

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury

SCANNED JUN 18 2012

► The organization may have to use a copy of this return to satisfy state reporting requirements

A	For the 20	011 calenc	dar year, or tax	vear begins	ning		, 2011	, and endir	<u> </u>		•		
	Check if app		C	<u> </u>				,		D Employer le	dentification l	lumber	
_	$\overline{}$	s change	Strom Thu	rmond F	oundation	n. Inc.				57-04	42613		
	Name o	-	PO BOX 50			,				E Telephone			
	Initial re	-	Columbia,	SC 292	250					(803)	438-38	857	
	Termina		!							(333)	100 0		
	\vdash	ed return	1							G Gross recei	inte S	61	283.
	\vdash	abon pending	F Name and add	lress of princin	al officer T.t	Col Jo	hn W. Powe	ll Jr	H(a) Is this	s a group return fo		Yes	X No
		tuon penung	Same As C A					.11, 01.	1	Il affiliates include		Yes	No
<u> </u>	Tax-exem	int status	X 501(c)(3)	501(c) () 4 (u	nsert no)	4947(a)(1) or	527	If 'No	,' attach a list. (se	e instructions	, _	
÷	Website	•	tes.googl						H(c) Groun	exemption numb	.a. ►		
K		organization	X Corporation	Trust	Association	Other >		Year of Forma			of legal dom	icile SC	
		Summar		Trust	Association	Outer		rear or roma	10011 13	, a lan orace	or legar dom	iciie DC	
ت.			be the organiza	ation's miss	ion or most s	ionificant a	ctivities T	he nurr	00SB 0	f the cor	norati	on is	to
_			<u>n grantin</u>										
ž			ersons in									; -	-1
Ē			ties voc								~		
Š	2 Che	eck this bo	ox ► If the	organizatio	n discontinue	ed its opera	itions or disp	osed of mo	re than 2	5% of its net	assets		
<u>ග</u> න			oting members							L	3		13
8	I .		dependent voti	-	_						4		13
Activities & Governance	•		of individuals		_	ar 2011 (Pa	art V, line 2a))			5 6		$\frac{1}{0}$
Act			r of volunteers : ed business rev			umn (C) lir	ne 12				7a		0.
	1		d business taxa		•						7b		0.
-	-									Prior Year		urrent Ye	
	8 Cor	ntributions	and grants (Pa	art VIII, line	: 1h)	R	ECEIV	ED					500.
Revenue	l a n			America 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1	- 0-1								
	10 Inv	estment ir	ncome (Part VI	ll, column (A), lines 3, 4,	afig 7d)	A)/ T O OO	SS		97,57			711.
æ	11 Ott	ner revenu	ie (Part VIII, co	lumn (A), li	nes 5, 6d, 8c	, 9€ i0c,18	nd 1 tex 20	12 2		33,99			928.
	12 Tot									131,56			283.
	13 Gra	ants and s	imilar amounts	paid (Part	IX, column (A	A)), lines();	GDEN, I	UT	·	90,40	0.	<u>57,</u>	110.
	1		to or for mem						·		_		
ø	1		er compensation		-		mn (A), lines	5-10)	-	9,45	2.	<u>9,</u>	820.
Expenses	16a Pro	ofessional	fundraising fee			<u> </u>							
Ç	b Tot	tal fundrai:	sing expenses	(Part IX, co	lumn (D), line	e 25) 🕨 _			_				
ũ	17 Oth	her expens	ses (Part IX, co	lumn (A), l	nes 11a-11d,	11f-24e)			Ĺ	1,43	6.	1,	868.
	18 Tot	tal expens	ses. Add lines 1	3-17 (must	equal Part IX	C, column (A), line 25)			101,28	8.	68,	798.
	19 Re	venue les	s expenses. Su	btract line	18 from line 1	2				30,27	4.	-7,	515.
8						· ·			Begini	ning of Current Y	ear E	End of Ye	ar
Net Assets Fund Balan	20 Tot	tal assets	(Part X, line 16	5)						2,404,99	9.	2,397,	484.
4 P	21 To	tal habilitie	es (Part X, line	26)							0.		<u>0.</u>
ž	22 Ne	t assets o	r fund balances	s. Subtract I	line 21 from l	ne 20				2,404,99	9.	2,397,	484.
P	art II	Signatu	re Block										
Un	der penalties	of penjury, I	declare that I have pare (or that of	examined this	return, including	ccompanying	schedules and st	tatements, and	I to the best	of my knowledge	and belief, it	is true, corre	ect, and
		The state of the s		3 5555	2 all montage.	Or Willer prep	arci ilas arīy kilo						
		Support	ure of officer		<i></i>	-			الــــــا	Date			
Si	gn ere		\	a (`									
П	ere		eph R. Mc						Sec	. Treasur	er		
			preparer's name		Prenarer state	manua V	-1/}	Date		Ta	. PTIN		
_		1		CDA	11/0011		N / CD3			U	"	42110	
	aid		ina R. Kelly		Christin	a K. Kel.	Ly,/CPA	5/10/	14	self-employed	P0024	12110	
FI He	reparer se Only	Firm's nam		bbs Group						ــــــــــــــــــــــــــــــــــــ	E7_00E7	410	
J :	y	Firm's addi		aurel St						Firm's EIN			
		- dia a :		ia, SC 2			.trnt. n \			Phone no (803) 799		- N-
Ma	ay the IRS	aiscuss t	his return with	me prepare	r snown abov	rer (see ins	uctions)			· · ·	X	Yes	No

