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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation BLUE CROSS & BLUE SHIELD OF LOUISIANA FND		A Employer identification number 72-1232379
Number and street (or P O box number if mail is not delivered to street address) Room/suite		B Telephone number (see instructions) (225) 298-3107
P.O. BOX 98022		
City or town, state, and ZIP code BATON ROUGE, LA 70898-9022		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 32,304,570.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	15,750,654.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	727,411.	727,411.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-546,574.			
	b Gross sales price for all assets on line 6a	6,242,993.			
	7 Capital gain net income (from Part IV, line 2)		6,242,993.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	15,931,491.	6,970,404.	0	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	125,059.	125,059.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	136,908.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	261,967.	125,059.		
	25 Contributions, gifts, grants paid	2,004,076.			2,004,076.
	26 Total expenses and disbursements. Add lines 24 and 25	2,266,043.	125,059.		2,004,076.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	13,665,448.			
	b Net investment income (if negative, enter -0-)		6,845,345.		
c Adjusted net income (if negative, enter -0-)				0	

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25

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		5,505,991.	3,289,104.	3,289,104.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) . .				
	b	Investments - corporate stock (attach schedule) ATCH. 3 . .		14,138,863.	29,015,466.	29,015,466.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		19,644,854.	32,304,570.	32,304,570.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .		19,644,854.	32,304,570.	
	30	Total net assets or fund balances (see instructions)		19,644,854.	32,304,570.	
31	Total liabilities and net assets/fund balances (see instructions)		19,644,854.	32,304,570.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,644,854.
2	Enter amount from Part I, line 27a	2	13,665,448.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	33,310,302.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 4	5	1,005,732.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	32,304,570.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	6,242,993.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,263,710.	14,199,982.	0.088994
2009	396,116.	1,005,834.	0.393818
2008			
2007			
2006			
2 Total of line 1, column (d)			2 0.482812
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.241406
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 29,297,019.
5 Multiply line 4 by line 3			5 7,072,476.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 68,453.
7 Add lines 5 and 6			7 7,140,929.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 2,004,076.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	136,907.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	136,907.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	136,907.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	134,323.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	134,323.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	56.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,640.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA, ☐		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>ADAM SHORT</u> Telephone no <u>225-295-2189</u>			
Located at <u>5525 REITZ AVENUE BATON ROUGE, LA</u> ZIP + 4 <u>70809</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years <u>N/A</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>N/A</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 5		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	NONE

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	29,465,234.
b	Average of monthly cash balances	1b	277,933.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	29,743,167.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	29,743,167.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	446,148.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,297,019.
6	Minimum investment return. Enter 5% of line 5	6	1,464,851.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,464,851.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	136,907.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	136,907.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,327,944.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,327,944.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,327,944.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,004,076.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,004,076.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,004,076.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,327,944.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount-for 2010 only				
b Total for prior years 20 <u>09</u> , 20 <u>08</u> , 20 <u>07</u>				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009	345,824.			
e From 2010	617,684.			
f Total of lines 3a through e	963,508.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>2,004,076.</u>				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				1,327,944.
e Remaining amount distributed out of corpus	676,132.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,639,640.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,639,640.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	345,824.			
d Excess from 2010	617,684.			
e Excess from 2011	676,132.			

Form **990-PF** (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 6				
Total			3a	2,004,076.
b Approved for future payment ATTACHMENT 7				
Total			3b	505,250.

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	727,411.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-546,574.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				180,837.	
13	Total. Add line 12, columns (b), (d), and (e)				180,837.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

Employer identification number

72-1232379

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

Employer identification number
72-1232379**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BLUE CROSS BLUE SHIELD OF LOUISIANA 5525 REITZ AVENUE BATON ROUGE, LA 70809	\$ 15,594,550.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	BLUE CROSS BLUE SHIELD OF LOUISIANA 5525 REITZ AVENUE BATON ROUGE, LA 70809	\$ 105,450.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

Employer identification number

72-1232379

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	STOCK _____ _____ _____	\$ 105,450.	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

Employer identification number

72-1232379

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK/INVESTMENT EXPENSES	125,059.	125,059.
TOTALS	<u>125,059.</u>	<u>125,059.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
EXCISE TAXES	78,732.
EXCISE TAXES - RECOVERABLE	58,176.
TOTALS	<u>136,908.</u>

ATTACHMENT 3

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED STATEMENT	14,138,863.	29,015,466.	29,015,466.
TOTALS	<u>14,138,863.</u>	<u>29,015,466.</u>	<u>29,015,466.</u>

