Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
THE AMY ELIZABETH LAUTH FOUNDATION, INC.
C/O ROBERT M. MCNICHOLS

A Employer identification number
54-1849835

Number and street (or P O box number if mail is not delivered to street address) Room/suite
3333 PETERS CREEK ROAD

B Telephone number
(540)366-0622

City or town, state, and ZIP code
ROANOKE, VA 24019

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 414,921.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	44,486.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	6,373.	6,373.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,764.			
	b Gross sales price for all assets on line 6a 69,349.				
	7 Capital gain net income (from Part IV, line 2)		2,764.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	53,623.	9,137.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	1,252.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 3	87.	87.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	3,572.	2,372.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,911.	2,459.		0.
	25 Contributions, gifts, grants paid	65,978.			65,978.
	26 **Total expenses and disbursements.** Add lines 24 and 25	70,889.	2,459.		65,978.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<17,266.>			
	b **Net investment income** (if negative, enter -0-)		6,678.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	69,769.	51,427.	51,427.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	299,489.	300,565.	363,494.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	369,258.	351,992.	414,921.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	260.	260.	STATEMENT 6
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	260.	260.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	24,819.	24,819.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	344,179.	326,913.	
	30 **Total net assets or fund balances**	368,998.	351,732.	
	31 **Total liabilities and net assets/fund balances**	369,258.	351,992.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	368,998.
2	Enter amount from Part I, line 27a	2	<17,266.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	351,732.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	351,732.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	69,349.		66,585.	2,764.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				2,764.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 2,764.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	9,913.	366,408.	.027055
2009	33,944.	284,293.	.119398
2008	42,719.	365,511.	.116875
2007	25,080.	405,280.	.061883
2006	21,162.	345,485.	.061253

2	Total of line 1, column (d)	2	.386464
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077293
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	432,309.
5	Multiply line 4 by line 3	5	33,414.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	67.
7	Add lines 5 and 6	7	33,481.
8	Enter qualifying distributions from Part XII, line 4	8	65,978.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	67.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	67.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	67.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	321.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	321.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	254.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶	254.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 540 366 0622
Located at ▶ 3333 PETERS CREEK ROAD, ROANOKE, VA ZIP+4 ▶ 24019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT M. MCNICHOLS 3333 PETERS CREEK ROAD ROANOKE, VA 24019	PRES/SEC/TREA 1.00	0.	0.	0.
MARY ELYN MCNICHOLS 3333 PETERS CREEK ROAD ROANOKE, VA 24019	VICE PRES 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	369,007.
b	Average of monthly cash balances		1b	69,885.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	438,892.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	438,892.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	6,583.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	432,309.
6	**Minimum investment return.** Enter 5% of line 5		6	21,615.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	21,615.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 67.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	67.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	21,548.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	21,548.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	21,548.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	65,978.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	65,978.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	67.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	65,911.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					21,548.
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only				0.	
b Total for prior years: ____, ____, ____			0.		
3 Excess distributions carryover, if any, to 2011:					
a From 2006	3,736.				
b From 2007	5,325.				
c From 2008	24,533.				
d From 2009	19,803.				
e From 2010					
f Total of lines 3a through e		53,397.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $	65,978.				
a Applied to 2010, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2011 distributable amount					21,548.
e Remaining amount distributed out of corpus		44,430.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		97,827.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		3,736.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		94,091.			
10 Analysis of line 9:					
a Excess from 2007	5,325.				
b Excess from 2008	24,533.				
c Excess from 2009	19,803.				
d Excess from 2010					
e Excess from 2011	44,430.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

MARY ELYN MCNICHOLS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AIDS FOR INDIVIDUALS BELOW THE FEDERAL POVERTY STANDARD 3333 PETERS CREEK ROAD ROANOKE, VA 24019	NONE	NONE	DONATION	9,193.
SECRET SANTA PROGRAM FOR INDIVIDUALS BELOW THE FEDERAL POVERTY STANDARD 3333 PETERS CREEK ROAD ROANOKE, VA 24019	NONE	NONE	DONATION	1,685.
UNBRIDLED CHANGE P.O. BOX 157 BOONES MILL, VA 24065	NONE	PUBLIC	EQUINE ASSISTED GROUP THERAPY SESSIONS	6,000.
CARDIOSTART 6110 HARTFORD STREET TAMPA, FL 33619	NONE	PUBLIC	DONATION TO SUPPORT INDIVIDUALS WITH HEART DISEASE	35,000.
THE RESCUE MISSION P.O. BOX 11525 ROANOKE, VA 24022-1525	NONE	PUBLIC	DONATION	6,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	65,978.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	6,373.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,764.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		9,137.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 9,137.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Robert McNichols | 5/14/12 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
M. C. WINGFIELD	M. C. Wingfield, CPA	5/14/12		P00005971

