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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , **2011**, and ending , **20**

Name of foundation **MICO FOUNDATION, INC.** **A Employer identification number**
C/O JUDY THOMAS **62-1443316**

Number and street (or P O box number if mail is not delivered to street address) Room/suite **B Telephone number (see instructions)**
STERLING GROUP, INC. 9 GREENWAY PLAZA **2400** **(713) 877-8257**

City or town, state, and ZIP code
HOUSTON, TX 77046

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **216,563.** **J Accounting method** Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here

D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,314.	5,314.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	38,913.			
	b Gross sales price for all assets on line 6a	165,118.			
	7 Capital gain net income (from Part IV, line 2)		38,913.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	44,227.	44,227.		0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 2	1,846.	1,846.		
	c Other professional fees (attach schedule)	264.	264.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	63.	63.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	2,173.	2,173.		
	25 Contributions, gifts, grants paid	11,045.			11,045.
26 Total expenses and disbursements. Add lines 24 and 25	13,218.	2,173.		0 11,045.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	31,009.				
b Net investment income (if negative, enter -0-)		42,054.			
c Adjusted net income (if negative, enter -0-)				0	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	10,326.	12,611.	12,611.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 5	123,804.	165,969.	187,662.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ ATCH 6)	28,478.	14,960.	16,290.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	162,608.	193,540.	216,563.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	162,608.	193,540.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	162,608.	193,540.		
31	Total liabilities and net assets/fund balances (see instructions)	162,608.	193,540.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	162,608.
2	Enter amount from Part I, line 27a	31,009.
3	Other increases not included in line 2 (itemize) ▶	
4	Add lines 1, 2, and 3	193,617.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 7	77.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	193,540.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	38,913.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	10,779.	222,433.	0.048460
2009	13,254.	241,183.	0.054954
2008	10,981.	245,994.	0.044639
2007	12,565.	312,394.	0.040222
2006	14,579.	281,604.	0.051771
2 Total of line 1, column (d)			2 0.240046
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048009
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 235,323.
5 Multiply line 4 by line 3			5 11,298.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 421.
7 Add lines 5 and 6			7 11,719.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 11,045.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax due'. Values include 841.00 and 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Includes questions about influencing legislation, political expenditures, and state reporting.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of BOARD OF DIRECTORS Telephone no 713-877-8257
Located at 9 GREENWAY PLAZA, SUITE 2400 HOUSTON, TX ZIP + 4 77046
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATTACHMENT 8, 0, 0, 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	

2	

All other program-related investments. See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	227,508.
b	Average of monthly cash balances	1b	11,399.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	238,907.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	238,907.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	3,584.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	235,323.
6	Minimum investment return. Enter 5% of line 5	6	11,766.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,766.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	841.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	841.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,925.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,925.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,925.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	11,045.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,045.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,045.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				10,925.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			11,045.	
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 11,045.				
a Applied to 2010, but not more than line 2a			11,045.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				10,925.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		0		
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2011, Prior 3 years (b) 2010, (c) 2009, (d) 2008, (e) Total. Rows include 2a-2e (Qualifying distributions) and 3 (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

NONE SPECIFIED

c Any submission deadlines

NONE SPECIFIED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE SPECIFIED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>ATTACHMENT 10</p>				
Total ▶ 3a				11,045.
<p>b <i>Approved for future payment</i></p>				
Total ▶ 3b				NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions). The table contains the text 'NOT APPLICABLE' in the center.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					2,783.	
133,624.		SEE ATTACHMENT 14 PROPERTY TYPE: SECURITIES 98,092.				P	VARIOUS	VARIOUS
							35,532.	
27,415.		SEE ATTACHMENT 15 PROPERTY TYPE: SECURITIES 27,257.				P	VARIOUS	VARIOUS
							158.	
1,296.		SEE ATTACHMENT 16 PROPERTY TYPE: SECURITIES 856.				P	VARIOUS	VARIOUS
							440.	
TOTAL GAIN (LOSS)							<u>38,913.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
NORTHERN TRUST	5,314.	5,314.	
TOTAL	<u>5,314.</u>	<u>5,314.</u>	

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	1,846.	1,846.		
TOTALS	<u>1,846.</u>	<u>1,846.</u>		

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
NORTHERN TRUST FEES	264.	264.		
TOTALS	<u>264.</u>	<u>264.</u>		

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAXES	63.	63.		
TOTALS	<u>63.</u>	<u>63.</u>		

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 11-12	165,969.	187,662.
TOTALS	<u>165,969.</u>	<u>187,662.</u>

ATTACHMENT 6

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 13	14,960.	16,290.
TOTALS	<u>14,960.</u>	<u>16,290.</u>

