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Form **990-PF**

Department of the Treasury
Internal Revenue Service

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA		A Employer identification number 72-1404522
Number and street (or P O box number if mail is not delivered to street address) C/O EDWIN R. RODRIGUEZ, JR. 601 POYDRAS		B Telephone number 504-586-7663
City or town, state, and ZIP code NEW ORLEANS, LA 70130		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 16,729,991.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,045,683.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	107,337.	107,295.		STATEMENT 1
	4 Dividends and interest from securities	329,994.	321,110.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<58,480.>			
	b Gross sales price for all assets on line 6a 9,833,316.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,424,534.	428,405.		
	13 Compensation of officers, directors, trustees, etc	63,216.	47,412.		15,804.
	14 Other employee salaries and wages	7,884.	3,942.		3,942.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	20,860.	20,860.		0.
	b Accounting fees STMT 4	11,000.	11,000.		0.
	c Other professional fees STMT 5	144,846.	144,846.		0.
	17 Interest				
	18 Taxes STMT 6	7,142.	5,702.		1,440.
	19 Depreciation and depletion				
	20 Occupancy	1,875.	937.		938.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	3,849.	2,446.		1,403.
	24 Total operating and administrative expenses. Add lines 13 through 23	260,672.	237,145.		23,527.
25 Contributions, gifts, grants paid	671,006.			671,006.	
26 Total expenses and disbursements. Add lines 24 and 25	931,678.	237,145.		694,533.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	492,856.				
b Net investment income (if negative, enter -0-)		191,260.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		395,474.	1,022,419.	1,022,419.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 9	157,811.	124,971.	124,971.	
	b	Investments - corporate stock STMT 10	12,561,211.	2,597,118.	2,864,549.	
	c	Investments - corporate bonds STMT 11	1,730,580.	1,471,009.	1,593,720.	
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 12	0.	10,656,032.	11,124,332.		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)	14,845,076.	15,871,549.	16,729,991.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	0.	0.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	14,845,076.	15,871,549.			
30	Total net assets or fund balances	14,845,076.	15,871,549.			
31	Total liabilities and net assets/fund balances	14,845,076.	15,871,549.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,845,076.
2	Enter amount from Part I, line 27a	2	492,856.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	533,617.
4	Add lines 1, 2, and 3	4	15,871,549.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,871,549.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 9,833,316.		9,891,796.	<58,480.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<58,480.>	
2 Capital gain net income or (net capital loss)		2		<58,480.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	677,051.	13,877,010.	.048789
2009	591,284.	12,978,014.	.045560
2008	527,266.	12,016,050.	.043880
2007	490,176.	11,497,254.	.042634
2006	368,819.	10,175,395.	.036246
2 Total of line 1, column (d)			2 .217109
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .043422
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 16,184,473.
5 Multiply line 4 by line 3			5 702,762.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,913.
7 Add lines 5 and 6			7 704,675.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 694,533.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,825.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,825.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,825.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	66.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	891.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of EDWIN R RODRIGUEZ JR Telephone no. 504-586-7663			
Located at 601 POYDRAS STREET STE 2500, NEW ORLEANS, LA ZIP+4 70130				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWIN R RODRIGUEZ JR 601 POYDRAS STREET SUITE 2500 NEW ORLEANS, LA 70130	PRESIDENT 10.00	31,608.	0.	0.
PAUL C P MCILHENNY C/O MCILHENNY INC 601 POYDRAS STREET, NEW ORLEANS, LA 70130	SEC-TREAS 6.00	31,608.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	16,430,937.
b Average of monthly cash balances	1b	
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	16,430,937.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	16,430,937.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	246,464.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,184,473.
6 Minimum investment return. Enter 5% of line 5	6	809,224.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	809,224.
2a Tax on investment income for 2011 from Part VI, line 5	2a	3,825.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	3,825.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	805,399.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	805,399.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	805,399.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	694,533.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	694,533.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	694,533.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				805,399.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			657,534.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 694,533.				
a Applied to 2010, but not more than line 2a			657,534.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				36,999.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				768,400.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ABLE ARTS 2490 ARNOLD INDUSTRIAL WAY STE A CONCORD, CA 94520	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
AMERICA'S WETLANDS FOUNDATION 365 CANAL PLACE STE 1475 NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,015.
AMERICAN CANCER SOCIETY 2605 RIVER ROAD NEW ORLEANS, LA 70121	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
AMERICAN LUNG ASSOCIATION OF LA 2325 SEVERN STE 8 METAIRIE, LA 70001	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
AUDUBON FUND P.O. BOX 4327 NEW ORLEANS, LA 70178	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	671,006.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	107,337.		
4 Dividends and interest from securities			14	329,994.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	<58,480.>		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____			01			
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		378,851.		0.
13 Total. Add line 12, columns (b), (d), and (e)						378,851.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if self-employed

PTIN

ROBERT L PEREZ

Robert H. Fry

1/10/13

P00845112

Firm's name ▶ **ROBERT L PEREZ LLC**

Firm's EIN ► 20-0312005

Firm's address ► 701 POYDRAS ST., SUITE 3640
NEW ORLEANS, LA 70139

Phone no. (504) 717-4640

Form **990-PF** (2011)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA

Employer identification number

72-1404522

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA

72-1404522

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GW MCILHENNY CHARITABLE LEAD ANNUITY TRUST 601 POYDRAS ST. SUITE 2500 NEW ORLEANS, LA 70130	\$ 1,045,683.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA

72-1404522

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	72-1404522

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF COVERED CALL	P	07/05/11	12/09/11
b	MERRILL LYNCH 69610	P	VARIOUS	VARIOUS
c	MERRILL LYNCH 69610	P	VARIOUS	VARIOUS
d	MERRILL LYNCH 69610	P	02/04/11	03/31/11
e	MERRILL LYNCH 99H14	P	VARIOUS	VARIOUS
f	MERRILL LYNCH 99H14	P	VARIOUS	VARIOUS
g	MERRILL LYNCH 99H14	P	05/22/07	08/09/11
h	MERRILL LYNCH 99H14	P	VARIOUS	VARIOUS
i	MERRILL LYNCH 99H14	P	VARIOUS	VARIOUS
j	MERRILL LYNCH 99003	P	VARIOUS	VARIOUS
k	MERRILL LYNCH 99003	P	VARIOUS	VARIOUS
l	MERRILL LYNCH 99003	P	VARIOUS	VARIOUS
m	MERRILL LYNCH 99003	P	VARIOUS	VARIOUS
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 376,653.		406,602.	<29,949.>
b 30,142.		78,119.	<47,977.>
c 143,003.		154,969.	<11,966.>
d 99,962.		99,962.	0.
e 18,132.		34,990.	<16,858.>
f 139,854.		126,621.	13,233.
g 8,151.		9,011.	<860.>
h 12,460.		12,439.	21.
i 65,216.		71,913.	<6,697.>
j 4,186,022.		4,369,653.	<183,631.>
k 4,704,286.		4,502,795.	201,491.
l 39.		50.	<11.>
m 35,068.		24,672.	10,396.
n 14,328.			14,328.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<29,949.>
b			<47,977.>
c			<11,966.>
d			0.
e			<16,858.>
f			13,233.
g			<860.>
h			21.
i			<6,697.>
j			<183,631.>
k			201,491.
l			<11.>
m			10,396.
n			14,328.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<58,480.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ENERGY TRANSFER EQUITY LP	3.
ENTERPRISE PRODUCTS	94.
MERRILL LYNCH	105,919.
MERRILL LYNCH OID	139.
MERRILL LYNCH U S GOVERNMENT INTEREST	126.
ML-WP X TRUST	1,056.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	107,337.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ENERGY TRANSFER EQUITY LP	2.	2.	0.
ENTERPRISE PRODUCTS	2.	1,859.	<1,857.>
MERRILL LYNCH	333,299.	11,365.	321,934.
MERRILL LYNCH NON DIV DIST	8,884.	0.	8,884.
ML-WP X TRUST	2,135.	1,102.	1,033.
TOTAL TO FM 990-PF, PART I, LN 4	344,322.	14,328.	329,994.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	20,860.	20,860.		0.
TO FM 990-PF, PG 1, LN 16A	20,860.	20,860.		0.

FORM 990-PF	ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	11,000.	11,000.		0.
TO FORM 990-PF, PG 1, LN 16B	11,000.	11,000.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	144,846.	144,846.		0.
TO FORM 990-PF, PG 1, LN 16C	144,846.	144,846.		0.

FORM 990-PF	TAXES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	4,921.	4,921.		0.
PAYROLL TAXES	2,055.	615.		1,440.
MISCELLANEOUS	166.	166.		0.
TO FORM 990-PF, PG 1, LN 18	7,142.	5,702.		1,440.

FORM 990-PF	OTHER EXPENSES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	105.	52.		53.
COMPUTER EXPENSES	1,214.	607.		607.
INSURANCE	1,486.	743.		743.
INVESTMENT EXPENSES	1,044.	1,044.		0.
TO FORM 990-PF, PG 1, LN 23	3,849.	2,446.		1,403.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
ADJUSTMENT TO BASIS TO EQUAL ADJ MADE BY BROKER	533,617.
TOTAL TO FORM 990-PF, PART III, LINE 3	533,617.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
-------------	--	-----------	---

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVT SECURITIES	X		124,971.	124,971.
TOTAL U.S. GOVERNMENT OBLIGATIONS			124,971.	124,971.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			124,971.	124,971.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	2,597,118.	2,864,549.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,597,118.	2,864,549.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
-------------	-----------------	-----------	----

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,471,009.	1,593,720.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,471,009.	1,593,720.

FORM 990-PF		OTHER INVESTMENTS	STATEMENT 12	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS	COST	8,986,829.	9,458,239.	
OTHER INVESTMENTS	COST	1,669,203.	1,666,093.	
TOTAL TO FORM 990-PF, PART II, LINE 13		10,656,032.	11,124,332.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EDWIN R. RODRIGUEZ JR
601 POYDRAS ST 25TH FLOOR
NEW ORLEANS, LA 70130

TELEPHONE NUMBER

504-586-7663

FORM AND CONTENT OF APPLICATIONS

APPROVED SCHOLARSHIP APPLICATION FORM WHICH CAN BE OBTAINED FROM ADDRESS ON
STATEMENT 16.

ANY SUBMISSION DEADLINES

VARIABLE FROM YEAR TO YEAR, TYPICALLY MARCH 30TH

RESTRICTIONS AND LIMITATIONS ON AWARDS

RESTRICTED TO ACCREDITED UNIVERSITY OR TRADE SCHOOL RECIPIENTS ARE
EMPLOYEES AND FAMILY MEMBERS OF EMPLOYEES OF MCILHENNY'S SON CORPORATION

GUSTAF WESTFELDT

2011 ANNUAL STATEMENT SUMMARY

In the past, under the Proceeds from Broker and Barter Exchange Transactions section, only the gross proceeds of the sale was reported to the IRS. However, beginning with the 2011 tax reporting year for all sales of positions considered covered securities, new legislation also requires reporting to the IRS the adjusted cost basis for each tax lot transactional sale. Any sale of a security that is not considered a covered security will still be included in this section with its adjusted cost basis (where available) but will not be transmitted to the IRS. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. The gain (loss) information may not include return of capital, sales load deferral or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains after the mailing of this statement. The Cost Basis for these securities may not have yet been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

1099-B

2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES								
COVERED TRANSACTIONS								
	GENERAL MARITIME CORP (NEW) SHS	CUSIP Number	Y2693R101					
	900.0000 Sale	01/25/11	11/23/11	17.32	2,773.17	0.00	(2,755.85)	
	1200.0000 Sale	01/31/11	11/23/11	23.10	3,726.96	0.00	(3,703.86)	
	Security Subtotal			40.42	6,500.13	0.00	(6,459.71)	
	OVRSEAS SHIPPLD GRP	CUSIP Number	690368105					
	1200.0000 Sale	08/08/11	11/23/11	12,377.76	22,871.88	0.00	(10,494.12)	
	700.0000 Sale	02/15/11	11/23/11	7,220.36	23,981.93	0.00	(16,761.57)	
	800.0000 Sale	04/25/11	11/23/11	8,251.84	22,512.80	0.00	(14,260.96)	
	Security Subtotal			27,849.96	69,366.61	0.00	(41,516.65)	
	Covered Short Term Capital Gains and Losses Subtotal			27,890.38	75,866.74	0.00	(47,976.36)	

NONCOVERED TRANSACTIONS

FEDEX CORP	CUSIP Number	31331FAN1						
PASS THRU CERTS SER B2								
07.110% JAN 02 2014								
Prin Payment	01/03/11	01/03/11		2,252.25	2,252.25	0.00	0.00	



Account No.
16H-69610

Taxpayer No.
72-1404522

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8 of 14

GUSTAF WESTFELDT

2011 ANNUAL STATEMENT SUMMARY
2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

Transaction Quantity Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
Noncovered Short Term Capital Gains and Losses Subtotal			2,252.25	2,252.25	0.00	0.00	
NET SHORT TERM CAPITAL GAINS AND LOSSES			30,142.63	78,118.99	0.00	(47,976.36)	

LONG TERM CAPITAL GAINS AND LOSSES

NONCOVERED TRANSACTIONS

ALCOA INC 1300.0000 Sale 800.0000 Sale	CUSIP Number 10/13/08 02/17/09	013817101 08/08/11 08/08/11	14,923.83 9,183.91	16,780.27 5,586.00	0.00 0.00	(1,856.44) 3,597.91	
Security Subtotal			24,107.74	22,366.27	0.00	1,741.47	
DU PONT E I DE NEMOURS 1100.0000 Sale	CUSIP Number 12/01/09	263534109 01/27/11	55,159.87	38,698.00	0.00	16,461.87	
GENERAL MARITIME CORP (NEW) SHS 1900.0000 Sale	CUSIP Number 11/18/10	Y2693R101 11/23/11	36.57	8,015.91	0.00	(7,979.34)	
GOODYEAR TIRE RUBBER 1000.0000 Sale	CUSIP Number 04/28/08	382550101 09/01/11	12,100.77	27,580.00	0.00	(15,479.23)	
OVRSEAS SHIPHLD GRP 400.0000 Sale	CUSIP Number 11/22/10	690368105 11/23/11	4,125.92	14,699.76	0.00	(10,573.84)	
STEELCASE INC 'A' 500.0000 Sale 500.0000 Sale 500.0000 Sale 500.0000 Sale 500.0000 Sale 500.0000 Sale 400.0000 Sale	CUSIP Number 04/21/08 04/21/08 04/21/08 04/21/08 04/21/08 04/22/08 02/17/09	858155203 07/08/11 07/08/11 07/08/11 07/08/11 07/08/11 07/08/11	5,864.58 5,864.58 5,864.58 5,864.59 5,864.59 5,864.59 4,691.68	5,690.00 5,705.00 5,705.00 5,705.00 5,705.00 5,580.00 1,764.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00	174.58 159.58 159.58 159.59 159.59 284.59 2,927.68	
Security Subtotal			39,879.19	35,854.00	0.00	4,025.19	
VALERO ENERGY CORP NEW 400.0000 Sale	CUSIP Number 10/20/08	91913Y100 09/28/11	7,592.41	7,755.36	0.00	(162.95)	



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2011 ANNUAL STATEMENT SUMMARY

1099-B 2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

Transaction Quantity Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
Noncovered Long Term Capital Gains and Losses Subtotal							
			143,002.47	154,969.30	0.00	(11,966.83)	
NET LONG TERM CAPITAL GAINS AND LOSSES							
			143,002.47	154,969.30	0.00	(11,966.83)	

OTHER TRANSACTIONS

U.S. TREASURY BILL ZERO% AUG 04 2011 100000.0000 Sale	CUSIP Number 9127953B5	02/04/11	03/31/11	99,961.81	99,918.42	0.00	N/C
Other Transactions Subtotal							
				99,961.81	99,918.42	0.00	

TOTAL CAPITAL GAINS AND LOSSES TOTAL REPORTED SALES PROCEEDS

273,106.91
273,106.91

N/C Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interest, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero-coupon issues.