Firm's name ▶ BROWN, EDWARDS & COMPANY, L.L.P. Firm's EIN ▶ 54-0504608

Firm's address ▶ 319 MCCLANAHAN ST.
ROANOKE, VA 24014 Phone no. (540)345-0936

123622
12-02-11

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
THE AMY ELIZABETH LAUTH FOUNDATION, INC. C/O ROBERT M. MCNICHOLS	54-1849835

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE AMY ELIZABETH LAUTH FOUNDATION, INC.
C/O ROBERT M. MCNICHOLS

Employer identification number
54-1849835

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY ELYN MCNICHOLS 3333 PETERS CREEK ROAD ROANOKE, VA 24019	$ 26,604.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE AMY ELIZABETH LAUTH FOUNDATION, INC. C/O ROBERT M. MCNICHOLS	54-1849835

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE AMY ELIZABETH LAUTH FOUNDATION, INC. C/O ROBERT M. MCNICHOLS	54-1849835

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less for the year.** (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. FRANCIS HOUSE 824 CAMPBELL AVENUE, SW ROANOKE, VA 24016	NONE	PUBLIC	DONATION	1,500.
SAINT FRANCIS SERVICE DOGS P.O. BOX 19538 ROANOKE, VA 24019	NONE	PUBLIC	DONATION	1,000.
MILITARY FAMILY SUPPORT CENTER P.O. BOX 1122 SALEM, VA 24153-1122	NONE	PUBLIC	DONATION	500.
GOODWILL INDUSTRIES P.O. BOX 6159 ROANOKE, VA 24017	NONE	PUBLIC	DONATION	500.
SHEPHERD'S TABLE 8210A COLONIAL LANE SILVER SPRING , MD 20910	NONE	PUBLIC	DONATION	500.
BRAIN INJURY SERVICES OF SOUTHWEST VIRGINIA 3904-B FRANKLIN ROAD ROANOKE, VA 24014	NONE	PUBLIC	DONATION	500.
LITTLE SISTERS OF THE POOR 1503 MICHAELS ROAD HENRICO, VA 23229-4822	NONE	PUBLIC	DONATION	500.
SAINT VINCENT ARCHABBEY 300 FRASER PURCHASE ROAD LATROBE, PA 15650-2690	NONE	PUBLIC	SEMINARIAN ENDOWMENT FUND	100.
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD JACKSONVILLE, FL 32256	NONE	PUBLIC	DONATION	500.
CHILDREN'S ADVOCACY CENTER 541 LUCK AVENUE ROANOKE, VA 24016	NONE	PUBLIC	DONATION	1,000.
Total from continuation sheets				8,100.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OUR LADY OF PERPETUAL HELP 314 TURNER ROAD SALEM, VA 24153	NONE	NONE	HAITI PROJECT	1,000.
HABITAT FOR HUMANITY IN THE ROANOKE VALLEY 403 SALEM AVENUE ROANOKE, VA 24016	NONE	PUBLIC	DONATION	500.
Total from continuation sheets				

