Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: SARA GILES MOORE FOUNDATION, INC.

A Employer identification number: 58-6343477

Number and street (or P O box number if mail is not delivered to street address): 50 HURT PLAZA, SUITE 1210 | Room/suite

B Telephone number: 404-577-1401

City or town, state, and ZIP code: ATLANTA, GA 30303

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 34,954,698.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	933,384.	933,031.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,629,242.			
	b Gross sales price for all assets on line 6a 33,515,060.				
	7 Capital gain net income (from Part IV, line 2)		1,613,122.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<72,145.>	<42,511.>		STATEMENT 2
	12 **Total.** Add lines 1 through 11	2,490,481.	2,503,642.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	67,805.	0.		67,805.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	9,688.	4,844.		4,844.
	c Other professional fees STMT 4	403,286.	403,286.		0.
	17 Interest				
	18 Taxes STMT 5	20,955.	0.		0.
	19 Depreciation and depletion	5,400.	0.		
	20 Occupancy	24,472.	0.		24,472.
	21 Travel, conferences, and meetings	175.	0.		175.
	22 Printing and publications				
	23 Other expenses STMT 6	35,470.	0.		35,470.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	567,251.	408,130.		132,766.
	25 Contributions, gifts, grants paid	1,348,000.			1,498,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,915,251.	408,130.		1,630,766.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	575,230.			
	b **Net investment income** (if negative, enter -0-)		2,095,512.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
NOV 2 1 2012
OGDEN, UT
IRS-OSC

SCANNED NOV 27 2012

123501
12-02-11 LHA **For Paperwork Reduction Act Notice, see instructions.** Form **990-PF** (2011)

16071114 133675 L42630 2011.05000 SARA GILES MOORE FOUNDATION L42630_1

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	49,199.	429,445.	429,445.
	2 Savings and temporary cash investments	710,881.	15,386,922.	15,386,922.
	3 Accounts receivable ▶ 1,234.			
	Less: allowance for doubtful accounts ▶	55,387.	1,234.	1,234.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	14,692,471.	9,840,227.	9,840,227.
	c Investments - corporate bonds STMT 9	11,432,653.	0.	0.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	10,705,539.	9,291,713.	9,291,713.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	11,112.	5,157.	5,157.
	16 **Total assets** (to be completed by all filers)	37,657,242.	34,954,698.	34,954,698.
Liabilities	17 Accounts payable and accrued expenses	96,425.		
	18 Grants payable	150,000.		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	246,425.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	37,410,817.	34,954,698.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	37,410,817.	34,954,698.	
	31 **Total liabilities and net assets/fund balances**	37,657,242.	34,954,698.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,410,817.
2	Enter amount from Part I, line 27a	2	575,230.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	37,986,047.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	3,031,349.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	34,954,698.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INVESTMENTS PORTFOLIO (STATEMENT 17)	P	VARIOUS	VARIOUS
b	TAX BASIS ADJUSTMENTS ON K-1 SHARE SALES	P	VARIOUS	VARIOUS
c	PASS-THRU FROM K-1S	P	VARIOUS	VARIOUS
d	PASS-THRU UBI FROM K-1S	P	VARIOUS	VARIOUS
e	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	32,697,959.		31,885,818.	812,141.
b	163,220.			163,220.
c	361,747.			361,747.
d	16,120.			16,120.
e	276,014.			276,014.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				812,141.
b				163,220.
c				361,747.
d				16,120.
e				276,014.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	1,629,242.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,578,999.	32,645,770.	.048368
2009	2,151,394.	32,885,685.	.065420
2008	1,853,111.	42,755,536.	.043342
2007	1,502,225.	48,400,987.	.031037
2006	793,753.	36,416,004.	.021797

2	**Total** of line 1, column (d)	2	.209964
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.041993
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	36,157,303.
5	Multiply line 4 by line 3	5	1,518,354.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	20,955.
7	Add lines 5 and 6	7	1,539,309.
8	Enter qualifying distributions from Part XII, line 4	8	1,636,166.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	20,955.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	20,955.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	20,955.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 22,062.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	22,062.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,107.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶	1,107. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ HTTP://WWW.THESARAGILESMOOREFOUNDATION.ORG

14 The books are in care of ▶ LISA WILLIAMS, EXECUTIVE DIRECTOR Telephone no. ▶ 404-577-1401

Located at ▶ 50 HURT PLAZA, SUITE 1210, ATLANTA, GA ZIP+4 ▶ 30303

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA B. WILLIAMS - 50 HURT PLAZA, STE. 1210, ATLANTA, GA 30303	EXECUTIVE DIRECTOR 40.00	67,805.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
WILMINGTON TRUST FSB - 3455 PEACHTREE ROAD, STE. 2000, ATLANTA, GA 30326	INVESTMENT MGMT	192,358.
CAMDEN PARTNERS - 500 EAST PRATT STREET, STE. 1200, BALTIMORE, MD 21202	INVESTMENT MGMT	140,184.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	36,680,697.
b	Average of monthly cash balances		1b	27,225.
c	Fair market value of all other assets		1c	0.
d	**Total** (add lines 1a, b, and c)		1d	36,707,922.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	36,707,922.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	550,619.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	36,157,303.
6	**Minimum investment return.** Enter 5% of line 5		6	1,807,865.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,807,865.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 20,955.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	20,955.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	1,786,910.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	1,786,910.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,786,910.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,630,766.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	5,400.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,636,166.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	20,955.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,615,211.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,786,910.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			1,524,855.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 1,636,166.				
a Applied to 2010, but not more than line 2a			1,524,855.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				111,311.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				1,675,599.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

