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Form **990-PF** Department of the Treasury Internal Revenue Service

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	alen	lar yea <u>r 2011 or tax year beginning</u>		, and ending		
Nan	ne of	foundation			A Employer identification	number
S	TOI	REY FOUNDATION, INC.			58-2305034	
		d street (or P O box number if mail is not delivered to street	address)	Room/suite	<b>B</b> Telephone number	
_		WALTON WAY EXTENSION			706-736-84	01
		wn, state, and ZIP code			C If exemption application is p	ending, check here
		JSTA, GA 30909	<u> </u>		4	
G C	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
		Final return Address change	Amended return Name change		Foreign organizations me 2. check here and attach co	eting the 85% test,
H C	heck	type of organization: X Section 501(c)(3) ex		<del></del>	1	
<u></u>	_		Other taxable private founda	tion	E If private foundation sta under section 507(b)(1)	- ( 1
I Fa		rket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a	
		Part II, col. (c), line 16)	ther (specify)		under section 507(b)(1)	
_	\$	4,399,777. (Part I, colu	mn (d) must be on cash b	pasis)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	62,699.	62,699.	<u>,                                    </u>	STATEMENT 1
		Gross rents				
		Net rental income or (loss)	77 007	· · · · · · · · · · · · · · · · · · ·	<del> </del>	
e G	oa h	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	77,087.		<del> </del>	
Revenue	7	assets on line 6a Capital gain net income (from Part IV, line 2)		77,087.		
æ	8	Net short-term capital gain	-	7,7007.	<u> </u>	
	9	Income modifications		· <u> </u>	DECE	IVED
	10a	Gross sales less returns and allowances			TIL OC	IVLU
	Ь	Less Cost of goods sold			[2]	2 2012
	C	Gross profit or (loss)			<del>                                     </del>	2 2012
	11	Other income	120 706	120 706	Ш	<u> </u>
	12	Total Add lines 1 through 11	139,786.	139,786. 0,	<del>1 0Gบะี</del>	N, UT  0.
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	- 0.			0.
		Pension plans, employee benefits		<del> </del>		
ses	16.	Legal fees				
Jen:	Ь	Accounting fees STMT 2	887.	0.		887.
Ĕ	C	Other professional fees				
tive	17	Interest			<u> </u>	
ž č	18	Taxes STMT 3	5,350.	5,350	•	0.
9 <u>ş</u>	19	Depreciation and depletion		<del></del>		
و الم	20	Occupancy Travel, conferences, and meetings				<del> </del>
3	22	Printing and publications			<del> </del>	<del></del>
-ĕ	23	Other expenses STMT 4	13,847.	13,797		50.
	24	Total operating and administrative		= 2,4,12,1		
AUG 0 6 TO EXPENSE		expenses Add lines 13 through 23	20,084.	19,147		937.
9	25	Contributions, gifts, grants paid	195,815.			195,815.
	26	Total expenses and disbursements				
	-	Add lines 24 and 25	215,899.	19,147	•	196,752
	l	Subtract line 26 from line 12:	.76 113			
	ł	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	<76,113.	120,639		
		Adjusted net income (if negative, enter -0-)		120,033	N/A	

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2011)

For	m 99	0-PF(2011) STOREY FOUNDATION, INC.		58-2	2305034	Page <b>2</b>
Γ <b>P</b> :	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u> </u>	
	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Valu	
	1	Cash - non-interest-bearing	33,554.	489,087.	489,0	<u>87.</u>
		Savings and temporary cash investments				
	3	Accounts receivable ►				
		Less; allowance for doubtful accounts				
	4	Pledges receivable ►				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable			, <u>, ,</u>	
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons			<u> </u>	
ĺ	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts ▶				
ţ	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
Ä	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 5	3,833,290.	3,301,644.	3,910,6	90.
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment: basis ►				
		Less accumulated depreciation				
	15	Other assets (describe ►				
_	16	Total assets (to be completed by all filers)	3,866,844.	3,790,731.	4,399,7	77.
	1	Accounts payable and accrued expenses				
	18	Grants payable				
ø	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
ğ	21	Mortgages and other notes payable				
ڐ	1	Other liabilities (describe )				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
_		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
es	24	Unrestricted				
au	25	Temporarily restricted				
Bal	26					
Assets or Fund Balances		Foundations that do not follow SFAS 117, check here				
Ę		and complete lines 27 through 31.				
ŏ	27	Capital stock, trust principal, or current funds	0.	0.		
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
Ass	29	Retained earnings, accumulated income, endowment, or other funds	3,866,844.	3,790,731.		
Net	30	Total net assets or fund balances	3,866,844.	3,790,731.		
z	"	Total not about of fund balanous	3,000,044.	3,130,131.		
	31	Total liabilities and net assets/fund balances	3,866,844.	3,790,731.		
				3,130,1310		
LP	art	III Analysis of Changes in Net Assets or Fund E	salances			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30			
•		st agree with end-of-year figure reported on prior year's return)		1	3,866,8	44
2		r amount from Part I, line 27a		2	<76,1	
3		er increases not included in line 2 (itemize)		3		0.
-		lines 1, 2, and 3		4	3,790,7	
5		reases not included in line 2 (itemize)		5	3,130,1	0.
-		Il net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (h) line 30	6	3,790,7	
≗_	, 512		TO WILLIAM TO A THINK OF		Form <b>990-PF</b>	