4d Other program services. (Describe (Expenses \$	including grants of \$) (Rever	nue \$				
		nue \$				
Ad Other program convers (Decarte	Lip Schodulo ()					
						
		- <i>-</i>		-		
4c (Code:) (Expenses \$	\$ including grants of \$) (Kevenue	>	-)
1 (Onder	Section of the sectio	\ (D-:				
						
				 		-
						
Costs associated with	selecting, printing, and sending schol	arships to	_rec	<u>lpie</u>	nts_	
4b (Code: Expenses \$	1,607. including grants of \$) (Revenue	\$			
~						
` <u> </u>	ation purposes are granted for a maximum					
4a (Code: \ \(Fxnenses \)	5 57,110. including grants of \$ 57,110	0.) (Revenue	<u> </u>			
others, the total expenses, and rev	venue, if any, for each program service reported.	J				
Section 501(c)(3) and 501(c)(4) org	m service accomplishments for each of its three largest program ganizations and section 4947(a)(1) trusts are required to report t	n services, as m he amount of an	easure ants an	d by e	xpense	es. s to
If 'Yes,' describe these changes or	n Schedule O.				_	
'	ting, or make significant changes in how it conducts, any progra	m services?		Yes	X	No
Form 990 or 990-EZ? If 'Yes,' describe these new service	es on Schedule O.		L	Yes	X	No
-	significant program services during the year which were not list	ted on the prior		V	ভা	N-
	universities, vocational and technical		<u> </u>	cen	<u> anic</u>	<u></u>
	rporation is to engage in granting of moins for needy, worthy persons in South (
Briefly describe the organization's			_		_	
	ns a response to any question in this Part III					\Box
	1 Service Accomplishments					
Part III Statement of Program	· Carrian Annountiabranta					

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		<u> </u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		<u>X</u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		<u>x</u>
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		_ X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a		х
Ь	Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11b		х_
C	Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		X
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	_	
	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	<u> </u>	X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	111		<u>x</u>
	Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12a		<u>x</u>
	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12Ь		X
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States?	13		X
		14a	 	
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		Х
	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		X
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		X
	a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20	 	<u> </u>
ŧ	b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 E	<u> </u>	<u> </u>

Form 990 (2011) Strom Thurmond Foundation, Inc.

[Fart IV | Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		<u> </u>
24 s	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25	24a		Х
Ŀ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
C	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		<u> </u>
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		<u>x</u>
ŀ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
ı	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
ı	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28ь		х
29	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	28c 29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If 'Yes,' complete Schedule M	30	_	X
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete	31	_	
	Schedule N, Part II	32	<u> </u>	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33	<u> </u>	х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1.	34		х
35	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35 a	 	X
į	b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b	_	х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	X	
BAA		Forr	n 990	(2011)

Form 990 (2011) Strom Thurmond Foundation, Inc 57-0442613 Page 5 Part V | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V Yes No ٢ 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0 **b** Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1**b** c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 10 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State-1 ments, filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b X Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions) X 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If 'Yes,' enter the name of the foreign country. See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X X **b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization Х solicit any contributions that were not tax deductible? 6a b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and Х services provided to the payor? 7 a 7b b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282 70 d if 'Yes,' indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 e 7f f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 7 g as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9a **b** Did the organization make a distribution to a donor, donor advisor, or related person? 9Ь 10 Section 501(c)(7) organizations. Enter. a Initiation fees and capital contributions included on Part VIII, line 12 10a 10b b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter. 11a a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources 116 against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a 12b b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O. **b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b 13c Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O 14b

