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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation ROBERT C. & SADIE G. ANDERSON FOUNDATION		A Employer identification number 56-6065233
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 40200, FL9-100-10-19		B Telephone number (see instructions) (877) 446-1410
City or town, state, and ZIP code JACKSONVILLE, FL 32203-0200		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,748,467.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	68,153.	67,899.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	130,333.			
b	Gross sales price for all assets on line 6a	1,472,908.			
7	Capital gain net income (from Part IV, line 2)		130,333.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				STMT 6
12	Total. Add lines 1 through 11	198,585.	198,232.		
13	Compensation of officers, directors, trustees, etc.	25,314.	15,189.		10,126.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	1,025.	NONE	NONE	1,025.
c	Other professional fees (attach schedule)	2,741.	2,741.		
17	Interest				
18	Taxes (attach schedule) (see instructions)	4,994.	1,530.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	9.	9.		
24	Total operating and administrative expenses. Add lines 13 through 23	34,083.	19,469.	NONE	11,151.
25	Contributions, gifts, grants paid	140,100.			140,100.
26	Total expenses and disbursements. Add lines 24 and 25	174,183.	19,469.	NONE	151,251.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	24,402.			
b	Net investment income (if negative, enter -0-)		178,763.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		NONE	NONE	
	2	Savings and temporary cash investments		80,043.	269,369.	269,369.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ *		NONE	NONE	NONE
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)		NONE	NONE	NONE
	b	Investments - corporate stock (attach schedule)		NONE	NONE	NONE
	c	Investments - corporate bonds (attach schedule)		NONE	NONE	NONE
	Liabilities	11	Investments - land, buildings, and equipment basis ▶	NONE		
		Less: accumulated depreciation ▶ (attach schedule)		NONE	NONE	
12		Investments - mortgage loans		NONE	NONE	
13		Investments - other (attach schedule)		2,469,722.	2,304,355.	2,479,098.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)		NONE	NONE	NONE
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,549,765.	2,573,724.	2,748,467.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		2,549,765.	2,573,724.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		NONE	NONE	
	30	Total net assets or fund balances (see instructions)		2,549,765.	2,573,724.	
31	Total liabilities and net assets/fund balances (see instructions)		2,549,765.	2,573,724.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,549,765.
2	Enter amount from Part I, line 27a	2	24,402.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11	3	691.
4	Add lines 1, 2, and 3	4	2,574,858.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 12	5	1,134.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,573,724.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,462,368.		1,342,575.	119,793.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			119,793.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	130,333.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	137,911.	2,705,729.	0.050970
2009	128,652.	2,417,791.	0.053211
2008	221,726.	2,971,260.	0.074624
2007	154,048.	3,585,837.	0.042960
2006	153,452.	3,379,722.	0.045404
2 Total of line 1, column (d)			0.267169
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.053434
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			2,873,569.
5 Multiply line 4 by line 3			153,546.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,788.
7 Add lines 5 and 6			155,334.
8 Enter qualifying distributions from Part XII, line 4			151,251.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	3,575.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b.			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	3,575.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,575.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011.	6a	2,316.	
b Exempt foreign organizations - tax withheld at source.	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868).	6c	NONE	
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	2,316.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	1,259.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>BANK OF AMERICA, NA</u> Telephone no. <u>(877) 446-1410</u>			
	Located at <u>PO BOX 40200, FL 9-100-10-19, JACKSONVILLE, FL</u> ZIP + 4 <u>32203-0200</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		25,314.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☒ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,771,789.
b	Average of monthly cash balances	1b	145,540.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,917,329.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,917,329.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,760.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,873,569.
6	Minimum investment return. Enter 5% of line 5	6	143,678.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	143,678.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	3,575.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,575.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	140,103.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	140,103.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	140,103.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	151,251.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,251.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	151,251.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				140,103.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			NONE	
b Total for prior years 20 09, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	NONE			
b From 2007	NONE			
c From 2008	41,187.			
d From 2009	8,927.			
e From 2010	4,941.			
f Total of lines 3a through e	55,055.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 151,251.				
a Applied to 2010, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2011 distributable amount				140,103.
e Remaining amount distributed out of corpus	11,148.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	66,203.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	66,203.			
10 Analysis of line 9:				
a Excess from 2007	NONE			
b Excess from 2008	41,187.			
c Excess from 2009	8,927.			
d Excess from 2010	4,941.			
e Excess from 2011	11,148.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income, (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 16				
Total			▶ 3a	140,100.
b Approved for future payment				
Total			▶ 3b	

Form **990-PF** (2011)

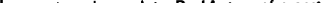
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

[illegible]

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	05/04/2012 Date	 Title
	BANK OF AMERICA, N.A. BY: 		
	May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No		

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	970.	970.
ABBOTT LABS	339.	339.
AIR PRODS & CHEMS INC	282.	282.
ALLEGHENY TECHNOLOGIES INC CONV SR NT	63.	63.
ALLERGAN INC	67.	67.
ALLIANCEBERNSTEIN INTL VALUE FD ADVISOR	2,258.	2,258.
ALTRIA GROUP INC	398.	398.
AMERICAN ELECTRIC POWER	446.	446.
AMERICAN EXPRESS CO	98.	98.
AMGEN INC COM	21.	21.
ANALOG DEVICES INC	95.	95.
APACHE CORP CONV PFD SER D 6.000%	378.	378.
ARM HLDGS PLC SPONSORED ADR	77.	77.
AUTOMATIC DATA PROCESSING INC	355.	355.
BB&T CORP	77.	77.
BLACKROCK INC CL A	44.	44.
BOSTON PROPERTIES INC COM	159.	159.
BRISTOL MYERS SQUIBB CO COM	158.	158.
CME GROUP INC COM	25.	25.
CARNIVAL CORP PAIRED CTF 1 COM	39.	39.
CATERPILLAR INC	162.	162.
CHEVRONTXACO CORP COM	560.	560.
CITIGROUP INC CONV PFD COM STK EQUIVALEN	284.	32.
COLGATE PALMOLIVE CO	121.	121.
COLUMBIA ACORN FUND CLASS Z SHARES	399.	399.
COLUMBIA ACORN INTERNATIONAL FUND CL Z	3,045.	3,045.
COLUMBIA INCOME OPPORTUNITIES FUND CL Z	4,468.	4,468.
COLUMBIA MID CAP VALUE FUND CLASS Z SHAR	501.	501.
COLUMBIA SMALL CAP VALUE I FUND CLASS Z	909.	909.
COLUMBIA CONSERVATIVE HIGH YIELD FUND CL	1,254.	1,254.
CONSOLIDATED EDISON CO NY INC DEB SER 20	2,438.	2,438.
DEERE JOHN CAP CORP BD	5,100.	5,100.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DIAGEO SPONSORED ADR (UK-USD) SEDOL #213	466.	466.
DIGITAL RLTY TR INC REITS	3.	3.
DOVER CORP	137.	137.
EMC CORP CONV SR NT	78.	78.
ENSCO PLC SPONSORED ADR	206.	206.
EXPEDITORS INT'L WASH INC COM	163.	163.
EXXON MOBIL CORPORATION	348.	348.
FOOT LOCKER INC COM	84.	84.
FORD MTR CO CAP TR II TR ORIGINATED PFD	50.	59.
FREEMPORT-MCMORAN COPPER & GOLD INC COM	366.	366.
GENERAL MILLS INC	267.	267.
GENERAL MTRS CO CONV PFD JR SER B	377.	377.
GENUINE PARTS CO	358.	358.
GEORGIA PWR CO BD	5,250.	5,250.
GLAXO WELLCOME PLC SPONSORED	73.	73.
GOODRICH B F CO	128.	128.
HARBOR INTERNATIONAL FUND INSTL CL	1,425.	1,425.
HEINZ H J CO	237.	237.
HOME DEPOT INC	366.	366.
HONEYWELL INTERNATIONAL INC	44.	44.
ILLINOIS TOOL WKS INC	289.	289.
INTEL CORP	211.	211.
INTERNATIONAL BUSINESS MACHS	310.	310.
ISHARES INC MSCI SINGAPORE INDEX FUND	361.	361.
ISHARES MSCI TURKEY INDEX FUND	97.	97.
ISHR MSCI TAIWAN INDEX FUND	216.	216.
ISHARES MSCI SOUTH KOREA INDEX FUND	161.	150.
ISHARES TR S & P GLOBAL INFO TECHNOLOGY	191.	191.
ISHARES TR S&P GLOBAL ENERGY SECTOR INDE	223.	223.
ISHARES S&P LATIN AMER 40 INDEX FUND	314.	314.
ISHARES S&P U S PFD STK INDEX FUND	398.	398.
ISHARES S&P GLOBAL MATERIALS INDEX FUND	273.	273.
ISHARES S&P GLOBAL INDUSTRIALS INDEX FUN	439.	439.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
J P MORGAN CHASE & CO COM	286.	286.
JOHNSON & JOHNSON	339.	339.
JOHNSON Ctls INC	234.	234.
KELLOGG CO	88.	88.
KIMBERLY CLARK CORP NT	5,625.	5,625.
KINDER MORGAN INC DEL COM	128.	128.
KRAFT FOODS INC CL A COM	204.	204.
LIMITED BRANDS INC COM	211.	211.
MCDONALDS CORP	244.	244.
MERCK & CO INC NEW COM	410.	410.
MEREDITH CORP	38.	38.
METLIFE INC	127.	127.
MICROSOFT CORP	228.	228.
MOLSON COORS BREWING CO CL B	44.	44.
MONSANTO CO NEW COM	203.	203.
MORGAN STANLEY DEAN WITTER DISCOVER & CO	18.	18.
NAVISTAR INTL CORP NEW CONV SR SUB NT	46.	46.
NEXTERA ENERGY INC COM	197.	197.
NORDSTROM INC	91.	91.
NUCOR CORP	47.	47.
OCCIDENTAL PETROLEUM CORP	717.	717.
P G & E CORPORATION	319.	319.
PNC BK CORP	122.	122.
PPG IND INC	140.	140.
PACCAR INC COM	17.	17.
PACKAGING CORP OF AMERICA	130.	130.
PARKER HANNIFIN CORP	80.	80.
PEOPLES UTD FINL INC COM	238.	238.
PERRIGO CO COM	78.	78.
PFIZER INC	452.	452.
PHILIP MORRIS INTL INC COM	541.	541.
PIMCO FOREIGN BOND FUND UNHEDGED INSTL C	741.	741.
POTASH CORP SASK INC	77.	77.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PRICE T ROWE GROUP INC COM	97.	97.
PUBLIC SVC ENTERPRISE GROUP	60.	60.
PUBLIC STORAGE INC	50.	50.
QUALCOMM INC COM	381.	381.
ROYAL DUTCH SHELL PLC SPONSORED ADR CL A	102.	102.
SBC COMMUNICATIONS INC NT	2,550.	2,550.
SCHLUMBERGER LTD FOREIGN	279.	279.
SCHWAB CHARLES CORP NEW COM	112.	112.
SEMPRA ENERGY	225.	225.
STARWOOD HOTELS & RESORTS WORLDWIDE INC	163.	163.
TARGET CORP	206.	206.
TARGET CORP NT	1,588.	1,588.
3M CO COM	80.	80.
TIME WARNER INC NEW COM	50.	50.
US BANCORP DEL COM NEW	247.	247.
UNION PAC CORP	343.	343.
UNITED PARCEL SVC INC CL B	276.	276.
UNITED STS STL CORP CONV NEW SR UNSECD N	58.	58.
UNITED TECHNOLOGIES CORP	344.	344.
V F CORP	76.	76.
VANGUARD MSCI EMERGING MKTS ETF	3,960.	3,960.
VERIZON COMMUNICATIONS	713.	713.
VERIZON COMMUNICATIONS INC SR NT	2,675.	2,675.
WASTE MANAGEMENT INC	39.	39.
WELLS FARGO COMPANY	121.	121.
WILLIAMS COS INC DEL COM	129.	129.
WISDOMTREE EMERGING MKTS SMALLCAP DIV FU	556.	556.
XCEL ENERGY INC	138.	138.
BANK OF AMERICA MONEY MARKET SAVINGS ACC	113.	113.
ACCENTURE PLC CL A COM	86.	86.
XL GROUP PLC COM	94.	94.
ACE LTD COM	99.	99.
TE CONNECTIVITY LTD COM	84.	84.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
TRANSOCEAN LTD COM	57.	57.
TYCO ELECTRONICS LTD COM	43.	43.
	-----	-----
	68,153.	67,899.
	=====	=====
TOTAL		

