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## Form **990-PF**

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	cale	endar year 2011, or ta	x year beginning	, 2011,	, and ending		
		JPS-GARTH FOUN			-	Employer identification nu 64-0657597	mber
		HARDY-BILLUPS MBUS, MS 39701			Ī	Telephone number (see the	instructions)
G	 Che	ck all that apply	Initial return	Initial Return of a for	mar muhlin aharitu	C If exemption application is	
	0.10	Cit dir triat apply	Final return	Amended return	er pasiis eriaini,	<ul><li>1 Foreign organizations, che</li><li>2 Foreign organizations mee</li></ul>	
Н	Cł	neck type of organiza	Address change tion X Section 50	Name change 1(c)(3) exempt private f	oundation	here and attach computati	
_		Section 4947(a)(1)	nonexempt charitable t	trust Other taxable productions of the counting method X C		E If private foundation statu under section 507(b)(1)(A	
٠,		rom Part II, column (c), line	16)	Other (specify)  , column (d) must be or		F If the foundation is in a 60 under section 507(b)(1)(B	
Pa	rt I	Analysis of Re Expenses (The		(a) Revenue and expenses per books	(b) Net investmen income	t (c) Adjusted net income	(d) Disbursements for charitable
<b>2</b>		sarily equal the an (see instructions))	nounts in column (a) )				purposes (cash basis only)
ZOZ			grants, etc, received (att sch) undn is <b>not</b> req to att Sch B				
0			ngs and temporary	2,219.	2,219	2,219.	
2		4 Dividends and inter		2,512.	2,512	2,512.	
AUG		5a Gross rents					
_	.	b Net rental income or (loss)  6a Net gain/(loss) from	sale of assets not on line 10	1,482.			
	;	<b>b</b> Gross sales price for assets on line 6a	36,084.		1 40/		
爱 E		7 Capital gain net inco 8 Net short-term	ome (from Part IV line 2). capital gain		1,482	2.	
	<u> </u>	9 Income modific	, ,				
@ <b>-</b>		10a Gross sales less returns and allowances					
		<b>b</b> Less Cost of goods sold		,			
		c Gross profit/(loss)  11 Other income (	, ,				
		10 7-1-1 0-1-1	1 4bb. 11	6 212	C 21:	1 721	
_	-	12 Total. Add lines 13 Compensation of offi	s I through II	6,213.	6,21	<u>4,731.</u>	<u> </u>
	ĺ	14 Other employee sala	aries and wages				
		<ul><li>15 Pension plans,</li><li>16a Legal fees (attach s</li></ul>					
	A D M		tach sch) SEE ST 1	675.			675.
•	N -	c Other prof fees (att	ach sch)			RECEIVED	
P	S	17 Interest 18 Taxes (attach schedule)(se	ee instrs) SEE STM 2	100.	1	I KEOLIVED	
O P E R A T I	R A T	19 Depreciation (a	ttach	100.	12	AUG 0 8 2012	
i	Ĭ	sch) and deplet  20 Occupancy	tion		2	AUG 0 8 2012	
N G	E		nces, and meetings			OGDEN, UT	- =
A N D	EXPENSES	<ul><li>22 Printing and pu</li><li>23 Other expenses</li></ul>	s (attach schedule)		<u> </u>	DODEN, OT	
	E N		EE STATEMENT 3	862.			862.
	E	expenses. Add	and administrative lines 13 through 23	1,637.			1,537.
			grants paid PART XV	33,250.			33,250.
		Add lines 24 ar		34,887.		0.	34,787.
		27 Subtract line 26	from line 12: nue over expenses				
		and disbursem	ents	-28,674.	C 01		
			e (if negative, enter -0-) (if negative, enter -0-)		6,21	4,731.	
BAA			tion Act Notice, see ins	structions	-	EEA0504L 12/05/11	Form <b>990-PF</b> (2011)

