



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 1908

City or town, state, and ZIP code
ORLANDO, FL 32802-1908

G Check all that apply: ☒ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **639,999.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
54-6102928

B Telephone number (see instructions)
(540) 666-8225

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,186.	24,724.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	20,598.			
	b Gross sales price for all assets on line 6a	232,632.			
	7 Capital gain net income (from Part IV, line 2)		20,597.		
	8 Net short-term capital gain				
	9 Income modifications			50.	
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	45,784.	45,321.	50.	
	13 Compensation of officers, directors, trustees, etc	9,747.	4,873.		4,874.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 2	2,257.	150.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	12,004.	5,023.		4,874.
	25 Contributions, gifts, grants paid	46,141.			46,141.
	26 Total expenses and disbursements. Add lines 24 and 25	58,145.	5,023.		51,015.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-12,361.			
	b Net investment income (if negative, enter -0-)		40,298.		
	c Adjusted net income (if negative, enter -0-)			50.	

For Paperwork Reduction Act Notice, see instructions.

JSA

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	319.	367.	367.
	2	Savings and temporary cash investments	9,636.	28,980.	28,980.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 3.	600,050.	568,347.	610,652.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	610,005.	597,694.	639,999.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds	609,686.	597,694.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	319.		
	30	Total net assets or fund balances (see instructions)	610,005.	597,694.	
	31	Total liabilities and net assets/fund balances (see instructions)	610,005.	597,694.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	610,005.
2	Enter amount from Part I, line 27a	2	-12,361.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 4	3	50.
4	Add lines 1, 2, and 3	4	597,694.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	597,694.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 226,104.		212,035.	14,069.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			14,069.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	20,597.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	20,405.	646,323.	0.03157090186
2009	18,125.	588,167.	0.03081607775
2008	23,063.	647,444.	0.03562161361
2007			
2006			
2 Total of line 1, column (d)			0.09800859322
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.03266953107
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			658,778.
5 Multiply line 4 by line 3			21,522.
6 Enter 1% of net investment income (1% of Part I, line 27b)			403.
7 Add lines 5 and 6			21,925.
8 Enter qualifying distributions from Part XII, line 4			51,015.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	403.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	403.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	403.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,132.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,132.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	729.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 404. Refunded ☒ 325.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		MIA
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **► N/A**

14 The books are in care of **► SUNTRUST BANK** Telephone no. **► (540) 666-8225**
 Located at **► 134 EAST CHURCH, MARTINSVILLE, VA** ZIP + 4 **► 24115**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **►** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **► 15**

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** Yes No **X**
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country **►**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		X
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b		X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		9,747.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	649,700.
b	Average of monthly cash balances	1b	19,110.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	668,810.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	668,810.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,032.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	658,778.
6	Minimum investment return. Enter 5% of line 5	6	32,939.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	32,939.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	403.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	403.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,536.
4	Recoveries of amounts treated as qualifying distributions	4	50.
5	Add lines 3 and 4	5	32,586.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,586.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	51,015.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	51,015.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	403.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,612.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				32,586.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			30,606.	
b Total for prior years 20 <u>09</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2011				
a From 2006	NONE			
b From 2007	NONE			
c From 2008	NONE			
d From 2009	NONE			
e From 2010	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ <u>51,015.</u>				
a Applied to 2010, but not more than line 2a . . .			30,606.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2011 distributable amount				20,409.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				12,177.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2007 . . .	NONE			
b Excess from 2008 . . .	NONE			
c Excess from 2009 . . .	NONE			
d Excess from 2010 . . .	NONE			
e Excess from 2011 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 6				
Total			▶ 3a	46,141.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	25,186.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	20,598.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				45,784.	
13	Total. Add line 12, columns (b), (d), and (e)				45,784.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NIA		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

04/17/2012
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
2 self-employed

PTIN

JEFFREY E. KUHLIN

04/17/2012

P00353001

Firm's name ▶ KPMG LLP

Firm's EIN ► 13-5565207

Firm's address ► 100 WESTMINSTER ST, 6TH FL, SUITE A
PROVIDENCE, RI 02903-

Phone no. 888-942-3272

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DIVIDENDS & INTEREST	25,186.	24,724.
	-----	-----
TOTAL	25,186.	24,724.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PRIOR YR BAL DUE	1,125.	
FEDERAL ESTIMATES	1,132.	
FOREIGN TAXES		150.
	-----	-----
TOTALS	2,257.	150.
	=====	=====

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

54-6102928

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	COST/ FMV		BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
	C	OR F			
SEE ATTACHED STATEMENT	C		600,050.	568,347.	610,652.
			-----	-----	-----
TOTALS			600,050.	568,347.	610,652.
			=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION -----	AMOUNT -----
RECOVERY	50.