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)  1a SALES OF STOCK			( <b>b)</b> How a P - Pur D - Dor	chase nation	(c) Date acqui (mo., day, yr	`.)	(d) Date sold (mo., day, yr.)	
					VARIOUS	S	VARIOUS	
)								
								<del></del>
<u> </u>								
<u> </u>				1				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1 10	st or other basis expense of sale			(h) Gain or (e) plus (f) n		(g)
								77,087
	··							
			<del> </del>	<del> </del>				
				<del></del>		<del></del>		
Complete only for assets showing	gain in column (h) and owns	d by the foundation	on 12/21/60	_				
Complete only for assets showing	<del></del>				(I)	) Gains (Col. (h . (k), but not-le:	ı) gain ss tha	minus n -N-) or
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any		001	Losses (from		
			0011 (3), 11 4113	_				77 005
								77,087
			<del> </del>					
	<u> </u>			<del></del>	1			
Capital gain net income or (net cap	If gain, also	enter in Part I, line	7	}   2				77,08
, ,	( (),	ter -0- ın Part I, lıne	1	1 -	-			11,00
Net short-term capital gain or (loss		(5) and (6):		٦				
If gain, also enter in Part I, line 8, c If (loss), enter -0- in Part I, line 8	olumn (c).			<b>)</b>   ,		7	AT / 78	
11 (1055), enter -0- in Part I, line o				113				
r optional use by domestic private					ment Inc	ome	<u>N/A</u>	
or optional use by domestic private section 4940(d)(2) applies, leave this as the foundation liable for the section 'Yes," the foundation does not qualify	foundations subject to the sec s part blank. on 4942 tax on the distributab y under section 4940(e). Do r	ction 4940(a) tax on the amount of any year to complete this pa	net investment in ear in the base per irt.	come.)	ment Inc	ome	.N / A	Yes X
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pr optional use by domestic private to section 4940(d)(2) applies, leave this section 4940(d)(2) applies, leave this as the foundation liable for the section 4940 (d)(2) applies, leave this as the foundation does not qualify the foundation does not qualify and the section of	foundations subject to the sec s part blank.  on 4942 tax on the distributably under section 4940(e). Do reach column for each year; see (b)  g in)  Adjusted qualifying  -year base period - divide the ce if less than 5 years  e-use assets for 2011 from Particular of the centre of t	ole amount of any year to complete this parameter instructions before any service of the service	ear in the base per irt. Met value of no	(c) ncharitable 4,04 3,33 3,50 3,50	e-use assets 19,234 19,826 66,016 52,439	(col.	Distri	Yes X N  (d) pulton ratio pulton ratio 0.04186 0.05023 0.05212 0.04714 0.04124 0.23260 0.04653 4,308,003 200,413
proptional use by domestic private to section 4940(d)(2) applies, leave this section 4940(d)(2) applies, leave this as the foundation liable for the section 4940(d)(2) applies, leave this as the foundation does not qualify the foundation does not qualify and the section of th	foundations subject to the sec s part blank.  on 4942 tax on the distributably under section 4940(e). Do reach column for each year; see (b)  g in)  Adjusted qualifying  -year base period - divide the ce if less than 5 years  e-use assets for 2011 from Particular of the centre of t	ole amount of any year to complete this parameter instructions before any service of the service	ear in the base per irt. Met value of no	(c) ncharitable 4,04 3,33 3,50 3,50	e-use assets 19,234 19,826 66,016 52,439	(col.	Distri	Yes X M
or optional use by domestic private section 4940(d)(2) applies, leave this section 4940(d)(2) applies, leave this as the foundation liable for the section 4940; the foundation does not qualify the foundation does not qualify and the section of th	foundations subject to the sec s part blank.  on 4942 tax on the distributably under section 4940(e). Do reach column for each year; see (b)  g in)  Adjusted qualifying a divide the ce if less than 5 years  e-use assets for 2011 from Part I, line 27b)	ole amount of any year to complete this parameter instructions before any service of the service	ear in the base per irt. Met value of no	(c) ncharitable 4,04 3,33 3,50 3,50	e-use assets 19,234 19,826 66,016 52,439	(col.	Distri	Yes X M  (d) pulton ratio pulton ratio (dd) 04186 0502 05212 04714 04124 023266 04652 4,308,002 200,412

