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DLN: 93491121008012

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For	cale	endar year 20	)11, or tax y	ear be	eginning 01-	01-2011 , an	d end	ding 12-31-	2011			
<b>G</b> Ch	neck a	ll that apply	Initial retui		Initial return	of a former public c	-		turn			
		undation	• Amended is	etuiii	• Address cha	nge i Nam	e Ciiai		lentification numbe	er		
Alle	en Fam	ily Foundation Inc						65-0783002				
		KURTH I street (or P O box	number if mail is	not doluor	ad to street address	s) Doom/suito		<b>B</b> Telephone nu	ımber (see page 10 d	of the instructions)		
24		th Federal Highway	number ii maii is i	not deliven	ed to street address	s) Room/suite		(772) 288-6062				
Cıty	or towr	n, state, and ZIP code	e					<b>C</b> If exemption	application is pendin	g, check here 🕨 🦵		
STU	ART, FL	34994						<b>D 1.</b> Foreign o	rganizations, check he	ere 🕨 🗀		
		ype of organization							rganizations meeting re and attach comput			
						able private foundati Cash Acc		<b>E</b> If private fo	undation status was t	erminated		
		ket value of all as from Part II, col. (			ther (specify)		iuai	under sectio	n 507(b)(1)(A), chec	k here		
		<b>\$</b> 714,619	-7/			_ t be on cash basıs.)			ation is in a 60-montl n 507(b)(1)(B), chec			
Pa	rt I	total of amounts	of Revenue as in columns (b), (columns in columns)	c), and (d)	may not	(a) Revenue and expenses per books	(b) I	Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)		
	1	Contributions, gifts	, grants, etc , rece	ived (attac	ch schedule)	(						
	2	Check 🟲 🔽 ıf the	foundation is <b>not</b>	required to	o attach Sch B							
	3	Interest on sav	ings and tempo	rary cas	h investments							
	4	Dividends and i	nterest from se	ecurities.		20,975	5	20,975				
	5a	Gross rents .										
	ь	Net rental incor	me or (loss)									
Φ	6a	Net gaın or (los	s) from sale of	assets n	ot on line 10	24,590	)					
릁	ь	Gross sales price fo	or all assets on line	6a	132,368							
Revenue	7	Capital gain net	t income (from	Part IV,	line 2)			24,590				
	8	Net short-term	capital gain .									
	9	Income modific	ations									
	10a	Gross sales less ret	urns and allowance	es								
	ь	Less Cost of g	oods sold	· <u>L</u>								
	С .	Gross profit or (	(loss) (attach s	chedule)	)							
	11	Other Income (a	attach schedule	e)								
	12	Total. Add lines	<del>-</del>			45,565	-	45,565				
	13	Compensation	•	•	•	(	1					
yn do	14	O ther employee					-					
ž	15	Pension plans,										
Expenses	16a	Legal fees (atta										
	Ь	Accounting fees				1,292	2	0	0	0		
₹	C	O ther professio			ıle)							
rat	17					05-1 245		101				
Z Z	18	Taxes (attach sche	, , , , ,		ŕ	242	<del>-</del>	181				
Ē	19	Depreciation (a					-					
Ad	20	Occupancy .					-					
nd D	21	Travel, confere					-					
ಣ ರಾ	22	Printing and pul				<b>65</b> -1 7.501		7 502				
Operating and Administrative	23	Other expenses				7,503	<u> </u>	7,503				
ម្ន	24	Total operating		_		9,037	,	7 604	_	0		
å	3.	Add lines 13 th	_			37,350		7,684		37,350		
	25 26	Contributions, o				46,387	-	7,684	0	37,350		
	_	Subtract line 26		LS. AUU IING	cs 24 aliu 25	1 40,307	1	7,004		37,530		
	27	Excess of reven		ees and d	ishursemente	-822	,					
	a b	Net investment				622	1	37,881				
	-	Adjusted net in	_	•			+	37,001				
	C	Aujusteu net In	Conte (ii negati	ve, enter	· -0-)	L	1			<u></u>		

