Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
THE HUEY & ANGELINA WILSON FOUNDATION

A Employer identification number
58-1714586

Number and street (or P O box number if mail is not delivered to street address)
3636 SOUTH SHERWOOD FOREST BLVD., SUITE 650

Room/suite

B Telephone number (see instructions)
(225) 292-1344

City or town, state, and ZIP code
BATON ROUGE, LA 70816

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 48,647,748.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	21,705.	21,705.		ATCH 1
	4	Dividends and interest from securities	2,816,556.	2,816,556.		ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,534,627.			
	b	Gross sales price for all assets on line 6a 16,291,706.				
	7	Capital gain net income (from Part IV, line 2)		1,534,627.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	33,638.	33,638.		ATCH 3
	12	**Total.** Add lines 1 through 11	4,406,526.	4,406,526.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 4	50,100.	25,050.		25,050.
	c	Other professional fees (attach schedule) *	201,112.	201,112.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) **	62,513.	16,294.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	890.			890.
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 7	37,011.	3,789.		33,222.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	351,626.	246,245.		59,162.
	25	Contributions, gifts, grants paid	2,562,505.			2,562,505.
	26	**Total expenses and disbursements** Add lines 24 and 25	2,914,131.	246,245.	0	2,621,667.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,492,395.			
	b	**Net investment income** (if negative, enter -0-)		4,160,281.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,001,372.	1,531,956.	1,531,956.
	3	Accounts receivable ▶ 7,559.			
		Less allowance for doubtful accounts ▶	193,529.	7,559.	7,559.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	14,281,018.	14,453,239.	14,268,924.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 9	31,822,055.	32,839,309.	32,839,309.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	48,297,974.	48,832,063.	48,647,748.
Liabilities	17	Accounts payable and accrued expenses	73,012.	1,767,000.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	73,012.	1,767,000.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	200,000.	200,000.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	48,024,962.	46,865,063.	
	30	**Total net assets or fund balances** (see instructions)	48,224,962.	47,065,063.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	48,297,974.	48,832,063.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,224,962.
2	Enter amount from Part I, line 27a	2	1,492,395.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 10	3	3,088.
4	Add lines 1, 2, and 3	4	49,720,445.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 11	5	2,655,382.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	47,065,063.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,534,627.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,426,816.	47,335,288.	0.051269
2009	2,582,678.	42,583,881.	0.060649
2008	2,636,000.	50,403,530.	0.052298
2007	2,373,129.	54,938,275.	0.043196
2006	1,600,360.	48,687,548.	0.032870

2 Total of line 1, column (d)	2	0.240282
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048056
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	49,778,373.
5 Multiply line 4 by line 3	5	2,392,149.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41,603.
7 Add lines 5 and 6	7	2,433,752.
8 Enter qualifying distributions from Part XII, line 4	8	2,621,667.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	41,603.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	41,603.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	41,603.
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	95,000.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	95,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	53,397.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 41,640. **Refunded** ▶			11	11,757.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0 (2) On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* ATCH 12	3	X	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.HAWILSONFOUNDATION.ORG

14 The books are in care of ▶ HUEY WILSON INTERESTS, INC. Telephone no ▶ 225-292-1344

Located at ▶3636 S. SHERWOOD FOREST, STE 650 BATON ROUGE, LA ZIP + 4 ▶ 70816

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . . **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . . . ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATTACHMENT 14		201,112.

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3 N/A	
Total. Add lines 1 through 3 . . . . ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	48,647,234.
b	Average of monthly cash balances	1b	1,877,509.
c	Fair market value of all other assets (see instructions)	1c	11,676.
d	**Total** (add lines 1a, b, and c)	1d	50,536,419.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	50,536,419.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	758,046.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	49,778,373.
6	**Minimum investment return.** Enter 5% of line 5	6	2,488,919.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,488,919.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	41,603.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	41,603.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,447,316.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,447,316.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	2,447,316.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,621,667.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,621,667.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	41,603.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,580,064.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				2,447,316.
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only			538,028.	
b	Total for prior years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				
a	From 2006				
b	From 2007				
c	From 2008				
d	From 2009				
e	From 2010				
f	Total of lines 3a through e				
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 2,621,667.				
a	Applied to 2010, but not more than line 2a			538,028.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2011 distributable amount				2,083,639.
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				363,677.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2007				
b	Excess from 2008				
c	Excess from 2009				
d	Excess from 2010				
e	Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ANGELINA WILSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 15

c Any submission deadlines

SEE ATTACHMENT 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 15

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 16				
Total . . . . ▶ **3a**				2,562,505.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21,705.	
4 Dividends and interest from securities			14	2,816,556.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,534,627.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b PARTNERSHIP INCOME	541900	6,929.	01	25,978.	
c OTHER INCOME			01	731.	
d					
e					
12 Subtotal Add columns (b), (d), and (e)		6,929.		4,399,597.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 4,406,526.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee 11/15/12 Date ▶ PRESIDENT Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEWART GOODSON	Stewart Goodson, CPA	11/14/2012		P00084462
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 701 POYDRAS ST STE 3900 NEW ORLEANS, LA 70139			Phone no 504-581-4200	