TOTAL	50.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

SUNTRUST BANK

ADDRESS:

134 EAST CHURCH STREET

MARTINSVILLE, VA 24115

TITLE:

TRUSTEE, AS REQ'D

COMPENSATION 9,747.

TOTAL COMPENSATION:

9,747.

=====

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351 54-6102928
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

STANLEYTOWN UNITED
METHODIST CHURCH

ADDRESS:

PO BOX 206
STANLEYTOWN, VA 24168-0206

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSE

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 46,141.

TOTAL GRANTS PAID:

46,141.

=====

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

Employer identification number

54-6102928

Note: Form 5227 filers need to complete only Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

- b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b **1b** -215.
- 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 **2**
- 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts **3**
- 4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet **4** ()
- 5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back **5** -215.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					6,528.

- b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b **6b** 14,284.
- 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 **7**
- 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts **8**
- 9 Capital gain distributions **9**
- 10 Gain from Form 4797, Part I **10**
- 11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet **11** ()
- 12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back **12** 20,812.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		-215.
14 Net long-term gain or (loss):			
a Total for year	14a		20,812.
b Unrecaptured section 1250 gain (see line 18 of the wrksh.)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15		20,597.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (.15)	30		
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32 Add lines 30 and 31	32		
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

Employer identification number

54-6102928

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 50.173 ABERDEEN EQUITY LON	03/02/2011	07/18/2011	579.00	582.00	-3.00
677.319 FORUM ABSOLUTE STR	03/02/2011	07/18/2011	7,376.00	7,365.00	11.00
188. ISHARES TR S&P MIDCAP ETF	03/02/2011	07/18/2011	18,039.00	17,851.00	188.00
12.623 JANUS PERKINS SMALL	12/20/2010	03/02/2011	313.00	301.00	12.00
37.275 OPPENHEIMER DEVELOP INSTL-Y	03/02/2011	07/18/2011	1,286.00	1,280.00	6.00
83. PIMCO LOW DURATION-I	03/02/2011	06/14/2011	872.00	865.00	7.00
65.062 PIMCO LOW DURATION-	03/02/2011	07/18/2011	683.00	678.00	5.00
104.451 PIMCO INVT GRADE C	10/29/2010	03/02/2011	1,103.00	1,247.00	-144.00
85.08 PIMCO INVT GRADE COR	10/29/2010	06/14/2011	911.00	1,016.00	-105.00
62.181 RIDGEWORTH FD-MIDCA #RGD5	12/13/2010	03/02/2011	771.00	723.00	48.00
86.376 RIDGEWORTH FD-INTL #RGD8	05/24/2010	03/02/2011	1,182.00	932.00	250.00
1035.023 RIDGEWORTH FD-SHO #GRCX	05/24/2010	03/02/2011	10,309.00	10,298.00	11.00
89. RIDGEWORTH FD-SEIX FLT INCM#RGCI	03/02/2011	06/14/2011	797.00	805.00	-8.00
119.133 RIDGEWORTH FD-SEIX INCM#RGCI	03/02/2011	07/18/2011	1,063.00	1,077.00	-14.00
1216.727 RIDGEWORTH FD-SEI INCM#RGCI	03/02/2011	09/29/2011	10,367.00	10,944.00	-577.00
280.519 RIDGEWORTH FD-INTE #RGCF	12/13/2010	03/02/2011	2,906.00	2,915.00	-9.00
27.692 SCHRODER US SMALL/M OPPTY-I	03/02/2011	07/18/2011	342.00	342.00	
194.33 TEMPLETON GLOBAL BD	10/29/2010	03/02/2011	2,639.00	2,645.00	-6.00
175.367 TEMPLETON GLOBAL B	10/29/2010	06/14/2011	2,438.00	2,387.00	51.00
326.115 TEMPLETON GLOBAL B	10/29/2010	07/18/2011	4,500.00	4,438.00	62.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b -215.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

