



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2011**

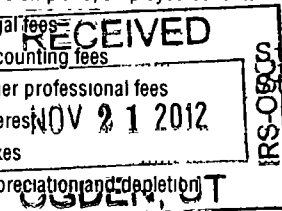
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

|  |   |  |
|--|---|--|
| Name of foundation<br><b>VINCENT WILKINSON FOUNDATION</b>  |   | <b>A Employer identification number</b><br>52-7318075  |
| Number and street (or P O box number if mail is not delivered to street address)<br>1650 TYSONS BLVD.  | Room/suite<br>950   | <b>B Telephone number</b><br>703-506-3555  |
| City or town, state, and ZIP code<br>MCLEAN, VA 22102  |   | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>  |
| <b>G</b> Check all that apply<br><input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |   | <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/><br><br><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| <b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation  |   | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>   |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16)<br>\$ 294309.   | <b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) |  |
| <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>  |   |  |

| <b>Part I Analysis of Revenue and Expenses</b><br><small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small> | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| <b>1</b> Contributions, gifts, grants, etc., received  | 155300.                            |                           |                         |   |
| <b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch B  |                                    |                           |                         |   |
| <b>3</b> Interest on savings and temporary cash investments  | 790.                               | 520.                      |                         | Statement 1   |
| <b>4</b> Dividends and interest from securities  | 2904.                              | 2904.                     |                         | Statement 2   |
| <b>5a</b> Gross rents  |                                    |                           |                         |   |
| <b>b</b> Net rental income or (loss)   |                                    |                           |                         |   |
| <b>6a</b> Net gain or (loss) from sale of assets not on line 10  | 24913.                             |                           |                         |   |
| <b>b</b> Gross sales price for all assets on line 6a   | 446899.                            |                           |                         |   |
| <b>7</b> Capital gain net income (from Part IV, line 2)  |                                    | 24913.                    |                         |   |
| <b>8</b> Net short-term capital gain   |                                    |                           |                         |   |
| <b>9</b> Income modifications  |                                    |                           |                         |   |
| <b>10a</b> Gross sales less returns and allowances   |                                    |                           |                         |   |
| <b>b</b> Less Cost of goods sold   |                                    |                           |                         |   |
| <b>c</b> Gross profit or (loss)  |                                    |                           |                         |   |
| <b>11</b> Other income   | 11039.                             | 11039.                    | 0.                      | Statement 3   |
| <b>12 Total.</b> Add lines 1 through 11  | 194946.                            | 39376.                    | 0.                      |   |
| <b>13</b> Compensation of officers, directors, trustees, etc   | 0.                                 | 0.                        | 0.                      | 0.  |
| <b>14</b> Other employee salaries and wages  |                                    |                           |                         |   |
| <b>15</b> Pension plans, employee benefits   |                                    |                           |                         |   |
| <b>16a</b> Legal fees  |                                    |                           |                         |   |
| <b>b</b> Accounting fees   | 5092.                              | 1018.                     | 0.                      | 4074.   |
| <b>c</b> Other professional fees   | 860.                               | 860.                      | 0.                      | 0.  |
| <b>17</b> Interest   |                                    |                           |                         |   |
| <b>18</b> Taxes  |                                    |                           |                         |   |
| <b>19</b> Depreciation and depletion   |                                    |                           |                         |   |
| <b>20</b> Occupancy  |                                    |                           |                         |   |
| <b>21</b> Travel, conferences, and meetings  |                                    |                           |                         |   |
| <b>22</b> Printing and publications  |                                    |                           |                         |   |
| <b>23</b> Other expenses   | 35411.                             | 0.                        | 0.                      | 35411.  |
| <b>24 Total operating and administrative expenses.</b> Add lines 13 through 23   | 41363.                             | 1878.                     | 0.                      | 39485.  |
| <b>25</b> Contributions, gifts, grants paid  | 1930500.                           |                           |                         | 1930500.  |
| <b>26 Total expenses and disbursements.</b> Add lines 24 and 25  | 1971863.                           | 1878.                     | 0.                      | 1969985.  |
| <b>27 Subtract line 26 from line 12</b>  | -1776917.                          |                           |                         |   |
| <b>a</b> Excess of revenue over expenses and disbursements   |                                    |                           |                         |   |
| <b>b</b> Net investment income (if negative, enter -0-)  |                                    | 37498.                    |                         |   |
| <b>c</b> Adjusted net income (if negative, enter -0-)  |                                    |                           | 0.                      |   |

