

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation undation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

		ndar year 2011 or tax year beginning	se construction and a copy of this	, and ending	ang requirements				
_		foundation		, and anding	A Employer identification	n number			
		EMER FOUNDATION, INC.			65-0976539) 			
_		and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number				
		EAST LAS OLAS BLVD		2200	954-523-77	7/1			
		own, state, and ZIP code			C If exemption application is i	pending, check here			
		LAUDERDALE, FL 33301	Instead and the set of a dia	rmar aublia aba-rb-	D. 4. Foreign accomplish	a abadubara			
u c	песк	call that apply Initial return Final return	Amended return	rmer public charity	D 1. Foreign organization	s, cneck nere .			
		Address change	Name change		Foreign organizations m 2. check here and attach c	eeting the 85% test,			
H C	heck	type of organization X Section 501(c)(3) ex			1				
	_		Other taxable private founda	tion	E If private foundation sta under section 507(b)(1				
I Fa		arket value of all assets at end of year J Accounting		Accrual	F If the foundation is in a				
		Part II, col. (c), line 16)	her (specify)		under section 507(b)(1				
		10,138,624. (Part I, colu	mn (d) must be on cash b	pasis.)					
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc , received	1,600,000.		N/A				
	2	Check If the foundation is not required to attach Sch B Interest on savings and temporary	F.C. 0.1E	F.C. 210					
	3	cash investments	56,215.	56,210.		STATEMENT 1 STATEMENT 2			
	4	Dividends and interest from securities	320,469.	320,469.		STATEMENT 2			
		Gross rents Net rental income or (loss)		······································					
	_	Net gain or (loss) from sale of assets not on line 10	127,539.			,			
9	b	Gross sales price for all assets on line 6a							
Revenue	7	assess on time ou	······································	127,539.					
Œ	8	Net short-term capital gain		٧					
	9	Income modifications							
	10a	Gross sales less returns and allowances				W-1,			
		Less Cost of goods sold							
	11	Gross profit or (loss) Other income	457.	457.		STATEMENT 3			
	12	Total. Add lines 1 through 11	2,104,680.	504,675.	-:-	DIGITALISM G			
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.			
	14	Other employee salaries and wages	-		·				
v	15	Pension plans, employee benefits							
	16a	Legal fees							
De	l .	Accounting fees				 			
ũ		Other professional fees		RECEIVED	 				
Operating and Administrative Expense	17	Interest Taxes STMT 4	23 261	3,8946		0.			
stre	18 19	Taxes STMT 4 Depreciation and depletion	23,391.	0V 9 1 2012	3 1				
ă. Ini	20	Occupancy		0V 2 1 2012	1				
Adr	21	Travel, conferences, and meetings		10°	1				
pu	22	Printing and publications		GDEN, UT					
g	23	Other expenses STMT 5	29,653.	29,565.		0.			
rati	24								
Эре		expenses. Add lines 13 through 23	53,044.	33,456.		0.			
J	25	Contributions, gifts, grants paid	1,966,500.			1,966,500.			
	26	Total expenses and disbursements.	2 010 544	22 AEC		1 066 500			
_	27	Add lines 24 and 25	2,019,544.	33,456.		1,966,500.			
	27		85,136.						
		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	33,130.	471,219.					
	i	Adjusted net income (if negative, enter -0-)		- : - , ·	N/A				

LHA For Paperwork Reduction Act Notice, see instructions.

