



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

2011

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011, or tax year beginning

, 2011, and ending

, 20

Name of foundation <b>ADAMS FAMILY FOUNDATION II</b>		<b>A</b> Employer identification number <b>62-1515108</b>						
Number and street (or P.O. box number if mail is not delivered to street address) <b>801 MOORELAND LANE</b>	Room/suite	<b>B</b> Telephone number (see instructions)						
City or town, state, and ZIP code <b>MURFREESBORO TN 37128</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>						
<b>G</b> Check all that apply: <table border="1"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial Return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 14,985,982.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)							

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instr.))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temp. cash investments	2,790.	2,790.		
	4 Dividends and interest from securities	647,787.	647,787.		
	5a Gross rents				
	b (Net rental income or (loss))				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less rts. & allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	73,516.	73,516.			
12 Total. Add lines 1 through 11	724,093.	724,093.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans (attach schedule)				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	608.	608.		
	19 Depreciation (attach sch.) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	64.	64.		64.
	23 Other expenses (attach schedule)	1,665.	1,665.		
	24 Total operating and administrative expenses. Add lines 13 through 23	2,337.	2,337.		64.
	25 Contributions, gifts, grants paid	508,456.			508,456.
26 Total exp. & disbursements. Add lines 24 and 25	510,793.	2,337.		508,520.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	213,300.				
b Net investment income (if neg., enter -0-)		721,756.			
c Adjusted net income (if neg., enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	652,905.	190,631.	190,631.	
	3	Accounts receivable ▶				
		Less allowance for doubtful accts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state govt obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	7,178,324.	7,847,884.	14,735,312.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶ 60,039. Less accumulated depreciation (attach schedule) ▶	60,039.	60,039.	60,039.	
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ )					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	7,891,268.	8,098,554.	14,985,982.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, ck. here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	7,891,268.	8,098,554.		
	30	<b>Total net assets or fund balances</b> (see instructions)	7,891,268.	8,098,554.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	7,891,268.	8,098,554.			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,891,268.
2	Enter amount from Part I, line 27a	2	213,300.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	8,104,568.
5	Decreases not included in line 2 (itemize) ▶ <b>FEDERAL TAXES</b>	5	6,015.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,098,553.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions)            If (loss), enter -0- in Part I, line 8         </div>		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	832,219.	14,551,868.	0.0572
2009	334,936.	11,963,681.	0.0280
2008	605,613.	10,988,794.	0.0551
2007	616,382.	12,573,042.	0.0490
2006	66,238.	10,293,552.	0.0064
2 Total of line 1, column (d)			2 0.1957
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0391
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 15,719,105.
5 Multiply line 4 by line 3			5 614,617.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,218.
7 Add lines 5 and 6			7 621,835.
8 Enter qualifying distributions from Part XII, line 4			8 508,520.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	14,435.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2	<b>3</b>	14,435.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	14,435.
<b>6</b> Credits/Payments		
<b>a</b> 2011 estimated tax payments and 2010 overpayment credited to 2011	<b>6a</b>	
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	6,500.
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	6,500.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	7,935.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	X	
14	The books are in care of ► <b>W ANDREW ADAMS</b> Located at ► <b>801 MOORELAND LANE TN MURFREESBORO</b> Telephone no ► <b>615-848-2638</b> ZIP+4 ► <b>37128</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions )	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011 )	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
W ANDREW ADAMS 801 MOORELAND	TRUSTEES	0		
DOROTHY ADAMS 1502 ANATOLE CT	TRUSTEE	0		
ANTHOHY A ADAMS 802 MOORELAND	TRUSTEE	0		
ANDREW ADAMS AVELLINO CIR	TRUSTEE	0		

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions).**

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3** Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	
<b>Total</b> Add lines 1 through 3	

