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Form	9	9	0	-PF	
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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2M11

	elendar year 2011 or tax year beginning		, 2011, and er	nding	A Familian de la	, 20
	e of foundation NABERS CHARITABLE FOUNDATION	1			A Employer identif	
			Room/	leute		
.40III	ber and street (or P O box number if mail is not deliven	ou to street dutiess)	Room/	Suite	B Telephone numb	er (see instructions)
190	1 6TH AVENUE NORTH; SUITE 240	10			(20	75/ 868-3100
	or town, state, and ZIP code					
J., .	or torri, orace, and his observed				C If exemption applic	stion is
BIR	MINGHAM, AL 35203				pending, check her	,
	eck all that apply Initial return	Initial return o	of a former public ch	arity	.	▶□
0,,0	Final return	Amended ret	•		D 1 Foreign organiza 2 Foreign organiza	
	Address change	Name change			85% test, check	here and attach
Che	eck type of organization X Section 501(c				·	
_	Section 4947(a)(1) nonexempt charitable trust	Other taxable pri				on status was terminated
		inting method X Ca			,	in a 60-month termination
of y		her (specify))(1)(B), check here . ►
16)	▶ \$ 11,441,281. (Part I, 6	column (d) must be on	cash basıs)			
Part l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)					, , ,
2	Check ► If the foundation is not required to attach Sch B				-	
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities	587,155.	587,155	<u> </u>		ATCH 1
5 a	Gross rents					
l l	Net rental income or (loss)	2 126 506	*			
6 a b 7	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 10 602 070	2,136,506.	•	+ -		
_	assets on line 6a		2,136,506	;	v &	\ r.
	Capital gain net income (from Part IV, line 2)		2,130,300	'		
8	Net short-term capital gain	*		+-		
9 10 a	Gross sales less returns	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	_		
_	and allowances · · · · · Less Cost of goods sold		,		^	
	Gross profit or (loss) (attach schedule)			1		· .
11	Other income (attach schedule)	10,941.				ATCH 2
12		2,734,602.	2,723,661			
13	Compensation of officers, directors, trustees, etc	0				
14	Other employee salaries and wages	3,500.				3,50
15	Pension plans, employee benefits			4		<u> </u>
	Legal fees (attach schedule)			-		
þ	Accounting fees (attach schedule)				· · · · ·	+
1	Other professional fees (attach schedule)	6,287.	6 207	,		
17	Interest ATTACHMENT 3	19,684.	6,287	' 		
18	Taxes (attach schedule) (see instructions)	19,004.		+		
19	Depreciation (attach schedule) and depletion.			+-		
20	Occupancy		·	+	·	+
22	Travel, conferences, and meetings		· · · · · · · · · · · · · · · · · · ·	+		1
23	Other expenses (attach schedule) ATCH 5	11,938.		1		11,13
24	Total operating and administrative expenses.					
.[Add lines 13 through 23	41,409.	6,287	7.		14,63
25	Contributions, gifts, grants paid	588,079.				588,07
26	Total expenses and disbursements. Add lines 24 and 25	629,488.	6,287	'.		602,71
27	Subtract line 26 from line 12	-				
a	Excess of revenue over expenses and disbursements	2,105,114.			·	ļ <u> </u>
b	Net investment income (if negative, enter -0-)		2,717,374	1.		
c	Adjusted net income (If negative, renter (0-)).	-D				
	perwork Reduction Act Notice, see instructions.			JSA '	** ATCH 4	Form 990-PF (20
or Pa	0 711000 2057	[[] [
or Pa 0 1 000	9JUOR9 3857 SEP 2 4 20	012 OSO & 11-5				PAG

OGDEN, UT

Ð	art II	Balance Sheets description column should be for end-of-year	Beginning of year	End of	year
-	31 4 11	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
-	2	Savings and temporary cash investments	83,566.	23,293.	23,293.
-	3	Accounts receivable ► 40,040.			the same of the sa
ł		Less allowance for doubtful accounts ▶		40,040.	40,040.
	4	Pledges receivable			-
ı		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
I	•	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
- 1	•				
l	_	Less allowance for doubtful accounts ▶			
ŧ	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
٣		Investments - U S and state government obligations (attach schedule).	7 000 416	10 064 000	11 277 040
- 1			7,928,416.	10,064,899.	11,377,948
	11 ^C	Investments - corporate bonds (attach schedule)	~ ~ ~		
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
ļ	13 14	Investments - other (attach schedule)			., .
1		equipment basis			
ļ		(attach schedule)			
	16	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
4		ınstructions Also, see page 1, item I)	8,011,982.	10,128,232.	11,441,281
	17	Accounts payable and accrued expenses		11,136.	` ~ .
- 1	18	Grants payable			. 1
တ္က	19	Deferred revenue			, t
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			, m, 34 , m,
ğ	21	Mortgages and other notes payable (attach schedule)			
Ĭ	22	Other liabilities (describe			· · · · · · · · · · · · · · · · · · ·
1	23	Total liabilities (add lines 17 through 22)	o	11,136.	
_		Foundations that follow SFAS 117, check here			., .
		and complete lines 24 through 26 and lines 30 and 31.			
Ø		-			
ဥ	24	Unrestricted			- ``
Balances	25	Temporarily restricted			, , , , , , , , , , , , , , , , , , , ,
ä	26	Permanently restricted			` ; ;
Fund		Foundations that do not follow SFAS 117,			*
		check here and complete lines 27 through 31. ▶ X			
ō	27	Capital stock, trust principal, or current funds			
ets	28 29	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds	8,011,982.	10,117,096.	
Į,	30	Total net assets or fund balances (see instructions)	8,011,982.	10,117,096.	
Š	31	Total liabilities and net assets/fund balances (see			*
		instructions)	8,011,982.	10,128,232.	
P	art I	Analysis of Changes in Net Assets or Fund I	Balances		
_		I net assets or fund balances at beginning of year - Part		must agree with	
		of-year figure reported on prior year's return)			8,011,982
2	Ente	r amount from Part I, line 27a	• • • • • • • • • • • • • • • • • • • •	2	2,105,114
3	Othe		• • • • • • • • • • • • • • • • • • • •		.,,
		· · · · · · · · · · · · · · · · · · ·			10,117,096
5	Dec	lines 1, 2, and 3	• • • • • • • • • • • • • • • • • • • •		10/11/050
e	Tota	I net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (b)	, line 30 6	10,117,096
<u>ٽ</u>	iota	That access or raine buildiness at end of year (line 4 millius)	injo oj - i art ii, columii (b)	, m to 00 [6	Form 990-PF (2011)