54-6102928

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 50000. CREDIT SUISSE FIRST INC NOTE	05/14/2004	11/15/2011	50,000.00	51,885.00	-1,885.00
120.8 GNMA II POOL #003545 4/20/34	05/14/2004	01/20/2011	121.00	124.00	-3.00
127.21 GNMA II POOL #00354 4/20/34	05/14/2004	02/20/2011	127.00	130.00	-3.00
148.2 GNMA II POOL #003545 4/20/34	05/14/2004	03/20/2011	148.00	152.00	-4.00
112.66 GNMA II POOL #00354 4/20/34	05/14/2004	04/20/2011	113.00	115.00	-2.00
76.88 GNMA II POOL #003545 4/20/34	05/14/2004	05/20/2011	77.00	79.00	-2.00
137.54 GNMA II POOL #00354 4/20/34	05/14/2004	06/20/2011	138.00	141.00	-3.00
99.36 GNMA II POOL #003545 4/20/34	05/14/2004	07/20/2011	99.00	102.00	-3.00
100.73 GNMA II POOL #00354 4/20/34	05/14/2004	08/20/2011	101.00	103.00	-2.00
174.8 GNMA II POOL #003545 4/20/34	05/14/2004	09/20/2011	175.00	179.00	-4.00
127.46 GNMA II POOL #00354 4/20/34	05/14/2004	10/20/2011	127.00	130.00	-3.00
137.33 GNMA II POOL #00354 4/20/34	05/14/2004	11/20/2011	137.00	141.00	-4.00
120.61 GNMA II POOL #00354 4/20/34	05/14/2004	12/20/2011	121.00	123.00	-2.00
23.34 GNMA I POOL #638189 12/15/34	12/20/2004	01/15/2011	23.00	24.00	-1.00
24.64 GNMA I POOL #638189 12/15/34	12/20/2004	02/15/2011	25.00	25.00	
24.33 GNMA I POOL #638189 12/15/34	12/20/2004	03/15/2011	24.00	25.00	-1.00
22.94 GNMA I POOL #638189 12/15/34	12/20/2004	04/15/2011	23.00	24.00	-1.00
22.99 GNMA I POOL #638189 12/15/34	12/20/2004	05/15/2011	23.00	24.00	-1.00
23.18 GNMA I POOL #638189 12/15/34	12/20/2004	06/15/2011	23.00	24.00	-1.00
24.1 GNMA I POOL #638189 12/15/34	12/20/2004	07/15/2011	24.00	25.00	-1.00
25.82 GNMA I POOL #638189 12/15/34	12/20/2004	08/15/2011	26.00	26.00	
28.4 GNMA I POOL #638189 12/15/34	12/20/2004	09/15/2011	28.00	29.00	-1.00
26.8 GNMA I POOL #638189 12/15/34	12/20/2004	10/15/2011	27.00	27.00	
26.94 GNMA I POOL #638189 12/15/34	12/20/2004	11/15/2011	27.00	28.00	-1.00
24.66 GNMA I POOL #638189 12/15/34	12/20/2004	12/15/2011	25.00	25.00	

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

T STANLEY FBO STANLEYTOWN UMC-TE 54-7013351

54-6102928

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 85.656 T ROWE PRICE INSTL GRWTH-I	04/03/2008	03/02/2011	1,469.00	1,233.00	236.00
253.694 JANUS PERKINS SMALL VALUE-I	11/02/2009	03/02/2011	6,297.00	4,952.00	1,345.00
15.942 JANUS PERKINS SMALL	11/02/2009	07/18/2011	396.00	311.00	85.00
46.012 PIMCO COMMODITY REAL STRATEGY-I	12/09/2009	03/02/2011	450.00	362.00	88.00
37.262 PIMCO INVT GRADE CO	05/24/2010	06/14/2011	399.00	415.00	-16.00
79.221 PIMCO INVT GRADE CO	05/24/2010	07/18/2011	848.00	883.00	-35.00
500.803 RIDGEWORTH FD-MIDC #RGD5	06/03/2009	03/02/2011	6,210.00	3,911.00	2,299.00
480.307 RIDGEWORTH FD-MIDC #RGD5	06/03/2009	07/18/2011	5,773.00	3,695.00	2,078.00
58.216 RIDGEWORTH FD-LARGE STK#RGE3	09/08/2009	03/02/2011	659.00	482.00	177.00
148.031 RIDGEWORTH FD-LARGE STK#RGE3	09/08/2009	07/18/2011	1,729.00	1,226.00	503.00
912.473 RIDGEWORTH FD-INTL #RGD8	03/13/2009	03/02/2011	12,483.00	7,446.00	5,037.00
780.773 RIDGEWORTH FD-INTL #RGD1	11/02/2009	04/18/2011	5,707.00	3,064.00	2,643.00
966.282 RIDGEWORTH FD-SHORT #RGCX	01/21/2010	03/02/2011	9,624.00	9,532.00	92.00
76.076 RIDGEWORTH FD-SHORT #RGCX	04/03/2008	06/14/2011	761.00	750.00	11.00
66. RIDGEWORTH FD-SHORT TE	04/03/2008	07/18/2011	660.00	651.00	9.00
34.677 RIDGEWORTH FD-SHORT #RGCX	04/03/2008	09/29/2011	344.00	342.00	2.00
1575.292 RIDGEWORTH FD-SEI INCM#RGCI	05/24/2010	09/29/2011	13,421.00	13,515.00	-94.00
1817.84 RIDGEWORTH FD-INTE #RGCF	03/26/2009	03/02/2011	18,833.00	18,563.00	270.00
362.373 RIDGEWORTH FD-INTE #RGCF	04/03/2008	06/14/2011	3,812.00	3,700.00	112.00
783. RIDGEWORTH FD-INTERME #RGCF	04/03/2008	07/18/2011	8,300.00	7,994.00	306.00
265.738 RIDGEWORTH FD-INTE #RGCF	04/03/2008	09/29/2011	2,862.00	2,713.00	149.00
104.458 SENTINEL SMALL CO-	11/02/2009	03/02/2011	867.00	616.00	251.00
168.679 SENTINEL SMALL CO-	11/02/2009	07/18/2011	1,481.00	995.00	486.00
178.343 TEMPLETON GLOBAL B	01/21/2010	07/18/2011	2,461.00	2,283.00	178.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 14,284.00