Form 990-PF (2011)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1a 15,303,005.
b	Average of monthly cash balances	1b 595,378.
c	Fair market value of all other assets (see instructions)	1c 60,099.
d	<b>Total</b> (add lines 1a, b, and c)	1d 15,958,482.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3 15,958,482.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 239,377.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5 15,719,105.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6 785,955.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 785,955.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 14,435.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 14,435.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 771,520.
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 771,520.
6	Deduction from distributable amount (see instructions)	6
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 771,520.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	1a 508,520.
b	Program-related investments-total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 508,520.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 508,520.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				771,520.
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only				
<b>b</b> Total for prior yrs 20__, 20__, 20__				
<b>3</b> Excess distribs carryover, if any, to 2011				
<b>a</b> From 2006				
<b>b</b> From 2007				12,767.
<b>c</b> From 2008				62,336.
<b>d</b> From 2009				
<b>e</b> From 2010				110,705.
<b>f</b> Total of lines 3a through e	185,808.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 508,520.				
<b>a</b> Applied to 2010, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)				
<b>d</b> Applied to 2011 distributable amount				508,520.
<b>e</b> Remaining amt distributed out of corpus				
<b>5</b> Excess distribs carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in col (a) )	185,808.			185,808.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, & 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions				
<b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
<b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				77,192.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009				
<b>d</b> Excess from 2010				
<b>e</b> Excess from 2011				

4942(j)(5)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
NO BLVD	37130	NONE	NON PR	GENERAL FUND	24,500.
DAVID LI	37204	NONE	NON PR	GENERAL FUND	800.
OAKLAND	37130	NONE	NON PR	GENERAL FUND	1,000.
MID TN C	37129	NONE	NON PR	GENERAL FUND	7,696.
CHARITY	37129	NONE	NON PR	GENERAL FUND	500.
WORLD OU	37128	NONE	NON PR	GENERAL FUND	12,000.
NATL WHE	37027	NONE	NON PR	GENERAL FUND	1,000.
CYSTIC F	20814	NONE	NON PR	GENERAL FUND	5,000.
THEOS MI	37214	NONE	NON PR	GENERAL FUND	500.
PROJECT	37132	NONE	NON PR	GENERAL FUND	150.
WESLEY F	37132	NONE	NON PR	GENERAL FUND	1,000.
SPECIAL	37130	NONE	NON PR	GENERAL FUND	560.
MTSU BRA	37132	NONE	NON PR	GENERAL FUND	113,000.
ALZHEIME	37129	NONE	NON PR	GENERAL FUND	3,000.
BARNABAS	37129	NONE	NON PR	GENERAL FUND	5,000.
CANCER S	37129	NONE	NON PR	GENERAL FUND	250.
SHILOH	10028	NONE	NON PR	GENERAL FUND	100,000.
BOY SCOU	37129	NONE	NON PR	GENERAL FUND	5,000.
MID TN M	37129	NONE	NON PR	GENERAL FUND	150,000.
FEED AME	37069	NONE	NON PR	GENERAL FUND	10,000.
MBORO SY	37133	NONE	NON PR	GENERAL FUND	5,000.
ST MARKS	37130	NONE	NON PR	GENERAL FUND	1,500.
YEAH	37130	NONE	NON PR	GENERAL FUND	10,000.
FCA	37130	NONE	NON PR	GENERAL FUND	50,000.
Total					507,456.
b Approved for future payment					
Total					3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Excl. code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	2,790.	
4	Dividends and interest from securities			14	647,787.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a <u>CAP GAIN DISTRI</u>			14	73,516.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				724,093.	
13	Total. Add line 12, columns (b), (d), and (e)				724,093.	

(See worksheet in line 13 instructions to verify calculations )

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## US990P13

## Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2011**

**Name of the organization**

ADAMS FAMILY FOUNDATION II

**Employer identification number**

62-1515108

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2011**

**Open to Public  
Inspection**

Name of the organization

ADAMS FAMILY FOUNDATION II

Employer identification number

62-1515108

Continued from last column

ord County, Tennessee proceed to at public outcry the highest and st bidder for cash, following description of property, to wit: located in County Rutherford, State Tennessee.

id in Rutherford County, Tennessee, ng Lot No. 32, on Plan of rkston, Section II, record in Plat ok 13, Page 15, d Register's Office, to which plan ence is hereby de for a more nplete legal deption. This conance is subject to easements, reative covenants l conditions, and er matters of red, including all ns set out on any licable plat of red.

ice of the Right Foreclose has n given in comnce with T.C.A. § 5-117 Parcel ID. 032E-36.00 perty Address: Bartlett Lane, yrna, TN.

