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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation AFTER GOD'S HEART, INC.		A Employer identification number 62-1804034
Number and street (or P.O. box number if mail is not delivered to street address) 1801 HICKORY GLEN ROAD.	Room/suite	B Telephone number 865-300-3555
City or town, state, and ZIP code KNOXVILLE, TN 37932-1949		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,553,352.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		8.	8.		STATEMENT 1
4 Dividends and interest from securities		19,085.	19,085.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		85,399.			
b Gross sales price for all assets on line 6a		183,293.			
7 Capital gain net income (from Part IV, line 2)			85,399.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		104,492.	104,492.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		1,390.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes		1,318.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		12,853.	12,613.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		15,561.	12,613.		0.
25 Contributions, gifts, grants paid		86,000.			86,000.
26 Total expenses and disbursements. Add lines 24 and 25		101,561.	12,613.		86,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,931.			
b Net investment income (if negative, enter -0-)			91,879.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	49,346.	41,467.	41,467.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	969,343.	980,153.	1,511,885.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,018,689.	1,021,620.	1,553,352.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	1,018,689.	1,021,620.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	1,018,689.	1,021,620.	
31 Total liabilities and net assets/fund balances	1,018,689.	1,021,620.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,018,689.
2 Enter amount from Part I, line 27a	2	2,931.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,021,620.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,021,620.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1000 SH CITIGROUP CAP IX TRUPS 6%	P	03/02/09	06/09/11
b SEE ATTACHED STATEMENT - #3367	P	12/31/10	12/31/11
c 225 SH AMERIPRISE FINANCIAL INC	P	05/02/00	09/19/11
d 2000 SH WILLIAMS COS INC	P	01/16/02	10/26/11
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,951.		7,859.	15,092.
b 92,751.		31,255.	61,496.
c 9,493.		6,968.	2,525.
d 58,098.		51,812.	6,286.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			15,092.
b			61,496.
c			2,525.
d			6,286.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	85,399.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	73,000.	1,414,702.	.051601
2009	56,200.	1,107,048.	.050766
2008	80,306.	1,531,952.	.052421
2007	91,186.	1,870,436.	.048751
2006	96,534.	1,791,317.	.053890

2 Total of line 1, column (d)	2	.257429
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051486
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,630,034.
5 Multiply line 4 by line 3	5	83,924.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	919.
7 Add lines 5 and 6	7	84,843.
8 Enter qualifying distributions from Part XII, line 4	8	86,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	919.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	919.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	919.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	690.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,200.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,890.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	2.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,969.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

N/A

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JAN KUBAN</u> Telephone no. ► <u>(865) 670-7685</u> Located at ► <u>1801 HICKORY GLEN ROAD, KNOXVILLE, TN</u> ZIP+4 ► <u>37932</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,604,557.
b	Average of monthly cash balances	1b	50,300.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,654,857.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,654,857.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	24,823.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,630,034.
6	Minimum investment return. Enter 5% of line 5	6	81,502.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	81,502.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	919.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	919.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	80,583.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	80,583.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	80,583.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	86,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	86,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	919.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	85,081.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				80,583.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	7,900.			
b From 2007				
c From 2008	4,596.			
d From 2009	1,107.			
e From 2010	3,173.			
f Total of lines 3a through e	16,776.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	86,000.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				80,583.
e Remaining amount distributed out of corpus	5,417.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,193.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	7,900.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	14,293.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008	4,596.			
c Excess from 2009	1,107.			
d Excess from 2010	3,173.			
e Excess from 2011	5,417.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (e) Total

- (4) Gross investment income

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
KNOXVILLE HABITAT FOR HUMANITY P.O. BOX 27478 KNOXVILLE, TN 37927	NONE	PUBLIC CHARITY	BUILD SIMPLE, DECENT, AFFORDABLE HOMES FOR THOSE IN	35,000.
FRIENDS LIFE P.O. BOX 154080 NASHVILLE, TN 37215	NONE	PUBLIC CHARITY	MINISTRY FOR ADULT FRIENDS WITH DEVELOPMENTAL DISABILITIES	10,000.
FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS, CO 80920	NONE	PUBLIC CHARITY	MINISTRY AND COUNSELING	11,000.
SHOW HOPE P.O. BOX 647 FRANKLIN, TN 37065	NONE	PUBLIC CHARITY	SUPPORT MINISTRY TOUR LED BY STEVEN CURTIS CHAPMAN	20,000.
LIFESONG FOR ORPHANS P.O. BOX 40 GRIDLEY, IL 61744	NONE	PUBLIC CHARITY	ORPAN CARE PROGRAM IN ZAMBIA	10,000.
Total				86,000.
b Approved for future payment				
NONE				
Total				0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here		<u>19-12-12</u>		PRESIDENT	may the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title		

