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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
330 MARSHALL STREET NO 1112

City or town, state, and ZIP code
SHREVEPORT, LA 711013015

A Employer identification number
72-6027212

B Telephone number (see page 10 of the instructions)
(318) 221-2823

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 20,793,028

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,684			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	138	138		
	4 Dividends and interest from securities.	396,460	396,460		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	359,039			
	b Gross sales price for all assets on line 6a _____ 5,762,876				
	7 Capital gain net income (from Part IV , line 2)		359,039		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 59,568	59,568		
	12 Total. Add lines 1 through 11	819,889	815,205		
	13 Compensation of officers, directors, trustees, etc	76,504	0		76,504
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,801	0		9,801
	16a Legal fees (attach schedule).	 6,249	0		6,249
	b Accounting fees (attach schedule).	 4,390	1,390		3,000
	c Other professional fees (attach schedule)	 69,225	69,225		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 8,629	1,183		0
	19 Depreciation (attach schedule) and depletion	 852	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	27,441	0		27,441
	22 Printing and publications				
	23 Other expenses (attach schedule).	 11,741	0		11,741
	24 Total operating and administrative expenses. Add lines 13 through 23	214,832	71,798		134,736
	25 Contributions, gifts, grants paid	891,525			891,525
	26 Total expenses and disbursements. Add lines 24 and 25	1,106,357	71,798		1,026,261
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-286,468			
	b Net investment income (if negative, enter -0-)		743,407		
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-1		
	2	Savings and temporary cash investments	216,761	156,591	156,591
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	38,660		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	30,757	23,323	23,323
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	14,352,807	14,547,683	14,368,010
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 6,135 Less accumulated depreciation (attach schedule) ▶ _____ 4,450	2,537	1,685	1,685
	15	Other assets (describe ▶ _____)	6,172,012	5,822,416	6,243,419
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,813,533	20,551,698	20,793,028

Liabilities	17	Accounts payable and accrued expenses	10,166	34,799	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	10,166	34,799	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	20,803,367	20,516,899	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	20,803,367	20,516,899	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,813,533	20,551,698	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	20,803,367
2	Enter amount from Part I, line 27a	2	-286,468
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	20,516,899
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,516,899

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,762,876		5,403,837	359,039
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				359,039
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 359,039
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ }		3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	950,807	20,713,376	0 045903
2009	743,358	20,890,741	0 035583
2008	565,751	15,772,958	0 035868
2007	548,140	11,211,987	0 048889
2006	496,765	10,754,746	0 046190

2	Total of line 1, column (d).	2	0 212433
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 042487
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	21,337,396
5	Multiply line 4 by line 3.	5	906,562
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,434
7	Add lines 5 and 6.	7	913,996
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	1,026,261

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,434
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	7,434
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	7,434
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	30,757	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	30,757
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	23,323
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 23,323	Refunded	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) LA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW BEAIRDFoundation.ORG				
14	The books are in care of THE ORGANIZATION Telephone no (318) 221-2823			
Located at 330 MARSHALL STREET NO 1112 SHREVEPORT LA ZIP+4 711013015				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			Yes	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			Yes	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			Yes	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			Yes	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20		Yes	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,224,704
b	Average of monthly cash balances.	1b	169,200
c	Fair market value of all other assets (see page 24 of the instructions).	1c	6,268,427
d	Total (add lines 1a, b, and c).	1d	21,662,331
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,662,331
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	324,935
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	21,337,396
6	Minimum investment return. Enter 5% of line 5.	6	1,066,870

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,066,870
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	7,434
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,434
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,059,436
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,059,436
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,059,436

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,026,261
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,026,261
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	7,434
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,018,827
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,059,436
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			1,003,677	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,026,261				
a Applied to 2010, but not more than line 2a			1,003,677	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				22,584
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				1,036,852
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

JAMES R MONTGOMERY EXECUTIVE DIRECT
330 MARSHALL ST SUITE 1112
SHREVEPORT, LA 71101
(318) 221-8276

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM IS AVAILABLE ON WEBSITE AT WWW.BEAIARDFOUNDATION.ORG. MUST USE THIS FORM AND SUBMIT ON-LINE AT THIS WEBSITE.

c

Any submission deadlines

SEMI-ANNUAL DEADLINES: MARCH 1ST AND SEPTEMBER 1ST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE PRIMARILY TO QUALIFIED NON-PROFIT ORGANIZATIONS LOCATED IN THE SHREVEPORT-BOSSIER CITY AREA OF NORTH LOUISIANA. NO SCHOLARSHIPS OR GRANTS TO INDIVIDUALS.