57-0442613 Form 990 (2011) Strom Thurmond Foundation, Inc. Page 6 Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions X Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management Yes No 13 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent 13 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other 2 Х officer, director, trustee or key employee? Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors or trustees, or key employees to a management company or other person? 4 Did the organization make any significant changes to its governing documents 4 since the prior Form 990 was filed? 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 6 6 Did the organization have members or stockholders? 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7 a b Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Х stockholders, or other persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following a The governing body? 8a Х X 86 b Each committee with authority to act on behalf of the governing body? Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code., No Yes 10a Did the organization have local chapters, branches, or affiliates? 10 a b If Yes, did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their 10_b operations are consistent with the organization's exempt purposes? 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O 12a 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done 120 13 Did the organization have a written whistleblower policy? 13 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? See Schedule O 15a a The organization's CEO, Executive Director, or top management official X **b** Other officers of key employees of the organization See Schedule 0 15**b** If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a Х **b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure SC List the states with which a copy of this Form 990 is required to be filed ▶ Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. Own website Another's website 19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year See Schedule O State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

►Gwen Kittrell 3220 Kline Street <u>Columbia</u> SC 29205 (803) 254-8304

Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of 'key employees.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees, officers; key employees, highest compensated employees; and former such persons.

Check this box in heldrer the organization	Thor arry i	Ciated	Org			11 0011	ipci	saled any current off	cci, director, or truste	· · · · · · · · · · · · · · · · · · ·
(A) Name and title	(B) Average hours per week	unles:	s per	son is direc	ton ore the both tor/tr	an one n an offi ustee)	box, cer	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	(describe hours for related organiza- tions in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) Ted B. Freeman Member	1	Х						0.	0.	100.
(2) Dr. Susan Winsor Member	1	Х						0.	0.	100.
(3) Dr. Thomas L. Hallman Member	1	Х						0.	0.	100.
(4) Robert S. Barkley Member	1	Х						0.	0.	100.
(5) Gina G. Jones Member	1	Х					_	0.	0.	100.
	1	Х						0.	0.	0.
	1	Х						0.	0.	0.
	1	Х						0.	0.	100.
(9) Robert R. Smith, II Member	1	Х						0.	0.	0.
(10) Dr. J. William Thurmond Vice President	1			х				0.	0.	100.
(11) Joseph R. McCrorey Sec. Treasurer	1			Х				0.	0.	0.
(12) Dr. Lillian Adderson AVP	1			х				0.	0.	100.
<u>n3) Lt. Col. John W. Powell</u> <u>President</u>	1			х				0.	0.	100.
<u>(14)</u>	<u> </u>									

Part VII Section A. Officers, Directors, Trust	tees,	, Key Employees, and H						d Highest Compensated Employees (cont				
·				•	(C)							
(A) Name and title	(B) Average hours per	box, offic	unies er an	heck sspe dad	rson lirecto	than is both or/trus	n an tee)	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations	am	(F) Estimate ount of compensation	other bon
	per week (describ e hours for related organi- zations in Sch (1)	Individ	Institut	Officer	Key en	Highest compensate employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)		from the rganizati and relat	on ed
	for related	ual trus	ional tr		employee	t comp				°	rganizatio	ons
	zations in Sch O)	tee	ustee		" 	ensated						
(15)												
(16)												
(17)												
<u>(B)</u>												
(9)												
(29)										<u> </u>		
(21)												
<u>(4)</u>												
(23)		Ш										
(24)												
<u>(25)</u>												
1 b Sub-total							>	0.	0	_		900.
c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c)	•						-	0.	0			900.
2 Total number of individuals (including but not limited	to tho	se lis	sted	abo	ve)	who	rec		·	<u> </u>	npens	
from the organization 0											Yes	s No
3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such in	or trust	ee, k	кеу	emp	loye	e, o	r hig	ghest compensate	d employee			х
4 For any individual listed on line 1a, is the sum of rep the organization and related organizations greater the	oortable nan \$15	con 50,00	nper	nsat If 'Y	ion es' d	and o	othe olete	er compensation fr	rom			J.
 5 Did any person listed on line 1a receive or accrue of for services rendered to the organization? If 'Yes,' or accrue or accrue or services rendered to the organization? 	ompen:	satio	n fro	m a	any i	unrel	lated	d organization or i	ndıvıdual			X
Section B. Independent Contractors										<u>.</u>		<u>, </u>
1 Complete this table for your five highest compensation from the organization. Report compensation.	ed indensation	pend for t	dent the c	con aler	ntrac ndar	tors yea	that r en	received more the	an \$100,000 of the organization	s tax ye	ear.	
(A) Name and business addres								(E Description	3)		(C) pensa	tion
2 Total number of independent contractors (including	but not	limi	ted 1	to th	ose	liste	ed at	oove) who receive	ed more than	,,,		,,
\$100,000 in compensation from the organization >	0											