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	SUSAN FOARD	<i>Susan R. Foard CPA</i>	8/23/12		P00745361
	Firm's name ► PUGH & COMPANY, P.C.				Firm's EIN ► 62-1142155
	Firm's address ► 315 N. CEDAR BLUFF RD. KNOXVILLE, TN 37923				Phone no. (865) 769-0660

Details of Long Term Gain (Loss) 2011

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	.4103	AMC NETWORKS INC-A	04/25/02	07/01/11	\$ 15.85	\$ 6.01		\$ 9.84
	.0406	CASH IN LIEU OF 50000	04/30/02		1.57	.49		1.08
	.0491	RECORD 06/16/11 PAY 06/30/11	05/21/02		1.90	.49		1.41
125000020	50	BIOMEN IDEC INC CGMI AND/OR ITS AFFILIATES	04/25/02	10/27/11	5,856.72	2,848.00		3,008.72
125000030	40	GENZYME CORP CGMI AND/OR ITS AFFILIATES	04/25/02	02/17/11	3,012.47	1,664.08		1,348.39
	115		05/10/02		8,660.85	4,119.30		4,541.55
	150		05/30/02		11,296.76	4,804.44		6,492.32
	550		06/24/02		41,421.47	10,716.75		30,704.72
125000040	105	LIBERTY GLOBAL INC CLASS A CGMI AND/OR ITS AFFILIATES	04/25/02	03/30/11	4,411.66	1,893.39		2,518.27
125000050	16.25	LIBERTY GLOBAL INC CLASS A CGMI AND/OR ITS AFFILIATES	04/25/02	03/31/11	671.84	293.02		378.82
	5.75		04/30/02		237.76	98.41		139.35
	16		08/02/02		661.61	190.51		471.10
	33		10/16/03		1,364.56	551.64		812.92
	11		03/23/04		454.85	189.47		265.38
	3		03/31/04		124.06	52.89		71.17
125000060	50	LIBERTY MEDIA HLDG CORP CAP SER A CGMI AND/OR ITS AFFILIATES	04/25/02	02/04/11	3,525.72	529.71		2,996.01
125000070	239.7055	MADISON SQUARE GARDEN INC CGMI AND/OR ITS AFFILIATES	04/25/02	01/04/11	6,496.83	2,628.51		3,868.32
	23.7209		04/30/02		642.92	213.60		429.32
	28.7147		05/21/02		778.27	215.20		563.07
	114.8589		08/16/02		3,113.05	239.20		2,873.85
Total					\$ 92,760.82	\$ 31,255.11		\$ 61,455.71

2 0 1 1 Y E A R E N D S U M M A R Y



After God's Heart, Inc.

Attachment to Part II, line 10b

EIN: 62-1804034, #0684

Reserved Client Financial Management Account

December 1 - December 31, 2011

Page 3 of 9

AFTER GOD'S HEART INC

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
307	ALCOA INC Rating: Citigroup : 2	AA	01/23/02	\$ 10,768.98	\$ 35.078	\$ 8.65	\$ 2,655.55	(\$ 8,113.43) LT		
268	Morgan Stanley : 1		01/24/02	9,481.97	35.38	8.65	2,318.20	(7,163.77) LT		
575	S&P : 1			20,250.95	35.219		4,973.75	(15,277.20)	1.387	69.00
1,125	AMERICAN EXPRESS CO Rating: Citigroup : 1	AXP	05/02/00	48,907.39	43.473	47.17	53,066.25	4,158.86 LT	1.526	810.00
	Morgan Stanley : 2									
282	BIOGEN IDEC INC Rating: Citigroup : 2	BIIB	05/18/00	6,862.00	24.333	110.05	31,034.10	24,172.10 LT		
	S&P : 2									
930	LOWES COMPANIES INC Rating: Citigroup : 2	LOW	05/02/00	12,002.81	12.906	25.38	23,603.40	11,600.59 LT	2.208	520.80
	S&P : 2									
440	PEPSICO INC Rating: Citigroup : 2	PEP	01/09/02	21,043.31	47.825	66.35	29,194.00	8,150.69 LT	3.104	906.40
	Morgan Stanley : 2									
1,300	STRYKER CORP Rating: Citigroup : 1	SYK	05/02/00	23,298.44	17.921	49.71	64,623.00	41,324.56 LT	1.709	1,105.00
	Morgan Stanley : 1									
375	UNITED PARCEL SERVICE CL B Rating: Citigroup : 1	UPS	01/07/02	21,388.51	56.982	73.19	27,448.25	6,077.74 LT	2.841	780.00
	Morgan Stanley : 2									
	S&P : 1									
Total common stocks and options				\$ 153,733.41			\$ 233,940.75	\$ 0.00 ST	1.79	
								\$ 80,207.34 LT		\$ 4,191.20