Part II Balance Sheets open missage for earl dropes amonotes only (b) Book Value (c) Far Market Value 2 Savings and temporary costs investments 298, 382, 251, 799, 251, 799, 3 Accounts receivable Less allowance for doubtful accounts 1 Less allowance for doubtful accounts 2 Less allowance for doubtful accounts 2 Less allowance for doubtful accounts 3 Less allowance for doubtful accounts 3 Less allowance for doubtful accounts 3 Less allowance for doubtful accounts 4 Less allowance for doubtful accounts 5 Less allowance for doubtful accounts 5 Less allowance for doubtful accounts 5 Less accounts 2 Less accounts 3 Less accounts 3 Less accounts 3 Less accounts 4 Less accounts 6 Less	_		D-1 Ch4-	Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	End	of year
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18   Grants payable   19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   23   Total liabilities (describe   24   Unrestricted   25   Temporanily restricted   26   Permanently restricted   27   Capital stock, trust principal, or current funds   28   Pad-in or capital surplus, or land, building, and equipment fund   29   Retained earnings, accumulated income, endowment, or other funds   30   Total inabilities and net assets of fund balances (see instructions)   352,543   323,869   31   Total liabilities and net assets/fund balances   352,543   323,869   31   Total inabilities and net assets/fund balances   352,543   323,869   31   Total net assets or fund balances   352,543   323,869   323,869   31   Total net assets or fund balances   352,543   323,869   323,869   31   Total net assets or fund balances   352,543   323,869   323,869   323,869   323,869   331   Total net assets or fund balances   352,543   323,869   323,869   323,869   323,869   331   Total net assets or fund balances   352,543   323,869   323,869   331   Total net assets or fund balances   352,543   323,869   323,869   331   Total net assets or fund balances   352,543   323,869   323,869   331   Total net assets or fund balances   352,543   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,869   323,		16	Total assets (to be see the instructions	completed by all filers — Also, see page 1, item I)	352,543.	323,869	. 324.684.
19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe	Ļ	17	Accounts payable a	nd accrued expenses			
B   19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe	Å	18	Grants payable			v	
Variable	B	19	Deferred revenue				
Total net assets or fund balances (see instructions)  Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Interest in the processor of the processor of unded in line 2 (temize)  2 Interest in the processor of the proces	Ľ	20	Loans from officers, direc	ctors, trustees, & other disqualified persons			
Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17, check here and complete lines 24 through 26 and lines 30 and 31.  Total liabilities (add lines 17, check here and complete lines 24 through 26 and lines 30 and 31.  Total liabilities (add lines 17, check here and complete lines 24 through 26 and lines 30 and 31.  Total liabilities (add lines 17, check here and complete lines 27 through 31.  Total ret assets or fund balances (see instructions)  Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure peptide on prior year's return)  Total net assets or fund balances at beginning of year — Part II,	1	21	Mortgages and other note	s payable (attach schedule)			
E 23 Total liabilities (add lines 17 through 22) 0. 0.  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  P 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 352, 543. 323, 869.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 352, 543. 323, 869.  2 Enter amount from Part I, line 27a 2 -28, 674.  3 Other increases not included in line 2 (itemize) 5 5		22	Other liabilities (desc	ribe)		<del> </del>	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 352,543. 323,869.  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	Ė		T.4.1 (!-b:!!4! /-d-	d Lines 17 Abrasiah 22)		0	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5	<u> </u>	23	Foundations that fo	ollow SFAS 117, check here ► X	0.	0	<del>'</del>
E U N D 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	• · · -		•	24 through 26 and lines 30 and 31.	]	202 202	
D 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund C 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	NF	-		_	352,543.	323,869	<u>-  </u>
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 352,543.  28 Paid-in or capital surplus, or land, building, and equipment fund 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 352,543. 323,869.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 352,543. 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	ΤŇ	l	, ,				_
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S N C 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 352,543. 323,869.  Part III Analysis of Changes in Net Assets or Fund Balances (see instructions) 352,543. 323,869.  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 352,543.  Enter amount from Part I, line 27a 2 -28,674.  Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 4 323,869.  Decreases not included in line 2 (itemize) 5	SBSA		Foundations that do and complete lines	o not follow SFAS 117, check here 27 through 31.			
S N C 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 352,543. 323,869.  Part III Analysis of Changes in Net Assets or Fund Balances (see instructions) 352,543. 323,869.  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 352,543.  Enter amount from Part I, line 27a 2 -28,674.  Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 4 323,869.  Decreases not included in line 2 (itemize) 5	Ε̈́Γ	27	Capital stock, trust	principal, or current funds			
R S 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 323, 869.  Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	ŚÑ	28	•	•			
Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Total net assets or fund balances  323,869.  323,869.  1 352,543.  2 -28,674.  3 323,869.		29	•				
31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5 323,869.	RS	i			352,543.	323,869	$\Box$
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5		1	Total liabilities and	· · · · · · · · · · · · · · · · · · ·			7
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5	Par	t III		iges in Net Assets or Fund Balanc	<u> </u>		
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 1 352,543.  2 -28,674.  3 2 323,869.		Total	net assets or fund b	palances at beginning of year — Part II, colu		gree with	252 543
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		end-	of-year figure reporte	ed on prior year's return)		11	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5						<del> </del>	<del>                                     </del>
5 Decreases not included in line 2 (itemize)						<del></del>	
Decircuses for more decircus and the contract of the contract				(Itemize)		<u>├</u>	
					) - Part II column (b) li		<del></del>