right and equity redemption, instead and er waived in l Deed of Trust, the title is beed to be good, the undersigned sell and convey / as Substitute stees IOLD M. WEISS, stitute Trustee ss Spicer Cash C Adams Avenue nphis, Tennessee 3 526 8296 # 1882-094406-

lished 126 3 10 d F i r s t k/Janilyn Swen-

0101545934-01

545936 **SUBSTITUTE TRUSTEE'S SALE**

ult having been e in the payt of the debts obligations sed to be paid by ertain Deed of t executed July 2008 by Vera Y and Noe Perez as, Husband and to Andrew C. bo, as Trustee, ame appears of rd in the office he Register of erford County, iessee, in Book Page 1504, and undersigned ng been apted Substitute tee by instru- recorded in the Register's Of- and the owner ie debt secured, rst Bank, hav- requested the rsigned to ad- se and sell the erty described

Continued from last column

dered that publica- tion be made for four consecutive weeks in THE DAILY NEWS JOURNAL, newspaper published in Murfreesboro, Tennessee in RUTHERFORD County requiring the said Defendant to appear before the Judge of said Court on or before thirty (30) days from the last publication hereof and make defense to the Complaint filed in the above cause, which seeks DIVORCE or otherwise said Complaint will be taken for confessed and cause proceeded with ex parte.

ENTERED this the 19 day of April, 2012 This the 4th day of April, 2012 LAURA BOHLING CIRCUIT COURT CLERK

By: Suzanne Swann Deputy Clerk CARLA KENT FORD, BPR #14312 Attorney for Plaintiff 212 South Academy Street Murfreesboro, TN 37130 FOR COMPLAINT TO BE RUN: April 26, May 3, 10 & 17, 2012 0101545822-01

0101540382 **IN THE CHANCERY COURT OF RUTHERFORD COUNTY, TENNESSEE**

LATRICE DARNELLA FISHER CASE, 11CV-1528 PLAINTIFF, VS XAVIER GERMAINE FISHER DEFENDANT

TO: XAVIER GERMAINE FISHER

**Order of Publication**

it appearing from the bill in this cause, which is sworn to that the residence and current address of the above listed defendant, XAVIER GERMAINE FISHER, is unknown and cannot be served with process, it is ordered that publication be made for four consecutive weeks in THE DAILY NEWS JOURNAL, a newspaper published in MURFREESBORO, TN 37130 requiring the said defendant XAVIER GERMAINE FISHER to appear before the clerk of said Court on or before thirty days after the last publication hereof and make defense to the bill filed in the above cause, which seeks DIVORCE or otherwise said bill be taken for confessed and cause proceeded with ex parte. This the 5TH day of APRIL, 2012. John A. W. Bratcher, Clerk of said Court. By: Lori Finch, Deputy Clerk

Continued from last column

BORO, Tennessee in RUTHERFORD County requiring the said Defendant to appear before the Judge of said Court on or before thirty (30) days from date of last publication hereof and make defense to the Complaint filed in the above cause, which seeks DIVORCE or otherwise said Complaint will be taken for confessed and cause proceeded with ex parte. This the 4th day of April, 2012.

LAURA BOHLING CIRCUIT COURT CLERK By: LINDA STEM Deputy Clerk Melanie S. Lepp SOLICITOR FOR COMPLAINT TO BE RUN: April 12, 19, 26, May 3, 2012 0101540566-01

0101547784 **IN THE CHANCERY COURT OF RUTHERFORD COUNTY, TENNESSEE**

LUUL ABSHIR MUSSE CASE 12CV-369 PLAINTIFF,

VS. SAEED DAHIR SAEED RESPONDENT. TO: SAEED DAHIR SAEED

**Order of Publication**

It appearing from the bill in this cause, which is sworn to that the residence and current address of the above listed defendant, SAEED DAHIR SAEED, is unknown and cannot be served with process, it is ordered that publication be made for four consecutive weeks in THE DAILY NEWS JOURNAL, a newspaper published in MURFREESBORO, TN 37130 requiring the said defendant, SAEED DAHIR SAEED, to appear before the clerk of said Court on or before thirty days after the last publication hereof and make defense to the bill filed in the above cause, which seeks DIVORCE or otherwise said bill be taken for confessed and cause proceeded with ex parte. This the 27TH day of APRIL, 2012. John A. W. Bratcher, Clerk of said Court. By: Lori Finch, Deputy Clerk. Solicitors for Plaintiff: BENJAMIN K DEAN TO BE RUN: 5-3, 5-10, 5-17, & 5-24-12 0101547784-01