2011 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
(47,976.36)	0.00	0.00	(11,966.83)



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2011 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

Your Supplemental Tax Information Statement that follows is a summary of the Gross Proceeds and Capital Gains and Losses on your Widely Held Fixed Investment Trust (WHFIT) securities. As a WHFIT interest holder, you must report your pro-rata share of the securities sold by the WHFIT trust in addition to any gain (loss) from the sales that you have made for your WHFIT securities. This section includes your pro-rata share of principal payments made by Real Estate Mortgage Investment Conduits (REMICs) and Collateralized Debt Obligations (CDOs). Beginning with the 2011 tax reporting year for all sales of positions considered covered securities, new legislation requires reporting to the IRS the adjusted cost basis for each tax lot transactional sale. Any sale of a security that is not considered a covered security will still be included in this section with its adjusted cost basis (where available) but will not be transmitted to the IRS. Please note that for 2011 all transactions on your Supplemental Tax Information Statement will reflect as noncovered transactions. In calculating gain (loss) for any sales of these securities, unless otherwise noted, it was assumed that the oldest position was liquidated first. Other methods for calculating gain (loss) are available. Securities distributed from a retirement account reflect the tax basis on the date of distribution. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

Merrill Lynch is neither a tax return preparer nor tax advisor. Please see your tax advisor for more information.

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2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES								
NONCOVERED TRANSACTIONS								
GNM P395803	09%2025 Prin Payment	CUSIP Number 02/15/11	36205NU46 02/15/11	7.48	7.48	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	7.55	7.55	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	7.61	7.61	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	7.71	7.71	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	7.72	7.72	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	7.81	7.81	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	7.87	7.87	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	7.93	7.93	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	8.03	8.03	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	8.03	8.03	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	8.12	8.12	0.00	0.00	
	Security Subtotal			85.86	85.86	0.00	0.00	
GNM P003287M	07%2032 Prin Payment	CUSIP Number 02/22/11	36202DUL3 02/22/11	63.99	63.99	0.00	0.00	
	Prin Payment	03/21/11	03/21/11	2.51	2.51	0.00	0.00	
	Prin Payment	04/20/11	04/20/11	3.12	3.12	0.00	0.00	
	Prin Payment	05/20/11	05/20/11	48.76	48.76	0.00	0.00	
	Prin Payment	06/20/11	06/20/11	3.00	3.00	0.00	0.00	
	Prin Payment	07/20/11	07/20/11	2.76	2.76	0.00	0.00	
	Prin Payment	08/22/11	08/22/11	27.14	27.14	0.00	0.00	
	Prin Payment	09/20/11	09/20/11	2.79	2.79	0.00	0.00	



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2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P003287M	07%2032	CUSIP Number	36202DUL3					
	Prin Payment	10/20/11	10/20/11	2.51	2.51	0.00	0.00	
	Prin Payment	11/21/11	11/21/11	23.90	23.90	0.00	0.00	
	Prin Payment	12/20/11	12/20/11	21.85	21.85	0.00	0.00	
	Security Subtotal			202.33	202.33	0.00	0.00	
GNM P540538	08%2030	CUSIP Number	36212QPX2					
	Prin Payment	02/15/11	02/15/11	6.19	6.19	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	6.23	6.23	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	6.28	6.28	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	6.32	6.32	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	6.37	6.37	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	6.41	6.41	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	6.46	6.46	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	6.50	6.50	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	6.55	6.55	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	6.60	6.60	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	6.64	6.64	0.00	0.00	
	Security Subtotal			70.55	70.55	0.00	0.00	
GNM P296098	08 50%2021	CUSIP Number	3622033F6					
	Prin Payment	02/15/11	02/15/11	5.15	5.15	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	5.18	5.18	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	5.22	5.22	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	5.26	5.26	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	5.30	5.30	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	5.34	5.34	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	5.38	5.38	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	5.42	5.42	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	5.46	5.46	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	5.51	5.51	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	5.54	5.54	0.00	0.00	
	Security Subtotal			58.76	58.76	0.00	0.00	
GNM P781445X	08%2031	CUSIP Number	36225BTA6					
	Prin Payment	02/15/11	02/15/11	31.60	31.60	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	6.31	6.31	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	24.76	24.76	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	7.96	7.96	0.00	0.00	
	Security Subtotal			10.13	10.13	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P781445X	08%2031	CUSIP Number	36225BTA6					
	Prin Payment	07/15/11	07/15/11	16.15	16.15	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	7.64	7.64	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	9.38	9.38	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	12.24	12.24	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	5.40	5.40	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	13.66	13.66	0.00	0.00	
	Security Subtotal			145.23	145.23	0.00	0.00	
GNM P583645	08%2032	CUSIP Number	36201HL27					
	Prin Payment	02/15/11	02/15/11	1.48	1.48	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	1.49	1.49	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	1.50	1.50	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	1.51	1.51	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	1.52	1.52	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	1.53	1.53	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	1.54	1.54	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1.55	1.55	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	1.57	1.57	0.00	0.00	
GNM P233456 10 50%2018	50%2018	CUSIP Number	36218VH97					
	Prin Payment	02/15/11	02/15/11	20.68	20.68	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	42.46	42.46	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	20.14	20.14	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	20.11	20.11	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	51.02	51.02	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	21.04	21.04	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	20.96	20.96	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	21.39	21.39	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	21.34	21.34	0.00	0.00	
155000.0000	Prin Payment	11/15/11	11/15/11	21.54	21.54	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1,091.64	1,091.64	0.00	0.00	
Security Subtotal				1,352.32	1,352.32	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P277433 10 50%2019								
	Prin Payment	CUSIP Number 02/15/11	36220GEE8	28.54	28.54	0.00	0.00	
	Prin Payment	03/15/11		28.80	28.80	0.00	0.00	
	Prin Payment	04/15/11		29.06	29.06	0.00	0.00	
	Prin Payment	05/16/11		29.33	29.33	0.00	0.00	
	Prin Payment	06/15/11		29.60	29.60	0.00	0.00	
	Prin Payment	07/15/11		29.87	29.87	0.00	0.00	
	Prin Payment	08/15/11		30.14	30.14	0.00	0.00	
	Prin Payment	09/15/11		30.42	30.42	0.00	0.00	
	Prin Payment	10/17/11		30.70	30.70	0.00	0.00	
	Prin Payment	11/15/11		30.98	30.98	0.00	0.00	
	Prin Payment	12/15/11		31.26	31.26	0.00	0.00	
	Security Subtotal			328.70	328.70	0.00	0.00	
GNM P002990M 09%2030								
	Prin Payment	CUSIP Number 02/22/11	36202DKB6	0.61	0.61	0.00	0.00	
	Prin Payment	03/21/11		0.62	0.62	0.00	0.00	
	Prin Payment	04/20/11		0.62	0.62	0.00	0.00	
	Prin Payment	05/20/11		0.63	0.63	0.00	0.00	
	Prin Payment	06/20/11		0.63	0.63	0.00	0.00	
	Prin Payment	07/20/11		0.64	0.64	0.00	0.00	
	Prin Payment	08/22/11		0.64	0.64	0.00	0.00	
	Prin Payment	09/20/11		0.65	0.65	0.00	0.00	
	Prin Payment	10/20/11		0.65	0.65	0.00	0.00	
	Prin Payment	11/21/11		0.66	0.66	0.00	0.00	
	Prin Payment	12/20/11		0.67	0.67	0.00	0.00	
	Security Subtotal			7.02	7.02	0.00	0.00	
GNM P479921 09%2031								
	Prin Payment	CUSIP Number 02/15/11	36209SD24	0.64	0.64	0.00	0.00	
	Prin Payment	03/15/11		0.65	0.65	0.00	0.00	
	Prin Payment	04/15/11		1.41	1.41	0.00	0.00	
	Prin Payment	05/16/11		0.66	0.66	0.00	0.00	
	Prin Payment	06/15/11		0.67	0.67	0.00	0.00	
	Prin Payment	07/15/11		0.67	0.67	0.00	0.00	
	Prin Payment	08/15/11		0.68	0.68	0.00	0.00	
	Prin Payment	09/15/11		0.68	0.68	0.00	0.00	
	Prin Payment	10/17/11		0.69	0.69	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P479921	09%2031	CUSIP Number	36209SD24					
	Prin Payment	11/15/11	11/15/11	0.69	0.69	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	0.70	0.70	0.00	0.00	
	Security Subtotal			8.14	8.14	0.00	0.00	
GNM P581091	08%2031	CUSIP Number	36201ERL6					
	Prin Payment	02/15/11	02/15/11	1.38	1.38	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	1.40	1.40	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	1.40	1.40	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	1.41	1.41	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	1.42	1.42	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	1.43	1.43	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	1.44	1.44	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1.46	1.46	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	1.46	1.46	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	1.48	1.48	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1.49	1.49	0.00	0.00	
	Security Subtotal			15.77	15.77	0.00	0.00	
GNM P434896	09%2030	CUSIP Number	36207LC97					
	Prin Payment	02/15/11	02/15/11	2.38	2.38	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	2.40	2.40	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	2.41	2.41	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	2.43	2.43	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	2.45	2.45	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	494.72	494.72	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	1.73	1.73	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1.74	1.74	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	1.75	1.75	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	1.77	1.77	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1.78	1.78	0.00	0.00	
	Security Subtotal			515.56	515.56	0.00	0.00	
GNM P521898	08%2029	CUSIP Number	36211SX36					
	Prin Payment	02/15/11	02/15/11	3.95	3.95	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	3.97	3.97	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	4.00	4.00	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	4.03	4.03	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	4.06	4.06	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	4.09	4.09	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P521898	08%2029	CUSIP Number	36211SX36					
	Prin Payment	08/15/11	08/15/11	4.12	4.12	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	4.14	4.14	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	4.17	4.17	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	4.20	4.20	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	4.23	4.23	0.00	0.00	
	Security Subtotal			44.96	44.96	0.00	0.00	
GNM P781163X	08 50%2030	CUSIP Number	36225BJG4					
	Prin Payment	02/15/11	02/15/11	2.51	2.51	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	2.58	2.58	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	2.56	2.56	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	28.42	28.42	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	2.41	2.41	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	2.42	2.42	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	2.44	2.44	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	2.52	2.52	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	2.47	2.47	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	2.50	2.50	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	2.95	2.95	0.00	0.00	
	Security Subtotal			53.78	53.78	0.00	0.00	
GNM P781158X	08%2030	CUSIP Number	36225BJB5					
	Prin Payment	02/15/11	02/15/11	40.70	40.70	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	11.45	11.45	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	19.50	19.50	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	36.27	36.27	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	7.45	7.45	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	5.28	5.28	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	14.63	14.63	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	5.57	5.57	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	23.09	23.09	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	43.74	43.74	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	28.49	28.49	0.00	0.00	
	Security Subtotal			236.17	236.17	0.00	0.00	
GNM P527762	08 50%2030	CUSIP Number	36212AJF3					
	Prin Payment	02/15/11	02/15/11	1.46	1.46	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	1.47	1.47	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	1.48	1.48	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P527762 08 50%2030								
	Prin Payment	CUSIP Number 05/16/11	36212AJF3 05/16/11	1.50	1.50	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	1.51	1.51	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	1.52	1.52	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	1.65	1.65	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1.54	1.54	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	1.87	1.87	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	1.59	1.59	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1.58	1.58	0.00	0.00	
	Security Subtotal			17.17	17.17	0.00	0.00	
GNM P372942 07%2024								
	Prin Payment	CUSIP Number 02/15/11	36204LHT1 02/15/11	8.86	8.86	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	9.12	9.12	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	9.18	9.18	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	9.44	9.44	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	9.29	9.29	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	9.91	9.91	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	10.73	10.73	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	9.27	9.27	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	10.09	10.09	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	10.16	10.16	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	10.22	10.22	0.00	0.00	
	Security Subtotal			106.27	106.27	0.00	0.00	
GNM P366481 08%2024								
	Prin Payment	CUSIP Number 02/15/11	36204DCS6 02/15/11	30.40	30.40	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	30.62	30.62	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	30.84	30.84	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	31.05	31.05	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	31.27	31.27	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	31.50	31.50	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	31.72	31.72	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	31.94	31.94	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	32.17	32.17	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	32.40	32.40	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	2,372.26	2,372.26	0.00	0.00	
	Security Subtotal			2,686.17	2,686.17	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P355893	08%2024	CUSIP Number	36203QKE0					
	Prin Payment	02/15/11	02/15/11	661.93	661.93	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	18.24	18.24	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	26.03	26.03	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	23.34	23.34	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	18.95	18.95	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	22.68	22.68	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	26.68	26.68	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	26.87	26.87	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	27.29	27.29	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	19.82	19.82	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	27.63	27.63	0.00	0.00	
	Security Subtotal			899.46	899.46	0.00	0.00	
GNM P515851	08 50%2030	CUSIP Number	36211LBU5					
	Prin Payment	02/15/11	02/15/11	0.72	0.72	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	0.73	0.73	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	0.73	0.73	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	0.74	0.74	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	0.74	0.74	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	0.75	0.75	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	0.75	0.75	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	0.76	0.76	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	0.77	0.77	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	0.77	0.77	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	0.78	0.78	0.00	0.00	
	Security Subtotal			8.24	8.24	0.00	0.00	
GNM P780327X	08%2017	CUSIP Number	36225ALG3					
	Prin Payment	02/15/11	02/15/11	12.12	12.12	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	14.51	14.51	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	10.48	10.48	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	14.68	14.68	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	20.14	20.14	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	14.46	14.46	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	12.23	12.23	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	17.16	17.16	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	18.45	18.45	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P780327X	08%2017 Prin Payment Prin Payment	CUSIP Number 11/15/11 12/15/11	36225ALG3 11/15/11 12/15/11	9.74 14.06	9.74 14.06	0.00 0.00	0.00 0.00	
	Security Subtotal			158.03	158.03	0.00	0.00	
GNM P780047X	09%2017 Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment	CUSIP Number 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11 08/15/11 09/15/11 10/17/11 11/15/11 12/15/11	36225ABQ2 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11 08/15/11 09/15/11 10/17/11 11/15/11 12/15/11	57.90 51.99 56.06 57.26 46.46 50.90 48.53 56.56 45.20 49.55 51.48	57.90 51.99 56.06 57.26 46.46 50.90 48.53 56.56 45.20 49.55 51.48	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	
	Security Subtotal			571.89	571.89	0.00	0.00	
GNM P541679	08%2030 Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment	CUSIP Number 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11 08/15/11 09/15/11 10/17/11 11/15/11 12/15/11	36212RXG8 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11 08/15/11 09/15/11 10/17/11 11/15/11 12/15/11	3.60 3.63 3.65 3.68 3.71 3.73 3.76 3.79 3.81 3.84 3.87	3.60 3.63 3.65 3.68 3.71 3.73 3.76 3.79 3.81 3.84 3.87	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	
	Security Subtotal			41.07	41.07	0.00	0.00	
GNM P781207X	07 50%2030 Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment Prin Payment	CUSIP Number 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11	36225BKU1 02/15/11 03/15/11 04/15/11 05/16/11 06/15/11 07/15/11	32.70 22.01 41.32 27.21 22.83 47.98	32.70 22.01 41.32 27.21 22.83 47.98	0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P781207X 07 50%2030								
	Prin Payment	CUSIP Number 08/15/11	36225BKU1	35.93	35.93	0.00	0.00	
	Prin Payment	09/15/11	08/15/11	20.26	20.26	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	11.12	11.12	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	41.69	41.69	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	43.44	43.44	0.00	0.00	
	Security Subtotal			346.49	346.49	0.00	0.00	
GNM P434588 08%2029								
	Prin Payment	CUSIP Number 02/15/11	36207KXR6	7.34	7.34	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	7.23	7.23	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	159.65	159.65	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	7.23	7.23	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	7.29	7.29	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	7.17	7.17	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	7.21	7.21	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	7.18	7.18	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	318.45	318.45	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	6.41	6.41	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	6.82	6.82	0.00	0.00	
	Security Subtotal			541.98	541.98	0.00	0.00	
GNM P458873X 07 50%2028								
	Prin Payment	CUSIP Number 02/15/11	36208RXA7	0.33	0.33	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	0.33	0.33	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	0.33	0.33	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	0.34	0.34	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	0.34	0.34	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	0.34	0.34	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	0.34	0.34	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	0.34	0.34	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	0.35	0.35	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	0.35	0.35	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	0.35	0.35	0.00	0.00	
	Security Subtotal			3.74	3.74	0.00	0.00	
GNM P780910X 08%2028								
	Prin Payment	CUSIP Number 02/15/11	36225BAK4	5.33	5.33	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	5.08	5.08	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	46.65	46.65	0.00	0.00	