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FORD MTR CO CAP TR II TR ORIGINATED PFD	99.

TOTALS	99.
	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEES	1,025.			1,025.
TOTALS	1,025.	NONE	NONE	1,025.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MANAGEMENT FEES	2,741.	2,741.
	-----	-----
TOTALS	2,741. =====	2,741. =====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	27.	27.
FEDERAL TAX PAYMENT - PRIOR YE	1,148.	
FEDERAL ESTIMATES - PRINCIPAL	2,316.	
FOREIGN TAXES ON QUALIFIED FOR	1,060.	1,060.
FOREIGN TAXES ON NONQUALIFIED	443.	443.
	-----	-----
TOTALS	4,994.	1,530.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT EXPENSES	9.	9.
TOTALS	----- 9. =====	----- 9. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
ACCRETION ADJUSTMENT FORD MOTOR CO	10.
2010 INCOME POSTING IN 2011	674.
ROUNDING	7.

TOTAL	691.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
COST BASIS ADJUSTMENT	511.
01/02/12 INCOME TAX EFFECTIVE 12/31/2011	380.
OID ADJUSTMENT	32.
SALES ADJUSTMENTS	211.
TOTAL	1,134.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BANK OF AMERICA, N.A.

ADDRESS:

PO BOX 40200

JACKSONVILLE, FL 32203-0200

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 25,314.

TOTAL COMPENSATION:

25,314.

=====

RECIPIENT NAME:
MONTREAT COLLEGE
ADDRESS:
310 GAITHER CIRCLE
BLACK MOUNTAIN, NC 28711
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP FUNDS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT PUBLIC CHARITY
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
QUEENS UNIVERSITY OF CHARLOTTE
ADDRESS:
1900 SELWYN AVENUE
CHARLOTTE, NC 28274
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANDERSON PROGRAM AND SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 29,000.

RECIPIENT NAME:
ALEXANDER YOUTH NETWORK
ADDRESS:
6220 THERMAL ROAD
CHARLOTTE, NC 28211
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHILDRENS WELFARE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FREEDOM SCHOOL PARTNERS
ADDRESS:
110 WINDING PATH WAY
CHARLOTTE, NC 28204
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT PUBLIC CHARITY
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PRESBYTERIAN HERITAGE CENTER
ADDRESS:
P O BOX 207
MONTREAT, NC 28757
RELATIONSHIP:
EXEMPT
PURPOSE OF GRANT:
EDUCATION AND HISTORICAL PRESERVATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT PUBLIC CHARITY
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
FIRST PRESBYTERIAN CHURCH
ADDRESS:
200 W TRADE STREET
CHARLOTTE, NC 28202-1623
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS & EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 4,100.

RECIPIENT NAME:
PEACE COLLEGE
ADDRESS:
15 E PEACE STREET
RALEIGH, NC 27604-1176
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MONTREAT CONFERENCE CENTER
ADDRESS:
P O BOX 969
MONTREAT, NC 28757-0969
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 50,000.

TOTAL GRANTS PAID: 140,100.
=====

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

2011

Name of estate or trust

ROBERT C. & SADIE G. ANDERSON FOUNDATION

Employer identification number

56-6065233

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-16,901.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	-16,901.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					10,536.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	136,694.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	4.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	147,234.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		-16,901.
14 Net long-term gain or (loss):			
a Total for year	14a		147,234.
b Unrecaptured section 1250 gain (see line 18 of the wrkst.)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		130,333.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (.15)		30	
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)		34	

Schedule D (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2011

Department of the Treasury
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

ROBERT C. & SADIE G. ANDERSON FOUNDATION

Employer identification number

56-6065233

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example- 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 56. NETFLIX.COM INC COM	04/07/2010	01/11/2011	10,638.00	4,567.00	6,071.00
28. NETFLIX.COM INC COM	07/29/2010	01/11/2011	5,319.00	2,739.00	2,580.00
87. MICROSOFT CORP	01/19/2010	01/12/2011	2,480.00	2,710.00	-230.00
8. GLAXO WELLCOME PLC SPON	09/27/2010	01/13/2011	311.00	322.00	-11.00
2. GLAXO WELLCOME PLC SPON	09/24/2010	01/13/2011	78.00	81.00	-3.00
90. GLAXO WELLCOME PLC SPO	09/27/2010	01/13/2011	3,500.00	3,637.00	-137.00
43. GLAXO WELLCOME PLC SPO	09/24/2010	01/13/2011	1,672.00	1,739.00	-67.00
154. XCEL ENERGY INC	05/17/2010	01/13/2011	3,608.00	3,300.00	308.00
118. XCEL ENERGY INC	05/17/2010	01/13/2011	2,766.00	2,529.00	237.00
99. XCEL ENERGY INC	05/17/2010	01/14/2011	2,323.00	2,121.00	202.00
145. XCEL ENERGY INC	05/18/2010	01/14/2011	3,403.00	3,122.00	281.00
30. XCEL ENERGY INC	05/18/2010	01/14/2011	704.00	650.00	54.00
242. ARM HLDGS PLC SPONSOR	01/28/2010	01/21/2011	6,036.00	2,227.00	3,809.00
81. CELGENE CORP COM	05/24/2010	02/04/2011	4,129.00	4,535.00	-406.00
226. DOLLAR TREE INC COM	08/27/2010	02/08/2011	11,204.00	10,347.00	857.00
61. DOLLAR TREE INC COM	09/13/2010	02/08/2011	3,024.00	2,871.00	153.00
122. FORD MTR CO CAP TR II ORIGINATED PFD SECS 6.500%	07/29/2010	02/16/2011	6,216.00	5,735.00	481.00
9. MOLSON COORS BREWING CO	12/06/2010	03/04/2011	398.00	441.00	-43.00
4. MOLSON COORS BREWING CO	12/09/2010	03/04/2011	177.00	196.00	-19.00
59. MOLSON COORS BREWING C	12/09/2010	03/04/2011	2,616.00	2,896.00	-280.00
2. MOLSON COORS BREWING CO	12/06/2010	03/04/2011	89.00	98.00	-9.00
4. MOLSON COORS BREWING CO	12/06/2010	03/04/2011	177.00	196.00	-19.00
16. MOLSON COORS BREWING C	12/06/2010	03/04/2011	710.00	786.00	-76.00
34. MOLSON COORS BREWING C	12/07/2010	03/04/2011	1,509.00	1,680.00	-171.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

