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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation **BELZ FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) **100 PEABODY PLACE, SUITE 1400**

City or town, state, and ZIP code **MEMPHIS, TN 38103**

Room/suite

A Employer identification number
62-6046715

B Telephone number
(901) 767-4780

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 24,799,227**

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,002,800.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	277,373.	277,373.		STATEMENT 1
4	Dividends and interest from securities	349,662.	349,662.		STATEMENT 2
5a	Gross rents	472,860.	472,860.		STATEMENT 3
b	Net rental income or (loss) 254,280.				STATEMENT 4
6a	Net gain or (loss) from sale of assets not on line 10	983,031.			
b	Gross sales price for all assets on line 6a 13,434,507.				
7	Capital gain net income (from Part IV, line 2)		983,031.		
8	Net short-term capital gain				
9	Income modifications			187.	
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	6,383.	6,383.		STATEMENT 5
12	Total. Add lines 1 through 11	3,092,109.	2,089,309.	187.	
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 6	317.	317.		0.
b	Accounting fees STMT 7	5,920.	0.		0.
c	Other professional fees				
17	Interest	100,895.	0.		0.
18	Taxes STMT 8	107,893.	78,505.		0.
19	Depreciation and depletion	88,016.	88,016.		
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 9	150,610.	148,024.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	453,651.	314,862.		0.
25	Contributions, gifts, grants paid	1,392,413.			1,392,413.
26	Total expenses and disbursements. Add lines 24 and 25	1,846,064.	314,862.		1,392,413.
27	Subtract line 26 from line 12	1,246,045.			
a	Excess of revenue over expenses and disbursements		1,774,447.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			187.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,685,673.	1,177,969.	1,177,969.
	2 Savings and temporary cash investments	552,069.	383,676.	383,676.
	3 Accounts receivable ▶ 241,182.			
	Less allowance for doubtful accounts ▶	<32,833.>	241,182.	241,182.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 5,034,923.			
	Less allowance for doubtful accounts ▶ 0.	5,034,923.	5,034,923.	5,034,923.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	11,565,395.	12,940,793.	12,940,793.
	c Investments - corporate bonds STMT 11	1,315,500.	1,700,500.	1,700,500.
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 3,871,551.			
	Less accumulated depreciation STMT 12 ▶ 637,537.	3,322,030.	3,234,014.	3,234,014.
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 13)	112,413.	86,170.	86,170.
	16 Total assets (to be completed by all filers)	23,555,170.	24,799,227.	24,799,227.
	17 Accounts payable and accrued expenses	47,158.	45,357.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable	6,500,000.	6,500,000.	
	22 Other liabilities (describe ▶ STATEMENT 14)	103,125.	103,125.	
	23 Total liabilities (add lines 17 through 22)	6,650,283.	6,648,482.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	16,904,887.	18,150,745.	
Net Assets or Fund Balances	30 Total net assets or fund balances	16,904,887.	18,150,745.	
	31 Total liabilities and net assets/fund balances	23,555,170.	24,799,227.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,904,887.
2 Enter amount from Part I, line 27a	2	1,246,045.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,150,932.
5 Decreases not included in line 2 (itemize) ▶ PRIOR YEAR GRANTS RETURNED	5	187.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,150,745.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b	STATE OF ISRAEL 3RD FLOATING RATE BOND	P	01/01/01	01/04/11
c	STATE OF ISRAEL 3RD FLOATING RATE BOND	P	12/01/00	01/04/11
d	STATE OF ISRAEL 6TH INDIVIDUAL VAR RATE	P	06/01/98	01/04/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,124,507.		12,141,476.	983,031.
b 50,000.		50,000.	0.
c 250,000.		250,000.	0.
d 10,000.		10,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			983,031.
b			0.
c			0.
d			0.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	983,031.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,513,103.	22,396,823.	.067559
2009	1,682,432.	21,343,493.	.078826
2008	2,257,273.	14,988,548.	.150600
2007	2,100,256.	15,528,902.	.135248
2006	1,825,102.	14,163,462.	.128860

2 Total of line 1, column (d)	2	.561093
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.112219
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	23,429,910.
5 Multiply line 4 by line 3	5	2,629,281.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,744.
7 Add lines 5 and 6	7	2,647,025.
8 Enter qualifying distributions from Part XII, line 4	8	1,392,413.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	35,489.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	35,489.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	35,489.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	25,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	25,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	10,489.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JIMMIE D. WILLIAMS Telephone no 901-767-4780 Located at 100 PEABODY PL, STE 1400, MEMPHIS, TN ZIP+4 38103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country N/A	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years N/A	2a	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes" did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3 NONE	
	0.
	0.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	13,761,094.
b	Average of monthly cash balances	1b	1,899,694.
c	Fair market value of all other assets	1c	8,125,923.
d	Total (add lines 1a, b, and c)	1d	23,786,711.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	23,786,711.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	356,801.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,429,910.
6	Minimum investment return. Enter 5% of line 5	6	1,171,496.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,171,496.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	35,489.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	35,489.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,136,007.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,136,007.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,136,007.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,392,413.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,392,413.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,392,413.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,136,007.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006	901,838.			
b From 2007	1,346,883.			
c From 2008	1,511,922.			
d From 2009	1,682,432.			
e From 2010	1,513,103.			
f Total of lines 3a through e	6,956,178.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	1,392,413.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	1,392,413.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,136,007.			1,136,007.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,212,584.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	7,212,584.			
10 Analysis of line 9				
a Excess from 2007	1,112,714.			
b Excess from 2008	1,511,922.			
c Excess from 2009	1,682,432.			
d Excess from 2010	1,513,103.			
e Excess from 2011	1,392,413.			

