

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note The foundation may be able to use a copy of this return to satisfy state reporting requirements Department of the Treasury Internal Revenue Service For calendar year 2011 or tax year beginning , and ending

2012		ame of foundation					A Employer identification	n number
22		MEMORIAL FUND OF LILLIAN V	WEI	MER			55 6006606	
സ _	A	AND LOUIS F WEIMER					55-6086630	<u> </u>
		unber and street (or P.O. box number if mail is not delivered to street a				Room/suite	8 Telephone number	
AUG	C	C/O WESBANCO BANK, 1 BANK F	PLAZ	Α			304-234-94	100
E A		ty or town, state, and ZIP code WHEELING, WV 26003-3543					C If exemption application is a	pending, check here
1 10	_	Check all that apply Initial return		Initial return of a f	ormer public ci	harity	D 1 Foreign organization	s, check here
52	U	Final return	Ħ	Amended return	onnor pasie o		, consign organization	
通知		Address change	一	Name change			Foreign organizations m check here and attach c	eeting the 85% test, omputation
32		Check type of organization X Section 501(c)(3) exe	emot ori				E If private foundation sta	
				able private found	ation		under section 507(b)(1	
1	Fa	Fair market value of all assets at end of year J Accounting			Accru	ual	F If the foundation is in a	
•			er (spe				under section 507(b)(1	
		►\$ 526,258. (Part I, colum			basis)		, ,	
	Pa	art I Analysis of Revenue and Expenses		Revenue and	(b) Net inv	vestment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		enses per books	Inco		income	for chantable purposes (cash basis only)
_		1 Contributions, gifts, grants, etc., received					N/A	
		2 Check ► X in the foundation is not required to attach Sch. 8						
		3 Interest on savings and temporary cash investments						
		4 Dividends and interest from securities		7,462.		7,462.		STATEMENT 1
		5a Gross rents						
		n Net rental income or (loss)						
		62 Not gain or floor) from sale of assets not on line 10		10,663.				
	une	b Gross sales price for all 166,273.						
	Revenue	7 Capital gain net income (from Part IV, line 2)			1	0,663.		
	ď	8 Net short-term capital gain		3	·····			
		9 Income modifications			RF			
		10a Gross sales less returns						
		b Less Cost of goods sold			S AUC	90 00		
		c Gross profit or (loss)			KI YOU	* 4 * 40	101-	
		11 Other income			L		_1&	
_		12 Total Add lines 1 through 11		18,125		8,125.	17	
		13 Compensation of officers, directors, trustees, etc		2,308		1-,-154.	<u></u>	1,154.
		14 Other employee salaries and wages						
		15 Pension plans, employee benefits						
	ses	16a Legal fees						ļ
	per	b Accounting fees						ļ
	Ex	c Other professional fees						
	ive	17 Interest						ļ
	trai	18 Taxes STMT 2		88.		0.		0.
	nıs	19 Depreciation and depletion						
₹	E .	20 Occupancy						
: Ş	Ă	21 Travel, conferences, and meetings					<u></u>	
É	aŭ	22 Printing and publications						
Z	ing	23 Other expenses						
-	ia l	24 Total operating and administrative		2 206		1 154		1 154
Þ	Spe	expenses Add lines 13 through 23		2,396.		1,154.		1,154.
SCANNEL AUG	-	25 Contributions, gifts, grants paid	-	28,514.	<u> </u>			28,514.
8		20 Total expenses and disparsements		20 010		1 1 5 4		20.660
15		Add lines 24 and 25		30,910.	<u> </u>	1,154.		29,668.
,	5	27 Subtract line 26 from line 12		-10 705				
7107		Excess of revenue over expenses and disbursements		<12,785.		6 071	-	
	,	b Net investment income (if negative, enter -0-)			1	6,971.	NI / P	-
11	2350	C Adjusted net income (if negative, enter -0-)			L		N/A	Form 900 DE (2011)