Form 990-PF (2011)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME FROM INVESTMENTS		21,899.	21,899.
OID INCOME FROM INVESTMENTS		1,691.	1,691.
LESS: ACCRUED INTEREST PAID		-1,885.	-1,885.
	TOTAL	21,705.	21,705.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME FROM INVESTMENTS		300,689.	300,689.
DE SHAW COMPOSITE INT'L FUND		47,201.	47,201.
MS EMERGING PRIVATE MARKETS FUND		229,759.	229,759.
WHITEBOX - CREDIT ARBITRAGE		1,238,907.	1,238,907.
PIEDMONT PARTNERS LTD		1,000,000.	1,000,000.
	TOTAL	2,816,556.	2,816,556.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP LOSS - PIEDMONT PARTNERS LP	35,439.	35,439.
PARTNERSHIP LOSS - CALIM BRIDGE PTNRS	-57.	-57.
PARTNERSHIP LOSS - KAYNE ANDERSON	-2,475.	-2,475.
LINCOLN TRUST IRA DISTRIBUTION	731.	731.
TOTALS	33,638.	33,638.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES		50,100.	25,050.		25,050.
	TOTALS	50,100.	25,050.		25,050.

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES-UBS	201,112.	201,112.
TOTALS	201,112.	201,112.

ATTACHMENT 6

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
FOREIGN TAX PAID	16,294.	16,294.	
EXCISE TAXES PAID - PY	219.		
ESTIMATED TAX PAYMENTS	45,000.		
EXTENSION TAX PAYMENT	1,000.		
TOTALS	62,513.	16,294.	

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INSURANCE	3,195.	1,597.	1,598.
BANK CHARGES	337.	337.	
DUES & SUBSCRIPTIONS	7,160.	1,790.	5,370.
WEBSITE EXPENSES	1,125.		1,125.
SOFTWARE AND TRAINING	24,936.		24,936.
SUPPLIES	258.	65.	193.
TOTALS	37,011.	3,789.	33,222.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
UBS INVESTMENTS (VAR. INVESTMENT PORTFOLIOS)	14,281,018.	14,453,239.	14,268,924.
TOTALS	14,281,018.	14,453,239.	14,268,924.

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DE SHAW COMPOSITE FUND	284,545.	272,570.	272,570.
PIEDMONT PARTNERS, LTD.	22,939,834.	22,992,609.	22,992,609.
WHITEBOX FUNDS	6,485,763.	5,211,049.	5,211,049.
CALIM BRIDGE PARTNERS II	840,269.	840,212.	840,212.
KAYNE ANDERSON PRIV INV	419,307.	259,786.	259,786.
MS EMERGING PRIVATE MKTS FUND	852,337.	1,226,284.	1,226,284.
PIEDMONT PARTNERS LP		2,036,799.	2,036,799.
TOTALS	31,822,055.	32,839,309.	32,839,309.

ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
NONDIVIDEND DISTRIBUTIONS	3,088.
TOTAL	3,088.

ATTACHMENT 11

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAINS/LOSSES		89,868.
BOOK/TAX DIFFERENCES		2,565,514.
	TOTAL	2,655,382.

ATTACHMENT 12

FORM 990PF, PART VII-A, LINE 3 - CONFORMED COPY OF THE CHANGES

CHANGE TO ARTICLE X OF THE ACT OF DONATION ESTABLISHING THE HUEY & ANGELINA WILSON FOUNDATION - SEE ATTACHED

IN RE:	*	**NO. 520,731, SECTION "27"**
	*	
HUEY AND ANGELINA WILSON FOUNDATION	*	**19TH JUDICIAL DISTRICT COURT**
	*	
	*	**PARISH OF EAST BATON ROUGE**
	*	
	*	**STATE OF LOUISIANA**

****

FILED: ______________________ **DEPUTY CLERK** ______________________

ORDER

Considering the foregoing Petition, Notice of Publication and certification by the Clerk of Court of the 19th Judicial District Court that no opposition has been filed and more than seven (7) days having elapsed since the date of last publication of the Notice;

IT IS ORDERED, ADJUDGED AND DECREED, that Article X of the Act of Donation establishing the Huey and Angelina Wilson Foundation dated September 19, 1986, as amended and restated by Order of this Court dated September 10, 2004, is hereby amended and restated in its entirety as follows:

> "The Trustees then serving may at any time appoint additional trustees and successors to trustees who have resigned, died or become unable to serve so that at all times there shall be at least four (4) Trustees but no more than eleven (11) Trustees serving, provided that during any period of temporary vacancy the remaining Trustees may act alone; and provided that following the deaths of both Settlors, no less than two (2) nor more than four (4) Trustee positions shall be filled by Settlors' descendants, provided at least two (2) of Settlors' descendants are able and willing to serve and meet the qualifications to serve as Trustee and, if there are not two descendants who so qualify, one (1) or none of Settlors' descendants shall serve. Notwithstanding anything to the contrary contained herein, Angelina M. Wilson shall remain as a Trustee until her resignation, death or interdiction. With respect to all other Trustees, however, a majority of the Trustees may remove any Trustee at any time, with or without cause, and elect a successor in his place and stead. Except for Angelina M. Wilson and her children, grandchildren and great-grandchildren, all other individual Trustees must reside in the Baton Rouge metropolitan area, consisting of the parishes of East Baton Rouge, West Baton Rouge, East Feliciana, West Feliciana, Iberville, Pointe Coupee, Livingston, St. Helena, Ascension and St. James. At no time shall there be more than one corporate or bank trustee, and there need not be any corporate or bank trustee; provided, however, if there is no corporate or bank trustee a corporation or bank shall serve as agent or custodian of all assets and shall be responsible for the reporting of financial results."

