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Form **990-EZ** 

# Short Form Return of Organization Exempt From Income Tax

2011

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoning organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

А	For the	2011 calenda	<u>.                                    </u>	, 20		
В	Check if ap	oplicable	C Name of organization		D Employe	r identification number
໘	Address cl	hange	Foundation for Daviess County Public Schools		İ	61-1346930
닏	Name cha	inge	Number and street (or P O box, if mail is not delivered to street address)	Room/suite	E Telephon	e number
님	Initial retur		1622 Southeastern Pkwy			(270) 852-7000
H	Terminated Amended		City or town, state or country, and ZIP + 4		F Group E	xemption
Ħ	Application		Owensboro, KY 42303		Number	· <b>•</b> `
G	Account	ting Method:	✓ Cash   Accrual Other (specify) ►		H Check ►	If the organization is <b>not</b>
1	Websit	e: www.	r.FoundationforDCPS.org			attach Schedule B
J 1	Tax-exem	npt status (che	eck only one) — 🗸 501(c)(3) 🔲 501(c) ( ) ◀ (insert no.) 🔲 4947	7(a)(1) or 527	(Form 990,	990-EZ, or 990-PF).
ĸ	Check ▶	lf the	e organization is not a section 509(a)(3) supporting organization or a	section 527 organiz	ation and its or	oss receipts are normally
	not more		00. A Form 990-EZ or Form 990 return is not required though Form 9			
			oses to file a return, be sure to file a complete return.			
L	Add lines	5b, 6c, and 7	7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 c	or more, or if total as:	sets (Part II,	
1	ine 25, co	olumn (B) belo	ow) are \$500,000 or more, file Form 990 instead of Form 990-EZ		▶	\$ 33,387
E	art I	Revenu	ie, Expenses, and Changes in Net Assets or Fund E	Balances (see ti	he instructio	
			the organization used Schedule O to respond to any que			
	1	_	ons, gifts, grants, and similar amounts received		1	33,386
	2	Program se	ervice revenue including government fees and contracts		2	
	3	Membershi	nip dues and assessments		3	
	4	Investment	t income		4	1
	5a	Gross amo	ount from sale of assets other than inventory	5a	Č.	
	b	-Less:-cost-	or-other-basis and sales expenses	-5b-		F
	С	Gain or (los	ss) from sale of assets other than inventory (Subtract line 5b	from line 5a) .	50	=
	6	Gaming an	22	9,		
_	a	Gross inco				
Revenue	}	\$15,000) .		6a		<u></u>
Ver	þ		ome from fundraising events (not including \$	of contribut	ions	7
Re	ŀ		raising events reported on line 1) (attach Schedule G if the		100 mg br>100 mg 100 mg	a l
	ļ	sum of suc	ch gross income and contributions exceeds \$15,000)	6b		(a)
	C		ct expenses from gaming and fundraising events	6c		
	d		ie or (loss) from gaming and fundraising events (add lines	6a and 6b and	subtract 🔀	
		line 6c) .		· · · 60		
	7a		es of inventory, less returns and allowances	7a	12	<u>*</u>
	b	Less: cost	of goods sold /	7b	£#	· ·
	C		fit or (loss) from sales of inventory (Subtractitine /b-from line	7a)	70	;
	8		enue (describe in Schedule Q)	7	8	
	9	Total rever	nue. Add lines 1, 2, 3, 4, 56, 6d, 7c, and 8	<u> </u>	▶ 9	
	10	Grants and	d similar amounts paid (list in Schedule of 2. 2012		10	
	11	Benefits pa	aid to or for members . /		11	
ses	12	Salaries, of	ther compensation, and employee Generits		12	
eü	13		nal fees and other payments to independent contractors	13		
Expenses	14		y, rent, utilities, and maintenance		14	<del></del>
ш	1		ublications, postage, and shipping		· · ·   15	
	16		enses (describe in Schedule O)		16	
	17	Typess and	enses. Add lines 10 through 16	· · · · · · · · · · · · · · · · · · ·	▶ 17	<del></del>
sts	18 19		(deficit) for the year (Subtract line 17 from line 9)			17,358
SSE	13	end-of-ves	s or fund balances at beginning of year (from line 27, colurar figure reported on prior year's return)			
Net Assets	20					<del></del>
Re	20 21		nges in net assets or fund balances (explain in Schedule O)			
			s or fund balances at end of year. Combine lines 18 through			67,283 Form <b>990-EZ</b> (2011)
LOI	raperv	NUIK MEGUCTI	tion Act Notice, see the separate instructions.	Cat No 106421		rom 330°E& (2011)