Form 990-PF (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	891,525
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	138	
4 Dividends and interest from securities.			14	396,460	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	59,568	
8 Gain or (loss) from sales of assets other than inventory			18	359,039	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		815,205	0
13 Total. Add line 12, columns (b), (d), and (e).			13	815,205	815,205

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 72-6027212
Name: CAROLYN W & CHARLES T BEAIRD FAMILY
FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN BEAIRD	PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
LESLIE DARR	VICE-PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
SUSAN SEAWELL	SECRETARY 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JOHN BEAIRD	TREASURER 1 00	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
MARJORIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JENNIFER MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
BEN MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
KATIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
DAVID SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				
JAMES R MONTGOMERY	EXECUTIVE DIRECTOR 40 00	76,504	0	0
330 MARSHALL ST SUITE 1112 SHREVEPORT, LA 71101				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY 6525 NORTH MERIDIAN AVE OKLAHOMA CITY, OK 73116		OTHER CHARITY	OPERATING EXPENSES	50
AMERICAN FOUNDATION FOR THE BLIND2 PENN PLAZA SUITE 1102 NEW YORK, NY 10121		OTHER CHARITY	OPERATING EXPENSES	50
BERNSTEIN DEVELOPMENT INC 1706 HOLLYWOOD AVE SHREVEPORT, LA 71108		OTHER CHARITY	A NEW SUMMER PROGRAM TO SERVE LOW-INCOME STUDENTS K-12 IN CEDARGROVE/CADDO HEIGHTS NEIGHBORHOODS	15,000
BLUFF LAKE NATURE CENTER 9801 E COLFAX AVE 100 AURORA, CO 80010		OPERATION FOUNDATION	ENVIRONMENTAL EDUCATION FOR LOW-INCOME CHILDREN	600
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM, NC 27705		SCHOOL	PROVIDE TUITION AND SALARY ASSISTANCE	2,075
CATHOLIC CHARITIES OF SHREVEPORT331 E 71ST SHREVEPORT, LA 71106		OTHER CHARITY	FUNDING FOR A CENTER TO ASSIST IMMIGRANT FAMILIES, PROVIDING EDUCATION, LEGAL ASSISTANCE AND COMMUNITY ORIENTATION	25,000
CENTRAL PARK SCHOOL FOR CHILDREN724 FOSTER ST DURHAM, NC 27701		SCHOOL	SUPPORT OF SUNSHINE FUND AT SCHOOL	1,125
CHERRY CREEK SCHOOL FOUNDATION4700 YOSEMITE STREET GREENWOOD VILLAGE, CO 80111		SCHOOL	OPERATING EXPENSES	10,350
CHILDREN OF FAITH LEARNING CENTER7609 PINES SHREVEPORT, LA 71129		OTHER CHARITY	CHILDREN OF FAITH LEARNING CENTER'S TARGET (TAKE ACTION READ, GIVE, EDUCATE & TRAIN) PROGRAM IS REQUESTING OPERATIONAL FUNDS NEEDED FOR ITS QUALITY AFTERSCHOOL PROGRAM FOR 50 STUDENTS	15,000
CHILDREN'S ALLIANCE718 6TH AVENUE SOUTH SEATTLE, WA 98101		OTHER CHARITY	OPERATING EXPENSES	1,100
CHILDREN'S ALLIANCE718 6TH AVENUE SOUTH SEATTLE, WA 98101		OTHER CHARITY	OPERATING EXPENSES	1,250
CHILDREN'S ALLIANCE718 6TH AVENUE SOUTH SEATTLE, WA 98101		OTHER CHARITY	OPERATING EXPENSES	2,000
