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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

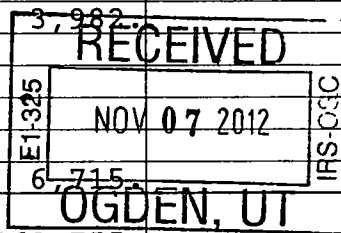
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation EDWARD G. SCHLIEDER EDUCATIONAL FOUNDATION		A Employer identification number 72-0408974
Number and street (or P.O. box number if mail is not delivered to street address) 201 ST. CHARLES AVENUE- 25TH FLOOR		B Telephone number (504) 599-5950
City or town, state, and ZIP code NEW ORLEANS, LA 70170		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 55,663,817.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	3,367.	3,367.	3,367.	STATEMENT 1
4	Dividends and interest from securities	482,002.	482,002.	482,002.	STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,901,283.			
b	Gross sales price for all assets on line 6a	7,946,562.			
7	Capital gain net income (from Part IV, line 2)		2,901,283.		
8	Net short-term capital gain			N/A	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,007.	1,007.	1,007.	STATEMENT 3
12	Total. Add lines 1 through 11	3,387,659.	3,387,659.	486,376.	
13	Compensation of officers, directors, trustees, etc.	45,874.	4,587.	0.	41,287.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	27,100.	18,067.	0.	9,033.
c	Other professional fees STMT 5	829,404.	829,404.	0.	0.
17	Interest				
18	Taxes STMT 6	162,253.	3,982.	0.	3,271.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	8,952.	6,715.	0.	2,237.
24	Total operating and administrative expenses. Add lines 13 through 23	1,073,583.	862,755.	0.	55,828.
25	Contributions, gifts, grants paid	2,318,335.			2,318,335.
26	Total expenses and disbursements. Add lines 24 and 25	3,391,918.	862,755.	0.	2,374,163.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<4,259.>			
b	Net investment income (if negative, enter -0-)		2,524,904.		
c	Adjusted net income (if negative, enter -0-)			486,376.	



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Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		54,293.	29,556.	29,556.
	2	Savings and temporary cash investments		3,211,904.	2,263,414.	2,263,414.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8	36,453,966.	37,422,934.	53,370,847.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		39,720,163.	39,715,904.	55,663,817.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted		26,549,611.	26,545,352.	
	26	Permanently restricted		13,170,552.	13,170,552.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		39,720,163.	39,715,904.	
	31	Total liabilities and net assets/fund balances		39,720,163.	39,715,904.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,720,163.
2	Enter amount from Part I, line 27a	2	<4,259.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	39,715,904.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,715,904.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE #11			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 7,946,562.		5,045,279.	2,901,283.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			2,901,283.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,901,283.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	2,901,283.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,128,157.	49,999,318.	.042564
2009	2,441,403.	42,892,894.	.056919
2008	397,595.	52,006,097.	.007645
2007	3,099,676.	61,501,094.	.050400
2006	2,729,459.	58,294,338.	.046822
2 Total of line 1, column (d)			2 .204350
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .040870
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 59,209,745.
5 Multiply line 4 by line 3			5 2,419,902.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 25,249.
7 Add lines 5 and 6			7 2,445,151.
8 Enter qualifying distributions from Part XII, line 4			8 2,374,163.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	50,498.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	50,498.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	50,498.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 196,456.	7	196,456.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	145,958.
7 Total credits and payments. Add lines 6a through 6d		11	95,438.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	50,520.		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► PIERRE F. LAPEYRE	Telephone no. ►	(504) 599-5950	
	Located at ► 201 ST. CHARLES AVENUE, SUITE 2508, NEW ORLEANS,	ZIP+4 ►	70170	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input checked="" type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► _____ , _____ , _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		45,874.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS AND ADMINISTRATIVE EXPENSES - SEE FORM 990-PF PAGE 1 COLUMN (D) -DISBURSEMENTS FOR CHARITABLE PURPOSES (SEE SCHEDULE #12)	2,374,163.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	58,116,559.
b	Average of monthly cash balances	1b	1,994,857.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	60,111,416.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	60,111,416.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	901,671.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	59,209,745.
6	Minimum investment return. Enter 5% of line 5	6	2,960,487.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,960,487.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	50,498.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	50,498.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,909,989.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,909,989.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,909,989.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,374,163.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,374,163.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,374,163.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,909,989.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			2,316,841.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 2,374,163.				
a Applied to 2010, but not more than line 2a			2,316,841.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				57,322.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				2,852,667.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.**

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

[illegible]

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

PIERRE F. LAPEYRE

201 ST. CHARLES AVENUE, SUITE 2508, NEW ORLEANS, LA 70170

- b** The form in which applications should be submitted and information and materials they should include:

