Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2011

For calendar year 2011, or tax year beginning , 2011, and ending ,

THE SAMUEL ABA AND SISEL KLURMAN
FOUNDATION, INC.
4000 HOLLYWOOD BLVD. 530N
HOLLYWOOD, FL 33021

A Employer identification number: 59-2532272

B Telephone number (see the instructions): 954-985-2400

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 11,396,432.

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) ________ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	22,000.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	12,710.	12,710.		
	4 Dividends and interest from securities	58,298.	58,298.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	102,084.			
	b Gross sales price for all assets on line 6a 521,383.				
	7 Capital gain net income (from Part IV, line 2)		102,084.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) SEE STATEMENT 1	125,767.	108,117.		
	12 **Total.** Add lines 1 through 11	320,859.	281,209.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest	126.	126.		
	18 Taxes (attach schedule)(see instrs)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 2	41,829.	41,214.		615.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	41,955.	41,340.		615.
	25 Contributions, gifts, grants paid PART XV	542,495.			542,495.
	26 **Total expenses and disbursements.** Add lines 24 and 25	584,450.	41,340.	0.	543,110.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-263,591.			
	b **Net investment income** (if negative, enter -0-)		239,869.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	1,509,822.	257,565.	257,565.
	2 Savings and temporary cash investments	6,292,004.	6,457,390.	6,457,390.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less. allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	2,703,646.	2,594,447.	2,851,172.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis ►			
	Less. accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	1,009,465.	1,653,877.	1,733,945.
	14 Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► SEE STATEMENT 3)	4,803.	96,360.	96,360.
	16 **Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	11,519,740.	11,059,639.	11,396,432.
LIABILITIES	17 Accounts payable and accrued expenses	39,000.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	80,250.		
	23 **Total liabilities** (add lines 17 through 22)	119,250.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	11,400,490.	11,059,639.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	11,400,490.	11,059,639.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	11,519,740.	11,059,639.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,400,490.
2	Enter amount from Part I, line 27a	2	-263,591.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	11,136,899.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 4	5	77,260.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	11,059,639.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 5			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	102,084.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-23,997.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	467,461.	11,312,530.	0.041322
2009	564,778.	9,051,898.	0.062393
2008	654,903.	11,180,200.	0.058577
2007	224,440.	14,170,879.	0.015838
2006	339,984.	13,125,241.	0.025903

2	**Total** of line 1, column (d)	2	0.204033
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040807
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	11,567,072.
5	Multiply line 4 by line 3.	5	472,018.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,399.
7	Add lines 5 and 6	7	474,417.
8	Enter qualifying distributions from Part XII, line 4	8	543,110.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary — see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b		1	2,399.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	2,399.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,399.
6	Credits/Payments:			
a	2011 estimated tax pmts and 2010 overpayment credited to 2011	6a 3,000.		
b	Exempt foreign organizations — tax withheld at source.	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	3,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed ►		9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		10	601.
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ► 601.	**Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► FL			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation* SEE STATEMENT 6	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► ZIPORA BEN-AVIV Telephone no. ► (954) 985-2400
Located at ► 4000 HOLLYWOOD BLVD. HOLLYWOOD FL ZIP + 4 ► 33021

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? — 5b: N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b: No X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 **List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SISEL KLURMAN 9999 COLLINS AVENUE, #5A BAL HARBOUR, FL 33154	PRES EMERITA 0	0.	0.	0.
ZIPORA BEN AVIV 1067 FORDHAM LANE WOODMERE, NY 11598	PRES/DIR 1.00	0.	0.	0.
MATAN BEN-AVIV 4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021	VP/DIR 1.00	0.	0.	0.
HARVEY L LICHTMAN 641 NE 177TH STREET NORTH MIAMI BEACH, FL 33162	SEC/TREAS 1.00	0.	0.	0.

