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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
The Curtis & Edith Munson Foundation

A Employer identification number
59-2235907

Number and street (or P O box number if mail is not delivered to street address)
102 N Westgate Avenue

Room/suite

B Telephone number (see page 10 of the instructions)
(217) 243-4397

City or town, state, and ZIP code
Jacksonville, IL 62650

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method

\$ 26,407,046

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)			
	2	Check ☒ if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments			
	4	Dividends and interest from securities.	517,758	517,758	
	5a	Gross rents			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10	1,913,096		
	b	Gross sales price for all assets on line 6a _____ 2,960,391			
	7	Capital gain net income (from Part IV, line 2)		1,913,096	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
Operating and Administrative Expenses	11	Other income (attach schedule)			
	12	Total. Add lines 1 through 11	2,430,854	2,430,854	
	13	Compensation of officers, directors, trustees, etc	68,807	68,807	
	14	Other employee salaries and wages	119,709		119,709
	15	Pension plans, employee benefits	20,936	6,779	14,157
	16a	Legal fees (attach schedule).			
	b	Accounting fees (attach schedule).	9,613		9,613
	c	Other professional fees (attach schedule)	32,507	29,418	3,089
	17	Interest	496		496
	18	Taxes (attach schedule) (see page 14 of the instructions)	23,827	5,264	10,640
	19	Depreciation (attach schedule) and depletion . . .			
	20	Occupancy			
	21	Travel, conferences, and meetings	34,164		34,164
	22	Printing and publications			
	23	Other expenses (attach schedule).	78,737		78,737
	24	Total operating and administrative expenses. Add lines 13 through 23	388,796	110,268	270,605
	25	Contributions, gifts, grants paid	1,709,145		1,709,145
	26	Total expenses and disbursements. Add lines 24 and 25	2,097,941	110,268	1,979,750
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	332,913		
	b	Net investment income (if negative, enter -0-)		2,320,586	
	c	Adjusted net income (if negative, enter -0-)			

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2011)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	5,551,047	6,915,282
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)	529,540	3,582
	b	Investments—corporate stock (attach schedule)	3,615,004	3,102,554
	c	Investments—corporate bonds (attach schedule).	1,007,465	1,007,465
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)	5,914,205	5,912,569
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____	2,314	
	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,619,575	16,941,452
Liabilities	17	Accounts payable and accrued expenses	6,756	
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe ▶ _____)	1	2
	23	Total liabilities (add lines 17 through 22)	6,757	2
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds	16,612,818	16,941,450
	30	Total net assets or fund balances (see page 17 of the instructions)	16,612,818	16,941,450
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	16,619,575	16,941,452

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	16,612,818
2	Enter amount from Part I, line 27a	2	332,913
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	16,945,731
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,281
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,941,450

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a				
b Capital Gain Dividends				
c 1875 FEDERAL NATL MTG ASSN NOTES		P	1965-01-01	2011-12-31
d 502748 US Treasury NOtes		P	2006-09-20	2011-01-15
e 8 Koninklijke Philips Electrs		P	2011-05-04	2011-05-04

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			5,845
b			
c 1,875		2,065	-190
d 502,748		522,831	-20,083
e 22		24	-2

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			-190
d			-20,083
e			-2

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,913,096
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-2

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,870,296	25,626,411	0 07298
2009	1,765,464	23,758,066	0 07431
2008	2,158,372	29,075,620	0 07423
2007	2,368,389	33,701,697	0 07028
2006	2,064,207	31,899,964	0 06471

2 Total of line 1, column (d).	2	0 35651
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07130
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	26,750,945
5 Multiply line 4 by line 3.	5	1,907,396
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	23,206
7 Add lines 5 and 6.	7	1,930,602
8 Enter qualifying distributions from Part XII, line 4.	8	1,984,031

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	23,206
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	23,206
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	23,206
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	8,347	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	8,347
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	290
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	15,149
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  <u>www.munsonfdn.org</u>	13	Yes			
14	The books are in care of  <u>Adwell Services LLC</u> Telephone no  <u>(217) 243-4397</u> Located at  <u>102 N Westgate Avenue Jacksonville IL</u> ZIP +4  <u>62650</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  ☐ and enter the amount of tax-exempt interest received or accrued during the year.  <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 	16		No		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.  ☐ Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?. 	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). 	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>). 	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Truman M Hobbs Jr 1990 M Street Ste 250 Washington, DC 20036	Director 0 00	0		
H Alexander Henry 1990 M Street Ste 250 Washington, DC 20036	Treasurer 0 00	0		
Bruce Reid 1990 M Street Ste 250 Washington, DC 20036	Secretary 0 00	0		
C Wolcott Henry III 1990 M Street Ste 250 Washington, DC 20036	President 32 00	68,807	6,779	
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup 1990 M Street Washington, DC 20036	Grant Administr 40 00	90,335	9,307	
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,800,756
b	Average of monthly cash balances.	1b	6,357,564
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	27,158,320
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	27,158,320
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	407,375
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,750,945
6	Minimum investment return. Enter 5% of line 5.	6	1,337,547

