV, WI,

ATTACHMENT 2

FORM 990, PART VII, COLUMN B - ESTIMATED AVERAGE PER WEEK

NAME AND TITLE	HOURS DEVOTED FOR RELATED ORGANIZATION
JOHN G. DAVIES PRESIDENT & CEO	25.00

ATTACHMENT 3

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS	DESCRIPTION OF SERVICES	COMPENSATION
SSA CONSULTANTS 9331 BLUEBONNET BOULEVARD BATON ROUGE, LA 70810	CONSULTANT	320,394.
EXPLORATORIUM 3601 LYON STREET	LIGO CONSULTANT	238,574.

Name of the organization	Employer identification number
BATON ROUGE AREA FOUNDATION	72-6030391
ATTACHMENT 3 (CONT'D)	

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS	DESCRIPTION OF SERVICES	COMPENSATION
SAN FRANCISCO, CA 94123		
TAYLOR, PORTER, BROOKS & PHILLIPS, LLP PO BOX 2471 BATON ROUGE, LA 70821	ATTORNEY	215,132.
TOTAL COMPENSATION		<u>774,100.</u>

ATTACHMENT 4FORM 990, PART VIII - EXCLUDED CONTRIBUTIONS

DESCRIPTION	AMOUNT
FUNDRAISING EVENTS	380,987.
TOTAL	<u>380,987.</u>

ATTACHMENT 5FORM 990, PART VIII - FUNDRAISING EVENTS

DESCRIPTION	GROSS INCOME	DIRECT EXPENSES	NET INCOME
FUNDRAISING EVENTS	56,187.	157,114.	-100,927.
TOTALS	<u>56,187.</u>	<u>157,114.</u>	<u>-100,927.</u>

ATTACHMENT 6FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

DESCRIPTION	ENDING BOOK VALUE
PUBLICLY TRADED SECURITIES	101,135,213.

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

ATTACHMENT 6 (CONT'D)FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIESDESCRIPTIONENDING
BOOK VALUE

TOTALS

101,135,213.

SCHEDULE R
(Form 990)Department of the Treasury
Internal Revenue Service**Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011Open to Public
Inspection

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) LASALLE-GALVES, LLC 402 N. FOURTH STREET BATON ROUGE, LA 70802 71-0890765	RENTAL	LA	94,291.	132,347.	BRAF
(2) DOUGLAS MANSHIP SR. THEATER COMPLEX, LLC 402 N. FOURTH STREET BATON ROUGE, LA 70802 33-1026428	THEATER INV	LA	-561,019.	15,764,775.	BRAF
(3) ALVIN & LOUISE ALBRITTON MEMORIAL FUND 402 N. FOURTH STREET BATON ROUGE, LA 70802 04-3687759	PROPERTY RENT	LA	1,038,119.	19,046,260.	BRAF
(4) DOWNTOWN REDEVELOPMENT, LLC 402 N. FOURTH STREET BATON ROUGE, LA 70802 33-1026419	PROPERTY OWN	LA	0	12,502.	BRAF
(5) -----					
(6) -----					

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) WILBUR MARVIN FOUNDATION 402 N. FOURTH STREET BATON ROUGE, LA 70802 58-2019715	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X
(2) HELEN S. BARNES TRUST PO BOX 3038 MILWAUKEE, WI 53201 72-6092736	SUPPORT ORG	LA	501(C)(3)	PF	BRAF		X
(3) E J & MARJORY OURSO FAMILY FOUNDATION PO BOX 690 DONALDSONVILLE, LA 70346 72-1303806	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X
(4) MILFORD WAMPOLD SUPPORT FOUNDATION 4171 ESSEN LANE BATON ROUGE, LA 70809 72-1406374	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X
(5) REILLY FAMILY FOUNDATION 402 N. FOURTH STREET BATON ROUGE, LA 70802 72-1484870	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X
(6) NEWTON B. THOMAS SUPPORT FOUNDATION 8183 W. EL CAJON BATON ROUGE, LA 70815 30-0169264	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X
(7) GULF COAST RESTORATION & PROTECTION 402 N. FOURTH STREET BATON ROUGE, LA 70802 20-4146236	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2011

JSA

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PAGE 51

SCHEDULE R
(Form 990)Department of the Treasury
Internal Revenue Service**Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011Open to Public
Inspection