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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P780910X 08%2028								
	Prin Payment	CUSIP Number 05/16/11	36225BAK4 05/16/11	10.05	10.05	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	15.71	15.71	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	18.98	18.98	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	6.17	6.17	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	25.79	25.79	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	5.11	5.11	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	6.58	6.58	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	14.00	14.00	0.00	0.00	
	Security Subtotal			159.45	159.45	0.00	0.00	
GNM P480402 07 50%2028								
	Prin Payment	CUSIP Number 02/15/11	36209SU33 02/15/11	12.95	12.95	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	12.97	12.97	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	13.12	13.12	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	13.14	13.14	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	13.25	13.25	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	16.40	16.40	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	13.46	13.46	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	15.08	15.08	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	16.72	16.72	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	13.77	13.77	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	15.38	15.38	0.00	0.00	
	Security Subtotal			156.24	156.24	0.00	0.00	
GNM P469110 07 50%2028								
	Prin Payment	CUSIP Number 02/15/11	36209EDP4 02/15/11	10.01	10.01	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	10.07	10.07	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	10.14	10.14	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	10.21	10.21	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	674.02	674.02	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	3.08	3.08	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	3.10	3.10	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	3.12	3.12	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	3.15	3.15	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	3.17	3.17	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	3.19	3.19	0.00	0.00	
	Security Subtotal			733.26	733.26	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P530231	09%2031	CUSIP Number	36212DA82					
	Prin Payment	02/15/11	02/15/11	1.00	1.00	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	1.01	1.01	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	1.01	1.01	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	1.02	1.02	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	1.03	1.03	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	1.04	1.04	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	1.05	1.05	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1.05	1.05	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	1.06	1.06	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	1.07	1.07	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1.08	1.08	0.00	0.00	
	Security Subtotal			11.42	11.42	0.00	0.00	
GNM P570147 07 50%2031	50%2031	CUSIP Number	36200RL42					
	Prin Payment	02/15/11	02/15/11	8.68	8.68	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	8.74	8.74	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	8.80	8.80	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	8.86	8.86	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	9.06	9.06	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	8.89	8.89	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	8.95	8.95	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	1,027.70	1,027.70	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	6.55	6.55	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	1,056.77	1,056.77	0.00	0.00	
	Security Subtotal			2,153.00	2,153.00	0.00	0.00	
GNM P003191M	08%2032	CUSIP Number	36202DRL7					
	Prin Payment	02/22/11	02/22/11	0.16	0.16	0.00	0.00	
	Prin Payment	03/21/11	03/21/11	0.16	0.16	0.00	0.00	
	Prin Payment	04/20/11	04/20/11	0.16	0.16	0.00	0.00	
	Prin Payment	05/20/11	05/20/11	0.17	0.17	0.00	0.00	
	Prin Payment	06/20/11	06/20/11	0.17	0.17	0.00	0.00	
	Prin Payment	07/20/11	07/20/11	0.17	0.17	0.00	0.00	
	Prin Payment	08/22/11	08/22/11	0.17	0.17	0.00	0.00	
	Prin Payment	09/20/11	09/20/11	0.17	0.17	0.00	0.00	
	Prin Payment	10/20/11	10/20/11	0.17	0.17	0.00	0.00	
	Prin Payment	11/21/11	11/21/11	0.17	0.17	0.00	0.00	
	Prin Payment	12/20/11	12/20/11	0.17	0.17	0.00	0.00	
	Security Subtotal			1.84	1.84	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P781289X 08 50%2031	CUSIP Number 36225BNE4							
	Prin Payment	02/15/11	02/15/11	8.87	8.87	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	45.85	45.85	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	73.35	73.35	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	46.12	46.12	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	14.91	14.91	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	15.62	15.62	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	15.22	15.22	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	49.57	49.57	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	61.45	61.45	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	34.05	34.05	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	9.92	9.92	0.00	0.00	
	Security Subtotal			374.93	374.93	0.00	0.00	

GNM P003111M 08 50%2031

CUSIP Number 36202DN49	
Prin Payment	02/22/11
Prin Payment	03/21/11
Prin Payment	04/20/11
Prin Payment	05/20/11
Prin Payment	06/20/11
Prin Payment	07/20/11
Prin Payment	08/22/11
Prin Payment	09/20/11
Prin Payment	10/20/11
Prin Payment	11/21/11
Prin Payment	12/20/11

Security Subtotal

				3.39	3.39	0.00	0.00	
				3.42	3.42	0.00	0.00	
				3.44	3.44	0.00	0.00	
				3.47	3.47	0.00	0.00	
				3.51	3.51	0.00	0.00	
				3.52	3.52	0.00	0.00	
				3.55	3.55	0.00	0.00	
				3.58	3.58	0.00	0.00	
				3.60	3.60	0.00	0.00	
				3.63	3.63	0.00	0.00	
				3.66	3.66	0.00	0.00	
				38.77	38.77	0.00	0.00	

GNM P479991

CUSIP Number 36209SF89	
Prin Payment	02/15/11
Prin Payment	03/15/11
Prin Payment	04/15/11
Prin Payment	05/16/11
Prin Payment	06/15/11
Prin Payment	07/15/11
Prin Payment	08/15/11
Prin Payment	09/15/11
Prin Payment	10/17/11

Security Subtotal

				1.27	1.27	0.00	0.00	
				1.28	1.28	0.00	0.00	
				1.29	1.29	0.00	0.00	
				1.30	1.30	0.00	0.00	
				1.30	1.30	0.00	0.00	
				1.31	1.31	0.00	0.00	
				1.32	1.32	0.00	0.00	
				1.33	1.33	0.00	0.00	
				1.66	1.66	0.00	0.00	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P479991	08%2030	CUSIP Number	36209SF89					
	Prin Payment	11/15/11	11/15/11	1.36	1.36	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	1.36	1.36	0.00	0.00	
	Security Subtotal			14.78	14.78	0.00	0.00	
GNM P521763	08%2030	CUSIP Number	36211STU1					
	Prin Payment	02/15/11	02/15/11	2.74	2.74	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	2.76	2.76	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	2.78	2.78	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	2.79	2.79	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	2.81	2.81	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	2.83	2.83	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	2.86	2.86	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	2.88	2.88	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	2.90	2.90	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	3.06	3.06	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	2.94	2.94	0.00	0.00	
	Security Subtotal			31.35	31.35	0.00	0.00	
GNM P781187X	08%2030	CUSIP Number	36225BJ82					
	Prin Payment	02/15/11	02/15/11	9.36	9.36	0.00	0.00	
	Prin Payment	03/15/11	03/15/11	24.16	24.16	0.00	0.00	
	Prin Payment	04/15/11	04/15/11	11.55	11.55	0.00	0.00	
	Prin Payment	05/16/11	05/16/11	5.25	5.25	0.00	0.00	
	Prin Payment	06/15/11	06/15/11	3.19	3.19	0.00	0.00	
	Prin Payment	07/15/11	07/15/11	30.96	30.96	0.00	0.00	
	Prin Payment	08/15/11	08/15/11	4.06	4.06	0.00	0.00	
	Prin Payment	09/15/11	09/15/11	4.55	4.55	0.00	0.00	
	Prin Payment	10/17/11	10/17/11	3.15	3.15	0.00	0.00	
	Prin Payment	11/15/11	11/15/11	7.76	7.76	0.00	0.00	
	Prin Payment	12/15/11	12/15/11	6.73	6.73	0.00	0.00	
	Security Subtotal			110.72	110.72	0.00	0.00	
SPDR GOLD TRUST		CUSIP Number	78463V107					
300.0000	Trust Asset Sale	02/22/11	03/03/11	11.70	11.52	0.00	0.18	
300.0000	Trust Asset Sale	02/22/11	04/07/11	13.63	13.08	0.00	0.55	
300.0000	Trust Asset Sale	02/22/11	05/09/11	14.66	13.67	0.00	0.99	
300.0000	Trust Asset Sale	02/22/11	06/08/11	14.47	13.17	0.00	1.30	
300.0000	Trust Asset Sale	02/22/11	07/08/11	14.76	13.40	0.00	1.36	
300.0000	Trust Asset Sale	02/22/11	08/10/11	15.15	11.97	0.00	3.18	



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300.0000	Trust Asset Sale	02/22/11	78463V107	09/09/11	16.92	12.80	0.00	4.12	
300.0000	Trust Asset Sale	02/22/11		10/13/11	19.01	16.08	0.00	2.93	
300.0000	Trust Asset Sale	02/22/11		11/14/11	15.84	12.49	0.00	3.35	
300.0000	Trust Asset Sale	02/22/11		12/09/11	15.80	12.94	0.00	2.86	
Security Subtotal					151.94	131.12	0.00	20.82	
Noncovered Short Term Capital Gains and Losses Subtotal					12,460.22	12,439.40	0.00	20.82	
NET SHORT TERM CAPITAL GAINS AND LOSSES					12,460.22	12,439.40	0.00	20.82	

OTHER TRANSACTIONS

GNM P395803X	09%2025	CUSIP Number	36205NU46	12/09/11	2,586.94	2,816.58	0.00	N/C
247568.0000	Sale	12/14/01						
GNM P003287M	07%2032	CUSIP Number	36202DUL3	12/09/11	941.26	1,028.92	0.00	N/C
58000.0000	Sale	12/19/03						
GNM P540538X	08%2030	CUSIP Number	36212QPX2	12/09/11	2,785.44	3,082.86	0.00	N/C
75000.0000	Sale	01/28/03			928.48	1,028.78	0.00	N/C
25000.0000	Sale	06/09/06						
Security Subtotal					3,713.92	4,111.64	0.00	
GNM P296098X	08 50%2021	CUSIP Number	3622033F6	12/09/11	1,007.67	1,117.43	0.00	N/C
420000.0000	Sale	11/04/02						
GNM P781445X	08%2031	CUSIP Number	36225BTA6	12/09/11	1,088.36	1,179.15	0.00	N/C
56000.0000	Sale	05/08/03						
GNM P583645X	08%2032	CUSIP Number	36201HL27	12/09/11	979.54	1,087.23	0.00	N/C
40000.0000	Sale	04/24/03						
GNM P233456X	10 50%2018	CUSIP Number	36218VH97	12/15/11	1,091.64	1,364.82	0.00	N/C
155000.0000	Sale	06/09/06						
GNM P277433X	10 50%2019	CUSIP Number	36220GEE8	12/09/11	3,734.09	4,196.64	0.00	N/C
275000.0000	Sale	06/09/06						