(a) List and describe	e the kind(s) of property sold (e.g., e.e., or common stock, 200 shares M	real estate.	( <b>b)</b> How ac P — Purc D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year
1a PUBLICLY TRADED SEC	URITIES		P		VARIOUS	VARIOUS
b						
С						
d						
е			<u> </u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other b plus expense of s			(h) Gain or (e) plus (f) m	
a 36,084.			34,602.			1,482
b						
С						
d						
е					_	
Complete only for assets show	ing gain in column (h) and owned t	by the foundation on 12/3	1/69		(I) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of colum over column (j), if	nn (ı)	g tha	ain minus column (l an -0-) or Losses (f	(), but not less
а		- · · · · · · · · · · · · · · · · · · ·	-			1,482
b			-			· · · · · ·
c		··· <u>-</u>	-			
d						
e			-	_		<del></del>
2 Capital gain net income or (ne	t capital loss)   If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	_	2		1,482
2 Not short term capital gain or	(loss) as defined in sections 1222(5		<b>}</b>			1,102
, ,	,	· · · · · · · · · · · · · · · · · · ·				
ın Part I, line &	e 8, column (c) (see instructions) I			3		
	<ul> <li>Section 4940(e) for Reduce</li> <li>e foundations subject to the section</li> </ul>					
'Yes,' the foundation does not qua	ction 4942 tax on the distributable a filify under section 4940(e) Do not on In each column for each year, see t	complete this part	N/A		XYes	No No
(a)  Base period years  Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use a			<b>(d)</b> Distribution umn (b) divided	
2010						
2009		· ·	-	-		
2008	*					-
2007		<del></del>				
2006						
	<u> </u>			2		
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul>	ne 5-year base period – divide the	total on line 2 by 5, or by	the			
number of years the foundation	n has been in existence if less than	o years		3		
4 Enter the net value of nonchar	ritable-use assets for 2011 from Par	t X, line 5		4		
5 Multiply line 4 by line 3				5_		<del></del>
6 Enter 1% of net investment in	come (1% of Part I, line 27b)			6_	<u> </u>	
7 Add lines 5 and 6				7		
8 Enter qualifying distributions fi	rom Part XII, line 4			8		
	than line 7, check the box in Part V	I, line 1b, and complete t	hat part us	ing a	1% tax rate Se	e the
BAA					For	n <b>990-PF</b> (20