Name of the organization

BATON ROUGE AREA FOUNDATION

Employer identification number

72-6030391

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

	(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)	-----					
(2)	-----					
(3)	-----					
(4)	-----					
(5)	-----					
(6)	-----					

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?
							Yes No
(1)	THE CREDIT BUREAU OF BR FOUNDATION PO BOX 82724 BATON ROUGE, LA 70884 20-0665987	SUPPORT ORG	LA	501(C)(3)	PF	BRAF	X
(2)	COMMUNITY FOUNDATION REALTY, INC 402 N FOURTH STREET BATON ROUGE, LA 70802 20-4265927	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF	X
(3)	THE JOHN W BARTON FAMILY FOUNDATION PO BOX 1806 BATON ROUGE, LA 70821 72-1494869	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF	X
(4)	NORTHSHORE COMMUNITY FOUNDATION 103 NORTHPARK BOULEVARD COVINGTON, LA 70433 61-1517784	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF	X
(5)	COMMUNITY FOUNDATION OF SOUTHWEST LA POST OFFICE BOX 3125 LAKE CHARLES, LA 70602 72-1508036	SUPPORT ORG	LA	501(C)(3)	11, TYPE 1	BRAF	X
(6)	-----						
(7)	-----						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2011

JSA

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PAGE 52

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) C H HOTEL DVL CO 32-0105870 402 N 4TH STREET REAL ESTATE	LA	LA	CAP HOUSE HOTEL	N/A	N/A	N/A						N/A
(2) C H HOTEL MGMT, LLC 20-5178311 402 N 4TH STREET HOTEL MGMT	LA	LA	CAP HOUSE HOTEL	N/A	N/A	N/A						N/A
(3) CPDC PROPERTIES, LP 72-1553510 402 N 4TH STREET REAL ESTATE	LA	LA	CP REALTY TRUST	N/A	N/A	N/A						N/A
(4) _____												
(5) _____												
(6) _____												
(7) _____												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) COMMERCIAL PROPERTIES REALTY TRUST 402 N 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE	MD	WMF	C CORP	N/A	N/A	N/A
(2) CAPITOL HOUSE HOTEL, LLC 402 N 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE	LA	WMF	C CORP	N/A	N/A	N/A
(3) BON CARRE MANAGEMENT CORP 402 N 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE	LA	WMF	C CORP	N/A	N/A	N/A
(4) COMMERCIAL PROPERTIES MGMT CORP 402 N 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE M	LA	WMF	C CORP	N/A	N/A	N/A
(5) CAPITOL HOUSE HOTEL DEVELOPMENT MANAGER 402 N 4TH STREET BATON ROUGE, LA 70802	HOLDING CORP	LA	CAP HOUSE HOTEL	C CORP	N/A	N/A	N/A
(6) COMMERCIAL PROPERTIES DEVELOPMENT CORP 402 N 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE	LA	COM PROP MGT CO	C CORP	N/A	N/A	N/A
(7) WMF SOL STREET, INC 402 N. 4TH STREET BATON ROUGE, LA 70802	REAL ESTATE	PR	WMF	C CORP	N/A	N/A	N/A

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												
(2) -----												
(3) -----												
(4) -----												
(5) -----												
(6) -----												
(7) -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) HATO REY CPDC PR CORPORATION 402 N 4TH STREET BATON ROUGE, LA 70802 66-0659744	REAL ESTATE	PR	WMF	C CORP	N/A	N/A	N/A
(2) LADERAS CPDC PR CORPORATION 402 N 4TH STREET BATON ROUGE, LA 70802 66-0659745	REAL ESTATE	PR	WMF	C CORP	N/A	N/A	N/A
(3) BON CARRE CPDC IL, INC. 402 N 4TH STREET BATON ROUGE, LA 70802 20-8651741	HOLDING CORP	LA	CP REALTY TRUST	C CORP	N/A	N/A	N/A
(4) NORTSHORE COMMUNITY CAPITAL FUND, INC. 103 NORTH PARK BLVD #201 COVINGTON, LA 70433 27-1306020	FINANCIAL SER	LA	NCF	C CORP	N/A	N/A	N/A
(5) CHARITABLE REMAINDER TRUSTS (11) 402 N 4TH STREET BATON ROUGE, LA 70802	INVESTMENT	LA	N/A	TRUST			
(6) CHARITABLE REMAINDER TRUSTS (1) 402 N 4TH STREET BATON ROUGE, LA 70802	INVESTMENT	NC	N/A	TRUST			
(7) CHARITABLE REMAINDER TRUST (3) 402 N 4TH STREET BATON ROUGE, LA 70802	INVESTMENT	N/A	N/A	TRUST			

