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**HURRICANE ISAAC**  
**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2011**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                               |                                                                                                                                                  |                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>ARLENE &amp; JOSEPH MERAUX CHARITABLE FOUNDATION, INC.</b>                                                                                                                                                                                                           |                                                                                                                                                  | A Employer identification number<br><b>72-1400981</b>                                                                                                                        |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>417 FRISCOVILLE AVE.</b>                                                                                                                                                                              |                                                                                                                                                  | B Telephone number<br><b>504-439-8191</b>                                                                                                                                    |
| City or town, state, and ZIP code<br><b>ARABI, LA 70032</b>                                                                                                                                                                                                                                   |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                             |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br><b>\$ 54,817,313.</b>                                                                                                                                                                                    | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  |                                    |                           | <b>N/A</b>              |                                                             |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B                                                     |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  | 3,307.                             | 2,736.                    |                         | <b>STATEMENT 1</b>                                          |
| 4 Dividends and interest from securities                                                                                                           |  | 1,189.                             | 1,189.                    |                         | <b>STATEMENT 2</b>                                          |
| 5a Gross rents                                                                                                                                     |  | 885,116.                           | 885,116.                  |                         | <b>STATEMENT 3</b>                                          |
| b Net rental income or (loss) <b>885,116.</b>                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | 1,669,731.                         |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a <b>3,169,731.</b>                                                                                    |  |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 1,669,731.                |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  | 305,518.                           | 150,636.                  |                         | <b>STATEMENT 4</b>                                          |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 2,864,861.                         | 2,709,408.                |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 32,500.                            | 32,500.                   |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                               |  | 144,531.                           | 144,531.                  |                         | 0.                                                          |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees <b>STMT 5</b>                                                                                                                       |  | 392,246.                           | 392,246.                  |                         | 0.                                                          |
| b Accounting fees <b>STMT 6</b>                                                                                                                    |  | 43,776.                            | 43,776.                   |                         | 0.                                                          |
| c Other professional fees <b>STMT 7</b>                                                                                                            |  | 33,835.                            | 33,835.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 18 Taxes <b>STMT 8</b>                                                                                                                             |  | 209,778.                           | 209,778.                  |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  | 32,872.                            | 32,872.                   |                         | 0.                                                          |
| 20 Occupancy                                                                                                                                       |  | 46,603.                            | 46,603.                   |                         | 0.                                                          |
| 21 Travel, conferences, and meetings                                                                                                               |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                       |  | 27.                                | 27.                       |                         | 0.                                                          |
| 23 Other expenses <b>STMT 9</b>                                                                                                                    |  | 915,163.                           | 915,163.                  |                         | 0.                                                          |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 1,851,331.                         | 1,851,331.                |                         | 0.                                                          |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 154,795.                           |                           |                         | 154,795.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 2,006,126.                         | 1,851,331.                |                         | 154,795.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | 858,735.                           |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 858,077.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | <b>N/A</b>              |                                                             |

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**ARLENE & JOSEPH MERAUX CHARITABLE  
FOUNDATION, INC.**

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| <b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small> |                                                                                                  | Beginning of year  | End of year        |                       |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------------------|--------------------|-----------------------|
|                                                                                                                                              |                                                                                                  | (a) Book Value     | (b) Book Value     | (c) Fair Market Value |
| <b>Assets</b>                                                                                                                                | 1 Cash - non-interest-bearing                                                                    |                    |                    |                       |
|                                                                                                                                              | 2 Savings and temporary cash investments                                                         | 1,929,489.         | 3,917,810.         | 3,917,810.            |
|                                                                                                                                              | 3 Accounts receivable ▶                                                                          |                    |                    |                       |
|                                                                                                                                              | Less: allowance for doubtful accounts ▶                                                          |                    |                    |                       |
|                                                                                                                                              | 4 Pledges receivable ▶                                                                           |                    |                    |                       |
|                                                                                                                                              | Less: allowance for doubtful accounts ▶                                                          |                    |                    |                       |
|                                                                                                                                              | 5 Grants receivable                                                                              |                    |                    |                       |
|                                                                                                                                              | 6 Receivables due from officers, directors, trustees, and other disqualified persons             |                    |                    |                       |
|                                                                                                                                              | 7 Other notes and loans receivable ▶                                                             |                    |                    |                       |
|                                                                                                                                              | Less: allowance for doubtful accounts ▶                                                          |                    |                    |                       |
|                                                                                                                                              | 8 Inventories for sale or use                                                                    |                    |                    |                       |
|                                                                                                                                              | 9 Prepaid expenses and deferred charges                                                          |                    |                    |                       |
|                                                                                                                                              | 10a Investments - U.S. and state government obligations <b>STMT 11</b>                           | 10,144.            | 4,316.             | 10,080.               |
|                                                                                                                                              | b Investments - corporate stock <b>STMT 12</b>                                                   | 16,005,536.        | 20,847,476.        | 22,772,246.           |
|                                                                                                                                              | c Investments - corporate bonds                                                                  |                    |                    |                       |
| 11 Investments - land, buildings, and equipment basis ▶                                                                                      |                                                                                                  |                    |                    |                       |
| Less accumulated depreciation ▶                                                                                                              |                                                                                                  |                    |                    |                       |
| 12 Investments - mortgage loans                                                                                                              |                                                                                                  |                    |                    |                       |
| 13 Investments - other <b>STMT 13</b>                                                                                                        | 17,621,809.                                                                                      | 13,024,094.        | 17,006,082.        |                       |
| 14 Land, buildings, and equipment: basis ▶ <b>3,063,488.</b>                                                                                 |                                                                                                  |                    |                    |                       |
| Less accumulated depreciation <b>STMT 14</b> ▶ <b>183,534.</b>                                                                               | 2,747,937.                                                                                       | 2,879,954.         | 10,672,957.        |                       |
| 15 Other assets (describe ▶ <b>STATEMENT 15</b> )                                                                                            | 438,138.                                                                                         | 438,138.           | 438,138.           |                       |
| <b>16 Total assets (to be completed by all filers)</b>                                                                                       | <b>38,753,053.</b>                                                                               | <b>41,111,788.</b> | <b>54,817,313.</b> |                       |
| <b>Liabilities</b>                                                                                                                           | 17 Accounts payable and accrued expenses                                                         |                    |                    |                       |
|                                                                                                                                              | 18 Grants payable                                                                                |                    |                    |                       |
|                                                                                                                                              | 19 Deferred revenue                                                                              |                    |                    |                       |
|                                                                                                                                              | 20 Loans from officers, directors, trustees, and other disqualified persons                      |                    |                    |                       |
|                                                                                                                                              | 21 Mortgages and other notes payable                                                             |                    |                    |                       |
|                                                                                                                                              | 22 Other liabilities (describe ▶ <b>STATEMENT 16</b> )                                           | 51,000.            | 51,000.            |                       |
|                                                                                                                                              | <b>23 Total liabilities (add lines 17 through 22)</b>                                            | <b>51,000.</b>     | <b>51,000.</b>     |                       |
| <b>Net Assets or Fund Balances</b>                                                                                                           | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>                   |                    |                    |                       |
|                                                                                                                                              | <b>and complete lines 24 through 26 and lines 30 and 31.</b>                                     |                    |                    |                       |
|                                                                                                                                              | 24 Unrestricted                                                                                  |                    |                    |                       |
|                                                                                                                                              | 25 Temporarily restricted                                                                        |                    |                    |                       |
|                                                                                                                                              | 26 Permanently restricted                                                                        |                    |                    |                       |
|                                                                                                                                              | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> |                    |                    |                       |
|                                                                                                                                              | <b>and complete lines 27 through 31.</b>                                                         |                    |                    |                       |
|                                                                                                                                              | 27 Capital stock, trust principal, or current funds                                              | 38,702,053.        | 38,702,053.        |                       |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                                            | 0.                                                                                               | 0.                 |                    |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds                                                                          | 0.                                                                                               | 858,735.           |                    |                       |
| <b>30 Total net assets or fund balances</b>                                                                                                  | <b>38,702,053.</b>                                                                               | <b>39,560,788.</b> |                    |                       |
| <b>31 Total liabilities and net assets/fund balances</b>                                                                                     | <b>38,753,053.</b>                                                                               | <b>39,611,788.</b> |                    |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                 |   |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 38,702,053. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | 858,735.    |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.          |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 39,560,788. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.          |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 39,560,788. |

