



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning , 2011, and ending , 20

Name of foundation <b>ADAMS FAMILY FOUNDATION I</b>		<b>A</b> Employer identification number <b>62-1515107</b>
Number and street (or P O box number if mail is not delivered to street address) <b>2217 BATTLEGROUND DR</b>	Room/suite	<b>B</b> Telephone number (see instructions)
City or town, state, and ZIP code <b>MURFREESBORO TN 37129</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>6,845,570.</b>	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

**Part I** Analysis of Revenue and Expenses  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instr.))

SCANNED MAY 29 2012

Operating and Administrative Expenses

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temp. cash investments	75.	76.		
4 Dividends and interest from securities	343,422.	343,422.		
5a Gross rents	12,893.	12,893.		
b (Net rental income or loss) 12,893.				
6a Net gain/(loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	48,092.	48,092.		
12 Total. Add lines 1 through 11	404,482.	404,483.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	618.	618.		
c Other professional fees (attach schedule)	40.	40.		
17 Interest				
18 Taxes (attach schedule) (see instructions)	866.	866.		
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	61.	61.		61.
23 Other expenses (attach schedule)	44.	44.		
24 Total operating and administrative expenses. Add lines 13 through 23	1,629.	1,629.		61.
25 Contributions, gifts, grants paid	297,250.			297,250.
26 Total exp. & disbursements. Add lines 24 and 25	298,879.	1,629.		297,311.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	105,603.			
b Net investment income (if neg., enter -0-)		402,854.		
c Adjusted net income (if neg., enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

BCA

US990PS1

Form 990-PF (2011)

3P

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	14,629.	84,966.	84,966.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 113,515.			
		Less allowance for doubtful accts ▶	78,939.	113,515.	113,515.
	4	Pledges receivable ▶			
		Less allowance for doubtful accts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state govt obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	4,510,167.	4,504,503.	6,566,760.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶ 80,329.	80,329.	80,329.	80,329.
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ )				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,684,064.	4,783,313.	6,845,570.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, ck. here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,684,064.	4,783,313.	
	30	Total net assets or fund balances (see instructions)	4,684,064.	4,783,313.	
	31	Total liabilities and net assets/fund balances (see instructions)	4,684,064.	4,783,313.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,684,064.
2	Enter amount from Part I, line 27a	2	105,603.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,789,667.
5	Decreases not included in line 2 (itemize) ▶ IRS TAXES	5	6,354.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,783,313.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	224,112.	4,138,074.	0.0542
2009	85,739.	1,495,416.	0.0573
2008	103,839.	1,409,596.	0.0737
2007	100,539.	1,506,058.	0.0668
2006	96,305.	1,298,631.	0.0742

  

2 Total of line 1, column (d)	2	0.3262
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0652
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	6,664,424.
5 Multiply line 4 by line 3	5	434,520.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,029.
7 Add lines 5 and 6	7	438,549.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	297,311.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)	1	8,057.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	8,057.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	8,057.
6	<b>Credits/Payments</b>		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	8,057.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13		X
14	The books are in care of ▶ ROBERT ADAMS Located at ▶ VINE ST TN MURFREESBORO Telephone no ▶ 615-890-2020 ZIP+4 ▶ 37129			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶ 20 __, 20 __, 20 __, 20 __ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
ROBERT ADAMS BATTLEGROUND	TRUSTEE	0		
ALAN B ADAMS 50TH ST	TRUSTEE	0		
JOANNE COGGIN DILTON MANKIN ROAD	TRUSTEE	0		
ATTACHED				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,583,395.
b	Average of monthly cash balances	1b	102,189.
c	Fair market value of all other assets (see instructions)	1c	80,329.
d	Total (add lines 1a, b, and c)	1d	6,765,913.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,765,913.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	101,489.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,664,424.
6	Minimum investment return. Enter 5% of line 5	6	333,221.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	333,221.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	8,057.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	8,057.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	325,164.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	325,164.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	325,164.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	1a	297,311.
b	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	297,311.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	297,311.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				325,164.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior yrs 20__, 20__, 20__				
3 Excess distribs carryover, if any, to 2011				
a From 2006 32,411.				
b From 2007 27,652.				
c From 2008 34,320.				
d From 2009 13,005.				
e From 2010 23,561.				
f Total of lines 3a through e	130,949.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 297,311.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				297,311.
e Remaining amt distributed out of corpus				
5 Excess distribs carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in col (a) )	27,853.			27,853.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, & 4e Subtract line 5	103,096.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	4,558.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	98,538.			
10 Analysis of line 9				
a Excess from 2007 27,652.				
b Excess from 2008 34,320.				
c Excess from 2009 13,005.				
d Excess from 2010 23,561.				
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ROBERT G ADAMS 615-890-2020 BATTLEGROUND DR MURFREESBORO TN 37129

b The form in which applications should be submitted and information and materials they should include

