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## form '990-PF Department of the Treasury Internal Revenue Service

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

For c	aleni	dar year 2011 or tax year beginning		, and en	ıdıng		
		foundation				A Employer identification	number
_	_	POPE AUTOMOTIVE FAMILY				EO 1360454	
		NDATION, INC.				58-1768454	<u> </u>
		nd street (or P O box number if mail is not delivered to street	address)		Room/suite	B Telephone number	20
		STONE BROOK PARK				770-452-11	
-		wn, state, and ZIP code ANTA,GA 30319			1	C If exemption application is p	pending, check here
		<del></del>	Lastral return of a fo	tmar public of	haribi	D 1 Foreign organizations	c chack hara
G C	neck	all that apply Initial return	Initial return of a fo	rmer public c	палцу	ו ע Foreigh organization:	s, check here
		Final return Address change	Name change			Foreign organizations me 2 check here and attach co	eeting the 85% test,
H C	hook		empt private foundation				
<u> </u>		ction 4947(a)(1) nonexempt charitable trust X		tion		E if private foundation sta under section 507(b)(1	~ 1 1
l Fa		rket value of all assets at end of year   J   Accounting		Accri	ual	F If the foundation is in a	• • • •
			her (specify)			under section 507(b)(1	_ ( (
<b>&gt;</b>		688,304. (Part I, colu.		pasis.)		, ,,	<i>,</i> ,,
Pa	rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
		The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	inco		income	for chantable purposes (cash basis only)
$\overline{}$	1	Contributions, gifts, grants, etc., received	19,975.			N/A	
ŀ		Check  if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments				<u></u>	
İ	4	Dividends and interest from securities	18,096.	1	8,096.		STATEMENT 1
	5a	Gross rents .		·····	····	L	
	b	Net rental income or (loss)					
<u>o</u>	6a	Net gain or (loss) from sale of assets not on line 10	38,053.				
Revenue	b	Gross sales price for all assets on line 6a 195,213.			~ ~ ~ ~ ~		<u> </u>
Sev.	7	Capital gain net income (from Part IV, line 2)		3	8,053.		
	8	Net short-term capital gain		<del></del>			<u> </u>
	9	Income modifications Gross sales less returns					
7	10a	and allowances			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<del></del>
7107	b	Lets Cost of goods solo VED					
		Gross profito Dose 1 V L J					<u> </u>
გ 7		Other meeting	76,124.	- 5	6,149.		
	12	TOTAL AND A CLUMONIN DO IN	0.		0,140.	<del></del>	0.
MAY		Compensation of officers, directors, trustees 416	<del>-</del>				1
	14 15	Other employee salaries and wages  Pension plans employee benefits					
		Legal fees				<del></del>	<del> </del>
<b>3</b>		Accounting fees STMT 2	2,146.		2,146.		0.
¥.	1	Other professional fees STMT 3	4,056.		4,056.		0.
<b>X</b>	ì	Interest					
ratil	1	Taxes STMT 4	203.		203.		0.
iisti	19	Depreciation and depletion					
and Administrative Expens	ι	Оссирансу					
Ą	,	Travel, conferences, and meetings					
bug	22	Printing and publications					· · · · · · · · · · · · · · · · · · ·
	23	Other expenses STMT 5	14.		14.		0.
Operating	24	Total operating and administrative					
ibei	}	expenses. Add lines 13 through 23	6,419.		6,419.		0.
0	25	Contributions, gifts, grants paid	34,475.				34,475.
	26	Total expenses and disbursements.	10000			{	24 475
		Add lines 24 and 25	40,894.		6,419.		34,475.
	27	Subtract line 26 from line 12	25 222				
	1	Excess of revenue over expenses and disbursements	35,230.		0 730		
	b	Net investment income (if negative, enter -0-)		4	9,730.	1/3	
	C	Adjusted net income (if negative, enter -0-)	<u>L</u>	<u> </u>		N/A	

Form 990-PF (2011)

