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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2011

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

STULLER FAMILY FOUNDATION  
1213 TERRACE HWY  
BROUSSARD, LA 70518A Employer identification number  
72-1282688B Telephone number (see the instructions)  
337-394-5432C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 43,024,989.J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

|     |                                                                      |             |            |            |            |
|-----|----------------------------------------------------------------------|-------------|------------|------------|------------|
| 1   | Contributions, gifts, grants, etc. received (att sch)                | 3,261,734.  |            |            |            |
| 2   | Ck <input type="checkbox"/> if the foundn is not req to att Sch B    |             |            |            |            |
| 3   | Interest on savings and temporary cash investments                   | 361,299.    | 361,299.   | 361,299.   |            |
| 4   | Dividends and interest from securities                               | 907,694.    | 907,694.   | 907,694.   |            |
| 5a  | Gross rents                                                          |             |            |            |            |
| b   | Net rental income or (loss)                                          |             |            |            |            |
| 6a  | Net gain/(loss) from sale of assets not on line 10                   | 3,845,755.  |            |            |            |
| b   | Gross sales price for all assets on line 6a                          | 49,328,763. |            |            |            |
| 7   | Capital gain net income (from Part IV, line 2)                       |             | 3,845,755. |            |            |
| 8   | Net short-term capital gain                                          |             |            | 1,900,003. |            |
| 9   | Income modifications                                                 |             |            |            |            |
| 10a | Gross sales less returns and allowances                              |             |            |            |            |
| b   | Less Cost of goods sold                                              |             |            |            |            |
| c   | Gross profit/(loss) (att sch)                                        |             |            |            |            |
| 11  | Other income (attach schedule)                                       |             |            |            |            |
| 12  | Total. Add lines 1 through 11                                        | 8,376,482.  | 5,114,748. | 3,168,996. |            |
| 13  | Compensation of officers, directors, trustees, etc                   | 30,000.     | 30,000.    | 30,000.    |            |
| 14  | Other employee salaries and wages                                    |             |            |            |            |
| 15  | Pension plans, employee benefits                                     |             |            |            |            |
| 16a | Legal fees (attach schedule)                                         |             |            |            |            |
| b   | Accounting fees (attach sch) See St 1                                | 1,400.      | 1,400.     | 1,400.     |            |
| c   | Other prof fees (attach sch) See St 2                                | 231,825.    | 231,825.   | 231,825.   |            |
| 17  | Interest                                                             | 8.          | 3,008.     | 8.         |            |
| 18  | Taxes (attach schedule)(see instrs) See Stm 3                        | 8,920.      | 8,920.     | 8,920.     |            |
| 19  | Depreciation (attach sch) and depletion                              |             |            |            |            |
| 20  | Occupancy                                                            |             |            |            |            |
| 21  | Travel, conferences, and meetings                                    | 1,370.      | 1,312.     | 1,370.     |            |
| 22  | Printing and publications                                            |             |            |            |            |
| 23  | Other expenses (attach schedule) See Statement 4                     | 3,189.      | 3,189.     | 3,189.     |            |
| 24  | Total operating and administrative expenses. Add lines 13 through 23 | 276,712.    | 279,654.   | 276,712.   |            |
| 25  | Contributions, gifts, grants paid Stmt. 5                            | 2,509,368.  |            |            | 2,509,368. |
| 26  | Total expenses and disbursements. Add lines 24 and 25                | 2,786,080.  | 279,654.   | 276,712.   | 2,509,368. |
| 27  | Subtract line 26 from line 12:                                       |             |            |            |            |
| a   | Excess of revenue over expenses and disbursements                    | 5,590,402.  |            |            |            |
| b   | Net investment income (if negative, enter -0-)                       |             | 4,835,094. |            |            |
| c   | Adjusted net income (if negative, enter -0-)                         |             |            | 2,892,284. |            |

SCANNED NOV 23 2012

REVENUE

ADMINISTRATIVE AND EXPENSES

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

|                           |                                                                                                                             | Beginning of year | End of year    |                       |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                           |                                                                                                                             | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>ASSETS</b>             | 1 Cash — non-interest-bearing                                                                                               |                   |                |                       |
|                           | 2 Savings and temporary cash investments                                                                                    | 1,483,673.        | 12,525,898.    | 12,525,898.           |
|                           | 3 Accounts receivable                                                                                                       |                   |                |                       |
|                           | Less allowance for doubtful accounts                                                                                        |                   |                |                       |
|                           | 4 Pledges receivable                                                                                                        |                   |                |                       |
|                           | Less allowance for doubtful accounts                                                                                        |                   |                |                       |
|                           | 5 Grants receivable                                                                                                         |                   |                |                       |
|                           | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)   |                   |                |                       |
|                           | 7 Other notes and loans receivable (attach sch)                                                                             |                   |                |                       |
|                           | Less allowance for doubtful accounts                                                                                        |                   |                |                       |
|                           | 8 Inventories for sale or use                                                                                               |                   |                |                       |
|                           | 9 Prepaid expenses and deferred charges                                                                                     |                   |                |                       |
|                           | 10a Investments — U S and state government obligations (attach schedule)                                                    |                   |                |                       |
|                           | b Investments — corporate stock (attach schedule)                                                                           | 38,667,866.       | 29,789,091.    | 29,789,091.           |
|                           | c Investments — corporate bonds (attach schedule)                                                                           |                   |                |                       |
|                           | 11 Investments — land, buildings, and equipment basis                                                                       |                   |                |                       |
| <b>LIABILITIES</b>        | Less accumulated depreciation (attach schedule)                                                                             |                   |                |                       |
|                           | 12 Investments — mortgage loans                                                                                             |                   |                |                       |
|                           | 13 Investments — other (attach schedule)                                                                                    |                   |                |                       |
|                           | 14 Land, buildings, and equipment basis                                                                                     |                   |                |                       |
|                           | Less accumulated depreciation (attach schedule)                                                                             |                   |                |                       |
|                           | 15 Other assets (describe ▶ See Statement 6)                                                                                | 710,000.          | 710,000.       | 710,000.              |
|                           | 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)                             | 40,861,539.       | 43,024,989.    | 43,024,989.           |
|                           | 17 Accounts payable and accrued expenses                                                                                    |                   |                |                       |
|                           | 18 Grants payable                                                                                                           |                   |                |                       |
|                           | 19 Deferred revenue                                                                                                         |                   |                |                       |
| <b>FUND ASSETS</b>        | 20 Loans from officers, directors, trustees, & other disqualified persons                                                   |                   |                |                       |
|                           | 21 Mortgages and other notes payable (attach schedule)                                                                      |                   |                |                       |
|                           | 22 Other liabilities (describe ▶ See Statement 7)                                                                           | 675,090.          | 672,088.       |                       |
|                           | 23 Total liabilities (add lines 17 through 22)                                                                              | 675,090.          | 672,088.       |                       |
| <b>NET ASSET BALANCES</b> | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/> |                   |                |                       |
|                           | 24 Unrestricted                                                                                                             |                   |                |                       |
|                           | 25 Temporarily restricted                                                                                                   |                   |                |                       |
|                           | 26 Permanently restricted                                                                                                   |                   |                |                       |
|                           | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>   |                   |                |                       |
|                           | 27 Capital stock, trust principal, or current funds                                                                         |                   |                |                       |
|                           | 28 Paid-in or capital surplus, or land, building, and equipment fund                                                        |                   |                |                       |
|                           | 29 Retained earnings, accumulated income, endowment, or other funds                                                         | 40,186,449.       | 42,352,901.    |                       |
|                           | 30 Total net assets or fund balances (see instructions)                                                                     | 40,186,449.       | 42,352,901.    |                       |
|                           | 31 Total liabilities and net assets/fund balances (see instructions)                                                        | 40,861,539.       | 43,024,989.    |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 40,186,449. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | 5,590,402.  |
| 3 Other increases not included in line 2 (itemize) ▶ See Statement 8                                                                                         | 3 | 3,186.      |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 45,780,037. |
| 5 Decreases not included in line 2 (itemize) ▶ See Statement 9                                                                                               | 5 | 3,427,136.  |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30                                                      | 6 | 42,352,901. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired  
P — Purchase  
D — Donation(c) Date acquired  
(month, day, year)(d) Date sold  
(month, day, year)

1a See Statement 10

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed  
(or allowable)(g) Cost or other basis  
plus expense of sale(h) Gain or (loss)  
(e) plus (f) minus (g)

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value  
as of 12/31/69(j) Adjusted basis  
as of 12/31/69(k) Excess of column (i)  
over column (j), if any(l) Gains (Column (h)  
gain minus column (k), but not less  
than -0-) or Losses (from column (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

3,845,755.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-  
in Part I, line 8

3

1,900,003.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year<br>beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of<br>noncharitable-use assets | (d)<br>Distribution ratio<br>(column (b) divided by column (c)) |
|-------------------------------------------------------------------------|------------------------------------------|-------------------------------------------------|-----------------------------------------------------------------|
| 2010                                                                    | 445,843.                                 | 35,058,154.                                     | 0.012717                                                        |
| 2009                                                                    | 2,403,052.                               | 24,247,601.                                     | 0.099105                                                        |
| 2008                                                                    | 11,935,689.                              | 46,846,727.                                     | 0.254782                                                        |
| 2007                                                                    | 2,873,176.                               | 57,258,070.                                     | 0.050179                                                        |
| 2006                                                                    | 2,768,796.                               | 47,451,127.                                     | 0.058350                                                        |

2 Total of line 1, column (d)

2

0.475133

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.095027

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4

41,531,639.

5 Multiply line 4 by line 3

5

3,946,627.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

48,351.

7 Add lines 5 and 6

7

3,994,978.