_	990-PF (2011) STOREY FOUNDATION, INC.  rt VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	08-23U			age 4
		1 300	1113114	Clioi	13)
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			^ 4·	1 2
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		2,4	13.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	_			^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_2			<u> </u>
-	Add lines 1 and 2	3		2,4	<u> 13.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<u>0.</u>
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		2, 4	<u>13.</u>
6	Credits/Payments:				
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a				
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)  6c				
d	Backup withholding erroneously withheld 6d 6d				
	Total credits and payments. Add lines 6a through 6d	7			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			<u>27.</u>
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2,4	<u>40.</u>
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
	Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶	11			
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın	L	Yes	
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or			
	distributed by the foundation in connection with the activities		1 '		
	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O.		1 '		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities	_			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ı	3		x
4-	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	II/ A	5		х
3	If "Yes," attach the statement required by General Instruction T		<u> </u>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		-	}	
U	By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law			
	remain in the governing instrument?	IGW	6	x	1
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
'	If "Yes," complete Part II, col. (c), and Part XV		<b>-</b>		-
0.					
oa	Enter the states to which the foundation reports or with which it is registered (see instructions)				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			1	
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar			
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
		F	orm <b>990</b>	)-PF	(2011)

	990-PF (2011) STOREY FOUNDATION, INC. 58-2305	<u> 034</u>		<u> Page 5</u>
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► M. BERT STOREY  Telephone no. ► 706-73	86-8	401	
	Located at ► 3531 WALTON WAY, AUGUSTA, GA ZIP+4 ►30			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>&gt;</b>	$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
_	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		r —
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u></u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	1c	ļ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			1
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b	ļ	<u></u>
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	1		
	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
	during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 20112	Ab.	1	v

orm 990-PF (2011) STOREY FOUNDATION, INC.	·		<u> 58-23050.</u>	34 Page 6
Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	☐ Ye	s 🗓 No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?		☐ Ye	s 🗓 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	☐ Ye	s 🗓 No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?	or oddodnoral parpoost, or r		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the excentions described i		3 (22) 110	
section 53.4945 or in a current notice regarding disaster assistance (see instru		ii riogalations	N/A	5 <b>b</b>
Organizations relying on a current notice regarding disaster assistance check h				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		unad		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		. —	. [ ]	1 1
expenditure responsibility for the grant?		「/A        Ye	s L No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	.
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		<u>                                     </u>	Sb X
If "Yes" to 6b, file Form 8870			\	l i
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		·		7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	ınagers, Highly	/	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	<del></del>	14 10	(d) (a.u.)	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
MALLIE BERT STOREY	CHAIRPERSON			
3531 WALTON WAY	]			
AUGUSTA, GA 30909	0.00	0.	0.	0.
BARRY L. STOREY	SECRETARY			
3632 WHEELER ROAD				
AUGUSTA, GA 30909	0.00	0.	0.	0.
NAN S. EASTERLIN	TREASURER			
1314 BATTLE VIEW DRIVE NW				
ATLANTA, GA 30327	0.00	0.	0.	0.
HIMMIN, ON SOSET	0.00		<u></u>	
	1			
<del></del>	-			
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none	enter "NONE."	<u> </u>	<u></u>
	(b) Title, and average	1.0	(d) Contributions to	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
MONE	devoted to position	<del> </del>	compensation	allowalices
NONE	4			
	<del>                                     </del>	<del> </del>	<del> </del>	
	4		Į.	
<del></del>		ļ		
	4			
		<u> </u>		
	_			
			<u> </u>	
Total number of other employees paid over \$50,000		<del></del>		0

Form 990-PF (2011) STOREY FOUNDATION, INC.	<u> 58-</u>	2305034 Page 7
Part VIII Information About Officers, Directors, Trustees, Fou Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
110118	<del></del>	
	<del></del>	
	<del></del>	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant	statistical information such as the	
number of organizations and other beneficiaries served, conferences convened, research paper	s produced, etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		
		1
Part IX-B   Summary of Program-Related Investments	·····	L <u>.</u>
Describe the two largest program-related investments made by the foundation during the tax ye	ear on lines 1 and 2	Amount
1 N/A	al on mos i una z.	Amount
N/A	· · · · · · · · · · · · · · · · · · ·	
2		
		<u> </u>
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,112,286.
b	Average of monthly cash balances	1b	4,112,286. 261,321.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,373,607.
е	Reduction claimed for blockage or other factors reported on lines 1a and		<del>-</del>
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	<u> </u>
3	Subtract line 2 from line 1d	3	4,373,607.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	65,604.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,308,003.
6	Minimum investment return Enter 5% of line 5	6	215,400.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	215,400.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	2c	2,413.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	212,987.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	212,987.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,987.
	art XII Qualifying Distributions (see instructions)	· · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		106 550
a		1a	196,752.
b	· ·	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	, ,	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>196,752.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	<u> </u>
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	196,752.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies t	for the section

Form **990-PF** (2011)

4940(e) reduction of tax in those years

Part XIII · Undistributed Income (see instructions)

Form 990-PF (2011) STOREY FOUNDATION, INC.

