



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

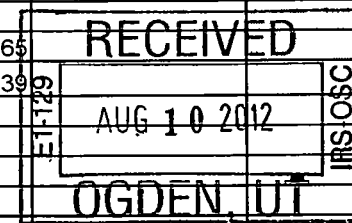
OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation Schlinger Family Foundation		A Employer identification number 52-2390970
Number and street (or P O box number if mail is not delivered to street address)	Room/suite B	B Telephone number (see instructions) (800) 839-1754
1250 N Lakeview Avenue		
City or town, state, and ZIP code Anaheim CA 92807		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,887,273		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	692,780			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	298	298		
	4 Dividends and interest from securities	41,919	41,919		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	92,857			
	b Gross sales price for all assets on line 6a	1,736,353			
	7 Capital gain net income (from Part IV, line 2)		92,857		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	55,411	65			
12 Total. Add lines 1 through 11	883,265	135,139			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000			3,000
	c Other professional fees (attach schedule)	8,033	8,033		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,431	731		
	19 Depreciation (attach schedule) and depletion	447	447		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,644	170		12,405
	24 Total operating and administrative expenses. Add lines 13 through 23	27,555	9,381		15,405
	25 Contributions, gifts, grants paid	286,250			286,250
26 Total expenses and disbursements Add lines 24 and 25	313,805	9,381		301,655	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	569,460				
b Net investment income (if negative, enter -0-)		125,758			
c Adjusted net income (if negative, enter -0-)					



For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

SCANNED AUG 14 2012

g-18

11

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	322,796	379,609	379,609
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	928,465	1,517,642	1,507,664
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	76,083		
	14 Land, buildings, and equipment basis ▶ 7,919			
	Less accumulated depreciation (attach schedule) ▶ 7,919	447	0	0
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,327,791	1,897,251	1,887,273
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,327,791	1,897,251	
	30 Total net assets or fund balances (see instructions)	1,327,791	1,897,251	
Total	31 Total liabilities and net assets/fund balances (see instructions)	1,327,791	1,897,251	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,327,791
2 Enter amount from Part I, line 27a	2	569,460
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,897,251
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,897,251

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b Passthrough K1 Capital Gain				
c Section 751 Gain on Sale of Partnership - Reclass				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,736,353		1,594,306	142,047	
b			156	
c			-49,346	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			142,047	
b			156	
c			-49,346	
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	92,857
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	287,926	1,134,425	0.253808
2009	254,204	786,611	0.323164
2008	315,787	833,777	0.378743
2007	296,651	960,947	0.308707
2006	222,020	912,239	0.243379
2 Total of line 1, column (d)			2 1.507801
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.301560
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 1,422,715
5 Multiply line 4 by line 3			5 429,034
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,258
7 Add lines 5 and 6			7 430,292
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 301,655

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	2,515
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	2,515
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,515
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,794	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,794	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	279	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 279 Refunded ☐	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Foundation Source Telephone no ▶ (800) 839-1754			
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No**7b**

N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
.....	
2	
.....	
All other program-related investments See instructions	
3	
.....	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,209,466
b	Average of monthly cash balances	1b	234,915
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,444,381
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,444,381
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	21,666
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,422,715
6	Minimum investment return. Enter 5% of line 5	6	71,136

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	71,136
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,515
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	2,671
c	Add lines 2a and 2b	2c	5,186
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	65,950
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	65,950
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,950

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	301,655
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	301,655
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	301,655

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				65,950
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			54,015	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 301,655				
a Applied to 2010, but not more than line 2a			54,015	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	247,640			
d Applied to 2011 distributable amount				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	247,640			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				65,950
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	247,640			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008
	0			0
	0	0	0	0
	0			0
				0
	0	0	0	0
				0
	0			0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

