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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, **and ending** , 20

Name of foundation **WINN-DIXIE STORES FOUNDATION** **A Employer identification number**
C/O J. GOTTLIEB 59-0995428

Number and street (or P O box number if mail is not delivered to street address) **Room/suite** **B Telephone number (see instructions)**
5050 EDGEWOOD COURT (904) 783-5599

City or town, state, and ZIP code
JACKSONVILLE, FL 32254

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,284,943. **J Accounting method:** ☐ Cash ☒ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,248,810.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14.	14.		ATCH 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	1,248,824.	14.		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	286.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 3	7,632.			
	24 Total operating and administrative expenses. Add lines 13 through 23	7,918.			
	25 Contributions, gifts, grants paid	1,097,186.			1,071,810.
	26 Total expenses and disbursements Add lines 24 and 25	1,105,104.			1,071,810.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	143,720.			
	b Net investment income (if negative, enter -0-)		14.		
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA ** ATCH 2

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		1,105,947.	1,283,329.	1,283,329.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) ATCH 4 .	2.	900.	900.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ ATCH 5)	1,000.	714.	714.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,114,949.	1,284,943.	1,284,943.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable	349,178.	374,554.		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	349,178.	374,554.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .	765,771.	910,389.		
	30	Total net assets or fund balances (see instructions)	765,771.	910,389.		
31	Total liabilities and net assets/fund balances (see instructions)	1,114,949.	1,284,943.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	765,771.
2	Enter amount from Part I, line 27a	2	143,720.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 6	3	898.
4	Add lines 1, 2, and 3	4	910,389.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	910,389.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,160,000.	768,513.	1.509408
2009	1,176,500.	507,988.	2.316000
2008	1,506,800.	563,312.	2.674894
2007	1,453,183.	711,778.	2.041624
2006	849,701.	539,644.	1.574558
2 Total of line 1, column (d)			10.116484
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			2.023297
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			702,766.
5 Multiply line 4 by line 3			1,421,904.
6 Enter 1% of net investment income (1% of Part I, line 27b)			
7 Add lines 5 and 6			1,421,904.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			1,071,810.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	0
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 714.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	714.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	714.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 714. Refunded ☐ 11		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ FL,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ NONE				
14	The books are in care of ☐ D. MICHAEL BYRUM Telephone no ☐ (904) 783-5000			
Located at ☐ 5050 EDGEWOOD COURT JACKSONVILLE, FL ZIP + 4 ☐ 32254				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year ☐ 15				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A 	
2 	
All other program-related investments See instructions 3 NONE 	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	900.
b	Average of monthly cash balances	1b	712,568.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	713,468.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	713,468.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,702.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	702,766.
6	Minimum investment return. Enter 5% of line 5	6	35,138.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	35,138.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	35,138.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	35,138.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	35,138.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,071,810.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,071,810.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,071,810.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				35,138.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006 822,918.				
b From 2007 1,418,589.				
c From 2008 1,478,905.				
d From 2009 1,151,131.				
e From 2010 1,121,587.				
f Total of lines 3a through e	5,993,130.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,071,810.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				35,138.
e Remaining amount distributed out of corpus	1,036,672.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,029,802.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	822,918.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	6,206,884.			
10 Analysis of line 9				
a Excess from 2007 1,418,589.				
b Excess from 2008 1,478,905.				
c Excess from 2009 1,151,131.				
d Excess from 2010 1,121,587.				
e Excess from 2011 1,036,672.				

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

ATTACHMENT 8

b The form in which applications should be submitted and information and materials they should include:

ATTACHMENT 9

c Any submission deadlines:

REQUESTS FOR GIFTS ARE ACCEPTED THROUGHOUT THE YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATTACHMENT 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 11				
Total			▶ 3a	1,071,810.
b Approved for future payment ATTACHMENT 12				
Total			▶ 3b	400,000.