REQUEST LETTERS AND OUTLINES

- c Any submission deadlines:**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

LOUISIANA EDUCATIONAL INSTITUTIONS ONLY

**EDWARD G. SCHLIEDER EDUCATIONAL
FOUNDATION**

Form 990-PF (2011)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ACADEMY OF THE SACRED HEART 4521 ST. CHARLES AVENUE NEW ORLEANS, LA 70115		PRIV	CONSTRUCTION OF NEW STUDENT CENTER; RENOVATION OF ELEMENTARY SCHOOL	170,000.
JESUIT HIGH SCHOOL 4133 BANKS STREET NEW ORLEANS, LA 70119		PRIV	ATHLETIC COMPLEX	100,000.
LOUISIANA STATE UNIVERSITY 3357 HIGHLAND ROAD BATON ROUGE, LA 70802-7923		PUB	BUSINESS COLLEGE COMPLEX - CONSTRUCTION AND RELATED EQUIPMENT FURNISHING	333,334.
LOYOLA UNIVERSITY 6363 ST. CHARLES AVENUE NEW ORLEANS, LA 70118		PRIV	MONROE HALL - CLASSROOM, LABORATORY, RESEARCH BUILDING RENOVATION/EXPANSION	250,000.
LOUISE S. MCGEHEE SCHOOL 2343 PRYTANIA STREET NEW ORLEANS, LA 70130		PRIV	PURCHASE, RENOVATION, AND CLASSROOM REDISTRIBUTION	333,334.
Total SEE CONTINUATION SHEET(S) ► 3a				2,318,335.
b <i>Approved for future payment</i>				
LOUISIANA STATE UNIVERSITY 3357 HIGHLAND ROAD BATON ROUGE, LA 70802-7923		PUB	BUSINESS COLLEGE COMPLEX - CONSTRUCTION AND RELATED EQUIPMENT FURNISHING	666,666.
LOYOLA UNIVERSITY 6363 ST. CHARLES AVENUE NEW ORLEANS, LA 70118		PRIV	MONROE HALL - CLASSROOM, LABORATORY, RESEARCH BUILDING RENOVATION/EXPANSION	750,000.
LOUISE S. MCGEHEE SCHOOL 2343 PRYTANIA STREET NEW ORLEANS, LA 70130		PRIV	PURCHASE, RENOVATION, AND CLASSROOM REDISTRIBUTION	666,666.
Total SEE CONTINUATION SHEET(S) ► 3b				3,308,665.

Form **990-PF** (2011)

EDWARD G. SCHLIEDER EDUCATIONAL
FOUNDATION

72-0408974

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. GEORGE'S EPISCOPAL SCHOOL 923 NAPOLEON AVENUE NEW ORLEANS, LA 70115		PRIV	PROPERTY ACQUISITION AND CONSTRUCTION/RENOVATIO	205,000.
TRINITY EPISCOPAL SCHOOL 1315 JACKSON AVENUE NEW ORLEANS, LA 70130		PRIV	RESTORATION OF CANON TURNER AND BISHOP POLK HALLS, PLUS CONSTRUCTION OF NEW YOUTH CENTER	276,667.
TULANE UNIVERSITY 6823 ST. CHARLES AVENUE NEW ORLEANS, LA 70118		PRIV	POSSE FOUNDATION - TULANE FISCAL AGENT; BUDGET TO ESTABLISH NEW ORLEANS CHAPTER	200,000.
UNIVERSITY OF NEW ORLEANS 2000 LAKESHORE DRIVE NEW ORLEANS, LA 70148		PUB	CENTER FOR INTERNATIONAL STUDIES BUILDING	200,000.
XAVIER UNIVERSITY NEW ORLEANS 1 DREXEL DRIVE NEW ORLEANS, LA 70125		PRIV	PORTION OF NEW 450 SEAT CHAPEL	250,000.
Total from continuation sheets				1,131,667.