** SEE STATEMENT 16

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EDUCATIONAL DONATIONS	NONE	VARIOUS	EDUCATION	714,085.
HEALTH/WELFARE DONATIONS	NONE	VARIOUS	HEALTH/WELFARE	439,428.
MISCELLANEOUS DONATIONS	NONE	VARIOUS	MISCELLANEOUS	158,855.
RELIGIOUS DONATIONS	NONE	VARIOUS	RELIGIOUS	80,045.
SEE STATEMENT 18				
Total			3a	1,392,413.
b Approved for future payment				
BAPTIST TRINITY HOSPICE HOUSE 1520 WEST POPLAR AVE COLLIERVILLE, TN 38017	NONE		HEALTH/WELFARE	5,000.
FOUNDATION FOR THE LIBRARY (MEMPHIS PUBLIC LIBRARY) 3030 POPLAR AVE MEMPHIS, TN 38111	NONE		EDUCATION	140,000.
LEBONHEUR FOUNDATION CAPITAL CAMPAIGN 50 N. DUNLAP STREET MEMPHIS, TN 38103	NONE		HEALTH/WELFARE	150,000.
Total			3b	1,335,417.
SEE CONTINUATION SHEET(S)				

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes |
|----------|--|--------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | |
| | (1) Cash | 1a(1) |
| | (2) Other assets | 1a(2) |
| b | Other transactions | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) |
| | (4) Reimbursement arrangements | 1b(4) |
| | (5) Loans or loan guarantees | 1b(5) |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes" complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title _____

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

DAVID A. CRAIG

Preparer's signature

David A. Gray, CPA

Date _____

14/13/12

Check ☐ if
self-employed

PTIN	
------	--

P00542227

Firm's name ► DELOITTE TAX LLP

Firm's EIN ► 86-1065772

Firm's address ► 100 PEABODY PLACE, SUITE 800
MEMPHIS, TN 38103

Phone no 901-322-6700

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

BELZ FOUNDATION

Employer identification number

62-6046715

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
BELZ FOUNDATION	62-6046715

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PHILIP BELZ CHARITABLE LEAD ANNUITY II 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	\$ 1,002,800.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

BELZ FOUNDATION

62-6046715

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEMPHIS ED MEMPHIS, TN	NONE		EDUCATION	10,000.
MEMPHIS JEWISH COMMUNITY CENTER 6560 POPLAR AVE MEMPHIS, TN 38138	NONE		RELIGIOUS	70,000.
METHODIST HEALTHCARE FOUNDATION - HOSPICE 1211 UNION AVE MEMPHIS, TN 38138	NONE		HEALTH/WELFARE	50,000.
SALVATION ARMY KROC CENTER 324 S. HOLLYWOOD ST MEMPHIS, TN 38104	NONE		MISCELLANEOUS	5,000.
UNIVERSITY OF FLORIDA MOVEMENT DISORDER CENTER 3450 HULL ROAD GAINSVILLE, FL 32607	NONE		HEALTH/WELFARE	60,000.
UNIVERSITY OF MEMPHIS FOUNDATION (LAW SCHOOL CAPITAL CAMPAIGN) PO BOX 1000 MEMPHIS, TN 38148	NONE		EDUCATION	28,750.
YAD VASHEM PO BOX 3477 JERUSALEM, ISRAEL 91034	NONE		RELIGIOUS	66,667.
MEMPHIS JEWISH HIGH SCHOOL - KADIMA 1203 RIDGEWAY ROAD, SUITE 203 MEMPHIS, TN 38119	NONE		EDUCATION	750,000.
Total from continuation sheets				1,040,417.

2011 DEPRECIATION AND AMORTIZATION REPORT
RENTAL INCOME

RENT 1

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
2	BUILDINGS											
	BUILDINGS	VARIES		.000	16	3277896.			3277896.	532,480.		84,046.
	* 990-PF RENTAL											
	TOTAL BUILDINGS					3277896.		0.	3277896.	532,480.	0.	84,046.
	MACHINERY & EQUIPMENT											
	MACHINERY AND EQUIPMENT	VARIES		.000	16	154,855.			154,855.	17,041.		3,970.
	* 990-PF RENTAL											
	TOTAL MACHINERY & E					154,855.		0.	154,855.	17,041.	0.	3,970.
	LAND											
	IMPROVED LAND	VARIES		.000	16	438,800.			438,800.			0.
	* 990-PF RENTAL											
	TOTAL LAND					438,800.		0.	438,800.	0.	0.	0.
	* GRAND TOTAL					3871551.		0.	3871551.	549,521.	0.	88,016.
	990-PF RENTAL DEPR											

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
INTEREST ON SAVINGS AND OTHER TEMPORARY CASH INVESTMENTS	452.
OTHER INTEREST INCOME	276,921.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	277,373.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS AND INTEREST FROM SECURITIES	349,662.	0.	349,662.
TOTAL TO FM 990-PF, PART I, LN 4	349,662.	0.	349,662.

BELZ FOUNDATION

62-6046715

FORM 990-PF	RENTAL INCOME	STATEMENT	3
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<u>KIND AND LOCATION OF PROPERTY</u>	<u>ACTIVITY NUMBER</u>	<u>GROSS RENTAL INCOME</u>
RENTAL INCOME	1	472,860.
TOTAL TO FORM 990-PF, PART I, LINE 5A		472,860.

FORM 990-PF

RENTAL EXPENSES

STATEMENT

4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		88,016.	
REAL ESTATE TAXES		63,441.	
REPAIRS AND MAINTENANCE		446.	
MANAGEMENT FEES & LEASE COMMISSIONS		12,476.	
INSURANCE		52,515.	
LEGAL FEES		317.	
UNCOLLECTIBLE EXPENSES		1,369.	
- SUBTOTAL -	1		218,580.
TOTAL RENTAL EXPENSES			218,580.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			254,280.

FORM 990-PF

OTHER INCOME

STATEMENT

5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	6,383.	6,383.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,383.	6,383.	