FOUNDATION, INC.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	1,524.	3,170.	3,170
2 Savings and temporary cash investments	13,276.	4,166.	4,166
3 Accounts receivable ►		‡	
Less allowance for doubtful accounts			
4 Pledges receivable		1	
Less allowance for doubtful accounts	_		
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less allowance for doubtful accounts			
8 Inventories for sale or use			
8 Inventories for sale or use 9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			<del></del>
b Investments - corporate stock STMT 7	694,528.	680,968.	680,968
c Investments - corporate bonds			<u> </u>
11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis ▶			
Less: accumulated depreciation			
15 Other assets (describe ►)			
16 Total assets (to be completed by all filers)	709,328.	688,304.	688,304
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
21 Mortgages and other notes payable			
22 Other liabilities (describe ► OTHER LIABILITIES )	2,642.	3,092.	
	0.640		
23 Total liabilities (add lines 17 through 22)	2,642.	3,092.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances		Į.	
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	706,686.	685,212.	
30 Total net assets or fund balances	706,686.	685,212.	
24. Tatal liabilities and ast annulust additional between	700 220	600 204	
31 Total liabilities and net assets/fund balances	709,328.	688,304.	
Part III Analysis of Changes in Net Assets or Fund Bal	ances		
Total net assets or fund balances at beginning of year - Part II, column (a), line 30		<del></del>	
(must agree with end-of-year figure reported on prior year's return)	•		706 606
Enter amount from Part I, line 27a		1	706,686.
	-	. 2	35,230.
Other increases not included in line 2 (itemize) Add lines 1, 2, and 3		3	741 016
·	•	. 4	741,916.
	מבים משים	י - י א וחואיבוואיבו	
Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, colui		EMENT 6 5	56,704. 685,212.

Fo	rm 990-PF (2011) FOUN	NDATION, INC.						5	8-1768	3454	Page 3
F		and Losses for Tax	on Investment	Income							
		ibe the kind(s) of property so rehouse, or common stock, 2			l P	How ac - Purc - Dona		(c) Date a			te sold ay, yr )
12	<u> </u>				$\top$	-					
Ŀ	SEE ATTACHED	STATEMENTS									
	1										
					1						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	1,57	it or other basis expense of sale					ıın or (loss) (f) mınus (ç	9)	
	1										
_t											
_ (											
_(											
-	105 212			157,16	0.					38	,053.
	Complete only for assets showing	g gain in column (h) and own	ed by the foundation	on 12/31/69			(1)	Gains (C	ol (h) gain i	minus	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			col		ot less than (from col. (f		
_2	1										
_ <u>t</u>	)										
_{	:										
	1										
_6	e				_	_				38	,053.
2	Capital gain net income or (net cap		o enter in Part I, line nter -0- in Part I, line		}	2				_38	,053.
3	Net short-term capital gain or (loss	s) as defined in sections 1222	2(5) and (6)		`						
	If gain, also enter in Part I, line 8, o	column (c)							/-		
_	If (loss), enter -0- in Part I, line 8				ال	3	L		N/A		
L	Part V   Qualification U	nder Section 4940(e	) for Reduced	lax on Net	inv	estn	nent inc	ome			
(F	or optional use by domestic private	foundations subject to the se	ection 4940(a) tax on	net investment ir	ncom	e )					
If a	section 4940(d)(2) applies, leave th	ie nart blank									
	section 4340(d)(2) applies, leave th	is part blank									
W	as the foundation liable for the secti	on 4942 tax on the distributa	ble amount of any ye	ear in the base pe	rıod?					Yes	X No
	Yes," the foundation does not quair										
1	Enter the appropriate amount in e	ach column for each year, se	e instructions before	making any entri	es						
	(a) Base period years	(b			(c)			1	Distribi	(d) ution ratio	
	Calendar year (or tax year beginnin	g in) Adjusted qualify		Net value of no	ncha				(col (b) divi	ded by col	
	2010		32,638.				7,621				<u>50397</u>
	2009		32,589.				0,005				56187
	2008		29,250.			69	4,403	•			42123
	2007		36,048.			73	0,663	•		.0	49336
	2006		32,020.			66	1,644	•		.0	48395
2	Total of line 1, column (d)							2		. 2	46438
	Average distribution ratio for the 5	-vear base period - divide the	total on line 2 by 5.	or by the number	r of ve	ars					
•	the foundation has been in existen	•		o. by 1.10 1.101.1.201	, .			3		.0	49288
	the realisation has been in existen	oo ii icoo iiiaii o youro									
4	Enter the net value of noncharitable	e-use assets for 2011 from F	Part X, line 5					4		688	<u>,917.</u>
5	Multiply line 4 by line 3							5		_33	<u>,955.</u>
6	Enter 1% of net investment incom	e (1% of Part I, line 27b)						6		<del></del>	497.
7	Add lines 5 and 6					•		7		34	,452.
8	Enter qualifying distributions from	Part XII, line 4						8		34	<u>,475.</u>
	If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part	VI, line 1b, and comp	lete that part usin	ng a 1	% tax	rate				