BLUE CROSS BLUE SHIELD OF LOUISIANA FOUNDATION
FEIN 72-1232379
FYE: DECEMBER 31, 2011

FORM 990-PF, PART II, LINE 10B - CORPORATE STOCK

	END OF YEAR BOOK VALUE	END OF YEAR FAIR MARKET VALUE
CBL & ASSOC PPTYS	15,980	15,392
VALE SA	86,705	86,705
TOTAL PREFERRED STOCKS	102,685	102,097
ABB LTD SPONSORED ADR	208,260	208,260
ACE LIMITED	307,125	307,125
ACTIVISION BLIZZARD INC	24,640	24,640
AKBANK TURK ANONIM SIRKETI ADR	33,826	33,826
ALEXANDRIA REAL ESTATE EQUITIE	54,486	54,486
AMERICA MOVIL SAV DEC V SPONSORED	81,179	81,179
AMERICAN CAMPUS CMNTYS INC COM	91,473	91,473
AMERICAN CAP AGY CORP	64,303	64,303
ANALOG DEVICES INC	51,881	51,881
ANNALY CAP MANAGEMENT INC	31,601	31,601
ARCOS DORADOS HLDGS INC SHS CL A	260,320	260,320
ARM HLDGS PLC SPONSORED ADR	139,900	139,900
ASSOCIATED ESTATES RLTY CORP COM	30,943	30,943
AVALONBAY CMNTYS INC COM	52,240	52,240
AVERY DENNISON CORP COM	40,152	40,152
BABCOCK & WILLCOX CO	41,038	41,038
BAIDU COM INC SPONS ADR REPSTG	227,699	227,699
BANCO DO BRASIL S A SPONS ADR	79,057	79,057
BANCO MARCO SA	44,031	44,031
BANK HAWAII CORP COM	50,719	50,719
BIDVEST GROUP LTD	67,492	67,492
BOSTON PPTYS INC COM	47,808	47,808
BOSTON SCIENTIFIC CORP	21,360	21,360
BROADBRIDGE FINL SOLUTIONS INC	45,100	45,100
CABLEVISION SYS CORP	42,660	42,660
CAMDEN PROPERTY TRUST SBI	45,435	45,435
CANADIAN NATL RY CO COM	240,056	240,056
CHINA CONSTR BK CORPADR	44,942	44,942
CHUBB CORP	34,610	34,610
CIELO S A SPONSORED ADR	107,654	107,654
CLICKS GROUP LTD ADR	60,584	60,584
CLOROX CO	35,942	35,942
COCA COLA ENTERPRISES IN	114,979	114,979
COCA COLA FEMSA SAB DE CV SPON ADR	160,143	160,143
COMMERCIAL INTL BK EGYPT S A E AME	41,550	41,550
COMMONWEALTH REIT COM SH BEN INT	24,960	24,960
COMPAGINE FINANCIER ERICHEMONT AG	152,354	152,354
COMPANHIA DE BEBIDAS DAS AMERS	255,481	255,481
COMPANHIA ENERGETICA DE MINAS	102,488	102,488
COMPANHIA SIDERURGICA NACIONAL	50,716	50,716
CONSTELLATION ENERGY GROUP I	59,505	59,505
CORE LABORTORIES N V ORD	275,075	275,075
CULLEN FROST BANKERS	56,085	56,085
CYS INVTS INC	68,328	68,328
DESARROLLADORA HOMEX S A DE C	25,659	25,659

BLUE CROSS BLUE SHIELD OF LOUISIANA FOUNDATION

FEIN: 72-1232379

FYE DECEMBER 31, 2011

DIGITAL RLTY TR INC COM	54,003	54,003
DOUGLAS EMMETT INC COM	39,763	39,763
EASTGROUP PPTYS INC COM	34,349	34,349
EL PASO CORP COM	65,894	65,894
ENDURANCE SPECIALITYHOLDINGS LTD C	53,550	53,550
ENTERGY CORP	51,135	51,135
ENTERTAINMENT PPTYS TR COM SH BEN	31,471	31,471
ESSEX PROPERTY TRUST	40,748	40,748
FANUC LTD JAPAN ADR	163,749	163,749
FEDERAL RLTY INVT TRSH BEN INT NEW	43,560	43,560
FIRST AMERICAN FINANCIAL CORP CO	31,675	31,675
FIRST POTOMAC RLTY TR COM	11,615	11,615
GANNETT COMPANY INC	26,740	26,740
GAZPROM O A O SPON ADR REG S	55,426	55,426
GENUINE PARTS CO	48,960	48,960
GRACE W R & CO DEL NEW COM	49,594	49,594
GRUPO TELEvisa SA DECV SPON	56,420	56,420
HAEMONETICS CORP MASS COM	36,732	36,732
HCP INC	67,117	67,117
HEALTH CARE REIT INC	84,522	84,522
HEINZ H J COMPANY	32,424	32,424
HOSPITALITY PPTYS TRCOM SH BEN INT	38,836	38,836
HOST HOTELS & RESORTS INC	51,252	51,252
HUDSON CITY BANCORP INC	28,125	28,125
INFOSYS TECHNOLOGIES LTD SPON	236,605	236,605
INVESCO LTD ORD SHS	44,198	44,198
INVESCO MORTGAGE CAPITAL INC	28,100	28,100
KB FINL GROUP INC SPONSORED ADR	67,600	67,600
KIMBERLY CLARK DE MEXICO S A B	60,534	60,534
KIMCO REALTY CORP (MARYLAND)	14,454	14,454
KOC HLDG	44,302	44,302
KUMBA IRON ORE	14,616	14,616
LAZARD LTD SHS	132,900	132,900
LI & FUNG LTD	345,690	345,690
LOREAL CO	273,738	273,738
LTC PROPERTIES INC	29,317	29,317
LUKOIL CO SPOND ADR SHS	55,225	55,225
LVMH MOET HENNESSY LOUIS VUITTON	129,802	129,802
M & T BK CORP	52,675	52,675
MASSMART HLDGS LTD ADR NEW	28,219	28,219
MATTEL INC	49,968	49,968
MCKESSON CORP COM	62,328	62,328
METROPOLITAN WEST TOTAL RETURN	4,430,527	4,430,527
MFS EMERGING MARKET DEBT FUND	1,469,628	1,469,628
MILLICOM INTL CELLULAR SA SH	10,099	10,099
MOBILE TELESYSTEMS OJSC	69,084	69,084
MONMOUTH REAL ESTATEINVT CORP CL A	17,751	17,751
NATIONAL FUEL GAS CO N J COM	43,352	43,352
NATIONAL RETAIL PPTYS INC COM	34,030	34,030
NEDBANK GROUP LTD	61,621	61,621
NESTLE S A SPONSORED ADR REPSTG	245,775	245,775
NETEASE COM INC	44,536	44,536
NEW YORK CMNTY BANCORP INC CO	47,006	47,006
NEXEN INC COM SHS	39,808	39,808

