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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury  
Internal Revenue Service**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning

, 2011, and ending

, 20

Name of foundation <b>LAROCHE FAMILY FOUNDATION</b>		<b>A Employer identification number</b> 71-0944751
Number and street (or P O box number if mail is not delivered to street address) 2103 SHANNON DRIVE	Room/suite	<b>B Telephone number (see instructions)</b>
City or town, state, and ZIP code MURFREESBORO TN 37129-1334		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 135,284.		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instr.))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)					
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
<b>3</b> Interest on savings and temp. cash investments					
<b>4</b> Dividends and interest from securities		11,259.	11,259.		
<b>5a</b> Gross rents					
<b>b</b> (Net rental income or loss)					
<b>6a</b> Net gain/(loss) from sale of assets not on line 10					
<b>b</b> Gross sales price for all assets on line 6a					
<b>7</b> Capital gain net income (from Part IV, line 2)			4,271.		
<b>8</b> Net short-term capital gain					
<b>9</b> Income modifications					
<b>10a</b> Gross sales less returns & allowances					
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)		1,283.	1,283.		
<b>12</b> Total. Add lines 1 through 11		12,542.	16,813.		
<b>13</b> Compensation of officers, directors, trustees, and key employees (attach schedule)					
<b>14</b> Other employee salaries and wages					
<b>15</b> Pension plans, employee benefits					
<b>16a</b> Legal fees (attach schedule)					
<b>b</b> Accounting fees (attach schedule)		685.	685.		
<b>c</b> Other professional fees (attach schedule)					
<b>17</b> Interest		863.	863.		863.
<b>18</b> Taxes (attach schedule) (see instructions)					
<b>19</b> Depreciation (attach sch.) and depletion					
<b>20</b> Occupancy					
<b>21</b> Travel, conferences, and meetings					
<b>22</b> Printing and publications		29.	29.		29.
<b>23</b> Other expenses (attach schedule)		165.	165.		
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23		1,742.	1,742.		892.
<b>25</b> Contributions, gifts, grants paid		262,060.			262,060.
<b>26</b> Total exp. & disbursements. Add lines 24 and 25		263,802.	1,742.		262,952.
<b>27</b> Subtract line 26 from line 12					
<b>a</b> Excess of revenue over expenses and disbursements		(251,260.)			
<b>b</b> Net investment income (if neg. enter -0-)			15,071.		
<b>c</b> Adjusted net income (if neg. enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

244

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		4,491.	(7,338.)	(7,338.)
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accts ▶		2,831.		
	4	Pledges receivable ▶				
		Less allowance for doubtful accts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state govt obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	572,171.	141,306.	142,622.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis (attach schedule) ▶			
		Less accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis (attach schedule) ▶				
		Less accumulated depreciation ▶				
15		Other assets (describe ▶ )				
16		<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	579,493.	133,968.	135,284.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	77.			
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22)	77.				
Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, ck. here <input checked="" type="checkbox"/> and complete lines 27 through 31.	27	Capital stock, trust principal, or current funds			
		28	Paid-in or capital surplus, or land, bldg, and equipment fund			
		29	Retained earnings, accumulated income, endowment, or other funds	579,416.	133,968.	
		30	<b>Total net assets or fund balances</b> (see instructions)	579,416.	133,968.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	579,493.	133,968.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	579,416.
2	Enter amount from Part I, line 27a	2	(251,260.)
3	Other increases not included in line 2 (itemize) ▶ STK SALE GAIN	3	4,271.
4	Add lines 1, 2, and 3	4	332,427.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT	5	198,459.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	133,968.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SALE OF 179 NHI STOCK	D		08/03/2011
b	SALE OF 575 NHC STOCK	D		08/03/2011
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,899.		15,859.	(7,960.)
b 28,372.		16,141.	12,231.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			(7,960.)
b			12,231.
c			
d			
e			

2	Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	2	4,271.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009	314,003.	343,930.	0.9130
2008	540,735.	687,110.	0.7870
2007	346,447.	824,624.	0.4201
2006	161,388.	520,533.	0.3100

2	Total of line 1, column (d)	2	2.4301
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.6075
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	256,031.
5	Multiply line 4 by line 3	5	155,539.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	151.
7	Add lines 5 and 6	7	155,690.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	262,952.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	151.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2	<b>3</b>	151.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	151.
<b>6</b> Credits/Payments		
<b>a</b> 2011 estimated tax payments and 2010 overpayment credited to 2011	<b>6a</b>	
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	151.
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TN		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ RICHARD F LAROCHE Telephone no ▶ 615-893-8490 Located at ▶ 2103 SHANNON DR TN MURFREESBORO ZIP+4 ▶ 37130			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions )	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011 )	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