NOV 30 2012  
SCANNED  
Operating and Administrative Expenses



| Part II Balance Sheets  |   | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |
|---|---|---|----------------|-----------------------|
|   |   | Beginning of year   | End of year    |                       |
|   |   | (a) Book Value  | (b) Book Value | (c) Fair Market Value |
| Assets  | 1 Cash - non-interest-bearing   | 1261075.  | 108320.        | 108320.               |
|   | 2 Savings and temporary cash investments  |   |                |                       |
|   | 3 Accounts receivable   |   |                |                       |
|   | Less allowance for doubtful accounts  |   |                |                       |
|   | 4 Pledges receivable  |   |                |                       |
|   | Less allowance for doubtful accounts  |   |                |                       |
|   | 5 Grants receivable   |   |                |                       |
|   | 6 Receivables due from officers, directors, trustees, and other disqualified persons    |   |                |                       |
|   | 7 Other notes and loans receivable  |   |                |                       |
|   | Less allowance for doubtful accounts  |   |                |                       |
|   | 8 Inventories for sale or use   |   |                |                       |
|   | 9 Prepaid expenses and deferred charges   |   |                |                       |
|   | 10a Investments - U S and state government obligations                                  |   |                |                       |
|   | b Investments - corporate stock   | 10039.  |                |                       |
|   | c Investments - corporate bonds   | 93292.  |                |                       |
| 11 Investments - land, buildings, and equipment basis               |   |   |                |                       |
| Less accumulated depreciation                                       |   |   |                |                       |
| 12 Investments - mortgage loans                                     |   |   |                |                       |
| 13 Investments - other  | 485259. Stmt 7  | 192103.   | 185989.        |                       |
| 14 Land, buildings, and equipment basis                             |   |   |                |                       |
| Less accumulated depreciation                                       |   |   |                |                       |
| 15 Other assets (describe )   |   |   |                |                       |
| <b>16 Total assets (to be completed by all filers)</b>              | <b>1849665.</b>   | <b>300423.</b>  | <b>294309.</b> |                       |
| Liabilities   | 17 Accounts payable and accrued expenses  |   |                |                       |
|   | 18 Grants payable   |   |                |                       |
|   | 19 Deferred revenue   |   |                |                       |
|   | 20 Loans from officers, directors, trustees, and other disqualified persons             |   |                |                       |
|   | 21 Mortgages and other notes payable  |   |                |                       |
|   | 22 Other liabilities (describe )  |   |                |                       |
|   | <b>23 Total liabilities (add lines 17 through 22)</b>                                   | <b>0.</b>   | <b>0.</b>      |                       |
| Net Assets or Fund Balances   | Foundations that follow SFAS 117, check here <input type="checkbox"/>                   |   |                |                       |
|   | and complete lines 24 through 26 and lines 30 and 31.                                   |   |                |                       |
|   | 24 Unrestricted   |   |                |                       |
|   | 25 Temporarily restricted   |   |                |                       |
|   | 26 Permanently restricted   |   |                |                       |
|   | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> |   |                |                       |
|   | and complete lines 27 through 31.   |   |                |                       |
|   | 27 Capital stock, trust principal, or current funds                                     | 0.  | 0.             |                       |
| 28 Paid-in or capital surplus, or land, bldg, and equipment fund    | 0.  | 0.  |                |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds | 1849665.  | 300423.   |                |                       |
| <b>30 Total net assets or fund balances</b>                         | <b>1849665.</b>   | <b>300423.</b>  |                |                       |
| <b>31 Total liabilities and net assets/fund balances</b>            | <b>1849665.</b>   | <b>300423.</b>  |                |                       |

Part III Analysis of Changes in Net Assets or Fund Balances

|  |   |           |
|--|---|-----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1849665.  |
| 2 Enter amount from Part I, line 27a   | 2 | -1776917. |
| 3 Other increases not included in line 2 (itemize) CUMULATIVE BOOK/TAX ADJ.  | 3 | 227675.   |
| 4 Add lines 1, 2, and 3  | 4 | 300423.   |
| 5 Decreases not included in line 2 (itemize)   | 5 | 0.        |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  | 6 | 300423.   |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a GOLDMAN 428 SEE SCHEDULE  | P  | Various                              | 06/30/11                         |
| b GOLDMAN 428 SEE SCHEDULE   | P  | Various                              | 06/30/11                         |
| c GOLDMAN 738 SEE SCHEDULE   | P  | Various                              | 06/30/11                         |
| d Capital Gains Dividends  |  |                                      |                                  |
| e  |  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 16362.              |  | 16905.  | -543.  |
| b 420181.             |  | 394396.   | 25785.                                       |
| c 10353.              |  | 10685.  | -332.  |
| d 3.                  |  |   | 3.   |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) FMV as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any |  |
| a   |                                      |   | -543.  |
| b   |                                      |   | 25785.   |
| c   |                                      |   | -332.  |
| d   |                                      |   | 3.   |
| e   |                                      |   |  |

|   |   |   |        |
|---|---|---|--------|
| 2 Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | 2 | 24913. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter -0- in Part I, line 8 |   | 3 | N/A    |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col (b) divided by col (c)) |
|---|---------------------------------------|---|--|
| 2010  | 752926.                               | 1169408.                                  | .643852  |
| 2009  | 2494272.                              | 2919007.                                  | .854493  |
| 2008  | 2817888.                              | 5036477.                                  | .559496  |
| 2007  | 4100645.                              | 7374666.                                  | .556045  |
| 2006  | 1608492.                              | 7558982.                                  | .212792  |