AN OPEN LETTER WITH A REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PRIMARY - TENNESSEE SECONDARY - SOUTHEAST

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
CTR FOR	37130	NONE	NON PR	GENERAL FUND	5,000.
RUTH CO	37129	NONE	NON PR	GENERAL FUND	5,000.
CITY SCH	37129	NONE	NON PR	GENERAL FUND	2,500.
FRIENDS	37204	NONE	NON PR	GENERAL FUND	40,000.
BSA	37129	NONE	NON PR	GENERAL FUND	2,000.
BEP	37129	NONE	NON PR	GENERAL FUND	1,500.
TN SCHOO	37214	NONE	NON PR	GENERAL FUND	1,500.
AMER RED	37129	NONE	NON PR	GENERAL FUND	1,000.
B RICE R	37130	NONE	NON PR	GENERAL FUND	1,500.
SPECIAL	37129	NONE	NON PR	GENERAL FUND	1,000.
RM AT TH	37130	NONE	NON PR	GENERAL FUND	2,750.
ALZHEIME	37215	NONE	NON PR	GENERAL FUND	5,000.
CHILDREN	37130	NONE	NON PR	GENERAL FUND	6,000.
UNITED W	37129	NONE	NON PR	GENERAL FUND	2,500.
ADAMS ME	37190	NONE	NON PR	GENERAL FUND	46,000.
MTSU	37132	NONE	NON PR	GENERAL FUND	1,500.
BOYS GIR	37129	NONE	NON PR	GENERAL FUND	2,750.
OAKLANDS	37130	NONE	NON PR	GENERAL FUND	1,000.
FCA	37129	NONE	NON PR	GENERAL FUND	2,000.
READ TO	37129	NONE	NON PR	GENERAL FUND	2,000.
PROJECT	37130	NONE	NON PR	GENERAL FUND	10,000.
WESLEY F	37130	NONE	NON PR	GENERAL FUND	500.
LAVERGE	37086	NONE	NON PR	GENERAL FUND	1,000.
LINEBAUG	37130	NONE	NON PR	GENERAL FUND	1,250.
MTMC	37128	NONE	NON PR	GENERAL FUND	52,500.
MT CHORA	37129	NONE	NON PR	GENERAL FUND	500.
BARNABAS	37129	NONE	NON PR	GENERAL FUND	40,000.
BOOKS FR	37129	NONE	NON PR	GENERAL FUND	500.
HOPE CLI	37129	NONE	NON PR	GENERAL FUND	1,500.
SPECIAL	37130	NONE	NON PR	GENERAL FUND	6,000.
MT CHRIS	37129	NONE	NON PR	GENERAL FUND	10,000.
MTSU ADA	37132	NONE	NON PR	GENERAL FUND	6,000.
Total					297,250.
b Approved for future payment					
Total					3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Excl code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	75.	
4	Dividends and interest from securities			14	343,422.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property			14	12,893.	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>CAP GAIN DISTRI</u>			14	48,092.	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)				404,482.	
13	Total. Add line 12, columns (b), (d), and (e)				13	404,482.

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



US90ST15

US 990PF

## Grants and Contributions Paid During the Year

2011

Recipient name and address		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAM DAVI	37167	NONE	NON PR	GENERAL FUND	2,500.
WEST MAI	37129	NONE	NON PR	GENERAL FUND	1,500.
YMCA	37128	NONE	NON PR	GENERAL FUND	1,000.
INTERFAI	37129	NONE	NON PR	GENERAL FUND	5,000.
SH MTN Y	37190	NONE	NON PR	GENERAL FUND	25,000.
					35,000.



4099

Public  
Notices

more complete details as to location and description of said lot.