Da	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year			of year
كس		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book		(c) Fair Market Value
	1	Cash—non-interest-bearing	1,203		5,500	<u> </u>
	2	Savings and temporary cash investments	15,822		10,460	10,460
	3	Accounts receivable				
		Less allowance for doubtful accounts -				
	4	Pledges receivable -				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the				
		ınstructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts -				
ssets	8	Inventories for sale or use				
88	9	Prepaid expenses and deferred charges				
•	10a	Investments—U S and state government obligations (attach schedule)				
		Investments—corporate stock (attach schedule)	631,731	<b>刻</b>	631,974	698,659
	С	Investments—corporate bonds (attach schedule)		<u> </u>		
	11	Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe 🟲)				
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	648,756		647,934	714,619
	17	Accounts payable and accrued expenses				
	18	Grants payable				1
es es	19	Deferred revenue				1
	20	Loans from officers, directors, trustees, and other disqualified persons				1
Liabiliti	21	Mortgages and other notes payable (attach schedule)				1
ڐ	22	Other liabilities (describe				1
	23	Total liabilities (add lines 17 through 22)			(	D
		Foundations that follow SFAS 117, check here 🕨 🦵				
S		and complete lines 24 through 26 and lines 30 and 31.				
or Fund Balances	24	Unrestricted				_
<u>a</u>	25	Temporarily restricted				_
B	26	Permanently restricted				4
ī		Foundations that do not follow SFAS 117, check here 🕨 🔽				
F		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	648,756		647,934	1
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund				_
SS	29	Retained earnings, accumulated income, endowment, or other funds	0		(	2
	30	Total net assets or fund balances (see page 17 of the				
Net		instructions)	648,756		647,934	1
	31	Total liabilities and net assets/fund balances (see page 17 of				
		the instructions)	648,756		647,934	1
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must ad	ree T		
_					1	648,756
2		Enter amount from Part I, line 27a			2	-822
3		Other increases not included in line 2 (itemize)		F	3	
4		Add lines 1, 2, and 3			4	647,934
5		Decreases not included in line 2 (itemize)			5	· · · · ·
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P		ne 30	6	647,934

	(a) List and describe the kir 2-story brick warehouse, o	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )			
1 a	SEACOAST NATIONAL BA	NK		Р			
b	SEACOAST NATIONAL BA	NK		Р			
С	SEACOAST NATIONAL BA	NK		Р			
d	CAPITAL GAIN DIVIDEND	S		Р			
e							
(6	e) Gross sales price	(f) Depreciation allowe (or allowable)		t or other basis opense of sale	(e) plus (f	or (loss) ) mınus (g)	
а	2,297			2,18	_	114	
b	21,078			20,94		138	
С	107,740			84,65	5	23,085	
d						1,253	
е							
Со	mplete only for assets showing					(h) gain minus	
	FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	1	cess of col (1)		less than -0-) <b>or</b> om col (h))	
a						114	
<u>b</u>						138	
c						23,085	
d							
е			If gaın, also enter				
3		or (loss) as defined in sectio line 8, column (c) (see pages line 8	13 and 17 of the i		}	24,590	
Was the	on 4940(d)(2) applies, leave tl e foundation liable for the secti " the foundation does not quali	on 4942 tax on the distributa			eriod?	┌ Yes ┌ No	
<b>1</b> E n	ter the appropriate amount in e	each column for each year, se	ee page 18 of the 11	nstructions before	making any entries		
	(a) e period years Calendar or tax year beginning in)  Adj	<b>(b)</b> usted qualifying distributions	(c) Net value of noncha		<b>(d)</b> Distribution (col (b) divided	n ratio	
	2010	38,200		722,434		0 052877	
	2009	31,500		665,125		0 04736	
	2008	50,500		866,280		0 058295	
	2007	49,990		1,005,258		0 049729	
	2006	45,350		938,017		0 048347	
2	Total of line 1, column (d).				2	0 256608	
3		r the 5-year base period—div ndation has been in existence			3	0 051322	
4	Enter the net value of nonch	5	<b>4</b> 747,				
5	Multiply line 4 by line 3				5	38,380	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			7b) <b></b> .	[	6	37,33	
7	A J.J					3/:	
7	Add lines 5 and 6				7	38,759	
8	Enter qualifying distribution:	s from Part XII, line 4 er than line 7, check the box		<u> </u>	8	38,75 37,35	

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			N1-
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►NONE			
14	The books are in care of ►STEVE KURTH Telephone no ►(772)	288-	9800	
	Located at ►2400 SOUTH FEDERAL HIGHWAY Stuart FL ZIP+4 ►34994			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			·
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over			
10	a bank, securities, or other financial account in a foreign country?	16	Yes	No I
		16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes Vo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) <b>Yes</b> 🔽 <b>No</b>			
b	If any answer is "Yes" to $1a(1)-(6)$ , did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2011? Yes Vo			
	If "Yes," list the years ▶ 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<u> </u>		<u> </u>
_	charitable purpose that had not been removed from separaty before the first day of the tax year beginning in 2011?	4b		No