|  |   |          |
|--|---|----------|
| 2 Total of line 1, column (d)  | 2 | 2.826678 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .565336  |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5   | 4 | 456611.  |
| 5 Multiply line 4 by line 3  | 5 | 258139.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   | 6 | 375.     |
| 7 Add lines 5 and 6  | 7 | 258514.  |
| 8 Enter qualifying distributions from Part XII, line 4   | 8 | 1969985. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |    |      |
|----|---|----|------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions) |    |      |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b  | 1  | 375. |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)  |    |      |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2  | 0.   |
| 3  | Add lines 1 and 2   | 3  | 375. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4  | 0.   |
| 5  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5  | 375. |
| 6  | Credits/Payments.   |    |      |
| a  | 2011 estimated tax payments and 2010 overpayment credited to 2011   | 6a |      |
| b  | Exempt foreign organizations - tax withheld at source   | 6b |      |
| c  | Tax paid with application for extension of time to file (Form 8868)   | 6c | 0.   |
| d  | Backup withholding erroneously withheld   | 6d |      |
| 7  | Total credits and payments. Add lines 6a through 6d   | 7  | 0.   |
| 8  | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached   | 8  |      |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   | 9  | 375. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   | 10 |      |
| 11 | Enter the amount of line 10 to be credited to 2012 estimated tax. Refunded  | 11 |      |

**Part VII-A Statements Regarding Activities**

|    | Yes | No |
|----|-----|----|
| 1a |     | X  |
| 1b |     | X  |
| 1c |     | X  |
| 2  |     | X  |
| 3  |     | X  |
| 4a |     | X  |
| 4b |     |    |
| 5  |     | X  |
| 6  | X   |    |
| 7  | X   |    |
| 8a |     |    |
| 8b | X   |    |
| 9  |     | X  |
| 10 | X   |    |

**Part VII-A Statements Regarding Activities** (continued)

|    |  |    |     |         |
|----|--|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entry within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11 |     | X       |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)   | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ▶ N/A   | 13 | X   |         |
| 14 | The books are in care of ▶ ANTHONY WELTERS Telephone no ▶ 703-286-1400<br>Located at ▶ 1650 TYSONS BLVD. SUITE 950, MCLEAN, VA ZIP+4 ▶ 22102   |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A   |    |     |         |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |   | Yes | No |
|-----|---|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly)  |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>  | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?   | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))   |     |    |
| a   | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ▶   |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A  | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶   |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b   | If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?   | 4b  | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  Yes  No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                   | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| ANTHONY WELTERS<br>919 SAIGON RD.<br>MCLEAN, VA 22101  | CHAIRMAN & PRESIDENT                                      | 0.00                                      | 0.  | 0.                                    |
| BEATRICE WELTERS<br>919 SAIGON RD.<br>MCLEAN, VA 22101 | SECRETARY   | 0.00                                      | 0.  | 0.                                    |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000 ▶ 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A  |          |
| 2  |          |
| 3  |          |
| 4  |          |

**Part IX-B** Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 N/A  |        |
| 2  |        |
| All other program-related investments See instructions   |        |
| 3  |        |

Total. Add lines 1 through 3 ▶ 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |           |         |
|----------|--|-----------|---------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |           |         |
| <b>a</b> | Average monthly fair market value of securities  | <b>1a</b> | 340507. |
| <b>b</b> | Average of monthly cash balances   | <b>1b</b> | 123057. |
| <b>c</b> | Fair market value of all other assets  | <b>1c</b> |         |
| <b>d</b> | Total (add lines 1a, b, and c)   | <b>1d</b> | 463564. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | <b>1e</b> | 0.      |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets   | <b>2</b>  | 0.      |
| <b>3</b> | Subtract line 2 from line 1d   | <b>3</b>  | 463564. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  | <b>4</b>  | 6953.   |
| <b>5</b> | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4       | <b>5</b>  | 456611. |
| <b>6</b> | Minimum investment return. Enter 5% of line 5  | <b>6</b>  | 22831.  |

**Part XI** Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

|           |  |           |          |        |
|-----------|--|-----------|----------|--------|
| <b>1</b>  | Minimum investment return from Part X, line 6  |           | <b>1</b> | 22831. |
| <b>2a</b> | Tax on investment income for 2011 from Part VI, line 5   | <b>2a</b> | 375.     |        |
| <b>b</b>  | Income tax for 2011 (This does not include the tax from Part VI)                                   | <b>2b</b> |          |        |
| <b>c</b>  | Add lines 2a and 2b  | <b>2c</b> | 375.     |        |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                              | <b>3</b>  | 22456.   |        |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions  | <b>4</b>  | 0.       |        |
| <b>5</b>  | Add lines 3 and 4  | <b>5</b>  | 22456.   |        |
| <b>6</b>  | Deduction from distributable amount (see instructions)   | <b>6</b>  | 0.       |        |
| <b>7</b>  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 22456.   |        |