FORM 990-PF

LEGAL FEES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	317.	317.		0.
TO FM 990-PF, PG 1, LN 16A	317.	317.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,920.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,920.	0.		0.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	15,064.	15,064.		0.
EXCISE TAXES	29,388.	0.		0.
REAL ESTATE TAXES	63,441.	63,441.		0.
TO FORM 990-PF, PG 1, LN 18	107,893.	78,505.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	76,999.	76,999.		0.
SECURITY	4,219.	4,219.		0.
BANK CHARGES	2,564.	0.		0.
TENNESSEE ANNUAL REPORT	22.	0.		0.
REPAIRS AND MAINTENANCE	446.	446.		0.
MANAGEMENT FEES & LEASE				
COMMISSIONS	12,476.	12,476.		0.
INSURANCE	52,515.	52,515.		0.
UNCOLLECTIBLE EXPENSES	1,369.	1,369.		0.
TO FORM 990-PF, PG 1, LN 23	150,610.	148,024.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMPAL AMERICAN ISRAEL CORP	4,218.	4,218.
SMITH BARNEY	0.	0.
STEPHENS INC	12,936,575.	12,936,575.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,940,793.	12,940,793.

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISRAEL AMPAL DEVELOPMENT - BOND	500.	500.
STATE OF ISRAEL 3RD FLOATING	0.	0.
STATE OF ISRAEL 3RD JUBILEE BOND	50,000.	50,000.
STATE OF ISRAEL 5TH FLOATING RATE ISSUE	100,000.	100,000.
STATE OF ISRAEL 6TH JUBILEE	850,000.	850,000.
STATE OF ISRAEL 6TH FLOATING RATE ISSUE	5,000.	5,000.
STATE OF ISRAEL 7TH SERIES JUBILEE BOND	520,000.	520,000.
STATE OF ISRAEL 10TH SERIES FLOATING RATE BOND	175,000.	175,000.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,700,500.	1,700,500.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
IMPROVED LAND	438,800.	0.	438,800.
BUILDINGS	3,277,896.	616,526.	2,661,370.
MACHINERY AND EQUIPMENT	154,855.	21,011.	133,844.
TOTAL TO FM 990-PF, PART II, LN 11	3,871,551.	637,537.	3,234,014.

FORM 990-PF	OTHER ASSETS	STATEMENT 13
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CAPITALIZED LEASE COMMISSSIONS	103,286.	103,286.	103,286.
OTHER ASSETS	9,127.	<17,116.>	<17,116.>
TO FORM 990-PF, PART II, LINE 15	112,413.	86,170.	86,170.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
BOND PROCEEDS PAYABLE TO MEMPHIS JEWISH FEDERATION	103,125.	103,125.
TOTAL TO FORM 990-PF, PART II, LINE 22	103,125.	103,125.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

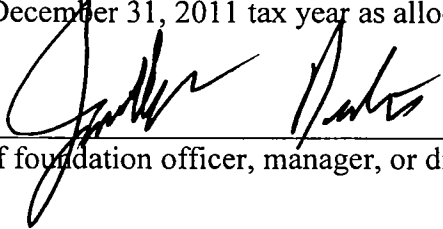
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JACK A. BELZ 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	PRESIDENT/DIRECTOR 0.00	0.	0.	0.
JIMMIE D. WILLIAMS 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	SEC./TREASURER/DIRECTOR 0.00	0.	0.	0.
MARTIN S. BELZ 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	VICE PRESIDENT/DIRECTOR 0.00	0.	0.	0.
RAYMOND SHAINBERG 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	DIRECTOR 0.00	0.	0.	0.
RONALD A. BELZ 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	VICE PRESIDENT/DIRECTOR 0.00	0.	0.	0.
JAN B. GROVEMAN 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	DIRECTOR 0.00	0.	0.	0.
ANDREW GROVEMAN 100 PEABODY PLACE, SUITE 1400 MEMPHIS, TN 38103	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

**Belz Foundation
62-6046715**

**A Statement Attached to and Made Part of
Return of Private Foundation (Form 990-PF)
For the year ended December 31, 2011**

**Election to Treat Qualifying Distribution as Coming From Corpus Pursuant to
Code Sec. 4942(h)(2) and Reg. §53.4942(a)-3(d)(2) and §53.4942(a)-3(c)(1)(i)**

Pursuant to Code Sec. 4942(h)(2) and Reg. §53.4942(a)-3(d)(2) and §53.4942(a)-3(c)(1)(i), the Belz Foundation elects to treat current year qualifying distributions made during the December 31, 2011 tax year as allocated out of corpus.



