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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation

A Employer identification number

The Galloway Foundation**59-6147133**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

1330 Palmetto Ave

B Telephone number (see instructions)

407-677-0740

City or town, state, and ZIP code

Winter Park**FL 32789**

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method ☒ Cash ☐ Accrual

end of year (from Part II, col (c),

☐ Other (specify)line 16) **\$ 21,270,543**

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue

- 1 Contributions, gifts, grants, etc., received (attach schedule)
- 2 Check ☒ if the foundation is not required to attach Sch B
- 3 Interest on savings and temporary cash investments
- 4 Dividends and interest from securities
- 5a Gross rents
- b Net rental income or (loss)
- 6a Net gain or (loss) from sale of assets not on line 10
- b Gross sales price for all assets on line 6a **17,105,485**
- 7 Capital gain net income (from Part IV, line 2)
- 8 Net short-term capital gain
- 9 Income modifications
- 10a Gross sales less returns & allowances
- b Less Cost of goods sold
- c Gross profit or (loss) (attach schedule)
- 11 Other income (attach schedule)
- 12 Total. Add lines 1 through 11

1,243,905**1,243,905****0**

Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc.
- 14 Other employee salaries and wages
- 15 Pension plans, employee benefits
- 16a Legal fees (attach schedule) **Stmt 1**
- b Accounting fees (attach schedule) **Stmt 2**
- c Other professional fees (attach schedule) **Stmt 3**
- 17 Interest
- 18 Taxes (attach schedule) (see instructions) **Stmt 4**
- 19 Depreciation (attach schedule) and depletion
- 20 Occupancy
- 21 Travel, conferences, and meetings
- 22 Printing and publications
- 23 Other expenses (att sch) **Stmt 5**
- 24 Total operating and administrative expenses.
Add lines 13 through 23
- 25 Contributions, gifts, grants paid
- 26 Total expenses and disbursements. Add lines 24 and 25
- 27 Subtract line 26 from line 12
- a Excess of revenue over expenses and disbursements
- b Net investment income (if negative, enter -0-)
- c Adjusted net income (if negative, enter -0-)

67,500**40,500****4,796****6,650****138,457****138,457****16,186****5,773****7,735****241,324****144,230****0****40,500****1,105,798****1,105,798****1,347,122****144,230****0****1,146,298****-103,217****1,099,675****0**

For Paperwork Reduction Act Notice, see instructions.

DAA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	69,187	176,957	176,957
	2 Savings and temporary cash investments	604,884	2,177,596	2,177,596
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,800		
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 6	11,616,102	9,927,372	10,983,090
	c Investments—corporate bonds (attach schedule) See Stmt 7	7,671,163	7,580,994	7,932,900
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,966,136	19,862,919	21,270,543
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	19,966,136	19,862,919	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	19,966,136	19,862,919	
	31 Total liabilities and net assets/fund balances (see instructions)	19,966,136	19,862,919	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,966,136
2 Enter amount from Part I, line 27a	2	-103,217
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	19,862,919
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,862,919

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	730,762
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	-185,655

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,347,835	21,736,981	0.062007
2009	1,028,134	19,989,599	0.051433
2008	961,897	21,903,375	0.043915
2007	1,003,700	23,570,449	0.042583
2006	876,845	20,886,185	0.041982

2 Total of line 1, column (d)	2	0.241920
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048384
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	22,333,494
5 Multiply line 4 by line 3	5	1,080,584
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,997
7 Add lines 5 and 6	7	1,091,581
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,146,298

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	10,997
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	10,997
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,997
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	5,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	5,000
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	5
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,002
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> None		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Jere Daniels 1330 Palmetto Avenue Located at ► Winter Park FL ZIP+4 ► 32789 Telephone no ► 407-677-0740			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/> 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jere F Daniels Jr 1770 Shawnee Trail	Maitland FL 32751	Trustee 8.00	22,500	0
Jere F Daniels 1330 Palmetto Avenue	Winter Park FL 32789	Trustee 8.00	22,500	0
Robert C Klettner PO Box 2889	Winter Park FL 32790	Trustee 8.00	22,500	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011) **The Galloway Foundation****59-6147133**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	22,537,598
b	Average of monthly cash balances	1b	136,000
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	22,673,598
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	22,673,598
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	340,104
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,333,494
6	Minimum investment return. Enter 5% of line 5	6	1,116,675

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,116,675
2a	Tax on investment income for 2011 from Part VI, line 5	2a	10,997
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,997
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,105,678
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,105,678
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,105,678

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,146,298
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,146,298
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	10,997
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,135,301

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,105,678
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			77,013	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,146,298				
a Applied to 2010, but not more than line 2a			77,013	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				1,069,285
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				36,393
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
Jere Daniels 407-677-0740
1330 Palmetto Ave Winter Park FL 32789

b The form in which applications should be submitted and information and materials they should include
See Foundation Application Attached

c Any submission deadlines
None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
Must be 501(c)(3) Organization

