Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , **and ending**

Name of foundation
THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

A Employer identification number
65-0164300

Number and street (or P O box number if mail is not delivered to street address): 3333 RICHMOND ROAD
Room/suite: 460

B Telephone number
2167813010

City or town, state, and ZIP code
BEACHWOOD, OH 44122

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 72,441,142.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	6,489,571.		N/A	
	2	Check ▶☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,971,532.	1,971,532.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,518,419.			
	b	Gross sales price for all assets on line 6a 17,545,284.				
	7	Capital gain net income (from Part IV, line 2)		1,518,419.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	294,492.	294,492.		STATEMENT 2
	12	**Total.** Add lines 1 through 11	10,274,014.	3,784,443.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 3	10,300.	10,300.		0.
	c	Other professional fees STMT 4	254,257.	254,257.		0.
	17	Interest				
	18	Taxes STMT 5	286.	286.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	39,571.	39,571.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	304,414.	304,414.		0.
	25	Contributions, gifts, grants paid	3,040,330.			3,040,330.
	26	**Total expenses and disbursements** Add lines 24 and 25	3,344,744.	304,414.		3,040,330.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	6,929,270.			
	b	**Net investment income** (if negative, enter -0-)		3,480,029.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	268,880.	7,339,630.	7,340,449.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 8	3,864,713.	2,566,114.	2,642,362.
	b	Investments - corporate stock STMT 9	18,065,599.	19,291,331.	19,576,061.
	c	Investments - corporate bonds STMT 10	23,414,407.	18,754,571.	19,116,806.
	11	Investments - land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	17,430,306.	22,944,241.	23,765,464.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶ RECEIVABLES)	27,872.	0.	0.
	16	**Total assets** (to be completed by all filers)	63,071,777.	70,895,887.	72,441,142.
Liabilities	17	Accounts payable and accrued expenses	13,275.		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	13,275.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,000,000.	1,000,000.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	62,058,502.	69,895,887.	
	30	**Total net assets or fund balances**	63,058,502.	70,895,887.	
	31	**Total liabilities and net assets/fund balances**	63,071,777.	70,895,887.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	63,058,502.
2	Enter amount from Part I, line 27a	2	6,929,270.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	908,115.
4	Add lines 1, 2, and 3	4	70,895,887.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	70,895,887.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	17,545,284.		16,026,865.	1,518,419.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				1,518,419.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,518,419.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,457,180.	61,278,587.	.040099
2009	2,410,496.	50,298,815.	.047924
2008	826,200.	48,994,064.	.016863
2007	1,626,488.	41,143,990.	.039532
2006	1,328,784.	35,077,635.	.037881

2 **Total** of line 1, column (d)	2	.182299
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.036460
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	68,483,625.
5 Multiply line 4 by line 3	5	2,496,913.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	34,800.
7 Add lines 5 and 6	7	2,531,713.
8 Enter qualifying distributions from Part XII, line 4	8	3,040,330.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	34,800.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	34,800.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	34,800.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	42,597.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	67,597.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	32,797.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶		32,797. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH,FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 12	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.MALTZFOUNDATION.ORG

14 The books are in care of ▶ DAVID MALTZ Telephone no. ▶216-781-3010

Located at ▶3333 RICHMOND ROAD SUITE 460, BEACHWOOD, OH ZIP+4 ▶44122

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	65,894,549.
b	Average of monthly cash balances			1b	3,631,974.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	69,526,523.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	69,526,523.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	1,042,898.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	68,483,625.
6	**Minimum investment return.** Enter 5% of line 5			6	3,424,181.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,424,181.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	34,800.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	34,800.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	3,389,381.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	3,389,381.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	3,389,381.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,040,330.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,040,330.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	34,800.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,005,530.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3,389,381.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			3,036,201.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶$ 3,040,330.				
a Applied to 2010, but not more than line 2a			3,036,201.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				4,129.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				3,385,252.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FRIENDS OF ISRAEL MUSEUM 500 FIFTH AVENUE, SUITE 2540 NEW YORK, NY 10010	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
AMERICAN FRIENDS OF ISRAEL PHILHARMONIC ORCHESTRA 122 EAST 42ND STREET, SUITE 4507 NEW YORK, NY 10168	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	50,000.
AMERICAN FRIENDS OF MAGEN DAVID ADOM 3300 PGA BLVD., SUITE 510 PALM BEACH GARDENS, FL 33410	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET, NW WASHINGTON, DC 20001	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	75,000.
AMERICAN JEWISH COMMITTEE 1422 EUCLID AVENUE, SUITE 625 CLEVELAND, OH 44115	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	2,500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	3,040,330.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,971,532.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	294,492.	
8 Gain or (loss) from sales of assets other than inventory			18	1,518,419.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		3,784,443.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 3,784,443.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date 11/15/12

