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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation MARY BLACK FOUNDATION, INC.		A Employer identification number 57-0843135
Number and street (or P O box number if mail is not delivered to street address) 349 EAST MAIN STREET, SUITE 100	Room/suite	B Telephone number (864) 573-9500
City or town, state, and ZIP code SPARTANBURG, SC 29302		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) >\$ 69,886,178.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,329,478.	1,329,478.		STATEMENT 1
	5a Gross rents	198,014.	198,014.		STATEMENT 2
	b Net rental income or (loss) 51,477.				STATEMENT 3
	6a Net gain or (loss) from sale of assets not on line 10	1,660,573.			STATEMENT 4
	b Gross sales price for all assets on line 6a 9,173,953.				
	7 Capital gain net income (from Part IV, line 2)		1,660,473.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	843.	843.		STATEMENT 5	
12 Total. Add lines 1 through 11	3,188,908.	3,188,808.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	188,250.	15,060.		173,190.
	14 Other employee salaries and wages	398,127.	31,850.		369,186.
	15 Pension plans, employee benefits	227,746.	18,220.		210,284.
	16a Legal fees STMT 6	7,398.	2,358.		6,790.
	b Accounting fees STMT 7	31,097.	15,549.		15,799.
	c Other professional fees STMT 8	398,692.	388,876.		12,743.
	17 Interest				
	18 Taxes STMT 9	<61,535.>	3,069.		0.
	19 Depreciation and depletion	211,672.	125,743.		
	20 Occupancy	164,904.	94,112.		70,792.
	21 Travel, conferences, and meetings	28,067.	811.		27,255.
	22 Printing and publications	8,815.	549.		8,802.
23 Other expenses STMT 10	340,156.	12,019.		377,068.	
24 Total operating and administrative expenses. Add lines 13 through 23	1,943,389.	708,216.		1,271,909.	
25 Contributions, gifts, grants paid	2,369,043.			2,242,684.	
26 Total expenses and disbursements. Add lines 24 and 25	4,312,432.	708,216.		3,514,593.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<1,123,524.>				
b Net investment income (if negative, enter -0-)		2,480,592.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		278,089.	249,283.	249,283.
	3	Accounts receivable ▶ 33,025.				
		Less: allowance for doubtful accounts ▶		25,530.	33,025.	33,025.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		100,000.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶ 1,450,000.				
		Less: allowance for doubtful accounts ▶ 0.		1,200,000.	1,450,000.	1,450,000.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		43,918.	42,608.	42,608.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 12		50,616,728.	39,539,547.	39,539,547.
	c	Investments - corporate bonds STMT 13		12,813,421.	12,576,222.	12,576,222.
11	Investments - land, buildings, and equipment basis ▶ 6,684,608.					
	Less: accumulated depreciation ▶ 1,105,696.		5,751,107.	5,578,912.	5,578,912.	
12	Investments - mortgage loans					
13	Investments - other STMT 14		4,098,273.	10,231,120.	10,231,120.	
14	Land, buildings, and equipment basis ▶ 398,415.					
	Less: accumulated depreciation ▶ 250,645.		159,378.	147,770.	147,770.	
15	Other assets (describe ▶ PREPAID EXCISE TAX)		0.	37,691.	37,691.	
16	Total assets (to be completed by all filers)		75,086,444.	69,886,178.	69,886,178.	
Liabilities	17	Accounts payable and accrued expenses		82,501.	55,187.	
	18	Grants payable		1,030,647.	1,209,544.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 15)		220,439.	84,526.	
23	Total liabilities (add lines 17 through 22)		1,333,587.	1,349,257.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		73,752,857.	68,536,921.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		73,752,857.	68,536,921.		
31	Total liabilities and net assets/fund balances		75,086,444.	69,886,178.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	73,752,857.
2	Enter amount from Part I, line 27a	2	<1,123,524.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	72,629,333.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	4,092,412.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	68,536,921.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AMERICAN FUNDS	P	VARIOUS	VARIOUS
b BLACKROCK INVESTMENTS	P	VARIOUS	VARIOUS
c PIMCO FUNDS	P	VARIOUS	VARIOUS
d THORNBURG INVESTMENTS (NET ACTIVITY)	P	VARIOUS	VARIOUS
e UBS INVESTMENTS (NET ACTIVITY)	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 249,000.		175,993.	73,007.
b 8,245,041.		6,483,822.	1,761,219.
c 888,000.		853,565.	34,435.
d <206,828.>			<206,828.>
e <1,360.>			<1,360.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			73,007.
b			1,761,219.
c			34,435.
d			<206,828.>
e			<1,360.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,660,473.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	3,558,518.	65,483,700.	.054342
2009	2,743,327.	57,533,622.	.047682
2008	1,611,982.	63,329,858.	.025454
2007	3,882,325.	79,247,451.	.048990
2006	4,366,427.	78,657,018.	.055512