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 8				1,105,798
Total			▶ 3a	1,105,798
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					2,796
4	Dividends and interest from securities					510,347
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					730,762
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		0	1,243,905
13	Total. Add line 12, columns (b), (d), and (e)				13	1,243,905

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Sign
Here**

Signature of officer or trustee

Date _____

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

05/10/12

Firm's name ▶

Baldwin & Company, PA

PTIN

P00547047

Firm's address

2185 N Park Ave Ste 3
Winter Park, FL 32789-2353

Firm's EIN

59-2294535
407-628-2761

Form **990-PF** (2011)

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning , and ending		

Name

Employer Identification Number

The Galloway Foundation**59-6147133**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) UBS 27457	P	Various	Various
(2) UBS 54496	P	Various	Various
(3) UBS 54496	P	Various	Various
(4) UBS 54497	P	Various	Various
(5) UBS 54497	P	Various	Various
(6) USB 54498	P	Various	Various
(7) USB 54498	P	Various	Various
(8) UBS 54499	P	Various	Various
(9) UBS 54500	P	Various	Various
(10) UBS 54500	P	Various	Various
(11) UBS 54501	P	Various	Various
(12) UBS 54501	P	Various	Various
(13) UBS 54502	P	Various	Various
(14) UBS 54502	P	Various	Various
(15) UBS 54503	P	Various	Various

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,442,000		1,442,000	
(2) 343,610		354,383	-10,773
(3) 382,172		293,304	88,868
(4) 42,684		44,237	-1,553
(5) 249,009		241,185	7,824
(6) 2,899		2,816	83
(7) 123,332		118,760	4,572
(8) 73,419		80,589	-7,170
(9) 131,221		131,908	-687
(10) 120,829		98,084	22,745
(11) 60,821		66,326	-5,505
(12) 202,086		120,080	82,006
(13) 187,530		192,526	-4,996
(14) 132,414		83,898	48,516
(15) 177,863		180,508	-2,645

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			
(2)			-10,773
(3)			88,868
(4)			-1,553
(5)			7,824
(6)			83
(7)			4,572
(8)			-7,170
(9)			-687
(10)			22,745
(11)			-5,505
(12)			82,006
(13)			-4,996
(14)			48,516
(15)			-2,645

Capital Gains and Losses for Tax on Investment Income		2011
Form 990-PF	For calendar year 2011, or tax year beginning _____, and ending _____	
Name The Galloway Foundation		Employer Identification Number 59-6147133

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) UBS 54503	P	Various	Various
(2) UBS 07558	P	Various	Various
(3) UBS 07558	P	Various	Various
(4) UBS 08147	P	Various	Various
(5) UBS 08147	P	Various	Various
(6) Water Oak Securities	P	Various	Various
(7) Water Oak Securities	P	Various	Various
(8) Wells Fargo Securities	P	Various	Various
(9) Wells Fargo Securities	P	Various	Various
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 172,272		137,843	34,429
(2) 309,619		333,190	-23,571
(3) 214,446		186,956	27,490
(4) 10,697		10,312	385
(5) 50,038		47,436	2,602
(6) 3,234,009		3,304,383	-70,374
(7) 4,060,825		3,607,232	453,593
(8) 1,711,484		1,777,503	-66,019
(9) 3,632,987		3,519,264	113,723
(10) 37,219			37,219
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			34,429
(2)			-23,571
(3)			27,490
(4)			385
(5)			2,602
(6)			-70,374
(7)			453,593
(8)			-66,019
(9)			113,723
(10)			37,219
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirectl Legal Expenses	\$ 4,796	\$	\$	\$
Total	\$ 4,796	\$ 0	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting and Tax	\$ 6,650	\$	\$	\$
Total	\$ 6,650	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment fees	\$ 138,457	\$ 138,457	\$	\$
Total	\$ 138,457	\$ 138,457	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign income tax	\$ 5,773	\$ 5,773	\$	\$
990 Excise Tax Paid	10,413			
Total	\$ 16,186	\$ 5,773	\$ 0	\$ 0

Federal Statements

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Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Insurance	7,435			
General & Administrative	300			
Total	<u>7,735</u>	<u>0</u>	<u>0</u>	<u>0</u>

Federal Statements**Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Held in UBS, Wells Fargo & Water Oak	\$ 11,616,102	\$ 9,927,372	Cost	\$ 10,983,090
Total	\$ 11,616,102	\$ 9,927,372		\$ 10,983,090

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Held in UBS, Wells Fargo & Water Oak	\$ 7,671,163	\$ 7,580,994	Cost	\$ 7,932,900
Total	\$ 7,671,163	\$ 7,580,994		\$ 7,932,900