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P002990M 90000.0000	09%2030 Sale	CUSIP Number 04/01/02	36202DKB6 12/09/11	350.70	385.02	0.00	N/C	
GNM P479921X 85000.0000	09%2031 Sale	CUSIP Number 06/09/06	36209SD24 12/09/11	432.60	488.94	0.00	N/C	
GNM P581091X 75000.0000	08%2031 Sale	CUSIP Number 06/09/06	36201ERL6 12/09/11	623.90	700.20	0.00	N/C	
GNM P434896X 110261.0000	09%2030 Sale	CUSIP Number 12/14/01	36207LC97 12/09/11	969.85	1,059.46	0.00	N/C	
GNM P521898X 50000.0000	08%2029 Sale	CUSIP Number 06/09/06	36211SX36 12/09/11	2,110.41	2,330.41	0.00	N/C	
GNM P781163X 130000.0000	08 50%2030 Sale	CUSIP Number 06/09/06	36225BJG4 12/09/11	920.81	1,024.17	0.00	N/C	
GNM P781158X 160000.0000	08%2030 Sale	CUSIP Number 06/09/06	36225BJB5 12/09/11	1,637.73	1,772.71	0.00	N/C	
GNM P527762X 30628.0000	08 50%2030 Sale	CUSIP Number 04/01/02	36212AJF3 12/09/11	875.27	961.11	0.00	N/C	
GNM P372942X 60000.0000	07%2024 Sale	CUSIP Number 06/09/06	36204LHT1 12/09/11	2,042.51	2,171.11	0.00	N/C	
GNM P366481X 190000.0000	08%2024 Sale	CUSIP Number 12/09/04	36204DCS6 12/09/11	6,539.31	7,520.74	0.00	N/C	
GNM P355893X 324000.0000	08%2024 Sale	CUSIP Number 10/13/04	36203QKE0 12/09/11	4,312.57	4,761.18	0.00	N/C	
GNM P515851X 105000.0000	08 50%2030 Sale	CUSIP Number 04/01/02	36211LBU5 12/09/11	442.67	488.97	0.00	N/C	
GNM P780327X 40000.0000	08%2017 Sale	CUSIP Number 06/09/06	36225ALG3 12/09/11	542.44	606.09	0.00	N/C	
GNM P780047X 197000.0000	09%2017 Sale	CUSIP Number 11/20/02	36225ABQ2 12/09/11	1,992.17	2,117.50	0.00	N/C	



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Quantity	Transaction Description	Date Acquired Cover of Short	CUSIP Number	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P541679X 97000.0000	08%2030 Sale	02/13/03	36212RXG8	12/09/11	2,110.62	2,339.87	0.00	N/C	
GNM P781207X 212000.0000	07 50%2030 Sale	12/19/03	36225BKU1	12/09/11	2,710.09	2,726.35	0.00	N/C	
GNM P434588X 260000.0000	08%2029 Sale	06/09/06	36207KXR6	12/09/11	3,110.16	3,382.23	0.00	N/C	
GNM P458873X 28879.0000	07 50%2028 Sale	06/09/06	36208RXA7	12/09/11	130.35	148.79	0.00	N/C	
GNM P780910X 100000.0000	08%2028 Sale	07/23/02	36225BAK4	12/09/11	1,425.31	1,521.32	0.00	N/C	
GNM P480402X 143000.0000	07 50%2028 Sale	12/19/03	36209SU33	12/09/11	5,173.98	5,439.87	0.00	N/C	
GNM P469110X 196000.0000	07 50%2028 Sale	07/16/03	36209EDP4	12/09/11	685.88	752.85	0.00	N/C	
GNM P530231X 150000.0000	09%2031 Sale	05/06/02	36212DA82	12/09/11	690.32	758.37	0.00	N/C	
GNM P570147X 45000.0000	07 50%2031 Sale	06/09/06	36200RL42	11/15/11	1,056.77	1,424.05	0.00	N/C	
GNM P003191M 35000.0000	08%2032 Sale	07/01/02	36202DRL7	12/09/11	100.45	114.81	0.00	N/C	
GNM P781289X 101000.0000 375000.0000	08 50%2031 Sale Sale	11/20/02 04/26/04	36225BNE4	12/09/11 12/09/11	815.02 3,026.07	879.07 3,369.50	0.00 0.00	N/C N/C	
Security Subtotal					3,841.09	4,248.57	0.00		
GNM P003111M 71000.0000	08 50%2031 Sale	11/20/02	36202DN49	12/09/11	2,139.97	2,357.53	0.00	N/C	
GNM P479991X 70000.0000	08%2030 Sale	01/28/03	36209SF89	12/09/11	689.31	767.74	0.00	N/C	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
GNM P521763X 68585.0000	08%2030 Sale	CUSIP Number 06/09/06	36211STU1 12/09/11	1,461.99	1,584.85	0.00	N/C	
GNM P781187X 118000.0000	08%2030 Sale	CUSIP Number 12/23/02	36225BJ82 12/09/11	953.47	1,055.56	0.00	N/C	
Other Transactions Subtotal				65,216.12	71,912.78	0.00		
TOTAL SALES PROCEEDS FOR CAPITAL GAINS AND LOSSES				77,676.34				
TOTAL REPORTED SALES PROCEEDS				77,676.34				

N/C Results may not be calculated for transactions which involve the amortization of premium, the repayment of principal, the sale of partnership interest, derivative products purchased in the secondary market, or the determination of ordinary income and/or capital items for discount and zero-coupon issues.

2011 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
0.00	20.82	0.00	0.00



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Transaction Quantity Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
Noncovered Short Term Capital Gains and Losses Subtotal							
			4,186,021.95	4,369,652.50	8,561.16	(175,069.39)	
NET SHORT TERM CAPITAL GAINS AND LOSSES							
			4,186,021.95	4,369,652.50	8,561.16	(175,069.39)	

LONG TERM CAPITAL GAINS AND LOSSES

NONCOVERED TRANSACTIONS

BAC LSN SXXP N225 CUSIP Number 06052E756

SV = 100.00 SXXP N225

DUE FEBRUARY 25, 2011

2500.0000 Redemption

12/22/09 02/25/11 30,875.00 25,000.00 0.00 5,875.00

ISHARES S&P 500 VALUE
INDEX FUND

CUSIP Number 464287408

44.0000 Sale	09/24/08	01/14/11	2,709.03	2,679.07	0.00	29.96	
194.0000 Sale	09/24/08	02/11/11	12,329.45	11,812.27	0.00	517.18	
25.0000 Sale	09/24/08	02/11/11	1,588.97	1,522.20	0.00	66.77	
125.0000 Sale	09/24/08	08/01/11	7,438.23	7,611.00	172.77 (W)	0.00	
245.0000 Sale	09/24/08	08/01/11	14,578.94	14,917.56	0.00	(338.62)	
67.0000 Sale	09/24/08	10/07/11	3,535.52	4,079.50	0.00	(543.98)	
125.0000 Sale	09/24/08	10/07/11	6,596.12	7,783.15	0.00 (Y)	(1,187.03)	
847.0000 Sale	09/29/08	10/07/11	44,695.33	48,905.78	0.00	(4,210.45)	
517.0000 Sale	04/09/09	10/07/11	27,281.57	21,025.36	0.00	6,256.21	
285.0000 Sale	04/09/09	10/07/11	15,041.21	11,590.38	0.00	3,450.83	
74.0000 Sale	04/15/09	10/07/11	3,905.43	2,997.00	0.00	908.43	
541.0000 Sale	10/13/09	10/07/11	28,551.93	28,061.67	0.00	490.26	
Security Subtotal			168,251.73	162,984.94	172.77	5,439.56	

ISHARES RUSSELL 1000
VALUE INDEX FUND

CUSIP Number 464287598

85.0000 Sale	09/29/08	02/11/11	5,823.66	5,247.90	0.00	575.76	
94.0000 Sale	09/29/08	02/11/11	6,440.30	5,804.50	0.00	635.80	
31.0000 Sale	09/29/08	08/01/11	2,023.74	1,914.25	0.00	109.49	
326.0000 Sale	04/09/09	08/01/11	21,282.02	14,389.31	0.00	6,892.71	
68.0000 Sale	04/15/09	10/07/11	3,941.89	2,981.12	0.00	960.77	
800.0000 Sale	10/13/09	10/07/11	46,375.19	45,136.00	0.00	1,239.19	
119.0000 Sale	10/13/09	10/07/11	6,898.32	6,713.74	0.00	184.58	
851.0000 Sale	10/13/09	10/07/11	49,340.03	48,011.72	0.00	1,328.31	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	CUSIP Number	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES RUSSELL 1000 VALUE INDEX FUND									
300.0000	Sale	04/09/09	10/07/11	464287598	17,390.67	13,241.70	0.00	4,148.97	
113.0000	Sale	04/09/09	10/07/11		6,550.49	4,987.71	0.00	1,562.78	
	Security Subtotal				166,066.31	148,427.95	0.00	17,638.36	
ISHARES TR S&P GSSI SOFTWARE INDEX FD									
21.0000	Sale	07/01/09	01/14/11	464287515	1,263.97	818.58	0.00	445.39	
22.0000	Sale	07/01/09	02/11/11		1,361.99	857.56	0.00	504.43	
28.0000	Sale	07/01/09	04/14/11		1,730.93	1,091.44	0.00	639.49	
7.0000	Sale	07/01/09	05/16/11		444.42	272.86	0.00	171.56	
12.0000	Sale	07/01/09	08/01/11		700.43	467.76	0.00	232.67	
170.0000	Sale	07/01/09	10/07/11		9,247.82	6,626.60	0.00	2,621.22	
	Security Subtotal				14,749.56	10,134.80	0.00	4,614.76	
ISHARES RUSSELL MIDCAP GROWTH INDEX FUND									
112.0000	Sale	10/29/09	01/14/11	464287481	6,520.21	4,701.19	0.00	1,819.02	
22.0000	Sale	11/05/09	01/14/11		1,280.76	931.45	0.00	349.31	
86.0000	Sale	11/05/09	02/11/11		5,226.98	3,641.11	0.00	1,585.87	
47.0000	Sale	11/05/09	04/14/11		2,839.69	1,989.91	0.00	849.78	
18.0000	Sale	11/05/09	07/18/11		1,099.96	762.09	0.00	337.87	
31.0000	Sale	11/05/09	08/01/11		1,822.45	1,312.49	0.00	509.96	
15.0000	Sale	12/01/09	08/01/11		881.84	648.00	0.00	233.84	
659.0000	Sale	12/01/09	10/07/11		33,759.92	28,468.80	0.00	5,291.12	
	Security Subtotal				53,431.81	42,455.04	0.00	10,976.77	
ISHARES RUSSELL MIDCAP VALUE INDEX FUND									
87.0000	Sale	01/30/09	01/14/11	464287473	3,994.96	2,193.97	0.00	1,800.99	
10.0000	Sale	04/09/09	01/14/11		459.20	262.69	0.00	196.51	
83.0000	Sale	04/09/09	02/11/11		3,949.89	2,180.33	0.00	1,769.56	
68.0000	Sale	04/09/09	04/14/11		3,223.82	1,786.30	0.00	1,437.52	
90.0000	Sale	04/09/09	08/01/11		4,085.92	2,364.22	0.00	1,721.70	
	Security Subtotal				15,713.79	8,787.51	0.00	6,926.28	



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1099-B **2011 ANNUAL STATEMENT SUMMARY** **2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS**

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES MSCI EAFE INDEX FUND								
		CUSIP Number	464287465					
205.0000	Sale	04/10/07	02/11/11	12,475.06	16,065.85	3,590.79 (W)	0.00	
445.0000	Sale	04/10/07	04/14/11	27,126.68	34,874.65	0.00	(7,747.97)	
85.0000	Sale	04/10/07	05/03/11	5,372.75	6,661.45	1,288.70 (W)	0.00	
332.0000	Sale	04/10/07	07/18/11	19,250.15	26,018.84	0.00	(6,768.69)	
308.0000	Sale	04/10/07	08/01/11	17,849.02	24,137.96	0.00	(6,288.94)	
615.0000	Sale	04/10/07	08/01/11	35,640.11	48,203.70	0.00	(12,563.59)	
93.0000	Sale	04/15/09	10/07/11	4,566.21	3,778.59	0.00	787.62	
1017.0000	Sale	07/01/09	10/07/11	49,933.74	47,512.21	0.00	2,421.53	
142.0000	Sale	10/29/09	10/07/11	6,972.06	7,835.43	0.00	(863.37)	
823.0000	Sale	11/10/09	10/07/11	40,408.53	46,252.60	0.00	(5,844.07)	
937.0000	Sale	12/01/09	10/07/11	46,005.82	52,912.39	0.00	(6,906.57)	
1026.0000	Sale	12/01/09	10/07/11	50,375.64	57,938.22	0.00	(7,562.58)	
1070.0000	Sale	03/24/10	10/07/11	52,536.00	58,719.46	0.00	(6,183.46)	
2908.0000	Sale	05/06/10	10/07/11	142,780.08	146,239.83	0.00	(3,459.75)	
85.0000	Sale	04/10/07	10/07/11	4,173.42	6,662.30	0.00	(2,488.88)	
205.0000	Sale	04/10/07	10/07/11	10,065.30	15,766.76	0.00	(5,701.46)	
85.0000	Sale	04/23/07	10/07/11	4,173.42	6,437.78	0.00	(2,264.36)	
667.0000	Sale	05/14/07	10/07/11	32,749.07	53,179.91	0.00	(20,430.84)	
1089.0000	Sale	01/28/08	10/07/11	53,468.87	77,090.31	0.00	(23,621.44)	
495.0000	Sale	04/21/08	10/07/11	24,304.03	37,412.10	0.00	(13,108.07)	
700.0000	Sale	05/29/08	10/07/11	34,369.33	53,515.00	0.00	(19,145.67)	
36.0000	Sale	05/29/08	10/07/11	1,767.56	2,752.20	0.00	(984.64)	
1077.0000	Sale	08/06/08	10/07/11	52,879.68	71,650.76	0.00	(18,771.08)	
Security Subtotal				729,242.53	901,618.30	4,879.49	(167,496.28)	
ISHARES S&P GLOBAL ENERGY SECTOR INDEX FUND								
		CUSIP Number	464287341					
528.0000	Sale	01/08/10	01/14/11	21,299.16	19,671.38	0.00	1,627.78	
500.0000	Sale	01/08/10	01/14/11	20,174.66	18,628.20	0.00	1,546.46	
1213.0000	Sale	01/08/10	04/14/11	52,342.00	45,192.01	0.00	7,149.99	
335.0000	Sale	03/24/10	04/14/11	14,455.54	11,678.07	0.00	2,777.47	
131.0000	Sale	07/16/10	07/18/11	5,465.22	4,060.80	0.00	1,404.42	
136.0000	Sale	07/16/10	08/01/11	5,632.45	4,215.80	0.00	1,416.65	
89.0000	Sale	07/16/10	10/07/11	3,067.77	2,758.87	0.00	308.90	
Security Subtotal				122,436.80	106,205.13	0.00	16,231.67	