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,337,547
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	23,206
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	23,206
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,314,341
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,314,341
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,314,341

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,979,750
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	4,281
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,984,031
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	23,206
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,960,825
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				1,314,341
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				510,215
b	From 2007.				704,412
c	From 2008.				756,631
d	From 2009.				601,763
e	From 2010.				600,879
f	Total of lines 3a through e.	3,173,900			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,984,031				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				1,314,341
e	Remaining amount distributed out of corpus	669,690			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,843,590			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	510,215			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	3,333,375			
10	Analysis of line 9				
a	Excess from 2007. . . .				704,412
b	Excess from 2008. . . .				756,631
c	Excess from 2009. . . .				601,763
d	Excess from 2010. . . .				600,879
e	Excess from 2011. . . .				669,690

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Listing Various Various, AL 36602	N/A	Public	See Attached Listing	1,709,145
Total			3a	1,709,145
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	517,758	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,913,096	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				2,430,854	
13 Total. Add line 12, columns (b), (d), and (e).			13		2,430,854

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash.	1a(1)	No
(2)	Other assets.	1a(2)	No
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3)	Rental of facilities, equipment, or other assets.	1b(3)	No
(4)	Reimbursement arrangements.	1b(4)	No
(5)	Loans or loan guarantees.	1b(5)	No
(6)	Performance of services or membership or fundraising solicitations.	1b(6)	No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

TY 2011 Accounting Fees Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	9,613	0	0	9,613

**TY 2011 Investments Corporate
Bonds Schedule****Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 11000144**Software Version:** 2011v1.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Lehman brothers holdings note	388,596	102,500
vanguard short term bond etf	348,568	355,696
vanguard intermediate term bond etf	270,301	304,395

TY 2011 Investments Corporate
 Stock Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
nextera energy	131,850	474,864
national fuel gas	103,104	222,320
at & t	78,801	373,162
du pont	97,972	320,460
oracle corp	67,587	76,950
microsoft corp	234,278	181,720
international business machines	49,365	551,640
intel corp	65,488	72,750
apple inc	129,420	405,000
adobe sys inc	48,593	42,405
3m co	62,852	286,055
illinois tool works	36,044	326,970
general electric co	64,112	331,335
emerson electric	57,078	326,130
roche holdings	53,140	340,496
pfizer inc	197,181	220,966
merck & co	86,588	377,000
medtronic inc	141,830	114,750
bristol myers squibb	137,851	458,120
wells fargo	149,094	137,800
visa inc	147,734	203,060
berkshire hathaway	222,555	573,775
schlumberger	58,829	341,550
bp plc		
wal mart stores	52,937	478,080
philip morris intl	16,802	353,160
pepsico	98,755	132,700
kraft foods	15,533	219,752
kimberly clark	90,874	448,716
hj heinz	98,307	432,320
coca cola	31,315	454,805
altria group	14,152	252,025
yum brands	124,568	442,575
mcdonalds corp	21,915	401,320
koninklijke philips electrs	79,738	155,281
Walt Disney	36,312	262,500

TY 2011 Investments Government Obligations Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

US Government Securities - End of

Year Book Value: 3,582

US Government Securities - End of

Year Fair Market Value: 3,670

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2011 Investments - Other Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 11000144**Software Version:** 2011v1.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
spdr gold tr gold shs	AT COST	419,854	759,950
pimco fund	AT COST	396,332	355,647
spdr s & p 500 etf	AT COST	533,696	753,000
powershares qqz tr	AT COST	949,205	1,397,983
powershares global water portfolio	AT COST	101,094	65,478
ishares russell 2000 index	AT COST	946,179	1,410,174
ishares russell midcap index	AT COST	1,295,990	1,822,443
ishares msci eafe index	AT COST	1,270,219	1,368,316

TY 2011 Other Decreases Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

Description	Amount
Asset acquisition	4,281

TY 2011 Other Expenses Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 11000144**Software Version:** 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	1,364			1,364
Rental Expenses	35,779			35,779
POSTAGE	3,917			3,917
OFFICE EXPENSES	21,448			21,448
INSURANCE	12,028			12,028
DUES & SUBSCRIPTIONS	4,201			4,201

TY 2011 Other Liabilities Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding		2
Rounding	1	

TY 2011 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Fees	29,418	29,418	0	0
Consultant Fees	3,089	0	0	3,089

TY 2011 Taxes Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
payroll taxes	15,904	5,264		10,640
foreign taxes	7,923			

**THE CURTIS & EDITH MUNSON
FOUNDATION
2011 GRANTS PROGRAM**

Following is a summary of grants made under the environmental programs in 2011. Those programs include (in declining order of size) Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Environment. Some grants are made for projects that cover both Alabama and Florida. Please know that except where noted, all grants carry a 1:1 match requirement. The second year of a two-year grant is subject to approval of progress on goals and objectives by the Board prior to the release of second-year funds.