Form	990-EZ (2011)					Page 2
Pa	rt II Balance Sheets. (see the instructions					
	Check if the organization used Schedule	O to respond to a	ny question in this			
				(A) Beginning of year	l	(B) End of year
22	Cash, savings, and investments			48,009		67,283
23 24	Land and buildings				23	
25	Total assets			48.009		67,283
26	Total liabilities (describe in Schedule O)			46,009	26	67,263
27	Net assets or fund balances (line 27 of column		h line 21)	48,009		67,283
Par	t III Statement of Program Service Accom	plishments (see th	ne instructions for	Part III.)		
	Check if the organization used Schedule	O to respond to a	ny question in this	Part III	(Rea	Expenses ulred for section
Wha	t is the organization's primary exempt purpose?	Support the Daviess	Co Public Schools		501(	c)(3) and 501(c)(4)
as n	cribe the organization's program service accomplineasured by expenses. In a clear and concise nons benefited, and other relevant information for each	nanner, describe the	f its three largest pe services provide	orogram services, d, the number of	4947	nizations and section (a)(1) trusts; optional thers)
28	Donated funds to Daviess County Public Schools					
	•••••••			•••••		ļ
	/O	in all all a formations		······		
29	(Grants \$ 547) If this amount	includes foreign gra	ants, check here .	<b>▶</b> 📋	28a	547
29						
	(Grants \$ ) If this amount	includes foreign gra	ants, check here .	▶ 🗆	29a	
30			· · · · · · · · · · · · · · · · · · ·			
			••••			
		includes foreign gra			30a	<u>,</u>
31	Other program services (describe in Schedule O) (Grants \$ ) If this amount					
32	(Grants \$ ) If this amount Total program service expenses (add lines 28a.	includes foreign gra	ints, check here .	· · · <b>P</b> U	31a -32-	
	List of Officers, Directors, Trustees, and Ke					tions for Part IV
	Check if the organization used Schedule					
		(b) Title and average	(c) Reportable	(d) Health benefits,	1	
	(a) Name and address .	hours per week devoted to position	compensation (Forms W-2/1099-MISC		01	estimated amount of ther compensation
		devoted to position	(if not paid, enter -0-)	deferred compensation	`	
Rick	Hobgood	President, 1 hr per				
Bailes	Declarida	week			<u> </u>	
IVIIKE	Beckwirth	Treasurer, 1 hr per				
		week			<del></del>	
		-				
						_
					┼	
				-	+	
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		]			1	
					T	

Part '				_
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	з Рап	V Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	103	<b>√</b>
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
	Enter amount of political expenditures, direct or indirect, as described in the instructions.   Did the organization file Form 1120-POL for this year?	37b 38a		
b 39 a b 40a	If "Yes," complete Schedule L, Part II and enter the total amount involved	,	,	
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		<b>✓</b>
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on corganization-managers-or-disqualified-persons-during-the-year-under-sections-4912,		-	
d e	4955, and 4958	40e		
41	List the states with which a copy of this return is filed. ► Kentucky	400	<u> </u>	
42a		270-85	2-700	0
	Located at ► 1622 Southeastern Pky, Owensboro, KY ZIP + 4 ►	42	303	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ./
	If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. I	► □ No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		<b>√</b>
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		<b>√</b>
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	-	<b>√</b>
_	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		1

