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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

| | | | | | | | | |
|--|---|---|---|--|---------------------------------------|---|---|--------------------------------------|
| Name of foundation THE MORRIS FAMILY FOUNDATION C/O JOHN A. MORRIS | | A Employer identification number 58-1913577 | | | | | | |
| Number and street (or P.O. box number if mail is not delivered to street address) 4015 HILLSBORO PIKE, SUITE 214 | Room/suite | B Telephone number (see instructions) 615-665-4448 | | | | | | |
| City or town, state, and ZIP code NASHVILLE TN 37215 | | C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | | | | | | |
| G Check all that apply: <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table> | | | <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity | <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | <input type="checkbox"/> Address change | <input type="checkbox"/> Name change |
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity | | | | | | | |
| <input type="checkbox"/> Final return | <input type="checkbox"/> Amended return | | | | | | | |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change | | | | | | | |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | | | | | | | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,740,943 | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | | | | | | | |

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

| | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | | | | |
| 1 Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | |
| 3 Interest on savings and temporary cash investments | 3,001 | 396 | | |
| 4 Dividends and interest from securities | 34,639 | 34,639 | | |
| 5a Gross rents | | | | |
| b Net rental income or (loss) | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | 49,750 | | | |
| b Gross sales price for all assets on line 6a 916,272 | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | 49,750 | | |
| 8 Net short-term capital gain | | | 0 | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns & allowances | | | | |
| b Less Cost of goods sold | | | | |
| c Gross profit or (loss) (attach schedule) | | | | |
| 11 Other income (attach schedule) STMT 1 | -61 | -61 | | |
| 12 Total. Add lines 1 through 11 | 87,329 | 84,724 | 0 | |
| Nonoperating and Administrative Expenses | | | | |
| 13 Compensation of officers, directors, trustees, etc | 0 | | | |
| 14 Other employee salaries and wages | | | | |
| 15 Pension plans, employee benefits | | | | |
| 16a Legal fees (attach schedule) | | | | |
| b Accounting fees (attach schedule) STMT 2 | 1,100 | | | |
| c Other professional fees (attach schedule) | | | | |
| 17 Interest | | | | |
| 18 Taxes (attach schedule) (see instructions) STMT 3 | 709 | 709 | | |
| 19 Depreciation (attach schedule) and depletion | | | | |
| 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | | | | |
| 22 Printing and publications | | | | |
| 23 Other expenses (att sch) STMT 4 | 18,906 | 16,732 | | |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 20,715 | 17,441 | 0 | 0 |
| 25 Contributions, gifts, grants paid | 100,000 | | | 100,000 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 120,715 | 17,441 | 0 | 100,000 |
| 27 Subtract line 26 from line 12: | | | | |
| a Excess of revenue over expenses and disbursements | -33,386 | | | |
| b Net investment income (if negative, enter -0-) | | 67,283 | | |
| c Adjusted net income (if negative, enter -0-) | | | 0 | |

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | Beginning of year | End of year | |
|------------------------------------|--|--|-------------------|------------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | | 118,910 | 389,861 | 389,861 |
| | 2 Savings and temporary cash investments | | | | |
| | 3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ | | | | |
| | 4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶ | | | | |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶ | 0 | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | | | | |
| | 10a Investments—U S. and state government obligations (attach schedule) | | | | |
| | b Investments—corporate stock (attach schedule) SEE STMT 5 | | 1,611,099 | 1,306,762 | 1,351,082 |
| | c Investments—corporate bonds (attach schedule) | | | | |
| | 11 Investments—land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach sch.) ▶ | | | | |
| | 12 Investments—mortgage loans | | | | |
| | 13 Investments—other (attach schedule) | | | | |
| | 14 Land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach sch.) ▶ | | | | |
| | 15 Other assets (describe ▶) |) | | | |
| | 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | | 1,730,009 | 1,696,623 | 1,740,943 |
| Liabilities | 17 Accounts payable and accrued expenses | | | | |
| | 18 Grants payable | | | | |
| | 19 Deferred revenue | | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | | |
| | 22 Other liabilities (describe ▶) |) | | | |
| | 23 Total liabilities (add lines 17 through 22) | | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/> | | | | |
| | 24 Unrestricted | | | | |
| | 25 Temporarily restricted | | | | |
| | 26 Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/> | | | | |
| | 27 Capital stock, trust principal, or current funds | | | | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | 1,730,009 | 1,696,623 | |
| | 30 Total net assets or fund balances (see instructions) | | 1,730,009 | 1,696,623 | |
| | 31 Total liabilities and net assets/fund balances (see instructions) | | 1,730,009 | 1,696,623 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|------------------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,730,009 |
| 2 Enter amount from Part I, line 27a | 2 | -33,386 |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | |
| 4 Add lines 1, 2, and 3 | 4 | 1,696,623 |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 1,696,623 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--------------------------------------|----------------------------------|
| 1a SEE WORKSHEET | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|---|----------|---------------|
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | 2 | 49,750 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | | 3 | 17,078 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2010 | 75,000 | 1,795,957 | 0.041760 |
| 2009 | 65,000 | 1,464,266 | 0.044391 |
| 2008 | 148,909 | 2,119,293 | 0.070264 |
| 2007 | 80,000 | 1,941,145 | 0.041213 |
| 2006 | 70,000 | 1,473,890 | 0.047493 |

