



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO 11/15/12
Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**2011**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

A Employer identification number

THE LOUIS J. KURIANSKY FOUNDATION, INC.

65-0363659

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

1100 E LAS OLAS BLVD.

02-41999

B Telephone number

954-768-4039

City or town, state, and ZIP code

FORT LAUDERDALE, FL 33301-2387

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(from Part II, col (c), line 16)

\$ 5029289.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

169459.

169459.

STATEMENT 1

5a Gross rents

b Net rental income or (loss) -5521.

STATEMENT 2

6a Net gain or (loss) from sale of assets not on line 10

109150.

b Gross sales price for all assets on line 6a 810583.

7 Capital gain net income (from Part IV, line 2)

109150.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

278609.

278609.

13 Compensation of officers, directors, trustees, etc

65106.

59288.

5818.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees STMT 3

6829.

6829.

0.

c Other professional fees

17 Interest

18 Taxes STMT 4

3059.

2493.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 5

61.

0.

0.

24 Total operating and administrative expenses. Add lines 13 through 23

75055.

68610.

5818.

25 Contributions, gifts, grants paid

277700.

277700.

26 Total expenses and disbursements. Add lines 24 and 25

352755.

68610.

283518.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-74146.

b Net investment income (if negative, enter -0-)

209999.

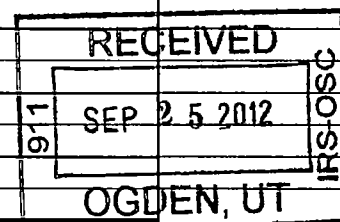
c Adjusted net income (if negative, enter -0-)

N/A

SCANNED SEP 26 2012

Revenue

Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		76360.	157504.	157504.	
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 7	3382665.	3324980.	3710716.	
	c Investments - corporate bonds	STMT 8	1051955.	1002184.	1126585.	
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 9	49724.	1.	34484.	
14 Land, buildings, and equipment; basis ▶ Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)		4560704.	4484669.	5029289.		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds		0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds		4560704.	4484669.			
30 Total net assets or fund balances		4560704.	4484669.			
31 Total liabilities and net assets/fund balances		4560704.	4484669.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 4560704.
2 Enter amount from Part I, line 27a	2 -74146.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 4486558.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5 1889.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 4484669.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 810583.		701433.	109150.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			109150.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	109150.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	273794.	5219909.	.052452
2009	266758.	4824100.	.055297
2008	281774.	5523023.	.051018
2007	307950.	6109069.	.050409
2006	273150.	5768601.	.047351

2 Total of line 1, column (d)	2	.256527
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051305
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5379110.
5 Multiply line 4 by line 3	5	275975.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2100.
7 Add lines 5 and 6	7	278075.
8 Enter qualifying distributions from Part XII, line 4	8	283518.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2100.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2100.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2100.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3200.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	800.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1900.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input checked="" type="checkbox"/> 1900. Refunded <input checked="" type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► NORTHERN TRUST BANK OF FLORIDA Telephone no. ► 954-768-4061 Located at ► 1100 EAST LAS OLAS BLVD., FORT LAUDERDALE, FL ZIP+4 ► 33301-2387			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ►	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
► ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN KURIANSKY 1870 WYOMING AVE. APT. 702 WASHINGTON, DC 20009-1802	DIRECTOR 1.00	17318.	0.	0.
SHELDON S. POLISH C/O BERGER SINGERMAN 350 E. LAS OLAS FORT LAUDERDALE, FL 33301	DIRECTOR 1.00	17323.	0.	0.
NORTHERN TRUST BANK OF FLORIDA 1100 E. LAS OLAS BLVD. FORT LAUDERDALE, FL 33301	DIRECTOR 1.00	30465.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5194280.
b	Average of monthly cash balances	1b	230620.
c	Fair market value of all other assets	1c	36125.
d	Total (add lines 1a, b, and c)	1d	5461025.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5461025.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81915.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5379110.
6	Minimum investment return. Enter 5% of line 5	6	268956.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	268956.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2100.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2100.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	266856.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	266856.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	266856.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	283518.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	283518.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2100.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	281418.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				266856.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			194808.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 283518.				
a Applied to 2010, but not more than line 2a			194808.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				88710.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				178146.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

