



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
The Taylor Foundation Inc

Number and street (or P O box number if mail is not delivered to street address)
PO Box 396

City or town, state, and ZIP code
Ellicott City, MD 21041

A Employer identification number
52-6056357

B Telephone number (see page 10 of the instructions)
(410) 465-3500

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,880,391

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	55,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	78,797	78,797	78,797	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-3,455			
	b Gross sales price for all assets on line 6a _____ 1,291,404				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	36			
	12 Total. Add lines 1 through 11	130,378	78,797	78,797	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,275			
	c Other professional fees (attach schedule)	12,804			
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	13,899			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	993			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	31,971	0		0
	25 Contributions, gifts, grants paid	211,950			211,950
	26 Total expenses and disbursements. Add lines 24 and 25	243,921	0		211,950
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-113,543			
	b Net investment income (if negative, enter -0-)		78,797		
	c Adjusted net income (if negative, enter -0-)			78,797	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	566,781	1,237,248	1,237,248
	2	Savings and temporary cash investments	50,942	6,472	6,472
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 117,113 Less allowance for doubtful accounts ▶ _____	51,741	117,113	117,113
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,225,096	365,973	403,968
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,131,108	1,188,437	1,115,590
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	3,118		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,028,786	2,915,243	2,880,391
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Foundations that follow SFAS 117, check here		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
Foundations that do not follow SFAS 117, check here	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,028,786	2,915,243	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,028,786	2,915,243	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,028,786	2,915,243	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,028,786
2	Enter amount from Part I, line 27a	2	-113,543
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,915,243
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,915,243

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-3,455
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-7,469

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	167,110	2,922,009	0 05719
2009	347,403	2,817,297	0 12331
2008	380,176	3,194,360	0 11902
2007	141,380	3,558,885	0 03973
2006	157,068	2,855,781	0 05500

2	Total of line 1, column (d).	2	0 39424
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07885
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	788
7	Add lines 5 and 6.	7	788
8	Enter qualifying distributions from Part XII, line 4.	8	211,950

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)








1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	788
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	788
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	788
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	7,280	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	7,280
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,492
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 6,492	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No





















Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  Bruce T Taylor MD Telephone no  (410) 465-3500 Located at  4100 College Avenue Ellicott City MD ZIP +4  210410396			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No	1b		No
c	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.  Organizations relying on a current notice regarding disaster assistance check here. 	1c		No
2	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.			
2a	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____	2b		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bruce T Taylor MD 4100 College Avenue Ellicott City, MD 21041	Secretary 0 00	0		
Irving J Taylor MD 4100 College Avenue Ellicott City, MD 21041	President 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	788
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	788
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	788
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	788
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	211,950
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	211,950
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	788
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	211,162
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				0
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				16,629
b	From 2007.				
c	From 2008.				223,006
d	From 2009.				208,672
e	From 2010.				28,269
f	Total of lines 3a through e.	476,576			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 211,950				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				
e	Remaining amount distributed out of corpus	211,950			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	688,526			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	16,629			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	671,897			
10	Analysis of line 9				
a	Excess from 2007. . . .				
b	Excess from 2008. . . .				223,006
c	Excess from 2009. . . .				208,672
d	Excess from 2010. . . .				28,269
e	Excess from 2011. . . .				211,950

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Various - see list attached Various - see list attached See Attached, MD 21041	None	501c3	General support grants	211,950
Total			3a	211,950
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	78,797	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	36	
8	Gain or (loss) from sales of assets other than inventory			18	-3,455	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				75,378	
13	Total. Add line 12, columns (b), (d), and (e).					75,378

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization		(b) Type of organization		(c) Description of relationship	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****		2012-07-30		*****
	Signature of officer or trustee		Date		Title
	Paid Preparer's Use Only	Preparer's Signature ▶ Paul B Feldman CPA		Date	Check if self-employed ▶ <input checked="" type="checkbox"/>
		Firm's name ▶ RIVLIN LICHTER AND FELDMAN P C		Firm's EIN ▶	
Firm's address ▶ 300 REDLAND CT STE 212		Phone no (410) 902-6120			
Firm's address ▶ OWINGS MILLS, MD 211173273					