**Part XII** Qualifying Distributions (see instructions)

|          |   |           |          |
|----------|---|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | <b>1a</b> | 1969985. |
| <b>b</b> | Program-related investments - total from Part IX-B  | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the   |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)  | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)   | <b>3b</b> |          |
| <b>4</b> | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | <b>4</b>  | 1969985. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 375.     |
| <b>6</b> | Adjusted qualifying distributions. Subtract line 5 from line 4  | <b>6</b>  | 1969610. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | (d)<br>2011 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2011 from Part XI, line 7   |               |                            |             | 22456.      |
| 2 Undistributed income, if any, as of the end of 2011  |               |                            |             |             |
| a Enter amount for 2010 only   |               |                            | 0.          |             |
| b Total for prior years  |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2011:   |               |                            |             |             |
| a From 2006  | 1245125.      |                            |             |             |
| b From 2007  | 3758090.      |                            |             |             |
| c From 2008  | 2566548.      |                            |             |             |
| d From 2009  | 2349032.      |                            |             |             |
| e From 2010  | 695086.       |                            |             |             |
| f Total of lines 3a through e  | 10613881.     |                            |             |             |
| 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1969985.  |               |                            |             |             |
| a Applied to 2010, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| d Applied to 2011 distributable amount   |               |                            |             | 22456.      |
| e Remaining amount distributed out of corpus   | 1947529.      |                            |             |             |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))   | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:   | 12561410.     |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  |               |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b  |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b Taxable amount - see instructions  |               | 0.                         |             |             |
| e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr   |               |                            | 0.          |             |
| f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)   | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7   | 1245125.      |                            |             |             |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  | 11316285.     |                            |             |             |
| 10 Analysis of line 9  |               |                            |             |             |
| a Excess from 2007   | 3758090.      |                            |             |             |
| b Excess from 2008   | 2566548.      |                            |             |             |
| c Excess from 2009   | 2349032.      |                            |             |             |
| d Excess from 2010   | 695086.       |                            |             |             |
| e Excess from 2011   | 1947529.      |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|  | Tax year |          |          |          | (e) Total |
|--|----------|----------|----------|----------|-----------|
|  | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 |           |
| <b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                     |          |          |          |          |           |
| <b>b</b> 85% of line 2a  |          |          |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed   |          |          |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities   |          |          |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities  |          |          |          |          |           |
| Subtract line 2d from line 2c  |          |          |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon   |          |          |          |          |           |
| <b>a</b> "Assets" alternative test - enter   |          |          |          |          |           |
| <b>(1)</b> Value of all assets   |          |          |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |          |          |          |           |
| <b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |          |          |          |           |
| <b>c</b> "Support" alternative test - enter  |          |          |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |          |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |          |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization   |          |          |          |          |           |
| <b>(4)</b> Gross investment income   |          |          |          |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Statement 9

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

---

- b** The form in which applications should be submitted and information and materials they should include

---

- c** Any submission deadlines

---

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

| <b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>    |  |                                      |                                     |                 |
|--|--|--------------------------------------|-------------------------------------|-----------------|
| Recipient<br>Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
| <b>a Paid during the year</b>  |  |                                      |                                     |                 |
| ASPEN INSTITUTE<br>ONE DUPONT CIRCLE, SUITE 700<br>WASHINGTON, DC 20036                  | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 25000.          |
| ASPEN MUSICAL FESTIVAL<br>2 MUSIC SCHOOL<br>ASPEN, CO 81611                              | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 43500.          |
| BROOKINGS INSTITUTE<br>1775 MASSACHUSETTS AVE, NW<br>WASHINGTON, DC 20036                | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 54000.          |
| HORATIO ALGER ASSOCIATION<br>99 CANAL CENTER PLAZA<br>ALEXANDRIA, VA 22314               | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 80000.          |
| KENNEDY CENTER, NATIONAL SYMPHONY<br>ORCHESTRA<br>2700 F ST., NW<br>WASHINGTON, DC 20566 | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 168000.         |
| <b>Total</b>   | <b>See continuation sheet(s)</b>   |                                      |                                     | <b>1930500.</b> |
| <b>b Approved for future payment</b>   |  |                                      |                                     |                 |
| None   |  |                                      |                                     |                 |
|  |  |                                      |                                     |                 |
|  |  |                                      |                                     |                 |
| <b>Total</b>   |  |                                      |                                     | <b>0.</b>       |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount          |
|---|--|--------------------------------------|-------------------------------------|-----------------|
| MOREHOUSE SCHOOL OF MEDICINE<br>720 WESTVIEW DR SOUTHWEST<br>ATLANTA, GA 30310                        | NONE   | 501(C)(3)<br>NONPRIVATE              | SCHOLARSHIPS                        | 150000.         |
| NEW YORK UNIVERSITY<br>726 BROADWAY 2ND FLOOR<br>NEW YORK, NY 10003                                   | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 1300000.        |
| NEW YORK UNIVERSITY<br>726 BROADWAY 2ND FLOOR<br>NEW YORK NY  | NONE   | 501(C)(3)<br>NONPRIVATE              | MEDICAL CENTER                      | 50000.          |
| NY ACADEMY OF SCIENCE<br>250 GREENWICH ST 40TH FL<br>NEW YORK, NY 10007                               | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 25000.          |
| NATIONAL COLLEGIATE ATHLETIC<br>ASSOCIATION (NCAA)<br>700 W. WASHINGTON ST.<br>INDIANAPOLIS, IN 46206 | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 10000.          |
| UNITED HOSPITAL FUND<br>1411 BROADWAY, 12TH FLOOR<br>NEW YORK, NY 10018                               | NONE   | 501(C)(3)<br>NONPRIVATE              | GENERAL OPERATIONS                  | 25000.          |
|   |  |                                      |                                     |                 |
|   |  |                                      |                                     |                 |
|   |  |                                      |                                     |                 |
|   |  |                                      |                                     |                 |
| <b>Total from continuation sheets</b>   |  |                                      |                                     | <b>1560000.</b> |