ROBERT C. & SADIE G. ANDERSON FOUNDATION

Employer identification number

56-6065233

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 29. MOLSON COORS BREWING C	12/08/2010	03/04/2011	1,287.00	1,435.00	-148.00
.689 EL PASO CORP	01/26/2011	03/21/2011	12.00	11.00	1.00
81. CREE INC	09/24/2010	03/23/2011	3,563.00	4,232.00	-669.00
37. CREE INC	06/09/2010	03/23/2011	1,628.00	2,303.00	-675.00
34. TARGET CORP	05/24/2010	03/25/2011	1,700.00	1,861.00	-161.00
3000. NAVISTAR INTL CORP N SUB NT	09/24/2010	04/15/2011	4,371.00	3,394.00	977.00
19. AIR PRODS & CHEMS INC	02/16/2011	05/03/2011	1,790.00	1,788.00	2.00
16. APACHE CORP CONV PFD S	07/23/2010	05/03/2011	1,092.00	848.00	244.00
37. AUTOMATIC DATA PROCESS	12/06/2010	05/03/2011	2,012.00	1,729.00	283.00
25. BB&T CORP	02/16/2011	05/03/2011	670.00	720.00	-50.00
49. EL PASO CORP	01/27/2011	05/03/2011	917.00	788.00	129.00
8. ENSCO PLC SPONSORED ADR	02/16/2011	05/03/2011	447.00	429.00	18.00
13. ENSCO PLC SPONSORED AD	02/16/2011	05/03/2011	726.00	696.00	30.00
24. GENERAL MTRS CO CONV P	01/13/2011	05/03/2011	1,215.00	1,351.00	-136.00
2. GENERAL MTRS CO CONV PF	01/13/2011	05/03/2011	101.00	112.00	-11.00
10. GENERAL MTRS CO CONV P	01/14/2011	05/03/2011	506.00	560.00	-54.00
650. ISHARES S&P GLOBAL MA INDEX FUND	08/24/2010	05/03/2011	49,781.00	36,514.00	13,267.00
17. KELLOGG CO	03/04/2011	05/03/2011	973.00	923.00	50.00
10. NEXTERA ENERGY INC COM	08/02/2010	05/03/2011	572.00	540.00	32.00
7. NEXTERA ENERGY INC COM	08/02/2010	05/03/2011	401.00	377.00	24.00
5. NORDSTROM INC	09/27/2010	05/03/2011	240.00	185.00	55.00
10. NORDSTROM INC	09/27/2010	05/03/2011	480.00	368.00	112.00
2. NORDSTROM INC	09/24/2010	05/03/2011	96.00	73.00	23.00
9. PACCAR INC COM	04/15/2011	05/03/2011	476.00	460.00	16.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

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(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 62. PEOPLES UTD FINL INC C	07/29/2010	05/03/2011	846.00	863.00	-17.00
20. TARGET CORP	08/06/2010	05/03/2011	980.00	1,046.00	-66.00
8. 3M CO COM	12/06/2010	05/03/2011	774.00	697.00	77.00
20. UNITED PARCEL SVC INC	02/16/2011	05/03/2011	1,502.00	1,507.00	-5.00
2. UNITED PARCEL SVC INC C	01/14/2011	05/03/2011	150.00	145.00	5.00
15. ACE LTD COM	01/13/2011	05/03/2011	1,008.00	912.00	96.00
22. TE CONNECTIVITY LTD CO	01/14/2011	05/03/2011	789.00	804.00	-15.00
12. TE CONNECTIVITY LTD CO	01/13/2011	05/03/2011	430.00	437.00	-7.00
28.23 EL PASO CORP	01/27/2011	05/04/2011	509.00	454.00	55.00
11.77 EL PASO CORP	01/26/2011	05/04/2011	212.00	184.00	28.00
142. EL PASO CORP	01/26/2011	05/04/2011	2,565.00	2,215.00	350.00
25. TARGET CORP	08/06/2010	05/04/2011	1,220.00	1,308.00	-88.00
48. FREEPORT-MCMORAN COPPE COM	02/04/2011	05/12/2011	2,339.00	2,710.00	-371.00
31. FREEPORT-MCMORAN COPPE COM	01/25/2011	05/12/2011	1,511.00	1,630.00	-119.00
29. OCCIDENTAL PETROLEUM C	01/12/2011	05/12/2011	2,979.00	2,840.00	139.00
11. OCCIDENTAL PETROLEUM C	02/04/2011	05/12/2011	1,130.00	1,072.00	58.00
45. POTASH CORP SASK INC	02/04/2011	05/12/2011	2,290.00	2,725.00	-435.00
43. POTASH CORP SASK INC	12/07/2010	05/12/2011	2,189.00	2,058.00	131.00
198. SCHWAB CHARLES CORP N	12/16/2010	06/08/2011	3,133.00	3,324.00	-191.00
113. JUNIPER NETWORKS INC	07/21/2011	07/27/2011	2,832.00	3,438.00	-606.00
460. ISHARES TR S&P GLOBAL SECTOR INDEX	03/22/2011	08/08/2011	16,014.00	19,962.00	-3,948.00
350. ISHARES S&P GLOBAL MA INDEX FUND	08/24/2010	08/08/2011	20,693.00	19,661.00	1,032.00
80. ISHARES MSCI TURKEY IN	03/22/2011	08/22/2011	3,582.00	5,031.00	-1,449.00
120. MARKET VECTORS RUSSIA	03/22/2011	08/22/2011	3,669.00	4,845.00	-1,176.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

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1a 20. PACCAR INC COM	04/15/2011	08/31/2011	746.00	1,021.00	-275.00
37. PACCAR INC COM	04/15/2011	08/31/2011	1,379.00	1,870.00	-491.00
39. CARNIVAL CORP PAIRED C	05/04/2011	09/06/2011	1,177.00	1,518.00	-341.00
20. CARNIVAL CORP PAIRED C	05/04/2011	09/06/2011	605.00	778.00	-173.00
18. CARNIVAL CORP PAIRED C	05/04/2011	09/06/2011	545.00	698.00	-153.00
1. ENSCO PLC SPONSORED ADR	02/16/2011	09/13/2011	48.00	54.00	-6.00
5. ENSCO PLC SPONSORED ADR	02/16/2011	09/13/2011	238.00	268.00	-30.00
12. ENSCO PLC SPONSORED AD	01/14/2011	09/13/2011	571.00	634.00	-63.00
6. ENSCO PLC SPONSORED ADR	01/13/2011	09/13/2011	286.00	316.00	-30.00
36. ENSCO PLC SPONSORED AD	01/13/2011	09/13/2011	1,713.00	1,891.00	-178.00
78. JOHNSON CTLS INC	02/16/2011	09/14/2011	2,280.00	3,278.00	-998.00
114. JOHNSON CTLS INC	12/21/2010	09/14/2011	3,333.00	4,455.00	-1,122.00
204. JOHNSON CTLS INC	12/22/2010	09/14/2011	5,964.00	7,915.00	-1,951.00
92. JOHNSON CTLS INC	01/21/2011	09/14/2011	2,689.00	3,565.00	-876.00
205. FREEPORT-MCMORAN COPP INC COM	01/25/2011	09/21/2011	7,557.00	10,776.00	-3,219.00
66. ALEXION PHARMACEUTICAL	03/07/2011	09/22/2011	4,145.00	3,244.00	901.00
7. ALEXION PHARMACEUTICALS	01/21/2011	09/22/2011	440.00	297.00	143.00
56. ILLUMINA INC	07/21/2011	09/22/2011	2,357.00	4,165.00	-1,808.00
79. ILLUMINA INC	03/29/2011	09/22/2011	3,325.00	5,257.00	-1,932.00
117. ILLUMINA INC	03/28/2011	09/22/2011	4,924.00	7,741.00	-2,817.00
280. GUGGENHEIM CHINA ALL	03/22/2011	10/05/2011	5,414.00	7,657.00	-2,243.00
340. POWERSHARES INDIA EXC FUND POWER SHS INDIA PORT	03/22/2011	10/05/2011	6,142.00	7,591.00	-1,449.00
998. ALLEGHENY TECHNOLOGIE SR NT	01/18/2011	10/12/2011	1,259.00	1,622.00	-363.00
1002. ALLEGHENY TECHNOLOGI SR NT	01/14/2011	10/12/2011	1,264.00	1,565.00	-301.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2011