Corpus Years princt to 2010 2011  Distributable amount for 2011 from Part XI, Inno 7  212 _ 987.2  212 _ 987.4  213 _ 987.4  215 _ 987.4  215 _ 987.4  216 _ 987.4  217 _ 987.4  218 _ 987.4  219 _ 987.4  210 _ 987.4  219 _ 987.		(a)	(b)	(c)	(d)
1987   212 , 98					
2. Understounder come of white, as of the end of 2011	1 Distributable amount for 2011 from Part XI,				
a Enter amount for 2010 only b Total for prior years:  2 Excess distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2009 l Total of lines 38 through to 2011 from Part XII, time 4: ▶ \$ 196, 752. a Applied to 2010, but not more than the 2a b Applied to undistributed morne of prior years (Election required - see instructions) l Treated and Settinburons out of corpus (Election required - see instructions) l Caread and Settinburons out of corpus (Election required - see instructions) l Caread and Settinburons out of corpus (Election required - see instructions) l Caread and Settinburons out of corpus (Election required - see instructions) l Caread and Settinburons out of corpus (Election required - see instructions) l Caread And Settinburons out of corpus (Election required - see instructions) l Caread And the settin and the section of 494(1) (Election required - see instructions) l Caread And the section of 494(1) (Election required - see instructions) l Caread And the section of 494(1) (Election and Seinfald Election Caread And the Section of 494(1) (Election and Seinfald Election Caread And the Section of 494(1) (Election Caread And the Section Caread And the Section Caread And the Section of 494(1) (Election Caread And the Section Caread	line 7				212,987.
S Excess distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2009 e From 2010 Total of lines 3a through e  4. Qualifying distributions for 2011 from Part XII, Inv 4: № \$ 196. 75.2. a Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010 but not more than line 2a b Applied to 2011 distributions to prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2011 distributible amount left enamined amount distributed out of corpus (Election required - see instructions) 5. Excess distributions exprove expired to 2011 give a moral register are relatines (bit enam amount must be stream in exturn (e.g.) 10. 1, 405. 5. Excess distributions exprove expired to 2011 give a moral register on exturned (bit enam amount must be stream in exturned in a see a mount must be stream in exturned in a see a mount must be stream in exturned in a see a mount must be stream in exturned in a see a mount must be stream in exturned in a see a	2 Undistributed income, if any, as of the end of 2011				
S Excess distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2009 d From 2009 d From 2009 d From 2009 T Total of lines 3s drivrough e  Outlinying distributions for 2011 from Part XI, lime 41 ► \$ 196, 752. a Applied to 2010, but not more than line 2a Applied to 2015 but in other of prior years (Election required - see instructions) d Applied to 2015 distributions out of corpus (Election required - see instructions) d Applied to 2011 distributions out of corpus (Election required - see instructions) d Applied to 2011 distributions out of corpus (Election required - see instructions) d Applied to 2011 distributions out of corpus (Election required - see instructions) d Applied to 2011 distributions out of corpus (Election required - see instructions)  0.  4. Applied to 2011 distributions out of corpus (Election required - see instructions) 0.  5. Excess admittations carryover applied to 2011 0.  6. Enter the net total of each column as indicated below: 0.  Corpus Acasines 34, ex and 4 Subrack line 5 0.  9. Proor years' undistributed mome. Subtract line 4s from line 2b. C Finter the amount of pror years' undistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of pror years' undistributed income for 2010, Subtract line 4s from line 2b. C Finter the amount of pror years' undistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  1. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  2. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  2. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  2. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  2. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter the amount of prore years' 0.  2. Indistributed income for 2011, Subtract line 4s from line 2b. C Finter	a Enter amount for 2010 only			195,347.	
3 Excess distributions carryover, if airly, to 2011: a From 2006 b From 2007 c From 2009 e From 2010 1 Total of lines 32 shrough e 4 Qualifying distributions for 2011 from Part XII, ill, me 41 b S 4 Applied to 2010, but not more than line 23 b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions carryover speaked as nount e Remaining amount distributed out of corpus C Excess distributions carryover speaked as nount e Remaining amount distributed out of corpus f Excess distributions carryover speaked as a single state of the series amount 6 Defroir has not stated of each column as indicated below:  3 Corpus Adalines 3f, 4c, and 46 Substact line 5 D From years' (indistributed income for which a notice of distinctivitied income for settle column as included income for ship and settle column as included income for ship and settle column as included income for settle column as included income for 2010. Subtract line 4 form line 8. Taxable amount - see instructions  0 Undistributed income for 2010. Subtract line 4 form line 21, Taxable amount - see instructions  0 Undistributed income for 2010. Subtract line 4 form line 21, Taxable amount - see instructions  1 Undistributed income for 2010. Subtract line 4 form line 21, Taxable amount - see instructions  2 Undistributed income for 2010. Subtract line 4 form line 21, Taxable amount - see instructions  2 Undistributed income for 2010. Subtract line 4 form line 21, Taxable amount - see instructions  2 Undistributed income for 2010. Subtract line 5  2 Excess distributions carry	<b>b</b> Total for prior years:				
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	e Excess from 2011				

