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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052 2011

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements ar hearinging.

For ca	lendar year 2011, or tax year beginning	, 2011,	, and ending	<u> </u>	
	B. & RUTH B. ZIGLER FOUNDAT	ION		Employer identification nur	mber
	BOX 986 INGS, LA 70546		E	Telephone number (see the	instructions)
OFMI	INGS, LA 70340			337-824-2413	
		_		If exemption application is	pending, check here ►
G Ch	eck all that apply Initial return	Initial Return of a for	mer public charity	1 Foreign organizations, chec	ck here ► □
	Final return	Amended return			
H	Address change	Name change (c)(3) exempt private f	oundation	2 Foreign organizations meet here and attach computation	on Properties to the control of the
	Section 4947(a)(1) nonexempt charitable t		orivate foundation	E If private foundation status	was terminated
	air market value of all assets at end of year J Acc	ounting method X C		under section 507(b)(1)(A)	
		Other (specify)	, . ,		
Part		column (d) must be or		under section 507(b)(1)(B)), check here
I WIL	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)				purposes
	(see instructions))				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch) 2 Ck X if the foundn is not req to att Sch B		 		
	3 Interest on savings and temporary				
	cash investments	53,295.	53,295		
	4 Dividends and interest from securities 5a Gross rents	128,796. 280,030.	128,796 280,030		
	b Net rental income or (loss). 172, 521.	200,030.	200,030	200,030.	
R E	6a Net gain/(loss) from sale of assets not on line 10	118,962.			
٧	b Gross sales price for all assets on line 6a 1, 268, 346.		118,962	SECENTE	
E N	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		110,904	KELLIVA	70
Ü	9 Income modifications			2 2 201	2 191
_	10a Gross sales less returns and allowances	**************************************		IEL NON 3 T CO	- 1881
	b Less Cost ot goods sold	7		1	13-
	c Gross profit/(loss) (att sch)			OGDEN	
	11 Other income (attach schedule)				
	See Statement 1 12 Total. Add lines 1 through 11	6,002. 587,085.	581,083	462,121.	
	13 Compensation of officers, directors, trustees, etc	79,645.	24, 191	24,191.	55,454.
	14 Other employee salaries and wages	3,816.	3,816		
	15 Pension plans, employee benefits				
A D	16a Legal fees (attach schedule) b Accounting fees (attach sch) See St 2	4,680.	2,808	2,808.	1,872.
M	c Other prof fees (attach sch) See St 3	43,962.	43,841		1,872.
O I	17 Interest				
O I S T R A T T	18 Taxes (attach schedule)(see instrs) See Stm 4	35,620.	28,877	28,877.	6,743.
A A	19 Depreciation (attach sch) and depletion	31,935.	31,935	31,935.	
N V	20 Occupancy				
	21 Travel, conferences, and meetings22 Printing and publications	4,386.	2,632	2,632.	1,754.
A E N X D P	23 Other expenses (attach schedule)	-			
E N	See Statement 5	160,325.	137,265	137,265.	23,061.
E S	24 Total operating and administrative expenses. Add lines 13 through 23	364,369.	275,365	275,365.	89,006.
3	25 Contributions, gifts, grants paid Part XV	480,388.			480,388.
	26 Total expenses and disbursements. Add lines 24 and 25	844,757.	275,365	275,365.	569,394.
	27 Subtract line 26 from line 12:	044,131.	213,30	213,305.	303,334.
	a Excess of revenue over expenses and disbursements	-257 672			
	b Net investment income (if negative, enter -0-)	-257,672.	305,718		
_	C Adjusted net income (if negative, enter -0-)	· **	333,710	186,756.	
BAA I	or Paperwork Reduction Act Notice, see ins	tructions.	Ţ	EEA0504L 12/05/11	Form 990-PF (2011)

Form **990-PF** (2011)