<b>F</b> (3)	Statements keya	ıı un	IG ACHVILLES IOI	AAI	HCH FULLI 4/20	ria y	, pe kedan en (cont	muc	<u>u</u>		
5a	During the year did the foundatio	n pay	or incurany amoun	t to							
	(1) Carry on propaganda, or othe	rwise	attempt to influence	e leg	ıslatıon (section 49	45(e	:)) <sup>?</sup>	No			
	(2) Influence the outcome of any	spec	ıfıc publıc election (	see	section 4955), or to	car	ry				
	on, directly or indirectly, any	votei	registration drive?.				<b>┌</b> Yes <b>┌</b>	No			
	(3) Provide a grant to an individu	ıal for	travel, study, or oth	ers	ımılar purposes?		☐ Yes 🔽	No			
	(4) Provide a grant to an organiza	atıon	other than a charita	ble,	etc , organization de	scrit	ped				
	ın section 509(a)(1), (2), or (	(3), o	section 4940(d)(2	)? (s	ee page 22 of the in	stru	ctions) 🗆 Yes 🔽	No			
	(5) Provide for any purpose other	r thar	religious, charitable	e, sc	eientific, literary, or						
	educational purposes, or for t	he pr	evention of cruelty t	o ch	uldren or animals?.			No			
ь											
								ns)?	5b		
		is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in ection 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Trelying on a current notice regarding disaster assistance check here									
c	- · · · ·						,				
_		-			·		Г Yes Г	- No			
						•	,,				
6a											
Va	, <u> </u>	•	•	•			□ vos □	- No			
L									6		Na
D		аг, ра	y premiums, airectly	/ 01	indirectly, on a perso	)IIdI	benefit Contract?	•	ОВ		NO
_	If "Yes" to 6b, file Form 8870.							<b>-</b>			
7a	At any time during the tax year,										
ь	If yes, did the foundation receive								7b • –		
Pa	and Contractors	t Of	icers, Directors	5, I	rustees, Founda	tio	n Managers, Highly	Paid	1 Emp	loye	es,
1	List all officers, directors, trustee	s foi	ındation managers a	nd t	heir compensation (	see i	nage 22 of the instruction	16)			
_	List an officers, anecrois, trastec	1	Title, and average		c) Compensation	<u></u>	(d) Contributions to				
	(a) Name and address		hours per week		If not paid, enter	е	mployee benefit plans		Expens ther all		
		d€	evoted to position		-0-)	and	d deferred compensation	0	liei aii	Owalic	
REA		-	ident		0		0				C
	0 South Federal Highway	2 0									
	ART,FL 34994	<del> </del> _				_					
	rd S Allen	Dire 2 0	ctor		0		0				C
	0 South Federal Highway ART,FL 34994	"									
Rex A	<u> </u>	Tros	surer		0		0				
	0 South Federal Highway	2 0	isurei		O .		O				
	ART,FL 34994										
Carer	n Allen	Sec	retary		0		0				0
240	0 South Federal Highway	2 0	,		_						
	ART,FL 34994										
2	Compensation of five highest-paid	d emp	loyees (other than t	thos	e included on line 1–	-see	page 23 of the instruction	ns).			
	If none, enter "NONE."				<u> </u>		1 (1) 0 (1) 1				
(a)	Name and address of each emplo	vee	(b) Title, and avera				(d) Contributions to employee benefit	(e)	Expens	e acci	ount
(-,	paid more than \$50,000	,	hours per week devoted to position		(c) Compensatio	n	plans and deferred		ther all		
			devoted to position	) II			compensation				
					-						
					1		<u> </u>				
r~+~	I number of other employers		E								

Part VIII Information About Officers, Directors, Trust and Contractors (continued)	eco, i canadacii Managers, inginy	. ald Employees
3 Five highest-paid independent contractors for professional services	(see page 23 of the instructions). If none, e	nter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
otal number of others receiving over \$50,000 for professional services.		
Part IX-A Summary of Direct Charitable Activities		
ust the foundation's four largest direct charitable activities during the tax year. Include re organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	(see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	A mount
1 NONE		
2		
All other program-related investments See page 24 of the instruction  3	ns	