THE NABERS CHARITABLE FOUNDATION

) Jane	. 3

	ick warehouse, or common stock, 200 s	ans MICCO)	P-Purchase D-Donation	(mo, day, yr)	(mo , day,
SEE PART IV SCHEL	DOPE			<u> </u>	
b				ļ	
:				1	
d					
9					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo	
	<u> </u>		-		
<u> </u>				·	
<u> </u>					
;					
1					
,					
Complete only for assets s	showing gain in column (h) and owned	by the foundation on 12/31/69		Cours (Col. (b) s	
			(1)) Gains (Col (h) g (k), but not less	than -0-1 or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
<u> </u>					
				-	
			<u> </u>		
			 		
<u> </u>			 		
Capital gain net income or	(net canital loss)	gain, also enter in Part I, line 7	1		
Capital gail flet income of	If ((loss), enter -0- in Part I, line 7	2	2,	136,50
Net short-term capital gain	or (loss) as defined in sections 122	22(5) and (6)			
	t I, line 8, column (c) (see instr				
Daniel Ima 0			•		
	Inder Section 4940(e) for Red		<u> </u>		
section 4940(d)(2) applies, I					
	leave this part blank				
,,,,,,	·				- G
as the foundation liable for t	the section 4942 tax on the distribi		ase perio	od?	Yes X
as the foundation liable for t	·		ase perio	od?	Yes X
as the foundation liable for t	the section 4942 tax on the distribi	Do not complete this part			Yes X
as the foundation liable for t "Yes," the foundation does r Enter the appropriate amo	the section 4942 tax on the distribinot qualify under section 4940(e) bunt in each column for each year,	Do not complete this part see the instructions before making		nes (d)	
as the foundation liable for t "Yes," the foundation does r Enter the appropriate amo (a) Base penod years	the section 4942 tax on the distribinot qualify under section 4940(e)	Do not complete this part		ries (d) Distribution r	atio
as the foundation liable for to "Yes," the foundation does room Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in)	the section 4942 tax on the distribition that qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets		nes (d)	atio y col (c))
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2010	the section 4942 tax on the distribition of qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598,974.	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656.		ries (d) Distribution r	atio y col (c)) 0.0577
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as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment	the section 4942 tax on the distributed qualify under section 4940(e) Sount in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4	(d) Distribution r (col (b) divided b	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,442 501,78
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	(d) Distribution r (col (b) divided b	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,442 501,78
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	Distribution r (col (b) divided by	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,442 501,78 27,17
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years (a) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	Distribution r (col (b) divided by	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,44 501,78 27,17
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio finumber of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution if line 8 is equal to or greent	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	Distribution r (col (b) divided by	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,44 501,78 27,17
as the foundation liable for to "Yes," the foundation does in Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for number of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution if line 8 is equal to or green at VI instructions	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598, 974. 192, 739. 262, 647. 434, 930. 203, 017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	Distribution r (col (b) divided by	atto y col (c)) 0.0577 0.0270 0.0523 0.0613 0.0310 0.2295 0.0459 ,929,442 501,78 27,17 528,95 602,71 x rate Sec
Vas the foundation liable for to "Yes," the foundation does in the Inter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 Total of line 1, column (d) Average distribution ratio for number of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution if line 8 is equal to or green.	the section 4942 tax on the distributed qualify under section 4940(e) bunt in each column for each year, (b) Adjusted qualifying distributions 598,974. 192,739. 262,647. 434,930. 203,017. for the 5-year base period - divide dation has been in existence if less charitable-use assets for 2011 from the income (1% of Part I, line 27b). Instrument income (1% of Part I, line 27b).	Do not complete this part see the instructions before making (c) Net value of nonchantable-use assets 10,368,656. 7,115,082. 5,016,171. 7,091,563. 6,547,711. The total on line 2 by 5, or by the than 5 years m Part X, line 5	2 3 4 5 6	Distribution r (col (b) divided by	ycol (c)) 0.05776 0.02708 0.05236 0.06133 0.03100 0.22958 0.04593 ,929,442 501,782 27,174