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FOUNDATION, INC.**

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**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  |  | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--|--|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a AIRPORT TRACT ST. BERNARD</b>                                                                                                |  |  | <b>D</b>                                         | <b>VARIOUS</b>                       | <b>03/17/11</b>                  |
| b                                                                                                                                  |  |  |                                                  |                                      |                                  |
| c                                                                                                                                  |  |  |                                                  |                                      |                                  |
| d                                                                                                                                  |  |  |                                                  |                                      |                                  |
| e                                                                                                                                  |  |  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a 3,169,731.</b>   |                                            | <b>1,500,000.</b>                               | <b>1,669,731.</b>                            |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>                  |                                      |                                                 | <b>1,669,731.</b>                                                                               |
| b                         |                                      |                                                 |                                                                                                 |
| c                         |                                      |                                                 |                                                                                                 |
| d                         |                                      |                                                 |                                                                                                 |
| e                         |                                      |                                                 |                                                                                                 |

|                                                                                                                                                                                                                                                                            |          |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------------|
| <b>2 Capital gain net income or (net capital loss)</b> <div style="float: right; border-left: 1px solid black; padding-left: 5px;">                 { If gain, also enter in Part I, line 7<br/>                 If (loss), enter -0- in Part I, line 7             </div> | <b>2</b> | <b>1,669,731.</b> |
| <b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b><br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8                                                                                     | <b>3</b> | <b>N/A</b>        |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2010                                                                 | 6,511,192.                               | 41,782,318.                                  | .155836                                                     |
| 2009                                                                 | 989,121.                                 | 42,740,381.                                  | .023143                                                     |
| 2008                                                                 | 12,293,117.                              | 42,680,364.                                  | .288027                                                     |
| 2007                                                                 | 684,259.                                 | 44,667,801.                                  | .015319                                                     |
| 2006                                                                 | 1,025,206.                               | 23,666,973.                                  | .043318                                                     |

|                                                                                                                                                                                                                             |          |                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------------------|
| <b>2 Total of line 1, column (d)</b>                                                                                                                                                                                        | <b>2</b> | <b>.525643</b>     |
| <b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>                                       | <b>3</b> | <b>.105129</b>     |
| <b>4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5</b>                                                                                                                                       | <b>4</b> | <b>54,121,745.</b> |
| <b>5 Multiply line 4 by line 3</b>                                                                                                                                                                                          | <b>5</b> | <b>5,689,765.</b>  |
| <b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>                                                                                                                                                         | <b>6</b> | <b>8,581.</b>      |
| <b>7 Add lines 5 and 6</b>                                                                                                                                                                                                  | <b>7</b> | <b>5,698,346.</b>  |
| <b>8 Enter qualifying distributions from Part XII, line 4</b><br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | <b>8</b> | <b>1,057,355.</b>  |

## ARLENE &amp; JOSEPH MERAUX CHARITABLE

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |         |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |         |         |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                      |    | 1       | 17,162. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    |         |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2       | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3       | 17,162. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4       | 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5       | 17,162. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |         |         |
| a 2011 estimated tax payments and 2010 overpayment credited to 2011                                                                                                                                                                    | 6a | 17,570. |         |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |         |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c |         |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |         |         |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 17,570. |         |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    | 8  |         |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  |         |         |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 | 408.    |         |
| 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 408. Refunded <input type="checkbox"/>                                                                                                   | 11 | 0.      |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                    |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                     |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                   |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                                                                     |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                            | 2   | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                               | 3   | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                             | 4a  | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                         | 4b  | X  |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                       | 5   | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?       | 6   | X  |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br>If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                      | 7   | X  |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> LA                                                                                                                                                                                                          |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                              | 8b  | X  |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                     | 9   | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                      | 10  | X  |

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FOUNDATION, INC.**

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**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                   |                                                             |                |    |     |         |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                           | <b>STATEMENT 17</b>                                         | <b>STMT 18</b> | 11 | X   |         |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                          |                                                             |                | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <b>WWW.MERAUXFOUNDATION.ORG</b>                                                                                                                                                          |                                                             |                | 13 | X   |         |
| 14 | The books are in care of ► <b>RITA GUE</b><br>Located at ► <b>417 FRISCOVILLE AVE., ARABI, LA</b>                                                                                                                                                                                                                                 | Telephone no. ► <b>504-439-8191</b><br>ZIP+4 ► <b>70032</b> |                |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                               |                                                             |                | 15 | N/A |         |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► |                                                             |                | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                        |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                     |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                             |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                 |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                       |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                              |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                            |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>                                                                                                                                                                         | 1b  | X  |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                                                                                    | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                             |     |    |
| a   | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ►                                                                                                                                                                                                                                                        |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>                                                                                                                                                                                       | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                                      |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                             |     |    |
| b   | If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <b>N/A</b> | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                            | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                                          | 4b  | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 20

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE STATEMENT 19     |                                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services.** If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000                       | (b) Type of service    | (c) Compensation |
|-----------------------------------------------------------------------------------|------------------------|------------------|
| SIDNEY D. TORRES, III - 8301 WEST JUDGE PEREZ DR., SUITE 303, CHALMETTE, LA 70043 | LEGAL SERVICES         | 180,000.         |
| CRULL, CASTING & LILLY - 601 POYDRAS ST., SUITE 2323, NEW ORLEANS, LA 70130       | LEGAL SERVICES         | 86,170.          |
| ANDRE' NEFF & ASSOCIATES - 1205 ST. CHARLES AVE., UNIT 406, NEW ORLEANS, LA 70130 | REAL ESTATE CONSULTANT | 60,000.          |
|                                                                                   |                        |                  |
|                                                                                   |                        |                  |
|                                                                                   |                        |                  |

**Total** number of others receiving over \$50,000 for professional services 0

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 <u>SEE STATEMENT 21</u>                                                                                                                                                                                                                              | 160,000. |
| 2 <u>SEE STATEMENT 22</u>                                                                                                                                                                                                                              | 10,915.  |
| 3                                                                                                                                                                                                                                                      |          |
| 4                                                                                                                                                                                                                                                      |          |

**Part IX-B Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 <u>N/A</u>                                                                                                     |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
| All other program-related investments. See instructions.                                                         |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
| <b>Total.</b> Add lines 1 through 3 <span style="float:right">0.</span>                                          |        |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |             |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |             |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 22,782,326. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 4,046,431.  |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> | 28,117,177. |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 54,945,934. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.          |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 54,945,934. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 824,189.    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 54,121,745. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 2,706,087.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |            |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 2,706,087. |
| <b>2a</b> | Tax on investment income for 2011 from Part VI, line 5                                                    | <b>2a</b> | 17,162.    |
| <b>b</b>  | Income tax for 2011. (This does not include the tax from Part VI.)                                        | <b>2b</b> | 37,463.    |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 54,625.    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 2,651,462. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  | 0.         |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 2,651,462. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  | 0.         |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 2,651,462. |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |            |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |            |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 1,057,355. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |            |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |            |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |            |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |            |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 1,057,355. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 0.         |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | <b>6</b>  | 1,057,355. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | (d)<br>2011 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2011 from Part XI, line 7                                                                                                                       |               |                            |             | 2,651,462.  |
| <b>2</b> Undistributed income, if any, as of the end of 2011                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2010 only                                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2011:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2006                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2007                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2008                                                                                                                                                                |               |                            |             | 7,756,373.  |
| <b>d</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2010                                                                                                                                                                |               |                            |             | 4,472,083.  |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 12,228,456.   |                            |             |             |
| <b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ▶ \$                                                                                                            |               |                            |             | 1,057,355.  |
| <b>a</b> Applied to 2010, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2011 distributable amount                                                                                                                                     |               |                            |             | 1,057,355.  |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 1,594,107.    |                            |             | 1,594,107.  |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 10,634,349.   |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012                                                              |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a                                                                                              | 10,634,349.   |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2007                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2008                                                                                                                                                         |               |                            |             | 6,162,266.  |
| <b>c</b> Excess from 2009                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2010                                                                                                                                                         |               |                            |             | 4,472,083.  |
| <b>e</b> Excess from 2011                                                                                                                                                         |               |                            |             |             |

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b** 85% of line 2a

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2c  
Complete 3a, b, or c for the  
alternative test relied upon:

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 23

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                                       | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                           | Amount   |
|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------|----------|
| Name and address (home or business)                                                             |                                                                                                           |                                |                                                            |          |
| a Paid during the year                                                                          |                                                                                                           |                                |                                                            |          |
| SEE INDIVIDUAL LIST OF NAMES<br>1100 EAST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70044              | NONE                                                                                                      | INDIVIDUAL                     | PROVIDE COLLEGE TUITION GRANTS TO RESIDENTS OF ST. BERNARD | 160,000. |
| ARC<br>1100 EAST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70043                                       | NONE                                                                                                      | PUBLIC CHARITY                 | DONATION                                                   | 5,000.   |
| ART IN APRIL FESTIVAL ST. BERNARD TOURISM<br>1100 EAST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70043 | NONE                                                                                                      | PUBLIC CHARITY                 | DONATION                                                   | 1,000.   |
| CHALMETTE HIGH ALUMNI ASSOCIATION<br>1100 EAST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70043         | NONE                                                                                                      | PUBLIC CHARITY                 | SUPPORT ATHLETIC EVENTS                                    | 2,740.   |
| CHALMETTE HIGH<br>1100 EAST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70043                            | NONE                                                                                                      | GOVERNMENT ENTIRY              | SUPPORT THE PERFORMING ARTS ACADEMY                        | 5,000.   |
| Total SEE CONTINUATION SHEET(S) ▶ 3a                                                            |                                                                                                           |                                |                                                            | 314,795. |
| b Approved for future payment                                                                   |                                                                                                           |                                |                                                            |          |
| NONE                                                                                            |                                                                                                           |                                |                                                            |          |
|                                                                                                 |                                                                                                           |                                |                                                            |          |
|                                                                                                 |                                                                                                           |                                |                                                            |          |
| Total ▶ 3b                                                                                      |                                                                                                           |                                |                                                            | 0.       |



## Form 990-PF (2011)

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- Form
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FOUNDATION, INC.**