8 Enter qualifying distributions from Part XII, line 4

8

2,509,368.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

|                                                                                                                                                                                                                                    |    |          |         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|---------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs) |    | 1        | 96,702. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                  |    |          |         |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)                                                                                                         |    |          |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                         |    | 2        | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                |    | 3        | 96,702. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                       |    | 4        | 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-                                                                                                                                           |    | 5        | 96,702. |
| 6 Credits/Payments                                                                                                                                                                                                                 |    |          |         |
| a 2011 estimated tax pmts and 2010 overpayment credited to 2011                                                                                                                                                                    | 6a | 3,820.   |         |
| b Exempt foreign organizations – tax withheld at source                                                                                                                                                                            | 6b |          |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                              | 6c | 135,000. |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                          | 6d |          |         |
| 7 Total credits and payments Add lines 6a through 6d                                                                                                                                                                               | 7  | 138,820. |         |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                     | 8  | 2,149.   |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                    | 9  | 0.       |         |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                        | 10 | 39,969.  |         |
| 11 Enter the amount of line 10 to be Credited to 2012 estimated tax 39,969. Refunded                                                                                                                                               | 11 | 0.       |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                     | Yes | No  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                            |     | X   |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?                                                                                                                                                                                        |     | X   |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities                                                                                                                                        |     |     |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                              |     | X   |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation \$ 0. (2) On foundation managers \$ 0.                                                                                                                                                                 |     |     |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.                                                                                                                                                                                        |     |     |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If 'Yes,' attach a detailed description of the activities                                                                                                                                                                      |     | X   |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes                                                                                                        |     | X   |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                     |     | X   |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                  |     | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If 'Yes,' attach the statement required by General Instruction T                                                                                                                                                                |     | X   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X   |     |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV                                                                                                                                                                                               | X   |     |
| 8 a Enter the states to which the foundation reports or with which it is registered (see instructions)<br>LA                                                                                                                                                                                                                        |     |     |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation                                                                                                                       | X   |     |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV                                                                              |     | X   |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses                                                                                                                                                                                               |     | X   |

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Form 990-PF (2011)

**Part VII-A** Statements Regarding Activities (continued)

|    |                                                                                                                                                                                                                     |    |     |    |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)                             | 11 |     | X  |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)                            | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <u>N/A</u>                                                                   | 13 | X   |    |
| 14 | The books are in care of <u>MICHAEL DEHART</u> Telephone no <u>337-394-5432</u><br>Located at <u>1213 TERRACE HWY, BROUSSARD, LA</u> ZIP + 4 <u>70518</u>                                                           |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u> |    |     |    |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?                           | 16 | Yes | No |
|    | See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>                                                                           |    |     | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Yes | No  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1a During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                            |     |     |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                       |     |     |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                               |     |     |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                   |     |     |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                         |     |     |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                |     |     |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                               |     |     |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>                                                                                                                                                               | 1b  | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                                                                        | 1c  | X   |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                  |     |     |
| a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>                                                                                                                                                                                        |     |     |
| b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)                                                                                                                                                                               | 2b  | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>                                                                                                                                                                                                                                                                                                                          |     |     |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                |     |     |
| b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) | 3b  | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               | 4a  | X   |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                              | 4b  | X   |

BAA

Form 990-PF (2011)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Statement 11     |                                                           | 30,000.                                   | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| None                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000              | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------|---------------------|------------------|
| None                                                                     |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
| Total number of others receiving over \$50,000 for professional services |                     | 0                |

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 N/A                                                                                                            |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| All other program-related investments See instructions                                                           |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3                                                                                     | 0.     |

BAA

Form 990-PF (2011)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|                                                                                                                     |           |             |
|---------------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |           |             |
| <b>a</b> Average monthly fair market value of securities                                                            | <b>1a</b> | 39,204,327. |
| <b>b</b> Average of monthly cash balances                                                                           | <b>1b</b> | 2,249,774.  |
| <b>c</b> Fair market value of all other assets (see instructions)                                                   | <b>1c</b> | 710,000.    |
| <b>d</b> Total (add lines 1a, b, and c)                                                                             | <b>1d</b> | 42,164,101. |
| <b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | <b>1e</b> | 0.          |
| <b>2</b> Acquisition indebtedness applicable to line 1 assets                                                       | <b>2</b>  | 0.          |
| <b>3</b> Subtract line 2 from line 1d                                                                               | <b>3</b>  | 42,164,101. |
| <b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 632,462.    |
| <b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4        | <b>5</b>  | 41,531,639. |
| <b>6</b> Minimum investment return. Enter 5% of line 5                                                              | <b>6</b>  | 2,076,582.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|                                                                                                           |           |           |            |
|-----------------------------------------------------------------------------------------------------------|-----------|-----------|------------|
| <b>1</b> Minimum investment return from Part X, line 6                                                    |           | <b>1</b>  | 2,076,582. |
| <b>2a</b> Tax on investment income for 2011 from Part VI, line 5                                          | <b>2a</b> | 96,702.   |            |
| <b>b</b> Income tax for 2011 (This does not include the tax from Part VI)                                 | <b>2b</b> |           |            |
| <b>c</b> Add lines 2a and 2b                                                                              |           | <b>2c</b> | 96,702.    |
| <b>3</b> Distributable amount before adjustments Subtract line 2c from line 1                             |           | <b>3</b>  | 1,979,880. |
| <b>4</b> Recoveries of amounts treated as qualifying distributions                                        |           | <b>4</b>  |            |
| <b>5</b> Add lines 3 and 4                                                                                |           | <b>5</b>  | 1,979,880. |
| <b>6</b> Deduction from distributable amount (see instructions)                                           |           | <b>6</b>  |            |
| <b>7</b> Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 |           | <b>7</b>  | 1,979,880. |

**Part XII Qualifying Distributions** (see instructions)

|                                                                                                                                                              |           |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                           |           |            |
| <b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26                                                                       | <b>1a</b> | 2,509,368. |
| <b>b</b> Program-related investments — total from Part IX-B                                                                                                  | <b>1b</b> |            |
| <b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                           | <b>2</b>  |            |
| <b>3</b> Amounts set aside for specific charitable projects that satisfy the                                                                                 |           |            |
| <b>a</b> Suitability test (prior IRS approval required)                                                                                                      | <b>3a</b> |            |
| <b>b</b> Cash distribution test (attach the required schedule)                                                                                               | <b>3b</b> |            |
| <b>4</b> Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                           | <b>4</b>  | 2,509,368. |
| <b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | <b>5</b>  |            |
| <b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4                                                                                      | <b>6</b>  | 2,509,368. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | (d)<br>2011 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2011 from Part XI, line 7                                                                                                                       |               |                            |             | 1,979,880.  |
| <b>2</b> Undistributed income, if any, as of the end of 2011                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2010 only                                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Total for prior years 20____, 20____, 20____                                                                                                                             |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2011:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2006                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2007                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2008                                                                                                                                                                | 9,042,766.    |                            |             |             |
| <b>d</b> From 2009                                                                                                                                                                | 1,199,468.    |                            |             |             |
| <b>e</b> From 2010                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 10,242,234.   |                            |             |             |
| <b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 2,509,368.                                                                                                  |               |                            |             |             |
| <b>a</b> Applied to 2010, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required — see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required — see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2011 distributable amount                                                                                                                                     |               |                            |             | 1,979,880.  |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 529,488.      |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                         | 10,771,722.   |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions                                                                                                          |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions                                                                           |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012                                                                |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)                                  | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)                                                                              | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a                                                                                              | 10,771,722.   |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2007                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2008                                                                                                                                                         | 9,042,766.    |                            |             |             |
| <b>c</b> Excess from 2009                                                                                                                                                         | 1,199,468.    |                            |             |             |
| <b>d</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2011                                                                                                                                                         | 529,488.      |                            |             |             |



**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager or<br>substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|--------|
| <b>a</b> Paid during the year                    |                                                                                                                    |                                      |                                     |        |
| <b>Total</b>                                     |                                                                                                                    |                                      | <b>3a</b>                           |        |
| <b>b</b> Approved for future payment             |                                                                                                                    |                                      |                                     |        |
| <b>Total</b>                                     |                                                                                                                    |                                      | <b>3b</b>                           |        |



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

|         | Yes | No |
|---------|-----|----|
| 1 a (1) |     | X  |
| 1 a (2) |     | X  |
| 1 b (1) |     | X  |
| 1 b (2) |     | X  |
| 1 b (3) |     | X  |
| 1 b (4) | X   |    |
| 1 b (5) |     | X  |
| 1 b (6) |     | X  |
| 1 c     | X   |    |

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements                                                                                                                                                                                                                           |
|-------------|---------------------|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1b (4)      | 0.                  | STULLER MANAGEMENT SERVIC                     | STULLER MANAGEMENT SERVICES PAYS THE PAYROLL AND EXPENSES FOR SCOTT BRAZDA, ITS EXECUTIVE DIRECTOR. THE FOUNDATION REIMBURSES THE MANAGMENT COMPANY IN FULL FOR THE COSTS SINCE MR. BRAZDA'S TIME IS SPENT ENTIRELY ON FOUNDATION ACTIVITIES AND HAS NO OTHER ROLE IN ANY DISQUALIFIED ENTITY. |
| 1C          | 0.                  | STULLER MANAGEMENT SERVIC                     | STULLER MANAGEMENT SERVICES PROVIDES AN OFFICE AND A DESK TO SCOTT BRAZDA, THE FOUNDATION'S EXECUTIVE DIRECTOR, AT NO COST TO THE FOUNDATION. THE AREA IS APPROXIMATELY 64 SQUARE FEET (4%) OF AN 1600 SQ FT FACILITY.                                                                         |