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2011**

Name of the organization

VINCENT WILKINSON FOUNDATION

Employer identification number

52-7318075

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

|   |   |
|---|---|
| Name of organization<br><b>VINCENT WILKINSON FOUNDATION</b> | Employer identification number<br><b>52-7318075</b> |
|---|---|

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                  | (c)<br>Total contributions | (d)<br>Type of contribution  |
|------------|--|----------------------------|--|
| 1          | ANTHONY AND BEATRICE WELTERS<br>919 SAIGON RD.<br>MCLEAN, VA 22101 | \$ 98300.                  | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
| 2          | THELMA DUGGIN<br>7214 EVANS MILL RD<br>MCLEAN, VA 22101            | \$ 57000.                  | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |
|            |  | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |

|   |   |
|---|---|
| Name of organization<br><br><b>VINCENT WILKINSON FOUNDATION</b> | Employer identification number<br><br><b>52-7318075</b> |
|---|---|

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|--|--|----------------------|
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |
|                              |  | \$ _____                                       |                      |

|   |   |
|---|---|
| Name of organization<br><b>VINCENT WILKINSON FOUNDATION</b> | Employer identification number<br><b>52-7318075</b> |
|---|---|

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (d) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|   |                     |  |                                     |
| (e) Transfer of gift                    |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |

Period Ended December 31, 2011

**YEAR TO DATE GAINS AND LOSSES**

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

|  | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Market Gain (Loss) | Total Gain (Loss) | Holding Period |
|--|-----------------------------|----------------------|----------|---------------|------------|----------------|--------------------|-------------------|----------------|
| GS GROWTH AND INCOME STRATEGY                      | Jan 28 2010                 | Mar 17 2011          | 9,915 01 | 105,000 00    | 95,184 13  | 0 00           | 9,815 87           | 9,815 87          | LT             |
| PORTFOLIO CLASS A SHARES                           | Jan 28 2010                 | May 05 2011          | 1,358 70 | 15,000 00     | 13,043 48  | 0 00           | 1,956 52           | 1,956 52          | LT             |
| GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | May 27 2011          | 497 51   | 5,000 00      | 4,800 99   | 0 00           | 199 01             | 199 01            | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | May 27 2011          | 1,316 66 | 20,000 00     | 20,052 67  | 0 00           | (52 67)            | (52 67)           | LT             |
| GS GROWTH AND INCOME STRATEGY                      | Jan 28 2010                 | May 27 2011          | 1,788 82 | 19,730 73     | 17,172 71  | 0 00           | 2,558 02           | 2,558 02          | LT             |
| PORTFOLIO CLASS A SHARES                           | Mar 30 2010                 | May 27 2011          | 152 80   | 1,685 34      | 252 99     | 0 00           | 1,432 35           | 1,432 35          | LT             |
| GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | May 27 2011          | 9,391 11 | 103,583 93    | 96,634 51  | 0 00           | 6,949 42           | 6,949 42          | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | Jun 08 2011          | 496 03   | 5,000 00      | 4,786 71   | 0 00           | 213 29             | 213 29            | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | Jun 08 2011          | 85 11    | 1,298 72      | 1,296 16   | 0 00           | 2 55               | 2 55              | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES     | May 21 2010                 | Jun 08 2011          | 242 55   | 3,701 28      | 3,742 52   | 0 00           | (41 23)            | (41 23)           | LT             |
| GS GROWTH AND INCOME STRATEGY                      | May 03 2010                 | Jun 08 2011          | 3,679 85 | 40,000 00     | 37,865 69  | 0 00           | 2,134 31           | 2,134 31          | LT             |
| PORTFOLIO CLASS A SHARES                           | Jan 27 2010                 | Jun 08 2011          | 2,710 03 | 20,000 00     | 18,915 99  | 0 00           | 1,084 02           | 1,084 02          | LT             |
| GS GROWTH AND INCOME STRATEGY                      | May 03 2010                 | Jul 05 2011          | 63 47    | 702 00        | 653 13     | 0 00           | 48 87              | 48 87             | LT             |
| PORTFOLIO CLASS A SHARES                           | May 03 2010                 | Jul 19 2011          | 916 59   | 10,000 00     | 9,431 71   | 0 00           | 568 29             | 568 29            | LT             |
| GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES     | May 03 2010                 | Jul 29 2011          | 494 07   | 5,000 00      | 4,767 79   | 0 00           | 232 22             | 232 22            | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES     | May 21 2010                 | Jul 29 2011          | 326 58   | 5,000 00      | 5,039 19   | 0 00           | (39 19)            | (39 19)           | LT             |
| GS GROWTH AND INCOME STRATEGY                      | May 03 2010                 | Jul 29 2011          | 1,381 22 | 15,000 00     | 14,212 70  | 0 00           | 787 30             | 787 30            | LT             |
| PORTFOLIO CLASS A SHARES                           | Apr 20 2010                 | Aug 11 2011          | 490 74   | 4,716 05      | 4,632 62   | 0 00           | 83 42              | 83 42             | LT             |
| GS LOCAL EMERGING MARKETS DEBT FUND CLASS A SHARES | Apr 30 2010                 | Aug 11 2011          | 6 60     | 63 41         | 62 15      | 0 00           | 1 26               | 1 26              | LT             |
|  | May 28 2010                 | Aug 11 2011          | 8 94     | 85 88         | 79 27      | 0 00           | 6 61               | 6 61              | LT             |
|  | Jun 30 2010                 | Aug 11 2011          | 2 20     | 21 14         | 19 71      | 0 00           | 1 43               | 1 43              | LT             |
|  | Jul 30 2010                 | Aug 11 2011          | 2 22     | 21 35         | 20 95      | 0 00           | 0 40               | 0 40              | LT             |
|  | Aug 31 2010                 | Aug 11 2011          | 2 18     | 20 97         | 20 51      | 0 00           | 0 46               | 0 46              | ST             |
|  | Sep 30 2010                 | Aug 11 2011          | 2 07     | 19 87         | 20 43      | 0 00           | (0 56)             | (0 56)            | ST             |