1000 Friends of Florida **2011: \$5,000**
Post Office Box 5948 EIN 59-2761162
Tallahassee, Florida 32314-5948
Special director's grant

1000 Friends of Florida **2011: \$30,000**
P O Box 5948 EIN 59-2761162
Tallahassee, Florida 32314-5948
Second year of a two-year grant in support of work in Palm Beach and Martin counties

Alabama Coastal Foundation **2011: \$10,000**
P O Box 1073 EIN 58-2050101
Mobile, Alabama 36633
Second year of two-year grant in support of the work on the Gulf coast

Alabama Forest Resources Center **2011: \$20,000**
8 St Joseph Street, 2nd Floor EIN 63-0958673
Mobile, Alabama 36602
Second year of a two-year grant in support of the forest conservation program in Alabama and to maintain the website

Alabama Rivers Alliance **2011: \$25,000**
2027 2nd Avenue North Ste A EIN 63-1186023
Birmingham, Alabama 35203
Second year of two-year grant in support of ARA's programs

Alabama Shakespeare Festival **2011: \$2,000**
1 Festival Drive EIN 63-0652734
Montgomery, Alabama 36117
Special director's grant

American Cancer Society **2011: \$1,500**
3054C McGehee Road EIN 64-0329009
Montgomery, Alabama 36111-2203
Special director's grant

American Red Cross of Central AL **2011: \$10,000**
5015 Woods Crossing EIN 63-0288804
Montgomery, Alabama 36106
Special director's grant

American Red Cross of Central AL **2011: \$7,500**
5015 Woods Crossing EIN 63-0288804
Montgomery, Alabama 36106
Special grant for the April Fury Fund, following the tornadoes of spring 2011

American Red Cross of Mid-Alabama **2011: \$7,500**
300 Chase Park South EIN missing
Hoover, Alabama 35244
Special grant in response to April 2011 tornadoes

Anacostia Riverkeeper **2011: \$10,000**
515 M St SE Suite 218 EIN 611574670
Washington DC 20003

Anacostia Watershed Society **2011: \$7,500**
4302 Baltimore Avenue EIN 52-1666511
Bladensburg, MD 20710

ASOC **2011: \$20,000**
1630 Connecticut Ave NW, 3rd Flr EIN 52-1287282
Washington DC 20009

Association of Small Foundations **2011: \$305**
Post Office Box 247 EIN 650617866
Winooski, Vermont 05404

Birch Aquarium (UCSD) **2011: \$10,000**
2300 Expedition Way EIN 95-2872494
La Jolla, CA 92037

Birmingham Southern College **2011: \$30,000**
900 Arkadelphia Road EIN 63-0288811
Birmingham, Alabama 35254
Southern Environmental Center funding in support of the educational programs

Biscayne Bay Waterkeeper **2011: \$10,000**
465 Ocean Drive #417 EIN 27-3627697
Miami Beach, FL 33139
First year of a three year seed grant for new Keeper

Black Warrior Riverkeeper **2011: \$10,000**
712 37th Street South EIN 72-1537394
Birmingham, Alabama 35222
Second year of two-year grant in support of the riverkeeper

Blue Frontier Campaign **2011: \$15,000**
Post Office Box 19367 EIN 14-1861309
Washington, DC 20036-9367
Funding in support of the Blue Vision Summit

BLUE Ocean Film Festival 2011: \$7,500
 798 Lighthouse Avenue #324 EIN 20-3217476
 Monterey, California 93940
Second year of three-year grant in support of work to develop educational materials (Fiscal Sponsor Make A Difference Media Foundation)

Blue Legacy International 2011: \$35,000
 1990 M Street, NW
 Suite 250
 Washington, D C 20036
Support for Blue Legacy's efforts to promote protection of water quality and healthy waters all over the planet (The Ocean Foundation as fiscal sponsor)

Blue Ocean Institute 2011: \$10,000
 250 Lawrence Hill Road EIN 61-1406022
 Cold Spring Harbor, New York 11724
Second year of a two-year grant to support BOI's programs

Blue Water Baltimore 2011: \$10,000
 3545 Belair Road EIN missing
 Baltimore, MD 21213