Michael Stewart Schlinger

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
A STEPPING STONE FOUNDATION PO BOX 87149 PHOENIX AZ 85080	N/A	509(a)(1)	General & Unrestricted	5,000
ALLIANCE FOR THE ARTS 2100 E THOUSAND OAKS BLVD E THOUSAND OAKS CA 91362	N/A	509(a)(1)	General & Unrestricted	5,525
AMERICAN NATIONAL RED CROSS 8550 ARLINGTON BLVD FAIRFAX VA 22031	N/A	509(a)(1)	Japan Earthquake / Tsunami Relief	1,000
ANGELS FOSTER CARE OF SANTA BARBARA 3905 STATE ST 7-115 SANTA BARBARA CA 93105	N/A	509(a)(1)	General & Unrestricted	500
BOY SCOUTS OF AMERICA 1211 E DYER RD SANTA ANA CA 92705	N/A	509(a)(1)	General & Unrestricted	5,000
BOYS & GIRLS CLUB OF SANTA BARBARA INC 632 E CANON PERDIDO ST SANTA BARBARA CA 93103	N/A	509(a)(1)	General & Unrestricted	600
BOYS & GIRLS CLUBS - SANGORGONIO PASS PO BOX 655 BEAUMONT CA 92223	N/A	509(a)(1)	General & Unrestricted	500
CANINE COMPANIONS FOR INDEPENDENCE 124 RANCHO DEL ORO DR OCEANSIDE CA 92057	N/A	509(a)(1)	General & Unrestricted	5,000
CASAS FOR KIDS FUND INC PO BOX 4074 LAFAYETTE IN 47903	N/A	509(a)(1)	General & Unrestricted	500
CHILDREN GIVING GIFTS INC 2322 N BATAVIA ST STE 108 ORANGE CA 92865	N/A	509(a)(1)	General & Unrestricted	5,000
CHILDRENS PROJECT 3905 STATE ST SANTA BARBARA CA 93105	N/A	509(a)(1)	General & Unrestricted	1,500
Total See Attached Statement			▶ 3a	286,250
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	298	
4 Dividends and interest from securities			14	41,919	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	92,857	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Federal Tax Refund			01	6,847	
b K-1 Pass-Through Income/(Loss)	525990	-847	14	61	
c Section 751 Gain on Sale of Partnerships	525990	49,346			
d Foreign Tax Refund			01	4	
e _____					
12 Subtotal Add columns (b), (d), and (e)		48,499		141,986	0
13 Total. Add line 12, columns (b), (d), and (e)				13	190,485

(See worksheet in line 13 instructions to verify calculations)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

Schlenger Family Foundation

52-2390970

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Schlinger Family Foundation	Employer identification number 52-2390970
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Michael S. Schlinger Trust dated October 12, 2000 c/o Trustee, 5792 Grandview Avenue Yorba Linda CA 92886 Foreign State or Province _____ Foreign Country _____	\$ 292,780	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	Warren and Katherine Schlinger Foundation c/o Warren Schlinger, 3835 Shadow Grove Road Pasadena CA 91107 Foreign State or Province _____ Foreign Country _____	\$ 400,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Schlinger Family Foundation	Employer identification number 52-2390970
--	---

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	UNITED PARCEL SERVICE UPS, 4000 sh	\$ 292,780	12/23/2011
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	

Name of organization

Schlinger Family Foundation

Employer identification number

52-2390970

Part III**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter the total of *exclusively* religious, charitable, etc.,contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$ 0

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	

Form 990-PF, Part I, Line 11 - Other Income

TOTAL:					55,411	65	0
	Description	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income			
1	BUCKEYE PARTNERS, LP K-1 Pass-Through Share of Partnership Income	112	15	0			0
2	BUCKEYE PARTNERS, LP Section 751 Gain on Sale of Partnership	5,741	0	0			0
3	ENBRIDGE ENERGY PARTNERS LP K-1 Pass-Through Share of Partnership Loss	-343	-3	0			0
4	ENBRIDGE ENERGY PARTNERS LP Section 751 Gain on Sale of Partnership	7,593	0	0			0
5	ENTERPRISE PRODUCTS PARTNERS LP K-1 Pass-Through Share of Partnership Loss	-89	23	0			0
6	ENTERPRISE PRODUCTS PARTNERS LP Section 751 Gain on Sale of Partnership	13,288	0	0			0
7	Federal Tax Refund	6,847	0	0			0
8	Foreign Tax Refund	4	4	0			0
9	KINDER MORGAN ENERGY PARTNERS LP K-1 Pass-Through Share of Partnership Income/(Loss)	-560	26	0			0
10	KINDER MORGAN ENERGY PARTNERS LP Section 751 Gain on Sale of Partnership	9,696	0	0			0
11	MAGELLAN MIDSTREAM PARTNERS LP K-1 Pass-Through Share of Partnership Income	49	0	0			0
12	MAGELLAN MIDSTREAM PARTNERS LP Section 751 Gain on Sale of Partnership	4,783	0	0			0
13	ONEOK PARTNERS LP K-1 Pass-Through Share of Partnership Income	45	0	0			0
14	ONEOK PARTNERS LP Section 751 Gain on Sale of Partnership	8,245	0	0			0