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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES S&P GLOBAL FINLS SECTOR INDEX FUND								
		CUSIP Number	464287333					
22,000	Sale	01/08/10	02/11/11	1,089.64	1,047.24	0.00	42.40	
9,000	Sale	01/08/10	04/14/11	436.31	428.42	0.00	7.89	
151,000	Sale	01/08/10	08/01/11	6,561.66	7,187.91	626.25 (W)	0.00	
1,000	Sale	01/08/10	08/01/11	43.45	47.60	0.00	(4.15)	
291,000	Sale	01/08/10	08/17/11	11,438.98	13,852.18	0.00	(2,413.20)	
151,000	Sale	01/08/10	08/17/11	5,935.69	7,158.34	0.00 (Y)	(1,222.65)	
717,000	Sale	03/24/10	08/17/11	28,184.73	33,421.38	0.00	(5,236.65)	
100,000	Sale	03/24/10	08/17/11	3,930.92	4,662.00	0.00	(731.08)	
200,000	Sale	05/06/10	08/17/11	7,861.85	8,568.80	0.00	(706.95)	
29,000	Sale	07/26/10	08/17/11	1,139.96	1,253.67	0.00	(113.71)	
Security Subtotal				66,623.19	77,627.54	626.25	(10,378.10)	
ISHARES IBOXX \$ INVT GRADE CORP BD FUND								
		CUSIP Number	464287242					
1388,000	Sale	12/01/09	04/14/11	150,332.50	147,960.80	0.00	2,371.70	
15,000	Sale	12/01/09	05/16/11	1,663.32	1,599.00	0.00	64.32	
417,000	Sale	12/01/09	07/18/11	46,415.38	44,452.20	0.00	1,963.18	
736,000	Sale	12/01/09	07/18/11	81,922.59	78,457.60	0.00	3,464.99	
700,000	Sale	12/01/09	07/18/11	77,922.50	74,620.00	0.00	3,302.50	
84,000	Sale	12/01/09	10/07/11	9,338.94	8,954.40	0.00	384.54	
Security Subtotal				367,595.23	356,044.00	0.00	11,551.23	
ISHARES MSCI EMERGING MKTS INDEX FD								
		CUSIP Number	464287234					
275,000	Sale	08/06/08	02/11/11	12,557.66	11,626.73	0.00	930.93	
138,000	Sale	08/06/08	07/18/11	6,409.08	5,834.51	0.00	574.57	
218,000	Sale	01/30/09	07/18/11	10,124.49	4,948.03	0.00	5,176.46	
164,000	Sale	01/30/09	08/01/11	7,713.38	3,722.38	0.00	3,991.00	
49,000	Sale	01/30/09	10/07/11	1,797.45	1,112.17	0.00	685.28	
323,000	Sale	04/09/09	10/07/11	11,848.54	8,995.55	0.00	2,852.99	
105,000	Sale	04/09/09	10/07/11	3,851.70	2,928.36	0.00	923.34	
Security Subtotal				54,302.30	39,167.73	0.00	15,134.57	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	CUSIP Number	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES BARCLAYS AGGRGT AGGREGATE BD FUND									
				464287226					
37.0000	Sale	05/29/08	04/14/11		3,889.00	3,727.37	0.00	161.63	
5.0000	Sale	05/29/08	05/16/11		534.69	503.70	0.00	30.99	
120.0000	Sale	05/29/08	10/07/11		13,100.21	12,088.75	0.00	1,011.46	
Security Subtotal					17,523.90	16,319.82	0.00	1,204.08	
ISHARES BARCLAYS TIPS BO PROTECTED SECS FD									
				464287176					
78.0000	Sale	01/28/08	04/14/11		8,544.74	8,509.81	0.00	34.93	
42.0000	Sale	01/28/08	10/07/11		4,830.61	4,582.20	0.00	248.41	
70.0000	Sale	05/29/08	10/07/11		8,051.04	7,437.15	0.00	613.89	
Security Subtotal					21,426.39	20,529.16	0.00	897.23	
VANGUARD SMALL CAP GROWTH ETF									
				922908595					
167.0000	Sale	01/08/10	01/14/11		13,464.14	10,342.31	0.00	3,121.83	
257.0000	Sale	01/08/10	01/14/11		20,720.28	15,918.58	0.00	4,801.70	
642.0000	Sale	01/08/10	02/11/11		53,748.49	39,765.48	0.00	13,983.01	
451.0000	Sale	01/08/10	04/14/11		38,214.84	27,934.94	0.00	10,279.90	
95.0000	Sale	03/24/10	04/14/11		8,049.69	6,254.80	0.00	1,794.89	
Security Subtotal					134,197.44	100,216.11	0.00	33,981.33	
ISHARES FTSE HK CHINA 25 INDEX FUND									
				464287184					
570.0000	Sale	01/08/07	10/14/11		19,643.25	20,727.10	0.00	(1,083.85)	
969.0000	Sale	07/10/07	10/14/11		33,393.52	44,331.75	0.00	(10,938.23)	
Security Subtotal					53,036.77	65,058.85	0.00	(12,022.08)	
ISHARES BARCLAYS 1-3 YEA CREDIT									
				464288646					
279.0000	Sale	04/09/09	03/23/11		29,219.10	27,688.52	0.00	1,530.58	
300.0000	Sale	04/09/09	03/23/11		31,418.40	29,802.00	0.00	1,616.40	
193.0000	Sale	04/09/09	03/23/11		20,212.50	19,165.09	0.00	1,047.41	
45.0000	Sale	04/15/09	03/23/11		4,712.76	4,486.05	0.00	226.71	
100.0000	Sale	10/13/09	03/23/11		10,472.80	10,378.00	0.00	94.80	
83.0000	Sale	10/13/09	03/23/11		8,692.43	8,613.31	0.00	79.12	
Security Subtotal					104,727.99	100,132.97	0.00	4,595.02	



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Quantity	Transaction Description	Date Acquired Cover of Short	CUSIP Number	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES BARCLAYS INTERME									
58.0000	Sale	10/13/09	464288638	01/14/11	6,132.81	5,944.84	0.00	187.97	
31.0000	Sale	10/29/09	01/14/11	01/14/11	3,277.88	3,192.69	0.00	85.19	
165.0000	Sale	11/10/09	01/14/11	01/14/11	17,446.79	17,031.30	0.00	415.49	
100.0000	Sale	11/10/09	04/14/11	04/14/11	10,542.80	10,322.00	0.00	220.80	
61.0000	Sale	11/10/09	04/14/11	04/14/11	6,431.12	6,296.42	0.00	134.70	
19.0000	Sale	11/10/09	05/16/11	05/16/11	2,034.29	1,961.18	0.00	73.11	
55.0000	Sale	11/10/09	07/18/11	07/18/11	5,921.04	5,677.10	0.00	243.94	
834.0000	Sale	12/01/09	07/18/11	07/18/11	89,784.64	86,736.00	0.00	3,048.64	
977.0000	Sale	12/01/09	08/01/11	08/01/11	105,390.10	101,608.00	0.00	3,782.10	
162.0000	Sale	12/01/09	10/07/11	10/07/11	17,178.39	16,848.00	0.00	330.39	
Security Subtotal					264,139.86	255,617.53	0.00	8,522.33	
ISHARES BARCLAYS MBS BON FUND									
43.0000	Sale	01/08/10	464288588	05/16/11	4,581.13	4,581.22	0.09 (W)	0.00	
136.0000	Sale	01/08/10	07/18/11	07/18/11	14,550.02	14,489.45	0.00	60.57	
1394.0000	Sale	01/08/10	07/18/11	07/18/11	149,137.72	148,530.70	0.00	607.02	
223.0000	Sale	07/26/10	10/14/11	10/14/11	23,943.04	24,493.16	550.12 (W)	0.00	
39.0000	Sale	07/26/10	10/14/11	10/14/11	4,187.35	4,283.56	0.00	(96.21)	
Security Subtotal					196,399.26	196,378.09	550.21	571.38	
S&P US PFD STK INDEX FD ISHARES									
49.0000	Sale	12/01/09	464288687	04/14/11	1,930.56	1,717.94	0.00	212.62	
10.0000	Sale	12/01/09	05/16/11	05/16/11	400.69	350.60	0.00	50.09	
1320.0000	Sale	12/01/09	08/24/11	08/24/11	48,278.20	46,279.20	0.00	1,999.00	
212.0000	Sale	05/06/10	08/24/11	08/24/11	7,753.77	7,347.37	0.00	406.40	
54.0000	Sale	07/26/10	08/24/11	08/24/11	1,975.01	2,113.56	0.00	(138.55)	
Security Subtotal					60,338.23	57,808.67	0.00	2,529.56	
VANGUARD SHORT TERM BOND									
5.0000	Sale	01/30/09	921937827	05/16/11	404.34	398.55	0.00	5.79	
522.0000	Sale	01/30/09	07/18/11	07/18/11	42,428.64	41,608.63	0.00	820.01	
258.0000	Sale	04/09/09	07/18/11	07/18/11	20,970.49	20,268.99	0.00	701.50	
Security Subtotal					63,803.47	62,276.17	0.00	1,527.30	



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Quantity	Transaction Description	Date Acquired Cover of Short	CUSIP Number	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
SPDR S P DIVID ETF									
79,000	Sale	11/05/09	78464A763	04/14/11	4,238.26	3,512.06	0.00	726.20	
1969,000	Sale	12/01/09		04/14/11	105,634.82	90,613.38	0.00	15,021.44	
192,000	Sale	07/16/10		07/18/11	10,317.88	8,924.16	0.00	1,393.72	
117,000	Sale	07/16/10		08/01/11	6,062.06	5,438.16	0.00	623.90	
Security Subtotal					126,253.02	108,487.76	0.00	17,765.26	
ISHARES MSCI BRIC INDEX									
278,000	Sale	07/01/09	464286657	02/11/11	13,090.77	10,088.65	0.00	3,002.12	
25,000	Sale	07/01/09		07/18/11	1,157.23	907.25	0.00	249.98	
123,000	Sale	07/01/09		08/01/11	5,735.87	4,463.69	0.00	1,272.18	
14,000	Sale	07/01/09		10/07/11	489.01	508.06	0.00	(19.05)	
120,000	Sale	10/13/09		10/07/11	4,191.51	5,310.00	0.00	(1,118.49)	
100,000	Sale	10/13/09		10/07/11	3,492.93	4,424.73	0.00	(931.80)	
11,000	Sale	10/29/09		10/07/11	384.22	485.21	0.00	(100.99)	
82,000	Sale	11/05/09		10/07/11	2,864.21	3,690.00	0.00	(825.79)	
11,000	Sale	01/08/10		10/07/11	384.23	524.01	0.00	(139.78)	
165,000	Sale	01/08/10		10/14/11	6,257.93	7,860.19	0.00	(1,602.26)	
294,000	Sale	03/24/10		10/14/11	11,150.47	13,310.67	0.00	(2,160.20)	
125,000	Sale	05/06/10		10/14/11	4,738.74	5,179.10	0.00	(440.36)	
Security Subtotal					53,937.12	56,751.56	0.00	(2,814.44)	
ISHARES MSCI EAFE SMALL CAP									
55,000	Sale	10/13/09	464288273	01/14/11	2,364.41	2,027.30	0.00	337.11	
5,000	Sale	10/29/09		01/14/11	214.95	180.00	0.00	34.95	
92,000	Sale	10/29/09		02/11/11	3,981.86	3,312.00	0.00	669.86	
135,000	Sale	11/05/09		02/11/11	5,842.95	4,908.60	0.00	934.35	
1333,000	Sale	12/01/09		02/11/11	57,693.81	48,361.24	0.00	9,332.57	
2,000	Sale	12/01/09		05/03/11	90.57	72.56	0.00	18.01	
160,000	Sale	12/01/09		08/01/11	6,803.25	5,804.80	0.00	998.45	
633,000	Sale	12/01/09		10/07/11	22,217.87	22,965.24	0.00	(747.37)	
125,000	Sale	03/24/10		10/07/11	4,387.42	4,583.07	0.00	(195.65)	
Security Subtotal					103,597.09	92,214.81	0.00	11,382.28	
ISHARES TR									
112,000	Sale	01/08/10	464288281	04/14/11	11,912.18	11,457.60	0.00	454.58	
14,000	Sale	01/08/10		05/16/11	1,516.17	1,432.20	0.00	83.97	
93,000	Sale	01/08/10		08/01/11	10,360.93	9,513.90	0.00	847.03	
422,000	Sale	01/08/10		10/07/11	44,313.36	43,170.61	0.00	1,142.75	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES TR								
338.0000	Sale	01/08/10	10/07/11	35,492.70	34,576.86	0.00	915.84	
42.0000	Sale	05/06/10	10/07/11	4,410.33	4,199.58	0.00	210.75	
498.0000	Sale	07/16/10	10/07/11	52,293.99	52,593.78	0.00	(299.79)	
Security Subtotal				160,299.66	156,944.53	0.00	3,355.13	
VANGUARD MEGA CAP 300 GROWTH								
2331.0000	Sale	01/08/10	04/14/11	113,730.79	99,510.39	0.00	14,220.40	
91.0000	Sale	01/08/10	04/14/11	4,439.95	3,885.70	0.00	554.25	
151.0000	Sale	01/08/10	07/18/11	7,481.91	6,447.70	0.00	1,034.21	
284.0000	Sale	01/08/10	08/01/11	13,934.90	12,126.80	0.00	1,808.10	
1664.0000	Sale	01/08/10	10/07/11	74,762.08	71,052.80	0.00	3,709.28	
181.0000	Sale	03/24/10	10/07/11	8,132.17	7,885.23	0.00	246.94	
119.0000	Sale	05/06/10	10/07/11	5,346.56	5,068.76	0.00	277.80	
102.0000	Sale	07/26/10	10/07/11	4,582.77	4,200.36	0.00	382.41	
Security Subtotal				232,411.13	210,177.74	0.00	22,233.39	
SPDR S AND P EMERGING SMALL CAP								
86.0000	Sale	11/05/09	02/11/11	4,554.25	3,887.20	0.00	667.05	
999.0000	Sale	12/01/09	02/11/11	52,903.54	46,323.63	0.00	6,579.91	
430.0000	Sale	12/01/09	07/18/11	23,000.25	19,939.10	0.00	3,061.15	
162.0000	Sale	01/08/10	07/18/11	8,665.21	7,991.33	0.00	673.88	
304.0000	Sale	03/24/10	07/18/11	16,260.64	14,700.10	0.00	1,560.54	
120.0000	Sale	05/06/10	07/18/11	6,418.67	5,539.87	0.00	878.80	
Security Subtotal				111,802.56	98,381.23	0.00	13,421.33	
ISHARES RS 2000 GROWTH INDEX FUND								
55.0000	Sale	08/06/08	01/14/11	4,951.56	4,326.01	0.00	625.55	
207.0000	Sale	09/24/08	01/14/11	18,635.89	15,248.45	0.00	3,387.44	
36.0000	Sale	01/30/09	01/14/11	3,241.02	1,694.52	0.00	1,546.50	
81.0000	Sale	04/09/09	01/14/11	7,292.32	4,060.53	0.00	3,231.79	
13.0000	Sale	04/09/09	02/11/11	1,198.32	651.69	0.00	546.63	
9.0000	Sale	04/15/09	05/03/11	860.74	441.72	0.00	419.02	
217.0000	Sale	07/01/09	05/03/11	20,753.48	12,514.00	0.00	8,239.48	
24.0000	Sale	10/13/09	05/03/11	2,295.32	1,587.11	0.00	708.21	
29.0000	Sale	10/13/09	07/18/11	2,737.84	1,917.76	0.00	820.08	
6.0000	Sale	10/13/09	08/01/11	540.95	396.78	0.00	144.17	