Dark	·ii	Balance Sheets	Attached schedules and amounts in the d column should be for end-of-year amount	lescription	Beginning of year			f year
rait		Dalance Sheets	(See instructions)	is only	(a) Book Value	(b) Book Value	\rightarrow	(c) Fair Market Value
	1	Cash - non-interest	-bearing		18,325.		00.	100.
	2	Savings and tempor	ary cash investments		598,549.	576,3	89.	576,389.
	3	Accounts receivable	-]			.	
		Less allowance for	doubtful accounts ►					
	4	Pledges receivable	-]			1	
		Less allowance for	doubtful accounts ►					
	5	Grants receivable		_				
	6	Receivables due from offi disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions).			I		
	7	Other notes and loans red	eıvable (attach sch) 🔭	60.				
A		Less allowance for	doubtful accounts				60.	60.
A S E T	8	Inventories for sale	or use					
E	9	Prepaid expenses a	nd deferred charges		1,749.	3,6	08.	3,608.
Ś	10 a	a Investments – US obligations (attach s	and state government chedule)					
	ı	Investments - corporate	stock (attach schedule)		3,845,774.	3,654,9	88.	4,459,671.
		: Investments — corporate	bonds (attach schedule)		1,037,995.	1,040,9	36.	1,066,417.
	11	Investments – land equipment basis	buildings, and	99,514.				
		Less. accumulated depred (attach schedule)	See Stmt 6 - 1,3	77,650.	1,152,976.	1,121,8	64.	4,887,716.
	12	Investments - mort	gage loans					
	13	Investments - othe	r (attach schedule)					
	14	Land, buildings, and	equipment basis 🕒	2 <u>5,323</u> .	w			
		Less accumulated depred (attach schedule)	eation See Stmt 7 ►	22,544.	3,587.	2,7		2,764.
			be <u>See Statement 8</u>)	3,231.	3,2	31.	3,231.
	16	Total assets (to be see the instructions	completed by all filers – Also, see page 1, item I)		6,662,186.	6,403,9	55.	10,999,956.
L	17	Accounts payable a			2,809.	2,2		43,7333,7333
I A	18		·		,	,		
B	19					-		
- !	20	Loans from officers, dire	ctors, trustees, & other disqualified perso	.anc				
ī	21	Mortgages and other note	s payable (attach schedule)					
Ţ	22	Other liabilities (desc	ribe -)	1.			
Ė			17.11		2 010	2.2]
<u> </u>	23		lines 17 through 22)	>	2,810.	2,2	.56.	1
		and complete lines	24 through 26 and lines 30 and					
N F E U T N	24							-
ΤŇ	25				-			-
ΔD	26	Permanently restric						1
A B S A E L		Foundations that d and complete lines	o not follow SFAS 117, check h 27 through 31.	ere ► X				
TA	27	Capital stock, trust	principal, or current funds					1
SNC	28	Paid-in or capital surplus	s, or land, building, and equipment fund	•	2,903,373.	2,903,3		
OE	29	Retained earnings, accur	nulated income, endowment, or other fund	ds	3,756,003.	3,498,3		_
RS	30		fund balances (see instructions	5)	6,659,376.	6,401,6	<u> 99.</u>	_
	31	Total liabilities and (see instructions)	net assets/fund balances		6,662,186.	6,403,9) 55.	
Par	t III		nges in Net Assets or Fun	d Balanc		1, 2, 22, 7		
			palances at beginning of year -			agree with		
'	end	of-year figure reporte	ed on prior year's return)	i ait ii, toit	anni (a), inie 30 (inusti	agree will	1	6,659,376.
2		er amount from Part I					2	-257,672.
3	Other	r increases not included in	ine 2 (itemize)				3	
4		lines 1, 2, and 3					4	6,401,704.
5	Decre	eases not included in line 2	(itemize) ► See Sta	atement	9		5	5.
6	Tota	al net assets or fund t	palances at end of year (line 4 n	ninus line 5)) – Part II, column (b),	line 30	6	6,401,699.
								5 000 DE (0011)