Form 990.(2011) · Strom Thurmond Foundation, Inc 57-0442613 Page 9 Part VIII Statement of Revenue (A) Total revenue **(B)** Related or (C) Unrelated (D) Revenue exempt business excluded from tax function revenue under sections revenue 512, 513, or 514 1a Federated campaigns 1a CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS **b** Membership dues 1ь c Fundraising events 1 c d Related organizations 1 d e Government grants (contributions) 1 e f All other contributions, gifts, grants, and similar amounts not included above 500 g Noncash contributions included in Ins 1a-1f: h Total. Add lines 1a-1f 500 PROGRAM SERVICE REVENUE **Business Code** f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest and 90,711. 90,711. other similar amounts). Income from investment of tax-exempt bond proceeds 5 Royalties. (ı) Real (II) Personal 6a Gross rents **b** Less: rental expenses c Rental income or (loss) d Net rental income or (loss) (i) Securities (II) Other 7a Gross amount from sales of assets other than inventory **b** Less cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8a Gross income from fundraising events OTHER REVENUE (not including \$ of contributions reported on line 1c). See Part IV, line 18 **b** Less direct expenses c Net income or (loss) from fundraising events **9a** Gross income from gaming activities. See Part IV, line 19 **b** Less direct expenses c Net income or (loss) from gaming activities **10a** Gross sales of inventory, less returns and allowances b Less cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11a Unrealized Loss on Invest -29,928-29,928

BAA

d All other revenue **e Total.** Add lines 11a-11d

Total revenue. See instructions

TEEA0109L 07/06/11

-29,928

61,283

60,783.

Form **990** (2011)

0.

0.

Part IX. Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	Check if Schedule O contains a re-	sponse to any question i	n this Part IX		
	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21				
2	Grants and other assistance to individuals in the United States See Part IV, line 22	57,110.	57,110.		
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees.	900.	900.	0.	0.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	8,400.		8,400.	
8	Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	520.		520.	
11	Fees for services (non-employees)				
	Management				
	Legal				
	-	750.		750	
	Accounting	730.		750.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
	Investment management fees				
ç	Other				
12	Advertising and promotion				
13	Office expenses	300.	300.	· · · · · · · · · · · · · · · · · · ·	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23 24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
1	Student Awards	407.	407.		
ı	Postage and Shipping	268.		268.	
	Penalties and Interest	143.		143.	
	<u></u>				
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	68,798.	58,717.	10,081.	0.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
	Check here ► if following SOP 98-2 (ASC 958-720)				

BAA

Form **990** (2011)

Pan	^	1 Balance Sneet			
			(A) Beginning of year		(B) End of year
	1	Cash – non-interest-bearing	55,023.	1	77,438.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
S S E T S	7	Notes and loans receivable, net		7	
E	8	Inventories for sale or use		8	
s	9	Prepaid expenses and deferred charges		9	
1	10 a	Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D 1,576.			
		Less. accumulated depreciation 10b 1,576.		10 c	
1	11	Investments — publicly traded securities		11	
1	12	Investments - other securities See Part IV, line 11		12	
1	13	Investments - program-related. See Part IV, line 11		13	
1	14	Intangible assets		14	
1	15	Other assets. See Part IV, line 11	2,349,976.	15	2,320,046.
1	16	Total assets. Add lines 1 through 15 (must equal line 34)	2,404,999.	16	2,397,484.
1	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue .		19	
1 l	20	Tax-exempt bond liabilities.		20	
A A	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
BIL	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
i I	23	Secured mortgages and notes payable to unrelated third parties		23	
5 2	24	Unsecured notes and loans payable to unrelated third parties		24	
2	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0.	26	0.
Ř		Organizations that follow SFAS 117, check here ► X and complete lines			
		27 through 29 and lines 33 and 34.			
ŠΙ	27	Unrestricted net assets	2,404,999.	27	2,397,484.
E 2	28	Temporarily restricted net assets		28	
1 4	29	Permanently restricted net assets		29	
R		Organizations that do not follow SFAS 117, check here ► and complete			
		lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
 	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
ฉเ	32	Retained earnings, endowment, accumulated income, or other funds	0.404.000	32	0 007 101
Ĕ	33	Total net assets or fund balances	2,404,999.	33	2,397,484.
<u>s</u>	<u> 34</u>	Total liabilities and net assets/fund balances	2,404,999.	34	2,397,484.