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BARRICK GOLD CORP	P	06/30/10	01/05/11
b	AUTOZONE INC	P	03/10/10	01/12/11
c	COLGATE-PALMOLIVE COMPANY	P	04/14/04	01/12/11
d	SPDR SERIES TRUST	P	07/23/08	02/23/11
e	CISCO SYSTEMS INC	P	11/14/07	03/30/11
f	CISCO SYSTEMS INC	P	05/14/08	03/30/11
g	CISCO SYSTEMS INC	P	12/29/10	03/30/11
h	CATERPILLAR INC	P	11/19/08	03/30/11
i	TEVA PHARMACEUTICAL INDUSTRIES LIMITED	P	04/28/10	04/06/11
j	INTERNATIONAL BUSINESS MACHINES CORP	P	07/25/07	05/13/11
k	MARKEL CORP	P	05/10/11	05/13/11
l	PEPSICO INC	P	05/11/05	05/13/11
m	QUALCOMM INC	P	08/14/09	05/13/11
n	CME GROUP INC CLASS A	P	12/10/08	05/25/11
o	MEDCO HEALTH	P	11/10/10	07/27/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,213.		3,967.	246.
b	6,195.		4,287.	1,908.
c	4,613.		3,331.	1,282.
d	4,252.		4,693.	<441.>
e	2,570.		4,576.	<2,006.>
f	1,114.		1,765.	<651.>
g	857.		1,098.	<241.>
h	2,146.		724.	1,422.
i	3,476.		4,248.	<772.>
j	1,635.		1,181.	454.
k	1,982.		988.	994.
l	635.		574.	61.
m	502.		469.	33.
n	2,792.		2,299.	493.
o	3,766.		3,623.	143.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				246.
b				1,908.
c				1,282.
d				<441.>
e				<2,006.>
f				<651.>
g				<241.>
h				1,422.
i				<772.>
j				454.
k				994.
l				61.
m				33.
n				493.
o				143.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BECTON DICKINSON & COMPANY	P	02/03/10	09/14/11
b	FORD MOTOR COMPANY	P	08/11/10	09/14/11
c	GENERAL DYNAMICS CORP	P	04/14/10	09/14/11
d	GENERAL DYNAMICS CORP	P	04/05/11	09/14/11
e	SABMILLER PLS SPONS ADR	P	01/09/08	09/28/11
f	DISCOVERY COMMUNICATIONS INC	P	03/30/11	11/23/11
g	CATERPILLAR INC	P	09/14/11	12/14/11
h	CATERPILLAR INC	P	11/19/08	12/14/11
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,245.		5,440.	<195.>
b	3,084.		3,975.	<891.>
c	3,160.		4,290.	<1,130.>
d	1,724.		2,317.	<593.>
e	5,650.		4,999.	651.
f	5,034.		4,959.	75.
g	1,283.		1,334.	<51.>
h	3,421.		1,448.	1,973.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<195.>
b				<891.>
c				<1,130.>
d				<593.>
e				651.
f				75.
g				<51.>
h				1,973.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	2,764.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DAVENPORT & COMPANY	4,957.	0.	4,957.
VANGUARD GROUP	1,416.	0.	1,416.
TOTAL TO FM 990-PF, PART I, LN 4	6,373.	0.	6,373.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROWN, EDWARDS & CO., LLP	1,252.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,252.	0.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	87.	87.		0.
TO FORM 990-PF, PG 1, LN 18	87.	87.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DAVENPORT MANAGEMENT FEE	2,372.	2,372.		0.
BANK CHARGES	10.	0.		0.
MEMBERSHIP FEES	1,190.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,572.	2,372.		0.

THE AMY ELIZABETH LAUTH FOUNDATION, INC. 54-1849835

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	300,565.	363,494.
TOTAL TO FORM 990-PF, PART II, LINE 10B	300,565.	363,494.

FORM 990-PF LOANS PAYABLE TO OFFICER'S, DIRECTOR'S, ETC. STATEMENT 6

LENDER'S NAME AND TITLE
ROBERT M. MCNICHOLS, PRESIDENT

DATE OF NOTE	MATURITY DATE	INTEREST RATE	TERMS OF REPAYMENT
		.00%	

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
	EXCISE TAXES

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	ORIGINAL LOAN AMOUNT	BALANCE DUE
CASH	260.	0.	260.
TOTAL TO FORM 990-PF, PART II, LINE 20, COLUMN B			260.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 7
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DENISE WHITE - VP OPERATIONS, COORDINATED SERVICES MANAGEMENT INC.,
3333 PETERS CREEK ROAD
ROANOKE, VA 24019

TELEPHONE NUMBER

540-563-4565

FORM AND CONTENT OF APPLICATIONS

FORM PROVIDED TO APPLICANT.

ANY SUBMISSION DEADLINES

NOVEMBER OF CURRENT YEAR TO BE ELIGIBLE FOR SECRET SANTA PROGRAM.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTEE MUST BE BELOW FEDERAL POVERTY LEVEL STANDARDS.

The Amy Elizabeth Lauth Foundation, Inc.
Attachment to Form 990-PF, Part II, Line10b