Signature of foundation officer, manager, or director

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 17

NAME OF MANAGER

JACK A. BELZ
MARTIN S. BELZ
RONALD A. BELZ
JAN B. GROVEMAN
ANDREW GROVEMAN

Belz Foundation
2011 Grants and Contributions Paid During the Year
62-6046715

Payee	Date	Amount	Purpose of Grant
Salon Circle	3/16/2011	40	Miscellaneous
Shuvu Bonim Organization	2/3/2011	36	Miscellaneous
Nashville Symphony	5/5/2011	75	Miscellaneous
Ladies Bikur Cholim D'satmar	7/13/2011	100	Miscellaneous
Yagdil Torah	9/12/2011	300	Miscellaneous
Slabodka Yeshiva	9/12/2011	80	Miscellaneous
The Investigative Project	11/11/2011	1,500	Miscellaneous
Bnai Brith - Sam Schloss Lodge	1/13/2011	36	Miscellaneous
Camera	1/20/2011	216	Miscellaneous
Capitol Watch	1/20/2011	18	Miscellaneous
Declaration Alliance	1/20/2011	15	Miscellaneous
Eruv of Memphis Inc	1/20/2011	120	Miscellaneous
Jewish Museum	1/20/2011	100	Miscellaneous
Memphis Youth Symphony	1/20/2011	100	Miscellaneous
National Taxpayers Union	1/20/2011	24	Miscellaneous
Memphis Germantown Art League	2/8/2011	100	Miscellaneous
Dr Martin Luther King Jr	2/17/2011	50	Miscellaneous
Society of Entrepreneurs	2/17/2011	20	Miscellaneous
Council of Seniors	2/24/2011	15	Miscellaneous
Media Research Center	2/24/2011	36	Miscellaneous
Tel Aviv Museum of Art	2/24/2011	200	Miscellaneous
US Holocaust Memorial Museum	2/24/2011	25	Miscellaneous
World Jewish Congress	2/24/2011	36	Miscellaneous
Dixon Gallery & Gardens	2/25/2011	1,600	Miscellaneous
Collegiate Network Inc	3/24/2011	36	Miscellaneous
League of American Voters	3/24/2011	50	Miscellaneous
Memphis Shelby County Fire	3/24/2011	26	Miscellaneous
National Center for Public Policy Research	3/24/2011	90	Miscellaneous
Freedom Alliance	3/31/2011	16	Miscellaneous
United State Justice Foundation	3/31/2011	25	Miscellaneous
Capitol Watch	4/14/2011	12	Miscellaneous
House of the Temple Historic Preservation	4/14/2011	10	Miscellaneous
World Jewish Congress	4/14/2011	25	Miscellaneous
Chronicle of Philanthropy	4/28/2011	72	Miscellaneous
Colonial Williamsburg Foundtion	4/28/2011	90	Miscellaneous
Heritage Foundation	4/28/2011	15	Miscellaneous
Public Citizen	4/28/2011	18	Miscellaneous
Reason Foundation	4/28/2011	72	Miscellaneous
60 Plus Association	4/28/2011	36	Miscellaneous
American Jewish Committee	5/5/2011	360	Miscellaneous
Center for Southern Folklore	5/5/2011	360	Miscellaneous
US Holocaust Memorial Museum	5/5/2011	135	Miscellaneous
American Legion	5/12/2011	5	Miscellaneous
National Right to work Committee	5/12/2011	35	Miscellaneous
UN Watch	5/12/2011	72	Miscellaneous
Americans for Prosperity Foundation	5/26/2011	54	Miscellaneous
Citizens For Community Values	5/26/2011	54	Miscellaneous
Columbia Barnard Hillel Kraft Center for Jewish	5/26/2011	90	Miscellaneous
Conservative Caucus	5/26/2011	18	Miscellaneous
Iris Chamber Orchestra	5/26/2011	530	Miscellaneous

Belz Foundation
2011 Grants and Contributions Paid During the Year
62-6046715

Anti Defamation League	6/2/2011	500	Miscellaneous
Center For Jewish History Development Office	6/2/2011	180	Miscellaneous
Facing History & Ourselves Fnd	6/2/2011	1,500	Miscellaneous
Metropolitan Museum of Art	6/2/2011	275	Miscellaneous
Museum at Eldridge Street	6/2/2011	540	Miscellaneous
Orpheum Theatre	6/2/2011	500	Miscellaneous
Stax Museum of American Soul Music	6/2/2011	100	Miscellaneous
Vaad Hakehilloth of Memphis	6/2/2011	100	Miscellaneous
NCSY Midwest Mesorah Region	6/10/2011	54	Miscellaneous
American Israel Cooperative	6/23/2011	500	Miscellaneous
David Horowitz Freedom Center	6/23/2011	100	Miscellaneous
Middle East Forum	6/23/2011	1,000	Miscellaneous
Big Brothers Big Sisters	7/7/2011	500	Miscellaneous
Bnai Brith International Donation Processing	7/7/2011	840	Miscellaneous
Diversity Memphis	7/7/2011	250	Miscellaneous
Jewish National Fund	7/7/2011	180	Miscellaneous
Miss Black Memphis Pageant	7/7/2011	100	Miscellaneous
Society of Americans for national	7/28/2011	500	Miscellaneous
American Israel Education Foundation	8/4/2011	51,850	Miscellaneous
Business Committee For The Arts Inc	9/22/2011	1,350	Miscellaneous
Camp Kesem Miami	9/22/2011	200	Miscellaneous
Memphis Area Legal Services Inc	9/22/2011	90	Miscellaneous
Memphis Symphony Orchestra	9/22/2011	180	Miscellaneous
Southern Jewish Historical Society	9/22/2011	126	Miscellaneous
Southern Poverty Law Center	9/22/2011	250	Miscellaneous
American Jewish Committee Jacob Blaustein	10/20/2011	240	Miscellaneous
Capital Research Center	11/3/2011	100	Miscellaneous
Museum of Tolerance Simon Wiesenthal Plaza	11/3/2011	360	Miscellaneous
Society of Entrepreneurs	11/3/2011	20	Miscellaneous
Holocaust Memorial & Tolerance Center of	11/17/2011	400	Miscellaneous
World Jewish Congress	11/17/2011	270	Miscellaneous
Assoc For Small Foundations Membership Office	11/22/2011	695	Miscellaneous
Facing History & Ourselves Fnd	11/1/2011	800	Miscellaneous
American Israel Cooperative Enterprise	12/29/2011	1,000	Miscellaneous
Bnai Brith International Donation Processing	12/29/2011	2,500	Miscellaneous
Tax Foundation National Press Building	12/29/2011	100	Miscellaneous
Arts Memphis	6/23/2011	3,000	Miscellaneous
Girl Scouts Heart of the South	3/17/2011	50	Miscellaneous
Arts Memphis	12/8/2011	55,000	Miscellaneous
Tennessee Holocaust	12/29/2011	8,000	Miscellaneous
Memphis Branch NAACP	1/13/2011	3,000	Miscellaneous
Memphis ED c/o Memphis Chamber Foundation	5/26/2011	10,000	Miscellaneous
Community Foundation of Greater Memphis	6/9/2011	250	Miscellaneous
University of Tennessee Fnd UT Health Sciences	8/8/2011	2,500	Miscellaneous
General Alumni Association of Fisk University	8/18/2011	75	Miscellaneous
UofM Foundation UofM School of Music	8/18/2011	1,600	Miscellaneous
	Total	158,873	Miscellaneous
United Institutions of Karlin	2/9/2011	100	Education
United Institutions of Karlin	1/13/2011	100	Education
Kamenitzer Yeshiva of Jerusalem	2/17/2011	360	Education
Yeshiva Keser Dovid Inc	2/17/2011	300	Education