Forr	n 990 (2011) Strom Thurmond Foundation, Inc. 5	7-0442613		Pa	ge 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		61,2	83.
2	Total expenses (must equal Part IX, column (A), line 25)	2		68,7	98.
3	Revenue less expenses Subtract line 2 from line 1	3		-7,5	15.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,4	04,9	99.
5	Other changes in net assets or fund balances (explain in Schedule O).	5			0.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	2,3	97,4	184.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.				
2	a Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	b Were the organization's financial statements audited by an independent accountant?		2b		X
	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight or review, or compilation of its financial statements and selection of an independent accountant?	the audit,	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.				
	d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were is separate basis, consolidated basis, or both. Separate basis Consolidated basis Both consolidated and separate basis	sued on a			
3	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Audit Act and OMB Circular A-133?	e Single	3a		х
	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the re or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired audit	3ь		

Form **990** (2011)

BAA

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047 **2011**

Open to Public inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization Employer Identification number 57-0442613 Strom Thurmond Foundation, Inc. Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(ii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(ii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives. (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See **section 509(a)(2).** (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. _Type II c X Type III - Functionally integrated b d | Type III -- Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11 g (i) X (ii) A family member of a person described in (i) above? 11 g (ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) X Provide the following information about the supported organization(s h (iii) Type of organization (described on lines 1-9 above or IRC section (I) Name of supported organization (vi) is the (iv) is the (v) Did you notify (vii) Amount of support organization in column (1) listed in e organization column (1) of rganization column (1) your governing document? (see instructions)) your support? organized in the Yes No Yes Various SC Colleges, Univ, & 2 Х Х 57,110. <u>(A)</u> **(B)** (C) (D) (E) 57,110

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Schedule A (Form 990 or 990 EZ) 2011 Strom Thurmond Foundation, Inc. 57-0442613 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support			· ·		···				
Cale	ndar year (or fiscal year nning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total			
1	Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants')									
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf									
3	The value of services or facilities furnished by a governmental unit to the organization without charge									
4	Total. Add lines 1 through 3									
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)									
6	Public support. Subtract line 5 from line 4									
Sec	tion B. Total Support									
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total			
7	Amounts from line 4									
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources									
9	Net income from unrelated business activities, whether or not the business is regularly carried on									
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)									
11	Total support. Add lines 7 through 10									
12	Gross receipts from related activ	ities, etc (see ins	tructions)			12				
	First five years. If the Form 990 i organization, check this box and	stop here		d, third, fourth, or	fifth tax year as a	a section 501(c)(3)				
Sec	tion C. Computation of Pu	blic Support	Percentage							
	Public support percentage for 20			e 11, column (f))		14	%			
15	Public support percentage from 2	2010 Schedule A,	Part II, line 14			15	%			
16 <i>a</i>	33-1/3% support test – 2011. If the and stop here. The organization	ne organization d qualifies as a put	id not check the b blicly supported or	oox on line 13, and ganization	I the line 14 is 33-	1/3% or more, che	eck this box			
t	b 33-1/3% support test — 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶									
17 a	a 10%-facts-and-circumstances test — 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.									
	o 10%-facts-and-circumstances ter or more, and if the organization in organization meets the 'facts-and	meets the 'facts-a d-circumstances'	and-circumstances test The organiza	s' test, check this l ation qualifies as a	box and stop here publicly supporte	a. Explain in Part l' ed organization	V how the ►			
BAA	Private foundation. If the organiz	cation did not che	ck a box on line 1	3, 16a, 16b, 1/a,			uctions. >			

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
	iar year (or fiscal yr beginning in)>	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include any unusual grants.')					•	
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513					-	
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. The value of services or		-				
	facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons		·				
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)						
	tion B. Total Support						
Calen	dar year (or fiscal yr beginning in)►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511						
_	taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
	Total support. (Add Ins 9, 10c, 11, and 12)			L	i	ļ	
	First five years. If the Form 990 organization, check this box and			d, third, fourth, or	fifth tax year as a	section 501(c)	(3)
Sec	tion C. Computation of Pu	blic Support	Percentage				
15	Public support percentage for 20	11 (line 8, column	(f) divided by line	e 13, column (f))		1	5 %
	Public support percentage from 2					1	6 %
Sec	tion D. Computation of Inv	estment Inco	me Percentag	e			
17	Investment income percentage for				nn (f)) .	1	7 %
18	Investment income percentage fr			-	•	. 1	8 %
	33-1/3% support tests — 2011. If is not more than 33-1/3%, check	this box and stop	here. The organi	zation qualifies as	s a publicly suppor	rted organizatio	and line 17
	33-1/3% support tests - 2010. If line 18 is not more than 33-1/3%	, check this box a	nd stop here. The	organization qua	lifies as a publicly	supported org	anization -
_20	Private foundation. If the organiz	zation did not che	ck a box on line 1	4, 19a, or 19b, ch	eck this box and	see instructions	<u> </u>

Schedule A	(Form 990 or 990-	EZ) 2011	Strom	Thurmond	Foun	dation,	Inc.	57-0442613	Page 4
Part IV	Supplemental Part II, line 17 (See instruction	Information of 17b: a	on. Con and Par	nplete this t III, line 1	part to 2. Also	provide complete	the explanat e this part fo	ions required by Part II, line rany additional information.	10;
		_							
									
									
-									
				_ _				· 	

SCHEDULE D (Form 990)

Department of the Treasury internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990. ► See separate instructions.