2 Total of line 1, column (d)	2	.231980
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046396
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	68,955,410.
5 Multiply line 4 by line 3	5	3,199,255.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24,806.
7 Add lines 5 and 6	7	3,224,061.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,538,653.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	24,806.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	24,806.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	24,806.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	62,498.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	62,498.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	37,692.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ HTTP://WWW.MARYBLACKFOUNDATION.ORG/	13	X	
14	The books are in care of ▶ AMY HERD, DIRECTOR OF FINANCE Telephone no. ▶ (864) 573-9500 Located at ▶ 349 EAST MAIN STREET, SUITE 100, SPARTANBURG, SC ZIP+4 ▶ 29302			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		191,492.	23,468.	8,000.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOLLY TALBOT-METZ - 349 EAST MAIN STREET, STE 100, SPARTANBURG, SC	DIRECTOR OF PROGRAMS 40.00	100,250.	10,025.	3,875.
AMY HERD - 349 EAST MAIN STREET, STE 100, SPARTANBURG, SC 29302	DIRECTOR OF FINANCE 40.00	89,750.	8,975.	1,701.
CURT MCPHAIL - 349 EAST MAIN STREET, STE 100, SPARTANBURG, SC 29302	PROGRAM OFFICER 40.00	74,750.	7,475.	814.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEWITT ENNIS KNUPP, INC. 10 S RIVERSIDE PLAZA #1600, CHICAGO, IL 60606	INVESTMENT CONSULTANTS	90,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 TO IMPROVE THE HEALTH AND WELLNESS OF THE PEOPLE AND COMMUNITIES OF SPARTANBURG COUNTY	3,514,593.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	66,429,117.
b	Average of monthly cash balances	1b	368,480.
c	Fair market value of all other assets	1c	3,207,895.
d	Total (add lines 1a, b, and c)	1d	70,005,492.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	70,005,492.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,050,082.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	68,955,410.
6	Minimum investment return. Enter 5% of line 5	6	3,447,771.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,447,771.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	24,806.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,806.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,422,965.
4	Recoveries of amounts treated as qualifying distributions	4	52,538.
5	Add lines 3 and 4	5	3,475,503.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,475,503.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,514,593.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	24,060.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,538,653.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	24,806.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,513,847.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3,475,503.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007	47,781.			
c From 2008	26,262.			
d From 2009				
e From 2010	119,019.			
f Total of lines 3a through e	193,062.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 3,538,653.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				3,475,503.
e Remaining amount distributed out of corpus	63,150.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	256,212.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	256,212.			
10 Analysis of line 9:				
a Excess from 2007	47,781.			
b Excess from 2008	26,262.			
c Excess from 2009				
d Excess from 2010	119,019.			
e Excess from 2011	63,150.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRANTS PAID IN THE CURRENT YEAR (SEE STATEMENT 19)	NONE	501(C)(1) OR (3) ORGANIZATIONS	TO SUPPORT THE WORK OF THE RECIPIENT ORGANIZATION	2,242,684.
Total			3a	2,242,684.
b Approved for future payment				
GRANTS APPROVED BUT NOT PAID IN CURRENT YEAR (SEE STATEMENT 20)	NONE	501(C)(1) OR (3) ORGANIZATIONS	TO SUPPORT THE WORK OF THE RECIPIENT ORGANIZATION	844,310.
Total			3b	844,310.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| c | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee


08-10-13
Date

► **PRESIDENT**
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name GREGORY W. HAYES	Preparer's signature 	Date 8-9-12	Check <input type="checkbox"/> if self-employed	PTIN P00054246
Firm's name ▶ MOORE STEPHENS TILLER LLC			Firm's EIN ▶ 58-0673524	
Firm's address ▶ 1960 SATELLITE BOULEVARD, SUITE 3600 DULUTH, GA 30097			Phone no. 770-995-8800	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICAN FUNDS	126,515.	0.	126,515.
BLACKROCK INVESTMENTS	717.	0.	717.
C.C. WOODSON INVESTMENT	45,000.	0.	45,000.
COLONIAL TRUST INVESTMENTS	1.	0.	1.
DODGE & COX FUND	206,427.	0.	206,427.
MACQUARIE FUND	79,765.	0.	79,765.
PIMCO FUNDS	601,255.	0.	601,255.
THORNBURG INVESTMENTS	107,804.	0.	107,804.
UBS INVESTMENTS	161,994.	0.	161,994.
TOTAL TO FM 990-PF, PART I, LN 4	1,329,478.	0.	1,329,478.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE BUILDING	1	198,014.
TOTAL TO FORM 990-PF, PART I, LINE 5A		198,014.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
LEGAL FEES (RENTAL)		300.	
PROPERTY MANAGEMENT FEES (RENTAL)		11,881.	
DEPRECIATION (RENTAL)		35,020.	
OCCUPANCY (RENTAL)		93,455.	
INSURANCE (RENTAL)		5,881.	
		0.	
- SUBTOTAL -	1		146,537.
TOTAL RENTAL EXPENSES			146,537.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			51,477.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 4

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
AMERICAN FUNDS				PURCHASED	VARIOUS	VARIOUS
	249,000.	175,993.	0.	0.		73,007.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
BLACKROCK INVESTMENTS				PURCHASED	VARIOUS	VARIOUS
	8,245,041.	6,483,822.	0.	0.		1,761,219.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
PIMCO FUNDS				PURCHASED	VARIOUS	VARIOUS
	888,000.	853,565.	0.	0.		34,435.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
THORNBURG INVESTMENTS (NET ACTIVITY)	<206,828.>	0.	0.	0.	<206,828.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
UBS INVESTMENTS (NET ACTIVITY)	<1,360.>	0.	0.	0.	<1,360.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	12/31/11			
DISPOSAL OF FIXED ASSETS	100.	11,016.	0.	11,016.	100.

NET GAIN OR LOSS FROM SALE OF ASSETS	1,660,573.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	1,660,573.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISC./OTHER	843.	843.	
TOTAL TO FORM 990-PF, PART I, LINE 11	843.	843.	

FORM 990-PF	LEGAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	7,098.	2,058.		6,790.
LEGAL FEES (RENTAL)	300.	300.		0.
TO FM 990-PF, PG 1, LN 16A	7,398.	2,358.		6,790.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	31,097.	15,549.		15,799.
TO FORM 990-PF, PG 1, LN 16B	31,097.	15,549.		15,799.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	376,524.	376,524.		0.
OTHER PROFESSIONAL FEES	7,409.	445.		9,891.
PROPERTY MANAGEMENT FEES	2,878.	26.		2,852.
PROPERTY MANAGEMENT FEES (RENTAL)	11,881.	11,881.		0.
TO FORM 990-PF, PG 1, LN 16C	398,692.	388,876.		12,743.