Bonefish & Tarpon Trust 2011: \$12,000
 P O Box 529 EIN 65-0988321
 Saint James City, Florida 33956
Second year of three-year grant in support of the fish research and fisher outreach programs

Boys and Girls Clubs of Montgomery Foundation 2011: 1,000
 418 S Hull St EIN 63-1141096
 Montgomery, AL 36104
Special director's grant

Boynton Beach Community High School 2011: \$5,000
 4975 Park Ridge Blvd EIN 85-8013897253C-1
 Boynton Beach, Florida 33426
Second year of three-year grant in support of the Palm Beach Zoo environmental education program

Cahaba River Society 2011: \$15,000
 2717 7th Avenue South, Ste 205 EIN 63-0987276
 Birmingham, Alabama 35233-3421
Second year of two-year grant in support of the Society's programs

Camp Sunshine 2011: \$1,000
 35 Acadia Rd EIN 63-0842355
 Casco, ME 04015
Special director's grant

Center for Watershed Protection 2011: \$10,000
 8390 Main Street EIN 541644387
 Second Floor
 Ellicott City, MD 21043-4605
Funding for project to address organic pollutants in Chesapeake Bay watershed

Central Alabama Laubach Literacy Council 2011: \$2,500
 2048 W Fairview Avenue EIN 63-1045923
 Montgomery, Alabama 36108-4198
Special director's grant

Chesapeake Bay Trust 2011: \$21,000
 60 West Street, Suite 405 EIN 52-1454182
 Annapolis, Maryland 21401-2400
Funding in support of the Chesapeake Bay Funders Network and related programs

Chesapeake Media Services 2011: \$15,000
 619 Oakwood Drive EIN missing
 Seven Valleys, Pennsylvania 17360
Second year of two-year grant in support of the Bay Journal's fisheries issue

Child Protect 2011: \$1,000
 935 South Perry Street EIN 63-1014993
 Montgomery, Oama 36104
Special director's grant

Children's Harbor 2011: \$2,000
 1 Our Children's Highway EIN missing
 Alexander City, AL 35010-8620
Special director's grant

Christ the King Episcopal Church 2011: 1,000
 P O Box 1677 EIN missing
 480 N County Hwy 393
 Santa Rosa Beach, FL 32459
Special director's grant

Church of the Ascension 2011: \$5,000
 315 Clanton Avenue EIN missing
 Montgomery, Alabama 36104
Special director's grant

Clean Water Network of Florida 2011: \$15,000
 P O Box 254 EIN 94-3213100
 Tallahassee, Florida 32302
Grant in support of the Florida estuaries protection programs and related clean water issues (Fiscal agent Tides Center)

Cleveland Ave YMCA 2011: \$2,500
 Montgomery YMCA EIN 63-0288885
 P O Box 2336
 Montgomery, AL 36102

Collaborative Institute for Oceans Climate and Security 2011: \$15,000
 100 Morrissey Blvd
 Boston, MA 02125-3393
Support for the first CIOCS Conference on Oceans and Security issues to be held in May 2012.

Community Council for the Homeless at Friendship Place 2011: 2,500
 4713 Wisconsin Ave NW
 Washington DC 20016-4609
Special director's grant
 EIN missing

Conservancy of SW Florida 2011: \$10,000
 1450 Merrihue Drive
 Naples, Florida 34102
Funding in support of updating the report card on estuary health in the region
 EIN 59-1157084

Conservation Alabama Fdn. 2011: \$12,000
 P O Box 130656
 Birmingham, AL 35213
Support for the Forever Wild campaign
 EIN missing

Consultative Group on Biodiversity 2011: \$12,500
 P O Box 29361
 San Francisco, California 94129
Second year of a two-year grant for supporting and coordinating the activities of the Marine Funders Working Group and other programs
 EIN 13-3431076

Coral Reef Alliance 2011: \$15,000
 351 California Street, Suite 650
 San Francisco, California 94104
Funding in support of coral reef conservation
 EIN 94-3211245

CREST 2011: \$3,500
 1333 H St NW
 Ste 300, East Tower
 Washington, D C
Funding in support of sustainable tourism report and conference
 EIN 52-2391916

Donors Forum of South Florida 2011: \$1,000
 150 SE 2nd Avenue, Suite 700
 Miami, Florida 33131
Funding to support collaborations and continuing professional training of south Florida grantmakers
 EIN 59-2671778

E The Environmental Magazine 2011: \$20,000
 Post Office Box 5098
 Westport, Connecticut 06881-5098
Funding in support of E Magazine's marine issues programs
 EIN 06-1246661

