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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2011, or tax year beginning	, 2011,	and ending			
	SAMUEL ERNEST DOUGLASS, JR			Α	Employer identification num 56–2059723	ber
P.O.	BOX 10480	B Telephone number (see the instruction 910-686-3316			nstructions)	
M T TIM	INGTON, NC 28404-0480			С	If exemption application is i	pending, check here
G Che	ck all that apply: Initial return	Initial Return of a form	ner public charity	D	1 Foreign organizations, check	k here
	Final return Address change	Amended return Name change			2 Foreign organizations meeti	ng the 85% test, check
H C	neck type of organization: X Section 501	(c)(3) exempt private for		_	here and attach computation	
I Fa	Section 4947(a)(1) nonexempt charitable to it market value of all assets at end of year J Acc	ounting method: X Ca	rivate foundation ash Accrual	E	If private foundation status under section 507(b)(1)(A),	
(fi ►\$	rom Part II, column (c), line 16)	Other (specify) column (d) must be on		F	If the foundation is in a 60- under section 507(b)(1)(B),	
Part I		-				
i airi	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investmer income	nt [(c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)	expenses her books	lilicome	1	income	purposes
	sarily equal the amounts in column (a)					(cash basis only)
	(see instructions)) 1 Contributions, gifts, grants, etc, received (att sch)		 			
	2 Ck X if the foundn is not req to att Sch B					
	3 Interest on savings and temporary					
	cash investments .	195.	19		195.	
	4 Dividends and interest from securities	8,712.	8,71	2.	8,712.	
	5a Gross rents		 			
	b Net rental income or (loss)				- 	
Ŗ	6 a Net gain/(loss) from sale of assets not on line 10					
E	b Gross sales price for all assets on line 6a 25,000.				<u> </u>	
حغے	Canttal gain net-income (from Part IV, line 2)					<u> </u>
N_	RE Net short term capital gain					
3370	9 Income modifications	·		۰ م		
150	10 a Gross sales less NO Vallowadces 2012	1	•			
47	Less Cost of UV			_	· - · · · · · · · · · · · · · · · · · ·	٠,
1 L						-
	Gross profit/(loss) (att sch) Otteruncome (attack schedule)					
	tinesomeralistomes (attach schedule)					
	12 Total. Add lines 1 through 11	8,907.	8,90	7.	8,907.	
	13 Compensation of officers, directors, trustees, etc	0.1				
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
А	16a Legal fees (attach schedule)					
D	b Accounting fees (attach sch).			-		
_ M _ N	c Other prof fees (attach sch)					
	17 Interest					
ET	18 Taxes (attach schedule)(see mstrs) See Stm 1	120.	12	20.	120.	
O P S T R A T	19 Depreciation (attach		-			- , · · · · · · · · · · · · · · · · · ·
- 1 i	sch) and depletion					<u> </u>
Ň V G E	20 Occupancy					· · · · · · · · ·
	21 Travel, conferences, and meetings 22 Printing and publications					
A E N X D P	22 Printing and publications 23 Other expenses (attach schedule)					
Ē	See Statement 2	26.	2	26.	26.	
N S	24 Total operating and administrative					
S E S	expenses. Add lines 13 through 23	146.	14	<u> 16.</u>	146.	
	25 Contributions, gifts, grants paid Part XV	15,000.				_15,000.
<u> </u>	26 Total expenses and disbursements.	15 140	1 .	16.	146.	15,000.
A Land	Add lines 24 and 25 27 Subtract line 26 from line 12:	15,146.	1 14	± U .	T40.	15,000.
门管气	27 Subtract line 26 from line 12: a Excess of revenue over expenses				1	
V	and disbursements	-6,239.				
	b Net investment income (if negative, enter -0-)		8,76	51.		
	C Adjusted net income (if negative, enter -0-)				8,761.	