Form	990-PF	(2011) BILLUPS-GARTH FOUNDATION	64-0	0657597		Р	age 4
Par	t VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 – see	instruction	s)		
. 1a	Exempt of	perating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	¬				
		uling or determination letter (attach copy of letter if necessary — see instrs)				_	
t		tic foundations that meet the section 4940(e) requirements in Part V,		_1		]	24.
		nere and enter 1% of Part I, line 27b					
C	: All other o	domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	-				
2	Tax uno	der section 511 (domestic section 4947(a)(1) trusts and taxable					0
9		tions only. Others enter -0-) es 1 and 2	ŀ	3		- <del></del> 1	$\frac{0.}{24.}$
J 1		es 1 and 2 e A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter	0-7	4			0.
5		sed on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-0-7	5			24.
6		/Payments				<del>-</del>	
a		mated tax pmts and 2010 overpayment credited to 2011	97.				
		t foreign organizations – tax withheld at source 6b					
c	: Tax pai	id with application for extension of time to file (Form 8868)  6c					
		withholding erroneously withheld 6d					
7	Total cr	redits and payments Add lines 6a through 6d		7			97.
8	Enter a	any <b>penalty</b> for underpayment of estimated tax. Check here.		8			
9		. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			27.
10	Overpayn	ment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			
11		amount of line 10 to be Credited to 2012 estimated tax.		11	_		
Par	t VII-A	Statements Regarding Activities			r r	<del></del> -	
1 a	During to particip	the tax year, did the foundation attempt to influence any national, state, or local legislation or eate or intervene in any political campaign?	did it		1 a	Yes	No X
t	Did it sp (see the	pend more than \$100 during the year (either directly or indirectly) for political purposes e instructions for definition)?			1ь		Х
		answer is 'Yes' to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any mateributed by the foundation in connection with the activities	erials pu	blished			
		foundation file Form 1120-POL for this year?			1 c		Χ
C		he amount (if any) of tax on political expenditures (section 4955) imposed during the year		0	1		
	(1) On Enter th	the foundation \$ 0. (2) On foundation managers \$ he reimbursement (if any) paid by the foundation during the year for political expenditure tax in	nnosed	<u>0.</u>	-		
•		tion managers > \$ 0.	прозси	011			
2		e foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If 'Yes,	' attach a detailed description of the activities					
3	Has the	e foundation made any changes, not previously reported to the IRS, in its governing instrument	, articles	5	}		
	of incor	rporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the cha</i> i	nges.		3		X
		e foundation have unrelated business gross income of \$1,000 or more during the year?			4a	3.7	<u>X</u>
_		' has it filed a tax return on Form 990-T for this year?			4b	N	X
5		e a liquidation, termination, dissolution, or substantial contraction during the year?			5		
_	•	' attach the statement required by General Instruction T e requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
6		inguage in the governing instrument, or					
	<ul> <li>By sta with t</li> </ul>	tate legislation that effectively amends the governing instrument so that no mandatory direction the state law remain in the governing instrument?	s that co	onflict	6	Х	
7		oundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7	Х	
		he states to which the foundation reports or with which it is registered (see instructions)	<b>&gt;</b>				
	N/A						
ŀ	If the ans (or design	swer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General gnate) of each state as required by <i>General Instruction G<sup>2</sup> If 'No,' attach explanation</i> .			8b	Х	
9	Is the for cale	foundation claiming status as a private operating foundation within the meaning of section 4942 endar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,'	2(j)(3) or complet	4942(j)(5) e Part XIV	9		х
10	Did any	y persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listin	g their r	names	10		X
BAA		dresses		F	rm <b>99</b>	0-PF	

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Page 5

Par	t VII-A   Statements Regarding Activities (continuea)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address  N/A	13	X	
14	The books are in care of ► CARLETON BILLUPS Telephone no ► (662)	327	<u>-650</u>	9
15	Located at ► 1644 HARDY-BILLUPS RD COLUMBUS MS ZIP + 4 ► 39701 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	 N/A		
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country. ▶			_
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  Yes X No			
ł	if any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$ )			
á	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20	ļ		
l	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  20, 20, 20, 20			
٠.	a Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?  [] Yes [X] No			
!	b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3 b	N	/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X
BAA	<b>N</b> Fo	orm <b>9</b> 9	Ю-PF	(2011)