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization The Taylor Foundation Inc	Employer identification number 52-6056357
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization The Taylor Foundation Inc	Employer identification number 52-6056357
--	---

Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Bruce T Taylor MD 4100 College Avenue Ellicott City, MD 21041 	\$ 55,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization The Taylor Foundation Inc	Employer identification number 52-6056357
--	---

Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization The Taylor Foundation Inc	Employer identification number 52-6056357
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 52-6056357
Name: The Taylor Foundation Inc

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Capital Gain Dividends			
M&T Investments-See Attached	P	2011-01-01	2011-12-31
M&T Investments-See Attached	P	2011-01-01	2011-12-31
137 Eli Lilly & Co	P	2011-01-01	2011-11-21
205 Corporate Office PPTYS REIT	P	2011-01-01	2011-11-21
9 Commerce Bancshares Inc	P	2011-12-19	2011-12-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			4,014
1,160,225		1,168,222	-7,997
117,878		116,739	1,139
4,983		4,937	46
4,271		4,961	-690
33			33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,997
			1,139
			46
			-690
			33

TY 2011 Accounting Fees Schedule

Name: The Taylor Foundation Inc

EIN: 52-6056357

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Rivlin, Lichter & Feldman, P C	4,275	0	0	0

**TY 2011 Investments Corporate
Stock Schedule**

Name: The Taylor Foundation Inc

EIN: 52-6056357

Software ID: 11000144

Software Version: 2011v1.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Wells Fargo Investments - PDF Attached	365,973	403,968

TY 2011 Investments - Other Schedule**Name:** The Taylor Foundation Inc**EIN:** 52-6056357**Software ID:** 11000144**Software Version:** 2011v1.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CRP Exempt Investors LLC	AT COST	22,631	22,631
State of Israel Bonds	AT COST	88,895	88,895
Histadrutt	AT COST	2,500	2,500
27,056.745 shs American Fund Bond Fd	AT COST	352,428	339,562
19,889.64 shs American Fund Inc Fd	AT COST	362,620	333,350
6,677.198 shs American Fund Cap Income	AT COST	359,363	328,652

TY 2011 Other Expenses Schedule**Name:** The Taylor Foundation Inc**EIN:** 52-6056357**Software ID:** 11000144**Software Version:** 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office Supplies	93			
Entertainment/Tickets	900			

TY 2011 Other Income Schedule

Name: The Taylor Foundation Inc

EIN: 52-6056357

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	36		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Other Notes/Loans
Receivable Long Schedule

Name: The Taylor Foundation Inc

EIN: 52-6056357

Software ID: 11000144

Software Version: 2011v1.2

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CRP Exempt Investors LLC	None	51,741	117,113	2010-11	1924-04	Interest first, then principal	1000 00 %	None	Real Estate Investment	Signed Note Receivable	

TY 2011 Other Professional Fees Schedule

Name: The Taylor Foundation Inc

EIN: 52-6056357

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment management fees	12,804	0	0	0

TY 2011 Taxes Schedule**Name:** The Taylor Foundation Inc**EIN:** 52-6056357**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes Paid	440			
Federal ExciseTax - 2011 estimates	7,237			
Federal ExciseTax - 2010 estimates	6,222			