Statement Detail

# WILKINSON FOUNDATION VINCENT

Realized Gains and Losses (Continued)

Period Ended December 31, 2011

| Date Acquired or Sold Short                    | Date Sold or Covered | Quantity | Sale Proceeds        | Cost Basis        | FX Gain (Loss)        | Market Gain (Loss)        | Total Gain (Loss)        | Holding Period |
|--|----------------------|----------|----------------------|-------------------|-----------------------|---------------------------|--------------------------|----------------|
| Oct 29 2010                                    | Aug 11 2011          | 1 98     | 19 02                | 19 81             | 0 00                  | (0 79)                    | (0 79)                   | ST             |
| Nov 30 2010                                    | Aug 11 2011          | 2 20     | 21 17                | 20 86             | 0 00                  | 0 31                      | 0 31                     | ST             |
| Dec 15 2010                                    | Aug 11 2011          | 4 83     | 46 37                | 45 89             | 0 00                  | 0 48                      | 0 48                     | ST             |
| Dec 31 2010                                    | Aug 11 2011          | 11 81    | 113 45               | 112 38            | 0 00                  | 1 07                      | 1 07                     | ST             |
| Jan 31 2011                                    | Aug 11 2011          | 1 94     | 18 65                | 17 99             | 0 00                  | 0 66                      | 0 66                     | ST             |
| Feb 28 2011                                    | Aug 11 2011          | 1 78     | 17 14                | 16 67             | 0 00                  | 0 47                      | 0 47                     | ST             |
| Mar 31 2011                                    | Aug 11 2011          | 1 92     | 18 45                | 18 43             | 0 00                  | 0 02                      | 0 02                     | ST             |
| Apr 29 2011                                    | Aug 11 2011          | 1 78     | 17 06                | 17 93             | 0 00                  | (0 87)                    | (0 87)                   | ST             |
| May 31 2011                                    | Aug 11 2011          | 2 08     | 20 01                | 20 63             | 0 00                  | (0 62)                    | (0 62)                   | ST             |
| Jun 30 2011                                    | Aug 11 2011          | 1 91     | 18 39                | 18 85             | 0 00                  | (0 46)                    | (0 46)                   | ST             |
| Jul 29 2011                                    | Aug 11 2011          | 1 87     | 17 94                | 18 52             | 0 00                  | (0 58)                    | (0 58)                   | ST             |
| Apr 12 2010                                    | Aug 12 2011          | 10 00    | 7,546 30             | 10,039 00         | 0 00                  | (2,492 70)                | (2,492 70)               | LT             |
| EKSPOFINANS ASA LINKED TO TPX INDEX            |                      |          |                      |                   |                       |                           |                          |                |
| 0% COUPON DUE 10/26/2011 STRUCTURED            |                      |          |                      |                   |                       |                           |                          |                |
| NOTE   |                      |          |                      |                   |                       |                           |                          |                |
| May 03 2010                                    | Aug 12 2011          | 759 20   | 7,781 76             | 7,326 24          | 0 00                  | 455 52                    | 455 52                   | LT             |
| GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES |                      |          |                      |                   |                       |                           |                          |                |
| May 21 2010                                    | Aug 12 2011          | 403 00   | 6,282 77             | 6,218 29          | 0 00                  | 64 48                     | 64 48                    | LT             |
| GS GOVERNMENT INCOME FUND INSTITUTIONAL SHARES |                      |          |                      |                   |                       |                           |                          |                |
| May 03 2010                                    | Aug 12 2011          | 1,574 56 | 15,950 33            | 16,202 26         | 0 00                  | (251 93)                  | (251 93)                 | LT             |
| Jun 29 2010                                    | Aug 12 2011          | 92 30    | 935 01               | 858 40            | 0 00                  | 76 61                     | 76 61                    | LT             |
| Sep 29 2010                                    | Aug 12 2011          | 60 48    | 612 65               | 613 26            | 0 00                  | (0 61)                    | (0 61)                   | ST             |
| Oct 15 2010                                    | Aug 12 2011          | 958 77   | 9,712 37             | 10,000 00         | 0 00                  | (287 63)                  | (287 63)                 | ST             |
| Dec 30 2010                                    | Aug 12 2011          | 478 11   | 4,822 94             | 5,013 39          | 0 00                  | (190 45)                  | (190 45)                 | ST             |
| Mar 30 2011                                    | Aug 12 2011          | 75 40    | 763 75               | 821 05            | 0 00                  | (57 30)                   | (57 30)                  | ST             |
| Jun 29 2011                                    | Aug 12 2011          | 8 06     | 81 69                | 87 90             | 0 00                  | (6 21)                    | (6 21)                   | ST             |
| Jan 27 2010                                    | Aug 12 2011          | 155 30   | 1,074 70             | 1,084 02          | 0 00                  | (9 32)                    | (9 32)                   | LT             |
| GS HIGH YIELD FUND INSTITUTIONAL SHARES        |                      |          |                      |                   |                       |                           |                          |                |
|  |                      |          | <b>Sale Proceeds</b> | <b>Cost Basis</b> | <b>FX Gain (Loss)</b> | <b>Market Gain (Loss)</b> | <b>Total Gain (Loss)</b> |                |
|  |                      |          | 256 20               | 252 73            | 0 00                  | 3 47                      | 3 47                     |                |
| SHORT TERM GAINS                               |                      |          |                      |                   |                       |                           |                          |                |
|  |                      |          | 16,105 69            | 16,651 77         | 0 00                  | (546 08)                  | (546 08)                 |                |
| SHORT TERM LOSSES                              |                      |          |                      |                   |                       |                           |                          |                |
|  |                      |          | <b>16,361 89</b>     | <b>16,904 50</b>  | <b>0 00</b>           | <b>(542 61)</b>           | <b>(542 61)</b>          |                |
| <b>NET SHORT TERM GAINS (LOSSES)</b>           |                      |          |                      |                   |                       |                           |                          |                |