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American Friends of Yeshiva	2/17/2011	54	Education
Winconsin Institute for Torah	3/14/2011	100	Education
Yeshiva Torah V'Yiroh	4/7/2011	36	Education
Torah Institution Center	1/11/2011	175	Education
Yeshivath Smearith Hapeltah	1/11/2011	230	Education
Toras Chachom Charitable Found	1/11/2011	300	Education
Kere Hayisomim	2/23/2011	70	Education
Yeshiva Minchas Eluzar	5/23/2011	180	Education
Ophel Bas Tziyon	7/11/2011	300	Education
American Friends of Baruch Umarpeh	11/6/2011	400	Education
Shomrei Emunim	11/29/2011	40	Education
Neve Yerushalayim College	12/6/2011	450	Education
Kollel Ziditshuiv	12/12/2011	240	Education
The Bodine School	1/13/2011	50	Education
Merkaz Lechinuch Torani	1/13/2011	36	Education
Torah Umesorah	1/13/2011	90	Education
Vanderbilt Hillel	1/13/2011	90	Education
Bnai Brith - Youth Organization	1/20/2011	360	Education
Glider Lehrman Institute of American History	1/20/2011	1,200	Education
Margolin Hebrew Academy	1/20/2011	500	Education
Rudi Scheidt School of Music	1/20/2011	25	Education
American Friends of Shalva	2/8/2011	150	Education
Lezion B'rina	3/3/2011	360	Education
Adelson Educational Campus	3/24/2011	200	Education
American Institute for Cancer	3/24/2011	37	Education
Cantorial Council of America	3/24/2011	1,125	Education
Institute for Humane Studies	3/24/2011	54	Education
Ohr Somayach	3/24/2011	120	Education
Arachim	4/28/2011	18	Education
Bill of Rights Institute	4/28/2011	48	Education
Boulder Jewish Day School	4/28/2011	18	Education
Etz Chaim Torah Center	4/28/2011	15	Education
Foundation fo Individual	4/28/2011	54	Education
Manhattan Institute for Policy	4/28/2011	50	Education
Oxford Centre for Hebrew and Jewish Studies	4/28/2011	50	Education
American Friends of the Hebrew University	5/5/2011	125	Education
MIT Hillel	5/5/2011	360	Education
Manhattan Jewish Experience East Side	5/12/2011	175	Education
Margolin Hebrew Academy	5/20/2011	500	Education
Jewish Braille Institute	5/26/2011	36	Education
Margolin Hebrew Academy	5/26/2011	600	Education
Shelby County Books from Birth	5/26/2011	40	Education
Yeshiva Bais Binyomin Talmudic Research	5/26/2011	18	Education
Belz Institutions Bnei Brak	1/11/2011	350	Education
Lemoyne Owen College	6/2/2011	500	Education
American Friends of Bar Ilan University	6/23/2011	540	Education
CATO Institute	6/23/2011	100	Education
FLAME	6/23/2011	100	Education
Friends of the Library	6/23/2011	300	Education
Goldring Woldenberg Institute	6/23/2011	108	Education
American Friends of the Hebrew University	6/23/2011	125	Education
Israel Project	6/23/2011	7,200	Education
American Friends of Yeshivot Bnei Akiva	6/23/2011	180	Education
Ballet Memphis	7/7/2011	270	Education

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Jewish Institute For National Security Affairs	7/7/2011	126	Education
Kamenitzer Yeshiva of Jerusalem	7/7/2011	270	Education
Memphis College of Art Overton Park	7/7/2011	500	Education
OHR Torah Stone Institutions of Israel	7/7/2011	5,000	Education
Brooklyn Law School	7/21/2011	250	Education
Hebrew Theological College	7/21/2011	500	Education
Thurgood Marshall Academy	7/21/2011	100	Education
Yeshiva Ateres Shmuel of Waterbury	7/21/2011	180	Education
Margolin Hebrew Academy	9/22/2011	90	Education
Yeshiva University	10/20/2011	18	Education
Hillel Foundation for Jewish Campus Life	11/3/2011	90	Education
American Committee for the Weizmann Institute	11/3/2011	2,500	Education
WKNO	11/3/2011	750	Education
Yeshivat Birkat Moshe	11/3/2011	1,750	Education
American Friends of Yitzhak Rabin Center	11/3/2011	360	Education
Foundation For the Library	11/17/2011	1,500	Education
Ariel United Israel Institutes	12/29/2011	7,500	Education
Boys Town Jerusalem	12/29/2011	900	Education
Hillel Foundation for Jewish Campus Life	12/29/2011	100	Education
Jerusalem Fellowships	12/29/2011	360	Education
NER Israel Rabbinical College	12/29/2011	108	Education
American Friends of Nishmat	12/29/2011	108	Education
Chickasaw Council	4/7/2011	1,000	Education
Memphis Jewish High School	3/3/2011	50,000	Education
Memphis Jewish High School	3/31/2011	50,000	Education
Margolin Hebrew Academy	5/26/2011	550	Education
Margolin Hebrew Academy	1/27/2011	550	Education
Margolin Hebrew Academy	4/7/2011	1,100	Education
Memphis Jewish High School	1/7/2011	50,000	Education
Memphis Jewish High School	1/28/2011	50,000	Education
Memphis Jewish High School	5/20/2011	50,000	Education
Memphis Opportunity Scholarship Trust (MOST)	6/23/2011	4,000	Education
Memphis Jewish High School	8/2/2011	50,000	Education
Memphis Jewish High School	10/19/2011	50,000	Education
Foundation For the Library	10/27/2011	20,000	Education
Solomon Schechter Day School of Memphis	10/28/2011	7,500	Education
Memphis Jewish High School	11/10/2011	50,000	Education
Memphis Jewish High School	11/10/2011	50,000	Education
Memphis Jewish High School	11/30/2011	50,000	Education
Margolin Hebrew Academy	12/1/2011	5,000	Education
American Israel Educational Institute SE Inc	12/29/2011	750	Education
University of Memphis Foundation/ The	12/29/2011	14,250	Education
Yad Vashem	12/29/2011	66,667	Education
Memphis Jewish High School	12/31/2011	50,000	Education