2 **Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	►	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	5,112,791.
b	Average of monthly cash balances	1b	6,628,551.
c	Fair market value of all other assets (see instructions)	1c	1,878.
d	**Total** (add lines 1a, b, and c)	1d	11,743,220.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,743,220.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	176,148.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,567,072.
6	**Minimum investment return.** Enter 5% of line 5	6	578,354.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	578,354.
2a	Tax on investment income for 2011 from Part VI, line 5 2a 2,399.		
b	Income tax for 2011. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	2,399.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	575,955.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	575,955.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	575,955.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	543,110.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	543,110.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,399.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	540,711.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				575,955.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			534,217.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► $ 543,110.				
a Applied to 2010, but not more than line 2a			534,217.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				8,893.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				567,062.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 7				
Total			► **3a**	542,495.
b *Approved for future payment*				
Total			► **3b**	

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	12,710.	
4 Dividends and interest from securities			14	58,298.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	108,117.	
8 Gain or (loss) from sales of assets other than inventory			18	102,084.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FEDERAL INCOME TAX REFUND					17,650.
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e).				281,209.	17,650.

13 **Total.** Add line 12, columns (b), (d), and (e) ..... 13 298,859.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
1	N/A

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Harvey L Kulle 11/15/12 SEC/TREAS

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	NON-PAID PREPARER			

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No. 1545 0047

2011

Name of the organization THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.

Employer identification number 59-2532272

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)(____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year . . . ► $________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: THE SAMUEL ABA AND SISEL KLURMAN

Employer identification number: 59-2532272

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MATAN BEN-AVIV 4000 HOLLYWOOD BLVD, 530N HOLLYWOOD, FL 33021	$ 12,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	THE DEBBIE KLURMAN 1994 TRUST 4000 HOLLYWOOD BLVD SUITE 530N HOLLYWOOD, FL 33021	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

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Name of organization: THE SAMUEL ABA AND SISEL KLURMAN

Employer identification number: 59-2532272

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	
		$	
		$	
		$	
		$	
		$	

TEEA0703L 08/30/11

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Name of organization: THE SAMUEL ABA AND SISEL KLURMAN

Employer identification number: 59-2532272

Part III *Exclusively* **religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete cols **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) . . . ► $ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2011

PART II, LINE 10b, INVESTMENTS - CORPORATE STOCK

SECURITY	SHARES	BOOK VALUE BEGINNING	BOOK VALUE ENDING	FAIR MARKET VALUE
3M COMPANY	205		12,012.59	16,754.65
A T & T	490		17,385.20	14,817.60
AGRIUM	365		11,968.42	24,495.15
ALCAN	710		0	0
ALCAN INC | A174000	355		0	0
ALTRIA GROUP	790		16,427.56	23,423.50
APPLE INC	50		9,455.31	20,250.00
ASTRAZENECA PLC SPONSORED ADR	330		15,453.87	15,275.70
AXA	195		8,213.40	2,542.80
BAXTER INTL	370		22,424.04	18,307.60
BEMIS INC	605		15,680.81	18,198.40
BHP BILLITON	1,035		41,041.39	73,102.05
BOEING	170		7,462.61	12,469.50
BOEING	260		12,049.26	19,071.00
BRISTOL MYERS SQUIBB	620		15,518.74	21,848.80
BRISTOL MYERS SQUIBB	580		18,360.13	20,439.20
BRITISH AMERN TOB	335		22,785.07	31,784.80
BROOKFIELD ASSET MGMT	270		8,697.60	7,419.60
BUNGE LIMITED	240		11,849.76	13,728.00
CANADIAN NAT RES	330		7,773.15	12,332.10
CANADIAN NATL RAILWAY	400		18,188.25	31,424.00
CANADIAN PACIFIC	583		35,303.03	39,451.61
CARDINAL HEALTH	475		12,432.71	19,289.75
CHEVRONTEXACO	220		15,807.00	23,408.00
CONOCOPHILLIPS	260		8,832.03	18,946.20
CONOCOPHILLIPS	345		12,134.43	25,140.15
COOPER INDS	555		26,351.84	30,053 25
CORE LABORATORIES	40		1,511.00	4,558.00
COSTCO WHSL CORP	220		18,222.75	18,330.40
DANONE	520		8,299.20	6,557.20
DIAGEO PLC	200		15,597.06	17,484.00
DIAGEO PLC	330		26,911.74	28,848.60
DOMINION RES	330		13,625.44	17,516.40
E I DU PONT DE NEMOURS & CO	410		13,885.84	18,769.80
EMC CORP MASS	895		11,188.57	19,278.30
FIBRIA CELULOSE SA	87		3,679.00	675.99
FOSTER WHEELER	510		11,894.44	9,761.40
GENERAL DYNAMICS CORP	290		20,637.82	19,258.90
GENERAL ELECTRIC	590		20,726.58	10,566.90
GENUINE PARTS	390		18,534.04	23,868.00

THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2011

PART II, LINE 10b, INVESTMENTS - CORPORATE STOCK

SECURITY	SHARES	BOOK VALUE BEGINNING	BOOK VALUE ENDING	FAIR MARKET VALUE
HCP	400		12,928.68	16,572.00
HEALTHCARE REALTY TRUST	330		14,502.77	17,994.90
HEINZ H J COMPANY	305		14,290.87	16,482.20
HOME DEPOT INC COM	555		13,854.74	23,332.20
HSBC HOLDINGS	260		11,648.88	9,906.00
INGERSOLL RAND	500		20,440.00	15,235.00
INTEL CORP	470		9,117.25	11,397.50
INTERNATIONAL BUSINESS MACHINE	105		18,434.12	19,307.40
JOHNSON & JOHNSON	250		14,863.63	16,395.00
KIMBERLY CLARK CORP	275		19,616.11	20,229.00
KRAFT FOODS GROUP	186.665		4,490.97	4,490.97
LILLY ELI & CO	450		21,693.87	18,702.00
MANULIFE FINL	245		8,232.00	2,601.90
MARATHON OIL	200		3,933.92	5,854.00
MARATHON PETE	260		6,723.87	8,655.40
MCDONALDS	205		17,886.43	20,567.65
MERCK & CO INC COM	475		15,682.60	17,907.50
MICROSOFT CORP	635		15,088.06	16,484.60
MONDELEZ	560		13,473.05	20,921 60
NABORS INDS LTD	2,195		61,778.91	38,061.30
NESTLE	960		38,236.61	55,438.08
NEXTERA ENERGY	240		11,835.89	14,611.20
NOBLE	1,120		39,477.36	33,846.40
NOKIA	800		12,736.88	3,856.00
NOVARTIS	460		25,190.44	26,298.20
ORACLE CORP	660		11,685.90	16,929.00
PARTNERRE	125		8,561.25	8,026.25
PETROCHINA CO	75		9,302.28	9,323.25
PHILIP MORRIS	330		15,772.55	25,898.40
PHILLIPS 66	130		4,416.01	-56,660.00
PHILLIPS 66	172.5		6,067.22	0
POTASH	1,095		17,386.60	45,201.60
PRECISION DRILLING	145		3,266.85	1,487.70
RIO TINTO	780		39,781.95	38,157.60
ROYAL DUTCH SHELL	220		16,071.33	16,722.20
SCHLUMBERGER LTD	675		41,222.25	46,109.25
SUNCOR ENERGY	660		24,152.70	19,027.80
SYNGENTA AG	310		11,861.47	18,271.40
SYSCO CORP	815		20,646.53	23,903.95
TALISMAN ENERGY	510		8,078.40	6,502.50

THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2011

PART II, LINE 10b, INVESTMENTS - CORPORATE STOCK

SECURITY	SHARES	BOOK VALUE BEGINNING	ENDING	FAIR MARKET VALUE
TARGET	370		21,269.62	18,951.40
TECK COMINCO	480		16,650.04	16,891.20
TENARIS SA	845		41,119.34	31,417.10
TRANSOCEAN NEW 2	367		27,679.00	52,169.00
TRANSOCIAN NEW	714		40,880.00	27,410.46
TRAVELERS COS	180		7,112.90	10,650.60
UBS AG	278		15,021.43	3,288.74
UNILEVER NV NEW YORK	510		13,771.17	17,528.70
UNILEVER NV NEW YORK	720		26,330.11	24,746.40
UNITEDHEALTH GROUP	425		21,795.74	21,539.00
VALE S A	1,990		30,476.85	42,685.50
VERIZON COMMUNICATIONS	580		20,166.22	23,269.60
VISTA LEVERAGED INCOME FUND	10,000		898,870.00	998,000.00
VISTA LEVERAGED INCOME FUND CONTRA			44,699.000	44,699.00
VODAFONE GROUP	610		17,110.07	17,098.30
WALGREEN CO	610		16,331.67	20,166.60
WALMART STORES INC	380		18,777.39	22,708.80
WEATHERFORD INTL	2,120		41,508.15	31,036.80
YARA INT'L	85		2,125.00	3,418.28
TOTAL Investments		2,703,646	2,594,447	2,851,172

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THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.
TAX ID # 59-2532272
F/Y/E 12/31/2011

PART II, LINE 13, INVESTMENTS - OTHER

	BOOK VALUE BEGINNING	BOOK VALUE ENDING	FAIR MARKET VALUE
ADLER REAL ESTATE FUND LLC	49,506.00	124,153.00	124,153.00
ADLER WASHINGTON INVESTORS LLC	0.00	473,621.00	473,621.00
DLJ PRIVATE EQUITY PARTNERS FUND II LP	301,645.00	194,482.00	188,656.00
KFPI HOLDINGS LLC	80,135.00	102,969.00	102,969.00
OPPENHEIMER PRIVATE EQUITY FUND I LP	203,111.00	201,727.00	269,080.00
ADVANTAGE ADVISORS XANTHUS FUND LLC	375,068.00	406,709.00	425,250.00
SGC GOLD LLC	0.00	150,216.00	150,216.00
	1,009,465.00	1,653,877.00	1,733,945.00

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL INCOME TAX REFUND	$ 17,650.		
OTHER INVESTMENT INCOME	108,117.	$ 108,117.	
TOTAL	$ 125,767.	$ 108,117.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX CREDIT	$ 1,869.	$ 1,869.		
INVESTMENT EXPENSE	24,511.	24,511.		
OTHER DEDUCTIONS	110.	110.		
PORTFOLIO DEDUCTIONS	14,701.	14,701.		
SECTION 59(E)	23.	23.		
SUBS,DUES,FEES,SUPPLIES,PROF FEES	615.			$ 615.
TOTAL	$ 41,829.	$ 41,214.	$ 0.	$ 615.

STATEMENT 3
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCOUNTS RECEIVABLE	$ 96,360.	$ 96,360.
TOTAL	$ 96,360.	$ 96,360.

STATEMENT 4
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

UNREALIZED GAINS AND LOSSED	$ 77,260.
TOTAL	$ 77,260.