Title TREASURER

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JAMES VALDERRAMA		11/15/12		P00853434

Firm's name ▶ MCGLADREY LLP

Firm's EIN ▶ 42-0714325

Firm's address ▶ 1001 LAKESIDE AVE., SUITE 1400
CLEVELAND, OH 44114-1152

Phone no. (216) 523-1900

Form 990-PF (2011)

123622
12-02-11

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization
THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

Employer identification number
65-0164300

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year. ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	65-0164300

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MILTON S MALTZ 5500 MILITARY TRAIL 22-367 JUPITER, FL 33458	$ 1,209,837.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	JULIE KONIGSBERG 5500 MILITARY TRAIL 22-367 JUPITER, FL 33458	$ 1,887,829.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	DANIEL MALTZ 5500 MILITARY TRAIL 22-367 JUPITER, FL 33458	$ 1,787,520.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
4	DAVID MALTZ 5500 MILITARY TRAIL 22-367 JUPITER, FL 33458	$ 1,604,385.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	65-0164300

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES.	$ 799,083.	12/20/11
2	PUBLICLY TRADED SECURITIES.	$ 1,246,170.	12/20/11
3	PUBLICLY TRADED SECURITIES.	$ 1,179,210.	12/20/11
4	PUBLICLY TRADED SECURITIES.	$ 1,059,057.	12/20/11
		$	
		$	

Name of organization	Employer identification number
THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	65-0164300