	FOUNDATION				305034 Page 10
Part XIV Private Operating Fo	oundations (see in	nstructions and Part V	II-A, question 9)	<u>N</u> /A	
1 a If the foundation has received a ruling of	r determination letter tha	at it is a private operating			
foundation, and the ruling is effective for	2011, enter the date of	the ruling	<b>&gt;</b>		
<b>b</b> Check box to indicate whether the found	ation is a private operat	ing foundation described	I in section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not				· · · · · · · · · · · · · · · · · · ·	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			<del></del>	<u> </u>	<del>                                     </del>
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				·	<del></del>
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>					
• •			<del></del>		<del></del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					·····
Part XV   Supplementary Info	rmation (Compl	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t			,	, , , , , , , , , , , , , , , , , , ,	
1 Information Regarding Foundation	on Managers:	<u>-</u> <u>-</u>		<del></del> -	·
a List any managers of the foundation wh		e than 2% of the total co	ntributions received by th	e foundation before the c	ose of any tax
year (but only if they have contributed n				•	,
NONE					
b List any managers of the foundation wh	no own 10% or more of	the stock of a corporation	n (or an equally large port	tion of the ownership of a	partnership or
other entity) of which the foundation ha			ii (oi aii cquaiiy large port	aon of the ownership of a	partitor strip of
NONE	-				
2 Information Regarding Contribut	ion Grant Gift Loa	n Scholarshin etc	Programs:	<del></del>	
Check here ► X if the foundation of				not accept unsolicited re-	nuests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to inc	dividuals or organizations	under other conditions, (	complete items 2a, b, c, a	nd d.
a The name, address, and telephone num					
a The hame, address, and telephone ham	iber of the person to wit	om applications should t	Je addressed.		
b The form in which applications should t	he cubmitted and inform	aston and materials they	chould include:		
The form in which applications should t	50 Submitted and Mileti	ration and materials tiley	anoulu intituut.		
c Any submission deadlines:					
		<del></del>			<del></del>
d Any restrictions or limitations on award	s, such as by geograph	ical areas, charitable field	ls, kınds of ınstitutions, or	r other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year AUGUSTA CARE PREGNANCY CHARITABLE AUGUSTA GA 50. UPPER SAVANNAH LAND TRUST CHARITABLE AUGUSTA, GA 500. MOTOR RACING OUTREACH CHARITABLE CONCORD NC 1,000. GARDEN CITY IMPROVEMENT FUND CHARITABLE AUGUSTA, GA 1,000. GERTRUDE HERBERT INSTITUTE OF ART CULTURAL AUGUSTA GA 1,000. SEE CONTINUATION SHEET(S) Total → 3a 195 815. b Approved for future payment NONE Total **▶** 3b

Part XVI-A **Analysis of Income-Producing Activities** 

inter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	- 5500		1 1		
a			+ -		
b			+ -		
<u> </u>			+		
d			<b></b>	<u> </u>	
e			ļ		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments				1	
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	62,699.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			+		
b Not debt-financed property	<del></del>		<del> </del>		
			<del> </del>		
6 Net rental income or (loss) from personal					
property					·
7 Other investment income	<u> </u>				<del></del>
8 Gain or (loss) from sales of assets other					
than inventory			14	77,087.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				_	
11 Other revenue;					
a					
b	l l		<u> </u>		
			<del> </del>		
C			<del> </del>	<del>                                     </del>	
d			+	<del></del>	
e	_		+	130 706	
12 Subtotal. Add columns (b), (d), and (e)	L	0	•	139,786.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	139,786.
See worksheet in line 13 instructions to verify calculations.		<del></del>			
Part XVI-B Relationship of Activities	to the Acc	omplishment of E	xemp	t Purposes	
<del></del>					aliah maad of
Explain below how each activity for which in the foundation's exempt purposes (other th			A CONTri	buted importantly to the accom	pilsninent of
- the foundation a exempt purposes (orner th	an by providing a	21103 for 30cm purposes).	_	<del></del>	_ <del>_</del>
				· · · · · · · · · · · · · · · · · · ·	
					<del></del>
<del>-</del>			·	<del> </del>	
			_		
		<del></del>	_		<del></del>
				<del></del>	
		<del></del>			
123621		<del></del>		<del></del>	Form <b>990-PF</b> (2011)