ATTACHMENT 12

IN RE:	*	**NO. 520,731, SECTION "27"**
	*	
HUEY AND ANGELINA WILSON FOUNDATION	*	**19TH JUDICIAL DISTRICT COURT**
	*	**PARISH OF EAST BATON ROUGE**
	*	**STATE OF LOUISIANA**

****

FILED: ______________________ ______________________
DEPUTY CLERK

Baton Rouge, Louisiana, this ~~21~~ 19 day of Jan, ~~2010~~ 2011.

____
DISTRICT JUDGE

19TH JUDICIAL DISTRICT
EAST BATON ROUGE PARISH, LA.
FILED
2010 OCT 20 AM 10:34
BY
DEPUTY CLERK & RECORDER FOR
DOUG WELBORN
CLERK OF COURT E B R PARISH

CERTIFIED TRUE COPY
004916
CLERK OF COURT

CERTIFIED
TRUE COPY

JAN 26 2011

DEPUTY CLERK OF COURT

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES·
ANGELINA M. WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DONNA M. SAURAGE 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DIANNE WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
JOHN H. WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DENVER C. WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
BEN R. MILLER, JR. 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
J.H. CAMPBELL, JR. 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
CORNELIUS A. LEWIS 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DANIEL J. BEVAN 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
RENEE D. JOYAL 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
	GRAND TOTALS	0	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 14

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
UBS 10375 PARK MEADOW DRIVE, STE 400 LITTLETON, CO 80124-6736	INVESTMENT MGT.	201,112.
TOTAL COMPENSATION		201,112.

HUEY AND ANGELINA WILSON FOUNDATION

Information for Grant Applications for 2011

Purpose

Huey and Angelina Wilson were both born and raised in Depression era Louisiana in large families with modest means. In February 2008, Mr. Wilson passed away on his 80th birthday. Early on working together as husband and wife, the Wilsons founded a catalog showroom retail business that grew to become the largest company headquartered in Baton Rouge employing 10,000 people and spanning 13 states by the time of its sale in 1985. That same year the Wilsons co-founded an oilfield service business in Houma, Louisiana that today employs approximately 1,800 people. The company is the US largest fabricator of offshore production platforms for installation worldwide.

The Wilson's have been blessed with substantial financial success and have dedicated a meaningful part of their wealth to the Huey and Angelina Wilson Foundation. The Foundation meets semi-annually to review grants and awards competitive grants to non-profit organizations.

An organization must meet two requirements to apply for a grant.

- The organization or its fiscal agent must be tax exempt under Section 501(c)3 of the Internal Revenue Code. (A fiscal agent must submit a letter of agreement.)
- The program or project must serve the greater Baton Rouge area.

The Foundation's present areas of focus are:

- **Human Services**: The Foundation believes it is necessary for the community to identify and meet human needs. We support many different kinds of programs that work to make people's lives better.
- **Healthcare**: Quality healthcare is important to the whole community's well being. We support healthcare education and programs that give people the medical care they need.
- **Education**: The Foundation focuses its support on learning and development from early childhood through high school. We encourage partnerships and activities that bring the community together to build on current strengths and work toward systemic change in areas that can improve educational systems and opportunities for children in our community.
- **Prison Release**: Reducing the recidivism rate affects the entire community. The Foundation supports programs and services that prepare the incarcerated population for release into society with interaction in a community church and a relationship with God.

Of particular interest to the Foundation are the handicapped, both physical and mental, those afflicted with disease, disadvantaged youth, the hungry and the homeless. While care for the less fortunate is important to the Foundation, the Trustees will look particularly favorably on grantees addressing the root cause of the misfortune and where practical or possible assist their targeted group to become self-sufficient productive contributors to the community.

The Huey and Angelina Wilson Foundation believes that communities are strengthened when people begin to see themselves as resources, and find successful ways of marshalling their talents and the talents of local people and organizations to solve problems. The Huey and Angelina Wilson Foundation supports non-profit organizations within the Foundation's present areas of focus that can

ATTACHMENT 15

demonstrate that they have planned their projects with respect to the community's greatest opportunities. Grant applicants should keep in mind that priority is given to projects that build on strengths and assets of individuals, organizations and institutions and that address the underlying causes of the problems presented rather than treating symptoms. The Foundation is interested in supporting organizations that reflect the diversity of the community they serve in their boards, staff and program focus.