CHILDREN'S HOSPITAL FOUNDATION OF DENVER13123 EAST 16TH AVE B045 AURORA, CO 80045		FOUNDATION	OPERATING EXPENSES	1,725
CHILDREN'S HOSPITAL FOUNDATION OF DENVER13123 EAST 16TH AVE B045 AURORA, CO 80045		FOUNDATION	OPERATING EXPENSES	1,000
CHRISTUS SCHUMPERT FOUNDATIONONE SAINT MARY PLACE SHREVEPORT, LA 71101		FOUNDATION	SUPPORT OF 3 SCHOOL-BASED HEALTH CENTERS IN SHREVEPORT WHICH PROVIDE MEDICAL AND MENTAL HEALTH CARE TO OVER 2,000 CHILDREN IN CEDAR GROVE AREA MOST ARE FROM UNDERSERVED FAMILIES	18,000
CITY LAX - DENVER1106 COLUMBINE STREET DENVER, CO 80206		OTHER CHARITY	OPERATING EXPENSES	1,000
COHABITAT FOUNDATION INC 610 COMMERCE STREET SHREVEPORT, LA 71101		FOUNDATION	FUNDING TO DEVELOP FOUR PROGRAM SERIES GEARED TOWARDS DEVELOPING THE CREATIVE CULTURE AND SKILLED WORKFORCE INITIATIVES IN NORTH LOUISIANA	25,000
COLFAX COMMUNITY NETWORK INC (COLORADO STORM - SOUTH)1585 KINGSTON STREET AURORA, CO 80010		OTHER CHARITY	OPERATING EXPENSES	1,600
COMMON GROUND COMMUNITY INC4830 LINE AVENUE 117 SHREVEPORT, LA 71106		OTHER CHARITY	TO EQUIP AND FURNISH A BUILDING THAT IS NOW A COMMUNITY CENTER FOR LOW-INCOME RESIDENTS OF CEDAR GROVE NEIGHBORHOOD	25,000
CUB SCOUTS PACK 55 DENVER AREA BOY SCOUTS70 MEADE LANE CHERRY HILLS VILLAGE, CO 80113		OTHER CHARITY	OPERATING EXPENSES	1,975
CULTURAL CROSSROADS OF MINDEN INCPO BOX 1135 MINDEN, LA 71058		OTHER CHARITY	THIS GRANT WILL AID IN THE CONSTRUCTION OF A BUILDING ON A FOUR ACRE 'FARM' WHICH WOULD ALLOW FOR INCREASED PROGRAMMING & CREATE REVENUE STREAMS TO ENSURE FUTURE SUSTAINABILITY	27,000
DEMOCRACY NORTH CAROLINA 1821 GREEN ST DURHAM, NC 27705		OTHER CHARITY	OPERATING EXPENSES	500
DENVER PUBLIC SCHOOL FOUNDATION900 GRANT STREET STE 503 DENVER, CO 80203		FOUNDATION	OPERATING EXPENSES	16,500
DURHAM SUMMER SERVICE WEEK305 EAST MAIN STREET DURHAM, NC 27701		OTHER CHARITY	OPERATING EXPENSES	125
FOOD ALLERGY & ANAPHYLAXIS NETWORK11781 LEE JACKSON HWY 160 FAIRFAX, VA 22033		OTHER CHARITY	OPERATING EXPENSES	1,000
FOOD BANK OF NORTHWEST LOUISIANA2307 TEXAS AVE SHREVEPORT, LA 71103		OTHER CHARITY	ADDITION OF SAFETY EQUIPMENT FOR BUILDINGS AND VEHICLES TO MEET USDA AND OSHA STANDARDS	32,400
FOOD BANK OF THE ROCKIES 10700 EAST 45TH AVE DENVER, CO 80239		OTHER CHARITY	OPERATING EXPENSES	400
FORENSIC NURSES OF LOUISIANA INCPO BOX 44466 SHREVEPORT, LA 71134		OTHER CHARITY	FNE REQUESTS OPERATIONAL SUPPORT PRIMARILY FOR PART OF THE SALARIES OF ITS EXECUTIVE DIRECTOR, ADULT/PEDIATRIC CLINICAL COORDINATOR AND SAFE ADMINISTRATOR	12,000
FULLER CENTER OF WEBSTER INCPO BOX 155 SPRINGHILL, LA 71075		OTHER CHARITY	TOWARD COST OF THIRD ANNUAL MILLARD FULLER LEGACY BUILD, TO BUILD 8 NEW HOUSES AND REHAB 7 EXISTING ONES IN MINDEN FOR LOW-INCOME HOME-BUYERS	25,000
GIRLS ON THE RUN515 ALBION STREET DENVER, CO 80220		OTHER CHARITY	OPERATING EXPENSES	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GOODWILL INDUSTRIES OF MEMPHIS6899 STAGE ROAD MEMPHIS,TN 38101	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
GOODWILL INDUSTRIES OF NORTH LOUISIANA800 W 70TH SHREVEPORT,LA 71106		OTHER CHARITY	TO FUND A FREE 8-DAY SUMMER PROGRAM TO TEACH YOUNG PEOPLE JOB-READINESS AND INDEPENDENT LIVING SKILLS	10,000