EarthEcho International 2011: \$5,000
 888 16th St NW, Ste 800
 Washington, DC 20006
Special director's grant
 EIN 95-4789334

EarthShare 2011: \$7,500
 7735 Old Georgetown Rd Ste 900
 Bethesda, Maryland 20814
Second year of a two-year grant in support of the outreach and education programs
 EIN 52-1601960

East Coast Exotic Animal Rescue 2011: \$7,500
 320 Zoo Road
 Fairfield, Pennsylvania 17350
Special director's grant
 EIN 23-3055373

Environmental Law Institute 2011: \$15,000
 2000 L St NW Ste 620
 Washington DC 20036
 EIN 52-0901863

Episcopal High School 2011: \$2,500
 1200 North Quaker Lane
 Alexandria, Virginia 22302
Special director's grant
 EIN 54-0506326

Everglades Foundation 2011: \$2,500
 18001 Old Cutler Rd, Ste 625
 Palmetto Bay, FL 33157
Special director's grant
 EIN missing

Father Walter Child Care Center 2011: \$4,000
 2815 Forbes Drive
 Montgomery, Alabama 36110
Special director's grant
 EIN 63-0422019

Fair Trade USA 2011: \$10,000
 1500 Broadway, Suite 400
 Oakland, California 94612
Funding in support of work to identify sustainable sources and markets for aquaculture products
 EIN 41-1848081

Federation for American Immigration Reform (FAIR) 2011: \$35,000
 25 Massachusetts Ave NW, Ste 330
 Washington, DC 20001
Funding to support continuing efforts to provide education and outreach
 EIN 52-1136126

Florida Oceanographic Society 2011: \$2,500
 890 Northeast Ocean Boulevard
 Stuart, FL 34996
Special director's grant
 EIN 58-0040952

Florida State University Fisheries & Marine Research Foundation 2011: \$10,000
Support for the Mote Fisheries Symposium
 EIN missing

Florida Wildlife Federation 2011: \$15,000
 Post Office Box 6870
 Tallahassee, Florida 32314-6870
Final year support for the joint project on climate change solutions in Florida with the National Wildlife Federation
 EIN 59-1398265

FotoDC 2011: \$10,000
 4885 MacArthur Boulevard NW
 Washington, DC 20007
Special director's grant
 EIN 26-2411136

Friends of Riverbend Park 2011: \$2,000
 Post Office Box 1481 EIN 54-1966322
 Great Falls, Virginia 22066-8481
Special director's grant

Global Biodiversity Fund (UVA) 2011: \$10,000
 EIN missing
 291 McCormick Road
 Charlottesville, VA 22904

Goodwill Industries of Central AL 2011: \$4,000
 Post Office Box 9349 EIN 63-0522335
 Montgomery, Alabama 36108-0349
Special director's grant

Great Falls Charitable Fdn. 2009: \$8,000
 Post Office Box 295 EIN 54-1791999
 Great Falls, Virginia 22066
Special director's grant

Gulf of Maine Research Inst. 2011: \$10,000
 350 Commercial Street EIN 01-0504905
 Portland, Maine 04101
Funding in support of the educational programs

Habitat for Humanity of Northern Virginia 2011: \$2,000
 EIN 91-1914868
 4451 First Place South
 Arlington, Virginia 22204
Special director's grant

Helping a Hero 2011: \$2,500
 P O Box 890786 EIN missing
 Houston, TX 77289
Special director's grant

Hobe Sound Nature Center 2011: \$1,500
 Post Office Box 214 EIN 59-1644398
 Hobe Sound, Florida 33475
Special director's grant

Holy Cross School 2011: \$1,000
 4900 Strathmore Avenue EIN 63-1187782
 Garrett Park, MD 20896
Special director's grant

Homes for Our Troops 2011: \$3,000
 37 Main Street EIN 54-2143612
 Taunton, Massachusetts 02780
Special director's grant

International League of Conservation Photographers 2011: \$5,000
 EIN 27-1455999
 2012 Crystal Drive, Ste 500
 Arlington, Virginia 22202
Special director's grant

IUCN 2011: \$15,000
 1630 Connecticut Ave., NW, 3rd Fl. EIN 98-6000943
 Washington, DC 20009
Second year of a two-year grant in support of the DCMC program

Island Institute 2011: \$12,000
 P O Box 648 EIN 22-2786731
 386 Main St., Rockland ME 04841
First year of a two year grant in support of Working Waterfronts' outreach program

Island Press 2011: \$25,000
 1718 Connecticut Ave. NW, Ste 300 EIN 94-2578166
 Washington, DC 20009-1148
Funding in support of the programs to produce marine publications and accompanying outreach efforts (Center for Resource Economics)