<u>For</u>	m 99	0-PF(2011) EDGEMER FOUNDATION, INC)976539 Page 2
P	art.	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
	_		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	7,325.	116,718.	116,718.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			7707
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		· · · ·	
	Ĭ	disqualified persons			
	7	Other notes and loans receivable			
	'	Less allowance for doubtful accounts	İ		
(n	۵	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges			
As	l	· · ·			
		Investments - U.S. and state government obligations Investments - corporate stock STMT 6	7,257,636.	7 267 757	10,021,906.
	1	invocation to composition the second	1,231,030.	1,201,131.	10,021,900.
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less. accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
	ļ	Less: accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers)	7,264,961.	7,384,475.	10,138,624.
	17	Accounts payable and accrued expenses			
	18	Grants payable .			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			•
Ē	21	Mortgages and other notes payable			
Ë	1	Other liabilities (describe			
	**	Other Habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	20	Foundations that follow SFAS 117, check here		<u> </u>	
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted	7,264,961.	7,384,475.	
Ę			7720173011	7730171731	
Jala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted			
Ë		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Ĕ	29	Retained earnings, accumulated income, endowment, or other funds	5.064.061		
ž	30	Total net assets or fund balances	7,264,961.	7,384,475.	
_	31	Total liabilities and net assets/fund balances	7,264,961.	7,384,475.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
_	Tota	l net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	7,264,961.
2	•	r amount from Part I, line 27a	•••	2	7,264,961. 85,136.
		r increases not included in line 2 (itemize) BOOK TO TAX	DIFFFFFNCF	·· —	34,378.
3			DIFFERENCE	3	7,384,475.
4		lines 1, 2, and 3		4	
5		eases not included in line 2 (itemize)	-lune /LV L DO	5	7,384,475.
<u>5</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	. 6	
					Form 990-PF (2011)

Part IV Cap	ital Gains a	and Lo	sses for Tax on In	vestment	Income						
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)					(b) i P D	low acqu - Purcha - Donatio	ured (d) Date acqu (mo , day, y		(d) Date sold (mo , day, yr)
1a LOEP							P	V	ARIOU	S	VARIOUS
b NT							P		ARIOU	S	VARIOUS
c LOFI							P		ARIOU		VARIOUS
d LOHY							P	V	ARIOU	<u>s</u>	VARIOUS
e CAPITAL	GAINS	DIVI	DENDS		···-	<u> </u>					
(e) Gross sa	es price	(f)	Depreciation allowed (or allowable)	1 13/	t or other basis xpense of sale				(h) Gain o (e) plus (f) i		(g)
<u>a</u>											110,586.
											7,850.
<u>C</u>											-6,382.
d	470										15,007.
Complete esty f	478.		aslume (b) and sured by	l the foundation	05 40/04/60						478.
(i) F M V as of			column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Ex	cess of col (i) col (j), if any		(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))				
a											110,586.
b											7,850.
C					•						-6,382.
d											15,007.
е	-										478.
2 Capital gain net ii	ncome or (net ca	pital loss	If gain, also enter If (loss), enter -0	r in Part I, line - in Part I, line	7 7	}	2				127,539.
3 Net short-term ca If gain, also enter	. • .	•	ned in sections 1222(5) an	nd (6)		J					
If (loss), enter -0	- in Part I, line 8					<u></u>	3			N/A	
Part V Qua	lification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estme	ent Inco	me		
If "Yes," the foundati	lable for the sect	tion 4942 lify under	tax on the distributable an section 4940(e) Do not co mn for each year, see instr	mplete this pa	rt						Yes X No
Base p Calendar year (or	(a) enod years	no in/	(b) Adjusted qualifying dis	tributions	Net value of no	(c)		se assets	/col		(d) oution ratio vided by col (c))
	010	'' '		0,000.				,656.		(D) div	•158868
	009			8,000.		- 9	,649	,833.	 		.265082
	008			5,379.				,553.			.356071
	007			8,750.	_			,191.			.153255
	006			8,165.				,899.			.285644
2 Total of line 1, co	lumn (d) .		se period - divide the total (or by the number	ofun	are		2		1.218920
the foundation ha		-	*		or by the number	oi yo			3		.243784
4 Enter the net valu	e of nonchantab	ole-use as	sets for 2011 from Part X,	line 5				-	4	1	0,647,323.
5 Multiply line 4 by	line 3							••	5		2,595,647.
6 Enter 1% of net i	nvestment incom	ne (1% of	Part I, line 27b)						6		4,712.
7 Add lines 5 and 6									7		2,600,359.
8 Enter qualifying o									8		1,966,500.
See the Part VI in		i line 7, cl	neck the box in Part VI, line	1b, and comp	ete that part usin	ig a 1	% tax rat	e			form 990-PF (2011)
123521 12-02-11										-	VIIII 33U-PF (2011)