BLUE CROSS BLUE SHIELD OF LOUISIANA FOUNDATION

FEIN: 72-1232379

FYE DECEMBER 31, 2011

NISOURCE INC	35,715	35,715
NOVARTIS AG SPONSORED ADR	209,814	209,814
NOVO NORDISK A S.	263,600	263,600
NOVOZYMES A/S	275,142	275,142
OLD REPUBLIC INTL CORP	37,080	37,080
OMNICOM GROUP INC COM	62,858	62,858
ORASCOM CONSTR INDS SAE SPOSNS	49,259	49,259
ORIFLAME COSMETICS	56,749	56,749
PERUSAHAAN PERSEROANPERSERO P.T	83,767	83,767
PHILIPPINE LONG DISTANCE TEL	101,699	101,699
PIM TOTAL RT INST	4,426,515	4,426,515
PLUM CREEK TIMBER COINC COM	23,764	23,764
POTASH CORP SASK INC COM	229,992	229,992
POTLATCH CORP NEW COM	42,621	42,621
PPL CORP COM	29,420	29,420
PRETORIA PORTLAND CEM CO LTD	35,838	35,838
PROGRESS ENERGY INC	42,015	42,015
PT BK MANDIRI PERSERO TBK	25,868	25,868
PT PERUSAHAAN GAS NEGARA PERSERO	46,204	46,204
PT SEMEN GRESIK PERSERO TBK	73,429	73,429
PT UTD TYRATORS TBKADR	44,985	44,985
PTT EXPL & PRODTN PUB LTD SPONSO	38,113	38,113
PUBLIC STORAGE COMMON STOCK	98,156	98,156
RANGER RES CORP	55,746	55,746
REALTY INCOME CORP COM	44,399	44,399
SANLAM LTD SPONSORED	43,113	43,113
SANOFI-AVENTIS CONTINGENT VAL	8,850	8,850
SBERBANK RUSSIA SPONS ADR	69,182	69,182
SCANA CORP NEW COM	76,602	76,602
SEADRILL LIMITED SHS	33,525	33,525
SEMPRA ENERGY COM	44,000	44,000
SGS SA ADR	225,556	225,556
SHINHAN FINL GROUP CO LTD	69,233	69,233
SHOPRITE HLDGS LTD ADR	79,154	79,154
SIMON PPTY GROUP INCNEW COM	163,754	163,754
SL GREEN RLTY CORP COM	47,981	47,981
SPDR GOLD TR	68,396	68,396
ST JUDE MED INC	48,020	48,020
STANDARD BK GROUP LTD ADR	49,733	49,733
SUN CMNTYS INC	91,325	91,325
TAIWAN SEMICONDUCTOR MFG CO	359,634	359,634
TANGER FACTORY OUTLET CENTERS	27,854	27,854
TELEPHONE & DATA SYSINC SPL COM	38,096	38,096
TEVA PHARMACEUTICAL INDUSTRIES	211,527	211,527
TIGER BRANDS LTD	75,233	75,233
TURKCELL ILETISIM HIZMETLERI A S	72,700	72,700
ULTRA PETE CORP	32,593	32,593
VANGUARD TOTAL STOCK MKT INDEX1341	6,390,657	6,390,657
VENTAS INC COM	39,694	39,694
VORNADO RLTY TR SBI	49,959	49,959
WAL MART DE MEXICO SA DE CV	293,662	293,662
WASHINGTON REAL ESTATE INVESTM	25,983	25,983
WEICHAI POWER CO LTDADR	60,832	60,832
WEINGARTEN REALTY INVESTORS SHAR	36,876	36,876

BLUE CROSS BLUE SHIELD OF LOUISIANA FOUNDATION

FEIN: 72-1232379

FYE. DECEMBER 31, 2011

WHITESTONE REIT CL B SHS BEN I	14,399	14,399
XCEL ENERGY INC	27,640	27,640
XEROX CORPORATION	47,760	47,760
YPF SOCIEDAD ANONIMAS PONSORED ADR	56,078	56,078
ZIMMER HLDGS INC	24,039	24,039
TOTAL COMMON STOCKS	28,913,368	28,913,368
TOTAL PREFERRED AND COMMON STOCKS	29,016,053	29,015,466

ATTACHMENT 4FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ACCRUAL TO CASH ADJUSTMENT
UNREALIZED LOSS

260,768.
744,964.

TOTAL

1,005,732.