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANIMAL BALANCE PO BOX 8454 BEND, OR 97709	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	75,000.
ANTI-DEFAMATION LEAGUE 50 PUBLIC SQUARE, 1702 TERMINAL TOWER CLEVELAND, OH 44113	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	50,000.
ARTHRITIS FOUNDATION NORTHEAST OHIO CHAPTER 4630 RICHMOND ROAD, SUITE 240 CLEVELAND, OH 44128	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
B'NAI JESHURUN CONGREGATION 27501 FAIRMOUNT BLVD. PEPPER PIKE, OH 44124	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	500.
BERNARD AXELRAD SCHOLARSHIP FUND 12340 SANTA MONICA BOULEVARD, SUITE 212 LOS ANGELES, CA 90025	NONE; PUBLIC CHARITY		SCHOLARSHIP SUPPORT	20,000.
BIG BROTHERS BIG SISTERS OF NEW YORK CITY, INC. 223 EAST 30TH STREET NEW YORK, NY 10016	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
BIG BROTHERS BIG SISTERS OF TUCSON 160 E. ALAMEDA STREET TUCSON, AZ 85701-1201	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	8,000.
BRAIN & BEHAVIOR RESEARCH FOUNDATION 60 CUTTER MILL ROAD, SUITE 404 GREAT NECK, NY 11021	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	5,000.
CLEVELAND ARTS PRIZE PO BOX 21126 CLEVELAND, OH 44121	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
CLEVELAND CLINIC FOUNDATION GLICKMAN UROLOGICAL AND KIDNEY INSTITUTE 9500 EUCLID AVENUE/Q10 CLEVELAND, OH 44195	NONE; PUBLIC CHARITY		SUPPORT FOR PROSTATE CANCER RESEARCH INITIATIVES	250,000.
Total from continuation sheets				2,901,830.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLEVELAND FOODBANK 15500 SOUTH WATERLOO ROAD CLEVELAND, OH 44110	NONE; PUBLIC CHARITY		FRESH PRODUCE INITIATIVE	250,000.
CLEVELAND HILLEL FOUNDATION 11291 EUCLID AVENUE CLEVELAND, OH 44106-1765	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	25,000.
CLEVELAND MUSEUM OF NATURAL HISTORY ONE WADE OVAL DRIVE CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	10,000.
CLEVELAND ORCHESTRA 11001 EUCLID AVENUE CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		UNRESTICTED SUPPORT	3,000.
CLEVELAND ORCHESTRA 11001 EUCLID AVENUE CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
CLEVELAND PLAY HOUSE 8500 EUCLID AVENUE CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	25,000.
CLEVELAND PLAY HOUSE 8500 EUCLID AVENUE CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		CAPITAL SUPPORT	200,000.
CLEVELAND SIGHT CENTER 1909 EAST 101ST STREET, PO BOX 1988 CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
COLUMBIA UNIVERSITY DEPARTMENT OF PSYCHIATRY, HARKNESS PAVILION 180 FT. WASHINGTON AVENUE NEW YORK, NY 10032	NONE; PUBLIC CHARITY		GRAY MATTERS RESEARCH FUND	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATION OR CHADASH 3939 NORTH ALVERNON WAY TUCSON, AZ 85718	NONE; PUBLIC CHARITY		OPERATING SUPPORT	15,000.
CONGREGATION OR CHADASH 3939 NORTH ALVERNON WAY TUCSON, AZ 85718	NONE; PUBLIC CHARITY		SUPPORT FOR MORTGAGE PAYMENT	80,000.
CONSERVATION FUND 1655 N. FORT MYER DRIVE, SUITE 1300 ARLINGTON, VA 22209-3199	NONE; PUBLIC CHARITY		NATIONAL REVOLVING FUND	400,000.
COUNCIL GARDENS 2501 NORTH TAYLOR ROAD CLEVELAND, OH 44118-1395	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	2,000.
DIAN FOSSEY GORILLA FUND 800 CHEROKEE AVENUE, SE ATLANTA, GA 30315-1440	NONE; PUBLIC CHARITY		SUPPORT FOR ANTI-POACHING PATROLS	200,000.
DIVERSITY CENTER OF NE OHIO 3659 GREEN ROAD, SUITE 220 CLEVELAND, OH 44122	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
DIVORCE RECOVERY, INC. 924 N. ALVERNON WAY, SUITE 131 TUCSON, AZ 85711	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	20,000.
DOBAMA THEATRE 2340 LEE ROAD CLEVELAND HEIGHTS, OH 44118	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	20,000.
EQUINE VOICES RESCUE AND SANCTUARY PO BOX 1685 GREEN VALLEY, AZ 85622	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
EVERETT JEWISH LIFE CENTER IN CHAUTAUQUA PO BOX 315 CHAUTAUQUA, NY 14722	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	2,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FACING HISTORY AND OURSELVES 2495 LEE BOULEVARD CLEVELAND HEIGHTS, OH 44118	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	3,000.
FRIENDS OF SABINO CANYON PO BOX 31265 TUCSON, AZ 85751	NONE; PUBLIC CHARITY		CAPITAL IMPROVEMENTS	11,000.
FRIENDS OF THE ISRAEL DEFENSE FORCES OHIO CHAPTER PO BOX 22410 BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	3,600.
FRONTIER RECREATION JULY SUMMER DAY CAMP 2550 LANDER ROAD PEPPER PIKE, OH 44124	NONE; PUBLIC CHARITY		MINORITY CAMPER SCHOLARSHIPS	10,000.
HADASSAH 50 WEST 58TH STREET NEW YORK CITY, NY 10019-2500	NONE; PUBLIC CHARITY		SARAH WETSMAN DAVIDSON TOWER CAMPAIGN	100,000.
HEBREW FREE LOAN ASSOCIATION 4301 EAST FIFTH STREET TUCSON, AZ 85711-2005	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	25,500.
HEBREW SHELTER HOME 3659 SOUTH GREEN ROAD, SUITE 322 BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		OPERATING SUPPORT	20,000.
HEIGHTS HILL MENTAL HEALTH SERVICE 25 FLATBUSH AVENUE, 3RD FLOOR BROOKLYN, NY 11217	NONE; PUBLIC CHARITY		RAINBOW HEIGHTS CLUB SUPPORT	110,000.
HOPEWELL 139 BELL STREET, SUITE 206 CHAGRIN FALLS, OH 44022	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417-2760	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	12,000.
Total from continuation sheets				