	990-PF (2011) EDGEMER FOUNDATION, INC. † VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494		76539		Page 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	10 - 36	e ilistru	Clioi	15)
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		9,4	21
	of Part I, line 27b			7,4	24.
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
		2			0 .
		3		9,4	24
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		<i>-</i> / 1	0.
		5		9,4	24.
	Credits/Payments	<u> </u>	, - ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 12,998.				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868) 5,000.				
	Backup withholding erroneously withheld 6d				
		7	1	7,9	98.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		. , -	2.
		9			
	<u> </u>	10		8,5	72.
		11		- / -	0.
	t VII-A Statements Regarding Activities	**			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	•	1b	-	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	or			,, , , , , , , , , , , , , , , , , , ,
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?		10		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ► \$ 0 • (2) On foundation managers ► \$ 0 •				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers ▶ \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la 	i W			
	remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
	If "Yes," complete Part II, col. (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		_		
	FL		_ [
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	ļ
	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend	iar			
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses	_	10		l X

orn	1990-PF (2011) EDGEMER FOUNDATION, INC. 65-097	<u>6539</u>		Page 5
Pá	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		,,	
40	If "Yes," attach statement (see instructions) SEE STATEMENT 7	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13_	<u> </u>	
14	Website address ► N/A The books are in care of ► WLD ENTERPRISES, INC. Telephone no ►954-5	23_7	771	
14	Located at \triangleright 401 E LAS OLAS BLVD, #2200, FT LAUD FL ZIP+4 \triangleright 3		,,,	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3301	_	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign			
	country >			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	1 .	
	Organizations relying on a current notice regarding disaster assistance check here			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			х
2	before the first day of the tax year beginning in 2011? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
~	defined in section 4942(j)(3) or 4942(j)(5))			
	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No			
	If "Yes," list the years \triangleright			
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $\qquad \qquad			
١	b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.)	_3b	<u> </u>	
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
١	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2011?	l 4h	I	ΙX

Form 990-PF (2011) EDGEMER FOUNDATION, INC.	65-09	976539 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	—	
		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stall number of organizations and other beneficiaries served, conferences convened, research papers pi	tistical information such as the roduced, etc	Expenses
1 N/A		
2		
3	+	
<u> </u>		
4		
Part IX-B Summary of Program-Related Investments		A
Describe the two largest program-related investments made by the foundation during the tax year N/A	on lines 1 and 2	Amount
1N/A		
2		·
All other program-related investments See instructions.		
3		

Total. Add lines 1 through 3

P	Art X Minimum Investment Return (All domestic foundations mus	st complete this part.	Foreign foun	dations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc , purposes			
а	Average monthly fair market value of securities		•	1a	10,486,430.
b	Average of monthly cash balances			1b	10,486,430. 323,035.
C	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	10,809,465.
е	Reduction claimed for blockage or other factors reported on lines 1a and		·		
	1c (attach detailed explanation)	e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	10,809,465.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, se	e instructions)	. [4	162,142.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on P	art V, line 4		_5	10,647,323.
6	Minimum investment return. Enter 5% of line 5			6	532,366.
P	Distributable Amount (see instructions) (Section 4942(I)(3) and foreign organizations check here and do not complete this part.)	(j)(5) private operating f	oundations an	d certain	
1	Minimum investment return from Part X, line 6			1	532,366.
2a	Tax on investment income for 2011 from Part VI, line 5	a	9,424.		<u>-</u>
b	Income tax for 2011 (This does not include the tax from Part VI)	b			
C	Add lines 2a and 2b			2c	9,424. 522,942.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	522,942.
4	Recovenes of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	522,942.
6	Deduction from distributable amount (see instructions)			6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XI	II, line 1	-	7	522,942.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	ses			
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26			1a	1,966,500.
þ	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	······································
þ	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and			4	1,966,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigation.	ment			_
	income Enter 1% of Part I, line 27b		· · · ,	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	1,966,500.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years who	a calculation whathar th	a faundabian i	unalifica fai	the eastern