FORM 990-PF	TAXES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	17,244.	0.		0.	
DEFERRED EXCISE TAX	<81,848.>	0.		0.	
FOREIGN TAXES	3,069.	3,069.		0.	
TO FORM 990-PF, PG 1, LN 18	<61,535.>	3,069.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	10
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE SUPPLIES & EXPENSES	9,395.	940.		8,413.	
TECHNOLOGY/COMPUTERS	63,642.	1,273.		62,041.	
POSTAGE	1,626.	81.		1,464.	
FOOD & MEALS	6,426.	193.		5,909.	
MEETINGS & EVENTS	15,266.	0.		15,117.	
COMMUNICATIONS	15,525.	0.		15,451.	
MISCELLANEOUS/OTHER	2,737.	821.		1,916.	
TAX EXEMPT ORGANIZATION					
MEMBERSHIP DUES	17,961.	0.		17,961.	
GRANT RELATED EXPENSES	162,576.	0.		162,576.	
CONTINGENCY PAYMENT MB					
MEMORIAL HOSPITAL	0.	0.		50,000.	
INSURANCE	39,121.	2,830.		36,220.	
INSURANCE (RENTAL)	5,881.	5,881.		0.	
TO FORM 990-PF, PG 1, LN 23	340,156.	12,019.		377,068.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	11
DESCRIPTION	AMOUNT				
UNREALIZED LOSS ON INVESTMENT PORTFOLIO	4,092,412.				
TOTAL TO FORM 990-PF, PART III, LINE 5	4,092,412.				

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN FUNDS	4,288,610.	4,288,610.
BLACKROCK INVESTMENTS	30,868,675.	30,868,675.
THORNBURG INVESTMENTS	4,382,262.	4,382,262.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,539,547.	39,539,547.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COLONIAL TRUST/FIDELITY INVESTMENTS	356.	356.
DODGE & COX INVESTMENTS	4,627,937.	4,627,937.
PACIFIC INVESTMENT MANAGEMENT COMPANY INVESTMENTS	7,947,929.	7,947,929.
TOTAL TO FORM 990-PF, PART II, LINE 10C	12,576,222.	12,576,222.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MACQUARIE INVESTMENTS	FMV	3,042,032.	3,042,032.
PACIFIC INVESTMENT MANAGEMENT COMPANY ALL ASSET ALL AUTH. INVESTMENT	FMV	3,448,914.	3,448,914.
UBS INVESTMENTS	FMV	3,735,465.	3,735,465.
ARTWORK	COST	4,709.	4,709.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,231,120.	10,231,120.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
EXCISE TAX PAYABLE	4,065.	0.	
DEFERRED TAX LIABILITY	166,374.	84,526.	
OTHER LIABILITIES	50,000.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 22	220,439.	84,526.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	16
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MRS. DORIS H. TIDWELL 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	CHAIR 2.00	890.	0.	0.
DR. JIMMY A. LITTLEFIELD 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	VICE CHAIR 1.00	572.	0.	0.
MR. D. BYRD MILLER, III 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TREASURER 1.00	0.	0.	0.
MS. RUTH L. CATE 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
MR. WILLIAM M. COKER 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
DR. BENJAMIN B. DUNLAP 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	890.	0.	0.
MR. A TONY FISHER 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	890.	0.	0.

MARY BLACK FOUNDATION, INC.

57-0843135

MR. JACK MCBRIDE 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
MRS. KAREN H. MITCHELL 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
MR. ROBERET L. WYNN, III 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
MRS. MARGARET YOUNG 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	TRUSTEE 1.00	0.	0.	0.
MR. PHILIP B. BELCHER 349 EAST MAIN STREET, STE 100 SPARTANBURG, SC 29302	PRESIDENT/SECRETARY 45.00	188,250.	23,468.	8,000.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		191,492.	23,468.	8,000.