# THE POPE AUTOMOTIVE FAMILY FORM 990-PF (2011) FOUNDATION, INC.

	1,990-PF (2011) FOUNDATION, INC.		-1/68			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1		1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1	<u> </u>		4	97.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0.
3	Add lines 1 and 2	3			4	97.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-	5	T -	-	4	97.
6	Credits/Payments		T -			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a		1			
	Exempt foreign organizations - tax withheld at source 6b	7				
	Tax paid with application for extension of time to file (Form 8868)  6c		1			
	Backup withholding erroneously withheld 6d 6d	7				
	Total credits and payments Add lines 6a through 6d	7	ļ			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	_			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<del>                                     </del>		4	97.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	†			
-	Enter the amount of line 10 to be Credited to 2012 estimated tax	11	+			
_	rt VII-A Statements Regarding Activities		<del></del>			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in		1	Yes	No
	any political campaign?			1a	1.00	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)	<b>&gt;</b>		1b		X
	If the answer is "Yes" to 1aor 1b, attach a detailed description of the activities and copies of any materials publis			10	_	1
	distributed by the foundation in connection with the activities	neu oi		1		‡
r	Did the foundation file Form 1120-POL for this year?			10	1	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation $\blacktriangleright$ \$ 0 • (2) On foundation managers $\blacktriangleright$ \$	_				
٥	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	·				
·	managers > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
_	If "Yes," attach a detailed description of the activities			-		
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	or				1
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes						x
10	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			3 4a		X
		N	I/A	4a 4b		
				5		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T						
c						
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					Ī
	By language in the governing instrument, or      By state legislation that effectively amende the governing instrument as that as mediate with the effectively amende the governing instrument as that as mediate with the effectively amende the governing instrument as that as mediate with the effectively amende the governing instrument as that as mediate with the effectively amende the governing instrument.					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the province of the	ite iaw				1
_	remain in the governing instrument?			6	X	├
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7_	X	<del> </del>
_	If "Yes," complete Part II, col. (c), and Part XV					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	GA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					ł
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculation within the meaning of section 4942(j)(3) or 4942(j)(4) for calculation within the meaning of section 4942(j)(4) for calculation	ilendar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV			9_		X
10	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses					X

#### THE POPE AUTOMOTIVE FAMILY

	n 990-PF (2011) FOUNDATION, INC. 58-176	8454		Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Ì	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► NEAL Q POPE JR  Telephone no ► 770-4	52 - 1	120	
	Located at ► 2909 STONE BROOK PARK, ATLANTA, GA ZIP+4 ►3	0319		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	· 🗀
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16	<u> </u>	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign		:	
-	country >	<u> </u>		<u> </u>
P 5	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			,
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		-	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Personness to the person of the			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
h	termination of government service, if terminating within 90 days )  Yes X No			
L	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here	1b		
	Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠	before the first day of the tax year beginning in 2011?			v
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		Х
•	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b	İ	:
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>&gt;</b>		1	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	Зь	ĺ	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from reposedy before the first day of the tay year becomes in 20112	11	Ŧ	37

Total number of other employees paid over \$50,000

#### THE POPE AUTOMOTIVE FAMILY

III TOTA MOTOROTIVE TARREST		
Form-990-PF (2011) FOUNDATION, INC.	58-	1768454 Page 7
Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	oundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	e, enter "NONE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<del></del>	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include releva	nt statistical information such as the	<del></del>
number of organizations and other beneficiaries served, conferences convened, research pap	ers produced, etc	Expenses
1 N/A		
2		
3		
4		
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions		
<ul> <li>★ ***** *** *** **** **** **** ***** ****</li></ul>		