Form 990-PF (2011)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	14	
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					14	
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Signature: Bridget Rusnak
Firm's name: KPMG LLP

Budget Lusnak

7/31/12

Firm's EIN ► 13-5565207

Firm's address ► ONE INDEPENDENT DRIVE, SUITE 1100
JACKSONVILLE, FL

32202

Phone no 904-354-5671

Form 990-PF (2011)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization

WINN-DIXIE STORES FOUNDATION
C/O J. GOTTLIEB

Employer identification number

59-0995428

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization WINN-DIXIE STORES FOUNDATION
C/O J. GOTTLIEB

Employer identification number
59-0995428

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PGA TOUR CHARITIES, INC. 100 PGA TOUR BOULEVARD PONTE VEDRA BEACH, FL 32082	\$ 1,246,310.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
WACHOVIA NON-PROFIT CHECKING	14.	14.
TOTAL	<u>14.</u>	<u>14.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAX EXPENSE	286.
TOTALS	<u>286.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
BANK FEE	1,067.
MISCELLANEOUS EXPENSE	411.
PROFESSIONAL FEES	4,000.
ADVERTISING	2,154.
TOTALS	<u>7,632.</u>

ATTACHMENT 4FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MADISON CO. TOBACCO WAREHOUSE	800.	800.
MADISON INDUSTRIES	100.	100.
TOTALS	<u>900.</u>	<u>900.</u>

ATTACHMENT 5FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID TAXES	714.	714.
TOTALS	<u>714.</u>	<u>714.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS	898.
TOTAL	<u>898.</u>

WINN-DIXIE STORES FOUNDATION

59-0995428

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CHRIS VUKICH
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

DIRECTOR/VICE PRESIDENT
1.00

D. MICHAEL BYRUM
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

DIRECTOR/TREASURER
1.00

BETH GOLDBERG
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

SECRETARY
1.00

BRIAN WRIGHT
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

ASST. TREASURER
1.00

MARY KELLMANSON
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

DIRECTOR/PRESIDENT
1.00

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BETH GOLDBERG
5050 EDGEWOOD COURT
JACKSONVILLE, FL 32254

ATTACHMENT 9990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THERE ARE FORMAL GUIDELINES AND AN APPLICATION PROCESS FOR GRANTS. THE ORIGINAL AND PAPER CLIPPED COPIES OF THE FOLLOWING MUST BE SUBMITTED:
1. GRANT APPLICATION 2. BOARD LIST 3. GRANT PROPOSAL NARRATIVE 4. IF ANOTHER PROGRAM, A PROGRESS REPORT MUST BE SUBMITTED AS PART OF THEIR NEW GRANT PROPOSAL 5. ONE COPY OF IRS 501(C)(3) LETTER DETERMINING TAX-EXEMPT STATUS. THE APPLICATION FOR GRANT FUNDING AND THE INSTRUCTIONS FOR THE GRANT PROPOSAL NARRATIVE ARE ATTACHED.



Application for Grant Funding

Application Deadline

Due July 31, 2010 for grants awarded in 2011

INSTRUCTIONS: In the spaces provided below, please type or neatly print (blue or black ink) all information requested. Please do not refer to attachments or the narrative section.

Agency Information

Date _____

Agency Name _____

IRS Tax determination and public charity status (for example, 501(c)(3) tax-exemption and 509(a)1 public charity status). Please provide a copy of the organization's tax determination letter: _____

The Pension Protection Act of 2006 ("PPA") established requirements for private foundations effective August 17, 2006 that cause grants made to supporting organizations of public charities to be taxable expenditures if specific requirements are not met. If you are unsure of your Supporting Organization status, please consult with your tax professionals.

Supporting Organization

☐ Yes

☐ No

If Yes, which type? (please check one) ☐ I

☐ II

☐ III

If Type III, is the organization functionally related? _____. If the organization is a Type III organization, please provide a representation that the organization is not controlled by disqualified persons and if it is a Type III please provide a representation as to how the organization determined it is functionally related. If the organization is a Type III non-functionally related organization, then the Winn Dixie Foundation will not be able to make a grant to the organization pursuant to the Pension Protection Act of 2006 statutes.

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

Agency Director _____ Title _____

Contact Person, if different _____ Title _____

Telephone _____ Cell _____ E-Mail _____

Brief Project Description _____

Program Start Date _____ Program End Date _____

Grant Total Amount requested from the Winn-Dixie Foundation \$ _____

Federal Tax ID exempt number shown on enclosed IRS letter _____

Have you previously applied to the Winn-Dixie Foundation for a Grant? Yes _____ When _____ No _____

Please enclose a complete list of the names and titles of your Board Members/Officers.

Number of Staff _____ Number of Full-Time _____ Number of Part-Time _____

Indicate the beginning and ending month of the agency's fiscal year (FY) _____ to _____



Grant Proposal Narrative

Please respond to each of the following using a maximum of 6 typed, double-spaced pages.