(a) 2011

(b) 2010

Prior 3 years

(c) 2009

(d) 2008

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AID FOR THE RETARDED, INC. N/K/A ARI OF CONNECTICUT, INC. 174 RICHMOND HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3000.
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY 1165 MORRIS PARK AVENUE, 3RD FL BRONX, NY 10461	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
ALZHEIMERS ASSOCIATION, SOUTHEAST FLORIDA CHAPTER 201 EAST SAMPLE ROAD DEERFIELD BEACH, FL 33064	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
AMERICAN CANCER SOCIETY 3363 W COMMERCIAL BLVD., SUITE 100 FORT LAUDERDALE, FL 33309	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 7280 W PALMETTO PARK ROAD, SUITE 202 BOCA RATON, FL 33433	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	277700.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN JEWISH CONGRESS 115 EAST 57TH STREET, SUITE 11 NEW YORK, NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
AMERICAN ORT 75 MAIDEN LANE, 10TH FLOOR NEW YORK, NY 10038	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
AMERICAN SOCIETY FOR TECHNION 7251 W PALMETTO PARK ROAD, SUITE 201 BOCA RATON, FL 33181	NONE	PUBLIC CHARITY	UNRESTRICTED	4500.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
BASCOM PALMER EYE INSTITUTE UNIVERSITY OF MIAMI SCHOOL OF MEDICINE, P.O. BOX 016880 MIAMI, FL 33101	NONE	PUBLIC CHARITY	UNRESTRICTED	3500.
BIALYSTOKER CENTER FOR NURSING AND REHABILITATION 228-230 EAST BROADWAY NEW YORK, NY 10002	NONE	PUBLIC CHARITY	UNRESTRICTED	700.
BI-CULTURAL DAY SCHOOL 2186 HIGH RIDGE ROAD STAMFORD, CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
BRANDEIS UNIVERSITY PO BOX 9110 WALTHAM, MA 02554	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	5000.
Total from continuation sheets				269450.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DANIEL D. CANTOR SENIOR CENTER 5000 NORTH NOB HILL ROAD SUNRISE, FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	10000.
DAY CAMP SCHOLARSHIP FUND, ITALIAN CENTER OF STAMFORD, INC. 1620 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
EDWARD J. KURIANSKY FUND AT THE ROGOSIN INSTITUTE 505 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	27500.
FAIRFIELD COUNTY COMMUNITY FOUNDATION INC. (STAMFORD COMMUNITY FUND) 383 MAIN AVENUE NORWALK, CT 06851	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
FAMILY & CHILDREN'S SERVICES, FAMILY CENTERS INC. 40 ARCH STREET, PO BOX 7550 GREENWICH, CT 06836	NONE	PUBLIC CHARITY	UNRESTRICTED	3500.
HADASSAH 50 WEST 58TH STREET NEW YORK, NY 10019	NONE	PUBLIC CHARITY	UNRESTRICTED	1250.
JBI INTERNATIONAL (THE JEWISH BRAILLE INSTITUTE) 110 EAST 30TH STREET NEW YORK, NY 10016	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