After God's Heart, Inc.
Attachment to Part II, line 10b
EIN: 62-1804034, #0684

Reserved Client
Financial Management Account
 December 1 - December 31, 2011

Page 4 of 9

AFTER GOD'S HEART INC

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
1,000	CLEARBRIDGE ENERGY MLP OPPORTUNITY FD	EMO	06/09/11	\$ 20,000.00	\$ 20.00	\$ 19.08	\$ 19,080.00	(\$ 920.00)	ST	
Equity portfolio										
17,8269	Reinvestments to date			330.00	18,511	19.08	340.14	10.14	ST	
1,017,8269				20,330.00	19,974		19,420.14	(909.86)	6.918	1,343.53
Total closed and fund equity allocation										
Total exchange traded funds and closed and funds										
				\$ 20,330.00			\$ 19,420.14	(\$ 909.86)	ST	6.91
								\$ 0.00	LT	\$ 1,343.53

Mutual funds

After God's Heart, Inc.

EIN: 62-1804034, #0684

Reserved Client

December 1 - December 31, 2011

Page 5 of 9

AFTER GOD'S HEART INC

continued										
Mutual funds										
Number of shares	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Net Value Increase/Decrease	Anticipated Yield income (annualized)
2,500.32	LM CBA EQUITY INCOME BUILDER	SBPLX	07/01/03	\$ 34,254.39	\$ 13.70	\$ 13.12	\$ 32,804.20	(\$ 1,450.19)	LT	
1,680.882	FUND CL C		07/01/03	23,028.09	13.70	13.12	22,053.17	(974.92)	LT	
143.258			07/01/03	1,962.64	13.70	13.12	1,879.54	(83.10)	LT	
3.732			07/01/03	51.13	13.70	13.12	48.96	(2.17)	LT	
4,328.192	Total Purchases			59,298.25	13.70	13.12	56,785.87	(2,510.38)		
2,155.707	Reinvestments to date			32,270.72	14.969	13.12	28,282.88	(3,987.84)	LT	
144.834	Reinvestments to date			1,844.74	12.736	13.12	1,900.22	55.48	ST	
6,628.733	Tax-based Cost vs Current Value			93,411.71	14.092		86,968.97	(6,442.74)		2.149
	Total Purchases vs. Current Value			69,296.25			86,968.97			27,672.72
	Fund Value Increase/Decrease									27,672.72
Total mutual funds (Tax based)										
				\$ 93,411.71			\$ 86,968.97	\$ 55.48	ST	2.14
								(\$ 6,498.22)	LT	\$ 1,869.30
	Total Fund Value Increase/Decrease									\$ 27,872.72
	Total portfolio value			\$ 325,399.17				(\$ 854.38)	ST	1.86
								\$ 73,709.12	LT	\$ 7,409.82
				FMV: \$340,330						

After God's Heart, Inc.