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,		7 111112111 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
line 7				522,942.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years				
, ,, ,		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006 2,238,040.				
b From 2007 1,174,457.				
c From 2008 3,323,243.				
d From 2009 2,081,778.				
e From 2010 1,684,775.				
f Total of lines 3a through e	10,502,293.	·····		
4 Qualifying distributions for 2011 from				
Part XII, line 4 \triangleright \$ 1,966,500.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		***************************************
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount		·····		522,942.
e Remaining amount distributed out of corpus	1,443,558.	····	,,, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,945,851.			
b Prior years' undistributed income. Subtract				······································
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				······································
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	2,238,040.	·····		
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	9,707,811.			
10 Analysis of line 9				
a Excess from 2007 b Excess from 2008 1,174,457. 3,323,243.				
b Excess from 2008 3,323,243.				
c Excess from 2009 2,081,778.				
d Excess from 2010 1,684,775.				
e Excess from 2011 1,443,558.				

Form 990-PF (2011)' EDGEMER	FOUNDATION	, INC.		65-09	76539 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2011, enter the date of t	he ruling	•		
b Check box to indicate whether the found	ation is a private operatir	g foundation described	in section	4942(j)(3) or 4	942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of	i				
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(I)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see instr	ructions.)			
Information Regarding Foundation a List any managers of the foundation wh year (but only if they have contributed in NONE	o have contributed more	than 2% of the total con ection 507(d)(2))	tributions received by th	e foundation before the clo	ose of any tax
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large port	ion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribution Check here ► X If the foundation of	nly makes contributions	to preselected charitable	organizations and does	not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc	· · · · · · · · · · · · · · · · · · ·			complete items 2a, b, c, an	<u>a</u> a
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed.		
b The form in which applications should b	e submitted and informat	tion and materials they s	hould include	-	
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields	, kınds of ınstitutions, or	other factors	· · · · · · · · · · · · · · · · · · ·