OMB_No_1545-0047

Open to Public Inspection

Employer identification number

	•				
Str	om Thurmond Foundation, Inc.			57-0442613	
Par	tl Organizations Maintaining Dono the organization answered 'Yes'	or Advised Funds or Other Si to Form 990, Part IV, line 6.	imilar Funds or Ac	counts. Complete	e if
		(a) Donor advised funds	(b) F	Funds and other accou	ınts
1	Total number at end of year				
2	Aggregate contributions to (during year)				
3	Aggregate grants from (during year)				
4	Aggregate value at end of year				
5	Did the organization inform all donors and dor funds are the organization's property, subject	or advisors in writing that the assets to the organization's exclusive legal of	held in donor advised control?	Yes	No
6	Did the organization inform all grantees, dono used only for charitable purposes and not for purpose conferring impermissible private bene	the benefit of the donor or donor adv	grant funds can be isor, or for any other	Yes	 ∏ No
Par	til Conservation Easements. Comp	lete if the organization answer	ered 'Yes' to Form	990, Part IV, line	7.
	Purpose(s) of conservation easements held by				· ·
	Preservation of land for public use (e.g., r	· · · · · · · · · · · · · · · · · · ·	eservation of an historic	ally important land are	a
	Protection of natural habitat	· H	eservation of a certified	•	
	Preservation of open space	J			
2	Complete lines 2a through 2d if the organization last day of the tax year.	on held a qualified conservation cont	ribution in the form of a	conservation easeme	nt on the
			}	Held at the End of the	Tax Year
а	Total number of conservation easements		2a		
þ	Total acreage restricted by conservation ease	ments.	2b		
C	: Number of conservation easements on a certi	fied historic structure included in (a)	2c		
d	Number of conservation easements included i structure listed in the National Register	n (c) acquired after 8/17/06, and not	on a historic 2d		
3	Number of conservation easements modified, tax year ▶	transferred, released, extinguished,	or terminated by the org	ganization during the	
4	Number of states where property subject to co	onservation easement is located <a> _	.		
5	Does the organization have a written policy re and enforcement of the conservation easement	garding the periodic monitoring, insp nts it holds?	ection, handling of viola	ations, Yes	No
6	Staff and volunteer hours devoted to monitorii	ng, inspecting, and enforcing conserv	vation easements during	g the year	
7	Amount of expenses incurred in monitoring, in \$	specting, and enforcing conservation	n easements during the	year	
	Does each conservation easement reported of 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?			Yes	No
9	In Part XIV, describe how the organization re- include, if applicable, the text of the footnote conservation easements.	oorts conservation easements in its r to the organization's financial statem	evenue and expense st ents that describes the	atement, and balance organization's accoun	sheet, and ling for
Pai	Organizations Maintaining Coll Complete if the organization and	ections of Art, Historical Tre swered 'Yes' to Form 990, Pa	asures, or Other S art IV, line 8.	imilar Assets.	
1 &	If the organization elected, as permitted unde art, historical treasures, or other similar asset in Part XIV, the text of the footnote to its final	s held for public exhibition, education	n, or research in further	nt and balance sheet w rance of public service	vorks of , provide,
ŀ	of the organization elected, as permitted unde historical treasures, or other similar assets he following amounts relating to these items:				
	(i) Revenues included in Form 990, Part VIII	, line 1		* \$	
	(ii) Assets included in Form 990, Part X			> \$	
2	If the organization received or held works of a amounts required to be reported under SFAS	art, historical treasures, or other simi 116 (ASC 958) relating to these item	lar assets for financial g is:	gain, provide the follow	ving
	Revenues included in Form 990, Part VIII, line	e 1		> \$	
ı	Assets included in Form 990, Part X			▶\$	