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	nstruc	tions)
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			j
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check		27,1	74.
	here ► X and enter 1% of Part I, line 27b			1
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		****	_ 1
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2 3		27,1	.74.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		27,1	.74.
6	Credits/Payments			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 11, 649.		•	.
þ				1
C	Tax paid with application for extension of time to file (Form 8868) 6c 35,000.	***	٠.	(
d	· · · · · · · · · · · · · · · · · · ·	3~	-:-	- 1
7	Total credits and payments Add lines 6a through 6d		46,6	49.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		19,4	75
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. ▶ 10 Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 19,475 • Refunded ▶ 11		19,4	1/5.
	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 19,475. Refunded ▶ 11 **T VII-A Statements Regarding Activities*			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	\Box	V	
ıa	or intervene in any political campaign?	1a	Yes	No X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			 -
	instructions for definition)?	1 _b		х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities		٠,	7
c	Did the foundation file Form 1120-POL for this year?	10	` •	็xี
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		-	- 4
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$		s	Ì
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	-	, oj .	
	on foundation managers > \$		~{}}	ال الحال
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		, à	,
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T		4.	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		x	3
7	conflict with the state law remain in the governing instrument?	7	X	<u> </u>
, 8 a		-		1
va	AL.		,	
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1 1	,	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	86	х	l '
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	"		
-	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete		*	}
	Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses	10		х

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

....▶| Form **990-PF** (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see		"
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u> </u>	l <u></u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant stationganizations and other beneficianes served, conferences convened, research papers produced, etc.	istical information such as the number of	Expenses
1 NONE		· · · · · · · · · · · · · · · · · · ·
·		
2		
3		
		-
4		
Part IX-B Summary of Program-Related Investments (see instructions)		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on line		Amount
1 NONE	ss (and 2	
2		
All other program-related investments. See instructions		
3 NONE		
	·····	
Padada A did turana A Abandunda O	_	

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Form 990-PF (2011)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years.

	1 990-PF (2011)				Page 9
Pa	rt XIII Undistributed Income (see instru	uctions)			
1	Distributable amount for 2011 from Part XI,	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
	line 7		٧		519,298.
2	Undistributed income, if any, as of the end of 2011	,			
а	Enter amount for 2010 only			52,489.	*
b	Total for pnor years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				,
a	From 2006			, "	j
þ	From 2007		*	*	,
C	From 2008	. ,	. 3 1	` *	*)
d	From 2009	3			, , , , ,
0	From 2010		* 3 0	J. 30	, î, î, ;
,	Total of lines 3a through e		2 2	* * **	· · · · · · · · · · · · · · · · · · ·
4	Qualifying distributions for 2011 from Part XII, line 4 > \$ 602,715.				*
а	Applied to 2010, but not more than line 2a	· · · · · · · · · · · · · · · · · · ·		52,489.	***
b	Applied to undistributed income of prior years (Election required - see instructions)				
С	Treated as distributions out of corpus (Election required - see instructions)		* **		
d	Applied to 2011 distributable amount	,*, ,		7 - 2 - 2	519,298.
0	Remaining amount distributed out of corpus	30,928.		~ `	
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same		***	.,,	
6	amount must be shown in column (a). Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,928.			
b	Prior years' undistributed income Subtract	A STATE OF THE STA			
С	Inne 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				, ,
θ	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions	* * * * * * * * * * * * * * * * * * * *	*).		
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012		***		
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section $170(b)(1)(F)$ or $4942(g)(3)$ (see instructions)		,	\$	
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		~ * }	* * *	
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	30,928.	ž	· ·	
10	Analysis of line 9	, ,	, .	4 4	
а	Excess from 2007			<i>î</i> .	<i>*</i>
b	Excess from 2008				, -
c	Excess from 2009		 `	`	٠ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ ـ
d	Excess from 2010			1.7	-
	Excess from 2011 30,928.		<u> </u>	·	-

Form 990-PF (2011)

Pa	rt XIV Private Oper	ating Foundations (see instructions and	l Part VII-A, questior	19)	NOT APPLICABLE
1 a	If the foundation has foundation, and the ruling				ating	
b	Check box to indicate wh				4942())(3) or 4942(j)(5)
22	Enter the lesser of the ad-	Tax year		Prior 3 years		
	Justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
ь	85% of line 2a					
c	Qualifying distributions from Part					
	XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter					
•	(1) Value of all assets (2) Value of assets qualifying under section					
b	4942(j)(3)(B)(i)					
	ment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)).					
	or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)				····	
	(4) Gross investment income					
Pa		ary Information (C during the year - se		only if the found	ation had \$5,000	or more in assets
1	Information Regardin					
а	List any managers of before the close of any	tax year (but only if th	nave contributed more ney have contributed r	e than 2% of the tota nore than \$5,000) (Se	l contributions receives section 507(d)(2))	ed by the foundation
<u>_</u>	DRAYTON NAI		own 10% or more of	the stock of a corne	eration (or an aqually	lorge portion of the
	ownership of a partner	rship or other entity) of	which the foundation	has a 10% or greater	interest	large portion of the
	NONE					
2	Information Regardin	-		• • •		
	Check here ► X if t unsolicited requests for other conditions, comp	or funds if the found:	ation makes gifts, gra	to preselected charit nts, etc (see instruct	able organizations a ions) to individuals of	nd does not accept r organizations under
а	The name, address, a	nd telephone number	of the person to whom	n applications should b	e addressed	
b	The form in which app	lications should be sul	bmitted and information	on and materials they	should include	
C	Any submission deadle	nes				
đ	Any restrictions or li factors	mitations on awards,	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other