BUSHNELL CENTER FOR THE PERFORMING ARTS NATIONAL RIDNEY FOUNDATION CT CHILDREN'S MEDICAL CENTER PIDELITY CHARITABLE GIFT FUND Total SEE CONTINUATION SHEET(S) Approved for future payment NONE	Part XV Supplementary Information	(continued)			
BOMDOIN COLLEGE BUSINELL CENTER FOR THE PERFORMING ARTS DENERAL CONTRIBUTION 15,000 ARTS DENERAL CONTRIBUTION 6,000 CT CHILDREN'S NEDICAL CENTER PIDELITY CHARITABLE GIFF FURD Total SEE CONTINUATION SHEET(S) Approved for future payment NONE	3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
BOMDOIN COLLEGE BUSINELL CENTER FOR THE PERFORMING ARTS DENERAL CONTRIBUTION 15,000 ARTS DENERAL CONTRIBUTION 6,000 CT CHILDREN'S NEDICAL CENTER PIDELITY CHARITABLE GIFF FURD Total SEE CONTINUATION SHEET(S) Approved for future payment NONE		If recipient is an individual, show any relationship to		Purpose of grant or	Amount
BOMDOIN COLLEGE SO,000 BUSHNELL CENTER FOR THE PERFORMING ARTS 15,000 NATIONAL KIDNEY FOUNDATION CT CHILDREN'S MEDICAL CENTER FIDELITY CHARITABLE GIFT FUND Tolal SEE CONTINUATION SHEET(S) Approved for future payment NONE	Name and address (home or business)	or substantial contributor		0011110011011	
BUSHMELL CENTER FOR THE PERFORMING ANTS 15,000 NATIONAL RIDNEY FOUNDATION CT CHILDREN'S MEDICAL CENTER FIDELITY CHARITABLE GIFT FUND Total SEE CONTINUATION SHEET(S) Approved for future payment NONE	a Paid during the year				
NATIONAL RIDNEY FOUNDATION SEMERAL CONTRIBUTION CT CHILDREN'S MEDICAL CENTER DENERAL CONTRIBUTION 10,000 Total SEE CONTINUATION SHEET(S) Approved for future payment NONE	BOWDOIN COLLEGE			GENERAL CONTRIBUTION	50,000.
CT CHILDREN'S MEDICAL CENTER SENERAL CONTRIBUTION 10,000 FIDELITY CHARITABLE GIFT FUND 250,000 Total SEE CONTINUATION SHEET(S) Approved for future payment NONE				GENERAL CONTRIBUTION	15,000.
FIDELITY CHARITABLE GIFT FUND Total SEE CONTINUATION SHEET(S) b Approved for future payment NONE	NATIONAL KIDNEY FOUNDATION			GENERAL CONTRIBUTION	6,000.
Total SEE CONTINUATION SHEET(S) 3a 1,966,500 b Approved for future payment NONE	CT CHILDREN'S MEDICAL CENTER			GENERAL CONTRIBUTION	10,000.
NONE NONE		MITHIAMION CUE	Pm (C)		250,000
NONE		NIINOWITON SUFF	T(5)	33	1,966,500.
Total					
Total De 3h 0					
Total Date of the state of the					
	Total	J	<u> </u>	D 2h	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code	7,11100111	code	Amount	- Idinction income
a					
b					
c					
d					
e					
1					
g Fees and contracts from government agencies			i i		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			l		
Investments			14	56 215	
	· · · · · · ·	 -	14	56,215. 320,469.	 .
4 Dividends and interest from securities			14	320,409.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property			1		
b Not debt-financed property			$\perp \perp \downarrow$		
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	457.	
8 Gain or (loss) from sales of assets other					<u> </u>
than inventory			18	127,539.	
9 Net income or (loss) from special events				·	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
			 		
b		744	 		
<u> </u>					
d	-				
e					
12 Subtotal Add columns (b), (d), and (e)	L1	0.		504,680.	0.
13 Total. Add line 12, columns (b), (d), and (e)	•			13	504,680.
(See worksheet in line 13 instructions to verify calculations)		· · · · · · · · · · · · · · · · · · ·			
Part XVI-B Relationship of Activities to	o the Acco	omplishment of Ex	(emp	t Purposes	
		<u> </u>			
Line No. Explain below how each activity for which incor			contrib	uted importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other than t	by providing fu	nds for such purposes).			<u> </u>
			_		
		-			
-					
		 -			
		<u> </u>			
				<u></u>	
	_				

Part /	KVII]	Information Re Exempt Organ		ifers To a	nd Transactions a	ind Relations	ships With Noncl	haritable	,	
1 Did	the ora			f the following	g with any other organization	on described in sec	ction 501(c) of		Yes	No
	_				7, relating to political organ					
	•	rom the reporting founda	•							
	Cash	om the repetting realist		io and inprove	,			1a(1)	1	Х
• • •	Other a	assets		•			•	1a(2)		X
	er trans		• •	•	•					
(1)	Sales	of assets to a noncharita	ble exempt organizati	on				16(1)		Х
(2)	Purcha	ises of assets from a no	ncharitable exempt of	ganization				1b(2)		X
(3)	Rental	of facilities, equipment,	or other assets					1b(3)		X
(4)	Reimb	ursement arrangements						1b(4)		X
(5)	Loans	or loan guarantees						1b(5)		X
(6)	Perfor	mance of services or me	mbership or fundrais	ıng solicitatio	ns			1b(6)	\bigsqcup	X
c Sh	aring of	facilities, equipment, ma	iling lists, other asset	s, or paid em	ployees			10		X
					dule Column (b) should alv				ets,	
					ed less than fair market valu	ie in any transaction	on or sharing arrangemen	nt, show in		
	_``	the value of the goods,			averant a reconstant	(4) -				
(a) Line r	° '	b) Amount involved	(c) Name of	N/A	exempt organization	(U) Descripti	on of transfers, transactions,	and sharing an	rangeme	nts
				N/A						
	,									
•										
	_									
						_				
							 			