Form 990-PF (2011) AND LOUIS F WEIMER

55-6086630

Page 2

Г		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	118.	937.	937.
	2	Savings and temporary cash investments	1,975.	6,455.	6,455.
	3	Accounts receivable ► 588.		ų ,	
		Less allowance for doubtful accounts		588.	·
	4	Pledges receivable -			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
1	i	Investments - U.S. and state government obligations			
	ļ .	Investments - corporate stock			
	C	Investments - corporate bonds			<u> </u>
	11	Investments land buildings, and equipment basis			
		Less accumulated depreciation			
	l	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
	1=	Less accumulated depreciation Other assets (describe STATEMENT 3)	402,992.	384,320.	518,866.
	15	Other assets (describe STATEMENT 3)	102/332.	301/3201	310/0001
	16	Total assets (to be completed by all filers)	405,085.	392,300.	526,258.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
apıl	21	Mortgages and other notes payable			
J	22				
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ces	24	Unrestricted	.,		
lan	25	Temporarily restricted			
J B	26				
Ĕ		Foundations that do not follow SFAS 117, check here			
Assets or Fund Balances		and complete lines 27 through 31	40E 00E	105 005	
ts	27	Capital stock, trust principal, or current funds	405,085.	405,085.	
SSe	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	<12,785.	
Net A	29	Retained earnings, accumulated income, endowment, or other funds	405,085.	392,300.	
ž	30	Total net assets or fund balances	403,003.	392,300.	
	24	Total liabilities and not aposts found balances	405,085.	392,300.	
_	31	Total liabilities and net assets/fund balances		332/3001	
P	art	Analysis of Changes in Net Assets or Fund Ba	ilances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	0		·
•		st agree with end-of-year figure reported on prior year's return)		1	405,085.
2		r amount from Part 1, line 27a		2	<12,785.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	392,300.
5	Deci	reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	392,300.
					Form 990-PF (2011)

Page 3

Form 990-PF (2011) AND	LOUIS F WEIMER nd Losses for Tax on In			-		55-608	36630 Page:
(a) List and describ	be the kind(s) of property sold (e.g., ehouse, or common stock, 200 shs	real estate,		(b) How acquire P - Purchase D - Donation	ed (c) Date acquired (mo , day, yr)	(d) Date sold (mo, day, yr)
1a				D Donation			
b SEE ATTACHED	STATEMENTS						
d							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain or (loss (e) plus (f) minus	
<u>a</u>	(or anomable)	pies c.				(o) pido (i) iiiiido	(9)
b					_		
<u>c</u>				-		.	
e 166,273.			155,61	0.	_		10,663.
Complete only for assets showing	gain in column (h) and owned by th					Gains (Col. (h) gair k), but not less tha	
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			Losses (from col	
a b					_		
C							
d e			 				10,663.
2 Capital gain net income or (net capi	If gain, also enter if (loss), enter -0-	п Part I, line 7	7	} 2			10,663.
3 Net short-term capital gain or (loss)	•		•				
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8	olumn (c)) 3		N/A	
Part V Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	Investmen	t Inco		
(For optional use by domestic private for the section 4940(d)(2) applies, leave this was the foundation liable for the section if "Yes," the foundation does not qualify a context the appropriate amount in each	s part blank on 4942 tax on the distributable amo	unt of any ye	ar in the base perion	od?			Yes X No
(a)	(b)	3,10110 001010	g sy s	(c)		Dietri	(d)
Base period years Calendar year (or tax year beginning	in) Adjusted qualifying distr		Net value of non	charitable-use a		(col (b) di	oution ratio vided by col (c))
2010		7,476.		513, 453,			.051547
2009		3,535.		562,			.059636
2007							
2006							
2 Total of line 1, column (d)						2	.161012
3 Average distribution ratio for the 5-	year base period - divide the total or	line 2 by 5, o	or by the number o	of years			
the foundation has been in existenc	e if less than 5 years					3	.053671
4 Enter the net value of noncharitable	-use assets for 2011 from Part X, lir	ne 5				4	551,666.
5 Multiply line 4 by line 3						5	29,608.
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6	170.
7 Add lines 5 and 6						7	29,778.
8 Enter qualifying distributions from F	Part XII, line 4					8	29,668.
If line 8 is equal to or greater than li See the Part VI instructions	ne 7, check the box in Part VI, line 1	b, and compl	ete that part using	a 1% tax rate			