This conveyance is subject to the restrictive covenants of record in Record Book 637, Page 2240; to the utility and drainage easement of Record Book 591, Pages 2306-2321; and, to the minimum building setback line, public utility and drainage easement and any and all other matters as shown on subdivision plat of record in Plat Book 30, Page 15, of the Register's Office of Rutherford County, Tennessee. Street Address: 3509 Gambill Lane, Smyrna, Tennessee 37167. Parcel Number: 033N-D-01100. Current Owner(s) of Property: Melissa K. Townsend and Billy R. Townsend, wife and husband.

The street address of the above described property is believed to be 3509 Gambill Lane, Smyrna, Tennessee 37167, but such address is not part of the legal description of the property sold herein and in the event of any discrepancy, the legal description herein shall control. SALE IS SUBJECT TO TENANT(S) RIGHTS IN POSSESSION.

If applicable, the HB 3588 letter mailed to the borrower(s) pursuant to Tennessee Code Annotated 35-5-117. This sale is subject to all matters shown on any applicable recorded plat any unpaid taxes; and any restrictive covenants, easements, or setback lines that may be applicable; any statutory right of redemption of any governmental agency, state or federal; any prior liens or encumbrances as well as any priority created by a fixture filing; and to any matter that an accurate survey of the premises might disclose.

This sale is subject to all matters shown on any applicable recorded plat any unpaid taxes; and any restrictive covenants, easements, or setback lines that may be applicable; any statutory right of redemption of any governmental agency, state or federal; any prior liens or encumbrances as well as any priority created by a fixture filing; and to any matter that an accurate survey of the premises might disclose. In addition, the following parties may

Continued from last column

The Substitute Trustee at any time. This office may be a debt collector. This may be an attempt to collect a debt and any information obtained may be used for that purpose.

Shapiro & Kirsch, LLP Substitute Trustee  
www.kirschattorney.com  
Law Office of Shapiro & Kirsch, LLP  
555 Perkins Road Extended, Second Floor  
Memphis, TN 38117  
Phone (901)767-5566  
Fax (901)761-5690  
File No. 11-025953  
0101519175-01

## NOTICE OF SALE

Access Towing & Recovery 615-584-4803 is listing the following cars & will be sold due to abandonment with outstanding unpaid charges being owed. Sale date 2-10-2012

2003 Nissan Altima vin# 1N4AL1D03C121686  
1993 Nissan Pick-up vin# 1N6SD11S1PC305807  
1996 Nissan Sentra vin# 1N4AB41D1TC22383  
0101519854-01

0101519892

## Public Notice

Adams Family Foundation annual return for 2011 is available for inspection from April 15-October 30, 2011 between the hours of 8:00 a.m. and 5:00 p.m., Monday thru Friday at the principal office located at 2217 Battleground Drive, Murfreesboro, TN 37129. Call for appointment 615-896-0374. Robert G. Adams, Trustee

0101519892-01



HomeFinder

Also search the DNJ Classifieds at [www.dnj.com](http://www.dnj.com), click on Classifieds.

Rentals

Apts. - Unfurn. Rutherford

Extended Stay Studio Murfreesboro Free cable, Wi-Fi Util incl. Granite countertops, amenities. Pool, wk/mo rates Pet

Apts. - Unfurn. Rutherford

**COTTAGE APARTMENT**  
Private little cottage, 1 block from MTSU, completely remodeled. Some utilities included. Only \$400 per month. No pets. Call 615-977-3395.

**DETAILS MAKE THE DIFFERENCE...**  
Call today for our special discounted prices.  
**ASHWOOD COVE**  
24 hr maintenance & 3 courtesy officers along with our friendly staff here to serve you! We only have a few apartments left.  
615-896-4112  
1211 Hazelwood St.

**DILL LN. JAN. SPECIAL**  
Security \$100, 2 bdrm, 1.5 ba, CH/A, totally remodeled, Free wireless internet, oversized bdrms. Also 1 bdrm, \$450 available.  
**HURRY! Property Owners Assoc. & Realty. 895-8311.**

**DIVISION CLOSE TO MTSU**  
2 bedroom \$550 per month & 3 bedroom \$595 per month. Property Owners Assoc & Realty 895-8311

## LOOK

**LOCATION! LOCATION! RIVERMONT APTS.**  
1, 2 & 3 Bedroom Apartments & townhomes  
**CALL TODAY FOR NEW RESIDENT SPECIALS!**  
615-893-3330  
2160 N. Thompson Ln.  
www.rmmaps.com

Let Classified Ads Work For You!

