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Part VI-A Statements Regarding Activities (continued)  11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X  Website address ► N/A  14 The books are in care of ► EDWARD W. ROGERS  Telephone no. ► (989) 631-8621  Located at ► 5809 WINDY GYLE MIDLAND MI  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year  ► 15	For	m 990-PF (2011) EDWARD AND ELYSE ROGERS FAMILY FOUNDATION 61	-1411391	Page
11 At any time during the year, did the foundation, directly or Indirectly, own a controlled entity within the meaning of section \$170,173 if Year's attach shadew (see instructions).  12 Did the foundation make a distribution to a donor addised fund over which the foundation or a disqualified person had addisory privileges? If Year, "attach shatement (see instructions).  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of PEDWARD.W. ROGERS  15 Section 487((0)) nonexempt charitable trusts filing Form 990-PF in itsu of Form 1041—Chack here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during cacknet reyar 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Section 487(0)) nonexempt charitable trusts filing Form 990-PF in itsu of Form 1041—Chack here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during cacknet reyar 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Section 487(0) and year time to the control of the contr	Pa		1411001	- ruge
12 Dit the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory prefinges if If Yes, attach statement (see instructions).  13 Dit the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ EDWARD W. ROGERS  15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in fleu of Form 1941—Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any fine during cakendary are 2011, did the foundation have an interest in or a signature or other suthority over a bank, securities, or other financial account in a foreign county?  16 At any fine during cakendary are 2011, did the foundation have an interest in or a signature or other suthority over a bank, securities, or other financial account in a foreign county?  18 Set the instructions for receptions and filing requirements for Form 4720 May Be Required  19 First VILB Statements Regarding Activities for Which Form 4720 May Be Required  19 First VILB Statements Regarding Activities for Which Form 4720 May Be Required  10 During the year did the foundation (lather directly or Indirectly):  11 Engage in the salls or exchange, or Issains of property with a disqualified person?  12 During the year did the foundation (lather directly):  13 Timester any income or assasts to a disqualified person (makes any of other available for the benefit or use of a disqualified person (makes any) of other available for the benefit or use of a disqualified person (makes any) of other available for the benefit or use of a disqualified person (makes any) of other available for the benefit or use of a disqualified person (makes any) of other available for the benefit or use of a disqualified person (makes any) of other available for the benefit or use of a disqualified person (makes any) of other available for the financial for the financial for the exception accorded in Regulations section 5	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	14	<b>T</b> ,
advisory privileges? If "Yes," attach statement (see instructions).  10 bit the foundation comply with the public inspection requirements for its annual returns and exemption application?  11 bit the books are in care of P EDWARD W. ROGERS  12 in the books are in care of P EDWARD W. ROGERS  12 in the books are in care of P EDWARD W. ROGERS  13 Section 4947(a(t)) nonexempt charitable trusts filling form 950-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accurated during the year and enter the amount of tax-exempt linerate received or accurated during the year of the foundation fave an interest in or a signature or other suthority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for Form 7D F 90-22.1, if "Yes," enter the name of the foreign country  Part VIEB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Loung the year did the foundation (either directly or indicately):  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Engage in the sale or exchange, or leasing of property with a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  15 Furnisher any income or assets to a disqualified person?   Yes   No    16 Agree to pay money or property to a government official? (Exception, Check "No"   Yes   No    16 Agree to pay money or property to a government official? (Exception, Check "No"   Yes   No    16 Are themication relying on a current notice regarding disaster assistance (see instructions)?  17 Engage in the acceptance of the file of the act fait to quality under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructio	12			<del>-   ^</del>
13			12	l x
Website address № NA.  14 The books are in care of ▶ EDWARD W. ROGERS  Located at ▶ 5809 WINDY GYLE MIDLAND MI  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in few of Form 1941—Check here and enter the amount of tax exempt Interest received or accorded during the year  16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, if "Yes," enter the name of the foreign country ▶  Part VIBS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Uning the year did the boundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money form, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or refirmburse the expenses of, a disqualified person?  (5) Transler any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available and the termination of government service, if terminating within 50 days )  b If any answer is Yes' to tall (1)-(6), did any of the acts described in it, other than exceptions described in Regulations section 3441(a)-3 or in a current notice regarding disaster assistance (bede have been disastered assistance). The foundation has a private operating foundation defined in section 4942(3) or 4942(5)(3) or 4942(5)(3) or 4942(5)(3) or 4942(5)(3) or 4942(5)(3) or 4942(5)(3)	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		
Located at			<u> </u>	
Located at	14	The books are in care of ► EDWARD W. ROGERS Telephone no. ► (989) 63	1-8621	
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041—Check here and enter the amount of tex-exempt Interest received or accured during the year  16 Al any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 80-22.1. If "Yes," enter the name of the foreign country P  Part VILS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept item from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" (7) If the foundation of government service, if terminating within 90 days)  10 If any answer is "Yes" to all (17)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see Instructions)?  10 Did the foundation engage in a non-year in any of the acts fall to qualify under the exceptions described acts, that were not corrected before the first day of the tax year beginning in 20117  11 "Yes," list the years 20 0 20 20 20 20 20 20 20 20 20 20 20 2		Located at ► 5809 WINDY GYLE MIDLAND MI ZIP+4 ► 48640		
All any lime during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a floreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VILES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Dump the year did the foundation (slither directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041—Check here	, , , , ,	▶ [
over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country B regular of the foreign		and enter the amount of tax-exempt interest received or accrued during the year		
See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority	[ ]	Yes No
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		· · · · · · · · · · · · · · · · · · ·	16	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    Dump the year did the foundation (either directly) in directly):				
File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.    Duning the year did the foundation (either directly or indirectly):				
During the year did the foundation (either directly or indirectly):  (1) Engage in the satio or exchange, or leasing of property with a disqualified person?				
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  (6) Big any answer is "Yes" to 1a(1)—(6), did any of the acts fails to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  (6) Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2) Taxes on failure to distribute income (section 4942()(does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5):)  a) At the end of tax year 2011, did the foundation have any undistributed income? (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011?  b) Are there any years listed in 2a for which the foundation have any undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) te the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)  c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 20 20 20 20 20 20 20 20 20 2	1a			
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or relimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 20117  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 20 20 20 20 20 20 20 20 20 2				
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for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  (b) If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  (c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  (a) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j)(5)):  (a) At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011?  (b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  (b) If the provisions of section 4943(c) are being applied to any of the years listed in 2a, list the years here.  (c) Z0				1
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if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see Instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 20 20 20 20 20 30  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did if have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)  4a Did the foundation make any investment In a prior year (but after December 31, 1969) that could Jeopardize i				
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  if "Yes," list the years  20 20 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 20  20 20 Yes X No  bif "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)  4a Did the foundation had excess business holdings in 2011.)  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable		if the foundation agreed to make a grant to or to employ the official for a period		
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that were not corrected before the first day of the tax year beginning in 2011?  Taxes on failure to distribute Income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011?  If "Yes," list the years 20 20 20 20 20 20 20 20 20 20 20 20 20		ر <u>ا</u>		
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		If "Yes," list the years 20, 20, 20		
to all years listed, answer "No" and attach statement—see instructions)  C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 20 20 20 20 20 20 20 20 20 2	þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		教養の
C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 20 20 20 Yes X No  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			1000	<b>班</b>
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EDWARD AND ELYSE ROGERS FAMILY FOUNDATION 5809 WINDY GYLE MIDLAND MI 48640



## **DECLARATION**

016356

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.

Estevand W. Roger 9/4/13
Signature of Officer or Dustee Date

Treasurer

Title