Jackson Hospital Foundation 2011: \$3,000
 1725 Pine Street
 Montgomery, Alabama 36106
Special director's grant

Keep Martin Beautiful 2011: \$240
 1211 SW Sunset Trail EIN 593342120
 Palm City, Florida 34990
Special Director's Grant

LightHawk 2011: \$10,000
 304 Main St, Ste 14 EIN 85-0852104
 P O Box 653
 Lander, WY 82520

Mangrove Action Project 2011: \$10,000
 P O Box 1854 EIN 20-0833537
 Port Angeles, WA 98362
First year of a three year grant

Marine Fish Conservation Network 2011: \$65,000
 600 Pennsylvania Ave SE Ste 210 EIN 20-4254493
 Washington, DC 20003
Second year of a two-year grant in support of programs to improve fisheries management and to defend federal fishery stock rebuilding efforts

Martin County Environmental Studies Center 2011: \$10,000
 EIN 53-07-014483-53C
 2900 NE Indian River Drive
 Jensen Beach, Florida 34957
Second year of a three-year grant in support of Camp Wet scholarships

Mobile Baykeeper 2011: \$44,000
 300 Dauphin Street, Ste 200 EIN 63-1190615
 Mobile, Alabama 36602
Second year of a two-year grant in support of sustainable management of natural resources in the Mobile Bay region

Mobile Botanical Gardens 2011: \$15,000
 5151 Museum Drive EIN missing
 Mobile, AL 36608

The Montgomery Academy 2011: \$7,000
 3240 Vaughn Road EIN 63-0401358
 Montgomery, Alabama 36106
Special director's grant

Montgomery Area Council on Aging 2011: \$1,000
 115 East Jefferson Street EIN missing
 Montgomery, AL 36104-3616
Special director's grant

Montgomery Area Nontraditional Equestrians (MANE) 2011: \$1000
 3699 Wallahatchie Road EIN 58-2213532
 Pike Road, Alabama 36064
Special director's grant

Montgomery Zoo 2011: \$1,000
 2301 Coliseum Parkway
 Montgomery, AL
Special director's grant

National Aquarium in Baltimore 2011: \$15,000
 Pier 3 501 East Pratt Street EIN 52-1121163
 Baltimore, Maryland 21202-3194
Funding in support of the field programs to support watershed and environmental education

Nat'l Aquarium in Washington, DC 2011: \$10,000
 Commerce Building, Room B-077 EIN 52-1243739
 14th Street & Constitution Avenue, NW
 Washington, DC 20230-0001
Continued funding to support the educational graphics and related materials

National Caucus of Environmental Legislators 2011: \$12,000
 1920 L St NW Ste 800 EIN missing
 Washington DC 20036

Nat'l Center for Missing & Exploited Children 2011: \$3,000
 699 Prince Street EIN 52-1328557
 Alexandria, Virginia 22314-3175
Special director's grant

National Coalition for Marine Conservation 2011: \$30,000
 4 Royal Street SE EIN 58-1186029
 Leesburg, Virginia 20175
Third and final year of a three-year grant to continue the work on big fish, menhaden issues, and related marine conservation work

Nat'l Council for Science and the Environment 2011: \$7,500
 1101 17th Street, NW, Ste 250 EIN 52-1700932
 Washington, DC 20036
Second year of a two-year grant in support of the DC EnvironMentors program

National Env. Educ. Foundation 2011: \$7,500
 4301 Connecticut Ave NW, Ste 160 EIN missing
 Washington DC 20008
Funding in support of the Be WaterWise program

National Golf Coaches Association 2011: \$5,000
 5905 NW 54th Circle EIN 95-4075776
 Coral Springs, Florida 33067
Funding in support of The Edith Cummings Munson golf award

National Marine Sanctuary Foundation 2011: \$15,000
 8601 Georgia Avenue, Ste 501 EIN 94-3370994
 Silver Spring, MD 20910
Support for Capitol Hill Oceans Week

National Marine Sanctuary Foundation 2011: \$2,750
 8601 Georgia Avenue, Ste 501 EIN 94-3370994
 Silver Spring, MD 20910
Support for Capitol Hill Oceans Week

National Parks Conservation Association 2011: \$10,000
 777 6th Street NW, Ste 700 EIN 53-0225165
 Washington DC 20001-3723
First year of a two-year grant in support of the Florida programs

National Wildlife Federation 2011: \$15,000
 901 E Street, NW, Ste 400 EIN 53-0204616
 Washington, DC 20010
Second and final year of support for the joint project on climate change solutions in Florida with the Florida Wildlife Federation

National Wildlife Federation 2011: \$15,000
 Chesapeake Mid-Atlantic Center EIN 53-0204616
 706 Giddings Avenue, Ste 2B
 Annapolis, Maryland 20401
Second year of a three-year grant in support of the Choose Clean Water Coalition

National Wildlife Refuge Association 2011: \$10,000
 1250 Connecticut Ave NW, Ste 600 EIN missing
 Washington DC 20036

National Wilderness Stewardship Alliance 2011: \$12,500
 EIN missing
 1422 Fenwick Lane
 Silver Spring, MD 20910
First of a one-time two-year seed funding grant (fiscal sponsor American Hiking Society).