		oundation, 1		5/-044			Page 2
Part III Organizations Mainta	ining Collecti	ons of Art, Histo	oncal Treasures, c	r Other Similar As	sets (<u>contin</u>	ued)_
3 Using the organization's acquisition items (check all that apply):	on, accession, and	d other records, che	ck any of the following	that are a significant use	e of its o	collectio	n
a Public exhibition		d Loan c	r exchange programs				
b Scholarly research		e Other					
c Preservation for future generation	ations						
4 Provide a description of the organ Part XIV.	nization's collectio	ns and explain how	they further the organiz	zation's exempt purpose	ın		
5 During the year, did the organizate assets to be sold to raise funds ra	tion solicit or rece ather than to be m	ive donations of art, naintained as part of	historical treasures, or the organization's colle	other similar ection?	Yes	Г	No
Part IV Escrow and Custodia line 9, or reported an	Arrangemen	ts. Complete if	the organization a		orm 99	0, Pai	t IV,
1a is the organization an agent, trus				er assets not			
ıncluded on Form 990, Part X?		•			Yes	L	_] No
b If 'Yes,' explain the arrangement	in Part XIV and c	omplete the following	g table:		Amoun	 t	
c Beginning balance				1c	7 11100/1		
d Additions during the year				1 d			
e Distributions during the year				1e	-	-	
f Ending balance				11			
2a Did the organization include an a	mount on Form 99	90. Part X. line 21?			Yes		No
b If 'Yes,' explain the arrangement		,			□	L	٦٠.٠
Part V Endowment Funds. Co		organization an	swered 'Yes' to Fo	rm 990, Part IV, lir	ne 10.		
	(a) Current year	(b) Prior year				Four years	s back
1a Beginning of year balance					1 1		
b Contributions					· · · · · · · · · · · · · · · · · ·		***************************************
c Net investment earnings, gains, and losses							
d Grants or scholarships							<u></u>
Other expenditures for facilities and programs	<u> </u>				 	······································	<u> </u>
f Administrative expenses							
a End of year balance		<u> </u>		- 			
2 Provide the estimated percentage	e of the current ve	ar end balance (line	lo column (a)) held a		_ <u> </u>		
Board designated or quasi-endov	•	%	rg, colamin (a)) nela c				
b Permanent endowment ►							
c Temporarily restricted endowmer		%					
The percentages in lines 2a, 2b,							
-							
3a Are there endowment funds not a organization by:	n the possession	of the organization t	hat are held and admır	istered for the	1	Yes	No
(i) unrelated organizations.					3a(i)	163	''
(ii) related organizations		•			3a(ii)		<u> </u>
b If 'Yes' to 3a(ii), are the related of	vraanizatione lietoi	t as required on Sch	nadula P2	•	3b		
4 Describe in Part XIV the intended	-	•		•	30		
Part VI Land, Buildings, and							
Description of property				(c) Accumulated	(-1)	Doolesse	
Description of property	(a)	Cost or other basis (investment)	(b) Cost or other basis (other)	depreciation	(0)	Book va	alue
1a Land .							
b Buildings							_
c Leasehold improvements							
d Equipment			1,576.	1,576.			0.
e Other .				=/			
Total. Add lines 1a through 1e. (Colum	nn (d) must eaual	Form 990. Part X c	olumn (B), line 10(c))	. •			0.
BAA	1.7	22, 20, 20,	1-7, 70(0)	Sche	dule D (Form 9	
				20110			,

Schedule D (Form 990) 2011 Strom Thurmond	Foundation, Inc.		57-0442613 Pag
Part VII Investments — Other Securities.		ine 12. N/A	
(a) Description of security or category	(b) Book value	(c) Ma	ethod of valuation:
(including name of security)		Cost or en	d-of-year market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
<u>(A)</u>			
(B)			
(C)			
<u> </u>			
<u>(E)</u>			
<u> </u>			
<u>(G)</u>			
<u> </u>			
_(<u>)</u>			
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.)	P		
Part VIII Investments – Program Related.	See Form 990, Part X,	line 13. N/A	
(a) Description of investment type	(b) Book value	(c) Mo	ethod of valuation:
(1)		Cost or en	d-of-year market value
(1)			
(2)		 	
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 13)	<u> </u>	·····	
Part IX Other Assets. See Form 990, Part			
	a) Description		(b) Book value
(1) Wachovia Securities	·		2,320,04
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, colum	nn (B), line 15)		> 2,320,04
Part X Other Liabilities. See Form 990, F	Part X, line 25.		
(a) Description of liability	(b) Book value		
(1) Federal income taxes			
(2)			
(3)			
(4)		7	
(5)		7	-
(6)		\neg	
		7	
(8)		7	
(9)		7	
(10)		7	
(11)		7	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25)	>	┥	
2 FIN 48 (ASC 740) Footnote. In Part XIV, provide the		nuzaton's francisch - ' '	
organization's liability for uncertain tax positions under	FIN 48 (ASC 740).	micanom s mianciai state	amenta mat reports the