Form **990-PF** (2011)

Total. Add lines 1 through 3

Form-990-PF (2011) FOUNDATION, INC.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	689,038.
b	Average of monthly cash balances	1b	689,038. 10,370.
C	Fair market value of all other assets	10	
đ	Total (add lines 1a, b, and c)	1d	699,408.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	699,408.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,491.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	688,917.
6	Minimum investment return. Enter 5% of line 5	6	34,446.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	34,446.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	497.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	497. 33,949.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,949.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	33,949.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		04 455
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	34,475.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	34,475.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	497. 33,978.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies for	the section

Form **990-PF** (2011)

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
2 Undistributed income, if any, as of the end of 2011				33,949.
a Enter amount for 2010 only	1		6,366.	
b Total for prior years		_	0,300.	
3 Excess distributions carryover, if any, to 2011		0.		
a From 2006		Į	-	
b From 2007				
c From 2008				
d From 2009	1		:	
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from			-	
Part XII, line 4 ► \$ 34,475.			-	
a Applied to 2010, but not more than line 2a			6,366.	
b Applied to undistributed income of prior			0,300.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				28,109.
e Remaining amount distributed out of corpus	0.			20,109.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )  6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract			•	
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must			]	
be distributed in 2012				5,840.
7 Amounts treated as distributions out of				5/0100
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006			***************************************	
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:				
a Excess from 2007	1	İ	-	
b Excess from 2008	1	1	1	
c Excess from 2009	1		1	
d Excess from 2010			1	
e Excess from 2011				

#### THE POPE AUTOMOTIVE FAMILY

FOUNDATION, INC. Form 990-PF (2011) 58-1768454 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2011 (b) 2010 (c) 2009 (d) 2008 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🔲 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed SEE STATEMENT 8 b The form in which applications should be submitted and information and materials they should include c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2011)

FOUNDATION, INC.

58-1768454 Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of recipient **Amount** any foundation manager Name and address (home or business) or substantial contributor a Paid during the year NONE ALZHEIMERS ASSOCIATION PUBLIC GENERAL -500. COMMUNITY/MEDICAL AMERICAN RED CROSS NONE PUBLIC GENERAL - COMMUNITY 1,000. ARTHRITIS FOUNDATION NONE PUBLIC GENERAL -COMMUNITY/MEDICAL 500. NONE BERRY COLLEGE PUBLIC GENERAL - COMMUNITY 800. COASTAL GEORGIA NONE PUBLIC GENERAL-COMMUNITY 125. SEE CONTINUATION SHEET(S) **▶** 3a Total 34,475. b Approved for future payment NONE Total

(e)

Excluded by section 512, 513, or 514

(c)

Form, 990-PF (2011)

Enter gross amounts unless otherwise indicated

Part XVI-A **Analysis of Income-Producing Activities** 

1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	_				
b	_				
c					
d	_				
е	_		$\perp$		
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments	<u> </u>				
3 Interest on savings and temporary cash					
investments	-		1	10.006	
4 Dividends and interest from securities		<del></del>	14	18,096.	
5 Net rental income or (loss) from real estate					
a Debt-financed property		<del></del>			
b Not debt-financed property	<b>├</b> — →	·	-		
6 Net rental income or (loss) from personal					
property		<del></del>	-+		<del></del>
7 Other investment income		<del>_</del>	1	<del></del>	<del></del>
8 Gain or (loss) from sales of assets other			1.0	20 052	
than inventory	<u> </u>	<del> </del>	18	38,053.	
9 Net income or (loss) from special events	<u> </u>	<del></del>	┝	<del></del>	
10 Gross profit or (loss) from sales of inventory	<del></del>	<del></del>	<del>                                     </del>		
11 Other revenue					
a	I .		<del>  </del>		
b	1		<del>     </del>		
c	1	<del></del>	<del>                                     </del>		<del></del>
de		<del></del>	$\vdash$	<del></del>	
12 Subtotal Add columns (b), (d), and (e)		0.		56,149.	0.
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>	13	56,149.
(See worksheet in line 13 instructions to verify calculations	١			, <u>,                                   </u>	
				D	
Part XVI-B Relationship of Activities	s to the Accon	iplishment of Ex	empi	Purposes	
Line No. Explain below how each activity for which in			contribi	ited importantly to the accomp	olishment of
the foundation's exempt purposes (other th	an by providing fund:	s for such purposes)			
					······································
123621					Form <b>990-PF</b> (2011)