New England Aquarium (MCAF) 2011: \$15,000
 EIN 04-2297514
 The New England Aquarium
 Central Wharf
 Boston, MA 02110

Ocean Conservancy 2011: \$20,000
 EIN 23-7245152
 1300 19th Street, NW, Suite 800
 Washington, DC 20036
Funding in support of improving fisheries management in the South Atlantic Regional Fishery Management Council area

Parkinson Association of Alabama 2011: \$1,000
 EIN missing
 P O Box 590146
 Birmingham, AL 35259
Special director's grant

Planned Parenthood (Metro DC) 2011: \$20,000
 EIN 53-0204621
 1108 16th St NY
 Washington DC 20036
Support for teen education programs (two grants)

Planned Parenthood (Southeast) 2011: \$10,000
 EIN missing
 75 Piedmont Ave NE, Ste 800
 Atlanta, GA 30303
Support for teen education programs in Alabama

Potomac Conservancy 2011: \$10,000
 EIN 52-1842501
 8601 Georgia Ave, Ste 612
 Silver Spring, MD 20910
Funding in support of the Fish Mystery program

Potomac Riverkeeper 2011: \$30,000
 EIN 54-1982624
 1100 15th Street NW, Ste 1100
 Washington, DC 20005
Second year of a three-year grant in support of the keeper's activities

Public Employees for Enviro. Responsibility (PEER) 2011: \$15,000
 EIN 93-1102740
 2000 P Street NW, Ste 240
 Washington, DC 20036
Second year of two-year grant in support of clean water work in Florida

Reef Relief 2011: \$10,000
 EIN 59-2696402
 P O Box 430
 Key West, FL 33041
Funding in support of the Florida Coastal and Ocean Coalition First of two years

Renascence Re-Entry Program 2011: \$1,000
 EIN missing
 215 Clayton Street
 Montgomery, AL 36104
Special director's grant

Resources First Foundation 2011: \$12,500
 EIN missing
 189 Main St
 Yarmouth, ME 04096
Support for the Private Landowners Network to provide resources for conservation of lands to private owners

Restore America's Estuaries 2011: \$7,500
 EIN 54-1965304
 2020 N 14th St, Ste 210
 Arlington, VA 22201

River Region United Way Alex de Tocqueville Society 2011: \$10,000
 EIN 63-0330778
 Post Office Box 230005
 Montgomery, Alabama 36123-0005
Special director's grant

Rock Creek Conservancy 2011: \$8,000
 EIN 20-3874333
 P O Box 42680
 Washington, DC 20015
Second year of two-year grant in support of a healthy and sustainable Rock Creek watershed (formerly Friends of Rock Creek Environment)

Saint Anne's Episcopal Church 2011: \$1,000
Special Director's Grant

Sea Turtle Conservancy 2011: \$8,500
 EIN missing
 3775 Bonnybridge Place
 Ellicott City, MD 21043 USA
Grant to support efforts to ensure harmful fishery practices are not certified as sustainable

SeaWeb 2011: \$30,000
 EIN 52-2156577
 8401 Colesville Road, Ste 500
 Silver Spring, Maryland 20910
Second year of a two-year grant in support of continuing activities to educate the public, key audiences, and the media about issues of concern in ocean conservation

Second Nature, Inc. 2011: \$15,000
 EIN 04-3195772
 14 Jersey Lane
 Manchester, Massachusetts 01944
Funding in support of the Campaign for Environmental Literacy

Shark Advocates International 2011: \$10,000
 1990 M Street, NW, Suite 250
 Washington, D C 20036
Funding in support of the work to promote the global conservation of sharks (The Ocean Foundation, Fiscal Sponsor)

Shark Savers **2011: \$5,000**
 419 Lafayette Street EIN 26-1259908
 2nd Floor
 New York, NY 10003
Funding in support of the Shark Savers conservation programs

Smart Coast, Inc. **2011: \$10,000**
 Post Office Box 246 EIN 20-2312392
 Fairhope, Alabama 36533-0246
Funding in support of improved coastal planning to include storm impact, transportation and ecosystem protection