JEWISH ADOPTION & FOSTER CARE OPTIONS, INC. 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	15000.
JEWISH COMMUNITY FOUNDATION OF THE UJC (F/K/A JEWISH FED. OF GTR. FT LAUD) 5890 S. PINE ISLAND ROAD DAVIE, FL 33328	NONE	PUBLIC CHARITY	UNRESTRICTED	32000.
JEWISH FAMILY SERVICES OF STAMFORD 733 SUMMER STREET, 6TH FLOOR STAMFORD, CT 06901	NONE	PUBLIC CHARITY	UNRESTRICTED	15000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	6500.
JHE FOUNDATION (THE JEWISH HOME FOR THE ELDERLY) 175 JEFFERSON STREET FAIRFIELD, CT 06825	NONE	PUBLIC CHARITY	UNRESTRICTED	25000.
JOE DIMAGGIO CHILDREN'S HOSPITAL 1005 JOE DIMAGGIO DRIVE HOLLYWOOD, FL 33021	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
KEREN-OR INC. 350 SEVENTH AVENUE, SUITE 200 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
KIDS IN DISTRESS 819 NE 26TH STREET FORT LAUDERDALE, FL 33305	NONE	PUBLIC CHARITY	UNRESTRICTED	4000.
MAKE-A-WISH FOUNDATION OF SOUTHERN FLORIDA, INC. 4491 S. STATE ROAD 7, SUITE 201 FORT LAUDERDALE, FL 33314	NONE	PUBLIC CHARITY	UNRESTRICTED	2500.
NEW ISRAEL FUND 1101 14TH STREET, 6TH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	UNRESTRICTED	10000.
SAMUEL M. & HELENE SOREF JEWISH COMMUNITY CENTER 6501 WEST SUNRISE BOULEVARD PLANTATION, FL 33313	NONE	PUBLIC CHARITY	UNRESTRICTED	2000.
STAMFORD HEALTH SYSTEM (STAMFORD HEALTH FOUNDATION) 1351 WASHINGTON BLVD., SUITE 202 STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
STAMFORD HIGH SCHOOL 55 STRAWBERRY HILL AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STAMFORD HOSPITAL FOUNDATION 1351 WASHINGTON BLVD., SUITE 202 STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3000.
STAMFORD JEWISH CENTER INC. 1035 NEWFIELD AVENUE, P.O. BOX 3326 STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	22000.
TEMPLE BETH EL 350 ROXBURY ROAD STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500.
TEMPLE SINAI 458 LAKESIDE DRIVE STAMFORD, CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	250.
TOMORROW'S RAINBOW 4341 NW 39TH AVENUE COCONUT CREEK, FL 33073	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
UNITED JEWISH FEDERATION OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	36000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
UNITED WAY OF BROWARD COUNTY 1300 SOUTH ANDREWS AVENUE FORT LAUDERDALE, FL 33316	NONE	PUBLIC CHARITY	UNRESTRICTED	2250.
UNITED WAY OF STAMFORD, INC. 62 PALMER'S HILL ROAD STAMFORD, CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	2250.
UNIVERSITY OF CONNECTICUT FOUNDATION INC. 2390 ALUMNI DRIVE, UNIT 3206 STORRS, CT 06269	NONE	PUBLIC CHARITY	UNRESTRICTED	1000.
Total from continuation sheets				