Taylor Foundation, Inc
Charitable Contributions
January through December 2011

EIN 52-6056357
Form 990PF, Year Ended 12/31/11
Part XV, Line 3a

Date	Num	Name	Name Address	Memo	Amount
01/24/2011	2011 Donation	American Cancer Society - Carroll County	1393 Progress Way Suit 908 Eldersburg, MD 21784	In Memory of Frank T Keith 01 21 2011 Relay for Life Team - In Memory of James E Jordan	\$ 250
02/02/2011	2011 donation	Eskridge Grove Baptist Church	634 Washburn Switch Road Shelby, NC 28150-9480		250
04/19/2011	2011 contribution	Sheppard Pratt Health System	Office of Philanthropy 6501 N Charles Street P O Box 6815	2011 contribution	5,000
04/25/2011	2011 Contribution	Howard County Iron Bridge Hounds	5300 Dorsey Hall Dr Suite 102 Ellicott City, MD 21042	2011 Race Meet May 2011 Pleasant Prospect Farm	5,000
08/10/2011	2011 contribution	Cystic Fibrosis Foundation	10626 York Road Suite A Cockeysville, MD 21030	9th Annual Howard County Wine Masters	4,100
08/10/2011	2011 contribution	Aspen Sante Fe Ballet	0245 Sage Way Aspen, Colorado 81611	2011 contribution	250
08/10/2011	2011 contribution	Aspen Music Festival and School	2 Music School Road Aspen, CO 81611	2011 contribution	250
08/10/2011	2011 contribution	Theatre Aspen	110 E Hallam Street Ste 103 Aspen, CO 81611	2011 contribution	250
09/12/2011	Stem Cell Center	UMBF, Inc	100 North Greene Street Suite 600 Baltimore, MD 21201	2011 Contribution - Stem Cell Center	10,000
10/07/2011	2011 contribution	Just Vision	1616 P Street N W Ste 340 Washington, DC 20036	2011 contribution	55,000
12/14/2011	8652340	Associated Jewish Community	Jewish Community Federation of Baltimore 101 West Mount Royal Avenue Baltimore, MD 21201-5781	2011 Contribution	10,000
12/14/2011	9967387	Jewish Federation of Howard County	Century Plaza 1000, Suite 400 10630 Little Patuxent Parkway Columbia, MD 21044-3294	2011 Contribution	5,000
12/14/2011	2011 Contribution	Johns Hopkins Medicine	Development and Alumni Relations 100 North Charles St Suite 216 Baltimore, MD 21201-3805	2011 Contribution	10,000
12/14/2011	2012 Annual Fund	Bucknell University	Office of the Annual Fund Lewisburg, PA 17837	2011 Contribution	500
12/14/2011	14914	Baltimore Zionist District	Beacham Square 3655-B Old Court Road #24 Owings Mills, MD 21208-3963	2011 Contribution	500
12/14/2011	2011 contribution	Doctors Without Borders	P O Box 5023 Hagerstown, MD 21741-5023	2011 Contribution	100
12/14/2011	2011 Contribution	Center for a Healthy Maryland	Medchi - The MD State Medical Society 1211 Cathedral Street Baltimore, MD 21201-5516	2011 Contribution	100
12/14/2011	2011 Contribution	Howard County Comm Action Council	6751 Columbia Gateway Drive, 2nd Floor Columbia, MD 21046	2011 Contribution	250
12/14/2011	2011 Contribution	Columbia Foundation	10630 Little Patuxent Pkwy Century Plaza, Suite 315 Columbia, MD 21044	2011 Contribution	250
12/14/2011	2011 Contribution	Howard Community College	10901 Little Patuxent Parkway Columbia, MD 21044-9958	2011 Contribution	10,000
12/14/2011	2011 Contribution	Learning Ally	20 Roszel Road Princeton, NJ 08540-9983	2011 Contribution	250
12/14/2011	2011 Contribution	Snowmass-Wildcat Fire Protection District	Paramedic Scholarship Fund P O Box 6436 Snowmass Village, CO 81615	2011 Contribution	250
12/14/2011	2011 Contribution	WETA TV 26	P O Box 96100 Washington, DC 20077-7453	2011 Contribution	100
12/14/2011	2011 Contribution	Sheppard Pratt Health System	Office of Philanthropy 6501 N Charles Street P O Box 6815	2011 Contribution	15,000
12/14/2011	2011 Contribution	World Wildlife Fund	1250 Twenty-Fourth St , N W P O Box 96555 Washington, DC 20077-7760	2011 Contribution	150
12/14/2011	2011 Contribution	National Wildlife Federation	c/o Guardians of the Wild P O Box 1637 Merrifield, VA 22116-1637	2011 Contribution	100
12/14/2011	(008898) F011B	Ellicott City Volunteer Fire Dept	P O Box 296 Ellicott City, MD 21041-0296	2011 Contribution	250
12/14/2011	2011 Contribution	PNHP	6163 Devon Drive Columbia, MD 21044-3821	2011 Contribution	500
12/14/2011	2011 Contribution	Maryland Foundation for Psychiatry, Inc	1101 St Paul Street #305 Baltimore, MD 21202-6407	2011 Contribution	250
12/14/2011	2011 Contribution	Chesapeake Bay Foundation	P O Box 17447 Baltimore, MD 21298-9104	2011 Contribution	250
12/14/2011	2011 Contribution	Alzheimers Disease Research	22512 Gateway Center Dr P O Box 1950 Clarksburg, MD 20871-1950	2011 Contribution	150
12/14/2011	2011 Contribution	Haverford College	370 Lancaster Avenue Haverford, PA 19041-9989	2011 Contribution	500
12/14/2011	2011 Contribution	Health Leads	2 Oliver Street, 10th Floor Boston, MA 02109	2011 Contribution	100
12/14/2011	2011 Contribution	Maryland Food Bank	P O Box 17369 Baltimore, MD 21227-1369	2011 Contribution	100
12/14/2011	2011 Contribution	Maryland Zoo	1876 Mansion House Drive Baltimore, MD 21217-9911	2011 Contribution	100
12/14/2011	2011 Contribution	NAMI - Maryland	10630 Little Patuxent Pkwy, Suite 475 Columbia, MD 21044	2011 Contribution	100
12/14/2011	2011 Contribution	National Aquarium in Baltimore	501 E Pratt Street Baltimore, MD 21202	2011 Contribution	250