Total	714,139	Education
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Memphis Jewish Community	1/20/2011	1,000	Health/Welfare
Yad Eliezer	2/21/2011	90	Health/Welfare
Pef Israel Endowment Funds Inc	4/7/2011	360	Health/Welfare
Ezras Yisroel	1/19/2011	36	Health/Welfare
Nezer Hatorah	2/23/2011	70	Health/Welfare
Yeshiva Zhosetz Chaim of Radin	2/23/2011	70	Health/Welfare

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Diskin Orphan Home & Yeshive	2/23/2011	70	Health/Welfare
Nbikur Cholim	2/23/2011	36	Health/Welfare
Heritage House	2/23/2011	360	Health/Welfare
Israel Settlement Fund	5/23/2011	60	Health/Welfare
Yad L'Achim	10/27/2011	360	Health/Welfare
Rav Chesed	11/15/2011	108	Health/Welfare
Mifal Hachnosath Kalah V'Lenitzrachim	12/5/2011	36	Health/Welfare
Lemaan Acheinu	12/7/2011	360	Health/Welfare
Ahavas Chesed	12/16/2011	70	Health/Welfare
Diabetes Research & Wellness	1/13/2011	36	Health/Welfare
Dysautonomia Foundation	1/13/2011	24	Health/Welfare
Vitality Unlimited	1/13/2011	25	Health/Welfare
Yachad	1/13/2011	18	Health/Welfare
Disabled Veterans National	1/20/2011	10	Health/Welfare
Abe's Garden	2/24/2011	25	Health/Welfare
Easter Seals Society	2/24/2011	8	Health/Welfare
Memorial Sloan Kettering	2/24/2011	10	Health/Welfare
Planned Parenthood	2/24/2011	90	Health/Welfare
Juvenile Diabetes Research	2/25/2011	750	Health/Welfare
American Heart Association	3/3/2011	36	Health/Welfare
Orthodox Union	3/3/2011	36	Health/Welfare
Leukemia & Lymphoma Society	3/10/2011	25	Health/Welfare
St Jude Childrens' Research	3/10/2011	18	Health/Welfare
Lebonheur Children's Medical	3/17/2011	25	Health/Welfare
St Jude Childrens' Research	3/17/2011	18	Health/Welfare
Agudath Israel of America Inc	3/24/2011	48	Health/Welfare
Chevra Oneg Shabbos	3/24/2011	36	Health/Welfare
Cystic Fibrosis Foundation	3/24/2011	36	Health/Welfare
Hand in Hand	3/24/2011	18	Health/Welfare
Leukemia & Lymphoma Society	3/24/2011	54	Health/Welfare
National Cancer Research Center	3/24/2011	27	Health/Welfare
National Institute for Jewish	3/24/2011	54	Health/Welfare
Adoptaplatoon	4/28/2011	18	Health/Welfare
American Diabetes Association	4/28/2011	35	Health/Welfare
American Red Cross	4/28/2011	90	Health/Welfare
Bikur Cholim V'Chesed	4/28/2011	12	Health/Welfare
Chabad Youth Organization	4/28/2011	27	Health/Welfare
Chmol	4/28/2011	27	Health/Welfare
Covenant House	4/28/2011	18	Health/Welfare
Crime Stoppers of Memphis	4/28/2011	40	Health/Welfare
Emunah of America	4/28/2011	90	Health/Welfare
Fincha	4/28/2011	25	Health/Welfare
Help Hospitalized Veterans	4/28/2011	8	Health/Welfare
Home of the Sages of Israel	4/28/2011	18	Health/Welfare
Lupus Foundation of America	4/28/2011	18	Health/Welfare
National Diabetes Fund	4/28/2011	36	Health/Welfare
Ohel Sarah	4/28/2011	36	Health/Welfare
Paralyzed Veterans of America	4/28/2011	9	Health/Welfare
Radio America	4/28/2011	21	Health/Welfare
Recording for the Blind	4/28/2011	18	Health/Welfare
Save Darfur Coalition	4/28/2011	90	Health/Welfare
Smile Train	4/28/2011	54	Health/Welfare
Aleph Society Inc	5/5/2011	360	Health/Welfare
American Jewish Joint Distribution Committee	5/5/2011	250	Health/Welfare