The Foundation will consider grant applications only from non-profit organizations located in the greater Baton Rouge area. The Foundation believes its highest and best use of grant dollars are for capacity building within non-profits. If we can help an organization improve from a "C" performer to a "B+" performer all of its constituencies are helped, clients are better served, staff and volunteers are more efficiently utilized, and grantors and contractors monies are more efficiently expended. The Foundation also provides the following traditional types of grants:

- Program Grants – Program grants support the direct and operational costs needed to support new, creative or beneficial programs. Allowable costs may include staff salaries and benefits, supplies, equipment, travel, office leases, utilities and training.
- Capital Grants – Capital grants are made for new construction, major renovation and the purchase of permanent assets. These grants may cover costs such as phone systems, computers, and technology upgrading as well as vans or buses.
- Bridge Grants – Bridge grants help mature organizations through times of economic hardship. The organization must show that it can sustain itself after the funding ends.

The Foundation does not currently fund endowments or provide seed grants to new organizations. The Foundation's Trustees meet semi-annually to review grant requests from the greater Baton Rouge area addressing the above areas. Grant approvals are competitive with typical approved grants ranging in size from $10,000 to $50,000. The median size is expected to be about $30,000. The Foundation will consider funding two or three grants as large as $100,000 in 2011.

In lieu of a concept paper all grants in excess of $30,000 must be reviewed in reasonable detail with any member of the staff by telephone or in person and receive a verbal approval of the grant concept and size prior to submission of the proposal.

GRANT PROPOSAL SUBMISSION

Grant proposals are due February 25, 2011 and August 26, 2011. Proposal applications will be accepted only through on-line submission at www.hawilsonfoundation.org. The application will be active for the entire months of February and August. If there are any questions or difficulties accessing the application please contact Jan Ross at 225-292-1344.

GRANT PROPOSAL REVIEW PROCESS

After the proposal is submitted, the staff will read each proposal, may call to ask questions, and will have a preliminary meeting to determine site visit candidates. The staff will make the grant recommendations to the full Board of Trustees from which the Trustees will make final decisions.

GRANTMAKING SCHEDULE

Grant requests should be received by 5:00 pm on the deadline date. The deadline and notification dates are:

Deadline Dates:	Notification Dates:
February 25, 2011	May 2, 2011
August 26, 2011	November 1, 2011

AWARD ANNOUNCEMENTS

If your proposal is not funded, you will receive a letter informing you of the Board's decision. Those who receive funding will get an award check with a letter that states the grant's conditions.

REPORTING REQUIREMENT

If a grant is awarded, the Foundation requires that the funded organization submit both fiscal accounting and narrative reports on the use of the funds and the impact the grant has had on the community it serves. Reporting guidelines are available on the website. These reports are due as follows:

Award Date	Interim Report	Final Report
May 2, 2011	September 30, 2011	March 31, 2012
November 1, 2011	March 31, 2012	September 30, 2012

To be considered for future funding, reports must be provided on a timely basis.

Questions regarding the Foundation should be directed to Dan Bevan, Jan Ross, or Dianne Stephens at the Huey and Angelina Wilson Foundation at:

Phone: 225-292-1344 Fax: 225-292-1589

Email:

Jan Ross	janross@hwilson.org
Dianne Stephens	distephens@hwilson.org
Dan Bevan	danbevan@hwilson.org

ATTACHMENT 15

Organizations applying for grants should draft a proposal using the following checklist.

PROPOSAL CHECKLIST

It is recommended that the grant be typed using Microsoft Word or other word processing program and copy and paste responses into the online application. There should be no bullets, tables or extra formatting to responses.

A. **Proposal Summary**: Every application must include a one page summary which provides the following information:

- Organizational name
- Chief Executive Officer
- Brief summary of the project (50 words or less)
- Project Director/Primary Contact – if different from the CEO
- Address
- Phone number
- Compelling reason for the project (50 words or less)
- Amount of request
- Beginning and Ending dates of your project
- Type of request
- Have you been awarded LANO's Standards for Excellence Certification?
- Are you a United Way member agency?

B. **Narrative Section**: The application should include a narrative in no more than 5 pages of concise information including the following. (To follow the on-line application question 1 including the mission statement should be one page; questions 2-8 should not exceed four pages. Any proposal exceeding the page limit will not be considered.)

1. Mission Statement and a concise history of the organization with an overview of current programs and activities.

2. Describe the challenge to be addressed by the project. Describe your population and how serious the problem or need is for those that you want to serve.

3. Describe the program/project for which you seek funding, why you decided to pursue this project and whether it is a new or ongoing project.

4. What are the goals, objectives and activities/strategies involved in this request? Describe your specific activities/strategies, using a timeline over the course of this request.

5. Is this type of program or project currently offered in the community, if so please list the organizations providing this service and how your program/project will provide additional value?

6. Who are the collaborators for this project/program, if any?

ATTACHMENT 15

7. Explain how your program/project will be evaluated.
    - How do you define success for this effort?
    - What short-term and long-term results will you track?
    - What will you use to measure your program or project's effectiveness? (For example, surveys, pre and post-tests, interviews, etc.) Describe those instruments.
    - How will you keep this data?

8. Plans for continuing the program/project once this funding ends.

C. **Attachments**: The following attachments are required. Please do not send articles of incorporation, state non-profit verification, employer identification certificates, photos, slides or videotapes. Attachments should include the following information:

1. Names and qualifications of persons responsible for carrying out the program. Short biographies are acceptable. No resumes, please.