Taylor Foundation, Inc
Charitable Contributions
January through December 2011

EIN 52-6056357
Form 990PF, Year Ended 12/31/11
Part XV, Line 3a

Date	Num	Name	Name Address	Memo	Amount
12/14/2011	2011 Contribution	Maryland Public Television	P O Box 13183 Baltimore, MD 21203-3183	2011 Contribution	250
12/14/2011	2011 Contribution	Princeton University	P O Box 5357 Princeton, NJ 08543-5357	2011 Contribution	500
12/14/2011	2011 Contribution	WYPR	2216 N. Charles Street Baltimore, MD 21218-5718	2011 Contribution	250
12/14/2011	2011 Contribution	Mountain Rescue-Aspen Inc	630 West Main Street Aspen, CO 81611	2011 Contribution	250
12/14/2011	2011 Contribution	Columbia University Parents Fund	Engineering & Applied Science P O Box 1383 New York, NY 10277-1836	2011 Contribution	500
12/14/2011	2011 Contribution	Habitat for Humanity	P O Box 6439 Americus, GA 31709-9952	2011 Contribution	100
12/14/2011	2011 Contribution	Hadassah - Keepers of the Gate	50 West 58 Street New York, NY 10102-0067	2011 Contribution	500
12/14/2011	2011 Contribution	Odyssey School	3257 Bridle Ridge Lane Stevenson, MD 21153-2036	2011 Contribution	1,000
12/14/2011	2011 Contribution	Oldfields School	1500 Glencoe Road Glencoe, MD 21152-9321	2011 Contribution	1,000
12/14/2011	2011 Contribution	Pro Bono Counseling Project	110 West Road Suite 202 Baltimore, MD 21204	2011 Contribution	150
12/14/2011	2011 Contribution	Lifebridge Health Services	2401 W Belvedere Avenue Baltimore, MD 21215-9951	2011 Contribution	2,000
12/14/2011	2011 Contribution	ARC of Howard County	11735 Homewood Road Ellicott City, MD 21042	2011 Contribution	250
12/14/2011	2011 Contribution	Columbia Festival of the Arts	5575 Sterrett Place Suite 280 Columbia, MD 21044	2011 Contribution	250
12/14/2011	2011 Contribution	Howard County Conservancy at Mt Pleasant	P O Box 175 Woodstock, MD 21163	2011 Contribution	500
12/14/2011	2011 Contribution	Edward A Myerberg Senior Center	3101 Fallstaff Road Baltimore, MD 21209-2967	2011 Contribution	250
12/14/2011	2011 Contribution	Maryland Institute College of Art	1300 W Mount Royal Ave Baltimore, MD 21217-9986	2011 Contribution	150
12/14/2011	2011 Contribution	Mental Health Association	711 W 40th St #460 Baltimore, MD 21211	2011 Contribution	250
12/14/2011	2011 Contribution	Maryland Science Center	601 Light Street Baltimore, MD 21230	2011 Contribution	250
12/14/2011	2011 Contribution	Enoch Pratt Free Library	400 Cathedral Street Baltimore, MD 21298-3105	2011 Contribution	100
12/14/2011	2011 Contribution	Roland Park Country School	5204 Roland Avenue Baltimore, MD 21210	2011 Contribution	500
12/14/2011	2011 contribution	Cardin Jewish Comm High School	7310 Park Heights Avenue Baltimore, MD 21208	2011 contribution	20,000
12/19/2011	2011 contribution	Gilman School	5407 Roland Avenue Baltimore, MD 21210	2011 contribution	2,500
12/23/2011	2011 Contribution	Temple Oheb Shalom	7310 Park Heights Ave Baltimore, MD 21208-5491	2011 Contribution	25,000
12/28/2011	2011 contribution	Jewish National Fund	2 Reservoir Circle #203 Baltimore, MD 21208	2011 contribution	20,000
					<u>\$ 211,950</u>

TAYLOR FOUNDATION INC IM
Schedule D Detail of Long-term Capital Gains and Losses

The Taylor Foundation, Inc 52-6056357
Form 990-PF, Year 2011
Part IV, Line 1 (Statement 9)
Long Term Capital Gains

Page 1 of 2

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
15% RATE CAPITAL GAINS (LOSSES)					
10209.574 LSV VALUE EQUITY FUND	11/09/2010	12/19/2011	128,742.72	129,243.88	-501.16
968.629 ALPINE INTL REAL ESTATE EQ FD	08/09/2010	12/19/2011	17,687.18	20,849.12	-3,161.94
1266.781 ARTIO GLOBAL HIGH INC FD - I	11/09/2010	12/19/2011	11,983.75	13,592.56	-1,608.81
2305.077 BRIDGEWAY ULTRA SMALL CO MKT FD	08/09/2010	12/19/2011	28,421.60	29,256.55	-834.95
108.735 BRIDGEWAY ULTRA SMALL CO MKT FD	07/01/2010	12/21/2011	1,399.42	1,261.32	138.10
2312.115 DREYFUS INTL BOND FD -I	11/09/2010	12/19/2011	37,803.10	36,750.93	1,052.17
19644.528 FEDERATED TOTAL RETURN BOND FD	11/09/2010	12/19/2011	223,554.74	223,316.29	238.45
76.517 GUINNESS ATKINSON - CHINA & HK FD	11/09/2010	12/19/2011	2,083.56	3,398.12	-1,314.56
1835.562 HARBOR FUND INTERNATIONAL AL FUND OPEN	08/09/2010	12/19/2011	92,457.27	98,203.94	-5,746.67
1187.384 ING INTL REAL ESTATE FUND - W	08/09/2010	12/19/2011	8,323.54	9,165.41	-841.87
7736.623 T ROWE PRICE INST L/C	08/09/2010	12/19/2011	120,227.12	109,264.15	10,962.97
793. ISHARES MSCI EAFE INDEX FD	08/09/2010	12/16/2011	38,293.31	40,837.75	-2,544.44
2387.271 LAZARD EMERGING MARKETS PORTFOLIO-IN	08/09/2010	12/19/2011	41,323.69	44,481.80	-3,158.11
4413.472 LITMAN GREGORY MASTERS INTL INS	08/09/2010	12/19/2011	53,976.77	57,091.89	-3,115.12
1791.632 MFS EMERGING MARKETS DEBT FD-CL I	12/09/2010	12/19/2011	25,906.99	25,803.36	103.63
910.115 MAINSTAY EPOCH GLOBAL EQ YLD FD-I	11/09/2010	12/19/2011	13,278.58	12,731.54	547.04
2348.687 MORGAN STANLEY FOCUS GRWTH FD	11/09/2010	12/19/2011	80,019.77	85,633.16	-5,613.39
1233.374 MSIF MID CAP GROWTH #28	08/09/2010	12/19/2011	39,467.96	37,476.06	1,991.90
73.723 MSIF MID CAP GROWTH #28	07/01/2010	12/21/2011	2,407.79	2,106.26	301.53
Totals					

The Taylor Foundation, Inc	52-6056357
Form 990-PF, Year 2011	
Part IV, Line 1 (Statement 9)	
Long Term Capital Gains	

TAYLOR FOUNDATION INC IM

Schedule D Detail of Long-term Capital Gains and Losses

The Taylor Foundation, Inc	52-6056357
----------------------------	------------

Form 990-PF, Year 2011

Part IV, Line 1 (Statement 9)

Long Term Capital Gains

Page 2 of 2

Totals	1160225.00	1168222.00	-7,998.00
---------------	-------------------	-------------------	------------------

TEP150016_1_11 of 12

TAYLOR FOUNDATION INC IM
Schedule D Detail of Short-term Capital Gains and Losses

The Taylor Foundation, Inc 52-6056357
Form 990-PF, Year 2011
Part IV, Line 1 (Statement 9)
Short Term Capital Gains

Page 1 of 2

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
644.473 LSV VALUE EQUITY FUND	04/13/2010	02/18/2011	9,480.19	8,642.38	837.81
43.422 ALPINE INTL REAL ESTATE EQ FD	04/05/2010	02/18/2011	1,108.14	971.57	136.57
64.196 ARTIO GLOBAL HIGH INC FD - I	02/18/2011	12/19/2011	607.29	664.16	-56.87
225.107 BRIDGEWAY ULTRA SMALL CO MKT FD	04/05/2010	02/18/2011	3,536.42	2,944.40	592.02
108.735 BRIDGEWAY ULTRA SMALL CO MKT FD	12/15/2011	12/19/2011	1,340.70	1,360.28	-19.58
248.066 DREYFUS INTL BOND FD -I	02/18/2011	12/19/2011	4,055.88	4,050.20	5.68
1208.096 FEDERATED TOTAL RETURN BOND FD	02/18/2011	12/19/2011	13,748.14	13,397.91	350.23
12.592 GUINNESS ATKINSON - CHINA & HK FD	02/18/2011	12/19/2011	342.88	494.18	-151.30
422.153 GUINNESS ATKINSON - GLBL ENERGY FD	02/18/2011	12/19/2011	10,216.10	14,015.48	-3,799.38
18.525 HARBOR FUND INTERNATIONAL AL FUND OPEN	02/18/2011	12/19/2011	933.10	1,165.40	-232.30
287.085 ING INTL REAL ESTATE FUND - W	04/05/2010	02/18/2011	2,552.18	2,345.49	206.69
1338.565 T ROWE PRICE INST L/C	04/20/2010	02/18/2011	23,732.76	20,169.45	3,563.31
246. ISHARES MSCI EAFE INDEX FD	04/13/2010	02/18/2011	15,148.40	14,081.37	1,067.03
193.512 LAZARD EMERGING MARKETS PORTFOLIO-IN	02/18/2011	12/19/2011	3,349.69	4,065.68	-715.99
174.953 MFS EMERGING MARKETS DEBT FD-CL I	12/08/2011	12/19/2011	2,529.82	2,505.00	24.82
3.355 MAINSTAY EPOCH GLOBAL EQ YLD FD-I	05/13/2010	02/18/2011	51.94	44.55	7.39
141.292 MASTERS SELECT INTERNATIONAL FD #306	04/05/2010	02/18/2011	2,252.20	1,913.09	339.11
17.899 MORGAN STANLEY FOCUS GRWTH FD	02/18/2011	12/19/2011	609.82	707.89	-98.07
96.938 MSIF MID CAP GROWTH #28	04/05/2010	02/18/2011	3,840.73	2,965.34	875.39
73.723 MSIF MID CAP GROWTH #28	12/16/2011	12/19/2011	2,359.14	2,391.57	-32.43
Totals					

117877 41 116,739 31 113810