Schedule D-1 (Form 1041) 2011

990PF, PART VII-B LINE 2B – SECTION 4942a2 EXPLANATION STATEMENT

This question does not apply. The foundation does not have any undistributed income from prior years.



T STANLEY FBO STANLEYTOWN UMC-TE
ACCOUNT NO. 7013351

PORTFOLIO DETAIL

AS OF 12/31/11

PAGE 3

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
PRINCIPAL PORTFOLIO						
STIF & MONEY MARKET FUNDS						
24,710.27	FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS CUSIP: 609068DF5	24,710.27 1.000 3.86 %	24,710.27 1.00	0.00	2	0.01 % 0.00 %
US GOVERNMENT & AGENCY BONDS						
12,264.74	GOVERNMENT NATIONAL MTG ASSN PASSTHRU CTF POOL #638189 DTD 12/01/04 5.500% DUE 12/15/34 CUSIP: 36291T7A0	13,853.39 112.953 2.16 %	12,570.99 102.50	1,282.40	675	4.87 % 4.58 %
8,030.95	GOVERNMENT NATIONAL MTG ASSN II PASSTHRU CTF POOL #003545 DTD 04/01/04 6.000% DUE 04/20/34 CUSIP: 36202D5E7	9,119.14 113.550 1.42 %	8,218.58 102.34	900.56	482	5.29 % 4.99 %
TOTAL US GOVERNMENT & AGENCY BONDS		22,972.53	20,789.57	2,182.96	1,156	5.03 %



PORTFOLIO DETAIL
AS OF 12/31/11

STANLEY FBO STANLEYTOWN UMC-TE
ACCOUNT NO. 7013351

PAGE 4

ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
<u>EQUITY SECURITIES</u>					
<u>MATERIALS</u>					
500 MEADWESTVACO CORP COM CUSIP: 5833334107	14,975.00 29.950 2.34 %	908.73 1.82	14,066.27	500	3.34 % 0.00 %
<u>MUTUAL FUNDS</u>					
986.551 ABERDEEN FDS EQUITY LONG SHORT FD INSTL CL CUSIP: 003020336	11,009.91 11.160 1.72 %	10,657.77 10.80	352.14	0	0.00 % 0.00 %
22,964.899 FEDERATED EQUITY FDS STRATEGIC VALUE FD CL INSTL CUSIP: 314172560	111,609.41 4.860 17.44 %	98,553.00 4.29	13,056.41	4,226	3.79 % 0.00 %
2,613.38 FORUM FDS ABSOLUTE STRATEGIES FD INSTL CL CUSIP: 34984T600	28,877.85 11.050 4.51 %	27,450.24 10.50	1,427.61	97	0.34 % 0.00 %
246.075 JANUS FDS PERKINS SMALL CAP VALUE FD CL I CUSIP: 47103C183	5,019.93 20.400 0.78 %	4,824.63 19.61	195.30	29	0.58 % 0.00 %
6,005.443 MANNING & NAPIER FDS WORLD OPPTYS SER CL A CUSIP: 563821545	39,816.09 6.630 6.22 %	48,170.27 8.02	8,354.18-	1,441	3.62 % 0.00 %
3,456.549 NEUBERGER BERMAN INCOME FDS HIGH INCOME BD FD CL INSTL CUSIP: 64128K868	30,797.85 8.910 4.81 %	30,130.36 8.72	667.49	2,247	7.30 % 0.00 %