Form 990-PF, Part I, Line 16b - Accounting Fees

TOTAL:		3,000	0	0	0	3,000
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose	
1	Preparation of annual return and tax consultations	3,000	0	0	3,000	
2						
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		8,033	8,033	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	8,033	8,033	0	0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

		TOTAL:		3,431	731	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose		
1	Estimated Tax for 2011	2,700	0	0	0		
2	Foreign Tax	731	731	0	0		
3							
4							
5							
6							
7							
8							
9							
10							

Amount of depreciation included in cost of goods sold 0**Form 990-PF, Part I, Line 19 - Depreciation and Depletion**

						TOTAL:				
	Description	Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	
1	Office Furniture	Various	S/L	7.	6,264	5,817	447	447	0	
2	Computer Equipment	Various	S/L	5.	1,655	1,655	0	0	0	
3										
4										
5										
6										
7										
8										
9										
10										

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:		12,644	170	0	12,405
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Administrative Fees	12,384	0	0	12,384
2	Bank Charges	157	157	0	0
3	BUCKEYE PARTNERS, LP K-1 Expenses	3	1	0	0
4	ENBRIDGE ENERGY PARTNERS LP K-1 Expenses	5	1	0	0
5	ENTERPRISE PRODUCTS PARTNERS LP K-1 Expenses	2	0	0	0
6	KINDER MORGAN ENERGY PARTNERS LP K-1 Expenses	71	11	0	0
7	ONEOK PARTNERS LP K-1 Expenses	1	0	0	0
8	Postage	21	0	0	21
9					
10					
11					
12					

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

TOTAL:				Shares	Book Value End of Year	FMV End of Year
	Description					
1	ABBOTT LABS (ABT)			500	23,517	28,115
2	BROADCOM CORPORATION (BRCM)			850	24,535	24,956
3	CENTURY TEL INC (CTL)			570	21,207	21,204
4	CISCO SYSTEMS INC (CSCO)			1,600	27,508	28,928
5	CONOCOPHILLIPS (COP)			425	31,068	30,970
6	CORNING INC (GLW)			1,300	19,456	16,874
7	EATON VANCE FLOATING RATE INCOME TRUST (EFT)			800	13,392	11,384
8	EATON VANCE TAX ADV GBL DIV INC FD (ETG)			1,000	15,176	12,220
9	FAIRHOLME FD (FAIRX)			1,497	51,309	34,648
10	FRANCE TELECOM ADS (FTE)			2,000	41,472	31,320
11	HEWLETT PACKARD CO (HPQ)			775	17,674	19,964
12	HUDSON CITY BANCORP INC COMMON (HCBK)			8,700	56,217	54,375
13	ISHARES S&P U S PREFERRED STOCK INDEX FUND (PFF)			850	32,731	30,277
14	JP MORGAN CHASE & CO (JPM)			380	12,528	12,635
15	LAZARD INTERNATIONAL (LZSIX)			13,145	103,011	94,515
16	LOOMIS SAYLES BOND FUND INSTITUTIONAL SHARES (LSBDX)			6,208	87,890	86,474
17	MERCK & CO INC. (MRK)			1,200	42,499	45,240
18	PIMCO HIGH INCOME FUND (PHK)			2,000	27,632	24,040
19	ST. JUDE MED INC. (STJ)			1,270	42,620	43,561
20	TARGET CORPORATION (TGT)			375	19,388	19,208
21	UNITED PARCEL SERVICE (UPS)			8,275	581,525	605,646
22	WESTERN ASSET MANAGED HIGH Y (MHY)			6,500	41,415	39,260
23	YACKTMAN FUND, INC. (THE) (YACKX)			10,957	183,872	191,850