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2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	CUSIP Number	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES RS 2000 GROWTH INDEX FUND									
300.0000	Sale	10/13/09	10/07/11	464287648	22,777.54	19,838.85	0.00	2,938.69	
146.0000	Sale	10/13/09	10/07/11		11,085.56	9,654.90	0.00	1,430.66	
110.0000	Sale	10/29/09	10/07/11		8,352.15	6,897.53	0.00	1,454.62	
21.0000	Sale	10/29/09	10/07/11		1,594.70	1,316.80	0.00	277.90	
79.0000	Sale	11/05/09	10/07/11		5,999.15	4,987.65	0.00	1,011.50	
Security Subtotal					112,316.54	85,534.30	0.00	26,782.24	
ISHARES RS 2000 VALUE INDEX FUND									
100.0000	Sale	09/24/08	01/14/11	464287630	7,283.88	6,802.40	0.00	481.48	
35.0000	Sale	09/24/08	01/14/11		2,549.48	2,380.84	0.00	168.64	
112.0000	Sale	01/30/09	01/14/11		8,158.34	4,731.80	0.00	3,426.54	
161.0000	Sale	04/09/09	01/14/11		11,727.62	7,066.29	0.00	4,661.33	
15.0000	Sale	04/15/09	01/14/11		1,092.64	646.35	0.00	446.29	
2.0000	Sale	10/29/09	01/14/11		145.69	108.84	0.00	36.85	
22.0000	Sale	10/29/09	04/14/11		1,613.89	1,197.24	0.00	416.65	
32.0000	Sale	10/29/09	05/03/11		2,396.22	1,741.44	0.00	654.78	
79.0000	Sale	11/05/09	05/03/11		5,915.69	4,255.73	0.00	1,659.96	
213.0000	Sale	01/08/10	05/03/11		15,949.91	12,764.66	0.00	3,185.25	
18.0000	Sale	01/08/10	07/18/11		1,306.23	1,078.70	0.00	227.53	
25.0000	Sale	01/08/10	08/01/11		1,753.47	1,498.20	0.00	255.27	
578.0000	Sale	01/08/10	10/07/11		33,693.86	34,638.39	0.00	(944.53)	
Security Subtotal					93,586.92	78,910.88	0.00	14,676.04	
ISHARES S&P MIDCAP 400 GROWTH									
63.0000	Sale	10/29/09	01/14/11	464287606	6,468.09	4,611.61	0.00	1,856.48	
4.0000	Sale	11/05/09	01/14/11		410.68	294.52	0.00	116.16	
57.0000	Sale	11/05/09	02/11/11		6,145.62	4,196.91	0.00	1,948.71	
20.0000	Sale	11/05/09	04/14/11		2,175.55	1,472.60	0.00	702.95	
28.0000	Sale	11/05/09	04/14/11		3,045.79	2,061.49	0.00	984.30	
14.0000	Sale	11/05/09	07/18/11		1,547.25	1,030.74	0.00	516.51	
5.0000	Sale	12/01/09	07/18/11		552.59	372.50	0.00	180.09	
26.0000	Sale	12/01/09	08/01/11		2,765.31	1,937.00	0.00	828.31	
360.0000	Sale	12/01/09	10/07/11		33,243.56	26,820.00	0.00	6,423.56	
Security Subtotal					56,354.44	42,797.37	0.00	13,557.07	



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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES S&P 500 GROWTH INDEX FUND								
CUSIP Number	464287309							
09/24/08	196,000 Sale	02/11/11		13,522.49	11,389.56	0.00	2,132.93	
09/24/08	832,000 Sale	04/14/11		56,643.63	48,347.52	0.00	8,296.11	
09/24/08	243,000 Sale	07/18/11		16,904.56	14,120.73	0.00	2,783.83	
09/24/08	402,000 Sale	08/01/11		27,554.56	23,360.22	0.00	4,194.34	
09/24/08	177,000 Sale	10/07/11		11,154.32	10,285.47	0.00	868.85	
01/30/09	351,000 Sale	10/07/11		22,119.59	14,984.19	0.00	7,135.40	
04/15/09	92,000 Sale	10/07/11		5,797.72	4,012.12	0.00	1,785.60	
10/29/09	45,000 Sale	10/07/11		2,835.84	2,486.25	0.00	349.59	
11/05/09	520,000 Sale	10/07/11		32,769.78	28,889.17	0.00	3,880.61	
12/01/09	815,000 Sale	10/07/11		51,360.33	46,821.75	0.00	4,538.58	
12/01/09	2055,000 Sale	10/07/11		129,512.65	118,059.75	0.00	11,452.90	
12/01/09	800,000 Sale	10/07/11		50,423.03	45,960.00	0.00	4,463.03	
Security Subtotal				420,598.50	368,716.73	0.00	51,881.77	
ISHARES S&P MIDCAP 400/ BARRA VALUE INDEX FUND								
CUSIP Number	464287705							
01/30/09	13,000 Sale	01/14/11		1,060.65	602.35	0.00	458.30	
04/09/09	65,000 Sale	01/14/11		5,303.26	3,138.85	0.00	2,164.41	
04/09/09	50,000 Sale	02/11/11		4,238.92	2,414.50	0.00	1,824.42	
04/09/09	22,000 Sale	04/14/11		1,861.60	1,062.38	0.00	799.22	
04/09/09	21,000 Sale	04/14/11		1,776.99	1,017.66	0.00	759.33	
04/09/09	34,000 Sale	08/01/11		2,713.83	1,647.64	0.00	1,066.19	
Security Subtotal				16,955.25	9,883.38	0.00	7,071.87	
ISHARES S&P SMALLCAP 600 BARRA GROWTH INDEX FUND								
CUSIP Number	464287887							
08/06/08	137,000 Sale	01/14/11		10,157.00	8,977.75	0.00	1,179.25	
09/24/08	214,000 Sale	01/14/11		15,865.70	13,458.33	0.00	2,407.37	
01/30/09	60,000 Sale	01/14/11		4,448.32	2,387.40	0.00	2,060.92	
04/09/09	7,000 Sale	01/14/11		518.98	292.92	0.00	226.06	
04/09/09	21,000 Sale	02/11/11		1,598.28	878.75	0.00	719.53	
04/09/09	85,000 Sale	05/03/11		6,818.57	3,556.87	0.00	3,261.70	
04/15/09	11,000 Sale	05/03/11		882.40	451.22	0.00	431.18	
07/01/09	4,000 Sale	05/03/11		320.88	189.19	0.00	131.69	
219,000 Sale		05/03/11		17,569.42	10,358.31	0.00	7,211.11	
33,000 Sale		07/01/09		2,639.29	1,560.84	0.00	1,078.45	
12,000 Sale		07/01/09		919.66	567.58	0.00	352.08	



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Transaction Quantity Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
ISHARES S&P SMALLCAP 600							
BARRA GROWTH INDEX FUND							
21.0000 Sale	07/01/09	10/07/11	1,399.83	993.26	0.00	406.57	
302.0000 Sale	10/13/09	10/07/11	20,130.94	16,637.78	0.00	3,493.16	
Security Subtotal			83,269.27	60,310.20	0.00	22,959.07	
ISHARES S&P SMALLCAP 600							
VALUE INDEX FUND							
137.0000 Sale	09/24/08	01/14/11	10,059.73	9,155.30	0.00	904.43	
108.0000 Sale	01/30/09	01/14/11	7,930.30	4,504.29	0.00	3,426.01	
162.0000 Sale	04/09/09	01/14/11	11,895.47	7,078.91	0.00	4,816.56	
15.0000 Sale	04/15/09	01/14/11	1,101.43	644.40	0.00	457.03	
11.0000 Sale	10/29/09	01/14/11	807.72	596.64	0.00	211.08	
14.0000 Sale	10/29/09	04/14/11	1,034.72	759.36	0.00	275.36	
28.0000 Sale	10/29/09	05/03/11	2,109.47	1,518.72	0.00	590.75	
64.0000 Sale	11/05/09	05/03/11	4,821.67	3,456.00	0.00	1,365.67	
4.0000 Sale	11/10/09	05/03/11	301.35	219.00	0.00	82.35	
225.0000 Sale	01/08/10	05/03/11	16,951.19	13,491.00	0.00	3,460.19	
34.0000 Sale	01/08/10	07/18/11	2,518.67	2,038.64	0.00	480.03	
25.0000 Sale	01/08/10	08/01/11	1,791.22	1,499.00	0.00	292.22	
Security Subtotal			61,322.94	44,961.26	0.00	16,361.68	
PRINCIPAL HIGH YIELD							
FUND CL P							
850.0000 Sale	10/13/09	08/01/11	6,850.99	6,502.11	0.00	348.88	
103.0000 Sale	10/29/09	08/01/11	830.19	785.85	0.00	44.34	
.3730 Sale	10/29/09	08/01/11	3.01	2.85	0.00	0.16	
401.0000 Sale	10/29/09	08/19/11	3,063.63	3,059.45	0.00	4.18	
.6270 Sale	10/29/09	08/19/11	4.79	4.78	0.00	0.01	
1.0000 Sale	11/03/09	08/19/11	7.64	7.59	0.00	0.05	
2667.0000 Sale	11/10/09	08/19/11	20,375.87	20,321.21	0.00	54.66	
1.0000 Sale	07/16/10	08/19/11	7.64	7.62	0.00	0.02	
8414.0000 Sale	07/16/10	08/19/11	64,282.96	65,963.83	0.00	(1,680.87)	
1.0000 Sale	07/26/10	08/19/11	7.63	7.86	0.00	(0.23)	
1846.0000 Sale	07/26/10	08/19/11	14,103.44	14,601.59	0.00	(498.15)	
Security Subtotal			109,537.79	111,264.74	0.00	(1,726.95)	



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1099-B **2011 ANNUAL STATEMENT SUMMARY** **2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS**

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
PRINCIPAL HIGH YIELD FUND CL A								
		CUSIP Number	74254V661					
6705.0000	Sale	01/30/09	03/22/11	54,310.50	41,436.91	0.00	12,873.59	
2132.0000	Sale	04/09/09	03/22/11	17,269.20	13,261.04	0.00	4,008.16	
1909.0000	Sale	04/09/09	03/22/11	15,462.90	11,873.98	0.00	3,588.92	
172.0000	Sale	04/15/09	03/22/11	1,393.20	1,085.32	0.00	307.88	
2777.0000	Sale	07/01/09	03/22/11	22,493.69	19,438.99	0.00	3,054.70	
6305.0000	Sale	10/13/09	03/22/11	51,070.51	48,170.19	0.00	2,900.32	
Security Subtotal				162,000.00	135,266.43	0.00	26,733.57	
ABERDEEN EQUITY LONG SHORT FUND I								
		CUSIP Number	003020336					
2153.0000	Sale	04/21/08	01/14/11	24,876.19	25,092.85	0.00	(216.66)	
637.0000	Sale	05/29/08	01/14/11	7,360.02	7,497.38	0.00	(137.36)	
143.0000	Sale	04/09/09	01/14/11	1,652.25	1,532.16	0.00	120.09	
277.0000	Sale	04/09/09	01/14/11	3,200.51	2,968.56	0.00	231.95	
26.0000	Sale	04/15/09	01/14/11	300.40	272.74	0.00	27.66	
1628.0000	Sale	07/01/09	01/14/11	18,810.24	17,251.50	0.00	1,558.74	
372.0000	Sale	10/13/09	01/14/11	4,298.16	4,080.00	0.00	218.16	
1.0000	Sale	10/16/09	01/14/11	11.55	10.97	0.00	0.58	
170.0000	Sale	10/29/09	01/14/11	1,964.21	1,854.16	0.00	110.05	
321.0000	Sale	11/05/09	01/14/11	3,708.90	3,489.47	0.00	219.43	
1.0000	Sale	11/10/09	01/14/11	11.55	10.85	0.00	0.70	
29.0000	Sale	11/10/09	01/14/11	335.07	314.65	0.00	20.42	
331.0000	Sale	01/08/10	01/14/11	3,824.44	3,724.09	0.00	100.35	
Security Subtotal				70,353.49	68,099.38	0.00	2,254.11	
BLACKROCK GLOBAL ALLOCATION FD INC INSTL								
		CUSIP Number	09251T509					
414.0000	Sale	09/24/08	04/14/11	8,387.64	7,166.34	0.00	1,221.30	
.0930	Sale	09/24/08	04/14/11	1.89	1.61	0.00	0.28	
205.0000	Sale	09/24/08	07/15/11	4,151.25	3,548.55	0.00	602.70	
.0060	Sale	09/24/08	07/15/11	0.13	0.11	0.00	0.02	
611.0000	Sale	09/24/08	08/01/11	12,256.66	10,576.41	0.00	1,680.25	
.5530	Sale	09/24/08	08/01/11	11.10	9.58	0.00	1.52	
Security Subtotal				24,808.67	21,302.60	0.00	3,506.07	
Noncovered Long Term Capital Gains and Losses Subtotal				4,704,285.95	4,502,795.21	6,228.72	207,719.46	



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2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

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Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
NET LONG TERM CAPITAL GAINS AND LOSSES				4,704,285.95	4,502,795.21	6,228.72	207,719.46	

OTHER TRANSACTIONS

PRINCIPAL HIGH YIELD FUND CL P		CUSIP Number 74255L845						
.0032	Sale	06/21/11	08/01/11	0.02	N/A	0.00	N/A	
Other Transactions Subtotal				0.02		0.00		

TOTAL CAPITAL GAINS AND LOSSES TOTAL REPORTED SALES PROCEEDS

8,890,307.92
8,890,307.92

(W) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Adjustment column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount for this transaction. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code.