Page **11**

Acceptant and Contributions Paid During the Year or Approved for Future Payment Recipient Traceless as necessary and address (home or business) Traceless are necessary and address are necessary and	3 Grants and Contributions Paid Dur	ing the Year or Appr	oved for I	Future Payment	
Total	Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Total	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
Total ▶ 3a 568,07 b Approved for future payment	a Paid during the year				
Total ▶ 3a 568,07 b Approved for future payment					
b Approved for future payment	ATTACHMENT 8				
b Approved for future payment					
b Approved for future payment					
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b Approved for future payment	Total	<u> </u>	<u>. </u>	20	588 079
				Sa	300,013
Total	o representation future payment				
Total					
	Total	<u> </u>	L	<u> </u>	

Form 990-P	· · · · · · · · · · · · · · · · · · ·					Page 12
Part XV		T		Te a dial		(a)
Enter gross	s amounts unless otherwise indicated	(a)	(b)	(c)	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	m service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
				+		
f						
g Fees	and contracts from government agencies					
2 Membe	ership dues and assessments					
	on savings and temporary cash investments	ļ		1.4	505 155	
	nds and interest from securities	<u> </u>	**	14	587,155.	
	ntal income or (loss) from real estate		*:	SÇ)	\$*,	*
	ot-financed property debt-financed property			 		
	al income or (loss) from personal property			1		· · · · · · · · · · · · · · · · · · ·
	nvestment income					
	(loss) from sales of assets other than inventory	,		18	2,136,506.	
	ome or (loss) from special events					
10 Gross	profit or (loss) from sales of inventory					
11 Other r	evenue a				-	
				 		
		-				
d				 		
	al Add columns (b), (d), and (e)	3 15	 	1 4	2,723,661.	
	Add line 12, columns (b), (d), and (e)					
(See works	sheet in line 13 instructions to verify calc	ulations)				
Part XV	-B Relationship of Activities	s to the Ac	complishment of Ex	cempt Purp	oses	
Line No.	Explain below how each activit					
▼	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	g funds for such purpose	s) (See instructions)
N/A	NOT APPLICABLE	·				
			 		·· · · · · · · · · · · · · · · · · · ·	
		•				
			· · · · ·			
						· · · · · · · · · · · · · · · · · · ·
						
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JSA						5 990 BE (3044)

THE NABERS CHARITABLE FOUNDATION 63-1189714 Page 13 Form 990-PF (2011) Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

1 [Old the	organization direct	ly or indirectly	engage in any of the foll	owing with	any other organ	lization described		Yes	No
1	n section	on 501(c) of the Co	de (other than	section 501(c)(3) organiz	ations) or ii	n section 527, re	elating to political			
(organiza	ations?								1
a ·	Transfe	rs from the reportin	ig foundation to	a noncharitable exempt	organization	of				i i
((1) Cas	h		. <i>.</i>				1a(1)		X
				<i></i>				1a(2)		X
		ansactions.				• • • • • • • • • • • • • • • • • • • •				3
			ncharitable exer	npt organization				1b(1)		X
ì	(2) Pur	chases of assets fro	om a noncharita	ble exempt organization .				1b(2)	_	X
1	(3) Ren	ital of facilities, equi	inment or other	assets				1b(3)		X
,	(4) Par	mhurcomont arrange	ements					1b(4)		X
									<u> </u>	X
	(S) Dod	is or loan guarantee	55					1b(5)		X
				ip or fundraising solicitation				1b(6)	┝	$\frac{1}{x}$
				ts, other assets, or paid e				1c	<u></u>	
				s," complete the following						
		-		ces given by the reporting	-					
	- T		 ` `	gement, show in column		<u>_</u>				
(a) Lir	e no	(b) Amount involved	(c) Name of r	onchantable exempt organization			rs, transactions, and share	nng arra	ngeme	ints
		N/A			N/	A				
		- · · · · · · · · · · · · · · · · · · ·								
			<u> </u>							
										-
		. , —	<u> </u>	·	\neg					
			 							
			 							
	-+		 	 						
			·							
			L	<u> </u>						
				filiated with, or related t						ก
				ther than section 501(c)(3)) or in sec	tion 527?		Y	es <u>L</u> ²	< No
<u> </u>	If "Yes,	" complete the follo				т.				
		(a) Name of organization	on	(b) Type of organiza	ition		c) Description of relation:	ship		
										
						<u></u>			_	
						<u> </u>				
						<u> </u>				
	l correc	penalties of penury, I decl	are that I have exam	ned this return, including accompa axpayer) is based on all information o	nying schedules	and statements, and to	o the best of my knowled	ge and 1	belsef, ı	t is true
Sign	1 60,160	t, and computer Deciaration of	1 /	(axpayer) is based on all information of	willch preparer	That any knowledge				
Here	• I ▶	Julon !	الصلاما	19-17-12	2- P	resident		S descus reparer		
		ature of officer or trustee		Date	Title		(see instruction		7 1	No
				10		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
De: 1	<u> </u>	Print/Type preparer's	s name	Preparer's signature	1 /	Date	Check If	PTIN		
Paid		1 Carol L. Yo	dnak	1 10 11/1		- 8/30/	2012 self-employed	P009	525	86
Prep	oarer	Firm's name PI	RICEWATERHO	USECOOPERS LLP		1-100/		0083		
Use	Only				1600		I IIII S LIN P 10 1	3000		
			IRMINGHAM,	AL		35203	Phone no 205-2	52-9	400	
		L				33203	Phone no 205-2	J2-0		

Form 990-PF (2011)