Attachment to Part II, line 10b

EIN: 62-1804034, #3367

Reserved Client Statement

December 1 - December 31, 2011

Page 2 of 9

AFTER GOD'S HEART INC

Common stocks & options

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
91,8378	COVIDIEN PLC	COV	05/02/00	\$ 5,591.14	\$ 60.88	\$ 45.01	\$ 4,133.62	(\$ 1,457.52) LT		
579,505			05/03/02	16,034.83	27,669	45.01	26,083.52	10,048.69 LT		
61,1977			05/07/02	1,504.58	24,585	45.01	2,784.51	1,249.93 LT		
47,4595			05/10/02	1,087.78	23,13	45.01	2,136.15	1,038.37 LT		
780				24,228.33	31,062		35,107.80	10,879.47	1,999	702.00
725	SEAGATE TECHNOLOGY PLC	STX	04/25/02	12,705.72	17,525	16.40	11,890.00	(815.72) LT		
270			06/12/06	6,026.24	22,319	16.40	4,428.00	(1,598.24) LT		
996				18,731.96	18,826		16,318.00	(2,413.96)	4.39	716.40

After God's Heart, Inc.

Attachment to Part II, line 10b

EIN: 62-1804034, #3367

Reserved Client Statement

December 1 - December 31, 2011

Page 3 of 9

AFTER GOD'S HEART INC

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield (annualized)
785	WEATHERFORD INTERNATIONAL LTD.-CHF	WFT	04/26/02	\$ 9,541.68	\$ 12.155	\$ 14.64	\$ 11,492.40	\$ 1,950.72 LT	
200			03/14/03	1,873.80	9.369	14.64	2,928.00	1,054.20 LT	
2,160			11/05/03	18,385.92	8.512	14.64	31,622.40	13,236.48 LT	
40			11/14/03	335.12	8.378	14.64	585.60	250.48 LT	
240			11/25/03	1,930.98	8.045	14.64	3,513.60	1,582.62 LT	
3,425				32,067.50	9.363		50,142.00	18,074.50	
149,8378	TE CONNECTIVITY LTD-CHF	TEL	05/02/00	8,398.19	56.048	30.81	4,616.50	(3,781.69) LT	
579,505			05/03/02	14,762.14	25.473	30.81	17,854.55	3,092.41 LT	
61,1977			05/07/02	1,385.17	22.634	30.81	1,885.50	500.33 LT	
47,4595			05/10/02	1,010.66	21.295	30.81	1,462.23	451.57 LT	
838				25,556.16	30.497		25,818.78	262.62	2.336
149,8378	TYCO INTL LTD CHF	TYC	05/02/00	11,211.00	74.82	46.71	6,998.92	(4,212.08) LT	
579,505			05/03/02	19,706.43	34.005	46.71	27,068.68	7,362.25 LT	
61,1977			05/07/02	1,849.10	30.215	46.71	2,858.54	1,009.44 LT	
47,4595			05/10/02	1,349.16	28.427	46.71	2,216.83	867.67 LT	
838				34,115.69	40.711		39,142.97	5,027.28	2.14
239,7055	AMC NETWORKS INC-A	AMCX	04/25/02	3,509.10	14.664	37.58	9,008.13	5,499.03 LT	
23,7209			04/30/02	285.17	12.042	37.58	891.43	606.26 LT	
28,7147			05/21/02	287.30	10.022	37.58	1,079.10	791.80 LT	
114,8589			08/18/02	-319.34	2.78	37.58	4,316.40	4,635.74 LT	
407				3,762.23	9.244		15,295.08	11,532.83	
982	ANADARKO PETROLEUM CORP	APC	06/27/06	42,670.25	43.452	76.33	74,956.06	32,285.81 LT	
110			12/21/08	4,690.86	42.644	76.33	8,396.30	3,705.45 LT	
20			01/04/07	821.60	41.08	76.33	1,526.60	705.00 LT	
68			10/24/08	1,978.35	29.093	76.33	5,190.44	3,212.09 LT	
1,180				60,161.05	42.509		90,069.40	39,908.35	.471
424									424.80
410	BIODEN IDEC INC	BIIB	04/25/02	23,353.56	56.959	110.05	45,120.50	21,766.94 LT	
5			04/30/02	272.50	54.50	110.05	550.25	277.75 LT	
90			05/03/02	4,497.69	49.974	110.05	9,904.50	5,406.81 LT	
10			05/10/02	464.55	46.455	110.05	1,100.50	635.95 LT	
15			05/14/02	667.66	44.51	110.05	1,650.75	983.09 LT	
10			05/21/02	442.55	44.255	110.05	1,100.50	657.95 LT	
105			06/13/02	3,483.91	33.18	110.05	11,555.25	8,071.34 LT	
140			03/07/03	4,036.36	28.824	110.05	16,407.00	11,371.64 LT	
190			08/27/03	6,325.33	33.291	110.05	20,909.50	14,584.17 LT	

After God's Heart, Inc.