ATTACHMENT 7

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
PRIOR YEAR EXCISE TAX	77.
TOTAL	<u>77.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
RANDOLPH D. OEHMIG 8450 WEST RIVER GUIDE CRYSTAL RIVER, FL 34423	SEC/DIRECTOR .10	0	0	0
MARIAM O. LATIMER 8 BARTRAM ROAD LOOKOUT MTN, TN 37350	TREAS/DIRECTOR .10	0	0	0
WILLIAM C. OEHMIG 5 BRIAR COURT HOUSTON, TX 77019	PRES/DIRECTOR .10	0	0	0
<u>GRAND TOTALS</u>		<u>0</u>	<u>0</u>	<u>0</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SAME AS C/O NAME AND ADDRESS AS
FOUNDATION

MICO FOUNDATION, INC

62-1443316

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
EYE OF THE EAGLE WILDLIFE SANCTUARY, INC 15114 NW 32ND AVENUE NEWBERRY, FL 32669-2870	NONE PUBLIC CHARITY	GENERAL FUND	1,000
GIRLS PREPARATORY SCHOOL 1962 50TH REUNION FUND 205 ISLAND AVENUE CHATTANOOGA, TN 37405	NONE PUBLIC CHARITY	GENERAL FUND	1,000
HAITI FUND, INC C/O LISA BROCK 131 SUMACK STREET LOOKOUT MOUNTAIN, TN 37350	NONE PUBLIC CHARITY	GENERAL FUND	1,000.
KEY CENTER FOUNDATION INC 130 HEIGHTS AVE INVERNESS, FL 33452-4571	NONE PUBLIC CHARITY	GENERAL FUND	1,000
SISKIN HOSPITAL ONE SISKIN PLAZA CHATTANOOGA, TN 37403	NONE PUBLIC CHARITY	GENERAL FUND	1,000
GARDEN CLUB OF LOOKOUT MOUNTAIN C/O MRS. DAVID PHILLIPS 296 WATANGA, BOX 11 LOOKOUT MOUNTAIN, TN 37350	NONE PUBLIC CHARITY	GENERAL FUND	1,000

MICO FOUNDATION, INC

62-1443316

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

WE CARE FOOD PANTRY
P O BOX 331
HOMOSASSA, FL 34487

NONE
PUBLIC CHARITY

GENERAL FUND

1,000

WILLIAM CARLYLE & MEREDITH CHENOWETH OEHMIG FDN
TEXAS CHILDREN'S HOSPITAL
1919 SOUTH BRAESWOOD, MC 44483
HOUSTON, TX 77030-4412

NONE
PUBLIC CHARITY

GENERAL FUND

4,045

TOTAL CONTRIBUTIONS PAID

11,045



Account Statement

October 1, 2011 - December 31, 2011

MICO FOUNDATION, INC. NFP -D-

Portfolio Details

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Equity Securities - Large Cap									
MFB NORTHERN FUNDS STK INDEX FD (NOSIX)	\$15.580	2,906.58	\$45,284.51	\$30,896.93	\$14,387.58		\$805.12	1.8%	63.4%
Total Large Cap			\$45,284.51	\$30,896.93	\$14,387.58		\$805.12	1.8%	63.4%
Equity Securities - Mid Cap									
MFB NORTHERN MULTI-MANAGER MID CAP FUND (NMMACX)	\$10.920	627.95	\$6,857.21	\$4,068.73	\$2,788.48		\$9.42	0.1%	9.6%
Total Mid Cap			\$6,857.21	\$4,068.73	\$2,788.48		\$9.42	0.1%	9.6%
Equity Securities - International Developed									
MFB NORTHERN MULTI-MANAGER INTL EQUITY FUND (NMIMX)	\$8.270	1,154.97	\$9,551.60	\$7,715.20	\$1,836.40		\$183.64	1.9%	13.4%
Total International Region - USD			\$9,551.60	\$7,715.20	\$1,836.40		\$183.64	1.9%	13.4%
Total International Developed			\$9,551.60	\$7,715.20	\$1,836.40		\$183.64	1.9%	13.4%
Equity Securities - International Emerging									
MFB NORTHERN FDS MULTI-MANAGER EMERGING MKTS EQUITY FD (NMMEMX)	\$16.210	601.76	\$9,754.53	\$8,722.53	\$1,032.00		\$125.17	1.3%	13.7%
Total Emerging Markets Region - USD			\$9,754.53	\$8,722.53	\$1,032.00		\$125.17	1.3%	13.7%
Total International Emerging			\$9,754.53	\$8,722.53	\$1,032.00		\$125.17	1.3%	13.7%
Total Equity Securities			\$71,447.85	\$51,403.39	\$20,044.46		\$1,123.35	1.6%	100.0%

Continued on next page.