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	(k) Percentage ownership
							Yes	No			
(1) -----											
(2) -----											
(3) -----											
(4) -----											
(5) -----											
(6) -----											
(7) -----											

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) CHARITABLE LEAD ANNUITY TRUST (1) 402 N 4TH STREET BATON ROUGE, LA 70802	INVESTMENT	LA	N/A	TRUST			
(2) ESTATE (1) 402 N 4TH STREET BATON ROUGE, LA 70802	INVESTMENT	LA	N/A	ESTATE			
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity		
b Gift, grant, or capital contribution to related organization(s)	1a	X
c Gift, grant, or capital contribution from related organization(s)	1b	X
d Loans or loan guarantees to or for related organization(s)	1c	X
e Loans or loan guarantees by related organization(s)	1d	X
f Sale of assets to related organization(s)	1e	X
g Purchase of assets from related organization(s)	1f	X
h Exchange of assets with related organization(s)	1g	X
i Lease of facilities, equipment, or other assets to related organization(s)	1h	X
j Lease of facilities, equipment, or other assets from related organization(s)	1i	X
k Performance of services or membership or fundraising solicitations for related organization(s)	1j	X
l Performance of services or membership or fundraising solicitations by related organization(s)	1k	X
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1l	X
n Sharing of paid employees with related organization(s)	1m	X
o Reimbursement paid to related organization(s) for expenses	1n	X
p Reimbursement paid by related organization(s) for expenses	1o	X
q Other transfer of cash or property to related organization(s)	1p	X
r Other transfer of cash or property from related organization(s)	1q	X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	1r	X

(a) Name of other organization

(b) Transaction type (a-r)

(c) Amount involved

(d) Method of determining amount involved

(1) NORTHSHORE COMMUNITY FOUNDATION

B

172,000.

CASH

(2) COMMUNITY FOUNDATION OF SOUTHWEST LOUISIANA

B

236,009.

CASH

(3) HELEN S. BARNES TRUST

C

173,699.

CASH

(4) CREDIT BUREAU OF BATON ROUGE FOUNDATION

K

145,777.

CASH

(5) COMMERCIAL PROPERTIES MANAGEMENT CORPORATION

A

150,000.

CASH

(6) GULF COAST RESTORATION & PROTECTION FDN

C

76,900,000.

CASH

JSA

1E1309 1 000

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PAGE 56

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related unrelated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) -----													
(2) -----													
(3) -----													
(4) -----													
(5) -----													
(6) -----													
(7) -----													
(8) -----													
(9) -----													
(10) -----													
(11) -----													
(12) -----													
(13) -----													
(14) -----													
(15) -----													
(16) -----													

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

BATON ROUGE AREA FOUNDATION

Employer identification number (EIN) or

☒ 72-6030391

Number, street, and room or suite no. If a P.O. box, see instructions

402 N. FOURTH STREET

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

BATON ROUGE, LA 70802

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☒ 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► BATON ROUGE AREA FOUNDATION

Telephone No ► 225 387-6126

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 11 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.		Enter filer's identifying number, see instructions	
	BATON ROUGE AREA FOUNDATION		Employer identification number (EIN) or	
	Number, street, and room or suite no. If a P.O. box, see instructions.		72-6030391	
	402 N. FOURTH STREET		Social security number (SSN)	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.			
	BATON ROUGE, LA 70802			

Enter the Return code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of BATON ROUGE AREA FOUNDATION.
Telephone No. 225 387-6126 FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/15, 2012.
- For calendar year 2011, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER THE NECESSARY INFORMATION TO PREPARE AN ACCURATE AND COMPLETE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Ryan B. Hooks Title LA CPA Date 8/8/2012

Form 8868 (Rev 1-2012)