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(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1500. VANGUARD MSCI EMERGI	03/22/2011	10/12/2011	60,344.00	69,983.00	-9,639.00
27. ACE LTD COM	01/13/2011	10/21/2011	1,875.00	1,642.00	233.00
13. ACE LTD COM	01/13/2011	10/21/2011	903.00	790.00	113.00
51. ACE LTD COM	01/14/2011	10/21/2011	3,542.00	3,099.00	443.00
12. GENERAL MTRS CO CONV P	01/14/2011	10/26/2011	482.00	672.00	-190.00
63. GENERAL MTRS CO CONV P	12/06/2010	10/26/2011	2,531.00	3,246.00	-715.00
58. GENERAL MTRS CO CONV P	12/01/2010	10/26/2011	2,330.00	2,988.00	-658.00
60. GENERAL MTRS CO CONV P	11/23/2010	10/26/2011	2,410.00	3,002.00	-592.00
35. PERRIGO CO COM	01/21/2011	10/27/2011	3,227.00	2,461.00	766.00
975. ISHARES TR RUSSELL 10 INDEX FD	10/03/2011	11/08/2011	57,856.00	50,277.00	7,579.00
56. ACME PACKET INC COM	08/15/2011	11/09/2011	2,102.00	3,078.00	-976.00 *
47. ALEXION PHARMACEUTICAL	01/21/2011	11/09/2011	3,038.00	1,993.00	1,045.00
15. ALEXION PHARMACEUTICAL	12/17/2010	11/09/2011	969.00	620.00	349.00
14. AMAZON COM INC	10/18/2011	11/09/2011	3,012.00	3,385.00	-373.00
3. APPLE COMPUTER INC	09/14/2011	11/09/2011	1,198.00	1,171.00	27.00
29. BB&T CORP	02/16/2011	11/09/2011	676.00	835.00	-159.00
16. BB&T CORP	01/14/2011	11/09/2011	373.00	445.00	-72.00
44. BB&T CORP	01/14/2011	11/09/2011	1,025.00	1,209.00	-184.00
25. BB&T CORP	01/13/2011	11/09/2011	582.00	675.00	-93.00
4. BB&T CORP	01/13/2011	11/09/2011	93.00	108.00	-15.00
30. BB&T CORP	01/13/2011	11/09/2011	705.00	809.00	-104.00
22. BIOGEN IDEC INC	08/29/2011	11/09/2011	2,484.00	2,059.00	425.00
102. CBRE GROUP INC CL A C	04/13/2011	11/09/2011	1,666.00	2,800.00	-1,134.00
52. CAMERON INT'L CORP COM	03/07/2011	11/09/2011	2,625.00	3,218.00	-593.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

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1a 11. CAMERON INT'L CORP COM	01/12/2011	11/09/2011	555.00	569.00	-14.00
25. CATERPILLAR INC	03/25/2011	11/09/2011	2,315.00	2,730.00	-415.00 *
10. CHIPOTLE MEXICAN GRILL COM	04/21/2011	11/09/2011	3,368.00	2,795.00	573.00
57. COGNIZANT TECHNOLOGY S CORP CL A	09/14/2011	11/09/2011	3,924.00	3,670.00	254.00
37. DOLLAR TREE INC COM	09/26/2011	11/09/2011	2,963.00	2,836.00	127.00
108. E M C CORP MASS	05/12/2011	11/09/2011	2,633.00	2,967.00	-334.00
2. GOOGLE INC CL A	10/18/2011	11/09/2011	1,215.00	1,179.00	36.00
1. GOOGLE INC CL A	02/04/2011	11/09/2011	607.00	611.00	-4.00
5. GOOGLE INC CL A	02/04/2011	11/09/2011	3,037.00	3,053.00	-16.00 *
46. LULULEMON ATHLETICA IN	08/12/2011	11/09/2011	2,578.00	2,664.00	-86.00
40. MONSANTO CO NEW COM	07/25/2011	11/09/2011	2,938.00	3,057.00	-119.00
20. OCCIDENTAL PETROLEUM C	02/04/2011	11/09/2011	1,975.00	1,949.00	26.00
8. OCCIDENTAL PETROLEUM CO	12/07/2010	11/09/2011	790.00	751.00	39.00
2. PERRIGO CO COM	01/21/2011	11/09/2011	180.00	141.00	39.00
37. POLYPORE INTL INC COM	08/03/2011	11/09/2011	2,006.00	2,549.00	-543.00
26. POTASH CORP SASK INC	12/07/2010	11/09/2011	1,244.00	1,244.00	
18. POTASH CORP SASK INC	11/18/2010	11/09/2011	861.00	841.00	20.00
72. QUALCOMM INC COM	02/04/2011	11/09/2011	4,050.00	3,979.00	71.00
44. STARWOOD HOTELS & RESO WORLDWIDE INC COM	12/07/2010	11/09/2011	2,172.00	2,660.00	-488.00
18. STARWOOD HOTELS & RESO WORLDWIDE INC COM	08/03/2011	11/09/2011	889.00	890.00	-1.00
33. UNION PAC CORP	10/27/2011	11/09/2011	3,283.00	3,399.00	-116.00
52. KELLOGG CO	03/04/2011	11/14/2011	2,581.00	2,823.00	-242.00
53. KELLOGG CO	03/07/2011	11/14/2011	2,631.00	2,867.00	-236.00
9. AUTOMATIC DATA PROCESSI	12/06/2010	11/16/2011	464.00	420.00	44.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2011

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1a 9. AUTOMATIC DATA PROCESSING	12/06/2010	11/16/2011	464.00	420.00	44.00
11. AUTOMATIC DATA PROCESSING	12/06/2010	11/16/2011	568.00	512.00	56.00
39. 3M CO COM	12/06/2010	11/17/2011	3,156.00	3,397.00	-241.00
7. 3M CO COM	12/06/2010	11/17/2011	566.00	607.00	-41.00
3. TE CONNECTIVITY LTD COM	01/13/2011	11/18/2011	99.00	109.00	-10.00
36. TE CONNECTIVITY LTD CO	01/13/2011	11/18/2011	1,185.00	1,311.00	-126.00
3. AIR PRODS & CHEMS INC	02/16/2011	11/21/2011	238.00	282.00	-44.00
22. UNITED PARCEL SVC INC	01/14/2011	11/21/2011	1,493.00	1,597.00	-104.00
14. UNITED PARCEL SVC INC	01/13/2011	11/21/2011	950.00	1,011.00	-61.00
24. UNITED PARCEL SVC INC	01/13/2011	11/21/2011	1,629.00	1,733.00	-104.00
7. UNITED PARCEL SVC INC C	01/13/2011	11/21/2011	475.00	505.00	-30.00
50. UNITED PARCEL SVC INC	12/06/2010	11/21/2011	3,394.00	3,588.00	-194.00
15. UNITED PARCEL SVC INC	12/06/2010	11/21/2011	1,018.00	1,072.00	-54.00
63. COLGATE PALMOLIVE CO	05/04/2011	11/22/2011	5,564.00	5,396.00	168.00
11. COLGATE PALMOLIVE CO	05/04/2011	11/23/2011	953.00	942.00	11.00
30. COLGATE PALMOLIVE CO	05/04/2011	11/23/2011	2,598.00	2,567.00	31.00
1000. GUGGENHEIM CHINA ALL	03/22/2011	11/30/2011	23,015.00	27,345.00	-4,330.00
330. POWERSHARES INDIA EXC	03/22/2011	11/30/2011	5,869.00	7,367.00	-1,498.00
FUND POWER SHS INDIA PORT	04/13/2011	12/12/2011	1,290.00	2,333.00	-1,043.00
85. CBRE GROUP INC CL A CO	03/08/2011	12/12/2011	3,506.00	5,888.00	-2,382.00
231. CBRE GROUP INC CL A C	03/08/2011	12/13/2011	4,543.00	7,621.00	-3,078.00
299. CBRE GROUP INC CL A C					

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b -16,901.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

JSA * INDICATES WASH SALE

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Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side.

Employer identification number

ROBERT C. & SADIE G. ANDERSON FOUNDATION

56-6065233

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 79. TARGET CORP	04/02/2009	01/07/2011	4,344.00	2,874.00	1,470.00
58. MICROSOFT CORP	07/15/2009	01/12/2011	1,653.00	1,383.00	270.00
174. MICROSOFT CORP	07/23/2009	01/12/2011	4,960.00	4,420.00	540.00
131. MICROSOFT CORP	11/05/2009	01/12/2011	3,734.00	3,744.00	-10.00
52. AMERICAN ELECTRIC POWE	11/06/2009	01/13/2011	1,845.00	1,610.00	235.00
31. AMERICAN ELECTRIC POWE	11/06/2009	01/13/2011	1,101.00	960.00	141.00
50000. TARGET CORP NT	11/14/2008	01/15/2011	50,000.00	50,843.00	-843.00
31. AMAZON COM INC	03/09/2009	01/21/2011	5,557.00	1,896.00	3,661.00
5. AMAZON COM INC	07/09/2009	01/21/2011	896.00	386.00	510.00
105. EXPEDITORS INT'L WASH	07/09/2009	01/21/2011	5,618.00	3,279.00	2,339.00
11. JOHNSON & JOHNSON	01/25/2007	01/26/2011	667.00	733.00	-66.00
52. JOHNSON & JOHNSON	01/03/2007	01/26/2011	3,155.00	3,471.00	-316.00
17. JOHNSON & JOHNSON	01/03/2007	01/27/2011	1,033.00	1,135.00	-102.00
51. JOHNSON & JOHNSON	01/04/2007	01/27/2011	3,098.00	3,406.00	-308.00
15. CELGENE CORP COM	01/18/2008	02/04/2011	765.00	836.00	-71.00
4. CELGENE CORP COM	05/22/2008	02/04/2011	204.00	233.00	-29.00
35. CELGENE CORP COM	02/14/2008	02/04/2011	1,784.00	2,056.00	-272.00
204. CELGENE CORP COM	09/12/2007	02/04/2011	10,399.00	14,131.00	-3,732.00
100000. VERIZON COMMUNICAT	05/08/2008	02/15/2011	100,000.00	104,026.00	-4,026.00
NT					
49. WILLIAMS COS INC DEL C	03/20/2009	02/17/2011	1,449.00	579.00	870.00
20. WILLIAMS COS INC DEL C	03/20/2009	02/17/2011	597.00	236.00	361.00
54. WILLIAMS COS INC DEL C	04/09/2009	02/17/2011	1,612.00	691.00	921.00
43. EXPRESS SCRIPTS INC CL	02/05/2010	03/07/2011	2,345.00	1,821.00	524.00
141. F5 NETWORKS INC	10/15/2009	03/16/2011	15,238.00	6,131.00	9,107.00
7. UNION PAC CORP	03/26/2009	03/16/2011	643.00	302.00	341.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