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

72-1232379

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PEGGY B. SCOTT P.O. BOX 98022 BATON ROUGE, LA 70898-9022	PRESIDENT 1.00	0	0	0
C. RICHARD ATKINS DDS P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0
SYBIL H MORIAL P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0
TODD SCHEXNAYDER P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0
FRANCES T. HENRY P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0
KEVIN MCCOTTER P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

72-1232379

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAN BORNE P.O. BOX 98022 BATON ROUGE, LA 70898-9022	DIRECTOR 1.00	0	0	0
GRAND TOTALS		0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN CANCER SOCIETY - BATON ROUGE 10528 KENTSHIRE CT BATON ROUGE, LA 70810		NONE PUBLIC CHARITY	IMPACT GRANT - TRANSPORTATION GRANTS PROGRAM	30,000
AMERICAN DIABETES ASSOCIATION - BATON ROUGE 2644 SOUTH SHERWOOD FOREST BLVD SUITE 122 BATON ROUGE, LA 70816		NONE PUBLIC CHARITY	IMPACT GRANT - DIABETES CARE IN SCHOOLS	5,000
AMERICAN NATIONAL RED CROSS LOUISIANA CHAPTERS 4655 SHERWOOD COMMON BLVD BATON ROUGE, LA 70816		NONE PUBLIC CHARITY	IMPACT GRANT	5,000
AMYOTROPHIC LATERAL SCLEROSIS ASSOCIATION P.O BOX 66825 BATON ROUGE, LA 70896		NONE PUBLIC CHARITY	IMPACT GRANT - RESPITE CARE PROGRAM	15,000
ANEURYSM OUTREACH, INC 17222 HIGHWAY 929 PRAIRIEVILLE, LA 70769		NONE PUBLIC CHARITY	IMPACT GRANT - ABDOMINAL AORTIC ANEURYSM SCREENING PROGRAMS	20,000
ARCHBISHOP RUMMEL HIGH SCHOOL 1901 SEVERN AVENUE METAIRIE, LA 70001		NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	500

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

72-1232379

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ARCHBISHOP RUMMEL HIGH SCHOOL OPERATION HEADSTART 1901 SEVERN AVENUE METAIRIE, LA 70003	NONE PUBLIC CHARITY	IMPACT GRANT	1,000
ASCENSION FAIR ASSOCIATION, INC. P O BOX 565 PRAIRIEVILLE, LA 70769	NONE PUBLIC CHARITY	IMPACT GRANT - LIVEHEALTHY""""	10,278
AWESOME LADIES OF DISTINCTION 2100 WOODMERE BLVD , SUITE 100 HARVEY, LA 70058	NONE PUBLIC CHARITY	ANGEL AWARD	20,000
BAGS, INC 411 PIERREMONT RD SHREVEPORT, LA 71106	NONE PUBLIC CHARITY	ANGEL AWARD	20,000
BATON ROUGE CRISIS INTERVENTION CENTER 2305 N 7TH STREET WEST MONROE, LA 71291	NONE PUBLIC CHARITY	ANGEL AWARD - 2010	19,152
BATON ROUGE SPEECH & HEARING FOUNDATION 4837 REVERE AVENUE BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	ANGEL AWARD - 2010	15,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BATON ROUGE SYMPHONY ORCHESTRA P O BOX 14209 BATON ROUGE, LA 70898	NONE PUBLIC CHARITY	IMPACT GRANT - YOUNG PEOPLE'S MUSIC DISCOVERY PROG	10,000
BIG BROTHERS BIG SISTERS OF SWLA 4135 COMMON STREET LAKE CHARLES, LA 70607	NONE PUBLIC CHARITY	IMPACT GRANT - MENTORING PROGRAM	20,000
BIG BUDDY PROGRAM 4135 COMMON STREET LAKE CHARLES, LA 70607	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	25,000
BOSSIER KIDS, INC 2125 AIRLINE DRIVE BOSSIER CITY, LA 71111	NONE PUBLIC CHARITY	WINGS DONATION	1,000
BOYS & GIRLS CLUB OF GREATER BATON ROUGE 8281 GOODWOOD BLVD, SUITE H BATON ROUGE, LA 70806	NONE PUBLIC CHARITY	IMPACT GRANT - BELAIRE HIGH SCHOOL	20,000
BOYS HOPE GIRLS HOPE OF BATON ROUGE, INC P O BOX 4414 BATON ROUGE, LA 70821	NONE PUBLIC CHARITY	BOYS HOPE GIRLS HOPE OF BATON ROUGE	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
BOYS HOPE GIRLS HOPE OF GREATER NEW ORLEANS P O BOX 19307 NEW ORLEANS, LA 70179	NONE PUBLIC CHARITY		WINGS DONATION	500
BOYS TOWN LOUISIANA, INC 700 FRENCHMEN STREET NEW ORLEANS, LA 70116	NONE PUBLIC CHARITY		IMPACT GRANT - CONTINUUM OF CARE FOR AT-RISK CHILD	15,000
BREC FOUNDATION 6201 FLORIDA BOULEVARD BATON ROUGE, LA 70806	NONE PUBLIC CHARITY		HELMET FOR A PURPOSE	9,000
CALVARY MISSIONARY BAPTIST CHURCH OF SHREVEPORT 2604 HILLCREST AVENUE SHREVEPORT, LA 71108	NONE PUBLIC CHARITY		THE LEARNING HAVEN SUMMER FREEDOM SCHOOL	10,000
CANCER SERVICES OF GREATER BATON ROUGE 550 LOBDELL AVENUE BATON ROUGE, LA 70806	NONE PUBLIC CHARITY		FINANCIAL ASSISTANCE PROGRAM	20,000
CAPITAL AREA ALLIANCE FOR THE HOMELESS 5850 FLORIDA BOULEVARD BATON ROUGE, LA 70806	NONE PUBLIC CHARITY		ONE STOP HOMELESS SERVICES CENTER	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAPITAL AREA FAMILY VIOLENCE INTERVENTION CENTER P O BOX 52809 BATON ROUGE, LA 70892	NONE PUBLIC CHARITY	DOMESTIC VIOLENCE & HEALTHCARE FOR THE HOMELESS	12,000
CAPITAL AREA UNITED WAY 700 LAUREL STREET BATON ROUGE, LA 70802	NONE PUBLIC CHARITY	CAUW MATCH AND EVENT DONATIONS	103,157
CATHOLIC CHARITIES ARCHDIOCESE OF NEW ORLEANS 1000 HOWARD AVENUE, SUITE 1000 NEW ORLEANS, LA 70113	NONE PUBLIC CHARITY	IMPACT GRANT - OIL SPILL RECOVERY	45,000
CATHOLIC CHARITIES 1000 HOWARD AVENUE, SUITE 1000 NEW ORLEANS, LA 70114	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	45,000.
CENTER FOR PLANNING EXCELLENCE 100 LAFAYETTE STREET BATON ROUGE, LA 70801	NONE PUBLIC CHARITY	SMART GROWTH SUMMIT	5,000
CHILD ADVOCACY SERVICES 1504 WEST CHURCH ST HAMMOND, LA 70401	NONE PUBLIC CHARITY	IMPACT GRANT - ADVANCED FORENSIC INTERVIEW TRAININ	2,400