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS PART XVII, LINE 1, COLUMN (D)	STATEMENT 17
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NAME OF NONCHARITABLE EXEMPT ORGANIZATION

CITY OF SPARTANBURG (SC) DEVELOPMENT CORPORATION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

ON JANUARY 15, 2009, THE FOUNDATION ISSUED A NOTE TO THE CITY OF SPARTANBURG DEVELOPMENT CORPORATION ("SDC") REFLECTING A LOAN BY THE FOUNDATION IN THE AMOUNT OF \$1,200,000 FOR THE DEVELOPMENT OF THE C.C. WOODSON RECREATION CENTER REPLACEMENT FACILITY PROJECT.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

NORTHSIDE DEVELOPMENT CORPORATION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

ON OCTOBER 6, 2011, THE FOUNDATION ISSUED A NOTE TO THE NORTHSIDE DEVELOPMENT CORPORATION ("NDC") REFLECTING A LOAN BY THE FOUNDATION IN THE AMOUNT OF \$250,000 FOR THE ACQUISITION OF REAL PROPERTY IN THE NORTHSIDE AREA OF SPARTANBURG, SOUTH CAROLINA FOR THE PURPOSE OF REDEVELOPMENT ACTIVITIES COMPATIBLE WITH THE FOUNDATION'S MISSION.

STATEMENT 18



Improving the health and wellness of the people and communities of Spartanburg County, South Carolina.

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"We all want Spartanburg County to be a successful and thriving community."

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- [Community Health Fund](#)
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Grantmaking

We consider grantmaking to be an investment in Spartanburg County, SC that will over time contribute to improved health and wellness. The Foundation works to achieve its mission by concentrating its grantmaking on two priority areas: Active Living and Early Childhood

STATEMENT 18

Development. In addition to its two priority areas, the Foundation also awards grants one time a year through its Community Health Fund.



Mary Black Foundation
349 East Main Street, Suite 100
Spartanburg, SC 29302

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Contact

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STATEMENT 19

**Mary Black Foundation, Inc.
Grant Payments Made During 2011**

<u>ID</u>	<u>Grantee Name</u>	<u>Status</u>	<u>Grantee Address</u>	<u>Project Title</u>	<u>Amount</u>
Grants Paid - Active Living					
1067	Spartanburg County School District Three	Governmental Unit	P O. Box 267 Glendale, SC 29346	SPARK Training/Substitute Teachers	\$3,950.00
1079	Partners for Active Living	Public Charity	P O. Box 6728 Spartanburg, SC 29304	B-cycle Solar and Installation	\$10,000 00
1098	Majority Baptist Church	Public Charity	400 Hudson L Barksdale Blvd Spartanburg, SC 29306	Southside Community Garden (Greenhouse)	\$27,500 00
1075	South Carolina School for the Deaf and the Blind	Governmental Unit	355 Cedar Springs Rd. Spartanburg, SC 29302	SPARK Training/Substitute Teachers	\$2,200.00
1065	Spartanburg County School District One	Governmental Unit	PO Box 218 Campobello, SC 29322	SPARK Training/Substitute Teachers	\$4,150.00
1066	Spartanburg County School District Two	Governmental Unit	4606 Parris Bridge Road Boiling Springs, SC 29316	SPARK Training/Substitute Teachers	\$7,750.00
1073	Oakbrook Preparatory School	Public Charity	190 Lincoln School Road Spartanburg, SC 29301	SPARK Training/Substitute Teachers	\$370 00
1068	Spartanburg County School District Four	Governmental Unit	118 McEdco Road Woodruff, SC 29388	SPARK Training/Substitute Teachers	\$1,800.00
1069	Spartanburg County School District Five	Governmental Unit	PO Box 307 Duncan, SC 29334	SPARK Training/Substitute Teachers	\$6,750 00
998	Spartanburg Charter School	Public Charity	385 South Spring Street Spartanburg, SC 29306	SPARK Training/Substitute Teachers	\$650 00