72-1400981

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-----------------|
| COMMUNITY CENTER OF ST. BERNARD                                                                  | NONE                                                                                                               |                                      | DONATION                            | 20,000.         |
| ST. BERNARD COUNCIL ON AGING<br>P.O. BOX 1725<br>CHALMETTE, LA 70044                             | NONE                                                                                                               |                                      | DONATION                            | 13,570.         |
| FLYING OWL                                                                                       | NONE                                                                                                               |                                      | DONATION                            | 1,000.          |
| KNIGHTS OF THE NEMESIS SOCIAL CLUB                                                               | NONE                                                                                                               |                                      | DONATION                            | 10,000.         |
| LOUISIANA INSTITUTE OF HIGHER<br>EDUCATION<br>2613 KAREN DRIVE<br>CHALMETTE, LA 70043            | NONE                                                                                                               |                                      | DONATION                            | 4,200.          |
| NEW ORLEANS CENTER FOR CREATIVE ARTS<br>(NOCCA)<br>2800 CHARTRES STREET<br>NEW ORLEANS, LA 70117 | NONE                                                                                                               |                                      | DONATION                            | 10,000.         |
| NUNEZ FOUNDATION                                                                                 | NONE                                                                                                               |                                      | DONATION                            | 2,500.          |
| ST. BERNARD ANIMAL CONTROL<br>5455 EAST JUDGE PEREZ DRIVE<br>VIOLET, LA 70092                    | NONE                                                                                                               |                                      | DONATION                            | 36,000.         |
| ST. BERNARD BUSINESS & PROFESSIONAL<br>WOMEN'S CLUB<br>P.O. BOX 66<br>CHALMETTE, LA 70044        | NONE                                                                                                               |                                      | DONATION                            | 2,000.          |
| ST. BERNARD KIWANIS FOUNDATION<br>P.O. BOX 212<br>ARABI, LA 70032                                | NONE                                                                                                               |                                      | DONATION                            | 1,000.          |
| <b>Total from continuation sheets</b>                                                            |                                                                                                                    |                                      |                                     | <b>141,055.</b> |

**ARLENE & JOSEPH MERAUX CHARITABLE  
FOUNDATION, INC.**

72-1400981

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| ST. BERNARD FIRE FIGHTERS #1468                                                     | NONE                                                                                                               | GOVERNMENT<br>ENTITY                 | DONATION                            | 1,000.  |
| ST. BERNARD PARISH GOVERNMENT<br>8201 WEST JUDGE PEREZ DRIVE<br>CHALMETTE, LA 70043 | NONE                                                                                                               | GOVERNMENT<br>ENTITY                 | DONATION                            | 1,000.  |
| ST. BERNARD SCHOOL BOARD<br>200 EAST SAINT BERNARD HWY.<br>CHALMETTE, LA 70043      | NONE                                                                                                               | GOVERNMENT<br>ENTITY                 | DONATION                            | 15,700. |
| ST. BERNARD TOURIST COMMISSION                                                      | NONE                                                                                                               | GOVERNMENT<br>ENTITY                 | DONATION                            | 1,200.  |
| THE LOUISIANA LIVING HISTORY<br>FOUNDATION                                          | NONE                                                                                                               | GOVERNMENT<br>ENTITY                 | DONATION                            | 10,000. |
| THE VOICES FOUNDATION                                                               | NONE                                                                                                               |                                      | DONATION                            | 11,885. |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
|                                                                                     |                                                                                                                    |                                      |                                     |         |
| Total from continuation sheets                                                      |                                                                                                                    |                                      |                                     |         |

## 2011 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

| Asset No | Description                                                                                 | Date Acquired | Method | Life  | Line No | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|----------|---------------------------------------------------------------------------------------------|---------------|--------|-------|---------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 3        | BUILDINGS<br>201-03 BURBON<br>STREET BUILDING                                               | 010107        | SL     | 39.00 | 16      | 864,000.                 |            |                      | 864,000.               | 88,054.                  |                 | 22,154.                |
| 8        | DOCVILLE BUILDING                                                                           |               | NC     | .000  |         | 1835283.                 |            |                      | 1835283.               |                          |                 | 0.                     |
| 13       | DOCVILLE BUILDING<br>* 990-PF PG 1 TOTAL<br>BUILDINGS &<br>FURNITURE &<br>FIXTURES          | 063010        | NC     | .000  |         | 79,586.                  |            |                      | 79,586.                |                          |                 | 0.                     |
|          |                                                                                             |               |        |       |         | 2778869.                 |            | 0.                   | 2778869.               | 88,054.                  | 0.              | 22,154.                |
| 7        | FURNITURE DOCVILLE<br>* 990-PF PG 1 TOTAL<br>FURNITURE & FIXTUR<br>MACHINERY &<br>EQUIPMENT | 010109        | SL     | 7.00  | 16      | 12,259.                  |            |                      | 12,259.                | 3,502.                   |                 | 1,751.                 |
|          |                                                                                             |               |        |       |         | 12,259.                  |            | 0.                   | 12,259.                | 3,502.                   | 0.              | 1,751.                 |
| 1        | BOBCAT                                                                                      | 092706        | SL     | 5.00  | 16      | 49,500.                  |            |                      | 49,500.                | 42,931.                  |                 | 6,569.                 |
| 2        | TRAILER<br>EQUIPMENT -                                                                      | 092706        | SL     | 5.00  | 16      | 4,282.                   |            |                      | 4,282.                 | 2,782.                   |                 | 642.                   |
| 6        | DOCVILLE                                                                                    | 010109        | SL     | 5.00  | 16      | 8,374.                   |            |                      | 8,374.                 | 3,350.                   |                 | 1,675.                 |
| 14       | MOWER<br>* 990-PF PG 1 TOTAL<br>MACHINERY & EQUIPM                                          | 082310        | DB     | 5.00  | 17      | 9,719.                   |            |                      | 9,719.                 | 9,719.                   |                 | 0.                     |
|          |                                                                                             |               |        |       |         | 71,875.                  |            | 0.                   | 71,875.                | 58,782.                  | 0.              | 8,886.                 |
|          | LAND                                                                                        |               |        |       |         |                          |            |                      |                        |                          |                 |                        |
| 9        | DOCVILLE LAND<br>* 990-PF PG 1 TOTAL<br>LAND                                                |               | L      |       |         | 200,000.                 |            |                      | 200,000.               |                          |                 | 0.                     |
|          |                                                                                             |               |        |       |         | 200,000.                 |            | 0.                   | 200,000.               | 0.                       | 0.              | 0.                     |
|          | OTHER                                                                                       |               |        |       |         |                          |            |                      |                        |                          |                 |                        |

| Asset No | Description         | Date Acquired | Method | Life | Line No | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|----------|---------------------|---------------|--------|------|---------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 12       | LIVESTOCK           | 06/30/08      | SL     | 3.00 | 16      | 485.                     |            |                      | 485.                   | 324.                     |                 | 81.                    |
|          | * 990-PF PG 1 TOTAL |               |        |      |         | 485.                     |            | 0.                   | 485.                   | 324.                     | 0.              | 81.                    |
|          | OTHER               |               |        |      |         |                          |            |                      |                        |                          |                 |                        |
|          | * GRAND TOTAL       |               |        |      |         | 3063488.                 |            | 0.                   | 3063488.               | 150,662.                 | 0.              | 32,872.                |
|          | 990-PF PG 1 DEPR    |               |        |      |         |                          |            |                      |                        |                          |                 |                        |

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                                         | AMOUNT |
|------------------------------------------------|--------|
| INTEREST EARNED                                | 2,736. |
| LAFITTE'S BLACKSMITH                           | 571.   |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 3,307. |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                           | GROSS AMOUNT | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
|----------------------------------|--------------|----------------------------|----------------------|
| DIVIDENDS EARNED                 | 1,189.       | 0.                         | 1,189.               |
| TOTAL TO FM 990-PF, PART I, LN 4 | 1,189.       | 0.                         | 1,189.               |

## FORM 990-PF RENTAL INCOME STATEMENT 3

| KIND AND LOCATION OF PROPERTY         | ACTIVITY<br>NUMBER | GROSS<br>RENTAL INCOME |
|---------------------------------------|--------------------|------------------------|
| MISCELLANEOUS                         | 1                  | 2,800.                 |
| BOURBON SALOON                        | 2                  | 121,500.               |
| BP OIL                                | 3                  | 1,800.                 |
| CAPITAL ONE                           | 4                  | 20,404.                |
| CENTRAL PARKING                       | 5                  | 20,989.                |
| PRUDENTIAL GARDEN                     | 6                  | 105,002.               |
| VIOLET DOCK PORT                      | 7                  | 9,600.                 |
| WALMART                               | 8                  | 603,021.               |
| TOTAL TO FORM 990-PF, PART I, LINE 5A |                    | 885,116.               |

| FORM 990-PF                           | OTHER INCOME                |                                   | STATEMENT                     | 4 |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|---|
| DESCRIPTION                           | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |   |
| ROYALTIES                             | 75,857.                     | 75,857.                           |                               |   |
| OIL LEASE INCOME                      | 59,580.                     | 59,580.                           |                               |   |
| REFUND                                | 12,789.                     | 12,789.                           |                               |   |
| MISCELLANEOUS                         | 10.                         | 10.                               |                               |   |
| SCRAPPED EQUIPMENT                    | 2,400.                      | 2,400.                            |                               |   |
| LAFITTE'S BLACKSMITH                  | 154,882.                    | 0.                                |                               |   |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 305,518.                    | 150,636.                          |                               |   |

| FORM 990-PF                | LEGAL FEES                   |                                   | STATEMENT                     | 5                             |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| LEGAL                      | 392,246.                     | 392,246.                          |                               | 0.                            |
| TO FM 990-PF, PG 1, LN 16A | 392,246.                     | 392,246.                          |                               | 0.                            |

| FORM 990-PF                  | ACCOUNTING FEES              |                                   | STATEMENT                     | 6                             |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| ACCOUNTING                   | 43,776.                      | 43,776.                           |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B | 43,776.                      | 43,776.                           |                               | 0.                            |