Form 990-PF, Part II, Line 14 - Land, Buildings, and Equipment

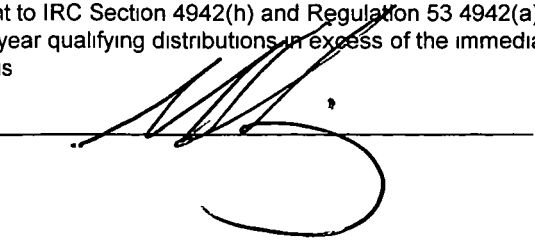
TOTAL:				0	0
	Asset Description	Book Value End of Year	FMV End of Year		
1	Office Furniture			0	0
2	Computer Equipment			0	0
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

										TOTAL:				0		0		0	
	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Acct									
1	Greg S Schlinger	1250 N. Lakeview Avenue, B	Anaheim	CA	92807	Vice President	1	0	0	0									
2	Leanne M Schlinger	1250 N. Lakeview Avenue, B	Anaheim	CA	92807	Vice President	1	0	0	0									
3	Michael Stewart Schlinger	1250 N. Lakeview Avenue, B	Anaheim	CA	92807	President / Director	1	0	0	0									
4	Stacy S Schlinger*	1250 N Lakeview Avenue, B	Anaheim	CA	92807	Vice President / Secretary / Treasurer / CFO	1	0	0	0									
*Stacy S Schlinger, Vice President/Secretary/Treasurer/CFO of Schlinger Family Foundation (the "Foundation"), is the owner of Stacy S. Schlinger Accountancy Corp. which provided accounting services to the Foundation. Such firm is a disqualified person in respect of the Foundation. During the taxable year ending December 31, 2011, the Foundation paid \$3,000 for accounting services rendered by this firm as reported in Part I, Line 16b. Such firm billed the Foundation at the same rate or below the rate at which it charges its other clients.																			
6																			
7																			
8																			
9																			
10																			

Form 990-PF, Part XIII, Line 4c - Qualifying Distribution Made Out of Corpus

Pursuant to IRC Section 4942(h) and Regulation 53.4942(a)-3(d)(2), the Foundation hereby elects to treat \$247,640 of its current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus

Signed 

Schlenger Family Foundation
2011 Form 990-PF

52-2390970

Part XIII, Line 7

Schlenger Family Foundation received grants of \$250,000 in the taxable year ending 12/31/2010 and \$400,000 in the taxable year ending 12/31/2011 from the Warren & Katherine Schlenger Foundation. As reported on Part XIII, Line 7, Schlenger Family Foundation elects to treat all of its 2011 qualifying distributions in excess of the prior year's undistributed income, \$247,640, as distributions out of corpus to satisfy requirements imposed by Section 4942(g)(3) as follows: (1) \$235,363 is applied to the balance of the amount received in 2010, and (2) \$12,277 is applied to the amount received in 2011. This leaves a balance to be redistributed in 2012 from the grant received in 2011 of \$387,723 (\$400,000-\$12,277).

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CITY OF HOPE

Street

1500 DUARTE RD

City

DUARTE

State

CA

Zip Code

91010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,750

Name

CITY OF HOPE NATIONAL MEDICAL CENTER

Street

1500 DUARTE RD

City

DUARTE

State

CA

Zip Code

91010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,650

Name

CONTINUING DEVELOPMENT INCORPORATED

Street

4340 STEVENS CREEK BLVD STE 260

City

SAN JOSE

State

CA

Zip Code

95129

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

CROSSING CHURCH

Street

2115 NEWPORT BLVD

City

COSTA MESA

State

CA

Zip Code

92627

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

DIRECT RELIEF INTERNATIONAL

Street

27 S LA PATERA LN

City

SANTA BARBARA

State

CA

Zip Code

93117

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Famine Response-Horn of Africa