Unrelated business income

Form 990-PF (2011)

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Part )		<del></del>			and Transportions	and Dalatia			Page 13
Fait /	V 411	Exempt Organ		ansiers to a	and Transactions	and Relation	onships With None	mantable	
						<del></del>		- 1	/   N -
		· •		-	g with any other organiza		section 501(c) of		res No
					?7, relating to political org	anizations?			1
<b>a</b> Tra	nsfers f	from the reporting found:	ation to a noncha	ritable exempt or	ganization of			1 1	1
(1)	Cash						-	1a(1)	X
(2)	Other	assets					_	1a(2)	X
b Oth	er trans	sactions							
(1)	Sales	of assets to a noncharita	ible exempt organ	ization				16(1)	Тx
		ases of assets from a no	•					1b(2)	$\frac{1}{X}$
. ,			•	ot organization					$\frac{x}{x}$
		of facilities, equipment,						1b(3)	$\frac{X}{X}$
		oursement arrangements						1b(4)	
		or Ioan guarantees						1b(5)	X_
(6)	Perfo	rmance of services or me	embership or fund	raising solicitatio	ins			1b(6)	X
c Sha	ring of	facilities, equipment, ma	uling lists, other a	ssets, or paid em	ployees			10	X
d If th	e ansv	er to any of the above is	"Yes," complete the	ne following sche	dule Column (b) should	always show the 1	air market value of the god	ds, other asse	ts,
ors	ervices	given by the reporting fo	oundation If the f	oundation receive	ed less than fair market va	alue in any transai	ction or sharing arrangeme	ent, show in	
		) the value of the goods,							
(a) Line no		(b) Amount involved	<del>,</del>		e exempt organization	(d) Descr	ption of transfers, transactions,	and shanng arra	ngements
<del></del>	1	<del> </del>	<del>                                     </del>	N/A	<del></del>	<del></del>	<del></del>		
	+		<del> </del>						<del></del>
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2a Istl	ie foun	dation directly or indirect	tly affiliated with,	or related to, one	or more tax-exempt orga	nizations describe	ed		_
ın s	ection :	501(c) of the Code (other	r than section 501	(c)(3)) or in sect	ion 527?			Yes	X No
b If "Y	es," co	mplete the following sch	edule						
		(a) Name of org	janization		(b) Type of organization		(c) Description of relat	ionship	
		N/A				<del>                                     </del>			
						<del> </del>			
					<del> </del>				<del></del>
						<del></del>			
		<del></del>	<del></del>		<del></del>	<del>-                                    </del>			
			<del>///</del> }		<u> </u>		<del> </del>		
					ig accompanying schedules ar n taxpayer) is based on all info			May the IRS di	scuss this
Sign					C M			return with the shown below (s	preparer see instr )?
Here		$\mathcal{L}$	Man		3/17/1	00	CFICE F	X Yes	☐ No
	Sign	ature of officer or trustee	,		Date	Title		<u> </u>	
		Print/Type preparer's na	ame	Preparer's si	gnature	Date	Check X If P	TIN	
				1. A.1	1	1-11	self- employed		
Paid		D. GREG MO	RGAN	CXANV	1-	18/11/12		P000821	52
Prepa	rer	Firm's name ► MAU		ENKINS,	tru.c	<del></del>	Firm's EIN ► 58		
Use C		rum S name FIA	אודענג מ	, 1141/1440 <b>,</b>	TITC .	/ /	riiin's Ein > 30	009204	
USE (	, iliy	Eirm's address N 20	O CATTO	TA DADY	WAY CD C	TME 1700	<del></del>		
		Firm's address ► 20				ITE 1700		0 0== -	
		AT	LANTA, C	<u>A 30339</u>	<u>-5946</u>		Phone no 77	0-955-8	3600