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St Jude Childrens' Research	5/5/2011	750	Health/Welfare
Streets Ministies Inc	5/5/2011	100	Health/Welfare
St Jude Memphis Gala	5/17/2011	5,000	Health/Welfare
Congregation Yad Moishe c/o Rabbi Yechiel	5/19/2011	18	Health/Welfare
Alzheimer's Disease Research	5/26/2011	90	Health/Welfare
American Friends of Tzohar	5/26/2011	18	Health/Welfare
Chai Lifeline	5/26/2011	54	Health/Welfare
Count Me In	5/26/2011	27	Health/Welfare
Ezras Choilim	5/26/2011	18	Health/Welfare
Food For the Poor	5/26/2011	12	Health/Welfare
Hebrew Acad for Special Children	5/26/2011	18	Health/Welfare
Hebrew Academy of Cleveland	5/26/2011	72	Health/Welfare
Israel Children's Cancer Foundation	5/26/2011	54	Health/Welfare
Jerusalem Orphan Home	5/26/2011	18	Health/Welfare
Jewish Heritage For the Blind	5/26/2011	18	Health/Welfare
Keren Or Inc	5/26/2011	27	Health/Welfare
Kimpatorin Aid	5/26/2011	27	Health/Welfare
National Committee to Preserve Social Security	5/26/2011	12	Health/Welfare
National Osteoporosis Foundation	5/26/2011	54	Health/Welfare
Shuva Israel	5/26/2011	72	Health/Welfare
Chabad's Children of Chernobyl	6/2/2011	180	Health/Welfare
Simon Wiesenthal Center International	6/2/2011	800	Health/Welfare
AMVETS	6/10/2011	100	Health/Welfare
Chabad Terror Victims Project	6/23/2011	100	Health/Welfare
National Jewish Outreach Program	6/23/2011	250	Health/Welfare
Yad L'Achim	6/23/2011	360	Health/Welfare
St Jude Childrens' Research	6/30/2011	20	Health/Welfare
Alliance For Nonprofit	7/7/2011	360	Health/Welfare
Junior Achievement of Memphis and the Mid	7/7/2011	350	Health/Welfare
Memphis Jewish Home Golf Tournament	7/7/2011	250	Health/Welfare
MIFA c/o Metropolitan Inter Faith as Foundation	7/7/2011	360	Health/Welfare
Jewish Prisoner Services Intl	7/21/2011	360	Health/Welfare
Stand with us Israel Emergency Alliance	7/21/2011	250	Health/Welfare
Alzheimer's Association	9/22/2011	360	Health/Welfare
Betty Ford Center BFC Foundation	9/22/2011	100	Health/Welfare
Mayo Clinic Development Dept	9/22/2011	2,000	Health/Welfare
New Israel Fund	9/22/2011	100	Health/Welfare
St Jude Children's Research	9/22/2011	25	Health/Welfare
Yad Sarah Inc, Friends of	9/22/2011	126	Health/Welfare
Juvenile Diabetes Research Foundation	10/20/2011	25	Health/Welfare
One Israel Fund	10/20/2011	500	Health/Welfare
Girls Inc	11/3/2011	100	Health/Welfare
UF Movement Center for Movement Disorders	12/8/2011	30	Health/Welfare
Down Syndrome Association of Memphis	12/29/2011	108	Health/Welfare
Jewish Family Service	12/29/2011	198	Health/Welfare
Memphis Shelby County Humane Society	12/29/2011	200	Health/Welfare
REUTH	12/29/2011	108	Health/Welfare
American Committee for Shaare Zedek Medical	12/29/2011	1,000	Health/Welfare
Shoah Foundation Institute for Visual History &	12/29/2011	7,500	Health/Welfare
United Cerebral Palsy	12/29/2011	100	Health/Welfare
Crime Stoppers of Memphis	5/26/2011	400	Health/Welfare
United Way Mid South	3/24/2011	8,917	Health/Welfare
United Way Mid South	1/20/2011	8,917	Health/Welfare
United Way Mid South	2/9/2011	8,917	Health/Welfare

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Keren L'Maan Arad	4/7/2011	11,000	Health/Welfare
United Way Mid South	4/14/2011	8,917	Health/Welfare
United Way Mid South	5/12/2011	8,917	Health/Welfare
United Way Mid South	6/16/2011	8,917	Health/Welfare
United Way Mid South	7/14/2011	8,917	Health/Welfare
United Way Mid South	9/1/2011	8,917	Health/Welfare
United Way Mid South	9/15/2011	8,917	Health/Welfare
United Way Mid South	10/13/2011	8,917	Health/Welfare
United Way Mid South	11/10/2011	8,917	Health/Welfare
Salvation Army	12/15/2011	5,000	Health/Welfare
United Way Mid South	12/15/2011	8,917	Health/Welfare
Baptist Trinity Hospice	12/29/2011	5,000	Health/Welfare
Lebonheur Foundation	12/29/2011	50,000	Health/Welfare
Memphis Jewish Federation	12/29/2011	220,000	Health/Welfare
University of Florida College of Medicine	12/29/2011	7,500	Health/Welfare
Memphis Area Youth Association	4/15/2011	1,000	Health/Welfare
Wings Cancer Foundation	8/8/2011	1,000	Health/Welfare
HADASSAH	8/11/2011	300	Health/Welfare
Methodist Healthcare Foundation	9/1/2011	2,500	Health/Welfare
Lowenstein House	9/22/2011	36	Health/Welfare
Methodist Healthcare Foundation	10/20/2011	100	Health/Welfare
	Total	<u>439,428</u>	Health/Welfare

Memphis Jewish Community	1/20/2011	750	Religious
Proclaiming Justice to the Nations	7/7/2011	250	Religious
Mesivta D'Rabbi Yochanan	1/13/2011	65	Religious
Ohel Yitzchok	1/13/2011	45	Religious
Tiferes Avrohom	1/13/2011	65	Religious
Jersusalem Kollel (American Friends)	2/17/2011	270	Religious
Congregation Bais Naptali	4/7/2011	36	Religious
Yad Ezra	1/11/2011	300	Religious
Bais Chana	1/11/2011	80	Religious
Gevorah Shebchesed	1/26/2011	50	Religious
Tehilim-Kolel "Kehilas Jakob"	1/27/2011	36	Religious
Beis Shmuel Uzriel	2/23/2011	70	Religious
Ohel Elimelech	2/23/2011	36	Religious
Ohel Yaakov	2/24/2011	360	Religious
Ezer Yoldot Hamercazi	3/1/2011	180	Religious
Chinuch Atzmai	4/7/2011	200	Religious
Congregation Derech Emmuna Dvion	5/9/2011	60	Religious
Congregation Mach Ziki Hadas of Boro Park	5/9/2011	36	Religious
Magen Shaul	5/9/2011	36	Religious
Tzidkat Yosef	5/11/2011	36	Religious
Anshe Ma'amed	5/11/2011	240	Religious
Hatzolah Darom	5/11/2011	360	Religious
L'Tziyon Berina	5/16/2011	150	Religious
Friends of Ohel Miriam	5/18/2011	150	Religious
Mosdot Munkatzy	5/23/2011	200	Religious
Congregation Binyan Zvi	5/26/2011	36	Religious
Vaad Hachessed	6/3/2011	108	Religious
23rd Psalm Ministry	6/13/2011	25	Religious
Kollel Chachmei Yevushalayim	6/21/2011	42	Religious