Form 990-PF (2011) BILLUPS-GARTH FOUR			64-06	57597	Page 6
Part VII-B   Statements Regarding Activiti	es for Which Form	n 4720 May Be Requ	uired (continued)		
5a During the year did the foundation pay or incurrence	-				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	n 4955), or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistani	ce check here	▶ .		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regi	ulations section 53 494.	5-5(d)			
6a Did the foundation, during the year, receive ar on a personal benefit contract?			∐ Yes X	No	
<b>b</b> Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6b	X
If 'Yes' to 6b, file Form 8870	1.1			la	
7a At any time during the tax year, was the found				No 7b	
b If 'Yes,' did the foundation receive any proceed Part VIII Information About Officers, D					
and Contractors	irectors, rrustees,	i oundation manaç	gers, riigiliy r ala i	-inployees	',
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
SEE STATEMENT 4					
		0.	0.		0.
2 Compensation of five highest-paid employee	c (other than those in	luded on line 1 - see it	ectructions) If none a	nter 'NONE '	
2 Compensation of five highest-paid employee (a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other allo	
NONE					
	<u> </u>	1	<u> </u>		
Total number of other employees paid over \$50,000	) TEFA0306I	12/05/11	<b>_</b>	Form <b>990</b>	<u>0</u> I- <b>PF</b> (2011)

Form 990-PF (2011) BILLUPS-GARTH FOUNDATION

64-0657597

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Form 990-PF (2011) BILLUPS-GARTH FOUNDATION

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years \_\_\_\_\_\_

BAA

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
1 Distributable amount for 2011 from Part XI, line 7				15,698.
2 Undistributed income, if any, as of the end of 2011:				20,030.
<b>a</b> Enter amount for 2010 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2011: a From 2006				
<b>b</b> From 2007				,
c From 2008				
<b>d</b> From 2009 8, 997.				
<b>e</b> From 2010 13, 396.	00 000			
f Total of lines 3a through e	22,393.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 34,787.				
a Applied to 2010, but not more than line 2a			o.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus		0.		
(Election required – see instructions)	0.			15 600
d Applied to 2011 distributable amount	19,089.			15,698.
e Remaining amount distributed out of corpus     Excess distributions carryover applied to 2011	19,089.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )	<u> </u>			X.i.
same amount must be snown in column (a)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	41,482.			
<b>b</b> Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				* - *
amount – see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from			0.	
line 2a Taxable amount — see instructions			<u> </u>	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	41,482.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009 8, 997. d Excess from 2010 13, 396.				
e Excess from 2011 19,089.				
		<u> </u>		Form 990-PE (2011)

Form 990-PF (2011) BILLUPS-GARTH FOU				64-0657597	Page <b>10</b>
Part XIV   Private Operating Foundat					N/A
1a If the foundation has received a ruling or c is effective for 2011, enter the date of the	ruling			^_	1
<b>b</b> Check box to indicate whether the foundat		erating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a		-			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
Part XV Supplementary Information	(Camalata this	nout only if the	organization by	nd \$5 000 or mor	
Part XV Supplementary Information assets at any time during th	e vear — see it	nstructions.)	organization na	au \$5,000 or mor	C III
Information Regarding Foundation Managers of the foundation who is close of any tax year (but only if they have NONE)	gers:	nore than 2% of the	total contributions r section 507(d)(2))	received by the found	dation before the
<b>b</b> List any managers of the foundation who can partnership or other entity) of which the NONE	own 10% or more foundation has a	of the stock of a cor 10% or greater intere	poration (or an equ est.	ally large portion of	the ownership of
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d a The name, address, and telephone number	nakes contribution s gifts, grants, etc	s to preselected cha c, (see instructions) t	ritable organization o individuals or org	anizations under oth	pt unsolicited er conditions,
a the name, address, and telephone number	er of the person to	whom applications s	silould be addresse	u	
SEE STATEMENT 5					
<b>b</b> The form in which applications should be s	submitted and info	ormation and materia	ils they should inclu	ude	
SEE STATEMENT FOR LINE 2A					·
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards, s	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other	factors
SEE STATEMENT FOR LINE 2A					
BAA	т	EEA0310L 07/14/11		F	orm <b>990-PF</b> (2011)