Pari	M	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
ugail	zw.		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
I	1	Cash - non-interest	-bearing .	2,072.	2,046.	
i	2	Savings and tempor	ary cash investments .	22,840.	37,408.	37,408.
	3	Accounts receivable	>			
		Less: allowance for	doubtful accounts ►			
	4	Pledges receivable	<u> </u>			
		Less: allowance for	doubtful accounts ►			<u></u>
	5	Grants receivable	•			
	6	Receivables due from offic disqualified persons (attac	eers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	ervable (attach sch) 🕒			
Š		Less: allowance for	doubtful accounts ►			
S	8	Inventories for sale	or use			
A S E T	9	Prepaid expenses a	nd deferred charges			
S		obligations (attach s			· -	
	ı	Investments — corporate	stock (attach schedule) Statement 3	264,442.	274,655.	324,842.
	•	c Investments — corporate	bonds (attach schedule)	25,000.		
	11	Investments - land, equipment: basis	buildings, and			
		Less: accumulated deprec (attach schedule)	iation •			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule)		111-1-11	
	14	Land, buildings, and	equipment: basis			
		Less. accumulated deprec (attach schedule)	iation			
		Other assets (descri	be (because) completed by all filers — (because) Also, see page 1, item ()	314,354.	314,109.	364,296.
L	17		nd accrued expenses	011/0011	011/100.	301,230.
Ī	18	Grants payable	ia dollara experience			1
A B	19	Deferred revenue	•			
.!	20	-	tors, trustees, & other disqualified persons			
֝֞֞֜֝֞֜֝֞֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	21	•	s payable (attach schedule)			
Ţ	i .				-	
Ė		·				-
<u> </u>	23	_ ,`		0.	0.	-
			llow SFAS 117, check here . ► 24 through 26 and lines 30 and 31.	4		
N F E U	24	Unrestricted	•			
TN	25	Temporarily restricted				
A D	26	Permanently restrict				
A S S A E L T A		Foundations that do and complete lines	o not follow SFAS 117, check here $ ightharpoonup$ 27 through 31.	1		
EL	27	Capital stock, trust p	orincipal, or current funds	314,354.	314,109.	
SŅ	28	Paid-in or capital surplus	, or land, building, and equipment fund			
O E	29	Retained earnings, accum	ulated income, endowment, or other funds .			
ŔŠ	30		fund balances(see instructions)	314,354.	314,109.	
	31	Total liabilities and (see instructions)	net assets/fund balances	314,354.	314,109.	
Par	3 [[[]]	Analysis of Chan	iges in Net Assets or Fund Balanc	ces		
	Tota	l net assets or fund b	alances at beginning of year- Part II, colu d on prior year's return)		ree with	314,354.
2		er amount from Part I,	• •		2	-6,239.
		increases not included in li		4	3	5,994.
		lines 1, 2, and 3				314,109.
		eases not included in line 2	(Itemize)		5	1
			alances at end of year (line 4 minus line 5)– Part II, column (b), lin		314,109.