| FORM 990-PF                  | OTHER PROFESSIONAL FEES      |                                   |                               | STATEMENT                     | 7  |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|----|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |    |
| ARCHITECT                    | 33,835.                      | 33,835.                           |                               |                               | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 33,835.                      | 33,835.                           |                               |                               | 0. |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT                     | 8  |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|----|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |    |
| PAYROLL TAXES               | 42,398.                      | 42,398.                           |                               |                               | 0. |
| FEDERAL TAXES               | 92,355.                      | 92,355.                           |                               |                               | 0. |
| STATE TAXES                 | 11,240.                      | 11,240.                           |                               |                               | 0. |
| PROPERTY TAXES              | 63,785.                      | 63,785.                           |                               |                               | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 209,778.                     | 209,778.                          |                               |                               | 0. |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT                     | 9  |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|----|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |    |
| ADVERTISING                 | 15,512.                      | 15,512.                           |                               |                               | 0. |
| REPAIRS & MAINTENANCE       | 364,152.                     | 364,152.                          |                               |                               | 0. |
| PEST CONTROL                | 6,689.                       | 6,689.                            |                               |                               | 0. |
| INSURANCE                   | 144,686.                     | 144,686.                          |                               |                               | 0. |
| PAYROLL SERVICE & FEES      | 3,692.                       | 3,692.                            |                               |                               | 0. |
| OIL & GAS                   | 5,735.                       | 5,735.                            |                               |                               | 0. |
| CONTRACT LABOR              | 13,950.                      | 13,950.                           |                               |                               | 0. |
| FARM EXPENSES               | 10,915.                      | 10,915.                           |                               |                               | 0. |
| BANK CHARGES                | 213.                         | 213.                              |                               |                               | 0. |
| SAFE DEPOSIT BOX            | 402.                         | 402.                              |                               |                               | 0. |
| TITLE WORK                  | 43.                          | 43.                               |                               |                               | 0. |
| SURVEYS                     | 1,650.                       | 1,650.                            |                               |                               | 0. |
| FREIGHT                     | 655.                         | 655.                              |                               |                               | 0. |
| ADMINISTRATIVE              | 186,839.                     | 186,839.                          |                               |                               | 0. |
| ANNUAL REPORT               | 30.                          | 30.                               |                               |                               | 0. |
| SCHOLARSHIPS                | 160,000.                     | 160,000.                          |                               |                               | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 915,163.                     | 915,163.                          |                               |                               | 0. |

## FOOTNOTES

STATEMENT 10

## PART VII-B LINE 1A(1):

THE MERAUX FOUNDATION RECEIVED ASSETS BY A BEQUEST FROM THE SUCCESSION OF ARLENE MERAUX. PRIOR TO THIS TRANSFER THERE WERE TWO PIECES OF REAL ESTATE THAT WERE LEASED BY ARLENE MERAUX TO A PERSON WHO LATER BECAME A BOARD MEMBER OF THE MERAUX FOUNDATION. IN ORDER TO EXERCISE ITS FIDUCIARY DUTY WITH REGARDS TO THIS PERCEIVED CONFLICT, THE BOARD OF THE MERAUX FOUNDATION HIRED OUTSIDE LEGAL COUNSEL TO ENFORCE ITS RIGHTS UNDER THE LEASES AND GOT APPRAISALS BY INDEPENDENT REAL ESTATE EXPERTS TO DETERMINE WHETHER THE LEASE ARRANGEMENTS WERE AT FAIR MARKET VALUE. ONE LEASE HAS PAID FAIR MARKET VALUE RENTS FOR THE ENTIRE LEASE PERIOD. FOR THE OTHER LEASE THE FOUNDATION'S LEGAL COUNSEL IS PRESENTLY WORKING TO DETERMINE THE FULL AMOUNT OWED TO IT AND WILL TAKE THE NECESSARY ACTIONS TO ENFORCE THE FOUNDATION'S RIGHTS.

IN ADDITION, THE BOARD MEMBER WITH THE PERCEIVED CONFLICT OF INTEREST RESIGNED FROM THE BOARD OF THE MERAUX FOUNDATION.

## PART VII-B LINE 1A(3):

MERAUX FOUNDATION PAYS COMPENSATION TO ITS DIRECTORS FOR THEIR WORK IN MANAGING THE OPERATIONS OF THE FOUNDATION. THE MERAUX FOUNDATION DIFFERS FROM MOST PRIVATE FOUNDATIONS THAT MERELY MAKE GRANTS FROM THEIR INVESTMENT INCOME. ITS EXTENSIVE LAND HOLDINGS REQUIRE A GREAT DEAL OF OVERSIGHT, INCLUDING EXECUTING LEASE AND MINERAL CONTRACTS, ARRANGING FOR REPAIRS AND MAINTENANCE, COLLECTING REVENUES, PAYING REAL ESTATE TAXES, ETC. IN ADDITION, THEY SPEND A GREAT DEAL OF TIME RESPONDING TO REQUESTS AND SOLICITATIONS FOR DONATIONS.

BOARD MEMBERS DOCUMENT THE TIME THEY SPEND HANDLING THE MERAUX FOUNDATION'S WORK SO THE COMPENSATION THEY ARE PAID IS WITHIN THE FAIR MARKET VALUE FOR THE SERVICES RENDERED.

## ORGANIZATION'S MISSION:

THE MISSION OF THE MERAUX FOUNDATION IS TO IMPROVE THE QUALITY OF LIFE FOR THE PEOPLE OF ST. BERNARD PARISH - FROM MEDICAL CARE TO EDUCATION TO RECREATION. JOSEPH AND ARLENE MERAUX WERE ONE OF THE LARGEST LANDOWNERS IN THE HISTORY OF ST. BERNARD PARISH. AFTER THEIR DEATHS THEIR PROPERTIES WERE CONTRIBUTED TO THE ARLENE AND JOSEPH MERAUX FOUNDATION TO BENEFIT THE PEOPLE OF ST. BERNARD PARISH. MOST PRIVATE FOUNDATIONS MAKE GRANTS FOR CHARITABLE PURPOSES FROM EARNINGS GENERATED BY THEIR INVESTMENTS. THE MERAUX FOUNDATION DOES THAT TOO, BUT IT ALSO HAS THE TASK OF MANAGING, MAINTAINING AND PRESERVING

ITS EXTENSIVE LAND HOLDINGS, MAKING IT MORE LIKE AN OPERATING FOUNDATION. THESE HOLDINGS INCLUDE LEVEE PROTECTED LANDS, PASTURES, WOODLANDS, HISTORIC STRUCTURES AND SITES, CANALS, WATER BOTTOMS, RIVERFRONT PROPERTY, BATTURES, BAYOU RIDGE SITES, AND NON-LEVEE WETLANDS AND MARSHES. THESE DIVERSE LAND TYPES POSE COMPLEX CHALLENGES IN THE PRESERVATION, USE, AND ENVIRONMENTAL PROTECTION.

LOOKING AHEAD, THE MERAUX FOUNDATION IS COMMITTED TO PARISH IMPROVEMENTS UTILIZING SMART GROWTH AND SUSTAINABLE DEVELOPMENT PRINCIPLES. POTENTIAL IMPROVEMENTS INCLUDE COMMUNITY FACILITIES, PARKWAYS, BIKEWAYS, RECREATION, RESTORATION OF HISTORIC BUILDINGS AND SITES, SCENIC AREAS, MUSEUMS, BATTLEFIELDS, ARCHEOLOGICAL SITES, WATER SPORTS, SPECIAL EVENTS, AGRICULTURE, FORESTRY, RANCHING, SOLAR AND WINDMILL FARMS. LANDS UNSUITABLE FOR DEVELOPMENT WILL BE MADE AVAILABLE FOR LEVEE RIGHTS-OFWAY, BUFFER ZONES, DEDICATED OPEN SPACE, OR NATURAL WILDLIFE AND FISHERIES PRESERVES.

ALL OF THIS WILL BE ACCOMPLISHED WITH THE GOAL OF IMPROVING LOCAL HEALTH CARE, ECONOMIC DEVELOPMENT, EDUCATION, ENVIRONMENTAL QUALITY, RECREATION AND CULTURAL OFFERINGS CARR OUT THE VISION OF ARLENE MERAUX.

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|             |                                            |              |
|-------------|--------------------------------------------|--------------|
| FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 11 |
|-------------|--------------------------------------------|--------------|

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| DESCRIPTION                                      | U.S.<br>GOV'T | OTHER<br>GOV'T | BOOK VALUE | FAIR MARKET<br>VALUE |
|--------------------------------------------------|---------------|----------------|------------|----------------------|
| FIXED INCOME                                     | X             |                | 4,316.     | 10,080.              |
| TOTAL U.S. GOVERNMENT OBLIGATIONS                |               |                | 4,316.     | 10,080.              |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS |               |                |            |                      |
| TOTAL TO FORM 990-PF, PART II, LINE 10A          |               |                | 4,316.     | 10,080.              |

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|-------------|-----------------|--------------|
| FORM 990-PF | CORPORATE STOCK | STATEMENT 12 |
|-------------|-----------------|--------------|

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| DESCRIPTION                             | BOOK VALUE  | FAIR MARKET<br>VALUE |
|-----------------------------------------|-------------|----------------------|
| MUTUAL FUNDS                            | 88,623.     | 581,803.             |
| PUBLICLY TRADED STOCKS                  | 943,851.    | 923,318.             |
| J&A MERAUX, INC.                        | 12,903,000. | 12,903,000.          |
| LAFITTE'S BLACKSMITH SHOP               | 1,105,453.  | 1,100,000.           |
| NEW ORLEANS SHIP BUILDING COMPANY       | 41,614.     | 41,614.              |
| VIOLET CANAL, INC.                      | 324,000.    | 324,000.             |
| FOUNDRY                                 | 150,000.    | 150,000.             |
| I-SEE STORAGE                           | 85,023.     | 85,023.              |
| PANEL, INC.                             | 28,325.     | 28,325.              |
| TONY BACINO'S, INC.                     | 11,687.     | 11,687.              |
| GUARANTY CORP.                          | 10,000.     | 10,000.              |
| DE-LOT, LLC                             | 221,940.    | 236,196.             |
| MERAUX LAND DEVELOPMENT                 | 4,933,960.  | 6,377,280.           |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 20,847,476. | 22,772,246.          |