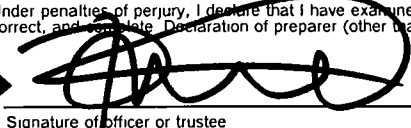
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

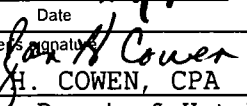
☐ Yes ☒ No

b If 'Yes,' complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**  **President**  
Signature of officer or trustee Date Title

**Paid Preparer Use Only**  
Print Type preparer's name: JAN H. COWEN, CPA  
Preparer's signature:  Date: 11/13/12  
Firm's name: Wright Moore Dehaet Dupuis & Hutchinson  
Firm's address: 100 Petroleum Drive, Lafayette, LA 70508  
Check ☐ if self-employed PTIN: P01066313  
Firm's EIN: 72-1108576  
Phone no: (337) 232-3637

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

BAA

Form 990-PF (2011)

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

**2011**

Name of the organization

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

STULLER FAMILY FOUNDATION

72-1282688

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                               | (c)<br>Total<br>contributions | (d)<br>Type of contribution                                                                                                                                                 |
|---------------|-----------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1             | MATTHEW G STULLER SR<br>1213 TERRACE HWY<br>BROUSSARD, LA 70518 | \$ 3,261,734                  | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II if there is a noncash contribution) |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |
|               |                                                                 |                               | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)            |

Employer identification number

72-1282688

## Part II

| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|----------------------------------------------|------------------------------------------------|----------------------|
| 1                         | MARKETABLE SECURITIES                        |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$ 3,261,734.                                  | 12/31/11             |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              |                                                |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              |                                                |                      |

**BAA**

Name of organization

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10)****organizations that total more than \$1,000 for the year.** Complete cols (a) through (e) and the following line entryFor organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions )

► \$ N/A

Use duplicate copies of Part III if additional space is needed

| (a)<br>No. from<br>Part I | (b)<br>Purpose of gift                  | (c)<br>Use of gift | (d)<br>Description of how gift is held   |
|---------------------------|-----------------------------------------|--------------------|------------------------------------------|
|                           | N/A                                     |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           | (e)<br>Transfer of gift                 |                    |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           | (e)<br>Transfer of gift                 |                    |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           | (e)<br>Transfer of gift                 |                    |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           | (e)<br>Transfer of gift                 |                    |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           | (e)<br>Transfer of gift                 |                    |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |
|                           |                                         |                    |                                          |

STULLER FAMILY FOUNDATION  
SCHEDULE OF INVESTMENTS  
YEAR ENDED DECEMBER 31, 2011

EQUITIES

| <u>Holding</u>                 | <u>Number of Shares</u> | <u>Value on Dec 31 (\$)</u> |
|--------------------------------|-------------------------|-----------------------------|
| ABBOTT LABS                    | 708                     | 39,810.84                   |
| ACTIVISION BLIZZARD INC        | 2144                    | 26,414.08                   |
| ADOBE SYSTEMS INC (DELAWARE)   | 1751                    | 49,500.77                   |
| AIR PROD & CHEMICAL            | 439                     | 37,398.41                   |
| AKAMAI TECHNOLOGIES INC        | 789                     | 25,468.92                   |
| AMGEN INC                      | 812                     | 52,138.52                   |
| APPLE INC                      | 95                      | 38,475.00                   |
| ARCHER DAINELS MIDLAND CO      | 1943                    | 55,569.80                   |
| AT&T INC                       | 2292                    | 69,310.08                   |
| AUTODESK INC                   | 936                     | 28,388.88                   |
| BE AEROSPACE INC               | 634                     | 24,542.14                   |
| BOEING COMPANY                 | 1429                    | 104,817.15                  |
| BROCADE COMMUNICATIONS SYS INC | 4024                    | 20,884.56                   |
| CAMERON INTL CORP              | 876                     | 43,090.44                   |
| CATERPILLAR INC                | 504                     | 45,662.40                   |
| CELGENE CORP                   | 344                     | 23,254.40                   |
| CHEVRON CORP                   | 671                     | 71,394.40                   |
| CORNING INC                    | 3205                    | 41,600.90                   |
| EBAY INC                       | 872                     | 26,447.76                   |
| ELECTRONICS ARTS               | 973                     | 20,043.80                   |
| EMC CORP MASS                  | 1692                    | 36,445.68                   |
| EXXON MOBIL CORP               | 1163                    | 98,575.88                   |
| FLIR SYSTEMS INC               | 1281                    | 32,114.67                   |
| FREEPORT-MCMORAN COPPER & GOLD | 1397                    | 51,395.63                   |
| GENL ELECTRIC CO               | 4952                    | 88,690.32                   |
| HECLA MINING CO (HOLDING CO)   | 3638                    | 19,026.74                   |
| HOLOGIC INC                    | 1115                    | 19,523.65                   |
| INTEL CORP                     | 2433                    | 59,000.25                   |
| INTUIT                         | 462                     | 24,296.58                   |
| JOHNSON & JOHNSON COM          | 649                     | 42,561.42                   |
| JPMORGAN CHASE & CO            | 1086                    | 36,109.50                   |
| MARVELL TECHNOLOGY GROUP LTD   | 935                     | 12,949.75                   |
| MEDTRONIC INC                  | 738                     | 28,228.50                   |
| METLIFE INC                    | 1124                    | 35,046.32                   |
| MORGAN STANLEY                 | 1158                    | 17,520.54                   |
| MOSAIC CO                      | 580                     | 29,249.40                   |
| NATL-OILWELLVARCO INC          | 546                     | 37,122.54                   |
| NTHN TRUST CORP                | 936                     | 37,121.76                   |
| NUANCE COMMUNICATIONS INC      | 958                     | 24,103.28                   |

|                                  |      |           |
|----------------------------------|------|-----------|
| PEPSICO INC                      | 1039 | 68,937.65 |
| PFIZER INC                       | 2664 | 57,648.96 |
| PNC FINANCIAL SERVICES GROUP     | 516  | 29,757.72 |
| PROCTER & GAMBLE CO              | 881  | 58,771.51 |
| QUALCOMM INC                     | 988  | 54,043.60 |
| ROCKWOOD HOLDINGS INC            | 219  | 8,622.03  |
| SCHLUMBERGER LTD NETHERLANDS ANT | 901  | 61,547.31 |
| SEI INVESTMENTS CO               | 1283 | 22,260.05 |
| SOWSTN ENERGY CO                 | 570  | 18,205.80 |
| ST JUDE MEDICAL INC.             | 386  | 13,239.80 |
| TARGET CORP                      | 436  | 22,331.92 |
| TEXAS INSTRUMENTS                | 909  | 26,460.99 |
| US BANCORP DEL (NEW)             | 888  | 24,020.40 |
| VARIAN MEDICAL SYSTEMS INC       | 923  | 61,960.99 |
| VERIZON COMMUNICATIONS INC       | 865  | 34,703.80 |
| WELLS FARGO & CO NEW             | 1781 | 49,084.36 |
| WILLIAMS COS INC (DEL)           | 1096 | 36,189.92 |
| ABBOTT LABS                      | 315  | 17,712.45 |
| ACE LTD CHF                      | 160  | 11,219.20 |
| AMER EXPRESS CO                  | 238  | 11,226.46 |
| AT&T INC                         | 851  | 25,734.24 |
| BANK OF NOVA SCOTIA CANADA CAD   | 364  | 18,130.84 |
| BHP BILLITON LTD SPON ADR        | 547  | 38,634.61 |
| BRISTOL MYERS SQUIBB CO          | 903  | 31,821.72 |
| CAMECO CORP CANADA               | 302  | 5,451.10  |
| CATERPILLAR INC                  | 387  | 35,062.20 |
| CDN NATL RAILWAY CO CAD          | 253  | 19,875.68 |
| CENTURYLINK INC                  | 392  | 14,582.40 |
| CHEVRON CORP                     | 404  | 42,985.60 |
| CHUBB CORP                       | 317  | 21,942.74 |
| COCA COLA CO COM                 | 292  | 20,431.24 |
| COMCAST CORP NEW SPECIAL CL A    | 500  | 11,780.00 |
| CONOCOPHILLIPS                   | 271  | 19,747.77 |
| CONS ENERGY INC                  | 251  | 9,211.70  |
| DEERE AND CO                     | 352  | 27,227.20 |
| DIAGEO PLC NEW GB SPON ADR       | 308  | 26,925.36 |
| DOMINION RESOURCES INC VA        | 527  | 27,973.16 |
| DOW CHEMICAL                     | 314  | 9,030.64  |
| DU PONT DE NEMOURS               | 674  | 30,855.72 |
| ENBRIDGE INC CAD                 | 556  | 20,799.96 |
| EQT CORP                         | 249  | 13,642.71 |
| EXXON MOBIL CORP                 | 541  | 45,855.16 |
| FIRSTENERGY CORP                 | 280  | 12,404.00 |
| GENL DYNAMICS CORP               | 224  | 14,875.84 |
| GENL ELECTRIC CO                 | 1419 | 25,414.29 |
| GENL MILLS INC                   | 303  | 12,244.23 |