STATEMENT 19

Mary Black Foundation, Inc.
Grant Payments Made During 2011

1074	St Paul the Apostle Catholic School	Public Charity	152 Alabama Street Spartanburg, SC 29302	SPARK Training/Substitute Teachers	\$650.00	
864	Partners for Active Living	Public Charity	PO Box 6728 Spartanburg, SC 29304	Partners for Active Living	\$99,700.00	
964	Partners for Active Living	Public Charity	PO Box 6728 Spartanburg, SC 29304	Increased Usage of Wadsworth and MBF Rail Trails	\$49,000.00	
1007	Upstate Forever	Public Charity	100 E. Main Street, Ste. R-4 Spartanburg, SC 29306	Land Use Planning for an Active, Healthy Community	\$60,000.00	
1051	Supporters of School District No 1	Public Charity	PO Box 218 Campobello, SC 29322	The Chapman High School/City of Inman Sidewalk Connector	\$35,000.00	
1053	Partners for Active Living	Public Charity	PO Box 6728 Spartanburg, SC 29304	Community Mobilization	\$15,000.00	
994	YMCA of Greater Spartanburg	Public Charity	266 South Pine Street Spartanburg, SC 29320	New Pine Street Family YMCA Capital Project	\$100,000.00	
1012	Palmetto Conservation Foundation	Public Charity	722 King Street Columbia, SC 29205	GOLS Personnel and Capital Improvements	\$100,000.00	
1070	Spartanburg County School District 6	Governmental Unit	1390 Cavalier Way Roebuck, SC 29376	SPARK Training/Substitute Teachers	\$7,800.00	
1120	Butterfly Foundation	Public Charity	185 South Liberty Street Spartanburg, SC 29306	Northside Culinary Project	\$27,800.00	

STATEMENT 19

**Mary Black Foundation, Inc.
Grant Payments Made During 2011**

1071	Spartanburg County School District 7	Governmental Unit	PO Box 970 Spartanburg, SC 29304	SPARK Training/Substitute Teachers	\$10,000.00	
1128	Partners for Active Living	Public Charity	PO Box 6728 Spartanburg, SC 29304	Spartanburg B-cycle, Phase 2	\$25,000.00	
1058	Carolina Miracle League	Public Charity	530 Old Converse Road Spartanburg, SC 29307	free2play at Miracle Park	\$50,000.00	
1055	Spartanburg County Public Libraries System	Governmental Unit	151 South Church Street Spartanburg, SC 29306	Fit is In, Check it Out at your Library	\$15,500.00	
			Total Active Living			\$660,570.00
Grants Paid - Early Childhood Development						
1112	Palmetto Project, Inc	Public Charity	1031 Chuck Dawley Blvd, Ste 5 Mt Pleasant, SC 29464	Palmetto Children's Health Initiative/Spartanburg	\$50,000.00	
1057	Project HOPE Foundation, Inc	Public Charity	751 E. Georgia Street Woodruff, SC 29388	Expanding the Reach of Hope	\$61,500.00	
1028	REACH Upstate	Public Charity	PO Box 2413 Spartanburg, SC 29304	Expanding Teen Pregnancy Prevention Education in Spartanburg County	\$40,000.00	
1042	Spartanburg County School District Seven	Governmental Unit	PO Box 970 Spartanburg, SC 29304	Smart Start - From Cradle to College and Beyond	\$300,000.00	
1072	ReGenesis Organization Community Health Center	Public Charity	PO Box 5158 Spartanburg, SC 29304	BirthMatters Making Spartanburg healthier one baby at a time	\$75,000.00	

STATEMENT 19

**Mary Black Foundation, Inc.
Grant Payments Made During 2011**

1047	Middle Tyger Community Center	Public Charity	84 Groce Road Lyman, SC 29365	This is My Child Early Childhood Program	\$76,880.00	
1127	Institute for Child Success	Public Charity	105 Edinburgh Court Greenville, SC 29607	Single Message for Children Corporate Campaign	\$10,000.00	
1061	Spartanburg County School District One	Governmental Unit	PO Box 218 Campobello, SC 29322	Full Day 4 K	\$231,000.00	
1062	Spartanburg County School District Three	Governmental Unit	PO Box 267 Glendale, SC 29346	Full Day 4 K	\$70,000.00	
960	SC Campaign to Prevent Teen Pregnancy	Public Charity	1331 Elmwood Avenue, Ste. 140 Columbia, SC 29201	Spartanburg Healthy Teen Project - 2011-2012	\$40,000.00	
1077	Spartanburg County First Steps	Public Charity	900 South Pine Street Spartanburg, SC 29302	Quality Rating Improvement System	\$180,300.00	
1126	The Children's Service Alliance	Public Charity	900 South Pine Street Spartanburg, SC 29302	Toolkit for Kindergarten Readiness and Screening Initiative	\$30,000.00	
836	United Way of the Piedmont	Public Charity	PO Box 5624 Spartanburg, SC 29304	The Imagination Library Project	\$10,000.00	
			Total Early Childhood Development			\$1,174,680.00
Grants Paid - Community Health Fund						
1105	Spartanburg Regional Healthcare System Foundation	Public Charity	101 E. Wood Street Spartanburg, SC 29303	AccessHealth Operating Support	\$30,000.00	