| | | |
|---|----------|------------------|
| 2 Total of line 1, column (d) | 2 | 0.245121 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.049024 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | 4 | 1,889,580 |
| 5 Multiply line 4 by line 3 | 5 | 92,635 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 673 |
| 7 Add lines 5 and 6 | 7 | 93,308 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 100,000 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|--|-----------|--------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 673 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2 | 3 | 673 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 673 |
| 6 | Credits/Payments | | |
| a | 2011 estimated tax payments and 2010 overpayment credited to 2011 | 6a | 1,244 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 1,244 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 571 |
| 11 | Enter the amount of line 10 to be Credited to 2012 estimated tax 571 Refunded | 11 | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|----------|----------|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | X |
| 1c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| 4b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) TN | | |
| 8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|---|---|----------|-------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► THEMORRISFAMILYFOUNDATION.ORG | 13 | X | |
| 14 | The books are in care of ► JOHN A MORRIS 870 TYNE BLVD Located at ► NASHVILLE | Telephone no ► 615-665-4448 TN ZIP+4 ► 37220 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year | ► 15 | | |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | Yes | No |
|-----|---|------------------------------|--|
| 1a | During the year did the foundation (either directly or indirectly): | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | N/A 1b | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | N/A 1c | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) | N/A 2b | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20 | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) | N/A 3b | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| JOHN A MORRIS 870 TYNE BLVD NASHVILLE TN 37220 | TRUSTEE 2.00 | 0 | 0 | 0 |
| ALFRED H MORRIS 159 LAMBERT ROAD NEW CANAAN CT 06840 | TRUSTEE 2.00 | 0 | 0 | 0 |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 1,755,686 |
| b | Average of monthly cash balances | 1b | 162,669 |
| c | Fair market value of all other assets (see instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 1,918,355 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 1,918,355 |
| 4 | Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) | 4 | 28,775 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,889,580 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 94,479 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

| | | | |
|-----------|---|-----------|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 94,479 |
| 2a | Tax on investment income for 2011 from Part VI, line 5 | 2a | 673 |
| b | Income tax for 2011. (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 673 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 93,806 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 93,806 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 93,806 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|---|-----------|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 100,000 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 100,000 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 673 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 99,327 |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---------------|----------------------------|-------------|---------------|
| 1 Distributable amount for 2011 from Part XI, line 7* | | | | 93,806 |
| 2 Undistributed income, if any, as of the end of 2011. | | | | |
| a Enter amount for 2010 only | | | | |
| b Total for prior years: 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2011 | | | | |
| a From 2006 | | | | |
| b From 2007 | | | | |
| c From 2008 | | | | 19,320 |
| d From 2009 | | | | |
| e From 2010 | | | | |
| f Total of lines 3a through e | 19,320 | | | |
| 4 Qualifying distributions for 2011 from Part XII, line 4: \$ 100,000 | | | | |
| a Applied to 2010, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| c Treated as distributions out of corpus (Election required—see instructions) | | | | |
| d Applied to 2011 distributable amount | | | | 93,806 |
| e Remaining amount distributed out of corpus | 6,194 | | | |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5 | 25,514 | | | |
| b Prior years' undistributed income: Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount—see instructions | | | | |
| e Undistributed income for 2010: Subtract line 4a from line 2a. Taxable amount—see instructions | | | | |
| f Undistributed income for 2011: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a | 25,514 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2007 | | | | |
| b Excess from 2008 | | | | 19,320 |
| c Excess from 2009 | | | | |
| d Excess from 2010 | | | | |
| e Excess from 2011 | | | | 6,194 |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | | | | (e) Total |
|--|----------|----------|----------|----------|-----------|
| | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon. | | | | | |
| a "Assets" alternative test—enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test—enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
BRENDA HARDISON 615-665-4448
4015 HILLSBORO PIKE, SUITE 214 NASHVILLE TN 37215

b The form in which applications should be submitted and information and materials they should include:
SEE STATEMENT 6

c Any submission deadlines
NOVEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE STATEMENT 7

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|---------|
| a Paid during the year SEE STATEMENT 8 | | | | 100,000 |
| Total | | | 3a | 100,000 |
| b Approved for future payment N/A | | | | |
| Total | | | 3b | |