GRAMBLING UNIVERSITY FOUNDATION INC403 MAIN STREET GRAMBLING,LA 71245		FOUNDATION	OPERATING EXPENSES	1,100
GROWING MINDS MENTORING CENTER7618 KEMPTON PARK DRIVE SHREVEPORT,LA 71129		OTHER CHARITY	NEW MENTORING/TUTORING PROGRAM IN NEIGHBORHOOD WEST OF QUEENSBOROUGH, WITH EMPHASIS ON PREGNANCY PREVENTION	10,000
HIGHLAND CENTERVOA520 OLIVE SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	1,000
IG AUTISM SHREVEPORT BOSSIER1513 LINE AVE SHREVEPORT,LA 71101		OTHER CHARITY	IG AUTISM IS A 501C3 ORGANIZATION THAT PROVIDES RESOURCES FOR EARLY IDENTIFICATION/EVALUATION OF AUTISTIC CHILDREN THROUGH COMMUNITY PARTNERSHIPS AND PARENT EDUCATION RESOURCES	1,000
INTER-FAITH COUNCIL FOR SOCIAL SERVICES110 W MAIN STREET CARRBORO,NC 27510	N/A	OTHER CHARITY	OPERATING EXPENSES	250
JUDI'S HOUSE1741 GAYLORD ST DENVER,CO 80206	N/A	OTHER CHARITY	OPERATING EXPENSES	250
LA ENDOWMENT FOR THE HUMANITIES938 LAFAYETTE ST STE 300 NEW ORLEANS,LA 70113	N/A	OTHER CHARITY	TO IMPLEMENT THREE EVIDENCE-BASED, PRIME TIME FAMILY READING TIME AFTERSCHOOL FAMILY LITERACY PROGRAMS IN GREATER SHREVEPORT	15,000
LANO2601 LINE AVE SUITE D SHREVEPORT,LA 71104		OTHER CHARITY	TO INCREASE CAPACITY AMONG NONPROFIT EXECUTIVES AND BOARD LEADERS CREATING GREATER SUSTAINABILITY, ACCOUNTABILITY, AND IMPROVED SERVICE DELIVERY FOR THE ORGANIZATIONS INVOLVED	20,000
LES PASSEES5489 MURRAY ROAD MEMPHIS,TN 38119		OTHER CHARITY	OPERATING EXPENSES	2,000
LSUS FOUNDATIONONE UNIVERSITY PLACE SHREVEPORT,LA 71115		FOUNDATION	FOR LAPREP, FREE EDUCATION ENRICHMENT PROGRAM FOR HIGH-ABILITY, LOW-INCOME MINORITY STUDENTS FROM GRADE 5 UP, AIMING TO PREPARE THEM FOR DEGREE STUDIES IN MATH, SCIENCE, TECHNOLOGY	25,000
MACULAR DEGENERATION FDNAM HEALTH ASSISTANCE FDN22512 GATEWAY CENTER DR CLARKSBURG,MD 20871	N/A	FOUNDATION	OPERATING EXPENSES	200
MAKE-A-WISH FOUNDATION 1780 MORIAH WOODS BLVD MEMPHHIS,TN 38117	N/A	FOUNDATION	OPERATING EXPENSES	450
MARTIN LUTHER KING HEALTH CENTER827 MARGARET PLACE SUITE 201 SHREVEPORT,LA 71101		OTHER CHARITY	TO PROVIDE PRIMARY CARE, DISEASE PREVENTION & HEALTH POMOTION TO VULNERABLE PATIENTS AND AND TO PROVIDE FUNDING FOR CLINICAL TRAINING FOR ADVANCED PRACTICE NURSING STUDENTS	35,000
MEMPHIS UNION MISSIONPO BOX 1938 MEMPHHIS,TN 38101	N/A	OTHER CHARITY	OPERATING EXPENSES	100
MEMPHIS UNIVERSITY SCHOOL 6191 PARK AVE MEMPHHIS,TN 38119	N/A	SCHOOL	OPERATING EXPENSES	2,100
MID SOUTH FOOD BANK239 SOUTH DUDLEY MEMPHHIS,TN 38104	N/A	OTHER CHARITY	OPERATING EXPENSES	400
MISSION HILLS EARLY LEARNING CENTER5859 S UNIVERSITY BLVD GREENWOOD VILLAGE,CO 80121	N/A	SCHOOL	OPERATING EXPENSES	913
MULTICULTURAL CENTER OF THE SOUTH520 SPRING STREET SHREVEPORT,LA 711010305	N/A	OTHER CHARITY	A PROGRAM FOR TWEENS, TEENS AND YOUNG ADULTS, ALLOWING THEM TO LEARN AND APPRECIATE THE VARIOUS CULTURES WHILE PEFORMING COMMUNITY SERVICE	15,000
NATL CENTER FOR FAIR AND OPEN TESTINGPO BOX 308204 JAMAICA PLAIN,MA 02130		OTHER CHARITY	OPERATING EXPENSES	25