THE NABERS CHARITABLE FOUNDATION 63-1189714
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of F		INS AND LO		ription	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u>ا</u>	Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	ľ	Gain or	
expenses of sale	allowable	basis TOTAL CAPIT	12/31/69 AL GAIN DIS	12/31/69 STRIBUTIONS	adı basıs_		(loss) 1,422.	
116,555.		AT&T INC 114,235.					09/01/2011 2,320.	12/21/2011
82,163.		BANK OF AME 84,443.	RICAN CORPO	PRAITON			08/10/2011 -2,280.	08/11/2011
15,964.		ENERGEN COR 20,618.	P				04/28/2011 -4,654.	12/22/2011
118,915.		INTEL CORP 118,796.					VAR 119.	08/26/2011
310,316.		ISHARES TRU 340,006.	ST S&P 100	INDEX			VAR -29,690.	VAR
89,518.		JPMORGAN CH	ASE AND CO				VAR -2,318.	11/21/2011
6,431.		MORGAN STAN 5,806.	LEY CAP TRU	JST VII			08/08/2011 625.	12/22/2011
30,689.		PLC CAPITAL 16,250.	TR III 7.5	50 TR			10/30/2008 14,439.	VAR
2,180,534.		PLC CAPITAL 1,002,951.	TRUST IV	7.25%			VAR 1,177,583.	VAR
25,033.		PLC CAPITAL 24,313.	TRUST IV	7.25%			08/16/2011 720.	VAR
274,003.		PROTECTIVE 274,003.	LIFE CORP				VAR	VAR
2,264,481.		PROTECTIVE 1,675,126.	LIFE CORP	7.25% CAP	ı		VAR 589,355.	VAR
JSA				- · · · · · · · · · · · · · · · · · · ·				

THE NABERS CHARITABLE FOUNDATION 63-1189714
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Prop				ription		or Date D acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adi basis	Gain or (loss)	
75,116.		PROTECTIVE : 69,183.	LIFE CORP 7	.25% CAP		08/08/2011 5,933.	
210,564.		REAVES UTIL 208,530.	INCOME FD	COM SH		VAF 2,034.	
295,399.		SPDR DOW JO. 316,613.	NES INDL AV	ERAGE		-21,214.	I
667,769.		PLC CAPITAL 258,082.	TRUST V 6.	125%		VAE 409,687.	
3,928,098.		BERKSHIRE H. 3,935,673.	ATHAWAY INC	: .	:	VAR -7,575	VAR
OTAL GAIN(LOS	(S)					2,136,506	-
						271307300	
					١		
9JUOR9 385					····		

ATTACHMENT

ATTACHMENT 1 PAGE 17

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

NET INVESTMENT INCOME	95,421. 647,602. -156,238.	587,155.
REVENUE AND EXPENSES PER BOOKS	95,421. 647,602. -156,238. 370.	587,155.
DESCRIPTION	NBC DIVIDENDS NBC INTEREST NBC ACCRUED INTEREST PAID ON PURCHASES VANGUARD DIVIDENDS	TOTAL

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

REVENUE AND EXPENSES

DESCRIPTION
UNITED STATES TREASURY
STATE OF ALABAMA
VANGUARD - OTHER INCOME

PER BOOKS 744. 9,213. 984.

TOTALS 10,941.

63-1189714

ATTACHMENT 3

FORM 990PF, PART I - INTEREST EXPENSE

NET INVESTMENT INCOME	6,287.	6,287.
REVENUE AND EXPENSES PER BOOKS	6,287.	6,287.
		TOTALS
	- NBC	
DESCRIPTION	INTEREST EXPENSE - NBC	

ATTACHMENT 4

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

TAXES PAID - IRS TAXES PAID - ALABAMA 11,892. 7,792.

TOTALS

19,684.

63-1189714

ATTACHMENT

- OTHER EXPENSES PART I FORM 990PF, REVENUE AND

EXPENSES PER BOOKS

600. 147. 55.

VULCAN MEDIA TEAM
WIDENET CONSULTING LLC
MCCRANEY COMMUNICATIONS
RWANDA TRAVEL EXPENSES

DESCRIPTION

11,136.

11,938.

TOTALS

11,136.

11,136.

CHARITABLE PURPOSES

V 11-5

ATTACHMENT 6

STOCK
CORPORATE
)
PART I
990PF, I
FORM

DESCRIPTION	VULCAN MATERIALS - CO NT VULCAN MATERIALS - UNSECURED VERTZON COMMINICATIONS	PROTECTIVE LIFE CORP CITIGROUP CAPITAL VII 6.95% CSX CORP	PIMCO CORPORATE OPPORTUNITY REAVES UTIL INCOME FD ENERGEN CORP		VANGUARD EXPLORER FUND ADMIRAL PROTECTIVE LIFE PFD 7.5% PLC CAP TRUST V 6 1/8% PROTECTIVE LIFE COPP 8 45%
DESCRIPTION	VULCAN MATERIALS VULCAN MATERIALS VERIZON COMMINIC	PROTECTIVE LIFE CITIGROUP CAPITA CSX CORP	PIMCO CORPORATE REAVES UTIL INCC ENERGEN CORP	MORGAN STANLEY C PLC CAP TRUST IV PROTECTIVE LIFE	VANGUARD EXPLORE PROTECTIVE LIFE PLC CAP TRUST V