Part XV

3

Total from continuation sheets

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AMAZON.COM	P	04/17/09	02/02/11
b	COLGATE PALMOLIVE	P	02/05/10	02/02/11
c	EMC	P	05/05/10	02/02/11
d	FEDEX CORP	P	12/08/09	02/02/11
e	FRANKLIN RESOURCES INC	P	01/12/10	02/02/11
f	JOHNSON & JOHNSON	P	06/28/96	02/02/11
g	JOHNSON CONTROLS INC	P	09/10/09	02/02/11
h	NOBLE ENERGY	P	04/17/09	02/02/11
i	MFB NRTHN MULTIMGR MID	P	08/10/06	02/02/11
j	ORACLE CORPORATION	P	06/28/96	02/02/11
k	SPECTRA ENERGY	P	08/28/08	02/02/11
l	UNITED TECHNOLOGIES	P	05/05/09	02/02/11
m	MFB NORTN FDS MULTI MANAGER EMERGING MKTS	P	10/27/09	02/11/11
n	MFB NORTN FDS MULTI MANAGER EMERGING MKTS	P	11/03/09	02/11/11
o	MFB NORTN FDS MULTI MANAGER EMERGING MKTS	P	11/18/09	02/11/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1745.		784.	961.
b 11301.		11863.	-562.
c 1277.		955.	322.
d 4542.		4498.	44.
e 3056.		2762.	294.
f 910.		373.	537.
g 939.		666.	273.
h 2230.		1542.	688.
i 12040.		9843.	2197.
j 4983.		669.	4314.
k 2632.		2686.	-54.
l 2057.		1281.	776.
m 55618.		50775.	4843.
n 11313.		9991.	1322.
o 43828.		42000.	1828.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			961.
b			-562.
c			322.
d			44.
e			294.
f			537.
g			273.
h			688.
i			2197.
j			4314.
k			-54.
l			776.
m			4843.
n			1322.
o			1828.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFB NORTN FDS MULTI MANAGER EMERGING MKTS	P	12/21/09	02/11/11
b	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQUITY	P	11/03/09	02/28/11
c	MFB NRTHN MULTIMGR MID MFOR MNNXC	P	08/10/06	02/28/11
d	MFB NRTHN MULTIMGR MID MFOR MNNXC	P	12/01/08	02/28/11
e	MFB NRTHN MULTIMGR MID MFOR MNNXC	P	12/19/08	02/28/11
f	TVA PHAMACEUTICALS	P	01/22/09	02/28/11
g	CREDIT SUISSE USA	P	03/03/06	03/02/11
h	ALTERA CORP	P	03/24/09	03/09/11
i	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQUITY	P	11/03/09	03/09/11
j	PEPSICO INC	P	04/13/06	03/09/11
k	FEDEX CORP	P	12/08/09	03/30/11
l	FEDEX CORP	P	01/12/10	03/30/11
m	CISCO SWYS	P	10/23/97	04/11/11
n	NIKE INC	P	12/08/09	04/26/11
o	NIKE INC	P	01/12/10	04/26/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10351.		9369.	982.
b 32700.		28707.	3993.
c 2981.		2370.	611.
d 8379.		3999.	4380.
e 950.		507.	443.
f 14997.		12765.	2232.
g 50000.		49771.	229.
h 4043.		1751.	2292.
i 7847.		6735.	1112.
j 16068.		14528.	1540.
k 13991.		13493.	498.
l 9327.		8660.	667.
m 17474.		9250.	8224.
n 400.		319.	81.
o 3998.		3236.	762.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			982.
b			3993.
c			611.
d			4380.
e			443.
f			2232.
g			229.
h			2292.
i			1112.
j			1540.
k			498.
l			667.
m			8224.
n			81.
o			762.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NIKE INC	P	12/08/09	04/27/11
b MICROSOFT CORP	P	06/28/96	05/24/11
c MICROSOFT CORP	P	03/09/11	05/24/11
d MFB NORTHN FDS MULTI MANAGER GLOBAL REAL ESTATE	P	10/27/09	06/22/01
e MFB NRTHN MULTIMGR MID FOR	P	06/11/10	06/22/11