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|             |                   |              |
|-------------|-------------------|--------------|
| FORM 990-PF | OTHER INVESTMENTS | STATEMENT 13 |
|-------------|-------------------|--------------|

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| DESCRIPTION                            | VALUATION<br>METHOD | BOOK VALUE  | FAIR MARKET<br>VALUE |
|----------------------------------------|---------------------|-------------|----------------------|
| REAL ESTATE                            | COST                | 13,024,094. | 17,006,082.          |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                     | 13,024,094. | 17,006,082.          |

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## FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

| DESCRIPTION                        | COST OR<br>OTHER BASIS | ACCUMULATED<br>DEPRECIATION | BOOK VALUE |
|------------------------------------|------------------------|-----------------------------|------------|
| BOBCAT                             | 49,500.                | 49,500.                     | 0.         |
| TRAILER                            | 4,282.                 | 3,424.                      | 858.       |
| 201-03 BURBON STREET BUILDING      | 864,000.               | 110,208.                    | 753,792.   |
| EQUIPMENT - DOCVILLE               | 8,374.                 | 5,025.                      | 3,349.     |
| FURNITURE DOCVILLE                 | 12,259.                | 5,253.                      | 7,006.     |
| DOCVILLE BUILDING                  | 1,835,283.             | 0.                          | 1,835,283. |
| DOCVILLE LAND                      | 200,000.               | 0.                          | 200,000.   |
| LIVESTOCK                          | 485.                   | 405.                        | 80.        |
| DOCVILLE BUILDING                  | 79,586.                | 0.                          | 79,586.    |
| MOWER                              | 9,719.                 | 9,719.                      | 0.         |
| TOTAL TO FM 990-PF, PART II, LN 14 | 3,063,488.             | 183,534.                    | 2,879,954. |

## FORM 990-PF OTHER ASSETS STATEMENT 15

| DESCRIPTION                      | BEGINNING OF<br>YR BOOK VALUE | END OF YEAR<br>BOOK VALUE | FAIR MARKET<br>VALUE |
|----------------------------------|-------------------------------|---------------------------|----------------------|
| ANTIQUES AND COLLECTIBLES        | 438,138.                      | 438,138.                  | 438,138.             |
| TO FORM 990-PF, PART II, LINE 15 | 438,138.                      | 438,138.                  | 438,138.             |

## FORM 990-PF OTHER LIABILITIES STATEMENT 16

| DESCRIPTION                            | BOY AMOUNT | EOY AMOUNT |
|----------------------------------------|------------|------------|
| OPTIONS DEPOSIT                        | 6,000.     | 6,000.     |
| J&A MERAUX                             | 45,000.    | 45,000.    |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | 51,000.    | 51,000.    |

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|             |                                  |              |
|-------------|----------------------------------|--------------|
| FORM 990-PF | TRANSFERS TO CONTROLLED ENTITIES | STATEMENT 17 |
|             | PART VII-A, LINE 11              |              |

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NAME OF CONTROLLED ENTITYEMPLOYER ID NO

J&amp;A MERAUX, INC.

72-0258747

ADDRESS417 FRISCOVILLE AVE.  
ARABI, LA 70032DESCRIPTION OF TRANSFER

REIMBURSEMENT OF EXPENSES FOR OFFICE SUPPORT

AMOUNT  
OF TRANSFER

155,028.

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TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

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155,028.

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FORM 990-PF

LIST OF CONTROLLED ENTITIES  
PART VII-A, LINE 11

STATEMENT 18

## NAME OF CONTROLLED ENTITY

## EMPLOYER ID NO

VIOLET CANEL, INC.

72-0344185

## ADDRESS

417 FRISCOVILLE AVE.  
ARABI, LA 70032

## NAME OF CONTROLLED ENTITY

## EMPLOYER ID NO

I-SEE STORAGE &amp; TRANSFER CO., INC.

72-0218440

## ADDRESS

417 FRISCOVILLE AVE.  
ARABI, LA 70032

## NAME OF CONTROLLED ENTITY

## EMPLOYER ID NO

NEW ORLEANS SHIPBUILDING COMPANY, INC.

72-0576976

## ADDRESS

417 FRISCOVILLE AVE.  
ARABI, LA 70032

## NAME OF CONTROLLED ENTITY

## EMPLOYER ID NO

LAFITTE'S BLACKSMITH SHOP, INC.

72-0509187

## ADDRESS

417 FRISCOVILLE AVE.  
ARABI, LA 70032

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

FOUNDRY &amp; MACHINE WORKS, INC.

72-0633505

ADDRESS417 FRISCOVILLE AVE.  
ARABI, LA 70032NAME OF CONTROLLED ENTITYEMPLOYER ID NO

TONY BACINO'S INC.

72-0571260

ADDRESS417 FRISCOVILLE AVE.  
ARABI, LA 70032NAME OF CONTROLLED ENTITYEMPLOYER ID NO

MERAUX LAND DEVELOPMENT, LLC

72-1416055

ADDRESS417 FRISCOVILLE AVE.  
ARABI, LA 70032NAME OF CONTROLLED ENTITYEMPLOYER ID NO

J&amp;A MERAUX, INC.

72-0258747

ADDRESS417 FRISCOVILLE AVE.  
ARABI, LA 70032

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 19

| NAME AND ADDRESS                                                      | TITLE AND<br>AVRG HRS/WK | COMPEN-<br>SATION | EMPLOYEE<br>BEN PLAN<br>CONTRIB | EXPENSE<br>ACCOUNT |
|-----------------------------------------------------------------------|--------------------------|-------------------|---------------------------------|--------------------|
| RITA GUE<br>417 FRISCOVILLE AVE.<br>ARABI, LA 70032                   | PRESIDENT<br>35.00       | 0.                | 0.                              | 0.                 |
| FLOYD GUE<br>417 FRISCOVILLE AVE.<br>ARABI, LA 70032                  | VICE-PRESIDENT<br>35.00  | 0.                | 0.                              | 0.                 |
| SIDNEY D. TORRES, III<br>417 FRISCOVILLE AVE.<br>ARABI, LA 70032      | SECRETARY<br>25.00       | 0.                | 0.                              | 0.                 |
| BECKY CIEUTAT<br>417 FRISCOVILLE AVE.<br>ARABI, LA 70032              | ASST. SECRETARY<br>25.00 | 0.                | 0.                              | 0.                 |
| SALVADOR E. GUTIERREZ, JR.<br>417 FRISCOVILLE AVE.<br>ARABI, LA 70032 | VICE-PRESIDENT<br>25.00  | 0.                | 0.                              | 0.                 |

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

|    |    |    |
|----|----|----|
| 0. | 0. | 0. |
|----|----|----|

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 20

GRANTEE'S NAME

ST. BERNARD BUSINESS &amp; PROFESSIONAL WOMEN'S CLUB

GRANTEE'S ADDRESSP.O. BOX 66  
CHALMETTE, LA 70044

| <u>GRANT AMOUNT</u> | <u>DATE OF GRANT</u> | <u>AMOUNT EXPENDED</u> |
|---------------------|----------------------|------------------------|
| 2,000.              | 10/18/11             | 2,000.                 |

PURPOSE OF GRANT

SUPPORT THE ORGANIZATIONS AWARDS BANQUET

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONTHE FOUNDATION CONFIRMED THAT THE DONATION WAS USED FOR THE PURPOSE  
INTENDED.

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|             |                                         |           |    |
|-------------|-----------------------------------------|-----------|----|
| FORM 990-PF | SUMMARY OF DIRECT CHARITABLE ACTIVITIES | STATEMENT | 21 |
|-------------|-----------------------------------------|-----------|----|

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ACTIVITY ONE

PART IX-A, LINE 1

## SCHOLARSHIP PROGRAM:

THE MERAUX FOUNDATION OPERATES A SCHOLARSHIP PROGRAM WHICH PROVIDES COLLEGE TUITION FOR PUBLIC HIGH SCHOOL GRADUATES THAT ARE RESIDENTS OF ST. BERNARD PARISH. FOR THE 2011 YEAR, \$160,000 OF SCHOLARSHIPS WERE AWARDED TO 167 STUDENTS. SEE ATTACHED LIST FOR INDIVIDUAL NAMES.

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EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

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160,000.

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|             |                                         |           |    |
|-------------|-----------------------------------------|-----------|----|
| FORM 990-PF | SUMMARY OF DIRECT CHARITABLE ACTIVITIES | STATEMENT | 22 |
|-------------|-----------------------------------------|-----------|----|

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ACTIVITY TWO

PART IX-A, LINE 2

## EDUCATIONAL, CULTURAL, RECREATIONAL FACILITIES AND IMPROVEMENTS:

THE MERAUX FOUNDATION HAS DEDICATED A LARGE PORTION OF THE DOCVILLE TRACT WITH OVER 2,500 FEET ALONG THE MISSISSIPPI RIVER TO BE USED AS A WORKING MODEL FARM. OT SERVES THE FOLLOWING CHARITABLE PURPOSES: 1) AS A INDOOR/OUTDOOR MUSEUM; 2) TO PROMOTE THE CULTURE, HISTORY AND HERITAGE OF ST. BERNARD; 3) TO PRESENT PUBLIC DISCUSSION GROUPS, FORUMS, PANELS, LECTURES OR OTHER SIMILAR PROGRAMS; 4) TO PROVIDE VOCATIONAL TRAINING IN AGRICULTURE; 5) AND TO CONSERVE AND PROTECT THE NATURAL RESOURCES OF THE DOCVILLE PROPERTY.