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H

ENDING <u>FMV</u>	94,000. 756,000. 40,120. 1,240,800. 46,680. 21,060. 552,366. 832,320. 34,000.	113,572. 2,278,243. 435,210. 3,945,303. 11,377,948.
ENDING BOOK VALUE	96,000. 710,250. 35,199. 1,249,311. 44,623. 26,051. 587,697. 759,604. 43,814. 958,641.	101,602. 1,530,371. 152,536. 3,769,200.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	ICERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 7
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DRAYTON NABERS, JR 1901 6TH AVE. NORTH SUITE 2400 BIRMINGHAM, AL 35203	PRESIDENT	0	0	0
FAIRFAX SMATHERS NABERS 1901 6TH AVE. NORTH SUITE 2400 BIRMINGHAM, AL 35203	SECRETARY	0	0	0
MARY NABERS DOYLE 1901 6TH AVE. NORTH SUITE 2400 BIRMINGHAM, AL 35203	TREASURER	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

			ATTACHMENT 8
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL CHRISTIAN FOUNDATION	NONE	CHARITABLE	190,000.
ALABAMA CHRISTIAN FOUNDATION	NONE	CHAR1 TABLE	386,779.
SI. ANNE'S EPISCOPAL SCHOOL	NONE	CHARITABLE	400.
EMMET ONEAL LIBRARY	NONE	CHARITABLE	1,000.
FIRST BAPTIST CHURCH OF PLEASANT GROVE	NONE	CHARITABLE	2,500.
KIMANIS FOUNDATION	NONE	CHARITABLE	200.

ATTACHMENT 8 (CONT'D)

YEAR	
THE	I
DURING	l
PAID	
OPE, PART XV - GRANTS AND CONTRIBUTIONS	
FORM 9	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ИВНИ	NONE	CHARITABLE	300.
EAST TALLASSEE CHURCH OF CHRIST	NONE	CHARITABLE	300.
GOSPEL FOR INDIA MINISTRIES	NONE	CHARITABLE	1,000.
AMISTAD	NONE	CHARITABLE	3,000.
PARKINSON'S ASSOCIATION	NONE	CHARITABLE	300.
AMERICAN TRUST FOR OXFORD UNIVERSITY	NONE	CHARITABLE	2,000.

TOTAL CONTRIBUTIONS PAID

588,079,

ATTACHMENT 8 PAGF 25

V 11-5

:

SCHEDULE D (Form 1041)

Capital Gains and Losses

OMB No 1545-0092

63-1189714

Department of the Treasury Internal Revenue Service

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

Employer identification number THE NABERS CHARITABLE FOUNDATION

Note: Form 5227 filers need to complete only Pa						
Part I Short-Term Capital Gains and Lo	sses - Assets	Held One Ye	ar or Less			
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo, day, yr)	(d) Sales pnce	(e) Cost or other b (see instructions		re year
1a						
b Enter the short-term gain or (loss), if any,	from Schedule D)-1, line 1b			1b 35	3,707
2 Short-term capital gain or (loss) from Form	ns 4684, 6252,	6781, and 882	.4		2	
3 Net short-term gain or (loss) from partner	ships. S corpora	tions, and other	r estates or trusts		3	
4 Short-term capital loss carryover Enter						
Carryover Worksheet					4 (
5 Net short-term gain or (loss). Combine	lines 1a through	gh 4 in colum	in (f). Enter here and	d on line 13,	_	2 707
column (3) on the back	sses - Assets	Held More T	han One Year	<u></u> ▶	5 35	3,707
(a) Description of property	(b) Date acquired	l		(e) Cost or other b	asis (f) Gain or	
(Example 100 shares 7% preferred of "Z" Co)	(mo,day,yr)	(mo, day, yr)	(d) Sales pnce	(see instruction:		e) from (d)
6a						
	+					
				<u> </u>		
b Enter the long-term gain or (loss), if any, f	rom Sabadula D	1 ino 6h			1 78	1,377
b Lines the long-term gain of (loss), if any, i	Tom Scriedule D	· 1, IIIIe OD		• • • • • • • • •	6b 1,78	1,5,7
7 Long-term capital gain or (loss) from Form	ns 2439, 4684,	6252, 6781, a	nd 8824		7	
8 Net long-term gain or (loss) from partners	hips, S corporat	ions, and other	estates or trusts		8	
9 Capital gain distributions					9	1,422
					-	,
0 Gain from Form 4797, Part I					10	
1 Long-term capital loss carryover Enter	the amount, if	any, from lir	ne 14 of the 2010	Capital Loss		
Carryover Worksheet			n (f) Enter hara and		11 (
column (3) on the back					12 1,78	2,799
For Paperwork Reduction Act Notice, see the Instru					edule D (Form	