**6b**

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
RICHARD F LAROCHE 2103 SHANNON DR	TRUSTEE	0		
GLORIA LAROCHE 2103 SHANNON DR	TRUSTEE	0		
DAVID LAROCHE 1728 WALKING DR	TRUSTEE	0		
ASHLEY L HEEREN 327 LAUDERDALE RD	TRUSTEE	0		

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐

Form 990-PF (2011)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total Add lines 1 through 3	▶

Form 990-PF (2011)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	259,020.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	910.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	259,930.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	259,930.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	3,899.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	256,031.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	12,802.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	12,802.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	151.
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	151.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	12,651.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	12,651.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	12,651.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	<b>1a</b>	262,952.
<b>b</b>	Program-related investments-total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	262,952.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	151.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	262,801.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				12,651.
2 Undistributed income if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior yrs 20__, 20__, 20__				
3 Excess distribs carryover, if any, to 2011				
a From 2006 136,206.				
b From 2007 305,351.				
c From 2008 506,709.				
d From 2009 296,993.				
e From 2010 372,147.				
f Total of lines 3a through e	1,617,406.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 262,952.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				12,651.
e Remaining amt distributed out of corpus	250,301.			
5 Excess distribs carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in col (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, & 4e Subtract line 5	1,867,707.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	136,206.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,731,501.			
10 Analysis of line 9				
a Excess from 2007 305,351.				
b Excess from 2008 506,709.				
c Excess from 2009 296,993.				
d Excess from 2010 372,147.				
e Excess from 2011 250,301.				





## Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	11,259.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a MISC INC			14	925.	
b	CAP GAIN DISTRIB			14	358.	
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)				12,542.	
13	Total Add line 12, columns (b), (d), and (e)				13	12,542.

(See worksheet in line 13 instructions to verify calculations )

<b>Line No.</b> ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
----------------------	--

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466
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**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |              |            |           |
|---|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of  |              |            |           |
| (1) Cash  | <b>1a(1)</b> |            | X         |
| (2) Other assets  | <b>1a(2)</b> |            | X         |
| <b>b</b> Other transactions   |              |            |           |
| (1) Sales of assets to a noncharitable exempt organization  | <b>1b(1)</b> |            | X         |
| (2) Purchases of assets from a noncharitable exempt organization  | <b>1b(2)</b> |            | X         |
| (3) Rental of facilities, equipment, or other assets  | <b>1b(3)</b> |            | X         |
| (4) Reimbursement arrangements  | <b>1b(4)</b> |            | X         |
| (5) Loans or loan guarantees  | <b>1b(5)</b> |            | X         |
| (6) Performance of services or membership or fundraising solicitations  | <b>1b(6)</b> |            | X         |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |              | <b>1c</b>  | X         |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

  
Signature of officer or trustee

05/14/2012  
Date

TRUSTEE

---

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name  
CLAUDIA H SHERER C

Preparer's signature  
C. Sherr CPA

Date  
5/14/12

Check ☒ self-employed

PTIN
P0031311

Firm's name ▶ CLAUDIA H SHERER CPA

Firm's EIN ▶ 62-1627621

Firm's address ▶ 1907 WINDSOR STREET  
MURFREESBORO TN 37130-

Phone no 615-896-1030

## Detail Sheet

2011

**Name:** LAROCHE FAMILY FOUNDATION

ID: 71-0944751

**Description:**

[illegible]

**PUBLIC NOTICES****PUBLIC NOTICES****NOTICE INVITING BIDS**

The City of Murfreesboro will receive and publicly open sealed bids for steel strain poles. Bids will be opened Wednesday, May 23, 2012, at 3:00 pm in the office of the City Manager, City Hall, 111 West Vine Street, PO Box 1139, Murfreesboro, Tennessee, 37133-1139. Specifications may be obtained from the above office during normal working hours. The City of Murfreesboro reserves the right to reject any and all bids.

To be run: Sunday, May 13, 2012

**LEGAL**

Sealed bids will be received by the City of Murfreesboro, at the Office of the City Manager, City Hall, 111 West Vine Street, Murfreesboro, Tennessee, until 3:00 P.M. local time on Tuesday, June 5, 2012 for Tree Work Services for the Airport Department and the City of Murfreesboro. Bid forms and specifications may be picked up any working day, Monday through Friday, at the City Hall. The City of Murfreesboro reserves the right to reject any and all bids.