|                                    |      |           |
|------------------------------------|------|-----------|
| HOME DEPOT                         | 420  | 17,656.80 |
| HONEYWELL INTL INC                 | 205  | 11,141.75 |
| INTEL CORP                         | 646  | 15,665.50 |
| INTL BUSINESS MACH                 | 163  | 29,972.44 |
| JOHNSTON CONTROLS INC              | 298  | 9,315.48  |
| JOHNSON & JOHNSON COM              | 255  | 16,722.90 |
| JPMORGAN CHASE & CO                | 1198 | 39,833.50 |
| KIMBERLY CLARK CORP                | 251  | 18,463.56 |
| LIMITED BRANDS INC CL A            | 434  | 17,511.90 |
| LORILLARD INC                      | 161  | 18,354.00 |
| MARATHON OIL CORP                  | 432  | 12,644.64 |
| MARATHON PETROLEUM CO              | 209  | 6,957.61  |
| MCDONALDS CORP                     | 374  | 37,523.42 |
| MEADWESTVACO CORP                  | 494  | 14,795.30 |
| MERCK & CO INC NEW COM             | 512  | 19,302.40 |
| MICROSOFT CORP                     | 605  | 15,705.80 |
| NEXTERA ENERGY INC COM             | 370  | 22,525.60 |
| NORTHEAST UTILITIES                | 360  | 12,985.20 |
| NORTHROP GRUMMAN CORP              | 220  | 12,865.60 |
| OCCIDENTAL PETROLEUM CRP           | 294  | 27,547.80 |
| PEABODY ENERGY CORP                | 255  | 8,443.05  |
| PZIZER INC.                        | 905  | 19,584.20 |
| PHILIP MORRIS INTL INC             | 455  | 35,708.40 |
| PRAXAIR INC.                       | 233  | 24,907.70 |
| PROCTER & GAMBLE CO                | 399  | 26,617.29 |
| PRUDENTIAL FINANCIAL INC           | 177  | 8,871.24  |
| PUBLIC SERVICE ENTERPRISE GROUP    | 360  | 11,883.60 |
| RAYTHEON CO NEW                    | 474  | 22,932.12 |
| RIO TINTO PLC SPON ADR             | 287  | 14,040.04 |
| SCHLUMBERGER LTD NETHERLANDS ANT   | 218  | 14,891.58 |
| SEMPRA ENERGY                      | 186  | 10,230.00 |
| SOUTHERN CO                        | 465  | 21,524.85 |
| TORONTO DOMINION BK NEW CANADA     | 146  | 10,922.26 |
| TOTAL S.A. FRANCE SPON ADR         | 440  | 22,488.40 |
| TRAVELERS COS INC/THE              | 532  | 31,478.44 |
| UNILEVER NV N Y SHS NEW NETHERLAND | 811  | 27,874.07 |
| UNION PACIFIC CORP                 | 149  | 15,785.06 |
| UNTD TECHNOLOGIES CORP             | 407  | 29,747.63 |
| US BANCORP DEL (NEW)               | 715  | 19,340.75 |
| VERIZON COMMUNICATIONS INC         | 1098 | 44,051.76 |
| VF CORP                            | 192  | 24,382.08 |
| VODAFONE GROUP PLC NEW SPON ADR    | 510  | 14,295.30 |
| WAL MART STORES INC                | 284  | 16,971.84 |
| WELLS FARGO & CO NEW               | 1232 | 33,953.92 |
| WEYERHAEUSER CO                    | 794  | 14,823.98 |
| 3M CO                              | 193  | 15,773.89 |

|                                |      |            |
|--------------------------------|------|------------|
| ABB LTD SPON ADR               | 1535 | 28,904.05  |
| ACCENTURE PLC IRELAND CL A     | 780  | 41,519.40  |
| AGRIUM INC (CANADA) CAD        | 474  | 31,810.14  |
| AMAZON.COM INC                 | 450  | 77,895.00  |
| AMER EXPRESS CO                | 445  | 20,990.65  |
| ANSYS INC                      | 485  | 27,780.80  |
| APACHE CORP                    | 525  | 47,554.50  |
| APPLE INC                      | 319  | 129,195.00 |
| ASML HOLDING NV NY REG SHS NEW | 550  | 22,984.50  |
| AUTODESK INC                   | 1345 | 40,793.85  |
| BAKER HUGHES INC               | 700  | 34,048.00  |
| BARRICK GOLD CORP CAD          | 1310 | 59,277.50  |
| CELGENE CORP                   | 650  | 43,940.00  |
| CHECK POINT SOFTWARE TECH LTD  | 1232 | 64,729.28  |
| CHESAPEAKE ENERGY CORP OKLA    | 695  | 15,491.55  |
| CITRIX SYSTEMS INC             | 285  | 17,305.20  |
| CLIFFS NAT RESOURCES INC       | 295  | 18,393.25  |
| COACH INC                      | 480  | 29,299.20  |
| COGNIZANT TECH SOLUTIONS CRP   | 595  | 38,264.45  |
| COMMVAULT SYSTEMS INC          | 275  | 11,748.00  |
| COMPANHIA DE BEBIDAS DAS AMERS | 800  | 28,872.00  |
| COMPLETE PRODUCTION SERVICES   | 625  | 20,975.00  |
| CUBIST PHARMACEUTICALS INC     | 1040 | 41,204.80  |
| DECKERS OUTDOOR CORP           | 285  | 21,537.45  |
| DOVER CORP                     | 1121 | 65,074.05  |
| EATON CORP                     | 1941 | 84,491.73  |
| EMC CORP MASS                  | 2337 | 50,338.98  |
| FLUOR CORP NEW                 | 759  | 38,139.75  |
| FRANKLIN RESOURCES INC         | 170  | 16,330.20  |
| FREEPORT-MCMORAN COPPER & GOLD | 1075 | 39,549.25  |
| FS NETWORKS INC                | 410  | 43,509.20  |
| GOLDCORP INC NEW CAD           | 610  | 26,992.50  |
| GOOGLE INC CL A                | 194  | 125,304.60 |
| HANSEN NAT CORP                | 372  | 34,276.08  |
| HELMERICH & PAYNE INC          | 885  | 51,648.60  |
| HERBALIFE LTD                  | 595  | 30,743.65  |
| INFORMATICA CORP               | 405  | 14,956.65  |
| INTEL CORP                     | 1150 | 27,887.50  |
| INTERCONTINENTALEXCHANGE INC   | 291  | 35,080.05  |
| INTUIT                         | 843  | 44,333.37  |
| INTUITIVE SURGICAL INC NEW     | 165  | 76,396.65  |
| KOMATSU LTD SPON ADR NEW       | 1695 | 40,035.90  |
| MASTERCARD INC CL A            | 90   | 33,553.80  |
| MEAD JOHNSON NUTRITION CO COM  | 355  | 24,399.15  |
| NATL-OILWELLVARCO INC          | 836  | 56,839.64  |
| NOVO NORDISK ADR DENMARK ADR   | 415  | 47,832.90  |
| NUANCE COMMUNICATIONS INC      | 865  | 21,763.40  |

|                                 |      |            |
|---------------------------------|------|------------|
| OPEN TEXT CORP CAD              | 355  | 18,154.70  |
| ORACLE CORP                     | 3005 | 77,078.25  |
| PAN AMER SILVER CORP CAD        | 610  | 13,304.10  |
| PARKER HANNIFIN CORP            | 345  | 26,306.25  |
| PATTERSON-UTI ENERGY INC        | 1830 | 36,563.40  |
| PRICE T ROWE GROUP INC          | 657  | 37,416.15  |
| PRICELINE.COM INC NEW           | 143  | 66,882.53  |
| QUALCOMM INC                    | 1610 | 88,067.00  |
| SALESFORCE.COM INC              | 335  | 33,989.10  |
| SCHLUMBERGER LTD NETHERLANDS    | 240  | 16,394.40  |
| SOLARWINDS INC                  | 1015 | 28,369.25  |
| STARBUCKS CORP                  | 635  | 29,216.35  |
| TERADATA CORP NEW (DELA)        | 415  | 20,131.65  |
| THE DIRECTV GROUP CL A          | 410  | 17,531.60  |
| TIM PARTICIPACOES SA SPON ADR   | 695  | 17,931.00  |
| VMWARE INC CL A                 | 485  | 40,347.15  |
| WATSON PHARMACEUTICAL INC       | 315  | 19,007.10  |
| WYNN RESORTS LTD                | 130  | 14,363.70  |
| YAMANA GOLD INC CAD             | 930  | 13,661.70  |
|                                 |      |            |
| ABBOTT LABS                     | 1600 | 89,968.00  |
| AMER ELECTRIC POWER CO          | 2900 | 119,799.00 |
| AT&T INC                        | 2400 | 72,576.00  |
| CATERPILLAR INC                 | 1200 | 108,720.00 |
| CELGENE CORP                    | 1400 | 94,640.00  |
| CHEVRON CORP                    | 1200 | 127,680.00 |
| CISCO SYSTEMS INC               | 3900 | 70,512.00  |
| COCA COLA CO COM                | 2000 | 139,940.00 |
| CONS EDISON CO (HOLDING CO)     | 2000 | 124,060.00 |
| DANAHER CORP                    | 2200 | 103,488.00 |
| DOMINION RESOURCES INC VA (NEW) | 1400 | 74,312.00  |
| DOW CHEMICAL                    | 3400 | 97,784.00  |
| DU PONT DE NEMOURS              | 2300 | 105,294.00 |
| EATON CORP                      | 2400 | 104,472.00 |
| EXXON MOBIL CORP                | 1554 | 131,717.04 |
| FEDEX CORP                      | 1000 | 83,510.00  |
| GENL ELECTRIC CO                | 6800 | 121,788.00 |
| INTEL CORP                      | 3400 | 82,450.00  |
| INTL BUSINESS MACH              | 600  | 110,328.00 |
| KROGER COMPANY                  | 5300 | 128,366.00 |
| MCDONALDS CORP                  | 1300 | 130,429.00 |
| MICROSOFT CORP                  | 2900 | 75,284.00  |
| ORACLE CORP                     | 2500 | 64,125.00  |
| PFIZER INC                      | 5700 | 123,348.00 |
| QUALCOMM INC                    | 1435 | 78,494.50  |
| SCRIPPS NETWORKS INTERACT INC   | 125  | 5,302.50   |
| SOUTHERN CO                     | 2600 | 120,354.00 |