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

THE POPE AUTOMOTIVE FAMILY

OMB No 1545-0047

2011

**Employer identification number** 

▶ \$

	FC	UNDATION, INC.	58-1768454			
Organiz	ation type (check o	ne).				
Filers o	f:	Section:				
Form 99	0 or 990-EZ	501(c)( ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 99	0-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		X 501(c)(3) taxable private foundation				
		s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	le. See instructions.			
General	Rule					
X	For an organization contributor Comp	n filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in molete Parts I and II.	oney or property) from any one			
Special	Rules					
	For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	total contributions	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contril of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educruelty to children or animals. Complete Parts I, II, and III.	- · · · · · · · · · · · · · · · · · · ·			
	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc.,					

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

religious, charitable, etc., contributions of \$5,000 or more during the year.

purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization
THE POPE AUTOMOTIVE FAMILY
FOUNDATION, INC.

Employer identification number

58-1768454

Part I	Contributors	(see instructions). Use duplicate copies of Part I if additional space is needed
--------	--------------	--

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NEAL POPE  2909 STONE BROOK PARK  ATLANTA, GA 30319	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization
THE POPE AUTOMOTIVE FAMILY
FOUNDATION, INC.

Employer identification number

58-1768454

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	790 SHARES OF BB&T CORPORATION STOCK	\$ 19,734.	12/29/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		<u> </u>	

Schedule B (	Form 990.	990-EZ.	or 990-PF)	(2011)	١

Page 4

Name of organization Employer identification number THE POPE AUTOMOTIVE FAMILY FOUNDATION, INC. 58-1768454 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once). Part III Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				<del></del>
Recipient .	If recipient is an individual.			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEKALB MEDICAL FOUNDATION	NONE	PUBLIC	GENERAL - COMMUNITY/MEDICAL	1,00
EMORY WINSHIP CANCER INSTITUTE	NONE	PUBLIC	GENERAL - COMMUNITY	500
GEORGIA FIREFIGHTERS BURN FOUNDATION	NONE	PUBLIC	GENERAL- COMMUNITY	50
HEARTLAND HOSPICE	NONE	PUBLIC	GENERAL - COMMUNITY	
	NONE	FUBBLE	SENERAL -COMMONITY	50
HOSPICE OF GOLDEN ISLES	none	PUBLIC	GENERAL-COMMUNITY	5
MEMORIAL DRIVE PRESBYTERIAN CHURCH	NONE	PUBLIC	GENERAL - RELIGIOUS	18,65
MOUNTAIN VIEW PERSONAL CARE HOME	NONE	PUBLIC	GENERAL - COMMUNITY	500
PRESBYTERIAN HOMES OF GEORGIA	NONE	PUBLIC	GENERAL - COMMUNITY	
				7,700
SALVATION ARMY	NONE	PUBLIC	GENERAL - COMMUNITY	1,000
SARDIS CEMETARY	NONE	PUBLIC	GENERAL - COMMUNITY	
Total from continuation sheets	L	<u> </u>		500 31,550

Part XV Supplementary Information	rion, inc.		58-176	08454
3 Grants and Contributions Paid During the				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nume of business)	or substantial contributor	recipient		
SENIOR CONNECTIONS	NONE	PUBLIC	GENERAL - COMMUNITY	500
SOUTHEAST GEORGIA HEALTH SYSTEM FOUNDATION	NONE	PUBLIC	GENERAL-COMMUNITY	50
ST SIMON LAND TRUST	NONE	PUBLIC	GENERAL - COMMUNITY	500
ST. ANDREWS PRESBYTERIAN CHURCH	NONE	PUBLIC	GENERAL - COMMUNITY	150
uso	NONE	PUBLIC	GENERAL - COMMUNITY	150
WESTMINISTER SCHOOL	NONE	PUBLIC	GENERAL - COMMUNITY	
				200
Total from continuation sheets	·			