**Statement Detail**  
**WILKINSON FOUNDATION VINCENT**  
Realized Gains and Losses (Continued)

Period Ended December 31, 2011

|                                     | Sale Proceeds     | Cost Basis        | FX Gain (Loss) | Market Gain (Loss) | Total Gain (Loss) |
|-------------------------------------|-------------------|-------------------|----------------|--------------------|-------------------|
| LONG TERM GAINS                     | 366,908.09        | 338,236.32        | 0.00           | 28,671.77          | 28,671.77         |
| LONG TERM LOSSES                    | 53,272.61         | 56,159.66         | 0.00           | (2,887.04)         | (2,887.04)        |
| <b>NET LONG TERM GAINS (LOSSES)</b> | <b>420,180.70</b> | <b>394,395.98</b> | <b>0.00</b>    | <b>25,784.73</b>   | <b>25,784.73</b>  |



**VINCENT WILKINSON FNDTN TACTICAL**  
Realized Gains and Losses

Period Ended December 31, 2011

**YEAR TO DATE GAINS AND LOSSES**

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

|   | Date Acquired<br>or Sold Short | Date Sold<br>or Covered | Quantity | Sale Proceeds        | Cost Basis        | FX Gain (Loss)        | Market Gain (Loss)        | Total Gain (Loss)        | Holding<br>Period |
|---|--------------------------------|-------------------------|----------|----------------------|-------------------|-----------------------|---------------------------|--------------------------|-------------------|
| GS HIGH YIELD FUND INSTITUTIONAL SHARES |                                |                         |          |                      |                   |                       |                           |                          |                   |
|   | Sep 24 2010                    | Jun 30 2011             | 109 29   | 800 00               | 782 52            | 0 00                  | 17 48                     | 17 48                    | ST                |
|   | Sep 24 2010                    | Aug 12 2011             | 1,287 36 | 8,908 52             | 9,217 48          | 0 00                  | (308 96)                  | (308 96)                 | ST                |
|   | Sep 30 2010                    | Aug 12 2011             | 1 09     | 7 54                 | 7 83              | 0 00                  | (0 29)                    | (0 29)                   | ST                |
|   | Oct 29 2010                    | Aug 12 2011             | 8 95     | 61 93                | 65 42             | 0 00                  | (3 49)                    | (3 49)                   | ST                |
|   | Nov 30 2010                    | Aug 12 2011             | 9 30     | 64 36                | 66 78             | 0 00                  | (2 42)                    | (2 42)                   | ST                |
|   | Dec 31 2010                    | Aug 12 2011             | 9 18     | 63 54                | 67 03             | 0 00                  | (3 49)                    | (3 49)                   | ST                |
|   | Jan 31 2011                    | Aug 12 2011             | 9 04     | 62 56                | 66 90             | 0 00                  | (4 34)                    | (4 34)                   | ST                |
|   | Feb 28 2011                    | Aug 12 2011             | 9 26     | 64 07                | 68 97             | 0 00                  | (4 91)                    | (4 91)                   | ST                |
|   | Mar 31 2011                    | Aug 12 2011             | 9 93     | 68 73                | 73 50             | 0 00                  | (4 77)                    | (4 77)                   | ST                |
|   | Apr 29 2011                    | Aug 12 2011             | 9 13     | 63 16                | 68 18             | 0 00                  | (5 02)                    | (5 02)                   | ST                |
|   | May 31 2011                    | Aug 12 2011             | 9 15     | 63 30                | 68 15             | 0 00                  | (4 85)                    | (4 85)                   | ST                |
|   | Jun 30 2011                    | Aug 12 2011             | 9 35     | 64 73                | 68 47             | 0 00                  | (3 74)                    | (3 74)                   | ST                |
|   | Jul 29 2011                    | Aug 12 2011             | 8 69     | 60 14                | 63 79             | 0 00                  | (3 65)                    | (3 65)                   | ST                |
|   |                                |                         |          | <b>Sale Proceeds</b> | <b>Cost Basis</b> | <b>FX Gain (Loss)</b> | <b>Market Gain (Loss)</b> | <b>Total Gain (Loss)</b> |                   |
| SHORT TERM GAINS                        |                                |                         |          | 800 00               | 782 52            | 0 00                  | 17 48                     | 17 48                    |                   |
| SHORT TERM LOSSES                       |                                |                         |          | 9,552 58             | 9,902 50          | 0 00                  | (349 93)                  | (349 93)                 |                   |
| <b>NET SHORT TERM GAINS (LOSSES)</b>    |                                |                         |          | <b>10,352 58</b>     | <b>10,685 02</b>  | <b>0 00</b>           | <b>(332 45)</b>           | <b>(332 45)</b>          |                   |