Smithsonian Institution **2011: \$6,000**
Folklife Festival EIN 53-0206027
 Post Office Box 37012
 Washington, DC 20013-7012
Support for engagement of marine resource organizations in the Folklife Festival 2014

Society for Environmental Journalists **2011: \$7,500**
 EIN 52-0194031
 115 West Ave. Ste 301
 Jenkintown, PA 19046
Support for the Miami meeting of the SEJ

Southern Environmental Law Center **2011: \$25,000**
 201 West Main Street, Suite 14 EIN 52-1436778
 Charlottesville, Virginia 22902-5065
Second year of a three-year grant in support of work to launch and sustain an office in Birmingham, Alabama

Southern Environmental Law Center (Alabama Program) **2011: \$30,000**
 EIN 52-1436778
 201 West Main Street, Suite 14
 Charlottesville, Virginia 22902-5065

SouthWings **2011: \$15,000**
 35 Haywood Street, Suite 201 EIN 62-1666910
 Asheville, North Carolina 28801
Funding in support of the outreach, education and advocacy efforts in Alabama

Student Conservation Association **2011: \$15,000**
 1800 North Kent Street, Suite 102 EIN 91-0880684
 Arlington, Virginia 22209
Funding in support of the Florida internship and leadership-training program

2011: \$10,000
Funding in support of SCA's work in the DC region

Surfrider Foundation **2011: \$35,000**
 Post Office Box 6010 EIN 95-3941826
 San Clemente, California 92674-6010
Funding in support of the Florida regional coordinator's work

The Nature Conservancy **2011: \$20,000**
 2100 1st Avenue North, Ste 500 EIN 53-0242652
 Birmingham, Alabama 35203
Second year of two-year grant in support of Alabama's coastal marine programs

TNC – Florida **2011: \$20,000**
 55 North Johnson Road
 Sugarloaf Key, FL 33042
Support for Reef Resilience Program

TNC – Caribbean Program **2011: \$10,000**
 55 North Johnson Road
 Sugarloaf Key, Florida 33042
Support for collaborative efforts in the Cuba Marine Research program

The Ocean Foundation **2011: \$51,350**
 1990 M Street, NW
 Suite 250
 Washington, D C 20036
Support for the Ocean Leadership Fund, the communications and outreach efforts, and convenings

The Ocean Leadership Fund **2011: \$30,000**
 1990 M Street, NW, Suite 250
 Washington, DC 20036
(The Ocean Foundation, fiscal sponsor)

The Ocean Project **2011: \$44,000**
 1990 M Street, NW, Suite 250 EIN 71-0863908
 Washington, DC 20036
Support for communications program development and World Oceans Day activities (The Ocean Foundation, fiscal sponsor)

Theodore Roosevelt Conservation Partnership **2011: \$10,000**
 EIN 04-370638
 1660 L St NW, Ste 208
 Washington DC, 20036
First year of a two-year grant in support of TRCP's marine fisheries work

Trout Unlimited **2011: \$30,000**
 1500 Wilson Boulevard, Suite 310 EIN 38-1612715
 Arlington, Virginia 22209
Second and final year of two-year grant to support work to complete the Conservation Success Index

University of Alabama (College of Communication and Information Sciences) **2011: \$12,000**
 EIN 63-6001138
 412 Reese Phifer Hall, Box 870172
 Tuscaloosa, Alabama 35487-0172
First year of a new three-year grant to support the scholarship and internship program

University of Alabama **2011: \$1,000**
(College of Arts and Sciences) EIN 63-6001138
Clark Hall, Box 870268
Tuscaloosa, Alabama 35487-0268
Special director's grant

University of Alabama **2011: \$5,000**
G-14 Rose Admin Bldg EIN 63-6001138
Box 870101
Tuscaloosa, Alabama 35487-0101
*Grant to the Scholarship Fund in honor of the Edith Cummings
Munson Award winner*

University of North Carolina **2011: \$5,000**
Chapel Hill, North Carolina 27599 EIN 69-9044634
Special director's grant

Washington Grantmakers **2011: \$1,000**
1400 16th Street, NW, Suite 740 EIN 52-1756853
Washington, D C 20036
Support for the Leadership Fund Investment

Weeks Bay Foundation **2011: \$7,500**
11401 US Highway 98 EIN 63-1021925
Fairhope, Alabama 36532
*Second year of a two-year grant in support of the Coastal
BirdFest or other programs of the Weeks Bay Foundation*

Wild South **2011: \$10,000**
16 Eagle St, Ste 200 EIN 58-2161170
Asheville, NC 28801
Support for the Alabama canyons protection program

Total for 2011 **1,709,145**

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 59-2235907
Name: The Curtis & Edith Munson Foundation

Form 990PF - Special Condition Description:

Special Condition Description