123631 08-03-11

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH HISTORY MUSEUM PO BOX 889 TUCSON, AZ 85702	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
JEWISH TELEGRAPHIC AGENCY 330 SEVENTH AVENUE, 17TH FLOOR NEW YORK, NY 10001	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	5,000.
JULIE BILLIART SCHOOL 4982 CLUBSIDE ROAD LYNDHURST, OH 44124-2596	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	2,500.
JUPITER MEDICAL CENTER FOUNDATION 1210 SOUTH OLD DIXIE HIGHWAY JUPITER, FL 33458-7299	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	10,000.
KOL ISRAEL FOUNDATION PO BOX 21145 CLEVELAND, OH 44121	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
MALTZ MUSEUM OF JEWISH HERITAGE 2929 RICHMOND ROAD BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	158,730.
MAZON 10495 SANTA MONICA BOULEVARD, SUITE 100 LOS ANGELES, CA 90025	NONE; PUBLIC CHARITY		ALLEVIATE HUNGER IN ISRAEL	25,000.
MDDS BALANCE DISORDER FOUNDATION 22406 SHANNONDELL DRIVE AUDUBON, PA 19403	NONE; PUBLIC CHARITY		RESEARCH SUPPORT	225,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER 633 THIRD AVENUE, 28TH FLOOR NEW YORK, NY 10017	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
MERCY CORPS 9 WATERHOUSE STREET CAMBRIDGE, MA 02138	NONE; PUBLIC CHARITY		HORN OF AFRICA HUNGER CRISIS	45,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONTEFIORE FOUNDATION ONE DAVID MYERS PARKWAY BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
NAMI 3803 N. FAIRFAX DR., SUITE 100 ARLINGTON, VA 22203	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
NATIONAL COUNCIL OF JEWISH WOMEN CLEVELAND SECTION 26055 EMERY ROAD, SUITE L WARRENSVILLE HEIGHTS, OH 44128	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET, NW WASHINGTON, DC 20036-4688	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY OHIO BUCKEYE CHAPTER 6155 ROCKSIDE ROAD, SUITE 202 INDEPENDENCE, OH 44131	NONE; PUBLIC CHARITY		MEDICAL RESEARCH SUPPORT	75,000.
NATURE CENTER AT SHAKER LAKES 2600 SOUTH PARK BLVD. CLEVELAND, OH 44120	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
ORT AMERICA CLEVELAND REGION 24100 CHAGRIN BLVD., SUITE 300 BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	2,500.
PALM BEACH COUNTY CULTURAL COUNCIL 1555 PALM BEACH LAKES BLVD., SUITE 300 WEST PALM BEACH, FL 33401	NONE; PUBLIC CHARITY		2011-2012 CULTURE AND COCKTAILS SERIES	15,000.
PALM BEACH COUNTY CULTURAL COUNCIL 1555 PALM BEACH LAKES BLVD., SUITE 300 WEST PALM BEACH, FL 33401	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
PALM BEACH COUNTY CULTURAL COUNCIL 1555 PALM BEACH LAKES BLVD., SUITE 300 WEST PALM BEACH, FL 33401	NONE; PUBLIC CHARITY		2012 MUSE AWARDS	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLAN OF NE OHIO 3569 SOUTH GREEN ROAD, SUITE 322 BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		OPERATING SUPPORT	25,000.
POPULATION ACTION INTERNATIONAL 1300 19TH STREET, NW, SUITE 200 WASHINGTON, DC 20036-1624	NONE; PUBLIC CHARITY		FOR WORK CONDUCTED IN BRAZIL AND INDONESIA	30,000.
REFORM ISRAEL APPEAL THE UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 10017	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
ROOSEVELT UNIVERSITY 430 S. MICHIGAN AVENUE, AUD827 CHICAGO, IL 60605-9866	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	5,000.
SHOES AND CLOTHES FOR KIDS 3311 PERKINS AVE., SUITE 205 CLEVELAND, OH 44114	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	20,000.
SIEGAL COLLEGE OF JUDAIC STUDIES 26500 SHAKER BOULEVARD CLEVELAND, OH 44122	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	12,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	10,000.
TEMPLE BETH AM 2250 S. CENTRAL BLVD. JUPITER, FL 33548	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	1,000.
THE ALS ASSOCIATION 42 BROADWAY, SUITE 1724 NEW YORK, NY 10004	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	1,000.
THE NEGEV FOUNDATION 2121 SOUTH GREEN ROAD, SUITE 210 CLEVELAND, OH 44121	NONE; PUBLIC CHARITY		SUPPORT FOR AGRICULTURE RESEARCH	100,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE TEMPLE-TIFERETH ISRAEL 26000 SHAKER BOULEVARD BEACHWOOD, OH 44122	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	15,000.
TOHONO CHUL PARK 7366 N. PASEO DEL NORTE TUCSON, AZ 85775-0404	NONE; PUBLIC CHARITY		UNRESTRICTED SUPPORT	6,000.
TREES, WATER AND PEOPLE 633 REMINGTON STREET FORT COLLINS, CO 80524	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	7,000.
TUCSON JEWISH COMMUNITY CENTER 3800 EAST RIVER ROAD TUCSON, AZ 85718	NONE; PUBLIC CHARITY		TUCSON JEWISH FILM FESTIVAL	2,500.
UNIVERSITY OF MICHIGAN 701 EAST UNIVERSITY ANN ARBOR, MI 48109-1245	NONE; PUBLIC CHARITY		RESIDENTIAL COLLEGE SUPPORT	25,000.
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND, OH 44106	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	7,000.
YOUNG AUDIENCES OF NORTHEAST OHIO 13110 SHAKER SQUARE, SUITE C203 CLEVELAND, OH 44120	NONE; PUBLIC CHARITY		ANNUAL SUPPORT	10,000.
Total from continuation sheets				

THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
65-0164300 PAGE 1 OF 2

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BANK OF NEW YORK	P		
b	BANK OF NEW YORK	P		
c	ENTERPRISE PRODUCTS PARTNERS L.P. K-1	P		
d	ITHAN CREEK INVESTORS, LTD	P		
e	JP MORGAN	P		
f	KARPUS INVESTMENT MGMT - 12641380	P		
g	KARPUS INVESTMENT MGMT - 12641380	P		
h	KARPUS INVESTMENT MGMT - 12634260	P		
i	KARPUS INVESTMENT MGMT - 12634260	P		
j	PIMCO ABSOLUTE RETURN STRATEGY IV	P		
k	PIMCO GMA	P		
l	PRIMUS HIGH YIELD BOND FUND LP K-1	P		
m	SILCHESTER INTL INV K-1	P		
n	SILCHESTER INTL INV K-1	P		
o	CAPITAL GUARDIAN TRUST CO	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	775,650.		770,507.	5,143.
b	7,066,600.		6,823,137.	243,463.
c	570.			570.
d	114,532.			114,532.
e	1,866,221.		1,795,230.	70,991.
f	1,319,000.		1,182,750.	136,250.
g	3,700,356.		3,212,125.	488,231.
h	713,990.		689,591.	24,399.
i	1,703,675.		1,507,598.	196,077.
j	17,535.			17,535.
k	9,135.			9,135.
l			6,730.	-6,730.
m	3,776.			3,776.
n	78,965.			78,965.
o			21,490.	-21,490.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				5,143.
b				243,463.
c				570.
d				114,532.
e				70,991.
f				136,250.
g				488,231.
h				24,399.
i				196,077.
j				17,535.
k				9,135.
l				-6,730.
m				3,776.
n				78,965.
o				-21,490.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GUARDIAN TRUST CO	P		
b	WELLINGTON MANAGEMENT INVESTORS, LTD.	P		
c	ALPINE HERITAGE LP	P		
d	ALPINE HERITAGE LP	P		
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,429.			11,429.
b	37,682.			37,682.
c			17,707.	-17,707.
d	12,551.			12,551.
e	113,617.			113,617.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				11,429.
b				37,682.
c				-17,707.
d				12,551.
e				113,617.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,518,419.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALPINE HERITAGE, LP	54,573.	0.	54,573.
BANK OF NEW YORK	565,366.	1,761.	563,605.
CAPITOL GUARDIAN TRUST CO	45,162.	0.	45,162.
ENTERPRISE PRODUCTS PARTNERS LP	20.	0.	20.
FPA FUNDS	161,418.	47,133.	114,285.
JP MORGAN	448,434.	0.	448,434.
KARPUS INVESTMENTS	256,519.	40,356.	216,163.
LEGACY CAPITAL PARTNERS FUND III	2.	0.	2.
LINN ENERGY, LLC	2.	0.	2.
PIMCO GMA	310,833.	24,367.	286,466.
PRIMUS HIGH YIELD BOND FUND LP	67,886.	0.	67,886.
SILCHESTER INTL INVESTORS	163,334.	0.	163,334.
STATE OF ISRAEL BOND	11,600.	0.	11,600.
TOTAL TO FM 990-PF, PART I, LN 4	2,085,149.	113,617.	1,971,532.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
SILCHESTER INTL INVESTORS INC	-21,382.	-21,382.	
OZ OVERSEAS FUND	16,369.	16,369.	
PIMCO ABSOLUTE RETURN STRATEGY IV OFFSHORE FUND	218,332.	218,332.	
ALPINE HERITAGE LP	-24,804.	-24,804.	
ENTERPRISE PRODUCTS PARTNERS LP	-9,757.	-9,757.	
LEGACY CAPITAL PARTNERS FUND III	-10,323.	-10,323.	
LINN ENERGY, LLC	-367.	-367.	
PENN VIRGINIA RESOURCE PARTNERS LP	-2,794.	-2,794.	
CAPITOL GUARDIAN TRUST CO. K-1	-4,245.	-4,245.	
WELLINGTON MGMT-BAY POND	53,188.	53,188.	
ITHAN CREEK INV	71,521.	71,521.	
BONY	-4,999.	-4,999.	
JP MORGAN	-667.	-667.	
KARPUS INVESTMENTS	-2,476.	-2,476.	
2011 MISCELLANEOUS INVESTMENT INCOME	16,653.	16,653.	
CHECKING ACCOUNT CLASS ACTION	243.	243.	
TOTAL TO FORM 990-PF, PART I, LINE 11	294,492.	294,492.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX & ADVISORY SERVICES	10,300.	10,300.		0.
TO FORM 990-PF, PG 1, LN 16B	10,300.	10,300.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	209,992.	209,992.		0.
SILCHESTER ADVISORY FEES	44,265.	44,265.		0.
TO FORM 990-PF, PG 1, LN 16C	254,257.	254,257.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OHIO TAXES	225.	225.		0.
FLORIDA TAXES	61.	61.		0.
TO FORM 990-PF, PG 1, LN 18	286.	286.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REIMBURSED MANAGEMENT EXPENSES	39,571.	39,571.		0.
TO FORM 990-PF, PG 1, LN 23	39,571.	39,571.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAINS ADJUSTMENT FROM INVESTMENTS	908,115.
TOTAL TO FORM 990-PF, PART III, LINE 3	908,115.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
KARPUS BONDS	X		537,922.	601,021.
BANK OF NEW YORK GOVERNMENT BONDS	X		974,860.	1,010,045.
PRIMUS CORPORATE BONDS	X		1,053,332.	1,031,296.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,566,114.	2,642,362.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,566,114.	2,642,362.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BANK OF NEW YORK EQUITIES	10,670,990.	11,112,379.
KARPUS EQUITIES	3,938,619.	3,790,879.
FPA EQUITIES	2,197,382.	2,129,990.
JP MORGAN EQUITIES	2,484,340.	2,542,813.
TOTAL TO FORM 990-PF, PART II, LINE 10B	19,291,331.	19,576,061.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO MUTUAL FUNDS	4,939,418.	5,036,586.
KARPUS FIXED INCOME	8,362,506.	8,464,643.
BANK OF NEW YORK CORPORATE BONDS	807,826.	861,678.
JP MORGAN CORPORATE BONDS	4,644,821.	4,753,899.
TOTAL TO FORM 990-PF, PART II, LINE 10C	18,754,571.	19,116,806.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STATE OF ISRAEL BONDS 5TH	COST	200,000.	200,000.
PARTNERSHIP INTERESTS	COST	22,744,241.	23,565,464.
TOTAL TO FORM 990-PF, PART II, LINE 13		22,944,241.	23,765,464.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 STATEMENT 12