2. Detailed project budget and budget narrative, including income sources and expenditures, as well as a list of other requests for funding, including those pending and/or approved.

3. A list of the organization's board members including the board members' principal occupations, a description of the term of office and the rotation schedule for the board.

4. Financial statements, including the organization's operating budget, balance sheet and statements of support, revenue and expenses, **year to date** through the most recent date (**within the previous 2 months of submission**) and most recent full year if not covered by the Form 990.

5. Copy of the Internal Revenue Service determination letter stating that the organization or its fiscal agent is tax-exempt under section 501(c)3 of the IRC. Note: The fiscal agent must provide a separate letter stating its willingness to serve.

6. Statement from the organization's board of directors authorizing the request and agreeing to implement the project if funded.

7. The most recently submitted Form 990.

8. If collaborators are involved, letters of support or a signed collaborative agreement.

9. Optional supporting material: One such as annual report, strategic plan, brochure or news article.

ATTACHMENT 15

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADVANCE INNOVATIVE EDUCATION 610 FLORIDA STREET SUITE 120 BATON ROUGE, LA 70801	NONE PUBLIC	REDESIGNING LESSONS, RE-ENVISIONING PRINCIPALS, EDUCATIONAL ENTREPRENEURSHIP: GRANT WRITING COLLABORATIVE	100,000.
ALZHEIMER'S SERVICES OF THE CAPITAL AREA 3772 NORTH BOULEVARD BATON ROUGE, LA 70806	NONE PUBLIC	ALZHEIMER'S SERVICES CAPACITY BUILDING CHALLENGE	25,000.
AMERICAN RED CROSS-LA CAPITAL AREA CHAPTER 4655 SHERWOOD COMMON BOULEVARD BATON ROUGE, LA 70806	NONE PUBLIC	DISASTER PREPAREDNESS FY2012, MULTI-YEAR GIVING CHALLENGE, TRUSTEE GIFT - FIRE RESPONSE EXPENSES	79,000
ASSOCIATION OF RETARDED CITIZENS- BATON ROUGE 8326 KELWOOD BATON ROUGE, LA 70806	NONE PUBLIC	TRANSDISCIPLINARY TEAMING USING ABA STRATEGIES	49,910.
GREATER BATON ROUGE FOOD BANK 5546 CHOCTAW DRIVE BATON ROUGE, LA 70805	NONE PUBLIC	FROM HUNGER TO HOPE, BUCK$ FOR TRUCK$	200,000
GREATER BATON ROUGE LITERACY COALITION 564 LAUREL STREET BATON ROUGE, LA 70801	NONE PUBLIC	CONTINUATION OF HUMAN CAPITAL CAMPAIGN	5,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BR SPEECH AND HEARING FOUNDATION 535 W. ROOSEVELT ST. BATON ROUGE, LA 70802	NONE PUBLIC	PSYCHOLOGICAL EVALUATION AND CONSULTING SERVICES, CAPITAL REQUEST - "CAMPAIGN FOR HOPE"	112,630
CANCER SERVICES OF GREATER BATON ROUGE 550 LOBDELL AVENUE BATON ROUGE, LA 70806	NONE PUBLIC	TRUSTEE GIFT - PROGRAM SUPPORT	10,000.
MCMAINS CHILDREN'S DEVELOPMENT CENTER 1805 COLLEGE DRIVE BATON ROUGE, LA 70808	NONE PUBLIC	PROGRAM, DEVELOPMENT, AND CAPITAL NEEDS	20,000
CHURCH UNITED FOR COMMUNITY DEVELOPMENT PO BOX 837 GONZALES, LA 70707	NONE PUBLIC	ASCENSION HOUSE, DONALDSONVILLE	40,186
CONNECTIONS FOR LIFE 2286 HIGHLAND RD BATON ROUGE, LA 70802	NONE PUBLIC	PURCHASE OF USED TRANSPORTATION VAN & WEBSITE DEVELOPMENT AND IMPLEMENTATION	15,900
FAMILY ROAD OF GREATER BATON ROUGE 323 EAST AIRPORT DRIVE BATON ROUGE, LA 70806	NONE PUBLIC	BRIDGE FUNDS - CHALLENGE GRANT	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAMILY SERVICES OF GREATER BATON ROUGE 4727 REVERE AVENUE BATON ROUGE, LA 70808	NONE PUBLIC	HIV COUNSELING & TESTING	30,000.
GIRL SCOUTS - AUDUBON COUNCIL 841 S. CLEARVIEW PARKWAY NEW ORLEANS, LA 70121	NONE PUBLIC	GIRL SCOUT LEADERSHIP EXPERIENCE	30,000
GULF COAST HOUSING PARTNERSHIP 1610A ORETHA CASTLE HALEY BOULEVARD NEW ORLEANS, LA 70113	NONE PUBLIC	GCHP-MID-CITY BATON ROUGE AFFORDABLE HOUSING INITIATIVE	50,000.
LOUISIANA HEMOPHILIA FOUNDATION 3636 S SHERWOOD FOREST BLVD, STE 450 BATON ROUGE, LA 70816	NONE PUBLIC	GENERAL OPERATIONS; SCHOLARSHIP REIMBURSEMENTS	64,000
LOUISIANA PUBLIC HEALTH INSTITUTE 1515 POYDRAS STREET, SUITE 1200 BATON ROUGE, LA 70112	NONE PUBLIC	LCAP CHALLENGE GRANT PROGRAM	20,000.
LOUISIANA RESOURCE CENTER FOR EDUCATORS 5550 FLORIDA BLVD. BATON ROUGE, LA 70806	NONE PUBLIC	CAREER ACADEMY CHARTER HIGH SCHOOL	100,000.