Form	990-PF (2011)		Page <b>8</b>
Pa	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Fo see page 24 of the instructions.)	reign	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	736,865
b	A verage of monthly cash balances	1b	22,359
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	759,224
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	759,224
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	11,388
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	747,836
6	Minimum investment return. Enter 5% of line 5	6	37,392
Pai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(		
	foundations and certain foreign organizations check here 🕨 📗 and do not complete t		
1	Minimum investment return from Part X, line 6	1	37,392
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	758
3	Distributable amount before adjustments Subtract line 2c from line 1	3	36,634
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	36,634
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	36,634
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	37,350
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	0
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	37,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		,,,,,,,
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,350
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years		

	ondistributed income (see page	26 of the instruct	UIIS)		
		<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
1	Distributable amount for 2011 from Part XI, line 7				36,634
	Undistributed income, if any, as of the end of 2011				
	Enter amount for 2010 only			0	
	Total for prior years 2009, 2008, 2007				
	Excess distributions carryover, if any, to 2011				
	From 2006				
	From 2007				
	From 2008				
	From 2009 0				
	From 2010				
	Total of lines 3a through e	11,324			
	Qualifying distributions for 2011 from Part				
	XII, line 4 🕨 \$ 37,350				
а	Applied to 2010, but not more than line 2a			0	
	Applied to undistributed income of prior years				
_	(Election required—see page 26 of the instructions)				
C	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2011 distributable amount				36,634
	Remaining amount distributed out of corpus	716			
	Excess distributions carryover applied to 2011	·			
3	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,040			
b	Prior years' undistributed income Subtract				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
a	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
_	Undistributed income for 2010 Subtract line				
_	4a from line 2a Taxable amount—see page 27				
	of the instructions			0	
f	Undistributed income for 2011 Subtract				
	lines 4d and 5 from line 1 This amount must				0
_	be distributed in 2011				
/	A mounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27				
	of the instructions)				
8	Excess distributions carryover from 2006 not				
	applied on line 5 or line 7 (see page 27 of the	0			
	instructions)				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	12,040			
10	Analysis of line 9	,***			
	Excess from 2007 1,099				
	Excess from 2007				
_	Excess from 2009 0				
	Excess from 2010				
	Excess from 2011				
-	EXCOSS HOME DETERMINE				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2011)

Name and address (home or business)  a. Red dump the year See Additional Data Table  Total  Approved for future payment  Amount  Show any relationship to any relatio	3 Grants and Contributions Paid	If recipient is an individual,		dture rayment	
Total	Recipient	show any relationship to		Purpose of grant or	A mount
See Additional Data Table		or substantial contributor	recipient	Contribution	
	a Paid during the year	or substantial contributor			
	Total				37 350
	<b>b</b> Approved for future payment	<u> </u>	<del></del>		37,330

Form 990-I	PF (2011) -A Analysis of Income-Produc	ina Activitie				Page <b>1</b> 2
	s amounts unless otherwise indicated		isiness income	Excluded by section	n 512, 513, or 514	(e)
	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of
a	and contracts from government agencies riship dues and assessments on savings and temporary cash investments and and interest from securities		Allount	14	20,975	
11 Other r b c d e 12 Subtota 13 Total. A	al Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).				45,565 <b>13</b>	45,565
Line No.	Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions )	ıch ıncome ıs re	ported in column	(e) of Part XVI-A c	ontributed importa	