1. Provide a brief description of your agency's mission, services, overall size and date founded.
2. Outline the program for which you are seeking funds. Your response should make clear who will be doing what, when, where and for how long (please include program start and end dates). Specific populations to be served should be clearly identified as well as organizations that will be involved as collaborators.
3. Objectives and Evaluations
 - a. Explain your specific goals for the program and how they will be objectively monitored and measured. Being specific, how will you know whether the program demonstrated success?
 - b. What do you anticipate your organization will learn from this program that will assist others in future programs? How will the program and what is learned from it enhance your organization's ability to serve the local community in which you operate after the grant period?
4. List what you consider to be the top three beneficial aspects of the project as it relates to serving your local community?
5. List what you consider to be the top three potential concerns or obstacles of the program as it relates to serving your local community and how you plan to address each one.
6. How does this program for which you are seeking funding meet the needs of the community it intends to serve, and what evidence is there that the program leaders have engaged the interest and support of the community?
7. If the program is to be sustained, provide a reasonable plan for continuity beyond the Winn-Dixie Foundation grant, such as indicating where additional support will likely be sought.

ATTACHMENT 10990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

THE FOUNDATION'S OBJECTIVE IS TO CONDUCT, OPERATE AND CARRY ON ACTIVITIES TO BENEFIT ONLY PEOPLE IN THE STATES OF ALABAMA, FLORIDA, GEORGIA, LOUISIANA AND MISSISSIPPI. THE FOUNDATION MAKES GRANTS TO ONLY LOCAL NON-PROFIT 501(C)(3) ORGANIZATIONS IN THOSE AREAS WHICH FOCUS ON HUNGER, WOMEN AND CHILDREN, HEALTH AND EDUCATION INITIATIVES. THE FOUNDATION MAY PUT RESOURCES INTO PROJECTS OF ITS OWN CREATION. IN MAKING GRANT DECISIONS, THE FOUNDATION SEEKS TO SUPPORT INITIATIVES THAT FOSTER SIGNIFICANT VALUE WHICH LASTS BEYOND THE FUNDING PERIOD. THE FOUNDATION WILL NOT CONSIDER REQUESTS FOR MULTI-YEAR COMMITMENTS, CAPITAL CAMPAIGNS OR GENERAL OPERATING SUPPORT.

WINN DIXIE STORES FOUNDATION, INC
Part IV. Supplementary Information (continued)
Line 3a -- Grants and Contributions Paid During the Year