(Y) The gain or loss of this transaction includes an adjustment to basis for the disallowed loss amount on one or more previous "Wash Sales."

N/A Results which cannot be calculated because of insufficient data in the Capital Gain (or Loss) Column and are not included in the Realized Capital Gain and Loss summary.

2011 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
0.00	(175,069.39)	0.00	207,719.46



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2011 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

Your Supplemental Tax Information Statement that follows is a summary of the Gross Proceeds and Capital Gains and Losses on your Widely Held Fixed Investment Trust (WHFIT) securities. As a WHFIT interest holder, you must report your pro-rata share of the securities sold by the WHFIT trust in addition to any gain (loss) from the sales that you have made for your WHFIT securities. This section includes your pro-rata share of principal payments made by Real Estate Mortgage Investment Conduits (REMICs) and Collateralized Debt Obligations (CDOs). Beginning with the 2011 tax reporting year for all sales of positions considered covered securities, new legislation requires reporting to the IRS the adjusted cost basis for each tax lot transactional sale. Any sale of a security that is not considered a covered security will still be included in this section with its adjusted cost basis (where available) but will not be transmitted to the IRS. Please note that for 2011 all transactions on your Supplemental Tax Information Statement will reflect as noncovered transactions. In calculating gain (loss) for any sales of these securities, unless otherwise noted, it was assumed that the oldest position was liquidated first. Other methods for calculating gain (loss) are available. Securities distributed from a retirement account reflect the tax basis on the date of distribution. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

Merrill Lynch is neither a tax return preparer nor tax advisor. Please see your tax advisor for more information.

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2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
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SHORT TERM CAPITAL GAINS AND LOSSES

NONCOVERED TRANSACTIONS

IShares GOLD TR	CUSIP Number	464285105	10/07/11	10/31/11	8.04	10.02	0.00	(1.98)
2349.0000	Trust Asset Sale	10/07/11	10/31/11	4.79	5.97	0.00	0.00	(1.18)
1400.0000	Trust Asset Sale	10/07/11	10/31/11	8.07	9.91	0.00	0.00	(1.84)
2349.0000	Trust Asset Sale	10/07/11	11/30/11	4.81	5.91	0.00	0.00	(1.10)
1400.0000	Trust Asset Sale	10/07/11	12/31/11	8.08	10.91	0.00	0.00	(2.83)
2349.0000	Trust Asset Sale	10/07/11	12/31/11	4.81	6.50	0.00	0.00	(1.69)
Security Subtotal					38.60	49.22	0.00	(10.62)

SPDR GOLD TRUST	CUSIP Number	78463V107
6.0000	Trust Asset Sale	11/23/11

Noncovered Short Term Capital Gains and Losses Subtotal

NET SHORT TERM CAPITAL GAINS AND LOSSES



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2011 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY
2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
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LONG TERM CAPITAL GAINS AND LOSSES

NONCOVERED TRANSACTIONS

ISHARES SILVER TR 46428Q109

1000.0000	Trust Asset Sale	12/22/09	01/31/11	12.12	7.23	0.00	4.89	
1000.0000	Trust Asset Sale	12/22/09	02/28/11	11.22	5.53	0.00	5.69	
1000.0000	Trust Asset Sale	12/22/09	03/31/11	14.49	6.53	0.00	7.96	
1000.0000	Trust Asset Sale	12/22/09	04/30/11	17.13	6.66	0.00	10.47	
1000.0000	Trust Asset Sale	12/22/09	05/31/11	16.27	7.27	0.00	9.00	
1000.0000	Trust Asset Sale	12/22/09	06/30/11	14.70	7.37	0.00	7.33	
1000.0000	Trust Asset Sale	12/22/09	07/31/11	15.23	6.50	0.00	8.73	
1000.0000	Trust Asset Sale	12/22/09	08/31/11	16.74	6.85	0.00	9.89	
1000.0000	Trust Asset Sale	12/22/09	09/30/11	15.35	8.39	0.00	6.96	
1000.0000	Trust Asset Sale	12/22/09	10/31/11	13.37	6.88	0.00	6.49	
1000.0000	Trust Asset Sale	12/22/09	11/30/11	13.26	6.76	0.00	6.50	
1000.0000	Trust Asset Sale	12/22/09	12/31/11	12.73	7.51	0.00	5.22	
Security Subtotal				172.61	83.48	0.00	89.13	

SPDR GOLD TRUST

78463V107

209.0000	Trust Asset Sale	12/01/09	01/05/11	9.89	8.65	0.00	1.24	
291.0000	Trust Asset Sale	12/01/09	01/05/11	13.77	12.05	0.00	1.72	
100.0000	Trust Asset Sale	12/22/09	01/05/11	4.74	3.74	0.00	1.00	
209.0000	Trust Asset Sale	12/01/09	02/04/11	9.30	8.22	0.00	1.08	
291.0000	Trust Asset Sale	12/01/09	02/04/11	12.95	11.44	0.00	1.51	
100.0000	Trust Asset Sale	12/22/09	02/04/11	4.46	3.55	0.00	0.91	
209.0000	Trust Asset Sale	12/01/09	03/03/11	8.15	6.86	0.00	1.29	
291.0000	Trust Asset Sale	12/01/09	03/03/11	11.35	9.55	0.00	1.80	
100.0000	Trust Asset Sale	12/22/09	03/03/11	3.90	2.96	0.00	0.94	
209.0000	Trust Asset Sale	12/01/09	04/07/11	9.50	7.79	0.00	1.71	
291.0000	Trust Asset Sale	12/01/09	04/07/11	13.22	10.84	0.00	2.38	
100.0000	Trust Asset Sale	12/22/09	04/07/11	4.54	3.36	0.00	1.18	
209.0000	Trust Asset Sale	12/01/09	05/09/11	10.21	8.14	0.00	2.07	
291.0000	Trust Asset Sale	12/01/09	05/09/11	14.22	11.33	0.00	2.89	
100.0000	Trust Asset Sale	12/22/09	05/09/11	4.89	3.51	0.00	1.38	
209.0000	Trust Asset Sale	12/01/09	06/08/11	10.08	7.85	0.00	2.23	
291.0000	Trust Asset Sale	12/01/09	06/08/11	14.04	10.92	0.00	3.12	
100.0000	Trust Asset Sale	12/22/09	06/08/11	4.82	3.39	0.00	1.43	
209.0000	Trust Asset Sale	12/01/09	07/08/11	10.28	7.98	0.00	2.30	
291.0000	Trust Asset Sale	12/01/09	07/08/11	14.32	11.11	0.00	3.21	
100.0000	Trust Asset Sale	12/22/09	07/08/11	4.92	3.45	0.00	1.47	
209.0000	Trust Asset Sale	12/01/09	08/10/11	10.55	7.13	0.00	3.42	



GUSTAF W MCILHENNY

Account No.
594-99003

Taxpayer No.
72-1404522

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2011 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

2011 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1099-B

Quantity	Transaction Description	Date Acquired Cover of Short	Date Liquidated Short Sale	Amount	Cost Basis	Adjustments	Gain or (Loss)	Remarks
SPDR GOLD TRUST								
291.0000	Trust Asset Sale	12/01/09	78463V107	14.69	9.92	0.00	4.77	
100.0000	Trust Asset Sale	12/22/09	08/10/11	5.05	3.08	0.00	1.97	
209.0000	Trust Asset Sale	12/01/09	08/10/11	11.79	7.62	0.00	4.17	
291.0000	Trust Asset Sale	12/01/09	09/09/11	16.41	10.61	0.00	5.80	
100.0000	Trust Asset Sale	12/22/09	09/09/11	5.64	3.29	0.00	2.35	
209.0000	Trust Asset Sale	12/01/09	10/13/11	13.25	9.57	0.00	3.68	
291.0000	Trust Asset Sale	12/01/09	10/13/11	18.44	13.33	0.00	5.11	
100.0000	Trust Asset Sale	12/22/09	10/13/11	6.34	4.13	0.00	2.21	
209.0000	Trust Asset Sale	12/01/09	11/14/11	11.04	7.44	0.00	3.60	
291.0000	Trust Asset Sale	12/01/09	11/14/11	15.36	10.35	0.00	5.01	
100.0000	Trust Asset Sale	12/22/09	11/14/11	5.28	3.21	0.00	2.07	
209.0000	Sale	12/01/09	11/22/11	34,547.04	24,328.22	0.00	10,218.82	
291.0000	Trust Asset Sale	12/01/09	12/09/11	15.33	10.73	0.00	4.60	
100.0000	Trust Asset Sale	12/22/09	12/09/11	5.27	3.33	0.00	1.94	
Security Subtotal				34,895.03	24,588.65	0.00	10,306.38	
Noncovered Long Term Capital Gains and Losses Subtotal				35,067.64	24,672.13	0.00	10,395.51	
NET LONG TERM CAPITAL GAINS AND LOSSES				35,067.64	24,672.13	0.00	10,395.51	
TOTAL SALES PROCEEDS FOR CAPITAL GAINS AND LOSSES				35,106.55				
TOTAL REPORTED SALES PROCEEDS				35,106.55				

2011 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
0.00	(10.62)	0.00	10,395.51