EDWARD G. SCHLIEDER EDUCATIONAL
FOUNDATION

72-0408974

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. GEORGE'S EPISCOPAL SCHOOL 923 NAPOLEON AVENUE NEW ORLEANS, LA 70115		PRIV	PROPERTY ACQUISITION AND CONSTRUCTION/RENOVATIO	170,000.
TRINITY EPISCOPAL SCHOOL 1315 JACKSON AVENUE NEW ORLEANS, LA 70130		PRIV	RESTORATION OF CANON TURNER AND BISHOP POLK HALLS, PLUS CONSTRUCTION OF NEW YOUTH CENTER	223,333.
ACADEMY OF THE SACRED HEART 4521 ST. CHARLES AVENUE NEW ORLEANS, LA 70115		PRIV	CONSTRUCTION OF NEW STUDENT CENTER; RENOVATION OF ELEMENTARY SCHOOL	30,000.
TULANE UNIVERSITY 6823 ST. CHARLES AVENUE NEW ORLEANS, LA 70118		PRIV	COWEN INSTITUTE FOR PUBLIC EDUCATION INITIATIVES	152,000.
UNIVERSITY OF NEW ORLEANS 2000 LAKESHORE DRIVE NEW ORLEANS, LA 70148		PUB	CENTER FOR INTERNATIONAL STUDIES BUILDING	400,000.
XAVIER UNIVERSITY NEW ORLEANS 1 DREXEL DRIVE NEW ORLEANS, LA 70125		PRIV	PORTION OF NEW 450 SEAT CHAPEL	250,000.
Total from continuation sheets				1,225,333.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	3,367.		
4 Dividends and interest from securities			14	482,002.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	1,007.		
8 Gain or (loss) from sales of assets other than inventory			18			2,901,283.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a MISCELLANEOUS			01			
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		486,376.		2,901,283.
13 Total. Add line 12, columns (b), (d), and (e)					13	3,387,659.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

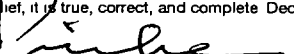

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		10/30/2012 Date		EXECUTIVE CONSULTANT + A SSI. SCLG Title		
Paid Preparer Use Only	Print/Type preparer's name LAURENCE R. HOLMES		Preparer's signature 		Date AUG 22 2012	Check <input type="checkbox"/> if self-employed	PTIN P00664488
	Firm's name ▶ BOURGEOIS BENNETT, L.L.C.					Firm's EIN ▶ 72-0136870	
	Firm's address ▶ 111 VETERANS BLVD. 17TH FLOOR METAIRIE, LA 70005					Phone no. 504.831.4949	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST - K-1	29.
INTEREST - MONEY MARKET ACCOUNTS	3,338.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,367.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS - INVESTMENTS	449,935.	0.	449,935.
DIVIDENDS - K-1	32,067.	0.	32,067.
TOTAL TO FM 990-PF, PART I, LN 4	482,002.	0.	482,002.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	1,007.	1,007.	1,007.
TOTAL TO FORM 990-PF, PART I, LINE 11	1,007.	1,007.	1,007.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL/ACCOUNTING FEES	27,100.	18,067.	0.	9,033.
TO FORM 990-PF, PG 1, LN 16B	27,100.	18,067.	0.	9,033.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAL FEES	23,284.	23,284.	0.	0.	
ADVISORY FEES	806,120.	806,120.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	829,404.	829,404.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE	155,000.	0.	0.	0.	
FOREIGN	3,618.	3,618.	0.	0.	
PAYROLL	3,635.	364.	0.	3,271.	
TO FORM 990-PF, PG 1, LN 18	162,253.	3,982.	0.	3,271.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TELEPHONE	337.	253.	0.	84.	
INSURANCE	9,654.	7,241.	0.	2,413.	
MISCELLANEOUS	<20,723.>	<15,542.>	0.	<5,181.>	
RENTAL EXPENSES	19,684.	14,763.	0.	4,921.	
TO FORM 990-PF, PG 1, LN 23	8,952.	6,715.	0.	2,237.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - SEE STATEMENT #10	37,422,934.	53,370,847.
TOTAL TO FORM 990-PF, PART II, LINE 10B	37,422,934.	53,370,847.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PIERRE F. LAPEYRE 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	CONSULT/AST SEC 5.00	45,874.	0.	0.
THOMAS D. WESTFELDT 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	DIRECTOR & VICE PRESIDENT 0.25	0.	0.	0.
ELIZABETH S. NALTY 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	DIRECTOR & PRESIDENT 1.00	0.	0.	0.
JOHN M. WAID 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	DIRECTOR & SECRETARY 0.25	0.	0.	0.
JILL K. NALTY 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	DIRECTOR & TREASURER 0.25	0.	0.	0.
LAURA S. SHIELDS 201 ST. CHARLES, SUITE 2508 NEW ORLEANS, LA 70170	DIRECTOR 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		45,874.	0.	0.