ATTACHMENT 16

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MELROSE EAST INTERFAITH CORPORATION C/O BROADMOOR PRESBYTERIAN CHURCH 9340 FLORIDA BLVD BATON ROUGE, LA 70815	NONE PUBLIC	DAVIDPAUL MELROSE SUMMER CAMP	5,000.
MENTAL HEALTH ASSOCIATION OF GREATER BATON ROUGE 544 COLONIAL DRIVE BATON ROUGE, LA 70896	NONE PUBLIC	TECHNOLOGY UPGRADE	18,772.
NEW BEGINNINGS COMMUNITY DEVELOPMENT CORPORATION P O. BOX 766 PORT ALLEN, LA 70767	NONE PUBLIC	AFTER-SCHOOL CAPACITY BUILDING	30,000
REFINED BY FIRE MINISTRIES, INC 174 HIGHLAND MEADOWS DRIVE JACKSON, LA 70748	NONE PUBLIC	COMMUNITY PARENTING EDUCATION & RESOURCES BENEFITING FAMILIES	50,000.
SALVATION ARMY PO BOX 15467 BATON ROUGE, LA 70895-5467	NONE PUBLIC	CHARACTER BUILDING & CAMP PROGRAMS, PURCHASE CHRISTMAS HAMS	23,500
TEACH FOR AMERICA P O BOX 65148 BATON ROUGE, LA 70896	NONE PUBLIC	EXPANDING EDUCATIONAL EXCELLENCE IN LOUISIANA	50,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED METHODIST HOPE MINISTRIES 4643 WINBOURNE AVENUE BATON ROUGE, LA 70805	NONE PUBLIC	PREVENT HOMELESSNESS, PROMOTE SELF-SUFFICIENCY & DIGNITY. FUND DEVELOPMENT, EARNED-INCOME CAPACITY BUILDING & EXPANSION OF HOPE SOCIAL ENTERPRISES.	55,000.
VOLUNTEERS OF AMERICA 3949 NORTH BLVD BATON ROUGE, LA 70806	NONE PUBLIC	AFFORDABLE HOUSING FOR WORKING FAMILIES & A HOME MADE FOR US	46,681
BATON ROUGE ALLIANCE FOR TRANSITIONAL LIVING 260 S ACADIAN THRUWAY BATON ROUGE, LA 70806	NONE PUBLIC	TRANSPORTATION AND RENOVATION	31,565
BATON ROUGE AREA ALCOHOL & DRUG CENTER, INC 1819 FLORIDA BLVD. BATON ROUGE, LA 70802	NONE PUBLIC	MEDICAL DETOXIFICATION PROGRAM	40,000
BIG BROTHERS-BIG SISTERS OF SOUTHEAST LOUISIANA 12010 LAKELAND PARK BLVD., SUITE 117 BATON ROUGE, LA 70809	NONE PUBLIC	KINSHIP PROGRAM, SUMMER ENRICHMENT ACADEMY FOR EXCELLENCE, ACADEMIC CENTER FOR EXCELLENCE (ACE), EACH ONE REACH ONE	12,500
CAPITAL AREA ALLIANCE FOR THE HOMELESS 153 NORTH 17TH STREET BATON ROUGE, LA 70802	NONE PUBLIC	ONE STOP HOMELESS SERVICES CENTER	50,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENIKOR 2414 BUNKER HILL DRIVE BATON ROUGE, LA 70808	NONE PUBLIC	PLUMBING UPGRADES AND RENOVATION	49,000.
BATON ROUGE CHILDREN'S ADVOCACY CENTER 626 EAST BOULEVARD BATON ROUGE, LA 70801	NONE PUBLIC	BRIDGE GRANT TO INCREASE CAPACITY	20,000.
COMMUNITY CARE OUTREACH CENTER 2352 HOSPITAL ROAD NEW ROADS, LA 70760	NONE PUBLIC	DESTINY TUTORIAL PROGRAM	30,000
LOUISIANA INDUSTRIES FOR THE DISABLED, INC 855 ST. FERDINAND STREET BATON ROUGE, LA 70802	NONE PUBLIC	WOMEN'S COMMUNITY REHABILITATION CENTER (WCRC) PROJECT "ER" & WCRC'S COUNSELORS' TECHNICAL & TRAINING PROGRAM	40,614
VOLUNTEER HEALTH CORPS OF BATON ROUGE 4655 SHERWOOD COMMON BLVD BATON ROUGE, LA 70816	NONE PUBLIC	VOLUNTEER HEALTH CORPS EXPANSION EFFORT	25,000
YWCA OF GREATER BATON ROUGE 8281 GOODWOOD BLVD , SUITE B-1 BATON ROUGE, LA 70806	NONE PUBLIC	FAMILY LITERACY ACADEMY AT DALTON	17,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BATON ROUGE CRISIS INTERVENTION CENTER INC 4837 REVERE BATON ROUGE BATON ROUGE, LA 70808	NONE PUBLIC	DEPARTMENT OF ADVANCEMENT AND DEVELOPMENT	45,000
BATON ROUGE YOUTH COALITION INC 850 NORTH STREET BATON ROUGE, LA 70802	NONE PUBLIC	2011-2012 PROGRAM FUNDING	30,000.
BIG BUDDY PROGRAM 1415 MAIN STREET BATON ROUGE, LA 70802	NONE PUBLIC	SUMMER ENRICHMENT ACADEMY FOR EXCELLENCE, EACH ONE REACH ONE PROGRAM; ACADEMIC CENTER FOR EXCELLENCE	122,090
FACE TO FACE ENRICHMENT CENTER 2010 SOUTH BURNSIDE AVENUE, SUITE A GONZALES, LA 70737	NONE PUBLIC	THE REACH PROGRAM	12,000