Amount

1,500

Name

EXECUTIVE COUNCIL CHARITIES

Street

4114 E INDIAN SCHOOL RD

City

PHOENIX

State

AZ

Zip Code

85018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

FESTIVAL OF ARTS OF LAGUNA BEACH

Street

650 LAGUNA CANYON RD

City

LAGUNA BEACH

State

CA

Zip Code

92651

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,500

Name

FOUNTAIN VALLEY-LIVING WATERS CHURCH OF GOD

Street

9801 TALBERT AVE

City

FOUNTAIN VALLEY

State

CA

Zip Code

92708

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

FULLERTON COLLEGE FOUNDATION INC

Street

P O BOX 431

City

FULLERTON

State

CA

Zip Code

92836

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Athletics Department

Amount

1,500

Name

FULLERTON MUSEUM CENTER ASSOCIATION

Street

301 N POMONA AVE

City

FULLERTON

State

CA

Zip Code

92832

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

FULLERTON RANGERS SOCCER CLUB

Street

369 S ACACIA AVE

City

FULLERTON

State

CA

Zip Code

92831

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

GENERATION HER

Street

1010 MANLEY DR

City

SAN GABRIEL

State

CA

Zip Code

91776

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GWENDOLYN STRONG FOUNDATION

Street

27 WANAPAMU ST STE 177

City

SANTA BARBARA

State

CA

Zip Code

93101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

HABITAT FOR HUMANITY INTERNATIONAL INC

Street

PO BOX 2836

City

KALISPELL

State

MT

Zip Code

59903

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

IRVINE UNIFIED SCHOOL DISTRICT

Street

5050 BARRANCA PKWY

City

IRVINE

State

CA

Zip Code

92604

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,500

Name

JUNIOR LEAGUE OF SANTA BARBARA INC

Street

229 E VICTORIA ST

City

SANTA BARBARA

State

CA

Zip Code

93101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Charitable Event

Amount

500

Name

KAISER WOODLAND SCHOOLS FOUNDATION

Street

PO BOX 11333

City

COSTA MESA

State

CA

Zip Code

92627

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

KAISER WOODLAND SCHOOLS FOUNDATION

Street

PO BOX 11333

City

COSTA MESA

State

CA

Zip Code

92627

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

SOS- Saving of Science Program

Amount

10,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

KIDSINGERS

Street

3947 E LA PALMA AVE

City

ANAHEIM

State

CA

Zip Code

92807

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

MONTANA LAND RELIANCE

Street

324 FULLER AVE

City

HELENA

State

MT

Zip Code

59601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

NATURAL RESERVE SYSTEM - SEDGWICK RESERVE

Street

MAIL CODE 6150

City

SANTA BARBARA

State

CA

Zip Code

93106

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

NORTH ORANGE CHRISTIAN CHURCH

Street

1001 E LINCOLN AVE

City

ORANGE

State

CA

Zip Code

92865

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

OCEAN INSTITUTE

Street

24200 DANA POINT HARBOR DR

City

DANA POINT

State

CA

Zip Code

92629

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

OLIVE CREST

Street

2130 E 4TH ST STE 200

City

SANTA ANA

State

CA

Zip Code

92705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Bikes for the Kids

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ORANGE COUNTY RESCUE MISSION INC

Street

1 HOPE DR

City

TUSTIN

State

CA

Zip Code

92782

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,250

Name

PACIFIC BIBLE CHURCH

Street

33122 VIA LA PLUMA

City

SAN JUAN CAPISTRANO

State

CA

Zip Code

92675

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

POSTPARTUM EDUCATION FOR PARENTS

Street

PO BOX 261

City

SANTA BARBARA

State

CA

Zip Code

93116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

700

Name

PROJECT HEALING WATERS FLY FISHING

Street

PO BOX 695

City

LA PLATA

State

MD

Zip Code

20646

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

SANTA BARBARA BOWL FOUNDATION

Street

1122 N MILPAS ST

City

SANTA BARBARA

State

CA

Zip Code

93103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

SANTA BARBARA MUSEUM OF NATURAL HISTORY

Street

2559 PUESTA DEL SOL

City

SANTA BARBARA

State

CA

Zip Code

93105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SANTA BARBARA YOUTH PROJECT

Street

1 N CALLE CEASAR CHAVEZ STE 21

City

SANTA BARBARA

State

CA

Zip Code

93103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

SANTA BARBARA ZOOLOGICAL FOUNDATION

Street

500 NINOS DR

City

SANTA BARBARA

State

CA

Zip Code

93103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

4,300

Name

SEGERSTROM CENTER FOR THE ARTS

Street

600 TOWN CENTER DR

City

COSTA MESA

State

CA

Zip Code

92626

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

17,500

Name

ST JUDE MEMORIAL FOUNDATION UNITED STATES CATHOLIC CONFERENCE

Street

1440 N HARBOR BLVD STE 200

City

FULLERTON

State

CA

Zip Code

92835

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

6,400

Name

SUSAN G KOMEN BREAST CANCER FOUNDATION

Street

5005 LBJ FWY STE 370 LB7

City

DALLAS

State

TX

Zip Code

75244

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

THE DREAM FOUNDATION

Street

1528 CHAPALA ST, STE 304

City

SANTA BARBARA

State

CA

Zip Code

93101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE RICHARD NIXON FOUNDATION