Donee	Recipient	Address	Foundation Status of the Recipient	Purpose of Grant or Contribution	Original Amount
AURIENDO PUERTAS, INC. E LITTLE HAVANA	BUENO FLUTTE HAVANA 1701 SW 1ST STREET, STE 209 MIAMI, FL 33135	MIAMI	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
AMERICAN DIABETES ASSOCIATION	PO Box 1834	Merrillid	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-6,500 00
AMERICAN DIABETES ASSOCIATION AUMS OH	3918 MONTCLAIR RD STE 218	BIRMINGHAM	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	20,000 00
ARC GATEWAY, INC	3932 N TENTH AVENUE	PERSCADIA	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-10,000 00
ARCADIA-DESOTO COUNTY HABITAT FOR HUMAN	33 W MAGNOLIA STREET	ARCADIA	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-1,500 00
B A S E CAMP CHILDRENS CANCER FOUNDATION	140 N ORLANDO AVE STE 120 WINTER PARK, FL 32789	WINTER PARK	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-2,500 00
BAPTIST CROSSROADS FOUNDATION, INC	5290 CANAL BLVD, STE 315-D	NEW ORLEANS	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-20,000 00
BAY AREA FOOD BANK	5248 MOBILE SOUTH STREET	THEODORE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,500 00
BOY SCOUTS OF AMERICA/LEARNING FOR LIFE	13228 N CENTRAL AVENUE	TAMPA	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-15,000 00
BOYS & GIRLS CLUBS OF CITRUS COUNTY	2021 S SUNCOAST BLVD	HOMOSASSA	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-3,000 00
BOYS & GIRLS CLUBS OF THE GULF COAST	11975 SEAWAY ROAD, SUITE A160	GUJUPORT	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-7,500 00
BOYS AND GIRLS CLUB OF NE FLORIDA	1380 RIVERPLACE BLVD	JACKSONVILLE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-5,000 00
BREAD OF LIFE FELLOWSHIP	537 N BLUFORD AVE ODOEE, FL 34761	ODOEE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,500 00
BREAD OF THE MIGHTY FOOD BANK	PO BOX 5086 GAINESVILLE, FL 32627	GAINESVILLE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,500 00
CAMP TRACEY CHILDRENS HOME	1051 ARLINGTON ROAD JACKSONVILLE, FL 32211	JACKSONVILLE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-3,000 00
CARIBBEAN AMERICAN FOR COMMUN INVOLVMENT	1039 ROYAL PALM BEACH BLVD	ROYAL PALM BEACH	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-7,500 00
CASA NEW ORLEANS	1340 POTOMAS, SUITE 2120	NEW ORLEANS	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-26,500 00
CASA OF SA LA (SOUTH LOUISIANA)	1819 W PINHOOK ROAD, STE 103	LAFAVETTE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-18,000 00
CENTRAL FIA COUNCIL, BOY SCOUTS OF AMER.	1951 S ORANGE BLOSSOM TRAIL	APORNA	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-1,500 00
CHILDRENS HARBOR	19425 SW 58TH MANOR PEMBROKE PINES, FL 33067	PEMBROKE PINES	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-10,000 00
CHILDRENS HOSPITAL OF ALABAMA	1600 SEVENTH AVENUE S.	BIRMINGHAM	1706(X)(A)(B)	To support charities in the local communities of the Winn-Dixie Stores.	-3,500 00
CHRISTIANS REACHING OUT TO SOCIETY	301 1ST AVENUE SOUTH LAKE WORTH, FL 33460	LAKE WORTH	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-3,310 00
COALITION FOR THE HOMELESS OF CENTRAL FL	639 WEST CENTRAL BLVD ORLANDO, FL 32801	ORLANDO	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,000 00
COMMUNITY CONNECTIONS OF JACKSONVILLE, IN	327 DUVAL STREET JACKSONVILLE, FL 32202	JACKSONVILLE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-2,000 00
COMMUNITY CONNECTIONS OF JACKSONVILLE, IN	327 DUVAL STREET JACKSONVILLE, FL 32202	JACKSONVILLE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
COVENANT HOUSE FLORIDA	733 BREAKERS AVENUE FORT LAUDERDALE, FL 33304	FORT LAUDERDALE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-5,500 00
DAVID F MILLER CTR FOR RETAIL EDU & RES	UNIVERSITY OF FLORIDA PO BOX 117153 GAINESVILLE, FL 32611	GAINESVILLE	1706(X)(A)(B)	To support charities in the local communities of the Winn-Dixie Stores.	25,000 00
DREAMS COME TRUE OF JACKSONVILLE, INC	6803 SOUTHPOINT PARKWAY	JACKSONVILLE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,000 00
FEED THE HUNGRY AT VILLAGE BAPTIST CHURCH	3600 VILLAGE BLVD WEST PALM BEACH, FL 33407	WEST PALM BEACH	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-7,000 00
FEREST FOUNDATION FOR CHILDHOOD LITERACY	PO BOX 1327	MADISON	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-4,000 00
FIRST CHURCH / NAZARENE OF PUNTA GORDA	512 EAST ALLEN STREET	PUNTA GORDA	1706(X)(A)(B)	To support charities in the local communities of the Winn-Dixie Stores.	0 00
FOOD BANK OF NE LOUISIANA (FBNELA)	4600 CENTRAL AVENUE	MONROE	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-1,000 00
GIRL SCOUTS OF GATEWAY COUNCIL INC	1080 SHEARER STREET	JACKSONVILLE	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-2,000 00
GIRLS PLACE, INC.	2101 N W 39TH AVENUE	GAINESVILLE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-1,000 00
GREAT KIDS EXPLORER CLUB	PO BOX 2615	ORMOND BEACH	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-1,000 00
GREATER BATON ROUGE FOOD BANK	5546 CHOCTAW DRIVE	BATON ROUGE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-10,500 00
HABITAT FOR HUMANITY OF GREATER MIAMI IN	3800 NW 22ND AVENUE MIAMI, FL 33142	MIAMI	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	10,000 00
HABITAT FOR HUMANITY OF LEE COUNTY	1288 N TAMPAH TRAIL IN FORT MYERS, FL 33903	N FORT MYERS	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-4,000 00
HABITAT FOR HUMANITY OF MARTIN CO	255 SE BONITA STREET STUART, FL 34997	STUART	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-10,500 00
HABITAT FOR HUMANITY OF S PALM BCH CITY	181 SE 5TH AVENUE DELRAY BEACH, FL 33483	DELRAY BEACH	509(a)(1)/1706(X)(A)(V)	To support charities in the local communities of the Winn-Dixie Stores.	-4,000 00
HEARTLAND RURAL HEALTH NETWORK, INC	1200 W AVON BLVD, STE 109 SEBRING, FL 33825	SEBRING	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-4,500 00
1 M SULZBACHER CENTER FOR THE HOMELESS	611 E ADAMS STREET	JACKSONVILLE	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-2,000 00
IMMOKALEE CHILD CARE CENTER	415 COLORADO AVENUE IMMOKALEE, FL 34142	IMMOKALEE	509(a)(1) Type III Functionally Integrated	To support charities in the local communities of the Winn-Dixie Stores.	2,500 00

JEWISH ADOPTION & FOSTER CARE OPTIONS	4200 N UNIVERSITY DR SUNRISE, FL 33351	SUNRISE	FL	33351	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores	-5,000 00
JEWISH FAMILY & COMMUNITY SERVICES	6261 DUPONT STATION COURT, E.	JACKSONVILLE	FL	32217	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-15,000 00
KIPP (KNOWLEDGE IS POWER)	1440 MCDUFF AVENUE N	JACKSONVILLE	FL	32354	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores	-50,000 00
LADIES LEUKEMIA LEAGUE, INC	PO BOX 9335	METAFURIE	LA	70055 9355	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-7,500 00
Liga Contra El Cancer	2180 SW 12th Avenue Miami, FL 33129	Miami	FL	33129	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-175,000 00
MAKE-A-WISH FOUNDATION OF Southern Florida	4491 S STATE ROAD 7, STE 201 FORT LAUDERDALE, FL 33314	FORT LAUDERDALE	FL	33314	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-5,000 00
MALVAI WASHINGTON KIDS FOUNDATION	1096 W 6TH STREET	JACKSONVILLE	FL	32209	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-3,500 00
MEALS ON WHEELS PLUS OF MANATEE, INC FB	THE FOOD BANK 811 23RD AVENUE E BRADENTON, FL 34208	BRADENTON	FL	34208	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-1,000 00
MERCY FLIGHT SOUTHEAST	8864 AIRPORT BLVD	LEESBURG	FL	34788	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-1,000 00
NEW HEIGHTS OF NE FLORIDA, INC	3311 BEACH BLVD	JACKSONVILLE	FL	32207	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-5,000 00
OASIS COUNSELING FOR WOMEN AND CHILDREN	1900 14TH AVENUE S	BIRMINGHAM	AL	35205	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	5,000 00
OZANAM CHARITABLE PHARMACY, INC.	571 DAUPHIN STREET	MOBILE	AL	36602	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-10,000 00
Panama City Rescue Mission	PO BOX 2339	PANAMA CITY	FL	32402	1700b(1)(A)(i)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
QUANTUM HOUSE	901 45TH ST WEST PALM BEACH, FL 33407	WEST PALM BEACH	FL	33407	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-10,000 00
ROBERT E. LEE HIGH SCHOOL - NROTC	1200 S MCDUFF AVENUE	JACKSONVILLE	FL	32205	1700b(1)(A)(i)	To support charities in the local communities of the Winn-Dixie Stores	-1,500 00
SOS CHILDRENS VILLAGE OF FLORIDA, INC.	3681 NW 59TH PLACE COCONUT CREEK, FL 33073	COCONUT CREEK	FL	33073	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-5,000 00
South Florida Council Boy Scouts	15255 NW 82ND AVENUE	MIAMI LAKES	FL	33016	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-10,000 00
SPELMAN COLLEGE	350 SPELMAN LANE S W BOX 1551	ATLANTA	GA	30314	1700b(1)(A)(i)	To support charities in the local communities of the Winn-Dixie Stores	-10,000 00
ST VINCENT DEPAUL SOCIETY / ST TIMOTHY	1351 PAIGE PLACE	LADY LAKE	FL	32159	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-3,000 00
ST TAMMANY MEMORIAL CANCER FUND	1125 N CAUSEWAY BLVD	MANDERVILLE	LA	70471	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-20,500 00
ST VINCENTS HEALTHCARE FOUNDATION	1 SHIRCLIFF WAY	JACKSONVILLE	FL	32204	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-60,000 00
TAKE STOCK IN CHILDREN	8600 NW 36TH ST, STE 500	MIAMI	FL	33166	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-5,000 00
TARPON SPRINGS SHEPHERD CENTER, INC	PO BOX 1766 TARPON SPRINGS, FL 34688	TARPON SPRINGS	FL	34688	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-4,000 00
THE BOGGY CREEK GANG, INC-DBA CAMP BOGGY	30500 BRANTLEY BRANCH RD	EUSTIS	FL	32736	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-2,500 00