Ρ	age	3

2-story brick warehous	e the kınd(s) of property sold (e.g., rea se; or common stock, 200 shares MLC	al estate, C Company)	(b) How acqui P — Purchas D — Donatio	ie	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year
1a 25000 BANK BARODA C	D		P		5/11/10	5/13/11
b				_		
С				_		
d				\dashv		
<u>e</u>					41.0	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale	e		(h) Gain or (e) plus (f) m	inus (g)
a 25,000.		25	5,000.			0
b						
С	_					
d					-	<u> </u>
e		- foundation on 10/21/60				
(i) Fair Market Value	ng gain in column (h) and owned by the	(k) Excess of column	(i)	a	(I) Gains (Coli ain minus column (umn (h) k), but not less
as of 12/31/69	as of 12/31/69	over column (j), if ar		tha	an -0-) or Losses (fr	rom column (h))
						0
b						
c						
d						
e		,				
2 Capital gain net income or (net		enter in Part I, line 7				
2 Capital gain flet income of thet	If (loss), ente	er -0- in Part I, line 7		2		0
3 Net short-term capital gain or (le	oss) as defined in sections 1222(5) ar	nd (6):				
If gain, also enter in Part I, line	8, column (c) (see instructions). If (lo	oss), enter -0-		1		_
ın Part I, line 8				3		0
For optional use by domestic private section 4940(d)(2) applies, leave th	foundations subject to the section 49	40(a) tax on net investmen	t income.)		Yes	X No
section 4940(d)(2) applies, leave the vas the foundation liable for the sect 'Yes,' the foundation does not quali	foundations subject to the section 49 is part blank. Is non 4942 tax on the distributable among the foundary section 4940(e). Do not comits the foundary section 4940(e).	40(a) tax on net investmen unt of any year in the base plete this part.	t income.) period?		Yes	X No
For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the sect 'Yes,' the foundation does not qualing the sect that the appropriate amount in	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among under section 4940(e). Do not complete the control of the cont	40(a) tax on net investmen unt of any year in the base plete this part. instructions before making	t income.) period?			X No
For optional use by domestic private f section 4940(d)(2) applies, leave the vas the foundation liable for the sect f 'Yes,' the foundation does not quali	foundations subject to the section 49 is part blank. Is non 4942 tax on the distributable among the foundary section 4940(e). Do not comits the foundary section 4940(e).	40(a) tax on net investmen unt of any year in the base plete this part.	period?		Yes (d) Distribution umn (b) divided	n ratio
section 4940(d)(2) applies, leave the foundation liable for the sect 'Yes,' the foundation does not qualing a Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amoing under section 4940(e). Do not compare the column for each year; see the (b)	unt of any year in the base plete this part. instructions before making (c) Net value of noncharitable-use ass	period? any entries.		(d) Distribution	n ratio by column (c)
for optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(2) applies, the foundation does not qualify a function 4940(d) applies amount in (a) Base period years Calendar year (or tax year)	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among the following section 4940(e). Do not come to each column for each year; see the heach seem to the following distributions.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass	period?		(d) Distribution	n ratio by column (c)
For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the sect Yes, the foundation does not qualing a Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amore fy under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 10,000.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass	period? any entries. sets 2,007.		(d) Distribution	n ratio by column (c) 0.03205 0.06661
section 4940(d)(2) applies, leave the foundation liable for the sect 'Yes,' the foundation does not qualing a liable for the appropriate amount in Base period years Calendar year (or tax year beginning in)	foundations subject to the section 49 is part blank. ion 4942 tax on the distributable amore fy under section 4940(e). Do not complete to each column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298	period? any entries. sets 2,007.		(d) Distribution	n ratio by column (c) 0.03205 0.06661 0.06803 0.05304
section 4940(d)(2) applies, leave the foundation liable for the sect 'Yes,' the foundation does not qualing a Base period years Calendar year (or tax year beginning in) 2010 2009 2008	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amoing fy under section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422	period? any entries. sets 2,007. 3,797. 5,232.		(d) Distribution	n ratio
For optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the sect 'Yes,' the foundation does not qualing a lenter the appropriate amount in the calculation (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amoing fy under section 4940(e). Do not complete action 4940(e). Do not complete action for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.		(d) Distribution	0.03205 0.06661 0.06803 0.05304
For optional use by domestic private section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d) applies, the foundation does not qualify a part of the section o	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among the section 4940(e). Do not complete the section 4940(e). Do not	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	(colu	(d) Distribution	0.03205 0.03205 0.06661 0.06803 0.05304 0.01358
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amoing fy under section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	(colu	(d) Distribution	0.03205 0.06661 0.06803 0.05304 0.01358 0.23333
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among the section 4940(e). Do not complete the section 4940(e). Do not	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	(colu	(d) Distribution	0.03205 0.06661 0.06803 0.05304 0.01358 0.23333 0.04666
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amoing fy under section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	(colu	(d) Distribution	0.03205 0.06661 0.06803 0.05304 0.01358 0.23333 0.04666
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies, the foundation does not qualify a section 4940(d) applies amount in the section 4940(d)(d) applies amount in the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amore fy under section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202. e 5-year base period—divide the total has been in existence if less than 5 years.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	(colu	(d) Distribution	0.03205 0.06661 0.06803 0.05304 0.01358 0.23333 0.04666 354,259
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies for the section 4941 appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of noncharif	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable amore fy under section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202. e 5-year base period—divide the total has been in existence if less than 5 years.	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	2 3 4	(d) Distribution	n ratio by column (c) 0.03205 0.06661 0.06803 0.05304
section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among the following section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202. 25-year base period—divide the total has been in existence if less than 5 years. Ione (1% of Part I, line 27b)	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382	period? any entries. 2, 007. 3, 797. 5, 232. 2, 643.	2 3 4 5	(d) Distribution	0.03205 0.03205 0.06661 0.06803 0.05304 0.01358 0.23333 0.04666 354,259
For optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies amount in (a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008 2007 2006 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of noncharif 5 Multiply line 4 by line 3 6 Enter 1% of net investment incompanies 7 Add lines 5 and 6 8 Enter qualifying distributions from	foundations subject to the section 49 is part blank. Ion 4942 tax on the distributable among the following section 4940(e). Do not complete ach column for each year; see the (b) Adjusted qualifying distributions 10,000. 19,905. 24,850. 22,420. 5,202. 25-year base period—divide the total has been in existence if less than 5 years. Ione (1% of Part I, line 27b)	unt of any year in the base plete this part. Instructions before making (c) Net value of noncharitable-use ass 312 298 369 422 382 I on line 2 by 5, or by the years	period? any entries. sets 2,007. 3,797. 5,232. 2,643. 2,939.	2 3 4 5 6 7	(d) Distribution umn (b) divided	0.03205 0.06665 0.06803 0.05304 0.01358 0.23333 0.04669 354,259 16,533 88 16,623