Part	XVII	Information Re Noncharitable				Transa	ctions a	ınd Relations	hips With		ı u	ge <b>10</b>
<b>1</b> Did	the organi	zation directly or indirectly	engage in any	of the follo	wing with any of	ther organiz	zatıon descr	ibed in section			Yes	No
501	(c) of the	Code (other than section	501(c)(3) orgar	nizations) o	r ın section 527,	relating to	political org	anızatıons?				
<b>a</b> Tra	nsfers fr	om the reporting four	ndation to a n	oncharita	able exempt o	rganızatı	on of					
(1)	Cash.									1a(1)		No
(2)	Othera	assets								1a(2)		No
<b>b</b> 0 th	ner trans	actions										
(1)	Sales	of assets to a noncha	rıtable exem <sub>l</sub>	pt organız	zation					1b(1)		No
(2)	Purcha	ses of assets from a	noncharitable	e exempt	organization.					1b(2)		No
(3)	Rental	of facilities, equipme	nt, or other a	ssets						1b(3)		No
(4)	Reimbi	ırsement arrangemer	nts							1b(4)		No
(5)	Loans	or loan guarantees.								1b(5)		No
(6)	Perform	ance of services or n	nembership o	r fundrais	sing solicitation	ons				1b(6)		No
<b>c</b> Sha	ring of f	acılıtıes, equipment, i	maılıng lısts,	otherass	sets, or paid e	employee	s			1c		No
of t ın a	he good: ny trans	er to any of the above s, other assets, or se action or sharing arr	rvices given angement, sh	by the re now in col	porting founda umn <b>(d)</b> the v	ation Iftl alue of th	he founda ne goods,	tion received les other assets, or	s than fair marke services receive	et value ed	1	
(a) Line	No	(b) Amount involved	(c) Name of r	noncharitab	le exempt organ	ization	(d) Desc	ription of transfers, i	ransactions, and sha	ring arra	ngemer	nts
des	cribed ii	dation directly or indi n section 501(c) of th mplete the following s	ne Code (othe schedule	· =	ction 501(c)(	(3)) or in	section 5	27?		. <b>⊢</b> Y€	es F	No
		(a) Name of organization	n ————————————————————————————————————		(b) Type of o	organizatioi	n	(c)	Description of relation	onship		
	the be	penalties of perjury, est of my knowledge a on all information of	and belief, it is	s true, co	rrect, and cor		eclaration					
		gnature of officer or t	rustee				Date		Title			
		J	- 40100				T	Data		PTIN		
Sign Here	س ـ	Preparer's Signature						Date	Check if self- employed ▶	PIIN		
ত	Paid Preparer's Use Only	Firm's name 🕨	irm's name ► MARCUM LLP Firm's EIN ►						1			
	_ ‱_  _ %_9			ONESE	THIRD AVE	NUE 10T	H FLOOI	R				
		Firm's address 🕨		MIAMI	,FL 33131				Phone no (305	(305)995-9600		
May the	l e IRS dıs	scuss this return with	the prepare	rshown a	bove? See ins	structions	<u> </u>		<u>.</u> ▶▼	<sub>Yes</sub> ┌	No	

### **Additional Data**

Software ID: Software Version:

**EIN:** 65-0783002

Name: Allen Family Foundation Inc

#### Form 990PF - Special Condition Description:

**Special Condition Description** 

Form 990PF Part XV Line 3 - G	rants and Contribution	s Paid During	the Year or Approved fo	or Future Payment
Recipient  Name and address (home or	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
business)	or substantial contributor			
a Paid during the year				
500 Year Forest Fund1133 Old Abert Road Lynchburg, VA 24503	none	Public Charity	Charitable Purposes - Scholarship	500
Alzheimer's Disease Research 22512 Gateway Center Dr Clarksburg, MD 20871	none	Public Charity	Charitable Purposes - Scholarship	200
American Cancer SocietyPO Box 13600 Tampa,FL 33681	none	Public Charity	Charitable Purposes - Scholarship	200
American Diabetis AssocPO Box 7023 Merrifield,VA 22116	none	Public Charity	Charitable Purposes - Scholarship	200
American Heart AssocPO Box 78851 Phoenix, AZ 85062	none	Public Charity	Charitable Purposes - Scholarship	200
American Inst for Cancer Research 1759 R St NW Washington, DC 20009	none	Public Charity	Charitable Purposes - Scholarship	200
American Legion Dept Ohio60 Big Run Road Delaware, OH 43015	none	Public Charity	Charitable Purposes - Scholarship	200
American Lung AssociationPO Box 7000 Alberta Lea, MN 56007	none	Public Charity	Charitable Purposes - Scholarship	200
American Red Cross2750 S Kanner Hwy Stuart,FL 34994	none	Public Charity	Charitable Purposes - Scholarship	200
AOPA Foundation421 Aviation Way Frederick, MD 21701	none	Public Charity	Charitable Purposes - Scholarship	200
Arthritis Foundation408 12th St West Bradenton,FL 34205	none	Public Charity	Charitable Purposes - Scholarship	200
Blinded Vets Assoc477 H Street NW Washington, DC 20001	none	Public Charity	Charitable Purposes - Scholarship	200
Boys & Girls Club Of Martin11500 SE Lares Ave Hobe Sound, FL 33475	none	Public Charity	Charitable Purposes - Scholarship	200
Boys TownPO Box 7000 Boys Town, NE 68010	none	Public Charity	Charitable Purposes - Scholarship	200
Bread Of Life MissionPO Box 511352 Punta Gorda,FL 33950	none	Public Charity	Charitable Purposes - Scholarship	200
Care Gift Center151 Ellis St NE Atlanta,GA 30303	none	Public Charity	Charitable Purposes - Scholarship	200
Children's Home Society FI590 NW Peacock Blvd Suite 9 Port StLucie, FL 34986	none	Public Charity	Charitable Purposes - Scholarship	200
Council On Aging1071 East 10th St Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	500
Covenant House Of Florida733 Breakers Ave Ft Lauderdale, FL 33304	none	Public Charity	Charitable Purposes - Scholarship	200
Cystic Fibrosis FoundationPO Box 96305 Washington, DC 20090	none	Public Charity	Charitable Purposes - Scholarship	200
Disabled American VetsPO Box 14301 Cincinnati,OH 45250	none	Public Charity	Charitable Purposes - Scholarship	200
Easter Seals213 South Congress Ave West Palm Beach,FL 33409	none	Public Charity	Charitable Purposes - Scholarship	200
Fla Sherriff Youth RanchPO Box 2000 Boys Ranch,FL 32064	none	Public Charity	Charitable Purposes - Scholarship	200
Feed the ChildrenPO Box 36 Oklahoma City,OK 73101	none	Public Charity	Charitable Purposes - Scholarship	400
For Haiti With LovePO Box 1017 Palm Harbor, FL 34683	none	Public Charity	Charitable Purposes - Scholarship	200
George Washington Mt VernonPO Box 240 Mount Vernon, VA 22121	none	Public Charity	Charitable Purposes - Scholarship	300
Grand Lodge Charitable Foundation PO Box 629 Worthington, OH 43085	none	Public Charity	Charitable Purposes - Scholarship	200
Guide Eyes For The Blind611 Granite Springs Rd Yorktown Heights, NY 10598	none	Public Charity	Charitable Purposes - Scholarship	200
Habitat for Humanity121 Habitat St Americus, GA 31709	none	Public Charity	Charitable Purposes - Scholarship	200
Hardin City Soup Kitchen215 E North St Kenton,OH 43326	none	Public Charity	Charitable Purposes - Scholarship	300