NORTHERN AND CENTRAL LOUISIANA INTERFAITHPO BOX 44374 SHREVEPORT,LA 71134		OTHER CHARITY	EXPAND NOVA THAT TIES THOSE IN TRAINING TO LIVING WAGE EMPLOYMENT WITH A CAREER PATH AND BENEFITS TO CADDO/BOSSIER	20,000
NORTHWEST LOUISIANA INTERFAITH PHARMACY909 OLIVE STREET SHREVEPORT,LA 71104		OTHER CHARITY	FREE PRESCRIPTION MEDICATIONS, HEALTH LITERACY AND HEALTH COACHING FOR LOW-INCOME RESIDENTS OF THE AREA WHO HAVE CHRONIC DISEASES	28,000
PARTNERS IN HEALTH888 COMMONWEALTH AVE 3RD FL BOSTON,CO 02215	N/A	OTHER CHARITY	OPERATING EXPENSES	2,000
PARTNERS IN HEALTH888 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215	N/A	OTHER CHARITY	OPERATING EXPENSES	2,000
PEDIATRIC CANCER FOUNDATIONPO BOX 785 MAMARONECK,NY 10543	N/A	FOUNDATION	OPERATING EXPENSES	50
PEOPLE ACTING FOR CHANGE AND EQUALITY (PACE)538 RED BARON DRIVE SHREVEPORT,LA 71115		OTHER CHARITY	PACE IS EXPANDING ITS FILM FESTIVAL BY CONDUCTING DIVERSITY WORKSHOPS AT FOUR COLLEGES, HOSTING AN "A" LIST CELEBRITY AND CONDUCTING FILMMAKER SESSIONS FOR YOUNG FILM MAKERS	20,000
PLANNED PARENTHOOD OF CENTAL NORTH CAROLINAPO BOX 3258 CHAPEL HILL,NC 27515	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
PLANNED PARENTHOOD OF CENTAL NORTH CAROLINAPO BOX 3258 CHAPEL HILL,NC 27515	N/A	OTHER CHARITY	OPERATING EXPENSES	50
RAINBOW ALLEYGLBT COMMUNITY CENTER1301 E COLFAX DENVER,CO 80218		OTHER CHARITY	OPERATING EXPENSES	250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAINIER DISTRICT LITTLE LEAGUEPO BOX 28994 SEATTLE,WA 98118		OTHER CHARITY	OPERATING EXPENSES	1,000
REAL CHANGE96 SOUTH MAIN STREET SEATTLE,LA 98104		OTHER CHARITY	OPERATING EXPENSES	1,000
RECOVERY CAFE2022 BOREN AVENUE SEATTLE,WA 98121		OTHER CHARITY	OPERATING EXPENSES	1,000
RED RIVER RADIOONE UNIVERSITY PLACE SHREVEPORT,LA 71115		OTHER CHARITY	TO PURCHASE RADIO EQUIPMENT FOR THE NEW RED RIVER RADIO (PUBLIC RADIO) STUDIOS, REPLACING OBSOLETE EQUIPMENT THAT CANNOT BE MOVED	40,000
RENZI EDUCATION AND ART CENTER 534 EGAN SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING FUNDS FOR FREE AFTER-SCHOOL AND SUMMER TUTORING PROGRAMS FOR LOW-INCOME YOUTH IN HIGHLAND NEIGHBORHOOD	5,000
RHODES COLLEGE2000 N PARKWAY MEMPHHIS,TN 38112	N/A	OTHER CHARITY	OPERATING EXPENSES	100
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104	N/A	OTHER CHARITY	OPERATING EXPENSES	1,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104	N/A	OTHER CHARITY	OPERATING EXPENSES	2,000
RIVER OAKS ELEMENTARY PTO2008 KIRBY DR HOUSTON,TX 77019	N/A	OTHER CHARITY	OPERATING EXPENSES	2,000
RONALD MCDONALD HOUSE CHARITIES OF NORTHEAST LOUISIANA200 SOUTH THIRD MONROE,LA 71201		OTHER CHARITY	REPAIRS AND EQUIPMENT IN HOME-AWAY-FROM-HOME FOR FAMILIES OF PEOPLE WHO ARE HOSPITALIZED NEARBY	5,000
SALVATION ARMY696 JACKSON AVE MEMPHIS,TN 381052006	N/A	OTHER CHARITY	OPERATING EXPENSES	100
SHACK HARRIS & DOUG WILLIAMS FOUNDATION4839 LINE AVE SHREVEPORT,LA 71106		FOUNDATION	SCHOLARSHIPS FOR SINGLE-MOTHERS COMPLETING THEIR COLLEGE DEGREES	15,000
SHEPHERD'S FARM CHILD DEVELOPMENT405 HEARNE AVENUE SHREVEPORT,LA 71103	N/A	OTHER CHARITY	PROVIDE AFTER SCHOOL AND SUMMER CAMP ACTIVITIES FOR LOW INCOME AT-RISK CHILDREN IN THE ALLENDALE/LAKESIDE COMMUNITIES TO AVOID UNSUPERVISED DESTRUCTIVE BEHAVIOR AND TO CLOSE LEARNING GAPS	15,000