Apts. - Unfurn. Rutherford

Apts. - Unfurn. Rutherford

**Move In Specials STONEGATE MEADOWS APTS.**  
2 & 3 Bdrm. water incl w/d conn. unique floor plans, fully equipped kitchen w/ice maker. One level, no one above or below you. Section 8 Approved. Hurry In Before They Are Gone! Call Today! 615-604-1080  
mmcproperties.com

**MURFREESBORO 1403**  
Woodland. Across from Mitchell Neilson Elementary School. 2 bdrm, 1.5 ba, near Medical Pkwy. Avail Now. 615-476-7588

**MURFREESBORO**  
1 Bdrm Apt., weekly or monthly, pets OK and utilities furnished.  
615-895-5746, 427-9488.

**MURFREESBORO**  
2 BDRM, 1.5 BA \$620, 1/2 MONTH FREE 12 month lease  
**STONEWOOD APTS.**  
810 E. Clark Blvd 896-5073

**MURFREESBORO, 453A**  
Jackson, furnished sleeping rm, private BA & entrance. Util paid \$375, mo No pets. 615-893-4915 bororentals.com

**MURFREESBORO near MTSU: 2 bdrm home for rent, CH/A, appl., hook-ups; 1 rm efficiency, util. pd., 615-424-5304, pager 615-702-4711.**

**Murfreesboro Nice & private 1 bdrm Appliances, water & lawn care furnished. Can walk to MTSU \$450/mo Lease No pets 615-893 8134**

Apts. - Unfurn. Rutherford

Apts. - Unfurn. Rutherford

**LOOK**  
New Year SPECIAL  
50 MOVES YOU IN!  
1, 2 & 3 bedrooms  
Starting at \$675  
Available NOW!  
Call 615 867-3727  
Indian Park Apts.  
mmcproperties.com

## LOOK!

**Northfield Ridge Apts.**  
Water Furni, Full Size W/D, Black Kitchen Appl, Patio/ Balcony, Great Location  
Select Units so HURRY before the are GONE!!  
CALL TODAY  
615-896-9180

## must see

**ST. ANDREWS APTS. VOTED #1 BY RUTHIES**  
1, 2 & 3 bdrm apt. homes  
Amazing Prices, Location  
Gourmet kitchens & full size washers & dryers  
Garages also avail  
Call Today for Specials!  
615-217-3300

**STUDIO SPECIAL \$385**  
Flexible Space, Full Bath  
Location A+, Pets OK  
\$385 + low deposit  
1434 E. Main Street  
615-849-9006  
www.mmcproperties.com

**WEST LOKEY AVE**  
Water incl Avail now  
1 Bdrm \$400 + dep  
2 Bdrm \$500 + dep  
Liberty Mgmt/Realty Co 896-1500

Apts. - Unfurn. Rutherford

**LA VERGNE**  
**NO ONE IS REFUSED!**  
Lease/Purchase/Option  
One Year Free (Up to \$10,000)  
**MOVE-IN SPECIAL**  
No Application Fees  
Flexible Security Deposit  
Washer & Dryer Options  
\$895 to \$1,800 A Month  
CALL 615.213.1111

**Belle Aire Apartments**  
1207 Sloan St.  
**2 BEDROOM \$499**  
• Furnished Corporate Apts Available  
• Walk to MTSU  
• Short Term Leases OK  
• Free Water  
**890-5052**  
Ask about Our Specials

**Windsor**

**Jefferson Apartments**  
1 & 2 BDRM  
850/1150  
5 MINUTES FROM  
WASHERS  
STUDENT  
No Applic  
**893.6763/**

**Sign a Lease \$300**  
1st Month  
**SADDLE APARTMENT**  
1 bedroom start  
2 bedrooms start  
**494-56**

Part VIII Line 1

Robert Adams 2217 Battleground Dr. Murfreesboro, TN 37129

Carl Adams 919 Overton Lea Rd. Nashville, TN 37220

Fred Adams 2347 Bevins Hill Road Readyville, TN 37215

A B Adams 5010 NE 50<sup>th</sup> St. Seattle, WA 98105

Joanne Coggin 1942 Dilton Mankin Road Murfreesboro, TN 37127