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co (mo , day, yr ) (mo, day, yr) D - Donation 420 SH-HUDSON CITY BANCORP 04/17/0901/25/11 b 385 SH-MCCORMICK P VARIOUS 02/04/11 c 90 SH-BROWN & BROWN 05/27/1003/08/11 d 60 SH-GENUINE PARTS P VARIOUS 03/08/11 e 10 SH-GRAINGER WW P VARIOUS 03/08/11 f 110 SH-HOLLY P VARIOUS 03/08/11 g 80 SH-HELMERICH & PAYNE 03/08/11 P VARIOUS h 10 SH-INTL BUSINESS MACHINES P 03/08/11 VARIOUS 100 SH-INTEL P WARIOUS |03/08/11 90 SH-PAYCHEX P 05/13/1003/08/11 30 SH-T ROWE PRICE & ASSOC VARIOUS 03/08/11 P SH-UNITED PARCEL SERVICE CL B P 05/18/0903/08/11 m 100 SH-WOLVERINE WORLD WIDE P VARIOUS 03/08/11 n 180 SH-EXPEDITORS INTL WASH P VARIOUS 03/16/11 <sub>0</sub> 150 SH-INTEL P VARIOUS 05/16/11 (q) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) (e) plus (f) minus (g) plus expense of sale 4,588. 5,322. <734.> a 17,246. 14,425. 2,821.b 2,301. 1,761.540. C  $3,\overline{182}$ <del>255</del>. 2,927. d 1,361. 645. 716. 5,766. 4,699. 1,067. 10,103. 6,283. 3,820. g 1,619. 835. 784. h 2,102. 5,309. <3,207.> 3,022 2,760. 262. 529. 2,017. 1,488. 599. 2,182. 1,583. ١ 3,667. 2,129. 1,538. m 8,485. 2,059. 6,426. <u>n</u> 3,483. 7,964.  $\overline{<4,481.}>$ 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (i) F M V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any <734.> a 2,821. b 540. С 255. d 716. 1,067. 6,283. 784. h <3,207.>262.  $\overline{5}29.$ k 599. 1,538. m 6,426. n <4,481.>0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Part IV   Capital Gains and Losses for Tax on Investment Income							
	d describe the kind(s) of property solorick warehouse, or common stock, 20	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo , day, yr.)				
1a 64 SH-ILLINOIS	TOOL WORKS		P	06/09/0905/16/11			
b 70 SH-LILLY EL	I & CO	P	02/16/1005/16/11				
c 40 SH-TARGET C	ORPORATION		P	10/19/1005/16/11			
d 35 SH-UNITED P	ARCEL SERVICE		P	05/18/0905/16/11			
	E WORLD WIDE		P	VARIOUS 05/16/11			
f 520 SH-FEDERAT	ED INVS		P	VARIOUS 06/01/11			
g 30 SH-BAKER HU	GHES		P	03/08/1106/02/11			
h 690 SH-LOWES			P	08/13/0906/08/11			
1 30 SH-GRAINGER			P	VARIOUS 06/13/11			
	RLES SCHWAB CORP		P	05/19/1008/17/11			
k 90 SH-GENUINE			P_	VARIOUS 08/23/11			
	IONAL BUSINESS M	ACHINES	P	VARIOUS 08/23/11			
m 380 SH-HOLLYFR			P	VARIOUS 09/16/11			
n 440 SH-HEWLETT			P	02/10/1109/16/11			
<sub>0</sub> 170 SH-HELMERI			P	VARIOUS 09/27/11			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) blus (f) minus (g)			
a 3,691.		2,382.		1,309.			
b 2,716.		2,390.	<u>.</u>	326.			
c 2,042.		2,152.		<110.>			
d 2,582.		1,847.	<del></del>	735.			
e 2,896.		1,597.		1,299.			
f 12,922.		11,899.		1,023.			
g 2,210.		2,072.		138.			
h 15,700.		16,036.		<336.>			
4,279.		1,934.		2,345.			
6,879. k 4,491.		9,278.		<2,399.>			
( 202		4,391. 3,340.	· <del>-</del>	100.			
12 500		8,116.		3,052. 4,393.			
10 214		21,419.		<11,105.>			
7 0 5 1		3,993.		3,958.			
· · · · · · · · · · · · · · · · · · ·	ng gain in column (h) and owned by t		(I) Loo	sses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of coi (i) over coi (j), if any	Gains (excess of	of col (h) gain over col (k), ot less than "-0-")			
a				1,309.			
b				326.			
C				<110.>			
d				735.			
e				1,299.			
f			_	1,023.			
<u>g</u>				138.			
h				<336.>			
1				2,345.			
				<2,399.>			
<u>k</u>				100.			
1				3,052.			
<u>m</u>			<u> </u>	4,393.			
<u>n</u>				<11,105.>			
0	<u> </u>		<u> </u>	3,958.			
2 Capital gain net income or (net ca	apital loss) {   If gain, also enter if (loss), enter *-0-	in Part I, line 7 -" in Part I, line 7	2	<del></del>			
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c)	d (6)	3				