f MFO VANGUARD FXD INC SECS	P	02/11/08	06/22/11
g LOWES CO	P	04/26/10	06/24/11
h MEDCO HEALTH SOLUTIONS	P	03/16/09	06/24/11
i BERSHIRE HATHAWAY INC B	P	07/15/10	07/06/11
j WAL DISNEY CO	P	03/10/10	07/15/11
k EMERSON ELECTRIC	P	06/20/07	08/11/11
l EMERSON ELECTRIC	P	09/07/07	08/11/11
m EMERSON ELECTRIC	P	03/09/11	08/11/11
n STARWOOD HOTESL & RESOURTS	P	12/20/10	08/11/11
o PAYCHEX INC	P	03/09/11	08/30/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3610.		2872.	738.
b 18067.		5619.	12448.
c 1204.		1292.	-88.
d 17618.		15542.	2076.
e 16044.		12888.	3156.
f 13058.		12461.	597.
g 11597.		14223.	-2626.
h 18789.		14438.	4351.
i 15276.		15795.	-519.
j 3931.		3350.	581.
k 11474.		12294.	-820.
l 11474.		11975.	-501.
m 2295.		3010.	-715.
n 11076.		15216.	-4140.
o 6492.		8120.	-1628.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			738.
b			12448.
c			-88.
d			2076.
e			3156.
f			597.
g			-2626.
h			4351.
i			-519.
j			581.
k			-820.
l			-501.
m			-715.
n			-4140.
o			-1628.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PAYCHEX INC	P	03/10/11	08/30/11
b	PEPSICO INC	P	04/13/06	08/30/11
c	MFC SPDR GOLD	P	06/21/10	08/30/11
d	JUNIPER NETWORKS INC	P	11/19/10	10/03/11
e	JUNIPER NETWORKS INC	P	03/09/11	10/03/11
f	JUNIPER NETWORKS INC	P	05/24/11	10/03/11
g	SUNCOR ENERGY	P	05/14/09	10/03/11
h	SUNCOR ENERGY	P	06/03/10	10/03/11
i	THE TRAVELERS COMPANIES	P	11/09/09	10/03/11
j	ONTARIO PROV	P	10/11/06	10/18/11
k	CUMMINS	P	09/02/09	10/27/11
l	MFB NORTHN MULTIMANAGER INTL	P	06/22/06	11/02/11
m	MFB NORTHN MULTIMANAGER INTL	P	08/10/06	11/02/11
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6977.		8662.	-1685.
b 16200.		14527.	1673.
c 62659.		43000.	19659.
d 6992.		13921.	-6929.
e 3496.		8638.	-5142.
f 2622.		5584.	-2962.
g 6139.		7371.	-1232.
h 6139.		7967.	-1828.
i 23897.		26750.	-2853.
j 50000.		49723.	277.
k 19745.		8999.	10746.
l 4314.		4914.	-600.
m 38987.		46134.	-7147.
n 48434.			48434.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1685.
b			1673.
c			19659.
d			-6929.
e			-5142.
f			-2962.
g			-1232.
h			-1828.
i			-2853.
j			277.
k			10746.
l			-600.
m			-7147.
n			48434.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	109150.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
1400 BROADWAY ASSOCIATES PTR FEIN 13-2632363	8.	0.	8.
NORTHERN TRUST CUSTODIAL ACCT- CAPITAL GAINS ON DIVIDENDS	48434.	48434.	0.
NORTHERN TRUST CUSTODIAL ACCT- CORPORATE INTEREST	50556.	0.	50556.
NORTHERN TRUST CUSTODIAL ACCT- DOMESTIC DIVIDEND	24313.	0.	24313.
NORTHERN TRUST CUSTODIAL ACCT- FOREIGN DIVIDEND	27695.	0.	27695.
NORTHERN TRUST CUSTODIAL ACCT- FOREIGN INTEREST	2500.	0.	2500.
NORTHERN TRUST CUSTODIAL ACCT- NONQUALIFIED DOMESTIC DIVIDEND	60112.	0.	60112.
NORTHERN TRUST CUSTODIAL ACCT- NONQUALIFIED FOREIGN DIVIDEND	4.	0.	4.
NORTHERN TRUST CUSTODIAL ACCT- U.S. GOVT INTEREST	4271.	0.	4271.
TOTAL TO FM 990-PF, PART I, LN 4	217893.	48434.	169459.