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHRISTUS SCHUMPERT FOUNDATION ONE ST MARY PLACE SHREVEPORT, LA 71111	NONE PUBLIC CHARITY	IMPACT GRANT - SCHOOL HEALTH CENTERS	20,000.
CHRISTUS ST FRANCES CABRINI HOSPITAL 3330 MASONIC DRIVE ALEXANDRIA, LA 71301	PUBLIC CHARITY	IMPACT GRANT - GLENMORA SCHOOL HEALTH CENTER	20,000
COMMON GROUND HEALTH CLINIC 1400 TECHE STREET NEW ORLEANS, LA 70114	NONE PUBLIC CHARITY	IMPACT GRANT	2,500
COVENANT HOUSE OF NEW ORLEANS 611 NORTH RAMPART STREET NEW ORLEANS, LA 70112	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	5,000.
CULTURAL CROSSROADS OF MINDEN P O BOX 1135 MINDEN, LA 71058	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	1,000
DAUGHTERS OF CHARITY CENTERS OF NO P O. BOX 970 HARVEY, LA 70059	NONE PUBLIC CHARITY	IMPACT GRANT - GENTILLY HEALTH CENTER	50,000

FORM 930PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DESIRE STREET MINISTRIES 3330 NORTH CAUSEWAY BLVD METAIRIE, LA 70002	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	18,500.
EXCEL DANCE CO ""STRUCTURE PROGRAM"" INC 9717 OLYMPIC AVE BATON ROUGE, LA 70814	NONE PUBLIC CHARITY	WINGS DONATION	3,750
FAMILIES HELPING FAMILIES OF GREATER BATON ROUGE 2010 S BURNSIDE AVE, SUITE A GONZALES, LA 70737	NONE PUBLIC CHARITY	ANGEL AWARD - 2010	12,500
FAMILY AND YOUTH COUNSELING AGENCY, INC 220 LOUIE STREET LAKE CHARLES, LA 70601	NONE PUBLIC CHARITY	IMPACT GRANT - CONNECTIONS COUNT' PROFESSIONAL DEV	10,000
FAMILY SERVICE OF GREATER BATON ROUGE 4727 REVERE AVENUE BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	HIV COUNSELING, TESTING AND REFERRAL PROGRAM	20,000.
FDDOC WINNER'S CIRCLE PO BOX 1701 SHREVEPORT, LA 71166	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOOD BANK OF NORTHEAST LOUISIANA P.O. BOX 5048 MONROE, LA 71211	NONE PUBLIC CHARITY	ANGEL AWARD - 2010	20,000
FOOD BANK OF NORTHEAST LOUISIANA P O BOX 5048 MONROE, LA 71211	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	15,000
GREATER BATON ROUGE COMMUNITY CLINIC PO BOX 65373 BATON ROUGE, LA 70896	NONE PUBLIC CHARITY	IMPACT GRANT	20,000.
GRIEF RECOVERY CENTER, INC 4919 JAMESTOWN AVENUE, SUITE 101 BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	IMPACT GRANT	9,000
HEALTH CARE CENTERS IN SCHOOLS P O BOX 64749 BATON ROUGE, LA 70896	NONE PUBLIC CHARITY	IMPACT GRANT - FLU VACCINATION PROGRAM	20,000
HEROES P O BOX 1132 COLUMBIA, LA 71418	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	21,000