SHREVEPORT GREEN3625 SOUTHERN AVE SHREVEPORT,LA 71104		OTHER CHARITY	TO EXPAND SHREVEPORT GREEN NEIGHBORHOOD & EDUCATION PROGRAM'S EFFORTS TO REDUCE BLIGHT AND SLUM CONDITIONS IN URBAN, LOW TO MODERATE INCOME COMMUNITIES	20,000
SHREVEPORT OPERA212 TEXAS ST 101 SHREVEPORT,LA 71101		OTHER CHARITY	FOR SHREVEPORT OPERA EXPRESS, PERFORMING AGE-APPROPRIATE INTERACTIVE-LEARNING OPERAS (WITH A THEME TO COMBAT BULLYING) IN SCHOOLS, CHILDREN'S HOSPITALS, AND COMMUNITY CENTERS	5,000
STRATEGIC ACTION COMMUNITY ASSOCIATIONPO BOX 1910 SHREVEPORT,LA 71166		OTHER CHARITY	OPERATING FUNDS FOR MINORITY SUPPLIER INSTITUTE, WITH THE AIM OF GETTING MORE WORK FOR MINORITY-OWNED BUSINESSES	150,000
SUPPORT FOR HUMANITARIANISMINTERCONTINENTAL PROJECTS5522 E MEADOW DRIVE BOSSIER CITY,LA 71112	N/A	OTHER CHARITY	CONTINUE TO FOSTER COMPASSIONATE MEDICAL CARE AND HUMANITARIAN ACTIVITIES IN FUTURE HEALTH CARE PROVIDERS THROUGH HEALTH FAIRS AND MEDICAL MISSION TRIPS	5,000
TEXAS AVENUE COMMUNITY ASSOCIATION848 TEXAS AVE SHREVEPORT,LA 71101		OTHER CHARITY	FUND A SCHOLAR-LED STUDY AND MAPPING OF THE HISTORY AND CULTURE OF THE TEXAS AVENUE CORRIDOR AND ADJACENT LEDBETTER HEIGHTS NEIGHBORHOOD AS THE BASIS OF REVITALIZATION PLANS FOR THE LOW-INCOME AREAS	43,550
THE CENTER FOR FAMILIES864 OLIVE STREET SHREVEPORT,LA 71104	N/A	OTHER CHARITY	OPERATING FUNDS (EXCLUDING WAGES AND BENEFITS)	30,000
THE MCCALLIE SCHOOL500 D0DD5 AVE CHATTANOOGA,TN 37404		SCHOOL	OPERATING EXPENSES	1,000
THE NATIONAL MS SOCIETY8111 N STADIUM DRIVE HOUSTON,TX 77054		OTHER CHARITY	OPERATING EXPENSES	50
THEATRE OF THE PERFORMING ARTS OF SHREVEPORTPO BOX 37404 SHREVEPORT,LA 711337404	N/A	OTHER CHARITY	SUPPORT FOR ACCLAIMED ARTS EDUCATION PROGRAM FOR AT-RISK YOUTH, THE YAZZY (YOUTH CELEBRATING JAZZ) SERIES	5,000
TRIANGLE FUTBOL CLUB431 US HWY 70 A EAST HILLSBOROUGH,ND 27278	N/A	OTHER CHARITY	OPERATING EXPENSES	887
TRUTHOUTPO BOX 276414 SACRAMENTO,CA 95827	N/A	OTHER CHARITY	OPERATING EXPENSES	250
TRUTHOUTPO BOX 276414 SACRAMENTO,CA 95827	N/A	OTHER CHARITY	OPERATING EXPENSES	25
TURNING-POINT SERVICES INC3719 LAKESHORE DRIVE SHREVEPORT,LA 71109	N/A	OTHER CHARITY	TO OPERATE PROJECT CHOICE AFTER-SCHOOL AND SUMMER ACADEMIC PROGRAM FOR LOW-INCOME YOUTH IN QUEENSBOROUGH	29,000
UNIVERSITY OF DENVER - THE BRIDGE PROJECTLEO BLOCK ALUMNI CENTER DENVER,CO 80208		OTHER CHARITY	OPERATING EXPENSES	500
UNIVERSITY OF MEMPHIS FOUNDATIONPO BOX 1000 MEMPHIS,TN 38148		SCHOOL	OPERATING EXPENSES	5,500
USO211 WILSON BLVD ARLINGTON,VA 22201		OTHER CHARITY	OPERATING EXPENSES	100
YOUTH ENRICHMENT PROGRAM4700 LINE AVE STE 207 SHREVEPORT,LA 71106		OTHER CHARITY	FOR AFTER-SCHOOL TUTORING/MENTORING PROGRAM FOR 35 LOW-INCOME CHILDREN AT QUEENSBOROUGH ELEMENTARY SCHOOL	4,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH OUTREACH SERVICES7903 ARCADIAN SHORES DRIVE SHREVEPORT, LA 71129		OTHER CHARITY	FUNDING FOR JEWELL HOUSE IN HIGHLAND NEIGHBORHOOD, A RESIDENTIAL SHELTER FOR HOMELESS FEMALE YOUTH	25,000
Total  3a				891,525