					= .					
	+						•			
in:	section !	501(c) of the Code (othe mplete the following sch	r than section 501(c) edule	-		zations described		Yes	X	☐ No
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relati	onship		
	<u>-</u>	N/A	· -					<u> </u>		
		.=								
			·····			†				
Sign Here					g accompanying schedules and n taxpayer) is based on all inform			May the IRS return with the shown below	e prepar (see ins	rer
	Sign	ature of officer or trustee	2		Date	Trtle				
		Print/Type preparer's na	ame	Preparer's s	gnature	Date	Check rf PT	IN		
							self- employed			
Paid						<u></u>	<u> </u>			
Prep Use		Firm's name					Firm's EIN			
OSE !	Cilly	Firm's address								
							Phone no			
					· 		,	Form 990)-PF	(2011)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization **Employer identification number** EDGEMER FOUNDATION, 65-0976539 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

EDGEMER FOUNDATION, INC.

65-0976539

Part I Co	ntributors	(see instructions).	Use duplicate copies	of Part I if additiona	space is needed.
-----------	------------	---------------------	----------------------	------------------------	------------------

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DL TRUST 401 E LAS OLAS BLVD., SUITE 2200 FT LAUDERDALE, FL 33301	\$1,600,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

EDGEMER FOUNDATION, INC.

65-0976539

art II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-	· · · · · · · · · · · · · · · · · · ·	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 •	
(0)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a)		(c)	
No. from Part I	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received

Name of orga	inization		Employer identification number
EDGEME Part III	R FOUNDATION, INC. Exclusively religious, charitable, etc., indiviver. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if additional	e following line entry. For organizati ,, contributions of \$1,000 or less fo	c)(7), (8), or (10) organizations that total more than \$1,000 for the ons completing Part III, enter or the year (Enter this information once.)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gi	
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an		ift Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gi	ift
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gi	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AN	ID TEMPORARY CASH	INVESTMENTS	STATEMENT	1
SOURCE			AMOUNT	
LOEP		•	56,17	11. 74.
TOTAL TO FORM 990-PF, PART I, LINE	56,215.			
FORM 990-PF DIVIDENDS AND	INTEREST FROM SE	CURITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A))
LOEP LOFI LOHY	43,185. 83,941. 27,332.	0. 0. 0.	43,18 83,94 27,33	41.
NT - 5456	166,489.	478.	166,0	
TOTAL TO FM 990-PF, PART I, LN 4	320,947.	478.	320,40	59 . —
FORM 990-PF OI	THER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
LOHY LOEP LOEP	321 198 -66	321 3. 198	•	
TOTAL TO FORM 990-PF, PART I, LINE				

FORM 990-PF	TAX	ES 	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOMI	(D) CHARITABLE PURPOSES	
FEDERAL TAXES FOREIGN TAXES	19,500. 3,891.	0. 3,891.		0	
TO FORM 990-PF, PG 1, LN 18	23,391.	3,891.		0.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE E PURPOSES	
NT - FEES AND EXPENSES ANNUAL REPORT FEE MANAGEMENT FEES MISC OTHER EXPENSES	4,215. 88. 25,261. 89.			0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	29,653.	29,565.		0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6	
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE	
STOCKS		7,267,757.	10,021,906.		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		7,267,757.	10,021,906.	
FORM 990-PF EXPLANATION CO	ONCERNING PA	RT VII-A, LIN	E 12	STATEMENT 7	

EXPLANATION

EDGEMER FOUNDATION MADE DISTRIBUTION TO FIDELITY CHARITABLE GIFT FUND AS A QUALIFIYING DISTRIBUTION. THIS IS A CHARITABLE CONTRIBUTION SINCE THE FIDELITY CHARITBALE GIFT FUND IS AN ORGANIZATION THAT MEETS THE REQUIREMENTS OF SECTION 170(C)(2)(B)