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

72-1232379

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JACOB CROUCH FOUNDATION 2851 JOHNSTON STREET, PMB #282 LAFAYETTE, LA 70503	NONE PUBLIC CHARITY	IMPACT GRANT - SUICIDE PREVENTION & AWARENESS PROG	16,122.
KIDS RETHINK NEW ORLEANS SCHOOLS 1001 S BROAD STREET, STUDIO 206 NEW ORLEANS, LA 70125	NONE PUBLIC CHARITY	IMPACT GRANT	1,000
KINGSLEY HOUSE, INC 1600 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	22,456
LA ASSOCIATION OF NONPROFIT ORGANIZATIONS P O BOX 66558 BATON ROUGE, LA 70896	NONE PUBLIC CHARITY	IMPACT GRANT - LAMO ANNUAL CONFERENCE LEADERSHIP	7,500
LIBERTY'S KITCHEN, INC P O BOX 19293 NEW ORLEANS, LA 70179	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	10,000
LOUISIANA ART AND SCIENCE MUSEUM INC. 100 RIVER ROAD SOUTH BATON ROUGE, LA 70802	NONE PUBLIC CHARITY	IMPACT GRANT - CALORIES IN, CALORIES OUT	20,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
LOUISIANA CANCER FOUNDATION FOR RESEARCH 411 CALYPSO ST MONROE, LA 71201	NONE PUBLIC CHARITY		IMPACT GRANT - 2010	10,000
LOUISIANA CHILDREN'S MUSEUM 420 JULIA STREET NEW ORLEANS, LA 70130	NONE PUBLIC CHARITY		IMPACT GRANT - CHILDHOOD OBESITY PROGRAM	19,988
LOUISIANA CULTURAL ECONOMY FOUNDATION 1540 CANAL STREET NEW ORLEANS, LA 70112	NONE PUBLIC CHARITY		IMPACT GRANT - HEALTHCARE INITIATIVE EXPANSION TO	15,550
LOUISIANA DELTA COMMUNITY COLLEGE 7500 MILLHAVEN ROAD MONROE, LA 71203	NONE PUBLIC CHARITY		IMPACT GRANT - LDCC NURSING CLINICAL SIMULATION LA	20,444
LOUISIANA DEPARTMENT OF HEALTH AND HOSP 5550 FLORIDA BLVD BATON ROUGE, LA 11111	NONE PUBLIC CHARITY		IMPACT GRANT - BMI SCREENING & CORRELATION TO CHRO	68,000
LOUISIANA HEMOPHILIA FOUNDATION 3636 S SHERWOOD FOREST BLVD., STE 450 BATON ROUGE, LA 70816	NONE PUBLIC CHARITY		IMPACT GRANT - 2010	15,800

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LOUISIANA INDUSTRIES FOR THE DISABLED 855 ST FERDINAND STREET BATON ROUGE, LA 70802	NONE PUBLIC CHARITY	IMPACT GRANT - WOMEN'S COMMUNITY REHABILITATION CE	11,000
LOUISIANA LIBRARY FOUNDATION P O BOX 131 BATON ROUGE, LA 70821	NONE PUBLIC CHARITY	IMPACT GRANT - LA BOOK FESTIVAL OUTREACH	5,000
LOUISIANA STATE UNIVERSITY 3838 WEST LAKESHORE DR BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	SMARTBODIES-2011	125,000
LOUISIANA STATE UNIVERSITY 3838 WEST LAKESHORE DR BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	SMARTBODIES-2010	14,305
LOUISIANA STATE UNIVERSITY HEALTH SCIENCES CENTER P O. BOX 33932 SHREVEPORT, LA 71130	NONE PUBLIC CHARITY	IMPACT GRANT - SUPPORT FOR FUEL COSTS FOR MOBILE M	15,000
LOYOLA UNIVERSITY NEW ORLEANS 7214 ST CHARLES AVENUE CAMPUS BOX 909 NEW ORLEANS, LA 70118	NONE PUBLIC CHARITY	IMPACT GRANT - SERVICE LEARNING PROGRAM	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MAMOU HEALTH RESOURCES, INC 300 SOUTH STREET MAMOU, LA 70554	NONE PUBLIC CHARITY	IMPACT GRANT - MAMOU COMMUNITY FREE HEALTH CARE CL	20,000
MANNERS OF THE HEART COMMUNITY FUND 215 ROYAL STREET BATON ROUGE, LA 70802	NONE PUBLIC CHARITY	IMPACT GRANT - ELEMENTARY PROJECT	14,766
MARCH OF DIMES 12015 JUSTICE AVENUE BATON ROUGE, LA 70816	NONE PUBLIC CHARITY	NICU FAMILY SUPPORT, MARCH FOR BABIES	50,000
MARTIN LUTHER KING HEALTH CENTER 827 MARGARET PLACE, SUITE 201 SHREVEPORT, LA 71101	NONE PUBLIC CHARITY	IMPACT GRANT - IMPROVING THE HEALTH STATUS OF MEDI	20,000
MCNEESE STATE UNIVERSITY BOX 91989 LAKE CHARLES, LA 70609	NONE PUBLIC CHARITY	IMPACT GRANT - 2010, MCNEESE BANNERS CULTURAL SERI	10,000
MELROSE EAST INTER FAITH CORP 9340 FLORIDA BLVD. BATON ROUGE, LA 70815	NONE PUBLIC CHARITY	ANGEL AWARDS	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MENTAL HEALTH ASSOCIATION FOR GREATER BATON ROUGE 544 COLONIAL DRIVE BATON ROUGE, LA 70806	NONE GOVERNMENTAL ENTITY	IMPACT GRANT - CONSUMERS HELPING CONSUMERS	8,000
METHODIST HEALTH SYSTEM FOUNDATION, INC 360 OAK HARBOR BLVD SLIDELL, LA 70458	NONE PUBLIC CHARITY	IMPACT GRANT - CHALMETTE SBHC HEALTHY TEEN PROGRAM	20,000
MOREHOUSE COMMUNITY MEDICAL CENTER 518 DURHAM STREET BASTROP, LA 71220	NONE PUBLIC CHARITY	IMPACT GRANT - CHILDREN FIRST	20,000
NEW ORLEANS DANCE COLLECTIVE 4601 PERELLI DR NEW ORLEANS, LA 70127	NONE PUBLIC CHARITY	ANGEL AWARDS	20,000
NO/AIDS TASK FORCE 2601 TULANE AVE , STE 500 NEW ORLEANS, LA 70119	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	20,000
NORTHSHORE FAMILIES HELPING FAMILIES 204 W 21ST AVENUE COVINGTON, LA 70433	NONE PUBLIC CHARITY	IMPACT GRANT - STRENGTHENING OUTCOMES WITH AUTISM	11,232