	(a) List and describe 2-story brick warehouse	the kind(s) of property sold (e g , ree; or common stock, 200 shares ML	eal estate, C Company)	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
				P		Various	Various
	ARIOUS ARGENT SECUE			P		Various	Various
c VI	ARIOUS CULLEN INVES	TMENTS-RAYMOND JAMES		P_		Various	Various
d							
е							
((e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) m	
а	421,709.			5,540.			86,169.
b	345,678.			3,060.			17,618.
С	500,959.		485	5,784.			15,175.
d							
е							
		ng gain in column (h) and owned by		-		(I) Gains (Colu	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar			ain minus column (l an -0-) or Losses (fr	rom column (h))
a							86,169.
b							17,618.
С							15,175.
d							
е						Ι	
2 Ca	pital gain net income or (net	capital loss) If gain, also If (loss), en	enter in Part I, line 7 er -0- in Part I, line 7		2		118,962.
		oss) as defined in sections 1222(5)	\neg		,		
lf ç ın	gain, also enter in Part I, line Part I, line 8	8, column (c) (see instructions) If	(loss), enter -0-		3		0.
Part V	Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me	_	
	n 4940(d)(2) applies, leave th		4940(a) tax on net investme		,		
Was the f 'Yes,'	foundation liable for the sect	nis part blank cion 4942 tax on the distributable an fy under section 4940(e) Do not co n each column for each year, see th	nount of any year in the bas mplete this part	se period?		Yes	X No
Was the f 'Yes,' 1 En	foundation liable for the sect	tion 4942 tax on the distributable an	nount of any year in the bas mplete this part	se period? g any entr	ies	Yes (d) Distribution umn (b) divided	n ratio
Was the f 'Yes,' 1 En	foundation liable for the sect the foundation does not quali nter the appropriate amount in (a) Base period years lendar year (or tax year	tion 4942 tax on the distributable an fy under section 4940(e) Do not con to each column for each year, see the	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass	se period? g any entr	ies	(d) Distribution	n ratio by column (c))
Was the f 'Yes,' 1 En	foundation liable for the sect the foundation does not quali- iter the appropriate amount in (a) Base period years lendar year (or tax year beginning in)	tion 4942 tax on the distributable and fy under section 4940(e). Do not contend to the column for each year, see the column for each year.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass	g any entr sets 7,342.	ies	(d) Distribution	n ratio by column (c)) 0.041827 0.039968
Was the If 'Yes,' 1 En	foundation liable for the sect the foundation does not quali nter the appropriate amount in (a) Base period years lendar year (or tax year beginning in)	tion 4942 tax on the distributable and fy under section 4940(e). Do not contend to be a column for each year, see the column for each year.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15	g any entresets 7,342. 4,268. 0,571.	ies	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228
Was the f 'Yes,' 1 En	foundation liable for the sect the foundation does not quali- nter the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009	tion 4942 tax on the distributable and fy under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91	g any entresets 7,342. 4,268. 0,571. 1,794.	ies	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341
Was the f 'Yes,' 1 En	foundation liable for the sect the foundation does not quali- nter the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008	tion 4942 tax on the distributable and fy under section 4940(e) Do not content act to the each column for each year, see the hardward qualifying distributions 456,226. 410,644. 505,366.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91	g any entresets 7,342. 4,268. 0,571.	ies	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228
Was the f 'Yes,' 1 En	foundation liable for the sectified the foundation does not qualified the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006	tion 4942 tax on the distributable and fy under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91	g any entresets 7,342. 4,268. 0,571. 1,794.	(coli	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341 0.044132
Was the f 'Yes,' 1 En	foundation liable for the sectified the foundation does not qualifier the appropriate amount in Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007	tion 4942 tax on the distributable and fy under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91	g any entresets 7,342. 4,268. 0,571. 1,794.	ies	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341
Was the f 'Yes,' 1 En Ca 2 Tc 3 Av	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Otal of line 1, column (d) verage distribution ratio for the	tion 4942 tax on the distributable and fy under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968.	nount of any year in the bas implete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	(coli	(d) Distribution	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341 0.044132
Vas the f 'Yes,' 1 En Ca 2 To 3 Av nu	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 otal of line 1, column (d) verage distribution ratio for the imber of years the foundation	tion 4942 tax on the distributable and fy under section 4940(e) Do not content act to the each column for each year, see the hardward qualifying distributions 456, 226. 410, 644. 505, 366. 498, 968. 388, 972.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	(colu	(d) Distribution umn (b) divided	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341 0.044132 0.231496 0.046299
Was the f 'Yes,' 1 En Ca 2 To 3 Av nu 4 Er	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 otal of line 1, column (d) verage distribution ratio for the imber of years the foundation	tion 4942 tax on the distributable and fy under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968. 388, 972.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	(colu	(d) Distribution umn (b) divided	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341 0.044132 0.231496 0.046299 1,299,069.
Vas the f 'Yes,' 1 En Ca 2 To 3 Av nu 4 Er	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 otal of line 1, column (d) verage distribution ratio for the limber of years the foundation of the recommendation of the re	tion 4942 tax on the distributable and fy under section 4940(e) Do not content and column for each year, see the half of the following distributions 456, 226. 410, 644. 505, 366. 498, 968. 388, 972.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	(colu	(d) Distribution umn (b) divided	n ratio by column (c)) 0.041827 0.039968 0.055228 0.050341 0.044132
Was the If 'Yes,' 1 En Ca 2 To 3 Avnu 4 Er 5 Mi 6 Er	foundation liable for the sect the foundation does not qualitater the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Potal of line 1, column (d) Perage distribution ratio for the limber of years the foundation on the resulting line 4 by line 3 Inter 1% of net investment income the section of the line 3	tion 4942 tax on the distributable and fy under section 4940(e) Do not content and column for each year, see the half of the following distributions 456, 226. 410, 644. 505, 366. 498, 968. 388, 972.	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	2 3 4 5	(d) Distribution umn (b) divided	0.041827 0.039968 0.055228 0.050341 0.044132 0.231496 0.046299 1,299,069. 523,136. 3,057.
Vas the f 'Yes,' 1 En Ca 2 To 3 Avnu 4 Er 5 Mi 6 Er 7 Ac	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Otal of line 1, column (d) verage distribution ratio for thumber of years the foundation of the period of the p	tion 4942 tax on the distributable and fy under section 4940(e). Do not conteach column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968. 388, 972. e 5-year base period — divide the to has been in existence if less than table-use assets for 2011 from Part. ome (1% of Part I, line 27b)	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90 10,27 9,15 9,91 8,81	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	2 3 4 5 6 7	(d) Distribution umn (b) divided	0.041827 0.039968 0.055228 0.055228 0.050341 0.044132 0.231496 0.046299 1,299,069. 523,136. 3,057.
Was the If 'Yes,' 1 En Ca 2 To 3 Av nu 4 Er 7 Ac 8 Er	foundation liable for the sect the foundation does not qualitate the appropriate amount in (a) Base period years lendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Otal of line 1, column (d) verage distribution ratio for the limber of years the foundation on the return of the line of the limber of years the foundation of the line o	tion 4942 tax on the distributable and fy under section 4940(e). Do not conteach column for each year, see the (b). Adjusted qualifying distributions. 456, 226. 410, 644. 505, 366. 498, 968. 388, 972. e 5-year base period — divide the to has been in existence if less than table-use assets for 2011 from Part. ome (1% of Part I, line 27b)	nount of any year in the bas mplete this part e instructions before making (c) Net value of noncharitable-use ass 10,90° 10,27° 9,15° 9,91° 8,81° bital on line 2 by 5, or by the 5 years.	g any entresets 7,342. 4,268. 0,571. 1,794. 3,759.	2 3 4 5 6 7 8	Distribution umn (b) divided	0.041827 0.039968 0.055228 0.055228 0.050341 0.044132 0.231496 0.046299 1,299,069. 523,136. 3,057. 526,193.