24/31

STATEMENT 5
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	OPPENHEIMER CAMBRIDGE	PURCHASED	VARIOUS	VARIOUS
2	OPPENHEIMER CAMBRIDGE	PURCHASED	VARIOUS	VARIOUS
3	OPPENHEIMER SCHAFER	PURCHASED	VARIOUS	VARIOUS
4	OPPENHEIMER PRIVATE EQUITY FUND I LP	PURCHASED	VARIOUS	VARIOUS
5	OPPENHEIMER PRIVATE EQUITY FUND I LP	PURCHASED	VARIOUS	VARIOUS
6	DLJ PRIVATE EQUITY PARTNERS FUND II LP	PURCHASED	VARIOUS	VARIOUS
7	DLJ PRIVATE EQUITY PARTNERS FUND II LP	PURCHASED	VARIOUS	VARIOUS
8	ADVANTAGE ADVISERS XANTHUS FUND LLC	PURCHASED	VARIOUS	VARIOUS
9	ADVANTAGE ADVISERS XANTHUS FUND LLC	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	188,014.		221,608.	-33,594.				$ -33,594.
2	239,453.		190,428.	49,025.				49,025.
3	8,241.		7,263.	978.				978.
4	1,715.		0.	1,715.				1,715.
5	10,396.		0.	10,396.				10,396.
6	90.		0.	90.				90.
7	49,678.		0.	49,678.				49,678.
8	7,792.		0.	7,792.				7,792.
9	16,004.		0.	16,004.				16,004.
							TOTAL	$ 102,084.

STATEMENT 6
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

THIS ORGANIZATION IS EXEMPT FROM FURNISHING THE FLORIDA ATTORNEY GENERAL'S OFFICE WITH A COPY OF 990-PF IN ACCORDANCE WITH CHAPTER 496 OF THE FLORIDA STATUTES.

STATEMENT 7
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
AISH HATORAH 3150 SHERIDAN AVENUE MIAMI BEACH, FL 33140	NONE	PUBLIC	SOCIAL WELFARE	$ 500.
AMERICAN COMMITTEE FOR SHAARE ZEDEK MED 3275 W. HILLSBORO BLVD. STE. 200 DEERFIELD BEACH, FL 33442	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	36,000.

**STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
A TIME 1312 44 STREET BROOKLYN, NY 11219	NONE	PUBLIC	SOCIAL WELFARE	$ 180.
AMERICAN COMM WEIZMANN INSTITUTE OF SCI 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
AMERICAN CANCER SOCIETY 250 WILLIAMS ST. NW ATLANTA, GA 30303	NONE	PUBLIC	SOCIAL WELFARE	100.
AMERICAN FRIENDS OF LEKET ISRAEL P.O. BOX 2090 TEANECK, NJ 07666	NONE	PUBLIC	SOCIAL WELFARE	1,000.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	PUBLIC	SOCIAL WELFARE	1,000.
AMERICAN JEWISH JOINT COMMITTEE 711 THIRD AVE NEW YORK, NY 10017	NONE	PUBLIC	SOCIAL WELFARE	10,000.
AMERICAN LUNG ASSOCIATION 2020 SOUTH ANDREWS AVE FT. LAUDERDALE, FL 33316	NONE	PUBLIC	SOCIAL WELFARE	500.
AMERICAN PARKINSON DISEASE ASSOCIATION 135 PARKINSON AVE STATEN ISLAND, NY 10305	NONE	PUBLIC	SOCIAL WELFARE	100.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE SUITE 4200 NEW YORK, NY 10110		PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
ANSHEI LUBAVITCH OF GREATER MIAMI 1436 ALTON ROAD, P.O. BOX 398216 MIAMI BEACH, FL 33239	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	400.
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	500.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ARIEL UNIVERSITY CENTER 136 EAST 39TH STREET NEW YORK, NY 10016	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	$ 12,500.
ARTHRITIS FOUNDATION P.O. BOX 7669 ATLANTA, GA 30357	NONE	PUBLIC	SOCIAL WELFARE	500.
BAR ILAN UNIVERSITY OF ISRAEL 4600 SHERIDAN STREET SUITE 201 HOLLYWOOD, FL 33021	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	15,000.
BETH JACOB TEACHERS SEMINARY 4421 15TH AVE BROOKLYN, NY 11219	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	7,000.
BETH TFILOH CONGREGATION 3300 OLD COURT ROAD BALTIMORE, MD 21208	NONE	PUBLIC	SOCIAL WELFARE	1,800.
BIKUR CHOLIM OF NORTH MIAMI BEACH 990 NE 171 STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	500.
BIRTHRIGHT FOUNDATION 33 EAST 33RD STREET, 7TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	3,000.
BONEI OLAM 1755 46TH STREET BROOKLYN , NY 11204	NONE	PUBLIC	SOCIAL WELFARE	180.
BOYS TOWN JERUSALEM 1 PENN PLAZA, SUITE 6250 NEW YORK, NY 10119	NONE	PUBLIC	SOCIAL WELFARE	500.
CENTER FOR ADV OF JEWISH EDUCATION 4200 BISCAYNE BLVD MIAMI, FL 33137	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
CHAI LIFELINE SOUTH FLORIDA 151 W 30TH STREET NEW YORK, NY 10001	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	3,000.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CONGREGATION SHAARAY TEFILAH 971 NE 172 STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	RELIGEOUS	$ 225.
DOR YESHURIM 429 WYTHE AVE BROOKLYN, NY 11249	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	1,000.
FJC - SLINGSHOT 520 8TH AVE, 20TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC	SOCIAL WELFARE	15,000.
FLA BREAST CANCER RESEARCH FOUNDATION 11900 BISCAYNE BLVD. SUITE 806 NORTH MIAMI, FL 33181	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	100.
FOUNDATION FAMILIES FALLEN PARATROOPERS 121 ROKACH STREET RAMAT GAN, RAMAT GAN 52535 ISRAEL	NONE	PUBLIC	SOCIAL WELFARE	10,000.
FRIENDS OF THE IDF GREATER MIAMI 2040 NE 163RD STREET, SUITE 207 NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	180.
FRIENDS OF THE ISRAEL DEFENSE FORCES 2040 NE 163RD STREET, SUITE 207 NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	43,000.
FRIENDS OF LUBAVITCH 17330 NW 7TH AVE MIAMI, FL 33021	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
FRIENDS OF TEL AVIV SOURASKY MED CENTER 1461 FIRST AVE, BOX 150 NEW YORK, NY 10075	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	5,000.
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD. MIAMI, FL 33137	NONE	PUBLIC	SOCIAL WELFARE	68,000.

**STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
HACHNOSSOS KALLAH OF GREATER MIAMI 1400 LENOX AVE MIAMI BEACH, FL 33139	NONE	PUBLIC	SOCIAL WELFARE	$ 18,000.
HATZALAH OF MIAMI-DADE 16101 NE 11TH CT. NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	180.
HOLOCAUST DOCUMENTATION & EDUC CENTER 2031 HARRISON STREET HOLLYWOOD, FL 33020	NONE	PUBLIC	EDUCATINAL ADVANCEMENT	1,800.
INSTITUTE FOR THE STUDY OF MODERN ISRAEL 1256 BRIARCLIFF RD. A-427N ATLANTA, GA 30322	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
JABOTINSKY INSTITUTE 38 KING GEORGE ST. P.O.B. 23110 TEL AVIV, TEL AVIV 61230 ISRAEL	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
JEWISH ADOPTION & FOSTER CARE OPTIONS 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	PUBLIC	SOCIAL WELFARE	1,200.
JEWISH COMMUNITY SERVICES 735 NE 125TH STREET NORTH MIAMI, FL 33161	NONE	PUBLIC	SOCIAL WELFARE	10,000.
KESHER 18900 NE 25TH AVE NORTH MIAMI BEACH, FL 33180	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
KESHER L.D. 18900 NE 25TH AVE NORTH MIAMI BEACH, FL 33180	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	2,500.
KIDNEY FOUNDATION OF SOUTH FLORIDA 2561 CORAL WAY CORAL GABLES, FL 33145	NONE	PUBLIC	SOCIAL WELFARE	1,000.
KOLLEL NER DOVID 76-01 147TH STREET FLUSHING, NY 11367	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	180.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
MATANAH B'SESSER 1340 NE 171 STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	SOCIAL WELFARE	$ 11,360.
MENACHEM BEGIN HERITAGE FOUNDATION 6 NAHON STREET JERUSALEM, JERUSALEM 94110 ISRAEL	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	25,000.
MERCAZ HATORAH CHARITABLE FOUNDATION 505 BEACH 129TH STREET BELLE HARBOR, NY 11694	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
MESIVTA BEVET CHAZON-ISH 8210-21 AVE BROOKLYN, NY 11214	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
MOUNT SINAI MEDICAL CENTER FOUNDATION 4300 ALTON ROAD MIAMI BEACH, FL 33140	NONE	PUBLIC	MEDICAL ADVANCEMENT AND WELFARE	20,500.
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,000.
NEVE YERUSHALAYIM 25 BROADWAY, SUITE 403 NEW YORK, NY 10004	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	250.
NISHMAT SHLOMO 38-50 BELL BLVD. BAYSIDE, NY 11361	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	10,000.
ONE ISRAEL FUND-BNEI DAVID ELI 1175 WEST BROADWAY, SUITE 10 HEWLETT, NY 11557	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	5,000.
RABBINICAL SEMINARY OF AMERICA 76-01 147TH STREET FLUSHING, NY 11367	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	1,800.