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

See Foundation Application Attached

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Must be 501(c)(3) Organization

Federal Statements

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
Albin Polasek Museum		633 Oseola Ave	Exempt	Charitable			
Winter Park FL 32789		338 E Lyman Avenue	Exempt	Charitable			40,000
All Saints Episcopal Chur		1506 Lake Highland Drive	Exempt	Charitable			
Winter Park FL 32789		237 E Marks St.	Exempt	Charitable			16,900
Alzheimer Resource Center		1000 Holt Avenue	Exempt	Charitable			
Orlando FL 32803		29 West Smith St	Exempt	Charitable			10,000
American Heart Assoc		4680 Lake Underhill Road	Exempt	Charitable			30,000
Orlando FL 32803		1951 South Orange Blossom	Exempt	Charitable			
Bach Festival Society WP		1600 West 5th Street #20	Exempt	Charitable			50,500
Winter Park FL 32789		1600 W. 5th Street, #20	Exempt	Charitable			12,000
Bethany Christian Service		205 W 700 South	Exempt	Charitable			
Winter Garden FL 34787		450 Seminola Blvd	Exempt	Charitable			35,000
BETA Center		808 West Central Blvd	Exempt	Charitable			2,500
Orlando FL 32807		150 W Michigan St Ste A	Exempt	Charitable			35,000
Boy Scouts Of Central Fl		150 West Michigan Street	Exempt	Charitable			
Apopka FL 32703		1900 Choctaw Trail	Exempt	Charitable			50,000
Brethren Reaching Out		1140 Whitesell Drive	Exempt	Charitable			
Sanford FL 32771				Charitable			5,100
Children Home Society				Charitable			2,500
Sanford FL 32771				Charitable			
Children Miracle Network				Charitable			
Salt Lake City UT 84101				Charitable			
Christian Help Foundation				Charitable			
Casselberry FL 32707				Charitable			
Christian Service Center				Charitable			
Orlando FL 32805				Charitable			
Community Food & Outreach				Charitable			
Orlando FL 32806				Charitable			
Destiny Foundation				Charitable			
Orlando FL 32806				Charitable			
Dommerich Elem PTA				Charitable			
Maitland FL 32751				Charitable			
Fast Start Management				Charitable			
Winter Park FL 32789				Charitable			

Federal Statements

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
Florida Vision Quest Orlando FL 32804		None	720 West Clolnial Drive Exempt			Charitable	100,000
Fresh Start Ministries Orlando FL 32804		None	4436 Edgewater Drive Exempt			Charitable	
Friends of Mead Gardens Winter Park FL 32790		None	P.O. Box 1227 Exempt			Charitable	
Friends of WP Police & Fi Winter Park FL 32790		None	P.O. Box 1240 Exempt			Charitable	15,000
Gift for Teaching Orlando FL 32809		None	6501 Magic Way Bldg #400C Exempt			Charitable	15,000
Historical Society of Cent FL Orlando FL 32801		None	65 E Central Blvd Exempt			Charitable	25,000
Hope for Haiti Naples FL 34102		None	1021 5th Ave N Exempt			Charitable	
Hope Helps Inc Oviedo FL 32765		None	149 E Broadway Exempt			Charitable	15,117
Hospice The Comforter Altamonte Springs FL 3271		None	605 Montgomery Road Exempt			Charitable	3,000
ITN Orlando Orlando FL 32803		None	988 Woodcock Rd Ste 200 Exempt			Charitable	20,000
Jeremiah Project Winter Park FL 32789		None	225 S Interlachen Ave Exempt			Charitable	7,500
Jewish Family Services of Orlando Winter Park FL 32789		None	2100 Lee Road Exempt			Charitable	5,000
Jobs Partnership of Flori Orlando FL 32809		None	7531 S Orange Blossom Tr Exempt			Charitable	10,000
Junior Acheivement Orlando FL 32803		None	2121 Camden Road Exempt			Charitable	10,000
Justice & Peace Office In Apopka FL 32703		None	52 E. Main Street Exempt			Charitable	
Lighthouse Central FL Orlando FL 32804		None	215 E New Hampshire St Exempt			Charitable	
Maitland Telephone Museum Maitland FL 32751		None	221 West Packwood Avenue Exempt			Charitable	10,000

Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
Make a Wish Foundation		1053 N Orlando Avenue	Exempt	None	Charitable		14,000
Maitland FL 32751		550 West Morse Blvd.	Exempt	None	Charitable		15,563
Mary DePugh Nurshing Home		4420 Parkway Commerce Blv	Exempt	None	Charitable		5,000
Winter Park FL 32789		311 National Rd	Exempt	None	Charitable		2,600
Michelee Puppets		P O Box 1566	Exempt	None	Charitable		15,000
Orlando FL 32808		626 Lake Dot Circle	Exempt	None	Charitable		
New Bridge of Hope		812 East Rollins St	Exempt	None	Charitable		
Exton PA 19341		P.O. Box 531125	Exempt	None	Charitable		25,000
Orange East Rotary Found		1000 Holt Avenue	Exempt	None	Charitable		84,348
Winter Park FL 32792		2201 Alden Road	Exempt	None	Charitable		26,500
Orlando Day Nursery		3955 W Colonial Drive	Exempt	None	Charitable		2,500
Orlando FL 32803		P.O. Box 160116	Exempt	None	Charitable		
Orlando Shakespeare Theat		6850 Lake Nona Blvd	Exempt	None	Charitable		
Orlando FL 32803		3305 S Orange Ave	Exempt	None	Charitable		120,000
Quest, Inc.		450 W. Welbourne Avenue	Exempt	None	Charitable		10,000
Orlando FL 32853		741 S. Pennsylvania Ave	Exempt	None	Charitable		
Rollins College		2100 Summerfield Rd	Exempt	None	Charitable		136,870
Winter Park FL 32789				None	Charitable		3,500
Ronald McDonald House							
Orlando FL 32803							
Salvation Army							
Orlando FL 32808							
The Church of the Resurec							
Orlando FL 32816							
UCF Medical School							
Orlando FL 32807							
UCP of Central Florida							
Orlando FL 32806							
Welbourne Day Nursery							
Winter Park FL 32789							
Winter Park Day Nursery							
Winter Park FL 32789							
WP High School Foundation							
Winter Park FL 32792							

Federal Statements

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**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
Winter Park Historical As Winter Park FL 32789		None	151 E Welbourne Ave Exempt		Charitable		4,800
Winter Park Library Winter Park FL 32789		None	460 E. New England Ave Exempt		Charitable		
Winter Park Rotary Founda Winter Park FL 32790		None	P.O. Box 1416 Exempt		Charitable		35,000
WP Sidewalk Art Festival Winter Park FL 32790		None	P.O. Box 597 Exempt		Charitable		20,000
WP YMCA Scholarship Fund Winter Park FL 32792		None	1201 N. Lakemont Avenue Exempt		Charitable		35,000
WP/Maitland Habitat for H Winter Park FL 32790		None	P.O. Box 1196 Exempt		Charitable		25,000
Young Life Heart of Orlan Winter Park FL 32789		None	338 E Lyman Avenue Exempt		Charitable		
Total							<u>1,105,798</u>



Contribution Request for Program/Project Support

Please complete this form in its entirety.

If a question does not apply, please indicate so by N/A (not applicable).

Criteria for Consideration: Organization must have a 501(c)(3) IRS Determination Letter that reads the same as the organization's name. A copy of the Determination Letter must be attached.

Name of Organization: _____

Street Address: _____

Mailing Address: _____

City, State, Zip Code _____

County, Telephone, Fax
County _____ Telephone _____ Fax Number _____

Organization Executive: _____ E-mail _____

Purpose of Organization: _____

Purpose of Request: _____

Total cost of project: \$ _____ Amount Requested: \$ _____

\$ _____
Total pledged toward project at this time.

****** If we supported your organization last year please attach how we were recognized to this form. ******

List at least five recent contributors towards this program/project:

(Names, Amounts and Dates) _____

List three largest contributors' names & amounts in last year toward this program/project:

List any government grants, other support and/or United Way contributions toward this program/project:

Does your organization receive funding from United Way ? _____ \$ _____
Yes No Amount

Have you ever received funding from the United Way? _____
Yes No

Is this the first request to The Galloway Foundation? _____
Yes No

Where will the funds be expended? (City, State, Region): _____

Amount of funds provided going to a national organization? _____

List top three salaries, titles and to whom paid (this information may be placed in a separate sealed envelope if necessary):

(Requests will not be considered if the above information is not included.)

Total number of paid employees: _____ Average number of volunteers: _____

Estimated cost to operate per month: \$ _____

Who approves the expenditures of funds? _____

How old is your organization? _____ Members/Clients Served Annually: _____

If applicable: Approximant number of Member/Clients; _____
Daily Monthly

I have answered the above questions to the best of my knowledge. **By signing this form.** I hereby certify the 501(c)(3), to the best of knowledge, **has not been revoked or revised.**

Signed by: _____ Title: _____ Date: _____

Telephone: _____

Please type or print the name of person preparing request:

_____ Title: _____

Important

Please attach: Copy of 501(C)(3) IRS Determination Letter.
 Financial Statements, including annual budget
 List of Board of Directors with addresses and business affiliation.
 If you believe additional information would be helpful, please attach.

Please note: Allow eight weeks for a written response. **Please do not follow-up** on your
 request until eight weeks have passed. We do not furnish Annual Reports.
 Faxes and e-mails will not be accepted.

We can consider contributions only once in a 12-month period.