	990-PF (2011) THE SAMUEL ERNEST DOUGLASS, JR	24041	40404-> 4040		05972			Р	age 4
Par				- see in	structio	ons)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter								
	Date of ruling or determination letter (attach copy of letter if necessar	ry- se	e instrs)	- (_				7.5
t	Domestic foundations that meet the section 4940(e) requirements in Part V,			~ -	1			<u>.</u>	<u>.75 . </u>
	check here ▶ ☐ and enter 1% of Part I, line 27b								
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I,	line 12, c	column (b)	- 1					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable								
	foundations only. Others enter -0-) .		•	-	2				<u>0.</u>
	Add lines 1 and 2			L	3			1	<u>.75.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation		y. Others enter -	0-) . [_	4				<u>0.</u>
5	Tax based on investment incomeSubtract line 4 from line 3. If zero or less, enter	er -0-		<u> </u>	5			1	.75 <u>.</u>
6	Credits/Payments:				-				
a	2011 estimated tax pmts and 2010 overpayment credited to 2011 .	6a			ŀ				
Ŀ	Exempt foreign organizations – tax withheld at source .	6b			į				
C	Tax paid with application for extension of time to file (Form 8868)	6c			÷				
c	Backup withholding erroneously withheld	_6d	<u> </u>						
7	Total credits and payments. Add lines 6a through 6d			L	7			_	0.
8	Enter any penalty for underpayment of estimated tax. Check here	220 is	attached	L	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enteramount owed			►	9			1	<u>.75.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		.,	▶	10				
_11	Enter the amount of line 10 to be: Credited to 2012 estimated tax.		Refunded	►	11				
Pa	AVIII-A Statements Regarding Activities								
1 a	During the tax year, did the foundation attempt to influence any national, state, or participate or intervene in any political campaign?	or local	l legislation or di	d it			1a	Yes	No X
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for poli (see the instructions for definition)?	tical pu	urposes				1ь		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and or distributed by the foundation in connection with the activities	nd copi	es of any materia	als publ	ished				
	Did the foundation file Form 1120-POL for this year?						1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed	d during	g the year:						حظر
	(1) On the foundation >\$ 0. (2) On foundation mar	nagers	► \$).			
•	Enter the reimbursement (if any) paid by the foundation during the year for politic	ical exp	penditure tax imp	osed o	n		į		
_	foundation managers \triangleright \$0.								77
2	Has the foundation engaged in any activities that have not previously been report	rted to	the IRS?				2		X
	If 'Yes,' attach a detailed description of the activities								
3	Has the foundation made any changes, not previously reported to the IRS, in its of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformation of the incorporation of the						3		X
48	Did the foundation have unrelated business gross income of \$1,000 or more duri	ing the	year?				4a		X
ì	olf 'Yes,' has it filed a tax return onForm 990-T for this year?						4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?						5		Х
	If 'Yes,' attach the statement required by General Instruction T								
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945)	satisfie	ed either:						
	By language in the governing instrument, or					Ħ			
	• By state legislation that effectively amends the governing instrument so that newith the state law remain in the governing instrument?	o mano	datory directions	that co	nflict		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II,					\vdash	7	X	
	a Enter the states to which the foundation reports or with which it is registered (se			>			أدة		
0.	NC								
ı	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ger	neral						17	
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	•					8ь	X	
9	Is the foundation claiming status as a private operating foundation within the me for calendar year 2011 or the taxable year beginning in 2011 (see instructions for	eaning or Part	of section 4942(j XIV)? <i>lf 'Yes,' con</i>)(3) or a nplete F	4942(j)(Part XIV	5)	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' att and addresses	tach a	schedule listing t	heir na	mes		10		Х

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Pa	TWII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement (see instructions)	had	12	_ x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application. Website address N/A	ո? [13	X
14	The books are in care of ► KATHARINE DOUGLASS HESMER Telephone no. ► 93		<u>5-33</u>	16
15	Located at ► 8004 BALD EAGLE LANE WILMINGTON NC ZIP + 4 ► 28411 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu oForm 1041 – Check here		N/A	 [
16	and enter the amount of tax-exempt interest received or accrued during the year .		1	N/A (es No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over bank, securities, or other financial account in a foreign country?	ra	16	Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶			
Pa	部划退图 Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		, T	es No
1 a	During the year did the foundation (either directly or indirectly):			
		No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X	No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	No		
		No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	No	ŝ	
	(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes	No		
ŀ	o If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N/A
	Organizations relying on a current notice regarding disaster assistance check here.]		
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1 c	X
	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
ě		No	1,000	
	If 'Yes,' list the years ► 20, 20, 20	ľ		
ł	a Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement—see instructions.)		2 b	N/A
•	If the provisions of section 4942(a)(2) are being applied toany of the years listed in 2a, list the years here. 20, 20, 20			
	20 , 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Nο		
ı	of if 'Yes,' did it have excess business holdings in 2011 as a result of 1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).		3b	N/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its	.	30	- INV A
70	charitable purposes?		4a	Х
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			
	the tax year beginning in 2011?		4b	X
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Form 990-PF (2011) THE SAMUEL ERNEST	DOUGLASS, JR _		56-205	59723 Page 6
Part VILB Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu			□ 🗑	
(1) Carry on propaganda, or otherwise attemp	ot to influence legislation	n (section 4945(e))?	Yes X	No la
(2) Influence the outcome of any specific public, on, directly or indirectly, any voter registra	ition drive?		Yes X	11
(3) Provide a grant to an individual for travel,	study, or other similar	purposes? .	∐ Yes X	No la
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instru	uctions) .	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	n of cruelty to children	or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), didany of the described in Regulations section 53.4945 or in (see instructions)?	a current notice regard	ding disaster assistance ··	ons	. 5b N/A
Organizations relying on a current notice rega	_		▶⊔	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response if 'Yes,' attach the statement required by	sibility for the grant?	•	N/A Yes	No
, , , ,		• •		
6a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay premi		•	∐Yes X	No 6b X
If 'Yes' to 6b, file Form 8870	dins, directly of findinec	dy, on a personal benef	it contract:	
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No Maria
b If 'Yes,' did the foundation receive any proceed	ds or have any net inco	ome attributable to the t	ransaction?	N/A 7b
Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	jers, Highly Paid E	Employees,
			mustions\	
1 List all officers, directors, trustees, foundation	(b) Title, and average		(d) Contributions to	(e) Expense account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
KATHARINE D HESMER	PRS/TR/DIR	0.	0.	0.
8004 BALD EAGLE LANE	1.00			
WILMINGTON, NC 28411	UD (CEC /DED		0	0.
RONALD G HESMER	VP/SEC/DIR 0.25	0.	0.	0.
8004 BALD EAGLE LANE WILMINGTON, NC 28411	0.25			
WILMINGTON, NC 20411				_
2 Compensation of five highest-paid employed				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>None</u>			·	
	-			
Total number of other employees paid over \$50,00	0		<u> </u>	1
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Form 990-PF (2011) THE SAMUEL ERNEST DOUGLASS, JR	56-2059723 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High and Contractors (continued)	ily Paid Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'I	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	e (c) Compensation
None	
	ĺ
Total number of others receiving over \$50,000 for professional services	0
Part X-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	of Expenses
1 The foundation disbursed monies to six charitable/non-profit	
organizations for general support. See Statement 5 for identific	cation
of donee organizations and amounts.	
2	·
	·
3	·
	·
4	
⁷	· -
	·
Part X-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2. Amount
1	
N/A	; <u> </u>
	·
2	
All other program-related investments. See instructions.	
3	
Total Add lines 1 through 2	0.
Total. Add lines 1 through 3	Form 990-PF (2011)
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Adjusted qualifying distributions Subtract line 5 from line 4