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
IARTFORD SYMPHONY ORCHESTRA			GENERAL CONTRIBUTION	535,50
AFAYETTE COLLEGE			GENERAL CONTRIBUTION	1,050,00
LANNED PARENTHOOD OF CT			GENERAL CONTRIBUTION	50,0
		· ,		
				
11		*** (2.22)		
Total from continuation sheets			-	1,635,5

Form 886	8 (Rev. 1-2012)					Page 2		
	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II and check this	box		► X		
	y complete Part II if you have already been granted an a	-			8888	. • •		
	re filing for an Automatic 3-Month Extension, comple							
Part II	· · · · · · · · · · · · · · · · · · ·			al (no c	opies	needed).		
		_				ber, see instructions		
Type or	Name of exempt organization or other filer, see instru	ctions			nployer identification number (EIN) or			
print						,		
le by the	MOCEVED ECIDIDATION INC.					-0976539		
due date for	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions.	Social se	cial security number (SSN)			
iling your eturn See	1900 AO1 FACE TAC OTAC BITTO NO 2200				•	, ,		
nstructions	City, town or post office, state, and ZIP code. For a fo	oreign add	ress, see instructions.					
	FT. LAUDERDALE, FL 33301							
Enter the	Return code for the return that this application is for (file	e a separa	te application for each return)			0 4		
						· · · · · · · · · · · · · · · · · · ·		
Applicati	on	Return	Application			Return		
s For		Code	Is For			Code		
Form 990		01	The state of the s	<u>. </u>				
Form 990	-BL	02	Form 1041-A			08		
om 990		01	Form 4720			09		
om 990		04	Form 5227			10		
	-T (sec 401(a) or 408(a) trust)	05	Form 6069			11		
	-T (trust other than above)	06	Form 8870			12		
STOP! Do	o not complete Part II if you were not already granted			iously file	ed Forn	n 8868.		
	WLD ENTERPRISES			т	3330	11		
	poks are in the care of \triangleright 401 E LAS OLAS one No. \triangleright 954-523-7771	БГЛД			3330	<u> </u>		
•	· · · · · · · · · · · · · · · · · · ·	. !	FAX No.			_		
	organization does not have an office or place of business			f Abra va da		bala avarus abaali thia		
ъ Г	s for a Group Return, enter the organization's four digit	_	emption Number (GEN) I ich a list with the names and EINs of					
box ▶ L 4 Irea			BER 15, 2012	all memb	ers me	extension is for.		
	calendar year 2011, or other tax year beginning	TO V EIT	, and ending	a				
	te tax year entered in line 5 is for less than 12 months, or	back reac		Final r	etum	·		
• " <u>"</u>	Change in accounting period	AICCK TEES	on.		ctann			
7 Sta	te in detail why you need the extension							
	DITIONAL TIME IS NEEDED TO	OBTAI	N THE INFORMATION	NECES	SAR	Y TO FILE A		
	MPLETE AND ACCURATE RETURN				-			
		-						
8a If th	us application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any					
non	refundable credits. See instructions.		•	8a	\$	9,760.		
b If th	nis application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated	. ;				
tax	payments made. Include any prior year overpayment al	lowed as a	a credit and any amount paid					
pre	eviously with Form 8868.			8b	\$	17,998.		
c Bal	ance due. Subtract line 8b from line 8a. Include your pa	ayment wit	th this form, if required, by using					
EFT	PS (Electronic Federal Tax Payment System). See ınstr	uctions.		8c	\$	0.		
	-		st be completed for Part II o	-				
Under pena It is true, c	alties of perjury, I declare that I have examined this form, includ orrect, and complete, and that I am authorized to prepare this fo	orm.	A	the best o	of my kn	owledge and belief,		
Signature	> Sullina Ilca Title >	14	* Accountant	Date	•	8-8-2012		
		·			F	orm 8868 (Rev. 1-2012)		