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2011

For calendar year 2011, or tax year beginning

, and ending

Name

**THE MORRIS FAMILY FOUNDATION
C/O JOHN A. MORRIS**

Employer Identification Number

58-1913577

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| (1) 100 SH ACME PACKET INC | P | 03/17/10 | VARIOUS |
| (2) 149 SH AKAMAI TECH | P | VARIOUS | 03/08/11 |
| (3) 90 SH BARCLAYS BANK PLC IPATH | P | 02/10/11 | 05/03/11 |
| (4) 75 SH BARCLAYS BANK PLC IPATH ETN | P | 07/22/11 | 10/20/11 |
| (5) 64 SH BARCLAYS BANK PLC IPATH ETN | P | 07/08/10 | 02/10/11 |
| (6) 90 SH BARCLAYS PLC IPATH ETN | P | 08/10/10 | 05/26/11 |
| (7) 71 SH BARCLAYS BANK PLC IPATH | P | 05/03/11 | 07/22/11 |
| (8) 6 SH BARCLAYS BANK PLC IPATH ETN | P | 05/26/11 | 08/11/11 |
| (9) 163 SH BARCLAYS BANK PLC IPATH ETN | P | 09/24/10 | 02/17/11 |
| (10) 3867.102 SH BLACKROCK GLOBAL ALLOC | P | 05/05/10 | 11/22/11 |
| (11) 278.396 SH BLACKROCK US OPPORT INSTL | P | 05/21/10 | 11/22/11 |
| (12) 17511.795 SH BLACK ROCK WORLD INCOME | P | VARIOUS | 02/18/11 |
| (13) 112 SH COGNIZANT TECH SOLUTIONS | P | VARIOUS | 08/22/11 |
| (14) 27 SH CUMMINS INC | P | 05/17/10 | 11/18/11 |
| (15) 303.281 SH DODGE & COX INTERNATL | P | 05/05/10 | 02/23/11 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| (1) 4,834 | | 1,880 | 2,954 |
| (2) 5,445 | | 5,765 | -320 |
| (3) 5,748 | | 6,128 | -380 |
| (4) 2,962 | | 4,323 | -1,361 |
| (5) 6,088 | | 3,062 | 3,026 |
| (6) 5,621 | | 4,388 | 1,233 |
| (7) 4,373 | | 5,718 | -1,345 |
| (8) 600 | | 538 | 62 |
| (9) 18,029 | | 8,047 | 9,982 |
| (10) 71,000 | | 71,622 | -622 |
| (11) 10,000 | | 9,582 | 418 |
| (12) 105,246 | | 107,300 | -2,054 |
| (13) 6,474 | | 5,683 | 791 |
| (14) 2,537 | | 1,863 | 674 |
| (15) 11,000 | | 9,374 | 1,626 |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h)) |
|--------------------------|--------------------------------------|---|--|
| (1) | | | 2,954 |
| (2) | | | -320 |
| (3) | | | -380 |
| (4) | | | -1,361 |
| (5) | | | 3,026 |
| (6) | | | 1,233 |
| (7) | | | -1,345 |
| (8) | | | 62 |
| (9) | | | 9,982 |
| (10) | | | -622 |
| (11) | | | 418 |
| (12) | | | -2,054 |
| (13) | | | 791 |
| (14) | | | 674 |
| (15) | | | 1,626 |

| | | |
|---|--|-------------|
| Form 990-PF | Capital Gains and Losses for Tax on Investment Income | 2011 |
| For calendar year 2011, or tax year beginning _____, and ending _____ | | |

| | |
|--|---|
| Name THE MORRIS FAMILY FOUNDATION C/O JOHN A. MORRIS | Employer Identification Number 58-1913577 |
|--|---|

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| (1) 952.683 SH DODGE & COX INTERNATL | P | 05/05/10 | 08/11/11 |
| (2) 50 SH ENERGIZER HLDGS INC | P | 11/03/10 | 03/04/11 |
| (3) 124 SH EXPRESS SCRIPTS INC | P | VARIOUS | 12/21/11 |
| (4) 1490.683 SH FIDELITY ADVISOR REAL ES | P | VARIOUS | 11/17/11 |
| (5) 222 SH FIFTH THIRD BANCORP | P | 04/23/10 | 02/22/11 |
| (6) 148 SH FIFTH THIRD BANCORP | P | 04/23/10 | 04/28/11 |
| (7) 110 SH FREEPORT MCMORAN COPPER & GOL | P | 06/08/10 | 09/21/11 |
| (8) 8466 SH F UNIT 2331 MARKET STRENGTH | P | 04/28/10 | 02/23/11 |
| (9) 70 SH F5 NETWORKS INC | P | VARIOUS | 04/29/11 |
| (10) 480 SH GLOBAL X FDS X CHINA CONSUMER | P | 02/23/11 | 11/17/11 |
| (11) 3619.871 SH GOLDMAN SACHS GROWTHOPPO | P | VARIOUS | VARIOUS |
| (12) 694.161 SH GOLDMAN SACHS GROWTH OPPO | P | 04/01/11 | 11/17/11 |
| (13) 318 SH GREENHAVEN CONTINUOUS COMMODI | P | 08/02/10 | 02/23/11 |
| (14) 100 SH GUESS? INC | P | 06/08/10 | 03/02/11 |
| (15) 2118.003 SH HUSSMAN STRATEGIC GROWTH | P | 08/11/10 | 02/01/11 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| (1) 30,000 | | 29,447 | 553 |
| (2) 3,351 | | 3,383 | -32 |
| (3) 5,493 | | 6,136 | -643 |
| (4) 24,000 | | 22,616 | 1,384 |
| (5) 3,224 | | 3,328 | -104 |
| (6) 1,966 | | 2,218 | -252 |
| (7) 3,992 | | 3,354 | 638 |
| (8) 90,684 | | 81,825 | 8,859 |
| (9) 7,160 | | 5,240 | 1,920 |
| (10) 6,885 | | 7,879 | -994 |
| (11) 76,359 | | 77,588 | -1,229 |
| (12) 14,834 | | 14,879 | -45 |
| (13) 10,894 | | 10,741 | 153 |
| (14) 4,474 | | 3,215 | 1,259 |
| (15) 25,141 | | 28,000 | -2,859 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) Or Losses (from col (h)) |
|---|-----------------------------------|--|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| (1) | | | 553 |
| (2) | | | -32 |
| (3) | | | -643 |
| (4) | | | 1,384 |
| (5) | | | -104 |
| (6) | | | -252 |
| (7) | | | 638 |
| (8) | | | 8,859 |
| (9) | | | 1,920 |
| (10) | | | -994 |
| (11) | | | -1,229 |
| (12) | | | -45 |
| (13) | | | 153 |
| (14) | | | 1,259 |
| (15) | | | -2,859 |

| | | |
|---|--|-------------|
| Form 990-PF | Capital Gains and Losses for Tax on Investment Income | 2011 |
| For calendar year 2011, or tax year beginning _____, and ending _____ | | |

| | |
|--|---|
| Name THE MORRIS FAMILY FOUNDATION C/O JOHN A. MORRIS | Employer Identification Number 58-1913577 |
|--|---|

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|---|--|------------------------------------|--------------------------------|
| (1) 50 SH ILLINOIS TOOL WORKS | P | 06/08/10 | 01/31/11 |
| (2) 413.818 SH INVESCO ASIA PACIFIC GROW | P | 03/01/11 | 11/17/11 |
| (3) 1151.255 SH INVESCO GLOBAL R.E. | P | 03/16/10 | 11/22/11 |
| (4) 122 SH ISHARES INC MCCSI CHILE | P | 01/24/11 | 08/09/11 |
| (5) 75 SH ISHARES INC MSCI MEXICO | P | 06/07/10 | 08/11/11 |
| (6) 41 SH ISHARES INC MSCI MEXICO | P | 10/21/10 | 08/11/11 |
| (7) 293 SH ISHARES INC MSCI SWEDEN | P | 02/03/11 | 07/18/11 |
| (8) 206 SH ISHARES INC MSCI THAILAND | P | VARIOUS | 11/17/11 |
| (9) 185 SH ISHARES INC MSCI TURKEY | P | VARIOUS | 02/03/11 |
| (10) 220 SH ISHARES SILVER TR | P | VARIOUS | VARIOUS |
| (11) 253 SH ISHARES SILVER TR | P | VARIOUS | VARIOUS |
| (12) 132 SH ISHARES MSCI ALL PERU | P | 01/31/11 | 04/11/11 |
| (13) 359 SH ISHARES TR MSCI INDONESIA | P | VARIOUS | 01/24/11 |
| (14) 150 SH ISHARES MSCI POLAND | P | 04/15/11 | 08/09/11 |
| (15) 124 SH ISHARES S&P LATIN AMER | P | VARIOUS | 01/31/11 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| (1) 2,716 | | 2,158 | 558 |
| (2) 11,500 | | 12,429 | -929 |
| (3) 9,083 | | 8,715 | 368 |
| (4) 7,358 | | 9,002 | -1,644 |
| (5) 3,983 | | 3,581 | 402 |
| (6) 2,177 | | 2,324 | -147 |
| (7) 8,357 | | 9,355 | -998 |
| (8) 12,309 | | 10,018 | 2,291 |
| (9) 9,363 | | 9,833 | -470 |
| (10) 7,143 | | 3,645 | 3,498 |
| (11) 10,745 | | 4,185 | 6,560 |
| (12) 5,728 | | 6,337 | -609 |
| (13) 9,068 | | 10,156 | -1,088 |
| (14) 4,239 | | 5,766 | -1,527 |
| (15) 6,355 | | 6,043 | 312 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) Or Losses (from col (h)) |
|---|-----------------------------------|--|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| (1) | | | 558 |
| (2) | | | -929 |
| (3) | | | 368 |
| (4) | | | -1,644 |
| (5) | | | 402 |
| (6) | | | -147 |
| (7) | | | -998 |
| (8) | | | 2,291 |
| (9) | | | -470 |
| (10) | | | 3,498 |
| (11) | | | 6,560 |
| (12) | | | -609 |
| (13) | | | -1,088 |
| (14) | | | -1,527 |
| (15) | | | 312 |

| Form 990-PF | | Capital Gains and Losses for Tax on Investment Income | | 2011 |
|--|---|---|---|-------------|
| | | For calendar year 2011, or tax year beginning _____, and ending _____ | | |
| Name THE MORRIS FAMILY FOUNDATION C/O JOHN A. MORRIS | | | Employer Identification Number 58-1913577 | |
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) | |
| (1) 106 SH LINCOLN NATIONAL CORP | P | 04/27/10 | 01/20/11 | |
| (2) 295 SH MICRON TECHNOLOGY | P | 03/08/11 | 08/09/11 | |
| (3) 82 SH NETSUITE INC | P | 09/02/10 | 07/12/11 | |
| (4) 729.129 SH NUVEEN TRADEWINDS GLOBAL | P | 10/21/10 | 08/11/11 | |
| (5) 1712.329 SH NUVEEN TRADEWINDS GLOBAL | P | 10/21/10 | 11/22/11 | |
| (6) 41 SH OCCIDENTAL PETROLEUMCORP | P | 06/08/10 | 09/22/11 | |
| (7) 30 SH PEABODY ENERGY CORP | P | 03/30/11 | 08/22/11 | |
| (8) 175 SH POWERSHARES ETF | P | 04/28/10 | 11/17/11 | |
| (9) 270 POWERSHARES EFT WILDER | P | 05/05/10 | 02/23/11 | |
| (10) 2319.109 SH ROYCE PENNSYLVANIA MUTUA | P | 05/21/10 | 08/11/11 | |
| (11) 5038.449 SH ROYCE PENNSYLVANIA MUTUA | P | VARIOUS | 10/31/11 | |
| (12) 1394.586 SH ROYCE PENNSYLVANIA MUTUA | P | 03/01/11 | 10/31/11 | |
| (13) 400.184 SH RS EMERGING MARKETS FUND | P | 04/28/10 | 11/17/11 | |
| (14) SPDR GOLD TR GOLD SHS | P | VARIOUS | VARIOUS | |
| (15) SPDR GOLD TR GOLD SHS | P | VARIOUS | VARIOUS | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| (1) 3,010 | | 3,294 | -284 |
| (2) 1,742 | | 3,265 | -1,523 |
| (3) 3,312 | | 1,611 | 1,701 |
| (4) 20,000 | | 20,422 | -422 |
| (5) 45,000 | | 47,960 | -2,960 |
| (6) 2,977 | | 3,260 | -283 |
| (7) 1,285 | | 2,168 | -883 |
| (8) 6,783 | | 7,766 | -983 |
| (9) 7,941 | | 6,600 | 1,341 |
| (10) 25,000 | | 23,698 | 1,302 |
| (11) 57,136 | | 51,485 | 5,651 |
| (12) 15,815 | | 14,250 | 1,565 |
| (13) 8,700 | | 9,376 | -676 |
| (14) 19 | | 18 | 1 |
| (15) 10 | | 7 | 3 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| (1) | | | -284 |
| (2) | | | -1,523 |
| (3) | | | 1,701 |
| (4) | | | -422 |
| (5) | | | -2,960 |
| (6) | | | -283 |
| (7) | | | -883 |
| (8) | | | -983 |
| (9) | | | 1,341 |
| (10) | | | 1,302 |
| (11) | | | 5,651 |
| (12) | | | 1,565 |
| (13) | | | -676 |
| (14) | | | 1 |
| (15) | | | 3 |

| | | |
|---|--|-------------|
| Form 990-PF | Capital Gains and Losses for Tax on Investment Income | 2011 |
| For calendar year 2011, or tax year beginning _____, and ending _____ | | |

| | |
|--|---|
| Name THE MORRIS FAMILY FOUNDATION C/O JOHN A. MORRIS | Employer Identification Number 58-1913577 |
|--|---|

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| (1) 150 SH TENNECO INC | P | 05/17/10 | 09/21/11 |
| (2) 125 SH TREEHOUSE FOODS INC | P | 05/25/10 | 06/23/11 |
| (3) 230 SH WISDOMTREE TR BRAZILIAN | P | 05/05/10 | 10/07/11 |
| (4) 270 SH WISDOMTREE TR SOUTH AFRICAN | P | 03/22/10 | 08/30/11 |
| (5) CAPITAL GAIN DISTRIBUTION | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | | | |
| (12) | | | |
| (13) | | | |
| (14) | | | |
| (15) | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| (1) 4,305 | | 3,307 | 998 |
| (2) 6,313 | | 5,540 | 773 |
| (3) 5,943 | | 6,098 | -155 |
| (4) 7,579 | | 7,728 | -149 |
| (5) 14,864 | | | 14,864 |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | | | |
| (12) | | | |
| (13) | | | |
| (14) | | | |
| (15) | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|-----------------------------------|--|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| (1) | | | 998 |
| (2) | | | 773 |
| (3) | | | -155 |
| (4) | | | -149 |
| (5) | | | 14,864 |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | | | |
| (12) | | | |
| (13) | | | |
| (14) | | | |
| (15) | | | |

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

| Description | Revenue per Books | Net Investment Income | Adjusted Net Income |
|-------------|----------------------|--------------------------|------------------------|
| FROM K-1'S | \$ -61 | \$ -61 | \$ |
| TOTAL | \$ -61 | \$ -61 | \$ 0 |

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|--------------------------|----------|-------------------|-----------------|-----------------------|
| INDIRECT ACCOUNTING FEES | \$ 1,100 | \$ | \$ | \$ |
| TOTAL | \$ 1,100 | \$ 0 | \$ 0 | \$ 0 |

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|-------------|--------|-------------------|-----------------|-----------------------|
| FOREIGN TAX | \$ 709 | \$ 709 | \$ | \$ |
| TOTAL | \$ 709 | \$ 709 | \$ 0 | \$ 0 |

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|-----------------|-----------|-------------------|-----------------|-----------------------|
| EXPENSES | \$ | \$ | \$ | \$ |
| BANK CHARGES | 393 | | | |
| INVESTMENT FEES | 16,708 | 16,708 | | |
| WEB HOSTING | 1,781 | | | |
| FROM K-1'S | 24 | 24 | | |
| TOTAL | \$ 18,906 | \$ 16,732 | \$ 0 | \$ 0 |

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|--------------------------------------|----------------------|----------------|-----------------------|----------------------|
| 2,000 SH BERKSHIRE HATHAWAY B | \$ 100,103 | \$ 100,103 | COST | \$ 152,600 |
| 2,575 SH AGIC EQUITY & CONV INCOME | 45,057 | 45,057 | COST | 40,170 |
| 40 SH ALLERGAN INC | | 3,282 | COST | 3,510 |
| 3,035 SH ALPS ETF TR ALERIAN MLP | 48,044 | | COST | |
| 3635 SH ALPS ETF TR ALERIAN MLP | | 54,125 | COST | 60,414 |
| 100 SH ACME PACKET INC COM | 1,880 | | COST | |
| 149 SH AKAMAI TECH | 5,765 | | COST | |
| 21 SH APPLE INC | 4,715 | 4,715 | COST | 8,505 |
| 34 SH ASHLAND INC NEW | 1,651 | 1,651 | COST | 1,943 |
| 114 SH AT&T | | 3,317 | COST | 3,447 |
| 90 SH BARCLAYS BANK PLC IPATH | 4,388 | | COST | |
| 64 SH BARCLAYS BANK PLC IPATH | 3,062 | | COST | |
| 163 SH BARCLAYS BANK PLC IPATH | 8,047 | | COST | |
| 56 SH BARCLAYS BANK PLC IPATH ETN | | | COST | |
| 219 SH BARCLAYS BANK PLC IPATH ETN | | 5,020 | COST | 4,722 |
| 49 SH BIOGEN IDEC INC | | 6,572 | COST | 6,517 |
| 82 SH BRISTOL MYERS SQUIBB | | 5,439 | COST | 5,392 |
| 31 SH CATERPILLAR INC | | 2,530 | COST | 2,890 |
| 112 SH COGNIZANT TECH SOLUTIONS CORP | | 2,693 | COST | 2,809 |
| 65 SH CONCHO RES INC | 5,683 | 3,273 | COST | 6,094 |
| 46 SH COSTCO WHOLESALE CORP | 3,273 | 3,334 | COST | 3,833 |
| 50 SH CUMMINS INC | 3,451 | | COST | |
| 42 SH CUMMINS INC | | 3,756 | COST | 3,697 |
| 65 SH CURRENCYSHARES AUSTRALIAN DLR | 5,851 | 5,851 | COST | 6,670 |
| 65 SH CURRENCYSHARES CDN DLR | 6,259 | 6,259 | COST | 6,345 |
| 56 SH CURRENCYSHARES SWEDISH KRONA | | 8,778 | COST | 8,096 |
| 20 SH DOMINION RESOURCES INC | | 1,006 | COST | 1,062 |
| 34 DU PONT E I DE NEMOURS & CO | | 1,486 | COST | 1,557 |
| 190 SH EMC CORP MASS | 3,323 | | COST | |
| 273 SH EMC CORP MASS | | 5,534 | COST | 5,880 |
| 200 SH ELIZABETH ARDEN INC | 3,276 | 3,276 | COST | 7,408 |
| 50 SH ENERGIZER HLDGS INC | 3,383 | | COST | |
| 83 SH ENERGY TRANSFER EQUITY LP | 2,388 | 1,776 | COST | 3,368 |
| 206 SH EXPRESS SCRIPTS INC | 10,176 | | COST | |
| 82 SH EXPRESS SCRIPTS INC | | 4,041 | COST | 3,665 |
| 8,466 SH FT UNIT 2331 MARKET STRENGT | 81,825 | | COST | |
| 7,042 SH FT UNIT 2345 PFD INCOME POR | 66,524 | | COST | |
| 7042 SH FT UNIT 2345 PFD INCOME POR | | 58,977 | COST | 57,322 |
| 70 SH F5 NETWORKS INC | 5,240 | | COST | |

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|--------------------------------------|----------------------|----------------|-----------------------|----------------------|
| | \$ | \$ | | \$ |
| 370 SH FIFTH THIRD BANCORP | 5,546 | | COST | |
| 325 SH FIRST TR ISE WTR INDEX FD | 6,565 | 6,565 | COST | 6,750 |
| 2,020 SH FIRST TR NASDAQ 100 EQUAL | 42,311 | 42,311 | COST | 46,359 |
| 55 SH FREEPORT MCMORAN COPPER & GOLD | 3,354 | | COST | |
| 318 SH GREENHAVEN CONTINUOUS COMMODI | 10,565 | | COST | |
| 100 SH GUESS? INC | 3,215 | | COST | |
| 50 SH ILLINOIS TOLL WORKS | 2,158 | | COST | |
| 190 SH INTEL CORP | | 4,537 | COST | 4,608 |
| 24 SH INTL BUSINESS MACH | | 4,406 | COST | 4,413 |
| 473 SH ISHARES SILVER TR | 7,861 | | COST | |
| 206 SH ISHARES INC MSCI THAILAND | 10,018 | | COST | |
| 155 SH ISHARES INC MSCI TURKEY | 9,833 | | COST | |
| 116 SH ISHARES INC MSCI MEXICO | 5,905 | | COST | |
| 124 SH ISHARES TR S&P LATIN AMER | 6,043 | | COST | |
| 359 SH ISHARES TR MSCI INDONESIA | 10,156 | | COST | |
| 45 SH LAS VEGAS SANDS CORP | 2,178 | 2,178 | COST | 1,923 |
| 106 SH LINCOLN NATIONAL CORP | 3,294 | | COST | |
| 100 SH MARATHON OIL CORP | | 3,286 | COST | 2,927 |
| 91 SH MARKET VECTORS ETF TR GOLD | | 5,327 | COST | 4,680 |
| 160 SH MARKET VECTORS ETF TR | 6,595 | 6,595 | COST | 7,544 |
| 175 SH NETSUITE INC | 3,439 | | COST | |
| 93 SH NETSUITE INC | | 1,828 | COST | 3,771 |
| 68 SH O REILLY AUTOMOTIVE INC | 3,327 | 3,327 | COST | 5,437 |
| 41 SH OCCIDENTAL PETROLEUM CORP | 3,260 | | COST | |
| 218 SH ORACLE CORPORATION | | 7,585 | COST | 5,592 |
| 182 SH PEPCO HLDGS INC | 3,303 | 3,303 | COST | 3,695 |
| 273 SH POWERSHARES DB US DLR INDEX | | 6,082 | COST | 6,134 |
| 270 SH POWERSHARES EXCHANGE TRADED | 6,600 | | COST | |
| 175 SH POWERSHARES EXCHANGE TRADED | 7,766 | | COST | |
| 20 SH PRECISION CASTPARTS CORP | 2,189 | 2,189 | COST | 3,296 |
| 205 SH SECTOR SPDR TR SHS BEN INT | | 6,297 | COST | 6,660 |
| 25 SH SPDR GOLD TR | 2,858 | | COST | |
| 160 SH SPDR GOLD TR | | 25,160 | COST | 24,318 |
| 380 SH SPDR SER TR S&P DIVID ETF | | 20,063 | COST | 20,471 |
| 150 SH TENNECO INC | 3,307 | | COST | |
| 125 SH TREEHOUSE FOODS INC | 5,540 | | COST | |
| 125 SH UNDER ARMOUR INC | | 7,764 | COST | 8,974 |
| 43 SH UNION PACIFIC CORP | 3,300 | | COST | |
| 65 SH UNION PACIFIC CORP | | 5,404 | COST | 6,886 |

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|--------------------------------------|----------------------|----------------|-----------------------|----------------------|
| 56 SH VANGUARD INDEX FDS | \$ 2,793 | | COST | \$ |
| 56 SH VANGUARD INDEX FDS | | 2,755 | COST | 3,248 |
| 270 SH WISDOMTREE TR SOUTH AFRICAN | 7,728 | | COST | |
| 230 SH WISDOMTREE TR BRAZILIAN REAL | 6,098 | | COST | |
| 39 SH VERIZON COMMUNICATIONS | | 1,490 | COST | 1,565 |
| 82 SH YUM! BRANDS INC | 3,328 | 3,328 | COST | 4,839 |
| 1,151.255 SH INVESCO SELECT REAL EST | 8,715 | | COST | |
| 2,028.844 SH BLACKROCK US OPPORT INS | 69,833 | | COST | |
| 7,206.208 SH BLACKROCK GLOBAL ALLOCA | 130,000 | | COST | |
| 9,554.14 SH BLACKROCK HIGH INCOME FD | 45,000 | | COST | |
| 17,511.795 SH BLACKROCK WORLD INCOME | 107,300 | | COST | |
| 7,939.354 SH BLACKROCK STRATEGIC INC | 80,505 | | COST | |
| 2,426.399 SH DODGE & COX INT'L STOCK | 75,000 | | COST | |
| 4,265.639 SH FIDELITY ADVISOR REAL | 64,715 | | COST | |
| 3,619.871 SH GOLDMAN SACHS GROWTH OP | 75,467 | | COST | |
| 2,118.003 SH HUSSMAN STRATEGIC GROWT | 28,000 | | COST | |
| 4,794.769 SH NUVEEN TRADEWINDS GLOBA | 132,000 | | COST | |
| 1,963.295 SH RS EMERGING MARKETS FD | 46,000 | | COST | |
| 4,803.074 SH RS HIGH YIELD MUNICIPAL | 50,000 | 50,000 | COST | 50,672 |
| 7,357.558 SH ROYCE PENNSYLVANIA MUT | 72,433 | | COST | |
| 25 SH SIMON PPTY GRP INC | 2,334 | 2,334 | COST | 3,224 |
| 3961.497 SH ABSOLUTE STRATEGIES | | 43,141 | COST | 43,775 |
| 5851.669 SH BLACKROCK GLOBAL ALLOCAT | | 108,381 | COST | 106,734 |
| 1750.448 SH BLACKROCK US OPPORT INST | | 60,251 | COST | 58,623 |
| 1170.435 SH DODGE & COX INTERNATL ST | | 36,178 | COST | 34,224 |
| 9065.156 SH FEDERATED INT'L STRAT VA | | 32,000 | COST | 32,635 |
| 2774.956 SH FIDELITY ADVISOR REAL ES | | 42,101 | COST | 47,563 |
| 1250.892 SH INVESCO ASIA PACIFIC GRO | | 37,569 | COST | 32,060 |
| 4056.538 SH NUVEEN TRADEWINDS GLOBAL | | 113,615 | COST | 99,101 |
| 1563.111 SH RS EMERGING MARKETS FUND | | 36,624 | COST | 33,029 |
| 5651.852 SH BLACKROCK HIGH YIELD BON | | 45,000 | COST | 41,767 |
| 18472.064 SH BLACKROCK STRATEGIC INC | | 185,937 | COST | 175,669 |
| TOTAL | \$ 1,611,099 | \$ 1,306,762 | | \$ 1,351,082 |

Statement 6 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

DETAILS REGARDING THE APPLICATION PROCESS AND ANY
INFORMATION THAT SHOULD BE INCLUDED CAN BE FOUND ONLINE AT
THEMORRISFAMILYFOUNDATION.ORG

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

NOVEMBER 1

Statement 7 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

AWARDS ARE LIMITED TO 501(C)(3) ORGANIZATIONS ONLY AND
ARE LIMITED TO \$37,500 EACH

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

| Name | | Address | | Relationship | Status | Purpose | Amount |
|-------------------------------|--|--------------------------|--|--------------|--------|---------|--------|
| Address | | | | | | | |
| ST GEORGE'S ANNUAL FUND | | 372 PURGATORY ROAD | | | | | |
| MIDDLETOWN RI 02842 | | PUB. CHARITY | | NONE | | | 1,000 |
| BUCKLEY SCHOOL ANNUAL FUN | | 113 EAST 73RD STREET | | | | | |
| NEW YORK NY 10021 | | PUB. CHARITY | | NONE | | | 1,000 |
| TUFTS UNIVERSITY | | P.O. BOX 3306 | | | | | |
| BOSTON MA 02241 | | PUB. CHARITY | | NONE | | | 500 |
| ITALIAN GREYHOUND RESCUE | | 7 DAMON STREET | | | | | |
| NORTH READING MA 01864 | | PUB. CHARITY | | NONE | | | 3,000 |
| VANDERBILT UNIVERSITY | | 2301 VANDERBILT PLACE | | | | | |
| NASHVILLE TN 37240 | | PUB. CHARITY | | NONE | | | 3,000 |
| LITERACY PARTNERS | | 30 E 33RD STREET #6 | | | | | |
| NEW YORK NY 10016 | | PUB. CHARITY | | NONE | | | 500 |
| NATIONAL MUSEUM OF RACING | | 191 UNION AVENUE | | | | | |
| SARATOGA SPRINGS NY 12866 | | PUB. CHARITY | | NONE | | | 500 |
| DREAM TEAM OF MSKCC | | P.O. BOX 27106 | | | | | |
| NEW YORK NY 10087 | | PUB. CHARITY | | NONE | | | 12,000 |
| NEW YORK SOCIETY LIBRARY | | 53 EAST 79TH STREET | | | | | |
| NEW YORK NY 10075 | | PUB. CHARITY | | NONE | | | 500 |
| AFSP SUICIDE PREVENTION | | 120 WALL STREET, 22ND FL | | | | | |
| NEW YORK NY 10005 | | PUB. CHARITY | | NONE | | | 500 |
| GIRL SCOUT COUNCIL OF NY | | 420 5TH AVENUE, 11TH FL | | | | | |
| NEW YORK NY 10018 | | PUB. CHARITY | | NONE | | | 3,000 |
| TRUSTEES OF COLUMBIA UNIV | | 622 W. 113TH STREET | | | | | |
| NEW YORK NY 10025 | | PUB. CHARITY | | NONE | | | |
| NY PHILHARMONIC | | 10 LINCOLN CENTER PLAZA | | | | | |
| NEW YORK NY 10023 | | PUB. CHARITY | | NONE | | | 2,000 |
| THE MARTHA O'BRYAN CENTER | | 711 SOUTH 7TH STREET | | | | | |
| NASHVILLE TN 37206 | | PUB. CHARITY | | NONE | | | |
| AMERICAN HUMANE ASSOC. | | 1400 16TH ST NW STE 360 | | | | | |
| WASHINGTON DC 20036 | | PUB. CHARITY | | NONE | | | 1,000 |
| NY BOTANICAL GARDEN | | 2900 SOUTHERN BLVD | | | | | |
| BRONX NY 10458 | | PUB. CHARITY | | NONE | | | 500 |
| DOGWOOD CENTER FOR PERFORMING | | 4734 S CAMPUS CT | | ARTS | | | |
| FREMONT MI 49412 | | PUB. CHARITY | | NONE | | | 500 |
| TURNAROUND FOR CHILDREN | | 25 W 45TH ST, 6TH FL | | | | | |
| NEW YORK NY 10036 | | PUB. CHARITY | | NONE | | | 250 |
| THE DBL FUND AT ATW | | | | | | | |
| NEW YORK NY | | PUB. CHARITY | | NONE | | | 1,000 |

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

| Name | | Address | | Relationship | | Status | Purpose | Amount |
|--|--|---------|---------------------------|--------------|--|--------------|---------|---------|
| Address | | | | | | | | |
| SOLAR ONE NEW YORK NY 10010 | | NONE | 2420 FDR DRIVE | | | PUB. CHARITY | | 1,000 |
| ALZHEIMER'S ASSOCIATION NEW YORK NY 10001 | | NONE | 322 8TH AVE, 7TH FL | | | PUB. CHARITY | | 1,000 |
| AMERICAN CANCER SOCIETY ATLANTA GA 30303 | | NONE | 250 WILLIAMS ST NW | | | PUB. CHARITY | | 1,000 |
| ANIMAL MEDICAL CENTER NEW YORK NY 10065 | | NONE | 510 E 62ND ST | | | PUB. CHARITY | | 750 |
| BRICK PRES. CHURCH NEW YORK NY 10128 | | NONE | 62 E 92ND ST | | | PUB. CHARITY | | 500 |
| CHURCH OF ST. JAMES THE LESS SCARSDALE NY 10583 | | NONE | 10 CHURCH LANE & CRANE RD | | | PUB. CHARITY | | 500 |
| THE UC CONSERVANCY NEW YORK NY | | NONE | PUB. CHARITY | | | | | 3,000 |
| CENTRAL PARK CONSERVANCY NEW YORK NY 10022 | | NONE | 14 E 60TH ST | | | PUB. CHARITY | | 3,000 |
| AMER. EDUCA. TRUST LIBRARY ENDOWMEN WASHINGTON DC 20009 | | NONE | 1902 18TH ST NW | | | PUB. CHARITY | | 6,500 |
| SALZBURG EASTER FESTIVAL NEW YORK NY | | NONE | PUB. CHARITY | | | | | 2,000 |
| SHINING HOPE FOR COMMUNITIES MIDDLETOWN CT 06457 | | NONE | 14 RED GLEN ROAD | | | PUB. CHARITY | | 50,000 |
| TOTAL | | | | | | | | 100,000 |