	dule D (Form 1041) 2011				Page 2
Par	t III Summary of Parts I and II		(1) Beneficianes'	(2) Estate's	(2) Total
	Caution: Read the instructions before completing this	part	(see instr)	or trust's	(3) Total
13	Net short-term gain or (loss)	13			353,707.
14	Net long-term gain or (loss):				
а	Total for year	14a			1,782,799.
	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
C	28% rate gain	14c			
		15	<u></u>		2,136,506.
Note	: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4	(or For	m 990-T, Part I, line 4	a) If lines 14a and	l 15, column (2), are net
	go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, co	omplet	e Part IV and the Capita	al Loss Carryover Wo	orksheet, as necessary
Par	t IV Capital Loss Limitation				
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F	Part I, I	ine 4c, if a trust), the s	maller of	
Note	The loss on line 15, column (3) or b \$3,000 If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag over Worksheet in the instructions to figure your capital loss carryover	e 1, İır	e 22 (or Form 990-T, I	ine 34), is a loss, co	() omplete the Capital Loss
	Tax Computation Using Maximum Capital Gains Rate	es			
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu		2) are gains, or an ar	nount is entered	in Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is moi				
	tion: Skip this part and complete the Schedule D Tax Worksheet in the	ınstru	ctions if		
	other line 14b, col. (2) or line 14c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
of Fo	n 990-T trusts. Complete this part only if both lines 14a and 15 arorm 990-T, and Form 990-T, line 34, is more than zero. Skip this part a	e gair	ns, or qualified divid	ends are include	d in income in Part I
ıfeıt	her line 14b, col (2) or line 14c, col (2) is more than zero.	1110 00	implete the Schedul	G D TAX WOLKSIII	set in the instructions
		24)	147		
17 18	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3 Enter the smaller of line 14a or 15 in column (2)	34) .	· · 17		
10	` '		2		
19	but not less than zero			1 Tag	
13	·				
	from Form 1041, line 2b(2) (or enter the qualified			l s	
20	dividends included in income in Part I of Form 990-T)		 		
21	If the estate or trust is filing Form 4952, enter the		 		
21					
22	amount from line 4g, otherwise, enter -0			* * *	
23	Subtract line 22 from line 17 If zero or less, enter -0-		22		
23	Subtract line 22 from line 17 fr zero of less, effet -0	• • •	23		
24	Enter the smaller of the amount on line 17 or \$2,300		24	1 1	
25	ls the amount on line 23 equal to or more than the amount on line 24		· · 24	* , l	
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
	No. Enter the amount from line 23		25]	
26	Subtract line 25 from line 24		26		
27	Are the amounts on lines 22 and 26 the same?		•••	- · ·	
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or fu	ne 22	27	\`.	
			- 	. *	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28	*	
	, , , , , , , , , , , , , , , , , , , ,				
29	Subtract line 28 from line 27		29		
30	Multiply line 29 by 15% (15)			30	
31	Figure the tax on the amount on line 23 Use the 2011 Tax Rat	nd Trusts			
	(see the Schedule G instructions in the instructions for Form 1041).				
	· · · · · · · · · · · · · · · · · · ·			+	
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17 Use the 2011 Tax Rat	e Sch	edule for Estates a	nd Trusts	
	(see the Schedule Ginstructions in the instructions for Form 1041).				
34	Tax on all taxable income. Enter the smaller of line 32 or line 33	here a	and on Form 1041,	Schedule	
	G, line 1a (or Form 990-T, line 36)			34	

Schedule D (Form 1041) 2011

SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D (Form 1041) ► See instructions for Schedule D (Form 1041). ► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Department of the Treasury Internal Revenue Service Name of estate or trust

THE NABERS CHARITABLE FOUNDATION

Employer identification number 63-1189714

Part I Short-Term Capital Gains and	Losses - Asset	s Held One Year	or Less		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a AT&T INC	09/01/2011	12/21/2011	116,555.	114,235.	2,320.
BANK OF AMERICAN CORPORAITON	08/10/2011	08/11/2011	82,163.	84,443.	-2,280.
ENERGEN CORP	04/28/2011	12/22/2011	15,964.	20,618.	-4,654.
INTEL CORP ISHARES TRUST S&P 100		08/26/2011	118,915.	118,796.	119.
INDEX			310,316.	340,006.	-29,690.
JPMORGAN CHASE AND CO MORGAN STANLEY CAP TRUST		11/21/2011	89,518.	91,836.	-2,318.
VII	08/08/2011	12/22/2011	6,431.	5,806.	625.
PLC CAPITAL TRUST IV 7.25%	08/16/2011		25,033.	24,313.	720.
PROTECTIVE LIFE CORP PROTECTIVE LIFE CORP 7.25%			274,003.	274,003.	
CAP REAVES UTIL INCOME FD COM	08/08/2011	11/16/2011	75,116.	69,183.	5,933.
SH SPDR DOW JONES INDL			210,564.	208,530.	2,034.
AVERAGE			295,399.	316,613.	-21,214.
PLC CAPITAL TRUST V 6.125%			667,769.	258,082.	409,687.
BERKSHIRE HATHAWAY INC.	VAR	VAR	3,928,098.	3,935,673.	-7,575.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b

Schedule D-1 (Form 1041) 2011

JSA 1F1221 2 000 9JU0R9 3857

V 11-5

PAGE 28

353,707.

e of estate or trust as shown on Form 1041 Do no		-		Employer identifi	
rt Long-Term Capital Gains and		s Held More Th	an One Year		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss Subtract (e) from
PLC CAPITAL TR III 7.50 TR	10/30/2008		30,689.	16,250.	14,43
PLC CAPITAL TRUST IV 7.25%					
PROTECTIVE LIFE CORP 7.25%			2,180,534.	1,002,951.	1,177,5
CAP			2,264,481.	1,675,126.	589,3
· · · · · · · · · · · · · · · · · · ·					<u> </u>
		<u>-</u> . <u> </u>			
 		<u> </u>			
·		 			
		<u></u>			
		<u> </u>	<u> </u>	<u> </u>	
Total. Combine the amounts in column	(f) Enter here and	on Schedule D, I	ine 6b		1,781,3 D-1 (Form 1041)