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Recipient Show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or husiness)   substantial contributor   '	recipient		Amount
a Paid during the year SEE STATEMENT 6	•		Amount
Total  b Approved for future payment  Total		► 3a ► 3b	

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## Part XVI-A Analysis of Income-Producing Activities

inter gross a	mounts unless otherwise indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
1 Program	n service revenue	Code		code		(000 111011 00110110)
		-		-		<del></del>
		<del>                                     </del>				
		<del>                                     </del>		1		
		1		+		
e		<del> </del>		+ +		
r Fees ar	nd contracts from government agencies	<del>                                     </del>		<del></del>		
_	rship dues and assessments			1 1		
	n savings and temporary cash investments			14	2,219.	
	ds and interest from securities			14	2,512.	
5 Net ren	tal income or (loss) from real estate					
a Debt-fir	nanced property					
<b>b</b> Not deb	ot-financed property					
6 Net rental	Income or (loss) from personal property					
7 Other in	nvestment income		<u> </u>	-		
	oss) from sales of assets other than inventory			18	1,482.	
	ome or (loss) from special events			+		
•	profit or (loss) from sales of inventory			1		
1 Other re	evenue		· · · · · · · · · · · · · · · · · · ·	<del>-  </del>		
_		<del> </del>				
u		<del> </del>		+		
		1			1	
е	Add columns (b), (d), and (e)				6,213.	
e Subtota	al Add columns (b), (d), and (e)				6,213.	6,213
e	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculate	ions )				6,213
e Subtota 3 Total. A	Add line 12, columns (b), (d), and (e)		nment of Exemp	t Purpos	13 _	6,213
e Subtota 3 Total. A See workshe	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated	Accomplisi			13 _	
e Subtota 13 Total. A See workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the	Accomplisi			13 _	
e Subtota 3 Total. A 6ee workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
2 Subtota 3 Total. A ee workshe Part XVI-B	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
2 Subtota 3 Total. A ee workshe Part XVI-B	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
2 Subtota 3 Total. A ee workshe Part XVI-B	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
2 Subtota 3 Total. A ee workshe lart XVI-B	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
2 Subtota 3 Total. A ee workshe lart XVI-B	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which incomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
e Subtota 3 Total. A 6ee workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
Subtota Street Workshe  Part XVI-B  Line No. Ea	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
e Subtota 3 Total. A 6ee workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
e Subtota 13 Total. A See workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
e Subtota 13 Total. A See workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	
e Subtota 13 Total. A See workshe Part XVI-B Line No. E	Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculated Relationship of Activities to the explain below how each activity for which accomplishment of the foundation's exemption.	Accomplisi			13 _	