STATEMENT 19
Mary Black Foundation, Inc.
Grant Payments Made During 2011

1059	Cornerstone Upstate Reinvestment Enterprise	Public Charity	700 South Converse Street Spartanburg, SC 29306	Leadership Summit	\$500.00	
1109	Southside Unity in the Community	Public Charity	PO Box 1142 Spartanburg, SC 29306	Leading Southside in a Healthy Direction!	\$8,000.00	
1121	Boys and Girls Clubs of the Upstate	Public Charity	PO Box 2794 Spartanburg, SC 29304	Great Futures Start Here	\$25,000.00	
1009	Children's Advocacy Center of Spartanburg	Public Charity	100 Washington Place Spartanburg, SC 29302	Intervention, Treatment, and Justice for Abused Children	\$25,000.00	
1107	Ellen Hines Smith Girls' Home	Public Charity	PO Box 1731 Spartanburg, SC 29304	General Operating Grant	\$20,000.00	
990	Hub City Farmers's Market	Public Charity	298 Magnolia Street Spartanburg, SC 29306	Cultivating a Healthy Spartanburg Food System	\$40,000.00	
1024	The Spartanburg Little Theatre	Public Charity	200 East Saint John Street Spartanburg, SC 29306	Imagine That Improvisational Theater Troupe	\$21,584.00	
967	Ellen Hines Smith Girls' Home	Public Charity	PO Box 1731 Spartanburg, SC 29304	Teaching Family Model Program Implementation	\$20,000.00	
1110	SAFE Homes Rape Crisis Coalition	Public Charity	236 Union Street Spartanburg, SC 29302	Outreach Victim Advocate	\$20,000.00	
1089	HALTER	Public Charity	PO Box 1403 Spartanburg, SC 29304	HALTER Covered Arena	\$30,000.00	

STATEMENT 19

Mary Black Foundation, Inc.
Grant Payments Made During 2011

1094	The Charles Lea Center Foundation, Inc.	Public Charity	195 Burdette Street Spartanburg, SC 29307	Life Skills Training Center	\$5,000.00	
797	The Urban League of the Upstate	Public Charity	201 Caulder Avenue Spartanburg, SC 29306	Spartanburg Individual Development Account Program	\$27,000.00	
1117	Healthy Smiles of Spartanburg, Inc.	Public Charity	PO Box 1441 Spartanburg, SC 29304	Healthy Smiles Free Children's Dental Clinic and Screening Program	\$28,000.00	
1082	The Spartanburg Little Theatre	Public Charity	200 E. Saint John St. Spartanburg, SC 29306	Taking it to the Stage - District 7	\$9,389.00	
1102	United Way of the Piedmont	Public Charity	PO Box 5624 Spartanburg, SC 29304	Volunteer Income Tax Assistance Coalition	\$12,000.00	
1097	Senior Centers of Spartanburg County	Public Charity	PO Box 2534 Spartanburg, SC 29304	Shop N' Cart (Grocery Delivery Program for Seniors)	\$20,000.00	
1025	The Urban League of the Upstate	Public Charity	201 Caulder Avenue Spartanburg, SC 29306	Project Ready	\$40,000.00	
1125	HubCulture Inc	Public Charity	186 West Main St. Spartanburg, SC 29306	Great Kids Deserve Great Books	\$5,000.00	
1123	The Cross Cultural Institute of America	Public Charity	199 Dobson Heights Rd Spartanburg, SC 29307	Succession and Sustainability Planning for Nonprofit Founders and Executives	\$1,500.00	
1076	ReGenesis Organization Community Health Center	Public Charity	PO Box 5158 Spartanburg, SC 29304	The Power of Being Young	\$1,000.00	