· Form 8868

(Rev January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

	filing for an Automatic 3-Month Extension, of filing for an Additional (Not Automatic) 3 Mo					. ▶ X
-	filing for an Additional (Not Automatic) 3-Mo plete Part II unless you have already been gran					,
Electronic fi a corporatio 8868 to rec Return for instructions) Part I Au A corporatio Part I only All other con	ling (e-file). You can electronically file Form 8 in required to file Form 990-T), or an addition linest an extension of time to file any of the Transfers Associated With Certain Personal For more details on the electronic filing of the tomatic 3-Month Extension of Time. On in required to file Form 990-T and requesting porations (including 1120-C filers), partnership to the tax returns. Name of exempt organization or other filer, see in the NABERS CHARITABLE FOUNDA Number, street, and room or suite no. If a P.O. box 1901 6TH AVENUE NORTH; SUITE City, town or post office, state, and ZIP code For BIRMINGHAM, AL 35203	B868 If your all (not autoforms listed Benefit (all sense) Bense (all sense) Benefit (all sense) Benefit (all sense) Benefit (u need a 3-month autonomatic) 3-month extend in Part I or Part II will contracts, which must sit www irs gov/efile and original (no copies neatic 6-month extension cs, and trusts must use fine strong in the stron	matic extension of sion of time. You can the the exception of the sent to the led click on e-file for Coeded). - check this box and the common of the common of time.	time to file (6 ran electronically from 8870, In RS in paper for chanties & Nonperture complete tan extension of the time tan extension of the time tan extension of the time tan extension number (9714	months for y file Form information ormat (see profits
Enter the Ro	eturn code for the return that this application	is for (file a	a separate application for	or each return)		. 04
- III						
Application Is For		Return Code	Application Is For			Return Code
Form 990		01	Form 990-T (corporat	ion)		07
Form 990-B	L	02	Form 1041-A			08
Form 990-E		01	Form 4720			09
Form 990-P		04	Form 5227	1 5227		
Form 990-T	(sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-T	(trust other than above)	06	Form 8870			12
	s are in the care of DRAYTON NABERS					
	e No. ► 205 488-3514		FAX No ►	ale then be a se		. [
	anization does not have an office or place of I or a Group Return, enter the organization's for				If the	▶ 📖
	le group, check this box					
	e names and EINs of all members the extensi		int of the group, check t		and atte	2011
	est an automatic 3-month (6 months for a cor		equired to file Form 990)-T) extension of time	•	
until_	08/15 , 20 12 , to file the	exempt or	ganization return for the	organization name	ed above The ex	xtension is
	organization's return for					
► X	calendar year 20 11 or					
▶1	tax year beginning	, 20	, and ending	. <u> </u>	, 20	
	ax year entered in line 1 is for less than 12 m Change in accounting period	onths, che	ck reason 🔲 Initial r	eturn Fınal rı	eturn	
	application is for Form 990-BL, 990-PF, 99	90-T, 4720), or 6069, enter the	tentative tax, less	* I I	25.000
	fundable credits. See instructions	4720	. 6060	africadalla andia		35,000.
	application is for Form 990-PF, 990-T,		•			
	ated tax payments made Include any prior yea be due. Subtract line 3b from line 3a. Include				3b \$	
	ronic Federal Tax Payment System) See instru		ient with this loint, if le	danea, by using Er	1 1	35,000.
	you are going to make an electronic fund v		with this Form 8868,	see Form 8453-E		
payment ins	structions					

	3 (Rev. 1-2012)					Page 2	
If you	are filing for an Additional (Not Automatic) 3-Mo	onth Exten	sion, complete only Part I	and	check this box	▶ X	
Note. Or	nly complete Part II if you have already been grai	nted an au	tomatic 3-month extension	on a	previously filed Form 8868). ——	
	are filing for an Automatic 3-Month Extension, o				•		
Part II	Additional (Not Automatic) 3-Month Ex	tension o	of Time. Only file the one	ınal	(no copies needed).		
					ler's identifying number, see	instructions	
	Name of exempt organization or other filer, see in	structions			Employer identification numb		
Type or						• •	
print	THE NABERS CHARITABLE FOUNDAT	TON		X	63-1189714		
Pillic	Number, street, and room or suite no. If a P.O. box		ctions	1 1	Social security number (SSN		
File by the due date for	1001 CMU AUDIUM NODMU GUTME				, , , , , , , , , , , , , , , , , , , ,	•	
filing your	City, town or post office, state, and ZIP code For		dress see instructions				
return See		- 10/0.g/1 uu	a. 555, 555 mon dono. 5				
		- f /fil-				1014	
	e Return code for the return that this application			ich re	tum)	0 4	
Applicat	iion	Return	Application			Return	
Is For	· _	Code	Is For			Code	
Form 99		01	3 6 3 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ننگ			
Form 99		02	Form 1041-A			08	
Form 99		01	Form 4720			09	
Form 99	0-PF	04	Form 5227		······································	10	
Form 99	0-T (sec 401(a) or 408(a) trust)	05	Form 6069			11	
	0-T (trust other than above)	06	Form 8870			12	
	o not complete Part II if you were not already		automatic 3-month exter	sion	on a previously filed Fort	n 8868.	
• The b	ooks are in the care of ▶ DRAYTON NABERS	, JR					
Telep	hone No ▶ 205 488-3514		FAX No ▶				
• If the	organization does not have an office or place of t	ousiness ın	the United States, check the	ns bo	X	▶ □	
	is for a Group Return, enter the organization's for				If th	is is	
	vhole group, check this box ▶ 🔲 If				▶ and att	ach a	
	the names and EINs of all members the extension		3 ,,	•			
	equest an additional 3-month extension of time ur		1	1/1	5 , 20 12		
5 Fo	r calendar year 2011, or other tax year beginnii	ng		d end	—· ——	20	
	he tax year entered in line 5 is for less than 12 m				Final return	-· <u> </u>	
Г	Change in accounting period						
7 Sta		VED DEC					
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