Attachment to Part II, line 10b
EIN: 62-1804034, #3367

Reserved Client Statement

December 1 - December 31, 2011

Page 4 of 9

Common stocks & options *continued*

AFTER GOD'S HEART INC

Quantity	Description	Symbol	Date acquired	Cost	Share price	Current price	Current value	Unrealized gain/(loss)	Average % yield (annualized)
10	BIOGEN IDEC INC	BIIB	12/04/03	\$ 376.90	\$ 37.689	\$ 110.05	\$ 1,100.50	\$ 723.60 LT	
10			12/18/03	370.45	37.044	110.05	1,100.50	730.05 LT	
995				44,290.46	44.513		109,489.75	65,209.29	
790	BROADCOM CORP CL A	BRCM	07/14/06	21,928.90	28.078	29.36	23,194.40	1,265.50 LT	
150			03/09/11	6,077.87	40.519	29.36	4,404.00	(1,673.87) ST	
940				28,006.77	29.794		27,598.40	(408.37)	1,226
960	CABLEVISION SYSTEMS CORP	CVC	04/25/02	9,285.71	9.672	14.22	13,651.20	4,365.49 LT	
95	CABLEVISION NY GROUP CL A		04/30/02	754.60	7.943	14.22	1,350.90	596.30 LT	
115			05/21/02	760.26	6.61	14.22	1,635.30	875.04 LT	
460			08/16/02	-843.59	1.833	14.22	6,541.20	7,384.79 LT	
1,630				9,966.98	6.109		23,178.60	13,221.62	4.219
150	CITRIX SYSTEMS INC	CTXS	10/15/10	8,855.42	59.036	60.72	9,108.00	252.58 LT	
110			10/22/10	6,573.31	59.757	60.72	6,679.20	105.89 LT	
70			11/04/10	4,575.94	65.37	60.72	4,250.40	(325.54) LT	
330				20,004.67	60.62		20,037.60	32.93	
1,442 1429	COMCAST CORP CL A - SPL	CMCSK	04/25/02	26,535.43	18.403	23.56	33,976.89	7,441.46 LT	
224,9562			08/02/02	2,867.74	12.75	23.56	5,299.97	2,432.23 LT	
59,9883			08/29/03	1,122.58	18.716	23.56	1,413.32	290.74 LT	
74,9854			11/26/03	1,502.19	20.036	23.56	1,766.66	264.47 LT	
14,997			02/04/04	329.76	21.992	23.56	353.33	23.57 LT	
314,9387			02/12/04	6,122.58	19.444	23.56	7,419.96	1,297.38 LT	
14,997			03/15/04	283.20	18.887	23.56	353.33	70.13 LT	
14,997			03/19/04	276.68	18.585	23.56	353.33	74.65 LT	
14,9975			03/31/04	279.53	18.642	23.56	353.34	73.81 LT	
10			03/14/08	186.13	18.613	23.56	235.60	49.47 LT	
820			06/23/08	15,817.31	19.289	23.56	19,319.20	3,501.89 LT	
3,007				55,325.13	18.399		70,844.93	15,519.80	1.91
582	CREE INC	CREE	07/10/02	6,737.87	11.577	22.04	12,827.28	6,089.41 LT	
100			12/11/03	1,756.50	17.565	22.04	2,204.00	447.50 LT	
40			06/01/06	957.20	23.931	22.04	881.60	(75.60) LT	
30			03/23/11	1,357.29	45.243	22.04	661.20	(696.09) ST	
752				10,808.88	14.373		16,574.08	5,765.22	
559,3372	DIRECTV CL A	DTV	04/25/02	7,194.29	12.871	42.76	23,917.26	16,722.97 LT	
22,9728			04/30/02	280.45	12.216	42.76	982.32	701.87 LT	
63,9242			08/02/02	542.89	8.498	42.76	2,733.40	2,190.51 LT	

After God's Heart, Inc.