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	PUBLIC	MEDICAL ADVANCEMENT SOCIAL WELFARE	$ 100.
TOMCHEI SHABBOS OF NORTH MIAMI BEACH 1545 WASHINGTON AVE MIAMI BEACH, FL 33139	NONE	PUBLIC	SOCIAL WELFARE	1,500.
TORAS EMES ACADEMY OF MIAMI 1099 NE 164TH STREET NORTH MIAMI BEACH, FL 33162	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	100,000.
TOURO COLLEGE 27-33 W 23RD STREET NEW YORK, NY 10010	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	18,000.
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE, SW WASHINGTON DC, MD 20024	NONE	PUBLIC	EDUCATIONAL ADVANCEMENT	2,500.
WIZO 1150 KANE CONCOURSE, FIFTH FLOOR BAY HARBOUR ISLANDS, FL 33154	NONE	PUBLIC	SOCIAL WELFARE	18,000.
WIZO FLORIDA 1150 KANE CONCOURSE, FIFTH FLOOR BAY HARBOUR ISLANDS, FL 33154	NONE	PUBLIC	SOCIAL WELFARE	280.
ZAKA RESCUE AND RECOVERY 1303 53RD STREET BROOKLYN, NY 11219	NONE	PUBLIC	SOCIAL WELFARE	180.
			TOTAL	$ 542,495.

Form **8868** (Rev January 2012)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file).* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.	[X] 59-2532272
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions	Social security number (SSN)
	4000 HOLLYWOOD BLVD. 530N	[ ]
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	HOLLYWOOD, FL 33021	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ZIPORA BEN-AVIV

Telephone No. ► (954) 985-2400 FAX No. ► (954) 985-0396

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ► [ ]. If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► [X] calendar year 20 11 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 2,399.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 3,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. THE SAMUEL ABA AND SISEL KLURMAN FOUNDATION, INC.	Employer identification number (EIN) or [X] 59-2532272
File by the extended due date for filing the return See instructions	Number, street, and room or suite number If a P O box, see instructions HARVEY L. LICHTMAN 4000 HOLLYWOOD BLVD., STE 530N	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions HOLLYWOOD, FL 33021	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► ZIPORA BEN-AVIV
  Telephone No. ► (954) 985-2400 FAX No. ► (954) 985-0396
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15 , 20 12.

5 For calendar year 2011 , or other tax year beginning ______ , 20 __ , and ending ______ , 20 __ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension ADDITIONAL INFORMATION IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 2,399.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 3,000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**8c**	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Title ► SEC/TREAS Date ►

23/31