LISA WILLIAMS (LWILLIAMS@THESARAGILESMOOREFOUNDATION.ORG)

b The form in which applications should be submitted and information and materials they should include:

SEE WWW.THESARAGILESMOOREFOUNDATION.ORG

c Any submission deadlines:

SEE WWW.THESARAGILESMOOREFOUNDATION.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE WWW.THESARAGILESMOOREFOUNDATION.ORG

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRANTS (SEE STATEMENT 18)	NONE	PUBLIC CHARITIES	TO PROMOTE THE EXEMPT PURPOSE OF THE RECIPIENT ORG.	1,498,000.
Total			▶ 3a	1,498,000.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	900099	353.	14	933,031.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	<29,634.>	14	<42,511.>	
8 Gain or (loss) from sales of assets other than inventory	900099	16,120.	18	1,613,122.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		<13,161.>		2,503,642.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 2,490,481.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11-15-12 — Title SECRETARY/TREASURER

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GREGORY W. HAYES		11.15.12		P00054246
Firm's name ▶ MOORE STEPHENS TILLER LLC			Firm's EIN ▶ 58-0673524	
Firm's address ▶ 1960 SATELLITE BOULEVARD, SUITE 3600 DULUTH, GA 30097			Phone no. 770-995-8800	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENTS PORTFOLIO	1,075,407.	276,014.	799,393.
PASS-THRU FROM K-1S	133,638.	0.	133,638.
PASS-THRU UBI FROM K-1S	353.	0.	353.
TOTAL TO FM 990-PF, PART I, LN 4	1,209,398.	276,014.	933,384.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS PORTFOLIO	36,965.	36,965.	
PASS-THRU FROM K-1S	<79,476.>	<79,476.>	
PASS-THRU UBI FROM K-1S	<29,634.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<72,145.>	<42,511.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,688.	4,844.		4,844.
TO FORM 990-PF, PG 1, LN 16B	9,688.	4,844.		4,844.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	403,286.	403,286.		0.
TO FORM 990-PF, PG 1, LN 16C	403,286.	403,286.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	20,955.	0.		0.
TO FORM 990-PF, PG 1, LN 18	20,955.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	1,363.	0.		1,363.
TECHNOLOGY/COMPUTERS	8,538.	0.		8,538.
INSURANCE	1,438.	0.		1,438.
BANK CHARGES	872.	0.		872.
BOARD MEETINGS	1,068.	0.		1,068.
MISC/OTHER	14,570.	0.		14,570.
NON-CAPITAL EQUIPMENT/REPAIRS	6,041.	0.		6,041.
POSTAGE	88.	0.		88.
TRANSPORTATION	1,492.	0.		1,492.
TO FORM 990-PF, PG 1, LN 23	35,470.	0.		35,470.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED PORTFOLIO APPRECIATION	2,465,382.
K-1 NII RECOGNIZED ADJUSTMENT	402,748.
K-1 SHARE SALES BASIS ADJUSTMENT	163,219.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,031,349.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS/MUTUAL FUNDS	9,840,227.	9,840,227.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,840,227.	9,840,227.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME INVESTMENTS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	9,291,713.	9,291,713.
TOTAL TO FORM 990-PF, PART II, LINE 13		9,291,713.	9,291,713.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EXCISE TAX	7,062.	1,107.	1,107.
UBI TAX	4,050.	4,050.	4,050.
TO FORM 990-PF, PART II, LINE 15	11,112.	5,157.	5,157.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FRANK MCGAUGHEY, III 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	CHAIRMAN 1.00	0.	0.	0.
FRANK H. BUTTERFIELD 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	SECT./TREASURER 1.00	0.	0.	0.
CHARLES YATES, JR. 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	TRUSTEE 1.00	0.	0.	0.
ELIZABETH PRITCHARD 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	TRUSTEE 1.00	0.	0.	0.
KATHLEEN RILEY 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	TRUSTEE 1.00	0.	0.	0.
SARA ARMOUR HEHIR 50 HURT PLAZA, STE. 1210 ATLANTA, GA 30303	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