Attachment to Part II, line 10b

EIN: 62-1804034, #3367

Reserved Client Statement

December 1 - December 31, 2011

Page 5 of 9

AFTER GOD'S HEART INC

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
131,8438	DIRECTV CL A	DTV	10/16/03	\$ 1,572.05	\$ 11.931	\$ 42.76	\$ 5,637.64	\$ 4,065.59	LT	
43,948			03/23/04	539.94	12,294	42.78	1,879.22	1,339.28	LT	
11,9858			03/31/04	150.73	12,584	42.76	512.51	361.78	LT	
9,9882			03/31/08	194.48	19,484	42.76	427.10	232.62	LT	
844				10,474.83	12,411		38,089.45	25,614.62		
16	DOLBY LABORATORIES INC	DLB	10/16/08	455.49	28,468	30.51	488.16	32.67	LT	
500	CLASS A		10/22/08	15,054.60	30,109	30.51	15,255.00	200.40	LT	
4			04/06/11	196.03	49,008	30.51	122.04	(73.99)	ST	
12			12/07/11	387.42	32,285	30.51	366.12	(21.30)	ST	
532				18,093.54	30,251		16,231.32	137.78		
10	FLUOR CORP NEW	FLR	11/19/08	332.39	33,239	50.25	502.50	170.11	LT	
30			11/20/08	914.08	30,469	50.25	1,507.50	593.42	LT	
100			12/19/08	4,497.07	44,97	50.25	5,025.00	527.93	LT	
248			03/14/11	16,892.30	68,114	50.25	12,462.00	(4,430.30)	ST	
150			03/15/11	10,205.00	68,033	50.25	7,537.50	(2,667.50)	ST	
538				32,840.84	61,042		27,034.50	(5,806.34)		269.00
770	FOREST LABORATORIES INC	FRX	04/25/02	30,588.25	39,725	30.26	23,300.20	(7,288.05)	LT	
10			11/04/03	497.69	49,768	30.26	302.80	(195.09)	LT	
448			04/04/11	14,721.64	32,86	30.26	13,556.48	(1,165.16)	ST	
451			04/05/11	14,868.66	32,968	30.26	13,647.26	(1,221.40)	ST	
230			04/06/11	7,588.92	32,995	30.26	6,959.80	(629.12)	ST	
5			04/07/11	164.96	32,981	30.26	151.30	(13.66)	ST	
1,914				68,430.12	36,752		57,917.94	(10,512.48)		
760	FREEPORT MCMORAN COPPER & GOLD CL B	FCX	02/11/09	10,722.15	14,108	36.79	27,960.40	17,238.25	LT	2.718
510	HUMAN GENOME SCIENCES INC	HGSI	03/01/11	12,749.64	24,999	7.39	3,788.90	(8,960.74)	ST	
1	IMMUNOGEN INC	IMGN	10/15/10	7.74	7,742	11.58	11.58	3.84	LT	
29			11/04/10	229.80	7,924	11.58	335.82	106.02	LT	
33			11/08/10	261.42	7,921	11.58	382.14	120.72	LT	
50			11/09/10	394.93	7,898	11.58	579.00	184.07	LT	
40			11/16/10	310.62	7,765	11.58	463.20	152.58	LT	
153				1,204.51	7,873		1,771.74	567.23		
80	L 3 COMMUNICATIONS HLDGS INC	LLL	04/25/02	4,792.00	59.90	66.68	5,334.40	542.40	LT	
220			08/14/02	10,014.91	45,522	66.68	14,669.60	4,654.69	LT	
170			08/27/03	8,504.59	50,027	66.68	11,335.60	2,831.01	LT	