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: 1 a 318,302. a Average monthly fair market value of securities 1 b 41,352. **b** Average of monthly cash balances c Fair market value of all other assets (see instructions). 1 c 1d 359,654. d Total (add lines 1a, b, and c). e Reduction claimed for blockage or other factors reported on lines 1a and 1c n 1 e (attach detailed explanation) 2 2 Acquisition indebtedness applicable to line 1 assets 3 359,654. 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1-1/2% of line 3 5,395. 4 (for greater amount, see instructions) 354,259. 5 Net value of noncharitable-use assetsSubtract line 4 from line 3. Enter here and on Part V, line 4 ... 17,713. 6 Minimum investment return Enter 5% of line 5 6 Part Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here - and do not complete this part.) 17,713. 1 1 Minimum investment return from Part X, line 6 175. 2a Tax on investment income for 2011 from Part VI, line 5 2a b Income tax for 2011. (This does not include the tax from Part VI.) 2b 2 c 175. c Add lines 2a and 2b 17,538. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 4 Recoveries of amounts treated as qualifying distributions ... 5 17,538. Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 7 17,538. Distributable amountas adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 1 a 15,000. **b** Program-related investments - total from Part IX-B 16 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b **b** Cash distribution test (attach the required schedule). 15,000. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 5 Enter 1% of Part I, line 27b (see instructions)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form 990-PF (2011)

15,000.

6

Part XIII Undistributed Income (see instructions)

1 Desthutable amount for 2011 from Part XI, line? 2 Individuals inceme, if any, as of the end of 2011 a Enter amount for 2010 only 5 Total for prev years. 20 _ 20 _		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
2					17.538.
## Enter amount for 2010 only bit folds from press. 20	•				1,,000.
3 Exest distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2009 4, 181. e From 2010 1 Total of times 3 at through e 4 Qualifying distributions for 2011 from Part XII, line 4: * \$ 15,000. a Applied to 2010, but not more than line 2a 0. b Applied to 2010, but not more than line 2a 0. c Treated as distributions out of corpus (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. c Treated as distributions out of corpus of the see instructions of the seed of see instructions of the seed of seed instruction of the				0.	
### From 2006 ### From 2007 ### From 2009 ### From 2009 ### From 2009 ### A, 181. ### Country of the Country of	b Total for prior years. 20, 20, 20		0.		
BFrom 2007 c From 2008 d From 2009 d From 2010 f Total of lines 3s through e 4 Qualifying distributions for 2011 from Part XII, line 4: F \$ 15,000. a Applied to 2010, but not more than line 2s b Applied to 2010, but not more than line 2s Cleation required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Deass distributions carryower pleaf by 2011 (If an amount appears in column (a) the same amount mart be shown in column (a) the same amount mart be shown in column (a) the same amount mart be shown in column (a) the same amount in mart be shown in column (a) the same amount in the state of the column as indicated below: a Capital Add in this I, 4s, and 4s. Subtract line 5 b Prory years' undistributed income. Subtract line 4b from line 2b. c Enter the net total of each column as indicated below: 4 Subtract line 6b from line 6b. Taxable amount— see instructions 0. d Subtract line 6c from line 6b. Taxable amount— see instructions 0. d Undistributed income for 2011, Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 7 Amounts treated as distributions out of corpus to stated as from line 6b 10. Analysis of line 9: a Excess from 2007 b Excess from 2008 c Excess from 2008 c Excess from 2001 d Excess from 2001 d Excess from 2001	3 Excess distributions carryover, if any, to 2011:				
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e Remaining amount distributed out of corpus 5 exess distributions carryover applied to 2011 (If an amount appears in column (af), the same amount must be shown in column (af), the same amount must be shown in column (af) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 7. Taxable amount — see instructions f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)for 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2008 c Excess from 2009 d Excess from 2010		0.			,
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10 Analysis of line 9: a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	9 Excess distributions carryover to 2012.	1 643			·
a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010		1,043.			
b Excess from 2008 . c Excess from 2009	· · · · · · · · · · · · · · · · · · ·				
c Excess from 2009 1,643. d Excess from 2010		1		1	
d Excess from 2010		1		ŀ	
· · · · · · · · · · · · · · · · · · ·	 	1			·
		1			ı

Pant প্রাপ্ত Private Operating Foundat					N/A			
1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling								
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)								
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years	-0/5/				
income from Part I or the minimum investment return from Part X for	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total			
each year listed .								
b 85% of line 2a								
c Qualifying distributions from Part XII, line 4 for each year listed								
d Amounts included in line 2c not used directly for active conduct of exempt activities								
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c								
3 Complete 3a, b, or c for the alternative test relied upon:								
a 'Assets' alternative test – enter:								
(1) Value of all assets .								
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).								
b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c 'Support' alternative test – enter:								
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section								
512(a)(5)), or royalties)			[
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from an exempt organization								
(4) Gross investment income								
Part XV Supplementary Information	(Complete this	part only if the	organization ha	ad \$5,000 or mo	re in			
assets at any time during th		nstructions.)						
1 Information Regarding Foundation Manage a List any managers of the foundation who had		ore than 2% of the	total contributions r	eceived by the foun	dation before the			
close of any tax year (but only if they have	contributed more	than \$5,000). (See	section 507(d)(2).)	eceived by the loan	dation before the			
KATHARINE D HESMER								
la Lack	100/	-6 tha atack of a		-11	H			
b List any managers of the foundation who ca partnership or other entity) of which the				ally large portion of	the ownership of			
None								
· · · · · · · · · · · · · · · · · · ·								
2 Information Regarding Contribution, Gran		-						
Check here ► X if the foundation only n requests for funds. If the foundation make complete items 2a, b, c, and d.								
a The name, address, and telephone number	r of the person to	whom applications	should be addresse	d:				
b The form in which applications should be s	submitted and info	rmation and materia	als they should inclu	de:				
c Any submission deadlines:		· · · · · ·						
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of	nstitutions, or other	factors:			
the state of the s	, , , , , , , , , , , , , , ,		,					

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Form 990-PF (2011) THE SAMUEL ERNEST DOUGLASS, JR

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56-2059723

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Form **990-PF** (2011)

3 Gr	ants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
	ame and address (home or business)	substantial contributor	recipient		
a Pa	nid during the year				
See S	tatement 5				
			<u> </u>		
		1			
			1		
			1		
		}			
т.	otal			. ► 3a	15,000
- 10	Mai	<u> </u>	1	·	13,000
b A	oproved for future payment				
			1	1	
			1		İ
				1	
				1	
				1	
					1
				,	
T	otal			> 31	

Part & Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		Unrelate	d business income	Excluded b	y section 512, 513, or 514	(e)	
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)	
8	·			ļļ			
ŀ)	ļ					
(:	ļ		ļ			
•	l						
•)	 					
f		 		ļ			
	Fees and contracts from government agencies						
2	Membership dues and assessments						
3	Interest on savings and temporary cash investments			14	195.		
4	Dividends and interest from securities .			14	8,712.		
5	Net rental income or (loss) from real estate:		er (no. 4 m. many on the householden harmonistic control company of the				
	Debt-financed property	<u> </u>	 .	1 1			
Ŀ	Not debt-financed property						
6	Net rental income or (loss) from personal property .						
7	Other investment income						
8	Gain or (loss) from sales of assets other than inventory .						
9	Net income or (loss) from special events	[
10	Gross profit or (loss) from sales of inventory						
11	Other revenue:						
a	·			<u> </u>			
ŀ)			<u> </u>			
•	·						
•	l						
•							
12	Subtotal. Add columns (b), (d), and (e)				8,907.		
13	Total. Add line 12, columns (b), (d), and (e) .				13 _	8,907.	
(See	worksheet in line 13 instructions to verify calculation	ns.)	·				