Sch	edule D (Form 990) 2011 Strom Thurmond Foundation, Inc. 57	7-0442613 Page 4
	Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements	N/A
1	Total revenue (Form 990, Part VIII, column (A), line 12)	
2	Total expenses (Form 990, Part IX, column (A), line 25)	
3	Excess or (deficit) for the year. Subtract line 2 from line 1.	
4	Net unrealized gains (losses) on investments	
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments .	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	
	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue per I	Return N/A
	Total revenue, gains, and other support per audited financial statements	11
	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	
	a Net unrealized gains on investments	
	Donated services and use of facilities 2b	7
	Recoveries of prior year grants	7
	d Other (Describe in Part XIV.)	┦ ┃
	Add lines 2a through 2d	
	Subtract line 2e from line 1	3
	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
	a Investment expenses not included on Form 990, Part VIII, line 7b	
	b Other (Describe in Part XIV.)	1 1
	c Add lines 4a and 4b .	4c
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5
	rt XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Re	turn N/A
	Total expenses and losses per audited financial statements	1
	Amounts included on line 1 but not on Form 990, Part IX, line 25:	
	a Donated services and use of facilities 2a	
	b Prior year adjustments	7 1
	c Other losses 2c	1 1
	d Other (Describe in Part XIV.)	
	e Add lines 2a through 2d	7 2e
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
	a Investment expenses not included on Form 990, Part VIII, line 7b	_
	b Other (Describe in Part XIV.)	
	c Add lines 4a and 4b	4c
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5
	rt XIV Supplemental Information	
Par	nplete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, tV, line 4, Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete additional information.	, lines 1b and 2b; e this part to provide
_		

TEEA3304L 05/25/11

BAA

Schedule **D** (Form 990) 2011

Schedule D (Form 990) 2011	Strom Thurmond Foundation, Information (continued)	Inc.	57-0442613	Page 5
Part XIV Supplemental	Information (continuea)			
				-
				- -
				

TEEA3305L 05/25/11

BAA

Schedule **D** (Form 990) 2011

SCHEDULE I (Form 990)		rg g	ants and Oth ernments, an	Grants and Other Assistance to Organizations, Governments, and Individuals in the United States	o Organization the United Sta	s, ates		OMB No 1545-0047
Department of the Treasury		Comple	Complete if the organization	ganization answered 'Yes' to Form 990, Part IV, lines 21 or 22. Attatch to Form 990.	m 990, Part IV, lines 21	or 22.	<u>- </u>	Open to Public Inspection
Name of the organization	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7 2					Employer Identification number 57-0442613	ation number 3
Part General In	formation on G	General Information on Grants and Assistance	ance					
1 Does the organiza the selection criter	ation maintain record	Does the organization maintain records to substantiate the amount of the selection criteria used to award the grants or assistance?		the grants or assistance, the grantees' eligibility for the grants or assistance, and	intees' eligibility for the	grants or assistance,	and	X Yes
2 Describe in Part IV the organization's procedures for monitoring the user in Grants and Other Assistance to Governments and Form 990, Part IV, line 21 for any recipient that rece	V the organization's d Other Assistal Part IV, line 21	procedures for moniting to the contract of the	oring the use of grant and Organith that received in	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. [II] Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.	lates. led States. Complicheck this box if n	ete if the organiza o one recipient re	ation answered '	
Part II can	be duplicated if	Part II can be duplicated if additional space is needed	is needed	-				×
1 (a) Name and address of organization or government	ss of organization ment	(6) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(*) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
7	1 1 1 1							
(2)	9 6 6							
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	 							
(3)								
(4)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
1 1 1 1 1 1 1	 							
(5)								
	1 1 1 1 1 1 1 1 1							
(6)	1 1							
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
Ø								
(B)								
1 1 1 1 1 1 1 1 1 1	 							
2 Enter total number	r of section 501(c)(3	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	ganizations listed in	the line 1 table	•		:	
3 Enter total number	r of other organization	Enter total number of other organizations listed in the line 1 table.	table					0 1000
BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.	eduction Act Notice,	, see the Instructions	for Form 990.		TEEA3901L 06/01/11	06/01/11	Schedu	Schedule I (Form 990) (2011)

Page 2 Schedule I (Form 990) (2011) Strom Thurmond Foundation, Inc.

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed. (f) Description of non-cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance 57,110 (c) Amount of cash grant 57 (b) Number of recipients Scholarships for education (a) Type of grant or assistance purposes Part IV

٠,

₩

Schedule I (Form 990) (2011)

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047 2011

Employer identification number

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

> Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the organization	Employer Identification number					
Strom Thurmond Foundation, Inc.	57-0442613					
Form 990, Part VI, Line 11b - Form 990 Review Process						
Before the Form 990 is filed it will be given to the Board members to review.						
Form 990, Part VI, Line 15a - Compensation Review & Approval Process for CEO, Exec. Dir., or Top Mgtment						
The Board members recieve a per diem only, to compensate for the	cavel_to_board					
meetings.						
Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers	& Key Employees					
Officers and key employees receive reimbursement for receipts	that are turned in for					
basic office expenses.						
Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available						
Disclosure of governing docs, policies, and financial statement	ts are available upon					
request.						
~ 						
~						
·						
· · · · · · · · · · · · · · · · · · ·						