MARY BIRD PERKINS CANCER CENTER FOUNDATION 4950 ESSEN LANE BATON ROUGE, LA 70809	NONE PUBLIC	FILLING GAPS, FIGHTING CANCER	23,000
O'BRIEN HOUSE 1220 MAIN STREET BATON ROUGE, LA 70802	NONE PUBLIC	O'BRIEN HOUSE OUT-PATIENT EXPANSION MARKETING & RESTORING FAMILIES AND STRENGTHENING WORKFORCE	45,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PUBLIC AFFAIRS RESEARCH COUNCIL OF LOUISIANA 4464 JAMESTOWN AVE., SUITE 300 PO BOX 14776 BATON ROUGE, LA 70898-4776	NONE PUBLIC	HIGHER EDUCATION AND LOUISIANA'S ECONOMIC FUTURE	25,000
ACADEMIC DISTINCTION FUND 8550 UNITED PLAZA BOULEVARD SUITE 301 BATON ROUGE, LA 70808	NONE PUBLIC	TECHNOLOGY TO ENHANCE EDUCATIONAL INITIATIVES	27,000
ADULT LITERACY ADVOCATES OF GREATER BATON ROUGE 1427 MAIN STREET BATON ROUGE, LA 70802	NONE PUBLIC	ALA PROGRAM DEVELOPMENT AND EXPANSION	22,000
AMIKIDS INC 555 BEECHWOOD DR BATON ROUGE, LA 70805	NONE PUBLIC	AMIKIDS BATON ROUGE LITERACY ACADEMY, AMIKIDS GRADUATE SCHOOL PROGRAM	75,000.
BATON ROUGE AIDS SOCIETY 4560 NORTH BLVD SUITE 100 BATON ROUGE, LA 70806	NONE PUBLIC	THE F.B.I (FAITH BASED INITIATIVE)	30,000
CENTER FOR PLANNING EXCELLENCE INC 100 LAFAYETTE STREET BATON ROUGE, LA 70801	NONE PUBLIC	SOLAR PAVILION EDUCATIONAL PROJECT	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY YEAR INC 111 NORTH THIRD STREET BATON ROUGE, LA 70801	NONE PUBLIC	WHOLE SCHOOL, WHOLE CHILD	50,000.
DESIRE STREET MINISTRIES 3852 E BROOKSTOWN DRIVE BATON ROUGE, LA 70805	NONE PUBLIC	IHOPE SUMMER PROGRAM	20,000.
DRESS FOR SUCCESS BATON ROUGE 5639 GOVERNMENT STREET BATON ROUGE, LA 70816	NONE PUBLIC	DFSBR JOB READINESS PROGRAM	12,200
EAST BATON ROUGE TRUANCY ASSESSMENT, INC. 2550 BOGAN WALK BATON ROUGE, LA 70802	NONE PUBLIC	NEIGHBORHOOD PLACE AND FAMILY SERVICE CENTER OF EBRP	100,000
EDUCATION'S NEXT HORIZON 412 N 4TH STREET BATON ROUGE, LA 70802	NONE PUBLIC	EDUCATION'S NEXT HORIZON - LOUISIANA'S PROMISE	50,000.
FAMILIES HELPING FAMILIES OF GREATER BATON ROUGE 2356 DRUSILLA LANE BATON ROUGE, LA 70809	NONE PUBLIC	BOARD OF DIRECTOR'S LEADERSHIP TRAINING AND ASSESSMENT	8,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GRANDPARENTS RAISING GRANDCHILDREN INFO CENTER PO BOX 74267 BATON ROUGE, LA 70807	NONE PUBLIC	LEGAL AND COMMUNITY RESOURCE ASSISTANCE	10,000
GREATER BATON ROUGE HOPE ACADEMY 15333 JEFFERSON HIGHWAY BATON ROUGE, LA 70817	NONE PUBLIC	HOPE ACADEMY SCHOOL DIRECTOR	60,000.
GREIF RECOVERY CENTER, INC. 4919 JAMESTOWN AVE., SUITE 101 BATON ROUGE, LA 70808	NONE PUBLIC	GRIEF PROGRAM - CHILDREN & ADOLESCENTS	9,000
GREATER BATON ROUGE, HABITAT FOR HUMANITY 4962 FLORIDA BLVD., SUITE 409 BATON ROUGE, LA 70806	NONE PUBLIC	HFHGBR & HUNT CORRECTIONAL CABINET PARTNERSHIP	35,000.
HOPE MINISTRY OF POINTE COUPEE, INC 1101 1/2 HOSPITAL RD ST B NEW ROADS, LA 70763	NONE PUBLIC	PROGRAM GRANT SUPPORT	20,000.
MANNERS OF THE HEART COMMUNITY FUND 215 ROYAL STREET BATON ROUGE, LA 70802	NONE PUBLIC	LBE SUSTAINABILITY PROJECT	30,192.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARTNERS FOR PROGRESS INC YOUTHBUILD CAPITAL CITY 1374 THOMAS DELPIT DRIVE BATON ROUGE, LA 70815	NONE PUBLIC	LICENSE TO DRIVE	15,000.
SISTERS OF ST JOSEPH-ST. PAUL ADULT LEARNING 3920 GUS YOUNG AVE BATON ROUGE, LA 70802	NONE PUBLIC	SPALC ANNUAL FUND CHALLENGE MATCH	17,765
THE CHILDRENS HEALTH FUND 215 WEST 125 STREET, SUITE 301 NEW YORK, NY 10027	NONE PUBLIC	BATON ROUGE CHILDREN'S HEALTH PROJECT	30,000.
YOUNG LEADERS ACADEMY 419 NORTH 19TH STREET, SUITE B BATON ROUGE, LA 70802	NONE PUBLIC	GENERAL PROGRAM SUPPORT & MARKETING AND PR CAMPAIGN (EXPECTING MEN)CHALLENGE	42,500
		TOTAL CONTRIBUTIONS PAID	2,562,505.