Robert J. Lyons  
City Manager

**PUBLIC NOTICE**

Notice is hereby given that the City of Murfreesboro and Rutherford County are eligible to apply for a grant award of \$62,626.00 from the Edward Byrne Memorial Justice Assistance Grant (JAG) through the Bureau of Justice Assistance (BJA), and the U. S. Department of Justice. The award would be made jointly to the City of Murfreesboro and Rutherford County to be used for law enforcement purposes. The award requires no local matching funds.

The City of Murfreesboro and Rutherford County have agreed to share the funds, with Murfreesboro receiving \$31,313.00 and Rutherford County \$31,313.00. The Murfreesboro City Council and the Rutherford County Board of Commissioners have reviewed the terms and conditions of the application.

The Murfreesboro Police Department proposes to use the City's share of the award to purchase a fully equipped police motorcycle and emergency equipment for police vehicles.

The Rutherford County Sheriff's Department proposes to use Rutherford County's share of the award to purchase hand held radios to be incorporated with the newly revised communications center built by Motorola.

Anyone wishing additional information or who wishes to comment regarding the application for the grant award should contact PIO Kyle Evans at the Murfreesboro Police Department at 904-6530. or Lieu-

**PUBLIC NOTICES**

continued from page 25

**Edward Allen Smith**  
Notice is hereby given that on the 25 day of April 2012, Letters Testamen-

continued on next column

**PUBLIC NOTICES**

tary, in respect to the estate of Edward Allen Smith, deceased, who died April 06, 2012, were issued to the undersigned by the

continued on next column

**CITY OF MURFREESBORO  
BOARD OF ZONING APPEALS  
Regular Meeting,  
May 23, 2012, at 1:00 P.M.  
City Hall, 111 West Vine Street,  
Council Chambers**

**LEGAL NOTICE OF PUBLIC HEARINGS**

**Application S-12-026 by Mr. Matt Taylor of Site Engineering Consultants, Inc., for Polaris Hospital Co.,** is requesting a variance from Section 25¼-24 (A)(22) of the City of Murfreesboro Sign Ordinance which prohibits a sign placed in or over a public utility or drainage easement on property located at 1009 North Thompson Lane. All interested parties are invited to attend

**Application Z-12-027 by Mr. John Callow of the City of Murfreesboro Community Development Department, for Grady and Mildred Bowen,** is requesting a 10-foot variance from the minimum required 30-foot front building setback for principal structures, as stated in Chart 2 (*Minimum Lot Requirements, Minimum Yard Requirements, and Land Use Intensity Ratios*) of the City of Murfreesboro Zoning Ordinance, for property located in a Residential Multi-Family (RM-12) zone at 624 North Academy Street. All interested parties are invited to attend

**Application Z-12-028 by Mr. Larry Sims,** is requesting a variance from Section 25(E)(1)(a) of the City of Murfreesboro Zoning Ordinance which states that accessory structures on interior lots in residential zoning districts shall be no less than 5-feet from any side lot line. The applicant is seeking a 2-foot variance to the minimum required 5-foot building setback for an addition to an existing accessory structure on property located at 537 East Main Street in a Residential Single-Family (RS-10) zone. All interested parties are invited to attend

**Application Z-12-029 by Mr. Douglas Young and Mr. John Moss, for First Presbyterian Church,** are requesting a special use permit for the expansion of an existing institutional group assembly use (a church) in a General Office District - Residential (OG-R) zone for property located at 210 North Spring Street. The request pertains to the construction and use of a columbarium on the church grounds. All interested parties are invited to attend.

**Application Z-12-030 by Mr. Jeff Breeden, for the Riverdale High School Softball Booster Club,** is requesting a special use permit in order to operate a temporary outdoor vending establishment (seasonal fireworks retailer) in a Light-Industrial (L-I) zone for property located at 2030 South Church Street. All interested parties are invited to attend.

**Application Z-12-031 by Ms. Kathy Biter, for B&B Fireworks, LLC,** is requesting a special use permit in order to operate a temporary outdoor vending establishment (seasonal fireworks retailer) in a Commercial Highway (CH) zone for property located at the southeast corner of South Church Street and Southeast Broad Street. All interested parties are invited to attend.