|                                  |      |            |
|----------------------------------|------|------------|
| THERMO FISHER SCIENTIFIC INC     | 1000 | 44,970.00  |
| UNTD TECHNOLOGIES CORP           | 1300 | 95,017.00  |
| WAL MART STORES INC              | 2100 | 125,496.00 |
| 3M CO                            | 1200 | 98,076.00  |
| AMER TOWER CORP CL A             | 1648 | 98,896.48  |
| BLACKROCK INC                    | 251  | 44,738.24  |
| BORG WARNER INC                  | 598  | 38,116.52  |
| C H ROBINSON WORLDWIDE INC NEW   | 450  | 31,401.00  |
| DISCOVERY COMMUNICATIONS INC     | 1557 | 58,698.90  |
| EBAY INC                         | 1961 | 59,477.13  |
| EL PASO CORP                     | 4482 | 119,086.74 |
| HUNT J B TRANS SVCS INC          | 806  | 36,326.42  |
| INTL BUSINESS MACH               | 321  | 59,025.48  |
| IRON MTN INC NEW                 | 1188 | 36,590.40  |
| ITC HOLDINGS CORP                | 406  | 30,807.28  |
| MONSANTO CO NEW                  | 690  | 48,348.30  |
| MSCI INC CL A                    | 1393 | 45,871.49  |
| NEXTERA ENERGY INC COM           | 1547 | 94,181.36  |
| NELSEN HOLDINGS B V EUR          | 2143 | 63,625.67  |
| PALL CORP                        | 690  | 39,433.50  |
| POTASH CORP SASK INC CANADA      | 1627 | 67,162.56  |
| PRAXAIR INC                      | 630  | 67,347.00  |
| ROVI CORP COM                    | 2073 | 50,954.34  |
| SCHLUMBERGER LTD NETHERLANDS     | 411  | 28,075.41  |
| SOLERA HOLDINGS INC              | 681  | 30,331.74  |
| TEEKAY CORP                      | 2111 | 56,427.03  |
| UNITED PARCEL SERVICE INC CL B   | 592  | 43,328.48  |
| VERISK ANALYTICS INC CL A        | 2125 | 85,276.25  |
| VISA INC CL A                    | 678  | 68,837.34  |
| ANGLOGOLD ASHANTI LTD NEW SPON   | 815  | 34,596.75  |
| AON CORP                         | 520  | 24,336.00  |
| APACHE CORP                      | 385  | 34,873.30  |
| BARRICK GOLD CORP CAD            | 703  | 31,810.75  |
| CA INC                           | 2036 | 41,157.74  |
| CANADIAN NAT RESOURCES LTD CAD   | 670  | 25,037.90  |
| CISCO SYSTEMS INC                | 1182 | 21,370.56  |
| CITIGROUP INC                    | 1015 | 26,704.65  |
| CVS CAREMARK CORP                | 451  | 18,391.78  |
| GENERAL MOTORS CO                | 858  | 17,391.66  |
| GENWORTH FINANCIAL INC CL A      | 2075 | 13,591.25  |
| GOLDMAN SACHS GROUP INC          | 189  | 17,091.27  |
| HALLIBURTON CO (HOLDING COMPANY) | 270  | 9,317.70   |
| HARTFORD FINCL SERVICES GROUP    | 1642 | 26,682.50  |
| HESS CORP                        | 235  | 13,348.00  |
| INGERSOLL-RAND PLC               | 560  | 17,063.20  |

|                                  |      |           |
|----------------------------------|------|-----------|
| JPMORGAN CHASE & CO              | 545  | 18,121.25 |
| LINCOLN NATL CORP IND            | 580  | 11,263.60 |
| LOEWS CORP                       | 584  | 21,987.60 |
| MERCK & CO INC NEW COM           | 355  | 13,383.50 |
| METLIFE INC                      | 860  | 26,814.80 |
| MICROSOFT CORP                   | 743  | 19,288.28 |
| MOTOROLA SOLUTIONS INC           | 362  | 16,756.98 |
| NOBLE ENERGY INC                 | 220  | 20,765.80 |
| NRG ENERGY INC NEW               | 586  | 10,618.32 |
| OCCIDENTAL PETROLEUM CRP         | 146  | 13,680.20 |
| PACCAR INC                       | 348  | 13,039.56 |
| PFIZER INC                       | 1630 | 35,273.20 |
| PHILIP MORRIS INTL INC           | 168  | 13,184.64 |
| PITNEY BOWES INC                 | 461  | 8,546.94  |
| RAYTHEON CO NEW                  | 326  | 15,771.88 |
| SANOFI SPON ADR                  | 845  | 30,876.30 |
| TALISMAN ENERGY INC CAD          | 2213 | 28,215.75 |
| TEVA PHARMACEUTICALS IND LTD     | 400  | 16,144.00 |
| TIME WARNER INC NEW              | 495  | 17,889.30 |
| UNION PACIFIC CORP               | 165  | 17,480.10 |
| UNUM GROUP                       | 1040 | 21,912.80 |
| VIACOM INC NEW CL B              | 866  | 39,325.06 |
| WELLS FARGO & CO NEW             | 826  | 22,764.56 |
|                                  |      |           |
| AETNA INC                        | 660  | 27,845.40 |
| AGCO CORP                        | 331  | 14,223.07 |
| AGEAS SPON ADR                   | 9147 | 13,903.44 |
| ALLIANT TECHSYSTEMS INC          | 365  | 20,863.40 |
| AMEREN CORP                      | 1268 | 42,008.84 |
| AON CORP                         | 384  | 17,971.20 |
| ARCH COAL INC                    | 2841 | 41,222.91 |
| AXIS CAPITAL HOLDINGS LTD SHS    | 159  | 5,081.64  |
| BANRO CORP CAD                   | 7315 | 27,065.50 |
| BEST BUY CO INC                  | 1022 | 23,884.14 |
| BRISTOW GROUP INC                | 120  | 5,686.80  |
| CAMECO CORP CANADA CAD           | 3131 | 56,514.55 |
| CANADIAN PAC RAILWAY LTD CAD     | 315  | 21,316.05 |
| CENTRAIS ELETRICAS BRAS SA       | 954  | 13,833.00 |
| CHESAPEAKE ENERGY CORP OKLA      | 1476 | 32,900.04 |
| CNA FINANCIAL CORP PAR VALUE     | 513  | 13,722.75 |
| COMPUTER SCIENCES                | 777  | 18,414.90 |
| CONS ENERGY INC                  | 557  | 20,441.90 |
| CRESUD SACIFYA SPON ADR          | 1153 | 13,132.67 |
| DAIWA SECURITIES CO LTD          | 8675 | 27,239.50 |
| DEAN FOODS CO NEW                | 2488 | 27,865.60 |
| ENDURANCE SPECIALTY HOLDINGS LTD | 276  | 10,557.00 |
| FINMECCANICA SPA ADR             | 6075 | 10,813.50 |

|                                   |           |              |
|-----------------------------------|-----------|--------------|
| FOREST LABORATORIES               | 857       | 25,932.82    |
| FRESH DEL MONTE PRODUCE INC       | 1128      | 28,211.28    |
| GLATFELTER                        | 471       | 6,650.52     |
| GOLD FIELDS LTD SPON ADR          | 1975      | 30,118.75    |
| GOODRICH PETE CORP NEW            | 118       | 1,620.14     |
| GUOCO GROUP LTD ADR               | 368       | 6,774.88     |
| IDACORP INC (HOLDING COMPANY)     | 604       | 25,615.64    |
| IMPALA PLATINUM HLDG LTD SPON     | 352       | 7,254.72     |
| INGRAM MICRO INC                  | 1761      | 32,032.59    |
| IVANHOE MINES LTD CAD             | 813       | 14,406.36    |
| JAPAN STEEL WORKS LTD ADR ADR     | 20        | 1,368.00     |
| KINROSS GOLD CORP NEW CAD         | 4493      | 51,220.20    |
| KROGER COMPANY                    | 1411      | 34,174.42    |
| LAYNE CHRISTENSEN CO              | 652       | 15,778.40    |
| LOEWS CORP                        | 547       | 20,594.55    |
| MOLSON COORS BREWING CO CL B      | 159       | 6,922.86     |
| MURRAY & ROBERTS HLDGS LTD        | 4685      | 14,476.65    |
| NEXEN INC CAD                     | 2763      | 43,959.33    |
| NOVAGOLD RESOURCES INC NEW CAD    | 2998      | 25,423.04    |
| NTHN TRUST CORP                   | 173       | 6,861.18     |
| OLD REPUBLIC INTL CORP            | 302       | 2,799.54     |
| PETROBAS ENERGIA SA ADR           | 529       | 6,675.98     |
| POLYUS GOLD INTL LTD SPON GDR     | 14203     | 41,898.85    |
| RUSHHYDRO SPON ADR                | 4163      | 12,613.89    |
| SAIC INC                          | 2199      | 27,025.71    |
| SHAW GROUP INC                    | 798       | 21,466.20    |
| SILVER STD RES INC CAD            | 2060      | 28,469.20    |
| SK TELECOM CO LTD ADR             | 1463      | 19,911.43    |
| SKYWEST INC                       | 1256      | 15,813.04    |
| SOUTHWEST AIRLINES CO             | 1580      | 13,524.80    |
| ST BARBARA LTD SPON AUD           | 1385      | 12,811.25    |
| SUMITOMO MITSUI TRUST HOLDINGS    | 4701      | 13,350.84    |
| TALISMAN ENERGY INC CAD           | 1168      | 14,892.00    |
| TELUS CORP NON VTG SHS CAD        | 75        | 4,016.25     |
| TNT EXPRESS N V ADR               | 1385      | 10,193.60    |
| TRANSOCEAN LTD CHF                | 169       | 6,487.91     |
| TURKCELL ILETISIM HIZMETLERI      | 1159      | 13,629.84    |
| UPM KYMMENE CORP SPON ADR         | 667       | 7,357.01     |
| WEST JAPAN RAILWAY CO ADR         | 142       | 6,173.45     |
| WSTN DIGITAL CORP                 | 756       | 23,398.20    |
| ZIMMER HOLDINGS INC               | 413       | 22,062.46    |
| ALCATEL-LUCENT USA INC            | 7000      | 6,142.50     |
| GOODRICH PETROLEUM CORP CONV      | 29000     | 26,861.25    |
| JETBLUE AIRWAYS CORP              | 3000      | 4,020.00     |
| INTEREST ACCRUED                  |           | 409.03       |
| FIRST EAGLE OVERSEAS FUND CLASS A | 86101.273 | 1,753,021.91 |