MEMORIAL FUND OF LILLIAN V WEIMER

Forr	n 990-PF(2011) AND LOUIS F WEIMER		<u>-6086</u>			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	i - see	instru	ictio	ns)
12	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			3	39.
	of Part I, line 27b					
(: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			_ 3	39.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			3	39.
6	Credits/Payments		T			
á	2011 estimated tax payments and 2010 overpayment credited to 2011 6a					
	Exempt foreign organizations - tax withheld at source					
6	: Tax paid with application for extension of time to file (Form 8868) 6c 352	•				
	Backup withholding erroneously withheld					
7	Total credits and payments. Add lines 6a through 6d	7			3	52.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				13.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax	11				0.
	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	еп			Yes	No
	any political campaign?			1a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish		-			
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			10		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ 0 • (2) On foundation managers ▶ \$	•				
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	_				
	managers ▶ \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta	te law				
	remain in the governing instrument?			6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
	If "Yes," complete Part II, col. (c), and Part XV					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	WV					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	lendar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		Х

MEMORIAL FUND OF LILLIAN V WEIMER

orm	990-PF(2011) AND LOUIS F WEIMER	<u>55-6086</u>	630		age 5
Pá	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			1	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	orivileges?			
	If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A				
14		▶304-23	4-9	400	
	Located at ▶ 1 BANK PLAZA, WHEELING, WV	ZIP+4 ▶26	003		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			,	
	and enter the amount of tax-exempt interest received or accrued during the year	15		/A_	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		. [Yes	
	securities, or other financial account in a foreign country?		16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign				
	country			1	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.			Yes	No
18	During the year did the foundation (either directly or indirectly)	<u></u>			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			1	
		es X No			
	(-)	es X No			
	() and the second section () and the section	es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	maan.		1	
	for the benefit or use of a disqualified person)?	es X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			1	
	if the foundation agreed to make a grant to or to employ the official for a period after			1	
	termination of government service, if terminating within 90 days)	es X No		1	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	27 / 2		1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			1	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1	
	before the first day of the tax year beginning in 2011?		10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5))			l	
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
		es X No			
	If "Yes," list the years ▶			1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		[1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1	
	statement - see instructions)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			1	
	,			1	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	. .			
	· ·	es X No		1	
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons af			1	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to c			1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C	;, N/A		1	
	Form 4720, to determine if the foundation had excess business holdings in 2011)	IV/A	3b		Ý
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	- th-t	4a	-	X
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e mat	_	1	Х
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	F-	4b	DE #	
		Forr	m 990 .	·PF (2	2011)

123541 12-02-11

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				-
	_			

Form **990-PF** (2011)

MEMORIAL FUND OF LILLIAN V WEIMER AND LOUIS F WEIMER

Form 990-PF (2011) AND LOUIS F WEIMER	55-6	086630 Page 7
Part VIII Information About Officers, Directors, Trustees, Formation Paid Employees, and Contractors (continued)	oundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	e, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		▶ 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include releva number of organizations and other beneficiaries served, conferences convened, research papers.	ers produced, etc	Expenses
1 WESBANCO BANK TECHNICAL ASSISTANCE PROVID		
MAINTENANCE OF COMPLETE AND ACCURATE FINA	ANCIAL RECORDS -	
FILING FORM 990-PF		1,154.
2		
3		
4		
4		
Part IX-B Summary of Program-Related Investments	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A		· · · · · · · · · · · · · · · · · · ·
2		
All other program-related investments. See instructions		
3		

Form **990-PF** (2011)

Total. Add lines 1 through 3

Form 990-PF (2011)

AND LOUIS F WEIMER

Pa	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	555,140. 4,927.
b	Average of monthly cash balances	1b	4,927.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	560,067.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	560,067.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,401.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,401. 551,666.
6	Minimum investment return Enter 5% of line 5	6	27,583.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	27,583.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2c	339.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,244.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	27,244.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,244.
Pa	rt XII Qualifying Distributions (see instructions)		·
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		00.660
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	29,668. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	29,668.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	29,668.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies for th	e section