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EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

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10,915.

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|             |                                          |           |    |
|-------------|------------------------------------------|-----------|----|
| FORM 990-PF | GRANT APPLICATION SUBMISSION INFORMATION | STATEMENT | 23 |
|             | PART XV, LINES 2A THROUGH 2D             |           |    |

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

RITA O. GUE  
417 FRISCOVILLE AVE.  
ARABI, LA 70032

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TELEPHONE NUMBER

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504-439-8191

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FORM AND CONTENT OF APPLICATIONS

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WRITTEN REQUEST STATING PURPOSE, NAME OF ORGANIZATION, PERSON TO CONTACT  
AND AMOUNT OF REQUEST. GRANT APPLICATION AVAILABLE UPON REQUEST.

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ANY SUBMISSION DEADLINES

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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|        |                                              |           |    |
|--------|----------------------------------------------|-----------|----|
| 990-PF | INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS | STATEMENT | 24 |
|        | PART XVII, LINE 1, COLUMN (D)                |           |    |

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NAME OF NONCHARITABLE EXEMPT ORGANIZATION

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ST. BERNARD BUSINESS & PROFESSIONAL WOMEN'S CLUB

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DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

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SUPPORT THE ORGANIZATIONS AWARDS BANQUET

Arlene & Joseph Meraux Charitable Foundation  
List of Scholarship Names  
December 31, 2011  
72-1400981

| Check # | Date of Check | FirstName   | LastName      | Address                       | City          | State | PostalCode |
|---------|---------------|-------------|---------------|-------------------------------|---------------|-------|------------|
| 4399    | 1/31/2011     | My          | Tran          | 5126 Toulon Street            | New Orleans   | LA    | 70129      |
| 4700    | 3/2/2011      | Krystal     | Hills         | 2131 Allo Mumhrey Drive       | Violet        | LA    | 70092      |
| 4701    | 3/18/2011     | Cody        | Potter        | 2224 Paris Road               | Chalmette     | LA    | 70043      |
| 4702    | 4/19/2011     | Courtney    | Jackson       | 2012 Kingfisher Drive         | St. Bernard   | LA    | 70085      |
| 4703    | 5/12/2011     | Alaa        | Alkurd        | 201 Cougar Drive              | Arabi         | LA    | 70032      |
| 4704    | 7/6/2011      | Kristina    | Acosta        | 9 Jamie Court                 | Violet        | LA    | 70092      |
| 4705    | 7/6/2011      | Amanda      | Hill          | 2800 Reunion Drive            | Violet        | LA    | 70092      |
| 4706    | 7/6/2011      | Justin      | Allen         | 3321 Jackson Blvd             | Chalmette     | LA    | 70043      |
| 4707    | 7/6/2011      | Michael     | Asevado       | P O Box 844                   | St Bernard    | LA    | 70085      |
| 4708    | 7/6/2011      | Chrissie    | Billiot       | 285 Moss Lane                 | Mandeville    | LA    | 70471      |
| 4709    | 7/6/2011      | Gabrielle   | Burns         | 404 Place St. Michel          | Covington     | LA    | 70433      |
| 4710    | 7/6/2011      | Ryan        | Cascio        | 3812 Campagna Drive           | Chalmette     | LA    | 70043      |
| 4711    | 7/6/2011      | Sarah       | Chaisson      | 2321 Etienne Drive            | Meraux        | LA    | 70075      |
| 4712    | 7/6/2011      | Benjamin    | Dickinson     | 2204 Fenelon Street           | Chalmette     | LA    | 70043      |
| 4713    | 7/6/2011      | Dustin      | Drewes        | 2408 Pelitere Drive           | Chalmette     | LA    | 70043      |
| 4714    | 7/6/2011      | Erica       | Esteves       | 2817 Meadow Drive             | Violet        | LA    | 70092      |
| 4715    | 7/6/2011      | Stephanie   | Garrity       | 3406 City Drive               | Slidell       | LA    | 70458      |
| 4716    | 7/6/2011      | Ryan        | Gregoire      | 2521 Veronica Drive           | Chalmette     | LA    | 70043      |
| 4717    | 7/6/2011      | Jaime       | Guardalabene  | 2512 Mumphery Road            | Chalmette     | LA    | 70032      |
| 4718    | 7/6/2011      | Krystal     | Hills         | 2131 Allo Mumhrey Drive       | Violet        | LA    | 70092      |
| 4719    | 7/6/2011      | Billal      | Jaber         | 3825 Palmisano Blvd           | Chalmette     | LA    | 70043      |
| 4720    | 7/6/2011      | Dana        | Martin        | 33 Old Hickory                | Chalmette     | LA    | 70043      |
| 4721    | 7/6/2011      | Hannah      | Mureen        | 2517 Jackson Blvd             | Chalmette     | LA    | 70043      |
| 4722    | 7/6/2011      | Amanda      | Paxton        | 136 Emerald Creek East        | Abita Springs | LA    | 70420      |
| 4723    | 7/6/2011      | Cody        | Potter        | 2224 Paris Road               | Chalmette     | LA    | 70043      |
| 4724    | 7/6/2011      | Michelle    | Richards      | 2601 Amelia Street, Apt. 102  | New Orleans   | LA    | 70115      |
| 4725    | 7/6/2011      | Scott       | Scharfenstein | 710 N Claiborne Street        | Chalmette     | LA    | 70043      |
| 4726    | 7/6/2011      | Matthew     | Scott         | P.O. Box 118                  | Violet        | LA    | 70092      |
| 4727    | 7/6/2011      | Alisha      | Silva         | 2621 Meadowlark Drive         | St Bernard    | LA    | 70085      |
| 4728    | 7/6/2011      | Mary        | Tamor         | 336 Bayou Road                | St Bernard    | LA    | 70085      |
| 4729    | 7/6/2011      | Quang       | Tran          | 14321 Chef Menteur Highway #C | New Orleans   | LA    | 70129      |
| 4730    | 7/6/2011      | Trisha      | Tricon        | 18 Keane Drive                | Chalmette     | LA    | 70043      |
| 4731    | 7/6/2011      | Emily       | Warren        | 13813 Stillbranch Road        | Vancleave     | MS    | 39565      |
| 4732    | 7/6/2011      | Simeon      | Benit         | 2129 Valmar Dr.               | Meraux        | LA    | 70075      |
| 4733    | 7/6/2011      | Kenneth     | Brown, Jr.    | 2501 Margaret Lane            | Meraux        | LA    | 70075      |
| 4734    | 7/6/2011      | Antonia     | Colombo       | 3401 Marietta Drive           | Chalmette     | LA    | 70043      |
| 4735    | 7/6/2011      | Christy     | Coulon        | 2216 Gallo Dr                 | Chalmette     | LA    | 70043      |
| 4736    | 7/6/2011      | Katie       | Dauterive     | 4525 Stella Dr.               | Meraux        | LA    | 70075      |
| 4737    | 7/6/2011      | Lauren      | Ellis         | 2001 Aramis Dr.               | Meraux,       | LA    | 70075      |
| 4738    | 7/6/2011      | Leslie      | Ellis         | 2001 Aramis Dr                | Meraux        | LA    | 70075      |
| 4739    | 7/6/2011      | Kayla       | Evans         | 2108 Sylvia Blvd              | St. Bernard   | LA    | 70085      |
| 4740    | 7/6/2011      | Rachel      | Fernandez     | 31 Packenham Ave              | Chalmette     | LA    | 70043      |
| 4741    | 7/6/2011      | Rachel      | Fradella      | 2201 Aramis Dr                | Meraux        | LA    | 70075      |
| 4742    | 7/6/2011      | Devin       | Frey          | 545 East Genie Street         | Chalmette     | LA    | 70043      |
| 4743    | 7/6/2011      | Shire       | Hollomon      | 2315 LaPlace St               | Chalmette     | LA    | 70043      |
| 4744    | 7/6/2011      | Laura-Marie | Hubert        | 213 Emerald Creek West        | Abita Springs | LA    | 70420      |
| 4745    | 7/6/2011      | Mejdy       | Jabr          | 3828 Corinne Ave              | Chalmette     | LA    | 70043      |
| 4746    | 7/6/2011      | Amber       | Johnson       | 2313 Marietta St              | Chalmette     | LA    | 70043      |
| 4747    | 7/6/2011      | Patrice     | Loar          | 1808 Linda Lou Dr             | St. Bernard   | LA    | 70085      |
| 4748    | 7/6/2011      | Rebecca     | Noto          | 7405 St.Bernard Highway       | Arabi         | LA    | 70032      |
| 4749    | 7/6/2011      | Thomas      | Palmeri       | 3613 Corinne Ave              | Chalmette     | LA    | 70043      |
| 4750    | 7/6/2011      | Dustin      | Peabody       | 2904 Marietta St.             | Chalmette     | LA    | 70043      |