|                                   |           |              |
|-----------------------------------|-----------|--------------|
| IVA WORLDWIDE FUND CLASS A        | 109467.38 | 1,681,418.95 |
| ALLIANZ FIXED INCOME SHARES:SER R | 236270    | 2,585,887.80 |
| US TSY INFL PROT NOTE             |           | 1,274,925.55 |
| US TSY INFL PROT NOTE             |           | 1,277,220.61 |
| US TSY INFL PROT NOTE             |           | 178,521.06   |
| US TSY INFL PROT BOND             |           | 500,116.75   |
| INTEREST ACCRUED                  |           | 26,236.75    |
| FNMA PL 687984                    |           | 16,114.27    |
| FNMA PL 735288                    |           | 2,727.39     |
| FNMA PL 735676                    |           | 201,646.38   |
| FNMA PL AE0115                    |           | 180,219.01   |
| FNMA PL 745275                    |           | 152,971.24   |
| FNMA PL 745343                    |           | 8,146.74     |
| FNMA PL 745418                    |           | 13,661.97    |
| FNMA PL 903812                    |           | 149,848.00   |
| FNMA PL 972295                    |           | 9,501.26     |
| FHLMC PL G04913                   |           | 16,210.00    |
| FNMA PL 995722                    |           | 3,808.83     |
| FNMA PL 995018                    |           | 173,083.48   |
| FNMA PL 190391                    |           | 67,331.10    |
| FHLMC PL G04688                   |           | 26,727.51    |
| FNMA PL 992033                    |           | 21,869.60    |
| FNMA PL AE0484                    |           | 13,759.60    |
| FNMA PL 995676                    |           | 10,260.82    |
| FNMA PL AC8720                    |           | 2,147.58     |
| FNMA PL AD7136                    |           | 3,172.94     |
| FNMA PL AB1389                    |           | 181,159.48   |
| FHLMC PL A97046                   |           | 215,822.27   |
| FHLMC PL A97047                   |           | 191,324.38   |
| FNMA PL AE0984                    |           | 132,312.05   |
| FHLMC FL A97618                   |           | 38,425.36    |
| FNMA PL A11969                    |           | 56,004.61    |
| FNMA PL A11888                    |           | 9,362.23     |
| FNMA PL A19748                    |           | 5,024.17     |
| ALLIANZ FIXED INCOME SHARES SER C | 126725    | 1,580,260.75 |
| ALLIANZ FIXED INCOME SHARES SER M | 146890    | 1,527,656.00 |
| U S TREASURY NOTE                 |           | 341,453.53   |
| US TSY INFL PROT NOTE             |           | 289,465.98   |
| U S TREASURY NOTE                 |           | 70,998.20    |
| FNMA NTS                          |           | 178,679.96   |
| U S TREASURY NOTE                 |           | 145,770.03   |
| U S TREASURY NOTE                 |           | 216,407.93   |
| US TSY INFL PROT BOND             |           | 143,641.52   |
| US TSY INFL PROT NOTE             |           | 343,346.26   |
| INTEREST ACCRUED                  |           | 18,391.50    |

|                                 |            |
|---------------------------------|------------|
| ALLIANZ SE ADR                  | 16,335.75  |
| AXA ADR                         | 9,002.00   |
| BASF SE SPON ADR                | 17,432.50  |
| BHP BILLITON LTD SPON ADR       | 42,378.00  |
| BRITISH AMER TOBACCO PLC GB     | 23,720.00  |
| BROOKFIELD ASSET MGMT INC LTD   | 9,618.00   |
| CANADIAN PAC RAILWAY LTD CAD    | 40,602.00  |
| CANADIAN NAT RESOURCES LTD CAD  | 36,435.75  |
| CDN NATL RAILWAY CO CAD         | 29,460.00  |
| COOPER INDUSTRIES PLC NEW CL A  | 33,843.75  |
| CORE LABORATORIES N V EUR       | 11,395.00  |
| DIAGEO PLC NEW GB SPON ADR      | 30,597.00  |
| ENSIGN ENERGY SERVICES INC CAD  | 4,932.10   |
| FINNING INTL CAD                | 2,165.00   |
| INGERSOLL-RAND PLC              | 22,852.50  |
| MANULIFE FINANCIAL CORP CAD     | 9,664.20   |
| NABORS INDUSTRIES LTD NEW       | 42,483.00  |
| NESTLE S A SPONSORED ADR        | 37,511.50  |
| NOBLE CORP CHF                  | 44,574.50  |
| NOVARTIS AG SPON ADR            | 20,009 50  |
| PARTNERRE LTD ORD               | 11,236.75  |
| POTASH CORP SASK INC CANADA     | 67,080.00  |
| RIO TINTO PLC SPON ADR          | 39,136.00  |
| SCHLUMBERGER LTD NETHERLANDS AN | 46,450.80  |
| SUNCOR ENERGY INC NEW CAD       | 46,128.00  |
| TALISMAN ENERGY INC CAD         | 9,817 50   |
| TENARIS S.A. ADS ADR            | 38,109.50  |
| TRANSOCDAN LTD CHF              | 44,148.50  |
| UNILEVER NV N Y SHS NEW         | 25,777.50  |
| VALE SA-SP SPON ADR             | 30,030.00  |
| WEATHERFORD INTL LTD CHF        | 38,064.00  |
| YARA INTL ASA SPON ADR          | 1,992.50   |
|                                 | 882,983.10 |

**TOTAL INVESTMENTS:**

**29,789,091.19**

## STULLER FAMILY FOUNDATION

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**Statement 1**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

|                        | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| LEGAL AND PROFESSIONAL | \$ 1,400.                    | \$ 1,400.                       | \$ 1,400.                     |                               |
| Total                  | <u>\$ 1,400.</u>             | <u>\$ 1,400.</u>                | <u>\$ 1,400.</u>              | <u>\$ 0.</u>                  |

**Statement 2**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

|                | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|----------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| BROKERAGE FEES | \$ 231,825.                  | \$ 231,825.                     | \$ 231,825.                   |                               |
| Total          | <u>\$ 231,825.</u>           | <u>\$ 231,825.</u>              | <u>\$ 231,825.</u>            | <u>\$ 0.</u>                  |

**Statement 3**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

|                      | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|----------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Foreign Income Taxes | \$ 8,920.                    | \$ 8,920.                       | \$ 8,920.                     |                               |
| Total                | <u>\$ 8,920.</u>             | <u>\$ 8,920.</u>                | <u>\$ 8,920.</u>              | <u>\$ 0.</u>                  |

**Statement 4**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

|                        | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| DUES AND SUBSCRIPTIONS | \$ 767.                      | \$ 767.                         | \$ 767.                       |                               |
| EDUCATION/TRAINING     | 940.                         | 940.                            | 940.                          |                               |
| MISCELLANEOUS          | 85.                          | 85.                             | 85.                           |                               |
| WEBSITE DESIGN         | 1,397.                       | 1,397.                          | 1,397.                        |                               |
| Total                  | <u>\$ 3,189.</u>             | <u>\$ 3,189.</u>                | <u>\$ 3,189.</u>              | <u>\$ 0.</u>                  |

## STULLER FAMILY FOUNDATION

72-1282688

**Statement 5**  
**Form 990-PF, Part I, Line 25**  
**Contributions, Gifts, and Grants**

Cash Grants and Allocations

Class of Activity:

Donee's Name:

SEE ATTACHED SCHEDULE

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$ 2,509,368.

Total \$ 2,509,368.

**Statement 6**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

|                 | <u>Book Value</u>  | <u>Fair Market Value</u> |
|-----------------|--------------------|--------------------------|
| LOAN RECEIABLE  | \$ 710,000.        |                          |
| LOAN RECEIVABLE |                    | \$ 710,000.              |
| Total           | <u>\$ 710,000.</u> | <u>\$ 710,000.</u>       |

**Statement 7**  
**Form 990-PF, Part II, Line 22**  
**Other Liabilities**

MANAGEMENT FEE PAYABLE  
 ACCRUED INTEREST

\$ 627,051.  
 45,037.

Total \$ 672,088.

**Statement 8**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

FEDERAL TAX REFUND  
 NON-TAXABLE DISTRIBUTIONS

\$ 450.  
 2,736.

Total \$ 3,186.

## STULLER FAMILY FOUNDATION

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**Statement 9**  
**Form 990-PF, Part III, Line 5**  
**Other Decreases**

UNREALIZED LOSS ON INVESTMENTS

Total \$ 3,427,136.  
 \$ 3,427,136.