			PS-GARTH FO					64-065		Pa	ige <b>13</b>
Part >	(VII ∫i	nformation R	egarding Tran	nsfers To an	d Transacti	ons and	Relationship	s With Nonch	aritable		
		Exempt Organ	nizations								
										Yes	No
1 Di de re	id the o escribed lating t	rganization direc d in section 501(d o political organi	tly or indirectly e c) of the Code (of zations?	ngage in any of ther than section	n 501(c)(3) org	with any o anizations	other organizations) or in section 5	527,			
a Tr	ansfers	from the report	ing foundation to	a noncharitable	exempt organ	ization of			ł		İ
(1	) Cash								1 a (1)		Х
(2	) Othe	r assets							1 a (2)		Х
<b>b</b> O	ther tra	nsactions									
(1	) Sale:	s of assets to a r	oncharitable exe	mpt organizatio	n				1 b (1)		_X
(2	) Purci	hases of assets f	rom a noncharita	able exempt org	anızatıon				1 b (2)		X
(3	Rent	al of facilities, eq	juipment, or othe	r assets					1 b (3)		<u>X</u>
(4	) Reim	bursement arran	igements						1 b (4)		_X
(5	<b>)</b> Loan	s or Ioan guaran	tees						1 b (5)		<u>X</u>
	•		ces or membersh		-				1 b (6)		X
c S	haring (	of facilities, equip	oment, mailing lis	sts, other assets	, or paid empl	oyees			1 c		<u>X</u>
th	ie aood	s other assets o	e above is 'Yes,' or services given g arrangement, sl	by the reporting	r foundation. It	the found	dation received le	ess than fair marl	ket value in	ue of	
(a) Line	no	(b) Amount involved	(c) Name o	of noncharitable exer	mpt organization_	(d	) Description of tran	sfers, transactions, an	d sharing arrai	ngement	s
N/A											
									<u> </u>		
					<del></del>						
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		_									
d	escribe	undation directly d in section 501( complete the follo	or indirectly affili c) of the Code (o owing schedule	ated with, or rel ther than sectio	lated to, one o n 501(c)(3)) or	more tax in section	k-exempt organiz n 527?	ations	Yes	s <b>X</b>	No
	(a)	Name of organiz	zation	<b>(b)</b> Typ	e of organizati	on	(c	<b>)</b> Description of re	elationship		
N/A					· · · · · ·	-	<del> </del>	-			
			<del></del>	1-							
							<del> </del>				
							<del>                                     </del>				
	l							the best of my knowles	dae and heliof		
	correct,	enaities of perjury, 1 de and complete Declara	eclare that I have exam Ition of preparer (other	than taxpayer) is bas	sed on all informati	on of which p	reparer has any know	ledge	ige and belief,	it is true	
Sign		1 21 6	O a A		2//				May the this retui	IRS disc	uss
Here		arlit Bu			3/1/	<u>/ ~</u> ▶	12675	6262	preparer (see inst	shown I	below
	Signat	ture of officer or truster	· O //.		Date /		Title		X	Yes	No
		Print/Type preparer's	name	Preparer's	signature	^ 0A	Date	Checkif	PTIN		
Paid		SUSAN M. I		- Du	<u>aumi</u>	YA_	<u> </u>	self-employed	P0130	2800	
Prepa	rer	Firm's name		WARD & STA				Firm s EIN ► 64-	0394922		
Use C		Firm's address		RCE STREET		1216		,,,,	0\ 404		
			WEST POINT	r, MS 3977	3-1216			Phone no (66	<u>2) 494-</u>	<u>5/32</u>	<u>:</u>

Form **990-PF** (2011)

011	FEDERAL STATEMENTS	PAGE 1
	BILLUPS-GARTH FOUNDATION	64-0657597
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOM  \$ 675.  TOTAL \$ 675. \$ 0. \$	
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES		
EXCISE TAX	(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTED  PER BOOKS INCOME NET INCOME  \$ 100.  TOTAL \$ 100. \$ 0. \$	
STATEMENT 3 FORM 990-PF, PART I, LINE 23		
OTHER EXPENSES		
ADMINISTRATIVE	(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTE PER BOOKS INCOME NET INCOM  \$ 862.  TOTAL \$ 862. \$ 0. \$	
ADMINISTRATIVE  STATEMENT 4 FORM 990-PF, PART VIII, LINE 1	EXPENSES INVESTMENT ADJUSTE NET INCOME  \$ 862. TOTAL \$ 862. \$ 0. \$	D CHARITABLE PURPOSES  \$ 862.  0. \$ 862.
ADMINISTRATIVE  STATEMENT 4 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS,	EXPENSES INVESTMENT ADJUSTE NET INCOME  \$ 862. TOTAL \$ 862. \$ 0. \$  TRUSTEES, AND KEY EMPLOYEES  TITLE AND AVERAGE HOURS COMPEN- BUTION	CHARITABLE PURPOSES  \$ 862.  0. \$ 862.  RRI- EXPENSE N TO ACCOUNT/
ADMINISTRATIVE  STATEMENT 4 FORM 990-PF, PART VIII, LINE 1	EXPENSES INVESTMENT ADJUSTE PER BOOKS INCOME NET INCOME  \$ 862.  TOTAL \$ 862. \$ 0. \$  TRUSTEES, AND KEY EMPLOYEES  TITLE AND CONTAVERAGE HOURS COMPENBUTION BUTION PER WEEK DEVOTED SATION EBP (Contact of the contact o	CHARITABLE PURPOSES  \$ 862.  0. \$ 862.  RRI- EXPENSE N TO ACCOUNT/
ADMINISTRATIVE  STATEMENT 4 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS,	EXPENSES INVESTMENT ADJUSTE PER BOOKS INCOME NET INCOM \$ 862.  TOTAL \$ 862. \$ 0. \$  TRUSTEES, AND KEY EMPLOYEES  TITLE AND CONT AVERAGE HOURS COMPENBUTION PER WEEK DEVOTED SATION EBP	CHARITABLE PURPOSES  \$ 862.  0. \$ 862.  RRI- N TO ACCOUNT/ C DC OTHER
ADMINISTRATIVE  STATEMENT 4 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS,  NAME AND ADDRESS  CARMEN MONTGOMERY	EXPENSES INVESTMENT ADJUSTE PER BOOKS INCOME NET INCOME  \$ 862.  TOTAL \$ 862. \$ 0. \$  TRUSTEES, AND KEY EMPLOYEES  TITLE AND CONTAVERAGE HOURS COMPENBUTION BUTION PER WEEK DEVOTED SATION EBP (Contact of the contact o	CHARITABLE PURPOSES  \$ 862.  0. \$ 862.  RRI- N TO ACCOUNT/ C DC OTHER