orm 990-PF (2		Y FOUNDAT				<u>58-230</u>	)5034	Page 13
Part XVII	Information Re Exempt Organ		sfers To a	and Transactions a	and Relations	ships With Nonch	aritable	
1 Did the or			of the fellows	th		ton 504/a) af		es No
				g with any other organizations, relating to political organ		11011 50 1(C) Of		<u>es 110</u>
	from the reporting founda				iizations,			
(1) Cash	•	ition to a nonchanta	nie evenibi orč	janization of.			1a(1)	_ x
(2) Other							1a(1)	$\frac{x}{x}$
b Other tran							18(2)	- <del></del>
	of assets to a noncharital	ble exempt organizat	tion				1b(1)	x
	hases of assets from a no						1b(2)	<u> </u>
	al of facilities, equipment,	•					1b(3)	X
	bursement arrangements						1b(4)	X
(5) Loan	s or loan guarantees						1b(5)	Х
(6) Perfo	ormance of services or me	mbership or fundrais	sing solicitatio	ns			1b(6)	X
c Sharing o	f facilities, equipment, ma	iling lists, other asse	its, or paid emp	ployees			1c	X
d If the ans	wer to any of the above is	"Yes," complete the	following sche	dule. Column (b) should al	ways show the fair	market value of the goods	, other asset	ts,
or service	s given by the reporting fo	oundation. If the four	ndatıön receive	ed less than fair market valu	ue in any transactio	n or sharing arrangement,	show in	* *
column (	d) the value of the goods,	other assets, or serv	ices received.					
a) Line no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	on of transfers, transactions, an	d sharing arrar	ngements
			N/A					
	· · · · · · · · · · · · · · · · · · ·	<u> </u>						
				·		<del></del> -:-		
	<del></del>							
	<del> </del>							
			· · · · · · · · · · · · · · · · · · ·	<del> </del>				
-	<u></u>							
			_		<del>  .</del>			
			· · ·	<u> </u>				
				<del></del>		· · · · · · · · · · · · · · · · · · ·		
On lothofou	ndation directly or indirec	the affiliated with an						
	1 501(c) of the Code (other			or more tax-exempt organ	izations described			37 No
	omplete the following sch		)(3)) or iii sect	1011 527 *			Yes	X No
D 11 165, C	(a) Name of org			(b) Type of organization	<u> </u>	(c) Description of relation		<del></del>
	N/A	anzation		(b) Type of organization		(c) Description of relation	1911h	
	N/A					· · · · · · · · · · · · · · · · · · ·		
					· · · · · · · · · · · · · · · · · · ·			
				<u> </u>				
		<u> </u>						
Unde	r penalties of perjupy, I declare	that I have examined thi	ıs return, ıncludın	g accompanying schedules and	d statements, and to the	e best of my knowledge		
Sign and b	elief, was true correct and co	nplete, Declaration of pr	eparer (other than	g accompanying schedules and n taxpayer) is based on all inform	mation of which prepar	1	May the IRS dis eturn with the p	preparer
Here	/	THO	7	- 16/29/12	Chair	00.00 s	hown below (s	
	nature of officer or trustee	DOU	<del>\S</del> )	Date	Title		LA Tes	∟ No
1	Print/Type preparer's na		Preparet's si		Date	Check If PTIN	,	
	7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,					self- employed	•	
Paid	ABRAM J. S	EROTTA		,	05/25/12	· · · · ·	000113	186
Preparer	Firm's name ► SER		CKA E	VANS & CO.,	CPAS	Firm's EIN ► 58 – 3		
Use Only	J. J	Crass republication		****** & CO+,	CIAD	Tillia Lin P 30	110/03	, ,
	Firm's address ▶ 70	1 GREENE	STREET	SUITE 200		<del></del>		
			11/1901	, DOLLE 200		Phone по. 706-	-722-5	337
					<del> </del>			PF (2011)
			11 1/2			'	5	(2011)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient Name and address (home as business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
MIRACLE MAKING MINISTRIES			CHARITABLE	
				1
AUGUSTA, GA				1,000,
ATLANTA YOUTH ACADEMY			CHARITABLE	
ATLANTA, GA				2,500.
IMPERIAL THEATRE			CULTURAL -	_
AUGUSTA, GA				1,000.
AUGUSTA RESCUE MISSION			CHARITABLE	
AUGUSTA, GA				1,000.
THE COMMUNITY FOUNDATION			CHARITABLE	
AUGUSTA, GA				10,000.
AUGUSTA STATE UNIVERSITY			EDUCATIONAL	
AUGUSTA, GA				1,000,
всем			CHARITABLE	
				0.500
AUGUSTA, GA				2,500.
BOY SCOUTS - ATLANTA AREA COUNCIL			CHARITABLE	
ATLANTA, GA				1,000.
ALZHEIMER'S ASSOCIATION			CHARITABLE	
AUGUSTA GA				100.
AMERICAN HEART ASSOCIATION			CHARITABLE	
AUGUSTA, GA				100
Total from continuation sheets				192 265

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
HILDREN'S HEALTHCARE-ATLANTA			CHARITABLE	
UGUSTA GA				1,00
AUGUSTA BALLET			RELIGIOUS	
UGUSTA GA				_75
AUGUSTA MUSEUM OF HISTORY		-	EDUCATIONAL	-
AUGUSTA, GA				2,00
AUGUSTA OPERA			CHARITABLE	
AUGUSTA, GA				1,00
FAMILIES FIRST			CHARITABLE	
AUGUSTA, GA			-	1,00
CAROLINA CHILDREN'S HOME			RELIGIOUS	
AUGUSTA, GA				1,00
CHRISTIAN LEARNING CENTERS OF AUGUSTA			CHARITABLE	
AUGUSTA, GA				1,00
GEORGIA WEST MENTAL HEALTH			CHARITABLE	
AUGUSTA, GA				1,00
GEORGIA SHERIFFS ASSOCIATION			CHARITABLE	
AUGUSTA, GA				
GEORGIA TRUST			CHARITABLE	
AUGUSTA, GA				1.0

Part XV Supplementary Information Grants and Contributions Paid During the				
3 Grants and Contributions Paid During the Recipient				
<u> </u>	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	
MARCH OF DIMES			CHARITABLE	
UGUSTA, GA			-	2
CCORMICK FIRST BAPTIST CHURCH			RELIGIOUS	
ACCORMICK SC				10
ORRIS MUSEUM OF ART			CHĀRITABLE	
AUGUSTA, GA		<del> </del>		1,02
REDEEMER PRESBYTERIAN CHURCH			RELIGIOUS	
MUGUSTA, GA				1,00
RIVERBANKS ZOO & GARDEN			EDUCATIONAL	
COLUMBIA, SC				10
HILTON HEAD DEEP WELL PROJECT			CHARITABLE	
HILTON HEAD, SC		<del></del> .		50
SALVATION ARMY OF AIKEN			CHARITABLE	
AIKEN, SC				1,00
SEA PINES CEMETERY ASSOCIATION			CHARITABLE	
HILTON HEAD, GA				1
SEA PINES MUSEUM & FOREST PRESERVATION FOUNDATION			CHARITABLE	
HILTON HEAD, SC				2
SNSA			CHARITABLE	
AUGUSTA GA				1.0

Part XV Supplementary Information		·		
3 Grants and Contributions Paid During the Ye				
. Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
HISTORIC AUGUSTA			CHARITABLE	
AUGUSTA, GA				1,000,
				.,
OHN DE LA HOWE			CHARITABLE	
NICHERA CA				4 000
UGUSTA, GA		<del></del> -		1,000,
SUNSHINE BIBLE CLASS	-	-	RELIGIOUS	
SONOTINE BIBLE CLASS			RELIGIOUS	
MUGUSTA, GA		<u>.</u>		2,500,
THE AMERICAN LEGION DEPT OF GEORGIA			CHARITABLE	
TOCKBRIDGE, GA				115
UNIOR ACHEIVEMENT			CHARITABLE	
AUGUSTA GA				100,
MCG CAMP RAINBOW			CHARITABLE	
AUCHEMA CA				
UGUSTA, GA				500
MCG FOUNDATION				
icd Foundation			CHARITABLE	
AUGUSTA GA				1,000
THE GREATER AUGUSTA ARTS COUNCIL			CHARITABLE	
AUGUSTA, GA				250
THE LEUKEMIA & LYMPHOMA SOCIETY			CHARITABLE	
AUGUSTA, GA				100
				100
THE LOVETT SCHOOL			EDUCATIONAL	
			EDOCATIONAL	
ATLANTA GA  Total from continuation sheets				25,000,

STOREY FOUNDATION, INC.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MODOC FIRE DEPARTMENT			CHARITABLE	100
THE WOMEN'S RESOURCE CENTER TO END DOMESTIC VIOLENCE			CHARITABLE	
ATLANTA, GA				500
SOUTHEASTERN FIREFIGHTERS BURN FOUNDATION	-	-	CHARITABLE	
AUGUSTA GA				500
UNITED WAY OF THE LOW COUNTRY			CHARITABLE	
HILTON HEAD, SC				1,000
WALTON FOUNDATION			CHARITABLE	
AUGUSTA, GA				1,000
UNIVERSITY HEALTH CARE FOUNDATION			CHARITABLE	
AUGUSTA, GA		<del></del>		5,000
USC COLLEGE OF ENGINEERING			EDUCATIONAL	
AIKEN, SC				50,000
USC EDUCATIONAL FOUNDATION/ASCE AWARD			EDUCATIONAL	
AIKEN, SC				2,500
USC EDUCATIONAL FOUNDATION/INNOVATIVE RESEARCH			EDUCATIONAL	
AIKEN, SC		<u></u> -		9,000
VOLUNTEERS IN MEDICINE			CHARITABLE	
AUGUSTA, GA Total from continuation sheets				1,000

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
. Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
		•		
WARREN BAPTIST CHURCH			RELIGIOUS	
AUGUSTA, GA				
WOODWARD ACADEMY			EDUCATIONAL	
AMI ANIMA CA				44 500
ATLANTA, GA		:		11,500.
YOUNG LIFE OF ATLANTA				
TOUNG BIFE OF AILANIA			CHARITABLE	
ATLANTA GA				1,500,
JULLIARD IN AIKEN			EDUCATIONAL	
AIKEN, SC				10,000.
JUNIOR LEAGUE OF AUGUSTA			CULTURAL	
AUGUSTA, GA				1,000.
				2,000.
CRIME STOPPERS OF ATLANTA			CHARITABLE	
ATLANTA GA				500.
EASON MEMORIAL BAPTIST CHURCH			RELIGIOUS	
AUGUSTA, GA				20,000
EPISCOPAL DAY SCHOOL			EDUCATIONAL	
AUGUSTA, GA				1,000.
FCA			CHARITABLE	
AUGUSTA, GA				5,000.
GARDEN CITY RESCUE MISSION			CHARITABLE	
AUGUSTA GA  Total from continuation sheets				1,000.

STOREY FOUNDATION, INC.

Part XV | Supplementary Information

58-2305034

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ar (Continuation)		<u> </u>	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	
		_		
GOLDEN HARVEST FOOD BANK			CHARITABLE	
AUGUSTA, GA_				2,000.
WENDER OF GRACE WINIGEDING	ı			
HEARTS OF GRACE MINISTRIES			CHARITABLE	
AUGUSTA GA				500.
HERITAGE ACADEMY		-	CUADIMADIE	_
RENTINGE ACADEMI			CHARITABLE	
<u>AU</u> GUSTA, GA				1,000.
				ľ
				\
		:		
			<del>-</del>	<u> </u>
		<del> </del>	<del>- </del>	<del> </del>
		<del> </del>		<del> </del>
Table - and a state of	<u> </u>			
Total from continuation sheets			<del></del> .	

FORM 990-PF DIVI	DENDS AND	INTER	EST FROM	SECUF	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A) AMOUNT	
DIVIDENDS & INTEREST	•		62,699.		0.	62,69	9.
TOTAL TO FM 990-PF, PART	I, LN 4		62,699.		0.	62,69	9.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS		EST-	(C) ADJUSTED NET INCOM		LE
LEGAL & ACCOUNTING	<u> </u>	887.		0.		88	7.
TO FORM 990-PF, PG 1, LN	16B	887.		0.		88	7.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
US TREASURY		1,143.	1	,143.			0.
FOREIGN TAXES ON INVESTMENTS		4,207.	4	,207.			0.
TO FORM 990-PF, PG 1, LN	18	5,350.	5	,350.			0.
FORM 990-PF	C	THER E	XPENSES			STATEMENT	4
DESCRIPTION	EXPE	(A) ENSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
SECRETARY OF STATE FEE BANK CHARGES	1	50. 13,797.		0. ,797.			0.
TO FORM 990-PF, PG 1, LN	23 1	L3,8 <b>4</b> 7.	13	,797.		5	0.
		<del></del>					_

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS STOCKS MUTUAL FUNDS	3,301,644.	3,910,690.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,301,644.	3,910,690.

## Form **8868**

(Rev January 2012)

Department of the Treasury Internat Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev 1.2012)

● If you	are filing for an Automatic 3-Month Extension, comple	te only Pa	rt I and check this box			$\triangleright [X]$
•	are filing for an Additional (Not Automatic) 3-Month Ex	-		this form).		
Do not	complete Part II unless you have already been granted	an automa	tic 3-month extension on a previous	sly filed For	m 8868	
	nic filing (e-file). You can electronically file Form 8868 if		•	-		corporation
	I to file Form 990-T), or an additional (not automatic) 3-mo					
	to file any of the forms listed in Part I or Part II with the ex					
	Il Benefit Contracts, which must be sent to the IRS in pag					
	w irs gov/efile and click on e-file for Charities & Nonprofits		, · · · · · · · · · · · · · · · · · · ·		<b>3</b>	,
Part			ubmit original (no copies ne	eded).		
	ration required to file Form 990-T and requesting an autor					
Part I o	· · · · · ·			•		▶ □
	, r corporations (including 1120-C filers), partnerships, REM	IICs, and to	rusts must use Form 7004 to reques	st an exten	sion of time	- —
	come tax returns					
Туре о	Name of exempt organization or other filer, see instru	ictions.		Employer	dentification	number (EIN) or
print				' '		` ,
<b></b>	STOREY FOUNDATION, INC.			X	58-230	5034
File by the	Non-boundary and some or south and Kar D.O. hours	ee instruc	tions		curity number	
filing your	3531 WALTON WAY EXTENSION					()
return Se instructio		oreign add	ress see instructions			
	AUGUSTA, GA 30909	5.0.g aaa	. ees, ees mendenene			
	11.00051117 011 00303		·			
Enter ti	e Return code for the return that this application is for (fil	e a senara	te application for each return)			0 4
	or total resident and resident and application to tell (in	o a copara	to application for each retain,			ر در
Applica	ution ————————————————————————————————————	Return	Application			Return
Is For		Code	Is For			Code
Form 9	20	01	Form 990-T (corporation)			07
Form 9		02				08
			Form 1041-A	<del></del>		
Form 9		01	Form 4720			10
Form 9	<del></del>	04	Form 5227			
	90-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 9	90-T (trust other than above)	06	Form 8870			12
_ Ti	M. BERT STOREY		riciiama da 2000			
	books are in the care of $\searrow$ 3531 WALTON WA	<u>Y - A</u>				
	phone No ► 706-736-8401		FAX No			<b>.</b> —
	e organization does not have an office or place of busines					
	s is for a Group Return, enter the organization's four digit	_	<del></del>		-	oup, check this
box 🕨			ach a list with the names and EINs o		ers the exten	sion is for
1 1	request an automatic 3-month (6 months for a corporation		·			
_	AUGUST 15, 2012 , to file the exemp	ot organiza	tion return for the organization name	ed above	The extension	า
	for the organization's return for					
1	LX calendar year 2011 or					
1	tax year beginning	, ar	nd ending			
2	the tax year entered in line 1 is for less than 12 months, of	check reas	on Initial return	Final retur	'n	
	Change in accounting period					
3a I	this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any			
	onrefundable credits. See instructions	, -	, ,	За	s	0.
-	this application is for Form 990-PF, 990-T, 4720, or 6069	enter any	refundable credits and	_	<u> </u>	
	stimated tax payments made. Include any prior year over	•		3b	\$	0.
-	Balance due. Subtract line 3b from line 3a. Include your p			-   35	<del>  •</del>	
		-	·	0.5		0.
	y using EFTPS (Electronic Federal Tax Payment System)	See mstr	ICHOHS	<u>3c</u> _	<u> </u>	

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.