**Statement 10**  
**Form 990-PF, Part IV, Line 1**  
**Capital Gains and Losses for Tax on Investment Income**

| Item | (a) Description             | (b) How<br>Acquired | (c) Date<br>Acquired | (d) Date<br>Sold |
|------|-----------------------------|---------------------|----------------------|------------------|
| 1    | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 2    | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 3    | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 4    | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 5    | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 6    | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 7    | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 8    | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 9    | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 10   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 11   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 12   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 13   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 14   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 15   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 16   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 17   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 18   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 19   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 20   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 21   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 22   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 23   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 24   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 25   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 26   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 27   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 28   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 29   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 30   | UBS - SEE ATTACHED          | Purchased           | 1/01/2011            | 6/30/2011        |
| 31   | UBS - SEE ATTACHED          | Purchased           | 1/01/2010            | 12/31/2011       |
| 32   | CAPITAL GAIN DIVIDENDS      | Purchased           | 1/01/2010            | 12/31/2011       |
| 33   | AES                         | Purchased           | 1/01/2010            | 12/31/2011       |
| 34   | UBS - WASH SALE ADJUSTMENTS | Purchased           | 1/01/2011            | 6/30/2011        |

| Item | (e)<br>Gross<br>Sales | (f)<br>Deprec.<br>Allowed | (g)<br>Cost<br>Basis | (h)<br>Gain<br>(Loss) | (i)<br>FMV<br>12/31/69 | (j)<br>Adj. Bas.<br>12/31/69 | (k)<br>Excess<br>(i) - (j) | (l)<br>Gain<br>(Loss) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 1    | 217,174.              |                           | 220,039.             | -2,865.               |                        |                              |                            | \$ -2,865.            |
| 2    | 2157397.              |                           | 2065112.             | 92,285.               |                        |                              |                            | 92,285.               |
| 3    | 3751484.              |                           | 3311411.             | 440,073.              |                        |                              |                            | 440,073.              |
| 4    | 1277410.              |                           | 1313885.             | -36,475.              |                        |                              |                            | -36,475.              |
| 5    | 1040060.              |                           | 1040961.             | -901.                 |                        |                              |                            | -901.                 |
| 6    | 2026528.              |                           | 2026078.             | 450.                  |                        |                              |                            | 450.                  |
| 7    | 566,355.              |                           | 671,670.             | -105,315.             |                        |                              |                            | -105,315.             |
| 8    | 1801287.              |                           | 1568327.             | 232,960.              |                        |                              |                            | 232,960.              |

## STULLER FAMILY FOUNDATION

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**Statement 10 (continued)**  
**Form 990-PF, Part IV, Line 1**  
**Capital Gains and Losses for Tax on Investment Income**

| Item  | (e)<br>Gross<br>Sales | (f)<br>Deprec.<br>Allowed | (g)<br>Cost<br>Basis | (h)<br>Gain<br>(Loss) | (i)<br>FMV<br>12/31/69 | (j)<br>Adj. Bas.<br>12/31/69 | (k)<br>Excess<br>(i) - (j) | (l)<br>Gain<br>(Loss) |
|-------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 9     | 788,368.              |                           | 632,886.             | 155,482.              |                        |                              |                            | \$ 155,482.           |
| 10    | 1399349.              |                           | 1353151.             | 46,198.               |                        |                              |                            | 46,198.               |
| 11    | 125,313.              |                           | 100,347.             | 24,966.               |                        |                              |                            | 24,966.               |
| 12    | 124,550.              |                           | 119,625.             | 4,925.                |                        |                              |                            | 4,925.                |
| 13    | 4834244.              |                           | 4415292.             | 418,952.              |                        |                              |                            | 418,952.              |
| 14    | 308,413.              |                           | 261,412.             | 47,001.               |                        |                              |                            | 47,001.               |
| 15    | 1637599.              |                           | 1579124.             | 58,475.               |                        |                              |                            | 58,475.               |
| 16    | 66,626.               |                           | 68,186.              | -1,560.               |                        |                              |                            | -1,560.               |
| 17    | 468,103.              |                           | 367,919.             | 100,184.              |                        |                              |                            | 100,184.              |
| 18    | 1341608.              |                           | 1304622.             | 36,986.               |                        |                              |                            | 36,986.               |
| 19    | 13,363.               |                           | 13,987.              | -624.                 |                        |                              |                            | -624.                 |
| 20    | 336,551.              |                           | 276,321.             | 60,230.               |                        |                              |                            | 60,230.               |
| 21    | 1248036.              |                           | 1394938.             | -146,902.             |                        |                              |                            | -146,902.             |
| 22    | 3452093.              |                           | 2739904.             | 712,189.              |                        |                              |                            | 712,189.              |
| 23    | 2357658.              |                           | 1558884.             | 798,774.              |                        |                              |                            | 798,774.              |
| 24    | 323,245.              |                           | 301,508.             | 21,737.               |                        |                              |                            | 21,737.               |
| 25    | 1110036.              |                           | 904,439.             | 205,597.              |                        |                              |                            | 205,597.              |
| 26    | 55,026.               |                           | 36,689.              | 18,337.               |                        |                              |                            | 18,337.               |
| 27    | 3309011.              |                           | 2950702.             | 358,309.              |                        |                              |                            | 358,309.              |
| 28    | 897,892.              |                           | 723,128.             | 174,764.              |                        |                              |                            | 174,764.              |
| 29    | 8867550.              |                           | 8839595.             | 27,955.               |                        |                              |                            | 27,955.               |
| 30    | 1536135.              |                           | 1567203.             | -31,068.              |                        |                              |                            | -31,068.              |
| 31    | 1751646.              |                           | 1755646.             | -4,000.               |                        |                              |                            | -4,000.               |
| 32    | 130,409.              |                           | 0.                   | 130,409.              |                        |                              |                            | 130,409.              |
| 33    | 0.                    |                           | 17.                  | -17.                  |                        |                              |                            | -17.                  |
| 34    | 8,244.                |                           | 0.                   | 8,244.                |                        |                              |                            | 8,244.                |
| Total |                       |                           |                      |                       |                        |                              |                            | \$ 3845755.           |

**Statement 11**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

| Name and Address                                                | Title and<br>Average Hours<br>Per Week Devoted | Compen-<br>sation | Contri-<br>bution to<br>EBP & DC | Expense<br>Account/<br>Other |
|-----------------------------------------------------------------|------------------------------------------------|-------------------|----------------------------------|------------------------------|
| MATTHEW G STULLER SR<br>1213 TERRACE HWY<br>BROUSSARD, LA 70518 | Trustee<br>0.20                                | \$ 0.             | \$ 0.                            | \$ 0.                        |
| WILLIAM P MILLS<br>302 RUE LOUIS XIV<br>LAFAYETTE, LA 70505     | Trustee<br>0.20                                | 0.                | 0.                               | 0.                           |
| CATHARINE O STULLER<br>1213 TERRACE HWY<br>BROUSSARD, LA 70518  | Trustee<br>0.20                                | 0.                | 0.                               | 0.                           |

## STULLER FAMILY FOUNDATION

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**Statement 11 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

| <u>Name and Address</u>                                     | <u>Title and<br/>Average Hours<br/>Per Week Devoted</u> | <u>Compen-<br/>sation</u> | <u>Contri-<br/>bution to<br/>EBP &amp; DC</u> | <u>Expense<br/>Account/<br/>Other</u> |
|-------------------------------------------------------------|---------------------------------------------------------|---------------------------|-----------------------------------------------|---------------------------------------|
| MICHAEL G DEHART<br>1213 TERRACE HWY<br>BROUSSARD, LA 70518 | President<br>10.00                                      | \$ 30,000.                | \$ 0.                                         | \$ 0.                                 |
| SCOTT BRAZDA<br>223 MAPLEWOOD DRIVE<br>LAFAYETTE, LA 70503  | Executive Direc<br>40.00                                | 0.                        | 0.                                            | 0.                                    |
|                                                             | Total                                                   | \$ 30,000.                | \$ 0.                                         | \$ 0.                                 |

**Statement 12**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

|                         |                                                           |
|-------------------------|-----------------------------------------------------------|
| Name of Grant Program:  | STULLER FAMILY FOUNDATION                                 |
| Name:                   | SCOTT BRAZDA, EXECUTIVE DIRECTOR                          |
| Care Of:                | 1213 TERRACE HWY                                          |
| Street Address:         | BROUSSARD, LA 70518                                       |
| City, State, Zip Code:  | 337-394-5432                                              |
| Telephone:              | SEE ATTACHED GRANT APPLICATION                            |
| Form and Content:       | MARCH 1, JUNE 1, SEPTEMBER 1, AND DECEMBER 1              |
| Submission Deadlines:   | GRANTS LIMITED TO ORGANIZATIONS LOCATED IN THE 7 PARISHES |
| Restrictions on Awards: | ADJACENT TO, AND INCLUDING, LAFAYETTE PARISH, LA.         |