Form 990PF Part XV Line 3 - G	rants and Contribution	s Paid During	the Year or Approved fo	r Future Payment
Recipient  Name and address (home or	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
business)  a Paid during the year	or substantial contributor			
Harvest Food & Outreach1360 28th	none	Public Charity	Charitable Purposes -	200
Street Vero Beach, FL 32960		T ubile chartey	Scholarship	
Helping Hands OutreachPO Box 151 Kenton, OH 43326	none	Public Charity	Charitable Purposes - Scholarship	300
Help Hospitalized Veterans 36585 Penfield Lane	none	Public Charity	Charitable Purposes - Scholarship	200
Winchester, CA 92596		Dulling Chamber	Chambalda Bumana	200
Hibiscus Children's CenterPO Box 305 Jensen Beach,FL 34958	none	Public Charity	Charitable Purposes - Scholarship	200
His Servants Place2450 E Ocean Blvd Stuart,FL 34995	none	Public Charity	Charitable Purposes - Scholarship	300
House of Hope Martin County2484 SE Bonita Street Stuart,FL 34997	none	Public Charity	Charitable Purposes - Scholarship	300
Humane Soc Of Treas Coast4100 SW Leighton Farm Ave Palm City,FL 34990	none	Public Charity	Charitable Purposes - Scholarship	200
Ladle of Love10100 SE Federal Hwy Hobe Sound,FL 33455	none	Public Charity	Charitable Purposes - Scholarship	300
Lighthouse for the Blind214 Van Ness Avenue San Francisco, CA 94102	none	Public Charity	Charitable Purposes - Scholarship	200
Little Sisters Of The Poor964 Main St Pawtucket, RI 02860	none	Public Charity	Charitable Purposes - Scholarship	200
Loaves and Fishes3127 Tuckaseegee Rd Charlotte,NC 28208	none	Public Charity	Charitable Purposes - Scholarship	300
Lukemia and lymphoma society1311 Mamaroneck Ave Suite 310 White Plains, NY 10605	none	Public Charity	Charitable Purposes - Scholarship	200
Macular Deg Research22512 Gateway Center Dr Clarksburg, MD 20871	none	Public Charity	Charitable Purposes - Scholarship	200
Make A Wish Foundation3550 North Central Ave Phoenix, AZ 85012	none	Public Charity	Charitable Purposes - Scholarship	200
Manna KitchenSE Kanner Hwy Stuart,FL 34994	none	Public Charity	Charitable Purposes - Scholarship	300
March Of DimesPO Box 6708 Lake Worth, FL 33466	none	Public Charity	Charitable Purposes - Scholarship	200
Marine Toys for Tots18251 Quantico Gateway Dr Triangle, VA 22172	none	Public Charity	Charitable Purposes - Scholarship	200
Martin Memorial HospitalPO Box 9010 Stuart,FL 34995	none	Public Charity	Charitable Purposes - Scholarship	2,000
Marian M Club2600 Cold Spring Rd Indianapolis, IN 46222	none	Public Charity	Charitable Purposes - Scholarship	500
Mary's Kitchen623 East Ocean Blvd Stuart,FL 34994	none	Public Charity	Charitable Purposes - Scholarship	300
Meals On Wheels3337 SE Salerno Rd Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	500
Memorial Sloan Kettering1275 York Ave NY,NY 10065	none	Public Charity	Charitable Purposes - Scholarship	200
Library Fund of Martin Co2351 SE Monteray Rd Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	100
Molly's House430 SE Osceola St Stuart,FL 34994	none	Public Charity	Charitable Purposes - Scholarship	300
Muscular Dystrophy Assoc3300 E Sunrise Dr Tucson, AZ 85718	none	Public Charity	Charitable Purposes - Scholarship	200
New Horizons of Treasure Coast 4500 W Midway Rd Ft Pierce,FL 34981	none	Public Charity	Charitable Purposes - Scholarship	200
Nat'l Children's Cancer SocPO Box 8966 Topeka,KS 66608	none	Public Charity	Charitable Purposes - Scholarship	200
Nat'l Fund for Cancer ResearchPO Box 96021 Washington, DC 20090	none	Public Charity	Charitable Purposes - Scholarship	200
Nat'l Law Enforce Officers400 7th Street NW Ste 300 Washington, DC 20004	none	Public Charity	Charitable Purposes - Scholarship	200
Nat'l MS Society3201 W Commercial Blvd 127 Ft Lauderdale, FL 33309	none	Public Charity	Charitable Purposes - Scholarship	200