0101543569

**NOTICE TO CREDITORS**

Estate of William S. Miller Notice is hereby given that on the 13th day of April, 2012, Letters Testamentary in respect

4099 **Public Notices**

0101543574 **NOTICE TO CREDITORS**

Estate of William Franklin Gabriel Notice is hereby given that on the 13th day of April, 2012, Letters Testamentary in respect of the estate of William Franklin Gabriel, deceased, who died February 24, 2012, were issued to the undersigned by the Probate Clerk of Rutherford County, Tennessee.

All persons, resident and non-resident, having claims, matured or unmatured against the estate are required to file the same with the Clerk of the above named Court within the earlier of 4 months from the date of the first publication of this notice or 12 months from the decedent's date of death, otherwise their claims will be forever barred. This the 13th day of April 2012. Signed s/ Gary Thomas Gabriel Executor Estate of William Franklin Gabriel, Deceased Attorney: Ewing T. Sellers Lisa Crowell County Clerk By: Erin Harwell Deputy Clerk To be run 4/26/2012 & 5/03/2012 0101543574-01

0101545979 **NOTICE TO CREDITORS**

Estate of Ruth Margaret Odom Notice is hereby given that on the 19th day of April, 2012, Letters Testamentary in respect of the estate of Ruth Margaret Odom, deceased, who died March 30, 2012, were issued to the undersigned by the Probate Clerk of Rutherford County, Tennessee.

All persons, resident and non-resident, having claims, matured or unmatured against the estate are required to file the same with the Clerk of the above named Court within the earlier of 4 months from the date of the first publication of this notice or 12 months from the decedent's date of death, otherwise their claims will be forever barred. This the 19th day of April, 2012. Signed s/ Stephen G Odom Executor Estate of Ruth Margaret Odom, Deceased Attorney: Jerry E Farmer Lisa Crowell County Clerk By Rick Spence Deputy Clerk To be run 5/03/2012 & 5/10/2012 0101545971-01

0101548153 **PUBLIC NOTICE**

Adams Family Foundation II Annual Return for 2011 is available for inspection from June 1 through September 30, 2012 between the hours of 8:00 a.m. and 5:00 p.m. Monday through Friday at its principal office located at 801 Mooreland Lane, Murfreesboro, TN 37128. Call for appointment 615-890-0065, Andy Adams, Trustee. 0101548153-01

Continued from last column

April, 2012. Signed s/ Kathleen Brown Executrix Estate of Ella Corean Hackney, Deceased Attorney: J. D. Kiouss Lisa Crowell County Clerk By: Erin Harwell Deputy Clerk To be run 5/03/2012 & 5/10/2012 0101545958-01

0101545971 **NOTICE TO CREDITORS**

Estate of Edgar Byrd McClung Notice is hereby given that on the 19th day of April, 2012, Letters Testamentary in respect of the estate of Edgar Byrd McClung, deceased, who died February 20, 2012, were issued to the undersigned by the Probate Clerk of Rutherford County, Tennessee.

All persons, resident and non-resident, having claims, matured or unmatured against the estate are required to file the same with the Clerk of the above named Court within the earlier of 4 months from the date of the first publication of this notice or 12 months from the decedent's date of death, otherwise their claims will be forever barred. This the 19th day of April, 2012. Signed s/ Stephen Edgar McClung Executor Estate of Edgar Byrd McClung, Deceased Attorney: Jerry E Farmer Lisa Crowell County Clerk By Rick Spence Deputy Clerk To be run 5/03/2012 & 5/10/2012 0101545971-01

0101548153 **PUBLIC NOTICE**

Adams Family Foundation II Annual Return for 2011 is available for inspection from June 1 through September 30, 2012 between the hours of 8:00 a.m. and 5:00 p.m. Monday through Friday at its principal office located at 801 Mooreland Lane, Murfreesboro, TN 37128. Call for appointment 615-890-0065, Andy Adams, Trustee. 0101548153-01