---



---

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

---

| Source   | Amount |
|--|--------|
| GOLDMAN SACHS 20428                            | 268.   |
| GOLDMAN SACHS 20428                            | 2.     |
| GOLDMAN SACHS 34738                            | 511.   |
| JP MORGAN                                      | 9.     |
| <hr/>  |        |
| Total to Form 990-PF, Part I, line 3, Column A | 790.   |

---



---



---

Form 990-PF Dividends and Interest from Securities Statement 2

---

| Source                           | Gross Amount | Capital Gains<br>Dividends | Column (A)<br>Amount |
|----------------------------------|--------------|----------------------------|----------------------|
| GOLDMAN SACHS 20428              | 2396.        | 3.                         | 2393.                |
| GOLDMAN SACHS 34738              | 511.         | 0.                         | 511.                 |
| <hr/>                            |              |                            |                      |
| Total to Fm 990-PF, Part I, ln 4 | 2907.        | 3.                         | 2904.                |

---



---



---

Form 990-PF Other Income Statement 3

---

| Description                             | (a)<br>Revenue<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income |
|---|-----------------------------|-----------------------------------|-------------------------------|
| THL EQUITY FUND - GS ACCESS<br>OFFSHORE | 10959.                      | 10959.                            | 0.                            |
| GOLDMAN SACHS GMS JFL INTL              | 13.                         | 13.                               | 0.                            |
| BOSTON INTL                             | 17.                         | 17.                               | 0.                            |
| SOUND SHORE                             | 50.                         | 50.                               | 0.                            |
| <hr/>                                   |                             |                                   |                               |
| Total to Form 990-PF, Part I, line 11   | 11039.                      | 11039.                            | 0.                            |

---

| Form 990-PF                  | Accounting Fees              |                                   |                               | Statement 4                   |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Description                  | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
| ACCOUNTING FEES              | 5092.                        | 1018.                             | 0.                            | 4074.                         |
| To Form 990-PF, Pg 1, ln 16b | 5092.                        | 1018.                             | 0.                            | 4074.                         |

| Form 990-PF                  | Other Professional Fees      |                                   |                               | Statement 5                   |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Description                  | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
| INVESTMENT FEES              | 554.                         | 554.                              | 0.                            | 0.                            |
| BANK FEES                    | 306.                         | 306.                              | 0.                            | 0.                            |
| To Form 990-PF, Pg 1, ln 16c | 860.                         | 860.                              | 0.                            | 0.                            |

| Form 990-PF                             | Other Expenses               |                                   |                               | Statement 6                   |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Description                             | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
| TRAVEL                                  | 11556.                       | 0.                                | 0.                            | 11556.                        |
| SPONSORSHIP EXPENSES                    | 1610.                        | 0.                                | 0.                            | 1610.                         |
| MEALS AND ENTERTAINMENT                 | 20315.                       | 0.                                | 0.                            | 20315.                        |
| ACCRUAL TO CASH ADJ. MISC<br>EXP.       | -527.                        | 0.                                | 0.                            | -527.                         |
| REVERSAL OF P/Y ACCRUAL TO<br>CASH MISC | 2457.                        | 0.                                | 0.                            | 2457.                         |
| To Form 990-PF, Pg 1, ln 23             | 35411.                       | 0.                                | 0.                            | 35411.                        |

| Form 990-PF                            | Other Investments | Statement  | 7                 |
|--|-------------------|------------|-------------------|
| Description                            | Valuation Method  | Book Value | Fair Market Value |
| GOLDMAN SACHS 20428                    | COST              | 192103.    | 185989.           |
| Total to Form 990-PF, Part II, line 13 |                   | 192103.    | 185989.           |

| Form 990-PF                  | List of Substantial Contributors<br>Part VII-A, Line 10 | Statement | 8 |
|------------------------------|---|-----------|---|
| Name of Contributor          | Address   |           |   |
| ANTHONY AND BEATRICE WELTERS | 919 SAIGON RD<br>MCLEAN, VA 22101                       |           |   |
| THELMA DUGGIN                | 7214 EVANS MILL RD<br>MCLEAN, VA 22101                  |           |   |

| Form 990-PF      | Part XV - Line 1a<br>List of Foundation Managers | Statement | 9 |
|------------------|--|-----------|---|
| Name of Manager  |  |           |   |
| ANTHONY WELTERS  |  |           |   |
| BEATRICE WELTERS |  |           |   |