STATEMENT 16: PART IV CAPITAL GAIN AND LOSS DETAIL

Sara Giles Moore Foundation, The
SALES OF INVESTMENTS DETAIL
December 31, 2011

Date	Quantity	Security / Investment / Fund	Proceeds	Book Basis Alloc'd	Book G/(L)	Tax Basis Adjm't	Tax G/(L)
Wilmington Trust							
1/4/2011	-	Pimco High Yield Fund	400,000 00	(391,425 51)	8,574 49	-	8,574 49
1/4/2011	-	Vanguard High Yield Corp ADM	565,000 00	(417,565 67)	147,434 33	-	147,434 33
1/6/2011	-	iShares Trust Russell 2000 Value Index	80,136 74	(67,794 24)	12,342 50	-	12,342 50
1/6/2011	-	iShares Trust Russell 2000 Growth Inde)	125,217 64	(98,943 48)	26,274 16	-	26,274 16
1/4/2011	-	Dodge & Cox Incme Fund	920,000 00	(929,682 33)	(9,682 33)	-	(9,682 33)
1/4/2011	-	Vanguard Intm Term Inv G-ADM Fund	920,000 00	(949,989 25)	(29,989 25)	-	(29,989 25)
1/6/2011	-	Altria Group	8,326 24	(8,600 84)	(274 60)	-	(274 60)
1/6/2011	-	American Campus Communities Inc	10,650 63	(10,831 12)	(180 49)	-	(180 49)
1/6/2011	-	Boeing Company	13,015 68	(13,165 81)	(150 13)	-	(150 13)
1/6/2011	-	Bristol-Myers Squibb Co	9,605 20	(9,516 83)	88 37	-	88 37
1/6/2011	-	Caterpillar	10,128 17	(9,132 73)	995 44	-	995 44
1/6/2011	-	CenturyLink Inc	8,845 77	(8,260 57)	585 20	-	585 20
1/6/2011	-	Chevron Corp	16,038 62	(14,797 38)	1,241 24	-	1,241 24
1/6/2011	-	Coca-Cola Company	10,289 96	(10,082 40)	207 56	-	207 56
1/6/2011	-	ConocoPhillips	7,173 20	(6,641 50)	531 70	-	531 70
1/6/2011	-	Copano Energy LLC	11,315 26	(9,835 90)	1,479 36	-	1,479 36
1/6/2011	-	Dominion Resources Inc	4,867 42	(4,895 45)	(28 03)	-	(28 03)
1/6/2011	-	Duke Energy Corporatioon	7,830 85	(7,877 06)	(46 21)	-	(46 21)
1/6/2011	-	E I Dupont De Nemours & CO	17,525 63	(16,712 67)	812 96	-	812 96
1/6/2011	-	Enterprise Products Partners LP	17,720 27	(18,770 58)	(1,050 31)	-	(1,050 31)
1/6/2011	-	Equity Residential SHS BEN INT	11,973 78	(11,484 94)	488 84	-	488 84
1/6/2011	-	Gallagher Arthur J & Co	10,223 22	(9,921 52)	301 70	-	301 70
1/6/2011	-	Gentex Corp	8,518 39	(6,186 74)	2,331 65	-	2,331 65
1/6/2011	-	Heinz HJ Company	9,881 69	(9,686 10)	195 59	-	195 59
1/6/2011	-	Innophos Holdings Inc	6,093 33	(5,737 14)	356 19	-	356 19
1/6/2011	-	Intel Corp	7,745 83	(7,936 15)	(190 32)	-	(190 32)
1/6/2011	-	Johnson & Johnson	12,133 23	(12,309 98)	(176 75)	-	(176 75)
1/6/2011	-	JPMorgan Chase & Company	19,261 81	(17,785 86)	1,475 95	-	1,475 95
1/6/2011	-	Kinder Morgan Energy Partners LP	15,348 57	(15,352 41)	(3 84)	-	(3 84)
1/6/2011	-	Kraft Foods Inc	11,023 97	(10,707 87)	316 10	-	316 10
1/6/2011	-	Lilly Eli & Company	9,659 17	(9,646 86)	12 31	-	12 31
1/6/2011	-	Magellan Midstream Partners LP	16,584 64	(16,583 94)	0 70	-	0 70
1/6/2011	-	Mattel	9,780 12	(9,445 34)	334 78	-	334 78
1/6/2011	-	Merck & Co	11,315 29	(10,948 54)	366 75	-	366 75
1/6/2011	-	Microchip Technology Inc	5,059 90	(4,996 10)	63 80	-	63 80
1/6/2011	-	Morgan Stanley	3,996 92	(3,732 61)	264 31	-	264 31
1/6/2011	-	New York Community Bancorp Inc	15,104 67	(13,754 85)	1,349 82	-	1,349 82
1/6/2011	-	Nextera Energy	3,441 67	(3,571 42)	(129 75)	-	(129 75)
1/6/2011	-	Packaging Corp of America Inc	5,360 64	(5,255 12)	105 52	-	105 52
1/6/2011	-	Paychex	6,990 39	(6,388 67)	601 72	-	601 72
1/6/2011	-	Peoples United Financial	9,882 23	(9,984 42)	(102 19)	-	(102 19)
1/6/2011	-	Philip Morris International Inc	9,604 92	(9,776 45)	(171 53)	-	(171 53)
1/6/2011	-	PPG Industries	6,528 51	(6,091 17)	437 34	-	437 34
1/6/2011	-	RPM International	9,328 68	(9,100 86)	227 82	-	227 82
1/6/2011	-	Sonoco Products Company	7,719 58	(7,424 60)	294 98	-	294 98
1/6/2011	-	Southern Company	11,445 23	(11,375 42)	69 81	-	69 81
1/6/2011	-	Spectra Energy Corp	10,148 84	(9,939 85)	208 99	-	208 99
1/6/2011	-	Supervalu Inc	5,677 11	(5,664 44)	12 67	-	12 67
1/6/2011	-	Sysco Corp	7,394 45	(7,384 06)	10 39	-	10 39
1/6/2011	-	Tiawan Semiconductor Manufacturing Al	4,761 80	(4,264 75)	497 05	-	497 05
1/6/2011	-	Total SA Sponsored ADR	5,536 20	(5,611 28)	(75 08)	-	(75 08)
1/6/2011	-	Unilever PLC ADR	11,744 10	(11,477 03)	267 07	-	267 07
1/6/2011	-	United Parcel Service	7,344 62	(7,009 89)	334 73	-	334 73
1/6/2011	-	Verizon Communications	6,718 63	(6,075 84)	642 79	-	642 79
1/6/2011	-	VF Corp	7,942 91	(7,611 74)	331 17	-	331 17
1/6/2011	-	Waste Management Inc	9,976 14	(9,575 05)	401 09	-	401 09
1/6/2011	-	Westar Energy Inc	5,100 80	(5,070 18)	30 62	-	30 62
2/1/2011	-	Wilmington Real Asset Fund Select	80,000 00	(80,000 00)	-	-	-
2/15/2011	-	Camden Private Capital II	51,657 85	(51,657 85)	0 00	-	0 00
3/25/2011	-	iShares S&P 500 Growth Index	1,000,285 27	(967,393 04)	32,892 23	-	32,892 23
3/8/2011	-	Kinder Morgan Energy Partners LP	86,370 54	(83,090 27)	3,280 27	-	3,280 27
3/16/2011	-	Gentex Corp	42,462 67	(33,186 95)	9,275 72	-	9,275 72
3/16/2011	-	Innophos Holdings Inc	26,301 08	(22,629 97)	3,671 11	-	3,671 11
3/17/2011	-	Innophos Holdings Inc	9,322 91	(8,021 62)	1,301 29	-	1,301 29
4/30/2011	-	None	-	-	-	-	-
5/2/2011	-	Wilmington Real Asset Fund Select	200,000 00	(200,000 00)	-	-	-
5/6/2011	-	Pimco High Yield Fund	15,000 00	(14,910 41)	89 59	-	89 59
5/6/2011	-	Vanguard High Yield Corp ADM	985,000 00	(941,742 56)	43,257 44	-	43,257 44
5/26/2011	-	Camden Private Capital II	34,687 27	(34,147 27)	540 00	-	540 00
6/6/2011	-	Pimco High Yield Fund	50,092 32	(48,242 92)	1,849 40	-	1,849 40
6/6/2011	-	Vanguard Fixed Income SECS Fund	251,013 60	(252,640 54)	(1,626 94)	-	(1,626 94)
6/7/2011	-	iShares MSCI EAFE Growth Index	50,160 83	(48,408 53)	1,752 30	-	1,752 30
6/7/2011	-	iShares MSCI EAFE Value Index	25,084 49	(24,426 90)	657 59	-	657 59
6/7/2011	-	iShares Russell 2000 Growth	25,142 63	(18,846 38)	6,296 25	-	6,296 25
6/7/2011	-	Vanguard MSCI Emerging Markets ETF	100,431 15	(100,381 20)	49 95	-	49 95
6/7/2011	-	iShares S&P 500 Growth Index	276,142 35	(236,300 28)	39,842 07	-	39,842 07
6/8/2011	-	Unilever PLC ADR	2,633 57	(2,483 16)	150 41	-	150 41

STATEMENT 16: PART IV CAPITAL GAIN AND LOSS DETAIL

Sara Giles Moore Foundation, The
SALES OF INVESTMENTS DETAIL
December 31, 2011

Date	Quantity	Security / Investment / Fund	Proceeds	Book Basis Alloc'd	Book G/(L)	Tax Basis Adjm't	Tax G/(L)
6/8/2011	-	Altria Group	1,999 98	(1,863 87)	136 11	-	136 11
6/8/2011	-	American Campus Communities Inc	2,415 90	(2,301 21)	114 69	-	114 69
6/8/2011	-	Boeing Company	3,132 18	(3,018 64)	113 54	-	113 54
6/8/2011	-	Bristol-Myers Squibb Co	2,171 27	(2,058 61)	112 66	-	112 66
6/8/2011	-	Caterpillar	2,310 70	(2,452 46)	(141 76)	-	(141 76)
6/8/2011	-	CenturyLink Inc	1,700 53	(1,759 41)	(58 88)	-	(58 88)
6/8/2011	-	Chevron Corp	3,684 28	(3,912 47)	(228 19)	-	(228 19)
6/8/2011	-	Coca-Cola Company	2,287 11	(2,228 19)	58 92	-	58 92
6/8/2011	-	ConocoPhillips	1,628 99	(1,779 34)	(150 35)	-	(150 35)
6/8/2011	-	Copano Energy LLC	2,379 57	(2,542 04)	(162 47)	-	(162 47)
6/8/2011	-	Dominion Resources Inc	1,122 39	(1,076 94)	45 45	-	45 45
6/8/2011	-	Duke Energy Corporatioon	1,747 72	(1,700 73)	46 99	-	46 99
6/8/2011	-	E I Dupont De Nemours & CO	3,827 09	(4,086 71)	(259 62)	-	(259 62)
6/8/2011	-	Enterprise Products Partners LP	3,763 41	(4,053 74)	(290 33)	-	(290 33)
6/8/2011	-	Equity Residential SHS BEN INT	2,888 85	(2,669 55)	219 30	-	219 30
6/8/2011	-	Gallagher Arthur J & Co	2,104 26	(2,277 93)	(173 67)	-	(173 67)
6/8/2011	-	Glacier Bancorp	987 49	(1,131 35)	(143 86)	-	(143 86)
6/8/2011	-	Heinz HJ Company	2,233 82	(2,040 88)	192 94	-	192 94
6/8/2011	-	Intel Corp	1,742 14	(1,684 19)	57 95	-	57 95
6/8/2011	-	Johnson & Johnson	2,769 31	(2,678 86)	90 45	-	90 45
6/8/2011	-	JPMorgan Chase & Company	3,897 53	(4,328 43)	(430 90)	-	(430 90)
6/8/2011	-	Kraft Foods Inc	2,589 08	(2,359 23)	229 85	-	229 85
6/8/2011	-	Lilly Eli & Company	2,233 00	(2,097 14)	135 86	-	135 86
6/8/2011	-	Magellan Midstream Partners LP	3,632 34	(3,696 99)	(64 65)	-	(64 65)
6/8/2011	-	Mattel	2,115 34	(2,019 04)	96 30	-	96 30
6/8/2011	-	Merck & Co	2,393 69	(2,345 51)	48 18	-	48 18
6/8/2011	-	Microchip Technology Inc	1,174 79	(1,119 80)	54 99	-	54 99
6/8/2011	-	Morgan Stanley	702 98	(865 60)	(162 62)	-	(162 62)
6/8/2011	-	New York Community Bancorp Inc	2,705 22	(3,053 88)	(348 66)	-	(348 66)
6/8/2011	-	Nextera Energy	761 82	(757 57)	4 25	-	4 25
6/8/2011	-	OneBeacon Insurance Group	1,808 39	(1,808 48)	(0 09)	-	(0 09)
6/8/2011	-	Packaging Corp of America Inc	1,198 86	(1,216 71)	(17 85)	-	(17 85)
6/8/2011	-	Paychex	1,477 76	(1,534 15)	(56 39)	-	(56 39)
6/8/2011	-	Peoples United Financial	1,954 29	(2,152 67)	(198 38)	-	(198 38)
6/8/2011	-	Philip Morris International Inc	2,421 51	(2,226 76)	194 75	-	194 75
6/8/2011	-	PPG Industries	1,443 39	(1,500 46)	(57 07)	-	(57 07)
6/8/2011	-	RPM International	2,039 12	(2,054 02)	(14 90)	-	(14 90)
6/8/2011	-	Sonoco Products Company	1,616 48	(1,695 96)	(79 48)	-	(79 48)