ATTACHMENT 16

THE HUEY & ANGELINA WILSON FOUNDATION

58-1714586

Schedule D Detail of Short-term Capital Gains and Losses

ATTACHMENT 1

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES					
UBS 8R 08561 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	38,283	41,988.	-3,705.
UBS 8R 08561 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	5,561	8,065	-2,504.
UBS 8R 08569 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	6,431,440.	6,487,688.	-56,248.
UBS 8R 08569 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	2,242,295	2,209,983	32,312
UBS 8R 08569 75 (TYPE C)- SEE ATTACHED	VARIOUS	VARIOUS	392,342.	52,968.	339,374.
UBS 8R 08559 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	31,521.	46,044.	-14,523.
UBS 8R 08562 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	32,699	36,233	-3,534.
UBS 8R 08562 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	124,451	102,700.	21,751.
UBS 8R 08560 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	108,647	111,770.	-3,123
UBS 8R 08560 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	53,988.	50,567	3,421.
UBS 8R 08568 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	369,466	463,592	-94,126
UBS 8R 08568 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	270,298.	252,976	17,322
UBS 8R 08563 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	240,225	235,082.	5,143
UBS 8R 08563 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	510,744	412,529	98,215
CENTRAIS ELEC REDEMPTION (THRU UBS 08562)	VARIOUS	VARIOUS	39.		39
CENTRAIS ELEC REDEMPTION (THRU UBS 08563)	VARIOUS	VARIOUS	9.		9.
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			10,852,008.	10,512,185	339,823.
Totals			10,852,008.	10,512,185.	339,823

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Schedule D Detail of Long-term Capital Gains and Losses

ATTACHMENT 2

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES					
CAPITAL GAIN DISTRIBUTIONS	VARIOUS	VARIOUS	6,121		6,121.
UBS 8R 08561 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	445,168.	389,457	55,711
SPDR GOLD TRUST PROCEEDS (THRU UBS 08561)	VAR	12/31/2011	218	218.	
UBS 8R 08564 75 (TYPE B)- SEE ATTACHED	02/28/2007	05/30/2011	6,132.	4,063	2,069
UBS 8R 08557 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	757,462	632,750	124,712.
UBS 8R 08569 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	205,000	216,448	-11,448.
UBS 8R 08559 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	487,718.	307,201	180,517.
UBS 8R 08562 75 (TYPE A)- SEE ATTACHED	VARIOUS	VARIOUS	849,744	827,013	22,731
UBS 8R 08560 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	475,731	353,024	122,707
UBS 8R 08568 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	688,512	487,059	201,453
UBS 8R 08563 75 (TYPE B)- SEE ATTACHED	VARIOUS	VARIOUS	1,396,613	1,027,661	368,952.
THRU KAYNE ANDERSON PRIVATE INVESTORS II (QP), LP	VARIOUS	VARIOUS	121,279.		121,279.
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			5,439,698	4,244,894.	1,194,804
			5,439,698.		
Totals				4,244,894.	1,194,804

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