Part VI Excise Tax Based on Investment Income (Section 49400, 4940(b), 94940b, or 4949 – see instructions) 1 a Esent operagious/deuts designed in estops 4940(b), the kiter base of ruley of determination lister. 5 Domestic foundations that meet the section 4940(a) requirements in Part V, check here Q and enter 1% of Part I, line 27b. 6 All other to foundations and the section 4940(a) (1) trusts and taxable foundations only. Others enter -0.) 7 To All other to foundations only. Others enter -0.) 8 Add lines 1 and 2 8 Subtitle A (normer) tax (demestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 9 To a under exciton 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 10 To a contain the section 4940 (a)(1) trusts and taxable foundations only. Others enter -0.) 11	Form	990-PF (2011) FRED B. & RUTH B. ZIGLER FOUNDATION 72-6019403		P	age 4
b Domestic Foundations that meet the section 4947(a) requirements in Part V. check here * and enter 1% of Part I, Ine 27b c All other dimensite foundations enter 2% of the 27b Esmit fireign organizations enter 4% of Part I, Ine 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 0.) 3 Add lines 1 and 2 4 Subtitle A (nocome) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 5 time 8 income to file (Form 8868) 6 Backup withholding erroneously withheld 8 Total credits and payments Add lines 5 time 8 income time in 6 in time and income time in 6 in the 10 in time 10 in the 10 in	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	15)		
b Domestic foundations that meet the section 4940(e) requirements in Part V., check here * X and enter 15% of Part I, line 27b c All other demestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, rolium (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 3 Add lines 1 and 2 4 Subtilla A (norcine) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 6 Credits/Payments a 201 estimated tax only and 2010 evergyment credited to 2011 Exempt foreign organizations – Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Ed d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 as through 6 d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 Total credits total cline 5 and 8 is more that line 7, incert annount over 20 in 10 orepayment if fine 7 in annotation of the strength of the total cline 5 and 8 is more than line 7, incert annount over 20 in 10 orepayment if fine 7 in annotation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagn? 5 Line 1 in annotation in 10 to 5 certified 2012 estimated tax. 7 In a state of the state of t	1 a	Exempt operating foundations described in section 4940(d)(2), check here			
check here * Xi and enter 1% of Part I, line 27b c All thes demote to foundations enter 3% of large 27b Event brong organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable (conditions only Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment large income and the foundation of the control of		Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
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b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) N/A b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	4a		4a		-
If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	
 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes.' complete Part XIV	9		x
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
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	n 990-PF (2011) FRED B. & RUTH B. ZIGLER FOUNDATION 72-60194 rt VII-A Statements Regarding Activities (continued)	03	F	Page 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity	<u> </u>		Γ
	within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
1.4	Website address ► www.ziglerfoundation.org The books are in care of ► JULIE G. BERRY Telephone no ► 337-8	. 		
1-4	The books are in care of ► JULIE G. BERRY Telephone no ► 337-1 Located at ► 324 N. BROADWAY JENNINGS LA ZIP + 4 ► 70546	324-2	413	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	 N/A		<u> </u>
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		L	
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	-	Yes	No
1 1	a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
I	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			
;	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20			
١	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement — see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2b	N	/A
	► 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
1	of If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			
_	determine if the foundation had excess business holdings in 2011.)	_3b	N	/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
١	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	 4b		x

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Form **990-PF** (2011)

Form 990-PF (2011) FRED B. & RUTH B.			72-601	19403	Page 6
Part VII-B Statements Regarding Activiti		n 4720 May Be Requ	uired (continued)		
5a During the year did the foundation pay or incu	=				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?`	,,	Yes X		
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ 🗍		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respons	the foundation claim ex sibility for the grant?	cemption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regi	ulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes X	No _	ŧ
b Did the foundation, during the year, pay premi	iums, directly or indirec	ctly, on a personal bene	fit contract?	6b	X
If 'Yes' to 6b, file Form 8870				.	
7a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				No I/A 7b	-
Part VIII Information About Officers, D				.,	
and Contractors	,,		, o. o, g , . a. a _	р.оу оос	-,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
See Statement 10					
		79,645.	5,400.		0.
2 Compensation of five highest-paid employee	s (other than those in	l cluded on line 1— see ir	structions). If none. e	i nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other allo	e account,
None			compensation		
Total number of other employees paid over \$50,000) TEFA03061	12/05/11	>	Form 906	0 0-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E	
and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	(c) compensation
Total number of others receiving over \$50,000 for professional services. ▶	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 COLLEGE SCHOLARSHIPS FOR NEEDY APPLICANTS	
2 OPERATING EXPENSES AND BUILDING FUND GRANT FOR ZIGLER MUSEUM FOUNDATION	155,000.
	100,000.
3 JEFFERSON DAVIS PARISH ACCREDITED SCHOOLS FOR EDUCATIONAL PROGRAMS THAT MEET THE FOUNDATIONS' CRITERIA	60 100
4 JENNINGS AMERICAN LEGION HOSPITAL GRANT TO BEGIN FUND FOR REMODELING OF EMERGENCY ROOM	68,188.
	50,000.
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	Amount
N/A	
2	
All other program-related investments See instructions 3	
³	
Total. Add lines 1 through 3 ▶	0.

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Form 990-PF (2011) FRED B. & RUTH B. ZIGLER FOUNDATION 7	2-6019)403 Bono 9
Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1 a	6,003,403.
b Average of monthly cash balances	1Ь	570,354.
c Fair market value of all other assets (see instructions)	1c	4,897,379.
d Total (add lines 1a, b, and c)	1 d	11,471,136.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0	.] [
2 Acquisition indebtedness applicable to line 1 assets	7 2	0.
3 Subtract line 2 from line 1d	3	11,471,136.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	172,067.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,299,069.
6 Minimum investment return. Enter 5% of line 5	6	564,953.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope and certain foreign organizations check here ► and do not complete this part.)	rating f	oundations
1 Minimum investment return from Part X, line 6	1	564,953.
2a Tax on investment income for 2011 from Part VI, line 5	. 🗆	
b Income tax for 2011 (This does not include the tax from Part VI)]	
c Add lines 2a and 2b	2 c	3,057.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	561,896.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	561,896.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	561,896.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	1a	569,394.
b Program-related investments — total from Part IX-B	1ь	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	569,394.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,057.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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6 Adjusted qualifying distributions. Subtract line 5 from line 4

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3,057. 566,337.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part	(Ι,			
Inne 7 2 Undistributed income, if any, as of the end of 2011				561,896.
a Enter amount for 2010 only			481,637.	
b Total for prior years 20, 20, 20		0.	, , , , , ,	
3 Excess distributions carryover, if any, to 2011				
a From 2006				,
b From 2007				,
c From 2008				!
d From 2009				
e From 2010 f Total of lines 3a through e	·			,
4 Qualifying distributions for 2011 from Par				
XII, line 4 ► \$ 569, 394.				
a Applied to 2010, but not more than line 2	- 1		481,637.	
b Applied to undistributed income of prior y			101,037.	
(Election required — see instructions)	ears	0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.	,	٠	·
d Applied to 2011 distributable amount	· , ,			87,757.
e Remaining amount distributed out of corp	us 0.		· ,	\$ * * .
5 Excess distributions carryover applied to 2011	0.	, \	· · · · · · · · · · · · · · · · · · ·	0.
(If an amount appears in column (d), the same amount must be shown in column ((0)	\$	*	* * * * * * * * * * * * * * * * * * * *
Same amount must be shown in column	(a))	`, ` **	^. *.	\$
6 Enter the net total of each column as	* * *	, *	*`-	
indicated below:	J. Colin	·		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	* *	· .	
b Prior years' undistributed income Subtraction line 4b from line 2b	et 🤾 🔭	0.	.**	
c Enter the amount of prior years' undistribed income for which a notice of deficience	ut-			
has been issued, or on which the section				, ,
4942(a) tax has been previously assessed	, ,	0.	,	*
 d Subtract line 6c from line 6b Taxable amount — see instructions 	`	0.		*.
e Undistributed income for 2010 Subtract line 4a from	1 .			
line 2a Taxable amount — see instructions			0.	, ,
f Undistributed income for 2011 Subtract II 4d and 5 from line 1 This amount must be				474 100
distributed in 2012 7 Amounts treated as distributions out of	<u> </u>			474,139.
corpus to satisfy requirements imposed		-		
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
,				
8 Excess distributions carryover from 2006 applied on line 5 or line 7 (see instruction	ns). 0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			ι
10 Analysis of line 9	<u> </u>			
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Form 990-PF (2011) FRED B. & RUTH B				72-6019403	Page 10
Part XIV Private Operating Foundat					N/A
1a If the foundation has received a ruling or one is effective for 2011, enter the date of the	ruling				
b Check box to indicate whether the foundat		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	42.0010	Prior 3 years	4,0000	
investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.					
(1) Value of all assets			·		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization ha	ıd \$5,000 or mor	e in
	_ _	Structions.)			
1 Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have None	ave contributed mo	ore than 2% of the t than \$5,000) (See	total contributions resection 507(d)(2))	eceived by the found	lation before the
b List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	ooration (or an equalist	ally large portion of	the ownership of
None					
2 Information Regarding Contribution, Gran Check here ► X if the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected chair	ritable organization:	s and does not acce anizations under oth	pt unsolicited er conditions,
a The name, address, and telephone number	er of the person to v	whom applications s	should be addressed	d E	
	·				
See Statement 11					
b The form in which applications should be s	submitted and infor	mation and materia	ls they should inclu	de	
See Statement for Line 2a					
c Any submission deadlines.			-		
See Statement for Line 2a					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charital	ole fields, kinds of i	nstitutions, or other	factors
See Statement for Line 2a					
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Form **990-PF** (2011)

3 Grants and Contributions Paid During the Yea	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE		501c3	SEE ATTACHED SCHEDULE	480,388.
SEE ATTACHED SCHEDUL, LA				
Total	·		▶ 3a	480,388.
b Approved for future payment Total			► 3I	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by s	ection 512, 513, or 514	(e)
1 Prograr	m service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
d						
			<u> </u>			
g Fees ar	nd contracts from government agencies					
2 Membe	rship dues and assessments.					-
3 Interest o	on savings and temporary cash investments			14	53,295.	
4 Dividen	ds and interest from securities			14	128,796.	
5 Net ren	tal income or (loss) from real estate			<u> </u>		
a Debt-fir	nanced property		<u> </u>			
b Not deb	ot-financed property			16	172,521.	
6 Net renta	I income or (loss) from personal property					·
7 Other in	nvestment income					
•	loss) from sales of assets other than inventory					118,962
	ome or (loss) from special events					
	profit or (loss) from sales of inventory		· · · · · · · · · · · · · · · · · · ·	<u> </u>		···
11 Other re					· · · · · · · · · · · · · · · · · · ·	-
	ELLANEOUS INCOME					6,002
				+		
				 		
		1				
e			 .		254 610	104 064
	al Add columns (b), (d), and (e)		 			124,964
	Add line 12, columns (b), (d), and (e)				13 _	479,576
See worksne	eet in line 13 instructions to verify calculat	ions)				
Part XVI-E	Relationship of Activities to the	e Accomplis	hment of Exem	pt Purpose	s	
Line No. E	Explain below how each activity for which i accomplishment of the foundation's exemp	ncome is report t purposes (other	ed in column (e) of er than by providing	Part XVI-A co	ontributed importantly h purposes) (See in	y to the istructions)
N/A						
						··-
			· · · · · · · · · · · · · · · · · · ·			
	· · · · · · · · · · · · · · · · · · ·					
						

0,,,	(2017) 11-02 21 4 110111 21 110211	<u> </u>
Part XVII	Information Regarding Transfers To and Transactions and Relationsh	ips With Noncharitable
	Exempt Organizations	

							7 1	Van	
describe	organization direct ed in section 501(c) to political organiz	of the Code (ot	ngage in any of the following ther than section 501(c)(3) o	g with any othe organizations) o	er organization or in section 52	27,		Yes	No
3			a noncharitable exempt org	anızatıon of.				.	
(1) Cas	•	3	, . 3				1a(1)	,	_X
(2) Oth		1 a (2)		X					
b Other tr	ansactions								
(1) Sale	es of assets to a ne	oncharitable exe	mpt organization				1 b (1)		X
(2) Pure	chases of assets fr	om a noncharita	ble exempt organization				1 b (2)		X
(3) Ren	ital of facilities, equ	upment, or othe	r assets				1 b (3)		X
(4) Rem	mbursement arrang	gements					1 b (4)		X
• •	ns or loan guarant						1 b (5)		X
, ,			ip or fundraising solicitations				1 b (6)		X
c Sharing	of facilities, equip	ment, mailing lis	its, other assets, or paid em	ployees			1c		X
the goo	ds, other assets, o	r services given	complete the following sche by the reporting foundation now in column (d) the value	If the foundati	on received le	ss than fair mark	et value in	ue of	
(a) Line no.	(b) Amount involved		f noncharitable exempt organization			fers, transactions, and		ngement	.s
N/A									
					· · · · · · · · · · · · · · · · · · ·	- -			
								_	
					<u> </u>				
				_		·			
				_		,	<u> </u>		
									
									
									
									
		- 							
	oundation directly of	ar indirectly affili	ated with or related to one	or mare toy a	······································	ntions.			
describe	ed in section 501(c	;) of the Code (o	ated with, or related to, one ther than section 501(c)(3))	or in section 5	279	ations	Yes	\mathbf{x}	No
b If 'Yes,'	complete the follo	wing schedule			_				
(a	a) Name of organiz	ation	(b) Type of organization	ation	(c)	Description of re	lationship		
N/A									
									
							 		
correct	penalties of perjury, I ded t, and complete Declarat	lion of preparer (other	nned this return, including accompany than taxpayer) is based on all inform	ring schedules and ation of which prep	statements, and to arer has any knowl	the best of my knowle edge	dge and belief,	it is true	2
Sign /			11/10	ln			May the this retur	IRS disc	uss
Here	July		11/13	Pr	esident		preparer	shown b	below
Sign	alure of officer or trustee		Date	Title			(see inst	Yes	No
	Putte ype plepalers	name	Preparer's signature		Date	Check X If	PTIN		
Paid	THE PARTY	CPA CPA	Julie G. Berr	ry, CPA		self-employed	P01312	<u> 2031</u>	
Preparer	Firm's name	Julle G. 1	Berry, CPA			Firm's EIN > 436	-72-544	1	
Use Only	Firm address	922 Shank	land Ave						
		Jennings,	LA 70546			Phone no 337	-824-85	05	
BAA							Form 99	0-PF	(2011)

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Federal Statements

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FRED B. & RUTH B. ZIGLER FOUNDATION

72-6019403

Statement 1 Form 990-PF, Part I, Line 11 Other Income

	(a) Revenue <u>per Books</u>		(b) Net Investment Income	Adju	c) sted ncome
Total	\$	6,002. 6,002.	\$ (0.\$	0.

MISCELLANEOUS INCOME

Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees

		(a) Expenses _per_Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
AUDIT FEES	Total	\$ 4,680. \$ 4,680.	\$ 2,808. \$ 2,808.	\$ 2,808. \$ 2,808.	\$ 1,872. \$ 1,872.

Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees

	(a)	(b) Net	(c)	(d)
	Expenses	Investment	Adjusted	Charitable
	per Books	Income	Net Income	<u>Purposes</u>
ARGENT INVESTMENT BROKER FEES CULLEN INVESTMENT BROKER FEES FISHER INVESTMENTS BROKER FEES MISC. Total	\$ 8,123. 19,080. 16,448. 311. \$ 43,962.	\$ 8,123. 19,080. 16,448. 190. \$ 43,841.	\$ 8,123. 19,080. 16,448. 190. \$ 43,841.	\$ 122. \$ 122.

Statement 4 Form 990-PF, Part I, Line 18 Taxes

	(a) Expenses <u>per Books</u>	(b) Net Investment Income	(c) Adjusted <u>Net Income</u>	(d) Charitable <u>Purposes</u>
EXCISE TAXES FOREIGN TAXES ON INV. INCOME PAYROLL TAXES & EMPLOYEE BENEFITS PROPERTY TAXES	\$ 6,158. 2,644. 26,564. 254.	2,644. 19,923. 152.	2,644. 19,923. 152.	102.
Total	\$ 35,620.	<u>\$ 28,877.</u>	\$ 28,877.	\$ 6,743.

72-6019403

Statement 5 Form 990-PF, Part I, Line 23 Other Expenses

	(a) Expenses <u>per Books</u>	In	(b) Net vestment <u>Income</u>	(c) Adjusted <u>t Income</u>	 (d) Charitable <u>Purposes</u>
CASUAL LABOR	\$ 952.	\$	571.	\$ 571.	\$ 381.
DUES & SUBSCRIPTION	2,125.		1,275.	1,275.	850.
EXPENSES RELATED TO SCHOLARSHIPS	14,093.				14,093.
INSURANCE	21,739.		19,565.	19,565.	2,174.
MISC. EXPENSE	2,864.		1,718.	1,718.	1,146.
OFFICE SUPPLIES & EXPENSES	7,737.		4,642.	4,642.	3,095.
Rental Expenses	107,509.		107,510.	107,510.	
TELEPHONE	3,306.		1,984.	1,984.	1,322.
Total	\$ 160,325.	\$	137,265.	\$ 137,265.	\$ 23,061.

Statement 6 Form 990-PF, Part II, Line 11 Investments - Land, Buildings, and Equipment

Category		Basis	Accum. Deprec.	Book <u>Value</u>	Fair Market Value
Buildings Land	\$	1,528,250. 971,264.	\$ 1,377,650.	\$ 150,600. 971,264.	\$ 805,900. 4,081,816.
	Total 🕸	2,499,514.	\$ 1,377,650.	\$ 1,121,864.	\$ 4,887,716.

Statement 7 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipment

Category		Basis	 Accum. Deprec.	 Book <u>Value</u>	 air Market <u>Value</u>
Furniture and Fixtures Machinery and Equipment Miscellaneous		\$ 22,000. 3,323.	\$ 19,611. 2,933.	\$ 2,389. 390.	\$ 2,373. 0. 391.
	Total	\$ 25,323.	\$ 22,544.	\$ 2,779.	\$ 2,764.

Statement 8 Form 990-PF, Part II, Line 15 Other Assets

	Book Valu		ir Market <u>Value</u>
MINERAL RIGHTS	\$ 3,2	\$ 31.	3,231.
	Total \$ 3,2		3,231.

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FRED B. & RUTH B. ZIGLER FOUNDATION

72-6019403

Statement 9 Form 990-PF, Part III, Line 5 **Other Decreases**

ROUNDING

Total \$

Statement 10 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	
RICHARD C. OUSTALET P.O. BOX 260 JENNINGS, LA 70546	Trustee O	\$ 0.	\$ 0.	\$ 0.
JOHN PIPKIN 1005 FM 1340 HUNT, TX 78024	Trustee 0	0.	0.	0.
DALE ELMORE 433 WATER STREET, SUITE E KERRVILLE, TX 78028	Trustee 0	0.	0.	0.
PAUL E. BRUMMETT II P.O. BOX 38 JENNINGS, LA 70546	Trustee 0	0.	0.	0.
JOHN M. ELMORE 1005 FM 1340 HUNT, TX 78024	Trustee 0	0.	0.	0.
MARIE ROMERO P.O. BOX 986 JENNINGS, LA 70546	Secretary/Treas 40.00	35,478.	5,400.	0.
JULIE G. BERRY JENNINGS, LA 70546	President 20.00	44,167.	0.	0.

Statement 11 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

FRED B. & RUTH B. ZIGLER FOUNDATION

Name:

Care Of:

Street Address: P.O. BOX 986

City, State, Zip Code: Telephone: Form and Content:

JENNINGS, LA 70546

APPLICATIONS ARE UNSOLICITED LETTERS REQUESTING FUNDING

Total \$ 79,645. \$ 5,400. \$

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FRED B. & RUTH B. ZIGLER FOUNDATION

72-6019403

Statement 11 (continued) Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

> FOR THE ORGANIZATION'S NON PROFIT CHARITABLE PURPOSE. SCHOLARSHIP APPLICATIONS ARE SENT TO ACCREDITED JEFFERSON DAVIS PARISH HIGH SCHOOLS IN FEBRUARY OF EACH YEAR TO BE COMPLETED AND RETURNED TO THE FOUNDATION BY THE QUALIFIED APPLICANTS.

Submission Deadlines:

Restrictions on Awards:

MISC.

SCHOLARSHIPS ARE RESTRICTED TO JEFF DAVIS PARISH RECIPIENTS WHO GRADUATED FROM ACCREDITED JEFF DAVIS PARISH

SCHOOLS. OTHER GRANTS ARE PRIMARILY LIMITED TO

ORGANIZATIONS WHO SERVE OR BENEFIT JEFF DAVIS PARISH RESIDENTS OR WHO OPERATE IN JEFF DAVIS PARISH.