Account Statement

October 1, 2011 - December 31, 2011

MICO FOUNDATION, INC. NFP -D-

Portfolio Details (continued)

	Market Price	Par Value/Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/YTM	% of Assets
Fixed Income Securities - Corporate/ Government									
Funds									
MFB NORTHERN FUNDS 8D INDEX FD (NOBOX)	\$10.910	3.634,91	\$39,656.86	\$39,511.44	\$145.42		\$1,188.62	3.0%	34.1%
MFB NORTHERN FUNDS FIXED INCOME FD (NOFIX)	10.430	4,205.72	43,865.66	43,859.27	6.39		1,177.60	2.7%	37.7%
MFB NORTHERN HIGH YIELD FIXED INCOME FUND (NHFIX)	7.040	4,035.13	28,407.31	26,954.65	1,452.66		2,126.51	7.5%	24.4%
Total Corporate/ Government			\$111,929.83	\$110,325.36	\$1,604.47		\$4,492.73	4.0%	96.3%
Fixed Income Securities - Other Bonds									
Funds									
MFC FLEXSHARES TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD (TDIT)	\$25.060	85.00	\$2,130.10	\$2,121.60	\$8.50	\$2.99	\$11.56	0.5%	1.8%
MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD IBOXX 5 YR TARGET DURATION TIPS INDEX FD\ (TDIF)	25.300	85.00	2,150.50	2,118.20	32.30	0.82	17.43	0.8%	1.9%
Total Other Bonds			\$4,280.60	\$4,239.80	\$40.80	\$3.81	\$28.99	0.7%	3.7%
Total Fixed Income Securities			\$116,210.43	\$114,565.16	\$1,645.27	\$3.81	\$4,521.71	3.9%	100.0%



Account Statement

October 1, 2011 - December 31, 2011

MICO FOUNDATION, INC. NFP -D-

Portfolio Details (continued)

Real Estate - Real Estate Funds		Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
MFB NORTHERN FDS MULTI-MANAGER GLOBAL REAL ESTATE FD (NMMGX)		\$15.350	397.81	\$6,106.38	\$5,191.83	\$914.55		\$81.55	1.3%	100.0%
Total Global Region - USD				\$6,106.38	\$5,191.83	\$914.55		\$81.55	1.3%	100.0%
Total Real Estate Funds				\$6,106.38	\$5,191.83	\$914.55		\$81.55	1.3%	100.0%
Total Real Estate				\$6,106.38	\$5,191.83	\$914.55		\$81.55	1.3%	100.0%

Commodities - Commodities		Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
MFC SPDR GOLD TR GOLD SHS (GLD)		\$151.990	67.00	\$10,183.33	\$9,768.65	\$414.68		\$0.00	0.0%	100.0%
Total Global Region - USD				\$10,183.33	\$9,768.65	\$414.68		\$0.00	0.0%	100.0%
Total Commodities				\$10,183.33	\$9,768.65	\$414.68		\$0.00	0.0%	100.0%
Total Commodities				\$10,183.33	\$9,768.65	\$414.68		\$0.00	0.0%	100.0%

2011 Tax Information Statement

Recipient's Name and Address:
 MICO FOUNDATION INC
 ATTN: MR WILLIAM C OEHMIG TRUSTEE
 9 GREENWAY PLZ. STE. 2400
 HOUSTON, TX 77046-0905

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

2011 Proceeds from Broker and Barter Exchange Transactions

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
15.0000	665162756	MFB NORTHN SHORT INTERMEDIATE U.S. GOVT	10/07/2011	10/11/2011	157.80	157.95	-0.15	0.00
20.0000	665162806	MFB NORTHERN FDS FIXED INCOME FD	10/07/2011	10/11/2011	207.20	207.40	-0.20	0.00
1568.1400	665162756	MFB NORTHN SHORT INTERMEDIATE U.S. GOVT	Various	11/17/2011	16,590.87	16,512.47	78.40	0.00
5.0000	33939L508	MFC FLEXSHARES TR TRIBOXX 3 YR TARGET DURATION TIPS INDEX FD	10/07/2011	12/14/2011	125.35	124.80	0.55	0.00
175.0000	665162533	MFB NORTHERN FUNDS BD INDEX FD	11/04/2011	12/14/2011	1,919.75	1,918.00	1.75	0.00
195.0000	665162699	MFB NORTHN HI YIELD FXD INC FD	10/07/2011	12/14/2011	1,361.10	1,302.60	58.50	0.00
200.0000	665162806	MFB NORTHERN FDS FIXED INCOME FD	11/04/2011	12/14/2011	2,110.00	2,110.01	-0.01	0.00
165.0000	665162533	MFB NORTHERN FUNDS BD INDEX FD	Various	12/20/2011	1,795.20	1,804.66	-9.46	0.00
175.0000	665162699	MFB NORTHN HI YIELD FXD INC FD	10/07/2011	12/20/2011	1,223.25	1,169.00	54.25	0.00
185.0000	665162806	MFB NORTHERN FDS FIXED INCOME FD	Various	12/20/2011	1,924.00	1,950.55	-26.55	0.00
Total Short Term Sales						27,257.44	157.08	0.00
Long Term 15% Sales								
670.0000	665162475	MFB NORTHN FDS MULTI-MANAGER GLOBAL REAL ESTATE FD	Various	10/07/2011	10,318.00	8,004.52	2,313.48	0.00
6023.7600	665162517	MFB NORTHERN FUNDS MULTI MANAGER LARGE CAP FD	12/23/2008	10/07/2011	50,117.75	35,419.71	14,698.04	0.00