FORM 990-PF	RENTAL EXPENSES		STATEMENT 2
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
1400 BROADWAY ASSOCIATIES, LLC		5521.	
- SUBTOTAL -	1		5521.
TOTAL RENTAL EXPENSES			5521.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-5521.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CPA FEES	6829.	6829.		0.
TO FORM 990-PF, PG 1, LN 16B	6829.	6829.		0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	2493.	2493.		0.
FEDERAL ESTIMATED TAXES PAID	564.	0.		0.
ROUNDING	2.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3059.	2493.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CORPORATE ANNUAL REPORT	61.	0.		0.
TO FORM 990-PF, PG 1, LN 23	61.	0.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
-------------	--	-------------

DESCRIPTIONAMOUNT

TIMING DIFFERENCES OF INCOME RECOGNITION AND ACTUAL RECEIPT	1889.
---	-------

TOTAL TO FORM 990-PF, PART III, LINE 5	1889.
--	-------

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES 300 SHS	14478.	16869.
ALTERA CORP 500 SHS	7003.	14840.
AMAZON COM INC 100 SHS	7056.	15579.
AMERICAN EXPRESS CO 400 SHS	28751.	28302.
APPLE INC 150 SHS	19768.	60750.
AUTODESK INC 500 SHS	21253.	15165.
BHP BILLITON LTD SPONSORED ADR 250 SHS	17550.	17657.
BRISTOL MYERS SQUIBB	14571.	17620.
CHEVRON CORP. 350 SHS	26514.	37240.
CITRIX SYS INC 275 SHS	18536.	21252.
COCA COLA CO COM	20986.	20991.
CONOCOPHILLIPS 250 SHS	17385.	20039.
COSTCO WHOLESALE CORP. 250 SHS	23572.	29162.
COVIDIEN LTD. 400 SHS	17080.	18004.
DANAHER CORP 750 SHS	14561.	37632.
DOMINION RES INC VA NEW 500 SHS	22206.	26540.
DU PONT E I DE NEMOURS & CO 600 SHS	22991.	27468.
EATON CORP COMMON STOCK 500 SHS	27587.	21765.
EMC CORP 1250 SHS	25441.	28002.
EXXON MOBIL CORP 600 SHS	27112.	50856.
FRANKLIN RES INC 200 SHS	26104.	21613.
GENERAL ELECTRIC CO 2000 SHS	68258.	35820.
GOOGLE INC CL A 55 SHS	22543.	35525.
GRAINGER, W.W., INC. 125 SHS	14280.	23399.
H J HEINZ 450 SHS	21142.	24318.
INTERNATIONAL BUSINESS MACHS CORP. 250 SHS	22880.	45970.
JOHNSON & JOHNSON 200 SHS	4970.	13116.
JOHNSON CONTROLS INC. 550 SHS	14948.	17193.
JP MORGAN CHASE & CO 850 SHS	31313.	28262.
MCDONALDS CORP 150 SHS	13031.	15049.
MCKESSON CORP 400 SHS	24456.	31164.
MFB NORTH EMERGING MKTS EQUITY 20736.97 SHS	375947.	336146.
MFB NORTH MULTI-MGR MID CAP 10357.20 SHS	92231.	113101.
MFB NORTHERN FDS MULTI-MANAGER GLOBAL REAL ESTATE FD	112795.	130785.
MFB NORTHERN FUNDS MULTI MANAGER HIGH YIELD OPPORTUNITY FUND	96212.	95607.
MFB NORTHERN FUNDS SMALL CAP CORE FUND 11971.36 SHS	177080.	169754.
MFB NORTHERN HIGH YIELD FIXED INCOME FUND	352856.	386945.
MFB NRTHN MULTIMGR INTL EQ 70867.98 SHS	620786.	586078.

THE LOUIS J. KURIANSKY FOUNDATION, INC.