| Check # | Date of Check | FirstName    | LastName      | Address                       | City        | State | PostalCode |
|---------|---------------|--------------|---------------|-------------------------------|-------------|-------|------------|
| 4751    | 7/6/2011      | Taren        | Peralta       | 2917 Woods Dr                 | Violet      | LA    | 70092      |
| 4752    | 7/6/2011      | Cody         | Sires         | 2709 Meraux Ln                | Violet      | LA    | 70092      |
| 4753    | 7/6/2011      | John         | Stogner       | 205 E. Urquhart St.           | Chalmette   | LA    | 70043      |
| 4754    | 7/6/2011      | Katherine    | Tran          | 14321 Chef Menteur Highway #C | New Orleans | LA    | 70129      |
| 4755    | 7/6/2011      | Sonja        | Vega          | 2421 Lena Drive               | Chalmette   | LA    | 70043      |
| 4756    | 7/6/2011      | Raimi        | Williams      | 62 Randazzo Dr.               | St. Bernard | LA    | 70085      |
| 4757    | 7/6/2011      | Korin        | Adams         | P.O Box 55                    | St. Bernard | LA    | 70085      |
| 4758    | 7/6/2011      | Alaa         | Alkurd        | 201 Cougar Drive              | Arabi       | LA    | 70032      |
| 4759    | 7/6/2011      | Korey        | Alphonso      | 2700 Farmsite Road            | Violet      | LA    | 70092      |
| 4760    | 7/6/2011      | Jenna        | Andry         | 2204 Cypress Drive            | Meraux      | LA    | 70075      |
| 4761    | 7/6/2011      | Noel         | Augustine     | 3336 Dauterive Drive          | Chalmette   | LA    | 70043      |
| 4762    | 7/6/2011      | Matthew      | Brown         | 2501 Margaret Lane            | Meraux      | LA    | 70075      |
| 4763    | 7/6/2011      | Brittany     | Geeck         | 2813 Jean Lafitte Pkwy.       | Chalmette   | LA    | 70043      |
| 4764    | 7/6/2011      | Paige        | Gonzales      | 1924 Russell Place            | St. Bernard | LA    | 70085      |
| 4765    | 7/6/2011      | Katie Harbin | Asevado       | 1879 Joseph Drive             | St. Bernard | LA    | 70085      |
| 4766    | 7/6/2011      | Kimberly     | Hirstius      | 4504 Stella Drive             | Meraux      | LA    | 70075      |
| 4767    | 7/6/2011      | Nhi          | Hoang         | 2501 Daniel Drive             | Violet      | LA    | 70092      |
| 4768    | 7/6/2011      | Michael      | Kenney        | 1722 Bayou Road               | St. Bernard | LA    | 70085      |
| 4769    | 7/6/2011      | Melanie      | Keppler       | 4217 Florida Avenue           | Meraux      | LA    | 70075      |
| 4770    | 7/6/2011      | Adriana      | Lainez        | 3305 Golden Drive, Apt. D     | Chalmette   | LA    | 70043      |
| 4771    | 7/6/2011      | Kaitlin      | Loupe         | 2009 W. Christie Drive        | Poydras     | LA    | 70085      |
| 4772    | 7/6/2011      | Alex         | McConnell     | P.O Box 2127                  | Chalmette   | LA    | 70043      |
| 4773    | 7/6/2011      | Matthew      | Melerine      | 2908 Mumphrey Road            | Chalmette   | LA    | 70043      |
| 4774    | 7/6/2011      | Matthew      | Menesses      | 2429 E. LA Highway 46         | St. Bernard | LA    | 70085      |
| 4775    | 7/6/2011      | Megan        | Murphy        | 2204 Jean Lafitte Pkwy.       | Chalmette   | LA    | 70043      |
| 4776    | 7/6/2011      | Melanie      | Nicolay       | 2119 Sylvia Blvd.             | St. Bernard | LA    | 70085      |
| 4777    | 7/6/2011      | Maria        | Perniciaro    | 1033 Center Street            | Arabi       | LA    | 70032      |
| 4778    | 7/6/2011      | Wayne        | Pittman Jr.   | 3309 Plaza Drive              | Chalmette   | LA    | 70043      |
| 4779    | 7/6/2011      | Maggie       | Roussell      | 1709 Bayou Road               | St. Bernard | LA    | 70085      |
| 4780    | 7/6/2011      | Krista       | Saragusa      | 2816 Woods Drive              | Violet      | LA    | 70092      |
| 4781    | 7/6/2011      | Katie        | Scharfenstein | 2004 Aramis Drive             | Meraux      | LA    | 70075      |
| 4782    | 7/6/2011      | Brittany     | Schubert      | 2301 Livaccari Drive          | Violet      | LA    | 70092      |
| 4783    | 7/6/2011      | Brittani     | Smith         | 1212 E. Genie Street          | Chalmette   | LA    | 70043      |
| 4784    | 7/6/2011      | Victoria     | Smith         | 1604 Kelly Road               | Poydras     | LA    | 70085      |
| 4785    | 7/6/2011      | Destiny      | Thurman       | 411 Palm Drive                | Braithwaite | LA    | 70040      |
| 4786    | 7/6/2011      | Aubrey       | Traina        | 77171 Highway 41              | Bush        | LA    | 70431      |
| 4787    | 7/6/2011      | Elisha       | Tranchina     | 3125 Legend Drive             | Meraux      | LA    | 70075      |
| 4788    | 7/6/2011      | Drew         | Tregle        | 2309 Creedmoor Drive          | St. Bernard | LA    | 70085      |
| 4789    | 7/6/2011      | Canaan       | West          | 2421 Torres Drive             | St. Bernard | LA    | 70085      |
| 4790    | 7/6/2011      | Jessica      | Westberry     | 1405 Green Avenue             | St. Bernard | LA    | 70085      |
| 4791    | 7/6/2011      | Jenna        | Alfonso       | 2721 Delacroix Highway        | St. Bernard | LA    | 70085      |
| 4792    | 7/6/2011      | Taylor       | Bartholomew   | 3638 Corinne Avenue           | Chalmette   | LA    | 70043      |
| 4793    | 7/6/2011      | Adriana      | Beltram       | 3408 DeBouchel Blvd.          | Meraux      | LA    | 70075      |
| 4794    | 7/6/2011      | Melanie      | Benit         | 2129 Valmar Dr.               | Meraux      | LA    | 70075      |
| 4795    | 7/6/2011      | Ariane       | Bienemy       | 2129 Licciardi Lane           | Violet      | LA    | 70092      |
| 4796    | 7/6/2011      | Brennan      | Borison       | 1913 Bayou Road               | St. Bernard | LA    | 70085      |
| 4797    | 7/6/2011      | Devin        | Burgess       | 200 Oak Place                 | Chalmette   | LA    | 70043      |
| 4798    | 7/6/2011      | Ashliegh     | Chiek         | 1809 Deborah Drive            | St. Bernard | LA    | 70085      |
| 4799    | 7/6/2011      | Michael      | Cuccia        | 2008 Emilie Oaks Drive        | Meraux      | LA    | 70075      |
| 4800    | 7/6/2011      | Andre        | Dorsey        | 2712 Gallo Drive              | Chalmette   | LA    | 70043      |
| 4801    | 7/6/2011      | Brittany     | Durr          | 8308 Hermitage Drive          | Chalmette   | LA    | 70043      |
| 4802    | 7/6/2011      | Anna         | Evans         | 2417 Judy Drive               | Meraux      | LA    | 70075      |
| 4803    | 7/6/2011      | Haylie       | Fanz          | 2900 South Lake Blvd.         | Violet      | LA    | 70092      |
| 4804    | 7/6/2011      | Melanie      | Fink          | 2308 Pelitere Street          | Chalmette   | LA    | 70043      |
| 4805    | 7/6/2011      | Daniel       | Flattman      | 313 Norton Avenue             | Chalmette   | LA    | 70043      |
| 4806    | 7/6/2011      | Dylan        | Gardner       | 3717 Campagna Drive           | Chalmette   | LA    | 70043      |
| 4807    | 7/6/2011      | John         | Ginart        | 2109 Olivia Street            | Meraux      | LA    | 70075      |
| 4808    | 7/6/2011      | Duyen        | Hoang         | 2501 Daniel Drive             | Violet      | LA    | 70092      |