THE GOOD SAMARITAN MINISTRY	910 CROSS GATES BLVD	SLIDELL	LA	70461	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-22,500 00
THE GUARDIAN CATHOLIC SCHOOLS	4920 BRENTWOOD AVE	JACKSONVILLE	FL	32206	1700b(1)(A)(i)	To support charities in the local communities of the Winn-Dixie Stores	-50,000 00
THE HEIGHTS TUTORING CENTER, INC.	2401 NORTH PARTH DRIVE	NICEVILLE	FL	32578	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-4,000 00
THE PATH OF CITRUS COUNTY	27 S MELBOURNE STREET	BEVERLY HILLS	FL	34465	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-2,500 00
THE SALVATION ARMY OF PALM BEACH CITY	2100 PALM BEACH LAKES BLVD WEST PALM BEACH, FL 33409	WEST PALM BEACH	FL	33409	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
THE VOLUNTEER WAY, INC	7820 CONGRESS STREET NEW PORT RICHEY, FL 34653	NEW PORT RICHEY	FL	34653	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-10,000 00
TRINITY CAFE	3902 N MARGUERITE STREET TAMPA, FL 33603	TAMPA	FL	33603	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores.	-5,500 00
UNITED NEGRO COLLEGE FUND	1080 WOODCOCK RD STE 280	ORLANDO	FL	32803	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
UNITED NEGRO COLLEGE FUND	1080 WOODCOCK RD STE 280	ORLANDO	FL	32803	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-25,000 00
UNITED NEGRO COLLEGE FUND	1080 WOODCOCK RD STE 280	ORLANDO	FL	32803	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
UNIVERSITY OF S ALABAMA - MITCHELL CANCER	307 UNIVERSITY BLVD N - TRIP III	MOBILE	AL	36688	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	-25,000 00
UNIVERSITY OF SOUTH FLORIDA FOUNDATION	ENLACE 4202 FOWLER AVENUE ALC100 TAMPA, FL 33620-5455	TAMPA	FL	33620-5455	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
URBAN LEAGUE OF BROWARD COUNTY	11 NW 36TH AVENUE FORT LAUDERDALE, FL 33311	FORT LAUDERDALE	FL	33311	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores	10,000 00
WE CARE FOOD PANTRY	6629 S BASSETT DRIVE	HOMOSASSA	FL	34448	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-3,000 00
WESLEY HOUSE COMMUNITY CENTER INC	1520 8TH AVENUE	MERIDIAN	MS	39301	509(a)(1)	To support charities in the local communities of the Winn-Dixie Stores.	-25,000 00
WOMEN IN DISTRESS OF BROWARD COUNTY	PO BOX 676 FT LAUDERDALE, FL 33302	FT LAUDERDALE	FL	33302	509(a)(1)/1700b(1)(A)(v)(4)	To support charities in the local communities of the Winn-Dixie Stores	-25,000 00
YWCA CENTRAL ALABAMA	309 23RD STREET N	BIRMINGHAM	AL	35203	509(a)(2)	To support charities in the local communities of the Winn-Dixie Stores.	-1,071,810 00

FORM 990-E, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 12

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

MAYO CLINIC
200 FIRST STREET SW
ROCHESTER, MN 55905

NO RELATION TO SUBSTANTIAL CONTRIBUTOR
501 (C) (3) / 170 (b) (1) (iii) ORGANIZATION

PHILANTHROPIC GIFT IN RECOGNITION OF MAYO
CLINIC'S MISSION

400,000

TOTAL CONTRIBUTIONS APPROVED

400,000

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

WINN-DIXIE STORES FOUNDATION

C/O J. GOTTLIEB

Employer identification number (EIN) or

☒ **X**

59-0995428

Number, street, and room or suite no. If a P.O. box, see instructions

5050 EDGEWOOD COURT

Social security number (SSN)

☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions

JACKSONVILLE, FL 32254

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ D. MICHAEL BYRUM

Telephone No ▶ 904 783-5000

FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ **X** calendar year 20 11 or
- ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	714.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)