Description	Balance @ 12/31/10		Balance @ 12/31/11	
	# of Shares	Book Value	# of Shares	Book Value
3M Co	9,600 00	732,252 00	9,600 00	732,252 03
Allegheny Corp Del	1,545 00	157,012 00	-	-
Altera Corp Com	24,200 00	474,824 92	21,900 00	427,951 90
Aon Corp	22,894 00	842,202 64	22,894 00	842,202 64
Charles Schwab Corp	-	-	21,300 00	230,968 68
Coca Cola Co	21,100 00	875,411 66	21,100 00	875,411 66
Comcast Corp New Cl A Spl	60,600 00	900,823 18	41,400 00	530,401 28
Discovery Holdings	9,439 00	178,416 14	9,439 00	178,416 14
Ecolab, Inc	17,600 00	588,580 13	17,600 00	588,580 13
Education Management Crop	10,000 00	180,000 00	-	-
Fidelity Nat'l Information Svcs, Inc	8,500 00	157,473 55	8,500 00	157,473 55
Goldman Sachs Group, Inc	-	-	7,389 00	932,385 26
Google Inc CL A	-	-	945 00	497,371 94
Kraft Foods Inc CL A	20,800 00	615,446 92	20,800 00	615,446 92
L-3 Communications Corp	7,400 00	351,944 00	-	-
Liberty Global Inc CL A	14,850 00	220,020 33	14,850 00	220,020 33
Liberty Global Inc Ser C	24,593 00	403,161 60	21,993 00	348,619 03
Liberty Media-Starz CL A	1,895 00	24,023 83	-	-
Loews Corp	12,000 00	387,894 95	12,000 00	387,894 95
McDonalds Corp	3,200 00	190,033 92	3,200 00	190,033 92
Microsoft Corp Com	38,400 00	1,018,580 61	47,000 00	1,243,919 93
National Instruments Corp Com	20,050 00	261,934 62	-	-
Nestle SA Sponsored ADR	4,300 00	148,051 15	4,300 00	148,051 15
Newfield Expl Co	15,300 00	132,445 08	15,300 00	132,445 08
News Corp Inc CL A	46,600 00	299,808 20	57,400 00	469,154 36
Noble Energy (Formerly Noble Affiliates, Inc)	12,380 00	138,530 93	12,380 00	138,530 93
Oracle Corp	-	-	9,200 00	235,648 80
Pepsico Inc	-	-	13,300 00	868,272 88
Praxair	8,900 00	445,395 61	8,900 00	445,395 61
Progressive Corp Ohio Com	21,100 00	108,744 13	21,100 00	108,744 13
TEVA Pharmaceutical ADR	4,500 00	208,661 85	-	-
Thermo Fisher Scientific, Inc	11,100 00	412,537 76	11,100 00	412,537 76
United Health Group Inc	19,248 00	101,998 29	19,248 00	101,998 29
Vodafone Group PLC Spon ADR	22,100 00	511,703 40	22,100 00	511,703 40
W R Berkeley Corp	19,950 00	478,720 31	25,150 00	620,695 39
Wal Mart Stores	22,500 00	1,071,838 38	22,500 00	1,071,838 38
Waste MGMT Inc	18,500 00	259,201 70	18,500 00	259,201 70
Willis Group Holdings Ltd Com	4,550 00	132,560 61	-	-
3D Sys Corp	54,000 00	670,742 00	108,000 00	670,742 00
AAR Corp	-	-	-	-
Abbott Laboratories	11,000 00	475,323 20	11,000 00	475,323 20
American Vanguard Corp Com	-	-	-	-
Apple Inc	-	-	1,600 00	601,990 08
Bank of America Corp	39,600 00	489,564 00	-	-
Be Aerospace Inc	18,000 00	551,338 20	20,200 00	624,585 00
Carter's Inc	22,900 00	552,732 72	-	-
Epiq Systems Inc	50,000 00	485,293 73	50,000 00	485,293 73
Euronet Worldwide, Inc	25,000 00	426,230 00	25,000 00	426,230 00
FedEx Corp	7,000 00	513,559 20	7,000 00	513,559 20
Johnson & Johnson	9,300 00	479,297 82	-	-
Jos A Bank Clothiers Inc	-	-	12,800 00	667,577 60
Luminex Corp	75,000 00	874,869 20	75,000 00	874,869 20
Northern Oil & Gas Inc Nev	-	-	34,100 00	689,617 94
O'Reilly Automotive Inc	10,600 00	350,654 36	-	-
Phi-Incnon-Voting	20,600 00	431,864 76	-	-
Pioneer Natural Resources Co	7,800 00	203,191 56	-	-
Pool Corp	30,100 00	695,121 84	30,100 00	695,121 84
Sandridge Energy, Inc	122,400 00	674,210 37	122,400 00	674,210 37
Superior Energy Services, Inc	25,100 00	634,533 02	25,100 00	634,533 02
Varian Medical Systems, Inc	9,200 00	308,459 44	9,200 00	308,459 44
Visa Inc CL A	-	-	9,700 00	696,532 10
Green Turtle Partners, L P	-	11,246,162 00	-	10,413,408 00
Jonas Partners, LP	-	1,021,575 00	-	1,104,595 00
Jupiter Fund, LP	-	2,359,010 00	-	2,342,718 00
TOTALS TO FORM 990-PF, PART II, LINE 10B, COL(S) A AND B		<u>36,453,966 82</u>		<u>37,422,933 87</u>