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(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 60. UNION PAC CORP	12/17/2008	03/16/2011	5,508.00	2,955.00	2,553.00
935. ISHARES MSCI EMERGING FUND	07/02/2009	03/22/2011	43,187.00	29,985.00	13,202.00
4480. ISHARES MSCI EMERGIN FUND	01/29/2010	03/22/2011	206,927.00	174,630.00	32,297.00
156. CREE INC	12/22/2009	03/23/2011	6,863.00	8,481.00	-1,618.00
49. TARGET CORP	04/02/2009	03/25/2011	2,449.00	1,782.00	667.00
123. TARGET CORP	07/09/2009	03/25/2011	6,149.00	4,778.00	1,371.00
44. TARGET CORP	06/17/2009	03/25/2011	2,200.00	1,734.00	466.00
28. TARGET CORP	04/28/2009	03/25/2011	1,400.00	1,123.00	277.00
102. TARGET CORP	11/19/2009	03/25/2011	5,099.00	4,884.00	215.00
14. APPLE COMPUTER INC	07/09/2009	04/04/2011	4,768.00	1,916.00	2,852.00
14. APPLE COMPUTER INC	09/12/2007	04/04/2011	4,768.00	1,928.00	2,840.00
25. QUALCOMM INC COM	09/12/2007	04/13/2011	1,303.00	941.00	362.00
43. QUALCOMM INC COM	01/29/2008	04/13/2011	2,241.00	1,741.00	500.00
98. AT&T INC	05/30/2007	05/03/2011	3,119.00	4,005.00	-886.00
29. ABBOTT LABS	08/06/2007	05/03/2011	1,532.00	1,514.00	18.00
42. ALTRIA GROUP INC	01/15/2009	05/03/2011	1,130.00	689.00	441.00
41. AMERICAN ELECTRIC POWE	11/11/2009	05/03/2011	1,513.00	1,303.00	210.00
20. AMERICAN EXPRESS CO	02/08/2010	05/03/2011	996.00	740.00	256.00
21. ANALOG DEVICES INC	07/16/2009	05/03/2011	841.00	529.00	312.00
12. BOSTON PROPERTIES INC	06/09/2006	05/03/2011	1,238.00	1,011.00	227.00
24. CHEVRONTXACO CORP COM	06/06/2008	05/03/2011	2,542.00	2,402.00	140.00
9. CITIGROUP INC CONV PFD EQUIVALENT	01/05/2010	05/03/2011	1,156.00	918.00	238.00
22. DIAGEO SPONSORED ADR (SEDOL #2133896	07/09/2008	05/03/2011	1,774.00	1,569.00	205.00
14. DOVER CORP	07/16/2009	05/03/2011	930.00	473.00	457.00
1000. EMC CORP CONV SR NT	03/26/2010	05/03/2011	1,740.00	1,247.00	493.00

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(a) Description of property (Example 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo, day, yr.)	(c) Date sold (mo, day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 26. EXXON MOBIL CORPORATIO	02/23/2010	05/03/2011	2,225.00	1,700.00	525.00
35. FOOT LOCKER INC COM	10/08/2009	05/03/2011	744.00	423.00	321.00
9. FREEPORT-MCMORAN COPPER COM	08/22/2007	05/03/2011	478.00	422.00	56.00
36. GENERAL MILLS INC	10/08/2009	05/03/2011	1,407.00	1,164.00	243.00
27. GENUINE PARTS CO	07/29/2009	05/03/2011	1,440.00	957.00	483.00
3. GENUINE PARTS CO	07/28/2009	05/03/2011	160.00	106.00	54.00
21. GOODRICH B F CO	09/19/2005	05/03/2011	1,838.00	885.00	953.00
14. HEINZ H J CO	10/21/2008	05/03/2011	720.00	616.00	104.00
5. HEINZ H J CO	10/21/2008	05/03/2011	257.00	219.00	38.00
54. HOME DEPOT INC	05/20/2009	05/03/2011	2,011.00	1,290.00	721.00
44. ILLINOIS TOOL WKS INC	04/27/2010	05/03/2011	2,558.00	2,256.00	302.00
47. INTEL CORP	02/06/2009	05/03/2011	1,090.00	693.00	397.00
18. INTERNATIONAL BUSINESS	10/13/2008	05/03/2011	3,106.00	1,643.00	1,463.00
62. J P MORGAN CHASE & CO	11/14/2007	05/03/2011	2,842.00	2,809.00	33.00
22. JOHNSON & JOHNSON	12/14/2007	05/03/2011	1,454.00	1,490.00	-36.00
27. KRAFT FOODS INC CL A C	11/11/2008	05/03/2011	911.00	752.00	159.00
14. MCDONALDS CORP	10/29/2008	05/03/2011	1,104.00	814.00	290.00
28. MERCK & CO INC NEW COM	08/22/2007	05/03/2011	1,016.00	1,060.00	-44.00 *
27. METLIFE INC	08/16/2008	05/03/2011	1,250.00	1,661.00	-411.00
45. MICROSOFT CORP	03/26/2010	05/03/2011	1,160.00	1,341.00	-181.00
22. MORGAN STANLEY DEAN WI DISCOVER & CO	04/09/2009	05/03/2011	565.00	545.00	20.00
22. OCCIDENTAL PETROLEUM C	10/13/2008	05/03/2011	2,458.00	1,087.00	1,371.00
27. P G & E CORPORATION	11/06/2009	05/03/2011	1,244.00	1,121.00	123.00
18. PNC BK CORP	05/11/2006	05/03/2011	1,148.00	1,279.00	-131.00
8. PPG IND INC	10/08/2009	05/03/2011	736.00	474.00	262.00

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 23. PACKAGING CORP OF AMER	06/19/2009	05/03/2011	647.00	338.00	309.00
9. PARKER HANNIFIN CORP	04/29/2009	05/03/2011	832.00	407.00	425.00
1. PARKER HANNIFIN CORP	04/29/2009	05/03/2011	92.00	45.00	47.00
53. PFIZER INC	07/13/2009	05/03/2011	1,079.00	772.00	307.00
30. PHILIP MORRIS INTL INC	05/02/2007	05/03/2011	2,082.00	1,447.00	635.00
10. PRICE T ROWE GROUP INC	02/06/2009	05/03/2011	629.00	286.00	343.00
21. SEMPRA ENERGY	12/22/2009	05/03/2011	1,163.00	1,176.00	-13.00
80. US BANCORP DEL COM NEW	01/23/2008	05/03/2011	2,059.00	2,523.00	-464.00
7. US BANCORP DEL COM NEW	04/05/2006	05/03/2011	180.00	216.00	-36.00
1000. UNITED STS STL CORP UNSECD NT	07/16/2009	05/03/2011	1,634.00	1,335.00	299.00
29. UNITED TECHNOLOGIES CO	07/31/2007	05/03/2011	2,599.00	2,155.00	444.00
8. V F CORP	10/29/2007	05/03/2011	790.00	680.00	110.00
61. VERIZON COMMUNICATIONS	06/01/2001	05/03/2011	2,300.00	2,993.00	-693.00
42. WELLS FARGO COMPANY	04/13/2005	05/03/2011	1,235.00	1,264.00	-29.00
30. WILLIAMS COS INC DEL C	04/17/2009	05/03/2011	956.00	417.00	539.00
40. XL GROUP PLC COM	12/03/2009	05/03/2011	968.00	732.00	236.00
190. FOOT LOCKER INC COM	10/08/2009	05/04/2011	4,020.00	2,298.00	1,722.00
27. FOOT LOCKER INC COM	10/08/2009	05/04/2011	571.00	327.00	244.00
16. FOOT LOCKER INC COM	08/12/2009	05/04/2011	339.00	184.00	155.00
42. MORGAN STANLEY DEAN WI DISCOVER & CO	04/09/2009	05/04/2011	1,062.00	1,041.00	21.00
39. MORGAN STANLEY DEAN WI DISCOVER & CO	03/13/2009	05/04/2011	986.00	961.00	25.00
22. MORGAN STANLEY DEAN WI DISCOVER & CO	03/13/2009	05/04/2011	558.00	542.00	16.00
48. MORGAN STANLEY DEAN WI DISCOVER & CO	03/23/2009	05/04/2011	1,217.00	1,113.00	104.00
3. MORGAN STANLEY DEAN WIT & CO	03/23/2009	05/04/2011	76.00	69.00	7.00
1. MORGAN STANLEY DEAN WIT & CO	03/23/2009	05/04/2011	25.00	23.00	2.00