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Talmud Torah Amos	6/21/2011	54	Religious
Synagogue For Russian Jews	7/5/2011	18	Religious
Sheves Achim	8/12/2011	56	Religious
Asra Kadsha	10/27/2011	300	Religious
Rabbinical Seminary of Ohel Malka	11/1/2011	150	Religious
Zichron Yitzchok	11/15/2011	60	Religious
Tomchei Tzedakah of Lakewood	12/5/2011	18	Religious
IMREI BINA	12/5/2011	36	Religious
Bais Chana	12/5/2011	36	Religious
Tomchai Shabbos Inizrach Vezer Rafieh	12/5/2011	36	Religious
Bais Yisroel	12/5/2011	36	Religious
Mercaz Temicha	12/7/2011	180	Religious
Baron Hirsch Congregation	1/13/2011	18	Religious
Baron Hirsch Congregation	1/20/2011	18	Religious
Baron Hirsch Congregation	1/20/2011	25	Religious
Independent Institute	2/3/2011	50	Religious
Baron Hirsch Congregation	2/8/2011	36	Religious
Temple Israel	2/8/2011	18	Religious
Baron Hirsch Congregation	2/17/2011	18	Religious
Baron Hirsch Congregation	2/17/2011	25	Religious
Ohev Israel	2/25/2011	270	Religious
Baron Hirsch Congregation	3/10/2011	15	Religious
Noam Shabbos Association	3/24/2011	36	Religious
Baron Hirsch Congregation	3/31/2011	18	Religious
Anshei Sphard Beth El Emeth	4/7/2011	100	Religious
Baron Hirsch Congregation	4/14/2011	36	Religious
Baron Hirsch Congregation	4/14/2011	18	Religious
Baron Hirsch Congregation	4/28/2011	18	Religious
Rabbi Meir Baal Haness Charity	4/28/2011	36	Religious
Baron Hirsch Congregation	5/5/2011	2,000	Religious
Congregation Kehilath Jeshurun	5/5/2011	180	Religious
Baron Hirsch Congregation	5/12/2011	15	Religious
Baron Hirsch Congregation	5/26/2011	18	Religious
Baron Hirsch Congregation	3/11/2011	250	Religious
Baron Hirsch Congregation	6/10/2011	18	Religious
Baron Hirsch Congregation	6/16/2011	18	Religious
Baron Hirsch Congregation	6/23/2011	250	Religious
Machne Israel Lubavitch World Headquarters	6/23/2011	108	Religious
Baron Hirsch Congregation	7/7/2011	15	Religious
Carlebach Shul	7/7/2011	108	Religious
Fifth Avenue Synagogue	7/7/2011	3,100	Religious
Proclaiming Justice to the Nations	7/7/2011	250	Religious
Baron Hirsch Congregation	7/28/2011	72	Religious
Fifth Avenue Synagogue	7/19/2011	25	Religious
Baron Hirsch Congregation	8/17/2011	800	Religious
Baron Hirsch Congregation	8/17/2011	750	Religious
Baron Hirsch Congregation	8/18/2011	25	Religious
Breslov World Center Inc	8/25/2011	2,500	Religious
Baron Hirsch Congregation	8/19/2011	18	Religious
Baron Hirsch Congregation	9/16/2011	1,000	Religious
Baron Hirsch Congregation	9/22/2011	18	Religious
Baron Hirsch Congregation	9/22/2011	18	Religious
Baron Hirsch Congregation	9/27/2011	18	Religious
Baron Hirsch Congregation	9/28/2011	18	Religious

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Baron Hirsch Congregation	9/28/2011	18	Religious
Baron Hirsch Congregation	10/20/2011	18	Religious
Baron Hirsch Congregation	10/20/2011	36	Religious
Baron Hirsch Congregation	10/27/2011	3,178	Religious
Fifth Avenue Synagogue	10/3/2011	50	Religious
Baron Hirsch Congregation	10/7/2011	3,971	Religious
Baron Hirsch Congregation	10/26/2011	18	Religious
Baron Hirsch Congregation	10/26/2011	18	Religious
Baron Hirsch Congregation	11/17/2011	18	Religious
Baron Hirsch Congregation	11/22/2011	100	Religious
Baron Hirsch Congregation	11/22/2011	36	Religious
Baron Hirsch Congregation	11/22/2011	18	Religious
Lindenwood Christian Church Music Fund	11/22/2011	20	Religious
Temple Israel	11/22/2011	18	Religious
Baron Hirsch Congregation	12/1/2011	18	Religious
Baron Hirsch Congregation	12/7/2011	18	Religious
Baron Hirsch Congregation	12/15/2011	18	Religious
Baron Hirsch Congregation	2/8/2011	4,060	Religious
Tennessee Holocaust	3/24/2011	3,000	Religious
Baron Hirsch Congregation	5/26/2011	4,060	Religious
Baron Hirsch Congregation	7/21/2011	4,060	Religious
Memphis Jewish Community Center	10/7/2011	35,000	Religious
Baron Hirsch Congregation	10/27/2011	4,060	Religious
Memphis Friends of Israel	3/24/2011	750	Religious
	Total	<u>80,161</u>	Religious

Less: checks issued in 2010 and voided in 2011	<u>(187)</u>
Total Grants	<u><u>1,392,413</u></u>

Note to supplemental information for Part XV of Form 990-PF:
The exempt status of all recipients and their addresses are available upon request