NAME OF CONTRIBUTOR	ADDRESS
DAVID MALTZ	5500 MILITARY TRAIL 22-367 JUPITER, FL 33458
JULIE KONIGSBERG	5500 MILITARY TRAIL 22-367 JUPITER, FL 33458
DANIEL MALTZ	5500 MILITARY TRAIL 22-367 JUPITER, FL 33458
MILTON S MALTZ	5500 MILITARY TRAIL 22-367 JUPITER, FL 33458

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MILTON S. MALTZ 5500 MILITARY TRAIL SUITE #22-367 JUPITER, FL 33458	PRESIDENT 2.00	0.	0.	0.
TAMAR MALTZ 5500 MILITARY TRAIL SUITE #22-367 JUPITER, FL 33458	SECRETARY 2.00	0.	0.	0.
JULIE KONIGSBERG 5500 MILITARY TRAIL SUITE #22-367 JUPITER, FL 33458	VICE PRESIDENT 2.00	0.	0.	0.
DANIEL MALTZ 5500 MILITARY TRAIL SUITE #22-367 JUPITER, FL 33458	VICE PRESIDENT 2.00	0.	0.	0.
DAVID MALTZ 5500 MILITARY TRAIL SUITE #22-367 JUPITER, FL 33458	TREASURER 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 14

NAME OF MANAGER

MILTON S. MALTZ
TAMAR MALTZ
JULIE KONIGSBERG
DANIEL MALTZ
DAVID MALTZ