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6a 20. PARKER HANNIFIN CORP	04/29/2009	05/04/2011	1,807.00	900.00	907.00
2000. UNITED STS STL CORP UNSECD NT	07/16/2009	05/04/2011	3,226.00	2,671.00	555.00
7. V F CORP	10/29/2007	05/04/2011	686.00	595.00	91.00
16. V F CORP	10/29/2007	05/04/2011	1,572.00	1,361.00	211.00
121. SCHWAB CHARLES CORP N	05/26/2009	06/08/2011	1,914.00	2,116.00	-202.00
275. SCHWAB CHARLES CORP N	12/17/2008	06/08/2011	4,351.00	4,604.00	-253.00
342. SCHWAB CHARLES CORP N	07/09/2009	06/08/2011	5,411.00	5,649.00	-238.00
14. INTUITIVE SURGICAL INC	10/08/2008	07/12/2011	5,034.00	2,689.00	2,345.00
6. INTUITIVE SURGICAL INC	10/08/2008	07/21/2011	2,437.00	1,152.00	1,285.00
23. INTUITIVE SURGICAL INC	07/09/2009	07/21/2011	9,342.00	3,308.00	6,034.00
8. INTUITIVE SURGICAL INC	12/10/2008	07/21/2011	3,250.00	1,099.00	2,151.00
206. JUNIPER NETWORKS INC	09/12/2007	07/27/2011	5,162.00	7,620.00	-2,458.00
49. JUNIPER NETWORKS INC	09/12/2007	07/27/2011	1,228.00	1,813.00	-585.00 *
23. BOSTON PROPERTIES INC	06/09/2006	08/10/2011	2,264.00	1,937.00	327.00
7. BOSTON PROPERTIES INC C	06/16/2006	08/10/2011	689.00	589.00	100.00
49. JUNIPER NETWORKS INC	09/06/2007	08/12/2011	1,082.00	2,076.00	-994.00
64. JUNIPER NETWORKS INC	05/22/2008	08/12/2011	1,413.00	1,756.00	-343.00
69. JUNIPER NETWORKS INC	05/26/2009	08/12/2011	1,523.00	1,663.00	-140.00
228. JUNIPER NETWORKS INC	07/09/2009	08/12/2011	5,033.00	5,322.00	-289.00
56. ILLINOIS TOOL WKS INC	04/27/2010	08/15/2011	2,531.00	2,871.00	-340.00
1. ILLINOIS TOOL WKS INC	04/27/2010	08/30/2011	47.00	51.00	-4.00
25. ILLINOIS TOOL WKS INC	04/28/2010	08/30/2011	1,163.00	1,277.00	-114.00
24. ILLINOIS TOOL WKS INC	01/12/2010	08/30/2011	1,116.00	1,168.00	-52.00
33. ILLINOIS TOOL WKS INC	01/12/2010	08/30/2011	1,535.00	1,604.00	-69.00
47. ILLINOIS TOOL WKS INC	01/12/2010	09/06/2011	2,025.00	2,285.00	-260.00

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6a 68. ILLINOIS TOOL WKS INC	03/26/2010	09/06/2011	2,930.00	3,216.00	-286.00
17. ENSCO PLC SPONSORED AD	08/09/2010	09/13/2011	809.00	772.00	37.00
27. ENSCO PLC SPONSORED AD	08/09/2010	09/13/2011	1,287.00	1,226.00	61.00
85. ENSCO PLC SPONSORED AD	08/06/2010	09/13/2011	4,051.00	3,820.00	231.00
5000. EMC CORP CONV SR NT	03/26/2010	09/15/2011	7,006.00	6,235.00	771.00
60. EXPRESS SCRIPTS INC CL	04/16/2010	09/16/2011	2,459.00	3,013.00	-554.00
62. GOODRICH B F CO	09/19/2005	09/19/2011	6,464.00	2,614.00	3,850.00
78. GOODRICH B F CO	09/19/2005	09/23/2011	9,438.00	3,288.00	6,150.00
1. V F CORP	10/29/2007	10/12/2011	131.00	85.00	46.00
11. V F CORP	10/30/2007	10/12/2011	1,442.00	934.00	508.00
5. V F CORP	10/30/2007	10/12/2011	661.00	425.00	236.00
1. V F CORP	10/30/2007	10/13/2011	129.00	85.00	44.00
3. V F CORP	10/22/2007	10/13/2011	389.00	252.00	137.00
9. V F CORP	10/26/2007	10/13/2011	1,167.00	754.00	413.00
67. APACHE CORP CONV PFD S	07/23/2010	11/04/2011	3,754.00	3,553.00	201.00
51. APACHE CORP CONV PFD S	07/23/2010	11/04/2011	2,858.00	2,682.00	176.00
185. WILLIAMS COS INC DEL	04/17/2009	11/04/2011	5,759.00	2,573.00	3,186.00
53. WILLIAMS COS INC DEL C	04/09/2009	11/04/2011	1,650.00	678.00	972.00
4188.482 COLUMBIA INCOME O FUND CL Z	08/31/2010	11/08/2011	40,000.00	38,960.00	1,040.00
40. ALLERGAN INC	01/11/2008	11/09/2011	3,352.00	2,702.00	650.00
5. ALLERGAN INC	12/19/2007	11/09/2011	419.00	316.00	103.00
6. ALLERGAN INC	09/12/2007	11/09/2011	503.00	378.00	125.00
5. AMAZON COM INC	09/14/2010	11/09/2011	1,076.00	731.00	345.00
13. APPLE COMPUTER INC	09/12/2007	11/09/2011	5,193.00	1,790.00	3,403.00
75. ARM HLDGS PLC SPONSORE	01/28/2010	11/09/2011	2,229.00	690.00	1,539.00

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6a 10. BOSTON PROPERTIES INC	06/16/2006	11/09/2011	962.00	842.00	120.00
11. BOSTON PROPERTIES INC	06/16/2006	11/09/2011	1,085.00	926.00	159.00
50. CITRIX SYS INC	09/24/2010	11/09/2011	3,628.00	3,528.00	100.00
13. COGNIZANT TECHNOLOGY S CORP CL A	12/18/2007	11/09/2011	895.00	426.00	469.00
51. EXPEDITORS INT'L WASH	05/20/2008	11/09/2011	2,265.00	2,380.00	-115.00
42. EXPRESS SCRIPTS INC CL	04/16/2010	11/09/2011	1,981.00	2,109.00	-128.00
5. EXPRESS SCRIPTS INC CL	03/09/2010	11/09/2011	236.00	247.00	-11.00
103. KRAFT FOODS INC CL A	11/11/2008	11/09/2011	3,574.00	2,868.00	706.00
59. KRAFT FOODS INC CL A C	05/06/2009	11/09/2011	2,047.00	1,481.00	566.00
7. NORDSTROM INC	09/24/2010	11/09/2011	342.00	256.00	86.00
17. NORDSTROM INC	09/24/2010	11/09/2011	831.00	621.00	210.00
36. PERRIGO CO COM	07/02/2010	11/09/2011	3,247.00	2,067.00	1,180.00
8. PRICELINE COM INC COM	09/23/2010	11/09/2011	4,367.00	2,723.00	1,644.00
5. QUALCOMM INC COM	09/21/2010	11/09/2011	281.00	218.00	63.00
48. SCHLUMBERGER LTD FOREI	09/19/2007	11/09/2011	3,563.00	5,077.00	-1,514.00
22. BOSTON PROPERTIES INC	06/16/2006	11/10/2011	2,100.00	1,852.00	248.00
10. BOSTON PROPERTIES INC	01/31/2006	11/10/2011	955.00	747.00	208.00
23. DIAGEO SPONSORED ADR (S SEDOL #2133896	07/09/2008	11/14/2011	1,919.00	1,640.00	279.00
2. DIAGEO SPONSORED ADR (U #2133896	09/19/2005	11/14/2011	167.00	119.00	48.00
8. DIAGEO SPONSORED ADR (U #2133896	09/19/2005	11/14/2011	669.00	474.00	195.00
32. DIAGEO SPONSORED ADR (S SEDOL #2133896	09/19/2005	11/14/2011	2,687.00	1,898.00	789.00
22. GENERAL MILLS INC	10/08/2009	11/14/2011	865.00	712.00	153.00
51. GENERAL MILLS INC	10/08/2009	11/14/2011	2,007.00	1,650.00	357.00
16. OCCIDENTAL PETROLEUM C	10/13/2008	11/14/2011	1,559.00	790.00	769.00
12. OCCIDENTAL PETROLEUM C	10/13/2008	11/14/2011	1,169.00	591.00	578.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

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Employer identification number