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPERA LOUISTANE, INC P O BOX 4908 BATON ROUGE, LA 70821	NONE PUBLIC CHARITY	IMPACT GRANT - THE MAGIC FLUTE YOUNG PEOPLE'S OPER	10,000
OPERATION REACH 2115 CARONDELET STREET NEW ORLEANS, LA 70130	NONE PUBLIC CHARITY	IMPACT GRANT - GULFSOUTH YOUTH AUCTION FUND	20,000
PENNINGTON BIOMEDICAL RESEARCH FOUNDATION 6400 PERKINS ROAD BATON ROUGE, LA 70808	NONE FOUNDATION	IMPACT GRANT - CHILDHOOD OBESITY CONFERENCE & REPO	30,000
PENNINGTON BIOMEDICAL RESEARCH CENTER CONTRACT PO BOX 52033 LAFAYETTE, LA 70505	NONE PUBLIC CHARITY	IMPACT GRANT - FUNDS TO FURTHER PERC'S PARTICIPATION IN CHALLENGE FOR A HEALTHIER LOUISIANA	40,750
PEOPLE PROGRAM 2240 LAKESHORE DRIVE NEW ORLEANS, LA 70122	NONE PUBLIC CHARITY	IMPACT GRANT	20,000.
PILOTS FOR PATIENTS 3127 MERCEDES DRIVE MONROE, LA 71201	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLAYMAKERS OF BATON ROUGE P O BOX 4286 BATON ROUGE, LA 70821	NONE PUBLIC CHARITY	IMPACT GRANT - PLAYMAKERS 2012 SPRING ELEMENTARY S	10,000
ROOTS OF MUSIC 929 EUTERPE ST NEW ORLEANS, LA 70130	NONE PUBLIC CHARITY	ANGEL AWARDS	20,000
SAFETY COUNCIL LCA 8180 SIEGEN LANE BATON ROUGE, LA 70810	NONE PUBLIC CHARITY	IMPACT GRANT - LA GOVERNOR'S SAFETY & HEALTH CONFE	7,500
SECOND HARVEST FOOD BANK OF GREATER NEW ORLEANS AN 700 EDWARDS AVE NEW ORLEANS, 70123	NONE PUBLIC CHARITY	IMPACT GRANT - 9-A-DAY THE HEAD START WAY	20,000
SHREVEPORT REGIONAL ARTS COUNCIL 400 CLYDE FANT PARKWAY SHREVEPORT, LA 71101	NONE PUBLIC CHARITY	IMPACT GRANT - FANTASTIC MR. FOX EDUCATION AND OUT	10,000
SPECIAL OLYMPICS LOUISIANA, INC 1000 EAST MORRIS AVE HAMMOND, LA 70403	NONE PUBLIC CHARITY	IMPACT GRANT - FIT WITH SOLA	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST FRANCIS MEDICAL CENTER, INC 309 JACKSON STREET MONROE, LA 71201	NONE PUBLIC CHARITY	IMPACT GRANT - SFMC SCHOOL BASED HEALTH CENTER	20,000.
ST THOMAS COMMUNITY HEALTH CENTER 1020 ST ANDREW ST NEW ORLEANS, LA 70130	NONE PUBLIC CHARITY	IMPACT GRANT - 121 TRACKS, POPULATION HEALTH MANAG	41,000.
ST VINCENT DE PAUL COMMUNITY PHARMACY P O BOX 127 BATON ROUGE, LA 70821	NONE PUBLIC CHARITY	IMPACT GRANT - PHARMACY CRITICAL RESPONSE PROJECT	20,000
TEACH FOR AMERICA, INC P O BOX 65148 BATON ROUGE, LA 70896	NONE PUBLIC CHARITY	IMPACT GRANT - TALENT RECRUITMENT AND STRATEGIC IM	20,000
THE BLOOD CENTER 2609 CANAL STREET NEW ORLEANS, LA 70112	NONE PUBLIC CHARITY	IMPACT GRANT - CAPACITY BUILDING TO MAXIMIZE EFFIC	20,000
THE CINDERELLA PROJECT OF BATON ROUGE 17732 HIGHLAND ROAD, SUITE G, BOX 264 BATON ROUGE, LA 70806	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	1,000