STATEMENT 19

Mary Black Foundation, Inc.
Grant Payments Made During 2011

			Total Community Health Fund			\$388,973.00
Grants Paid - Evaluation						
1085	University of South Carolina Upstate	Governmental Unit	800 University Way Spartanburg, SC 29303	Evaluation of iPod Pilot	\$8,461.00	
			Total Evaluation Awards			\$8,461.00
Grants Paid - Staff/Trustee Recognition						
1129	Girl Scouts of America	Public Charity	349 A East Blackstock Road Spartanburg, SC 29301	Trustee Recognition - Karen Mitchell	\$10,000.00	
			Total Trustee Recognition Awards			\$10,000.00
			Total Grants Paid			\$2,242,684.00

Mary Black Foundation, Inc
Grants Payable @ December 31, 2011
(Related to Grants Awarded in 2011)

[illegible]

DEPRECIATION SCHEDULE

Mary Black Foundation
Land, Building and Equipment
12/31/11

Account No.	Description	Cost Beginning Balance 01/01/11	Additions in FYF: 12/31/11	Disposals in FYF: 12/31/11	Cost Ending Balance 12/31/11	Account No.	Description	Accum Depr Beginning Balance 01/01/11	Depreciation Expense FYF: 12/31/11	Disposals in FYF: 12/31/11	Accum Depr Ending Balance 12/31/11	Net Book Value 12/31/11
1601-1-1	Land	544,635.00	.	.	544,635.00			.	.	.	.	544,635.00
1602-1-1	Building	950,206.29	.	.	950,206.29	1604-1-1	Accum Depr - Bldg	(162,326.93)	(23,755.16)	.	(186,082.09)	764,124.20
1606-1-1	Building Renovations	4,660,737.75	.	.	4,660,737.75	1610-1-1	Accum Depr - Renov.	(562,758.65)	(116,518.44)	.	(679,277.09)	3,981,460.66
1607-1-1	Tenant Improvements	255,411.60	.	.	255,411.60	1609-1-1	Acc Depr - Ten Impro	(185,720.74)	(25,081.68)	.	(210,802.42)	44,689.18
1612-1-1	Bldg Remo- Tenant Space	273,616.63	.	.	273,616.63	1611-1-1	Acc Depr-Rem-Tenant	(22,694.38)	(6,840.36)	.	(29,534.74)	244,081.89
1603-1-1	Furniture, Fixtures, and Equipment	381,561.83	24,133.98	(11,016.48)	394,679.33	1605-1-1	Accum Depr - F, F & E	(222,183.79)	(39,477.51)	11,016.48	(250,644.82)	144,034.51
1608-1-1	Artwork	4,708.86	.	.	4,708.86			.	.	.	.	4,708.86
1613-1-1	Construction in Progress	.	3,736.40	.	3,736.40			.	.	.	.	3,736.40
		<u>7,070,877.96</u>	<u>27,870.38</u>	<u>(11,016.48)</u>	<u>7,087,731.86</u>			<u>(1,155,684.49)</u>	<u>(211,673.15)</u>	<u>11,016.48</u>	<u>(1,356,341.16)</u>	<u>5,731,390.70</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. MARY BLACK FOUNDATION, INC.	Employer identification number (EIN) or <input checked="" type="checkbox"/> 57-0843135
	Number, street, and room or suite no. If a P.O. box, see instructions 349 EAST MAIN STREET, SUITE 100	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SPARTANBURG, SC 29302	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

AMY HERD, DIRECTOR OF FINANCE

- The books are in the care of ► **349 EAST MAIN STREET, SUITE 100 - SPARTANBURG, SC 29302**
Telephone No. ► **(864) 573-9500** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	28,498.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)