ROBERT C. & SADIE G. ANDERSON FOUNDATION

56-6065233

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr.)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 11. OCCIDENTAL PETROLEUM C	12/02/2008	11/14/2011	1,072.00	516.00	556.00
3. OCCIDENTAL PETROLEUM CO	09/19/2005	11/14/2011	292.00	134.00	158.00
42. OCCIDENTAL PETROLEUM C	09/19/2005	11/14/2011	4,111.00	1,870.00	2,241.00
30. GENERAL MILLS INC	10/08/2009	11/15/2011	1,179.00	970.00	209.00
35. AMERICAN ELECTRIC POWE	11/11/2009	11/16/2011	1,353.00	1,113.00	240.00
10. AMERICAN ELECTRIC POWE	11/10/2009	11/16/2011	386.00	318.00	68.00
33. ANALOG DEVICES INC	07/16/2009	11/16/2011	1,211.00	831.00	380.00
4. ANALOG DEVICES INC	07/16/2009	11/16/2011	149.00	101.00	48.00
54. ANALOG DEVICES INC	07/15/2009	11/16/2011	2,011.00	1,346.00	665.00
35. ANALOG DEVICES INC	07/10/2009	11/16/2011	1,303.00	837.00	466.00
17. AUTOMATIC DATA PROCESS	12/03/2009	11/16/2011	877.00	740.00	137.00
47. CITIGROUP INC CONV PFD EQUIVALENT	01/05/2010	11/16/2011	3,947.00	4,650.00	-703.00
8. NEXTERA ENERGY INC COM	08/02/2010	11/16/2011	446.00	431.00	15.00
10. NEXTERA ENERGY INC COM	08/03/2010	11/16/2011	557.00	538.00	19.00
4. NEXTERA ENERGY INC COM	07/29/2010	11/16/2011	223.00	210.00	13.00
13. PEOPLES UTD FINL INC C	07/29/2010	11/16/2011	163.00	181.00	-18.00
153. PEOPLES UTD FINL INC	07/29/2010	11/16/2011	1,942.00	2,129.00	-187.00
52. PEOPLES UTD FINL INC C	07/29/2010	11/16/2011	660.00	721.00	-61.00
12. XL GROUP PLC COM	12/03/2009	11/16/2011	242.00	220.00	22.00
22. XL GROUP PLC COM	12/03/2009	11/16/2011	450.00	403.00	47.00
71. XL GROUP PLC COM	12/03/2009	11/16/2011	1,451.00	1,290.00	161.00
2. XL GROUP PLC COM	08/03/2009	11/16/2011	41.00	29.00	12.00
46. AMERICAN ELECTRIC POWE	11/10/2009	11/17/2011	1,770.00	1,461.00	309.00
30. AMERICAN ELECTRIC POWE	11/09/2009	11/17/2011	1,155.00	945.00	210.00
48. AUTOMATIC DATA PROCESS	12/03/2009	11/17/2011	2,422.00	2,088.00	334.00

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ROBERT C. & SADIE G. ANDERSON FOUNDATION

56-6065233

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 8. PRICELINE COM INC COM	09/23/2010	11/17/2011	4,186.00	2,723.00	1,463.00
5. PRICELINE COM INC COM	07/29/2010	11/17/2011	2,616.00	1,127.00	1,489.00
88. XL GROUP PLC COM	08/03/2009	11/17/2011	1,737.00	1,267.00	470.00
34. XL GROUP PLC COM	07/31/2009	11/17/2011	671.00	482.00	189.00
41. XL GROUP PLC COM	07/31/2009	11/17/2011	809.00	574.00	235.00
21. GENERAL MILLS INC	10/08/2009	11/18/2011	810.00	679.00	131.00
87. GENERAL MILLS INC	10/16/2007	11/18/2011	3,358.00	2,479.00	879.00
19. GENUINE PARTS CO	07/28/2009	11/18/2011	1,075.00	670.00	405.00
30. GENUINE PARTS CO	07/16/2009	11/18/2011	1,697.00	1,020.00	677.00
50. METLIFE INC	08/16/2008	11/18/2011	1,533.00	3,076.00	-1,543.00
36. OCCIDENTAL PETROLEUM C	09/19/2005	11/18/2011	3,377.00	1,603.00	1,774.00
96. PEOPLES UTD FINL INC C	07/29/2010	11/18/2011	1,174.00	1,332.00	-158.00
35. PEOPLES UTD FINL INC C	07/29/2010	11/18/2011	428.00	485.00	-57.00
51. TE CONNECTIVITY LTD CO	05/18/2010	11/18/2011	1,678.00	1,461.00	217.00
47. TE CONNECTIVITY LTD CO	05/18/2010	11/18/2011	1,549.00	1,346.00	203.00
16. AIR PRODS & CHEMS INC	02/26/2007	11/21/2011	1,271.00	1,255.00	16.00
5. AIR PRODS & CHEMS INC	02/26/2007	11/21/2011	397.00	391.00	6.00
20. AIR PRODS & CHEMS INC	02/23/2007	11/21/2011	1,589.00	1,556.00	33.00
14. AIR PRODS & CHEMS INC	02/27/2007	11/21/2011	1,112.00	1,078.00	34.00
30. AIR PRODS & CHEMS INC	04/17/2007	11/21/2011	2,383.00	2,239.00	144.00
22. AIR PRODS & CHEMS INC	04/16/2007	11/21/2011	1,747.00	1,634.00	113.00
12. AIR PRODS & CHEMS INC	08/04/2006	11/21/2011	953.00	784.00	169.00
65. FREEPORT-MCMORAN COPPE COM	08/22/2007	11/21/2011	2,343.00	3,049.00	-706.00
38. GENUINE PARTS CO	07/16/2009	11/21/2011	2,102.00	1,292.00	810.00
12. GENUINE PARTS CO	07/16/2009	11/21/2011	664.00	408.00	256.00

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Employer identification number

ROBERT C. & SADIE G. ANDERSON FOUNDATION

56-6065233

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 5. GENUINE PARTS CO	07/16/2009	11/21/2011	277.00	169.00	108.00
26. GENUINE PARTS CO	02/05/2009	11/21/2011	1,439.00	867.00	572.00
25. GENUINE PARTS CO	02/04/2009	11/21/2011	1,383.00	824.00	559.00
20. GENUINE PARTS CO	02/03/2009	11/21/2011	1,107.00	644.00	463.00
14. GENUINE PARTS CO	02/02/2009	11/21/2011	775.00	445.00	330.00
13. P G & E CORPORATION	11/06/2009	11/21/2011	496.00	540.00	-44.00
2. P G & E CORPORATION	11/06/2009	11/21/2011	76.00	83.00	-7.00
19. P G & E CORPORATION	07/13/2009	11/21/2011	725.00	720.00	5.00
56. P G & E CORPORATION	07/14/2009	11/21/2011	2,137.00	2,123.00	14.00
30. PPG IND INC	10/08/2009	11/21/2011	2,447.00	1,777.00	670.00
30. PPG IND INC	10/08/2009	11/21/2011	2,447.00	1,772.00	675.00
98. US BANCORP DEL COM NEW	04/05/2006	11/21/2011	2,409.00	3,020.00	-611.00
112. US BANCORP DEL COM NE	01/05/2006	11/21/2011	2,753.00	3,417.00	-664.00
1. UNITED TECHNOLOGIES COR	07/31/2007	11/21/2011	73.00	74.00	-1.00
42. UNITED TECHNOLOGIES CO	11/01/2004	11/21/2011	3,086.00	1,967.00	1,119.00
41. UNITED TECHNOLOGIES CO	11/01/2004	11/21/2011	3,013.00	1,920.00	1,093.00
95. TE CONNECTIVITY LTD CO	05/18/2010	11/21/2011	3,042.00	2,721.00	321.00
48. PACKAGING CORP OF AMER	06/19/2009	11/22/2011	1,200.00	706.00	494.00
32. J P MORGAN CHASE & CO	11/14/2007	11/23/2011	912.00	1,450.00	-538.00
79. PACKAGING CORP OF AMER	06/19/2009	11/23/2011	1,924.00	1,162.00	762.00
40. WELLS FARGO COMPANY	04/13/2005	11/23/2011	937.00	1,204.00	-267.00
22. PACKAGING CORP OF AMER	06/19/2009	11/25/2011	539.00	324.00	215.00
14. PACKAGING CORP OF AMER	06/22/2009	11/25/2011	343.00	199.00	144.00
240. POTASH CORP SASK INC	11/18/2010	12/12/2011	9,595.00	11,220.00	-1,625.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 136,694.00

* INDICATES WASH SALE

Schedule D-1 (Form 1041) 2011

ROBERT C. & SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233

Balance Sheet

12/30/2011

Cusip	Asset	Units	Basis	Market Value
H8817H100	TRANSOCEAN LTD	72.000	3,809.52	2,764.08
G1151C101	ACCENTURE PLC	150.000	7,826.24	7,984.50
97717W281	WISDOMTREE EMERGING MKTS	1400.000	59,494.26	57,876.00
949746101	WELLS FARGO & CO	202.000	6,076.19	5,567.12
94106L109	WASTE MGMT INC DEL	116.000	3,582.30	3,794.36
931142103	WAL-MART STORES INC	87.000	5,052.06	5,199.12
92826C839	VISA INC	125.000	12,140.94	12,691.25
92343V104	VERIZON COMMUNICATIONS INC	459.000	20,441.56	18,415.08
922042858	VANGUARD MSCI EMERGING MKTS	3860.000	180,088.30	147,490.60
913017109	UNITED TECHNOLOGIES CORP	94.000	3,909.75	6,870.46
907818108	UNION PAC CORP	209.000	13,519.31	22,141.46
902973304	US BANCORP DEL	335.000	9,941.68	9,061.75
887317303	TIME WARNER INC	211.000	7,187.21	7,625.54
882508104	TEXAS INSTRS INC	155.000	4,897.54	4,512.05
87612E106	TARGET CORP	139.000	7,311.44	7,119.58
872540109	TJX COS INC NEW	59.000	3,523.56	3,808.45
85590A401	STARWOOD HOTELS & RESORTS	326.000	15,826.28	15,638.22
824348106	SHERWIN WILLIAMS CO	65.000	5,459.88	5,802.55
816851109	SEMPRA ENERGY	113.000	6,329.23	6,215.00
806857108	SCHLUMBERGER LTD	279.000	19,734.69	19,058.49
78387GAP8	SBC COMMUNICATIONS INC	50000.000	45,797.50	55,072.00
780259206	ROYAL DUTCH SHELL PLC	212.000	14,123.20	15,495.08
755111507	RAYTHEON CO	119.000	5,143.87	5,757.22
749685103	RPM INTL INC	188.000	4,186.98	4,615.40
747525103	QUALCOMM INC	384.000	16,457.54	21,004.80
74460D109	PUBLIC STORAGE INC	31.000	3,569.41	4,168.26
744573106	PUBLIC SVC ENTERPRISE GROUP	174.000	5,712.38	5,743.74
742718109	PROCTER & GAMBLE CO	132.000	8,365.46	8,805.72
741503403	PRICELINE COM INC	29.000	6,538.20	13,563.59
74144T108	PRICE T ROWE GROUP INC	81.000	2,331.58	4,612.95
73179V103	POLYPORE INTL INC	218.000	13,763.66	9,589.82
722005220	PIMCO FOREIGN BOND FUND	2260.398	25,000.00	24,615.73
718172109	PHILIP MORRIS INTL INC	266.000	13,898.64	20,875.68
717081103	PFIZER INC	711.000	11,137.50	15,386.04