r	CAPITAL Gains and Los	sses for Lax on investment income	3			
	(a) List and	describe the kind(s) of property sorick warehouse, or common stock,	old, e g , real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	400 SH-COCA CO	LA COMPANY		P	VARIOUS	12/07/11
b						
С					_	_
d						
е						
f	-					
g						
h						
ı						
J						
k						
I						
m	1					
n						
0						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) t	Gain or (loss) lus (f) minus (g)	
a	26,515.		6,588.			19,927.
b						
С						
d						
e						
f					<u> </u>	
<u>g</u> _						
h						
1						
J	<del></del>		-			
k						
1						
m						
n						
0	Complete only for exacts above	and the second s	10/04/00			
_	Complete only for assets snowin	ng gain in column (h) and owned by	·	(I) Los	ses (from col (h)) of col (h) gain ove	rool (k)
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	but n	ot less than "-0-")	
a						19,927.
b						
C			-			
d					<u>.</u>	
e						<del></del>
f						
<u>g</u> _			<u>-</u>			
h			-			
<u> </u>						
<u>k</u>					<del></del>	
<u> </u>						<del></del>
m n						
<u>n</u>					<del></del>	
0			L			
2	Capital gain net income or (net ca	pital loss) { If gain, also enter "-	r in Part I, line 7 O-" in Part I, line 7	2		38,053.
3	Net short-term capital gain or (los	s) as defined in sections 1222(5) a				
	If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).	}	3	N/A	

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT 1
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A) AMOUNT
CHARLES SCHWAB	-		18,096.		0.	18,096.
TOTAL TO FM 990-PF, PART I, I	JN 4		18,096.		0.	18,096.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT 2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		2,146.	2	,146.		0.
TO FORM 990-PF, PG 1, LN 16B		2,146.	2	,146.		0.
FORM 990-PF C	THER	PROFES	SIONAL F	EES	· · · · · · · · · · · · · · · · · · ·	STATEMENT 3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES		4,056.	4	,056.		0.
TO FORM 990-PF, PG 1, LN 16C =		4,056.	4	,056.		0.
FORM 990-PF	<del></del>	TAX	ES	<del></del>		STATEMENT 4
		A) NSES	(B) NET INV		(C) ADJUSTED	
DESCRIPTION		BOOKS		COME	NET INCOME	E PURPOSES
DESCRIPTION				203.	NET INCOME	E PURPOSES 0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
BANK SERVICE CHARGES	14.	14.		0		
TO FORM 990-PF, PG 1, LN 23	14.	14.		0		
DESCRIPTION  UNREALIZED GAIN/LOSS ON INVESTIGATION  TOTAL TO FORM 990-PF, PART I		DJUST BOOKS T	O FMV	AMOUNT 56,704 56,704		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT		
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE		
CORPORATE STOCKS 680,968				680,968.		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	TOTAL TO FORM 990-PF, PART II, LINE 10B 680,96				

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

NEAL Q. POPE, JR. 2909 STONE BROOK PARK ATLANTA, GA 30319

TELEPHONE NUMBER

770-452-1120

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM SETTING FORTH IN DETAIL THE PURPOSE OF THE GRANT, THE AREA TO BE SERVED, THE BUDGET AND OTHER PERTINENT DETAILS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE