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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE INDIA BENTON LESSER FOUNDATION		A Employer identification number 58-2436064
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 2138, MC 3071		B Telephone number 941-951-3120
City or town, state, and ZIP code SARASOTA, FL 34230		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 274,457.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	9,823.	9,823.	9,823.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	156,251.			
	b Gross sales price for all assets on line 6a	469,127.			
	7 Capital gain net income (from Part IV, line 2)		156,251.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	166,074.	166,074.	9,823.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	3,891.	0.	0.	0.
	b Accounting fees	2,200.	1,100.	0.	0.
	c Other professional fees	3,090.	1,545.	0.	1,545.
	17 Interest				
	18 Taxes	387.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,565.	0.	0.	1,283.
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses Add lines 13 through 23	12,133.	2,645.	0.	2,828.
	25 Contributions, gifts, grants paid	81,371.			81,371.
26 Total expenses and disbursements. Add lines 24 and 25	93,504.	2,645.	0.	84,199.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	72,570.				
b Net investment income (if negative, enter -0-)		163,429.			
c Adjusted net income (if negative, enter -0-)			9,823.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		3,271.	104.	104.
	2	Savings and temporary cash investments		14,507.	8,838.	8,838.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 6	201,656.	209,991.	193,784.
	c	Investments - corporate bonds	STMT 7	0.	73,133.	71,731.
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		219,434.	292,066.	274,457.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		219,434.	292,066.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		219,434.	292,066.		
31	Total liabilities and net assets/fund balances		219,434.	292,066.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	219,434.
2	Enter amount from Part I, line 27a	2	72,570.
3	Other increases not included in line 2 (itemize) ▶ <u>NONDIVIDEND DISTRIBUTIONS</u>	3	62.
4	Add lines 1, 2, and 3	4	292,066.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	292,066.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SUNTRUST STATEMENT	P		
b SEE ATTACHED SUNTRUST STATEMENT	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 107,818.		111,220.	<3,402.>
b 358,491.		201,656.	156,835.
c 2,818.			2,818.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<3,402.>
b			156,835.
c			2,818.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	156,251.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<3,402.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	101,256.	391,962.	.258331
2009	90,929.	463,885.	.196016
2008	163,893.	699,952.	.234149
2007	130,175.	914,113.	.142406
2006	95,508.	831,696.	.114835

2 Total of line 1, column (d)	2	.945737
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.189147
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	310,022.
5 Multiply line 4 by line 3	5	58,640.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,634.
7 Add lines 5 and 6	7	60,274.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	84,199.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,634.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,634.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,634.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	145.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	145.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,489.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NONE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.THELESSERFOUNDATION.ORG	13	X	
14	The books are in care of ► SUNTRUST BANK Telephone no. ► 941-951-3120 Located at ► P.O. BOX 2018, SARASOTA, FL ZIP+4 ► 34230			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	301,383.
b	Average of monthly cash balances	1b	13,360.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	314,743.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	314,743.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,721.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	310,022.
6	Minimum investment return. Enter 5% of line 5	6	15,501.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	15,501.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,634.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,634.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,867.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,867.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,867.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	84,199.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	84,199.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,634.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	82,565.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				13,867.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	54,301.			
b From 2007	86,367.			
c From 2008	129,649.			
d From 2009	68,243.			
e From 2010	81,948.			
f Total of lines 3a through e	420,508.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	84,199.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				13,867.
e Remaining amount distributed out of corpus	70,332.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	490,840.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	54,301.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	436,539.			
10 Analysis of line 9:				
a Excess from 2007	86,367.			
b Excess from 2008	129,649.			
c Excess from 2009	68,243.			
d Excess from 2010	81,948.			
e Excess from 2011	70,332.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

(a) 2011

(b) 2010

Prior 3 years

(c) 2009

(d) 2008

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

CARTER BATES, 478-749-9921

438 COTTON AVE, MACON, GA 31201

b The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUEST INDICATING NEED FOR AID AND ASSISTANCE.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				81,371.
Total			3a	81,371.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations



		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  India B. Lesser 1/7/12/12  _____

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr. 7)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	ROBERT FERRIS	ROBERT FERRIS	7/10/12		P01233867
	Firm's name ▶ ROBERT D. FERRIS, C.P.A.			Firm's EIN ▶ 65-0088448	
	Firm's address ▶ P.O. BOX 700 SARASOTA, FL 34230			Phone no. 941-954-6977	

Form **990-PF** (2011)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
SUNTRUST	9,823.	0.	9,823.	
SUNTRUST - CAPITAL GAINS DIVIDENDS	2,818.	2,818.	0.	
TOTAL TO FM 990-PF, PART I, LN 4	12,641.	2,818.	9,823.	

FORM 990-PF	LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	3,891.	0.	0.	0.	
TO FM 990-PF, PG 1, LN 16A	3,891.	0.	0.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	2,200.	1,100.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	2,200.	1,100.	0.	0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUSTEE FEES	3,090.	1,545.	0.	1,545.	
TO FORM 990-PF, PG 1, LN 16C	3,090.	1,545.	0.	1,545.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	97.	0.	0.	0.	
OTHER TAX	290.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	387.	0.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SUNTRUST - CORPORATE STOCK	195,980.		179,863.	
SUNTRUST - CORPORATE FUNDS	14,011.		13,921.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	209,991.		193,784.	

FORM 990-PF	CORPORATE BONDS		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SUNTRUST - CORPORATE BONDS	73,133.		71,731.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	73,133.		71,731.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
INDIA BENTON LESSER 1862 WOOD VALLEY RD MACON, GA 31211	TRUSTEE 5.00	0.	0.	0.
BRUCE W. LESSER 1862 WOOD VALLEY RD MACON, GA 31211	TRUSTEE 5.00	0.	0.	0.
STEVE LESSER 3304 TIMBERFIELD LANE BALTIMORE, MD 21208	TRUSTEE 5.00	0.	0.	0.
RUTH M. SMITH 504 HIGH POINT NORTH RD MACON, GA 31210	TRUSTEE 5.00	0.	0.	0.
DIANE WALTON 1249 CHISOLM TRAIL MACON, GA 31210	TRUSTEE 5.00	0.	0.	0.
RACHEL STOKES 653 CAPTAIN KELL DRIVE MACON, GA 31204	TRUSTEE 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

STATEMENT 9

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ASOLO THEATRE COMPANY 5555 NORTH TAMIAMI TRAIL SARASOTA, FL 34243	NONE DONATION	501 (C)(3)	14,320
AMERICAN CANCER SOCIETY 1063 WALNUT STREET MACON, GA 31201	NONE GENERAL SUPPORT	501 (C)(3)	11,502
SARASOTA MEMORIAL HEALTHCARE FOUNDATION 1700 S. TAMIAMI TRAIL SARASOTA, FL 34239	NONE DONATION	501 (C)(3)	790
SPECIAL ATHLETIC BOOSTERS INC	NONE DONATION	501 (C)(3)	650
MT. WASHINGTON PEDIATRIC	NONE DONATION	501 (C)(3)	250
FIRST CHRISTIAN CHURCH	NONE DONATION	501 (C)(3)	500
HUMANA CHARITIES CLINTON FOUNDATION	NONE GENERAL SUPPORT	501 (C)(3)	30,000
YMCA FOUNDATION ONE SOUTH SCHOOL AVE SARASOTA, FL 34237	NONE GENERAL SUPPORT	501 (C)(3)	2,200
DESIGNING WOMEN BOUTIQUE 1226 N. TAMIAMI TRAIL SARASOTA, FL 34236	NONE DONATION	501 (C)(3)	100
MARINE FOUNDATION FOR TROOPS	NONE GENERAL SUPPORT	501 (C)(3)	160
RINGLING COLLEGE OF ART & DESIGN 2700 N. TAMIAMI TR SARASOTA, FL 34234	NONE GENERAL SUPPORT	501 (C)(3)	2,475

UNIVERSITY OF GEORGIA HARTMAN FUND FOUNDATION ATHENS, GA 30602	NONE GENERAL SUPPORT	501 (C)(3)	4,200
ANIMAL RESCUE COALITION 47 SOUTH PALM AVENUE SARASOTA, FL 34236	NONE GENERAL SUPPORT	501 (C)(3)	9,109
SARASOTA CONSERVATION OSPREY	NONE GENERAL SUPPORT	501 (C)(3)	350
SIBERIAN RESCUE OF FL INC	NONE GENERAL SUPPORT	501 (C)(3)	75
OAK SPECIAL ATHLETE BOOSTERS	NONE GENERAL SUPPORT	501 (C)(3)	450
RELAY FOR LIFE	NONE GENERAL SUPPORT	501 (C)(3)	100
PKD FOUNDATION	NONE GENERAL SUPPORT	501 (C)(3)	1,390
WELLNESS COMMUNITY	NONE GENERAL SUPPORT	501 (C)(3)	200
FIRST TEE	NONE GENERAL SUPPORT	501 (C)(3)	2,550

81,371

2011 Tax Information Statement

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Ref: 51

Recipient's Name and Address:

INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

Account Number: 1932620

Recipient's Tax ID Number: 58-2436064

Payer's Federal ID Number: 59-3482833

☐ Corrected

☐ 2nd TIN notice

Payer's Name and Address:

SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

2011 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price less commissions and option premiums.

For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service.

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)		(Box 1a)		(Box 2)			(Box 4)
Short Term Sales Reported on 1099-B							
003020336	9.1870 ABERDEEN EQUITY LONG SHORT-I	06/16/2011	02/23/2011	104.00	106.48	-2.48	0.00
003020336	9.9560 ABERDEEN EQUITY LONG SHORT-I	08/02/2011	02/23/2011	113.00	115.39	-2.39	0.00
003020336	15.2540 ABERDEEN EQUITY LONG SHORT-I	08/15/2011	02/23/2011	171.00	176.79	-5.79	0.00
003020336	57.2700 ABERDEEN EQUITY LONG SHORT-I	12/12/2011	02/23/2011	646.00	663.76	-17.76	0.00
0075W0593	6.2740 ADVISORS CAMBIAR SMALL CAP-I	06/16/2011	02/23/2011	114.00	116.63	-2.63	0.00
0075W0593	82.2330 ADVISORS CAMBIAR SMALL CAP-I	12/12/2011	02/23/2011	1,407.00	1,528.71	-121.71	0.00
314172560	216.9200 FEDERATED STRATEGIC VALUE-I	06/16/2011	02/23/2011	1,000.00	969.63	30.37	0.00
314172560	110.6430 FEDERATED STRATEGIC VALUE-I	08/15/2011	08/02/2011	499.00	502.32	-3.32	0.00
314172560	1182.9790 FEDERATED STRATEGIC VALUE-I	12/12/2011	08/02/2011	5,560.00	5,370.72	189.28	0.00
34984T600	39.4520 FORUM ABSOLUTE STRATEGIES-I	06/16/2011	02/23/2011	432.00	429.63	2.37	0.00
34984T600	49.1310 FORUM ABSOLUTE STRATEGIES-I	08/15/2011	02/23/2011	537.00	535.04	1.96	0.00
34984T600	83.9820 FORUM ABSOLUTE STRATEGIES-I	12/12/2011	02/23/2011	928.00	914.56	13.44	0.00
411511504	51.5390 HARBOR FUND CAPITAL APPRECIATION FUND	12/12/2011	11/10/2011	1,925.00	1,957.45	-32.45	0.00
464287507	5.0000 ISHARES TR S&P MIDCAP 400 INDEX FD	06/16/2011	02/16/2011	466.19	488.75	-22.56	0.00

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2011 Tax Information Statement

Page 8 of 22
Ref: 51

Recipient's Name and Address:
INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

Account Number: 1932620
Recipient's Tax ID Number: 58-2436064
Payer's Federal ID Number: 59-3482833

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks, Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
464287507	124.0000 ISHARES TR S&P MIDCAP 400 INDEX FD	08/02/2011	02/16/2011	11,428.98	12,120.99	-692.01	0.00
563821545	92.3950 MANNING & NAPIER WORLD OPTYS-A	06/16/2011	04/18/2011	814.00	828.78	-14.78	0.00
563821545	48.6710 MANNING & NAPIER WORLD OPTYS-A	12/12/2011	04/18/2011	348.00	436.58	-88.58	0.00
64128K868	67.0420 NEUBERGER BERMAN HIGH INCOME BD-I	12/12/2011	09/12/2011	596.00	593.99	2.01	0.00
683974505	28.0300 OPPENHEIMER DEVELOPING MKTS INSTLY	06/16/2011	02/23/2011	962.00	942.09	19.91	0.00
683974505	7.1160 OPPENHEIMER DEVELOPING MKTS INSTLY	08/02/2011	02/23/2011	246.00	239.17	6.83	0.00
683974505	10.4510 OPPENHEIMER DEVELOPING MKTS INSTLY	12/12/2011	02/23/2011	301.00	351.26	-50.26	0.00
722005667	24.9150 PIMCO COMMODITY REALRTN STRATEGY-I	06/16/2011	02/23/2011	221.00	236.19	-15.19	0.00
722005667	12.0540 PIMCO COMMODITY REALRTN STRATEGY-I	08/15/2011	02/23/2011	108.00	114.27	-6.27	0.00
693390304	46.0880 PIMCO FDS LOW DURATION FD INSTL CL	06/16/2011	02/23/2011	483.00	479.32	3.68	0.00
693390304	47.5190 PIMCO FDS LOW DURATION FD INSTL CL	08/15/2011	02/23/2011	498.00	494.20	3.80	0.00
693390304	70.7360 PIMCO FDS LOW DURATION FD INSTL CL	12/12/2011	02/23/2011	730.00	735.65	-5.65	0.00
722005816	54.8510 PIMCO INVT GRADE CORP BD-I	06/16/2011	02/23/2011	588.00	577.58	10.42	0.00

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2011 Tax Information Statement

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Ref: 51

Recipient's Name and Address:

INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

1932620

58-2436064

59-3482833

☐ 2nd TIN notice

Account Number:

Recipient's Tax ID Number:

Payer's Federal ID Number:

☐ Corrected

Payer's Name and Address:

SUNTRUST BANK
W&IM TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks or Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
722005816	14.3250 PIMCO INVT GRADE CORP BD-I	08/02/2011	02/23/2011	156.00	150.84	5.16	0.00
722005816	29.9250 PIMCO INVT GRADE CORP BD-I	08/15/2011	02/23/2011	319.00	315.11	3.89	0.00
722005816	47.5630 PIMCO INVT GRADE CORP BD-I	12/12/2011	02/23/2011	488.00	500.84	-12.84	0.00
76628T702	170.5100 RIDGEWORTH FD-INTERMEDIATE BD #RGCF	06/16/2011	02/23/2011	1,804.00	1,764.78	39.22	0.00
76628T702	42.0560 RIDGEWORTH FD-INTERMEDIATE BD #RGCF	08/02/2011	02/23/2011	450.00	435.28	14.72	0.00
76628T702	164.2530 RIDGEWORTH FD-INTERMEDIATE BD #RGCF	08/15/2011	02/23/2011	1,769.00	1,700.02	68.98	0.00
76628T702	229.8700 RIDGEWORTH FD-INTERMEDIATE BD #RGCF	12/12/2011	02/23/2011	2,478.00	2,379.15	98.85	0.00
76628R870	449.7350 RIDGEWORTH FD-INTEL 130/30 #RGD1	04/18/2011	02/23/2011	3,287.56	3,391.00	-103.44	0.00
76628R748	18.7730 RIDGEWORTH FD-LARGECAP GRTH STK#RGE3	06/16/2011	02/23/2011	205.00	211.38	-6.38	0.00
76628R748	100.6210 RIDGEWORTH FD-LARGECAP GRTH STK#RGE3	08/02/2011	02/23/2011	1,135.00	1,132.99	2.01	0.00
76628R748	1443.9650 RIDGEWORTH FD-LARGECAP GRTH STK#RGE3	11/10/2011	Various	15,926.93	16,233.63	-306.70	0.00
76628R672	20.2480 RIDGEWORTH FD-LARGECAP VAL EQTY#RGD4	06/16/2011	02/23/2011	261.00	268.49	-7.49	0.00
76628R672	486.4640 RIDGEWORTH FD-LARGECAP VAL EQTY#RGD4	12/12/2011	02/23/2011	5,930.00	6,450.51	-520.51	0.00
76628R615	821.6480 RIDGEWORTH FD-MIDCAP VAL EQTY #RGD5	08/02/2011	02/23/2011	9,342.14	10,172.00	-829.86	0.00

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2011 Tax Information Statement

Page 10 of 22
Ref: 51

Account Number: 1932620
Recipient's Tax ID Number: 58-2436064
Payer's Federal ID Number: 59-3482833

Recipient's Name and Address:
INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

☐ Corrected ☐ 2nd TIN notice

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)				(Box 2)			(Box 4)
76628T678	48.7700 RIDGEWORTH FD-SEIX FLT HIGH INCM#RGCJ	06/16/2011	02/23/2011	436.00	441.86	-5.86	0.00
76628T678	366.5920 RIDGEWORTH FD-SEIX FLT HIGH INCM#RGCJ	08/02/2011	02/23/2011	3,259.00	3,321.32	-62.32	0.00
76628T678	6.4480 RIDGEWORTH FD-SEIX FLT HIGH INCM#RGCJ	08/15/2011	02/23/2011	55.00	58.42	-3.42	0.00
76628T678	922.1830 RIDGEWORTH FD-SEIX FLT HIGH INCM#RGCJ	09/12/2011	02/23/2011	7,857.00	8,354.98	-497.98	0.00
76628T678	40.7880 RIDGEWORTH FD-SEIX FLT HIGH INCM#RGCJ	12/12/2011	02/23/2011	352.00	369.54	-17.54	0.00
76628T611	29.0000 RIDGEWORTH FD-SHORT TERM BD #RGCX	06/16/2011	02/23/2011	290.00	288.84	1.16	0.00
76628T611	33.3000 RIDGEWORTH FD-SHORT TERM BD #RGCX	08/15/2011	02/23/2011	332.00	331.67	0.33	0.00
76628T611	53.6290 RIDGEWORTH FD-SHORT TERM BD #RGCX	12/12/2011	02/23/2011	532.00	534.14	-2.14	0.00
78356A160	230.1500 RYDEX MANAGED FUTURES STRATEGY-Y	08/02/2011	02/23/2011	5,855.02	6,000.00	-144.98	0.00
80809R204	12.4790 SCHRODER US SMALL/MID CAP OPPTY-I	06/16/2011	02/23/2011	151.00	152.37	-1.37	0.00
80809R204	55.8900 SCHRODER US SMALL/MID CAP OPPTY-I	12/12/2011	02/23/2011	631.00	682.42	-51.42	0.00
81728B825	42.2620 SENTINEL SMALL CO-I	06/16/2011	02/23/2011	355.00	349.08	5.92	0.00
81728B825	18.5540 SENTINEL SMALL CO-I	08/02/2011	02/23/2011	154.00	153.26	0.74	0.00
81728B825	112.3750 SENTINEL SMALL CO-I	12/12/2011	02/23/2011	899.00	928.22	-29.22	0.00

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2011 Tax Information Statement

Page 11 of 22
Ref: 51

Recipient's Name and Address:
INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

Account Number: 1932620
Recipient's Tax ID Number: 58-2436064
Payer's Federal ID Number: 59-3482833

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)				(Box 2)			(Box 4)
45775L408	384.9210 T ROWE PRICE INSTL LARGE-CAP GRWTH	12/12/2011	02/23/2011	6,228.00	6,586.00	-358.00	0.00
880208400	87.9740 TEMPLETON GLOBAL BD-ADV	06/16/2011	02/23/2011	1,207.00	1,187.65	19.35	0.00
880208400	268.6250 TEMPLETON GLOBAL BD-ADV	08/02/2011	02/23/2011	3,750.00	3,626.44	123.56	0.00
880208400	19.1380 TEMPLETON GLOBAL BD-ADV	08/15/2011	02/23/2011	262.00	258.36	3.64	0.00
880208400	34.3330 TEMPLETON GLOBAL BD-ADV	12/12/2011	02/23/2011	435.00	463.50	-28.50	0.00
Total Short Term Sales Reported on 1099-B				107,817.82	111,220.02	-3,402.20	0.00
Report on Form 8949, Part I, with Box B checked							
Long Term 15% Sales Reported on 1099-B							
002824100	200.0000 ABBOTT LABS	02/16/2011	04/07/2008	9,241.84	11,004.00	-1,762.16	0.00
037411105	350.0000 APACHE CORP COM	02/16/2011	10/30/2003	42,104.19	12,089.00	30,015.19	0.00
166764100	460.0000 CHEVRONTXACO CORP COM	02/16/2011	Various	44,407.59	20,600.71	23,806.88	0.00
17275R102	742.0000 CISCO SYSTEMS COM STK	02/16/2011	06/18/2003	13,756.48	13,845.72	-89.24	0.00
126650100	200.0000 CVS CORP COM	02/16/2011	05/05/2009	6,531.89	6,529.46	2.43	0.00
244199105	175.0000 DEERE & CO COM	02/16/2011	11/20/2001	16,740.22	3,371.20	13,369.02	0.00
291011104	225.0000 EMERSON ELEC CO COM	02/16/2011	08/03/2004	13,841.75	7,066.12	6,775.63	0.00
302182100	150.0000 EXPRESS SCRIPTS INC CLASS A	02/16/2011	05/05/2009	8,666.85	4,799.25	3,867.60	0.00
30231G102	500.0000 EXXON MOBIL CORP	02/16/2011	Various	41,789.24	18,376.00	23,413.24	0.00
38141G104	25.0000 GOLDMAN SACHS GROUP INC COM	02/16/2011	05/05/2009	4,223.66	3,370.00	853.66	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2011 Tax Information Statement

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Ref: 51

Recipient's Name and Address:
INDIA BENTON LESSER FOUNDATION
2849 WILFRED REID CIRCLE
SARASOTA, FL 34240

Account Number: 1932620
Recipient's Tax ID Number: 58-2436064
Payer's Federal ID Number: 59-3482833

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)		(Box 1a)		(Box 2)			(Box 4)
428236103	200.0000 HEWLETT PACKARD COM	02/16/2011	05/05/2009	9,779.83	7,341.64	2,438.19	0.00
459200101	100.0000 INTERNATIONAL BUSINESS MACHS CORP COM	02/16/2011	05/05/2009	16,339.69	10,626.82	5,712.87	0.00
46625H100	125.0000 J P MORGAN CHASE & CO	02/16/2011	05/05/2009	5,956.14	4,373.53	1,612.61	0.00
478160104	200.0000 JOHNSON & JOHNSON COM	02/16/2011	09/27/2002	12,107.78	11,206.00	901.78	0.00
502424104	125.0000 L-3 COMMUNICATION HOLDINGS INC COM	02/09/2011	03/23/2004	10,019.85	6,972.50	3,047.35	0.00
539830109	125.0000 LOCKHEED MARTIN CORPORATION COM	02/16/2011	06/18/2003	10,128.58	6,213.75	3,914.83	0.00
68389X105	600.0000 ORACLE CORPORATION COM	02/16/2011	Various	19,769.67	12,252.00	7,517.68	0.00
74005P104	200.0000 PRAXAIR INC COM	02/16/2011	Various	19,567.68	6,944.60	12,623.08	0.00
742718109	200.0000 PROCTER & GAMBLE CO COM	02/16/2011	Various	12,743.77	9,687.63	3,056.14	0.00
89417E109	100.0000 TRAVELERS COS INC/THE COM	02/16/2011	05/05/2009	5,955.89	4,113.82	1,842.07	0.00
913017109	100.0000 UNITED TECHNOLOGIES CORP COM	02/16/2011	05/05/2009	8,504.84	5,158.64	3,346.20	0.00
92343V104	125.0000 VERIZON COMMUNICATIONS COM	02/16/2011	06/02/2008	4,493.67	4,428.96	64.71	0.00
254687106	500.0000 WALT DISNEY CO	02/16/2011	10/30/2003	21,789.63	11,284.27	10,505.36	0.00
Total Long Term 15% Sales Reported on 1099-B				358,490.73	201,655.62	156,835.12	0.00

Report on Form 8949, Part II, with Box B checked

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