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7			:	27,244.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years				
		_ 0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008 5,587.				
d From 2009 56.				
e From 2010 883.				
f Total of lines 3a through e	6,526.			
4 Qualifying distributions for 2011 from				
Part XII, line 4 ► \$ 29,668.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			27.244
d Applied to 2011 distributable amount				27,244.
e Remaining amount distributed out of corpus	2,424.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below		1		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,950.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable			······································	
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012	1			0.
7 Amounts treated as distributions out of		.,,,,	•	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012				
Subtract lines 7 and 8 from line 6a	8,950.			
O Analysis of line 9				
a Excess from 2007				
b Excess from 2008 5,587.				
c Excess from 2009 56.				
d Excess from 2010				
e Excess from 2011 2,424.				<u> </u>

MEMORIAL FUND OF LILLIAN V WEIMER

MEMORIAL FUND OF LI
Form 990-PF (2011) AND LOUIS F WEIMER

55	_6	n	Ω	6	6	2	U
22	-0	v	o	v	v	J	v

Page 10

Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter tha	it it is a private operating			
foundation, and the ruling is effective fo	or 2011, enter the date of	the ruling	▶		
b Check box to indicate whether the foun	dation is a private operati	ing foundation described	ın section	4942(J)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c] 				
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed			1		
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	o have contributed more		ributions received by the f	foundation before the close	e of any tax
year (but only if they have contributed r	nore than \$5,000) (See s	section 507(d)(2))			
NONE					
b List any managers of the foundation wh			(or an equally large portio	n of the ownership of a pa	rtnership or
other entity) of which the foundation ha	s a 10% or greater intere	st			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms:		
Check here $\blacktriangleright X$ if the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indi-	viduals or organizations u	nder other conditions, co	mplete items 2a, b, c, and	<u>d</u>
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed		
N/A					
b The form in which applications should t	e submitted and informa	ition and materials they st	lould include		
N/A					
c Any submission deadlines N/A					
d Any restrictions or limitations on award	e such as hy gangraphic	al areas, charitable fields	kinds of institutions or of	ther factors	
N/A	a, aucii aa uy geograpiiic	ai aicas, chathable licius,	rings of institutions, of 0	נווטי ומכנטוס	
=-· -•					

AND LOUIS F WEIMER

Form 990-PF (2011)

55-6086630 Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation status of recipient show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor a Paid during the year NONE MAINTENANCE, REPAIR, & MT OLIVET UNITED METHODIST N/A IMPROVEMENTS TO CHURCH 500 FAIRMONTH PIKE BUILDING 28,514. WHEELING, WV 26003 Total ➤ 3a 28,514. b Approved for future payment NONE Total **▶** 3b 0. Form 990-PF (2011)

123621 12-02-11

AND LOUIS F WEIMER

nter gross amounts unless otherwise indicated	Unrelated	ousiness income		section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		Code		
a				-	
b				-	
	i l				
e	1				
f					
q Fees and contracts from government agencies					
2 Membership dues and assessments					
Interest on savings and temporary cash					
investments			14		
Dividends and interest from securities			14	7,462.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
5 Net rental income or (loss) from personal					
property					
7 Other investment income					
B Gain or (loss) from sales of assets other			1.0	10 660	
than inventory			18	10,663.	
Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a	1 1				
b	1 1		1 1		
C					
d					
d e		(0.	18,125.	
c d e Subtotal Add columns (b), (d), and (e)			0.	18,125.	
c e			0.	18,125.	
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Get worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Get worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Get worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12
c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Hee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No Explain below how each activity for which	es to the Accon	nplishment of	Exempt Pu	13	18,12

MEMORIAL FUND OF LILLIAN V WEIMER Form 990-PF (2011) 55-6086630 AND LOUIS F WEIMER Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of Х (1) Cash 1a(1) $\bar{\mathbf{x}}$ (2) Other assets 1a(2) **b** Other transactions X 1b(1) (1) Sales of assets to a noncharitable exempt organization X 1b(2) (2) Purchases of assets from a noncharitable exempt organization X (3) Rental of facilities, equipment, or other assets 1b(3) Х (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (c) Description of relationship (a) Name of organization (b) Type of organization N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge under penalties of perjury, I declare that I have examined this retain, including declared to the reparent of the penalties of perjury, I declare that I have examined this retain, including declared to the penalties of perjury, I declare that I have examined this retain, including declared to the penalties of perjury, I declare that I have examined this retain, including declared to the penalties of perjury, I declare that I have examined this retain, including declared to the penalties of penjury, I declare that I have examined this retain, including declared to the penalties of penjury, I declare that I have examined this retain the penalties of penjury, I declared that I have examined this retain that the penalties of the pe May the IRS discuss this return with the preparer shown below (see instr.)? Sign Here TRUST OFFICER Yes Signature of officer or trustee Title Print/Type preparer's name Check Prenarer's sinnature

Use Only	Time type preparer a name	Troparor 3 Signaturo		self- employed	
	Firm's name			Firm's EIN ▶	
	Firm's address ▶				

Form **990-PF** (2011)

No

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired P - Purchase D - Donation (mo, day, yr) (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co 02/15/11 1a FIDELITY STRATEGIC INCOME FUND #368 VARIOUS 12/30/11 b FIDELITY STRATEGIC INCOME FUND #368 P VARIOUS P VARIOUS 12/27/11 c WESMARK GOVERNMENT BOND FUND #556 d WESMARK SMALL COMPANY GROWTH FUND #391 VARIOUS 12/27/11 P e PIMCO TOTAL RETURN FUND - I #35 03/23/1109/28/11 03/23/1109/28/11 P WESMARK BALANCED FUND #559 07/15/0903/23/11 q VANGUARD LONG TERM INV GRADE BOND FUND CL IV #28 P h WESMARK GOVERNMENT BOND FUND #556 P 03/31/9809/28/11 06/15/0403/23/11 P CALAMOS GROWTH FUND CL A #606 \overline{P} 01/12/0603/23/11 CALAMOS GROWTH FUND CL A #606 08/08/0503/23/11 k FEDERATED KAUFMANN FUND CL A #066 P | WESMARK GROWTH FUND #549 11/28/07/03/23/11 08/16/0003/23/11 m WESMARK SMALL COMPANY GROWTH FUND #391 P 12/07/0609/28/11 P n FIDELITY STRATEGIC INCOME FUND #368 07/24/0709/28/11 0 HARBOR INTERNATIONAL FUND #11 P (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 68. 68. a 161. 161. b 307. 307. С 4,246. 4,246. đ 2,153. <16.> 2,137. е <101.> 1,943. 1,842. f 7,705. 927. 8,632. g 687. 20,792. 21,479. h 7,230. 51,715. 44,485. <55·> 821. 876. 29,086.<914.> 30,000. 713. 21,197.21,910. 1 12,629. 896. 13,525. m 1,843. 30. 1,813. 8,501. 12,017. <3,516.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) but not less than "-0-") (I) F M V as of 12/31/69 over col (j), if any as of 12/31/69 68. а 161. b 307. 4,246. d <16.> <101.> f 927. a 687. h 7,230. <55.> <914.> 713.1 896. m 30. n <3,516.>0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 10,663. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF DIVIDENDS	AND INTER	REST FROM	SECUR	ITIES	STATEMENT	
SOURCE	GROSS	CZ GROSS AMOUNT		TAL GAINS VIDENDS	COLUMN (A) AMOUNT	
FEDERATED KAUFMANN FUND CL A	<u> </u>					
#066 FIDELITY FLOATING RATE HIGH		181.		0.	1	81.
INCOME FD #814 FIDELITY STRATEGIC INCOME FUND		417.		0.	4	17
3368		1,019.		0.	1,0	19
HARBOR INTERNATIONAL FUND #11 OPPENHEIMER DEVELOPING MKTS FD-A		662.	2. 0.		662	
#785		239.				39
PIMCO TOTAL RETURN FUND - I #35 VANGUARD LONG TERM INV GRADE		530.	0.		530	
BOND FUND CL IV #28		150.		0.		50.
WESMARK BALANCED FUND #559 WESMARK GOVERNMENT BOND FUND		287.		0.	2	87.
#556		2,557.		0.	2,5	57.
WESMARK GROWTH FUND #549		1,420.		0.	1,4	20.
TOTAL TO FM 990-PF, PART I, LN	4	7,462.		0.	7,462	
		- M*C-1. :				
FORM 990-PF	TAX	TAXES			STATEMENT 2	
	(A) EXPENSES PER BOOKS	ISES NET INVEST- ADJ		(C) ADJUSTED NET INCOM		
BALANCE OF TAX DUE (2010						
•						
FORM 990-PF)	88.		0.			0.
FORM 990-PF) TO FORM 990-PF, PG 1, LN 18	88.		0.			0.
, 	88.				STATEMENT	
TO FORM 990-PF, PG 1, LN 18	88.				STATEMENT	0.
TO FORM 990-PF, PG 1, LN 18	OTHER BEGIN		0.	OF YEAR K VALUE	STATEMENT FAIR MARKE	0.
TO FORM 990-PF, PG 1, LN 18	OTHER BEGIN	ASSETS NING OF	0.	K VALUE	FAIR MARKE VALUE	0.
TO FORM 990-PF, PG 1, LN 18 FORM 990-PF DESCRIPTION	OTHER BEGIN YR BOC	ASSETS	0.		FAIR MARKE	0. T
TO FORM 990-PF, PG 1, LN 18 FORM 990-PF DESCRIPTION WESMARK GROWTH FUND #549 WESMARK GOVERNMENT BOND FUND #	OTHER BEGIN YR BOC	ASSETS NING OF K VALUE	0.	116,698.	FAIR MARKE VALUE	0. 3 T

MEMORIAL FUND OF LILLIAN V WEIMER	55-6086630		
FIDELITY STRATEGIC INCOME FUND			
#368	12,561.	15,426.	15,309.
HARBOR INTERNATIONAL FUND #11	23,000.	30,975.	26,392.
OPPENHEIMER DEVELOPING MKTS FD-A			
#785	5,000.	11,323.	11,943.
VANGUARD LONG TERM INV GRADE BOND			
FUND CL IV #28	7,704.	0.	0.
ARTISAN MID CAP FUND I #962	0.	19,162.	18 , 779.
FIDELITY FLOATING RATE HIGH			
INCOME FD #814	0.	17,867.	17,619.
PIMCO TOTAL RETURN FUND - I #35	0.	15,623.	15,608.
WESMARK BALANCED FUND #559	0.	19,637.	19,920.
TO FORM 990-PF, PART II, LINE 15	402,992.	384,320.	518,866.

Form **8868**

(Rev January 2012)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev 1-2012)

 \triangleright X If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990·T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Employer identification number (EIN) or Name of exempt organization or other filer, see instructions Type or MEMORIAL FUND OF LILLIAN V WEIMER print 55-6086630 AND LOUIS F WEIMER File by the Social security number (SSN) Number, street, and room or suite no. If a P.O. box, see instructions due date fo filing your C/O WESBANCO BANK, 1 BANK PLAZA return See City, town or post office, state, and ZIP code For a foreign address, see instructions. instructions WHEELING, WV 26003-3543 Enter the Return code for the return that this application is for (file a separate application for each return) Return Application Return Application Code Is For Code Is For Form 990-T (corporation) Form 990 01 07 Form 990-BL 02 Form 1041-A 08 Form 990-EZ 01 Form 4720 09 10 Form 5227 Form 990-PF 04 Form 6069 11 Form 990-T (sec 401(a) or 408(a) trust) 05 Form 990-T (trust other than above) Form 8870 12 WESBANCO BANK The books are in the care of \triangleright 1 BANK PLAZA, WHEELING, WV -Telephone No ► 304-234-9400 FAX No ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this If it is for part of the group, check this box. ▶ 🔛 and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2011 or tax year beginning Initial return If the tax year entered in line 1 is for less than 12 months, check reason Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any 352. nonrefundable credits. See instructions За If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and 0. \$ estimated tax payments made Include any prior year overpayment allowed as a credit. 3ь Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, 352. by using EFTPS (Electronic Federal Tax Payment System) See instructions

123841

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.