**Reserved
Client Statement**
December 1 - December 31, 2011

AFTER GOD'S HEART INC

Common stocks & options										
Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated income (annualized)
120	L 3 COMMUNICATIONS HLDGS INC	LLL	11/25/03	\$ 5,651.32	\$ 47.094	\$ 66.68	\$ 8,001.60	\$ 2,350.28	L T	
160			12/10/03	7,623.54	47.647	66.68	10,668.80	3,045.26	L T	
760				36,586.36	48.782		50,010.00	13,423.64		2.699
46.25	LIBERTY MEDIA CORP LIBERTY CAP	LMCA	04/25/02	489.99	10.594	78.05	3,609.81	3,119.82	L T	
5.75	CL A		04/30/02	57.82	10.055	78.05	448.79	390.97	L T	
16			08/02/02	111.93	6.995	78.05	1,248.80	1,136.87	L T	
33			10/16/03	324.10	9.821	78.05	2,575.65	2,251.55	L T	
11			03/23/04	111.32	10.12	78.05	858.55	747.23	L T	
3			03/31/04	31.07	10.356	78.05	234.15	203.08	L T	
109			06/04/08	1,631.70	14.969	78.05	8,507.45	6,875.75	L T	
40			06/11/08	599.96	14.999	78.05	3,122.00	2,522.04	L T	
740			06/24/08	11,100.00	15.00	78.05	57,757.00	46,657.00	L T	
40			06/27/08	582.65	14.566	78.05	3,122.00	2,539.35	L T	
1,044				15,040.54	14.407		81,484.20	68,443.66		
666.25	LIBERTY MEDIA HLDG CORP	LINTA	04/25/02	11,971.40	17.968	16.215	10,803.24	(1,168.16)	L T	
28.75	INTERACTIVE SER A		04/30/02	490.33	17.054	16.215	466.18	(24.15)	L T	
80			08/02/02	949.15	11.864	16.215	1,297.20	348.05	L T	
165			10/16/03	2,748.43	16.657	16.215	2,675.48	(72.95)	L T	
55			03/23/04	944.01	17.163	16.215	891.83	(52.18)	L T	
15			03/31/04	263.51	17.567	16.215	243.23	(20.28)	L T	
15			03/17/08	240.74	16.049	16.215	243.23	2.49	L T	
40			03/19/08	658.88	16.472	16.215	648.60	(10.28)	L T	
504			06/02/08	8,539.32	16.943	16.215	8,172.36	(366.96)	L T	
240			06/03/08	4,078.10	16.992	16.215	3,891.60	(186.50)	L T	
1,809				30,883.87	17.072		29,332.95	(1,550.92)		
366	NATIONAL OILWELL VARCO INC	NOV	04/25/02	12,768.47	33.124	67.99	26,244.14	13,475.67	L T	
120			10/24/08	2,886.76	24.056	67.99	8,158.80	5,272.04	L T	
30			10/27/08	763.47	25.449	67.99	2,039.70	1,276.23	L T	
538				16,418.70	30.632		36,442.64	20,023.94		.705
45	NUCOR CORP	NUE	02/17/09	1,836.08	40.801	39.57	1,780.65	(55.43)	L T	
20			02/20/09	778.98	38.949	39.57	791.40	12.42	L T	
210			02/24/09	7,791.29	37.101	39.57	8,309.70	518.41	L T	
20			02/04/11	956.71	47.835	39.57	791.40	(165.31)	ST	
295				11,363.06	38.519		11,673.15	310.09		3.689
665	PALL CORP	PLL	05/19/08	25,734.24	38.698	57.15	38,004.75	12,270.51	L T	430.70
										1.224
										465.50

After God's Heart, Inc.

Attachment to Part II, line 10b

EIN: 62-1804034, #33367

Reserved Client Statement

December 1 - December 31, 2011

Page 7 of 9

AFTER GOD'S HEART INC

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
1,043	SANDISK CORP	SNDK	04/25/02	\$ 8,891.31	\$ 8.524	\$ 49.21	\$ 51,326.03	\$ 42,034.72	LT	
260			05/03/02	1,955.20	7.52	49.21	12,794.60	10,839.40	LT	
10			03/14/08	220.65	22.064	49.21	492.10	271.45	LT	
27			07/09/08	471.45	17.461	49.21	1,328.67	857.22	LT	
1,340				11,538.61	8.611		65,941.40	54,402.79		
1,855	UNITEDHEALTH GROUP INC	UNH	04/25/02	41,184.48	22.201	50.68	94,011.40	52,826.92	LT	
80			08/25/03	1,946.80	24.335	50.68	4,054.40	2,107.60	LT	
60			09/04/03	1,485.83	24.763	50.68	3,040.80	1,554.97	LT	
180			11/05/03	4,467.46	24.819	50.68	9,122.40	4,654.94	LT	
2,175				49,084.57	22.568		110,229.00	61,144.43	1,282	1,413.75
5	VERTEX PHARMACEUTICALS INC	VRTX	10/31/08	127.78	25.555	33.21	166.05	38.27	LT	
22			11/03/08	597.49	27.158	33.21	730.62	133.13	LT	
3			11/04/08	81.04	27.012	33.21	99.63	18.59	LT	
2			11/05/08	54.84	27.42	33.21	66.42	11.58	LT	
20			11/11/08	539.25	26.962	33.21	664.20	124.95	LT	
78			11/12/08	2,084.86	26.729	33.21	2,590.38	505.52	LT	
32			11/13/08	852.11	26.628	33.21	1,062.72	210.61	LT	
80			11/17/08	2,157.00	26.962	33.21	2,656.80	499.80	LT	
242				6,494.37	26.838		8,036.82	1,542.45		
Total common stocks and options										
				\$ 712,876.74			\$ 1,141,566.23	(\$ 21,738.44)	ST	.99
								\$ 450,618.93	LT	\$ 10,900.34