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BASCOM CENTER 44 OAK STREET HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	15,000.
BGR 1275 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
BLACK BEAR CONSERVATION COMMITTEE 2000 QUAIL DRIVE REGION 7 BATON ROUGE, LA 70808	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	500.
BOY SCOUTS SOUTHEAST LOUISIANA COUNCIL NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
BRIDGE HOUSE 1160 CAMP ST. NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
CAROLINA MOUNTAIN CONSERVANCY 847 CASE STREET HENDERSONVILLE, NC 28792	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
CASHIERS COMMUNITY CHARITIES P.O.BOX 1357 HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
CASHIERS HISTORICAL SOCIETY 1940 HWY 107S CASHIERS, NC 28717	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
CATHOLIC CHARITIES ARCHDIOCESE OF NEW ORLEANS 1000 HOWARD AVE STE 1200 NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
CHARTWELL CENTER 1027 NAPOLEON AVENUE NEW ORLEANS, LA 70118	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
Total from continuation sheets				654,991.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHATOOGA CLUB EMPLOYEE SCHOLARSHIP FUND PO BOX 1888 ASHEVILLE, NC 28802	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
CHATTANOOGA SYMPHONY 701 BROAD STREET CHATTANOOGA, TN 37402	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
CHILDREN'S HOSPITAL 200 HENRY CLAY AVENUE NEW ORLEANS, LA 70118	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	56,000.
CHURCH OF GOOD SHEPARD 1448 HIGHWAY 107S CASHIERS, NC 28717	NONE	CHURCH	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
COVENANT HOUSE 611 N. RAMPART STREET NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
CRESCENT PO BOX 56337 NEW ORLEANS, LA 70156	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
CRIMESTOPPERS 3300 METAIRIE RD MANDEVILLE, LA 70001	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
DELTA WATERFOWL P.O.BOX 3128 BISMARCK, ND 58502	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	30,000.
EAST ST. TAMMANY HABITAT FOR HUMANITY 1066 FRONT STREET SLIDELL, LA 70458	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	12,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EPIPHANY DAY SCHOOL 120 JEFFERSON STREET NEW IBERIA, LA 70560	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
EPISCOPAL SCHOOL OF ACADIANA 721 E. KALISTE SALOOM RD LAFAYETTE, LA 70508	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	
FOUNDATION FOR FIGHTING BLINDNESS 7168 COLUMBIA GTWY DR STE 100 COLUMBIA, MD 21046	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	10,000.
FRIENDS OF CITY PARK #1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	15,000.
GOOD SHEPHERD SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
GREATER NEW ORLEANS FOUNDATION 1055 ST CHARLES AVENUE NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	25,000.
HENRY B. PLANT MUSEUM 401 W. KENNEDY BLVD TAMPA, FL 33606	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
HIGHLANDS-CASHIERS CHAMBER MUSIC FESTIVAL PO BOX 1702 HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	6,000.
JEFFERSON CARE CENTER 1101 BARATARIA BLVD MARRERO, LA 70072	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	500.
JUNIOR ACHIEVEMENT DELGADO COMMUNITY COLLEGE, 615 CITY PARK AVENUE NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KINGSLEY HOUSE 1600 CONSTANCE ST. NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	2,500.
LA CHILDRENS MUSEUM 420 JULIA STREET NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	2,500.
LAKE PONTCHARTRAIN BASIN FOUNDATION THREE LAKEWAY, STE 2070 METAIRIE, LA 70009	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	2,500.
LEGACY DONOR FOUNDATION 268 STEELE BLVD BATON ROUGE, LA 70806	NONE	PUBLIC CHARITY	FURTHER THE PURPOSE OF THE RECIPIENT CHARITY	5,000.
LEUKEMIA LYMPHOMA SOCIETY 1311 MAMARONECK AVE. WHITE PLAINS, NY 10605	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	
LIGHTHOUSE FOR THE BLIND 8550 UNITED PLAZA BLVD. BATON ROUGE, LA 70809	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
LONGUE VUE HOUSE AND GARDENS 7 BAMBOO ROAD NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	1,000.
LOUISE MCGEHEE SCHOOL 2343 PRYTANIA STREET NEW ORLEANS, LA 70130	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	25,000.
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE ST SUITE 300 NEW ORLEANS, LA 70113	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	10,000.
LOUISIANA MUSEUM FOUNDATION 828 ROYAL ST NEW ORLEANS, LA 70116	NONE	PUBLIC CHARITY	FURTHER THE PURPOSE OF THE RECIPIENT CHARITY	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOUISIANA SPCA P.O. BOX 127 MANDEVILLE, LA 70470	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	
LOUISIANA STATE UNIVERSITY 1146 PLEASANT HALL BATON ROUGE, LA 70801	NONE	SCHOOL	SCHOLARSHIP FUND	9,927.
LSU-EUNICE 2048 JOHNSON HWY EUNICE, LA 70535	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	
LYNN UNIVERSITY 3601 N. MILITARY ROAD BOCA RATON, FL 33431	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	
MAKE A WISH FOUNDATION 3550 N. CENTRAL AVENUE PHOENIX, AZ 85012	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
MARINE SUPPORT GROUP OF NEW ORLEANS 4400 DAUPHINE STREET NEW ORLEANS, LA 70146	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
MCNEESE UNIVERSITY 4205 RYAN STREET LAKE CHARLES, LA 70609	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
METAIRIE PARK COUNTRY DAY SCHOOL 300 PARK RD METAIRIE, LA 70005	NONE	SCHOOL	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
METROPOLITAN CRIME COMMISSION 1615 POYDRAS STREET STE 1060 NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL PARKINSON FOUNDATION 1501 N. W. 9TH AVENUE MIAMI, FL 33136	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	2,500.
NATIONAL WWII MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	20,000.
NEW ORLEANS CHARTER SCIENCE AND MATH HIGH SCHOOL 5625 LOYOLA AVENUE NEW ORLEANS, LA 70115	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
NEW ORLEANS MUSEUM OF ART ONE COLLINS C. DIBOLL CIRCLE NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
NEW ORLEANS POLICE FOUNDATION 400 POYDRAS ST #2105 NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
NOCCA 2800 CHARTRES ST. NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	25,000.
OCHSNER CLINIC FOUNDATION 1514 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	
OZANAM INN 843 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	30,000.
PENLAND SCHOOL 2687 CONLEY RIDGE RD BAKERSVILLE, NC 28705	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
POYDRAS HOME 5354 MAGAZINE STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRESERVATION RESOURCE CENTER 923 TCHOUPITOULAS ST. NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
PRO BONO PUBLICO FOUNDATION PO BOX 50820 NEW ORLEANS, LA 70150	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	25,000.
PUBLIC BROADCASTING SERVICE 2100 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
RONALD MCDONALD HOUSE P.O. BOX 1620 MANDEVILLE, LA 70470	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	1,000.
SECOND HARVESTERS FOOD BANK 1201 SAMS AVENUE NEW ORLEANS, LA 70123	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
SPECIAL OLYMPICS 1000 EAST MORRIS AVE HAMMOND, LA 70403	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	50.
ST. GEORGE EPISCOPAL SCHOOL 923 NAPOLEON AVE. NEW ORLEANS, LA 70118	NONE	SCHOOL	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
STAIR-START THE ADVENTURE IN READING 1545 STATE ST NEW ORLEANS, LA 70118	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	5,000.
SUMMIT CHARTER SCHOOL FOUNDATION 160 FRANKLIN RD HIGHLANDS, NC 28741	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	
SUSAN G KOMEN FOUNDATION 5005 LBJ PKWY STE 250 DALLAS, TX 75244	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TAMPA BAY HISTORY CENTER 225 S. FRANKLIN STREET TAMPA, FL 33602	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
THE CENTER FOR LEARNING & DEVELOPMENT ONE GALLERIA BLVD STE 903 METAIRIE, LA 70001	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
THE VILLAGE GREEN PO BOX 2201 CASHIERS, NC 28717	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
TIMES PICAYUNE DOLL & TOY FUND 3800 HOWARD AVENUE NEW ORLEANS, LA 70118	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	1,000.
TOURO INFIRMARY 1401 FOUCHER NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
TRINITY CHURCH 1329 JACKSON AVENUE NEW ORLEANS, LA 70112	NONE	CHURCH	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	4,433.
TRINITY EDUCATIONAL ENRICHMENT PROGRAM 1329 JACKSON AVENUE NEW ORLEANS, LA 70130	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	2,500.
TRINITY EPISCOPAL SCHOOL 1315 JACKSON AVENUE NEW ORLEANS, LA 70130	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
TULANE UNIVERSITY ST CHARLES AVENUE NEW ORLEANS, LA 70118	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	
UNITED WAY 2 PARK AVE #2 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	25,000.
UNIVERSITY OF LOUISIANA-LAFAYETTE 104 UNIVERSITY CIRCLE LAFAYETTE, LA 70504	NONE	SCHOOL	SCHOLARSHIP FUND	65,927.
WOODBERRY FOREST SCHOOL 898 WOODBERRY FOREST ROAD WOODBERRYFOREST, VA 22989	NONE	SCHOOL	FURTHER PURPOSES OF RECIPIENT CHARITY	15,000.
WORLD WILDLIFE FUND 1250 TWENTY FOURTH ST NW WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	
WYES 916 NAVARRE AVE. NEW ORLEANS, LA 70112	NONE	PUBLIC TV STATION	FURTHER THE PURPOSES OF THE RECIPIENT CHARITY	10,000.
N O HABITAT FOR HUMANITY PO BOX 15052 NEW ORLEANS, LA 70175	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
ASSN OF SMALL FOUNDATIONS 1720 N ST NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,500.
COMMUNITY FOUNDATION OF WESTERN N C PO BOX 1888 ASHEVILLE, NC 28280	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
EDIBLE SCHOOLYARD OF NEW ORLEANS LA 2319 VALENCE ST NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	EDUCATION	1,000.
FIRSTLINE SCHOOLS 3649 LAUREL ST NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	EDUCATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLETCHER ARTS & HERITAGE 240 3RD AVE W HENDERSONVILLE, NC 28739	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	2,654.
JOHN BESH FOUNDATION 426 GRAVIER ST NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY (PENDING)	EDUCATION	5,000.
KIPP NEW ORLEANS INC 3820 ST CLAUDE AVE NEW ORLEANS, LA 70117	NONE	PUBLIC CHARITY	EDUCATION	5,000.
LA WILDLIFE AND FISHERIES FOUNDATION PO BOX 80378 BATON ROUGE, LA 70898	NONE	PUBLIC CHARITY	WILDLIFE CONSERVATION	5,000.
LADIES LEUKEMIA LEAGUE PO BOX 9355 METAIRIE, LA 70055	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	1,000.
MILLER-MCCOY ACADEMY 7301 DWYER RD NEW ORLEANS, LA 70126	NONE	PUBLIC CHARITY	EDUCATION	20,000.
NAVY SEAL FDN 1619 D ST, BLDG 5326 VIRGINIA BEACH, VA 23471	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	8,000.
NEW ORLEANS OUTREACH PO BOX 792385 NEW ORLEANS, LA 70179	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	3,000.
NEW ORLEANS SCHOOLS FOR NEW ORLEANS 200 BROADWAY ST STE 108 NEW ORLEANS, LA 70118	NONE	PUBLIC CHARITY	EDUCATION	5,000.
OPERATION HOMEFRONT LA PO BOX 850410 NEW ORLEANS, LA 70185	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
Total from continuation sheets				

Part XV	Supplementary Information
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3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
PERLMAN MUSIC PROGRAM 19 WEST 69TH ST, SUITE 304 NEW YORK, NY 10023	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	1,000.
TAMPA GENERAL HOSPITAL FOUNDATION PO BOX 1289 TAMPA, FL 33601	NONE	PUBLIC CHARITY	HEALTH CARE	1,000.
JOY GARDEN TOUR PO BOX 101 CASHIERS, NC 28717	NONE	PUBLIC CHARITY	FURTHER PURPOSES OF RECIPIENT CHARITY	5,000.
Total from continuation sheets				

Tax Relief for Victims of Hurricane Isaac in Louisiana

LA/MS-2012-15, Sept. 5, 2012

Updated 10/22/12 to include Pointe Coupee and West Baton Rouge parishes

Updated 10/3/12 to include Allen, Morehouse and St. Martin parishes

Updated 9/17/12 to include East Baton Rouge, East Feliciana and West Feliciana parishes.

Updated 9/10/12 to include Assumption, Iberville, St. Helena, St. James, St. Mary, Tangipahoa, Terrebonne, and Washington parishes.

NEW ORLEANS — Victims of Hurricane Isaac that began on Aug. 26, 2012 in parts of Louisiana may qualify for tax relief from the Internal Revenue Service.

Following recent disaster declarations for individual assistance issued by the Federal Emergency Management Agency, the IRS announced today that affected taxpayers in Louisiana will receive tax relief, and other locations may be added in coming days based on additional damage assessments by FEMA.

The President has declared the parishes of Allen, Ascension, Assumption, East Baton Rouge, East Feliciana, Iberville, Jefferson, Lafourche, Livingston, Morehouse, Orleans, Plaquemines, Pointe Coupee, St. Bernard, St. Charles, St. Helena, St. James, St. John the Baptist, St. Martin, St. Mary, St. Tammany, Tangipahoa, Terrebonne, Washington, West Baton Rouge and West Feliciana a federal disaster area. Individuals who reside or have a business in these parishes may qualify for tax relief.

The declaration permits the IRS to postpone certain deadlines for taxpayers who reside or have a business in the disaster area. For instance, certain deadlines falling on or after Aug. 26, and on or before Jan. 11, 2013, have been postponed to Jan. 11, 2013. This includes the quarterly estimated tax payment due on Sept. 17, 2012.

In addition, the IRS is waiving the failure-to-deposit penalties for employment and excise tax deposits due on or after Aug. 26, and on or before Sept. 10, as long as the deposits are made by Sept. 10, 2012.

If an affected taxpayer receives a penalty notice from the IRS, the taxpayer should call the telephone number on the notice to have the IRS abate any interest and any late filing or late payment penalties that would otherwise apply. Penalties or interest will be abated only for taxpayers who have an original or extended filing, payment or deposit due date, including an extended filing or payment due date, that falls within the postponement period.

The IRS automatically identifies taxpayers located in the covered disaster area and applies automatic filing and payment relief. But affected taxpayers who reside or have a business located outside the covered disaster area must call the IRS disaster hotline at 1-866-562-5227 to request this tax relief.

Covered Disaster Area

The parishes listed above constitutes a covered disaster area for purposes of Treas. Reg. § 301.7508A-1(d)(2) and is entitled to the relief detailed below.

Affected Taxpayers

Taxpayers considered to be affected taxpayers eligible for the postponement of time to file returns, pay taxes and perform other time-sensitive acts are those taxpayers listed in Treas. Reg. § 301.7508A-1(d)(1), and include individuals who live, and businesses whose principal place of business is located, in the covered disaster area. Taxpayers not in the covered disaster area, but whose records necessary to meet a deadline listed in Treas. Reg. § 301.7508A-1(c) are in the covered disaster area, are also entitled to relief. In addition, all relief workers affiliated with a recognized government or philanthropic organization assisting in the relief activities in the covered disaster area and any individual visiting the covered disaster area who was killed or injured as a result of the disaster are entitled to relief.

Grant of Relief

Under section 7508A, the IRS gives affected taxpayers until Jan. 11, 2013, to file most tax returns (including individual, corporate, and estate and trust income tax returns; partnership returns, S corporation returns, and trust returns; estate, gift, and generation-skipping transfer tax returns; and employment and certain excise tax returns), or to make tax payments, including estimated tax payments, that have either an original or extended due date occurring on or after Aug. 26 and on or before Jan. 11, 2013.

The IRS also gives affected taxpayers until Jan. 11, 2013, to perform other time-sensitive actions described in Treas. Reg. § 301.7508A-1(c)(1) and Rev. Proc. 2007-56, 2007-34 I.R.B. 388 (Aug. 20, 2007), that are due to be performed on or after Aug. 26 and on or before Jan. 11, 2013.

This relief also includes the filing of Form 5500 series returns, in the manner described in section 8 of Rev. Proc. 2007-56. The relief described in section 17 of Rev. Proc. 2007-56, pertaining to like-kind exchanges of property, also applies to certain taxpayers who are not otherwise affected taxpayers and may include acts required to be performed before or after the period above.

The postponement of time to file and pay does not apply to information returns in the W-2, 1098, 1099 series, or to Forms 1042-S or 8027. Penalties for failure to timely file information returns can be waived under existing procedures for reasonable cause. Likewise, the postponement does not apply to employment and excise tax deposits. The IRS, however, will abate penalties for failure to make timely employment and excise tax deposits due on or after Aug. 26 and on or before Sept. 10 provided the taxpayer makes these deposits by Sept. 10.

Casualty Losses

Affected taxpayers in a federally declared disaster area have the option of claiming disaster-related casualty losses on their federal income tax return for either this year or last year. Claiming the loss on an original or amended return for last year will get the taxpayer an earlier refund, but waiting to claim the loss on this year's return could result in a greater tax saving, depending on other income factors.

Individuals may deduct personal property losses that are not covered by insurance or other reimbursements. For details, see Form 4684 and its instructions.

Affected taxpayers claiming the disaster loss on last year's return should put the Disaster Designation "LOUISIANA/HURRICANE ISAAC" at the top of the form so that the IRS can expedite the processing of the refund.

Other Relief

The IRS will waive the usual fees and expedite requests for copies of previously filed tax returns for affected taxpayers. Taxpayers should put the assigned Disaster Designation in red ink at the top of Form 4506, Request for Copy of Tax Return, or Form 4506-T, Request for Transcript of Tax Return, as appropriate, and submit it to the IRS.

Affected taxpayers who are contacted by the IRS on a collection or examination matter should explain how the disaster impacts them so that the IRS can provide appropriate consideration to their case.

Taxpayers may download forms and publications from the official IRS website, IRS.gov, or order them by calling 1-800-TAX-FORM (1-800-829-3676). The IRS toll-free number for general tax questions is 1-800-829-1040.

Page Last Reviewed or Updated: 2012-10-22

Related Information

- Disaster Assistance and Emergency Relief for Individuals and Businesses
- Tax Relief in Disaster Situations

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA	☒ 72-1404522
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	C/O EDWIN R. RODRIGUEZ, JR. 601 POYDRAS STREET, NO.	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

EDWIN R RODRIGUEZ JR

- The books are in the care of ☒ 601 POYDRAS STREET STE 2500 - NEW ORLEANS, LA 70130

Telephone No. ☒ 504-586-7663

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning ☐ , and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

WE HAVE BEEN UNABLE TO COMPILE ALL THE DATA NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN. THEREFORE, WE ARE REQUESTING AN ADDITIONAL EXTENSION OF TIME TO FILE UNTIL NOVEMBER 15, 2012.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	3,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	3,000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev. 1-2012)