TY 2011 Accounting Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GILBREATH, BURNS & SMATHERS	4,390	1,390		3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-02-15	3,632	2,335	SL	7 0000000000000	519	0		
HP COMPUTER	2006-03-15	727	653	SL	5 0000000000000	74	0		
MS OFFICE SOFTWARE	2006-03-15	480	480	SL	3 0000000000000	0	0		
HP DESKTOP COMPUTER	2010-08-24	1,296	130	SL	5 0000000000000	259	0		

TY 2011 Investments Corporate Stock Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	14,547,683	14,368,010

TY 2011 Land, Etc. Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,632	2,854	778	778
HP COMPUTER	727	727	0	0
MS OFFICE SOFTWARE	480	480	0	0
HP DESKTOP COMPUTER	1,296	389	907	907

TY 2011 Legal Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BRADLEY MURCHISON KELLY & SHEA	6,249	0		6,249

TY 2011 Other Assets Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-VOTING PARTNERSHIP INTEREST	6,172,012	5,822,416	6,243,419

TY 2011 Other Expenses Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIRECTOR & OFFICERS LIAB INS	1,294	0		1,294
DUES & SUBSCRIPTIONS	3,080	0		3,080
OFFICE EXPENSE	3,170	0		3,170
WEBSITE EXPENSE	471	0		471
MEMBER COMPENSATION	3,726	0		3,726

TY 2011 Other Income Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITIES LITIGATION SETTLEMENTS	1,164	1,164	1,164
FROM K-1 BEAIRD PROP LLC (NET INVESTMENT INCOME) 72-1379082	58,404	58,404	58,404

TY 2011 Other Professional Fees Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNSTEIN INVESTMENT MGT FEES	69,225	69,225		0

TY 2011 Taxes Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	7,434	0		0
FOREIGN TAX	1,183	1,183		0
STATE FILING FEE	12	0		0