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MORGAN STANLEY SMITH BARNEY MONEY FUND INTEREST	8.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	8.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY SMITH BARNEY ACCOUNTS	19,085.	0.	19,085.
TOTAL TO FM 990-PF, PART I, LN 4	19,085.	0.	19,085.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,390.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,390.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	1,318.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,318.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	12,613.	12,613.		0.	
TENNESSEE FILING FEE	20.	0.		0.	
AUTO & TRAVEL	220.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	12,853.	12,613.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MORGAN STANLEY SMITH BARNEY #2641	0.	0.		
MORGAN STANLEY SMITH BARNEY #3367 (SEE ATTACHMENT)	712,676.	1,141,556.		
MORGAN STANLEY SMITH BARNEY #0684(SEE ATTACHMENT)	267,477.	370,329.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	980,153.	1,511,885.		

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JEFFREY R. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
ROBERT D. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
KEVIN M. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37932	SECRETARY 2.00	0.	0.	0.
JAN H. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37932	PRESIDENT 2.00	0.	0.	0.
SCOTT B. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
ANDREA E. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
ELIZABETH A. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
PAMELA Z. KUBAN 1801 HICKORY GLEN RD KNOXVILLE, TN 37923	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

KEVIN M. KUBAN
JAN H. KUBAN

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	9
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAN KUBAN, PRESIDENT
1801 HICKORY GLEN ROAD
KNOXVILLE, TN 37932

TELEPHONE NUMBER

865-300-3555

FORM AND CONTENT OF APPLICATIONS

THERE IS NO FORMAL APPLICATION FORM. APPLICANTS ARE INVITED TO SUBMIT GRANT REQUESTS TO THE ORGANIZATION.

ANY SUBMISSION DEADLINES

THERE IS NO OFFICIAL DEADLINE. HOWEVER, ALL GRANTS ARE AGREED UPON AND PAID BY YEAR END.

RESTRICTIONS AND LIMITATIONS ON AWARDS

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. AFTER GOD'S HEART, INC.	Employer identification number (EIN) or ☒ 62-1804034
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 1801 HICKORY GLEN ROAD.	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. KNOXVILLE, TN 37932-1949	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JAN KUBAN

- The books are in the care of ► **1801 HICKORY GLEN ROAD - KNOXVILLE, TN 37932**
Telephone No. ► **(865) 670-7685** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,890.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	690.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Date **5-11-12** Form **8868** (Rev. 1-2012)
By **AM**

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	AFTER GOD'S HEART, INC.	☒ 62-1804034
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1801 HICKORY GLEN ROAD.	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	KNOXVILLE, TN 37932-1949	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JAN KUBAN

- The books are in the care of ☒ 1801 HICKORY GLEN ROAD - KNOXVILLE, TN 37932
Telephone No. ☒ (865) 670-7685 FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2012
- 5 For calendar year 2011, or other tax year beginning _____, and ending _____
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER ALL INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	2,890.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	2,890.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Shantel J. J. J. Title ☒ CPA

Date ☒ 8/13/12

Form 8868 (Rev. 1-2012)

Certified Mail

Date 8/14/12

By [Signature]

SCANNED

Date 8-16-12

By AM

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
AFTER GOD'S HEART, INC.	☒ 62-1804034
Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
1801 HICKORY GLEN ROAD.	☐
City, town or post office, state, and ZIP code. For a foreign address, see instructions	
KNOXVILLE, TN 37932-1949	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JAN KUBAN

- The books are in the care of ☒ 1801 HICKORY GLEN ROAD - KNOXVILLE, TN 37932

Telephone No ☒ (865) 670-7685

FAX No ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012

5 For calendar year 2011, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER ALL INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	2,890.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	2,890.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐ CPA

Date ☐

Form 8868 (Rev. 1-2012)