65-0363659

MFC ISHARES TR BARCLAYS TIPS BD FD	52000.	58345.
MFC SPDR GOLD TR GOLD SHS	203835.	303980.
MFO PIMCO FDS PAC INVT MGMT SER COMMODITY REALRETURN STRATEGY FD	72394.	78223.
MFO VANGUARD FIXED INCOME SECS FD	46698.	56512.
NATIONAL OILWELL VARCO COM STK 350 SHS	12009.	23797.
NIKE INC CL B 250 SHS	15955.	24092.
NOBLE ENERGY INC 200 SHS	13070.	18878.
NORFOLK SOUTHN CORP 250 SHS	17139.	18215.
NOVARTIS AG 400 SHS	21325.	22868.
OMNICOM GROUP INC 500 SHS	23128.	22290.
ORACLE CORP 1200 SHS	13883.	30780.
PRECISION CASTPARTS CORP 100 SHS	17413.	16479.
PRINCIPAL FINL GROUP INC 750 SHS	21511.	18450.
PROCTER & GAMBLE CO 500 SHS	15458.	33355.
QUALCOMM INC 500 SHS	26217.	27350.
SALESFORCE COM INC 200 SHS	18994.	20292.
SCHLUMBERGER LTD 300 SHS	27613.	20493.
SIMON PROPERTY GROUP INC 250 SHS	22860.	32235.
SPECTRA ENERGY CORP 1250 SHS	32662.	38437.
UNITED TECHNOLOGIES CORP 225 SHS	11524.	16445.
UNITEDHEALTH GROUP INC 750 SHS	23447.	38010.
US BANCORP 950 SHS	28505.	25697.
V.F. CORP 350 SHS	21162.	25398.
VERIZON COMMUNICATIONS 350 SHS	12852.	14042.
WALT DISNEY CO 750 SHS	21749.	28125.
WELLS FARGO & CO. 1000 SHS	25145.	27560.
WHOLE FOODS MKT INC 500 SHS	20199.	34790.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3324980.	3710716.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T INC GLOBAL 5.5% DUE 02-01-2018	100350.	115753.
BERKSHIRE HATHAWAY INC DEL 3.2% DUE 02-11-2015	50075.	53008.
COCA COLA ENTERPRISES 5.0% DUE 08-15-2013	75629.	79760.
DEERE JOHN CAP 5.35% DUE 04-03-2018	100499.	117440.
JOHNSON & JOHNSON 5.15% DUE 07-15-2018	99701.	120738.
MEDTRONIC INC 3.0% DUE 03-15-2015	50078.	52801.
MICROSOFT CORP 3.0% DUE 10-01-2020	74845.	79789.
ORACLE CORP 5.0% DUE 07-08-2019	50149.	58950.
PEPSICO INC. 5.15% DUE 05-15-2012	99708.	101687.
UNITED PARCEL SVC 5.5% DUE 01-15-2018	100888.	119834.
VERIZON COMMUNICATIONS 6.1% DUE 04-15-2018	100973.	120136.
WALGREEN CO 4.875% DUE 08-01-2013	99289.	106689.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1002184.	1126585.

FORM 990-PF		OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
PTR INTEREST-1400 BROADWAY ASSOC	COST	1.	34484.	
TOTAL TO FORM 990-PF, PART II, LINE 13		1.	34484.	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete **Part II** if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number, see instructions
File by the due date for filing your return. See instructions.	THE LOUIS J. KURIANSKY FOUNDATION, INC.	<input checked="" type="checkbox"/> 65-0363659
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	C/O STEVEN E. FULLER - 2953 W. CYPRESS CREEK RD.,	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	FORT LAUDERDALE, FL 33309	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**NORTHERN TRUST BANK OF FLORIDA - 1100 EAST LAS OLAS**

- The books are in the care of **BLVD. - FORT LAUDERDALE, FL 33301-2387**
- Telephone No. **954-768-4061** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4** I request an additional 3-month extension of time until **NOVEMBER 15, 2012**.
- 5** For calendar year **2011**, or other tax year beginning , and ending .
- 6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7** State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO COMPILE THE DATA NEEDED TO PREPARE A COMPLETS AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	4000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	4000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **CERTIFIED PUBLIC ACCOUNTANT** Date

Form 8868 (Rev. 1-2012)