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Form 990PF Part XV Line 3 - G	rants and Contribution	s Paid During	the Year or Approved to	r Future Payment
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
Nat'l WWII Memorial700 13th Street NW Ste 800 Washington, DC 20005	none	Public Charity	Charitable Purposes - Scholarship	200
Neighborhood Center115 E Walnut St Kenton,OH 43326	none	Public Charity	Charitable Purposes - Scholarship	300
Operation Smile6435 Tidewater Dr Norfolk, VA 23509	none	Public Charity	Charitable Purposes - Scholarship	500
Our Daily Bread223 Oakland Square Bellefontaine, OH 43311	none	Public Charity	Charitable Purposes - Scholarship	300
Paralyzed Vets Of America801 Eighteenth St NW Washington, DC 20006	none	Public Charity	Charitable Purposes - Scholarship	200
Patrick Hennery Boys & Girls Plant 860 Red Hill Rd Brookneal, VA 24528	none	Public Charity	Charitable Purposes - Scholarship	200
Planned Parenthood2300 N Florida Mango Rd West Palm Beach,FL 33409	none	Public Charity	Charitable Purposes - Scholarship	200
RE & JSA FoundationPO Box 1379 Stuart,FL 34995	none	Public Charity	Charitable Purposes - Scholarship	10,050
Redeemer Soup Kitchen2450 SE Ocean Blvd Stuart, FL 34996	none	Public Charity	Charitable Purposes - Scholarship	300
Salvation Army901 Johnson Ave Stuart,FL 34994	none	Public Charity	Charitable Purposes - Scholarship	500
Shirley Mae Breast CancerPO Box 3265 Margate, NJ 08402	none	Public Charity	Charitable Purposes - Scholarship	300
Sidney Kimmel Comp Cancer100 N Charles St Suite 234 Baltimore, MD 21201	none	Public Charity	Charitable Purposes - Scholarship	200
Special Olympics1105 Citrus Tower Blvd Clermont, FL 34711	none	Public Charity	Charitable Purposes - Scholarship	200
St Judes Children ResearchPO Box 50 Memphis,TN 38101	none	Public Charity	Charitable Purposes - Scholarship	200
St Labre Indian SchoolPO Box 216 Ashland,MT 59004	none	Public Charity	Charitable Purposes - Scholarship	200
The Carpenters Kitchen1200 E 10th Street Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	300
The Feeding Center100 Martin Luther King Blvd Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	300
The Grace Place1550 SE Salerno Rd Stuart,FL 34997	none	Public Charity	Charitable Purposes - Scholarship	300
The Safe Space632 SE Monterey Rd Palm City,FL 34990	none	Public Charity	Charitable Purposes - Scholarship	200
The Smile Train41 Madison Ave 28th FL New York, NY 10010	none	Public Charity	Charitable Purposes - Scholarship	500
Treasure Coast Food Bank3051 Industrial 25th St Ft Pierce,FL 34950	none	Public Charity	Charitable Purposes - Scholarship	600
Treasure Coast Hospice1201 SE Indian St Stuart, FL 34997	none	Public Charity	Charitable Purposes - Scholarship	300
Treasure Coast Wildlife Center8626 SW Citrus Blvd Palm City,FL 34990	none	Public Charity	Charitable Purposes - Scholarship	200
United Way Martin CoPO Box 362 Stuart, FL 34995	none	Public Charity	Charitable Purposes - Scholarship	200
USO World HdqPO Box 96322 Washington, DC 20090	none	Public Charity	Charitable Purposes - Scholarship	200
US Fund for UNICEF125 Maiden Lane New York, NY 10038	none	Public Charity	Charitable Purposes - Scholarship	200
Veterans of Foreign Wars1023 Fifteenth St NW Washington, DC 20005	none	Public Charity	Charitable Purposes - Scholarship	200
Vietnam Vets Memorial2600 Virginia Ave NW Suite 104 Washington, DC 20037	none	Public Charity	Charitable Purposes - Scholarship	200
Visiting Nurse Assoc2400 SE Monterey Blvd Stuart,FL 34996	none	Public Charity	Charitable Purposes - Scholarship	200
Wounded Warriors Project7020 AC Skinner Pkwy Suite 100 Jacksonville, FL 32256	none	Public Charity	Charitable Purposes - Scholarship	200
	<u></u>	<u>-                                      </u>	<u>.                                      </u>	

#### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A mount
	show any relationship to	status of	contribution	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
WPBT-2PO Box 610002 Miami, FL 33261	none	Public Charity	Charitable Purposes - Scholarship	200
YMCA of Treasure Coast1700 SE Monterey rd Stuart, FL 34996	none	Public Charity	Charitable Purposes - Scholarship	300
Bread of Life Kitchen2555 NE SAVANNA RD JENSEN BEACH,FL 34957	NONE	PUBLIC CHARITY	Charitable Purposes - Scholarship	300
Children Museum of Treasure Coast PO Box 2147 Stuart, FL 34995	None	Public Charity	Charitable Purposes - Scholarship	200
New Jersey Education FundPO Box 908 Princeton Junction, NJ 08550	NONE	PUBLIC CHARITY	Charitable Purposes - Scholarship	300
Village of Bell Center104 BUCKEYE STREET W BELL CENTER,OH 43310	NONE	PUBLIC CHARITY	Charitable Purposes - Scholarship	1,000
Women in Philanthropy2135 SE OCEAN BLVD STUART,FL 34996	NONE	PUBLIC CHARITY	Charitable Purposes - Scholarship	1,000
Total				37,350

# **TY 2011 Accounting Fees Schedule**

Name: Allen Family Foundation Inc

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,292			

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TV 2011 All Oil D		

#### TY 2011 All Other Program **Related Investments Schedule**

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Name: Allen Family Foundation Inc

Category	Amount
NONE	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93491121008012

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# **TY 2011 Depreciation Schedule**

Name: Allen Family Foundation Inc

	Description of	Date	Cost or Other	Prior Years'	Computation	Rate /	Current Year's Depreciation	Net Investment	Adjusted Net	Cost of Goods Sold Not
	Property	Acquired	Basis	Depreciation	Method	Life (# of	Expense	Income	Income	Included
ı						years)				!



# **TY 2011 Investments Corporate Stock Schedule**

Name: Allen Family Foundation Inc

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY INVESTMENTS	631,974	698,659

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# TY 2011 Land, Etc. Schedule

Name: Allen Family Foundation Inc

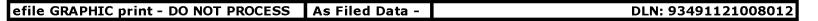
Category / Cos	t / Other Accumulated Basis Depreciation	Book	End of Year Fair Market
Item		Value	Value

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491121008012

# **TY 2011 Other Expenses Schedule**

Name: Allen Family Foundation Inc

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	7,503	7,503		



### **TY 2011 Other Income Schedule**

Name: Allen Family Foundation Inc

	Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ŀ	FEDERAL TAX REFUND			

### **TY 2011 Taxes Schedule**

Name: Allen Family Foundation Inc

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	181	181		
STATE INCORPORATION TAX	61			