EIN - 54-1849835

For Year Ended December 31, 2011

	Beginning of Year	End of Year	
	Book Value	Book Value	Fair Market Value
Accenture Limited Bermuda - 110 shs	4,314 63	4,314 63	5,855 30
Albemarle Corp - 105 shs	3,978 01	3,978 01	5,408 55
American Tower Corp - 130 shs	4,567 61	4,567 61	7,801 30
Anheuser Busch Inbev - 70 shs	3,970 68	3,970 68	4,269 30
Apple Inc - 20 shs	1,517 99	1,517 99	8,100 00
Automatic Data Processing Inc - 100 shs	4,630 91	4,630 91	5,401 00
Autozone - 25 shs	4,287 28	-	-
Bank of America Corp - 280 shs	3,783 74	3,783 74	1,556 80
Barrick Gold - 85 shs	3,966 97	-	-
Becton Dickinson - 70 shs	5,440 04	-	-
Berkshire Hathaway Inc - 100 shs	4,804 15	7,434 46	7,630 00
Boeing Company - shs 65	-	4,638 40	4,767 75
Brookfield Asset Management, Inc - 245 shs	3,946 75	5,912 60	6,732 60
Capital One Financial Corp - 140 shs	-	6,539 21	5,920 60
Carmax - 230 shs	4,065 12	5,430 91	7,010 40
Caterpillar Inc - 60 shs	2,171 75	-	-
Check Point Software - 110 shs	4,002 29	4,002 29	5,779 40
Chevron Corporation - 75 shs	2,897 73	5,489 48	7,980 00
Cisco Systems Inc - 265 shs	7,438 99	-	-
CME Group Inc - 10 shs	2,298 87	-	-
Colgate-Palmolive Company- 60 shs	3,330 58	-	-
Danaher Corporation - 140 shs	3,680 06	3,680 06	6,585 60
Disney Walt Company - 145 shs	4,987 19	4,987 19	5,437 50
Dollar Tree Inc - 55 shs	-	3,207 79	4,571 05
EOG Resources, Inc - 50 shs	2,174 75	2,174 75	4,925 50
Exxon Mobil Corp - 105 shs	4,874 92	4,874 92	8,899 80
Fiserv Inc - 110 shs	4,984 59	4,984 59	6,461 40
Ford Motor Company - 310 shs	3,975 27	-	-
General Dynamics - 55 shs	4,289 73	-	-
Google, Inc - 8 shs	3,085 61	3,085 61	5,167 20
Illinois Tool Works - 90 shs	4,045 13	4,045 13	4,203 90
Intel Corp - 225 shs	5,106 00	5,106 00	5,456 25
International Business Machines Corp - 40 shs	5,904 85	4,723 88	7,355 20
Intl Flavor & Fragrances - 85 shs	4,363 02	4,363 02	4,455 70
JPMorgan Chase & Company - 125 shs	5,890 13	5,890 13	4,156 25
Johnson & Johnson - 100 shs	5,645 50	5,645 50	6,558 00
Laboratory Corp of Amer - 60 shs	4,375 59	4,375 59	5,158 20
Lowes Companies Inc - 305 shs	6,566 13	7,980 29	7,740 90
Markel Corp - 15 shs	3,952 00	2,964 00	6,220 05
McDonalds Corp - 55 shs	3,417 00	3,417 00	5,518 15
Medco Health Solutions - 60 shs	3,623 32	-	-
Merck & Company Inc - 115 shs	4,080 60	4,080 60	4,335 50
Microsoft Corp - 200 shs	5,872 29	5,872 29	5,192 00
Millicom International Cellular - 55 shs	4,529 24	4,529 24	5,554 45
Nestle S A Spnsd Adr - 85 shs	-	4,825 74	4,905 35
Novo Nordisk - 45 shs	2,989 74	2,989 74	5,186 70
NVR - 6 shs	3,279 51	4,126 98	4,116 00
Occidental Petroleum Corp - 60 shs	3,362 03	3,362 03	5,622 00
Pepsico, Inc - 90 shs	5,740 00	5,166 00	5,971 50
Praxair, Inc - 50 shs	1,531 02	1,531 02	5,345 00
Price T Rowe Group Inc - 85 shs	3,433 78	3,433 78	4,840 75
Proctor & Gamble Company - 50 shs	3,168 87	3,168 87	3,335 50
Qualcomm Inc - 140 shs	6,510 44	6,041 64	7,658 00
Sabmiller PLC Spons ADR - 175 shs	4,998 89	-	-
Schlumberger Limited - 75 shs	2,296 73	2,296 73	5,123 25
Schwab Charles Corp - 365 shs	-	4,284 00	4,109 90
SPDR Series Trust - 70 shs	4,692 62	-	-
Stanley Black & Decker Inc - 75 shs	-	5,188 97	5,070 00
Starwood Hotels & Resorts Worldwide Inc - 105 shs	-	4,557 63	5,036 85
Teva Pharmaceutical - 70 shs	4,247 68	-	-
Transocean LTD - 65 shs	2,972 82	5,727 28	2,495 35
Union Pacific Corp - 45 shs	-	4,601 06	4,767 30
United Technologies Corp - 80 shs	3,378 32	3,378 32	5,847 20
Vanguard Star Fund - 1,722 231 shs	30,585 34	31,434 19	32,257 39
Vanguard Total Stk Mkt Index Fund - 958 173 shs	26,023 68	26,590 61	29,990 81
Visa Inc - 50 shs	3,885 13	3,885 13	5,076 50
Wal-Mart Stores, Inc - 110 shs	6,394 39	6,394 39	6,573 60
Wells Fargo & Co - 195 shs	5,160 55	5,160 55	5,374 20
Wellpoint Inc - 100 shs	-	6,222 12	6,625 00
Total (rounded)	299,489	300,565	363,494