**Application Z-12-032 by Mr. Philip Head of Waller Lansden Dortch & Davis, LLP, for Verizon Wireless Tennessee Partnership,** is requesting an amendment to a special use permit that was approved on August 25, 2010 allowing the establishment of a telephone or telegraph facility in a Commercial Highway (CH) zone for property located at 1200 Conference Center Boulevard. A condition was placed on the special use permit that any equipment and/or antennae for future carriers to be installed on the roof of 1200 Conference Center Boulevard must not exceed the height of the parapet wall. The applicant seeks an amendment of the original special use permit in order to install wireless communications equipment that exceeds the height of the parapet wall. All interested parties are invited to attend

**The Board of Zoning Appeals will conduct a public meeting during which all interested parties will have an opportunity to ask questions, express opposition, or express support regarding any of the listed applications. For further information, please contact the Planning Department at (615)-893-6441.**

**PUBLIC NOTICES**

Probate Court of Rutherford County, Tennessee. All persons, resident and non-resident, having claims, matured or unmatured against the estate are required to file the same with the Clerk of the above named Court within the earlier of four (4) months from the date of the first publication of this notice or twelve (12) months from the decedent's date of death, otherwise their claims will be forever barred. This 25 day of April, 2012. Signed s/ Edward Allen Smith Jr, Executor Attorney for the Estate

continued on next column

**PUBLIC NOTICES**

Dicken E Kidwell  
Lisa Crowell, County Clerk  
To be run 5/06/2012 & 5/13/2012

**NOTICE TO CREDITORS  
Estate of**

**Cassandra Goslin**  
Notice is hereby given that on the 24 day of April 2012, Letters of Administration, in respect to the estate of Cassandra Goslin, deceased, who died November 27, 2011, were issued to the undersigned by the Probate Court of Rutherford County, Ten-

continued on next column

LaRoche Family Foundation Annual return is available for inspection from May 15, 2012 until Oct. 15, 2012 between the hours of 8 am and 5 pm Monday through Friday at the principal office located at 2103 Shannon Dr. Murfreesboro, TN. Call for an appointment 615-893-8490. Richard F LaRoche, Trustee.  
To be run: May 13, 2012.

**MURFREESBORO AIRPORT  
COMMISSION**

The Murfreesboro Airport Commission will be meeting on Monday, May 21, 2012 at 4:30 pm at the Murfreesboro Municipal Airport, Terminal/Administration Building, 1930 Memorial Boulevard, Murfreesboro, Tennessee 37129.

**LEGAL NOTICE  
OF PUBLIC MEETING**

The Bicycle Safety Sub-Committee will hold a public meeting on Tuesday May 22, 2012 at 6:00 PM in the in the Mezzanine meeting room of the Planning Department, located at One Public Square South, Murfreesboro, Tennessee. All interested parties are invited to attend.

TO BE RUN IN THE MURFREESBORO  
POST: May 13, 2012

**LEGAL NOTICE**

There will be a joint meeting of the Rutherford County School Board, Health & Education Committee, and Budget Committee on Tuesday, May 22, 2012 at 5:00 p.m. at the Rutherford County Board of Education, 2240 South Park Drive, Murfreesboro, TN to review the School Board's 2012-13 budget request and any other business.

In accordance with ADA (Americans with Disabilities Act), any disabled persons requiring accommodations for participation in the meeting should contact the County Mayor's Office at 898-7745 at least two working days prior to the meeting in order that appropriate accommodations can be made.



**US 990PF****Grants and Contributions Paid During the Year****2011**

Recipient name and address		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIV OF	37383	NONE	NON PR	GENERAL FUND	50.
MTMC FOU	37128	NONE	NON PR	GENERAL FUND	67,265.
JUNIOR L	37129	NONE	NON PR	GENERAL FUND	250.
NAC	37203	NONE	NON PR	GENERAL FUND	400.
FEST DEV	37243	NONE	NON PR	GENERAL FUND	3,200.
NATIONAL	37214	NONE	NON PR	GENERAL FUND	100.
READ TO	37129	NONE	NON PR	GENERAL FUND	500.
TENNIS M	37129	NONE	NON PR	GENERAL FUND	250.
MBORO RO	37130	NONE	NON PR	GENERAL FUND	1,000.
FRIENDS	01202	NONE	NON PR	GENERAL FUND	150.
MOTE MAR	34210	NONE	NON PR	GENERAL FUND	160.
					73,325.