Street

18001 YORBA LINDA BLVD

City

YORBA LINDA

State

CA

Zip Code

92886

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

TIGERS UNLIMITED FOUNDATION

Street

PO BOX 351

City

AUBURN

State

AL

Zip Code

36831

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

TUCSON SYMPHONY SOCIETY

Street

2175 N 6TH AVE

City

TUCSON

State

AZ

Zip Code

85705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

UNION RESCUE MISSION

Street

545 S SAN PEDRO ST

City

LOS ANGELES

State

CA

Zip Code

90013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,250

Name

UNITED WAY OF SANTA BARBARA COUNTY INC

Street

320 E GUTIERREZ ST

City

SANTA BARBARA

State

CA

Zip Code

93101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Neighborhood Parent Education

Amount

1,500

Name

UNIVERSITY HIGH SCHOOL PEP SQUAD BOOSTER CLUB

Street

7 HOPE

City

IRVINE

State

CA

Zip Code

92612

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF CALIFORNIA SANTA BARBARA - GAUCHO FUND

Street

THE GAUCHO FUND ICA BLDG

City

SANTA BARBARA

State

CA

Zip Code

93106

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Name

UNIVERSITY OF SAN DIEGO

Street

5998 ALEALA PARK

City

SAN DIEGO

State

CA

Zip Code

92110

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

UNIVERSITY OF SAN DIEGO

Street

5998 ALEALA PARK

City

SAN DIEGO

State

CA

Zip Code

92110

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Daniel Burkett Memorial Scholarship Fund

Amount

2,500

Name

UNIVERSITY OF SOUTHERN CALIFORNIA

Street

3551 TROUSDALE PKWY, STE 160

City

LOS ANGELES

State

CA

Zip Code

90089

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

105,000

Name

UNIVERSITY OF SOUTHERN CALIFORNIA

Street

3551 TROUSDALE PKWY, STE 160

City

LOS ANGELES

State

CA

Zip Code

90089

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Trojan Marching Band Travel Fund

Amount

1,000

Name

VILLAGE PROPERTIES TEACHERS FUND

Street

1250 COAST VILLAGE RD

City

SANTA BARBARA

State

CA

Zip Code

93108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

VILLAGE PROPERTIES TEACHERS FUND

Street

1250 COAST VILLAGE RD

City

SANTA BARBARA

State

CA

Zip Code

93108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Move Green Futures Golf Tournament

Amount

1,535

Name

WHITEFISH COMMUNITY FOUNDATION INC

Street

PO BOX 1060

City

WHITEFISH

State

MT

Zip Code

59937

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,550

Name

WHITEFISH FIREFIGHTERS ASSOCIATION

Street

PO BOX 1154

City

WHITEFISH

State

MT

Zip Code

59937

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

WHITEFISH LAKE INSTITUTE

Street

635 DENVER ST

City

WHITEFISH

State

MT

Zip Code

59937

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,350

Name

WHITEFISH THEATRE CO

Street

1 CENTRAL AVE

City

WHITEFISH

State

MT

Zip Code

59937

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

WORLD VISION

Street

34834 WEYERHAEUSER WAY S

City

FEDERAL WAY

State

WA

Zip Code

98001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,040

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WWP INC - WOUNDED WARRIOR PROJECT INC

Street

4899 BELFORT RD, STE 300

City

JACKSONVILLE

State

FL

Zip Code

32256

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

YORBA LINDA HISTORICAL SOCIETY

Street

PO BOX 396

City

YORBA LINDA

State

CA

Zip Code

92885

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

YOUNG MENS CHRISTIAN ASSOCIATION OF ORANGE COUNTY - YORBA LINDA - PLACENTIA BRANCH

Street

18333 LEMON DR

City

YORBA LINDA

State

CA

Zip Code

92886

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0