6/8/2011	-	Southern Company	2,510 50	(2,433 43)	77 07	-	77 07
6/8/2011	-	Southern Copper Corp	1,371 47	(1,601 29)	(229 82)	-	(229 82)
6/8/2011	-	Spectra Energy Corp	2,364 29	(2,331 33)	32 96	-	32 96
6/8/2011	-	Supervalu Inc	988 59	(1,048 97)	(60 38)	-	(60 38)
6/8/2011	-	Sysco Corp	1,672 74	(1,556 95)	115 79	-	115 79
6/8/2011	-	Taiwan Semiconductor Mfg	1,101 36	(961 66)	139 70	-	139 70
6/8/2011	-	Total SA Sponsored ADR	1,218 49	(1,302 45)	(83 96)	-	(83 96)
6/8/2011	-	United Parcel Service	1,573 78	(1,590 87)	(17 09)	-	(17 09)
6/8/2011	-	VF Corp	1,898 31	(1,881 85)	16 46	-	16 46
6/8/2011	-	Verizon Communications	1,430 67	(1,478 10)	(47 43)	-	(47 43)
6/8/2011	-	Waste Management Inc	2,236 49	(2,176 07)	60 42	-	60 42
6/8/2011	-	Westar Energy Inc	1,143 66	(1,117 67)	25 99	-	25 99
6/8/2011	-	Western Gas Partners	3,213 55	(3,305 27)	(91 72)	-	(91 72)
7/31/2011	-	None	-	-	-	-	-
8/31/2011	-	None	-	-	-	-	-
9/30/2011	-	None	-	-	-	-	-
10/11/2011	-	Camden Private Capital II	53,838 68	(31,516 68)	22,322 00	-	22,322 00
10/11/2011	-	Book Basis Adjustment	-	(22,322 00)	(22,322 00)	-	(22,322 00)
11/9/2011	-	Vanguard Fixed Income SECS Fund	250,000 00	-	250,000 00	-	250,000 00
11/17/2011	-	Absolute Strategies Fund	203,690 04	(200,000 00)	3,690 04	-	3,690 04
11/17/2011	-	Dodge & Cox Incme Fund	1,887,553 81	(1,855,317 67)	32,236 14	-	32,236 14
11/17/2011	-	Pimco High Yield Fund	942,305 40	(946,783 53)	(4,478 13)	-	(4,478 13)
11/17/2011	-	Ridgeworth SEIX Floating Rate	962,347 73	(1,000,000 00)	(37,652 27)	-	(37,652 27)
11/17/2012	-	Vanguard Fixed Income SECS Fund	576,336 77	(831,272 88)	(254,936 11)	-	(254,936 11)
11/17/2011	-	Vanguard High Yield Corp ADM	1,921,487 85	(1,540,691 77)	380,796 08	-	380,796 08
11/17/2011	-	Vanguard Intm Term Inv G-ADM Fund	1,951,206 01	(1,904,595 06)	46,610 95	-	46,610 95
11/21/2011	-	Altria Group	71,544 72	(64,897 76)	6,646 96	-	6,646 96
11/21/2011	-	American Campus Communities Inc	98,511 48	(80,236 54)	18,274 94	-	18,274 94
11/21/2011	-	Boeing Company	99,165 68	(101,059 14)	(1,893 46)	-	(1,893 46)
11/21/2011	-	Bristol-Myers Squibb Co	84,513 49	(71,521 83)	12,991 66	-	12,991 66
11/21/2011	-	Caterpillar Common	78,356 41	(72,002 95)	6,353 46	-	6,353 46
11/21/2011	-	CenturyLink Inc	53,891 42	(60,617 73)	(6,726 31)	-	(6,726 31)
11/21/2011	-	Chevron Corp	134,457 21	(118,964 95)	15,492 26	-	15,492 26
11/21/2011	-	Coca-Cola Company	80,350 10	(74,896 48)	5,453 62	-	5,453 62
11/21/2011	-	ConocoPhillips	55,944 37	(53,107 56)	2,836 81	-	2,836 81
11/21/2011	-	Copano Energy LLC	81,493 42	(76,782 04)	4,711 38	-	4,711 38
11/21/2011	-	Dominion Resources Inc	44,234 46	(37,468 68)	6,765 78	-	6,765 78
11/21/2011	-	Duke Energy Corporatioon	67,366 30	(59,313 21)	8,053 09	-	8,053 09
11/21/2011	-	E I Dupont De Nemours & CO	125,078 81	(128,934 30)	(3,855 49)	-	(3,855 49)
11/21/2011	-	Enterprise Products Partners LP	145,311 52	(139,315 86)	5,995 66	-	5,995 66