| Check # | Date of Check | FirstName   | LastName      | Address                     | City          | State | PostalCode |
|---------|---------------|-------------|---------------|-----------------------------|---------------|-------|------------|
| 4809    | 7/6/2011      | Steven      | Hontiveros    | 2308 Fazzio Road            | Chalmette     | LA    | 70043      |
| 4810    | 7/6/2011      | Kenan       | Jabr          | 3828 Corinne Ave            | Chalmette     | LA    | 70043      |
| 4811    | 7/6/2011      | John        | James         | 2300 Kenneth Drive          | Violet        | LA    | 70092      |
| 4812    | 7/6/2011      | Samantha    | Jensen        | 3517 Corinne Avenue         | Chalmette     | LA    | 70043      |
| 4813    | 7/6/2011      | Johnquel    | Jones         | 2805 Tara Drive             | Violet        | LA    | 70092      |
| 4814    | 7/6/2011      | Mariah      | Kuylen        | 2513 Charles Drive          | Chalmette     | LA    | 70043      |
| 4815    | 7/6/2011      | Tien-Trang  | Le            | 2808 DeBouchel Blvd         | Meraux        | LA    | 70075      |
| 4816    | 7/6/2011      | Taylor      | Lee           | 2120 Kenilworth Drive       | St. Bernard   | LA    | 70085      |
| 4817    | 7/6/2011      | Rhiannon    | Locatto       | 2845 Bayou Road             | St. Bernard   | LA    | 70085      |
| 4818    | 7/6/2011      | Jourdan     | Maiaro        | 3301 Delille Street         | Chalmette     | LA    | 70043      |
| 4819    | 7/6/2011      | Devin       | Marks         | 2000 Etienne Drive          | Meraux        | LA    | 70075      |
| 4820    | 7/6/2011      | Kaycee      | Meyer         | 1729 Ricouard Road          | St. Bernard   | LA    | 70085      |
| 4821    | 7/6/2011      | Curry       | Meyers        | 2505 Trio Street            | Chalmette     | LA    | 70043      |
| 4822    | 7/6/2011      | Luciano     | Miserendino   | 2317 Emilie Oaks Drive      | Meraux        | LA    | 70075      |
| 4823    | 7/6/2011      | Terraneisha | Mitchell      | 13644 North Cavalier Drive  | New Orleans   | LA    | 70129      |
| 4824    | 7/6/2011      | Shelby      | Oxner         | 2024 Myrtle Grove Drive     | Meraux        | LA    | 70075      |
| 4825    | 7/6/2011      | Demi        | Peralta       | 2917 Woods Drive            | Violet        | LA    | 70092      |
| 4826    | 7/6/2011      | Rhett       | Pritchard     | 2031 Corinne Drive          | Chalmette     | LA    | 70043      |
| 4827    | 7/6/2011      | Alander     | Rocha         | 3609 Gallo Drive            | Chalmette     | LA    | 70043      |
| 4828    | 7/6/2011      | Allison     | Roussell      | 1709 Bayou Road             | St. Bernard   | LA    | 70085      |
| 4829    | 7/6/2011      | Haley       | Smith         | 2320 Etienne Drive          | Meraux        | LA    | 70075      |
| 4830    | 7/6/2011      | Alex        | Smith         | 7516 Wilson Street          | Violet        | LA    | 70092      |
| 4831    | 7/6/2011      | Brooke      | Steele        | 3337 Bayou Road             | St. Bernard   | LA    | 70085      |
| 4832    | 7/6/2011      | Katherine   | Swafford      | 579 Lebeau Street           | Arabi         | LA    | 70032      |
| 4833    | 7/6/2011      | Craig       | Sylvera       | 2113 Paul Drive             | Meraux        | LA    | 70075      |
| 4834    | 7/6/2011      | Cierra      | Thompson      | 4007 Jupiter Drive          | Chalmette     | LA    | 70043      |
| 4835    | 7/6/2011      | Dominique   | Thompson      | 3805 Plaza Drive            | Chalmette     | LA    | 70043      |
| 4836    | 7/6/2011      | Catherine   | Topey         | 6100 E. St. Bernard Highway | Violet        | LA    | 70092      |
| 4837    | 7/6/2011      | PhuongMai   | Tran          | 3709 Jean Lafitte Pkwy      | Chalmette     | LA    | 70043      |
| 4838    | 7/6/2011      | Iriane      | Turner        | 3153 N. Roman Street        | New Orleans   | LA    | 70117      |
| 4839    | 7/6/2011      | Danielle    | Walker        | 2409 Reunion Drive          | Violet        | LA    | 70092      |
| 4840    | 7/6/2011      | Staci       | Weiland       | 1 Coffee Drive              | Chalmette     | LA    | 70043      |
| 4841    | 7/8/2011      | Kori        | Godchaux      | 633 Angela Street           | Arabi         | LA    | 70032      |
| 4842    | 7/8/2011      | Ryan        | Miller        | 3100 DeBouchel Blvd         | Meraux        | LA    | 70075      |
| 4843    | 7/8/2011      | Gabrielle   | Sampere       | 2709 Meraux Ln              | Violet        | LA    | 70092      |
| 4844    | 7/8/2011      | My          | Tran          | 5126 Toulon Street          | New Orleans   | LA    | 70129      |
| 4845    | 7/8/2011      | Nicole      | Nicolich      | 3525 Delille Street Apt. 7  | Chalmette     | LA    | 70043      |
| 4846    | 7/8/2011      | Macy        | Rome          | 45 Old Hickory Avenue       | Chalmette     | LA    | 70043      |
| 4847    | 7/6/2011      | Shannon     | Meyer         | 2514 Tournefort Street      | Chalmette     | LA    | 70043      |
| 4848    | 7/15/2011     | Jace        | Kuhlmann      | 2904 Charles Dr             | Chalmette     | LA    | 70043      |
| 4849    | 7/15/2011     | Morgan      | Lobre         | 3605 Hazel Dr               | Meraux        | LA    | 70075      |
| 4850    | 7/15/2011     | Joseph      | Held          | 1600 E. Highway 46          | St. Bernard   | LA    | 70085      |
| 5107    | 8/8/2011      | Emily       | Enclard       | 716 David Court             | Abita Springs | LA    | 70420      |
| 5108    | 8/8/2011      | Alex        | Wendling      | 1728 Lark Street            | New Orleans   | LA    | 70122      |
| 5109    | 8/8/2011      | Kayla       | Robin         | 2042 Deogracias Ln          | Braithwaite   | LA    | 70040      |
| 5110    | 8/8/2011      | Megan       | Alfonso       | 2512 Kingsbird Blvd.        | St. Bernard   | LA    | 70085      |
| 5111    | 8/8/2011      | Victoria    | Smith         | 1604 Kelly Road             | Poydras       | LA    | 70085      |
| 5112    | 8/8/2011      | Alex        | Smith         | 7516 Wilson Street          | Violet        | LA    | 70092      |
| 5113    | 9/6/2011      | Corey       | Hume          | 217 Nutria Drive            | Arabi         | LA    | 70032      |
| 5114    | 9/6/2011      | Daniel      | Flattman      | 313 Norton Avenue           | Chalmette     | LA    | 70043      |
| 5115    | 9/6/2011      | Mallory     | Dupriest      | 2225 Montesquieu Street     | Chalmette     | LA    | 70043      |
| 5117    | 9/6/2011      | Cody        | Potter        | 2224 Paris Road             | Chalmette     | LA    | 70032      |
| 5118    | 9/15/2011     | Corey       | Cruse         | 1501 Alexander Avenue       | Arabi         | LA    | 70032      |
| 5119    | 9/28/2011     | Noel        | Augustine     | 3336 Dauterive Drive        | Chalmette     | LA    | 70043      |
| 5120    | 9/28/2011     | Katie       | Scharfenstein | 2004 Aramis Drive           | Meraux        | LA    | 70075      |
| 5121    | 9/28/2011     | Dominique   | Thompson      | 3805 Plaza Drive            | Chalmette     | LA    | 70043      |
| 5122    | 11/1/2011     | Katie       | Dauterive     | 4525 Stella Dr.             | Meraux        | LA    | 70075      |

# Application for Extension of Time To File an Exempt Organization Return

mailed  
5/14/12

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

|                                                                                     |                                                                                                                                |                                                                                                  |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| Type or print<br><br>File by the due date for filing your return. See instructions. | Name of exempt organization or other filer, see instructions.<br><b>ARLENE &amp; JOSEPH MERAUX CHARITABLE FOUNDATION, INC.</b> | Employer identification number (EIN) or<br><input checked="" type="checkbox"/> <b>72-1400981</b> |
|                                                                                     | Number, street, and room or suite no. If a P O box, see instructions.<br><b>417 FRISCOVILLE AVE.</b>                           | Social security number (SSN)<br><input type="checkbox"/>                                         |
|                                                                                     | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>ARABI, LA 70032</b>             |                                                                                                  |

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

| Application Is For                      | Return Code | Application Is For       | Return Code |
|-----------------------------------------|-------------|--------------------------|-------------|
| Form 990                                | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                             | 02          | Form 1041-A              | 08          |
| Form 990-EZ                             | 01          | Form 4720                | 09          |
| Form 990-PF                             | 04          | Form 5227                | 10          |
| Form 990-T (sec 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)     | 06          | Form 8870                | 12          |

**RITA GUE**

- The books are in the care of ► **417 FRISCOVILLE AVE. - ARABI, LA 70032**

Telephone No. ► **504-439-8191**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
 ► ☒ calendar year **2011** or  
 ► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

|                                                                                                                                                                                              |           |    |           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|-----------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | <b>3a</b> | \$ | <b>0.</b> |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3b</b> | \$ | <b>0.</b> |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.             | <b>3c</b> | \$ | <b>0.</b> |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

|                                                                                |                                                                                                                               |                                                                                                  |
|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| Type or print<br>File by the due date for filing your return. See instructions | Name of exempt organization or other filer, see instructions<br><b>ARLENE &amp; JOSEPH MERAUX CHARITABLE FOUNDATION, INC.</b> | Employer identification number (EIN) or<br><input checked="" type="checkbox"/> <b>72-1400981</b> |
|                                                                                | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>417 FRISCOVILLE AVE.</b>                         | Social security number (SSN)<br><input type="checkbox"/>                                         |
|                                                                                | City, town or post office, state, and ZIP code. For a foreign address, see instructions<br><b>ARABI, LA 70032</b>             |                                                                                                  |

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

| Application Is For                       | Return Code | Application Is For | Return Code |
|------------------------------------------|-------------|--------------------|-------------|
| Form 990                                 | 01          |                    |             |
| Form 990-BL                              | 02          | Form 1041-A        | 08          |
| Form 990-EZ                              | 01          | Form 4720          | 09          |
| Form 990-PF                              | 04          | Form 5227          | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**RITA GUE**

- The books are in the care of **417 FRISCOVILLE AVE. - ARABI, LA 70032**

Telephone No **504-439-8191**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

**4** I request an additional 3-month extension of time until **NOVEMBER 15, 2012**

**5** For calendar year **2011**, or other tax year beginning ☐, and ending ☐

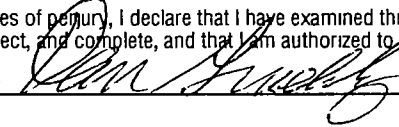
**6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

**7** State in detail why you need the extension **ALL THE INFORMATION NEEDED TO A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME.**

|                                                                                                                                                                                                                                            |           |    |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|-----------|
| <b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                                 | <b>8a</b> | \$ | <b>0.</b> |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | <b>8b</b> | \$ | <b>0.</b> |
| <b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.                                                    | <b>8c</b> | \$ | <b>0.</b> |

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CRA**

Date **8/14/12**

Form 8868 (Rev. 1-2012)