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Z	U	-	

## **FEDERAL STATEMENTS**

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#### **BILLUPS-GARTH FOUNDATION**

64-0657597

## STATEMENT 4 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AN AVERAGE HO PER WEEK DEV	URS	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	
RUFUS WARD, JR.	0	\$	0.	\$ 0.	\$ 0.
WEST POINT, MS 39773	U				
ANNA MCINTYRE			0.	0.	0.
COLUMBUS, MS 39701	0				
CARLETON BILLUPS	_		0.	0.	0.
COLUMBUS, MS 39701	0				
CARLETON BILLUPS, JR.	•		0.	0.	0.
JACKSON, MS 39211	0				
KEN P'POOLE	_		0.	0.	0.
JACKSON, MS	0				
SHARON HARDY	0		0.	0.	0.
COLUMBUS, MS 39701	0				
		TOTAL <u>\$</u>	0.	\$ 0.	\$ 0.

#### **STATEMENT 5** FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: CARE OF: CARLETON BILLUPS

STREET ADDRESS:

1644 HARDY-BILLUPS ROAD

CITY, STATE, ZIP CODE: TELEPHONE:

COLUMBUS, MS 39701 662-245-0557

FORM AND CONTENT:

NO SPECIFIC FORM

SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

HISTORY AND ARCHITECTURE OF COLUMBUS AND LOWNDES COUNTY.

~	^	4	4
Z	U		

## FEDERAL STATEMENTS

PAGE 3

**BILLUPS-GARTH FOUNDATION** 

64-0657597

### STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST PAUL EPISCOPAL CHURCH 318 COLLEGE STREET COLUMBUS, MS 39701,	N/A	NONE	MEMORIAL	\$ 20,000.
LEE HOME MUSEUM 316 7TH ST. N. COLUMBUS, MS 39701,	N/A	NONE	DONATION	5,000.
LOWNDES COMMUNITY FOUNDATION P.O. BOX 1328 COLUMBUS, MS 39703,	N/A	PUBLIC	TENNESSEE WILLIAMS TRIBUTE	2,000.
HOWLIN WOLF BLUES SOCIETY POST OFFICE BOX 1334 WEST POINT, MS 39773	N/A	PUBLIC	PROMOTE BLUES EDUCATION	1,000.
COLUMBUS CONVENTION & VISITORS BUREAU PO BOX 789 COLUMBUS, MS 39703	N/A	PUBLIC	ANTIQUE FORUM	3,500.
AMERICAN WIND SYMPHONY COMMITTEE 318 7TH STREET N COLUMBUS, MS 39701	N/A	PUBLIC	DONATION	1,000.
AIR FORCE ASSOCIATION 1102 MAIN STREET COLUMBUS , MS 39701		PUBLIC	DONATION	750.
			TATOT	\$ 33,250.