2011 Tax Information Statement

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 HOUSTON, TX 77046-0905

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2575.0000	665162558	MFB NORTN MULTI-MANAGER INTL EQTY FD FD	12/23/2008	10/07/2011	21,243.75	17,201.00	4,042.75	0.00
1095.4500	665162566	MFB NRTHN MULTIMGR SMALLFOR NMMSCX FD	12/23/2008	10/07/2011	9,618.09	6,506.98	3,111.11	0.00
1015.0000	665162574	MFB NRTHN MULTIMGR MID FOR NMMSCX MID FOR NMMSCX	12/23/2008	10/07/2011	10,444.35	6,435.10	4,009.25	0.00
140.0000	665162772	MFB NORTHERN FDS STK INDEX FD	12/23/2008	10/07/2011	2,004.80	1,488.20	516.60	0.00
2089.3100	722005667	PIMCO COMMODITY REALRETURN STRATEGY FUND	Various	10/07/2011	15,628.05	12,567.50	3,060.55	0.00
10.0000	665162558	MFB NORTN MULTI-MANAGER INTL EQTY FD FD	12/23/2008	10/11/2011	85.30	66.80	18.50	0.00
15.0000	665162772	MFB NORTHERN FDS STK INDEX FD	12/23/2008	10/11/2011	222.15	159.45	62.70	0.00
780.0000	665162558	MFB NORTN MULTI-MANAGER INTL EQTY FD FD	12/23/2008	11/04/2011	6,926.40	5,210.40	1,716.00	0.00
20.0000	665162475	MFB NORTN FDS MULTI-MANAGER GLOBAL REALESTATE FD	12/09/2008	12/14/2011	315.00	234.60	80.40	0.00
25.0000	665162483	MFB NORTN FDS MULTI-MANAGER EMERGING MKTS EQTY FD	Various	12/14/2011	463.75	383.57	80.18	0.00
55.0000	665162558	MFB NORTN MULTI-MANAGER INTL EQTY FD FD	12/23/2008	12/14/2011	450.45	367.40	83.05	0.00
30.0000	665162574	MFB NRTHN MULTIMGR MID FOR NMMSCX MID FOR NMMSCX	12/23/2008	12/14/2011	326.40	190.20	136.20	0.00
140.0000	665162772	MFB NORTHERN FDS STK INDEX FD	12/23/2008	12/14/2011	2,109.80	1,488.20	621.60	0.00
15.0000	665162475	MFB NORTN FDS MULTI-MANAGER GLOBAL REALESTATE FD	12/09/2008	12/20/2011	228.60	175.95	52.65	0.00

2011 Tax Information Statement

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THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25.0000	665162483	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EOTY FD	12/09/2008	12/20/2011	401.25	284.50	116.75	0.00
55.0000	665162558	MFB NORTHN MULTI-MANAGER INTL EOTY FD	12/23/2008	12/20/2011	452.10	367.40	84.70	0.00
25.0000	665162574	MFB NORTHN MULTIMGR MID FOR NMMCX MID FOR NMMCX	12/23/2008	12/20/2011	270.25	158.50	111.75	0.00
130.0000	665162772	MFB NORTHERN FDS STK INDEX FD	12/23/2008	12/20/2011	1,998.10	1,381.90	616.20	0.00
Total Long Term 15% Sales					133,624.34	98,091.88	35,532.46	0.00
Long Term 28% Sales								
3.0000	78463V107	MFC SPDR GOLD TR GOLD SHS	01/22/2010	11/04/2011	511.64	320.85	190.79	0.00
5.0000	78463V107	MFC SPDR GOLD TR GOLD SHS	01/22/2010	12/20/2011	784.68	534.75	249.93	0.00
Total Long Term 28% Sales					1,296.32	855.60	440.72	0.00