Part XVIII Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	
	

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Form 990-PF (2011) THE SAMUEL ERNEST DOUGLASS, JR 56-2059723 Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

described in section 501(c) of the	directly engage in any of the following vector (other than section 501(c)(3) org	vith any other organizatio anizations) or in section 5	n 527,	Yes No
relating to political organizations?				
· · · · · · · · · · · · · · · · · · ·	dation to a noncharitable exempt organ	zation of:		1a(1) X
(1) Cash				
(2) Other assets	• • • • • •		• •	1a (2) X
b Other transactions:	Ashla			1 L (1) V
(1) Sales of assets to a nonchar		• •		1 b (1) X 1 b (2) X
• •	ioncharitable exempt organization			
(3) Rental of facilities, equipmen	·		• •	1b (3) X
(4) Reimbursement arrangement	s .	• • •	•	1b (4) X
(5) Loans or loan guarantees			•	1b (5) X
• •	nembership or fundraising solicitations		• •	1b (6) X
c Sharing of facilities, equipment, r	mailing lists, other assets, or paid emplo	yees	•	1c X
the goods, other assets, or service any transaction or sharing arrangements	es 'Yes,' complete the following scheduces given by the reporting foundation. If jement, show in column(d) the value of	the foundation received le	ess than fair marke or services receive	et value in d
<u> </u>	(c) Name of noncharitable exempt organization	(a) Description of train	sters, transactions, and	snaring arrangements
N/A				
				
		 		 -
				
2a Is the foundation directly or indirectly described in section 501(c) of the b If 'Yes,' complete the following si	ectly affiliated with, or related to, one or e Code (other than section 501(c)(3)) or chedule.	more tax-exempt organizin section 527?	zations .	. Yes XNo
(a) Name of organization	(b) Type of organizati	on (d) Description of re	lationship
N/A				
				<u> </u>
Under penalties of perjury, I declare that correct, and complete Declaration of pre	I have examined this return, including accompanying parer (other than taxpayer) is based on all information of the state o	schedules and statements, and to n of which preparer has any know PRS/TR/DIR Title		May the IRS discuss this return with the preparer shown below (see instructions)?
Print/Type preparer's name	regargio signature	Date		Yes No
,	Wy harm		Checkif	1
Paid David J. Martin			self-employed	P00738673
	stal Accounting Profession	iais, iic	Firm's EIN ► 16-1	639272
	Oleander Dr	<u> </u>		700 0000
Wilm	ington, NC 28403		Phone no 910-	-790-9992
BAA				Form 990-PF (2011)

2011		deral State UEL ERNEST D FOUNDATIO	OUGLASS, JR		Page 56-205972
Statement 1 Form 990-PF, Part I, Line 18 Taxes					
		(a) Expenses per Books	(b) Net Investment <u>Income</u>	(c) Adjusted <u>Net Income</u>	(d) Charitable <u>Purposes</u>
2010 TAX OWED	Total	\$ 120. \$ 120.	\$ 120. \$ 120.	\$ 120. \$ 120.	<u>\$0.</u>

		(a)		(a) (b) Net		(c)		(d)	
		Expenses per Books			Investment Income N		Adjusted Net Income		Charitable Purposes
		<u>per 5001</u>	7.2		LIICOME	WEL-	THEOME	_	rurposes
Bank Fees		\$2	26.	\$	26.	\$	26.		
	Total	\$ 2	<u> 26.</u>	\$	26.	\$	26.	\$	0.

Statement 3 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
800 SHS BRISTOL-MYERS SQUIBB 200 SHS IBM 300 SHS ELI LILLY AND CO. 600 SHS PFIZER, INC. 5117.848 SHS WASH. MUTUAL INVEST. FUND 80 SHS ZIMMER HOLDINGS, INC. 211 SHARES WELLS FARGO 500 SHARES BB&T CORP 500 SHARES PAYCHEX, INC. 300 SHARES DUKE ENERGY 300 SHARES GENUINE PARTS CO.	Cost \$ Cost Cost Cost Cost Cost Cost Cost Cost		\$ 28,192. 36,776. 12,468. 12,984. 176,390. 4,274. 1,158. 12,585. 15,055. 6,600. 18,360.

Statement 4 Form 990-PF, Part III, Line 3 Other Increases

Adjustment to cost basis...

5,994. 5,994. Total \$

2011

Federal Statements THE SAMUEL ERNEST DOUGLASS, JR FOUNDATION

Page 2

56-2059723

Statement 5 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>		ose of	Am	ount
GOOD SHEPHERD CENTER 811 MARTIN ST. WILMINGTON, NC 28401	NONE		GENERAL	SUPPORT	\$	2,500.
LOWER CAPE FEAR HOSPICE 2222 S. 17TH ST. WILMINGTON, NC 28401	NONE		GENERAL	SUPPORT		2,500.
DOMESTIC VIOLENCE SHELTER 2901 MARKET ST. WILMIINGTON, NC 28409	NONE		GENERAL	SUPPORT		2,500.
ARBORETUM FOUNDATION 6206 OLEANDER DRIVE WILMINGTON, NC 28403	NONE		GENERAL	SUPPORT		2,500.
THE FULL BELLY PROJECT P.O. Box 7874 Wilmington, NC 28406	NONE		GENERAL	SUPPORT		2,500.
NEW HANOVER HUMANE SOCIETY 2405 NORTH 23RD ST. WILMINGTON, NC 28401	NONE		GENERAL	SUPPORT		2,500.
				Total	\$	15,000.

Form **8868** (Rev January 2012)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return. If you are filing for an Automatic 3-Month Extension, complete only Part and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part ton page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visitwww irs gov/efile and click on e-file for Charities & Nonprofits Partil Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension- check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or THE SAMUEL ERNEST DOUGLASS, JR print FOUNDATION |X| 56-2059723 File by the due date for filing your return See Number, street, and room or suite number. If a P.O. box, see instructions Social security number (SSN) P.O. BOX 10480 instructions City, town or post office, state, and ZIP code For a foreign address, see instructions. WILMINGTON, NC 28404-0480 04 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Application Is For Return Return ls For Code Code Form 990-T (corporation) 07 Form 990 01 Form 1041-A 80 Form 990-BL Form 4720 01 09 Form 990-EZ Form 990-PF 04 Form 5227 10 05 Form 6069 11 Form 990-T (section 401(a) or 408(a) trust) Form 8870 12 Form 990-T (trust other than above) • The books are in the care of ► KATHARINE DOUGLASS HESMER Telephone No. ► 910-686-3316 FAX No. ► If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, ▶ and attach a list with the names and EINs of all members I. If it is for part of the group, check this box check this box. the extension is for. 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for: |X| calendar year 20 11 or tax year beginning ____, 20 ___, and ending If the tax year entered in line 1 is for less than 12 months, check reason: | Initial return Final return

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

payments made. Include any prior year overpayment allowed as a credit

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax

Change in accounting period

nonrefundable credits. See instructions

175.

175.

0.

3a |\$

3ы\$

3c \$

rorm 8868	8 (Rev 1-2012)					Page 2
• If you	are filing for an Additional (Not Automatic) 3-Mont	h Extension	n, complete only Part Land check thi	s box		<u> </u>
Note. Only	y complete Part II if you have already been granted	l an automa	itic 3-month extension on a previou	sly filed For	m 8868.	
	are filing for an Automatic 3-Month Extension, con					
Partu	Additional (Not Automatic) 3-Month Exte	ension of	Time. Only file the original	(no copie	s needed)
	·		Enter filer's			ee instructions
	Name of exempt organization or other filer, see instructions			Employer iden	tification numb	er (EIN) or
Type or	THE SAMUEL ERNEST DOUGLASS, JR					
print	FOUNDATION			X 56-20		
File by the	Number, street, and room or suite number. If a P O box, see inst			Social Security	number (SSN)	
extended due date for filing the return See	Coastal Accounting Professional 5700 Oleander Dr		· -			
instructions	City, town or post office, state, and ZIP code For a foreign address Wilmington, NC 28403	ss, see instructi	ons			
Enter the	Return code for the return that this application is fo	or (file a sep	parate application for each return)			04
Application	on	Return Code	Application Is For			Return Code
Form 990		01				
Form 990-	BL	02	Form 1041-A			08
Form 990-	EZ	01	Form 4720			09
Form 990-	PF	04	Form 5227			10
	T (section 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-	T (trust other than above)	06	Form 8870			12
If theIf thiswhole gro		digit Group	e United States, check this box .			► ☐
	the extension is for.	11/15	20. 12			
5 For 6 If the	quest an additional 3-month extension of time until calendar year 2011, or other tax year beginning e tax year entered in line 5 is for less than 12 months of the change in accounting period the extension The quests additional time to gather	ng ths, check r	, 20 , and ending eason: Initial return Ernest Douglass, Jr. F	Fin oundati		
re	turn.			Proper	TA COMD.	
non	is application is for Form 990-BL, 990-PF, 990-T, 4 refundable credits. See instructions		<u> </u>	8a	\$	175.
payr	is application is for Form 990-PF, 990-T, 4720, or 6 ments made. Include any prior year overpayment a Form 8868	llowed as a	any refundable credits and estimate credit and any amount paid previou	usly 8b	\$	0.
c Bala EFT	ance due. Subtract line 8b from line 8a, Include you PS (Electronic Federal Tax Payment System). See	r payment v	with this form, if required, by using s	8c	\$	175.
	Signature and Verifica	ation mus	st be completed for Part II or	nly.		
Under penalt correct, and	nes of perjury, I declare that I have examined this form, including accomplete, and that I am authorized to prepare this form	companying sch	edules and statements, and to the best of my k	nowledge and b	elief, it is true,	
Signature •	Title ►	PRS/TR	/DIR	D	ate ►	
BAA		FIF Z0502L	07/29/11		Form 8868	(Rev 1-2012)