STATEMENT 16: PART IV CAPITAL GAIN AND LOSS DETAIL

Sara Giles Moore Foundation, The
SALES OF INVESTMENTS DETAIL
December 31, 2011

Date	Quantity	Security / Investment / Fund	Proceeds	Book Basis Alloc'd	Book G/(L)	Tax Basis Adjm't	Tax G/(L)
11/21/2011	-	Equity Residential SHS BEN INT	98,512 29	(87,850 94)	10,661 35	-	10,661 35
11/21/2011	-	Gallagher Arthur J & Co	81,167 12	(75,437 20)	5,729 92	-	5,729 92
11/21/2011	-	Glacier Bancorp	30,329 70	(39,638 36)	(9,308 66)	-	(9,308 66)
11/21/2011	-	Heinz HJ Company	79,341 23	(72,745 17)	6,596 06	-	6,596 06
11/21/2011	-	Intel Corp	70,662 27	(58,194 90)	12,467 37	-	12,467 37
11/21/2011	-	iShares MSCI EAFE Growth Index	2,492,475 34	(2,859,375 59)	(366,900 25)	-	(366,900 25)
11/21/2011	-	iShares MSCI EAFE Small CAP Indx	993,046 51	(1,136,743 41)	(143,696 90)	-	(143,696 90)
11/21/2011	-	iShares MSCI EAFE Value Index	1,759,800 68	(2,055,856 74)	(296,056 06)	-	(296,056 06)
11/21/2011	-	iShares S&P 500 Growth Index	3,805,016 25	(3,201,876 24)	603,140 01	-	603,140 01
11/21/2011	-	iShares Trust Russell 2000 Growth Inde›	583,940 08	(481,285 82)	102,654 26	-	102,654 26
11/21/2011	-	iShares Trust Russell 2000 Value Index	573,695 09	(540,760 19)	32,934 90	-	32,934 90
11/21/2011	-	Johnson & Johnson	94,418 94	(90,646 53)	3,772 41	-	3,772 41
11/21/2011	-	JPMorgan Chase & Company	106,659 73	(138,320 10)	(31,660 37)	-	(31,660 37)
11/21/2011	-	Kraft Foods Inc	93,771 03	(81,018 08)	12,752 95	-	12,752 95
11/21/2011	-	Lilly Eli & Company	77,638 57	(72,453 12)	5,185 45	-	5,185 45
11/21/2011	-	Magellan Midstream Partners LP	142,027 79	(126,077 80)	15,949 99	-	15,949 99
11/21/2011	-	Mattel	81,265 22	(68,925 39)	12,339 83	-	12,339 83
11/21/2011	-	Merck & Co	83,322 22	(80,605 94)	2,716 28	-	2,716 28
11/21/2011	-	Microchip Technology Inc	40,804 37	(37,459 14)	3,345 23	-	3,345 23
11/21/2011	-	Morgan Stanley	16,292 49	(28,403 79)	(12,111 30)	-	(12,111 30)
11/21/2011	-	New York Community Bancorp Inc	73,227 63	(104,443 49)	(31,215 86)	-	(31,215 86)
11/21/2011	-	Nextera Energy	27,515 28	(26,649 91)	865 37	-	865 37
11/21/2011	-	Packaging Corp of America Inc	40,112 15	(39,854 34)	257 81	-	257 81
11/21/2011	-	Paychex	49,213 67	(48,730 32)	483 35	-	483 35
11/21/2011	-	Peoples United Financial	67,600 79	(72,505 60)	(4,904 81)	-	(4,904 81)
11/21/2011	-	Philip Morris International Inc	89,481 94	(75,387 76)	14,094 18	-	14,094 18
11/21/2011	-	PPG Industries	49,797 55	(46,883 87)	2,913 68	-	2,913 68
11/21/2011	-	RPM International	73,654 54	(69,291 10)	4,363 44	-	4,363 44
11/21/2011	-	Sonoco Products Company	52,542 00	(56,750 36)	(4,208 36)	-	(4,208 36)
11/21/2011	-	Southern CO	97,449 44	(85,230 25)	12,219 19	-	12,219 19
11/21/2011	-	Southern Copper Corp	44,391 33	(56,866 77)	(12,475 44)	-	(12,475 44)
11/21/2011	-	Spectra Energy Corp	87,581 32	(76,639 26)	10,942 06	-	10,942 06
11/21/2011	-	Supervalu Inc	31,447 39	(35,724 79)	(4,277 40)	-	(4,277 40)
11/21/2011	-	Sysco Corp	52,911 25	(54,569 72)	(1,658 47)	-	(1,658 47)
11/21/2011	-	Taiwan Semiconductor Mfg	36,497 82	(32,599 23)	3,898 59	-	3,898 59
11/21/2011	-	Total SA Sponsored ADR	39,034 85	(42,813 55)	(3,778 70)	-	(3,778 70)
11/21/2011	-	Unilever PLC ADR	93,190 14	(85,537 96)	7,652 18	-	7,652 18
11/21/2011	-	United Parcel Service	52,471 75	(52,117 61)	354 14	-	354 14
11/21/2011	-	Vanguard MSCI Emerging Markets ETF	1,966,490 88	(2,102,485 04)	(135,994 16)	-	(135,994 16)
11/21/2011	-	Verizon Communications	51,392 34	(47,301 40)	4,090 94	-	4,090 94
11/21/2011	-	VF Corp	92,934 86	(58,212 89)	34,721 97	-	34,721 97
11/21/2011	-	Waste Management Inc	64,114 45	(73,068 20)	(8,953 75)	-	(8,953 75)
11/21/2011	-	Westar Energy Inc	41,294 81	(38,503 24)	2,791 57	-	2,791 57
11/21/2011	-	Western Gas Partners	119,367 21	(115,646 62)	3,720 59	-	3,720 59
11/21/2011	-	OneBeacon Insurance Group	63,759 93	(61,439 54)	2,320 39	-	2,320 39
12/1/2011	-	Wilmington Real Asset Fund Select	820,000 00	(809,336 19)	10,663 81	-	10,663 81
12/16/2011	-	Camden Private Capital II	107,100 37	(107,100 37)	0 00	-	0 00
12/21/2011	-	Wilmington Real Asset Fund Select	122,596 74	-	122,596 74	-	122,596 74
			32,697,959 30	(31,885,818 24)	812,141 06	-	812,141 06
Tax Basis Adjustments on K-1 Investment Share Sales							
12/16/2011	-	Camden Private Capital II, LP				29,027 00	29,027 00
11/21/2011	-	Copano Energy, LLC				3,066 00	3,066 00
11/21/2011	-	Enterprise Partners, LP				15,590 00	15,590 00
3/8/2011	-	Kinder Morgan Energy Partners, LP				6 193 00	6,193 00
11/21/2011	-	Magellan Midstream Partners, LP				2,329 00	2,329 00
11/21/2011	-	Western Gas Partners				3,091 00	3,091 00
12/21/2011	-	Wilmington Real Asset Fund Select, LLC				103,924 00	103,924 00
			-	-	-	163,220 00	163,220 00
Total			32,697,959 30	(31,885,818 24)	812,141 06	163,220 00	975,361 06