(Rev January 2012)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Internal Revenue	he Treasury e Service	► File a sep	arate appli	cation for each return.				
If you ar	e filing for an	e filing for an Automatic 3-Month Extension, complete only Part I and check this box						
-	-		-	n, complete only Part II (on page 2 of th	us form)	► [X]		
Do not com	plete Part II ur	nless you have already been grante	d an autom	atic 3-month extension on a previously	filed Form 8868			
corporation request an e	required to file extension of tir With Certain P	Form 990-T), or an additional (not ne to file any of the forms listed in	automatic) Part I or Pa Jst be sent	d a 3-month automatic extension of time 3-month extension of time. You can eleart II with the exception of Form 8870, In to the IRS in paper format (see instruct Charities & Nonprofits.	ectronically file For nformation Return i	m 8868 to for Transfers		
Part I A	utomatic 3-	Month Extension of Time. O	nly subm	nit original (no copies needed).				
A corporatio	on required to f	ile Form 990-T and requesting an a	utomatic 6	-month extension - check this box and	complete Part I on	ly 🕨 📗		
All other coi income tax		luding 1120-C filers), partnerships,	REMICS, a	nd trusts must use Form 7004 to reques Enter filer's identi	it an extension of t ifying number, see			
	Name of exempt	Employer identification						
Type or print						X 72-6019403		
File by the due date for		and room or suite number. If a P.O. box, see in	+	Social security number (SSN)				
filing your return See	P.O. BOX	3 986						
instructions	City, town or pos	t office, state, and ZIP code. For a foreign add	ess, see instru	uctions				
	JENNINGS	, LA 70546						
Enter the Re	eturn code for	the return that this application is fo	r (file a sep	parate application for each return)		04		
Application Is For			Return Code	Application Is For		Return Code		
Form 990	_		01	Form 990-T (corporation)		07		
Form 990-B	iL		02	Form 1041-A		08		
Form 990-E	Z		01	Form 4720		09		
Form 990-PF			04	Form 5227		10		
Form 990-T (section 401(a) or 408(a) trust)			05	Form 6069		11		
Form 990-T (trust other than above)			06	Form 8870		12		
Telephor If the ore If this is check the exte	ne No 337 ganization doe for a Group R his box ension is for est an automa	s not have an office or place of bus eturn, enter the organization's four If it is for part of the group, contact in 3-month (6 months for a corporatic 3-month)	siness in the digit Group heck this be tion require	Exemption Number (GEN) If one is the property of the pr				
The ex	xtension is for calendar yea tax year beg	the organization's return for.	, and endii		nal return			
Cr	nange in accou	nting period	· 					
nonret	3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 3a \$ \$ b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax.							
		lude any prior year overpayment al			х зы \$	3,608.		

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions

0.

3c \$

Form 886	8 (Rev 1-2012)				Page 2			
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box								
Note. Onl	ly complete Part II if you have already been granted	d an automa	itic 3-month extension on a previous	ly filed Form 8868	_			
	are filing for an Automatic 3-Month Extension, co							
Part II	Additional (Not Automatic) 3-Month Ext	<u>ension of</u>	Time. Only file the original (n	o copies needed)				
		_	Enter filer's id	lentifying number, se	e instructions			
	Name of exempt organization or other filer, see instructions	Employer identification numb	er (EiN) or					
Type or		_						
print	FRED B. & RUTH B. ZIGLER FOUND	X 72-6019403						
File by the	Number, street, and room or suite number. If a P O box, see ins	Social security number (SSN))					
extended due date for	Julie G. Berry, CPA							
filing the return See	922 Shankland Ave							
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions							
	Jennings, LA 70546							
Enter the	Return code for the return that this application is f	or (file a se	parate application for each return)		04			
		Return	T					
Application Is For			Application Is For		Return Code			
	· · · · · · · · · · · · · · · · · · ·	Code						
Form 990		01	Form 1041 A					
Form 990		02	Form 1041-A Form 4720		08			
Form 990		04	Form 5227		10			
	0-T (section 401(a) or 408(a) trust)	05	Form 6069		11			
	O-T (trust other than above)	06	Form 8870		12			
1 011.1 330	T (trade other trials above)	1 00	1 0111 0070					
If theIf thiswhole grown	organization does not have an office or place of bits for a Group Return, enter the organization's foup, check this box If it is for part of the goals the extension is for	usiness in th ir digit Group	ie United States, check this box		► [] nis is for the s of all			
5 For 6 If th	quest an additional 3-month extension of time until calendar year 2011 , or other tax year beginning tax year entered in line 5 is for less than 12 more Change in accounting period te in detail why you need the extension	ng nths, check r PAYER_NE	, 20 , and ending	Final return				
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.								
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.								
c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions 8c \$								
	Signature and Verific	cation mu	st be completed for Part II on	ly.				
Under penal correct, and	ties of perjury, I declare that I have examined this form, including accomplete, and that I am authorized to prepare this form	ccompanying sci	nedules and statements, and to the best of my kn	owledge and belief, it is true				
Signature	Title	Date -						
BAA		Form 8868	(Rev 1-2012)					