**STULLER FAMILY FOUNDATION**
**SCHEDULE OF DONATIONS  
YEAR ENDED DECEMBER 31, 2011**

| Date       | Name                                     | Name Street1                    | Name Street2              | City         | State | Zip        | Amount       |
|------------|------------------------------------------|---------------------------------|---------------------------|--------------|-------|------------|--------------|
| 01/12/2011 | Association of Manon Helpers             | c/o Sheila Zepernick            | 420 Biltmore Way          | Lafayette    | LA    | 70508      | 500 00       |
| 02/02/2011 | Festival International                   | P O Box 82007                   |                           | Lafayette    | LA    | 70508      | 2,000 00     |
| 02/02/2011 | Big Brothers Big Sisters of Acadiana     | 123 E Main St                   |                           | Lafayette    | LA    | 70501      | 100 00       |
| 02/02/2011 | Association of Manon Helpers             | c/o Sheila Zepernick            | 420 Biltmore Way          | Lafayette    | LA    | 70508      | 500 00       |
| 02/23/2011 | Zoo of Acadiana                          | 116 Lakeview Drive              |                           | Broussard    | LA    | 70518      | 1,000 00     |
| 03/04/2011 | Muscular Dystrophy Association           | P O Box 51142                   |                           | Lafayette    | LA    | 70505-1142 | 250 00       |
| 03/04/2011 | Zoo of Acadiana                          | 116 Lakeview Drive              |                           | Broussard    | LA    | 70518      | 0 00         |
| 03/16/2011 | Bienvenu Counseling Services, Inc        | 6 Flagg Place                   | Ste B                     | Lafayette    | LA    | 70508      | 1,000 00     |
| 03/16/2011 | South LA Clinical Research Foundation    | c/o Heart Starter Lafayette CPR | 225 Dunn Street           | Houma        | LA    | 70360      | 1,500 00     |
| 03/16/2011 | St Thomas Moore                          | 450 East Farrel Road            |                           | Lafayette    | LA    | 70508      | 131,360 00   |
| 03/23/2011 | Evangetine Area Council, BSA             | Boy Scouts of America           | 2266 South College Rd Ext | Lafayette    | LA    | 70508      | 10,000 00    |
| 03/23/2011 | Kappa Delta                              | P O Box 40465                   |                           | Lafayette    | LA    | 70504      | 250 00       |
| 04/05/2011 | Rucks Investments                        | 600 Jefferson St                |                           | Lafayette    | LA    | 70501      | 50 00        |
| 04/15/2011 | Our Savior's Church                      | P O Box 81855                   |                           | Lafayette    | LA    | 70598      | 1,000,000 00 |
| 04/20/2011 | Parish of Our Lady Queen of Peace        | 145 Martin Luther King Jr Dr    |                           | Lafayette    | LA    | 70501-1025 | 50,000 00    |
| 05/05/2011 | Comeaux High School                      | ATTN Lisa Ranney                | 100 W Bluebird Dr         | Lafayette    | LA    | 70508      | 3,000 00     |
| 05/05/2011 | Holy Family Catholic School              | Bernadette Derouen              | 200 St John Street        | Lafayette    | LA    | 70501      | 10,000 00    |
| 05/05/2011 | St Thomas More High School               | 450 E Farrel Rd                 |                           | Lafayette    | LA    | 70508      | 974,395 99   |
| 05/11/2011 | UL Lafayette Foundation                  | IEE VR Account                  | 705 E St. Mary Blvd       | Lafayette    | LA    | 70504      | 2,500 00     |
| 05/23/2011 | Highland Baptist Church                  | 607 Victory Drive               |                           | New Iberia   | LA    | 70560      | 2,000 00     |
| 06/08/2011 | Second Harvest                           | ATTN Amy Fuselier               | 210 E Pinhook Rd          | Lafayette    | LA    | 70501      | 5,000 00     |
| 06/08/2011 | Opelousas Catholic School                | 428 E Prudhomme Street          |                           | Opelousas    | LA    | 70570      | 7,500 00     |
| 06/08/2011 | Jacob Crouch Foundation                  | 2851 Johnston St                |                           | Lafayette    | LA    | 70503      | 2,500 00     |
| 06/08/2011 | Change Agent Network                     | ATTN Enc Wowoh                  | 106 Lockport Circle       | Lafayette    | LA    | 70508      | 15,000 00    |
| 07/06/2011 | St. Bernard School                       | 251 E Bndge Street              |                           | Breaux Bndge | LA    | 70517      | 25,000 00    |
| 07/06/2011 | JL Foundation                            | 21223 Waterfront East Drive     |                           | Maurepas     | LA    | 70449      | 2,500 00     |
| 07/13/2011 | Vicar's Account - Central Region         | 140 Decal                       |                           | Lafayette    | LA    | 70508      | 10,000 00    |
| 07/13/2011 | DeLaSalle High School                    | ATTN Verna Aucom                | 5300 St. Charles Ave      | New Orleans  | LA    | 70115-4999 | 12,500 00    |
| 07/13/2011 | Fath House                               | P O Box 93145                   |                           | Lafayette    | LA    | 70509-3145 | 20,000 00    |
| 07/13/2011 | Junior League of Lafayette               | 504 Richland Dr                 |                           | Lafayette    | LA    | 70506      | 5,000 00     |
| 07/20/2011 | Friends of the Zoo, Inc                  | Safan of Lights                 | 116 Lakeview Drive        | Broussard    | LA    | 70518      | 20,000 00    |
| 07/20/2011 | Acadiana Center for the Arts             | ATTN Gerd Wuestemann            | 101 W Vermilion Street    | Lafayette    | LA    | 70501      | 250 00       |
| 07/20/2011 | Healing House                            | ATTN Vicky Taylor-Bngnac        | P O Box 3861              | Lafayette    | LA    | 70502      | 4,500 00     |
| 08/10/2011 | Hearts of Hope                           | P O Box 53967                   |                           | Lafayette    | LA    | 70505-3967 | 1,000 00     |
| 08/10/2011 | United Way of Acadiana                   | P O Box 52033                   |                           | Lafayette    | LA    | 70505-2033 | 9,628 56     |
| 08/10/2011 | Miles Perret Center                      | 2130 Kaliste Saloom Rd          | Suite 101                 | Lafayette    | LA    | 70508      | 5,000 00     |
| 08/10/2011 | Boys and Girls Clubs of Acadiana         | P O Box 62166                   |                           | Lafayette    | LA    | 70596-2166 | 1,000 00     |
| 08/25/2011 | Ducks Unlimited-Southern Regional Office | 193 Business Park Drive         | Suite E                   | Ridgeland    | MS    | 39157-6026 | 15,834 00    |
| 08/25/2011 | Ducks Unlimited                          | P O Box 53845                   |                           | Lafayette    | LA    | 70505      | 4,554 00     |
| 08/25/2011 | Camp Bon Coeur, Inc                      | P O Box 53765                   |                           | Lafayette    | LA    | 70505      | 5,000 00     |
| 08/25/2011 | Lafayette Chnstan Academy                | ATTN Dan Savoie                 | 220 Portland Ave          | Lafayette    | LA    | 70507      | 25,000 00    |
| 09/14/2011 | Hospice Foundation of Acadiana, Inc      | 2600 Johnston St                | Suite 200                 | Lafayette    | LA    | 70503      | 150 00       |
| 09/14/2011 | Desormeaux Foundation                    | 1331 Jefferson Street           |                           | Lafayette    | LA    | 70501      | 10,000 00    |
| 09/14/2011 | Notre Dame High School                   | 910 N Eastern Avenue            |                           | Crowley      | LA    | 70526      | 10,000 00    |
| 09/14/2011 | A Pregnancy Center & Clinic              | 913 S College Rd                | Suite 206                 | Lafayette    | LA    | 70503      | 2,000 00     |
| 09/14/2011 | Champion's International                 | P O Box 1181                    |                           | Youngsville  | LA    | 70592      | 1,500 00     |
| 09/14/2011 | SMILE Community Action Agency            | 501 St. John Street             |                           | Lafayette    | LA    | 70501      | 500 00       |
| 09/14/2011 | The Woman-to-woman Catholic Conference   | 839 Bihm Road                   |                           | Opelousas    | LA    | 70570      | 1,000 00     |
| 09/14/2011 | Bridge Ministry of Acadiana, Inc.        | P O Box 62029                   |                           | Lafayette    | LA    | 70596      | 1,000 00     |
| 09/14/2011 | Episcopal School of Acadiana             | P O Box 380                     |                           | Cade         | LA    | 70519      | 50,000 00    |
| 09/14/2011 | Broussard Fire Department                | 501 E Main Street               |                           | Broussard    | LA    | 70518      | 250 00       |
| 09/14/2011 | Build Our Ballpark                       | 1225 W Fourth St                |                           | Waterloo     | IA    | 50702      | 500 00       |
| 09/28/2011 | Opelousas Lighthouse Mission             | 704 W South Street              |                           | Opelousas    | LA    | 70570      | 7,500 00     |
| 10/28/2011 | Our Lady of Fatma School                 | 2315 Johnston Street            |                           | Lafayette    | LA    | 70503      | 100 00       |
| 10/28/2011 | Acadiana Outreach                        | P O Box 2747                    |                           | Lafayette    | LA    | 70502      | 5,000 00     |
| 11/03/2011 | Festival International                   | P O Box 82007                   |                           | Lafayette    | LA    | 70508      | 2,000 00     |
| 11/08/2011 | Community Foundation of Acadiana         | 1035 Camellia Blvd              | #100                      | Lafayette    | LA    | 70509      | 495 00       |
| 11/21/2011 | Opus Chnst Magnum                        | ATTN Sue Munchrath              | 700 Woodvale              | Lafayette    | LA    | 70503      | 2,500 00     |
| 11/21/2011 | Foundation for Children in Need          | 433 Pnckley Pear Dr             |                           | Washington   | UT    | 84780      | 200 00       |

|                                |                 |              |    |            |                     |
|--------------------------------|-----------------|--------------|----|------------|---------------------|
| 12/02/2011 Young Life          | P O Box 51952   | Lafayette    | LA | 70505-1952 | 7,500 00            |
| 12/29/2011 Berchmans Academy   | 1821 Academy Rd | Grand Coteau | LA | 70541      | 10,000 00           |
| 12/29/2011 Carmelite Monestary | 1250 Carmel Dr  | Lafayette    | LA | 70501      | 10,000 00           |
|                                |                 |              |    |            | <u>2,509,367.55</u> |