FORM 990PF, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE J L FOUNDATION 21223 WATERFRONT EAST DRIVE MAUREPAS, LA 70449	NONE	IMPACT GRANT - WINGS DONATION	1,000
THE SISTERS OF THE HOLY FAMILY 6901 CHEF MENTEUR HIGHWAY NEW ORLEANS, LA 70126	NONE PUBLIC CHARITY	IMPACT GRANT - ST JOHN BERCHMANS EARLY CHILDHOOD	10,000
THE SUNSHINE FOUNDATION 17735 CROSSING BOULEVARD BATON ROUGE, LA 70810	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	1,000
THE SUPRIYA JINDAL FOUNDATION FOR LOUISIANA'S CHIL P O BOX 4391 BATON ROUGE, LA 70879	NONE PUBLIC CHARITY	IMPACT GRANT - 2010	25,000
TIPITINA'S FOUNDATION, INC 4040 TULANE AVENUE, SUITE 6000 NEW ORLEANS, LA 70119	NONE PUBLIC CHARITY	IMPACT GRANT - INSTRUMENTS A COMIN'	10,000
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS, LA 70119	NONE PUBLIC CHARITY	IMPACT GRANT - NURSE FAMILY PARTNERSHIP/ORLEANS PA	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED WAY OF ACADIANA, INC. 215 EAST PINHOOK ROAD LAFAYETTE, LA 70505	NONE PUBLIC CHARITY	IMPACT GRANT - DOLLY PARTON'S IMAGINATION LIBRARY	20,000
VOLUNTEER ' UNITED 700 LAUREL STREET BATON ROUGE, LA 70802	NONE PUBLIC CHARITY	IMPACT GRANT - YOUTH VOLUNTEER CORPS OF THE CAPITA	19,924
VOLUNTEER HEALTH CORPS OF BATON ROUGE 12525 PERKINS ROAD, SUITE B BATON ROUGE, LA 70810	NONE PUBLIC CHARITY	IMPACT GRANT 2010	25,000
VOLUNTEERS IN PUBLIC SCHOOLS 4070 TUNICA STREET BATON ROUGE, LA 70805	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	1,000
VOLUNTEERS OF AMERICA LOUISIANA CHAPTER 4152 CANAL STREET NEW ORLEANS, LA 70119	NONE PUBLIC CHARITY	IMPACT GRANT	20,000
WORKING PEOPLE'S FREE CLINIC, INC 1543 MCGINNIS STREET ALEXANDRIA, LA 71301	NONE PUBLIC CHARITY	IMPACT GRANT - 2010, FREE DENTAL CLINIC	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

YMCA OF THE CAPITAL AREA
350 SOUTH FOSTER DRIVE
BATON ROUGE, LA 70806

NONE
PUBLIC CHARITY

IMPACT GRANT - SPLASH PROGRAM 2,500

TOTAL CONTRIBUTIONS PAID

2,004.076

BLUE CROSS & BLUE SHIELD OF LOUISIANA FND

72-1232379

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 7

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
LOUISIANA STATE UNIVERSITY "NEW CONTRACT" 3838 WEST LAKESHORE DR BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	SMARTBODIES 2011	125,000
ALLIANCE FOR COMMUNITY DEVELOPMENT, INC. P O BOX 3973 SHREVEPORT, LA 71136	NONE PUBLIC CHARITY	IMPACT GRANT - WINGS DONATION	1,000
CENTRAL LOUISIANA COMMUNITY FOUNDATION P O BOX 66 ALEXANDRIA, LA 71309	NONE PUBLIC CHARITY	IMPACT GRANT - CELEBRATION OF PHILANTHROPY	2,500
COMMON GROUND HEALTH CLINICS 1400 TECHE STREET NEW ORLEANS, LA 70114	NONE PUBLIC CHARITY	IMPACT GRANT - PATIENT ASSISTANCE PROGRAM	20,000
LOUISIANA PUBLIC HEALTH ASSOCIATION 7575 JEFFERSON HWY #161 BATON ROUGE, LA 70806	NONE PUBLIC CHARITY	IMPACT GRANT - 2012 LPHA ANNUAL EDUCATIONAL CONFERENCE HEALTHY LIVING, HEALTHY COMMUNITIES	2,000
LSU HEALTH SCIENCES CENTER - EKLHC DEPARTMENT OF PEDIATRICS 5825 AIRLINE HWY BATON ROUGE, LA 70805	NONE PUBLIC CHARITY	IMPACT GRANT - BATON ROUGE CHILDREN'S HEALTH PROJECT	26,700

ATTACHMENT 7

FORM 990DE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCNEESE STATE UNIVERSITY FOUNDATION P O BOX 91989 LAKE CHARLES, LA 70609	NONE PUBLIC CHARITY	IMPACT GRANT	10,000.
PENNINGTON BIOMEDICAL RESEARCH FOUNDATION 6400 PERKINS ROAD BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	IMPACT GRANT - GORDON PEDIATRIC RESEARCH DEVELOPMENT FUND	9,500
PENNINGTON BIOMEDICAL RESEARCH FOUNDATION 6400 PERKINS ROAD BATON ROUGE, LA 70808	NONE PUBLIC CHARITY	PENNINGTON IMPACT GRANT - CHILDHOOD OBESITY CONFERENCE & REPORT CARD	302,300.
ANGEL AWARDS	NONE PUBLIC CHARITIES		6,250
TOTAL CONTRIBUTIONS APPROVED			505,250.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
15594550.		PUBLICLY TRADED SECURITIES - DONATED 9,467,485.					VAR 6,127,065.	VAR
54048381.		PUBLICLY TRADED SECURITIES - PURCHASED 53932453.					VAR 115,928.	VAR
TOTAL GAIN(LOSS)							<u>6,242,993.</u>	