Form 99	90-EZ (2011)						P	age		
		·		<del>-</del> .			Yes	No		
46	Did the organization engage, directly or in	ndirectly, in political of	ampaign activities of	n behalf of or	in opposit	tion		İ		
	to candidates for public office? If "Yes,"						<u> </u>	$\checkmark$		
art										
	501(c)(3) organizations and secti			usts must a	nswer qu	estions 4	7-491	5		
	and 52, and complete the tables			Abra Dani VII				_		
	Check if the organization used Sc	nedule O to respond	to any question in	tnis Part VI	• • •	· · · ·	Yes	No		
47	Did the organization engage in lobbying	activities or have a	section 501/h) election	on in effect o	lurina the	tav [	res	INO		
71	year? If "Yes," complete Schedule C, Par				iding the	. 47		,		
48	Is the organization a school as described in						<del> </del>	_ <del></del>		
<del>-</del> 0 49а							-	7		
b	Did the organization make any transfers to an exempt non-charitable related organization?									
50	Complete this table for the organization's						es an	d ke		
	employees) who each received more than									
		(b) Title and average	(c) Reportable	(d) Health						
	(a) Name and address of each employee paid more than \$100,000	hours per week	compensation	contributions to benefit plans, a		(e) Estimate other com				
		devoted to position	(Forms W-2/1099-MISC)	compen						
one								-		
					_					
	····			1						
		_								
	<u> </u>			-						
				1						
f	Total number of other employees paid ov	l	<u> </u>							
51—	Complete this table for the organization				-who-each	received:	-more	-tha		
31	\$100,000 of compensation from the organization	anization. If there is no	one, enter "None."	Contractors	WIIO Caci	i icccivca	111010	LIIQ		
(2)	Name and address of each independent contractor pa		(b) Type of ser	7//08	(c)	Compensati	00			
(4)	Name and address of each independent contractor pa	and more than \$100,000	(b) Type of ser	VICE	(0)	Compensati				
lone			<u> </u>							
	<u> </u>									
			-							
			1							
		<u>.</u>	-		· ·					
			1							
	Total number of other independent contra	notore anch receiung	Over \$100,000							
	· · · · · · · · · · · · · · · · · · ·	_		<u> </u>	./4\					
52	Did the organization complete Schedule nonexempt charitable trusts must attach			s and 4947(a,		► ✓ Yes		No		
ndor r	penalties of perjury, I declare that I have examined this									
naer p ue, co	rrect, and complete Declaration of prepareinother that	officer) is based on all info	ormation of which preparer	has any knowled	ige	lowledge and	u bellel	, 11 15		
-	The Holmon	<del>}</del>								
ign	Signature of officer			Date	<del></del> :					
Here KER Hornord (hard man) 2						-16-1-				
	Type or print name and title	Mo C	T NE TI GHO							
-:-	Print/Type preparer's name	Preparer's signature	D	ate	Charle $\Box$	PTIN				
aid					Check L self-emplo					
	Parer Firm's name			Firm	's EIN ▶	1				
726	Only Firm's name Firm's address F				ne no					
Mav ti	he IRS discuss this return with the prepare	r shown above? See	instructions	, , , ,		► ☐ Yes		No.		

Form **990-EZ** (2011)

#### SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

4947(a)(1) nonexempt charitable trust.

Open to Public

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

**Foundation for Daviess County Public Schools** 

Employer identification number

61-1346930

Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ An organization that normally receives: (1) more than 331/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III-Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disgualified persons other-than-foundation-managers and other-than one or-more publicly supported organizations described in section 509(a)(1)or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) (ii) A family member of a person described in (i) above? . . . . 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(iii) Provide the following information about the supported organization(s). h (iv) Is the organization (i) Name of supported (ii) EIN (iii) Type of organization (v) Did you notify (vi) Is the (vii) Amount of the organization in col (i) of your support? organization (described on lines 1-9 in col (i) listed in your organization in col. support governing document? (i) organized in the above or IRC section US? (see instructions)) Yes No Yes Yes (A) (B) (C) (D) (E)