T STANLEY FBO STANLEYTOWN UMC-TE
ACCOUNT NO. 7013351

PORTFOLIO DETAIL

AS OF 12/31/11

PAGE 5

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
486.819	OPPENHEIMER FDS DEVELOPING MKTS INSTL FD CL Y CUSIP: 683974505	14,103.15 28.970 2.20 %	13,370.82 27.47	732.33	329	2.33 % 0.00 %
1,253.602	PIMCO FDS COMMODITY REALRETURN STRATEGY INSTL CUSIP: 722005667	8,198.56 6.540 1.28 %	7,900.99 6.30	297.57	2,497	30.46 % 0.00 %
3,284.468	PIMCO FDS PAC INVT MGMT SER INVT GRADE CORP BD FD INSTL CL CUSIP: 722005816	33,994.24 10.350 5.31 %	33,639.62 10.24	354.62	1,797	5.29 % 0.00 %
2,633.106	PIMCO FDS LOW DURATION FD INSTL CL CUSIP: 693390304	27,094.66 10.290 4.23 %	27,387.56 10.40	292.90-	582	2.15 % 0.00 %
461.238	SCHRODER FDS US SMALL & MIDCAP OPPORTUNITES FD IV CUSIP: 80809R204	5,285.79 11.460 0.83 %	5,686.03 12.33	400.24-	0	0.00 % 0.00 %
1,389.992	SENTINEL FDS SMALL CO FD INSTL CL CUSIP: 81728B825	10,355.44 7.450 1.62 %	8,164.96 5.87	2,190.48	0	0.00 % 0.00 %
3,253.617	T ROWE PRICE FDS LARGE-CAP GROWTH FD INSTL CL CUSIP: 45775L408	52,448.31 16.120 8.20 %	44,815.28 13.77	7,633.03	0	0.00 % 0.00 %
3,710.409	TEMPLETON INCOME TR GLOBAL BD FD ADVISOR CL CUSIP: 880208400	45,897.76 12.370 7.17 %	47,404.66 12.78	1,506.90-	2,352	5.12 % 0.00 %



PORTFOLIO DETAIL

STANLEY FBO STANLEYTOWN UMC-TE

ACCOUNT NO. 7013351

AS OF 12/31/11

PAGE 6

PAR VALUE R SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
TOTAL MUTUAL FUNDS		424,508.95	408,156.19	16,352.76	15,596	3.67 %
PROPRIETARY FUNDS						
8,457.434	RIDGEWORTH FD-INTERMEDIATE BD I SHS #RGCJ CUSIP: 76628T702	88,464.76 10.460 13.82 %	87,151.88 10.30	1,312.88	2,072	2.34 % 0.00 %
1,440.497	RIDGEWORTH FD-LARGECAP GROWTH STK I SHS #RGE3 CUSIP: 76628T748	15,715.82 10.910 2.46 %	9,851.38 6.84	5,864.44	0	0.00 % 0.00 %
1,952.782	RIDGEWORTH FD-SEIX FLTG RT HIGH INCM I SHS #RGCJ CUSIP: 76628T678	16,891.56 8.650 2.64 %	15,205.51 7.79	1,686.05	963	5.70 % 0.00 %
2,734.176	RIDGEWORTH FD-SHORT TERM BD I SHS #RGCX CUSIP: 76628T611	27,123.03 9.920 4.24 %	26,283.90 9.61	839.13	596	2.20 % 0.00 %
TOTAL PROPRIETARY FUNDS		148,195.17	138,492.67	9,702.50	3,631	2.45 %



T STANLEY FBO STANLEYTOWN UMC-TE
ACCOUNT NO. 7013351

PORTFOLIO DETAIL

AS OF 12/31/11

PAGE 7

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
MISCELLANEOUS ASSETS						
1	CLASS ACTION PENDING AMERICAN INTL GROUP ON RCPT OF FINAL PMT CUSIP: 997001FA5	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
PRINCIPAL PORTFOLIO TOTAL		635,361.92	593,057.43	42,304.49	20,886	3.29 %
INCOME PORTFOLIO						
	INCOME CASH	367.44 0.06 %	367.44			
STIF & MONEY MARKET FUNDS						
4,269.99	FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS CUSIP: 609068DF5	4,269.99 1.000 0.67 %	4,269.99 1.00	0.00	0	0.00 % 0.00 %
INCOME PORTFOLIO TOTAL		4,637.43	4,637.43	0.00	0	0.00 %
TOTAL ASSETS		639,999.35	597,694.86	42,304.49	20,886	3.27 %