STATEMENT 17

The Sara Giles Moore Foundation
Grant Paid
December 31, 2011

		2011		2011 Trustee
Arts and Culture				
Actors Express	$	10,000	$	-
Art of the Beltline		10,000		-
The Atlanta Opera (CY)		60,000		20,000
Atlanta Music Partnership		15,000		-
The Academy Theatre		10,000		-
Burnaway		3,000		-
The Forward Arts Foundation - Legacy		**40,000**		-
High Museum of Art - Legacy		**200,000**		-
Michael C Carlos Museum		25,000		-
Museum of Contemporary Art Georgia		25,000		-
Robert W Woodruff Arts Center, Inc.		100,000		-
University of North Carolina (FM)		-		5,000
Washington Fdn For The Arts (FM)		-		5,000
Washington Little Theatre (FM)		-		5,000
Washington-Wilkes Historical Fdn (FM)		-		5,000
Total Arts and Culture	$	498,000	$	40,000
Healthcare				
George West Mental Health Fdn	$	20,000	$	-
Marcus Autism Center		50,000		-
Total Healthcare	$	70,000	$	-
Education of Children				
Atlanta Children's Shelter	$	20,000	$	-
Auditory Verbal Center		20,000		-
Big Brothers Big Sisters		20,000		-
The Citadel Foundation (EP)		-		20,000
Eagle Ranch		50,000		-
KIPP Metro Atlanta Collaborative (EP)		75,000		-
Metro Atlanta YMCA (CY)		150,000		-
Morningside Foundation (FB)		-		10,000
Reach for Excellence		25,000		-
Total Education of Children	$	360,000	$	30,000
Beautification of Atlanta				
Atlanta Preservation Center	$	15,000	$	-
The Georgia Trust for Hist Preservation		25,000		-
Park Pride Atlanta Inc (SH)		50,000		-
Total Beautification of Atlanta	$	90,000	$	-

STATEMENT 17

The Sara Giles Moore Foundation

Grant Paid

December 31, 2011

	2011	2011 Trustee
Helping Others		
Agape Community Center	$ 50,000	$ -
Bobby Dodd Institute	50,000	-
Breakthru House	35,000	-
First Presbyterian Church of Atlanta - Legacy	**25,000**	**-**
First Step Staffing (KR)	25,000	-
Georgia Justice Project	25,000	-
Jewish Family and Career Services (FB)	-	10,000
Odyssey Family Counseling Center	10,000	-
Outreach and Advocacy Center	20,000	-
Refugee Resettlement & Imm. Services (KR)	45,000	-
Samaritan House of Atlanta (KR) (SH)	75,000	40,000
Total Helping Others	$ 360,000	$ 50,000
Grand Total	$ 1,378,000	$ 120,000
Annual Totals including Trustee Grants		1,498,000

Form **4562**

Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization 990PF

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2011

Attachment Sequence No 179

Name(s) shown on return	Business or activity to which this form relates	Identifying number
SARA GILES MOORE FOUNDATION, INC.	FORM 990-PF PAGE 1	58-6343477

Part I Election To Expense Certain Property Under Section 179 **Note:** *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	5,400.
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	500,000.

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
FURNITURE	5,400.	5,400.

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	5,400.
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	5,400.
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	500,000.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	5,400.
13	Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III **MACRS Depreciation (Do not** include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b)	(c)	(d)	(e)	(f)	(g)
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV **Summary** (See instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	5,400.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

116251 11-21-11 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2011)

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles* **)**

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						**25**		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						**28**		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							**29**	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		
Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles*		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year:					
43 Amortization of costs that began before your 2011 tax year				**43**	
44 Total. Add amounts in column (f). See the instructions for where to report				**44**	

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
File by the due date for filing your return See instructions.	SARA GILES MOORE FOUNDATION, INC.	[X] 58-6343477
	Number, street, and room or suite no. If a P.O. box, see instructions. 50 HURT PLAZA, SUITE 1210	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA, GA 30303	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LISA WILLIAMS, EXECUTIVE DIRECTOR 50 HURT PLAZA, SUITE 1210 - ATLANTA, GA 30303
  Telephone No.▶ 404-577-1401 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2011 or
▶ [ ] tax year beginning ____ , and ending ____ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 7,062.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print. File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions SARA GILES MOORE FOUNDATION, INC.	Enter filer's identifying number, see instructions Employer identification number (EIN) or [X] 58-6343477
	Number, street, and room or suite no. If a P.O. box, see instructions. 50 HURT PLAZA, SUITE 1210	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA, GA 30303	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ LISA WILLIAMS, EXECUTIVE DIRECTOR
50 HURT PLAZA, SUITE 1210 - ATLANTA, GA 30303

Telephone No. ▶ 404-577-1401 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
THE TAXPAYER IS STILL WAITING FOR INFORMATION THAT IS NECESSARY IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 7,062.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ CPA Date ▶ 5/10/12

123842
01-06-12

14520809 133675 L42630 2011.04010 SARA GILES MOORE FOUNDATION L42630_1