FORM 990-PF

CAPITAL GAINS / LOSSES FOR TAX ON
INVESTMENT INCOME

STATEMENT 11

Security	Shares	Date Purchased	Date Sold	Proceeds	Cost	Gain/(Loss)
L-3 Communications Holdings, Inc.	7,400	Various	Various	578,169.39	351,944.00	226,225.39
Education Management Crop	827	Various	Various	16,601.13	14,886.00	1,715.13
Education Management Crop	2,172	Various	Various	43,825.98	39,096.00	4,729.98
Education Management Crop	7,001	Various	Various	141,336.97	126,018.00	15,318.97
Liberty Global Inc. Ser C	2,600	Various	Various	112,551.58	54,542.57	58,009.01
Willis Group Holdings	4,550	Various	Various	186,421.29	132,560.61	53,860.68
Comcast Corp Special CL A	6,500	Various	Various	158,558.59	126,132.50	32,426.09
Liberty Media-Starz CL A	1,895	Various	Various	145,088.26	24,023.83	121,064.43
Alleghany Corp.	1,400	Various	Various	464,870.31	139,486.75	325,383.56
Altera Corp.	2,300	Various	Various	111,490.35	46,873.02	64,617.33
Alleghany Corp.	1	Various	Various	295.35	89.67	205.68
Alleghany Corp.	175	Various	Various	57,222.15	17,435.84	39,786.31
National Instruments Corp.	30,075	Various	Various	878,774.61	261,934.62	616,839.99
TEVA Pharmaceutical ADR	4,500	Various	Various	180,168.43	208,661.85	(28,493.42)
Comcast Corp Special CL A	12,700	Various	Various	294,200.00	244,289.40	49,910.60
Phi Inc. Non-Voting	14,827	Various	Various	293,625.27	349,874.20	(56,248.93)
Phi Inc. Non-Voting	5,773	Various	Various	114,414.61	81,990.56	32,424.05
Bank of America Corp.	39,600	Various	Various	540,557.28	489,564.00	50,993.28
Pioneer Natural Resources Co.	7,800	Various	Various	712,550.63	203,191.56	509,359.07
Johnson & Johnson	9,300	Various	Various	625,978.41	479,297.82	146,680.59
Carter's, Inc.	22,900	Various	Various	640,926.61	552,732.72	88,193.89
O'Reilly Automotive, Inc.	10,600	Various	Various	750,789.93	350,654.36	400,135.57
From Green Turtle, LP				834,195.00	750,000.00	84,195.00
From Jonas Partners, LP				88,475.00		88,475.00
From Jupiter Fund, LP				(24,525.00)		(24,525.00)


TOTALS TO FORM 990-PF, PART IV, LINE 1A

7,946,562.13	5,045,279.88	2,901,282.25
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Basis for Allocation of Administrative Expenses

- 1 Compensation and salaries are allocated on a time basis
- 2 Accounting fees are deemed to be one-third charitable expenses
- 3 Custodial and advisory fees are deemed to have no charitable purpose
- 4 Excise tax is specifically excluded
Foreign tax is deemed to have no charitable purpose
Payroll taxes are based on 1 above
- 5 Other expenses are deemed to be one quarter charitable expenses

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐ 
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part 1 Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. EDWARD G. SCHLIEDER EDUCATIONAL FOUNDATION	Employer identification number (EIN) or <input checked="checked" type="checkbox"/> 72-0408974
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 201 ST. CHARLES AVENUE- 25TH FLOOR, NO. 2508	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70170	

Enter the Return code for the return that this application is for (file a separate application for each return) ... 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

PIERRE F. LAPEYRE - 201 ST. CHARLES AVENUE, SUITE 2508 -

- The books are in the care of ► NEW ORLEANS, LA 70170
Telephone No. ► (504) 599-5950 FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box . _____ ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ► ☐. If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2012, to file the exempt organization return for the organization named above. The extension
 is for the organization's return for:
 ▶ ☒ calendar year 2011 or
 ▶ ☐ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any <u>nonrefundable credits</u> . See instructions.	3a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and <u>estimated tax payments made</u> . Include any prior year overpayment allowed as a credit.	3b	\$	41,456.
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)

MAY 11 2012