	ule A (Form 990 or 990-EZ) 2011					<del></del>	Page 2
Part	Support Schedule for Organization (Complete only if you checked the	ations Descri	bed in Secti	ons 170(b)(1	(A)(iv) and 1	70(b)(1)(A)(vi	i)
	Part III. If the organization fails to	ne box on line o qualify unde	rthe tests lis	ted below of	ease comple	1 falled to qua	ality under
Sect	ion A. Public Support			tou bolow, p.	odde dempre	10 7 411 111.7	
	ndar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	36,559	19,024	21,965	8,269	33,386	119,203
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf			:			
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	36,559	19,024	21,965	8,269	33,386	119,203
5	The portion of total contributions by each person (other than a governmental unit or publicly					- ;	
	supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						119,203
	on B. Total Support	<u> </u>			-		113,203
	ndar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	36,559	19,024	21,965	8,269	33,386	119,203
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	27	- 169	32	1	1	230
9_	Net-income-from-unrelated-business- activities, whether or not the business is regularly carried on						230
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						119,433
12	Gross receipts from related activities, etc.					12	0
13	First five years. If the Form 990 is for the		's first, second	d, third, fourth,	or fifth tax ye	ar as a section	n 501(c)(3)
0	organization, check this box and stop her			<u> </u>	<u> </u>	<u> </u>	<u>.</u> . ▶ 🗀
	on C. Computation of Public Suppor						<del></del>
14 15	Public support percentage for 2011 (line 6 Public support percentage from 2010 Sch					14	99 %
16a	331/3% support test—2011. If the organization qual box and stop here. The organization qual	zation did not c	heck the box	on line 13, and	line 14 is 331/		
b	331/3% support test - 2010. If the organicheck this box and stop here. The organi	ization did not	check a box	on line 13 or	16a, and line		
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization mee Part IV how the organization meets the "fa organization	ets the "facts-a	ind-circumstar nstances" test	ices" test, che	ck this box and	d stop here. E	xplain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizat Explain in Part IV how the organization m supported organization	on meets the eets the	"facts-and-circumsta	cumstances" t ances" test. Th	est, check thi	s box and sto	and line
18	Private foundation. If the organization die				or 17b, check	this boy and a	· 🟲 📙
	instructions						

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

• •	•		
(Complete only if yo	u checked the box	on line 9 of Part I or if the organi	zation failed to qualify under Part II
If the organization fa	ails to qualify under t	he tests listed below, please co	molete Part II )

Secti	on A. Public Support	under the te	sata liated Deli	ow, piease c	on piete Fart	11.)	<del></del>
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(a) 2000	(4) 2010	(0) 0011	/6 Total
1	Gifts, grants, contributions, and membership fees	(a) 2007	(b) 2006	(c) 2009	(d) 2010	(e) 2011	(f) Total
•	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						<del></del>
_	sold or services performed, or facilities						•
	furnished in any activity that is related to the						
_	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge		]				
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3		-				
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified		1				
	persons that exceed the greater of \$5,000	•					
	or 1% of the amount on line 13 for the year		-				
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from				-		
	line 6.)				-	-	
	on B. Total Support				•		
Calen	dar-year-(or-fiscal-year-beginning-in)-▶-	(a)-200,7	<b>(b)</b> -2008	( <b>c</b> )-2009	(d) 2010	(e)-201-1	(f)-Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,				Ì		
	royalties and income from similar sources .						•
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses			ļ	:		
	acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business			ĺ	1		
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)		1		<u> </u>		
14	First five years. If the Form 990 is for the	-			-		. , , ,
	organization, check this box and stop her			<u></u>	· · · · ·		<b>&gt;</b> 🗆
	on C. Computation of Public Suppor						
15	Public support percentage for 2011 (line 8					15	<u>%</u>
16	Public support percentage from 2010 Sch			<u></u>	· · · · · · · · · · · · · · · · · · ·	16	%
	on D. Computation of Investment Inc			<del> </del>		<del></del>	
17	Investment income percentage for 2011 (I					17	%
18	Investment income percentage from 2010					18	%
19a	331/3% support tests—2011. If the organi						
17 is not more than 331/3%, check this box and stop here. The organization qualifies as a publicly supported organization							<del></del>
b	331/3% support tests—2010. If the organiz						
	line 18 is not more than 331/3%, check this b						
20	Private foundation. If the organization die	d not check a	box on line 14,	, 19a, or 19b, o	check this box	and see instru	ctions ► □

Schedule A (F	Form 990 or 990-EZ) 2011	Page 4
Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
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