ROBERT C. & SADIE G. ANDERSON FOUNDATION **Bank of America**

56-6065233

Balance Sheet

12/30/2011



Cusip	Asset	Units	Basis	Market Value
714290103	PERRIGO CO	217.000	12,427.72	21,114.10
707887105	PENN WEST PETE LTD	162.000	2,819.81	3,207.60
701094104	PARKER HANNIFIN CORP	49.000	2,154.59	3,736.25
693475105	PNC FINL SVCS GROUP INC	135.000	8,878.15	7,785.45
69331C108	PG&E CORP	72.000	2,727.43	2,967.84
674599105	OCCIDENTAL PETE CORP DEL	243.000	17,662.02	22,769.10
670346105	NUCOR CORP	129.000	5,297.50	5,104.53
655844108	NORFOLK SOUTHERN CORP	56.000	4,104.96	4,080.16
655664100	NORDSTROM INC	77.000	1,822.61	3,827.67
65339F101	NEXTERA ENERGY INC	69.000	3,616.11	4,200.72
61166W101	MONSANTO CO	234.000	16,876.58	16,396.38
594918104	MICROSOFT CORP	527.000	14,712.28	13,680.92
59156R108	METLIFE INC	121.000	6,340.65	3,772.78
589433101	MEREDITH CORP	99.000	2,754.27	3,232.35
58933Y105	MERCK & CO INC	324.000	12,092.38	12,214.80
580135101	MCDONALDS CORP	130.000	9,220.63	13,042.90
550021109	LULULEMON ATHLETICA INC	257.000	11,415.90	11,991.62
535678106	LINEAR TECHNOLOGY CORP	83.000	2,659.69	2,492.49
532716107	LIMITED BRANDS INC	96.000	4,070.54	3,873.60
49456B101	KINDER MORGAN INC DEL	213.000	5,933.15	6,852.21
494368AR4	KIMBERLY CLARK CORP	100000.000	101,546.00	100,541.00
494368103	KIMBERLY CLARK CORP	113.000	8,031.65	8,312.28
478160104	JOHNSON & JOHNSON	167.000	11,165.70	10,951.86
46625H100	J P MORGAN CHASE & CO	302.000	13,323.97	10,041.50
464288729	ISHARES S&P GLOBAL INDUSTRIALS	360.000	20,242.19	17,362.80
464288687	ISHARES S&P U S PFD STK INDEX	1100.000	40,375.50	39,182.00
464287390	ISHARES S&P LATIN AMER 40 INDEX	200.000	10,246.00	8,514.00
464287291	ISHARES TR	330.000	20,191.25	19,374.30
464286772	ISHARES MSCI SOUTH KOREA INDEX	170.000	10,233.15	8,884.20
464286731	ISHR MSCI TAIWAN INDEX	350.000	5,048.75	4,098.50
464286673	ISHARES MSCI SINGAPORE INDEX	770.000	10,098.17	8,339.10
459200101	INTERNATIONAL BUSINESS MACHS	103.000	9,276.35	18,939.64
458140100	INTEL CORP	534.000	10,458.50	12,949.50
438516106	HONEYWELL INTL INC	155.000	7,167.06	8,424.25

ROBERT C. & SADIE G. ANDERSON FOUNDATION **Bank of America**

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Balance Sheet

12/30/2011



Cusip	Asset	Units	Basis	Market Value
437076102	HOME DEPOT INC	339.000	7,488.32	14,251.56
423074103	HEINZ H J CO	163.000	7,524.75	8,808.52
411511306	HARBOR INTERNATIONAL FUND	956.170	49,118.46	50,151.12
38259P508	GOOGLE INC	41.000	20,801.13	26,481.90
37733W105	GLAXOSMITHKLINE PLC	128.000	5,433.34	5,840.64
373334GA3	GEORGIA PWR CO	100000.000	100,604.00	113,546.00
363576109	GALLAGHER ARTHUR J & CO	162.000	5,030.25	5,417.28
30231G102	EXXON MOBIL CORP	217.000	14,768.35	18,392.92
302182100	EXPRESS SCRIPTS INC	248.000	10,915.86	11,083.12
302130109	EXPEDITORS INTL WASHINGTON INC	301.000	12,844.52	12,328.96
291011104	EMERSON ELEC CO	92.000	4,482.86	4,286.28
268648102	EMC CORP	617.000	16,895.31	13,290.18
263534109	DU PONT E I DE NEMOURS & CO	122.000	5,520.13	5,585.16
260003108	DOVER CORP	163.000	6,664.43	9,462.15
256746108	DOLLAR TREE INC	170.000	12,738.15	14,128.70
253868103	DIGITAL RLTY TR INC	81.000	5,148.71	5,400.27
25243Q205	DIAGEO PLC	106.000	6,014.72	9,266.52
244217BK0	DEERE JOHN CAP CORP	100000.000	98,777.00	104,509.00
22544R305	CREDIT SUISSE COMMODITY-RETURN	12550.589	100,153.51	102,663.82
209111EA7	CONSOLIDATED EDISON CO NY INC	50000.000	47,301.00	51,994.00
19765Y589	COLUMBIA SELECT SMALL CAP FUND	6056.018	80,000.00	94,110.52
19765N567	COLUMBIA SMALL CAP VALUE I FUND	1062.575	32,861.95	43,735.59
19765J830	COLUMBIA MID CAP VALUE FUND	4711.425	40,000.00	60,353.35
19763T889	COLUMBIA INCOME OPPORTUNITIES	5713.544	52,122.77	53,307.37
197199813	COLUMBIA ACORN INTERNATIONAL	2796.935	125,292.50	95,962.84
197199409	COLUMBIA ACORN FUND	5011.644	126,484.40	138,120.91
192446102	COGNIZANT TECHNOLOGY SOLUTIONS	409.000	13,084.49	26,302.79
177376100	CITRIX SYS INC	276.000	13,913.01	16,758.72
171232101	CHUBB CORP	105.000	7,073.41	7,268.10
169656105	CHIPOTLE MEXICAN GRILL INC	48.000	12,082.05	16,211.52
166764100	CHEVRON CORP	197.000	19,878.14	20,960.80
149123101	CATERPILLAR INC	166.000	17,367.20	15,039.60
13342B105	CAMERON INTL CORP	366.000	16,140.52	18,003.54
12572Q105	CME GROUP INC	18.000	4,410.18	4,386.06

ROBERT C. & SADIE G. ANDERSON FOUNDATION

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Balance Sheet

12/30/2011

Cusip	Asset	Units	Basis	Market Value
110122108	BRISTOL MYERS SQUIBB CO	480.000	14,585.19	16,915.20
097023105	BOEING CO	64.000	4,171.58	4,694.40
09247X101	BLACKROCK INC	32.000	5,019.78	5,703.68
09062X103	BIOGEN IDEC INC	104.000	9,734.66	11,445.20
088606108	BHP BILLITON LTD	60.000	4,155.48	4,237.80
053015103	AUTOMATIC DATA PROCESSING INC	134.000	4,841.29	7,237.34
042068106	ARM HLDGS PLC	442.000	4,066.94	12,230.14
037833100	APPLE INC	84.000	11,565.75	34,020.00
031162100	AMGEN INC	76.000	4,361.24	4,879.96
025816109	AMERICAN EXPRESS CO	151.000	5,832.96	7,122.67
025537101	AMERICAN ELEC PWR INC	110.000	3,433.26	4,544.10
023135106	AMAZON COM INC	100.000	8,444.91	17,310.00
02209S103	ALTRIA GROUP INC	236.000	3,870.16	6,997.40
018913400	ALLIANCEBERNSTEIN INTL VALUE FD	3810.976	50,000.00	40,434.46
018490102	ALLERGAN INC	283.000	16,024.25	24,830.42
015351109	ALEXION PHARMACEUTICALS INC	305.000	12,596.67	21,807.50
004764106	ACME PACKET INC	288.000	14,835.75	8,902.08
002824100	ABBOTT LABS	166.000	7,604.26	9,334.18
00206R102	AT&T INC	590.000	23,106.63	17,841.60
	Cash/Cash Equivalent	269369.140	269,369.14	269,369.14
		Totals:	2,573,724.39	2,748,467.16